

1980

# STUDY OF FAMILY ECONOMICS

(80)

Project 04

457701

For Office Use Only

OMB NUMBER \_\_\_\_\_



**SURVEY RESEARCH CENTER**  
INSTITUTE FOR SOCIAL RESEARCH  
THE UNIVERSITY OF MICHIGAN  
ANN ARBOR, MICHIGAN 48106

68 ID

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(Do Not Write In Above Space)

1. Interviewer's Label

2. Home Area \_\_\_\_\_

3. Your Interview No. \_\_\_\_\_

4. Date of Interview \_\_\_\_\_

5. Length of Interview \_\_\_\_\_  
(minutes)

6. Date of Edit \_\_\_\_\_

7. Length of Edit \_\_\_\_\_  
(minutes)

## BEFORE YOU BEGIN

Be sure you have prelisted at K36 all eligible Extra Earners in this family unit, using the computer family listing in the 1980 Reinterview Covers Sheets.  
*March 1980*

### SECTION A: TRANSPORTATION

A1. EXACT TIME NOW: \_\_\_\_\_

A2. Is there public transportation within walking distance of your house?

1. YES

5. NO

8. DON'T KNOW

TURN TO P. 2, A4

A3. Is it good enough so that a person could use it to get to work?

1. YES

3. PRO-CON

5. NO

8. DON'T KNOW

1980 QUESTIONNAIRE

Q by Qs

REMINDER: NAMES OR IDENTIFYING INFORMATION OF ANY KIND MUST NEVER BE WRITTEN IN AN INTERVIEW OR IN A THUMBNAIL SKETCH.

NOTE: You will often see small boxes in the questionnaire which we use for editing and coding. Do not write in these boxes. They are for study staff use only.

Example: On page 7 of the questionnaire . . .

OCC		IND	

1. Your label here.
2. Home Area.
3. Your interview number here. All your interviews should be numbered consecutively, starting with "001."
4. Note the date on which you conduct (complete) the interview.
5. Record the length of the interview.
6. Note the date on which you edit the interview.
7. Record the length of the edit.

SECTION A: TRANSPORTATION

- A1 Don't forget to record starting time here.
- A2 Public transportation can include city bus service, subway, other local train service; should not include local taxicab service, intercity carriers (e.g., Greyhound) unless they are used by people in the area to get to work or to shopping centers.
- A3 We want R's assessment of the quality of the public transportation, regardless of whether or not R uses it to get to work. YES or NO are acceptable replies; unacceptable replies include "It takes one hour each way," etc.

A4. Is your house inside the city limits?

1. YES



5. NO



8. NA;  
DON'T KNOW

GO TO A7

A5. About how far are you from the center of that city?

1. LESS THAN 5 MILES

2. 5 - 14.9 MILES

3. 15 - 29.9 MILES

4. 30 - 49.9 MILES

5. 50 OR MORE MILES

A6. About how far are you from the center of the nearest city?

1. LESS THAN 5 MILES

2. 5 - 14.9 MILES

3. 15 - 29.9 MILES

4. 30 - 49.9 MILES

5. 50 OR MORE MILES

A7. Do you (or anyone else in the family here) own a car or truck?

1. YES



5. NO

→ TURN TO P. 3, SECTION B

A8. How many cars and trucks do you (and your family living here) own?

\_\_\_\_\_

A9. During the last year, about how many miles did you (and your family) drive in your (car[s]/and truck[s])?

\_\_\_\_\_  
\_\_\_\_\_

A4 "City limits" usually refers to any incorporated village, town, city, etc., that has legally-defined boundaries. However, in some states (notably California and Maryland) some towns of considerable size are not incorporated. In these unique cases, we will consider the towns as though they were incorporated, note the approximate populations and indicate how far R lives from the center.

A5 Since most interviews are taken by telephone, let your R make this estimation.  
A6

A7 Include cars not owned by the R/FU but provided for the exclusive use of  
A8 R/FU. Exclude cars or other vehicles which don't run, and exclude motorcycles.

A9 We want total mileage driven in all the family's cars and trucks in the previous 12-month period. Include mileage of trips to work even though we ask that again later. We want to figure out how much fuel costs are for R and the FU.

SECTION B: <sup>(84)</sup> HOUSING

B1. How many rooms do you have for your family (not counting bathrooms)? \_\_\_\_\_

B2. Do you live in a one-family house, a two-family house, an apartment, a mobile home, or what?

1. ONE-FAMILY	3. APARTMENT	7. OTHER (SPECIFY): _____ _____
2. TWO-FAMILY	4. MOBILE HOME	

B3. How is your (home/apartment) heated--with gas, electricity, oil, or what?

1. GAS	2. ELECTRICITY	3. OIL	OTHER (SPECIFY): _____	8. DON'T KNOW
--------	----------------	--------	------------------------	---------------

B4. There are government programs that give money to people to help them pay for heating their homes. Did you receive any such help with bills from this last winter (1979-80)?

1. YES	5. NO → GO TO B5
--------	------------------

B4a. About how much did that amount to?  
\$ \_\_\_\_\_ (AMOUNT)

B5. Do you own the (home/apartment), pay rent, or what?

1. OWNS OR IS BUYING	5. PAYS RENT TURN TO P. 4, B14	8. NEITHER OWNS NOR RENTS TURN TO P. 4, B19
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B6. About how much did heat, electricity and water cost you last year?  
\$ \_\_\_\_\_ UTILITIES IN 1979

B7. Could you tell me what the present value of your (house/apartment/farm) is--I mean about what would it bring if you sold it today?  
\$ \_\_\_\_\_ HOUSE VALUE

B8. Do you have a mortgage on this property?

1. YES	5. NO → GO TO B13
--------	-------------------

B9. About how much is the remaining principal on this mortgage?	1st MORTGAGE	2nd MORTGAGE
	\$ _____	\$ _____
B10. How much are your monthly mortgage payments?	\$ _____	\$ _____
B11. About how many more years will you have to pay on it?	_____	_____
B12. Do you also have a second mortgage?	1. YES	5. NO
ASK B9-B11 FOR SECOND MORTGAGE GO TO B13		

B13. About how much are your total yearly property taxes including city, county and school taxes?  
\$ \_\_\_\_\_ PROPERTY TAX PER YEAR

TURN TO P. 5, B23
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Note: We want Current Information for all Housing questions.

-3-

SECTION B: HOUSING

(85)

B1 Include only whole rooms (e.g., kitchens, bedrooms, dining rooms, living rooms, permanently enclosed sun porches of substantial size, finished basement/attic rooms, or other rooms suitable for living purposes). Exclude bathrooms, strip kitchens, halls/foyers, alcoves, pantries, laundries, closets/storage space, unused basement/attic rooms not suitable for living quarters, rooms used by non-FU persons living in the same HU (whether the non-FU persons pay rent or not), and rooms rented out to non-FU persons (whether they live in the HU or not).

B2 A duplex is considered a two-family house. A triplex consists of 3 apartments.

B3 We want the fuel used--answers such as "hot air," or steam heat" are not acceptable. If more than one fuel is used, we want the main one, the one that provides most heat

B4 & There are many varied government programs which provide help with heating bills.

B4a We want amounts paid directly to utility companies on FU's behalf, as well as money given to any member of the FU to help pay for heat. If R doesn't know exact amount, try to get an estimate. Do not include savings resulting from Senior Citizen rates, or help from non-government agencies (church, Salvation Army).

B5a NOTE: Where two different FUs are co-owners of an HU or share the rent, please note this on the Q'naire and mark the appropriate choice. Get the amount each pays, or the portion each owns.

OWNS OR IS BUYING: (a) If anyone in the FU OWNS the HU, then we count it as owning/buying; e.g., if Head, Wife, kids, and mother are living together, and mother is listed on the cover sheet and is the owner of the HU, then ask the OWNS OR IS BUYING sequence. (b) If anyone in the FU IS BUYING a home by making payments on a mortgage land contract, or deed of trust, ask this sequence. Land contracts and deeds of trust are included here even though legal title to the house is held by the seller or trustee.

PAYS RENT: We want rent paid by FU members only.

NEITHER OWNS NOR RENTS: Some examples are: (a) janitors, domestic servants, farm laborers, etc., who receive living quarters as part of their pay; (b) people who live in houses or rooms provided rent-free as a gift from someone; (c) people who have sold their house but have not yet moved at the time of the interview.

If R "both owns and rents" in the sense that he owns a mobile home or condominium and also pays monthly fees for services and water, note that R OWNS OR IS BUYING. When you ask about utilities at B6, make a marginal note if the monthly fee covers any utility payments.

B6 Average monthly figure(s) acceptable, but be sure you note that it is a monthly figure. Do not convert; just make a note of each figure. Utility figure should include gas and oil costs for heating. Telephone is not a utility.

B7 We want an estimate of what the family would get if the house were sold now, but not under forced-sale conditions. Include land value. For farmers or people with businesses in their homes, try to get a value for the house separate from the farm/business. If impossible, make a note that the value given includes a farm/business.

B8 Mortgages, land contracts, and deeds of trust all get a YES answer here.

B9 Get the amount still owed on the principal, not the size of the payment or the number of remaining payments. Payments include interest and sometimes property taxes and insurance.

B10 We prefer this figure not to include property taxes. If the payments include taxes, please make a note to let us know that the figure you have given includes property taxes.

B11

B12 Be sure to check for second mortgages (land contracts, deeds of trust) and fill out B9-B11.

B13 Sometimes these are included in mortgage or house payments, and R may not know the exact answer. An approximate figure is acceptable.

IF R PAYS RENT

B14. About how much rent do you pay a month?

\$ \_\_\_\_\_ RENT PER MONTH

B15. Is this (house/apartment) rented fully furnished?

1. YES

5. NO

B16. Do you pay for heat, electricity, or water yourself?

1. YES

5. NO

→ TURN TO P. 5, B23



B17. About how much did they cost you altogether last year?

\$ \_\_\_\_\_ UTILITIES IN 1979

B18. Is heating included in your monthly rent?

1. YES

5. NO

TURN TO P. 5, B23

IF R NEITHER OWNS NOR RENTS

B19. How is that? \_\_\_\_\_

\_\_\_\_\_

B20. How much would it rent for if it were rented?

\$ \_\_\_\_\_ PER \_\_\_\_\_  
AMOUNT MONTH, YEAR

B21. Do you pay for heat, electricity or water yourself?

YES

NO

→ TURN TO P. 5, B23



B22. About how much did they cost you altogether last year?

\$ \_\_\_\_\_ UTILITIES IN 1979

B14

This is the current monthly rate. If rent is shared, record the amount of rent paid by FU members only, or give us the total rent and what proportion of this (a half, a third, a quarter, etc.) is paid by FU members. We want the amount of rent paid by the FU only.

If rent is paid irregularly on a "pay as I can" basis, obtain R's best estimate of an "average" month's rent. If the rate given is weekly or anything other than monthly, be sure you indicate what time period it is for.

NOTE: Be aware of the importance of the FU. If the interview is taken with a once-splitoff child who has returned to the parental home, and if the parents own the home and R pays them rent, we are calling R a renter. We want R's own rent that is paid to the parents, because this R is defined as Head of his/her own FU separate from the parents' FU.

B15

We mean completely furnished--chairs, tables, beds, etc.--not just stove and refrigerator. "Completely furnished" need not include bed linens, dishes, etc. If the HU is only partially furnished--a table or a couple of chairs--this is a NO answer.

B16

B17 & B22 Average monthly figure(s) acceptable, but be sure convert utility figure should convert; just make

B16

We are interested in knowing R's living circumstances, since he/she neither owns or rents his abode. How is it that he/she neither owns or rents? Remember, if any FU member owns or rents than ask question B7-B13 (owns) or B14-B15 (rents). For example: "R" lives for free with his/her mother. [This mother owns the house they live in, so if Mother is included in the FU ask B7-B13 (owns); if Mother is NOT included in the FU ask B16-B17 (neither owns or rents)].

B22

See B17 above.

B23. Have you (HEAD) moved any time since the spring of 1979?

1. YES  
↓

5. NO → GO TO B26

B24. What month was that? (MOST RECENT MOVE)  
 \_\_\_\_\_ MONTH

B25. Why did you (HEAD) move? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

B26. Do you think you might move in the next couple of years?

1. YES, MIGHT OR MAYBE  
↓

5. NO

8. DON'T KNOW

TURN TO P. 6, SECTION C

B27. Would you say you definitely will move, probably will move, or are you more uncertain?

1. DEFINITELY      2. PROBABLY      3. MORE UNCERTAIN

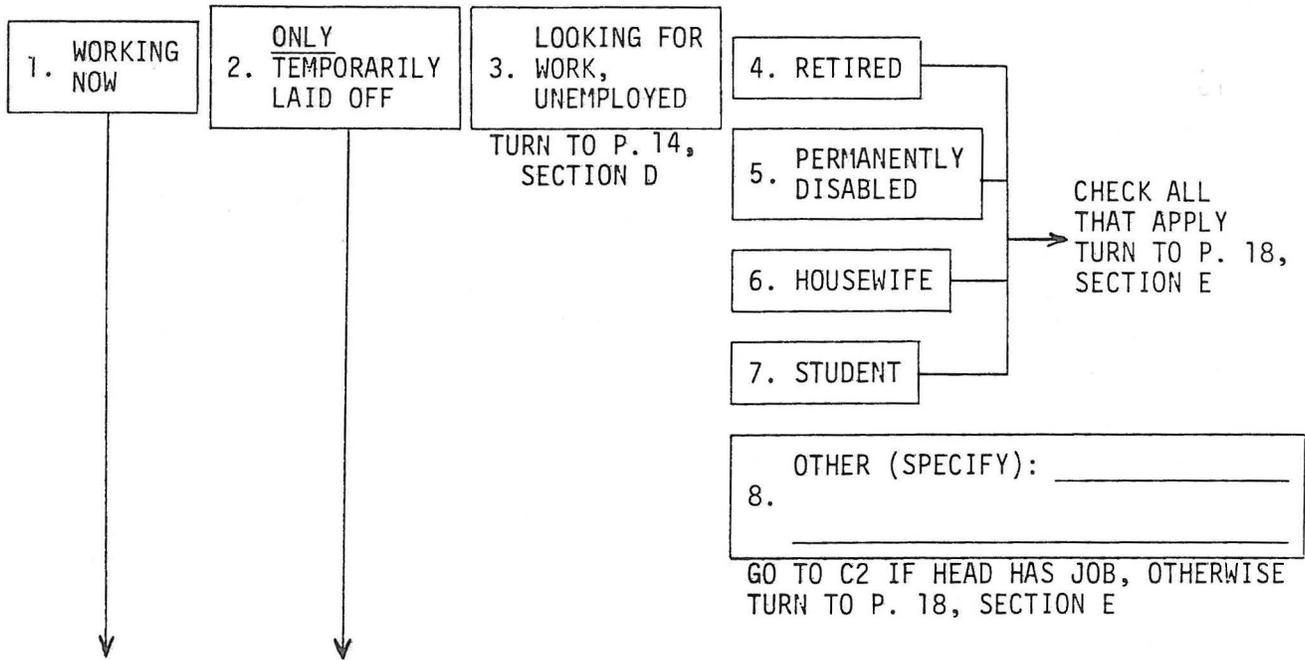
B28. Why might you move? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

The use of "you (HEAD)" is a convention you will see only in Family Economics. The (HEAD) is a parenthetical remark to remind you that this question is about the HEAD. Sometimes we do the same for FAMILY. You do not read these words to the R. If a wife is answering for the husband, refer to her husband.

- B23 This question refers only to the Head. If Head moved into this FU since the 1979 interview--regardless of whether or not the rest of the family did--the reply should be YES.
- B24 If there have been several moves during the year, give the most recent.
- B25
- B26 It is very important to us to know if plans to move are definite or vague.
- B27
- B28 The following are examples of acceptable replies for definite or probable moves:  
"I plan to move to take a better job." "We are going to move so that our children can attend better schools." "I expect to be transferred to a plant in Georgia." "There's a highway coming through, and this place will be torn down."

SECTION C: EMPLOYMENT OF HEAD

C1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, a student, (a housewife), or what?



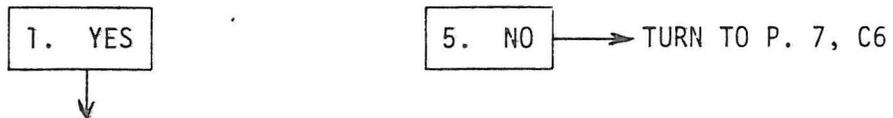
C2. Do you work for someone else, yourself, or what?



C3. (In your work for someone else,) do you work for the federal, state, or local government?



C4. Is your current job covered by a union contract?



C5. Do you belong to that labor union?



SECTION C: EMPLOYMENT OF HEAD

C1 The C, D, and E sections apply to the Head of the household even if your R is not the Head. (When R is wife, you would use "your husband" rather than "you.") If you know you will run into this situation, try reading the questions aloud before the interview to practice the conversation. Some interviewers have found it helpful to have the R role-play, taking the interview as if she were the husband. The F, G, and H sections apply to Wife. All the objectives of sections C, D, and E will crop up again in sections F, G, and H, so be sure you are familiar with them. It is crucial that you get an adequate reply to C1 since this will determine whether you ask the C, D, or E section for the Head.

HEAD IS WORKING NOW: This includes all persons who have an employer (or are self-employed) and are currently working; that is, Head worked this (past) week. Include also those temporarily at home because they are sick, on vacation or sabbatical.

HEAD IS ONLY TEMPORARILY LAID OFF: These people also have an employer (or are self-employed) and expect to return to their work in the near future. For example: a construction worker who has a job but isn't working because of bad weather; or a factory worker who has been temporarily laid off, or is on strike; or a female head on pregnancy leave.

HEAD IS LOOKING FOR WORK, UNEMPLOYED: This should include all persons who are not now working and do not have an employer to whom they expect to return. For example: a factory worker who has been permanently laid off; someone who has lost his job through illness or injury. Head must be actively looking for work or definitely in the market for a job to be included here, not someone who is retired or a housewife, etc. and "is thinking about getting a job."

HEAD IS RETIRED, PERMANENTLY DISABLED, HOUSEWIFE, STUDENT: Section E should be asked of Heads who are not in the labor force; that is, they are not working now and are not seriously looking for a job. This includes full-time students, housewives, women who quit to have a baby (no maternity leave), and persons who are retired or totally and permanently disabled. There may be some ambiguous cases, such as students with part-time jobs or housewives who may be looking for work. If in doubt, it is generally better to ask the more complete C or D sections.

*(not maternity leave; see "Temp. Laid off")*

The three most important categories are: WORKING NOW; ONLY TEMPORARILY LAID OFF; LOOKING FOR WORK/UNEMPLOYED. If your Head falls into one of these categories, check that box and only that box and follow the skip instruction. If Head is in the latter group (retired, disabled, housewife, student) and not working, laid off, or looking for work, then you may check more than one choice in the group. Thus a housewife-student will have both HOUSEWIFE and STUDENT checked and Section E asked. A housewife-student who also has a part-time job would have only WORKING NOW checked and Section C asked.

C2 One needs to use caution

*Main Job - The job on which Head/Wife spends most time, or - if Head/Wife spends an equal amount of time on two jobs - the one from which the most money is earned. It is possible to have more than one main job in a year's time if the person changes jobs during the year.*

C6. What is your main occupation? What sort of work do you do?

\_\_\_\_\_  
\_\_\_\_\_

OCC		IND	

C7. Tell me a little more about what you do.

\_\_\_\_\_  
\_\_\_\_\_

C8. What kind of business or industry is that in?

\_\_\_\_\_

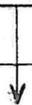
C9. How long have you had your present position?

\_\_\_\_\_ MONTHS OR \_\_\_\_\_ YEARS

MOS		

C10. INTERVIEWER CHECKPOINT

<input type="checkbox"/> A. HEAD HAS HAD PRESENT POSITION <u>LESS THAN ONE YEAR</u>
<input type="checkbox"/> B. HEAD HAS HAD PRESENT POSITION ONE YEAR OR MORE → TURN TO P. 8, C16



C11. What month did you start this job? \_\_\_\_\_

C12. What happened to the job you had before--did the company go out of business, were you laid off, promoted, were you not working, or what?

\_\_\_\_\_  
\_\_\_\_\_

5. NO PREVIOUS JOB TURN TO P. 8, C16
---

C13. On the whole, would you say your present job is better or worse than the one you had before?

1. BETTER
-----------

5. WORSE
----------

3. SAME
---------

→ TURN TO P. 8, C16

C14. Why is it (better/worse)? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

C15. Does your present job pay more than the one you had before?

1. YES, MORE
--------------

5. NO, SAME OR LESS
---------------------

C6,  
C7

Remember that questions in the C, D, or E sections refer to the Head of the FU. The occupation we are interested in is the job on which Head spends most time, or, if Head spends an equal amount of time on two jobs, the one from which the most money is earned. The purpose of this detailed set of questions is to get information which will allow us to code Head's occupation according to a detailed classification based on the U.S. Census classifications. Very specific information is required. Please observe the following instructions carefully.

1. Probe for clear complete answers. We want to be able to distinguish among unskilled workers (such as laborers), semi-skilled workers (such as operators), and skilled workers (such as plumbers or electricians) as well as among various white-collar occupations. If necessary, you may ask very direct probes.
2. The type of place at which R works is usually insufficient in response to the occupations questions (e.g., if Head "works in a bank," he/she may be the manager, a teller, or a janitor).
3. Job titles at the lower end of the occupational scale are likely to be less descriptive than they are for professionals. Avoid vague job titles which may apply to a wide range of occupations. For example, if someone says "engineer," that may mean R: (a) designs bridges or airplanes; (b) operates a railroad locomotive; (c) tends an engine in a power plant, or (d) shovels coal into a furnace. We obviously need more specific information than "engineer" here, so that a distinction between skilled, semi-skilled, and unskilled workers can be made. If Head says he is a road construction worker, he will be classified: (a) as a foreman if he supervises a road gang; (b) as a craftsman if he operates a bulldozer; or (c) as a laborer, if he provides labor only.
4. Examples of differentiations necessary at the other end of the occupational scale are: (a) whether a "nurse" is a registered nurse or a practical nurse; (b) whether a "teacher" teaches elementary, secondary, or college-level courses, and what type of school or college he/she teaches in.
5. Particularly unacceptable answers are: factory worker; construction worker; driver (of what?); teacher (type of school: level/grade?); engineer (what does R do?); nurse (RN? LPN?); sailor (officer? enlisted man?); manager/supervisor (what kind of group does R supervise?); salesman (what does R sell? retail or wholesale?); clerk (what does R do?); mechanic/repairman (what does R repair?); apprentice (to what occupation); inspector (of what?). In most cases one of the probes listed in C7 or C8 will elicit sufficient information. If Head works both for himself and for someone else, here are some examples where we want a full description: (a) Head works for a firm of which he owns a substantial portion; (b) Head works at a job for someone else during the day and for himself at night (e.g., a CPA working for a bank and also helping people prepare their tax returns); (c) Head is a salesman on commission (e.g., selling insurance, real estate).

C8

The type of business or industry is fitted into an industrial code and is sometimes vital in determining which code a particular occupation should fit into. For instance, a laborer or warehouse worker will do quite different kinds of things according to the associated industry type. Please remember: (a) It is not necessary to find out the name of the company for which Head works, but we do need to know what is done there; whether the company is a manufacturing or a selling enterprise; what kind of product is manufactured or sold; and whether a selling company sells retail or wholesale. Responses such as "auto assembly plant," "retail grocery store," "steel mill," or "insurance company" are quite acceptable. But responses such as "oil business," "shoe business" are not acceptable without further explanation. (b) For a salesman, especially, please find out whether Head is engaged in wholesale or retail trade, and what he sells.

C9 ~~This means how long since any kind of job change, within a company as well as changing companies.~~

C10, C11

C12 We have mentioned negative alternatives to make it easier for Heads who have been laid off or fired to talk about it, but positive answers (like "I quit to take a better job"), are welcome.

C13-C15, C

C16. Did you miss any work in 1979 because someone else in the family was sick?

1. YES

5. NO

GO TO C18

C17. How much work did you miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

C18. Did you miss any work in 1979 because you were sick?

1. YES

5. NO

GO TO C20

C19. How much work did you miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

C20. Did you take any vacation or time off during 1979?

1. YES

5. NO

GO TO C22

C21. How much vacation or time off did you take?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

C22. Did you miss any work in 1979 because you were on strike?

1. YES

5. NO

TURN TO P. 9, C24

C23. How much work did you miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

<sup>27</sup>  
~~C16~~  
~~C26~~ The focus here is on the main job (or consecutive main jobs) held in 1979. Extra jobs, if any, will be discussed later (C38-C43). We need as much information as you can get on this series, so directive probing is acceptable. (This means asking direct questions, not suggesting answers or putting words into R's mouth!)

<sup>27</sup>  
~~C16~~ & Include both paid and unpaid sick leave (or funeral time). We want to distinguish between time lost because others were sick and Head's own sick time. "~~Others~~" means anyone else, not just FU members.

"Someone else"

~~C18~~

~~C19~~

<sup>31</sup>  
~~C20~~ & Include both paid and unpaid vacation. Be sure R includes vacation time spent at home, and also holiday time. Teachers who are off for the summer should count that time off here (as vacation). "Maternity leave" and various other temporary leaves of absence also belong here.

*9 no contract: gets unemployment during summer*  
*12 no contract: no unemployment* } all time off or vacation!  
 out  
 don't ASK for trouble!

~~C22~~

~~C23~~

C24. Did you miss any work in 1979 because you were unemployed or temporarily laid off?

1. YES

5. NO → GO TO C26

C25. How much work did you miss?

\_\_\_\_\_ DAYS                      \_\_\_\_\_ WEEKS                      \_\_\_\_\_ MONTHS

C26. Then, how many weeks did you actually work on your main job in 1979?

\_\_\_\_\_ WEEKS IN 1979

C27. And, on the average, how many hours a week did you work on your main job in 1979?

\_\_\_\_\_ HOURS PER WEEK IN 1979

C28. Did you work any overtime which isn't included in that?

1. YES

5. NO → TURN TO P. 10, C30

C29. How many hours did that overtime amount to in 1979?

\_\_\_\_\_ HOURS IN 1979

C30- These figures should be current salary/wage and overtime rates, not 1979 rates.  
C37

C30 The OTHER category is for everything that is not strictly salary (with or without overtime) or strictly hourly. It includes such things as "salary plus commission," "piece work," ~~or~~ "paid by the job," *or hourly wage plus tips*.

C31

C32 This should be NO if Head's income is a fixed weekly/monthly/annual amount which won't be increased no matter how many hours worked in a week/month/year. If Head is paid a fixed salary plus additional pay for overtime hours, the reply should be YES.

C33 Hourly rates for overtime work are usually higher (often 1-1/2 time) than the rate for regular work hours. Be sure you probe if the difference between the two rates appears to be out of line. ("Same" is an acceptable answer here, however.)

C34 & See C33 above.

C35

C36 For instance, piece work, commissions, tips; or salary/wage plus commissions/tips; or self-employed.

C37 We know that this may be a difficult question to answer, but try to wheedle an estimate from R.

C38. Did you have any extra jobs or other ways of making money in addition to your main job in 1979?

OCC

1. YES

5. NO → GO TO C44

C39. What did you do? \_\_\_\_\_  
 \_\_\_\_\_

C40. Anything else? \_\_\_\_\_  
 \_\_\_\_\_

C41. About how much did you make per hour at this?  
 \$ \_\_\_\_\_ PER HOUR

C42. And how many weeks did you work on your extra job(s) in 1979?  
 \_\_\_\_\_ WEEKS IN 1979

C43. On the average, how many hours a week did you work on your extra job(s)?  
 \_\_\_\_\_ HOURS PER WEEK IN 1979

*did these jobs when Communist?*

C44. Was there more work available on (your job/any of your jobs) so that you could have worked more if you had wanted to?

1. YES

5. NO → TURN TO P. 12, C48

C45. How much would you have earned per hour?  
 \$ \_\_\_\_\_ PER HOUR

C46. Could you have worked less if you had wanted to?

1. YES → TURN TO P. 12, C51

5. NO ↓

C47. Would you have preferred to work less even if you earned less money?

1. YES

5. NO

TURN TO P. 12, C51

<sup>42</sup>  
C38- This question refers to extra jobs held simultaneously with the main job, not  
C43 to main job(s) held previous to Head's current employment. Labor-related income only.

If R has worked at a number of irregular jobs, there may not be a distinction between "main" job(s) and "extra" job(s). In this case, this series of questions may still allow us to get more complete information on the kind(s) of work R does. We're interested in any job(s) that brings in extra income; examples include small home business, night watchman's job, real estate management, other time-consuming investments. If R spends time profitably on illegal activities such as gambling or bootlegging, that is relevant and acceptable, if R volunteers it.

For some Rs this section may take some time, going through each job, but we need to know each source of income R had during the past year.

C39 & See question-by-question objectives for C6 and C7; they apply here also.  
C40

C41 If the extra work is such that it is difficult to estimate an hourly rate, try to get the total ~~(gross)~~ income from that job in 1979. If Head had more than one extra job, try to get hourly rates of pay (or net 1979 income) for each.

*For small businesses, if possible, we want to be sure to get net income.*

C42 This is the number of calendar weeks in 1979 during which Head did any work on his extra job(s). We also need to know: if Head had more than one extra job, whether the weeks worked on each overlapped (how much?); and whether any extra job was held during a period of unemployment or lay-off from main job.

C43 This is average hours per week for the weeks Head was working on that job. Occasionally Head will be unable to break down the time into weeks and hours per week (e.g., "Oh, I just worked on it when I had time"). In such a case, try to get an estimate of the total number of hours spent on that job during the 1979 year.

NOTE: C41-C43 can get rather complex where more than one extra job is involved. If a total job-by-job breakdown is unobtainable, try for annual totals, e.g.: Total net income from all extra jobs in 1979 (C41); Total number of weeks worked on extra jobs in 1979 (C42); Average hours per week worked on all extra jobs in 1979 (C43); or even estimated total number of hours worked on all extra jobs in 1979 (C42 and C43 combined).

C44 This question is designed to determine whether or not Head had the choice of working more on his job(s). A YES answer to C44 should be restricted to definite, positive answers. If R responds, "Maybe," "never thought about it," "I don't know," classify these responses as NO answers. For those who say YES, but are not paid for this extra work (salaried workers), mark YES for C44 and 0 for C45.

C45 This figure will not necessarily represent Head's usual hourly wage. It might be highly-paid overtime or low-paid work on an extra job. All jobs should be included here; mark down the rate for each in the margin if Head could have worked more.

C46

C47 "Work less" here means fewer hours with a consequent reduction in pay. It does not refer to taking it easy on the job.

C48. Would you have liked to work more if you could have found more work?

1. YES  
GO TO C51

5. NO  
↓

C49. Could you have worked less if you had wanted to?

1. YES  
GO TO C51

5. NO  
↓

C50. Would you have preferred to work less even if you earned less money?

1. YES

5. NO

C51. About how much time does it take you to get to work each day, door to door?

\_\_\_\_\_ ONE WAY      00. NONE → TURN TO P. 13, C54  
HOURS      MINUTES

C52. About how many miles is 6.9 to it where you work?

\_\_\_\_\_ ONE WAY

C53. Do you use public transportation to get to work, (drive with your wife), have a car pool, drive by yourself, walk, or what?

1. PUBLIC  
TRANS-  
PORTATION

2. DRIVE  
WITH  
WIFE

3. CAR  
POOL

4. DRIVE BY  
SELF

5. WALK

7. OTHER (SPECIFY): \_\_\_\_\_  
\_\_\_\_\_

C48 This question asks Rs who did not have a choice whether or not they would have preferred working more than they actually did.

C49

C50

C51 & C52 Here we want the total time it takes Head for a one-way trip from home to work (for the <sup>current</sup> main job), including the actual travel time plus time waiting for buses, parking the car, etc. (door-to-door travel time). Be certain that R's answer is for one way only. If it takes a different amount of time to get to work than it does to get back home, record both answers. If Head does not work in the same place each day, try to get a daily average.

If R is a traveling salesman or a long-haul (cross-country) truck driver, for example, there will be no travel-to-work time since traveling is his/her job, unless they have ~~another~~ a permanent ?

C53 If Head sometimes uses one mode of transportation and sometimes another, we want the one most frequently used. If Head commonly uses two means of transportation to get to work--for instance, Head drives to the train station and then takes the train--check both DRIVES and PUBLIC TRANSPORTATION. (These questions apply to Head's current main job.)

The phrase DRIVE WITH WIFE means sharing the car; one drops the other off on the way to work. If R has no car but rides with someone else to work, this should be OTHER (SPECIFY).

C54. Have you been thinking about getting a new job, or will you keep the job you have now?

1. THINKING ABOUT  
GETTING A NEW JOB

5. KEEP JOB HAVE NOW

→ GO TO C56



C55. Have you been doing anything in particular about it?

1. YES

5. NO

C56. Would you be willing to move to another community if you could earn more money there?

1. YES

2. MAYBE

3. DEPENDS

5. NO

TURN TO P. 20, SECTION F



C57. Why is that? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

TURN TO P. 20, SECTION F

C54 A "new job" can mean a different position with the same employer, a different employer, or plans for self-employment. We are talking about leaving the main job Head has now to get something else.

C55

C56 "Move to another community" means moving far enough to be out of easy contact with the present community.

C57 Acceptable replies range from "I'm too old to move" to "I have established my business here." We realize this skip to page 20, Section F, may cause another skip right away, but we need to keep F1 intact to simplify the rest of the employment sections.

SECTION D: HEAD LOOKING FOR WORK, UNEMPLOYED IN C1

OCC	

D1. What kind of job are you looking for?

---



---

D2. How much would you expect to earn?

\$ \_\_\_\_\_ PER \_\_\_\_\_

--	--	--	--

D3. Will you have to get any training to qualify?

1. YES

5. NO

8. DON'T KNOW

D4. Have you been doing anything in the last four weeks to find a job?

1. YES

5. NO

→ GO TO D6



D5. How many places have you been to in the last four weeks to find out about a job?

0. NONE

1. ONE

2. TWO

3. THREE

4. FOUR

5. FIVE OR MORE

8. DON'T KNOW

D6. What is the lowest wage or salary you would accept on any job?

\$ \_\_\_\_\_ PER \_\_\_\_\_

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SECTION D: HEAD LOOKING FOR WORK, UNEMPLOYED IN QUESTION C1

- D1 An occupation such as "truck driver," "maid," "keypunch operator," is what is needed here. See the objectives for C6 and C7; they apply.
- D2 Be sure to record the pay period ("~~\$~~ per hour," "\$500 per month"). If pay is not given per hour, find out whether the job would be full-time or not (i.e., how many hours per week?), since we need to be able to convert this amount to an hourly figure.
- D3 If R mentions any specific training, check YES. Do not probe vague answers except to determine whether the accurate response is YES, NO, or DON'T KNOW.
- D4
- D5 "Places" may be public or private employment agencies, unions, prospective employers themselves, etc. Each different place counts as one place; multiple trips to same place count as one place.
- D6 This question is aimed at what economists call the "reservation wage." The idea is, if Head can't get the job/salary/wage rate he expects (D2), how "low" is he willing to go in order to work. This answer doesn't have to be lower than D2, but it certainly shouldn't be higher. The instruction at D2 about pay period, etc. applies here also.

D7. Would you be willing to move to another community if you could get a good job there?

1. YES, MAYBE, OR DEPENDS

5. NO

D8. How much would a job have to pay for you to be willing to move?

\$ \_\_\_\_\_ PER \_\_\_\_\_

D9. Why is that? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

--	--	--	--

D10. How long have you been looking for work?

WKS

--	--

D11. Have you ever had a job?

1. YES

5. NO

→ TURN TO P. 20, SECTION F

D12. What sort of work did you do on your last job? What was your occupation?

\_\_\_\_\_  
\_\_\_\_\_

OCC

IND

--	--	--	--

D13. What kind of business or industry was that in?

\_\_\_\_\_

D14. What happened to that job--did the company go out of business, were you laid off, or what?

\_\_\_\_\_  
\_\_\_\_\_

D15. When did you last work?

\_\_\_\_\_

D7 "Move to another community" means moving far enough to be out of easy contact with the present community.

D8 As in D2, be sure to get the time period, and (if not \$ per hour) whether full-time, or what, so that we can convert to \$ per hour.

D9 Acceptable replies range from "I'm too old to move," to "I can get a better job here."

D10

~~D11~~

~~D12~~ & See objectives for ~~C6~~ through ~~C8~~; these also apply here.  
~~D13~~

D14 We have mentioned negative alternatives, but, of course, positive ones are perfectly acceptable.

~~D15~~

D16. INTERVIEWER CHECKPOINT

<input type="checkbox"/> A. HEAD WORKED IN 1979 OR 1980	→ TURN TO P. 20, SECTION F
<input type="checkbox"/> B. HEAD DID NOT WORK IN 1979 OR 1980	

D17. Did you take any vacation or time off during 1979?

1. YES

5. NO

→ GO TO D19

D18. How much vacation or time off did you take?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

D19. Did you miss any work in 1979 because someone else in the family was sick?

1. YES

5. NO

→ GO TO D21

D20. How much work did you miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

D21. Did you miss any work in 1979 because you were sick?

1. YES

5. NO

→ GO TO D23

D22. How much work did you miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

D23. Did you miss any work in 1979 because you were on strike?

1. YES

5. NO

→ TURN TO P. 17, D25

D24. How much work did you miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

D16

D17-<sup>28</sup> This series of questions should take into account all work that Head did in 1979,  
D28 not just Head's last job or main job. This is different from the series C18-C28,  
where we focused on main job only.

D17 & Include both paid and unpaid vacation. Be sure R includes vacation time spent  
D18 at home, and also holiday time. Teachers who were off for the summer should  
count that time off here (as vacation). "Maternity leave" and various other  
temporary leaves of absence also belong here.

D19 & Include both paid and unpaid sick leave (or funeral time). We want to dis-  
D20 tinguish between time lost because others were sick and Head's own sick time.  
"Others" means anyone else, not just FU members.

"Someone else"

D21

D22

D23

D24

D25. Did you miss any work in 1979 because you were unemployed or temporarily laid off?

1. YES

5. NO

→ GO TO D27

D26. How much work did you miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

D27. Then, how many weeks did you actually work on your job in 1979?

\_\_\_\_\_ WEEKS IN 1979

D28. And, on average, how many hours a week did you work when you worked?

\_\_\_\_\_ HOURS PER WEEK IN 1979

D29. On your last job, how much time did it take you to get to work each day, door to door?

\_\_\_\_\_ ONE WAY  
HOURS MINUTES

00. NONE

→ TURN TO P. 20, SECTION F

D30. About how many miles was it to where you worked?

\_\_\_\_\_ ONE WAY

D31. Did you use public transportation to get to work, (drive with your wife,) have a car pool, drive by yourself, walk, or what?

1. PUBLIC TRANSPORTATION

2. DRIVE WITH WIFE

3. CAR POOL

4. DRIVE BY SELF

5. WALK

7. OTHER (SPECIFY): \_\_\_\_\_  
\_\_\_\_\_

TURN TO P. 20, SECTION F

D25 & D26 "Unemployed" means completely without work (when work is desired by R), ~~and~~ excluding interim temporary employment. If temporary employment coincided with unemployment on the main job, please explain in margin. *over*

*different than "C" section - here - all work time must go into D27 - D28*

D27 Enter here total number of weeks actually worked in 1979.

*Set  
wives = Head*

NOTE: If the D17-D27 series does not total 52 weeks or 12 months (~~including for wives who were not in the FU all year~~), check back over these questions with R to find out why. If there are blocks of time that don't seem to fit any of the categories, give us the number of weeks or months and a description of what Head was doing during each such period. Some examples: "in school," "quit to have a baby" (no mention of maternity leave), "housewife," etc.

Please do not convert months to weeks; we will do that here. A 1979 calendar has been included for your reference.

D28 If Head had more than one job in 1979, we want either the average total amount of time he worked per week on all his jobs (including any overtime) or we need a job-by-job breakdown (number of weeks worked and hours per week for each job) including whether Head was working more than one of these jobs at a time, etc., so that we can calculate an average hours per week.

D29 & D30 Here we want the total time it took Head for a one-way trip from home to work (for the last job), including the actual travel time plus time waiting for buses, parking the car, etc. (door-to-door travel time). Be sure that R's answer is for one way only. If it took a different amount of time to get to work than it did to get back home, record both answers. If Head did not work in the same place each day, try to get a daily average.

If R was a traveling salesman or a long-haul (cross-country) truck driver, for example, there will be no travel-to-work time since traveling was his/her job.

D31 If Head used two modes of transportation to get to work--for instance, Head drove to the train station and then took the train--check both DRIVES and PUBLIC TRANSPORTATION. (These questions apply to Head's last job).

The phrase DRIVE WITH WIFE means sharing the car; one dropped the other off on the way to work. If R had no car but rode with someone else to work, this should be OTHER (SPECIFY).

SECTION E: HEAD IS RETIRED, HOUSEWIFE, STUDENT, PERMANENTLY DISABLED IN C1

E1. INTERVIEWER CHECKPOINT

<input type="checkbox"/> 1. HEAD IS RETIRED
<input type="checkbox"/> 5. HEAD IS PERMANENTLY DISABLED, HOUSEWIFE, STUDENT OR OTHER → GO TO E3

E2. In what year did you retire?

\_\_\_\_\_

E3. During 1979, did you do any work for money?

1. YES

5. NO

OCC		IND	

TURN TO P. 19, E10

E4. What kind of work did you do? What was your occupation?

\_\_\_\_\_

E5. What kind of business or industry was that in?

\_\_\_\_\_

E6. How many weeks did you work last year?

\_\_\_\_\_ WEEKS IN 1979

E7. About how many hours a week did you work?

\_\_\_\_\_ HOURS PER WEEK IN 1979

E8. Are you still working?

1. YES

5. NO

TURN TO P. 19, E10

E9. What happened to that job--did the company go out of business, were you laid off, or what?

\_\_\_\_\_  
\_\_\_\_\_

SECTION E: HEAD IS RETIRED, HOUSEWIFE, STUDENT, PERMANENTLY DISABLED IN C1

- E1 "Retired" takes precedence over disabled, housewife, or student.
- E2 Accept R's definition of "retirement." Most will talk about when Head retired from main job and will tell us in E3-E9 about some minor jobs since that time. But Heads with substantial amounts of employment since retiring from main job may consider their retirement year to be the one in which they retired from the last regular job held involving a substantial number of working hours. Head's age at retirement is acceptable, but be sure you distinguish age from date. Don't abbreviate 1965 to read "'65"!
- E3 "Work" may have been irregular part-time work or work on a full-time job prior to retirement or disablement. We are interested in any money-earning activity during 1979.
- E4 See C6 and C7 objectives; they apply here also.
- E5 C8 objectives apply here.
- E6 This is the total number of weeks during which any work was done in 1979. *Head need not have worked 40 hours to list any given week. He may work only 5 hours/week or even less.*
- E7 We want to be able to calculate the total hours of work done in 1979. If it was irregular, or Head had more than one job, you may need to take down more detail to make it clear. D28 objectives also apply here.
- E8
- E9 Here we have listed negative alternatives, but positive alternatives, are, of course, acceptable. For example, "I went back to school," or "I retired."

E10. Are you thinking of getting (a/another) job in the future?

1. YES

5. NO

→ TURN TO P. 20, SECTION F



E11. When might that be? (How soon?)

\_\_\_\_\_  
\_\_\_\_\_

E12. What kind of job do you have in mind?

\_\_\_\_\_  
\_\_\_\_\_

E13. Would you have to get any training to qualify?

1. YES

5. NO

8. DON'T KNOW

E14. Have you been doing anything in the last four weeks to find a job?

1. YES

5. NO

→ TURN TO P. 20, SECTION F



E15. How many places have you been to in the last four weeks to find out about a job?

0. NONE

1. ONE

2. TWO

3. THREE

4. FOUR

5. FIVE OR MORE

8. DON'T KNOW

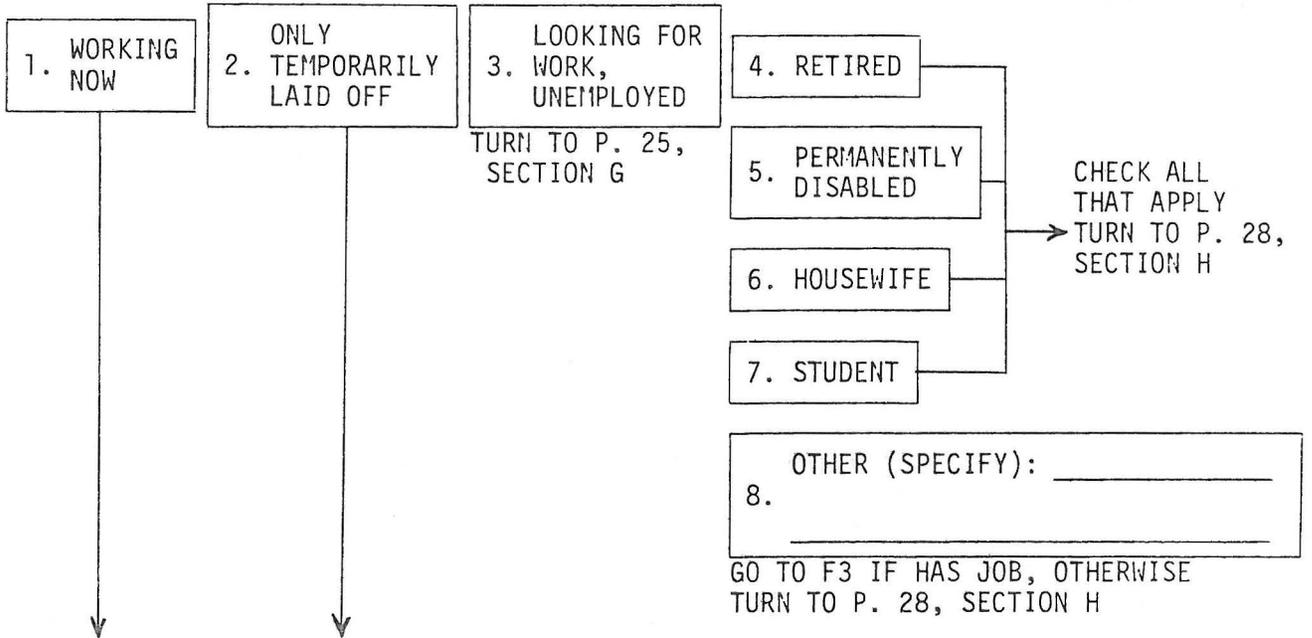
- E10 "Getting a job in the future" can mean in the immediate future or the distant future; on a regular basis or an irregular basis; full-time or part-time.
- E11
- E12 A job title such as "truck driver," "maid," "keypunch operator," is what is needed here. See C6 and C7 objectives; they apply.
- E13 If R mentions any specific training, mark YES. Do not probe vague answers beyond determining whether the appropriate response is YES, NO, or DON'T KNOW.
- E14
- E15 "Places" may be public or private employment agencies, unions, prospective employers themselves, etc. Each different place counts as one place; multiple trips to same place count as one place.

SECTION F: EMPLOYMENT OF WIFE/FRIEND

F1. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	1. HEAD IS MALE WHO HAS WIFE IN FU (REMEMBER: FEMALE FRIEND LIVING IN FU ONE YEAR OR MORE IS CONSIDERED WIFE)
<input type="checkbox"/>	2. HEAD IS MALE WHO DOES NOT HAVE WIFE IN FU → TURN TO P. 30, SECTION J
<input type="checkbox"/>	3. HEAD IS FEMALE → TURN TO P. 30, SECTION J

F2. We would like to know about what your (wife/friend) does--is she working now, looking for work, retired, a student, a housewife, or what?



F3. Does your (wife/friend) work for someone else, herself, or what?

1. SOMEONE ELSE	2. BOTH SOMEONE ELSE AND SELF	3. SELF ONLY
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TURN TO P. 21, F7

F4. (In her work for someone else) does she work for the federal, state, or local government?

1. YES	5. NO
--------	-------

F5. Is her current job covered by a union contract?

1. YES	5. NO → TURN TO P. 21, F7
--------	---------------------------

F6. Does she belong to that labor union?

1. YES	5. NO
--------	-------

SECTION F: EMPLOYMENT OF WIFE/FRIEND

- F1 Review again the definitions of Head, Wife, and Female Friend (see Glossary). All <sup>be sure</sup> wives and <sup>all</sup> female friends who have been in the FU for a year or more are referred to as "Wife."
- F2 Sections F, G, and H apply to head's wife. They are parallel to Sections C, D, and E which are for the Head. Question objectives presented for Sections C, D, and E apply to similar questions in Sections F, G, and H.  
See the employment question objective (C1) for definitions of WORKING NOW, UNEMPLOYED, RETIRED, etc.
- F3 If BOTH SOMEONE ELSE AND SELF, be sure you explain the situation in marginal notes.
- F4
- F5 This question refers to the current (main) job only.
- F6 We are not asking whether she belongs to any labor union, only the one covering the current main job.

F7. What is your (wife's/friend's) main occupation? What sort of work does she do?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

OCC		IND	

F8. Tell me a little more about what she does.

\_\_\_\_\_  
\_\_\_\_\_

F9. What kind of business or industry is that in?

\_\_\_\_\_

F10. How long has your (wife/friend) had her present position?

\_\_\_\_\_ OR \_\_\_\_\_  
MONTHS YEARS

MOS		

F11. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	A. WIFE HAS HAD PRESENT POSITION <u>LESS THAN ONE YEAR</u>
<input type="checkbox"/>	B. WIFE HAS HAD PRESENT POSITION ONE YEAR OR MORE → TURN TO P. 22, F14



F12. What month did she start this job?

\_\_\_\_\_

F13. What happened to the job she had before--did the company go out of business, was she laid off, promoted, not working, or what?

\_\_\_\_\_  
\_\_\_\_\_

5. NO PREVIOUS JOB
--------------------

F7 & F8 Objectives for C6 and C7 apply here.

F9 See objectives for C8; they apply.

F10 This means since any kind of job change, within a company, as well as changing companies.

F11

F12

F13 We have mentioned negative alternatives in the question, but, of course, positive alternatives (such as "I quit to take a better job") are welcomed.

need QXP to explain work & clean situations here, like no immediately previous job; started job in 1979; started job in 1980; etc. - why - doesn't the No Previous Job! box take care of these problems?

F14. Did your (wife/friend) miss any work in 1979 because you or someone else in the family was sick?

1. YES

5. NO

→ GO TO F16

F15. How much work did she miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

F16. Did your (wife/friend) miss any work in 1979 because she was sick?

1. YES

5. NO

→ GO TO F18

F17. How much work did she miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

F18. Did your (wife/friend) take any vacation or time off during 1979?

1. YES

5. NO

→ GO TO F20

F19. How much vacation or time off did she take?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

F20. Did your (wife/friend) miss any work in 1979 because she was on strike?

1. YES

5. NO

→ GO TO F22

F21. How much work did she miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

F22. Did your (wife/friend) miss any work in 1979 because she was unemployed or temporarily laid off?

1. YES

5. NO

→ TURN TO P. 23, F24

F23. How much work did she miss?

\_\_\_\_\_  
DAYS

\_\_\_\_\_  
WEEKS

\_\_\_\_\_  
MONTHS

F14- The focus here is on the main job (or consecutive main jobs) held in 1979.  
 F24 Extra jobs, if any, will be discussed later (F32-F35). We need as much information as you can get on this series, so directive probing is acceptable. (This means asking direct questions, not suggesting answers or putting words into R's mouth!)

F14 & F15 Include both paid and unpaid sick leave (or funeral time). We want to distinguish between time lost because others were sick and (wife/friend)'s own sick time. "Others" means anyone else, not just FU members.

*"Someone else"*

F16

F17

F18 & F19 Include both paid and unpaid vacation. Be sure R includes vacation time spent at home, and also holiday time. Teachers who are off for the summer should count that time off here (as vacation). "Maternity leave" and various other temporary leaves of absence also belong here.

F20

F21

F22 & F23 "Unemployed" means completely without work (when work is desired by wife/friend)-- excluding interim temporary employment. If temporary employment coincided with unemployment on the main job, please explain in margin.

F24. Then, how many weeks did your (wife/friend) actually work on her main job in 1979?

\_\_\_\_\_ WEEKS IN 1979

F25. And, on the average, how many hours a week did your (wife/friend) work on her main job in 1979?

\_\_\_\_\_ HOURS PER WEEK IN 1979

F26. Did your (wife/friend) work any overtime which isn't included in that?

1. YES

5. NO

→ GO TO F28

F27. How many hours did that overtime amount to in 1979?

\_\_\_\_\_ HOURS IN 1979

F28. Is your (wife/friend) salaried, paid by the hour, or what?

1. SALARIED

3. PAID BY HOUR

7. OTHER

F29. How much is her salary?  
\$ \_\_\_\_\_ PER  
\_\_\_\_\_  
MONTH, YEAR

--	--	--	--

F30. What is her hourly wage rate for her regular work time?  
\$ \_\_\_\_\_ PER HOUR

--	--	--	--

F31. How is that?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

F24 Enter here the total number of weeks actually worked in 1979.

NOTE: If the F14-F24 series does not total 52 weeks or 12 months, check back over these questions with R to find out why. If there are blocks of time that don't seem to fit any of the categories, simply give us the number of weeks or months and a description of what ~~she~~ was doing during each such period. Some examples: "in school," "had a baby" (no mention of maternity leave), "traveling in Europe before looking for a job," "housewife," etc.

Please do not convert months to weeks; we will do that here. A 1979 calendar has been included for your reference.

F25 & F26 These questions apply to (wife/friend)'s <sup>job(s)</sup> main job only. Extra jobs should be covered in F32-F35. "Overtime" at F26 means both paid and unpaid. If overtime is included in the F25 average, the reply to F26 should be NO. If overtime is not included in F25, the reply to F26 should be YES. If there was more than one main job, try to get overtime figures for all jobs.

F27 Be sure the figure at F27 is the annual amount.

F28- F30 These should be current salary/wage rates, not 1979 rates.

F28 The OTHER category is for everything that is not strictly salary (with or without overtime) or not strictly hourly. It includes such things as "salary plus commission," "piece work," ~~or~~ "paid by the job," hourly wage plus "tips."

F29

F30

F31 For instance, piece work, commissions, trips; or salary/wage plus commissions/tips; or self-employed.

F32. Did your (wife/friend) have any extra jobs or other ways of making money in addition to her main job in 1979?

OCC

1. YES

5. NO

→ GO TO F36

F33. What did she do? \_\_\_\_\_  
 \_\_\_\_\_

F34. And how many weeks did your (wife/friend) work on her extra job(s) in 1979?  
 \_\_\_\_\_ WEEKS IN 1979

F35. On the average, how many hours a week did she work on her extra job(s)?  
 \_\_\_\_\_ HOURS PER WEEK IN 1979

F36. About how much time does it take your (wife/friend) to get to work each day, door to door?

\_\_\_\_\_ HOURS \_\_\_\_\_ MINUTES ONE WAY

00. NONE

→ TURN TO P. 30, SECTION J

F37. About how many miles is it to where your (wife/friend) works?

\_\_\_\_\_ ONE WAY

F38. Does she use public transportation to get to work, drive with you, have a car pool, drive by herself, walk, or what?

1. PUBLIC TRANSPORTATION

2. DRIVE WITH HEAD

3. CAR POOL

4. DRIVE BY SELF

5. WALK

7. OTHER (SPECIFY): \_\_\_\_\_  
 \_\_\_\_\_

TURN TO P. 30, SECTION J

F32- This sequence parallels C38-C43. If you get a complicated situation here, the more elaborate instructions given in the C Section apply.

F32 This question refers to extra jobs held simultaneously with the main job, not to main job(s) held previous to (wife/friend)'s current employment. Labor-related income only. We're interested in any job(s) that brought in extra income; examples include small home business, real estate management, and other time-consuming investments. If (wife/friend) spent time profitably on an illegal activity such as gambling, this is relevant and acceptable, if such information is volunteered.

F33 Objectives stated at C6 and C7 apply here.

F34 & F35 If R is unable to break down the time into weeks and hours per week to fit the question framework (for example, "Oh, she just worked on it when she had time"), try to get an estimate of the total number of hours spent on that job during 1979.

F36 & F37 Here we want the total time it takes (wife/friend) for a one-way trip from home to work (for the <sup>current</sup> main job), including actual travel time plus time waiting for buses, parking the car, etc. (door-to-door travel time). Be certain that the figure R gives is for one-way only. If it takes a different amount of time to get to work than it does to get back home, record both answers. If (wife/friend) does not work in the same place each day, try to get a daily average.

If (wife/friend) is a traveling salesperson, <sup>or interviewer,</sup> there will be no travel-to-work time since traveling is her job.

F38 If (wife/friend) uses two means of transportation to get to work--for instance, drives to the train station and then takes the train--check both DRIVES and PUBLIC TRANSPORTATION. (These questions apply to (wife/friend)'s current main job.)

The phrase DRIVE WITH HEAD means sharing the car: one drops the other off on the way to work. If (wife/friend) has no car but rides with someone else to work, this should be OTHER (SPECIFY).

*activities that are intended to generate income*

SECTION G: WIFE/FRIEND LOOKING FOR WORK, UNEMPLOYED IN F2

OCC	

G1. What kind of job is your (wife/friend) looking for?

\_\_\_\_\_

G2. Has she been doing anything in the last four weeks to find a job?

1. YES
--------

5. NO	→ GO TO G4
-------	------------



G3. How many places has your (wife/friend) been to in the last four weeks to find out about a job?

0. NONE
---------

1. ONE
--------

2. TWO
--------

3. THREE
----------

4. FOUR
---------

5. FIVE OR MORE
-----------------

8. DON'T KNOW
---------------

G4. How long has she been looking for work?

\_\_\_\_\_

WKS	

G5. Has your (wife/friend) ever had a job?

1. YES
--------

5. NO	→ TURN TO P. 30, SECTION J
-------	----------------------------



G6. What sort of work did your (wife/friend) do on her last job? (What was her occupation?)

\_\_\_\_\_  
\_\_\_\_\_

OCC		IND	

G7. What kind of business or industry was that in?

\_\_\_\_\_

G8. What happened to that job--did the company go out of business, was she laid off, or what?

\_\_\_\_\_

G9. When did your (wife/friend) last work?

\_\_\_\_\_

SECTION G: WIFE/FRIEND LOOKING FOR WORK, UNEMPLOYED IN 1979

G1 A job title such as "truck driver," "maid," "keypunch operator," is what is needed here. See the objectives for C6 and C7; they apply.

G2

G3 "Places" may be public or private employment agencies, unions, prospective employers themselves, etc. Each different place counts as one; multiple trips to same place count as one trip.

G4

G5

G6 Reread objectives for C6 and C7; they also apply here.

G7 Objectives for C8 apply here.

G8 We have mentioned negative alternatives, but, of course, positive ones are perfectly acceptable.

G9

G10. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	A. WIFE WORKED IN 1979 OR 1980
<input type="checkbox"/>	B. WIFE DID NOT WORK IN 1979 OR 1980 → TURN TO P. 30, SECTION J



G11. Did your (wife/friend) take any vacation or time off during 1979?

1. YES

5. NO → GO TO G13



G12. How much vacation or time off did she take?

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_  
 DAYS                                      WEEKS                                      MONTHS

G13. Did your (wife/friend) miss any work in 1979 because you or someone else in the family was sick?

1. YES

5. NO → GO TO G15



G14. How much work did she miss?

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_  
 DAYS                                      WEEKS                                      MONTHS

G15. Did your (wife/friend) miss any work in 1979 because she was sick?

1. YES

5. NO → GO TO G17



G16. How much work did she miss?

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_  
 DAYS                                      WEEKS                                      MONTHS

G17. Did your (wife/friend) miss any work in 1979 because she was on strike?

1. YES

5. NO → TURN TO P. 27, G19



G18. How much work did she miss?

\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_  
 DAYS                                      WEEKS                                      MONTHS

G10

G11- This series of questions should take into account all work that (wife/friend)  
G21) did in 1979, not just her last job or main job.

G11 & Include both paid and unpaid vacation. Be sure R includes vacation time spent  
G12) at home, and also holiday time. Teachers who were off for the summer should  
count that time off here (as vacation). "Maternity leave" and various other  
temporary leaves of absence also belong here.

G13 & Include both paid and unpaid sick time (or funeral time). We want to  
G14) distinguish between time lost because others were sick and (wife/friend)'s  
own sick time. "~~Others~~" means anyone else, not just FU members.

*"Someone else"*

G15

G16

G17

G18

G19. Did your (wife/friend) miss any work in 1979 because she was unemployed or temporarily laid off?

1. YES

5. NO

→ GO TO G21



G20. How much work did she miss?

\_\_\_\_\_ DAYS

\_\_\_\_\_ WEEKS

\_\_\_\_\_ MONTHS

G21. Then, how many weeks did she actually work on her job in 1979?

\_\_\_\_\_ WEEKS IN 1979

G22. And, on average, how many hours a week did she work when she worked?

\_\_\_\_\_ HOURS PER WEEK IN 1979

G23. On her last job, how much time did it take her to get to work each day, door to door?

\_\_\_\_\_ HOURS

\_\_\_\_\_ MINUTES ONE WAY

00. NONE

→ TURN TO P. 30, SECTION J

G24. About how many miles was it to where she worked?

\_\_\_\_\_ ONE WAY

G25. Did your (wife/friend) use public transportation to get to work, drive with you, have a car pool, drive by herself, or what?

1. PUBLIC TRANSPORTATION

2. DRIVE WITH HEAD

3. CAR POOL

4. DRIVE BY SELF

5. WALK

7. OTHER (SPECIFY): \_\_\_\_\_  
\_\_\_\_\_

TURN TO P. 30, SECTION J

G19 & G20 "Unemployed" means completely without work (when work is desired by wife/friend)--  
excluding interim temporary employment. If temporary employment coincided with unemployment on the main job, please explain in margin.

G21 Enter the total number of weeks actually worked in 1979.

NOTE: If the G11-G21 series does not total 52 weeks or 12 months, check back over these questions with R to find out why. If there are blocks of time that don't seem to fit any of the categories, give us the number of weeks or months and a description of what (wife/friend) was doing during each such period. Some examples: "in school," "quit to have a baby" (no mention of maternity leave), "housewife," etc.

3. Please do not convert months to weeks; we will do that here. A 1979 calendar has been included for your reference.

G22 If (wife/friend)'s work schedule was irregular, be sure the total number of hours worked in 1979 can be derived from the answers to G21 and G22. If (wife/friend) had more than one job in 1979, we want either the average total amount of time she worked per week on all her jobs (including any overtime) or we need a job-by-job breakdown (number of weeks worked and hours per week for each job) including whether (wife/friend) was working more than one of these jobs at a time, etc., so that we can calculate an average hours per week.

G23 & G24 We want the total time it took (wife/friend) for a one-way trip from home to work (for her last job), including actual travel time plus time waiting for buses, parking the car, etc. (door-to-door travel time). Be sure that R's answer is for one way only. If it took a different amount of time to get to work than it did to get back home, record both answers. If (wife/friend) did not work in the same place each day, try to get a daily average.

If (wife/friend) was a traveling saleswoman, there will be no travel-to-work time since traveling was her job.

G25 If (wife/friend) used two modes of transportation to get to work--for instance, drove to the train station and then took the train--check both DRIVES and PUBLIC TRANSPORTATION. (These questions apply to (wife/friend)'s main job in 1979.)

The phrase DRIVE WITH HEAD means sharing the car; one dropped the other off on the way to work. If (wife/friend) had no car but rode with someone else to work, this should be OTHER (SPECIFY).

SECTION H: WIFE/FRIEND IS RETIRED, HOUSEWIFE, STUDENT, PERMANENTLY DISABLED IN F2

H1. INTERVIEWER CHECKPOINT

<input type="checkbox"/> 1. WIFE IS RETIRED	PERMANENTLY DISABLED, HOUSEWIFE, STUDENT OR OTHER → GO TO H3
<input type="checkbox"/> 5.	



H2. In what year did your (wife/friend) retire?

\_\_\_\_\_

H3. During 1979, did your (wife/friend) do any work for money?

1. YES

5. NO

TURN TO P. 29, H10

OCC		IND	



H4. What kind of work did she do? What was her occupation?

\_\_\_\_\_

H5. What kind of business or industry was that in?

\_\_\_\_\_

H6. How many weeks did your (wife/friend) work last year?

\_\_\_\_\_ WEEKS IN 1979

H7. About how many hours a week did your (wife/friend) work?

\_\_\_\_\_ HOURS PER WEEK IN 1979

H8. Is she still working?

1. YES

5. NO

TURN TO P. 29, H10



H9. What happened to that job--did the company go out of business, was she laid off, or what?

\_\_\_\_\_  
\_\_\_\_\_

SECTION H: WIFE/FRIEND IS RETIRED, HOUSEWIFE, STUDENT, PERMANENTLY DISABLED IN F2

- H1 "Retired" takes precedence over disabled, housewife, or student.
- H2 Accept R's definition of "retirement." Most will talk about when (wife/friend) retired from main job and will tell us in H3-H9 about some minor jobs (if any) since that time. (Wife/Friend)'s age at retirement is an acceptable answer, but be sure you distinguish between age at retirement and year of retirement. Don't abbreviate 1965 to "'65"!
- H3 "Work" may have been irregular part-time work or work on a full-time job prior to retirement or disablement. We are interested in any money-earning activity during 1979.
- H4 Review objectives for C<sub>6</sub> and C<sub>7</sub>; they also apply here.
- H5 Objectives for C<sub>8</sub> apply.
- H6 & H7 This is the total number of weeks during which any work was done in 1979. We want to be able to calculate the total hours of work done in 1979. If it was irregular, or (wife/friend) had more than one job, you may need to take down more detail to make it clear. Objectives from D28 also apply here.
- H8
- H9 Positive alternatives are, of course, perfectly acceptable.

H10. Is your (wife/friend) thinking of getting (a/another) job in the future?

1. YES

5. NO

→ TURN TO P. 30, SECTION J

H11. Has your (wife/friend) been doing anything in the last four weeks to find a job?

1. YES

5. NO

→ TURN TO P. 30, SECTION J

H12. How many places has your (wife/friend) been to in the last four weeks to find out about a job?

0. NONE

1. ONE

2. TWO

3. THREE

4. FOUR

5. FIVE OR MORE

8. DON'T KNOW

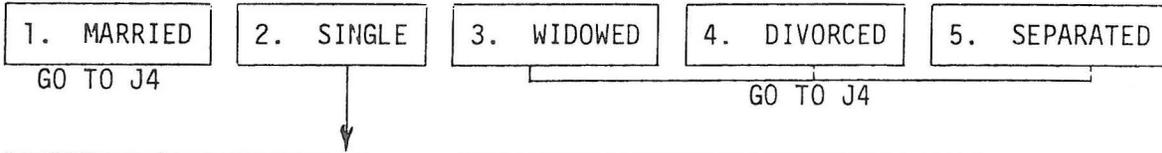
H10 "Getting a job in the future" can mean in the immediate future or the distant future; on a regular basis or an irregular basis; full-time or part-time.

H11

H12 "Places" may be public or private employment agencies, unions, prospective employers, etc. Each different place counts as one: multiple trips to same place count as one place.

SECTION J: HOUSEWORK AND FOOD

J1. Are you (HEAD) married, widowed, divorced, separated, or single?



J2. Were you ever married?

1. YES	5. NO → GO TO J4
--------	------------------

↓

J3. What happened to your last marriage--were you widowed, divorced, separated, or what?

3. WIDOWED	4. DIVORCED	5. SEPARATED	7. OTHER (SPECIFY): _____ _____
------------	-------------	--------------	------------------------------------

J4. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	1.	HEAD IS MALE WHO HAS WIFE IN FU (REMEMBER: FEMALE FRIEND LIVING IN FU ONE YEAR OR MORE IS CONSIDERED WIFE)	
<input type="checkbox"/>	2.	HEAD IS MALE WHO DOES NOT HAVE WIFE IN FU	→ GO TO J6
<input type="checkbox"/>	3.	HEAD IS FEMALE	→ GO TO J6

↓

J5. About how much time does your (wife/friend) spend on housework in an average week-- I mean time spent cooking, cleaning and doing other work around the house?

\_\_\_\_\_ HOURS PER WEEK

J6. About how much time do you (HEAD) spend on housework in an average week? (I mean time spent cooking, cleaning, and doing other work around the house?)

\_\_\_\_\_ HOURS PER WEEK

SECTION J: HOUSEWORK AND FOOD

J1 that ~~is~~

JI is asked after the Head/Wife work sections because we do not want the formal, legal marital situation to interfere with our data collection.

hope to obtain a little marital history from Rs claim to be single at interview time, but who have been married in the past.

Remember  
if number suggest  
only when to  
mistakenly  
or ask for  
clarification

J4

<sup>Routine</sup>  
★ Outside house & grounds maintenance & /or yard work are acceptable, but gardening-time that generates food for sale or 'FO' consumption should not be included here.

Routine  
you  
work  
any

Also exclude time devoted solely to children and repairing

but as  
renovating house.  
other  
that generation  
found for  
war for son

J7. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	A. <del>ANY</del> OTHER PEOPLE LIVE WITH HEAD (AND WIFE) IN FU, INCLUDING CHILDREN
<input type="checkbox"/>	B. HEAD (AND WIFE) LIVE ALONE IN FU → TURN TO P. 32, J12

J8. Does anyone else here in the household help with the housework?

1. YES

5. NO → TURN TO P. 32, J12

J9. Who is that? (LIST RELATIONSHIP TO HEAD AND AGE FOR EACH PERSON IN COLUMN J9 AND ASK J10 FOR EACH.)

J10. About how much time does (he/she) spend on housework in an average week?

<u>J9</u> RELATIONSHIP TO HEAD	<u>AGE</u>		SEQ #
_____	_____	_____	<input type="text"/>
_____	_____	_____	<input type="text"/>
_____	_____	_____	<input type="text"/>
_____	_____	_____	<input type="text"/>
_____	_____	_____	<input type="text"/>
_____	_____	_____	<input type="text"/>

J11. Anyone else? (LIST IN J9 AND ASK J10 FOR EACH PERSON.)

J7

*Housework done by FU members for FU members*

J8 "Anyone else" should include children of any age. Some very young children do small chores, and we'd like to count their contribution also.

J9 & If more space is needed to list FU members, add them on the lower part of this  
J10 & page.

J11

J12. Did you (or anyone else now living in your family) receive government food stamps last month?

YES

NO

→ TURN TO P. 33, J20



J13. For how many members of your family were stamps issued?  
\_\_\_\_\_

J14. How many dollars' worth of food stamps did you get?

\$ \_\_\_\_\_ PER \_\_\_\_\_  
AMOUNT MONTH

J15. In addition to what you bought with food stamps, did you (or anyone else in your family) spend any money on food that you use at home?

YES

NO

→ GO TO J17



J16. How much? \$ \_\_\_\_\_ PER \_\_\_\_\_  
AMOUNT WEEK, MONTH

J17. Do you have any food delivered to the door which isn't included in that?

YES

NO

→ GO TO J19



J18. How much do you spend on that food? \$ \_\_\_\_\_ PER \_\_\_\_\_  
AMOUNT WEEK, MONTH

J19. About how much do you (or anyone else in your family) spend eating out, not counting meals at work or at school?

\$ \_\_\_\_\_ PER \_\_\_\_\_  
AMOUNT WEEK, MONTH



TURN TO P. 33, J24

J12- This series of questions concerns food cost(s) for the FU only. In some cases  
J26 there may be non-FU members who live and/or eat with the family. We need food cost figures for our FU alone. If this information is unavailable, write a marginal note giving the sex and age of any "extra eaters" [as an example, your marginal note might say: "Amounts at J\_\_ and J\_\_ include food for non-FU female (age 35) and non-FU male (age 41)"].

J12- These are current ("last month") food stamp questions. Those for use in 1979  
J14 ("last year") are on p. 33 (J24-J26).

J13 It is sometimes the case that some FU members are eligible for food stamps while other FU members are not. We want to know about food stamps used by anyone in the FU. If the FU member entitled to stamps is someone other than the Head, please make a note in the margin of who it is.

J14 This represents the cash value of the stamps.

J15- See objectives for J20-J23, page 33; they apply here.  
J19

J15 Some people are unable to purchase all the food they need with food stamps and must spend cash in addition. We want to know the amount of cash spent here, not including the cash value of the food stamps used at the store. (See objectives stated at J20, p. 33, for important exclusions from "food" category purchases.)

J16

J17 See objectives at J20-J23(B), p. 33.

J18

J19 See objectives at J23, p. 33.

J20. How much do you (or anyone else in your family) spend on food that you use at home in an average week?

\$ \_\_\_\_\_ PER \_\_\_\_\_  
AMOUNT WEEK, MONTH

J21. Do you have any food delivered to the door which isn't included in that?

YES

NO

→ GO TO J23

J22. How much do you spend on that food?

\$ \_\_\_\_\_ PER \_\_\_\_\_  
AMOUNT WEEK, MONTH

J23. About how much do you (and everyone else in your family) spend eating out, not counting meals at work or at school?

\$ \_\_\_\_\_ PER \_\_\_\_\_  
AMOUNT WEEK, MONTH

J24. Did you (or anyone else in your family) use government food stamps at any time in 1979?

YES

NO

→ TURN TO P. 34, J27

J25. How many dollars' worth of stamps did you get in 1979?

\$ \_\_\_\_\_ PER \_\_\_\_\_  
AMOUNT MONTH

J26. For how many months did you use food stamps in 1979?

\_\_\_\_\_ MONTHS

TURN TO P. 35, SECTION K

J20-J23-  
(J15-J19)

In J15-J19 and J20-J23 we are making a distinction along two dimensions:  
1) Where the FU buys or obtains the food (outside the HU, or at home), and  
2) Where the food is used (outside the HU, or at home).

This gives us the following situations:

- A) Food bought elsewhere and eaten at home belongs in J15-16/J20. This includes groceries and carry-out prepared foods bought at a grocery, delicatessen, restaurant, etc. that are brought home and eaten at home.
- B) Food delivered to the HU and eaten at home belongs in J17-18/J21-22. Again, it may be groceries (milk, eggs, etc.) or prepared, ready-to-eat food (pizza, meals-on-wheels, etc.); the distinction being that service is included in the cost of the food.
- C) Food that is both bought and eaten elsewhere, as at a restaurant, belongs in J19/J23.

SUMMARY TABLE:

		WHERE BOUGHT:	
		Outside HU	At Home
WHERE EATEN:	OUTSIDE HU:	(C) J19/J23 eating out	X
	AT HOME:	(A) J15/J20	(B) J17/J21 delivered

J20  
(J15)

Note that J20 asks for a weekly figure for all the persons now living in the FU. Confirm by probing that this amount includes food only. It should not include expenditures on items such as toothpaste, soap, paper towels, etc., which are often purchased at the grocery store along with food. If the weekly food bill seems unreasonably high or low to you, probe to find out why this is. R might have answered in terms of a different time period, or he might have included large amounts of non-food items, or money spent on food eaten at restaurants. This figure is important, so please be sure R understands exactly what we mean. Remember to exclude food costs of non-FU members, if possible.

J21  
(J17)

See objectives at J20-J23(B) above.

J22

J23  
(J19)

This figure does not include guests or special events (parties, wedding receptions, etc.), but it does include all members of the FU whether they are eating together or separately. Do not include lunches eaten at restaurants during the working day.

NOTE: Be sure you have specified a time period for each amount you list. Is the amount per week? Per month? Per two weeks? Or what? There is great variety in people's food expenditures, and often the time period is not at all obvious to us.

J24

If food stamps were used even once during 1979, the answer to J24 will be YES. "Commodity stamps" is a regional term used in place of "food stamps." Commodity stamps are issued by the local government, whereas food stamps are issued by the federal government. If R mentions commodity stamps, they should be included here.

J25

This is the cash value of the stamps.

J26

If R received stamps irregularly or every two weeks, find out how many times R got them, rather than how many months. If stamps were used all year, "all" is an acceptable answer.

J27. Did you think you were eligible for food stamps at any time in 1979?

1. YES

3. MAYBE

5. NO

8. DON'T KNOW



GO TO J31

J28. Did you try to get the stamps last year (in 1979)?

1. YES

5. NO → GO TO J30

J29. Why couldn't you get them? (Any other reasons why?)

---



---



---

TURN TO P. 35, SECTION K

J30. Can you tell me why you didn't try? (Any other reasons why?)

---



---



---

TURN TO P. 35, SECTION K

J31. Can you tell me why you thought you weren't eligible? (Any other reasons why?)

---



---



---

J27-  
J31

We're interested in why people who are potentially eligible for food stamps don't get them--e.g., is it because they don't know about their eligibility, is it because they don't like to get welfare income, is it because of the hassle involved, either with the welfare workers or in getting to the food stamp centers? Or is it something else?

J27

We are interested in what they thought in 1979 about their eligibility status in 1979. If they now think that they were eligible in 1979, but did not think so in 1979, then the answer would be "NO" to J27.

J28

J29

Examples of acceptable answers: "I wasn't eligible," "too much hassle," "no transportation to go get them," etc.

J30

We want a specific reason here. For example, if the respondent answers, "It wasn't worth it," "Not worth the trouble," etc., we would like to know exactly why it wasn't worth it--was the bonus value too low, was it too difficult to get to the food stamp center, was the wait too long at the food stamp center, or some other reason? It is possible that some Rs incorrectly believe that the stamps must be purchased. If R responds, "It costs too much," we want to know whether R was thinking of the cost of paying for the stamps, or of the costs of traveling to the stamp center, or taking time off work, or what?

J31

A continuing mystery is why so many eligible households do not believe they are eligible for stamps. We would like to know why. Do they think their income is too high to qualify; do they think that a household can't be eligible where there are no children present; do they think they are ineligible because they are working, or any other reason(s)?

\*

NOTE: If R responds, "They told me I wasn't eligible," find out who "they" is--was it a welfare worker, a friend or neighbor, or someone else?

\*

\*

SECTION K: INCOME

To get an accurate financial picture of people all over the country, we need to know the income of all the families that we interview.

K1. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	1. HEAD IS FARMER, OR RANCHER	
<input type="checkbox"/>	5. HEAD IS NOT A FARMER OR RANCHER	→ GO TO K5



K2.	What were your total receipts from farming in 1979, including soil bank payments and commodity credit loans?	\$ _____	A
K3.	What were your total operating expenses, not counting living expenses?	\$ _____	B
K4.	That left you a net income from farming of? (A - B =)	\$ _____	A-B

K5. Did you (or anyone else in the family here) own a business at any time in 1979, or have a financial interest in any business enterprise?

1. YES

5. NO

→ GO TO K8



K6.	Was it a corporation or an unincorporated business, or did you have an interest in both kinds?			
	1. CORPORATION	2. UNINCORPORATED	3. BOTH	8. DON'T KNOW
	GO TO K8	↓	↓	↓
K7.	How much was your (family's) share of the total income from the business in 1979--that is, the amount you took out plus any profit left in?			
	\$ _____ IN 1979			

K8. How much did you (HEAD) receive from wages and salaries in 1979, that is, before anything was deducted for taxes or other things?

\$ \_\_\_\_\_ IN 1979

K9. In addition to this, did you have any income from bonuses, overtime or commissions?

YES

NO

→ TURN TO P. 36, K11



K10. How much was that?

\$ \_\_\_\_\_ IN 1979

SECTION K: INCOME

\* Any money listed in K2 - K11c & K28 must be accompanied with corresponding work hours in Section C/D/E ~~for Head~~ for Head and Section F/G/H for Wife.

for you to perform any calculations. We depend on the information requested in whatever form R can give it and set it down on paper correctly. We can perform any necessary conversions here and thus save your energy for making sure the fullest information possible is gathered.

K1 A farmer, for our purposes, is anyone whose main source of income is farming, whether or not he did any manual work for the earnings. We consider "rancher" and "farmer" synonymous terms. If wife helped out on farm, we need her work hours in Section (F/G/H). Farm income for nonfarmers should be picked up in K11b.

K2 The following are included here as receipts from normal farming operations:

- a) money from sale of cash crops;
- b) receipts from sale of livestock, dairy products, poultry, eggs, fruits, and vegetables;
- c) soil bank payments;
- d) receipts from commodity credit loans which count as income because they guarantee that the farmer will receive a set price for his crop.

Do not include as farming receipts:

- a) money from sale of land (this is not income from farming);
- b) rent from tenant farmers (See K11d);
- c) crop loans (this is not income).

K3 Farm operating expenses may include:

- a) expenses for feed, seed, lime, fertilizer, insurance, fuel, tires, repairs to trucks and farm machinery, rent for machinery, crop storage, irrigation water, ginning, veterinary expenses, etc.;
- b) livestock purchases;
- c) wages for employees;
- d) custom work (price paid for work done by a man who brings his own machinery);
- e) depreciation;
- f) interest on loans;

K5 This question refers to anyone in the FU who has work related business income. Where someone other than Head is involved, please specify which FU member(s) in the margin. Stock ownership does not qualify (See K11d)

K6 If R does not seem to understand question, check DON & MARY. If some FU member has partnership or partial interest in a business, but doesn't know whether business is incorporated or not, make a marginal note giving what information you can.

[NOTE: K7, K8, K9, and K10 are continued on the next page.]

To get an accurate financial picture of people all over the country, we need to know the income of all the families that we interview.

K1. INTERVIEWER CHECKPOINT

<input type="checkbox"/> 1. HEAD IS FARMER, OR RANCHER
<input type="checkbox"/> 5. HEAD IS NOT A FARMER OR RANCHER → GO TO K5



K2. What were your total receipts from farming in 1979, including soil bank payments and commodity credit loans?	\$ _____	A
K3. What were your total operating expenses, not counting living expenses?	\$ _____	B
K4. That left you a net income from farming of? (A - B =)	\$ _____	A-B

K5. Did you (or anyone else in the family here) own a business at any time in 1979, or have a financial interest in any business enterprise?

1. YES



5. NO → GO TO K8

K6. Was it a corporation or an unincorporated business, or did you have an interest in both kinds?			
<input type="checkbox"/> 1. CORPORATION GO TO K8	<input type="checkbox"/> 2. UNINCORPORATED	<input type="checkbox"/> 3. BOTH	<input type="checkbox"/> 8. DON'T KNOW
↓ ↓ ↓ ↓			
K7. How much was your (family's) share of the total income from the business in 1979--that is, the amount you took out plus any profit left in?			
\$ _____ IN 1979			

K8. How much did you (HEAD) receive from wages and salaries in 1979, that is, before anything was deducted for taxes or other things?

\$ \_\_\_\_\_ IN 1979

K9. In addition to this, did you have any income from bonuses, overtime or commissions?

YES



NO → TURN TO P. 36, K11

K10. How much was that?

\$ \_\_\_\_\_ IN 1979

K7 This figure should include total profits from the business in 1979. If part of this amount is counted as Head's salary and another part as profit from the business, give us both sums separately in K7 and tell us which is which. If the Wife or other FU member is paid wages or salary by the business, that should also be labeled and included here. If only the total amount is known, but not directly related to each person in the FU, put the total amount and which people received it.

K8 This question applies only to current Head of the FU. For most wage-earners this is the income reported on the W2 form(s). It should include income from a second job if the Head had one. Ask K8 even though Head is retired; he may still have income. Be careful of the following:

- (a) fixed salary rates: If Head now makes \$7,000 a year, this doesn't necessarily mean that he actually made \$7,000 in 1979. He may, for example, have had a raise in September or may have started work after graduating from college in June. We want total 1979 wages/salary, not the current salary rate.
- (b) complicated work history: If Head has several jobs and was unemployed during part of the year, you may have to help reconstruct this income.
- (c) self-employed Rs: The wages and salaries that unincorporated businessmen pay themselves should not be listed here; this should be recorded at K7. However, wages they get from some other job should be included at K8.

Make sure if an amount is given for both K7 and K8 that it is not the same figure recorded twice. Probe to find out in such cases.

K9 & K10 Note the phrase "in addition to this." If Head has already included some or all of the income from these sources in K8, it must not be included here. There is no need to separate it for this question.

where do tips  
go? at K9?  
yes

K11. I'm going to be reading you a list of other sources of income you might have. Did you (HEAD) receive any other income in 1979 from professional practice or trade? (FOR EACH "YES" TO K11, ASK K12 AND K13.)

	K11		K12	K13
	NO	YES	How much was it?	During how much of 1979 did you get this income?
a. PROFESSIONAL PRACTICE OR TRADE?			\$ _____	PER _____ FOR _____
b. from farming or market gardening?			\$ _____	PER _____ FOR _____
c. roomers or boarders?			\$ _____	PER _____ FOR _____
d. dividends, interest, rent, trust funds, or royalties?			\$ _____	PER _____ FOR _____
e. ADC, AFDC			\$ _____	PER _____ FOR _____
f. Supplemental Security Income (the gold/tan/yellow checks)?			\$ _____	PER _____ FOR _____

↓

TURN TO P. 37, K20

K14. INTERVIEWER CHECKPOINT

1. HEAD AGE 65 OR OLDER  
 5. HEAD UNDER 65 → TURN TO P. 37, K20

↓

K15. We are interested in the government's Supplemental Security Income Program. Did you think you were eligible for Supplemental Security Income in 1979?

1. YES	3. MAYBE	5. NO	8. DON'T KNOW
↓	↓	→ TURN TO P. 37, K19	

K16. Did you try to get SSI last year (1979)?

1. YES	5. NO → TURN TO P. 37, K18
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K17. Can you tell me why you couldn't get SSI? (Any other reasons why?)

---



---



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TURN TO P. 37, K20

K11- Start reading the items down. For each YES, ask K12 and K13, Then go on to the K13 next lettered item. At K12 & K13, it is very important to state whether the amounts given are weekly, monthly, annually, or what. We must also know the duration of each type of income. This is so we can calculate the total amount received in 1979. For items received on an annual basis (such as a trust fund payment of \$100 per year) we have no problem. Otherwise, we need something like "\$50 per month for 6 months," "\$25 per week for a year," "\$10 per month for 2 times," etc.

K11a Income before taxes but after expenses is what we need here. Examples of PROFESSIONAL PRACTICE are: self-employed doctors, lawyers, CPAs, etc. Income from consulting for a business firm or government is also included. This may already be included at K7 or K8; if so, do not repeat it here. Examples of TRADE are: self-employed plumbers, radio repairmen, etc. A carpenter may receive wages from a construction company and also do independent work in the evenings; this latter work is included here. However, if this income is already included at K7 or K8, do not repeat it here.

K11b FARMING or MARKET GARDENING: If farming is Head's primary occupation, the income should go at K2-K4 and not be repeated here; but if most of ~~the~~<sup>Head's</sup> income is from a source other than farming and some is from a small farm, you should include the amount from farming here.

K11c ROOMERS or BOARDERS: We want net income here; i.e., the money received minus expenses. Money paid for rent, room, or board by an FU member is not included as income here. (Remember that a splitoff who is back home is considered a

so /  
won

*★ Note: Remember that any income listed here must be accompanied by work hours in section C/D/E. If there are NO work-hours involved, you are probably dealing with "rent income" and should move the dollar amount to K11d.*

insurance policies are not income and should not be included.

INTEREST: Receipts here include, primarily, income from government and corporate bonds, all kinds of savings accounts, mortgages owned (not those R is paying on), as well as interest received on personal loans made.

RENT: In addition to R's own home, R may own other real estate that is rented to others. The income should be net, i.e., after expenses are deducted.

TRUST FUNDS: A trust fund is money invested by a person or group of persons for another person known as a beneficiary. If Head is a beneficiary, these payments belong here.

*Aid to Dependent Children / Aid to Families with Dependent Children*  
K11e You may find it helpful to check with your state welfare office to find out categories and designations of welfare and/or public assistance that are available &K11f (K20a) in your state. Because many Rs don't know the category of their aid, it is also helpful to ask for the check colors and colors of ink used on each to help identify the type of payment R is receiving. K11e & K11f are specific categories; all other types of welfare belong at K20a. Don't double count amounts given to FU to help pay for heating costs. They belong at B4a only.

[NOTE: K11e & K11f \* (K20a) continue on the following page]

K11. I'm going to be reading you a list of other sources of income you might have. Did you (HEAD) receive any other income in 1979 from professional practice or trade? (FOR EACH "YES" TO K11, ASK K12 AND K13.)

	K11		K12	K13
	NO	YES	How much was it?	During how much of 1979 did you get this income?
a. PROFESSIONAL PRACTICE OR TRADE?			\$ _____ PER _____	FOR _____
b. from farming or market gardening?			\$ _____ PER _____	FOR _____
c. roomers or boarders?			\$ _____ PER _____	FOR _____
d. dividends, interest, rent, trust funds, or royalties?			\$ _____ PER _____	FOR _____
e. ADC, AFDC			\$ _____ PER _____	FOR _____
f. Supplemental Security Income (the gold/tan/yellow checks)?			\$ _____ PER _____	FOR _____

TURN TO P. 37, K20

K14. INTERVIEWER CHECKPOINT

1. HEAD AGE 65 OR OLDER  
 5. HEAD UNDER 65 → TURN TO P. 37, K20

K15. We are interested in the government's Supplemental Security Income Program. Did you think you were eligible for Supplemental Security Income in 1979?

1. YES

3. MAYBE

5. NO

8. DON'T KNOW

TURN TO P. 37, K19

K16. Did you try to get SSI last year (1979)?

1. YES

5. NO → TURN TO P. 37, K18

K17. Can you tell me why you couldn't get SSI? (Any other reasons why?)

---



---

TURN TO P. 37, K20

- K11e ADC (Aid to Dependent Children) covers needy mothers with young children and no husband. AFDC (Aid to Families with Dependent Children) covers families where the father is present in the household but unemployed. Even though ADC and AFDC are supported by federal grants-in-aid, there is great variation among the 50 states in the number of dollars received by those covered under these programs. (You should read ADC and AFDC to Rs, even though they are in upper-case letters.) We are very much interested in getting a good estimate of the importance of this form of welfare, as distinct from all other types of welfare, so make sure that if the family is covered by a number of programs that the dollar amount for ADC/AFDC is separate from all other forms of public welfare.
- K11f SUPPLEMENTAL SECURITY INCOME (gold/tan/yellow checks): Three categories formerly covered separately are now included in Supplemental Security Income; these were OAA (Old Age Assistance), AB (Aid to the Blind), and APTD (Aid to the Permanently and Total Disabled). Only green Supplemental Security Income checks belong at B4a, not here, as they are given to the FU to help pay heating costs.
- ~~K15- Supplemental Security Income (SSI) is a federal governmental program designed to  
K19 guarantee a minimum monthly income to low-income elderly persons. We're interested in why elderly people who are potentially eligible to receive Supplemental Security Income do not get it; e.g., is it because they don't know about the program, or their eligibility for it; is it because they can't get to the Social Security office to apply for it; or is there some other reason?~~
- K15 What we want here is what the R thought in 1979 about R's eligibility status in 1979. If R now thinks he/she was eligible in 1979, but did not think so in 1979, then the correct answer to K15 is "NO".
- ~~K16- We want to find out specific reasons why Respondents who thought they were  
K18 eligible did not receive Supplemental Security Income. We want to find out if they made an effort to get it, e.g., by applying for it, or not. If they didn't try, we would like a specific reason why not: Do they not like welfare income; was the potential benefit too low; or were there other reasons? If R replies, "Never bothered," we would like a more specific reason of why he did not bother.~~

K18. Can you tell me why you didn't try? (Any other reasons why?)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

GO TO K20

K19. Can you tell me why you thought you weren't eligible? (Any other reasons why?)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

K20. Did you (HEAD) receive any income in 1979 from other welfare? (FOR EACH "YES" TO K20, ASK K21 AND K22.)

	K20		K21	K22
	NO	YES	How much was it?	During how much of 1979 did you get this income?
a. OTHER WELFARE?			\$ _____	PER _____ FOR _____
b. Social Security?			\$ _____	PER _____ FOR _____
c. Other retirement pay, pensions or annuities?			\$ _____	PER _____ FOR _____
d. Unemployment compensation?			\$ _____	PER _____ FOR _____
e. Workers compensation?			\$ _____	PER _____ FOR _____
f. Alimony?			\$ _____	PER _____ FOR _____
g. Child support?			\$ _____	PER _____ FOR _____
h. Help from relatives?			\$ _____	PER _____ FOR _____
j. Anything else? (SPECIFY): _____			\$ _____	PER _____ FOR _____

K23. Did anyone (else) not living here now help (you/your family) out financially-- I mean give you money, or help with your expenses during 1979?

YES

NO

TURN TO P. 38, K25

K24. How much did that amount to last year? \$ \_\_\_\_\_ IN 1979

K18 See K16-K18, page 36, for over-all objectives.

K19 We would like a specific reason why elderly people don't think they are eligible. Did they think their income was too high; did they think that if they owned a house they were not eligible? Or were there other reasons?

K20 Start reading the items down. For each YES, ask K21 & K22; then go on to the next lettered item.

K20a OTHER WELFARE covers general assistance usually funded by state and local governments. This is a catchall covering needy who are not eligible for the "categorical" welfare programs asked about at K11e & K11f. If Head and Wife receive welfare jointly, include it here rather than in the Wife's income.

K20b SOCIAL SECURITY benefits, unlike public welfare, are one's by right so long as one does not earn too much in the way of wages and salaries in each year while collecting social security. The size of benefits is based on the amount one contributes while working before collecting benefits. OASDHI is the abbreviation for all benefits coming under the Social Security Program (Old Age, Survivors, Disability, and Health Insurance). Generally, there are three types of regular benefits, not counting Medicare:

- 1) Benefits paid to those 65 or older who are "insured" and retired. Such benefits are paid to anyone who has paid the Social Security tax for a specified time period.
- 2) Workers 50 or older who become disabled, as well as certain groups of disabled children, are eligible for disability benefits.
- 3) Survivors' benefits are paid to widows or widowers whose spouses were covered. Unmarried children under 18 and/or full-time students are also paid a certain allowance.

K20c OTHER RETIREMENT PAY: Some retired people will be receiving deferred compensation from funds set up by companies for their employees.

PENSIONS: Private pensions from previous employers will be the main income source which fits in here. There are also various types of armed service benefits and state and federal government pensions.

- 1) Disability pension: for a permanent injury received while in military service.
- 2) Retired serviceman's pension: an officer or enlisted man is eligible for such a pension after 20 years' service, even though he may be under 40 years of age.

ANNUITIES: Pay received from a retirement insurance (annuity) policy will go under this category, usually financed personally.

K20d UNEMPLOYMENT COMPENSATION: All 50 states participate in this program which is administered by the states, with the funds coming mostly from employer contributions and the federal government. Even though all states cover workers, there is a great variation among states in the amount of benefits. Such compensation covers those working only in enterprises of a certain minimum size. Agricultural workers, family workers, domestic servants in private homes, and the self-employed are sometimes ineligible for these benefits.

K20e WORKERS COMPENSATION: Money received for medical care and partial replacement of lost wages for workers injured in course of employment.

[NOTE: K20f-K24 are continued on next page]

K18. Can you tell me why you didn't try? <sup>(158)</sup> (Any other reasons why?)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

GO TO K20

K19. Can you tell me why you thought you weren't eligible? (Any other reasons why?)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

K20. Did you (HEAD) receive any income in 1979 from other welfare? (FOR EACH "YES" TO K20, ASK K21 AND K22.)

	K20		K21	K22
	NO	YES	How much was it?	During how much of 1979 did you get this income?
a. OTHER WELFARE?			\$ _____ PER _____ FOR _____	_____
b. Social Security?			\$ _____ PER _____ FOR _____	_____
c. Other retirement pay, pensions or annuities?			\$ _____ PER _____ FOR _____	_____
d. Unemployment compensation?			\$ _____ PER _____ FOR _____	_____
e. Workers compensation?			\$ _____ PER _____ FOR _____	_____
f. Alimony?			\$ _____ PER _____ FOR _____	_____
g. Child support?			\$ _____ PER _____ FOR _____	_____
h. Help from relatives?			\$ _____ PER _____ FOR _____	_____
j. Anything else? (SPECIFY):			\$ _____ PER _____ FOR _____	_____

K23. Did anyone (else) not living here now help (you/your family) out financially-- I mean give you money, or help with your expenses during 1979?

YES

NO

→ TURN TO P. 38, K25

K24. How much did that amount to last year? \$ \_\_\_\_\_ IN 1979

<sup>14</sup>  
K20f ALIMONY: Payments to an ex-spouse as a result of a divorce; do not include child support here.

<sup>14</sup>  
K20g CHILD SUPPORT: If the ex-spouse is (also) receiving child support payments, note these here. Be careful that child support is not confused with AFDC payments which should be recorded in K11e.

<sup>14</sup>  
K20h HELP FROM RELATIVES: Include money from family members related to Head or Wife who are not members of the FU.

<sup>14</sup>  
K20j ANYTHING ELSE (SPECIFY):

1. Training Program Allowances: Various Manpower Development Acts provide vocational training to individuals, as well as paying them subsistence allowances. Unemployed teenagers are sometimes receiving this form of income, which should be included here.
2. Illegal Sources of Income: This is indeed income and we would be happy to have it if R mentions it.
3. Education benefits: Payments made directly to R, not those paid to a school. (GI Bill)
4. Family allotments--dependents of servicemen on active duty receive these allotments from the government. If R has told you that her son or husband is in the service, be alert for an answer which belongs here.
5. Government grants of any kind

*Isn't this usually "work" income? see note in other set - what is*

*reword this*

*Everyone talking about...*

Please be sure that income is not double counted, that is, income that has already been reported. Do not include tax refunds since this is not additional income.

<sup>15-16</sup>  
K21 & K22 It is important to state whether the amounts given are weekly, monthly, annually, or what. We must also know the duration of each type of income. Start reading the items down. For each YES, ask K21 & K22. Then go on to the next lettered item. At K21 & K22, it is very important to state whether the amounts given are weekly, monthly, annually, or what. We must also know the duration of each type of income. This is so we can calculate the total amount received in 1979.

<sup>17</sup>  
K23 & K24 Note that these questions apply to financial help to any FU member, not just the Head. Financial help can include irregular amounts of income from unrelated individuals outside the FU, including gifts (cash only), or payments from an ex-spouse for housing, utilities, etc. Do not count loans (which have to be paid back and, therefore, are not increasing the income of the FU).

*Should skip this step for K37*

K25. INTERVIEWER CHECKPOINT

A. HEAD IS MALE AND HAS WIFE IN FU

B. HEAD IS MALE, DOES NOT HAVE WIFE IN FU → TURN TO P. 39, K36

C. HEAD IS FEMALE → TURN TO P. 39, K36

K26. Did your (wife/friend) have any income during 1979?

YES

NO → TURN TO P. 39, K36

K27. Was any of it earnings from her work?

YES

NO → GO TO K29

K28. How much did she earn from work in 1979 before deductions?

\$ \_\_\_\_\_ IN 1979

K29. Did she receive any unemployment compensation in 1979?

YES

NO → GO TO K31

K30. How much was that? \$ \_\_\_\_\_ IN 1979

K31. Did she receive any Social Security in 1979?

YES

NO → GO TO K33

K32. How much was that? \$ \_\_\_\_\_ IN 1979

K33. Did she have any other income in 1979 such as interest, dividends, or rent?

YES

NO → TURN TO P. 39, K36

K34. What was it from? \_\_\_\_\_ SOURCE \_\_\_\_\_ SOURCE

K35. How much did that amount to in 1979? \$ \_\_\_\_\_ IN 1979 \$ \_\_\_\_\_ IN 1979

(DO NOT WRITE IN THIS SPACE)

HEAD TYPE INCOME:

TAXABLE	TRANSFER
L    A	<input type="text"/> <input type="text"/>

(DO NOT WRITE IN THIS SPACE)

WIFE TYPE INCOME:

TAXABLE	TRANSFER
L    A	<input type="text"/> <input type="text"/>

K25<sup>19</sup>

K26<sup>20</sup> This includes income from all sources.

K27 & Remember that work hours in section (F/G/H) imply income here and vice versa.  
K28 Make sure (wife/friend)'s income from all work sources is recorded. If some or all of the (wife/friend)'s income is from work in the family business, it may already be included at K7. If this is the case, make a note "included in business income" in the margin.

K29<sup>21</sup>

K30<sup>24</sup>

K31 & If (wife/friend) receives checks made out to her from Social Security, this  
K32 should be reported here. If she receives it jointly with Head, it should already have been listed at K20b, and it should not be listed again: make a marginal note.

K33- We are interested here in any other 1979<sup>25</sup> income, not just income from interest,  
K35 dividends, or rent. Other examples would be alimony, child support, pensions, money from relatives, etc.

It is common practice for an owner of common stock to list some shares in his/her spouse's name. If a male Head has indicated that he is a stock or bond owner, include any interest or dividend income that may be reported in his (wife/friend)'s name. If any interest, dividends, or rent was previously reported as joint income, do not include it (again) here.



*Other FU member*

EXTRA-EARNER GRID (TO BE PRELISTED)

*K30*  
K36a, Prelist *K36* from the computer listing label on the 1980 Reinterview Cover Sheet. Except for current Head and Wife, list everyone in the FU who is age 16 or older at the time of the interview. Listing should be done by relationship to Head (not by name) and should include sex and age in the space provided. (If the FU has more Extra-Earners than there are spaces, use margins or an extra sheet of paper.)

*OFUM*  
NOTE: You must get Extra-Earner information for all (former) FU members, age 16 or older, who were in the FU at any time during 1979, regardless of whether or not they earned any income, even if they are no longer present in the FU.

*OFUM*  
★ On split-off interviews, we request Extra-Earner information on anyone 16 or over regardless of their whereabouts last year (excluding, of course, Head & Wife - for whom we presumably already have information!). See page 45 of general instructions.

don't write the name down. Names must never appear in questionnaires.

*OFUM*  
The Extra-Earner section(s) seem to cause interviewers the MOST TROUBLE every year. This is the most commonly missing piece of information from an interview, and also one of the most important. We must have this information for each and every eligible Extra-Earner in the FU, regardless of income, and we will send the interview back to you for completion if you have not obtained Extra-Earner information for every eligible person in an FU.

\* \* \*  
\* \* \*

*OFUM*  
Additional Extra-Earner sections are provided (blue) in case there are more than three Extra-Earners in an FU. Be sure to put the 8-digit ID number at the top along with other requested information. When you have completed the supplemental section(s), tuck them inside the completed questionnaire.

K37

FIRST EXTRA EARNER: RELATIONSHIP TO HEAD: \_\_\_\_\_ AGE: \_\_\_\_\_

□ □

(42)

(44)

K38. INTERVIEWER: THIS PERSON IS DECEASED:  1. YES  5. NO  
GO TO K40

5. NO

K39. We would like to know about what (INDIVIDUAL) does--is (he/she) working now, looking for work, retired, a student, keeping house, or what? (CHECK ALL THAT APPLY.)

1. WORKING NOW

2. ONLY TEMPORARILY LAID OFF

3. LOOKING FOR WORK, UNEMPLOYED

4. RETIRED

5. PERMANENTLY DISABLED

6. KEEPING HOUSE

7. STUDENT

8. OTHER (SPECIFY): \_\_\_\_\_

9. DON'T KNOW

K40. During 1979 did (he/she) have a full-time or part-time job (not counting work around the house)?

FULL-TIME JOB

PART-TIME JOB

DID NOT HAVE A JOB

GO TO K45

K41. What kind of work did (he/she) usually do?

\_\_\_\_\_

K42. About how much money did (he/she) earn from work last year?

\$ \_\_\_\_\_ IN 1979

K43. About how many weeks did (he/she) work last year?

\_\_\_\_\_ WEEKS IN 1979

DON'T KNOW

K44. During the weeks that (he/she) worked about how many hours did (he/she) usually work per week?

\_\_\_\_\_ HOURS PER WEEK

DON'T KNOW

K45. Did (he/she) have any (other) income last year?

YES

NO

TURN TO P. 41, K48

K46. What was that from?

\_\_\_\_\_

K47. How much was that last year? \$ \_\_\_\_\_ IN 1979

<sup>OFUM</sup>  
K38- Regarding Extra Earner information: If R really doesn't know and the Extra  
K52- Earner's income is significant, try to get this information from the  
<sup>OFUM</sup> Extra Earner himself/herself, or from someone else in the FU who does know  
this information.

<sup>OFUM</sup>  
BUT don't hold up interview(s) because of spotty Extra Earner information.  
Try to get the information within a few days of the main interview.

<sup>3</sup>  
K39 Same general objectives as C1.

<sup>34</sup>  
K40- If this individual's employment was irregular, try to get as much information  
K44 as you can about each job in 1979.

<sup>35</sup>  
K45 The occupations for these individuals need not be so specific as those for  
Heads & Wives.

<sup>36</sup>  
K426

<sup>37</sup>  
K43 This figure should be the number of weeks in which any work was done.

<sup>38</sup>  
K44 If this individual's employment was irregular and R can't give hours per week,  
try to get an estimate of the total number of hours worked in 1979.

<sup>39</sup>  
K45- Here income refers to amounts in addition to that recorded at K42. The  
K47 objective is to make sure we have total income for each family member.

Retired or disabled adults in the FU are likely to have income from Social Security or other pension plans, or the new Supplemental Security Income (SSI). If R mentions "pension," be sure that he/she is not referring to Social Security or to Supplemental Security Income. If R mentions "welfare," be sure to verify whether the welfare is ADC, AFDC, or some other kind. GET THE EXPLICIT SOURCE WHENEVER POSSIBLE. Income from interest, dividends, and trust funds should also be included here.



K48<sup>2</sup> "Looking for work" means actively seeking work. Children out of school in the summer are not unemployed if they plan to return to school at the end of the summer. This will be difficult to know in some cases. Be careful, please.

K49<sup>3</sup>

K50<sup>44</sup> This should be asked for each person even if they had a full-time job in 1979.

K51<sup>45</sup>

K52<sup>46</sup>

K53<sup>47</sup>

K54. Did anyone else living here in 1979 have any income in 1979? (INCLUDING CHILDREN UNDER 16.)

YES

NO

→ TURN TO P. 47, K60



K55. Who was that? (LIST EACH PERSON AND ASK K56-K58)

RELATIONSHIP TO HEAD    AGE    RELATIONSHIP TO HEAD    AGE    RELATIONSHIP TO HEAD    AGE

K56. About how much was that?

\$ \_\_\_\_\_ IN 1979    \$ \_\_\_\_\_ IN 1979    \$ \_\_\_\_\_ IN 1979

K57. What was that from?

\_\_\_\_\_

K58. (IF WORK MENTIONED AT K57) About how many hours of work was that?

\_\_\_\_\_ HOURS IN 1979    \_\_\_\_\_ HOURS IN 1979    \_\_\_\_\_ HOURS IN 1979

K59. Did anyone else living here in 1979 have any income in 1979?

YES

NO

→ TURN TO P. 47, K60

ASK K55-K58 ABOVE

□ □

□ □

□ □

TAXABLE	TRANSFER
L    A	□ □

TAXABLE	TRANSFER
L    A	□ □

TAXABLE	TRANSFER
L    A	□ □

TX: □ □ □ □ □ □ □ □

TX: □ □ □ □ □ □ □ □

TX: □ □ □ □ □ □ □ □

WRKHRS: □ □ □ □ □ □ □ □

WRKHRS: □ □ □ □ □ □ □ □

WRKHRS: □ □ □ □ □ □ □ □

TR: □ □ □ □ □ □ □ □

TR: □ □ □ □ □ □ □ □

TR: □ □ □ □ □ □ □ □

K48  
K48  
K53

K54- These questions are important for gathering information about anyone else  
K59 who might have received income. Sometimes children who are very young make  
53 money doing odd jobs, have trust funds, etc.

NOTE: If someone 16 or older turns up here, go back to K36 and list him/her there. You will need to complete an Extra-Earner-Section for this person.

FUM

K55

K56

K57

K58

K59

K60. Are you covered by some medical or hospital insurance like Medicare, Blue Cross or Blue Shield?

1. YES

5. NO

K61. Can you get free hospital or medical care as a veteran, or through Medicaid, or any other way?

1. YES

5. NO

K62. During the past year, has anyone in the family received medical care which has been or will be paid for by Medicare or Medicaid (Medi-Cal, Medical Assistance, Welfare, Medical Services)?

1. YES

5. NO → GO TO K64

K63. Which program was it?

1. MEDICARE

2. MEDICAID, MEDI-CAL, MEDICAL ASSISTANCE, WELFARE, MEDICAL SERVICES

7. OTHER (SPECIFY): \_\_\_\_\_  
\_\_\_\_\_

8. DON'T KNOW

K64. Did you get any other money in 1979--like a big settlement from an insurance company, or an inheritance?

1. YES

5. NO → TURN TO P. 48, K66

K65. How much did that amount to?

\$ \_\_\_\_\_ IN 1979

K60- These questions refer to anyone in the FU.  
K63

*This means "any" medical or hospital insurance? If not, why don't we say "any"?*

K60 & Prepaid group health plans or health maintenance memberships are essentially  
K61 the same as insurance from our point of view, and should be included here, if R mentions them.

*72*  
K62

*73*  
K63 Unlike the Medicare program, Medicaid is administered by states and has different names in different states. In most states it is called Medicaid and is administered through the state or county medical assistance department. The program has also, at various times and places, been referred to under the following titles:

California	MEDI-CAL	Pennsylvania	MEDICAL ASSISTANCE
Colorado	WELFARE	Rhode Island	MEDICAL ASSISTANCE
Massachusetts	WELFARE	South Dakota	MEDICAL ASSISTANCE
Michigan	MEDICAL ASSISTANCE	Utah	MEDICAL ASSISTANCE
Montana	MEDICAL ASSISTANCE	Vermont	MEDICAL ASSISTANCE
New Hampshire	MEDICAL ASSISTANCE	Wisconsin	MEDICAL ASSISTANCE
North Dakota	WELFARE	Wyoming	MEDICAL ASSISTANCE
Oklahoma	MEDICAL SERVICES	All Others	MEDICAID

*74*  
K64- These questions apply to anyone in the FU, and any kind of income not already  
K65 covered.

K66. Last year did you help support anyone who doesn't live here with you now?

1. YES

5. NO

→ GO TO K71

K67. How many? \_\_\_\_\_

K68. How much money did that amount to in the last year?  
\$ \_\_\_\_\_ IN 1979

K69. Were any of these people dependent on you for more than half of their total support?

1. YES

5. NO → GO TO K71

K70. How many? \_\_\_\_\_

K71. People sometimes have emergencies and need help from others--either time or money. Let's start by talking about time. In the last five years have you (or anyone living with you) spent a lot of time helping either a relative or friend in an emergency?

1. YES

5. NO

→ GO TO K74

K72. Was the person you helped a relative of (yours/anybody who lives here)?

1. YES

5. NO

K73. What kind of help was that? \_\_\_\_\_

---

K74. Suppose there were a serious emergency in your household. Is there a friend or relative living nearby whom you could call on to spend a lot of time helping out?

1. YES

3. DEPENDS

5. NO

8. DON'T KNOW

TURN TO P. 49, K80

K75. Would that be a relative?

1. YES

5. NO

→ TURN TO P. 49, K77

K76. What is that person's relationship to you?

---

7  
K66- This series of questions refers to anyone who can be claimed for tax purposes,  
K70 as well as any other persons who receive support from this family and live  
outside the FU. We want the total dollar amount that the family--not just  
the Head--contributed for outside support in 1979. Alimony and child support  
which an FU member pays should be included here. Don't include charities.

7  
K67

7  
K68 Cash only; exclude clothes, toys, etc.

7  
K69- These questions refer to dependents who can be claimed for tax purposes,  
K70 such as a child in college, an aged parent in an institution, or others  
dependent on this FU who live outside the FU.

K70<sup>the</sup> # listed here cannot be greater than the # listed at K67.

K71 "Emergency" is whatever the R thinks of as an emergency. The (relative/friend)  
helped should not be a member of the FU. If R mentions more than one  
situation, we want the one that was most time consuming.

K72

K73

K74 "Living nearby" means not in the HU; other than that it may mean different  
things to different people, depending on their circumstances. If the  
relative or friend has good transportation available and the time, "nearby"  
could cover a larger area than where transportation and/or time was a problem.  
If R mentions more than one (friend/relative), ask K75-K78 about the first  
person mentioned.

K77. How much would that person mind spending time helping you out--a lot, a little bit, or not at all?

- 1. A LOT
- 3. A LITTLE BIT
- 5. NOT AT ALL
- 8. DON'T KNOW

K78. Would you feel you had to repay that person in some way?

- 1. YES
- 5. NO
- 8. DON'T KNOW

K79. If that person were not available, is there someone else you could call on?

- 1. YES
- 5. NO
- 8. DON'T KNOW

K80. Do you have a relative or friend who doesn't live near you who could come to help you in an emergency?

- 1. YES
- 5. NO → GO TO K83

K81. Is that person a relative?

- 1. YES
- 5. NO → GO TO K83

K82. What is that person's relationship to you?

---

K83. In the last five years has either a friend or a relative spent a lot of time helping you in an emergency?

- 1. YES
- 5. NO → TURN TO P. 50, K85

K84. What kind of help did you receive? (Did you receive any other kind(s) of help?)

---



---



---



---

K77

If R misunderstands, RQ "would they mind a lot, a little, or not at all"?  
Emphasize "mind";

K78

K79

K80 Refer back to K74 for definition of "near you." This is the other side of the coin--depends on what R considered "nearby." Where more than one (relative/friend) is mentioned, ask K81 and K82 about the first person mentioned.

K81

K82

K83 & K84 What is meant here is child care, home care, pet care, etc. Exclude help from police, fire department, or other agencies. Note required probe. We mean help requiring substantial amounts of time. "Emergency" is whatever the R thinks of as an emergency. Where more than one emergency situation is mentioned, we want the one where a (relative/friend) spent the most time helping.

K85. We've talked about time, now let's talk about money. Do you have any savings such as a checking or savings account, or government bonds?

1. YES

5. NO

→ GO TO K88

K86. Would they amount to as much as two months' income or more?

1. YES

5. NO

→ GO TO K88

K87. Would they amount to as much as a year's income or more?

*ok*

1. YES

5. NO

~~GO TO K88~~

~~GO TO K89~~

K88. Was there a time in the last five years when you had as much as two months' income saved up?

1. YES

5. NO

K89. Suppose in an emergency you needed several hundred dollars more than you had available or could borrow from an institution. Would you ask either a friend or a relative for it?

1. YES

3. DEPENDS

5. NO

8. DON'T KNOW

TURN TO P. 51, K95

K90. Is the person you would ask a relative?

1. YES

5. NO

→ TURN TO P. 51, K92

K91. What is that person's relationship to you?



liquid assets - readily convertible to cash (177)

K85- We are interested in money available for a "rainy day;" This can include  
K88 money hidden in the house, and ~~stocks and~~ other assets that can be readily sold. You can cross-check if R mentions interest income, etc. by looking back to K11d.

(Stocks if individual they are not R's)

We are interested in liquid assets.

K86 If R has difficulty with the income comparison but does offer a dollar amount, record this amount; that is adequate information. The savings should include those for all members of the FU.

← Should this be at K85?

K87

K88

K89 Money R could borrow from a bank or other loan agency is considered "available." We are interested in what R would do if he/she could not borrow from any agency. If more than one (relative/friend) is mentioned, ask K90-K94 about the first person mentioned.

K90

K91

K92. How much would that person mind helping you out with money--a lot, a little bit, or not at all?

1. A LOT      3. A LITTLE BIT      5. NOT AT ALL      8. DON'T KNOW

K93. Would this money be a loan or a gift?

1. LOAN

5. GIFT

→ GO TO K95



K94. Would you expect to pay interest on it?

1. YES

5. NO

K95. In the last five years have you received any amount such as several hundred dollars from either a friend or relative?

1. YES

5. NO

→ TURN TO P. 52, K98

K96. Was it a loan or a gift?

1. LOAN

5. GIFT

→ TURN TO P. 52, K98



K97. Did you pay interest on it?

1. YES

5. NO

K92 If R misunderstands, R.Q. "would they mind a lot, a little, or not at all?"  
Emphasize "mind."

K93 & A loan is paid back (with or without interest); a gift is not paid back.  
K94

K95 If R mentions receiving money on more than one occasion, ask K96 & K97 about the largest amount of money received in the last 5 years; "such as" means as large as or larger than.

K96 See K93 & K94 above.

K97

K98. In the last five years have you helped out either a friend or a relative in an emergency by giving or loaning them several hundred dollars or more?

1. YES

5. NO → GO TO K103

K99. Was the person you helped a relative?

1. YES

5. NO → GO TO K101

K100. What is that person's relationship to you?

K101. Was that a loan or a gift?

1. LOAN

5. GIFT → GO TO K103

K102. Did (he/she) pay interest on it?

1. YES

5. NO

K103. Prices and costs have been rising generally--are there some particular increases that have hit you especially hard?

1. YES

5. NO → TURN TO P. 53, K107

K104. What are they? \_\_\_\_\_  
\_\_\_\_\_

K105. Have you been able to do anything about it?

1. YES

5. NO → TURN TO P. 53, K107

K106. What have you done? \_\_\_\_\_  
\_\_\_\_\_

*Answer line*

*Another line*

K98 If R mentions more than one such occasion, ask K99-K102 about the one that involved the most money.

K99

K100

K101 See K93 & K94, page 51.

K102

K103

K104 Probe if R says "gas" - to determine kind of gas: gasoline, natural gas, propane, etc.?

K105

K106

K107. Has inflation caused you to change your ideas about retirement?

1. YES

5. NO

→ GO TO K109



K108. How have they changed? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

K109. Do you belong to a labor union?

1. YES

5. NO

K110. INTERVIEWER CHECKPOINT

<input type="checkbox"/> 1. THERE IS A WIFE IN FU
<input type="checkbox"/> 5. NO WIFE IN FU → GO TO K112



K111. Does your wife belong to a labor union?

1. YES

5. NO

K112. Do you (HEAD) have any physical or nervous condition that limits the type of work or the amount of work you can do?

1. YES

5. NO

→ TURN TO P. 54, SECTION L



K113. Does it limit your work a lot, somewhat, or just a little?

1. A LOT

3. SOMEWHAT

5. JUST A LITTLE

K107- These questions to be asked of all respondents, whether or not they are  
 K108 retired.

K108 We need a response that indicates (implicitly or explicitly) both the original  
 and revised ideas about retirement. "I won't retire as early as I had  
 planned," "I'm going back to work," for example, are perfectly acceptable,  
 but "retire at 65" is not (how is this different from Head's original plans?)..

K54  
 -K109. If R has already told you that Head belongs to a labor union, please ask  
 this question again anyway. If it seems awkward, you might preface the  
 question with something like "I know we touched on this topic earlier, but ..."

Note that we want to know here whether Head belongs to any labor union, not  
 necessarily the one covering the current job. (See question C5, where we  
 ask about belonging to the union covering the current job.) C5 and K109 ~~K109~~ K54  
 are not the same question. Also retired people and people who are not  
 currently working can maintain union membership.

K110 55

K111 56

K112 7

K113 8

SECTION L: NEW WIFE

L1. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	1. HEAD HAS NEW WIFE THIS YEAR (REMEMBER: FEMALE FRIEND LIVING IN FU ONE YEAR OR MORE IS CONSIDERED WIFE)
<input type="checkbox"/>	5. HEAD IS FEMALE → TURN TO P. 55, SECTION M
<input type="checkbox"/>	5. HEAD IS MALE WITH NO WIFE → TURN TO P. 55, SECTION M
<input type="checkbox"/>	5. HEAD IS MALE WITH SAME WIFE AS IN 1979 → TURN TO P. 55, SECTION M

L2. How many grades of school did your (wife/friend) finish?

GRADES OF SCHOOL												COLLEGE					
<input type="checkbox"/>																	
00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17+

L3. Did she have any other schooling?

1. YES       5. NO → GO TO L8

L4. What other schooling did she have?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

L5. What college was that?

\_\_\_\_\_

L6. Does she have a college degree?

1. YES       5. NO → GO TO L8

L7. Does she have any advanced degrees?

1. YES       5. NO

L8. How much education did your (wife's/friend's) father have? \_\_\_\_\_

L9. How much education did your (wife's/friend's) mother have? \_\_\_\_\_

L10. How many years altogether has your (wife/friend) worked for money since she was 18?

\_\_\_\_\_ YEARS       00. NONE → TURN TO P. 55, SECTION M

L11. How many of these years did she work full-time for most or all of the year?

\_\_\_\_\_ YEARS       ALL → TURN TO P. 55, SECTION M

L12. During the years that she was not working full-time how much of the time did she work? (PROBE FOR TIME PERIOD)

\_\_\_\_\_

SECTION L: NEW WIFE

- L1 A new Wife is a Wife who was not in the household last year, a last year's female Head who has married, or the Wife of the Head in a new split-off family. A female friend who has become a "wife" by living in the FU since the 1979 interview should be asked this section also. Refer to Glossary for a quick refresher on this.
- L2 High School Equivalence Certificate or GED is considered 12 grades of school.
- L3 & "Other schooling" here might include apprentice training, training under some  
L4 federal retraining program, adult education, secretarial school, beauty school, etc.
- L5- If in college right now, say so and give years completed so far.  
L7 Only academic colleges are counted here. Secretarial schools, etc. are varieties of "other schooling," although many junior colleges now have programs for skilled trades. If in doubt, write down the name of the school (and the program) and we can check it against our master list.
- L8
- L9
- L10 This is the number of years in which any work was done, not the total time worked, for instance, if Wife worked 2 months in 1976 and 6 months in 1978, that is 2 years worked.
- L11 35-40 hours or more per week is our definition of full-time.
- L12 What we need here is enough information to calculate what proportion of full-time, year-around work Wife did. Thus, for each year Wife didn't work full-time (L10 minus L11) we need to know 1) how much of the year Wife worked ("all year," "summer," "6 months," "3 weeks," etc.) and 2) whether it was "full time," "half time," "30 hours/week," "3 hours/day," etc.

SECTION M: NEW HEAD

M1. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	1. HEAD IS A NEW HEAD THIS YEAR	
<input type="checkbox"/>	5. HEAD IS THE SAME HEAD AS IN 1979	REINTERVIEW CS, P. 4, ITEM 13 <del>SPIN TOP CS, P. 4, ITEM 14</del>
		M1a. EXACT TIME NOW: _____

M2. Now I have some questions about your (HEAD'S) family and past experiences. Where did your father and mother grow up? (FROM BIRTH TO 18 YEARS OF AGE.)

ST, CO- FA

--	--	--	--	--

Father: \_\_\_\_\_ (STATE IF U.S., COUNTRY IF FOREIGN) (COUNTY OR TOWN)

ST, CO- MA

--	--	--	--	--

Mother: \_\_\_\_\_ (STATE IF U.S., COUNTRY IF FOREIGN) (COUNTY OR TOWN)

M3. What was your father's usual occupation when you were growing up?

*more lines*

\_\_\_\_\_

\_\_\_\_\_

OCC

M4. Thinking of your (HEAD'S) first full-time regular job, what did you do?

*more lines*

\_\_\_\_\_

↓

0. NEVER WORKED

TURN TO P. 56, M6

OCC

M5. Have you had a number of different kinds of jobs, or have you mostly worked in the same occupation you started in, or what?

*more lines*

\_\_\_\_\_

\_\_\_\_\_

## SECTION M: NEW HEAD

- M1 See page 3 of the cover sheet to see if the FU has a new Head. FILL OUT THIS SECTION FOR ALL HEADS NEW THIS YEAR EVEN IF THEY HAVE BEEN HEADS BEFORE. For instance: a 1968 female Head marries in 1970 and becomes Wife, then she is divorced in 1979 and becomes Head again. Ask her the New Head Section. All new splitoff families should be considered as having a new Head. If the 1980 Head is the same as the 1979 Head, go to top of page 4 of the cover sheet. Remember to complete Section N of the Questionnaire after the interview. *Never skip a Split-Off Head out of Section M - he/she will always be a "New Head."*
- M2 If R had numerous guardians while growing up, ask about those with whom R lived longest. Note we want the state and county or nearest town where R's mother and father (or guardian) grew up.
- M3 If R did not live with his/her father, then the question applies to the male head of the family with whom he/she grew up--if there was one--as in M2. Probe to get as clear a picture as possible of the occupation (see C6-C7, page 7).
- M4 See C6-C7; the same instructions as in M3 apply here.
- M5 We are only interested in the number of occupations the Head has had, not what they were. These occupations should include things at which the Head worked full time, not part-time jobs held during high school, etc. This question applies to all Heads regardless of whether or not they were in the labor force continually.

M6. Do you (HEAD) have any children who don't live with you?

YES

NO → GO TO M9

M7. How many? \_\_\_\_\_ NUMBER

1st

2nd

M8. When were they born? \_\_\_\_\_ YEAR BORN \_\_\_\_\_ YEAR BORN \_\_\_\_\_ YEAR BORN

3rd

#

M9. Did you (HEAD) have any children who are not now living?

YES

NO → GO TO M11

M10. When were they born? \_\_\_\_\_ YEAR BORN \_\_\_\_\_ YEAR BORN \_\_\_\_\_ YEAR BORN

# BY 25

M11. How many brothers and sisters did you (HEAD) have?

\_\_\_\_\_ NUMBER  
↓

0. NONE → GO TO M13

M12. Were any of your brothers or sisters older than you?

1. YES

5. NO

M13. Did you (HEAD) grow up on a farm, in a small town, in a large city, or what?

1. FARM

2. SMALL TOWN

3. LARGE CITY

OTHER (SPECIFY): \_\_\_\_\_  
\_\_\_\_\_

M14. In what state and county was that? (EXAMPLE: ILLINOIS, COOK COUNTY)

ST, CO- H

\_\_\_\_\_ STATE \_\_\_\_\_ COUNTY

(IF DON'T KNOW TO M14)

M15. What was the name of the nearest town? \_\_\_\_\_ TOWN

M16. What other states or countries have you lived in, including time spent abroad while in the armed forces?

\_\_\_\_\_

M6- These questions refer only to the Head's own children. Do not include  
 M8 step-children or foster children. If R mentions the children were adopted, note this in the margin. If R mentions more than three children, you need only ask M8 for the three oldest. If R is unable to give you the year in which the children were born but can tell you how old they are, this is acceptable, but be sure to note that the answer is the age and not the year.

M9- Again, these questions refer only to the Head's own children (including  
 M10 adopted), not to step-children or foster children. Do not include miscarriages or stillbirths.

M11 We want the number of siblings in the family when Head was growing up. They need not all be alive now.

M12 Again, they need not be alive now.

M13 "Grow up" refers roughly to the period between the ages of 6 and 16. If R mentions several places, say we want the place where the most years between ages 6 and 16 were spent.

M14 We want the name of the county, but if R doesn't know it, ask for the  
 M15 nearest town; be sure to find out the name of the state in any case. If R grew up outside the U.S., ask for the name of the country.

M16 *Here we mean (other than what was listed at M14)*  
 A person is considered to have lived in a place by staying there at least three months. *Other than at M14? Or other than where R now lives?*

M17. Have you (HEAD) ever moved out of a community where you were living in order to take a job somewhere else?

1. YES  
GO TO M19

5. NO



M18. Have you ever turned down a job because you did not want to move?

1. YES

5. NO

M19. Were your parents poor when you were growing up, pretty well off, or what?

\_\_\_\_\_

M20. How much education did your (HEAD'S) father have? \_\_\_\_\_

(IF LESS THAN 6 GRADES)

M21. Could he read and write? \_\_\_\_\_

M22. How much education did your (HEAD'S) mother have? \_\_\_\_\_

(IF LESS THAN 6 GRADES)

M23. Could she read and write? \_\_\_\_\_

M24. Are you (HEAD) a veteran?

1. YES

5. NO

M25. How many years have you worked since you were 18?

\_\_\_\_\_ YEARS



00. NONE → TURN TO P. 58, M28

M26. How many of these years did you work full-time for most of the year?

\_\_\_\_\_ YEARS



ALL → TURN TO P. 58, M28

M27. During the years that you were not working full-time, how much of the time did you work?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

--	--	--

M17 & M18 There are two key phrases in this question. "Moved out of a community where you were living" means moving far enough to be out of easy contact. This may be a move to the other side of a city or across the country. "In order to take another job" means just that. We are not interested here in moves made if R did not change jobs at the same time. Moving to take another position with the same company does count in this instance, however.

M19 We want R's subjective estimate. If the Head was not living with his/her parents, then the question applies to the family in which he/she grew up. "Poor," "Average," etc. are acceptable answers.

M20 & M21 If R can't remember a male head of family while growing up, write "No father" in M20 and omit these questions. You may ask these questions about the male who was stepfather or guardian, if Head had one.

M22 & M23 Here again, a step or foster mother may be substituted.

M24 A veteran is anyone who has been a member of the U.S. armed services and, hence, is entitled to veteran's benefits, though not necessarily a war veteran.

M25 This means number of years in which any work was done, not total work time. For instance, if Head worked 2 months in 1976 and 6 months in 1978, that is 2 years worked.

M26 35-40 hours or more per week is our definition of full-time.

M27 What we need here is enough information to calculate what proportion of full-time, year-around work Head did. Thus, for each year Head didn't work full-time (M25 minus M26) we need to know 1) how much of the year Head worked ("all year," "summer," "6 months," "3 weeks," etc.) and 2) whether it was "full time," "half time," "30 hours/week," "3 hours/day," etc.

M28. How many grades of school did you (HEAD) finish?

GRADES OF SCHOOL												COLLEGE					
00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17+

M29. Did you get any other training?

1. YES       5. NO  
GO TO M31

M30. What was it?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

M31. Do you have any trouble reading?

\_\_\_\_\_

M32. Did you have any other schooling?

1. YES       5. NO  
GO TO M37

M33. What other schooling did you have?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

M34. What college was that?

\_\_\_\_\_

M35. Do you have a college degree?

1. YES       5. NO  
GO TO M37

M36. Do you have any advanced degrees?

1. YES       5. NO

M37. Now we would like to ask for your religious preference. This involves a right that is protected by the United States Constitution. You are under no obligation to answer these questions, and, if for any reason, you decide you do not wish to answer them, we will accept and respect your decision. The information requested is important to us, and we hope you will decide to answer them.

May we record your religious preference?

1. YES       5. NO → REINTERVIEW CS, P. 4, ITEM 13 OR SPLITOFF CS, P. 4, ITEM 14

M38. Is your religious preference Protestant, Catholic, or Jewish, or what?

7. PROTESTANT	8. CATHOLIC	9. JEWISH	OTHER (SPECIFY): _____
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REINTERVIEW CS, P. 4, ITEM 13 OR SPLITOFF CS, P. 4, ITEM 14

M39. What denomination is that?

REINTERVIEW CS, P. 4, ITEM 13 OR SPLITOFF CS, P. 4, ITEM 14

M40. EXACT TIME NOW: \_\_\_\_\_

M28 For Heads still in school or college, record education completed to date and note that they are continuing their education.

M29 (Asked of Heads with six or less years of schooling.) Other training could be apprentice training, training under some federal retraining program, adult education courses, beauty school, etc.

M30

M31 Difficulty in reading is a serious handicap in most kinds of employment. It is relatively frequent among people with six years or less of schooling. "YES" or "NO" answers are adequate.

M32- (Asked of Head with 7 to 12 grades of school.) Count anyone with a High School  
M33 Equivalence Certificate or GED as having 12 grades of school. "Other schooling" includes "other training" as in M29.

M34- (Asked only of Heads who attended an academic college.) Barber, beauty,  
M36 secretarial colleges, etc. are varieties of "other training and schooling" and should be put in M33, although many junior colleges now have programs for skilled trades. If in doubt, write down the name of the school (and the program) and we can check it against our master list.

M37- In order to comply with the Federal Privacy Act, be sure to read the  
M39 introduction and ask M37. If the answer is "NO" or R seems at all reluctant to tell us his/her religion, mark NO and skip M38 and M39.

*Remember, this is the New Head section, if 2 or more religions in FU ~~ask~~ ask preference of Head.*

M40 Don't forget to record ending time here.

SECTION N: BY OBSERVATION ONLY

N1. Who was respondent (relation to Head)? \_\_\_\_\_

N2. Number of calls? \_\_\_\_\_

THUMBNAIL SKETCH: MUST BE FILLED OUT. EXPLAIN FAMILY INTER-RELATIONSHIPS SUCH AS WHO IS DEPENDENT UPON WHOM--AND PLEASE DO NOT EVER USE NAMES IN QUESTIONNAIRE (THIS IS A CARDINAL RULE FOR INTERVIEWERS.)

## SECTION N: BY OBSERVATION ONLY

Completion of this section is required!

N1 We have asked you to interview the Head of the FU, but it is possible that certain circumstances with the FU have resulted in your interviewing someone ~~other than~~ the Head.

*else for*

N2 The information we need here is the total number of calls required to obtain and complete the interview. The number of calls documented in the Call Diary should correspond with the figure indicated here.

THUMBNAIL SKETCH: (See page 23 in your Interviewer's Manual.)

Telephone interviews may not lend themselves to thumbnail sketching, but write here anything you discover that will help us to understand the respondent's situation, especially in families with unusual financial arrangements or with complicated family structures.

A thumbnail sketch must not contain identifying information. Any explanations that require identification other than by age and sex and relationship to Head should be put on the coversheet. Anything that we need to know and do something about (the respondent didn't get his money, wants more information about the study, etc.) must be written on a separate memo and attached to the outside of the coversheet, preferably with a staple.

Remember that under the new privacy act any respondent may see his or her interview, including your thumbnail sketch.