

QUESTION
-BY-
QUESTION
INSTRUCTIONS

1978

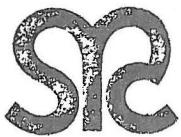
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STUDY OF FAMILY ECONOMICS

Project 457680

OMB #
Exp.

(Interview Number)



SURVEY RESEARCH CENTER
INSTITUTE FOR SOCIAL RESEARCH
THE UNIVERSITY OF MICHIGAN

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68 Int.

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77 Int.

(Do Not Write In Above Space)

1. Interviewer's Label

2. Primary Area _____
3. Your Interview No. _____
4. Date _____
5. Length of Interview _____

SECTION A: CHILDREN

A1. INTERVIEWER: SEE LISTING BOX ON PAGE 2 OF COVER SHEET AND CHECK ONE:

1. SOMEONE OTHER THAN HEAD OR WIFE
UNDER 25 IN FU DURING 1977 OR 1978

5. NO ONE OTHER THAN HEAD OR WIFE
UNDER 25 IN FU DURING 1977 OR 1978

(TURN TO PAGE 2, B1)

A2. Did anyone in this household stop going to school in 1977 or 1978?

1. YES

5. NO

(TURN TO PAGE 2, B1)

PERSON #1

PERSON #2

A3. Who was that?

(RELATION TO HEAD) (AGE)

(RELATION TO HEAD) (AGE)

A4. What was the highest
grade (he/she) finished?

(GRADE FINISHED)

(GRADE FINISHED)

SECTION III
1978 QUESTIONNAIRE

REMINDER: NAMES OR IDENTIFYING INFORMATION OF ANY KIND MUST NEVER
APPEAR IN AN INTERVIEW OR THUMBNAIL SKETCH.

- A2, 3, 4, These questions refer only to those people living in the FU but are not restricted to children of the head. "Child" here means any person between the ages of 0-24 now other than Head or Wife who is currently living in the FU or who was living there last year but has since moved out. By "stop going to school" we mean permanently dropped out of school or graduated and not going on for further education. If a child was out of school for a long time because of illness he should not be included.

SECTION B: TRANSPORTATION

(ASK EVERYONE)

B1. Is there public transportation within walking distance of (here) (your house)?

1. YES

5. NO (GO TO B3)



B2. Is it good enough so that a person could use it to get to work?

B3. Do you (or anyone else in the family here) own a car or truck?

1. YES

5. NO (TURN TO PAGE 3, C1)



B4. How many cars and trucks do you (and your family living here) own?

B5. During the last year how many miles did you (and your family) drive in (your car/all of your cars)?

(TURN TO PAGE 3, C1)

SECTION B: TRANSPORTATION

- B1. Public transportation can include the city bus service, the subway, or other local train services, but should exclude local taxicab service. Also excluded are intercity carriers such as Greyhound buses unless they are used by people in that area to get to work or to shopping centers.
- B2. We want R's assessment of the quality of the public transportation, regardless of whether or not he uses it himself to get to work. Do not accept answers like "It takes one hour each way." "Yes" or "no" are acceptable replies.
- B3, 4. Exclude cars or other vehicles which don't run. Include cars which the family may not own but which they have access to for their personal use, such as leased cars and those owned by a business.
- B5. We want the total mileage driven in all the family's cars and trucks. Include mileage of trip to work even though we ask that again later.

C1. How many rooms do you have for your family (not counting bathrooms)? _____

C2. Do you live in a one-family house, a two-family house, an apartment, a mobile home, or what?

<input type="checkbox"/> 1. ONE-FAMILY	<input type="checkbox"/> 3. APARTMENT	<input type="checkbox"/> 7. OTHER (SPECIFY) _____
<input type="checkbox"/> 2. TWO-FAMILY	<input type="checkbox"/> 4. MOBILE HOME	

C3. Do you own the (home/apartment), pay rent, or what?

<input type="checkbox"/> 1. OWNS OR IS BUYING	<input type="checkbox"/> 3. PAYS RENT (TURN TO PAGE 4, C11)	<input type="checkbox"/> 8. NEITHER OWNS NOR RENTS (TURN TO PAGE 4, C16)
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(IF OWNS OR IS BUYING)

C4. About how much did all your utilities like heat and electricity cost you last year?

\$ _____ PER YEAR

C5. Could you tell me what the present value of your house (farm) is--I mean about what would it bring if you sold it today?

\$ _____

C6. Do you have a mortgage on this property?

<input type="checkbox"/> YES	<input type="checkbox"/> NO (TURN TO PAGE 5, C20)
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↓

	1st MORTGAGE	2nd MORTGAGE
C7. About how much is the remaining principal on this mortgage?	\$ _____	\$ _____
C8. How much are your monthly mortgage payments?	\$ _____	\$ _____
C9. About how many more years will you have to pay on it?	_____	_____
C10. Do you also have a second mortgage?		

YES

(RETURN TO C7)

NO

(TURN TO PAGE 5, C20)

(TURN TO PAGE 5, C20)

SECTION C: HOUSING

- C1. Include only whole rooms, e.g., kitchens, bedrooms, dining rooms, living rooms, permanently enclosed sun porches of substantial size, finished basement or attic rooms, or other rooms suitable for living purposes and rooms used for office purposes by a person living in DU.
- Exclude bathrooms, strip or pullman kitchens, halls or foyers, alcoves, pantries, laundries, closets or storage space, unused basement or attic rooms not suitable for living quarters, rooms subleased for office purposes to a person not living in the DU
- C3. 1. Where two unrelated family units are co-owners of a DU or share the rent, please note this on the questionnaire.
2. If anyone in the FU owns the DU, then we count it as owning/buying, e.g., if Head, Wife, kids and mother are living together and mother is listed on the cover sheet and is the owner of the DU, then ask the "OWNS OR IS BUYING" sequence.
3. If R is buying a home by making mortgage payments, check "OWNS OR IS BUYING" box.
4. Some examples of families who neither own nor rent the DU they live in are:
- (a) janitors, domestic servants, farm laborers, etc., who receive living quarters as part of their pay;
- (b) people who live in houses or rooms provided rent free as a gift from someone;
- (c) people who have sold their house but have not yet moved at the time of the interview.
- C4. Some R's may be more able to give an average monthly figure. This is acceptable, but be sure to say that it is monthly. No need to convert, we'll do that.
- C5. We want R's estimate of what he would get if he were to sell his house now, but NOT under conditions of a forced sale. Include land value.
- C6. Mortgages, land contracts, and deeds of trust all get a "YES" answer to this question and are included in "OWNS OR IS BUYING" even though in land contracts and deeds of trust legal title to the house is held by the seller or a trustee.
- C7. Get the amount still owed on the principal, not the amount of remaining payments. Payments include interest and sometimes property taxes.
- C10. Sometimes two mortgages are taken out at the time the house is bought--for instance, part of the down payment may be borrowed on a second mortgage. Or if the house is worth more than the first mortgage and the owner should be short of money, he may take out a second mortgage as security for a loan.

(IF PAYS RENT)

C11. About how much rent do you pay a month? \$ _____

C12. Is this (house/apartment) rented furnished?

 1. YES 5. NO

C13. Do you pay for any of the utilities like heat and electricity yourself?

 1. YES 5. NO

(TURN TO PAGE 5, C20)



C14. About how much did they cost you altogether last year?

\$ _____ PER YEAR

C15. Is heating included in your monthly rent?

 1. YES 5. NO

(TURN TO PAGE 5, C20)

(IF NEITHER OWNS NOR RENTS)C16. How is that? _____
_____C17. How much would it rent for if it were rented? \$ _____ PER
(MONTH, YEAR)

C18. Do you pay for any of the utilities like heat and electricity yourself?

 YES NO

(TURN TO PAGE 5, C20)



C19. About how much did they cost you altogether last year?

\$ _____ PER YEAR

(TURN TO PAGE 5, C20)

- C11. If the rent is shared between unrelated individuals, record how much our R pays and what proportion this is (a half, a third, or whatever) of the total.

If rent is paid irregularly on a "pay as I can" basis, or if the rent went up some time during 1977, obtain R's best estimate of "an average month's rent" or what he paid for the whole year.

If the rate given is weekly, be sure to indicate this.

For example, if the interview is taken with a once-splitoff child who has returned to the parental home, and if his parents own the home and he pays them rent, we are calling him a renter.

- C12. We mean completely furnished--chairs, tables, beds, etc.--not just stove and refrigerator.

- C14. Some R's may be more able to give an average monthly figure. This and C19. is acceptable, but be sure to say it is monthly. No need to convert it, we'll do that.

- C17. Rent for a comparable house or apartment, including whatever furnishings and utilities the landlord provides, is what is wanted here.

(ASK EVERYONE)

C20. Have you (HEAD) moved any time since the spring of 1977?

1. YES

5. NO (GO TO C23)



C21. What month was that? _____ (MOST RECENT MOVE)

C22. Why did you move? _____

C23. Do you think you might move in the next couple of years?

1. YES; MIGHT OR MAYBE

5. NO

8. DON'T KNOW

(TURN TO PAGE 6, D1)



C24. Would you say you definitely will move, probably will move, or are you more uncertain?

1. DEFINITELY

2. PROBABLY

3. MORE UNCERTAIN

C25. Why might you move? _____

(TURN TO PAGE 6, D1)

- C20. This question refers just to the Head. If he moved into this DU since the 1977 interview--regardless of whether or not the rest of the family did--the reply should be "YES."
- C21. If there have been several moves during the year, give the most recent.
- C23, C24. It is very important to us to know if plans to move are definite or vague.
- C25. The following are examples of acceptable replies for definite or probable moves:

"I plan to move to take a better job;"

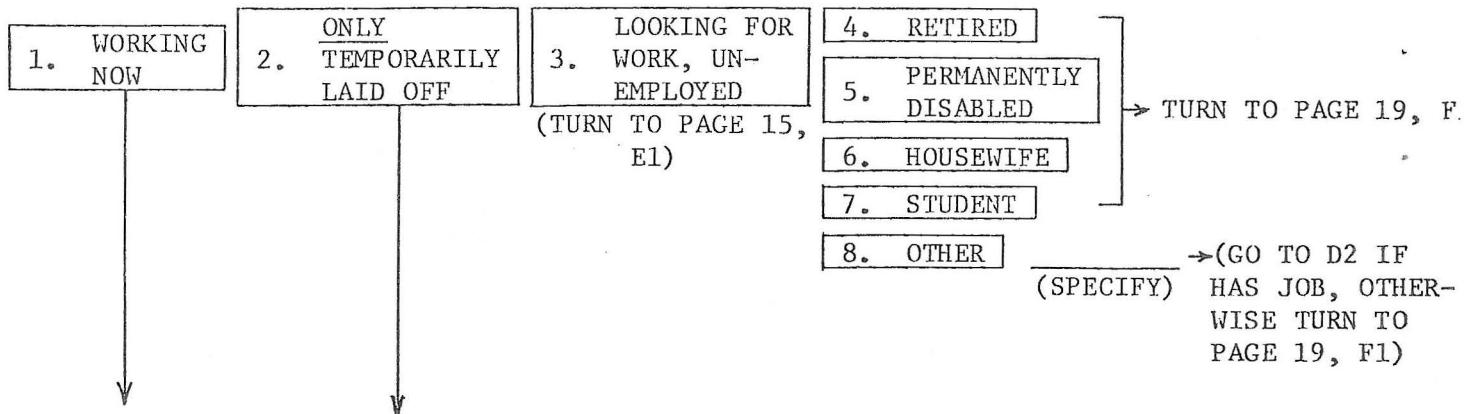
"We are going to move so that our children can attend better schools;"

"I expect to be transferred to a plant in Georgia;"

"There's a highway coming through and this place will be torn down."

SECTION D: EMPLOYMENT

- D1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, a student, (a housewife), or what?



- D2. What is your main occupation? (What sort of work do you do?)

OCC	IND

(IF NOT CLEAR)

- D3. Tell me a little more about what you do.

- D4. What kind of business is that in?

SECTION D: EMPLOYMENT

- D1. NOTE: You will see boxes with coded phrases on them such as

OCC IND

<input type="checkbox"/>	<input type="checkbox"/>
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Ignore these boxes; they are for the coders.

The D, E, and F Sections apply to the Head of the household even if your respondent is not the Head. It is crucial that you get an adequate reply to D1 since it determines whether the D, E, or F Sections should be asked.

WORKING NOW, ONLY TEMPORARILY LAID OFF

Ask D Section

This includes all persons who have an employer (or are self-employed) and are working now or are reasonably likely to return to work in the near future. It should include a construction worker who has a job but isn't working because of bad weather, or a factory worker who has been temporarily laid off but will soon be going back to work. Persons out on strike and those home on sick leave should also be asked the D Section.

LOOKING FOR WORK, UNEMPLOYED

Ask E Section

This should include all persons who are not now working and do not have an employer to whom they know they will return. Such a person must be in the market for a job though not necessarily actively so. If the Head is sick or disabled but not permanently and will be in the market for a job in the future, he should be asked the E Section.

RETIRED, PERMANENTLY DISABLED, HOUSEWIFE, STUDENT

Ask F Section

Section F should be asked of Heads of households who are not in the labor force--that is, they are not working now and are not seriously looking for a job. This includes full-time students, housewives, and persons who are retired or totally and permanently disabled. There may be some ambiguous cases, such as students with part-time jobs and housewives who may be looking for work. If in doubt in such cases, it is generally better to ask the more complete D or E Sections.

- D2, Again, remember questions in the D, E, and F Sections refer to the
3. Head of the family.

1. Probe for clear, complete answers. We want to be able to distinguish among unskilled workers such as laborers, semi-skilled workers such as operators, and skilled workers such as plumbers or electricians as well as among various white collar occupations.
2. The name of the place where the head works is inadequate for our purposes (e.g., if he works in a bank, he may be the manager, a teller, or the janitor.)
3. Avoid vague job titles which may apply to a wide range of occupations. For example, if R tells you that he is an engineer, he may: a) design bridges or airplanes; b) operate a railroad locomotive; c) tend an engine in a power plant; d) shovel coal into a furnace.

4. Other common, but unacceptable answers are:

factory worker
construction worker (laborer, machine operator, foreman,
or what?)
driver (of what?)
nurse (registered, practical, or what?)
sailor (officer, enlisted man, deck hand, or what?)

5. Ask D3, "Tell me a little more about what you do," when the initial response is inadequate.

D4. The answers to this question are fitted into an industrial code and are sometimes vital in determining which code a particular occupation should fit into. For instance, a laborer or a warehouse worker will do quite different kinds of things according to the associated industry type. Please bear the following points in mind:

1. It is unnecessary to find out the name of the company for which R works, but we do want to know what is done there--whether, for instance, it is a manufacturing or a selling enterprise and what kind of product or service they manufacture or sell; for a business that sells things, ask whether they sell wholesale, retail or what.

Responses such as "auto assembly plant," "retail grocery store," "steel mill" or "insurance company" are thus quite acceptable, but responses such as "oil business," "shoe business" are not.

2. For a salesman, especially, please find out whether he is engaged in wholesale or retail trade and what he sells.

D5. Do you work for someone else, yourself, or what? 7

1. SOMEONE ELSE



2. BOTH SOMEONE ELSE AND SELF



3. SELF ONLY

(GO TO D12)

D6. Do you work for the federal, state, or local government?

1. YES

5. NO

D7. Is your current job covered by a union contract?

1. YES

5. NO

(GO TO D12)

D8. Do you belong to that labor union?

1. YES

5. NO

(GO TO D12)

D9. When you work for others, do you work for the federal, state or local government?

1. YES

5. NO

D10. Is your current job covered by a union contract?

1. YES

5. NO

(GO TO D12)

D11. Do you belong to that labor union?

1. YES

5. NO

(GO TO D12)

D12. How much formal education is required to get a job like yours?

D13. Do you also have to have some work experience or special training to get a job like yours?

YES

NO

(GO TO D15)



D14. What kind of experience or special training is that?

D15. On a job like yours, how long would it take the average new person to become fully trained and qualified?

_____ (YEARS)

OR

_____ (MONTHS)

--	--	--

D16. When a job like yours becomes available, would there be many qualified people ready and eager to get it, very few, or what?

1. MANY

5. VERY FEW

7. OTHER (SPECIFY) _____

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D17. Would a woman have a harder time getting a job like yours than a man, or an easier time, or what?

1. HARDER TIME

3. SAME

5. EASIER TIME

7. OTHER (SPECIFY) _____

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D5 - In order to fit the census occupation and industry classifications
11. we need to know if R works for federal, state or local government,
and if he is self-employed.

D15. We want to know if learning takes place on the job and if so how much time elapses before the average new employee is considered trained and qualified to do the job. Training or learning includes classes and apprenticeships, but also just learning by experience on the job. We ask for a number of years or months, but such answers as "no time at all" or "you never stop learning" are also acceptable.

D16. Some jobs have good working conditions and pay more than they need to to get workers. Jobs like these are eagerly sought after--people line up to apply for them. Other jobs are underpaid relative to the work, and employers may have a hard time filling them. It is the current situation of jobs like the R's job we are asking about, not what it was like when he got his job.

job may be desirable, but few qualified available for it

D17. A woman might have a harder time getting a particular kind of job because of prejudicial discrimination, or because the job is or seems unsuitable (dirty, heavy work, night work, no other women around). Do not settle for an answer that says there are no women working in that kind of job. Probe whether a woman would have a harder time than a man to get a job like that if she wanted it.

D18. How long have you had your present position? _____ OR _____
 (MONTHS) (YEARS)

--	--	--

IF LESS THAN ONE YEAR IF ONE YEAR OR MORE ➤ (GO TO D24)
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D19. What month did you start this job? _____

D20. What happened to the job you had before--did the company go out of business,
 were you laid off, promoted, were you not working, or what?

5. NO PREVIOUS JOB
 (GO TO D24)

D21. On the whole, would you say your present job is better or worse than the one
 you had before?

1. BETTER
 ↓

5. WORSE
 ↓

3. SAME (GO TO D23)

D22. Why is it (better/worse)?

D23. Does your present job pay more than the one you had before?

1. YES, MORE

5. NO, SAME OR LESS

(GO TO D24)

D24. Did you miss any work in 1977 because someone else in the family was sick?

1. YES
 ↓

5. NO (GO TO D26)

D25. How much work did you miss? _____ (DAYS) _____ (WEEKS) _____ (MONTHS)

D26. Did you miss any work in 1977 because you were sick?

1. YES
 ↓

5. NO (GO TO D28)

D27. How much work did you miss? _____ (DAYS) _____ (WEEKS) _____ (MONTHS)

D28. Did you take any vacation or time off during 1977?

1. YES
 ↓

5. NO (TURN TO PAGE 9, D30)

D29. How much vacation or time off did you take? _____ (DAYS) _____ (WEEKS) _____ (MONTHS)

D18. This means present position within the company rather than with the same company, if they differ.

D20. We have mentioned negative alternatives to make it easier for respondents who have been laid off or fired to talk about it, but positive answers like, "I quit to take a better job," or "I wanted to move to California" are, of course, welcome.

D24 - Include paid as well as unpaid sick leave. We want to distinguish
27. between time lost because others were sick and Head's own sick time.

D28 - Include both paid and unpaid vacation. Some people think that vacation
29. means going somewhere. Be sure that R includes any vacation spent at home.

NOTE: If female Heads mention taking pregnancy leave under sick time, vacation, or unemployment, note the time as "pregnancy leave."

D30. Did you miss any work in 1977 because you were on strike?

1. YES

5. NO (GO TO D32)



D31. How much work did you miss?

_____ (DAYS) _____ (WEEKS) _____ (MONTHS)

D32. Did you miss any work in 1977 because you were unemployed or temporarily laid off?

1. YES

5. NO (GO TO D34)



D33. How much work did you miss?

_____ (DAYS) _____ (WEEKS) _____ (MONTHS)

D34. Then, how many weeks did you actually work on your main job in 1977?

_____ WEEKS

D35. And, on the average, how many hours a week did you work on your main job in 1977?

_____ HOURS/WEEK

D36. Did you work any overtime which isn't included in that?

1. YES

5. NO (TURN TO PAGE 10, D38)



D37. How many hours did that overtime amount to in 1977?

_____ HOURS

D32 - Unemployment means time completely without work--including no
33. interim temporary employment. If temporary employment coincided
with unemployment on the main job, please explain in the margins.

D34 - These questions apply to main job only. Overtime in D36 means
37. both paid and unpaid. If overtime is included in the D35 average,
the reply to D36 should be "NO." The reply should be "YES" if the
overtime is in addition to the hours given in D35. Be sure the
figure in D37 is an annual amount.

D38. Are you salaried, paid by the hour, or what?

1. SALARIED

3. PAID BY HOUR

7. OTHER

D39. How much is your salary?

\$ _____ PER _____

D40. If you were to work more hours than usual during some week, would you get paid for those extra hours of work?

1. YES

5. NO

(GO TO D46)

D41. About how much would you make per hour for that overtime?

\$ _____ PER HOUR

(GO TO D46)

D42. What is your hourly wage rate for your regular work time?

\$ _____ PER HOUR

D43. What is your hourly wage rate for overtime?

\$ _____ PER HOUR

(GO TO D46)

D44. How is that?

D45. If you worked an extra hour, how much would you earn for that hour?

\$ _____
(GO TO D46)

D46. Did you have any extra jobs or other ways of making money in addition to your main job in 1977?

1. YES

5. NO

(TURN TO PAGE 11, D52)

OCC

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D47. What did you do? _____

D48. Anything else? _____

D49. About how much did you make per hour at this? \$ _____ PER HOUR

D50. And how many weeks did you work on your extra job(s) in 1977? _____
(WEEKS)

D51. On the average, how many hours a week did you work on your extra job(s)?

_____ HOURS PER WEEK

- D40. The reply to D40 should be "NO" if the Head's income is a fixed weekly, monthly, or annual amount which won't be increased no matter how many hours he works in a week. If he gets paid a fixed salary plus additional pay for overtime hours, then the reply should be "YES." If he is paid a certain amount for each hour he works and can work as few or many hours as he wishes, then the reply should also be "YES."
- D42 - Hourly rates for overtime work are usually higher (often 1-1/2 time) than that for regular work hours, so probe if the difference between the two rates appears to be out of line.
- D44. For instance, piece work would belong here.
- D45. We know that this is a difficult question to answer--try to wheedle an estimate from the respondent.
- D46. This question refers to second jobs held simultaneously with the main job, not to main jobs held previous to the Head's current employment.
- But if the Head has worked at a number of irregular jobs, there may be no distinction between main job and extra jobs. In such cases these questions will still serve to get more complete information on the kinds of work he does. We're interested in anything that brings in extra income, whether it is a job as a night watchman, a small home business, or time spent managing real estate or other investments. If the Head spends time profitably on extra-legal activities such as gambling or bootlegging, that is also relevant if he volunteers it.
- D47, 48. See D2, D3; the same instructions apply here.
- D49. If the extra work is such that it is difficult to estimate an hourly rate--for instance, real estate management--you need not probe--"DON'T KNOW" is acceptable. If R has more than one extra job, try to get hourly pay for each job.
- D50, 51. Responses may fit the question framework, e.g., "Three months, for 20 hours every weekend," or they may not, e.g., "Oh, I just work on it when I have time." In the latter case, probe to get an estimate of the hours spent in 1977 on extra jobs.

D52. Was there more work available (on your job/any of your jobs) so that you could have worked more if you had wanted to?

1. YES

5. NO OR DON'T KNOW



D53. How much would you have earned per hour?

\$ _____ PER HOUR →

D54. Would you have liked to work more if you could have found more work?

1. YES
(GO TO D57)

5. NO



D55. Could you have worked less if you had wanted to?

1. YES
(GO TO D57)

5. NO



D56. Would you have preferred to work less even if you had earned less money?

1. YES

5. NO

(GO TO D57)

D57. About how much time does it take you to get to work each day, door to door?

_____ ONE WAY

00. NONE (TURN TO PAGE 12, D60)



D58. About how many miles is it to where you work? _____ ONE WAY

D59. Do you use public transportation to get to work, drive with your wife, have a car pool, drive by yourself, walk, or what?

1. PUBLIC TRANSPORTATION

2. DRIVE WITH WIFE

3. CAR POOL

4. DRIVE BY SELF

5. WALK

7. OTHER (SPECIFY) _____

- D52. This question is designed to determine whether Head had the choice of working more on his present job(s). THE "YES" REPLY SHOULD BE RESTRICTED TO DEFINITE, POSITIVE ANSWERS. "Maybe," "Never thought about it," "I don't know," should be classified as "NO."
- D53. Will not necessarily be Head's usual hourly wage. It might be highly paid overtime or low-paid work on an extra job.
- D54. This question asks those who didn't have a choice whether they would have preferred to work more than they did.
- D55. "Less" here means with or without a corresponding decrease in total pay.
- D56. "Work less" in this question means fewer hours with consequent reduction in pay. It does not refer to taking it easy on the job.
- D57. We want the total time it takes the Head for a one-way trip from where he lives to where he works now, including the actual travel time plus time waiting for buses, parking the car, etc.
Be certain that R's answer is only for one way. If it takes him a different amount of time to get to work than to get back home, record both answers. If R does not work in the same place each day, try to get an average.
- D58. Notice that we are interested in miles to work one way.
- D59. If R uses two means of transportation to get to work, for instance if he drives to the train station and then takes the train, check both "DRIVES" and "PUBLIC TRANSPORTATION." These questions apply to R's current employment.

D60. INTERVIEWER CHECKPOINT: REFER TO COVER SHEET AND CHECK ONE:

1. HEAD IS UNDER 45

1. HEAD IS 45-64 YEARS OLD
(TURN TO PAGE 14, D83)

5. HEAD IS 65 OR OLDER
(TURN TO PAGE 22, G1)

D61. We are interested in how people hear about and get their jobs. How old were you when you first got a job you thought of as a regular or possibly permanent job?

AGE
↓

D62. What sort of work did you do on that job? _____ OCC

D63. Was that the type of job that gave you a lot of useful skills or training?

1. YES

5. NO

D64. How did you first hear about that job--was it through a friend, a relative, a want ad, an employment agency or what?

1. FRIEND,
ACQUAINTANCE,
NEIGHBOR

2. RELATIVE

3. WANT AD

4. EMPLOYMENT
AGENCY

OTHER (SPECIFY):

7. _____

D65. Do you think there was anyone who may have helped you get the job?

1. YES

5. NO

(GO TO D71)

↓

D66. Was that a friend, a relative, or who?

1. FRIEND, ACQUAINTANCE,
NEIGHBOR

2. RELATIVE

OTHER (SPECIFY):

7. _____

D67. How did they help? _____

D68. Did they work there?

1. YES

5. NO

(GO TO D71)

↓

D69. Could they have had some say in your getting the job?

1. YES

5. NO

(GO TO D71)

↓

D70. How much say do you think they had? _____

(GO TO D71)

D71. Before you got the job, did you know anyone (else) who worked there?

1. YES

5. NO

D61. Here we are after the occupation of the respondent, not just whether it was a part-time job, etc.

D67. We want to know how that person may have helped--was it just information, or referral, or actual influence?

Did the person tell R about the job, tell the employer about R (existence of R, his skills, dependability, etc.), or did the person actually exert influence on the employer to hire R? Be sure to note references to any of these possible ways of helping, especially influence or facts that imply influence, such as "he was in charge of hiring" or "he owned the company."

D72. Are you still working for that same employer or are you now working for a different one?

1. SAME (TURN TO PAGE 22, G1)

5. DIFFERENT



D73. How long have you been working for your present employer?

____ MONTHS OR ____ YEARS

D74. How did you first hear about a job with your present employer--was it through a friend, a relative, a want ad, an employment agency, or what?

1. FRIEND, ACQUAINTANCE,
NEIGHBOR

2. RELATIVE

3. WANT AD

4. EMPLOYMENT
AGENCY

7. OTHER (SPECIFY): _____

D75. Is this the type of job that gives you useful training or skills?

1. YES

5. NO

D76. Do you think there was anyone who may have helped you get the job?

1. YES

5. NO

(GO TO D82)



D77. Was that a friend, relative, or who?

1. FRIEND, ACQUAINTANCE,
NEIGHBOR

2. RELATIVE

OTHER (SPECIFY):
 7. _____

D78. How did they help? _____

D79. Did they work for your present employer?

1. YES

5. NO

(GO TO D82)



D80. Could they have had some say in your getting the job?

1. YES

5. NO

(GO TO D82)



D81. How much say do you think they had? _____

D82. Before you got your first job with your present employer, did you know anyone (else) who worked there?

1. YES

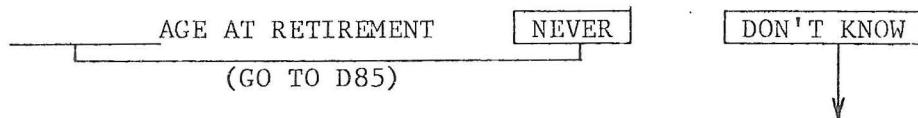
5. NO

(TURN TO PAGE 22, G1)

D78. See D67, p. 12.

(ASK IF HEAD IS 45-64 YEARS OLD)

- D83. Now I have some questions about retirement and planning for the future. At what age do you think you will retire from the main work you are now doing?



- D84. Do you think you will retire before you are 65?

1. YES	5. NO	8. DON'T KNOW; DEPENDS
--------	-------	---------------------------

- D85. We are interested in the income people expect to have when they retire. Let's look ahead to the time when you have reached 65. Will you be eligible for Social Security payments then?

1. YES	5. NO	8. DON'T KNOW
--------	-------	---------------

- D86. Will you be eligible for other retirement pensions when you are 65?

1. YES	5. NO	8. DON'T KNOW
--------	-------	---------------

- D87. Will you (and your wife) have any other sources of income if you retire at 65, such as income from interest, dividends, rent or annuities, veterans' benefits, or from part-time work?

1. YES	5. NO	8. DON'T KNOW
--------	-------	---------------

- D88. Taking everything into account, if you retired at 65 would you expect to have a retirement income that was not enough, just enough, more than enough, or what?

1. NOT ENOUGH	3. JUST ENOUGH	5. MORE THAN ENOUGH	OTHER (SPECIFY): _____	7. _____	8. DON'T KNOW
------------------	-------------------	------------------------	------------------------	----------	------------------

- D89. Do you expect to have a home of your own paid for before you are 65?

1. YES	5. NO	8. DON'T KNOW
--------	-------	---------------

(TURN TO PAGE 22, G1)

- D83. Retirement from "the main work you are now doing" means cutting it to zero. If respondent gives a year instead of age, accept that, since we know R's age and can figure out his age at retirement.
- D85. "Eligible" for Social Security payments means both eligible and qualified. You may want to reassure the respondent that you are not going to ask for amounts, just for kinds of pensions and resources.
Even people who aren't sure when they will retire should probably know what their situations would be at 65.
- D86. "Other pensions" range from federal government pensions (for civil service employees, or railroad workers) through state or local government pensions (most of which are instead of Social Security), to private pensions provided by employers or unions or even out of the individual's own savings.

SECTION E: IF LOOKING FOR WORK, UNEMPLOYED IN D1

OCC

--	--

E1. What kind of job are you looking for? _____

E2. How much would you expect to earn? \$ _____ PER _____

E3. Will you have to get any training to qualify? _____

E4. Have you been doing anything in the last four weeks to find a job?

 1. YES 5. NO (GO TO E6)

E5. How many places have you been to in the last four weeks to find out about a job?

 0. NONE 1. ONE 2. TWO 3. THREE 4. FOUR 5. FIVE OR MORE

E6. Are there some jobs around here you wouldn't take because of where these jobs are located?

 1. YES 5. NO 8. DON'T KNOW

E7. Are there some jobs around here you wouldn't take because of the hours they want you to work?

 1. YES 5. NO 8. DON'T KNOW

E8. Are there jobs available around here that just aren't worth taking?

 1. YES 5. NO (GO TO E10)

E9. How much do they pay? \$ _____ PER _____

E10. Would you be willing to move to another community if you could get a good job there?

 1. YES, MAYBE, OR DEPENDS 5. NO

E11. How much would a job have to pay for you to be willing to move?

E12. Why is that? _____

\$ _____ PER _____

E13. How long have you been looking for work? _____

SECTION E: IF LOOKING FOR WORK, UNEMPLOYED IN Q. D1

- E1. An occupation such as "truck driver," "maid," "keypunch operator," is what is wanted here. See the objectives for D2, D3; they apply here.
- E2, Be sure to record the pay period, e.g., \$3.00 per hour, \$500 per
9, month, etc.
11.
- E3. Note any specific training that the respondent mentions, but
don't probe if he gives only a vague answer; just record the vague
answer.
- E5. "Places" may be public or private employment agencies, unions,
prospective employers themselves, etc.

E14. Have you ever had a job?

1. YES

5. NO

(TURN TO PAGE 22, G1)



E15. INTERVIEWER CHECKPOINT: REFER TO COVER SHEET AND CHECK ONE:

1. HEAD IS UNDER 45

5. HEAD IS 45 OR OLDER

(TURN TO PAGE 17, E27)



E16. We are interested in how people hear about and get their jobs. How old were you when you first got a job you thought of as a regular or possibly permanent job?

AGE

98. HEAD HAS NEVER HAD A REGULAR
OR PERMANENT JOB

(TURN TO PAGE 17, E27)



E17. What sort of work did you do on that job? _____

OCC

E18. Was that the type of job that gave you a lot of useful skills or training?

1. YES

5. NO

E19. How did you first hear about that job--was it through a friend, a relative, a want ad, an employment agency or what?

FRIEND,
1. ACQUAINTANCE,
NEIGHBOR

2. RELATIVE

3. WANT AD

4. EMPLOYMENT
AGENCY

OTHER (SPECIFY):

7. _____

E20. Do you think there was anyone who may have helped you get the job?

1. YES

5. NO

(GO TO E26)



E21. Was that a friend, a relative, or who?

1. FRIEND, ACQUAINTANCE,
NEIGHBOR

2. RELATIVE

OTHER (SPECIFY): _____

7. _____

E22. How did they help? _____

E23. Did they work there?

1. YES

5. NO

(GO TO E26)



E24. Could they have had some say in your getting the job?

1. YES

5. NO

(GO TO E26)



E25. How much say do you think they had? _____

E26. Before you got the job, did you know anyone (else) who worked there?

1. YES

5. NO

E22. See D67, p. 12.

E27. What sort of work did you do on your last job? (What was your occupation?)

OCC	IN

E28. What kind of business was that in?

E29. What happened to that job--did the company go out of business, were you laid off, or what?

E30. When did you last work? _____

IF 1977 OR 1978

IF BEFORE 1977

(TURN TO PAGE 22, G1)



E31. Did you take any vacation or time off during 1977?

1. YES

5. NO (GO TO E33)



E32. How much vacation or time off did you take? _____

(DAYS)

(WEEKS)

(MONTHS)

E33. Did you miss any work in 1977 because someone else in the family was sick?

1. YES

5. NO (GO TO E35)



E34. How much work did you miss? _____

(DAYS)

(WEEKS)

(MONTHS)

E35. Did you miss any work in 1977 because you were sick?

1. YES

5. NO (GO TO E37)



E36. How much work did you miss? _____

(DAYS)

(WEEKS)

(MONTHS)

E37. Did you miss any work in 1977 because you were on strike?

1. YES

5. NO (TURN TO PAGE 18, E39)



E38. How much work did you miss? _____

(DAYS)

(WEEKS)

(MONTHS)

E27. See D2, D3; the same objectives apply here.

E28. See D4; the same objectives apply here.

E29. See D20; the same objectives apply here.

E31, See D28, 29 (page 8).
32.

E33 - See D24 - 27 (page 8).
36.

E39. Did you miss any work in 1977 because you were unemployed or temporarily laid off?

1. YES

5. NO (GO TO E41)

E40. How much work did you miss?

(DAYS)

(WEEKS)

(MONTHS)

E41. Then, how many weeks did you actually work on your job in 1977?

WEEKS

E42. And, on average, how many hours a week did you work when you worked?

HOURS PER WEEK

E43. On your last job, how much time did it take you to get to work each day, door to door?

ONE WAY

00. NONE

(TURN TO PAGE 22, G1)

E44. About how many miles was it to where you worked? ONE WAY

E45. Did you use public transportation to get to work, drive with your wife, have a car pool, drive by yourself, walk, or what?

1. PUBLIC TRANS-
PORTATION

2. DRIVE WITH
WIFE

3. CAR
POOL

4. DRIVE BY
SELF

5. WALK

7. OTHER (SPECIFY):

(TURN TO PAGE 22, G1)

E39 - See D32 - 33 (page 9).
40.

E41. Enter here the total number of weeks actually worked in 1977.

Vacation, sickness, strikes, unemployment and work should add up to all 52 weeks in 1977.

E42. If the Head's work schedule was irregular, be sure the total number of hours worked in 1977 can be derived from the responses to this question.

E43 - See D57 - 59 (page 11).
45.

SECTION F: RETIRED, HOUSEWIFE, STUDENT, PERMANENTLY DISABLED

F1. INTERVIEWER CHECKPOINT: REFER TO D1 AND CHECK ONE:

 1. RETIRED 5. PERMANENTLY DISABLED, HOUSEWIFE, STUDENT OR OTHER
(TURN TO PAGE 20, F15)

F2. In what year did you retire? _____

(IF LESS THAN 20 YEARS AGO)

(IF 20 OR MORE YEARS AGO) → (TURN TO PAGE 20, F15)

F3. How did you happen to retire when you did? _____

F4. Had you planned to retire then, or did you retire unexpectedly, or what?

 1. PLANNED TO
RETIRE
(GO TO F6) 5. RETIRED
UNEXPECTEDLY

OTHER (SPECIFY): _____

7.

(GO TO F6)

F5. What happened to make you retire? _____

F6. Were you willing or even glad to retire, or did you only retire because you had to, or what?

 1. WILLING/GLAD
TO RETIRE 5. ONLY RETIRED
BECAUSE HAD TO

OTHER (SPECIFY): _____

7.

F7. Have you worked and earned any money since you retired?

 1. YES 5. NOF8. Do you do any volunteer work, without pay, for a church, charity, or somewhere else? 1. YES 5. NO

(TURN TO PAGE 20, F10)

F9. What do you do? _____

SECTION F: RETIRED, HOUSEWIFE, STUDENT, PERMENENTLY DISABLED

- F2. Accept the respondent's definition of retirement. Most will talk about when they retired from their main job, and will tell us in F7 about some minor jobs since then. But those with substantial amounts of employment since retiring from their main life's work can indicate when they retired from the last job that was regular, with substantial amounts of working hours. R can give his age at retirement instead of the year, if he prefers, but be sure to indicate which, and to write out the full year. Don't abbreviate 1965 to '65!
- F3. Why did R happen to retire just then?--compulsory retirement age? health? wanted to travel? etc. Some of these answers may be repeated in F5, and by implication in F6.
- F8. Means does R currently do, or has he recently done, any volunteer work.

F10. Is there some kind of paid work you would do if a job like that were available?

1. YES

5. NO (GO TO F12)

F11. What kind of work would that be? _____

F12. Considering income and expenses, are you living better than before you retired, about as well, not quite as well, much worse, or what?

1. BETTER

2. ABOUT AS WELL

3. NOT QUITE AS WELL

4. MUCH WORSE

7. OTHER (SPECIFY): _____

F13. Do you feel that you have enough to live comfortably?

1. YES

5. NO

F14. Generally speaking, how do you feel about your life since retirement? _____

F15. During the last year (1977), did you do any work for money?

1. YES

5. NO

(TURN TO PAGE 21, F22)



F16. What kind of work did you do when you worked? (What was your occupation?)

F17. What kind of business was that in? _____

F18. How many weeks did you work last year? _____ WEEKS

F19. About how many hours a week did you work (when you worked)? _____ HOURS PER WEEK

F20. Are you still working?

1. YES
(TURN TO PAGE 21, F22)

5. NO
↓

F21. What happened to that job--did the company go out of business, were you laid off, or what?

F10, Would the R actually take a job, and over how broad a range of jobs
11. if one were available with pay?

F14. "How do you feel about your life?" is a broad question, allowing
respondents to refer to health, finances, ungrateful children,
travel, or the enjoyment of leisure. Let R talk a little here.

F15. For such Heads, work may have been irregular part-time work or
work on a full-time job prior to retirement or disablement. We
are interested in any money earning activity during 1977.

F16. See D2 - D3; the same objectives apply here.

F17. See D4; the same objectives apply here.

F18, We want to be able to calculate the total hours of work in 1977.
19. If it was irregular, you may need to take down more detail

F21. Here again we have listed negative alternatives, but positives are
quite welcome such as "I retired," "I went back to school."

F22. Are you thinking of getting (a/another) job in the future?

1. YES

5. NO (TURN TO PAGE 22, G1)



F23. When might that be? (How soon?) _____

F24. What kind of job do you have in mind? _____

F25. Would you have to get any training to qualify?

1. YES

5. NO

F26. Have you been doing anything in the last four weeks to find a job?

1. YES

5. NO (GO TO F28)



F27. How many places have you been to in the last four weeks to find out about a job?

0. NONE 1. ONE 2. TWO 3. THREE 4. FOUR 5. FIVE OR MORE

F28. Are there some jobs around here you wouldn't take because of where these jobs are located?

1. YES

5. NO

8. DON'T KNOW

F29. Are there some jobs around here you wouldn't take because of the hours they want you to work?

1. YES

5. NO

8. DON'T KNOW

F30. Are there jobs around here that just aren't worth taking?

1. YES

5. NO

(TURN TO PAGE 22, G1)



F31. How much do they pay? \$ _____ PER _____

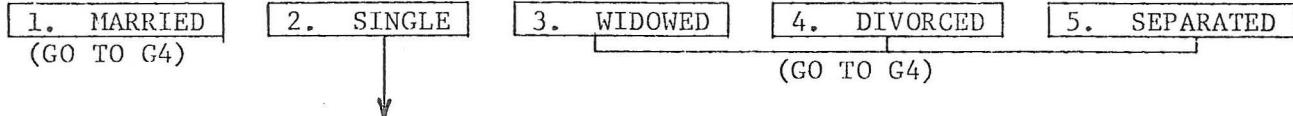
F22. "Getting a job in the future" can mean in the immediate or distant future, on a regular or irregular basis, or full or part time.

F31. Be sure to write down the pay period R mentions: per hour, per day, per week, or whatever.

SECTION G: WIFE'S WORK, HOUSEWORK AND FOOD

(ASK EVERYONE)

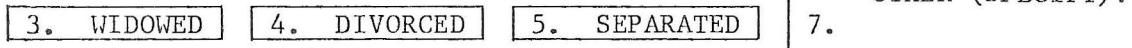
G1. Are you married, widowed, divorced, separated, or single?



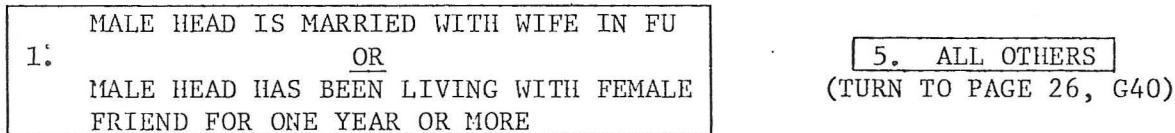
G2. Were you ever married?



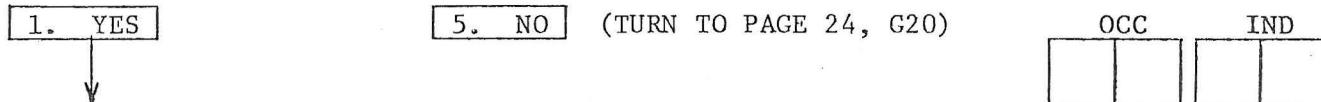
G3. What happened to your last marriage--were you widowed, divorced, separated, or what?



G4. INTERVIEWER CHECKPOINT: REFER TO COVER SHEET AND CHECK ONE:



G5. Did your (wife/friend) do any work for money in 1977?

G6. What kind of work did she do? _____
_____G7. What kind of business is that in? _____

SECTION G: WIFE'S WORK, HOUSEWORK AND FOOD

- G1. If you are interviewing a female Head of household who says she is married, note this and if possible find out the circumstances of the situation.
- G2 3. We hope to "clean up" marital status of people who claim to be single, but have been married at some time in the past. "Single" means "never married."
- G4. Refer to Glossary at beginning of this manual for definitions of head, wife and female friend.
- G6, 7. Objectives same as D2 - 3 (page 6).

G8. Did your (wife/friend) miss any work in 1977 because someone else in the family was sick?

1. YES

5. NO (GO TO G10)



G9. How much work did she miss? _____ (DAYS) _____ (WEEKS) _____ (MONTHS)

G10. Did your (wife/friend) miss any work in 1977 because she was sick?

1. YES

5. NO (GO TO G12)



G11. How much work did she miss? _____ (DAYS) _____ (WEEKS) _____ (MONTHS)

G12. Did your (wife/friend) take any vacation or time off during 1977?

1. YES

5. NO (GO TO G14)



G13. How much vacation or time off did she take? _____ (DAYS) _____ (WEEKS) _____ (MONTHS)

G14. Did your (wife/friend) miss any work in 1977 because she was on strike?

1. YES

5. NO (GO TO G16)



G15. How much work did she miss? _____ (DAYS) _____ (WEEKS) _____ (MONTHS)

G16. Did your (wife/friend) miss any work in 1977 because she was unemployed or temporarily laid off?

1. YES

5. NO (GO TO G18)



G17. How much work did she miss? _____ (DAYS) _____ (WEEKS) _____ (MONTHS)

G18. Then, how many weeks did she actually work on her main job in 1977?

_____ (WEEKS)

G19. And, on the average, how many hours a week did she work on her main job in 1977?

_____ HOURS/WEEK

G8 - Same as for Heads in the D and E Sections. Since we got this detail
17. for wives last year, we have incorporated it this year.

NOTE: Any leave for pregnancy should be noted as such whether
the wife calls it vacation, unemployment, sick leave,
or whatever.

G18. Once G18 has been answered, you should be able to find 52 weeks
accounted for in G8 - 18. If not, check back over these questions
with R to find the extra time or lack of time.

G20. Is your (wife/friend) working for money now?

1. YES

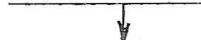
5. NO

(TURN TO PAGE 25, G39)



G21. About how much time does it take your (wife/friend) to get to work each day, door to door?

ONE WAY



00. NONE

(GO TO G24)

G22. About how many miles is it to where she works? _____ ONE WAY

G23. Does she use public transportation to get to work, drive with you, have a car pool, drive by herself, walk, or what?

1. PUBLIC TRANS-
PORTATION

2. DRIVE WITH
HEAD

3. CAR
POOL

4. DRIVE BY
SELF

5. WALK

7. OTHER (SPECIFY): _____

G24. INTERVIEWER CHECKPOINT: REFER TO COVER SHEET, PAGE 2 AND CHECK ONE:

1. WIFE/FRIEND IS UNDER 45

5. WIFE/FRIEND IS 45 OR OLDER



(TURN TO PAGE 25, G34)

G25. How long has your (wife/friend) been working for her present employer?

MONTHS

OR

YEARS

1. FRIEND,
ACQUAINTANCE,
NEIGHBOR

2. RELATIVE

3. WANT
AD

4. EMPLOYMENT
AGENCY

7. OTHER (SPECIFY): _____

G26a. Is this the type of job that gives her useful skills or training?

1. YES

5. NO

G27. Was there anyone who may have helped her get that job?

1. YES

5. NO

8. DON'T KNOW



(TURN TO PAGE 25, G33)

G28. Was that a friend, a relative or who?

1. FRIEND,
ACQUAINTANCE,
NEIGHBOR

2. RELATIVE

OTHER (SPECIFY):

7. _____

G29. How did they help? _____

G30. Did they work there?

1. YES

5. NO (GO TO G33)

G31. Could they have had some say in her getting the job?

1. YES

5. NO

8. DON'T KNOW

(GO TO G33)

G32. How much say do you think they had? _____

G33. Before she got the job, did she know anyone (else) who worked there?

1. YES

5. NO

G34. INTERVIEWER CHECKPOINT: REFER TO COVER SHEET, PAGE 2, AND CHECK ONE:

1. WIFE/FRIEND IS 45-64

5. WIFE/FRIEND IS UNDER 45 OR OVER 64

(GO TO G39)

G35. At what age do you think your (wife/friend) will retire from the main work she is now doing?

AGE

NEVER

DON'T KNOW



G36. Do you think she will retire before she is 65?

1. YES

5. NO

8. DON'T KNOW;
DEPENDS

G37. Will she be eligible for Social Security payments from her own work?

1. YES

5. NO

8. DON'T KNOW

G38. Will she be eligible for other retirement pensions of her own?

1. YES

5. NO

8. DON'T KNOW

G39. About how much time does your (wife/friend) spend on housework in an average week -- mean time spent cooking, cleaning and doing other work around the house?

(HOURS PER WEEK)

G29. See D67, p. 12.

G39, If it is impossible to get a precise number of hours per week in
40, answer to these questions, a reply such as "All the time," "A few
and hours a day," "Just a few minutes" are acceptable.
44.

not specifically
child care?

G40. About how much time do you (HEAD) spend on housework in an average week? (I mean time spent cooking, cleaning, and doing other work around the house?)

_____ HOURS PER WEEK

G41. INTERVIEWER CHECKPOINT: CHECK ONE:

PEOPLE OTHER THAN HEAD AND WIFE/
FRIEND IN FU, INCLUDING CHILDREN

0. ONLY HEAD OR HEAD AND
WIFE/FRIEND IN FU
(TURN TO PAGE 27, G46)

G42. Does anyone else here in the household help with the housework?

1. YES

5. NO

(TURN TO PAGE 27, G46)

PERSON #1

PERSON #2

PERSON #3

G43. Who is that?

(RELATION-
SHIP TO HEAD) (AGE)

(RELATION-
SHIP TO HEAD) (AGE)

(RELATION-
SHIP TO HEAD) (AGE)

G44. About how much
time does (he/
she) spend on
housework in an
average week?

G45. Anyone else?

YES (ASK G43-45 ABOVE)

NO (TURN TO PAGE 27, G46)

G41. This means anyone else, including all children. Some very young children do small chores and we'd like to count their time also.

G43,
44. If more space is needed, use pages at the end of the interview schedule and make a note that you have done so on page 26.

G46. Did you (or anyone else now living in your family) receive or buy government food stamps last month?

YES

NO (GO TO G55)



G47. For how many members of your family were stamps issued? _____

G48. How much did you pay for the stamps? \$ _____ PER _____
(AMOUNT) (WEEK, MONTH)

G49. How much food could you buy with the stamps? \$ _____ PER _____
(AMOUNT) (WEEK, MONTH)

G50. In addition to what you spent on food stamps, did you (FAMILY) spend any money on food that you use at home?

YES

NO (GO TO G52)



G51. How much? \$ _____ PER _____
(AMOUNT) (WEEK, MONTH)

G52. Do you have any food delivered to the door which isn't included in that?

YES

NO (GO TO G54)



G53. How much do you spend on that food? \$ _____ PER _____
(AMOUNT) (WEEK, MONTH)

G54. About how much do you (FAMILY) spend eating out, not counting meals at work or at school?

\$ _____ PER _____
(AMOUNT) (WEEK, MONTH)

(TURN TO PAGE 28, G59)

G55. How much do you (FAMILY) spend on food that you use at home in an average week?

\$ _____ PER _____
(AMOUNT) (WEEK, MONTH)

G56. Do you have any food delivered to the door which isn't included in that?

YES

NO (GO TO G58)



G57. How much do you spend on that food? \$ _____ PER _____
(AMOUNT) (WEEK, MONTH)

G58. About how much do you (FAMILY) spend eating out, not counting meals at work or at school?

\$ _____ PER _____
(AMOUNT) (WEEK, MONTH)

- G47 - These are current (last month) food stamp use questions. Those
54. for use in 1977 are on page 28.
- G47. Occasionally some household members are eligible for food stamps while others are not. We want to know about food stamps used by anyone in the FU and what was paid for them. If the family member entitled to stamps is someone other than Head, make a note in the margin.
- G48. This is the cash paid for the stamps.
- G49. This is the value of the stamps. It must be larger than the cash in G48. If not, probe to find out why it isn't.
- G50. Some people are not able to purchase all they need with food stamps and must spend cash plus stamps at the store. We want the cash spent here, not including the value of the stamps nor the cash paid for the stamps. See note on G55 for exclusions from "food" purchases.
- G55. Note that G55 asks for a weekly figure for all the persons now living in the FU. It should not include the amount spent on food eaten at restaurants or drive-ins. Nor should the amount include expenditures on items such as toothpaste, soap, paper towels, etc., which are often purchased when food is purchased. If the weekly food bill seems unreasonably high or low to you, probe to find out why. R might have answered in terms of a month or a day instead of a week, or he might have included large amounts of nonfood items or money spent on food eaten at restaurants. This figure is important, so please be sure the respondent understands exactly what is meant.
- G54,
58. This amount should include the amount the family spends in an average week, but should exclude food expenditures arising from special events such as parties, wedding receptions, etc. This can include meals eaten by the entire family together or the amounts spent by various individuals separately. "Take out" foods--those bought in a restaurant but eaten at home-- should also be included here.

G59. Did you (FAMILY) use government food stamps (commodity stamps) at any time in 1977?

1. YES

5. NO

(TURN TO PAGE 29, H1)



G60. How much did you pay for the stamps in 1977? \$ _____ PER _____
(AMOUNT) (WEEK, MONTH)

G61. How much food could you buy with the stamps
in 1977?

\$ _____ PER _____
(AMOUNT) (WEEK, MONTH)

G62. For how many months did you use food stamps in 1977? _____

(MONTHS)

- G59. If food stamps were used even once in 1977 the answer is "YES."
- G60. This is the cash paid for the stamps.
- G61. This is the value of the stamps. It must always be larger than the amount in G60. Probe to correct if it is not.
- G62. If R purchased stamps irregularly or every two weeks, find out how many times rather than how many months. If used all year, "All" is an adequate answer.

SECTION H: INCOME

(ASK EVERYONE)

- H1. To get an accurate financial picture of people all over the country, we need to know the income of all the families that we interview.

INTERVIEWER: CHECK ONE:

 1. FARMER, OR RANCHER 5. NOT A FARMER OR RANCHER

(GO TO H5)



H2. What were your total receipts from farming in 1977, including soil bank payments and commodity credit loans? \$ _____ A

H3. What were your total operating expenses, not counting living expenses? \$ _____ B

H4. That left you a net income from farming of? A - B = \$ _____ A-B

- H5. Did you (R AND FAMILY) own a business at any time in 1977, or have a financial interest in any business enterprise?

 1. YES 5. NO (GO TO H8)

H6. Was it a corporation or an unincorporated business, or did you have an interest in both kinds?

 1. CORPORATION 2. UNINCORPORATED 3. BOTH 8. DON'T KNOW

(GO TO H8)



H7. How much was your (FAMILY'S) share of the total income from the business in 1977--that is, the amount you took out plus any profit left in?

\$ _____

(ASK EVERYONE)

- H8. How much did you (HEAD) receive from wages and salaries in 1977, that is, before anything was deducted for taxes or other things?

\$ _____

SECTION H: INCOME

H1. A farmer for our purposes is anyone whose main source of income is farming, whether or not he did any manual work for the earnings. We consider "rancher" and "farmer" synonymous terms.

Farm income for nonfarmers should be picked up in H11b.

H2. The following are included here as receipts from normal farming operations:

1. money from sale of cash crops
2. receipts from the sale of livestock, dairy products, poultry, eggs, fruits, and vegetables
3. soil bank payments
4. receipts from commodity credit loans which count as income because they guarantee that the farmer will receive a set price for his crop.

Do not include as farming receipts:

1. money from sale of land--this is not income from farming (see H57)
2. rent from tenant farmers (see H11c)
3. crop loans--this is not income

H3. Farm operating expenses may include:

1. expenses for feed, seed, lime, fertilizer, insurance, fuel, tires, repairs to trucks and farm machinery, rent for machinery, crop storage, irrigation water, ginning, veterinary expenses, etc.
2. livestock purchases
3. wages for employees
4. custom work (price paid for work done by a man who brings his own machinery)
5. depreciation
6. interest on loans
7. property taxes (but not federal income taxes)

H4. Farm income equals total receipts less operating expenses. Doing the subtraction and then asking H4 will enable you to discover omissions and correct any errors.

H5. The respondent need not be a businessman for this question to be appropriate. The business may be something like a small beauty shop in which his wife has a part interest. The key feature is that the respondent (or family) has money invested in the enterprise. Stock ownership does not qualify (see H11c).

H6. If the respondent does not seem to understand the question, check "DON'T KNOW." If R says he owns stock in a large corporation, note it in the margin and go on to H8. Be sure to ask H11c clearly for such persons.

H7. The figure should include the total profits from the business in 1977. If part of this amount is counted as Head's salary and another part as profit from the business, give us both sums separately and tell us which is which. If the Wife or other member of the family is paid wages or a salary by the business, that should also be labeled and included here.

H8. This question applies only to the 1977 Head of the FU. For most wage earners this is the income reported on one's W2 form(s). It should

include income from a second job if the head had one.

Be careful of these:

1. Fixed salary rates: If the head now makes \$7,000 a year this need not mean that he actually made \$7,000 in 1977. He may, for example, have had a raise in September or have started work after graduating from college in June.
We want total 1977 income--not the current salary rate.
2. Complicated work history: If the head had several jobs and was unemployed during part of the year, you may have to help him reconstruct his income.
3. Businessmen: The wages and salaries that unincorporated businessmen pay themselves should not be listed here--this should be recorded in H7. However, wages they get from some other job should be included here in H8.

Make sure if an amount is given for both H7 and H8 that it is not the same figure recorded twice. Probe to find out in these cases.

H9. In addition to this, did you have any income from bonuses, overtime or commissions?

YES

NO (GO TO H11)



H10. How much was that? \$ _____

H11. Did you (HEAD) receive any other income in 1977 from:

(IF "YES" TO ANY ITEM,
ASK "How much was it?"
ENTER AMOUNT AT RIGHT)

(IF "NO" ENTER "0")

- a) professional practice or trade? \$ _____ PER _____
- b) farming or market gardening, roomers or boarders? \$ _____ PER _____
- c) dividends, interest, rent, trust funds, or royalties? \$ _____ PER _____
- d) ADC, AFDC? \$ _____ PER _____
- e) Supplemental Security Income (the gold/tan/yellow checks)? \$ _____ PER _____
- f) other welfare? \$ _____ PER _____

H12. INTERVIEWER CHECKPOINT: REFER TO H11d, H11e, and H11f AND CHECK ONE:

1. INCOME FROM ADC, AFDC,
SUPPLEMENTAL SECURITY,
OR OTHER WELFARE

5. NO SUCH INCOME (GO TO H16)



H13. Did welfare also help with your rent or other bills?

1. YES

5. NO

(GO TO H15)



H14. What did they pay for? _____

H15. There is a public program called Medicaid (Medi-Cal, Medical Assistance, Welfare, Medical Services) which provides medical assistance to persons in need. During the past year, has anyone in the family received medical care which has been or will be paid for by Medicaid (Medi-Cal, Medical Assistance, Welfare, Medical Services)?

1. YES

5. NO

H16. Did you (HEAD) receive any income in 1977 from Social Security?

YES

NO (GO TO H18)



H17. How much was that? \$ _____ PER _____

H18. INTERVIEWER CHECKPOINT: REFER TO H16 AND CHECK ONE:

1. HEAD HAS INCOME FROM SOCIAL SECURITY

5. NO SUCH INCOME

(TURN TO PAGE 31,
H20)



H19. Do you have Medicare from Social Security?

1. YES

5. NO

- H9-10. Note the phrase "in addition to this." If Head has already included some or all of his income from these sources in H8, it must not be included here. There is no need to separate it.
- H11. In answering Qs H11a-H11n it is very important to state whether the amounts given are weekly, monthly, annual, or what, and their duration in 1977. So if R says "\$400 per month for eight months," this is acceptable, while "\$400 per month" is inadequate since it is the annual total we want.
- H11a. 1. Income BEFORE TAXES but AFTER EXPENSES is what we want here.
2. Examples of PROFESSIONAL PRACTICE are:
Self-employed doctors, lawyers, certified public accountants, etc. Income from consulting for a business firm or government is also included here. This may already be included in H7 or H8 and need not be separated. If included already, do not repeat it here.
3. TRADE - examples:
Self-employed plumbers, radio repairmen, etc. A carpenter may receive wages from a construction company and do independent work in the evenings--and the latter is included here. If included in H7 or H8, do not repeat it here.
- H11b. 1. FARMING OR MARKET GARDENING: If farming is R's primary occupation, his income should come in H2-H4 and not be duplicated here; but if he receives most of his income from a source other than farming and some from a small farm, you should include the amount from farming here.
2. ROOMERS OR BOARDERS: We want net income here, i.e., the money received minus his expenses. Money paid for rent, room or board by a member of the Head's FU is not included as income here.
- H11c. 1. DIVIDENDS: Dividends are the amounts paid to owners of stock in corporations. If R is the owner of a small incorporated business, the salary he paid himself should be entered under H8. He may also have taken profits out of the business by paying a dividend to himself on his common stock. These dividends, and also income received on any other stocks he may own belong here. "Dividends" on insurance policies are not income and should not be included.
2. INTEREST: Receipts here include primarily income from government and corporate bonds, all kinds of savings accounts, mortgages owned, as well as interest received on personal loans made.
3. RENT: In addition to his own home R may own other real estate that he rents to others. The income should be net, i.e., after deducting expenses and janitorial services, heat, light, and water, real estate taxes (but not income taxes), minor repairs (but not major additions).
4. TRUST FUNDS: A trust fund is money invested by a person or group of persons for another person known as a beneficiary. If R is a beneficiary, these payments belong here.

H11d. ADC covers needy mothers with young children who have no husband, while AFDC covers families where the father is present in the household but unemployed. Even though ADC and AFDC are supported by federal grants-in-aid there is great variation among the 50 states in the number of dollars received by those covered under this program.

We are very interested in getting a good estimate of the importance of this form of welfare, as distinct from all other types of welfare, so make sure that if the family is covered by a number of programs that the dollar amount for ADC and AFDC is separate from all other forms of public welfare.

H11e. SSI (gold checks): See note at H11f.

H11f. Other welfare covers general assistance usually funded by state and local governments. This is a catchall covering needy who are not eligible for any of the "categorical" welfare programs.

IMPORTANT INSTRUCTION: In the past, other welfare included OAA (Old Age Assistance), AB (Aid to the Blind), and APTD (Aid to the Permanently and Totally Disabled), but these three categories are now mostly covered by Supplemental Security payments (gold check) and should be listed in H11e.

H12. Please note that Social Security is not included but SSI is included.

H14. We don't care how much was paid--only what was paid for.

H15. DO NOT INCLUDE MEDICARE HERE--see H19 and 31.

Unlike the Medicare program, Medicaid is administered by states and is called different names in different states. When you ask this question, make sure you call the program by its proper name. It is called:

MEDI-CAL	in CALIFORNIA
MEDICAL ASSISTANCE	in MICHIGAN, MONTANA, NEW HAMPSHIRE, PENNSYLVANIA, RHODE ISLAND, SOUTH DAKOTA, UTAH, VERMONT, WISCONSIN, and WYOMING
WELFARE	in COLORADO, MASSACHUSETTS, NORTH DAKOTA
MEDICAL SERVICES	in OKLAHOMA
MEDICAID	in all other states.

For respondents living in Colorado, Massachusetts, and North Dakota, there may be some reports of medical payments in H13 and H14. If so, then the "YES" box on H15 should be checked.

H16. Unlike public welfare, benefits received under Social Security are one's by right so long as one does not earn too much in the way of wages and salaries; the scale of benefits is based on the amount one contributes to these programs before collecting benefits. OASDHI is the abbreviation for all benefits coming under the Social Security Program (Old Age, Survivors, Disability, and Health Insurance). Generally, there are three types of regular benefits, not counting Medicare:

1. benefits paid to those 65 or older who are "insured" and retired. Such benefits are paid to any one who has paid the Social Security tax for a specified time period.
2. workers 50 or older who become disabled, as well as certain groups of disabled children, are eligible for disability benefits.
3. survivors' benefits are paid to widows (and widowers) whose spouse was covered. Unmarried children under 18 are also paid a certain allowance.

H20. Did you (HEAD) receive any income in 1977 from:

- a) other retirement pay, pensions, or annuities? \$ _____ PER _____
- b) unemployment compensation? \$ _____ PER _____
- c) workmen's compensation? \$ _____ PER _____
- d) alimony? \$ _____ PER _____
- e) child support? \$ _____ PER _____
- f) help from relatives? \$ _____ PER _____
- g) anything else? (SPECIFY) _____ \$ _____ PER _____

H21. Did anyone (else) not living here now help you (FAMILY) out financially--I mean give you money, or help with your expenses during 1977?

YES

NO

(GO TO H23)

H22. How much did that amount to last year? \$ _____

H23. INTERVIEWER CHECKPOINT: DOES HEAD HAVE WIFE OR FEMALE FRIEND IN FU?

1. YES, WIFE/FRIEND IN FU

5. NO WIFE/FRIEND IN FU OR FU HAS FEMALE HEAD

(TURN TO PAGE 32, H32)

H24. Did your (wife/friend) have any income during 1977?

1. YES

5. NO

(TURN TO PAGE 32, H32)

H25. Was it income from wages, salary, a business, or what?

SOURCE _____

SOURCE _____

H26. How much was it before deductions?

\$ _____

\$ _____

H27. Did your (wife/friend) receive any unemployment compensation in 1977?

YES

NO

(GO TO H29)

H28. How much was that? _____

H29. Did you (wife/friend) receive any Social Security in 1977?

1. YES

5. NO

(TURN TO PAGE 32, H32)

H30. How much was that? \$ _____

H31. Does she have Medicare from Social Security? 1. YES 5. NO

(DO NOT WRITE IN THIS SPACE)

HEAD TYPE INCOME:

TAXABLE

TRANSFER

L A

--	--

(DO NOT WRITE IN THIS SPACE)

WIFE TYPE INCOME:

TAXABLE

TRANSFER

L A

--	--

H20a. OTHER RETIREMENT PAY: Some retired people will be receiving deferred compensation from funds set up by companies for their employees.

PENSIONS: Private pensions from previous employers will be the main income source which fits in here. There are also various types of armed service benefits and state government pensions. Military pensions include:

1. Disability pension--for a permanent injury received while in military service.
2. Retired serviceman's pension--an officer or an enlisted man is eligible for such a pension after 20 years' service, even though he may be under 40 years old.
3. Education benefits--enter in H20g payments made directly to R, not those paid to a school or college. (GI Bill)
4. Family allotments--dependents of servicemen on active duty receive these allotments from the government. If R has told you that her son or husband is in the service, be alert for an answer here which belongs in H20e.

ANNUITIES: Pay received from a retirement insurance (annuity) policy will go into this category, usually financed personally.

H20b. UNEMPLOYMENT COMPENSATION: All 50 states participate in this program which is administered by the states, with the funds coming mostly from employer contributions and the federal government. Even though all states cover workers, there is a great variation between states in the amount of benefits. Such compensation covers those working only in enterprises of a certain minimum size. Agricultural workers, family workers, domestic servants in private homes, and the self-employed are sometimes ineligible for these benefits.

H20c. WORKMEN'S COMPENSATION: This is entirely state administered with no participation or standard setting from the federal government. Benefits are paid to a worker if he incurs an injury in connection with his job. Among the 50 states there is wide variation in coverage, i.e., some states cover only those engaged in hazardous occupations, some exclude government employees.

H20d. ALIMONY: Income to a divorced or separated woman should be included here.

H20e. CHILD SUPPORT: If she is also receiving child support payments, note these in H20d. Be careful that child support is not confused with AFDC payments which should be recoded in H11d.

H20f. RELATIVES include related family members who live outside the DU. Allotment to a family because of service connected employment of a family member should be included here.

H20g. TRAINING PROGRAM ALLOWANCES: Various Manpower Development Acts provide vocational training to individuals, as well as paying them subsistence allowances. Unemployed teenagers are sometimes receiving this form of income, which should be included here.

ILLEGAL SOURCES OF INCOME: This is indeed income and we would be happy to have it if R mentions it.

H21 - H22. Note that these questions apply to the entire family, not just the head and can include irregular amounts of income from unrelated individuals who live outside the DU.

- H23 - H28.
1. Make sure the wife's income from all sources is recorded.
 2. It is a common practice for an owner of common stock to list some of his shares in his wife's name. So if head has indicated that he is an owner of stocks or corporate bonds, be alert to dividend or interest income in the wife's name.
 3. If some or all of the wife's income is from work in the family business, it may already be included in H7. If so, note "included in business income" in the margin.
 4. If wife receives checks made out to her from Social Security or Supplemental Security, these should also be noted here even if already included in H20f. However, make sure we know whether it was included so we can avoid double counting.
 5. We have added a specific question about wife's unemployment compensation to be sure that we get it.

H31. DO NOT INCLUDE MEDICAID HERE--see H15.

H32. INTERVIEWER CHECKPOINT: REFER TO COVER SHEET, PAGE 2, ITEMS 1 AND 2, AND CHECK ONE:

SOMEONE OTHER THAN CURRENT HEAD OR WIFE/FRIEND IN FU AT ANY TIME DURING 1977

NO SUCH PERSONS (TURN TO PAGE 34, H46)

H33. AT LEAST ONE OF THESE PERSONS IS OVER 13

NONE OF THESE PERSONS IS OVER 13

(TURN TO PAGE 34, H46) *H48*

LIST ALL SUCH PERSONS BY RELATION TO HEAD, INCLUDING A HEAD/WIFE WHO HAS MOVED OUT.

H34. Did (MENTION PERSON) have any income in 1977?

(RELATION TO HEAD) (AGE)

YES

NO

(GO TO H34 FOR NEXT PERSON LISTED)

\$ _____ IN 1977

H35. About how much did that amount to in 1977?

SOURCE

H36. Was that from wages, a pension, a business or what?

TX

(IF WAGES OR BUSINESS)

H37. What kind of work did (he/she) do?

OCCUPATION

H38. Can you tell me about how many weeks (he/she) worked?

WEEKS

H39. About how many hours a week was that?

HOURS

H40. (IF DON'T KNOW) Was it more than half-time?

H41. Did (he/she) miss any work in 1977 because of unemployment or a strike?

(DAYS) (WEEKS) (MONTHS)

YES NO (GO TO H43)

H42. How much work did (he/she) miss?

H43. Did (he/she) have any other income?

YES NO (GO TO H34 FOR NEXT PERSON LISTED)

H44. What was that from?

SOURCE

H45. How much was that last year?

\$ _____ IN 1977

TX

(DO NOT WRITE IN THIS SPACE)	
TAXABLE	TRANSFER
L A	<input type="checkbox"/> <input type="checkbox"/>

NOTE: DISREGARD PRINTED BOXES, THEY WILL BE USED BY CODERS.

- H32. Refer to page 2 of the cover sheet. Except for current Head and Wife, list everyone over 13 years old by relationship to head and age (e.g., son, 18) in columns provided. If you have more people than columns, write additional listings on the back page of the questionnaire and make a note that you have done so on page 26. List everyone over 13 who has lived in the family AT ANY TIME DURING 1977, even if they have moved out by the time of the 1978 interview. THIS ALSO APPLIES TO A FORMER HEAD OR WIFE (INCLUDING SPLITOFFS) IF THEY HAVE MOVED OUT BETWEEN THE 1977 AND 1978 INTERVIEWS.
- ★ "NONE" means no people, not no income. ★ *refers to last year -- no "NONE" here now*
- H34. You can mention the person's name when you are asking the question, but DON'T WRITE IT DOWN. NAMES MUST NEVER APPEAR IN A QUESTIONNAIRE!
- H35. Enter the amount in dollars here.
- H36. The most common source here will be wages, whether from regular employment or odd jobs. Retired or disabled adults in the household are likely to have income from Social Security or other pension plans or the new Supplemental Security Income. If R mentions "pension" be sure that he is not referring to Social Security or Supplemental Security Income. If R mentions "welfare" be sure to verify whether it is ADC, AFDC or is another kind of welfare. GET EXPLICIT SOURCE WHEN POSSIBLE. Income from interest, dividends, and trust funds should also be included.
- H37. The occupation for these individuals need not be so specific as that for Heads and Wives.
- H38-H40. If the employment of this individual was irregular, try to get an estimate of the total number of hours worked in 1977. "More than half time" here refers to the average over the year.
- H41-H42. These questions refer to other family members. Unemployed means actively seeking work. Children out of school in the summer are NOT unemployed if they plan to return to school at the end of the summer. This will be difficult in many cases, so be careful here please.
- H43-H45. Income here refers to amounts in addition to that recorded in H28. The objective here is to make sure we have total income for all family members. AGAIN, GET SPECIFIC SOURCE.

(RELATION TO HEAD) (AGE)		(RELATION TO HEAD) (AGE)		(RELATION TO HEAD) (AGE)							
<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO	<input type="checkbox"/> YES	<input type="checkbox"/> NO						
(GO TO H34 FOR NEXT PERSON LISTED)		(GO TO H43 FOR NEXT PERSON LISTED)		(GO TO H43 FOR NEXT PERSON LISTED)							
\$ _____	IN 1977	\$ _____	IN 1977	\$ _____	IN 1977						
_____ SOURCE		_____ SOURCE		_____ SOURCE							
TX	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TX	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TX	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>						
OCCUPATION		OCCUPATION		OCCUPATION							
WEEKS		WEEKS		WEEKS							
HOURS		HOURS		HOURS							
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>							
(DAYS)	(WEEKS)	(MONTHS)	(DAYS)	(WEEKS)	(MONTHS)						
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>						
<input type="checkbox"/> YES	<input type="checkbox"/> NO	(GO TO H34 FOR NEXT PERSON LISTED)		<input type="checkbox"/> YES	<input type="checkbox"/> NO	(GO TO H34 FOR NEXT PERSON LISTED)		<input type="checkbox"/> YES	<input type="checkbox"/> NO	(GO TO H43 FOR NEXT PERSON LISTED)	
_____ SOURCE		_____ SOURCE		_____ SOURCE							
\$ _____	IN 1977	\$ _____	IN 1977	\$ _____	IN 1977						
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>							

(DO NOT WRITE IN THIS SPACE)

TAXABLE L	TRANSFER A	<input type="checkbox"/> <input type="checkbox"/>	TAXABLE L	TRANSFER A	<input type="checkbox"/> <input type="checkbox"/>	TAXABLE L	TRANSFER A	<input type="checkbox"/> <input type="checkbox"/>
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This page is a repetition of the previous one.
Use the back of the interview if you run out of
space and make a note that you have done so.

(ASK EVERYONE)

H46. Did anyone else living here in 1977 have any income? (INCLUDING CHILDREN UNDER 14) YES NO (GO TO H48)

H47. Who was that?

(RELATION TO HEAD) (AGE)

(RELATION TO HEAD) (AGE)

(RELATION TO HEAD) (AGE)

(TURN BACK AND ASK PAGE 32-33 FOR THESE ADDITIONAL MEMBERS)

H48. INTERVIEWER CHECKPOINT: REFER TO PAGE 32-33 AND CHECK ONE:

1. EXTRA EARNER HAS ADC,
AFDC, SUPPLEMENTAL SECURITY,
OR OTHER WELFARE

 5. NO SUCH PERSONS (GO TO H50)

H49. There is a public program called Medicaid (Medi-Cal, Medical Assistance, Welfare, Medical Services) which provides medical assistance to persons in need. During the past year, has anyone (else) in the family received medical care which has been or will be paid for by Medicaid (Medi-Cal, Medical Assistance, Welfare, Medical Services)?

 1. YES 5. NO

H50. INTERVIEWER CHECKPOINT: REFER TO PAGE 32-33 AND CHECK ONE:

1. EXTRA EARNER HAS
SOCIAL SECURITY

 5. NO SUCH PERSONS (GO TO H52)

H51. Does anyone (else) in the family have Medicare from Social Security?

 1. YES 5. NO

H52. INTERVIEWER CHECKPOINT: CHECK ONE:

1. FU INCLUDES PEOPLE OTHER THAN HEAD

5. HEAD IS ONLY PERSON IN FU

(TURN TO PAGE 35, H57)

H53. Is anyone in the family looking for work?

 1. YES 5. NO

(TURN TO PAGE 35, H57)

H54. Who is that?

(RELATION TO HEAD) (AGE)

(RELATION TO HEAD) (AGE)

H55. Has (he/she) been
doing anything in
the last four
weeks to find a job?

 1. YES 5. NO 1. YES 5. NO

H56. Anyone else?

YES (GO BACK AND
ASK H54-H55)

NO (TURN TO PAGE 35, H57)

H46-H47. These questions are important for garnering information about anyone else who might have received income. Sometimes children who are very young make money doing odd jobs.

H48-H49. DO NOT INCLUDE MEDICARE HERE! See H51. SEE H17 FOR IMPORTANT INSTRUCTIONS!

H50-H51. DO NOT INCLUDE MEDICAID HERE! See H49.

H48 & H50. Note that these checkpoints refer to the people listed on the previous two pages, 32 & 33, under Extra Earners. Rather than give page and number references in those checkpoints, we refer to the entire sequence of Extra Earners.

H57. Did you get any other money in 1977--like a big settlement from an insurance company, or an inheritance?

1. YES

5. NO (GO TO H59)



H58. How much did that amount to? \$ _____ IN 1977

H59. Do you help support anyone who doesn't live here with you?

1. YES

5. NO (GO TO H64)



H60. How many? _____

H61. How much money did that amount to in the last year? \$ _____ IN 1977

H62. Were any of these people dependent on you for more than half of their total support?

1. YES

5. NO (GO TO H64)

H63. How many? _____

H64. Do you belong to a labor union?

1. YES

5. NO

H65. Do you (HEAD) have any physical or nervous condition that limits the type of work or the amount of work you can do?

1. YES

5. NO

(TURN TO PAGE 36, H72)



H66. Does it limit your work a lot, somewhat, or just a little?

1. A LOT

3. SOMEWHAT

5. JUST A LITTLE

H67. How long have you had this condition?

_____ YEARS

H68. Do you expect it to get better, worse, or stay about the same?

1. BETTER

3. ABOUT THE SAME

5. WORSE

H69. Do you require a lot of extra care by someone?

1. YES

5. NO

(TURN TO PAGE 36, H72)



H70. Does that mean extra costs for the family?

1. YES

5. NO

(TURN TO PAGE 36, H72)



H71. Are those costs small, moderate, or quite large?

1. SMALL

3. MODERATE

5. LARGE

H59-H61. These questions apply to anyone not now living in the FU.

H62-H63. These questions refer to dependents who can be claimed for tax purposes, such as a child in college, an aged parent in an institution, or others dependent on this FU who live outside it.

H65-H89. We ask the disability questions first for the head, then for any other adults, with details for each one disabled. For those under 18 the question is slightly different, since the condition would limit activity or schooling, rather than work.

Questions H69-71 ask about the burden of disability in terms of the time and the extra costs to care for the disabled person.

H69. We mean by "a lot" of extra care, at least several hours a week.

H70. By small costs we mean under \$50 a year; moderate costs mean \$50-\$100, large costs mean over \$1,000 a year. But accept the respondent's answers unless you are asked for definitions.

1000;

H72. INTERVIEWER CHECKPOINT: REFER TO COVER SHEET, PAGE 2, AND CHECK ONE:

1. FU INCLUDES PEOPLE OTHER THAN
HEAD WHO ARE 18 OR OLDER

5. NO SUCH PEOPLE (TURN TO PAGE 37, H81)

H73. Is there anyone (else) 18 or older in this family who has any physical or nervous condition that limits the type of work or the amount of work they can do?

1. YES

5. NO

(TURN TO PAGE 37, H81)

(ASK H74-80 FOR ALL SUCH PERSONS)

H74. Who is that?

(RELATION TO HEAD) (AGE)

(RELATION TO HEAD) (AGE)

H75. Does it limit their work a lot, somewhat, or just a little?

1. A LOT

1. A LOT

3. SOMEWHAT

3. SOMEWHAT

5. A LITTLE

5. A LITTLE

H76. Do you expect it to get better, get worse, or stay about the same?

1. BETTER

1. BETTER

3. WORSE

3. WORSE

5. SAME

5. SAME

H77. Does that person require a lot of extra care by someone?

1. YES

5. NO

(GO TO H80)

1. YES

5. NO

(GO TO H80)

(IF YES)

H78. Does that mean extra costs for the family?

1. YES

5. NO

(GO TO H80)

1. YES

5. NO

(GO TO H80)

(IF YES)

H79. Are those costs small, moderate, or quite large?

1. SMALL

1. SMALL

3. MODERATE

3. MODERATE

5. LARGE

5. LARGE

H80. Anyone else?

1. YES
(ASK H74-79 ABOVE)

5. NO
(TURN TO PAGE 37, H81)

H81. INTERVIEWER CHECKPOINT: REFER TO COVER SHEET, PAGE 2, AND CHECK ONE:

1. FU INCLUDES PEOPLE OTHER THAN HEAD WHO ARE 0-17 YEARS OLD

5. NO SUCH PEOPLE (TURN TO PAGE 38, J1)

H82. Is there anyone under 18 in this family who has any physical or nervous condition that limits their activity or schooling?

1. YES

5. NO (TURN TO PAGE 38, J1)

(ASK H83-89 FOR ALL SUCH PERSONS)

H83. Who is that?

(RELATION TO HEAD) (AGE)

(RELATION TO HEAD) (AGE)

H84. Does it limit their activity a lot, somewhat, or just a little?

1. A LOT

1. A LOT

3. SOMEWHAT

3. SOMEWHAT

5. A LITTLE

5. A LITTLE

H85. Do you expect it to get better, get worse, or stay about the same?

1. BETTER

1. BETTER

3. WORSE

3. WORSE

5. SAME

5. SAME

H86. Does that person require a lot of extra care by someone?

1. YES

5. NO

(GO TO H89)

1. YES

5. NO

(GO TO H89)

(IF YES)

H87. Does that mean extra costs for the family?

1. YES

5. NO

(GO TO H89)

1. YES

5. NO

(GO TO H89)

(IF YES)

H88. Are those costs small, moderate, or quite large?

1. SMALL

1. SMALL

3. MODERATE

3. MODERATE

5. LARGE

5. LARGE

H89. Anyone else?

1. YES

5. NO

(ASK H83-88
ABOVE)

(TURN TO
PAGE 38, J1)

SECTION J: NEW WIFE

J1. INTERVIEWER CHECKPOINT: REFER TO COVER SHEET, AND CHECK ONE:

1. FU HAS NEW WIFE/
PERMANENT FRIEND
THIS YEAR

5. FU HAS FEMALE HEAD

5. FU HAS SAME WIFE/PERMANENT
FRIEND AS IN 1977 OR FU
HAS NO WIFE/PERMANENT
FRIEND

(TURN TO PAGE 39, K1)

J2. How many grades of school did your (wife/friend) finish?

GRADES OF SCHOOL

00	01	02	03	04	05	06	07	08	09	10	11	12
----	----	----	----	----	----	----	----	----	----	----	----	----

COLLEGE

13	14	15	16	17+
----	----	----	----	-----

J3. Did she have any other schooling?

1. YES 5. NO (GO TO J8)

J4. What other schooling did she have?

J5. What college was that?

J6. Does she have a college
degree?

1. YES 5. NO
 ↓
 (GO TO J8)

J7. Does she have any advanced
degrees?

1. YES 5. NO
 ↓
 (GO TO J8)

(GO TO J8)

J8. How much education did your (wife's/friend's) father have? _____

J9. How much education did your (wife's/friend's) mother have? _____

J10. How many years altogether has your (wife/friend) worked for money since she was 18?

_____ YEARS 00. NONE (TURN TO PAGE 39, K1)

J11. How many of these years did she work full-time for most or all of the year?

_____ YEARS ALL (TURN TO PAGE 39, K1)

J12. During the years that she was not working full-time how much of the time did she work?

--	--	--

(TURN TO PAGE 39, K1)

SECTION J: NEW WIFE

- J1. A new Wife is a Wife who was not in the household last year, a last year's female Head who has married, or the Wife of the Head in a lavender cover sheet splitoff family. A female friend who has become a permanent female friend (by living in the FU since the 1977 interview) should be asked this section also. Refer to Glossary for a quick refresher on this.
- J3. Schooling here might include apprentice training, training under some federal retraining program, adult education, secretarial school, beauty school, etc.
- J5-J7. If in college, say so and give years completed.
Only academic colleges are counted here. Secretarial schools, etc., are just varieties of "other schooling," although many junior colleges now have programs for skilled trades. If in doubt, write down the name of the school and we can check it against our master list.
- J12. It would be helpful to get a clear answer such as half time or two-thirds time. If not possible, write down what R says and we'll try to figure out a fraction.

SECTION K: NEW HEAD

K1. INTERVIEWER: CHECK ONE:

 1. FU HAS A NEW HEAD THIS YEAR 5. THIS FU HAS THE SAME HEAD AS IN 1977

(TURN TO PAGE 3 OF COVER SHEET)



K2. Now I have some questions about your family and past experiences. Where did your father and mother grow up? (FROM BIRTH TO 18 YEARS OF AGE.)

ST, CO- FA

--	--	--	--

Father:

(STATE IF U.S., COUNTRY IF FOREIGN)

(COUNTY OR TOWN)

ST, CO- MO

--	--	--	--

Mother:

(STATE IF U.S., COUNTRY IF FOREIGN)

(COUNTY OR TOWN)

K3. What was your father's usual occupation when you were growing up?

OCC

--

K4. Thinking of your (HEAD'S) first full-time regular job, what did you do? 0. NEVER WORKED

(GO TO K6)

OC

--

K5. Have you had a number of different kinds of jobs, or have you mostly worked in the same occupation you started in, or what?

--

K6. Do you (HEAD) have any children who don't live with you?

 YES NO

(GO TO K9)

K7. How many? _____ NUMBER

1st		
2nd		
3rd		

K8. When were they born? _____

YEAR BORN

YEAR BORN

YEAR BORN

#

--	--

K9. Did you (HEAD) have any children who are not now living?

BY 25

 YES NO

(TURN TO PAGE 40, K11)



K10. When were they born? _____

YEAR BORN

YEAR BORN

YEAR BORN

SECTION K: NEW HEAD

- K1. See page 2 of the cover sheet to see if the FU has a new Head. FILL OUT THIS SECTION FOR ALL HEADS NEW THIS YEAR EVEN IF THEY HAVE BEEN HEADS BEFORE. For instance, a 1968 female Head marries in 1970 and becomes Wife, then she is divorced in 1977 and becomes Head again. Ask her the New Head Section. All lavender cover sheet families should be considered as having a new Head. If the 1978 Head is the same as the 1977 Head, go from here to page 3 of the cover sheet, remembering to complete Section L of the Questionnaire.
- K2. If the Head had numerous guardians while growing up, ask him about those with whom he spent the largest number of years. Note we want the state and county or nearest town where his mother and father grew up.
- K3. If the R mentions that he was not living with his father, then the question applies to the male head of the family with whom he grew up.
- K4. See D2, D3; the same instructions apply here.
- K5. We are only interested in the number of occupations the Head has had, not what they were. These occupations should include things at which the Head worked full time, not part-time jobs he had while in high school, etc. This question applies to all Heads regardless of whether or not they are in the labor force continually.
- K6-8. These questions refer only to the Head's own children. Do not include stepchildren or foster children. If R mentions the children were adopted, note this in the margin. If R mentions more than three children, you need only ask K8 for the three oldest. If R is unable to give you the year in which the children were born but can tell you how old they are, this is acceptable, but be sure to note that the answer is the age and not the year.
- K9,
10. Again, this question refers only to the Head's own children--not to stepchildren or foster children. Do not include miscarriages or stillbirths.

K11. How many brothers and sisters did you (HEAD) have? _____ 0. NONE
 (SPECIFY NUMBER) (GO TO K13)

K12. Were any of your brothers or sisters older than you?

1. YES

5. NO

K13. Did you (HEAD) grow up on a farm, in a small town, in a large city, or what?

1. FARM

2. SMALL TOWN

3. LARGE CITY

OTHER (SPECIFY): _____

K14. In what state and county was that? (EXAMPLE: ILLINOIS, COOK COUNTY)

ST, CO- H
 _____ | _____ | _____ | _____ | _____

STATE

COUNTY

(IF DON'T KNOW TO K14) → K15. What was the name of the nearest town?

_____ TOWN

K16. What other states or countries have you lived in? (Including time spent abroad while in the armed forces.)

K17. Have you (HEAD) ever moved out of a community where you were living in order to take a job somewhere else?

1. YES

5. NO

↓
 K18. Have you ever turned down a job because you did not want to move?

1. YES

5. NO

K19. Were your parents poor when you were growing up, pretty well off, or what?

K20. How much education did your (HEAD'S) father have? _____

(IF LESS THAN 6 GRADES) → K21. Could he read and write? _____

K22. How much education did your (HEAD'S) mother have? _____

(IF LESS THAN 6 GRADES) → K23. Could she read and write? _____

K24. Are you (HEAD) a veteran?

1. YES

5. NO

- K11. We want the number of siblings in the Head's family when he was growing up. They need not all be alive now.
- K12. Again, they need not be alive now.
- K13. "Grow up" refers roughly to the period between the ages of 6 and 16. If R mentions several places, tell him we want the place where he spent the most years between ages 6 and 16.
- K14-15. We want the name of the county, but if R doesn't know it, ask for the name of the nearest town; but be sure to find out the name of the state in any case. If R grew up outside the U. S., ask the name of the country in which he lived.
- K16. A person is considered to have lived somewhere if he stayed there at least three months.
- K17-18. There are two key phrases in this question. "Moved out of a community where you were living" means moving far enough to be out of easy contact. This may be a move to the other side of a city or across the country. "In order to take another job" means just that. We are not interested here in moves made if he did not change his job at the same time. Moving to take another position with the same company does count in this instance, however.
- K19. We want the Head's subjective estimate. If he mentions that he was not living with his parents, then the question applies to the family in which he grew up. "Poor," "Average," etc.
- K20, 21. If the R can't remember a male head of family when he was growing up, write "No father" in K20 and omit these questions. If the head's father died while he was very young, you may ask these questions about the male who was his stepfather or guardian about the time when he was growing up.
- K22, 23. Here again, a step or foster mother may be substituted.
- K24. A veteran is anyone who has been a member of the U.S. armed services and, hence is entitled to veteran's benefits. He need not be a war veteran.

K25. How many years have you (HEAD) worked since you were 18?

YEARS

00. NONE (GO TO K28)



K26. How many of these years did you work full-time for most of the year?

YEARS

ALL (GO TO K28)



K27. During the years that you were not working full-time, how much of the time did you work?

--	--

K28. How many grades of school did you (HEAD) finish?

GRADES OF SCHOOL

00	01	02	03	04	05	06
----	----	----	----	----	----	----

07	08	09	10	11	12
----	----	----	----	----	----

COLLEGE

13	14	15	16	17+
----	----	----	----	-----



K29. Did you get any other training?

1. YES

5. NO

(GO TO K31)

K30. What was it?

K31. Do you have any trouble reading?

K32. Did you have any other schooling?

1. YES

5. NO

(GO TO K37)

K33. What other schooling did you have?

K34. What college was that?

K35. Do you have a college degree?

1. YES

5. NO

(GO TO K37)

K36. Do you have any advanced degrees?

1. YES

5. NO

- K27. It would be helpful to get a clear answer such as half-time or two-thirds time. If that isn't possible, write down whatever R tells you and we will try to figure out the fraction. Be sure to tell us the unit used such as weeks, months, years, or whatever.
- K28. For Heads still in school or college, record education completed to date and note that they are continuing their education.
- K29. (Asked of Heads with six years or less of schooling) Other training could be apprentice training, training under some federal retraining program, adult education courses, beauty school, etc.
- K31. Difficulty in reading is a serious handicap in most kinds of employment. It is relatively frequent among people with six years or less of schooling. "YES" or "NO" answers are adequate.
- K32-33. (Asked of Head with 7 to 12 grades of school) Count anyone with a High School Equivalence Certificate or GED as a high school graduate. "Other schooling" includes "other training" as in K29.
- K34-36. Is asked only of Heads who attended an academic college. Barber, beauty, secretarial colleges, etc. are just varieties of "other training and schooling," although many junior colleges now have programs for skilled trades. If in doubt, write down the name of the school and we can check it against our master list.
- ~~K37-39. In order to comply with the Federal Privacy Act, be sure to ask K37. If the answer is "NO" or R seems at all reluctant to tell us his/her religion, skip 38 and 39.~~

SECTION L: BY OBSERVATION ONLY

L1. Who was respondent (relation to Head)? _____

L2. Number of calls _____

L3. Is this address inside of the city limits of a city of 50,000 or more? (INTERVIEWER: CONSULT ROAD MAP IF NECESSARY.)

1. YES



5. NO



L4. What city is that?

L5. How far is this DU from the center of that city?

1. LESS THAN 5 MILES

2. 5 - 14.9 MILES

3. 15 - 29.9 MILES

4. 30 - 49.9 MILES

5. 50 OR MORE MILES

L6. What is the nearest city of 50,000 or more?

L7. How far is this DU from the center of that city?

1. LESS THAN 5 MILES

2. 5 - 14.9 MILES

3. 15 - 29.9 MILES

4. 30 - 49.9 MILES

5. 50 OR MORE MILES

L8. Is this address inside the city limits of a city of 5,000 or more?

1. YES

5. NO

SECTION L: BY OBSERVATION ONLY

- L1. We have asked you to interview the Head of the FU, but in cases where he will be away for the entire interviewing period, someone other than the Head may have been your respondent.
- L2. Count as separate calls those that are one hour or more apart; information can be transferred from the Call Record on page 1 of the cover sheet.
- L3-L8. PLEASE consult a map if you don't know this information. We have even less of an idea about where many of these addresses actually are, and we are much farther away. Our only source is a Rand-McNally Road Atlas, which doesn't give that much detail. The information gleaned from these questions makes up extremely important variables for data users, so please, please fill this out!!!

→ can interpret in terms of local government

THUMBNAIL SKETCH

Telephone interviews may not lend themselves to thumbnail sketching but write here anything you discover that will help us to understand the respondent's situation, especially in families with unusual financial arrangements or with complicated family structures.

A thumbnail sketch should not contain identifying information. Write anything that we need to know and do something about (the respondent didn't get his money, wants more information about the study, etc.) on a separate memo and attach it to the cover sheet.

Remember that under the new privacy act any respondent may see his or her interview, including your thumbnail sketch.