## Codebook for Curated Variables from PSID Main Interview for CDS and TAS

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## Introduction

This codebook provides comprehensive information on a subset of variables from the PSID Main Interview that are available through the CDS-TAS Data Center. These variables include information about children, young adults, and families that is not collected as part of the CDS and TAS interviews, including sample design and demographic and household characteristics.

The goal of providing these curated variables in the CDS-TAS Data Center is to simplify the process for data users to obtain these commonly used and important variables from the Main PSID interview. Data users may also select these or other variables from the PSID Main interview through the PSID Data Center and merge them with extracts created in the CDS-TAS Data Center. We welcome suggestions for additional variables from the PSID Main Interview to include in this curated set.

## Overview of Design and Contents

The curated variables from the PSID Main Interview cover the period from 1984 to the most recently released wave. The initial year of 1984 corresponds to the birth year of the oldest child in the original CDS. Hence, these variables characterize observed circumstances from birth to the most recent wave for all CDS and TAS participants. Note that PSID Main Interview variables are available annually from 1984 through 1997 and biennially thereafter, matching the periodicity of the PSID Main Interview.

Three types of variables are available in the file: static or summary variables, which are time-invariant characteristics of individuals; dynamic individual-level variables, which can take different values at each wave to describe characteristics of individuals that change over time; and dynamic family-level variables, which can take different values at each wave to describe changing characteristics of families.

The static variables are described in Table 1, along with notes for certain variables explaining their inclusion and use with the CDS and TAS samples. The first two variables, the stratum and cluster for sampling of the household of origin for the CDS and TAS sample members, may be used to properly account for clustering of the observations when calculating standard errors using common statistical software such as Stata and SAS.

Table 1. Static/Summary Curated Variables in PSID Main Interview Extract for CDS and TAS

Variable Description	Notes
Stratum	Use to control for sample design
Cluster	Use to control for sample design
Sex	CDS and TAS do not include variables describing participant's reported sex; add this information from the curated variable set.
Mother's marital status at birth	
Whether original sample/born in/moved in	See below for a description of PSID sample status.
Whether ever moved out of family unit or died	
Whether Sample or Nonsample	Sample members are individuals who were present in a PSID family unit at the time of sample recruitment or are descended from an original family unit member through birth or adoption. CDS children and TAS participants are sample members. People who joined a PSID family through an event like cohabitation or marriage and who lack a lineal relationship to a PSID sample member are "nonsample" participants in PSID. Some CDS primary caregivers are nonsample.
Year of most recent nonresponse	

Dynamic individual-level variables are described in Table 2. These variables describe time-varying characteristics of the target child in CDS or young adult in TAS and of the CDS child's primary caregiver.

Table 2. Dynamic Individual-Level Variables in PSID Main Interview Extract for CDS and TAS

Variable Description	Notes
Family interview number	A unique family-level identifier within each survey wave. The
	value of this variable is <i>not constant</i> across waves for any
	individual. It should not be used as a merging variable.
Sequence number	Functions as a roster number within a family interview. Values 0,
	1, and 50-89 are special values; review the codebook.
Relationship to reference person	Before 2015 this is referred to as 'relationship to head'
Age in years	
Birth Month	Birth month and birth year are included as dynamic variables.
	Values may change between waves when a respondent
	provides new information. (Such changes are infrequent.)
Birth Year	
Completed education	
Type of individual record	Combines information about age, sample status, and presence in a PSID family unit at interview.
Why nonresponse	
CDS 1997 cohort result of interview	Use this variable to identify children who participated in the
attempt	original CDS (1997-2007)
Ongoing CDS completed case	Use these variables to identify children who participated in the ongoing CDS (2014+)

Finally, in Table 3 we list the dynamic family-level variables from the PSID Main Interview. These variables describe the collective family unit as well as characteristics of the Reference Person (RP) and Spouse/Partner (S/P) of the family in which the CDS/TAS subject resides at

each wave. (Note that variable labels from interview years prior to 2015 will refer to the Reference Person as the Head.)

Table 3. Dynamic Family-Level Variables in PSID Main Interview Extract for CDS and TAS

Variable Description	Notes
Total family income	
Census needs standard	
Total wealth (excluding home equity)	Has separate accuracy code variable
Total wealth (including home equity)	Has separate accuracy code variable
# children in family unit	
# individuals in unit	
Family composition change	
Splitoff indicator	
Head/Reference Person marital status	
Couple Status of Head/Reference Person	
Characteristics of reference person and	
spouse/partner	
Sex	These variables are provided at the family level to
Age	describe characteristics of the family unit reference
Race	person and their spouse or cohabiting partner (if
Hispanicity	any). CDS and TAS participants' own demographic
Years of Education	characteristics are included as individual-level
Employment Status	variables summarized in Table 1 and Table 2.

## Obtaining Additional Variables from the PSID Main Interview

Users wishing to include additional variables from the PSID Main Interview in a data extract may visit the main PSID Data Center.

We recommend that users add PSID Main Interview variables to an existing shopping cart. Shopping carts created by registered users in the CDS-TAS Data Center are accessible from the PSID Data Center. To access, log in from the main page at the PSID Data Center (<a href="https://psidonline.isr.umich.edu">https://psidonline.isr.umich.edu</a>). From the menu bar, select Data → Data Center → Previous Carts. Locate and add new variables through any of the options available in the Data Center. All data included in the CDS/TAS Data Center are also available in the PSID Data Center.

Alternatively, users may wish to create a separate data extract in the PSID Data Center and merge that to a file or set of files previously downloaded from the CDS-TAS Data Center. If so, review the <a href="video tutorial">video tutorial</a> available from the PSID Data Center Documentation page on how to merge records.

# **Codebook for Curated Variables from PSID Main Interview for CDS and TAS**

N. of Variables: 955

## Variable Index

1968

1984

Summary Variables	(Sampling Variables, Family History Variables, and Sex)
ER30000	RELEASE NUMBER
ER30001	1968 INTERVIEW NUMBER
ER30002	PERSON NUMBER 68
ER31996	SAMPLING ERROR STRATUM
ER31997	SAMPLING ERROR CLUSTER
ER32000	SEX OF INDIVIDUAL
ER32003	WTR ORIGINAL SAMPLE/BORN IN/MOVED IN
ER32004	WTR EVER MOVED OUT OF FU OR DIED
ER32006	WHETHER SAMPLE OR NONSAMPLE
ER32007	YEAR OF MOST RECENT NONRESPONSE
ER32015	MARITAL STATUS OF MOTHER AT BIRTH
PSID Main Family I	)ata
V10001	RELEASE NUMBER
V10007	SPLITOFF INDICATOR 1984
V10010	FAM COMP CHANGE-1984
V10418	# IN FU
V10419	AGE OF 1984 HEAD
V10420	SEX OF 1984 HEAD
V10421	AGE OF 1984 WIFE
V10422	# CHILDREN IN FU
V10426	A3 MARITAL STATUS
V10453	C1 EMPLOYMENT STATUS-HD
V10671	F2 EMPLOYMENT STAT-WF
V10955	L2 EDUCATION-WF
V10996	M28 EDUCATION-HD
V11022	TOT FAM MONEY Y 83
V11042	EDUCATION 1984 HEAD
V11043	EDUCATION 1984 WIFE
V11055	RACE (FROM 1972)
V11067	COUPLE STATUS OF HEAD
V11080	CENSUS NEEDS STANDARD-1983
Family Wealth	
S116	IMP WEALTH W/O EQUITY (WEALTH1) 84
S116A	ACC WEALTH W/O EQUITY (WEALTH1) 84
S117	IMP WEALTH W/ EQUITY (WEALTH2) 84
S117A	ACC WEALTH W/ EQUITY (WEALTH2) 84
PSID Individual Da	ata by Years
ER30429	1984 INTERVIEW NUMBER
ER30430	SEQUENCE NUMBER 84
ER30431	RELATIONSHIP TO HEAD 84
ER30432	AGE OF INDIVIDUAL 84
ER30433	MONTH IND BORN 84
ER30434	YEAR IND BORN 84
ER30443	COMPLETED EDUC 84
ER30460	TYPE OF IND RECORD 84
ER30461	WHY NONRESPONSE 84

## PSID Main Family Data

V11101	RELEASE NUMBER
V11107	SPLITOFF INDICATOR 85
V11112	FAM COMP CHANGE 85
V11605	# IN FU
V11606	AGE OF 1985 HEAD
V11607	SEX OF 1985 HEAD
V11608	AGE OF 1985 WIFE
V11609	# CHILDREN IN FU
V11612	A3 MARITAL STATUS
V11637	B1 EMPLMT STATUS-HEAD
V11937	G31 SPANISH DESCENT-HEAD
V11938	G32 RACE OF HEAD (1 MEN)
V11939	G32 RACE OF HEAD (2 MEN)
V12000	J1F EMPLMT STATUS-WIFE
V12292	N31 SPANISH DESCENT-WIFE
V12293	N32 RACE OF WIFE (1 MEN)
V12294	N32 RACE OF WIFE (2 MEN)
V12371	TOT FAM MONEY Y 84
V12400	EDUCATION 1985 HEAD
V12401	EDUCATION 1985 WIFE
V12428	COUPLE STATUS OF HEAD
V12443	HOUSEHOLD ID #
V12447	CENSUS NEEDS STANDARD-1984

## PSID Individual Data by Years

ER30463	1985 INTERVIEW NUMBER	
ER30464	SEQUENCE NUMBER	85
ER30465	RELATIONSHIP TO HEAD	85
ER30466	AGE OF INDIVIDUAL	85
ER30467	MONTH IND BORN	85
ER30468	YEAR IND BORN	85
ER30478	COMPLETED EDUCATION	85
ER30495	TYPE OF IND RECORD	85
ER30496	WHY NONRESPONSE	85

1986

## PSID Main Family Data

V12501	RELEASE NUMBER
V12507	SPLITOFF INDICATOR 86
V12510	FAM COMP CHANGE 86
V13010	# IN FU
V13011	AGE OF 1986 HEAD
V13012	SEX OF 1986 HEAD
V13013	AGE OF 1986 WIFE
V13014	# CHILDREN IN FU
V13017	A3 MARITAL STATUS
V13046	B1 EMPLMT STATUS-HEAD
V13225	D1B EMPLMT STATUS-WIFE
V13499	K18 SPANISH DESCENT WF
V13500	K19 RACE OF WIFE 1
V13501	K19 RACE OF WIFE 2
V13564	L31 SPANISH DESCENT HD

V13565	L32 RACE OF HEAD 1		
V13566	L32 RACE OF HEAD 2		
V13623	TOT FAM MONEY Y 85		
V13640	EDUCATION 1986 HEAD		
V13641	EDUCATION 1986 WIFE		
V13667	COUPLE STATUS OF HEAD		
V13682	HOUSEHOLD ID #		
V13688	CENSUS NEEDS STANDARD	-1985	
PSID Individual Data b	y Years		
ER30498	1986 INTERVIEW NUMBER		
ER30499	SEQUENCE NUMBER		86
ER30500	RELATIONSHIP TO HEAD		86
ER30501	AGE OF INDIVIDUAL		86
ER30502	MONTH IND BORN		86
ER30503	YEAR IND BORN		86
ER30513	COMPLETED EDUCATION		86
ER30532	TYPE OF IND RECORD		86
ER30533	WHY NONRESPONSE		86
PSID Main Family Data			
V13701	RELEASE NUMBER		
V13707	SPLITOFF INDICATOR	87	
V13710	FAM COMP CHANGE	87	
V14113	# IN FU		
V14114	AGE OF 1987 HEAD		
V14115	SEX OF 1987 HEAD		
V14116	AGE OF 1987 WIFE		
V14117	# CHILDREN IN FU		
V14120	A3 MARITAL STATUS		
V14146	B1 EMPLMT STATUS-HEAD		
V14321	D1B EMPLMT STATUS-WIF	E	
V14546	K18 SPANISH DESCENT	WF	
V14547	K19 RACE OF WIFE 1		
V14548	K19 RACE OF WIFE 2		
V14611	L31 SPANISH DESCENT	HD	
V14612	L32 RACE OF HEAD 1		
V14613	L32 RACE OF HEAD 2		
V14670	TOT FAM MONEY Y 86		
V14687	EDUCATION 1987 HEAD		
V14688	EDUCATION 1987 WIFE		
V14714	COUPLE STATUS OF HEAD		
V14732	HOUSEHOLD ID #		
V14738	CENSUS NEEDS STANDARD	-1986	
PSID Individual Data b	y Years		
ER30535	1987 INTERVIEW NUMBER		
ER30536	SEQUENCE NUMBER		87
ER30537	RELATIONSHIP TO HEAD		87
ER30538	AGE OF INDIVIDUAL		87
ER30539	MONTH IND BORN		87
ER30540	YEAR IND BORN		87

COMPLETED EDUCATION

1987

ER30549

87

ER30567		TYPE OF IND RECORD		87
ER30568		WHY NONRESPONSE		87
PSID Main Family	Data			
V14801		RELEASE NUMBER		
V14807		SPLITOFF INDICATOR	88	
V14810		FAM COMP CHANGE	88	
V15129		# IN FU		
V15130		AGE OF 1988 HEAD		
V15131		SEX OF 1988 HEAD		
V15132		AGE OF 1988 WIFE		
V15133		# CHILDREN IN FU		
V15136		A3 MARITAL STATUS		
V15154		B1 EMPLOYMENT STATUS-	·HD	
V15456		D1A EMPLOYMENT STATUS	S-WF	
V16020		K18 SPANISH DESCENT	WF	
V16021		K19 RACE OF WIFE 1		
V16022		K19 RACE OF WIFE 2		
V16085		L31 SPANISH DESCENT	HD	
V16086		L32 RACE OF HEAD 1		
V16087		L32 RACE OF HEAD 2		
V16144		TOT FAM MONEY Y 87		
V16161		EDUCATION 1988 HEAD		
V16162		EDUCATION 1988 WIFE		
V16189		COUPLE STATUS OF HEAD	)	
V16207		HOUSEHOLD ID #		
V16209		CENSUS NEEDS STANDARD	198/	
PSID Individual I	Data by			
ER30570		1988 INTERVIEW NUMBER		88
ER30571 ER30572		SEQUENCE NUMBER RELATION TO HEAD		88
ER30572		AGE OF INDIVIDUAL		88
ER30574		MONTH INDIVIDUAL BORN	ī	88
ER30575		YEAR INDIVIDUAL BORN	•	88
ER30584		COMPLETED EDUC-IND		88
ER30603		TYPE OF IND RECORD		88
ER30604		WHY NONRESPONSE		88
PSID Main Family	Data			
V16301		RELEASE NUMBER		
V16307		SPLITOFF INDICATOR	89	
V16310		FAM COMP CHANGE	89	
V16630		# IN FU		
V16631		AGE OF 1989 HEAD		
V16632		SEX OF 1989 HEAD		
V16633		AGE OF 1989 WIFE		
V16634		# CHILDREN IN FU		
V16637		A3 MARITAL STATUS		
V16655		B1 EMPLOYMENT STATUS-	-HD	
V16974		D1A EMPLOYMENT STATUS	S-WF	
V17417		K18 SPANISH DESCENT	WF	

V17418	K19 RACE OF WIFE 1	
V17419	K19 RACE OF WIFE 2	
V17482	L31 SPANISH DESCENT HD	
V17483	L32 RACE OF HEAD 1	
V17484	L32 RACE OF HEAD 2	
V17533	TOT FAM MONEY Y 88	
V17545	EDUCATION 1989 HEAD	
V17546	EDUCATION 1989 WIFE	
V17567	COUPLE STATUS OF HEAD	
V17584	HOUSEHOLD ID #	
V17613	CENSUS NEEDS STANDARD-1988	
Family Wealth		
S216	IMP WEALTH W/O EQUITY (WEALTH1) 89	
S216A	ACC WEALTH W/O EQUITY (WEALTH1) 89	
S217	IMP WEALTH W/ EQUITY (WEALTH2) 89	
S217A	ACC WEALTH W/ EQUITY (WEALTH2) 89	
PSID Individual Data b	y Years	
ER30606	1989 INTERVIEW NUMBER	
ER30607	SEQUENCE NUMBER	89
ER30608	RELATION TO HEAD	89
ER30609	AGE OF INDIVIDUAL	89
ER30610	MONTH INDIVIDUAL BORN	89
ER30611	YEAR INDIVIDUAL BORN	89
ER30620	COMPLETED EDUC-IND	89
ER30639	TYPE OF IND RECORD	89
ER30640	WHY NONRESPONSE	89
PSID Main Family Data		
V17701	RELEASE NUMBER	
V17707	SPLITOFF INDICATOR 90	
V17710	FAM COMP CHANGE 90	
V18048	# IN FU	
V18049	AGE OF 1990 HEAD	
V18050	SEX OF 1990 HEAD	
V18051	AGE OF 1990 WIFE	
V18052	# CHILDREN IN FU	
V18055	A3 MARITAL STATUS	
V18093	B1 EMPLOYMENT STATUS-HD	
V18395	D1A EMPLOYMENT STATUS-WF	
V18748	L18 SPANISH DESCENT WF	
V18749	L19 RACE OF WIFE 1	
V18750	L19 RACE OF WIFE 2	

M31 SPANISH DESCENT HD

ANNUAL NEEDS STD-CENSUS

EDUCATION 1990 HEAD EDUCATION 1990 WIFE

COUPLE STATUS OF HEAD

M32 RACE OF HEAD 1

M32 RACE OF HEAD 2 TOT FAM MONEY Y 89

1990

V18936 HOUSEHOLD ID #

V18813

V18814

V18815

V18875 V18884

V18898

V18899

V18918

PSID Individual Data by	y Years		
ER30642	1990 INTERVIEW NUMBER		
ER30643	SEQUENCE NUMBER		90
ER30644	RELATION TO HEAD		90
ER30645	AGE OF INDIVIDUAL		90
ER30646	MONTH INDIVIDUAL BORN		90
ER30647	YEAR INDIVIDUAL BORN		90
ER30657	COMPLETED EDUC-IND		90
ER30684	TYPE OF IND RECORD		90
ER30685	WHY NONRESPONSE		90
PSID Main Family Data			
V19001	RELEASE NUMBER		
V19007	SPLITOFF INDICATOR	91	
V19010	FAM COMP CHANGE	91	
V19348	# IN FU		
V19349	AGE OF 1991 HEAD		
V19350	SEX OF 1991 HEAD		
V19351	AGE OF 1991 WIFE		
V19352	# CHILDREN IN FU		
V19355	A3 MARITAL STATUS		
V19393	B1 EMPLOYMENT STATUS-	HD	
V19695	D1A EMPLOYMENT STATUS	-WF	
V20048	K18 SPANISH DESCENT	WF	
V20049	K19 RACE OF WIFE 1		
V20050	K19 RACE OF WIFE 2		
V20113	L31 SPANISH DESCENT	HD	
V20114	L32 RACE OF HEAD 1		
V20115	L32 RACE OF HEAD 2		
V20175	TOT FAM MONEY Y 90		
V20184	ANNUAL NEEDS STD-CENS	US	
V20198	COMPLETED ED-HD 91		
V20199	COMPLETED ED-WF 91		
V20218	COUPLE STATUS OF HEAD		
V20236	HOUSEHOLD ID #		
PSID Individual Data by	y Years		
ER30689	1991 INTERVIEW NUMBER		
ER30690	SEQUENCE NUMBER		91
ER30691	RELATION TO HEAD		91
ER30692	AGE OF INDIVIDUAL		91
ER30693	MONTH INDIVIDUAL BORN		91
ER30694	YEAR INDIVIDUAL BORN		91
ER30703	COMPLETED EDUC-IND		91
ER30728	TYPE OF IND RECORD		91
ER30729	WHY NONRESPONSE		91
PSID Main Family Data			
V20301	RELEASE NUMBER		
V20307	SPLITOFF INDICATOR	92	
V20310	FAM COMP CHANGE	92	

# IN FU

1991

1992

V20650

V20651	AGE OF 1992 HEAD
V20652	SEX OF 1992 HEAD
V20653	AGE OF 1992 WIFE
V20654	# CHILDREN IN FU
V20657	A3 MARITAL STATUS
V20693	B1 EMPLOYMENT STATUS-HD
V20995	D1A EMPLOYMENT STATUS-WF
V21354	L18 SPANISH DESCENT WF
V21355	L19 RACE OF WIFE 1
V21356	L19 RACE OF WIFE 2
V21419	M31 SPANISH DESCENT HD
V21420	M32 RACE OF HEAD 1
V21421	M32 RACE OF HEAD 2
V21481	TOT FAM MONEY Y 91
V21490	ANNUAL NEEDS STD-CENSUS
V21504	COMPLETED ED-HD 92
V21505	COMPLETED ED-WF 92
V21524	COUPLE STATUS OF HEAD
V21542	HOUSEHOLD ID #
ID Individual Data by	y Years

# PSID Individual Data by Years

ER30733	1992 INTERVIEW NUMBER	
ER30734	SEQUENCE NUMBER	92
ER30735	RELATION TO HEAD	92
ER30736	AGE OF INDIVIDUAL	92
ER30737	MONTH IND BORN	92
ER30738	YEAR IND BORN	92
ER30748	COMPLETED EDUCATION	92
ER30801	TYPE OF IND RECORD	92
ER30802	WHY NONRESPONSE	92

1993

## PSID Main Family Data

V21601	RELEASE NUMBER
V21606	1993 SPLITOFF INDICATOR
V21608	1993 FAMILY COMPOSITION CHANGE
V22405	NUMBER IN FAMILY UNIT
V22406	AGE OF 1993 HEAD
V22407	SEX OF 1993 HEAD
V22408	AGE OF 1993 WIFE
V22409	# CHILDREN IN FAMILY UNIT
V22412	A3 MARITAL STATUS
V22448	B1 HEAD 1993 EMPLOYMENT STATUS
V22801	D1A WF 1993 EMPLOYMENT STATUS
V23211	K18 WTR WF OF SPANISH DESCENT
V23212	K19 RACE OF WF-1ST MENTION
V23213	K19 RACE OF WF-2ND MENTION
V23275	L31 WTR HD OF SPANISH DESCENT
V23276	L32 RACE OF HD-1ST MENTION
V23277	L32 RACE OF HD-2ND MENTION
V23322	TOTAL 1992 FAMILY MONEY INCOME
V23326	CENSUS ANNUAL NEEDS STANDARD
V23333	COMPLETED ED-HD 1993

V23334	COMPLETED ED-WF 1993	
V23338	COUPLE STATUS OF HEAD	
V23356	HOUSEHOLD ID #	
PSID Individual Data by	Years	
ER30806	1993 INTERVIEW NUMBER	
ER30807	SEQUENCE NUMBER	93
ER30808	RELATION TO HEAD	93
ER30809	AGE OF INDIVIDUAL	93
ER30810	MONTH INDIVIDUAL BORN	93
ER30811	YEAR INDIVIDUAL BORN	93
ER30820	YRS COMPLETED EDUCATION	93
ER30862	TYPE OF IND RECORD	93
ER30863	WHY NONRESPONSE	93
PSID Main Family Data		
ER2001	RELEASE NUMBER	
ER2005A	FAMILY COMPOSITION CHANGE	
ER2005F	SPLITOFF INDICATOR	
ER2006	# IN FU	
ER2007	AGE OF HEAD	
ER2008	SEX OF HEAD	
ER2009	AGE OF WIFE	
ER2010	# CHILDREN IN FU	
ER2014	HEAD MARITAL STATUS	
ER2068	B1 EMPLOYMENT STATUS-HD	
ER2069	B1 1ST MENTION	
ER2070	B1 2ND MENTION	
ER2071	B1 3RD MENTION	
ER2562	D1A EMPLOYMENT STATUS-WF	
ER2563	D1A 1ST MENTION	
ER2564	D1A 2ND MENTION	
ER2565	D1A 3RD MENTION	
ER3880	K18 SPANISH DESCENT 1 WF	
ER3881	K18 SPANISH DESCENT 2 WF	
ER3882	K18 SPANISH DESCENT 3 WF	
ED3003	V10 DACE OF MIEE 1	

ER3883 K19 RACE OF WIFE ER3884 K19 RACE OF WIFE ER3885 K19 RACE OF WIFE L31 SPANISH DESCENT 1 HD ER3941 ER3942 L31 SPANISH DESCENT 2 HD L31 SPANISH DESCENT 3 HD ER3943 ER3944 L32 RACE OF HEAD 1 ER3945 L32 RACE OF HEAD 2 ER3946 L32 RACE OF HEAD ER4153 TOTAL FAMILY INCOME-1993 ER4155 CENSUS NEEDS STANDARD-1993 ER4158 COMPLETED ED-HD

COMPLETED ED-WF

HOUSEHOLD ID#

COUPLE STATUS OF HEAD

ER4159R Family Wealth

ER4159

ER4159C

1994

S316	IMP WEALTH W/O EQUITY (WEALTH1) 94
S316A	ACC WEALTH W/O EQUITY (WEALTH1) 94
S317	IMP WEALTH W/ EQUITY (WEALTH2) 94
S317A	ACC WEALTH W/ EQUITY (WEALTH2) 94
PSID Individual Data	a by Years
ER33101	1994 INTERVIEW NUMBER
ER33102	SEQUENCE NUMBER
ER33103	RELATION TO HEAD
ER33104	AGE OF INDIVIDUAL
ER33105	MONTH INDIVIDUAL BORN
ER33106	YEAR INDIVIDUAL BORN
ER33115	YRS COMPLETED EDUC
ER33115 ER33126	YRS COMPLETED EDUC TYPE OF IND RECORD

## PSID Main Family Data

ID HAIN FAMILY DATA	
ER5001	RELEASE NUMBER
ER5004A	FAMILY COMPOSITION CHANGE
ER5005	# IN FU
ER5005F	SPLITOFF INDICATOR
ER5006	AGE OF HEAD
ER5007	SEX OF HEAD
ER5008	AGE OF WIFE
ER5009	# CHILDREN IN FU
ER5013	HEAD MARITAL STATUS
ER5067	B1 EMPLOYMENT STATUS-HD
ER5068	B1 1ST MENTION
ER5069	B1 2ND MENTION
ER5070	B1 3RD MENTION
ER5561	D1A EMPLOYMENT STATUS-WF
ER5562	D1A 1ST MENTION
ER5563	D1A 2ND MENTION
ER5564	D1A 3RD MENTION
ER6750	K18 SPANISH DESCENT 1 WF
ER6751	K18 SPANISH DESCENT 2 WF
ER6752	K18 SPANISH DESCENT 3 WF
ER6753	K19 RACE OF WIFE 1
ER6754	K19 RACE OF WIFE 2
ER6755	K19 RACE OF WIFE 3
ER6811	L31 SPANISH DESCENT 1 HD
ER6812	L31 SPANISH DESCENT 2 HD
ER6813	L31 SPANISH DESCENT 3 HD
ER6814	L32 RACE OF HEAD 1
ER6815	L32 RACE OF HEAD 2
ER6816	L32 RACE OF HEAD 3
ER6993	TOTAL FAMILY INCOME-1994
ER6995	CENSUS NEEDS STANDARD-1994
ER6998	COMPLETED ED-HD
ER6999	COMPLETED ED-WF
ER6999C	COUPLE STATUS OF HEAD
ER6999R	HOUSEHOLD ID#

#### PSID Individual Data by Years ER33201 1995 INTERVIEW NUMBER ER33202 SEQUENCE NUMBER 95 ER33203 RELATION TO HEAD 95 ER33204 AGE OF INDIVIDUAL 95 ER33205 MONTH INDIVIDUAL BORN 95 ER33206 YEAR INDIVIDUAL BORN 95 YEARS COMPLETED EDUCATION ER33215 95 ER33282 TYPE OF IND RECORD 95 WHY NONRESPONSE ER33283 95 PSID Main Family Data ER7001 RELEASE NUMBER ER7004A FAMILY COMPOSITION CHANGE ER7005 # IN FU ER7005F SPLITOFF INDICATOR ER7006 AGE OF HEAD ER7007 SEX OF HEAD ER7008 AGE OF WIFE ER7009 # CHILDREN IN FU ER7013 HEAD MARITAL STATUS ER7163 B1 EMPLOYMENT STATUS-HD ER7164 B1 1ST MENTION ER7165 B1 2ND MENTION ER7166 B1 3RD MENTION ER7657 D1A EMPLOYMENT STATUS-WF ER7658 D1A 1ST MENTION ER7659 D1A 2ND MENTION ER7660 D1A 3RD MENTION K18 SPANISH DESCENT 1 WF ER8996 K18 SPANISH DESCENT 2 WF ER8997 K18 SPANISH DESCENT 3 WF ER8998 ER8999 K19 RACE OF WIFE ER9000 K19 RACE OF WIFE 2 ER9001 K19 RACE OF WIFE ER9057 L31 SPANISH DESCENT 1 HD ER9058 L31 SPANISH DESCENT 2 HD ER9059 L31 SPANISH DESCENT 3 HD ER9060 L32 RACE OF HEAD L32 RACE OF HEAD ER9061 ER9062 L32 RACE OF HEAD TOTAL FAMILY INCOME-1995 ER9244 CENSUS NEEDS STANDARD-1995 ER9246 ER9249 COMPLETED ED-HD ER9250 COMPLETED ED-WF

#### PSID Individual Data by Years

ER9250C

ER9250R

1996

ER33301	1996 INTERVIEW NUMBER	
ER33302	SEQUENCE NUMBER	96
ER33303	RELATION TO HEAD	96

HOUSEHOLD ID#

COUPLE STATUS OF HEAD

ER33304	AGE OF INDIVIDUAL	96
ER33305	MONTH INDIVIDUAL BORN	96
ER33306	YEAR INDIVIDUAL BORN	96
ER33315	YEARS COMPLETED EDUCATION	96
ER33324	TYPE OF IND RECORD	96
ER33325	WHY NONRESPONSE	96
PSID Main Family Data	ı	
ER10001	RELEASE NUMBER	
ER10004A	FAMILY COMPOSITION CHANGE	
ER10005F	SPLITOFF INDICATOR	
ER10008	# IN FU	
ER10009	AGE OF HEAD	
ER10010	SEX OF HEAD	
ER10011	AGE OF WIFE	
ER10012	# CHILDREN IN FU	
ER10016	HEAD MARITAL STATUS	
ER10081	B1 1ST MENTION	
ER10082	B1 2ND MENTION	
ER10083	B1 3RD MENTION	
ER10563	D1A 1ST MENTION	
ER10564	D1A 2ND MENTION	
ER10565	D1A 3RD MENTION	
ER11760	K34/87 RACE OF WIFE 1	
ER11761	K34/87 RACE OF WIFE 2	
ER11762	K34/87 RACE OF WIFE 3	
ER11763	K34/87 RACE OF WIFE 4	
ER11848	L40/95 RACE OF HEAD 1	
ER11849	L40/95 RACE OF HEAD 2	
ER11850	L40/95 RACE OF HEAD 3	
ER11851	L40/95 RACE OF HEAD 4	
ER12079	TOTAL FAMILY INCOME	
ER12220	CENSUS NEEDS STANDARD-1996	
ER12222	COMPLETED ED-HD	
ER12223	COMPLETED ED-WF	
ER12223C	COUPLE STATUS OF HEAD	
ER12223R	HOUSEHOLD ID#	
PSID Individual Data	_	
ER33401	1997 INTERVIEW NUMBER	
ER33402	SEQUENCE NUMBER	97
ER33403	RELATION TO HEAD	97
ER33404	AGE OF INDIVIDUAL	97
ER33405	MONTH INDIVIDUAL BORN	97
ER33406	YEAR INDIVIDUAL BORN	97
ER33415	YEARS COMPLETED EDUCATION	97
ER33420	RESULT OF CDS INTERVIEW	97
ER33436	TYPE OF IND RECORD	97
ER33437	WHY NONRESPONSE	97

1999

1997

# PSID Main Family Data

ER13001 RELEASE NUMBER

ER13005E	SPLITOFF INDICATOR	
ER13008A	FAMILY COMPOSITION CHANGE	
ER13009	# IN FU	
ER13010	AGE OF HEAD	
ER13011	SEX OF HEAD	
ER13012	AGE OF WIFE	
ER13013	# CHILDREN IN FU	
ER13021	HEAD MARITAL STATUS	
ER13205	B1 1ST MENTION	
ER13206	B1 2ND MENTION	
ER13207	B1 3RD MENTION	
ER13717	D1 1ST MENTION	
ER13718	D1 2ND MENTION	
ER13719	D1 3RD MENTION	
ER15836	K34/87 RACE OF WIFE 1	
ER15837	K34/87 RACE OF WIFE 2	
ER15838	K34/87 RACE OF WIFE 3	
ER15839	K34/87 RACE OF WIFE 4	
ER15928	L40/95 RACE OF HEAD 1	
ER15929	L40/95 RACE OF HEAD 2	
ER15930	L40/95 RACE OF HEAD 3	
ER15931	L40/95 RACE OF HEAD 4	
ER16425	COUPLE STATUS OF HEAD	
ER16427	CENSUS NEEDS STANDARD-PREVIOUS YR	
ER16447	HOUSEHOLD ID #	
	TOTAL FAMILY INCOME	
ER16516	COMPLETED ED-HD	
ER16517	COMPLETED ED-WF	
Family Wealth	,	
S416	IMP WEALTH W/O EQUITY (WEALTH1) 99	
S416A	ACC WEALTH W/O EQUITY (WEALTH1) 99	
S417	IMP WEALTH W/ EQUITY (WEALTH2) 99	
S417A	ACC WEALTH W/ EQUITY (WEALTH2) 99	
PSID Individual Data b	-	
ER33501 ER33502	1999 INTERVIEW NUMBER SEQUENCE NUMBER	99
ER33502 ER33503	RELATION TO HEAD	99
ER33504	AGE OF INDIVIDUAL	99
ER33505	MONTH INDIVIDUAL BORN	99
ER33506	YEAR INDIVIDUAL BORN	99
ER33516	YEARS COMPLETED EDUCATION	99
ER33544	TYPE OF IND RECORD	99
ER33545	WHY NONRESPONSE	99
21.00010		,,,
PSID Main Family Data		
ER17001	RELEASE NUMBER	
ER17006	SPLITOFF INDICATOR	
ER17007	FAMILY COMPOSITION CHANGE	
ER17012	# IN FU	
17010		

AGE OF HEAD

SEX OF HEAD

2001

ER17013

ER17014

ER17015	AGE OF WIFE	
ER17016	# CHILDREN IN FU	
ER17024	HEAD MARITAL STATUS	
ER17216	B1 1ST MENTION	
ER17217	B1 2ND MENTION	
ER17218	B1 3RD MENTION	
ER17786	D1 1ST MENTION	
ER17787	D1 2ND MENTION	
ER17788	D1 3RD MENTION	
ER19897	K34/87 RACE OF WIFE 1	
ER19898	K34/87 RACE OF WIFE 2	
ER19899	K34/87 RACE OF WIFE 3	
ER19900	K34/87 RACE OF WIFE 4	
ER19989	L40/95 RACE OF HEAD 1	
ER19990	L40/95 RACE OF HEAD 2	
ER19991	L40/95 RACE OF HEAD 3	
ER19992	L40/95 RACE OF HEAD 4	
ER20371	COUPLE STATUS OF HEAD	
ER20373	CENSUS NEEDS STANDARD-PREVIOUS YR	
ER20393	HOUSEHOLD ID #	
ER20456	TOTAL FAMILY INCOME-2000	
ER20457	COMPLETED ED-HD	
ER20458	COMPLETED ED-WF	
Family Wealth		
S516	IMP WEALTH W/O EQUITY (WEALTH1) 01	
S516A	ACC WEALTH W/O EQUITY (WEALTH1) 01	
S517	IMP WEALTH W/ EQUITY (WEALTH2) 01	
S517A	ACC WEALTH W/ EQUITY (WEALTH2) 01	
PSID Individual Data k	-	
ER33601	2001 INTERVIEW NUMBER	0.4
ER33602	SEQUENCE NUMBER	01
ER33603	RELATION TO HEAD	01
ER33604	AGE OF INDIVIDUAL	01
ER33605	MONTH INDIVIDUAL BORN	01
ER33606 ER33616	YEAR INDIVIDUAL BORN	01
	YEARS COMPLETED EDUCATION	01
ER33635 ER33636	TYPE OF IND RECORD WHY NONRESPONSE	01 01
ER33638	RESULT OF CDS INTERVIEW	01
ER33030	RESULT OF CDS INTERVIEW	01
PSID Main Family Data		
ER21001	RELEASE NUMBER	
ER21005	SPLITOFF INDICATOR	
ER21007	FAMILY COMPOSITION CHANGE	
ER21016	# IN FU	
ER21017	AGE OF HEAD	
ER21018	SEX OF HEAD	
ER21019	AGE OF WIFE	
ER21020	# CHILDREN IN FU	

HEAD MARITAL STATUS

BC1 EMPLOYMENT STATUS-1ST MENTION

2003

ER21023

ER21123

ER21124	BC1 EMPLOYMENT STATUS-2ND MENTION	
ER21125	BC1 EMPLOYMENT STATUS-3RD MENTION	
ER21373	DE1 EMPLOYMENT STATUS-1ST MENTION	
ER21374	DE1 EMPLOYMENT STATUS-2ND MENTION	
ER21375	DE1 EMPLOYMENT STATUS-3RD MENTION	
ER23334	K34/87 RACE OF WIFE 1	
ER23335	K34/87 RACE OF WIFE 2	
ER23336	K34/87 RACE OF WIFE 3	
ER23337	K34/87 RACE OF WIFE 4	
ER23426	L40/95 RACE OF HEAD 1	
ER23427	L40/95 RACE OF HEAD 2	
ER23428	L40/95 RACE OF HEAD 3	
ER23429	L40/95 RACE OF HEAD 4	
ER24099	TOTAL FAMILY INCOME LAST YEAR	
ER24140	CENSUS NEEDS STANDARD-PREVIOUS YR	
ER24148	COMPLETED ED-HD	
ER24149	COMPLETED ED-WF	
ER24152	COUPLE STATUS OF HEAD	
ER24170	HOUSEHOLD ID #	
Family Wealth		
S616	IMP WEALTH W/O EQUITY (WEALTH1) 03	
S616A	ACC WEALTH W/O EQUITY (WEALTH1) 03	
S617	IMP WEALTH W/ EQUITY (WEALTH2) 03	
S617A	ACC WEALTH W/ EQUITY (WEALTH2) 03	
PSID Individual Data by	y Years	
ER33701	2003 INTERVIEW NUMBER	
ER33702	SEQUENCE NUMBER	03
ER33703	RELATION TO HEAD	03
ER33704	AGE OF INDIVIDUAL	03
ER33705	MONTH INDIVIDUAL BORN	03
ER33706	YEAR INDIVIDUAL BORN	03
ER33716	YEARS COMPLETED EDUCATION	03
ER33738	TYPE OF IND RECORD	03
ER33739	WHY NONRESPONSE	03
PSID Main Family Data		
ER25001	RELEASE NUMBER	
ER25005	SPLITOFF INDICATOR	
ER25007	FAMILY COMPOSITION CHANGE	
ER25016	# IN FU	
ER25017	AGE OF HEAD	
ER25018	SEX OF HEAD	
ER25019	AGE OF WIFE	
EDOEGOO	# CULLIDDEN IN EU	

# CHILDREN IN FU

HEAD MARITAL STATUS

BC1 EMPLOYMENT STATUS-1ST MENTION

BC1 EMPLOYMENT STATUS-2ND MENTION

BC1 EMPLOYMENT STATUS-3RD MENTION

DE1 EMPLOYMENT STATUS-1ST MENTION

DE1 EMPLOYMENT STATUS-2ND MENTION

DE1 EMPLOYMENT STATUS-3RD MENTION

2005

ER25020

ER25023

ER25104

ER25105

ER25106

ER25362

ER25363

ER25364

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ER27296	K33A SPANISH DESCENT-WIFE	
ER27297	K34 RACE OF WIFE-MENTION 1	
ER27298	K34 RACE OF WIFE-MENTION 2	
ER27299	K34 RACE OF WIFE-MENTION 3	
ER27300	K34 RACE OF WIFE-MENTION 4	
ER27392	L39A SPANISH DESCENT-HEAD	
ER27393	L40 RACE OF HEAD-MENTION 1	
ER27394	L40 RACE OF HEAD-MENTION 2	
ER27395	L40 RACE OF HEAD-MENTION 3	
ER27396	L40 RACE OF HEAD-MENTION 4	
ER28037	TOTAL FAMILY INCOME-2004	
ER28039	CENSUS NEEDS STANDARD-2004	
ER28047	COMPLETED ED-HD	
ER28048	COMPLETED ED-WF	
ER28051	COUPLE STATUS OF HEAD	
ER28069	HOUSEHOLD ID #	
Family Wealth		
S716	IMP WEALTH W/O EQUITY (WEALTH1) 05	
S716A	ACC WEALTH W/O EQUITY (WEALTH1) 05	
S717	IMP WEALTH W/ EQUITY (WEALTH2) 05	
S717A	ACC WEALTH W/ EQUITY (WEALTH2) 05	
PSID Individual Data by	Years	
ER33801	2005 INTERVIEW NUMBER	
ER33802	SEQUENCE NUMBER	05
ER33803	RELATION TO HEAD	05
ER33804	AGE OF INDIVIDUAL	05
ER33805	MONTH INDIVIDUAL BORN	05
ER33806	YEAR INDIVIDUAL BORN	05
ER33817	YEARS COMPLETED EDUCATION	05
ER33845	RESULT OF CDS TRANS-ADULT IW ATTEMPT	05
ER33846	TYPE OF IND RECORD	05
ER33847	WHY NONRESPONSE	05
PSID Main Family Data		
ER36001	RELEASE NUMBER	
ER36005	SPLITOFF INDICATOR	
ER36007	FAMILY COMPOSITION CHANGE	
ER36016	# IN FU	
ER36017	AGE OF HEAD	
ER36018	SEX OF HEAD	
ER36019	AGE OF WIFE	
ER36020	# CHILDREN IN FU	
ER36023	HEAD MARITAL STATUS	
ER36109	BC1 EMPLOYMENT STATUS-1ST MENTION	
ER36110	BC1 EMPLOYMENT STATUS-2ND MENTION	

2007

ER36111

ER36367

ER36368 ER36369

ER40471

ER40472

BC1 EMPLOYMENT STATUS-3RD MENTION

DE1 EMPLOYMENT STATUS-1ST MENTION
DE1 EMPLOYMENT STATUS-2ND MENTION

DE1 EMPLOYMENT STATUS-3RD MENTION

K39 SPANISH DESCENT-WIFE

K40 RACE OF WIFE-MENTION 1

ER40473	K40 RACE OF WIFE-MENTION 2	
ER40474	K40 RACE OF WIFE-MENTION 3	
ER40475	K40 RACE OF WIFE-MENTION 4	
ER40564	L39 SPANISH DESCENT-HEAD	
ER40565	L40 RACE OF HEAD-MENTION 1	
ER40566	L40 RACE OF HEAD-MENTION 2	
ER40567	L40 RACE OF HEAD-MENTION 3	
ER40568	L40 RACE OF HEAD-MENTION 4	
ER41027	TOTAL FAMILY INCOME-2006	
ER41029	CENSUS NEEDS STANDARD-2006	
ER41037	COMPLETED ED-HD	
ER41038	COMPLETED ED-WF	
ER41041	COUPLE STATUS OF HEAD	
ER41059	HOUSEHOLD ID #	
Family Wealth		
S816	IMP WEALTH W/O EQUITY (WEALTH1) 07	
S816A	ACC WEALTH W/O EQUITY (WEALTH1) 07	
S817	IMP WEALTH W/ EQUITY (WEALTH2) 07	
S817A	ACC WEALTH W/ EQUITY (WEALTH2) 07	
PSID Individual Data by	y Years	
ER33901	2007 INTERVIEW NUMBER	
ER33902	SEQUENCE NUMBER	07
ER33903	RELATION TO HEAD	07
ER33904	AGE OF INDIVIDUAL	07
ER33905	MONTH INDIVIDUAL BORN	07
ER33906	YEAR INDIVIDUAL BORN	07
ER33917	YEARS COMPLETED EDUCATION	07
ER33945	RESULT OF CDS/TA IW ATTEMPT	07
ER33948	TYPE OF IND RECORD	07
ER33949	WHY NONRESPONSE	07
PSID Main Family Data		
ER42001	RELEASE NUMBER	
ER42005	SPLITOFF INDICATOR	
ER42007	FAMILY COMPOSITION CHANGE	
ER42016	# IN FU	
ER42017	AGE OF HEAD	
ER42018	SEX OF HEAD	
ER42019	AGE OF WIFE	
ER42020	# CHILDREN IN FU	
ER42023	HEAD MARITAL STATUS	
ER42140	BC1 EMPLOYMENT STATUS-1ST MENTION	
ER42141	BC1 EMPLOYMENT STATUS-2ND MENTION	
ER42142	BC1 EMPLOYMENT STATUS-3RD MENTION	

2009

ER42392

ER42393

ER42394

ER46448 ER46449

ER46450 ER46451

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DE1 EMPLOYMENT STATUS-1ST MENTION

DE1 EMPLOYMENT STATUS-2ND MENTION

DE1 EMPLOYMENT STATUS-3RD MENTION

K39 SPANISH DESCENT-WIFE

K40 RACE OF WIFE-MENTION 1
K40 RACE OF WIFE-MENTION 2

K40 RACE OF WIFE-MENTION 3

K40 RACE OF WIFE-MENTION 4
L39 SPANISH DESCENT-HEAD
L40 RACE OF HEAD-MENTION 1
L40 RACE OF HEAD-MENTION 2
L40 RACE OF HEAD-MENTION 3
L40 RACE OF HEAD-MENTION 4
TOTAL FAMILY INCOME-2008
IMP WEALTH W/O EQUITY (WEALTH1) 09
ACC WEALTH W/O EQUITY (WEALTH1) 09
IMP WEALTH W/ EQUITY (WEALTH2) 09
ACC WEALTH W/ EQUITY (WEALTH2) 09
CENSUS NEEDS STANDARD-2008
COMPLETED ED-HD
COMPLETED ED-WF
COUPLE STATUS OF HEAD
HOUSEHOLD ID #
Years

## PSI

ER34001	2009 INTERVIEW NUMBER	
ER34002	SEQUENCE NUMBER	09
ER34003	RELATION TO HEAD	09
ER34004	AGE OF INDIVIDUAL	09
ER34005	MONTH INDIVIDUAL BORN	09
ER34006	YEAR INDIVIDUAL BORN	09
ER34020	YEARS COMPLETED EDUCATION	09
ER34039	RESULT OF TA IW ATTEMPT	09
ER34043	TYPE OF IND RECORD	09
ER34044	WHY NONRESPONSE	09

## 2011

## PSID Main Family Data

ER47301	RELEASE NUMBER
ER47305	SPLITOFF INDICATOR
ER47307	FAMILY COMPOSITION CHANGE
ER47316	# IN FU
ER47317	AGE OF HEAD
ER47318	SEX OF HEAD
ER47319	AGE OF WIFE
ER47320	# CHILDREN IN FU
ER47323	HEAD MARITAL STATUS
ER47448	BC1 EMPLOYMENT STATUS-1ST MENTION
ER47449	BC1 EMPLOYMENT STATUS-2ND MENTION
ER47450	BC1 EMPLOYMENT STATUS-3RD MENTION
ER47705	DE1 EMPLOYMENT STATUS-1ST MENTION
ER47706	DE1 EMPLOYMENT STATUS-2ND MENTION
ER47707	DE1 EMPLOYMENT STATUS-3RD MENTION
ER51809	K39 SPANISH DESCENT-WIFE
ER51810	K40 RACE OF WIFE-MENTION 1
ER51811	K40 RACE OF WIFE-MENTION 2
ER51812	K40 RACE OF WIFE-MENTION 3
ER51813	K40 RACE OF WIFE-MENTION 4
ER51903	L39 SPANISH DESCENT-HEAD
ER51904	L40 RACE OF HEAD-MENTION 1

ER51905	L40 RACE OF HEAD-MENTION 2	
ER51906	L40 RACE OF HEAD-MENTION 3	
ER51907	L40 RACE OF HEAD-MENTION 4	
ER52343	TOTAL FAMILY INCOME-2010	
ER52392	IMP WEALTH W/O EQUITY (WEALTH1) 11	
ER52393	ACC WEALTH W/O EQUITY (WEALTH1) 11	
ER52394	IMP WEALTH W/ EQUITY (WEALTH2) 11	
ER52395	ACC WEALTH W/ EQUITY (WEALTH2) 11	
ER52396	CENSUS NEEDS STANDARD-2010	
ER52405	COMPLETED ED-HD	
ER52406	COMPLETED ED-WF	
ER52409	COUPLE STATUS OF HEAD	
ER52427	HOUSEHOLD ID #	
PSID Individual Data by	y Years	
ER34101	2011 INTERVIEW NUMBER	
ER34102	SEQUENCE NUMBER	11
ER34103	RELATION TO HEAD	11
ER34104	AGE OF INDIVIDUAL	11
ER34105	MONTH INDIVIDUAL BORN	11
ER34106	YEAR INDIVIDUAL BORN	11
ER34119	YEARS COMPLETED EDUCATION	11
ER34151	RESULT OF CDS/TA IW ATTEMPT	11
ER34152	TYPE OF IND RECORD	11
ER34153	WHY NONRESPONSE	11

2013

## PS

D Main raminy baca	
ER53001	RELEASE NUMBER
ER53005	SPLITOFF INDICATOR
ER53007	FAMILY COMPOSITION CHANGE
ER53016	# IN FU
ER53017	AGE OF HEAD
ER53018	SEX OF HEAD
ER53019	AGE OF WIFE
ER53020	# CHILDREN IN FU
ER53023	HEAD MARITAL STATUS
ER53148	BC1 EMPLOYMENT STATUS-1ST MENTION
ER53149	BC1 EMPLOYMENT STATUS-2ND MENTION
ER53150	BC1 EMPLOYMENT STATUS-3RD MENTION
ER53411	DE1 EMPLOYMENT STATUS-1ST MENTION
ER53412	DE1 EMPLOYMENT STATUS-2ND MENTION
ER53413	DE1 EMPLOYMENT STATUS-3RD MENTION
ER57548	K39 SPANISH DESCENT-WIFE
ER57549	K40 RACE OF WIFE-MENTION 1
ER57550	K40 RACE OF WIFE-MENTION 2
ER57551	K40 RACE OF WIFE-MENTION 3
ER57552	K40 RACE OF WIFE-MENTION 4
ER57658	L39 SPANISH DESCENT-HEAD
ER57659	L40 RACE OF HEAD-MENTION 1
ER57660	L40 RACE OF HEAD-MENTION 2
ER57661	L40 RACE OF HEAD-MENTION 3
ER57662	L40 RACE OF HEAD-MENTION 4

ER58152	TOTAL FAMILY INCOME-2012	
ER58209	IMP WEALTH W/O EQUITY (WEALTH1) 2013	
ER58210	ACC WEALTH W/O EQUITY (WEALTH1) 2013	
ER58211	IMP WEALTH W/ EQUITY (WEALTH2) 2013	
ER58212	ACC WEALTH W/ EQUITY (WEALTH2) 2013	
ER58213	CENSUS NEEDS STANDARD-2012	
ER58223	COMPLETED ED-HD	
ER58224	COMPLETED ED-WF	
ER58227	COUPLE STATUS OF HEAD	
ER58245	HOUSEHOLD ID #	
PSID Individual Data by	y Years	
ER34201	2013 INTERVIEW NUMBER	
ER34202	SEQUENCE NUMBER	13
ER34203	RELATION TO HEAD	13
ER34204	AGE OF INDIVIDUAL	13
ER34205	MONTH INDIVIDUAL BORN	13
ER34206	YEAR INDIVIDUAL BORN	13
ER34230		
	YEARS COMPLETED EDUCATION	13
ER34258	YEARS COMPLETED EDUCATION RESULT OF TA IW ATTEMPT	13 13
ER34258 ER34261A		
	RESULT OF TA IW ATTEMPT	13
ER34261A	RESULT OF TA IW ATTEMPT WTR CDS 2014 IW CODED COMPLETE	13 13

2015

## PSID Main Family Data

ER60001	RELEASE NUMBER
ER60005	SPLITOFF INDICATOR
ER60007	FAMILY COMPOSITION CHANGE
ER60016	# IN FU
ER60017	AGE OF HEAD
ER60018	SEX OF HEAD
ER60019	AGE OF SPOUSE
ER60020	SEX OF SPOUSE
ER60021	# CHILDREN IN FU
ER60024	HEAD MARITAL STATUS
ER60163	BC1 EMPLOYMENT STATUS-1ST MENTION
ER60164	BC1 EMPLOYMENT STATUS-2ND MENTION
ER60165	BC1 EMPLOYMENT STATUS-3RD MENTION
ER60426	DE1 EMPLOYMENT STATUS-1ST MENTION
ER60427	DE1 EMPLOYMENT STATUS-2ND MENTION
ER60428	DE1 EMPLOYMENT STATUS-3RD MENTION
ER64670	K39 SPANISH DESCENT-SPOUSE
ER64671	K40 RACE OF SPOUSE-MENTION 1
ER64672	K40 RACE OF SPOUSE-MENTION 2
ER64673	K40 RACE OF SPOUSE-MENTION 3
ER64674	K40 RACE OF SPOUSE-MENTION 4
ER64809	L39 SPANISH DESCENT-HEAD
ER64810	L40 RACE OF HEAD-MENTION 1
ER64811	L40 RACE OF HEAD-MENTION 2
ER64812	L40 RACE OF HEAD-MENTION 3
ER64813	L40 RACE OF HEAD-MENTION 4
ER65349	TOTAL FAMILY INCOME-2014

ER65406	IMP WEALTH W/O EQUITY (WEALTH1) 2015	
ER65407	ACC WEALTH W/O EQUITY (WEALTH1) 2015	
ER65408	IMP WEALTH W/ EQUITY (WEALTH2) 2015	
ER65409	ACC WEALTH W/ EQUITY (WEALTH2) 2015	
ER65449	CENSUS NEEDS STANDARD-2014	
ER65459	COMPLETED ED-HD	
ER65460	COMPLETED ED-SP	
ER65463	COUPLE STATUS OF HEAD	
ER65481	HOUSEHOLD ID #	
PSID Individual Data b	y Years	
ER34301	2015 INTERVIEW NUMBER	
ER34302	SEQUENCE NUMBER	15
ER34303	RELATION TO HEAD	15
ER34305	AGE OF INDIVIDUAL	15
ER34306	MONTH INDIVIDUAL BORN	15
ER34307	YEAR INDIVIDUAL BORN	15
ER34349	YEARS COMPLETED EDUCATION	15
ER34408	RESULT OF TA IW ATTEMPT	15
ER34411	TYPE OF IND RECORD	15
ER34412	WHY NONRESPONSE	15
PSID Main Family Data		
PSID Main Family Data ER66001	RELEASE NUMBER	
-	RELEASE NUMBER SPLITOFF INDICATOR	
ER66001		
ER66001 ER66005	SPLITOFF INDICATOR	
ER66001 ER66005 ER66007	SPLITOFF INDICATOR FAMILY COMPOSITION CHANGE	
ER66001 ER66005 ER66007 ER66016	SPLITOFF INDICATOR FAMILY COMPOSITION CHANGE # IN FU	
ER66001 ER66005 ER66007 ER66016 ER66017	SPLITOFF INDICATOR FAMILY COMPOSITION CHANGE # IN FU AGE OF REFERENCE PERSON	
ER66001 ER66005 ER66007 ER66016 ER66017 ER66018	SPLITOFF INDICATOR FAMILY COMPOSITION CHANGE # IN FU AGE OF REFERENCE PERSON SEX OF REFERENCE PERSON	
ER66001 ER66005 ER66007 ER66016 ER66017 ER66018 ER66019	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE	
ER66001 ER66005 ER66007 ER66016 ER66017 ER66018 ER66019	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE  SEX OF SPOUSE	
ER66001 ER66005 ER66007 ER66016 ER66017 ER66018 ER66019 ER66020	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE  SEX OF SPOUSE  # CHILDREN IN FU	
ER66001 ER66005 ER66007 ER66016 ER66017 ER66018 ER66019 ER66020 ER66021	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE  SEX OF SPOUSE  # CHILDREN IN FU  REFERENCE PERSON MARITAL STATUS	
ER66001 ER66005 ER66007 ER66016 ER66017 ER66018 ER66019 ER66020 ER66021 ER66024 ER66164	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE  SEX OF SPOUSE  # CHILDREN IN FU  REFERENCE PERSON MARITAL STATUS  BC1 EMPLOYMENT STATUS-1ST MENTION	
ER66001 ER66005 ER66007 ER66016 ER66017 ER66018 ER66019 ER66020 ER66021 ER66024 ER66164 ER66165	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE  SEX OF SPOUSE  # CHILDREN IN FU  REFERENCE PERSON MARITAL STATUS  BC1 EMPLOYMENT STATUS-1ST MENTION  BC1 EMPLOYMENT STATUS-2ND MENTION	
ER66001 ER66007 ER66016 ER66017 ER66018 ER66019 ER66020 ER66021 ER66024 ER66164 ER66165 ER66166	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE  SEX OF SPOUSE  # CHILDREN IN FU  REFERENCE PERSON MARITAL STATUS  BC1 EMPLOYMENT STATUS-1ST MENTION  BC1 EMPLOYMENT STATUS-2ND MENTION  BC1 EMPLOYMENT STATUS-3RD MENTION	
ER66001 ER66007 ER66016 ER66017 ER66018 ER66019 ER66020 ER66021 ER66024 ER66164 ER66165 ER66166	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE  SEX OF SPOUSE  # CHILDREN IN FU  REFERENCE PERSON MARITAL STATUS  BC1 EMPLOYMENT STATUS-1ST MENTION  BC1 EMPLOYMENT STATUS-3RD MENTION  DE1 EMPLOYMENT STATUS-1ST MENTION	
ER66001 ER66005 ER66007 ER66016 ER66017 ER66018 ER66019 ER66020 ER66021 ER66024 ER66164 ER66165 ER66166 ER66439 ER66440	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE  SEX OF SPOUSE  # CHILDREN IN FU  REFERENCE PERSON MARITAL STATUS  BC1 EMPLOYMENT STATUS-1ST MENTION  BC1 EMPLOYMENT STATUS-2ND MENTION  BC1 EMPLOYMENT STATUS-3RD MENTION  DE1 EMPLOYMENT STATUS-1ST MENTION  DE1 EMPLOYMENT STATUS-1ST MENTION  DE1 EMPLOYMENT STATUS-2ND MENTION	
ER66001 ER66007 ER66016 ER66017 ER66018 ER66019 ER66020 ER66021 ER66024 ER66164 ER66165 ER66166 ER66439 ER66440 ER66441	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE  SEX OF SPOUSE  # CHILDREN IN FU  REFERENCE PERSON MARITAL STATUS  BC1 EMPLOYMENT STATUS-1ST MENTION  BC1 EMPLOYMENT STATUS-2ND MENTION  BC1 EMPLOYMENT STATUS-3RD MENTION  DE1 EMPLOYMENT STATUS-1ST MENTION  DE1 EMPLOYMENT STATUS-1ST MENTION  DE1 EMPLOYMENT STATUS-2ND MENTION  DE1 EMPLOYMENT STATUS-2ND MENTION  DE1 EMPLOYMENT STATUS-3RD MENTION	
ER66001 ER66007 ER66016 ER66017 ER66018 ER66019 ER66020 ER66021 ER66024 ER66164 ER66165 ER66166 ER66440 ER66440 ER66441 ER70743	SPLITOFF INDICATOR  FAMILY COMPOSITION CHANGE  # IN FU  AGE OF REFERENCE PERSON  SEX OF REFERENCE PERSON  AGE OF SPOUSE  SEX OF SPOUSE  # CHILDREN IN FU  REFERENCE PERSON MARITAL STATUS  BC1 EMPLOYMENT STATUS-1ST MENTION  BC1 EMPLOYMENT STATUS-2ND MENTION  BC1 EMPLOYMENT STATUS-1ST MENTION  DE1 EMPLOYMENT STATUS-1ST MENTION  DE1 EMPLOYMENT STATUS-1ST MENTION  DE1 EMPLOYMENT STATUS-1ST MENTION  DE1 EMPLOYMENT STATUS-2ND MENTION  DE1 EMPLOYMENT STATUS-3RD MENTION  DE1 EMPLOYMENT STATUS-3RD MENTION  DE1 EMPLOYMENT STATUS-3RD MENTION  K39 SPANISH DESCENT-SPOUSE	

K40 RACE OF SPOUSE-MENTION 4

L40 RACE OF REFERENCE PERSON-MENTION 1 L40 RACE OF REFERENCE PERSON-MENTION 2

L40 RACE OF REFERENCE PERSON-MENTION 3

L40 RACE OF REFERENCE PERSON-MENTION 4

IMP WEALTH W/O EQUITY (WEALTH1) 2017

ACC WEALTH W/O EQUITY (WEALTH1) 2017

L39 SPANISH DESCENT-RP

TOTAL FAMILY INCOME-2016

2017

ER70747

ER70881

ER70882

ER70883 ER70884

ER70885

ER71426

ER71483 ER71484

ER71485	IMP WEALTH W/ EQUITY (WEALTH2) 2017
ER71486	ACC WEALTH W/ EQUITY (WEALTH2) 2017
ER71528	CENSUS NEEDS STANDARD-2016
ER71538	COMPLETED ED-RP
ER71539	COMPLETED ED-SP
ER71542	COUPLE STATUS OF REF PERSON
ER71560	HOUSEHOLD ID #
SID Individual Data by	Years
ER34501	2017 INTERVIEW NUMBER

## PSII

ER34501	2017 INTERVIEW NUMBER	
ER34502	SEQUENCE NUMBER	17
ER34503	RELATION TO REFERENCE PERSON	17
ER34504	AGE OF INDIVIDUAL	17
ER34505	MONTH INDIVIDUAL BORN	17
ER34506	YEAR INDIVIDUAL BORN	17
ER34548	YEARS COMPLETED EDUCATION	17
ER34647	RESULT OF TA IW ATTEMPT	17
ER34648	TYPE OF IND RECORD	17
ER34649	WHY NONRESPONSE	17

#### ER30000 "RELEASE NUMBER

Release Number

For Release 2 we have updated Relation to Head/Reference Person and Marital indicators for several waves for a small fraction of individuals.

For Release 3 the CORE/IMM INDIVIDUAL CROSS-SECTION WT (ER34651) has been updated for all individuals in 2017 including the Immigrant 2017 sample. Additionally we have updated the Family History Summary Variables based on our most recent releases of the Marriage History, Birth History and Parent Identification Files.

For Release 4, we have updated information for the Immigrant 17 cohort for Sampling Error Stratum (ER31996) and Sampling Error Cluster (ER31997).

#### Codes

- 1 Release number 1, February 2019
- 2 Release number 2, May 2019
- 3 Release number 3, August 2019
- 4 Release number 4, February 2020

#### ER30001 "1968 INTERVIEW NUMBER

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, and 2017 respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

#### Non-comparability Notes

I-k

#### Codes

- 1 2,930 Member of, or moved into, a family from the 1968 SRC cross-section sample
- 3,001 3,511 Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
- 4,001 4,462 Member of, or moved into, a family from the Immigrant sample added in 2017. Values of 4001-4462 indicate families first interviewed in 2017.
- 5,001 6,872 Member of, or moved into, a family from the 1968 Census sample
- 7,001 9,308 Member of, or moved into, a family from the Latino sample added in 1990 and 1992.

  Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

#### ER30002 "PERSON NUMBER

68"

Person Number

- 1 19 Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) or 2017 interview
  - 20 Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 or 2017 Head living in an institution at the time of the 1997/1999 or 2017 interview
- 21 26 Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) or 2017 Head who were under 25 and living in institutions at the time of the 1997 (or 1999) or 2017 interview

- 30 169 Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) or 2017 interview and who have at least one sample parent; these persons are sample members
- 170 226 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.
  - 227 Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. Spouse of an Immigrant sample 2017 Reference Person who moved out in the year preceding the 2017 interview. These individuals are nonsample.
  - 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head in the year prior to the 1990 (or 1992) interview; spouse of an Immmigrant sample 1997 (or 1999) Head in the year prior to the 1997 (or 1999) interview; spouse of an Immmigrant sample 2017 Reference Person in the year prior to the 2017 interview. These individuals are nonsample.
- 229 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

#### ER31996 "SAMPLING ERROR STRATUM

Sampling Error Stratum

This is the stratum code required for complex variance estimation that takes the stratified multistage sample design into account through the Taylor Series Linearization or Repeated Replication (Jackknife or Balanced Repeated Replication) methods. This variable and ER31997 are needed to correctly compute variance estimates for all types of PSID analyses. See the PSID technical document "Sampling Error Estimation in Design-based Analysis of the PSID" on the PSID website for details.

#### Codes

- 1 32 Core sample stratum code
- 33 56 Latino sample stratum code
- 57 87 Immigrant 97/99 sample stratum code
- 88 94 Immigrant 17 sample stratum code

#### ER31997 "SAMPLING ERROR CLUSTER

Sampling Error Cluster

This variable defines pairs of units within each stratum (ER31996), and is needed for computing sampling errors using the Taylor Series Linearization or Repeated Replication (Jackknife or Balanced Repeated Replication) methods. This variable should be used in conjunction with ER31996. See the PSID technical document "Sampling Error Estimation in Design-based Analysis of the PSID" on the PSID website for details.

- 1 Unit number 1
- 2 Unit number 2

#### ER32000 "SEX OF INDIVIDUAL

Sex of Individual

Codes

1 Male

2 Female

9 NA

## ER32003 "WTR ORIGINAL SAMPLE/BORN IN/MOVED IN '

Whether Individual Was Born or Moved into the Panel Subsequent to the First Year of Interviewing This variable is generated by selecting only those individuals whose person numbers are in the range 030-226, indicating birth or move in, or whose 1968 (for core--1968 ID number=0001-2930, 5001-6872), 1990 (for most Latinos--1968 ID number=7001-9043) or 1997/1999 for 97 Immigrants--1968 ID number=3001-3511 or 2017 for 17 Immigrants--1968 ID number=4001-4462) data values contain only zeroes because, although in the family in that year, they were inadvertently omitted from the family listing. Such individuals were assigned original sample person numbers (001-019). These individuals may have appeared in the panel at any time subsequent to the initial year of interviewing (1968/1990/1997/1999/2017). Individuals associated with Latino recontact families that were never interviewed until 1992 are included in code 4 below.

- 0 In 1968, this core individual was present or was a spouse who had died or moved out, and the data for 1968 are nonzero  $\,$
- 1 This core individual was born or moved into a panel family after 1968 and therefore has zero data for 1968; subsequent years' data may also contain zeroes.
- 2 This core individual was missed in error in 1968, although an original sample member; 1968 and possibly subsequent data contain zeroes.
- 3 In 1990, this Latino individual was present, or was a spouse who had died or moved out; the data for 1990 are nonzero.
- 4 This Latino individual was born or moved into a panel family after 1990 and therefore has zero data for 1990; subsequent years' data may also contain zeroes. Latino recontacts (ER30001=9044-9308) are included here.
- 5 This Latino individual was missed in error in 1990, although an original sample member; 1990 and possibly subsequent data contain zeroes.
- 6 In 1997/1999, this 97/99 Immigrant individual was present, or was a spouse who had died or moved out; the data for 1997/1999 are nonzero.
- 7 This 97/99 Immigrant individual was born or moved into a panel family after 1997/1999 and therefore has zero data for that wave; subsequent years' data may also contain zeroes.
- 8 This 97/99 Immigrant individual was missed in error in 1997/1999, although an original sample member; the initial, and possibly subsequent, wave of data contains zeroes.
- 9 In 2017, this 17 Immigrant individual was present, or was a spouse who had died or moved out; the data for 2017 are nonzero.
- 10 This 17 Immigrant individual was born or moved into a panel family after 2017 and therefore has zero data for that wave; subsequent years' data may also contain zeroes.
- 11 This 17 Immigrant individual was missed in error in 2017, although an original sample member; the initial, and possibly subsequent, wave of data contains zeroes.
- 12 This individual was in an institution in 1968 if core, in 1990 if Latino, in 1997/1999 if 97/99 Immigrant, or 2017 if 17 Immigrant, (ER30002=020-029)

#### ER32004 "WTR EVER MOVED OUT OF FU OR DIED

Whether Individual Moved Out of a Responding Panel Family or Institution or is Deceased

This variable is generated by selecting individuals whose values for the Reason for Non-Response variables have ever been 41, including those with Sequence Numbers in the range 81-89 (mover-out deceased). Also included are those who moved out of a responding family or institution but did not join another in that same wave (mover-out non-response). Additionally, because Person Number (ER30002) was a proxy for Sequence Number in the 1968 wave, those core sample spouses who moved out or died in the year prior to that interview, i.e., whose person numbers equal 227 or 228, are included. Note the separate codes 2 and 3 for the mover-out deceased versus other deceased persons, respectively.

If any movers-out had income during the year preceding their move, this income is included in the family-level data of the family whence they departed for the portion of the year that they were resident in that family.

#### Codes

- O This individual has never moved out of a responding family or institution and has never been marked as deceased
- 1 This individual moved out of a responding main family or institution, was not included in another responding family in that wave, and has never been marked as deceased.
- 2 This individual died while connected with a responding main family.
- 3 This individual died but not while connected to a responding main family.

#### ER32006 "WHETHER SAMPLE OR NONSAMPLE

Whether Individual Is Sample

This variable not only indicates persons who were sample members but also flags nonsample members who were designated as followable. Thus far in PSID history, two such nonsample groups exist: nonsample elderly individuals, followed from 1990 through 1995, and nonsample parents of sample children if the children were under age 18, followed from 1994 through 2003.

Initially, the nonsample elderly have person numbers of 170 and higher and were aged 64 or older at the time of the 1989 interview and expected to be at least age 65 by the time of the 1990 interview. In each subsequent wave through 1995, a nonsample individual who was expected to be at least 65 years old by the time of the next interview was added to the group. Refer to Section I, Part 1, of the Guides to the 1990 and subsequent codebooks for further details.

Nonsample parents also have person numbers of 170 or greater. Initially, all such parents were designated in advance of the 1994 interview if any of their sample children were under age 18. These parents were followed until the youngest sample child reached age 25. As births of new sample members occurred from 1994 through 2003, their nonsample parent was made followable.

Beginning in 1994, children who were born since the initial interview for the sample to which they belonged and who carried the "PSID gene", that is, who had at least one sample parent but who did not move into a responding PSID family at birth, were designated moved-in sample members. Such children were assigned person numbers of 170 and higher but have individual weights for years when they are present in the PSID and otherwise fall under all PSID rules for sample members.

- 0 This individual is nonsample and not part of the elderly group (ER30002=170-229 and ER30609<64 and ER30645<64 and ER30692<64 and ER30736<64 and ER30809<64 and ER33104<64)
- 1 This individual is original sample (ER30002=001-026)
- 2 This individual is born-in sample (ER30002=030-169)
- 3 This individual is moved-in sample
- 4 This individual was a followable nonsample parent
- 5 This individual is nonsample elderly (ER30002=170-229 and ER30609=64-120 or ER30645=64-120 or ER30692=64-120 or ER30736=64-120 or ER30809=64-120 or ER33104=64-120)

#### ER32007 "YEAR OF MOST RECENT NONRESPONSE

Most Recent Year of Nonresponse, Including Institutionalized Individuals

The most recent year of nonresponse is coded here. All individuals who are currently nonresponse have code values of 2017 here. Individuals who became nonresponse in 1972, for example, but returned to a responding FU in, say, 1990, have values of 1990 for this variable and values of 1972 for ER32008. The term "nonresponse" here includes those individuals who have moved to institutions, are not followed for interview, but who are tracked until the time when they set up their own households.

Note that values for main Latino sample individuals (ER30001=7001-9043) are only calculated for years when the Latino sample was active, that is, 1990 through 1995. Nonresponse individuals from the Latino recontact sample (ER30001=9044-9308) can have values in the range 1992-1995.

Similarly, values for 97 Immigrant sample individuals begin with 1997. Those from the 1999 sample addition (ER30001=3442-3511) begin at 1999.

Values for the 17 Immigrant sample (ER30001=4001-4462) individuals begin with 2017.

- 0 Core sample (ER30001=1-2930, 5001-6872) and was never nonresponse
- 1 Latino sample from 1990 (ER30001=7001-9043) and was never nonresponse
- 2 Latino sample from 1992 (ER30001=9044-9308) and was never nonresponse
- 3 Immigrant sample from 1997 (ER30001=3001-3441) or 1999 (ER3442-3511) and was never nonresponse
- 4 Immigrant sample from 2017 (ER30001=4001-4462) and was never nonresponse
- 1,968 Was nonresponse most recently in 1968
- 1,969 Was nonresponse most recently in 1969
- 1,970 Was nonresponse most recently in 1970
- 1,971 Was nonresponse most recently in 1971
- 1,972 Was nonresponse most recently in 1972
- 1,973 Was nonresponse most recently in 1973
- 1,974 Was nonresponse most recently in 1974
- 1,975 Was nonresponse most recently in 1975
- 1,976 Was nonresponse most recently in 1976
- 1,977 Was nonresponse most recently in 1977
- 1,978 Was nonresponse most recently in 1978
- 1,979 Was nonresponse most recently in 1979
- 1,980 Was nonresponse most recently in 1980
- 1,981 Was nonresponse most recently in 1981
- 1,982 Was nonresponse most recently in 1982
- 1,983 Was nonresponse most recently in 1983
- 1,984 Was nonresponse most recently in 1984
- 1,985 Was nonresponse most recently in 1985
- 1,986 Was nonresponse most recently in 1986
- 1,987 Was nonresponse most recently in 1987
- 1,988 Was nonresponse most recently in 1988
- 1,989 Was nonresponse most recently in 1989
- 1,990 Was nonresponse most recently in 1990
- $1,991 \; \mathrm{Was}$  nonresponse most recently in 1991
- 1,992 Was nonresponse most recently in 1992 1,993 Was nonresponse most recently in 1993
- 1,994 Was nonresponse most recently in 1994
- 1,995 Was nonresponse most recently in 1995

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1,996 Was nonresponse most recently in 1996
1,997 Was nonresponse most recently in 1997
1,999 Was nonresponse most recently in 1999
2,001 Was nonresponse most recently in 2001
2,003 Was nonresponse most recently in 2003
2,005 Was nonresponse most recently in 2005
2,007 Was nonresponse most recently in 2007
2,009 Was nonresponse most recently in 2009
2,011 Was nonresponse most recently in 2011
2,013 Was nonresponse most recently in 2013
2,015 Was nonresponse most recently in 2015
2,017 Was nonresponse most recently in 2015
```

#### ER32015 "MARITAL STATUS OF MOTHER AT BIRTH

Marital Status of Mother at Time of Individual's Birth

This variable was created from marriage and birth history information pertaining to this individual's mother and collected during waves 1985-2017. It was constructed by comparing the mother's marriage history dates with this individual's birth date as reported in the mother's birth history. For a detailed description of the types of people about whom birth history information was gathered and the handling of multiple reports, see the 1985-2017 Childbirth and Adoption History File Documentation, Section I.

#### Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced; marriage annulled
- 5 Separated
- 7 Other
- 8 NA; DK
- 9 No information was gathered in 1983-1984 or 1985-2017 about identity of mother (ER32009=0 or ER32010=999); values for ER32009-ER32010 obtained only from 1983 and 1984 coding (ER32009=>0 and ER32011=0)

## V10001 "RELEASE NUMBER

Release Number

Study Number 701 (Wave 17)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

#### Codes

2 Release number 2 - May 2008

3 Release number 3 - December 2013

#### V10007 "SPLITOFF INDICATOR 1984

Splitoff Indicator: Color of Coversheet

Codes

0 Blue (Main Family)
1 Yellow (Splitoff)

#### V10010 "FAM COMP CHANGE-1984

Family Composition Change between 1983 and 1984 Codes 2 through 8 take priority over codes 0 and 1.

### Codes

O No change; no movers-in or movers-out of the family

- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1983 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "Wife"
- 3 Wife/"Wife" from 1983 is now Head
- 4 1983 female Head got married--husband (usually a nonsample member) is now Head -- Used also when cohabiting, nonrelative male becomes Head
- 5 Some sample member other than 1983 Head or Wife/ "Wife" has become Head of this FU (Used primarily for male and unmarried female splitoffs)
- 6 Some female other than 1983 Head got married and her husband (nonsample member) is now Head (Used primarily for married female splitoffs)
- 7 Female Head in 1983 with husband in institution--husband in FU in 1984 and is now Head
- 8 Other (used for recombined families--these are usually 1968 Heads and Wives who have parted for a year or more, been interviewed separately, and who have reconciled at some time since the 1983 interview but prior to the 1984 interview

#### V10418 "# IN FU

"

Number of Persons in FU at the Time of the 1984 Interview

This variable is identical to V10222. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

#### Codes

1 - 20 Actual number of people

#### V10419 "AGE OF 1984 HEAD

11

Age of 1984 Head

This variable represents the actual age of the 1984 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

#### Codes

17 - 97 Actual age

98 98 years of age or older

99 NA

#### V10420 "SEX OF 1984 HEAD

Sex of 1984 Head

## Codes

1 Male

2 Female

## V10421 "AGE OF 1984 WIFE

"

Age of 1984 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). The range of allowed values is 14 through 98, although wives/"wives" aged 14-16 are rare.

#### Codes

0 No Wife/"Wife" in FU: Head is female (V10420=2) or single male

14 - 97 Actual age

98 98 years of age or older

99 NA

#### V10422 "# CHILDREN IN FU

Number of Persons in FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

#### Codes

- 0 None
- 1 One child
- 2 Two children
- 3 Three children
- 4 Four children
- 5 Five children
- 6 Six children
- o oin chillaren
- 7 Seven children
- 8 Eight children

#### V10426 "A3 MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or single?

#### Codes

- 1 Married
- 2 Single
- 3 Widowed
- 4 Divorced
- 5 Separated
- 9 NA; DK

#### V10453 "C1 EMPLOYMENT STATUS-HD

C1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

In certain rare cases, for example, those on "workfare" or in prison and not working (V10453=8 and V10454=5 or V10455=5), either Section D or E was asked depending on how the Head viewed his/her particular situation.

## Codes

- 1 Working now
- 2 Only temporarily laid off
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail

## V10671 "F2 EMPLOYMENT STAT-WF

F2. We would like to know about what your (Wife/friend) does--is she working now, looking for work, retired, keeping house, a student, or what?

In certain rare cases, for example, those on "workfare" and not working (V10671=8 and V10672=5 or V10673=5), either Section F or G was asked depending on how the Wife/"Wife" viewed her particular situation.

- 1 Working now
- 2 Only temporarily laid off
- 3 Looking for work, unemployed

- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"
- 0 Inap.: no Wife/"Wife" in FU (V10670=2 or 3)

#### V10955 "L2 EDUCATION-WF

- 11

L2. How many grades of school did your (Wife/friend) finish?

V10955-V10965 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V10954), these variables have been carried forward from the previous year's data with no updating or other changes.

#### Non-comparability Notes

F-jj

#### Codes

- 1 One
- 2 Two
- 3 Three
- 4 Four
- 5 Five
- 6 Six
- 7 Seven
- 8 Eight
- 9 Nine
- 10 Ten
- 10 Tell
- 11 Eleven
  12 Twelve; GED
- 13 First year of college
- 14 Second year of college, with or without Associate's degree
- 15 Third year of college
- 16 Fourth year of college; college graduate
- 17 At least some postgraduate work
- 99 NA; DK
- 0 Inap.: none; no Wife/"Wife" in FU (V10421=00)

## V10996 "M28 EDUCATION-HD

,

M28. How many grades of school did you (HEAD) finish?

V10967-V11005 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other changes.

## Non-comparability Notes

F-jj

- 0 None
- 1 One
- 2 Two
- 3 Three
- 4 Four
- 5 Five

- 6 Six
- 7 Seven
- 8 Eight
- 9 Nine
- 10 Ten
- 11 Eleven
- 12 Twelve; GED
- 13 First year of college
- 14 Second year of college, with or without Associate's degree
- 15 Third year of college
- 16 Fourth year of college; college graduate
- 17 At least some postgraduate work
- 99 NA; DK

#### V11022 "TOT FAM MONEY Y 83

Total 1983 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V10277 Taxable Income of Head and Wife/"Wife"

V10305 Total Transfers of Head and Wife/"Wife"

V10382 Taxable Income of Others V10396 Total Transfers of Others

#### Codes

1 One dollar or less, including zero and negative amounts

2 - 999,998 Actual amount

999,999 \$999,999 or more

#### V11042 "EDUCATION 1984 HEAD

1984 Head's Completed Education Level

This variable is comparable to those of early waves of data collection; since 1975, variables comparable to V10996-V11003 have been coded as well. Note that this variable is calculated from those series of questions asked only when the FU acquires a new Head, and therefore may not take account of recent educational attainments.

11

#### Non-comparability Notes

F-jj F-m

- O Cannot read or write, or has trouble reading or writing: V10999 equals 1
- 1 0-5 grades: V10996 equals 00-05 but V10999 does not equal 1
- 2 6-8 grades; "grade school": V10996 equals 06-08
- 3 9-11 grades: V10996 equals 09-11
- 4 12 grades and no further training; "high school": V10996 equals 12 but V11000 does not equal 1
- 5 12 grades plus nonacademic training: V10996 equals 12 and V11000 equals 1
- 6 College but no degree: V10996 equals 13-15 or V10996 equals 16-17 but V11002 does not equal 1
- 7 College BA but no advanced degree: V10996 equals 16-17 and V11002 equals 1 but V11003 does not equal 1
- 8 College and advanced or professional degree: V10996 equals 16-17 and V11003 equals 1
- 9 NA; DK: V10996 equals 99

#### V11043 "EDUCATION 1984 WIFE

1984 Wife's/"Wife's" Completed Education Level

This variable is comparable to those of early waves of data collection; since 1975, variables comparable to V10955-V10959 have been coded as well. Note that this variable is calculated from those series of questions asked only when the FU acquires a new Wife, and therefore may not take account of recent educational attainments.

#### Non-comparability Notes

F-jj F-m

#### Codes

- 1 0-5 grades: V10955 equals 00-05
- 2 6-8 grades; "grade school": V10955 equals 06-08
- 3 9-11 grades: V10955 equals 09-11
- 4 12 grades; "high school": V10955 equals 12 but V10956 does not equal 1
- 5 12 grades plus nonacademic training: V10955 equals 12 and V10956 equals 1
- 6 College but no degree: V10955 equals 13-15 or V10955 equals 16-17 but V10958 does not equal 1  $\,$
- 7 College BA but no advanced degree: V10955 equals 16-17 and V10958 equals 1 but V10959 does not equal 1
- 8 College and advanced or professional degree: V10955 equals 16-17 and V10959 equals 1
- 9 NA; DK: V10955 equals 99
- O Inap.: no Wife/"Wife" in FU; V10421=00

#### V11055 "RACE (FROM 1972)

Race of 1984 Family

Since in 1984 most interviews were taken by telephone, this variable was copied from 1972 data; splitoffs' races were assumed to be the same as those of their main families.

#### Codes

- 1 White
- 2 Black
- 3 Spanish-American
- 7 Other
- 9 NA

#### V11067 "COUPLE STATUS OF HEAD

Head's Couple Status in the FU

- 1 Head with Wife (V30455=20) present in the FU
- 2 Head with "Wife" (V30455=22) present in the FU  $\,$
- 3 Head (Female) with Husband (V30455=90) present in the FU
- 4 Head with boyfriend or girlfriend (V30455=88) present in the FU
- 5 Head with no Wife, "Wife", Husband, or friend of opposite sex present in the FU

## V11080 "CENSUS NEEDS STANDARD-1983

Annual Needs Standard for the 1983 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/threshld/index.html. We have used the table entitled 'Poverty thresholds by Size of Family and Number of Children'

The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. Due to some of the limitations of our extant files, we were unable to generate the number of months for those individuals who moved out of multiple families in the same wave. Otherwise the calculation of needs is similar to that described in Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF.

#### Codes

4,775 - 21,864 Actual Census needs

# S116 "IMP WEALTH W/O EQUITY (WEALTH1) 84

This variable is constructed as sum of values of six asset types (S103, S105, S109, S111, S113, S115) net of debt value (S107).

#### Codes

-99,999,999 Balance of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative balance

O Does not own any asset, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance 999,999,999 Balance of \$999,999,999 or more

# S116A "ACC WEALTH W/O EQUITY (WEALTH1) 84 "

Accuracy code for imputation of 1984 wealth summary variables.

# Codes

0 Not Imputed

1 Imputed

# S117 "IMP WEALTH W/ EQUITY (WEALTH2) 84

This variable is constructed as sum of values of six asset types (S103, S105, S109, S111, S113, S115) net of debt value (S107) plus value of home equity.

# Codes

-99,999,999 Balance of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative balance

O Does not own any asset or home, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance 999,999,999 Balance of \$999,999,999 or more

# S117A "ACC WEALTH W/ EQUITY (WEALTH2) 84 "

Accuracy code for imputation of 1984 wealth summary variables.

### Codes

0 Not Imputed

1 Imputed

#### ER30429 "1984 INTERVIEW NUMBER

1984 Interview Number (1984 ID Number)

The values for this variable represent the 1984 ID number of the interview in which this individual was included in 1984.

### Non-comparability Notes

I-k

#### Codes

- 1 6,918 1984 family interview number
  - O Main family nonresponse by 1984 or mover-out nonresponse by 1983; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)

#### ER30430 "SEQUENCE NUMBER

84"

1984 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1984 interview.

#### Codes

- 1 20 Individuals in the family at the time of the 1984 interview
- 51 59 Individuals in institutions at the time of the 1984 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1983 and 1984 interviews
- 81 89 Individuals who were living in 1983 but died by the time of the 1984 interview
  - 0 Inap.: born or moved in after the 1984 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1984 or mover-out nonresponse by 1983 (ER30429=0)

# ER30431 "RELATIONSHIP TO HEAD

84"

1984 Relationship to Head

Note that these relationships are those to the 1983 Head for any individual whose 1984 sequence number (ER30430) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1983 Head is no longer present at the time of the 1984 interview, his or her relationship to Head is coded 10; the new 1984 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30430=01).

- 10 Head in 1984; 1983 Head who was mover-out nonresponse by the time of the 1984 interview
- 20 Legal Wife in 1984; 1983 Wife who was mover-out nonresponse by the time of the 1984 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1982 family, since consecutive interviews may be taken less or more than twelve months apart; 1983 "Wife" who was mover-out nonresponse by the time of the 1984 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)

- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1984 interview (ER30429>0 and ER30430=0); main family nonresponse by 1984 or mover-out nonresponse by 1983 (ER30429=0)

## ER30432 "AGE OF INDIVIDUAL

84"

Age at the Time of the 1984 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30459 for an age variable that is generated from birth date information. Consistency of ER30432 with ER30433-ER30434 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

#### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1984 interview (ER30429>0 and ER30430=0); main family nonresponse by 1984 or mover-out nonresponse by 1983 (ER30436=0)

# ER30433 "MONTH IND BORN

84"

Month of Birth

- 1 January
- 2 February
- 3 March
- 4 April

- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1984 interview (ER30429>0 and ER30430=0); main family nonresponse by 1984 or mover-out nonresponse by 1983 (ER30429=0)

#### ER30434 "YEAR IND BORN

84"

Year of Birth

#### Codes

1,865 - 1,984 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1984 interview (ER30429>0 and ER30430=0); main family nonresponse by 1984 or mover-out nonresponse by 1983 (ER30429=0)

# ER30443 "COMPLETED EDUC

84"

K81. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1984 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work. This variable contains values for 1984 Heads (from 1984 V10996) and Wives/"Wives" (from 1984 V10955), although information about completed education is not asked annually for them as it is for other family unit members. See family-level V11068 and V11069 for recency of Heads' and Wives'/"Wives'" data respectively.

## Codes

- 1 17 Highest grade or year of school completed
  - 99 NA; DK
  - O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1984 interview (ER30429>0 and ER30430=0); main family nonresponse by 1984 or mover-out nonresponse by 1983 (ER30429=0); in an institution in both 1983 and 1984 (ER30430=51-59 and ER30436=0); not a person aged 16 or older (ER30432=001-015)

# ER30460 "TYPE OF IND RECORD

84"

Type of Individual Data Record in 1984

All individuals who became main family nonresponse in 1984 have 1984 ID numbers equal to 0000 and zero data values for 1984, but have nonzero data values for their 1983 records. Mover-out nonresponse individuals for 1984 have nonzero data for 1984 just as response individuals do; however, the movers-out have 1984 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse.

- 1 This sample member was 18 years old or older at the time of main family nonresponse and had been in the FU in 1983.
- 2 This sample member was less than 18 at the time of main family nonresponse and had been in the FU in 1983.
- 3 This nonsample individual had been in the 1983 FU, and this FU became nonresponse in 1984.
- 4 This sample member had been in an institution in 1983 but his or her main family became nonresponse in 1984.

- 5 This sample member, although connected with a 1984 response family, was in an institution at the time of the 1984 interview.
- 6 This sample individual was 18 years old or older and moved out or died between the 1983 and 1984 interviews.
- $7 \, \mathrm{This}$  sample member was less than  $18 \, \mathrm{and}$  moved out or died between the  $1983 \, \mathrm{and}$   $1984 \, \mathrm{interviews}$ .
- 8 This nonsample individual moved out or died between the 1983 and 1984 interviews.
- 9 This individual had not been born or moved in by the time of the 1984 interview; individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 10 This individual had become nonresponse by the time of the 1983 interview.
- 99 NA; DK
- 0 Inap.: in a panel family in 1984 (ER30430=1-20).

#### ER30461 "WHY NONRESPONSE

84"

Reason for NonFU Membership in 1984

Individuals ineligible for the interview consist of those who were too young (under 18 years old) or who are not sample members.

- 1 Wave refusal by all eligible/available FU members.
- 2 No-one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible for the interview and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible for the interview and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1983 and 1984 interviews.
- 42 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, died.

- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 59 Other office error
- 91 This sample individual moved out of the 1984 main family and was eligible for interviewing but the reason for nonresponse is NA.
- 92 Individual moved out of the 1984 main family and was not eligible for interviewing because he/she was either nonsample or too young.
- 93 The Head or Wife of this FU, whichever is sample, united with another FU; this individual was not eligible for the interview and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1984 interview (ER30429>0 and ER30430=0); individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 98 This individual became main family or mover-out nonresponse by 1983 (ER30399=0 and ER30429=0 or ER30399>0 and ER30400=71-89 and ER30429=0)
- 99 NA; DK
- 0 Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308);
  in a panel family in 1984 (ER30430=1-20)

## V11101 "RELEASE NUMBER

Release Number

Study Number 713 (Wave 18)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

#### Codes

2 Release number 2 - May 2008

3 Release number 3 - December 2013

## V11107 "SPLITOFF INDICATOR 85

Splitoff Indicator: Color of Coversheet

Codes

0 Lavender (Main Family)

1 Grey (Splitoff)

# V11112 "FAM COMP CHANGE 85

Family Composition Change between 1984 and 1985 Codes 2 through 8 take priority over codes 0 and 1.

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1984 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "Wife"
- 3 Wife/"Wife" from 1984 is now Head
- 4 1984 female Head got married--husband (usually a nonsample member) is now Head--Used also when cohabiting, nonrelative male becomes Head
- 5 Some sample member other than 1984 Head or Wife/ "Wife" has become Head of this FU (Used primarily for male and unmarried female splitoffs)
- 6 Some female other than 1984 Head got married and her husband (nonsample member) is now Head (Used primarily for married female splitoffs)

- 7 Female Head in 1984 with husband in institution--husband in FU in 1985 and is now Head
- 8 Other (used for recombined families) -- these are usually 1968 Heads and Wives who have parted for a year or more, been interviewed separately, and who have reconciled at some time since the 1984 interview but prior to the 1985 interview

# V11605 "# IN FU

- 11

Number of Persons in FU at the Time of the 1985 Interview

This variable is identical to V11364. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

#### Codes

1 - 20 Actual number of people

#### V11606 "AGE OF 1985 HEAD

- 11

Age of 1985 Head

This variable represents the actual age of the 1985 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

#### Codes

16 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

# V11607 "SEX OF 1985 HEAD

Sex of 1985 Head

### Codes

1 Male

2 Female

## V11608 "AGE OF 1985 WIFE

"

Age of 1985 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). The range of allowed values is 14 through 98, although wives/"wives" aged 14-16 are rare.

#### Codes

17 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

O Inap.: no Wife/"Wife" in FU: Head is female (V11607=2) or single male

# V11609 "# CHILDREN IN FU

•

Number of Persons in FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife"

# Codes

0 None

1 One person

2 Two people

3 Three people

4 Four people

5 Five people

6 Six people

- 7 Seven people
- 8 Eight people

#### V11612 "A3 MARITAL STATUS

"

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

#### Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 9 NA; DK

#### V11637 "B1 EMPLMT STATUS-HEAD

.

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail

# V11937 "G31 SPANISH DESCENT-HEAD

G31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

# Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than 1 mention
- 7 Other Spanish
- 9 NA; DK
- 0 Inap.: is not Spanish/Hispanic

# V11938 "G32 RACE OF HEAD (1 MEN)

HEAD (I MEN)

G32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

# Non-comparability Notes

F-q

- 1 White
- 2 Black

- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than 2 mentions
- 9 NA; DK
- O Inap.: no second mention

## V11939 "G32 RACE OF HEAD (2 MEN)

G32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

# Non-comparability Notes

F-q

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than 2 mentions
- 9 NA; DK
- O Inap.: no second mention

#### V12000 "J1F EMPLMT STATUS-WIFE

Jlf. We would like to know about what you do--are you (WIFE/"WIFE") working now, looking for work, retired, keeping house, a student, or what?

# Non-comparability Notes

F-pp

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 9 Wife/"Wife" refused
- 0 Inap.: no Wife/"Wife" in FU (V11999=2 or 3)

# V12292 "N31 SPANISH DESCENT-WIFE

N31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

# Non-comparability Notes

F-pp

- 1 Mexican
- 2 Mexican American
- 3 Chicano

- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than 1 mention
- 7 Other Spanish
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; Head is male, no Wife/"Wife" in FU now (V11999=2); Head is female (V12261=2)

#### V12293 "N32 RACE OF WIFE (1 MEN)

N32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

## Non-comparability Notes

F-pp F-q

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than 2 mentions
- 9 NA; DK
- O Inap.: Head is male, no Wife/"Wife" in FU now (V11999=2); Head is female (V12261=2)

#### V12294 "N32 RACE OF WIFE (2 MEN)

N32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

# Non-comparability Notes

F-pp F-q

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than 2 mentions
- 9 NA; DK
- O Inap.: no second mention; Head is male, no Wife/ "Wife" in FU now (V11999=2); Head is female (V12261=2)

#### "TOT FAM MONEY Y 84 V12371

Total 1984 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio.

The values represent the summation of the following variables:

- V11419 Taxable Income of Head and Wife/"Wife"
- V11461 Total Transfers of Head and Wife/"Wife"
- V11561 Taxable Prorated Income of Others V11577 Total Prorated Transfers of Others

#### Codes

1 One dollar or less, including zero and negative amounts

2 - 999,998 Actual amount 999,999 \$999,999 or more

#### V12400 "EDUCATION 1985 HEAD

1985 Head's Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V11945-V11980 have been coded as well. Additionally, this variable is not strictly comparable to similar variables in 1975-1984; the question regarding difficulty in reading or writing was omitted for 1985.

#### Non-comparability Notes

F-m

#### Codes

- 1 0-5 grades: V11945 equals 2 or 3 and V11948 or V11953 equals 01-05 and V11964 equals 5  $\,$
- 2 6-8 grades; "grade school": V11945 equals 2 or 3 and V11948 or V11953 equals 06-08, and V11964 equals 5  $\,$
- 3 9-11 grades: V11945 equals 2 or 3 and V11948 or V11953 equals 09-11, and V11964 equals 5
- 4 12 grades and no further training; "high school": V11945 equals 1, V11956 equals 5, and V11964=5
- $5\ 12$  grades plus nonacademic training: V11945 and V11964 equals 1
- 6 College but no degree: V11956 equals 1 and V11959 equals 1-5, and V11961 does not equal 02-06
- 7 College BA but no advanced degree: V11959 equals 4 or 5 and V11961 equals 02
- 8 College and advanced or professional degree: V11959 equals 4 or 5 and V11961 equals 03--06
- 9 NA; DK: V11945, V11956 or V11959 equals 9; V11948 or V11953 equals 99

# V12401 "EDUCATION 1985 WIFE

1985 Wife's/"Wife's" Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V12300-V12335 have been coded as well.

### Non-comparability Notes

F-m

- 1 0-5 grades: V12300 equals 2 or 3 and V12303 or V12308 equals 01-05 and V12319 equals 5  $\,$
- 2 6-8 grades; "grade school": V12300 equals 2 or 3 and V12303 or V12308 equals 06-08, and V12319 equals 5
- 3 9-11 grades: V12300 equals 2 or 3 and V12303 or V12308 equals 09-11, and V12319 equals 5
- 4 12 grades and no further training; "high school": V12300 equals 1, V12311 equals 5, and V12319=5
- 5 12 grades plus nonacademic training: V12300 and V12319 equals 1  $\,$
- 6 College but no degree: V12311 equals 1 and V12314 equals 1-5, and V12316 does not equal 02-06
- 7 College BA but no advanced degree: V12314 equals 4 or 5 and V12316 equals 02
- 8 College and advanced or professional degree: V12314 equals 4 or 5 and V12316 equals 03--06
- 9 NA; DK: V12300, V12311 or V12314 equals 9; V12303 or V12308 equals 99
- 0 Inap.: no Wife/"Wife" in FU (V11608=00)

### V12428 "COUPLE STATUS OF HEAD

Head's Couple Status in the FU

Codes

- 1 Head with Wife (V30491=20) present in the FU
- 2 Head with "Wife" (V30491=22) present in the FU
- 3 Head (Female) with Husband (V30491=90) present in the FU
- 4 Head with boyfriend or girlfriend (V30491=88) present in the FU
- 5 Head with no Wife, "Wife" Husband, or friend of opposite sex present in the FU

#### V12443 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting one 1985 ID number (V11102), the lowest value, from among the 1985 ID numbers (V11102) of those families comprising each such household group. This value was used in these tape locations for all of the related households. Thus, if the user sorts the data on this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with other panel families were given their own values for V11102. Thus, the range of values is 0001-7032, but the series is not contiguous.

#### Codes

1 - 7,032 Actual 1985 interview number

#### V12447 "CENSUS NEEDS STANDARD-1984

\*\*\*

Annual Needs Standard for the 1984 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/threshld/index.html. We have used the table entitled 'Poverty thresholds by Size of Family and Number of Children'

The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. Due to some of the limitations of our extant files, we were unable to generate the number of months for those individuals who moved out of multiple families in the same wave. Otherwise the calculation of needs is similar to that described in Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF.

#### Codes

4,979 - 23,102 Actual Census needs

# ER30463 "1985 INTERVIEW NUMBER

,

1985 Interview Number (1985 ID Number)

The values for this variable represent the 1985 ID number of the interview in which this individual was included in 1985.

## Non-comparability Notes

I-k

# Codes

- 1 7,032 1985 family interview number
  - O Main family nonresponse by 1985 or mover-out nonresponse by 1984; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)

# ER30464 "SEQUENCE NUMBER

85"

1985 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1985 interview.

- 1 20 Individuals in the family at the time of the 1985 interview
- 51 59 Individuals in institutions at the time of the 1985 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1984 and 1985 interviews

- 81 89 Individuals who were living in 1984 but died by the time of the 1985 interview
  - 0 Inap.: born or moved in after the 1985 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1985 or mover-out nonresponse by 1984 (ER30463=0)

#### ER30465 "RELATIONSHIP TO HEAD

85"

1985 Relationship to Head

Note that these relationships are those to the 1984 Head for any individual whose 1985 sequence number (ER30464) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1984 Head is no longer present at the time of the 1985 interview, his or her relationship to Head is coded 10; the new 1985 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30464=01).

- 10 Head in 1985; 1984 Head who was mover-out nonresponse by the time of the 1985 interview
- 20 Legal Wife in 1985; 1984 Wife who was mover-out nonresponse by the time of the 1985 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1983 family, since consecutive interviews may be taken less or more than twelve months apart; 1984 "Wife" who was mover-out nonresponse by the time of the 1985 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)

- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1985 interview (ER30463>0 and ER30464=0); main family nonresponse by 1985 or mover-out nonresponse by 1984 (ER30463=0)

### ER30466 "AGE OF INDIVIDUAL

85"

Age at the Time of the 1985 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30494 for an age variable that is generated from birth date information. Consistency of ER30466 with ER30467-ER30468 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

#### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1985 interview (ER30463>0 and ER30464=0); main family nonresponse by 1985 or mover-out nonresponse by 1984 (ER30463=0)

#### ER30467 "MONTH IND BORN

85"

Month of Birth

Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1985 interview (ER30463>0 and ER30464=0); main family nonresponse by 1985 or mover-out nonresponse by 1984 (ER30463=0)

# ER30468 "YEAR IND BORN

85"

Year of Birth

# Codes

1,870 - 1,985 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1985 interview (ER30463>0 and ER30464=0); main family nonresponse by 1985 or mover-out nonresponse by 1984 (ER30463=0)

#### ER30478 "COMPLETED EDUCATION

85"

F90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1985 interview.

This variable contains values for 1985 Heads and Wives/"Wives" from 1985 family-level data. For 1985 Heads, these were computed as follows: if V11959 is greater than zero, then completed education equals 12 plus the value for V11959. For the remaining cases, a value of 1 at V11945 was converted to a value of 12. Otherwise, completed education equals V11948 plus V11953. Education was asked for all Heads in 1985. Wives/"Wives were treated similarly: if V12314 is greater than zero, then completed education equals 12 plus the value for V12314. For the remaining cases, a value of 1 at V12300 was converted to a value of 12. Otherwise, completed education equals V12303 plus V12308. Education was asked for all Wives/"Wives" in 1985.

#### Codes

1 - 17 Highest grade or year of school completed

99 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1985 interview (ER30463>0 and ER30464=0); main family nonresponse by 1985 or mover-out nonresponse by 1984 (ER30463=0); in an institution in both 1984 and 1985 (ER30464=51-59 and ER30470=0); not a person aged 16 or older (ER30466=001-015)

## ER30495 "TYPE OF IND RECORD

85"

Type of Individual Data Record in 1985

All individuals who became main family nonresponse in 1985 have 1985 ID numbers equal to 0000 and zero data values for 1985, but have nonzero data values for their 1984 records. Mover-out nonresponse individuals for 1985 have nonzero data for 1985 just as response individuals do; however, the movers-out have 1985 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse.

- 1 This sample member was 18 years old or older at the time of main family nonresponse and had been in the FU in 1984.
- 2 This sample member was less than 18 at the time of main family nonresponse and had been in the FU in 1984.
- 3 This nonsample individual had been in the 1984 FU, and this FU became nonresponse in 1985.
- 4 This sample member had been in an institution in 1984 but his or her main family became nonresponse in 1985.
- 5 This sample member, although connected with a 1985 response family, was in an institution at the time of the 1985 interview.
- 6 This sample individual was 18 years old or older and moved out or died between the 1984 and 1985 interviews.
- $7 \, \mathrm{This}$  sample member was less than  $18 \, \mathrm{and}$  moved out or died between the  $1984 \, \mathrm{and}$   $1985 \, \mathrm{interviews}$ .
- 8 This nonsample individual moved out or died between the 1984 and 1985 interviews.
- 9 This individual had not been born or moved in by the time of the 1985 interview; individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 10 This individual had become nonresponse by the time of the 1984 interview.
- 99 NA; DK
- 0 Inap.: in a panel family in 1985 (ER30464=1-20).

Reason for NonFU Membership in 1985

Individuals ineligible for the interview consist of those who were too young (under 18 years old) or who are not sample members.

- 1 Wave refusal by all eligible/available FU members.
- 2 No-one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible for the interview and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible for the interview and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1984 and 1985 interviews.
- 42 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 59 Other office error
- 91 This sample individual moved out of the 1985 main family and was eligible for interviewing but the reason for nonresponse is NA.
- 92 Individual moved out of the 1985 main family and was not eligible for interviewing because he/she was either nonsample or too young.
- 93 The Head or Wife of this FU, whichever is sample, united with another FU; this individual was not eligible for the interview and therefore became nonresponse.

- 97 This individual had not been born or moved in by the time of the 1985 interview (ER30463>0 and ER30464=0); individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 98 This individual became main family or mover-out nonresponse by 1984 (ER30429=0 and ER30463=0 or ER30429>0 and ER30430=71-89 and ER30463=0)
- 99 NA: DK
- O Inap.: in a panel family in 1985 (ER30464=1-20)

## V12501 "RELEASE NUMBER

- 11

Release Number

Study Number 698 (Wave 19)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

#### Codes

2 Release number 2 - May 2008

3 Release number 3 - December 2013

# V12507 "SPLITOFF INDICATOR 86

29

Splitoff Indicator: Color of Coversheet

Codes

0 Peach (Main Family)

1 Tan (Splitoff)

## V12510 "FAM COMP CHANGE 86

Family Composition Change between 1985 and 1986 Codes 2 through 8 take priority over codes 0 and 1.

# Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1985 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "Wife."
- 3 Wife/"Wife" from 1985 is now Head
- 4 1985 female Head got married--husband (usually a nonsample member) is now Head. Used also when cohabiting, nonrelative male becomes Head
- 5 Some sample member other than 1985 Head or Wife/ "Wife" has become Head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some female other than 1985 Head got married and her husband (nonsample member) is now Head. (Used primarily for married female splitoffs.)
- 7 Female Head in 1985 with husband in institution--husband in FU in 1986 and is now Head
- 8 Other (used for recombined families--these are usually 1968 Heads and Wives who have parted for a year or more, been interviewed separately, and who have reconciled at some time since the 1985 interview but prior to the 1986 interview

# V13010 "# IN FU

,

Number of Persons in FU at the Time of the 1986 Interview

This variable is identical to V12763. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

#### Codes

1 - 20 Actual number of people

# V13011 "AGE OF 1986 HEAD Age of 1986 Head This variable represents the actual age of the 1986 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head. Codes 17 - 97 Actual age 98 Ninety-eight years of age or older V13012 "SEX OF 1986 HEAD " Sex of 1986 Head Codes 1 Male 2 Female V13013 "AGE OF 1986 WIFE Age of 1986 Wife/"Wife" This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). The range of allowed values is 14 through 98, although wives/"wives" aged 14-16 are rare. Codes 16 - 97 Actual age 98 Ninety-eight years of age or older O Inap.: no Wife/"Wife" in FU: Head is female (V13012=2) or single male V13014 "# CHILDREN IN FU Number of Persons Now in the FU Under 18 Years of Age This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife." Codes 0 None 1 One 2 Two 3 Three 4 Four 5 Five 6 Six 7 Seven 8 Eight V13017 "A3 MARITAL STATUS Are you (HEAD) married, widowed, divorced, separated, or have you never been married? Codes 1 Married 2 Never married 3 Widowed

4 Divorced, annulled

5 Separated
9 NA; DK

#### V13046 "B1 EMPLMT STATUS-HEAD

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail

# V13225 "D1B EMPLMT STATUS-WIFE

Dlb. We would like to know about what your (Wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Wife/"Wife" in FU (V13224=2 or 3)

# V13499 "K18 SPANISH DESCENT WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (Wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

V13485-V13532 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13485-V13532 were asked of all Wives/"Wives" in 1985. Values for V13485-V13532 were brought forward from 1985, as indicated by V13669.

# Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; no Wife/"Wife" in FU (V13484=5)

#### V13500 "K19 RACE OF WIFE 1

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V13485-V13532 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13485-V13532 were asked of all Wives/"Wives" in 1985. Values for V13485-V13532 were brought forward from 1985, as indicated by V13669.

#### Non-comparability Notes

F-jj F-q

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 9 NA; DK
- 0 Inap.: no Wife/"Wife" in FU (V13484=5)

#### V13501 "K19 RACE OF WIFE 2

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

V13485-V13532 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13485-V13532 were asked of all Wives/"Wives" in 1985. Values for V13485-V13532 were brought forward from 1985, as indicated by V13669.

# Non-comparability Notes

F-jj F-q

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- O Inap.: no second mention; no Wife/"Wife" in FU (V13484=5)

# V13564 "L31 SPANISH DESCENT HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

V13534-V13606 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13551-V13606 were re-asked of all Heads in 1985. Values for V13534-V13550 were brought forward from 1985 or earlier years, as indicated by V13668.

# Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican

- 5 Cuban
- 6 Combination; more than 1 mention
- 7 Other Spanish
- 9 NA; DK
- 0 Inap.: is not Spanish/Hispanic

#### V13565 "L32 RACE OF HEAD 1

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V13534-V13606 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13551-V13606 were re-asked of all Heads in 1985. Values for V13534-V13550 were brought forward from 1985 or earlier years, as indicated by V13668.

#### Non-comparability Notes

F-jj F-q

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 9 NA; DK

## V13566 "L32 RACE OF HEAD 2

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

V13534-V13606 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13551-V13606 were re-asked of all Heads in 1985. Values for V13534-V13550 were brought forward from 1985 or earlier years, as indicated by V13668.

# Non-comparability Notes

F-jj F-q

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- 0 Inap.: no second mention

# V13623 "TOT FAM MONEY Y 85

Total 1985 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V12818 Taxable Income of Head and Wife/"Wife"

V12868 Total Transfers of Head and Wife/"Wife"

V12968 Taxable Prorated Income of Others

V12984 Total Prorated Transfers of Others

#### Codes

1 One dollar or less, including zero and negative amounts

2 - 9,999,998 Actual amount 9,999,999 \$9,999,999 or more

#### V13640 "EDUCATION 1986 HEAD

1986 Head's Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V13568-V13603 have been coded as well. Additionally, this variable is not strictly comparable to similar variables in 1975-1984; the question regarding difficulty in reading or writing was omitted from 1985 onward.

#### Non-comparability Notes

F-jj F-m

## Codes

- 1 0-5 grades: V13568 equals 2 or 3 and V13571 or V13576 equals 01-05 and V13568 equals 5
- 2 6-8 grades; "grade school": V13568 equals 2 or 3 and V13571 or V13576 equals 06-08, and V13587 equals 5
- 3 9-11 grades: V13568 equals 2 or 3 and V13571 or V13576 equals 09-11, and V13587 equals 5
- 4 12 grades and no further training; "high school": V13568 equals 1, V13579 equals 5, and V13587 equals 5
- 5 12 grades plus nonacademic training: V13568 and V13587 equal 1
- 6 College but no degree: V13579 equals 1 and V13582 equals 1-5, and V13584 does not equal 02--06
- 7 College BA but no advanced degree: V13582 equals 4 or 5 and V13584 equals 02
- 8 College and advanced or professional degree: V13582 equals 4 or 5 and V13584 equals 03--06
- 9 NA; DK: V13568, V13579 or V13582 equals 9; V13571 or V13576 equals 99

# V13641 "EDUCATION 1986 WIFE

1986 Wife's/"Wife's" Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V13503-V13529 have been coded as well.

## Non-comparability Notes

F-jj F-m

- 1 0-5 grades: V13503 equals 2 or 3 and V13505 or V13508 equals 01-05 and V13516 equals 5
- 2 6-8 grades; "grade school": V13503 equals 2 or 3 and V13505 or V13508 equals 06-08, and V13516 equals 5
- 3 9-11 grades: V13503 equals 2 or 3 and V13505 or V13508 equals 09-11, and V13516 equals 5  $\,$
- 4 12 grades and no further training; "high school": V13503 equals 1, V13510 equals 5, and V13516 equals 5
- 5 12 grades plus nonacademic training: V13503 and V13516 equal 1
- 6 College but no degree: V13510 equals 1 and V13512 equals 1-5, and V13514 does not equal 02-06
- 7 College BA but no advanced degree: V13512 equals 4 or 5 and V13514 equals 02
- 8 College and advanced or professional degree: V13512 equals 4 or 5 and V13514 equals 03-06
- 9 NA; DK: V13503, V13510 or V13512 equals 9; V13505 or V13508 equals 99
- 0 Inap.: no Wife/"Wife" in FU (V13013=00)

### V13667 "COUPLE STATUS OF HEAD

Head's Couple Status in the FU

Codes

- 1 Head with Wife (V30518=20) present in the FU
- 2 Head with "Wife" (V30518=22) present in the FU
- 3 Head (Female) with Husband (V30518=90) present in the FU
- 4 Head with first-year cohabiter (V30518=88) present in the FU
- 5 Head with no Wife, "Wife", Husband, or first-year cohabiter present in the FU

#### V13682 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting one 1986 ID number (V12502), the lowest value, from among the 1986 ID numbers (V12502) of those families comprising each such household group. This value was used in these tape locations for all of the related households. Thus, if the user sorts the data on this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with other panel families were given their own values for V12502. Thus, the range of values is 0001-7018, but the series is not contiguous.

Codes

1 - 7,018 Actual 1986 ID number

#### V13688 "CENSUS NEEDS STANDARD-1985

Annual Needs Standard for the 1985 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/threshld/index.html. We have used the table entitled 'Poverty thresholds by Size of Family and Number of Children'

The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. Due to some of the limitations of our extant files, we were unable to generate the number of months for those individuals who moved out of multiple families in the same wave. Otherwise the calculation of needs is similar to that described in Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF.

#### Codes

5,156 - 23,608 Actual Census needs

# ER30498 "1986 INTERVIEW NUMBER

1986 Interview Number (1986 ID Number)

The values for this variable represent the 1986 ID number of the interview in which this individual was included in 1986.

## Non-comparability Notes

I-k

#### Codes

- 1 7,018 1986 family interview number
  - O Main family nonresponse by 1986 or mover-out nonresponse by 1985; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)

# ER30499 "SEQUENCE NUMBER

86"

1986 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1986 interview.

- 1 20 Individuals in the family at the time of the 1986 interview
- 51 59 Individuals in institutions at the time of the 1986 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1985 and 1986 interviews

- 81 89 Individuals who were living in 1985 but died by the time of the 1986 interview
  - 0 Inap.: born or moved in after the 1986 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1986 or mover-out nonresponse by 1985 (ER30498=0)

#### ER30500 "RELATIONSHIP TO HEAD

86"

1986 Relationship to Head

Note that these relationships are those to the 1985 Head for any individual whose 1986 sequence number (ER30499) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1985 Head is no longer present at the time of the 1986 interview, his or her relationship to Head is coded 10; the new 1986 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30499=01).

- 10 Head in 1986; 1985 Head who was mover-out nonresponse by the time of the 1986 interview
- 20 Legal Wife in 1986; 1985 Wife who was mover-out nonresponse by the time of the 1986 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1985 family, since consecutive interviews may be taken less or more than twelve months apart; 1985 "Wife" who was mover-out nonresponse by the time of the 1986 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)

- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1986 interview (ER30498>0 and ER30499=0); main family nonresponse by 1986 or mover-out nonresponse by 1985 (ER30498=0)

## ER30501 "AGE OF INDIVIDUAL

86"

Age at the Time of the 1986 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30531 for an age variable that is generated from birth date information. Consistency of ER30501 with ER30502-ER30503 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

#### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1986 interview (ER30498>0 and ER30499=0); main family nonresponse by 1986 or mover-out nonresponse by 1985 (ER30498=0)

# ER30502 "MONTH IND BORN

86"

Month of Birth

### Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1986 interview (ER30498>0 and ER30499=0); main family nonresponse by 1986 or mover-out nonresponse by 1985 (ER30498=0)

# ER30503 "YEAR IND BORN

86"

Year of Birth

# Codes

1,873 - 1,986 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1986 interview (ER30498>0 and ER30499=0); main family nonresponse by 1986 or mover-out nonresponse by 1985 (ER30498=0)

#### ER30513 "COMPLETED EDUCATION

86"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1986 interview.

This variable contains values for 1986 Heads and Wives/"Wives" from 1986 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. For 1986 Heads, these were computed as follows: if V13582 is greater than zero, then completed education equals 12 plus the value for V13582. For the remaining cases, a value of 1 at V13568 was converted to a value of 12. Otherwise, completed education equals V13571 plus V13576. For the recency of the data, see family-level V13668. Wives/"Wives were treated similarly: if V13512 is greater than zero, then completed education equals 12 plus the value for V13512. For the remaining cases, a value of 1 at V13503 was converted to a value of 12. Otherwise, completed education equals V13505 plus V13508. For the recency of the data, see family-level V13669.

#### Codes

1 - 17 Highest grade or year of school completed

99 NA: DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1986 interview (ER30498>0 and ER30499=0); main family nonresponse by 1986 or mover-out nonresponse by 1985 (ER30498=0); in an institution in both 1985 and 1986 (ER30499=51-59 and ER30505=0); not a person aged 16 or older (ER30501=001-015)

## ER30532 "TYPE OF IND RECORD

86"

Type of Individual Data Record in 1986

All individuals who became main family nonresponse in 1986 have 1986 ID numbers equal to 0000 and zero data values for 1986, but have nonzero data values for their 1985 records. Mover-out nonresponse individuals for 1986 have nonzero data for 1986 just as response individuals do; however, the movers-out have 1986 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse.

- 1 This sample member was 18 years old or older at the time of main family nonresponse and had been in the FU in 1985.
- 2 This sample member was less than 18 at the time of main family nonresponse and had been in the FU in 1985.
- 3 This nonsample individual had been in the 1985 FU, and this FU became nonresponse in 1986.
- 4 This sample member had been in an institution in 1985 but his or her main family became nonresponse in 1986.
- 5 This sample member, although connected with a 1986 response family, was in an institution at the time of the 1986 interview.
- 6 This sample individual was 18 years old or older and moved out or died between the 1985 and 1986 interviews.
- $7\ \mathrm{This}$  sample member was less than  $18\ \mathrm{and}$  moved out or died between the  $1985\ \mathrm{and}$   $1986\ \mathrm{interviews}$  .
- 8 This nonsample individual moved out or died between the 1985 and 1986 interviews.
- 9 This individual had not been born or moved in by the time of the 1986 interview; individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 10 This individual had become nonresponse by the time of the 1985 interview.
- 99 NA: DK
- O Inap.: in a panel family in 1986 (ER30499=1-20).

#### ER30533 "WHY NONRESPONSE

Reason for NonFU Membership in 1986

Individuals ineligible for the interview consist of those who were too young (under 18 years old) or who are not sample members.

- 1 Wave refusal by all eligible/available FU members.
- 2 No-one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible for the interview and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible for the interview and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1985 and 1986 interviews.
- 42 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 59 Other office error
- 91 This sample individual moved out of the 1986 main family and was eligible for interviewing but the reason for nonresponse is NA.
- 92 Individual moved out of the 1986 main family and was not eligible for interviewing because he/she was either nonsample or too young.
- 93 The Head or Wife of this FU, whichever is sample, united with another FU; this individual was not eligible for the interview and therefore became nonresponse.

- 97 This individual had not been born or moved in by the time of the 1986 interview (ER30498>0 and ER30499=0); individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 98 This individual became main family or mover-out nonresponse by 1985 (ER30463=0 and ER30498=0 or ER30463>0 and ER30464=71-89 and ER30498=0)
- 99 NA: DK
- 0 Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); Inap.: in a panel family in 1986 (ER30499=1-20)

# V13701 "RELEASE NUMBER

13/01 "RELEASE NUMBER

Release Number

Study Number 714 (Wave 20)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

Codes

2 Release number 2 - May 2008

3 Release number 3 - December 2013

V13707 "SPLITOFF INDICATOR 87

Splitoff Indicator: Color of Coversheet

Codes

0 Yellow (Main Family)

1 Lime (Splitoff)

V13710 "FAM COMP CHANGE 87

Family Composition Change between 1986 and 1987 Waves Codes 2 through 8 take priority over codes 0 and 1.

# Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1986 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "Wife"
- 3 Wife/"Wife" from 1986 is now Head
- 4 1986 female Head got married--husband (usually a nonsample member) is now Head--Used also when cohabiting, nonrelative male becomes Head
- 5 Some sample member other than 1986 Head or Wife/ "Wife" has become Head of this FU (Used primarily for male and unmarried female splitoffs)
- 6 Some female other than 1986 Head got married and her husband (nonsample member) is now Head (Used primarily for married female splitoffs)
- 7 Female Head in 1986 with husband in institution--husband in FU in 1987 and is now Head
- 8 Other (used for recombined families) -- these are usually 1968 Heads and Wives who have parted for a year or more, been interviewed separately, and who have reconciled at some time since the 1986 interview but prior to the 1987 interview

# V14113 "# IN FU

Number of Persons in FU at the Time of the 1987 Interview

This variable is identical to V13867. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

#### Codes

1 - 20 Actual number of people

# V14114 "AGE OF 1987 HEAD Age of 1987 Head This variable represents the actual age of the 1987 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head. Codes 17 - 97 Actual age 98 Ninety-eight years of age or older V14115 "SEX OF 1987 HEAD " Sex of 1987 Head Codes 1 Male 2 Female V14116 "AGE OF 1987 WIFE Age of 1987 Wife/"Wife" This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). The range of allowed values is 14 through 98, although wives/"wives" aged 14-16 are rare. Codes 14 - 97 Actual age 98 Ninety-eight years of age or older O Inap.: no Wife/"Wife" in FU: Head is female (V14115=2) or single male V14117 "# CHILDREN IN FU Number of Persons Now in the FU Under 18 Years of Age This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife" Codes 0 None 1 One person 2 Two 3 Three 4 Four 5 Five 6 Six 7 Seven 8 Eight 9 Nine V14120 "A3 MARITAL STATUS A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled

- 5 Separated
- 9 NA; DK

#### V14146 "B1 EMPLMT STATUS-HEAD

keeping house, a student, or what?

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired,

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail

#### V14321 "D1B EMPLMT STATUS-WIFE

Dlb. We would like to know about what your (Wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Wife/"Wife" in FU (V14320=2 or 3)

# V14546 "K18 SPANISH DESCENT WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (Wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

Note: V14532-V14579 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V14531=5), these variables have been carried forward from the previous year's data with no updating or other change. However, V14532-V14579 were re-asked of all wives/"wives" in 1985.

## Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish

9 NA; DK

O Inap.: is not Spanish/Hispanic; no Wife/"Wife" in FU (V14531=5)

#### V14547 "K19 RACE OF WIFE 1

"

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

Note: V14532-V14579 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V14531=5), these variables have been carried forward from the previous year's data with no updating or other change. However, V14532-V14579 were re-asked of all wives/"wives" in 1985.

# Non-comparability Notes

F-jj F-q

#### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 9 NA; DK
- 0 Inap.: no Wife/"Wife" in FU (V14531=5)

#### V14548 "K19 RACE OF WIFE 2

\*\*\*

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

Note: V14532-V14579 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V14531=5), these variables have been carried forward from the previous year's data with no updating or other change. However, V14532-V14579 were re-asked of all wives/"wives" in 1985.

## Non-comparability Notes

F-jj F-q

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- O Inap.: no second mention; no Wife/"Wife" in FU (V14531=5)

# V14611 "L31 SPANISH DESCENT HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

V14581-V14653 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change.

Values for V14581-V14597 were brought forward from 1985 or earlier years, as indicated by V14715. However, V14598-V14653 were re-asked of all Heads in 1985.

# Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than 1 mention
- 7 Other Spanish
- 9 NA; DK
- 0 Inap.: is not Spanish/Hispanic

# V14612 "L32 RACE OF HEAD 1

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V14581-V14653 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change.

Values for V14581-V14597 were brought forward from 1985 or earlier years, as indicated by V14715. However, V14598-V14653 were re-asked of all Heads in 1985.

## Non-comparability Notes

F-jj F-q

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 9 NA; DK

# V14613 "L32 RACE OF HEAD 2

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

V14581-V14653 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change.

Values for V14581-V14597 were brought forward from 1985 or earlier years, as indicated by V14715. However, V14598-V14653 were re-asked of all Heads in 1985.

# Non-comparability Notes

F-jj F-q

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- 0 Inap.: no second mention

#### V14670 "TOT FAM MONEY Y 86

Total 1986 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V13920 Taxable Income of Head and Wife/"Wife"

V13970 Total Transfers of Head and Wife/"Wife"

V14070 Taxable Prorated Income of Others

V14086 Total Prorated Transfers of Others

#### Codes

1 One dollar or less, including zero and negative amounts

2 - 9,999,998 Actual amount

9,999,999 \$9,999,999 or more

#### V14687 "EDUCATION 1987 HEAD

1987 Head's Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V14615-V14650 have been coded as well. Additionally, this variable is not strictly comparable to similar variables in 1975-1984; the question regarding difficulty in reading or writing was omitted from 1985 onward.

11

## Non-comparability Notes

F-jj F-m

## Codes

- 1 0-5 grades: V14615 equals 2 or 3 and V14618 or V14623 equals 01-05 and V14615 equals 5
- 2 6-8 grades; "grade school": V14615 equals 2 or 3 and V14618 or V14623 equals 06-08, and V14634 equals 5
- 3 9-11 grades: V14615 equals 2 or 3 and V14618 or V14623 equals 09-11, and V14634 equals 5
- 4 12 grades and no further training; "high school": V14615 equals 1, V14626 equals 5, and V14634 equals 5
- $5\ 12$  grades plus nonacademic training: V14615 and V14634 equal 1
- 6 College but no degree: V14626 equals 1 and V14629 equals 1-5, and V14631 does not equal 02-06
- 7 College BA but no advanced degree: V14629 equals 4 or 5 and V14631 equals 02
- 8 College and advanced or professional degree: V14629 equals 4 or 5 and V14631 equals 03-06
- 9 NA; DK: V14615, V14626 or V14629 equals 9; V14618 or V14623 equals 99

# V14688 "EDUCATION 1987 WIFE

1987 Wife's/"Wife's" Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V14550-V14576 have been coded as well.

# Non-comparability Notes

F-jj F-m

- 1 0-5 grades: V14550 equals 2 or 3 and V14552 or V14555 equals 01-05 and V14563 equals 5
- 2 6-8 grades; "grade school": V14550 equals 2 or 3 and V14552 or V14555 equals 06-08, and V14563 equals 5
- 3 9-11 grades: V14550 equals 2 or 3 and V14552 or V14555 equals 09-11, and V14563 equals 5
- 4 12 grades and no further training; "high school": V14550 equals 1, V14557 equals 5, and V14563 equals 5
- 5 12 grades plus nonacademic training: V14550 and V14563 equal 1

- 6 College but no degree: V14557 equals 1 and V14559 equals 1-5, and V14561 does not equal 02-06
- 7 College BA but no advanced degree: V14559 equals 4 or 5 and V14561 equals 02
- 8 College and advanced or professional degree: V14559 equals 4 or 5 and V14561 equals 03--06
- 9 NA; DK: V14550, V14557 or V14559 equals 9; V14552 or V14555 equals 99
- 0 Inap.: no Wife/"Wife" in FU (V14116=00)

# V14714 "COUPLE STATUS OF HEAD

Head's Couple Status in the FU

#### Codes

- 1 Head with Wife (V30556=20) present in the FU
- 2 Head with "Wife" (V30556=22) present in the FU
- 3 Head (Female) with Husband (V30556=90) present in the FU
- 4 Head with first-year cohabiter (V30556=88) present in the FU
- 5 Head with no Wife, "Wife", Husband, or first-year cohabiter present in the FU

#### V14732 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1987 ID number (V13702) with the lowest value from among the 1987 ID numbers (V13702) of those families comprising each such household group. This value was used in these tape locations for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with other panel families were given their own values for V13702. Thus, the range of values is 0001-7061, but the series is not contiguous.

#### Codes

1 - 7,061 Actual 1987 interview number

# V14738 "CENSUS NEEDS STANDARD-1986

Annual Needs Standard for the 1986 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/threshld/index.html. We have used the table entitled 'Poverty thresholds by Size of Family and Number of Children'

The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. Due to some of the limitations of our extant files, we were unable to generate the number of months for those individuals who moved out of multiple families in the same wave. Otherwise the calculation of needs is similar to that described in Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF.

#### Codes

5,255 - 24,062 Actual Census needs

## ER30535 "1987 INTERVIEW NUMBER

1987 Interview Number (1987 ID Number)

The values for this variable represent the 1987 ID number of the interview in which this individual was included in 1987.

## Non-comparability Notes

I-k

- 1 7,061 1987 family interview number
  - O Main family nonresponse by 1987 or mover-out nonresponse by 1986; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)

87"

1987 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1987 interview.

### Codes

- 1 20 Individuals in the family at the time of the 1987 interview
- 51 59 Individuals in institutions at the time of the 1987 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1986 and 1987 interviews
- 81 89 Individuals who were living in 1986 but died by the time of the 1987 interview
  - O Inap.: born or moved in after the 1987 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1987 or mover-out nonresponse by 1986 (ER30535=0)

#### ER30537 "RELATIONSHIP TO HEAD

87"

1987 Relationship to Head

Note that these relationships are those to the 1986 Head for any individual whose 1987 sequence number (ER30536) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1986 Head is no longer present at the time of the 1987 interview, his or her relationship to Head is coded 10; the new 1987 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30536=01).

- 10 Head in 1987; 1986 Head who was mover-out nonresponse by the time of the 1987 interview
- 20 Legal Wife in 1987; 1986 Wife who was mover-out nonresponse by the time of the 1987 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1986 family, since consecutive interviews may be taken less or more than twelve months apart; 1986 "Wife" who was mover-out nonresponse by the time of the 1987 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)

- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1987 interview (ER30535>0 and ER30536=0); main family nonresponse by 1987 or mover-out nonresponse by 1986 (ER30535=0)

#### ER30538 "AGE OF INDIVIDUAL

87"

Age at the Time of the 1987 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30566 for an age variable that is generated from birth date information. Consistency of ER30538 with ER30539-ER30540 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

## Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1987 interview (ER30535>0 and ER30536=0); main family nonresponse by 1987 or mover-out nonresponse by 1986 (ER30535=0)

## ER30539 "MONTH IND BORN

87"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December

99 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1987 interview (ER30535>0 and ER30536=0); main family nonresponse by 1987 or mover-out nonresponse by 1986 (ER30535=0)

### ER30540 "YEAR IND BORN

87"

Year of Birth

#### Codes

1,870 - 1,987 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1987 interview (ER30535>0 and ER30536=0); main family nonresponse by 1987 or mover-out nonresponse by 1986 (ER30535=0)

### ER30549 "COMPLETED EDUCATION

87"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1987 interview.

This variable contains values for 1987 Heads and Wives/"Wives" from 1987 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. For 1987 Heads, these were computed as follows: if V14629 is greater than zero, then completed education equals 12 plus the value for V14629. For the remaining cases, a value of 1 at V14615 was converted to a value of 12. Otherwise, completed education equals V14618 plus V14623. For the recency of the data, see family-level V14715. Wives/"Wives were treated similarly: if V14559 is greater than zero, then completed education equals 12 plus the value for V14559. For the remaining cases, a value of 1 at V14550 was converted to a value of 12. Otherwise, completed education equals V14552 plus V14555. For the recency of the data, see family-level V14716.

### Codes

1 - 17 Highest grade or year of school completed

99 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1987 interview (ER30535>0 and ER30536=0); main family nonresponse by 1987 or mover-out nonresponse by 1986 (ER30535=0); in an institution in both 1986 and 1987 (ER30536=51-59 and ER30542=0); not a person aged 16 or older (ER30538=001-015)

### ER30567 "TYPE OF IND RECORD

87"

Type of Individual Data Record in 1987

All individuals who became main family nonresponse in 1987 have 1987 ID numbers equal to 0000 and zero data values for 1987, but have nonzero data values for their 1986 records. Mover-out nonresponse individuals for 1987 have nonzero data for 1987 just as response individuals do; however, the movers-out have 1987 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse.

- 1 This sample member was 18 years old or older at the time of main family nonresponse and had been in the FU in 1986.
- 2 This sample member was less than 18 at the time of main family nonresponse and had been in the FU in 1986.
- 3 This nonsample individual had been in the 1986 FU, and this FU became nonresponse in 1987.
- 4 This sample member had been in an institution in 1986 but his or her main family became nonresponse in 1987.
- 5 This sample member, although connected with a 1987 response family, was in an institution at the time of the 1987 interview.
- 6 This sample individual was 18 years old or older and moved out or died between the 1986 and 1987 interviews.

- 7 This sample member was less than 18 and moved out or died between the 1986 and 1987 interviews.
- 8 This nonsample individual moved out or died between the 1986 and 1987 interviews.
- 9 This individual had not been born or moved in by the time of the 1987 interview; individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 10 This individual had become nonresponse by the time of the 1986 interview.
- 99 NA; DK
- O Inap.: in a panel family in 1987 (ER30536=1-20).

#### ER30568 "WHY NONRESPONSE

87"

Reason for NonFU Membership in 1987

Individuals ineligible for the interview consist of those who were too young (under 18 years old) or who are not sample members.

- 1 Wave refusal by all eligible/available FU members.
- 2 No-one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible for the interview and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible for the interview and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1986 and 1987 interviews.
- 42 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.

- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 59 Other office error
- 91 This sample individual moved out of the 1987 main family and was eligible for interviewing but the reason for nonresponse is NA.
- 92 Individual moved out of the 1987 main family and was not eligible for interviewing because he/she was either nonsample or too young.
- 93 The Head or Wife of this FU, whichever is sample, united with another FU; this individual was not eligible for the interview and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1987 interview (ER30535>0 and ER30536=0); individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 98 This individual became main family or mover-out nonresponse by 1986 (ER30498=0 and ER30535=0 or ER30498>0 and ER30499=71-89 and ER30535=0)
- 99 NA; DK
- O Inap.: in a panel family in 1987 (ER30536=1-20)

### V14801 "RELEASE NUMBER

,

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

#### Codes

- 2 Release number 2 May 2008
- 3 Release number 3 December 2013

### V14807 "SPLITOFF INDICATOR 88

Splitoff Indicator: Color of Coversheet

## Codes

- 0 Aqua (Main Family)
- 1 Pink (Splitoff)

## V14810 "FAM COMP CHANGE 88

Family Composition Change between 1987 and 1988 Waves

Codes 2 through 8 take priority over codes 0 and 1.

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1987 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "Wife"
- 3 Wife/"Wife" from 1987 is now Head
- 4 1987 female Head got married--husband (usually a nonsample member) is now Head--Used also when cohabiting, nonrelative male becomes Head
- 5 Some sample member other than 1987 Head or Wife/ "Wife" has become Head of this FU (Used primarily for male and unmarried female splitoffs)
- 6 Some female other than 1987 Head got married and her husband (nonsample member) is now Head (Used primarily for married female splitoffs)
- 7 Female Head in 1987 with husband in institution--husband in FU in 1988 and is now Head
- 8 Other (used for recombined families) -- these are usually 1968 Heads and Wives who have parted for a year or more, been interviewed separately, and who have reconciled at some time since the 1987 interview but prior to the 1988 interview

### V15129 "# IN FU

Number of Persons in FU at the Time of the 1988 Interview

This variable is identical to V14889. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

#### Codes

1 - 20 Actual number of people

#### V15130 "AGE OF 1988 HEAD

988 HEAD

Age of 1988 Head

This variable represents the actual age of the 1988 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

### Codes

17 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

### V15131 "SEX OF 1988 HEAD

Sex of 1988 Head

Codes

1 Male

2 Female

#### V15132 "AGE OF 1988 WIFE

Age of 1988 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). The range of allowed values is 14 through 98, although wives/"wives" aged 14-16 are rare.

"

### Codes

14 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

O Inap.: no Wife/"Wife" in FU: Head is female (V15131=2) or single male

# V15133 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife"

### Codes

0 None

1 - 9 Actual number of children

### V15136 "A3 MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 9 NA; DK

### V15154 "B1 EMPLOYMENT STATUS-HD

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail

### V15456 "D1A EMPLOYMENT STATUS-WF

Dla. We would like to know about what your (Wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Wife/"Wife" in FU (V15455=2 or 3)

### V16020 "K18 SPANISH DESCENT WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (Wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

V16006-V16053 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V16005=5), these variables have been carried forward from the previous year's data with no updating or other change. See V16191 for the recency of these data.

See the note preceding V16006.

### Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; no Wife/"Wife" in FU (V16005=5)

### V16021 "K19 RACE OF WIFE 1

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V16006-V16053 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V16005=5), these variables have been carried forward from the previous year's data with no updating or other change. See V16191 for the recency of these data.

See the note preceding V16006.

#### Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 9 NA; DK
- 0 Inap.: no Wife/"Wife" in FU (V16005=5)

#### V16022 "K19 RACE OF WIFE 2

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

V16006-V16053 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V16005=5), these variables have been carried forward from the previous year's data with no updating or other change. See V16191 for the recency of these data.

See the note preceding V16006.

# Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- 0 Inap.: no second mention; no Wife/"Wife" in FU (V16005=5)

### V16085 "L31 SPANISH DESCENT HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

V16055-V16127 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V16055-V16071 were brought forward from 1985 or earlier years, as indicated by V16190, but V16072-V16127 were asked of all Heads in 1985. See V16190 for the recency of this background information.

See the note preceding V16055.

### Non-comparability Notes

F-jj

# Codes

1 Mexican

- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than 1 mention
- 7 Other Spanish
- 9 NA; DK
- 0 Inap.: is not Spanish/Hispanic

#### V16086 "L32 RACE OF HEAD 1

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V16055-V16127 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V16055-V16071 were brought forward from 1985 or earlier years, as indicated by V16190, but V16072-V16127 were asked of all Heads in 1985. See V16190 for the recency of this background information.

See the note preceding V16055.

### Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 9 NA; DK

# V16087 "L32 RACE OF HEAD 2

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

V16055-V16127 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V16055-V16071 were brought forward from 1985 or earlier years, as indicated by V16190, but V16072-V16127 were asked of all Heads in 1985. See V16190 for the recency of this background information.

See the note preceding V16055.

### Non-comparability Notes

F-jj F-q

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- O Inap.: no second mention

### V16144 "TOT FAM MONEY Y 87

Total 1987 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V14935 Taxable Income of Head and Wife/"Wife" V14985 Total Transfers of Head and Wife/"Wife" V15085 Taxable Prorated Income of Others V15101 Total Prorated Transfers of Others

#### Codes

1 One dollar or less, including zero and negative amounts

2 - 9,999,998 Actual amount 9,999,999 \$9,999,999 or more

#### V16161 "EDUCATION 1988 HEAD

1988 Head's Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V16089-V16124 have been coded as well. Additionally, this variable is not strictly comparable to similar variables in 1975-1984; the question regarding difficulty in reading or writing was omitted from 1985 onward. As with the component data items from which this variable is created, the values here reflect the educational attainment level of the Head when he or she became a new Head. In cases where the Head has remained the same person from the previous interview, this variable has been carried forward from the previous year's data with no updating or other changes. Education was re-asked of all Heads in 1985. See V16190 for the recency of this information.

11

### Non-comparability Notes

F-jj F-m

### Codes

- 1 0-5 grades: V16089 equals 2 or 3 and V16092 or V16097 equals 01-05 and V16089 equals 5
- 2 6-8 grades; "grade school": V16089 equals 2 or 3 and V16092 or V16097 equals 06-08, and V16108 equals 5  $\,$
- 3 9-11 grades: V16089 equals 2 or 3 and V16092 or V16097 equals 09-11, and V16108 equals  $5\,$
- 4 12 grades and no further training; "high school": V16089 equals 1, V16100 equals 5, and V16108 equals 5
- 5 12 grades plus nonacademic training: V16089 and V16108 equal 1  $\,$
- 6 College but no degree: V16100 equals 1 and V16103 equals 1-5, and V16105 does not equal 02-06
- 7 College BA but no advanced degree: V16103 equals 4 or 5 and V16105 equals 02  $\,$
- 8 College and advanced or professional degree: V16103 equals 4 or 5 and V16105 equals 03--06
- 9 NA; DK: V16089, V16100 or V16103 equals 9; V16092 or V16097 equals 99

### V16162 "EDUCATION 1988 WIFE

1988 Wife's/"Wife's" Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V16024-V16050 have been coded as well. As with the component data items from which this variable is created, the values here reflect the educational attainment level of the Wife/"Wife" when she became a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview, this variable has been carried forward from the previous year's data with no updating or other changes. Education was re-asked of all Wife's/"Wife's" in 1985. See V16191 for the recency of this information.

### Non-comparability Notes

F-jj F-m

# Codes

1 0-5 grades: V16024 equals 2 or 3 and V16026 or V16029 equals 01-05 and V16037 equals 5

- 2 6-8 grades; "grade school": V16024 equals 2 or 3 and V16026 or V16029 equals 06-08, and V16037 equals 5
- 3 9-11 grades: V16024 equals 2 or 3 and V16026 or V16029 equals 09-11, and V16037 equals 5
- 4 12 grades and no further training; "high school": V16024 equals 1, V16031 equals 5, and V16037 equals 5
- 5 12 grades plus nonacademic training: V16024 and V16037 equal 1
- 6 College but no degree: V16031 equals 1 and V16033 equals 1-5, and V16035 does not equal 02-06
- 7 College BA but no advanced degree: V16033 equals 4 or 5 and V16035 equals 02
- 8 College and advanced or professional degree: V16033 equals 4 or 5 and V16035 equals 03--06
- 9 NA; DK: V16024, V16031 or V16033 equals 9; V16026 or V16029 equals 99
- 0 Inap.: no Wife/"Wife" in FU (V15132=00)

### V16189 "COUPLE STATUS OF HEAD

ATTIS OF HEAD

Head's Couple Status in the FU

#### Codes

- 1 Head with Wife (V30592=20) present in the FU
- 2 Head with "Wife" (V30592=22) present in the FU
- 3 Head (Female) with Husband (V30592=90) present in the FU
- 4 Head with first-year cohabiter (V30592=88) present in the FU
- 5 Head with no Wife, "Wife", Husband, or first-year cohabiter present in the FU

### V16207 "HOUSEHOLD ID #

Household ID Number

0207 HOUSEHOLD ID #

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1988 ID number (V14802) with the lowest value from among the 1988 ID numbers (V14802) of those families comprising each such household group. This value was used in these tape locations for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did

not share their households with other panel families were given their own values for V14802. Thus, the range of values is 0001-7114, but the series is not contiguous.

1 - 7,114 Actual household ID number

### V16209 "CENSUS NEEDS STANDARD-1987

Annual Needs Standard for the 1987 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website,

http://www.census.gov/hhes/www/poverty/threshld/index.html. We have used the table entitled 'Poverty thresholds by Size of Family and Number of Children'

The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. Due to some of the limitations of our extant files, we were unable to generate the number of months for those individuals who moved out of multiple families in the same wave. Otherwise the calculation of needs is similar to that described in Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF.

### Codes

Codes

5,447 - 25,277 Actual Census needs

### ER30570 "1988 INTERVIEW NUMBER

1988 Interview Number (1988 ID Number)

The values for this variable represent the 1988 ID number of the interview in which this individual was included in 1988.

# Non-comparability Notes

T-k

- 1 7,114 1988 family interview number
  - O Main family nonresponse by 1988 or mover-out nonresponse by 1987; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)

#### ER30571 "SEQUENCE NUMBER

88"

1988 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1988 interview.

#### Codes

- 1 20 Individuals in the family at the time of the 1988 interview
- 51 59 Individuals in institutions at the time of the 1988 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1987 and 1988 interviews
- 81 89 Individuals who were living in 1987 but died by the time of the 1988 interview
  - 0 Inap.: born or moved in after the 1988 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1988 or mover-out nonresponse by 1987 (ER30570=0)

### ER30572 "RELATION TO HEAD

88"

1988 Relationship to Head

Note that these relationships are those to the 1987 Head for any individual whose 1988 sequence number (ER30571) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1987 Head is no longer present at the time of the 1988 interview, his or her relationship to Head is coded 10; the new 1988 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30571=01).

- 10 Head in 1988; 1987 Head who was mover-out nonresponse by the time of the 1988 interview
- 20 Legal Wife in 1988; 1987 Wife who was mover-out nonresponse by the time of the 1988 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1987 family, since consecutive interviews may be taken less or more than twelve months apart; 1987 "Wife" who was mover-out nonresponse by the time of the 1988 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)

- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1988 interview (ER30570>0 and ER30571=0); main family nonresponse by 1988 or mover-out nonresponse by 1987 (ER30570=0)

### ER30573 "AGE OF INDIVIDUAL

88"

Age at the Time of the 1988 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30602 for an age variable that is generated from birth date information. Consistency of ER30573 with ER30574-ER30575 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1988 interview (ER30570>0 and ER30571=0); main family nonresponse by 1988 or mover-out nonresponse by 1987 (ER30570=0)

### ER30574 "MONTH INDIVIDUAL BORN

88"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November

- 12 December
- 99 NA; DK
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1988 interview (ER30570>0 and ER30571=0); main family nonresponse by 1988 or mover-out nonresponse by 1987 (ER30570=0)

### ER30575 "YEAR INDIVIDUAL BORN

88"

Year of Birth

### Codes

1,870 - 1,988 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1988 interview (ER30570>0 and ER30571=0); main family nonresponse by 1988 or mover-out nonresponse by 1987 (ER30570=0)

### ER30584 "COMPLETED EDUC-IND

88"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1988 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work. This variable contains values for 1988 Heads and Wives/"Wives" from family-level data, although information about completed education is not asked annually for them as it is for other family unit members. For 1988 Heads, these were computed as follows: if V16103 is greater than zero, then completed education equals 12 plus the value for V16103. For the remaining cases, a value of 1 at V16089 was converted to a value of 12. Otherwise, completed education equals V16092 plus V16097. For the recency of the data, see family-level V16190. Wives/"Wives were treated similarly: if V16033 is greater than zero, then completed education equals 12 plus the value for V16033. For the remaining cases, a value of 1 at V16024 was converted to a

### Codes

- 1 17 Highest grade or year of school completed
  - 99 NA; DK
  - O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1988 or mover-out nonresponse by 1987 (ER30570=0); born or moved in after the 1988 interview (ER30570>0 and ER30571=0); in an institution in both 1987 and 1988 (ER30571=51-59 and ER30577=0); not a person aged 16 or older (ER30573=001-015)

### ER30603 "TYPE OF IND RECORD

88"

Type of Individual Data Record in 1988

All individuals who became main family nonresponse in 1988 have 1988 ID numbers equal to 0000 and zero data values for 1988, but have nonzero data values for their 1987 records. Mover-out nonresponse individuals for 1988 have nonzero data for 1988 just as response individuals do; however, the movers-out have 1988 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse.

- 1 This sample member was 18 years old or older at the time of main family nonresponse and had been in the FU in 1987.
- 2 This sample member was less than 18 at the time of main family nonresponse and had been in the FU in 1987.
- 3 This nonsample individual had been in the 1987 FU, and this FU became nonresponse in 1988.
- 4 This sample member had been in an institution in 1987 but his or her main family became nonresponse in 1988.
- 5 This sample member, although connected with a 1988 response family, was in an institution at the time of the 1988 interview.
- 6 This sample individual was 18 years old or older and moved out or died between the 1987 and 1988 interviews.

- 7 This sample member was less than 18 and moved out or died between the 1987 and 1988 interviews.
- 8 This nonsample individual moved out or died between the 1987 and 1988 interviews.
- 9 This individual had not been born or moved in by the time of the 1988 interview; individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 10 This individual had become nonresponse by the time of the 1987 interview.
- 99 NA; DK
- 0 Inap.: in a panel family in 1988 (ER30571=1-20).

#### ER30604 "WHY NONRESPONSE

88"

Reason for NonFU Membership in 1988

Individuals ineligible for the interview consist of those who were too young (under 18 years old) or who are not sample members.

- 1 Wave refusal by all eligible/available FU members.
- 2 No-one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible for the interview and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible for the interview and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1987 and 1988 interviews.
- 42 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.

- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 59 Other office error
- 91 This sample individual moved out of the 1988 main family and was eligible for interviewing but the reason for nonresponse is NA.
- 92 Individual moved out of the 1988 main family and was not eligible for interviewing because he/she was either nonsample or too young.
- 93 The Head or Wife of this FU, whichever is sample, united with another FU; this individual was not eligible for the interview and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1988 interview (ER30570>0 and ER30571=0); individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 98 This individual became main family or mover-out nonresponse by 1987 (ER30535=0 and ER30570=0 or ER30535>0 and ER30536=71-89 and ER30570=0)
- 99 NA; DK
- O Inap.: in a panel family in 1988 (ER30571=1-20)

### V16301 "RELEASE NUMBER

JOI REHEASE NOMBER

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

#### Codes

- 2 Release number 2 May 2008
- 3 Release number 3 December 2013

### V16307 "SPLITOFF INDICATOR 89 '

Splitoff Indicator: Color of Coversheet

## Codes

O Beige (Main Family)

1 Gray (Splitoff)

## V16310 "FAM COMP CHANGE 89

Family Composition Change between 1988 and 1989 Waves Codes 2 through 8 take priority over codes 0 and 1.

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1988 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "Wife"
- 3 Wife/"Wife" from 1988 is now Head
- 4 1988 female Head got married--husband (usually a nonsample member) is now Head -- Used also when cohabiting, nonrelative male becomes Head
- 5 Some sample member other than 1988 Head or Wife/ "Wife" has become Head of this FU (Used primarily for male and unmarried female splitoffs)
- 6 Some female other than 1988 Head got married and her husband (nonsample member) is now Head (Used primarily for married female splitoffs)
- 7 Female Head in 1988 with husband in institution--husband in FU in 1989 and is now Head
- 8 Other (used for recombined families) -- these are usually 1968 Heads and Wives who have parted for a year or more, been interviewed separately, and who have reconciled at some time since the 1988 interview but prior to the 1989 interview

### V16630 "# IN FU

Number of Persons in FU at the Time of the 1989 Interview

This variable is identical to V16389. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

#### Codes

1 - 20 Actual number of people

#### V16631 "AGE OF 1989 HEAD

11

Age of 1989 Head

This variable represents the actual age of the 1989 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

### Codes

18 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

### V16632 "SEX OF 1989 HEAD

\*\*\*

Sex of 1989 Head

Codes

1 Male

2 Female

# V16633 "AGE OF 1989 WIFE

- 11

Age of 1989 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). The range of allowed values is 14 through 98, although wives/"wives" aged 14-16 are rare.

### Codes

14 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

O Inap.: no Wife/"Wife" in FU: Head is female (V16632=2) or single male

# V16634 "# CHILDREN IN FU

•

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife"

### Codes

0 None

1 - 9 Actual number of people

### V16637 "A3 MARITAL STATUS

"

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

### Codes

1 Married

2 Never married

3 Widowed

4 Divorced, annulled

5 Separated

9 NA; DK

### V16655 "B1 EMPLOYMENT STATUS-HD

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail

### V16974 "D1A EMPLOYMENT STATUS-WF

Dla. We would like to know about what your (Wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no Wife/"Wife" in FU (V16973=2 or 3)

### V17417 "K18 SPANISH DESCENT WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (Wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

V17403-V17450 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V17402=5), these variables have been carried forward from the previous year's data with no updating or other change. See V17569 for the recency of these data.

### Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; no Wife/"Wife" in FU (V17402=5)

### V17418 "K19 RACE OF WIFE 1

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V17403-V17450 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V17402=5), these variables have been carried forward from the previous year's data with no updating or other change. See V17569 for the recency of these data.

#### Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: no Wife/"Wife" in FU (V17402=5)

#### V17419 "K19 RACE OF WIFE 2

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

V17403-V17450 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V17402=5), these variables have been carried forward from the previous year's data with no updating or other change. See V17569 for the recency of these data.

### Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- O Inap.: no second mention; no Wife/"Wife" in FU (V17402=5)

### V17482 "L31 SPANISH DESCENT HD '

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

V17452-V17524 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V17452-V17468 were brought forward from 1985 or earlier years, as indicated by V17568, but V17469-V17524 were asked of all Heads in 1985. See V17568 for the recency of this background information.

# Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban

- 6 Combination; more than 1 mention
- 7 Other Spanish
- 9 NA; DK
- 0 Inap.: is not Spanish/Hispanic

#### V17483 "L32 RACE OF HEAD 1

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V17452-V17524 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V17452-V17468 were brought forward from 1985 or earlier years, as indicated by V17568, but V17469-V17524 were asked of all Heads in 1985. See V17568 for the recency of this background information.

### Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 9 NA; DK

#### V17484 "L32 RACE OF HEAD 2

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

V17452-V17524 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V17452-V17468 were brought forward from 1985 or earlier years, as indicated by V17568, but V17469-V17524 were asked of all Heads in 1985. See V17568 for the recency of this background information.

### Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- O Inap.: no second mention

#### V17533 "TOT FAM MONEY Y 88

Total 1988 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

Taxable Income of Head and Wife/"Wife"

V16485 Total Transfers of Head and Wife/"Wife"

V16585 Taxable Prorated Income of Others V16601 Total Prorated Transfers of Others

### Codes

1 One dollar or less, including zero and negative amounts

2 - 9,999,998 Actual amount 9,999,999 \$9,999,999 or more

#### V17545 "EDUCATION 1989 HEAD

1989 Head's Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V17486-V17516 have been coded as well. Additionally, this variable is not strictly comparable to similar variables in 1975-1984; the question regarding difficulty in reading or writing was omitted from 1985 onward. As with the component data items from which this variable is created, the values here reflect the educational attainment level of the Head when he or she became a new Head. In cases where the Head has remained the same person from the previous interview, this variable has been carried forward from the previous year's data with no updating or other changes. Education was re-asked of all Heads in 1985. See V17568 for the recency of this information.

#### Non-comparability Notes

F-jj F-m

#### Codes

- 1 0-5 grades: V17486 equals 2 or 3 and V17489 or V17494 equals 01-05 and V17486 equals 5  $\,$
- 2 6-8 grades; "grade school": V17486 equals 2 or 3 and V17489 or V17494 equals 06-08, and V17505 equals 5
- 3 9-11 grades: V17486 equals 2 or 3 and V17489 or V17494 equals 09-11, and V17505 equals 5
- 4 12 grades and no further training; "high school": V17486 equals 1, V17497 equals 5, and V17505 equals 5
- 5 12 grades plus nonacademic training: V17486 and V17505 equal 1
- 6 College but no degree: V17497 equals 1 and V17500 equals 1-5, and V17502 does not equal 02-06
- 7 College BA but no advanced degree: V17500 equals 4 or 5 and V17502 equals 02
- 8 College and advanced or professional degree: V17500 equals 4 or 5 and V17502 equals 03--06
- 9 NA; DK: V17486, V17497 or V17500 equals 9; V17489 or V17494 equals 99

### V17546 "EDUCATION 1989 WIFE

1989 Wife's/"Wife's" Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V17421-V17447 have been coded as well. As with the component data items from which this variable is created, the values here reflect the educational attainment level of the Wife/"Wife" when she became a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview, this variable has been carried forward from the previous year's data with no updating or other changes. Education was re-asked of all Wife's/"Wife's" in 1985. See V17569 for the recency of this information.

### Non-comparability Notes

F-jj F-m

- 1 0-5 grades: V17421 equals 2 or 3 and V17423 or V17426 equals 01-05 and V17434 equals 5  $\,$
- 2 6-8 grades; "grade school": V17421 equals 2 or 3 and V17423 or V17426 equals 06-08, and V17434 equals 5  $\,$
- 3 9-11 grades: V17421 equals 2 or 3 and V17423 or V17426 equals 09-11, and V17434 equals 5
- 4 12 grades and no further training; "high school": V17421 equals 1, V17428 equals 5, and V17434 equals 5
- 5 12 grades plus nonacademic training: V17421 and V17434 equal 1
- 6 College but no degree: V17428 equals 1 and V17430 equals 1-5, and V17432 does not equal 02-06
- 7 College BA but no advanced degree: V17430 equals 4 or 5 and V17432 equals 02

- 8 College and advanced or professional degree: V17430 equals 4 or 5 and V17432 equals 03-06
- 9 NA; DK: V17421, V17428 or V17430 equals 9; V17423 or V17426 equals 99
- 0 Inap.: no Wife/"Wife" in FU (V16633=00)

### V17567 "COUPLE STATUS OF HEAD

"

Head's Couple Status in the FU

#### Codes

- 1 Head with Wife (V30608=20) present in the FU
- 2 Head with "Wife" (V30608=22) present in the FU
- 3 Head (Female) with Husband (V30608=90) present in the FU
- 4 Head with first-year cohabiter (V30608=88) present in the FU
- 5 Head with no Wife, "Wife", Husband, or first-year cohabiter present in the FU

### V17584 "HOUSEHOLD ID #

"

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1989 ID number (V16302) with the lowest value from among the 1989 ID numbers (V16302) of those families comprising each such household group. This value was used in these tape locations for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for V16302. The range of values is 0001-7114, but the series is not contiguous. See Linking Data: Families Sharing Households in Section I, Part 5 in the front matter of this volume for a discussion of ways to identify shared households in the early years of the PSID.

### Codes

1 - 7,114 Actual household ID number

# V17613 "CENSUS NEEDS STANDARD-1988

"

Annual Needs Standard for the 1988 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/threshld/index.html. We have used the table entitled 'Poverty thresholds by Size of Family and Number of Children'

The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. Due to some of the limitations of our extant files, we were unable to generate the number of months for those individuals who moved out of multiple families in the same wave. Otherwise the calculation of needs is similar to that described in Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF.

### Codes

5,674 - 26,269 Actual Census needs

### S216 "IMP WEALTH W/O EQUITY (WEALTH1) 89

This variable is constructed as sum of values of six asset types (S203, S205, S209, S211, S213, S215) net of debt value (S207).

### Codes

-99,999,999 Balance of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative balance

O Does not own any asset, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance 999,999,999 Balance of \$999,999,999 or more

### S216A "ACC WEALTH W/O EQUITY (WEALTH1) 89 "

Accuracy code for imputation of 1989 wealth summary variables.

0 Not Imputed

1 Imputed

### S217 "IMP WEALTH W/ EQUITY (WEALTH2) 89

This variable is constructed as sum of values of six asset types (S203, S205, S209, S211, S213, S215) net of debt value (S207) plus value of home equity.

#### Codes

-99,999,999 Balance of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative balance

O Does not own any asset or home, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance 999,999,999 Balance of \$999,999,999 or more

### S217A "ACC WEALTH W/ EQUITY (WEALTH2) 89 "

Accuracy code for imputation of 1989 wealth summary variables.

#### Codes

0 Not Imputed

1 Imputed

### ER30606 "1989 INTERVIEW NUMBER

1989 Interview Number (1989 ID Number)

The values for this variable represent the 1989 ID number of the interview in which this individual was included in 1989.

### Non-comparability Notes

I-k

## Codes

- 1 7,114 1989 family interview number
  - O Main family nonresponse by 1989 or mover-out nonresponse by 1988; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)

# ER30607 "SEQUENCE NUMBER

89"

1989 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1989 interview.

- 1 20 Individuals in the family at the time of the 1989 interview
- 51 59 Individuals in institutions at the time of the 1989 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1988 and 1989 interviews
- 81 89 Individuals who were living in 1988 but died by the time of the 1989 interview
  - O Inap.: born or moved in after the 1989 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1989 or mover-out nonresponse by 1988 (ER30606=0)

1989 Relationship to Head

Note that these relationships are those to the 1988 Head for any individual whose 1989 sequence number (ER30607) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1988 Head is no longer present at the time of the 1989 interview, his or her relationship to Head is coded 10; the new 1989 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30607=01).

- 10 Head in 1989; 1988 Head who was mover-out nonresponse by the time of the 1989 interview
- 20 Legal Wife in 1989; 1988 Wife who was mover-out nonresponse by the time of the 1989 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1988 family, since consecutive interviews may be taken less or more than twelve months apart; 1988 "Wife" who was mover-out nonresponse by the time of the 1989 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)

- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1989 interview (ER30606>0 and ER30607=0); main family nonresponse by 1989 or mover-out nonresponse by 1988 (ER30606=0)

#### ER30609 "AGE OF INDIVIDUAL

89"

Age at the Time of the 1989 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30638 for an age variable that is generated from birth date information. Consistency of ER30609 with ER30610-ER30611 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1989 interview (ER30606>0 and ER30607=0); main family nonresponse by 1989 or mover-out nonresponse by 1988 (ER30606=0)

### ER30610 "MONTH INDIVIDUAL BORN

89"

Month of Birth

### Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- 0 Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1989 interview (ER30606>0 and ER30607=0); main family nonresponse by 1989 or mover-out nonresponse by 1988 (ER30606=0)

### ER30611 "YEAR INDIVIDUAL BORN

89"

Year of Birth

### Codes

1,870 - 1,989 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1989 interview (ER30606>0 and ER30607=0); main family nonresponse by 1989 or mover-out nonresponse by 1988 (ER30606=0)

### ER30620 "COMPLETED EDUC-IND

89"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1989 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work. This variable contains values for 1989 Heads and Wives/"Wives" from 1989 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. For 1989 Heads, these were computed as follows: if V17500 is greater than zero, then completed education equals 12 plus the value for V17500. For the remaining cases, a value of 1 at V17486 was converted to a value of 12. Otherwise, completed education equals V17489 plus V17494. For the recency of the data, see family-level V17568. Wives/"Wives were treated similarly, using family-level variables. For 1989, see V17421-V17430. If V17430 is greater than zero, then completed education equals 12 plus the value for V17430. For the remaining cases, a value of 1 at V17421 was converted to a value of 12. Otherwise, completed education equals V17423 plus V17426. For the recency of the data, see family-level V17569.

#### Codes

- 1 17 Highest grade or year of school completed
  - 99 NA: DK
    - O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); born or moved in after the 1989 interview (ER30606>0 and ER30607=0); main family nonresponse by 1989 or mover-out nonresponse by 1988 (ER30606=0); in an institution in both 1988 and 1989 (ER30607=51-59 and ER30613=0); not a person aged 16 or older (ER30609=001-015)

#### ER30639 "TYPE OF IND RECORD

89"

Type of Individual Data Record in 1989

All individuals who became main family nonresponse in 1989 have 1989 ID numbers equal to 0000 and zero data values for 1989, but have nonzero data values for their 1988 records. Mover-out nonresponse individuals for 1989 have nonzero data for 1989 just as response individuals do; however, the movers-out have 1989 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse.

### Codes

- 1 This sample member was 18 years old or older at the time of main family nonresponse and had been in the FU in 1988.
- 2 This sample member was less than 18 at the time of main family nonresponse and had been in the FU in 1988.
- 3 This nonsample individual had been in the 1988 FU, and this FU became nonresponse in 1989.
- 4 This sample member had been in an institution in 1988 but his or her main family became nonresponse in 1989.
- 5 This sample member, although connected with a 1989 response family, was in an institution at the time of the 1989 interview.
- 6 This sample individual was 18 years old or older and moved out or died between the 1988 and 1989 interviews.
- $7 \, \mathrm{This}$  sample member was less than  $18 \, \mathrm{and}$  moved out or died between the  $1988 \, \mathrm{and}$   $1989 \, \mathrm{interviews}$ .
- 8 This nonsample individual moved out or died between the 1988 and 1989 interviews.
- 9 This individual had not been born or moved in by the time of the 1989 interview; individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 10 This individual had become nonresponse by the time of the 1988 interview.
- 99 NA; DK
- 0 Inap.: in a panel family in 1989 (ER30607=1-20).

### ER30640 "WHY NONRESPONSE

89"

Reason for NonFU Membership in 1989

Individuals ineligible for the interview consist of those who were too young (under 18 years old) or who are not sample members.

- 1 Wave refusal by all eligible/available FU members.
- 2 No-one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible for the interview and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible for the interview and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1988 and 1989 interviews.
- 42 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 59 Other office error
- 91 This sample individual moved out of the 1989 main family and was eligible for interviewing but the reason for nonresponse is NA.
- 92 Individual moved out of the 1989 main family and was not eligible for interviewing because he/she was either nonsample or too young.
- 93 The Head or Wife of this FU, whichever is sample, united with another FU; this individual was not eligible for the interview and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1989 interview (ER30606>0 and ER30607=0); individual from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)
- 98 This individual became main family or mover-out nonresponse by 1988 (ER30570=0 and ER30606=0 or ER30570>0 and ER30571=71-89 and ER30606=0)

99 NA; DK

0 Inap.: in a panel family in 1989 (ER30607=1-20)

### V17701 "RELEASE NUMBER

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

#### Codes

2 Release Number 2 - May 2008

3 Release Number 3 - December 2013

### V17707 "SPLITOFF INDICATOR 90

Splitoff Indicator: Color of Coversheet

### Non-comparability Notes

F-b

#### Codes

O Blue (Reinterview Family)

1 Yellow (Splitoff)

2 Pink (Recontact)

3 Tan (Latino)

### V17710 "FAM COMP CHANGE 90

Family Composition Change between 1989 and 1990 Waves

Family Composition Change for the Latino sample was coded based on movers into and out of the family in which the Temple informant was living at the time of the 1990 interview. (The Temple informant was the respondent for the LNPS. See Section I, Parts 1 and 13 for more information) Moves from January 1, 1989 up until the time of the 1990 interview were accounted for. This was done for comparability with the part-year income concept that we apply to our core sample.

Codes 2 through 8 take priority over codes 0 and 1.

### Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1989 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "Wife"
- 3 Wife/"Wife" from 1989 is now Head
- 4 1989 female Head got married--husband (usually a nonsample member) is now Head--Used also when cohabiting, nonrelative male becomes Head
- 5 Some sample member other than 1989 Head or Wife/ "Wife" has become Head of this FU (Used primarily for male and unmarried female splitoffs)
- 6 Some female other than 1989 Head got married and her husband (nonsample member) is now Head (Used primarily for married female splitoffs)
- 7 Female Head in 1989 with husband in institution--husband in FU in 1990 and is now Head
- 8 Other (used for recombined families—these are usually 1968 Heads and Wives who have parted for a year or more, been interviewed separately, and who have reconciled at some time since the 1989 interview but prior to the 1990 interview)

### V18048 "# IN FU

Number of Persons in FU at the Time of the 1990 Interview

This variable is identical to V17798. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

### Codes

1 - 20 Actual number of people

# V18049 "AGE OF 1990 HEAD

Age of 1990 Head

This variable represents the actual age of the 1990 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

### Codes

17 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

# V18050 "SEX OF 1990 HEAD

10050 SEA OF 1990 HEAD

Sex of 1990 Head

Codes

1 Male

2 Female

### V18051 "AGE OF 1990 WIFE

"

11

Age of 1990 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). The range of allowed values is 14 through 98, although wives/"wives" aged 14-16 are rare.

### Codes

14 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

O Inap.: no Wife/"Wife" in FU: Head is female (V18050=2) or single male

### V18052 "# CHILDREN IN FU

"

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife"

### Codes

0 None

1 - 9 Actual number of people

### V18055 "A3 MARITAL STATUS

•

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

### Codes

1 Married

2 Never married

3 Widowed

4 Divorced, annulled

5 Separated

9 NA; DK

### V18093 "B1 EMPLOYMENT STATUS-HD

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

# Codes

1 Working now

2 Only temporarily laid off, sick leave or maternity leave

3 Looking for work, unemployed

- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail

#### V18395 "D1A EMPLOYMENT STATUS-WF

Dla. We would like to know about what your (Wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Wife/"Wife" in FU (V18394=2 or 3)

### V18748 "L18 SPANISH DESCENT WF

L18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (Wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

See the note at V18734.

# Non-comparability Notes

F-jj

### Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; no Wife/"Wife" in FU (V18733=5)

## V18749 "L19 RACE OF WIFE 1

L19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

See the note at V18734.

### Non-comparability Notes

F-jj F-q

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander

- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 9 NA; DK
- 0 Inap.: no Wife/"Wife" in FU (V18733=5)

#### V18750 "L19 RACE OF WIFE 2

L19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

See the note at V18734.

### Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- O Inap.: no second mention; no Wife/"Wife" in FU (V18733=5)

# V18813 "M31 SPANISH DESCENT HD

M31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

V18783-V18855 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V18783-V18799 were brought forward from 1985 or earlier years, as indicated by V18919, but V18800-V18855 were asked of all Heads in 1985. See V18919 for the recency of this background information. These questions were asked about all Latino sample Heads.

### Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- 0 Inap.: is not Spanish/Hispanic

#### V18814 "M32 RACE OF HEAD 1

M32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

V18783-V18855 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V18783-V18799 were brought forward from 1985 or earlier years, as indicated by V18919, but V18800-V18855 were asked of all Heads in 1985. See V18919 for the recency of this background information. These questions were asked about all Latino sample Heads.

### Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 9 NA; DK

#### "M32 RACE OF HEAD 2 V18815

M32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

V18783-V18855 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V18783-V18799 were brought forward from 1985 or earlier years, as indicated by V18919, but V18800-V18855 were asked of all Heads in 1985. See V18919 for the recency of this background information. These questions were asked about all Latino sample Heads.

# Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 More than two mentions
- 9 NA: DK
- O Inap.: no second mention

#### V18875 "TOT FAM MONEY Y 89

Total 1989 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

- V17851 Taxable Income of Head and Wife/"Wife"
- V17901 Total Transfers of Head and Wife/ V18001 Taxable Prorated Income of Others Total Transfers of Head and Wife/"Wife"
- V18017 Total Prorated Transfers of Others

### Codes

1 One dollar or less, including zero and negative amounts

2 - 9,999,998 Actual amount 9,999,999 \$9,999,999 or more

#### V18884 "ANNUAL NEEDS STD-CENSUS

Annual Needs Standard-Census

This poverty threshold was taken from Table A-3 on p. 356 of the U.S. Census' Current Population Reports, Series P-60, No. 171, Poverty in the United States: 1988 and 1989. The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 1989 so that it matches part-year incomes included in the total family money income (V18875). Please refer to Section I, Part 5 of this volume for further details about the generation process and a reproduction of Table A-3.

#### Codes

5,900 - 27,300 Actual poverty threshold

#### V18898 "EDUCATION 1990 HEAD

1990 Head's Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V18817-V18847 have been coded as well. Additionally, this variable is not strictly comparable to similar variables in 1975-1984; the question regarding difficulty in reading or writing was omitted from 1985 onward. As with the component data items from which this variable is created, the values here reflect the educational attainment level of the Head when he or she became a new Head. In cases where the Head has remained the same person from the previous interview, this variable has been carried forward from the previous year's data with no updating or other changes. Education was re-asked of all Heads in 1985. See V18919 for the recency of this information.

# Non-comparability Notes

F-jj F-m

### Codes

- 1 0-5 grades: V18817 equals 2 or 3 and V18820 or V18825 equals 01-05 and V18817 equals 5  $\,$
- 2 6-8 grades; "grade school": V18817 equals 2 or 3 and V18820 or V18825 equals 06-08, and V18836 equals 5
- 3 9-11 grades: V18817 equals 2 or 3 and V18820 or V18825 equals 09-11, and V18836 equals 5  $\,$
- 4 12 grades and no further training; "high school": V18817 equals 1, V18828 equals 5, and V18836 equals 5
- 5 12 grades plus nonacademic training: V18817 and V18836 equal 1
- 6 College but no degree: V18828 equals 1 and V18831 equals 1-5, and V18833 does not equal 02-06
- 7 College BA but no advanced degree: V18831 equals 4 or 5 and V18833 equals 02
- 8 College and advanced or professional degree: V18831 equals 4 or 5 and V18833 equals 03--06
- 9 NA; DK: V18817, V18828 or V18831 equals 9; V18820 or V18825 equals 99

## V18899 "EDUCATION 1990 WIFE

1990 Wife's/"Wife's" Completed Education Level

This variable is not strictly comparable to those of early waves of data collection; since 1975, variables comparable to V18752-V18778 have been coded as well. As with the component data items from which this variable is created, the values here reflect the educational attainment level of the Wife/"Wife" when she became a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview, this variable has been carried forward from the previous year's data with no updating or other changes. Education was re-asked of all Wives/"Wives" in 1985. See V18920 for the recency of this information.

### Non-comparability Notes

F-jj F-m

### Codes

1 0-5 grades: V18752 equals 2 or 3 and V18754 or V18757 equals 01-05 and V18765 equals 5

- 2 6-8 grades; "grade school": V18752 equals 2 or 3 and V18754 or V18757 equals 06-08, and V18765 equals 5
- 3 9-11 grades: V18752 equals 2 or 3 and V18754 or V18757 equals 09-11, and V18765 equals 5
- 4 12 grades and no further training; "high school": V18752 equals 1, V18759 equals 5, and V18765 equals 5
- 5 12 grades plus nonacademic training: V18752 and V18765 equal 1
- 6 College but no degree: V18759 equals 1 and V18761 equals 1-5, and V18763 does not equal 02-06
- 7 College BA but no advanced degree: V18761 equals 4 or 5 and V18763 equals 02
- 8 College and advanced or professional degree: V18761 equals 4 or 5 and V18763 equals 03--06
- 9 NA; DK: V18752, V18759 or V18761 equals 9; V18754 or V18757 equals 99
- 0 Inap.: no Wife/"Wife" in FU (V18051=00)

### V18918 "COUPLE STATUS OF HEAD

'COUPLE STATUS OF HEAD

Head's Couple Status in the FU

#### Codes

- 1 Head with Wife (V30644=20) present in the FU
- 2 Head with "Wife" (V30644=22) present in the FU
- 3 Head (Female) with Husband (V30644=90) present in the FU
- 4 Head with first-year cohabiter (V30644=88) present in the FU
- 5 Head with no Wife, "Wife", Husband, or first-year cohabiter present in the FU

### V18936 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1990 ID number (V17702) with the lowest value from among the 1990 ID numbers (V17702) of those families comprising each such household group. This value was used in these tape locations for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for V17702. The range of values is 00001-07328 for core sample FUs and 10001-12043 for Latinos, but the series is not contiguous. No Latino sample cases were sharing with another sample family, and so their values for this variable simply equal their values for V17702 (10001-12043). See Linking Data: Families Sharing Households in Section 1, Part 5 in the front matter of this volume for a discussion of ways to identify shared households in the early years of the PSID.

### Codes

1 - 7,328 Core sample

10,001 - 12,043 Latino sample

### ER30642 "1990 INTERVIEW NUMBER

1990 Interview Number (1990 ID Number)

The values for this variable represent the 1990 ID number of the interview in which this individual was included in 1990.

### Codes

1 - 10,000 1990 core family interview number

10,001 - 12,043 1990 Latino family interview number

O Main family nonresponse by 1990 or mover-out nonresponse by 1989; from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308)

1990 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1990 interview.

### Codes

- 1 20 Individuals in the family at the time of the 1990 interview
- 51 59 Individuals in institutions at the time of the 1990 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1989 and 1990 interviews
- 81 89 Individuals who were living in 1989 but died by the time of the 1990 interview
  - O Inap.: born or moved in after the 1990 interview; from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1990 or mover-out nonresponse by 1989 (ER30642=0)

### ER30644 "RELATION TO HEAD

90"

1990 Relationship to Head

Note that these relationships are those to the 1989 Head for any individual whose 1990 sequence number (ER30643) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1989 Head is no longer present at the time of the 1990 interview, his or her relationship to Head is coded 10; the new 1990 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30643=01).

- 10 Head in 1990; 1989 Head who was mover-out nonresponse by the time of the 1990 interview
- 20 Legal Wife in 1990; 1989 Wife who was mover-out nonresponse by the time of the 1990 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1989 family, since consecutive interviews may be taken less or more than twelve months apart; 1989 "Wife" who was mover-out nonresponse by the time of the 1990 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)

- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1990 or mover-out nonresponse by 1989 (ER30642=0); born or moved in after the 1990 interview (ER30642>0 and ER30643=0)

#### ER30645 "AGE OF INDIVIDUAL

90"

Age at the Time of the 1990 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30680 for an age variable that is generated from birth date information. Consistency of ER30645 with ER30646-ER30647 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1990 or mover-out nonresponse by 1989 (ER30642=0); born or moved in after the 1990 interview (ER30642>0 and ER30643=0)

### ER30646 "MONTH INDIVIDUAL BORN

90"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December

99 NA; DK

0 Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1990 or mover-out nonresponse by 1989 (ER30642=0); born or moved in after the 1990 interview (ER30642>0 and ER30643=0)

### ER30647 "YEAR INDIVIDUAL BORN

90"

Year of Birth

#### Codes

1,870 - 1,990 Actual year of birth 9,999 NA; DK

0 Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1990 or mover-out nonresponse by 1989 (ER30642=0); born or moved in after the 1990 interview (ER30642>0 and ER30643=0)

#### ER30657 "COMPLETED EDUC-IND

90"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1990 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work. This variable contains values for 1990 Heads and Wives/"Wives" from 1990 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. For 1990 Heads, these were computed as follows: if V18831 is greater than zero, then completed education equals 12 plus the value for V18831. For the remaining cases, a value of 1 at V18817 was converted to a value of 12. Otherwise, completed education equals V18820 plus V18825. For the recency of the data, see family-level V18919. Wives/"Wives" were treated similarly, using family-level variables. For 1990, see 18752-V18761. If V18761 is greater than zero, then completed education equals 12 plus the value for V18761. For

#### Codes

- 1 17 Highest grade or year of school completed
  - 99 NA; DK
    - 0 Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1990 or mover-out nonresponse by 1989 (ER30642=0); born or moved in after the 1990 interview (ER30642>0 and ER30643=0); in an institution in both 1989 and 1990 (ER30643=51-59 and ER30649=0); not a person aged 16 or older (ER30645=001-015)

### ER30684 "TYPE OF IND RECORD

90"

Type of Individual Data Record in 1990

All core sample individuals who became main family nonresponse in 1990 have 1990 ID numbers equal to 00000 and zero data values for 1990, but have nonzero data values for 1989 variables. Core sample mover-out nonresponse individuals for 1990 have nonzero data for 1990 just as response individuals do; however, the movers-out have 1990 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Latino individuals who were in institutions in 1990 or who had moved out or died in the year prior to the 1990 interview are included in codes 05-08.

- 1 This sample member was 18 years old or older at the time of main family nonresponse and had been in the FU in 1989; this 1990 elderly recontact individual was not successfully interviewed
- 2 This sample member was less than 18 at the time of main family nonresponse and had been in the FU in 1989.
- 3 This nonsample individual had been in the 1989 FU, and this FU became nonresponse in 1990.
- 4 This sample member had been in an institution in 1989 but his or her main family became nonresponse in 1990.
- 5 This sample member, although connected with a 1990 response family, was in an institution at the time of the 1990 interview.
- 6 This sample individual was 18 years old or older and moved out or died between the 1989 and 1990 interviews.

- 7 This sample member was less than 18 and moved out or died between the 1989 and 1990 interviews.
- 8 This nonsample individual moved out or died between the 1989 and 1990 interviews.
- 9 This individual had not been born or moved in by the time of the 1990 interview; individual from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308)
- 10 This individual had become nonresponse by the time of the 1989 interview.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1990 (ER30643=1-20).

#### ER30685 "WHY NONRESPONSE

90"

Reason for NonFU Membership in 1990

In general, individuals ineligible for the interview consist of those who were too young (under 18 years old) or who are not sample members. An exception to nonsample eligibility was made for elderly nonsample individuals as described in Section I, Part 1 of the 1990 (wave XXIII) Documentation.

- 1 Wave refusal by all eligible/available FU members.
- 2 No-one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible for the interview and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible for the interview and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1989 and 1990 interviews; this 1990 elderly recontact individual died after becoming nonresponse for some other reason but before the 1990 recontact attempt.
- 42 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.

- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 59 Other office error
- 91 This sample individual moved out of the 1990 main family and was eligible for interviewing but the reason for nonresponse is NA.
- 92 Individual moved out of the 1990 main family and was not eligible for interviewing because he/she was either nonsample or too young.
- 93 The Head or Wife of this FU, whichever is sample, united with another FU; this individual was not eligible for the interview and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1990 interview (ER30642>0 and ER30643=0); individual from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308)
- 98 This individual became main family or mover-out nonresponse by 1989 (ER30570=0 and ER30642=0 or ER30570>0 and ER30571=71-89 and ER30642=0)
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1990 (ER30643=1-20)

### V19001 "RELEASE NUMBER

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

#### Codes

2 Release number 2 - May 2008

3 Release number 3 - December 2013

### V19007 "SPLITOFF INDICATOR 91

Splitoff Indicator: Color of Coversheet

Codes

0 Green (Reinterview Family)

1 Yellow (Splitoff)

## V19010 "FAM COMP CHANGE 91

Family Composition Change between 1990 and 1991 Waves Codes 2 through 8 take priority over codes 0 and 1.

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1990 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "Wife"
- 3 Wife/"Wife" from 1990 is now Head
- 4 1990 female Head got married--husband (usually a nonsample member) is now Head--Used also when cohabiting, nonrelative male becomes Head
- 5 Some sample member other than 1990 Head or Wife/ "Wife" has become Head of this FU (Used primarily for male and unmarried female splitoffs)
- 6 Some female other than 1990 Head got married and her husband (nonsample member) is now Head (Used primarily for married female splitoffs)

- 7 Female Head in 1990 with husband in institution--husband in FU in 1991 and is now Head
- 8 Other (used for recombined families--these are usually 1968 Heads and Wives who have parted for a year or more, been interviewed separately, and who have reconciled at some time since the 1990 interview but prior to the 1991 interview)

### V19348 "# IN FU

- 11

Number of Persons in FU at the Time of the 1991 Interview

This variable is identical to V19098. Its values range from 01 to no more than 20. The code values represent the actual number of persons

currently in the FU.

Codes

1 - 20 Actual number of people

### V19349 "AGE OF 1991 HEAD

"

Age of 1991 Head

This variable represents the actual age of the 1991 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

#### Codes

17 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

#### V19350 "SEX OF 1991 HEAD

11

Sex of 1991 Head

Codes

1 Male

2 Female

# V19351 "AGE OF 1991 WIFE

"

Age of 1991 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). The range of allowed values is 14 through 98, although wives/"wives" aged 14-16 are rare.

# Codes

14 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

O Inap.: no Wife/"Wife" in FU: Head is female (V19350=2) or single male

### V19352 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife"

## Codes

0 None

1 - 8 Actual number of people

### V19355 "A3 MARITAL STATUS

"

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

Codes

1 Married

- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 9 NA; DK

#### V19393 "B1 EMPLOYMENT STATUS-HD

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail

#### V19695 "D1A EMPLOYMENT STATUS-WF

Dla. We would like to know about what your (Wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Wife/"Wife" in FU (V19694=2 or 3)

# V20048 "K18 SPANISH DESCENT WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (Wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

See the note at V20034.

### Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino

9 NA; DK

O Inap.: is not Spanish/Hispanic; no Wife/"Wife" in FU (V20033=5)

### V20049 "K19 RACE OF WIFE 1

"

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

See the note at V20034.

# Non-comparability Notes

F-jj F-q

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 9 NA; DK
- 0 Inap.: no Wife/"Wife" in FU (V20033=5)

# V20050 "K19 RACE OF WIFE 2

,

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

See the note at V20034.

# Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- 0 Inap.: no second mention; no Wife/"Wife" in FU (V20033=5)

# V20113 "L31 SPANISH DESCENT HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

See the note at V20083.

# Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano

- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- 0 Inap.: is not Spanish/Hispanic

### V20114 "L32 RACE OF HEAD 1

- 11

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

See the note at V20083.

# Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 9 NA; DK

### V20115 "L32 RACE OF HEAD 2

1

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

See the note at V20083.

# Non-comparability Notes

F-jj F-q

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- 0 Inap.: no second mention

### V20175 "TOT FAM MONEY Y 90

Total 1990 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio.

The values represent the summation of the following variables:

```
V19151 Taxable Income of Head and Wife/"Wife"
```

V19201 Total Transfers of Head and Wife/"Wife"

V19301 Taxable Prorated Income of Others V19317 Total Prorated Transfers of Others

#### Codes

1 One dollar or less, including zero and negative amounts

2 - 9,999,998 Actual amount

9,999,999 \$9,999,999 or more

### V20184 "ANNUAL NEEDS STD-CENSUS

Annual Needs Standards-Census

This poverty threshold was taken from Table A-2 on p. 195 of the U.S. Census' Current Population Reports, Series P-60, No. 175, Poverty in the United States: 1990. The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 1990 so that it matches part-year incomes included in the total family money income (V20175). Please refer to Section I, Part 5 of this volume for further details about the generation process and a reproduction of Table A-2.

### Codes

6,268 - 28,646 Actual poverty threshold

#### V20198 "COMPLETED ED-HD 91

1991 Head's Completed Education Level

This variable is identical to the individual-level variable V30703. Values in the range 01-16 represent the actual grade of school completed, e.g., a value of 08 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work. This variable contains values from 1991 family-level data, although information about completed education is not asked annually. Values were computed as follows: if V20131 is greater than zero, then completed education equals 12 plus the value for V20131. For the remaining cases, a value of 1 at V20117 was converted to a value of 12. Otherwise, completed education equals V20120 plus V20125. Education was re-asked of all Heads in 1985. See V20219 for the recency of this information.

### Non-comparability Notes

F-jj

### Codes

1 - 16 Actual grade of school completed

17 Completed at least some postgraduate work

99 NA; DK

O Inap: completed no grades of school

# V20199 "COMPLETED ED-WF 91

1991 Wife's/"Wife's" Completed Education Level

This variable is identical to the individual-level variable V30703. Values in the range 01-16 represent the actual grade of school completed, e.g., a value of 08 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that she completed at least some postgraduate work. This variable contains values from 1991 family-level data, although information about completed education is not asked annually. Values were computed as follows: if V20061 is greater than zero, then completed education equals 12 plus the value for V20061. For the remaining cases, a value of 1 at V20052 was converted to a value of 12. Otherwise, completed education equals V20054 plus V20057. Education was re-asked of all Wives/ "Wives" in 1985. See V20220 for the recency of this information.

# Non-comparability Notes

F-jj

### Codes

1 - 16 Actual grade of school completed

- 17 Completed at least some postgraduate work
- 99 NA; DK
  - O Inap: completed no grades of school; no Wife/"Wife" in FU (V19351=00)

#### V20218 "COUPLE STATUS OF HEAD

- 11

Head's Couple Status in the FU

#### Codes

- 1 Head with Wife (V30691=20) present in the FU
- 2 Head with "Wife" (V30691=22) present in the FU
- 3 Head (Female) with Husband (V30691=90) present in the FU
- 4 Head with first-year cohabiter (V30691=88) present in the FU
- 5 Head with no Wife, "Wife", Husband, or first-year cohabiter present in the FU

#### V20236 "HOUSEHOLD ID #

- 11

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1991 ID number (V19002) with the lowest value from among the 1991 ID numbers (V19002) of those families comprising each such household group. This value was used in these tape locations for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for V19002. The range of values is 00001-09363, but the series is not contiguous. See Linking Data: Families Sharing Households in Section I, Part 5 in the front matter of this volume for a discussion of ways to identify shared households in the early years of the PSID.

#### Codes

1 - 9,363 Actual household ID number

### ER30689 "1991 INTERVIEW NUMBER

"

1991 Interview Number (1991 ID Number)

The values for this variable represent the 1991 ID number of the interview in which this individual was included in 1991.

# Codes

- 1 9,363 1991 family interview number
  - O Main family nonresponse by 1991 or mover-out nonresponse by 1990; from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308)

# ER30690 "SEQUENCE NUMBER

91"

1991 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1991 interview.

- 1 20 Individuals in the family at the time of the 1991 interview
- 51 59 Individuals in institutions at the time of the 1991 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1990 and 1991 interviews
- 81 89 Individuals who were living in 1990 but died by the time of the 1991 interview
  - O Inap.: born or moved in after the 1991 interview; from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0)

1991 Relationship to Head

Note that these relationships are those to the 1990 Head for any individual whose 1991 sequence number (ER30690) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1990 Head is no longer present at the time of the 1991 interview, his or her relationship to Head is coded 10; the new 1991 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30690=01).

- 10 Head in 1991; 1990 Head who was mover-out nonresponse by the time of the 1991 interview
- 20 Legal Wife in 1991; 1990 Wife who was mover-out nonresponse by the time of the 1991 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1990 family, since consecutive interviews may be taken less or more than twelve months apart; 1990 "Wife" who was mover-out nonresponse by the time of the 1991 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)

- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0); born or moved in after the 1991 interview (ER30689>0 and ER30690=0)

#### ER30692 "AGE OF INDIVIDUAL

91"

Age at the Time of the 1991 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30723 for an age variable that is generated from birth date information. Consistency of ER30692 with ER30693-ER30694 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - 0 Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0); born or moved in after the 1991 interview (ER30689>0 and ER30690=0)

# ER30693 "MONTH INDIVIDUAL BORN

91"

Month of Birth

### Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0); born or moved in after the 1991 interview (ER30689>0 and ER30690=0)

### ER30694 "YEAR INDIVIDUAL BORN

91"

Year of Birth

# Codes

1,870 - 1,991 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0); born or moved in after the 1991 interview (ER30689>0 and ER30690=0)

### ER30703 "COMPLETED EDUC-IND

91"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1991 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work. This variable contains values for 1991 Heads and Wives/"Wives" from 1991 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables V20198 (Head) and V20199 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985. See family-level V20219 (Heads) and V20220 (Wives/"Wives") for the recency of this information.

#### Codes

- 1 17 Highest grade or year of school completed
  - 99 NA; DK
  - O Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0); born or moved in after the 1991 interview (ER30689>0 and ER30690=0); in an institution in both 1990 and 1991 (ER30690=51-59 and ER30696=0); not a person aged 16 or older (ER30692=001-015)

## ER30728 "TYPE OF IND RECORD

91"

Type of Individual Data Record in 1991

All individuals who became main family nonresponse in 1991 have 1991 ID numbers equal to 00000 and zero data values for 1991, but have nonzero data values for 1990 variables. Mover-out nonresponse individuals for 1991 have nonzero data for 1991 just as response individuals do; however, the movers-out have 1991 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse.

#### Codes

- 1 This sample member was 18 years old or older at the time of main family nonresponse and had been in the FU in 1990.
- 2 This sample member was less than 18 at the time of main family nonresponse and had been in the FU in 1990.
- 3 This nonsample individual had been in the 1990 FU, and this FU became nonresponse in 1991.
- 4 This sample member had been in an institution in 1990 but his or her main family became nonresponse in 1991.
- 5 This sample member, although connected with a 1991 response family, was in an institution at the time of the 1991 interview.
- 6 This sample individual was 18 years old or older and moved out or died between the 1990 and 1991 interviews.
- 7 This sample member was less than 18 and moved out or died between the 1990 and 1991 interviews.
- 8 This nonsample individual moved out or died between the 1990 and 1991 interviews.
- 9 This individual had not been born or moved in by the time of the 1991 interview; individual from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308)
- 10 This individual had become nonresponse by the time of the 1990 interview.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1991 (ER30690=1-20).

### ER30729 "WHY NONRESPONSE

91"

Reason for NonFU Membership in 1991

In general, individuals ineligible for the interview consisted of those who were too young (under 18 years old) or who are not sample members. An exception to nonsample eligibility was made for elderly nonsample individuals as described in Section I, Part 1 of the 1990 Documentation.

# Codes

1 Wave refusal by all eligible/available FU members.

- 2 No-one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible for the interview and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible for the interview and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1990 and 1991 interviews.
- 42 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 59 Other office error
- 91 This sample individual moved out of the 1991 main family and was eligible for interviewing but the reason for nonresponse is NA.
- 92 Individual moved out of the 1991 main family and was not eligible for interviewing because he/she was either nonsample or too young.
- 93 The Head or Wife of this FU, whichever is sample, united with another FU; this individual was not eliqible for the interview and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1991 interview (ER30689>0 and ER30690=0); individual from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4462, 9044-9308)
- 98 This individual became main family or mover-out nonresponse by 1990 (ER30642=0 and ER30689=0 or ER30642>0 and ER30643=71-89 and ER30689=0)

99 NA; DK

O Inap.: this individual was in a panel family in 1991 (ER30690=1-20)

#### V20301 "RELEASE NUMBER

Release Number

Study Number 714 (Wave 21)

On release 4, we are suppressing some additional variables to protect the anonymity of our respondents.

#### Codes

- 3 Release number 3 May 2008
- 4 Release number 4 December 2013

# V20307 "SPLITOFF INDICATOR 92

Splitoff Indicator: Color of Coversheet

### Non-comparability Notes

F-b

## Codes

- O Gray (Reinterview Family)
- 1 Green (Splitoff)
- 2 Pink (Reinterview Recontact)
- 3 Lime (Splitoff Recontact)
- 4 Orange (Sample Recontact)
- 5 Goldenrod (Latino Recontact)

#### V20310 "FAM COMP CHANGE 92

Family Composition Change between 1991 and 1992 Waves

Family Composition Change for reinterview recontact and Latino recontact cases was coded based on movers into and out of the 1992 family. Moves from January 1, 1991 up until the time of the 1992 interview were accounted for. This was done for comparability with the part year income concept that we apply to the rest of the sample. Sample recontacts and splitoff recontacts were coded in the same fashion as ordinary splitoffs. Codes 2 through 8 take priority over codes 0 and 1.

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1991 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "Wife"
- 3 Wife/"Wife" from 1991 is now Head
- 4 1991 female Head got married--husband (usually a nonsample member) is now Head--Used also when cohabiting, nonrelative male becomes Head
- 5 Some sample member other than 1991 Head or Wife/ "Wife" has become Head of this FU (Used primarily for male and unmarried female splitoffs)
- 6 Some female other than 1991 Head got married and her husband (nonsample member) is now Head (Used primarily for married female splitoffs)
- 7 Female Head in 1991 with husband in institution--husband in FU in 1992 and is now Head
- 8 Other (used for recombined families) -- these are usually 1968 Heads and Wives who have parted for a year or more, been interviewed separately, and who have reconciled at some time since the 1991 interview but prior to the 1992 interview

### V20650 "# IN FU

Number of Persons in FU at the Time of the 1992 Interview

This variable is identical to V20398. Its values range from 01 to no more than 20. The code values represent the actual number of persons currently in the FU.

"

### Codes

1 - 20 Actual number

### V20651 "AGE OF 1992 HEAD

Age of 1992 Head

This variable represents the actual age of the 1992 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

#### Codes

14 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

### V20652 "SEX OF 1992 HEAD

Sex of 1992 Head

#### Codes

1 Male

2 Female

### V20653 "AGE OF 1992 WIFE

Age of 1992 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). The range of allowed values is 14 through 98, although wives/"wives" aged 14-16 are rare.

# Codes

14 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

O Inap.: no Wife/"Wife" in FU: Head is female (V20652=2) or single male

## V20654 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife"

# Codes

0 None

1 - 18 Actual number of people

## V20657 "A3 MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

### Codes

1 Married

2 Never married

3 Widowed

4 Divorced, annulled

5 Separated

9 NA; DK

### V20693 "B1 EMPLOYMENT STATUS-HD

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail

# V20995 "D1A EMPLOYMENT STATUS-WF

Dla. We would like to know about what your (Wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Wife/"Wife" in FU (V20994=2 or 3)

# V21354 "L18 SPANISH DESCENT WF

L18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (Wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

See the note at V21340.

# Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; no Wife/"Wife" in FU (V21339=5)

### V21355 "L19 RACE OF WIFE 1

L19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

See the note at V21340.

### Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 9 NA; DK
- 0 Inap.: no Wife/"Wife" in FU (V21339=5)

#### V21356 "L19 RACE OF WIFE 2

L19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

See the note at V21340.

# Non-comparability Notes

F-jj F-q

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- O Inap.: no second mention; no Wife/"Wife" in FU (V21339=5)

# V21419 "M31 SPANISH DESCENT HD

M31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

See the note at V21389.

### Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban

- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- 0 Inap.: is not Spanish/Hispanic

#### V21420 "M32 RACE OF HEAD 1

M32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

See the note at V21389.

#### Non-comparability Notes

F-jj F-q

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 9 NA; DK

#### V21421 "M32 RACE OF HEAD 2

M32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

See the note at V21389.

# Non-comparability Notes

F-jj F-q

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- 0 Inap.: no second mention

#### V21481 "TOT FAM MONEY Y 91

Total 1991 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V20451 Taxable Income of Head and Wife/"Wife"

V20501 Total Transfers of Head and Wife/"Wife"

V20601 Taxable Prorated Income of Others V20617 Total Prorated Transfers of Others

### Codes

1 One dollar or less, including zero and negative amounts

2 - 9,999,998 Actual amount 9,999,999 \$9,999,999 or more

#### V21490 "ANNUAL NEEDS STD-CENSUS

Annual Needs Standards-Census

This poverty threshold was taken from Table A-3 on p. A-8 of the U.S. Census' Current Population Reports, Series P-60, No. 181, Poverty in the United States: 1991. The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 1991 so that it matches part-year incomes included in the total family money income (V21481). Please refer to Section I, Part 5 of this volume for further details about the generation process, and the Wave XXIII (1990) documentation volume, p. 83, for a reproduction of Table A-3.

#### Codes

1,633 - 29,908 Actual Census needs

#### V21504 "COMPLETED ED-HD 92

1992 Head's Completed Education Level

Values in the range 01-16 represent the actual grade of school completed, e.g., a value of 08 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work. This variable contains values from 1992 family-level data, although information about completed education is not asked annually. Values were computed as follows: if V21437 is greater than zero, then completed education equals 12 plus the value for V21437. For the remaining cases, a value of 1 at V21423 was converted to a value of 12. Otherwise, completed education equals V21426 plus V21431.

Education was re-asked of all Heads in 1985. See V21525 for the recency of this information.

### Non-comparability Notes

F-jj

#### Codes

# V21505 "COMPLETED ED-WF 92

1992 Wife's/"Wife's" Completed Education Level

Values in the range 01-16 represent the actual grade of school completed, e.g., a value of 08 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that she completed at least some postgraduate work. This variable contains values from 1992 family-level data, although information about completed education is not asked annually. Values were computed as follows: if V21367 is greater than zero, then completed education equals 12 plus the value for V21367. For the remaining cases, a value of 1 at V21358 was converted to a value of 12. Otherwise, completed education equals V21360 plus V21363.

Education was re-asked of all Wives/ "Wives" in 1985. See V21526 for the recency of this information.

### Non-comparability Notes

F-jj

## Codes

1 - 16 Actual grade of school completed

17 At least some post-graduate work

99 NA; DK

O Inap: completed no grades of school; no Wife/"Wife" in FU (V19351=00)

# V21524 "COUPLE STATUS OF HEAD

Head's Couple Status in the FU

## Codes

1 Head with Wife (V30735=20) present in the FU

2 Head with "Wife" (V30735=22) present in the FU

3 Head (Female) with Husband (V30735=90) present in the FU

4 Head with first-year cohabiter (V30735=88) present in the FU

5 Head with no Wife, "Wife", Husband, or first-year cohabiter present in the FU

#### V21542 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1992 ID number (V20302) with the lowest value from among the 1992 ID numbers (V20302) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for V20302. The range of values is 00001-09829, but the series is not contiguous. See Linking Data: Families Sharing Households in Section I, Part 5 in the front matter of this volume for a discussion of ways to identify shared households in the early years of the PSID.

#### Codes

1 - 9,829 Actual household ID number

### ER30733 "1992 INTERVIEW NUMBER

1992 Interview Number (1992 ID Number)

The values for this variable represent the 1992 ID number of the interview in which this individual was included in 1992.

### Codes

- 1 9,829 1992 family interview number
  - O Main family nonresponse by 1992 or mover-out nonresponse by 1991; from Immigrant sample (ER30001=3001-3511,4001-4462)

### ER30734 "SEQUENCE NUMBER

92"

1992 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1992 interview.

### Codes

- 1 20 Individuals in the family at the time of the 1992 interview
- 51 59 Individuals in institutions at the time of the 1992 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1991 and 1992 interviews
- 81 89 Individuals who were living in 1991 but died by the time of the 1992 interview
  - O Inap.: born or moved in after the 1992 interview; from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1992 or mover-out nonresponse by 1991 (ER30733=0)

### ER30735 "RELATION TO HEAD

92"

1992 Relationship to Head

Note that these relationships are those to the 1991 Head for any individual whose 1992 sequence number (ER30734) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1991 Head is no longer present at the time of the 1992 interview, his or her relationship to Head is coded 10; the new 1992 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30734=01).

- 10 Head in 1992; 1991 Head who was mover-out nonresponse by the time of the 1992 interview
- 20 Legal Wife in 1992; 1991 Wife who was mover-out nonresponse by the time of the 1992 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1991 family, since consecutive interviews may be taken less or more than twelve months apart; 1991 "Wife" who was mover-out nonresponse by the time of the 1992 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)

- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1992 or mover-out nonresponse by 1991 (ER30733=0); born or moved in after the 1992 interview (ER30733>0 and ER30734=0)

### ER30736 "AGE OF INDIVIDUAL

92"

Age at the Time of the 1992 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30798 for an age variable that is generated from birth date information. Consistency of ER30736 with ER30737-ER30738 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

- 1 Newborn up to second birthday
- 2 125 Actual age

999 NA; DK

O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1992 or mover-out nonresponse by 1991 (ER30733=0); born or moved in after the 1992 interview (ER30733>0 and ER30734=0)

### ER30737 "MONTH IND BORN

92"

Month of Birth

Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1992 or mover-out nonresponse by 1991 (ER30733=0); born or moved in after the 1992 interview (ER30733>0 and ER30734=0)

### ER30738 "YEAR IND BORN

92"

Year of Birth

# Codes

1,870 - 1,992 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1992 or mover-out nonresponse by 1991 (ER30733=0); born or moved in after the 1992 interview (ER30733>0 and ER30734=0)

# ER30748 "COMPLETED EDUCATION

92"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1992 interview.

This variable contains values for 1992 Heads and Wives/"Wives" from 1992 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables V21504 (Head) and V21505 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985. See family-level V21525 (Heads) and V21526 (Wives/"Wives") for the recency of this information.

### Codes

1 - 17 Highest grade or year of school completed

#### 99 NA; DK

O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1992 or mover-out nonresponse by 1991 (ER30733=0); in an institution in both 1991 and 1992 (ER30734=51-59 and ER30740=0); not a person aged 16 or older (ER30736=001-015); born or moved in after the 1992 interview (ER30733>0 and ER30734=0)

### ER30801 "TYPE OF IND RECORD

92"

Type of Individual Data Record in 1992

All individuals who became main family nonresponse in 1992 have 1992 ID numbers equal to 00000 and zero data values for 1992, but have nonzero data values for 1991 variables. Mover-out nonresponse individuals for 1992 have nonzero data for 1992 just as response individuals do; however, the movers-out have 1992 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 20-26 were added to this variable for 1992 recontact individuals who were not successfully interviewed.

#### Non-comparability Notes

I-m

- 1 This sample member was 18 years old or older at the time of main family nonresponse and had been in the FU in 1991.
- 2 This sample member was less than 18 at the time of main family nonresponse and had been in the FU in 1991.
- 3 This nonsample individual had been in the 1991 FU, and this FU became nonresponse in 1992.
- 4 This sample member had been in an institution in 1991 but his or her main family became nonresponse in 1992.
- 5 This sample member, although connected with a 1992 response family, was in an institution at the time of the 1992 interview.
- 6 This sample individual was 18 years old or older and moved out or died between the 1991 and 1992 interviews.
- $7 \, \mathrm{This}$  sample member was less than 18 and moved out or died between the 1991 and 1992 interviews.
- 8 This nonsample individual moved out or died between the 1991 and 1992 interviews.
- 9 This individual had not been born or moved in by the time of the 1992 interview; individual from Immigrant sample (ER30001=3001-3511,4001-4462)
- 10 This individual had become nonresponse by the time of the 1991 interview.
- 20 Sample recontact: this sample member, nonresponse by 1990, was selected for recontact but was not successfully interviewed in 1992.
- 21 Main family recontact: this sample member was 16 years old or older and had been in the FU in 1990, but the family was not successfully interviewed in 1992.
- 22 Main family recontact: this sample member was less than 16 and had been in the FU in 1990, but the family was not successfully interviewed in 1992.
- 23 Main family recontact: this nonsample individual had been in the 1990 FU, and and had been in the FU in 1990, but the family was not successfully interviewed in 1992.
- 24 Main family recontact: this sample member had been in an institution in 1990; his or her main family became nonresponse in 1992.
- 26 Splitoff recontact: this sample individual was 18 years old or older, moved out in 1991 but was not successfully interviewed in 1992.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1992 (ER30734=1-20).

92"

Reason for NonFU Membership in 1992

In general, individuals ineligible for the interview consist of those who were too young (under 18 years old) or who are not sample members. An exception to nonsample eligibility was made for elderly nonsample individuals as described in Section I, Part 1 of the 1990 Documentation.

#### Non-comparability Notes

I-m

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible for the interview and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate because of disability.
- 32 This individual was not eligible for the interview and the Head or Wife, whichever is sample, was unable to cooperate because of disability.
- 41 This individual died between the 1991 and 1992 interviews.
- 42 This individual was not eligible for the interview and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 59 Other office error
- 91 This sample individual moved out of the 1992 main family and was eligible for interviewing but the reason for nonresponse is NA.
- 92 Individual moved out of the 1992 main family and was not eligible for interviewing because he/she was either nonsample or too young.

- 93 The Head or Wife of this FU, whichever is sample, united with another FU; this individual was not eligible for the interview and therefore became nonresponse.
- 94 1992 Latino recontacts only: this individual was a sample member and mover-out in 1992 but was deliberately not followed for interview. Latino recontact sample membership, i.e., person number, was assigned to an individual based on whether he or she was deemed to have been living with a Temple respondent in 1990.
- 97 This individual had not been born or moved in by the time of the 1992 interview (ER30733>0 and ER30734=0); individual from Immigrant sample (ER30001=3001-3511,4001-4462)
- 98 This individual became main family or mover-out nonresponse by 1992 (ER30689=0 and ER30733=0 or ER30689>0 and ER30690=71-89 and ER30733=0)
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1992 (ER30734=1-20)

#### V21601 "RELEASE NUMBER

11

Release Number

May 2008: Variable V22403 has been updated, and variable V23361 has been recalculated.

December 2013: There have been no data changes made since Release 4 however we are suppressing some additional variables to protect the anonymity of our respondents.

### Codes

- 1 Release number 1 January 1998
- 2 Release number 2 February 1998
- 3 Release number 3 April 2000
- 4 Release number 4 May 2008

# V21606 "1993 SPLITOFF INDICATOR

"

Splitoff Indicator: Color of Coversheet

### Codes

- 1 Blue (Reinterview Family)
- 2 Lavender (Splitoff from Reinterview Family)
- 3 Peach (Recontact Family)
- 4 Lavender (Splitoff from Recontact Family)

# V21608 "1993 FAMILY COMPOSITION CHANGE

Family Composition Change between 1992 and 1993 Waves

Family Composition Change for reinterview recontact and Latino recontact cases was coded based on movers into and out of the 1993 family. Moves from January 1, 1992, up until the time of the 1993 interview were accounted for. This was done for comparability with the part-year income concept that we apply to the rest of the sample. Sample recontacts and splitoff recontacts were coded in the same fashion as ordinary splitoffs.

Codes V2 through 8 take priority over codes 0 and 1.

### Non-comparability Notes

F-n

- O No change; no movers-in or movers-out of the family.
- 1 Change in members other than Head or Wife/"Wife" only.
- 2 Head is the same person as in 1992 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "Wife."
- 3 Wife/"Wife" from 1992 is now Head.
- 4 1992 female Head got married--husband (usually a nonsample member) is now Head. Used also when cohabiting, nonrelative male becomes Head.
- 5 Some followable individual other than 1992 Head or Wife/"Wife" has become Head of this FU. (Used primarily for male and unmarried female splitoffs.)

- 6 Some followable female other than 1992 Head got married and her husband is now Head. (Used primarily for married female splitoffs.)
- 7 Female Head in 1992 with husband in institution--husband in FU in 1993 and is now Head.
- 8 Other (used for recombined families--these are usually 1968 Heads and Wives who have parted for a year or more, been interviewed separately, and who have reconciled at some time since the 1992 interview but prior to the 1993 interview) and current-year recontacts.
- 9 Neither Head nor Wife/"Wife" (if there is one) is followable and neither of them was a Head or Wife/"Wife" last year. (Used primarily for splitoff children.)

# V22405 "NUMBER IN FAMILY UNIT

\*\*\*

Number of Persons in FU at the Time of the 1993 Interview

This variable represents the actual number of persons currently in the FU.

Codes

1 - 20 Actual number

## V22406 "AGE OF 1993 HEAD

\*\*\*

Age of 1993 Head

This variable represents the actual age of the 1993 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

#### Codes

14 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

# V22407 "SEX OF 1993 HEAD

•

Sex of 1993 Head

Codes

1 Male

2 Female

### V22408 "AGE OF 1993 WIFE

"

Age of 1993 Wife/"Wife"

This variable represents the actual age of the current wife or "wife" (cohabiting female friend). Wives/"wives" aged 14-16 are rare.

### Codes

O No wife/"wife" in FU: Head is female or single male

14 - 97 Actual age

98 Ninety-eight years of age or older

99 NA

## V22409 "# CHILDREN IN FAMILY UNIT

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

# Codes

0 None

1 - 18 Actual number

### V22412 "A3 MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 9 NA; DK

# V22448 "B1 HEAD 1993 EMPLOYMENT STATUS

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

### Codes

- 1 Working now
- 2 Onlytemporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 9 NA; DK

# V22801 "D1A WF 1993 EMPLOYMENT STATUS

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

### Codes

- 1 Working now
- 2 Onlytemporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 9 NA; DK
- 0 Inap.: no wife/"wife" in FU

# V23211 "K18 WTR WF OF SPANISH DESCENT

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

See the note at V23196.

# Non-comparability Notes

F-jj

# Codes

1 Mexican

- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; no wife/"wife" in FU

#### V23212 "K19 RACE OF WF-1ST MENTION

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

See the note at V23196.

### Non-comparability Notes

F-jj F-q

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 9 NA; DK
- 0 Inap.: no wife/"wife" in FU

# V23213 "K19 RACE OF WF-2ND MENTION

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

See the note at V23196.

# Non-comparability Notes

F-jj F-q

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 More than two mentions
- 9 NA; DK
- O Inap.: no second mention; no wife/"wife" in FU

### V23275 "L31 WTR HD OF SPANISH DESCENT

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?] See the note at V23245.

### Non-comparability Notes

F-jj

# Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- 0 Inap.: is not Spanish/Hispanic

### V23276 "L32 RACE OF HD-1ST MENTION

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-FIRST MENTION

See the note at V23245.

### Non-comparability Notes

F-jj F-q

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 9 NA; DK

# V23277 "L32 RACE OF HD-2ND MENTION

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?-SECOND MENTION

See the note at V23245.

### Non-comparability Notes

F-jj F-q

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 More than two mentions

9 NA; DK

0 Inap.: no second mention

#### V23322 "TOTAL 1992 FAMILY MONEY INCOME

Total 1992 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V21959 Taxable Income of Head and Wife/"Wife"

V22366 Total Transfers of Head and Wife/"Wife"

V22373 Taxable Prorated Income of Others

V22397 Total Prorated Transfers of Others

Some or all of the component parts of this variable may have been imputed.

#### Codes

1 One dollar or less, including zero and negative amounts

2 - 9,999,998 Actual amount

9,999,999 \$9,999,999 or more

#### V23326 "CENSUS ANNUAL NEEDS STANDARD

Annual Needs Standards-CENSUS VERSION

This poverty threshold was taken from Table A on p. vii of the U.S. Census' Current Population Reports, Series P-60, No. 185, Poverty in the United States: 1992. The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 1992 so that it matches part-year incomes included in the total family money income (V23322). Please refer to Section I, Part 5 of this volume for further details about the generation process and a reproduction of Table A.

NOTE: the range given is valid for this wave's calculations only.

### Codes

6,729 - 31,223 Actual Census needs

### V23333 "COMPLETED ED-HD 1993

1993 Head's Completed Education Level

This variable is almost identical to the individual-level variable V30820.

Values in the range 01-16 represent the actual grade of school completed, e.g., a value of 08 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work. This variable contains values from 1993 family-level data, although information about completed education is not asked annually. Values were computed as follows:

If it is not known whether Head attended college (V23290=9) or the number of years of college is unknown (V23293=9), then the value is 99.

If Head attended college (V23290=1), then the value is 12 plus the number of years of college attended (V23293).

Otherwise, if Head did not attend college, (V23290=5), the values are as follows:

- (a) if Head is a high school graduate (V23279=1), the value is 12;
- (b) if Head recevied a GED (V23279=2), the value is the last grade finished (V23282);
- (c) if Head neither graduated from high school, nor got a GED (V23279=3), the value is the last grade finished (V23287);
- (d) if it is not known whether Head graduated from high school, got a GED, or neither (V23279=8 or 9), then the value is 99.

This variable differs from the individual level variable V30820 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such heads is the grade completed; for the individual-level variable, the value is 12. Education was reasked of all Heads in 1985. See V23339 for the recency of this information.

## Non-comparability Notes

F-jj

- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK
  - O Inap: completed no grades of school

#### V23334 "COMPLETED ED-WF 1993

1993 Wife's/"Wife's" Completed Education Level

This variable is almost identical to the individual-level variable V30820.

Values in the range 01-16 represent the actual grade of school completed, e.g., a value of 08 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that she completed at least some postgraduate work. This variable contains values from 1993 family-level data, although information about completed education is not asked annually. Values were computed as follows:

If it is not known whether the Wife/"Wife" attended college (V23222=9) or the number of years of college is unknown (V23224=9), then the value is 99.

If she attended college (V23222=1), then the value is 12 plus the number of years of college attended (V23224).

Otherwise, if she did not attend college, (V23222=5), the values are as follows:

- (a) if she is a high school graduate (V23215=1), the value is 12;
- (b) if she recevied a GED (V23215=2), the value is the last grade finished (V23217); (c) if she neither graduated from high school, nor got a GED (V23215=3), the value is the last grade finished (V23220);
- (d) if it is not known whether she graduated from high school, got a GED, or neither (V23215=8 or 9), then the value is 99.

This variable differs from the individual level variable V30820 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for them is the grade completed; for the individual-level variable, the value is 12. Education was reasked of all Wives/"Wives" in 1985. See V23340 for the recency of this information.

### Non-comparability Notes

F-jj

## Codes

- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK
  - O Inap: completed no grades of school; no wife/"wife" in FU

#### V23338 "COUPLE STATUS OF HEAD

Head's Couple Status in the FU

### Codes

- 1 Head with Wife present in the FU
- 2 Head with "Wife" present in the FU
- 3 Head (Female) with Husband present in the FU
- 4 Head with first-year cohabitor present in the FU
- 5 Head with no Wife, "Wife," Husband, or first-year cohabitor present in the FU

#### V23356 "HOUSEHOLD ID #

# Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1993 ID number (V21602) with the lowest value from among the 1993 ID numbers (V21602) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for V21602. The range of values is 00001-11055, but the series is not contiguous. See Linking Data: Families Sharing Householdsin Section I, Part 5 in the front matter of this volume for a discussion of ways to identify shared households in the early years of the PSID.

### Codes

1 - 11,055 Actual household ID number

#### ER30806 "1993 INTERVIEW NUMBER

1993 Interview Number (1993 ID Number)

The values for this variable represent the 1993 interview number of the family in which this individual was included in 1993. We interviewed 9,977 families in 1993.

#### Codes

- 1 11,055 1993 family interview number
  - 0 Main family nonresponse by 1993 or mover-out nonresponse by 1992; from Immigrant sample (ER30001=3001-3511,4001-4462)

# ER30807 "SEQUENCE NUMBER

93"

1993 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1993 interview.

#### Codes

- 1 20 Individuals in the family at the time of the 1993 interview
- 51 59 Individuals in institutions at the time of the 1993 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1992 and 1993 interviews
- 81 89 Individuals who were living in 1992 but died by the time of the 1993 interview
  - O Inap.: born or moved in after the 1993 interview; from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1993 or mover-out nonresponse by 1992 (ER30806=0)

### ER30808 "RELATION TO HEAD

93"

1993 Relationship to Head

Note that these relationships are those to the 1992 Head for any individual whose 1993 sequence number (ER30807) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1992 Head is no longer present at the time of the 1993 interview, his or her relationship to Head is coded 10; the new 1993 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30807=01).

- 10 Head in 1993; 1992 Head who was mover-out nonresponse by the time of the 1993 interview
- 20 Legal Wife in 1993; 1992 Wife who was mover-out nonresponse by the time of the 1993 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1992 family, since consecutive interviews may be taken less or more than twelve months apart; 1992 "Wife" who was mover-out nonresponse by the time of the 1993 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)

- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1993 or mover-out nonresponse by 1992 (ER30806=0); born or moved in after the 1993 interview (ER30806>0 and ER30807=0)

### ER30809 "AGE OF INDIVIDUAL

93"

Age at the Time of the 1993 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER30809 with ER30810-ER30811 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1993 or mover-out nonresponse by 1992 (ER30806=0); born or moved in after the 1993 interview (ER30806>0 and ER30807=0)

### ER30810 "MONTH INDIVIDUAL BORN

93"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring

- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1993 or mover-out nonresponse by 1992 (ER30806=0); born or moved in after the 1993 interview (ER30806>0 and ER30807=0)

### ER30811 "YEAR INDIVIDUAL BORN

93"

Year of Birth

### Codes

1,870 - 1,993 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1993 or mover-out nonresponse by 1992 (ER30806=0); born or moved in after the 1993 interview (ER30806>0 and ER30807=0)

### ER30820 "YRS COMPLETED EDUCATION

93"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1993 interview.

This variable contains values for 1993 Heads and Wives/"Wives" from 1993 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables V23333 (Head) and V23334 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985. See family-level V23339 (Heads) and V23340 (Wives/"Wives") for the recency of this information.

# Codes

1 - 17 Highest grade or year of school completed

99 NA

O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1993 or mover-out nonresponse by 1992 (ER30806=0); born or moved in after the 1993 interview (ER30806>0 and ER30807=0); in an institution in both 1992 and 1993 (ER30807=51-59 and ER30813=0); not a person aged 16 or older (ER30809=001-015)

# ER30862 "TYPE OF IND RECORD

93"

Type of Individual Data Record in 1993

All individuals who became main family nonresponse in 1993 have 1993 ID numbers equal to 00000 and zero data values for 1993, but have nonzero data values for 1992 variables. Mover-out nonresponse individuals for 1993 have nonzero data for 1993 just as response individuals do; however, the movers-out have 1993 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 1993 who were not successfully interviewed.

### Non-comparability Notes

 ${\tt I-m}$ 

### Codes

1 This individual was eligible to be followed at the time of main family nonresponse and had been in the FU in 1992.

- 3 This individual, ineligible to be followed, had been in the 1992 FU, and this FU became nonresponse in 1993.
- 4 This individual, eligible to be followed, had been in an institution in 1992, but his or her family became nonresponse in 1993.
- 5 This individual, eligible to be followed and linked to a 1993 response family, was in an institution at the time of the 1993 interview.
- 6 This individual, eligible to be followed, moved out or died between the 1992 and 1993 interviews.
- 8 This individual, ineligible to be followed, moved out or died between the 1992 and 1993 interviews.
- 9 This individual had not been born or moved in by the time of the 1993 interview; individual from Immigrant sample (ER30001=3001-3511,4001-4462)
- 10 This individual had become nonresponse by the time of the 1992 interview.
- 21 Main family recontact: this person was selected for recontact in 1993, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample individual moved out of a 1993 recontact main family but was not successfully interviewed.
- 99 NA; DK
- 0 Inap.: this individual was in a panel family in 1993 (ER30807=1-20).

#### ER30863 "WHY NONRESPONSE

93"

Reason for NonFU Membership in 1993

Individuals ineligible for the interview are those who are not designated as sample members. An exception was made for nonsample individuals who are elderly, as described in Section I, Part 1, of the 1990 Documentation.

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible to be followed, and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.

- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible to be followed, and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1992 and 1993 interviews.
- 42 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 59 Limited number of contacts attempted; miscellaneous office error (does not include codes 1-54 above or codes 91-99 below)
- 91 This individual moved out of the 1993 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 1993 main family and was not eligible to be followed
- 93 All followable members of this FU united with other panel FUs; this individual was not eligible to be followed and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1993 interview (ER30806>0 and ER30807=0); individual from Immigrant sample (ER30001=3001-3511,4001-4462)
- 98 This individual became main family or mover-out nonresponse by 1992 and was not selected for recontact in 1993 (ER30733=0 and ER30806=0 and ER30859=0 or ER30733>0 and ER30734=71-89 and ER30806=0 and ER30859=0)
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1993 (ER30807=1-20)

### ER2001 "RELEASE NUMBER

"

Release Number

March 2004: Updated ER3703 and ER3704 variables.

May 2008: Variables ER4017-ER4162, formerly available separately, have now been incorporated into this file with those variable names. Variables ER2005-ER2006, ER2010-ER2011, ER3880, ER3883-ER3884, ER3941, and ER3944-ER3945 have been updated. Variable ER4160 has been recalculated.

November 2013: Added generated variables such as Family Composition Change (ER2005A), DUFU variables (ER4159F-ER4159R), Splitoff variables (ER4159D-ER4159E), Births to HD/WF/OFUM (ER4159S-ER4159V), Generated Marital Status (ER4159A), Change in Marital Status (ER4159B), Couple status of Head (ER4159C), Region where HD grew up (ER4157C), Head Geographic Mobility (ER4157D), and Current Region (ER4157E). Interview length, mode of interview, language of interview, calls for iw (ER2005B-ER2005E). Added additional KL variables that were missing; L2 State Father Grew up (ER3917A), L3 State Mother Grew up (ER3917B), and L8 State Head Grew up (ER3919A). Brought forward the background section for old Heads and Wives in section KL. Added missing variable E66A UNEMPLOYED FEB (ER2932A).

January 2016: Added generated variables splitoff indicator (ER2005F), 1968 Family Identifier (ER2005G), Collapsed Beale Code (ER4157F), Number of Individual records (ER2005H), DE1 Checkpoint (ER2561A) and F1 Checkpoint (ER3054A). In addition we corrected the top code amount for A20 (ER2033) and A21 (ER2033) to match the codebook values.

- 1 Release number 1 August 1995
- 2 Release number 2 January 2003
- 3 Release number 3 March 2004
- 4 Release number 4 May 2008
- 5 Release number 5 November 2013
- 6 Release number 6 January 2016

### ER2005A "FAMILY COMPOSITION CHANGE

Family Composition Change between the 1993 and 1994 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1, and code 8 has priority over everything else.

#### Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1993 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"Wife" from 1993 is now Head
- 4 1993 female Head got married--husband (usually a nonsample member) is now Head. Used also when cohabiting nonrelative male becomes Head
- 5 Some sample individual other than 1993 Head or Wife/"Wife" has become Head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 1993 Head got married and her husband is now Head. (Used primarily for married female splitoffs.)
- 7 Female Head in 1993 with husband in institution--husband in FU in 1994 and is now Head
- 8 Other (used for recontacts and recombined families--these latter are usually Heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 1993 interview but prior to the 1994 interview).
- 9 Neither Head nor Wife/"Wife" (if there is one) is a sample member and neither of them was a Head or Wife/"Wife" last year. (Used primarily for underage splitoff children.)

### ER2005F "SPLITOFF INDICATOR

1994 Splitoff Indicator

# Codes

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family

### ER2006 "# IN FU

Number of Persons in FU at the Time of the 1994 Interview

This variable represents the actual number of persons currently in the FU.

### Codes

1 - 20 Actual number

# ER2007 "AGE OF HEAD

Age of 1994 Head

This variable represents the actual age of the 1994 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

- 14 96 Actual age
  - 97 Ninety-seven years of age or older
  - 0 Wild code
  - 99 NA; DK

# ER2008 "SEX OF HEAD

Sex of 1994 Head

Codes

1 Male

2 Female

0 Wild code

# ER2009 "AGE OF WIFE

Age of 1994 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

### Codes

O No wife/"wife" in FU: Head is female or single male

14 - 96 Actual age

97 Ninety-seven years of age or older

99 NA; DK

### ER2010 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

# Codes

0 None

1 - 18 Actual number

# ER2014 "HEAD MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

# Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 0 Wild Code
- 8 DK
- 9 NA; refused

### ER2068 "B1 EMPLOYMENT STATUS-HD

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student

```
8 Other; "workfare"; in prison or jail
```

9 NA; DK; refused

#### ER2069 "B1 1ST MENTION

- 11

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 98 DK
- 99 NA; refused

## ER2070 "B1 2ND MENTION

.

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; DK/NA to first mention

## ER2071 "B1 3RD MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; DK/NA to first mention

## ER2562 "D1A EMPLOYMENT STATUS-WF

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 9 NA; DK; refused
- 98 DK
- 99 NA; refused
- 0 Inap.: no wife/"wife" in FU

## ER2563 "D1A 1ST MENTION

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 98 DK
- 99 NA; refused
- 0 Inap.: no wife/"wife" in FU

## ER2564 "D1A 2ND MENTION

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU; no second mention; DK/NA to first mention

## ER2565 "D1A 3RD MENTION

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU; no third mention; DK/NA to first mention

## ER3880 "K18 SPANISH DESCENT 1 WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--FIRST MENTION

See the note at ER3863.

## Non-comparability Notes

F-jj

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- 0 Inap.: no wife/"wife" in FU

## ER3881 "K18 SPANISH DESCENT 2 WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--SECOND MENTION

See the note at ER3863.

## Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban

- 7 Other Spanish; Hispanic; Latino
- O Inap.: is not Spanish/Hispanic; no wife/"wife" in FU; no second mention; DK/NA to first mention

#### ER3882 "K18 SPANISH DESCENT 3 WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--THIRD MENTION

See the note at ER3863.

## Non-comparability Notes

F-jj

#### Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- O Inap.: is not Spanish/Hispanic; no wife/"wife" in FU; no third mention; DK/NA to first mention

## ER3883 "K19 RACE OF WIFE 1 '

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER3863.

# Non-comparability Notes

F-jj

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no wife/"wife" in FU

#### ER3884 "K19 RACE OF WIFE 2"

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER3863.

## Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo

- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- O Inap.: no second mention; no wife/"wife" in FU; DK/NA to first mention

## ER3885 "K19 RACE OF WIFE 3"

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER3863.

#### Non-comparability Notes

F-jj

#### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no third mention; no wife/"wife" in FU; DK/NA to first mention

## ER3941 "L31 SPANISH DESCENT 1 HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--FIRST MENTION

See the note at ER3917.

## Non-comparability Notes

F-jj

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: not Spanish, Hispanic or Latino

# ER3942 "L31 SPANISH DESCENT 2 HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--SECOND MENTION

See the note at ER3917.

## Non-comparability Notes

## F-jj

#### Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- O Inap.: is not Spanish/Hispanic; no second mention; DK/NA to first mention

## ER3943 "L31 SPANISH DESCENT 3 HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--THIRD MENTION

See the note at ER3917.

## Non-comparability Notes

F-jj

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- O Inap.: is not Spanish/Hispanic; no third mention; DK/NA to first mention

# ER3944 "L32 RACE OF HEAD 1 "

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER3917.

# Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused

# ER3945 "L32 RACE OF HEAD 2

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER3917.

## Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.; no second mention; DK/NA to first mention

#### ER3946 "L32 RACE OF HEAD 3 "

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER3917.

## Non-comparability Notes

F-jj

#### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.; no third mention; DK/NA to first mention

## ER4153 "TOTAL FAMILY INCOME-1993

Total 1993 Family Money Income

Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these five variables:

```
ER4146 Head and Wife/"Wife" Taxable Income-1993
```

- ER4147 Head and Wife/"Wife" Transfer Income-1993
- ER4150 Taxable Income of Other FU Members-1993
- ER4151 Transfer Income of OFUMS-1993
- ER4152 Total Family Social Security Income-1993

Values were not calculated for the Latino sample; see the codeframe below.

## Codes

-999,999 Loss of \$999,999 or more

-999,998 - -1 Actual loss

0 No family money income in 1993

1 - 9,999,998 Actual amount

9,999,999 Latino sample family

#### ER4155 "CENSUS NEEDS STANDARD-1993

Annual Needs Standard for the 1993 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website,

http://www.census.gov/hhes/www/poverty/threshld.html.

This table is 'Poverty Thresholds in 1993, by Size of Family and Number of Related Children Under 18 Years'. The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 1993. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

Values were not calculated for the Latino sample; see the codeframe below.

#### Codes

6,930 - 32,158 Actual Census needs
99,999 Latino sample family

#### ER4158 "COMPLETED ED-HD

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER3917=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Heads in 1985.

This variable differs from the individual level variable ER33115 in the treatment of Heads who received a GED. The family-level variable value for such Heads is the highest grade completed; for the individual-level variable, the value is 12.

## Codes

O Completed no grades of school

1 - 16 Actual number

17 At least some post-graduate work

99 NA; DK

#### ER4159 "COMPLETED ED-WF

Wife's/"Wife's" Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work.

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER3863=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985.

This variable differs from the individual level variable ER33115 in the treatment of Wives/"Wives" who received a GED. The family-level variable value for such Wives/"Wives" is the highest grade completed; for the individual-level variable, the value is 12.

# Codes

1 - 16 Actual number

17 At least some post-graduate work

99 NA; DK

O Inap.: no wife/"wife" in FU; completed no grades of school

## ER4159C "COUPLE STATUS OF HEAD

Couple Status of 1994 Head

## Codes

1 Head with wife present in FU

- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

## ER4159R "HOUSEHOLD ID#

"

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1994 ID number (ER2002) with the lowest value from among the 1994 ID numbers (ER2002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER2002. The range of values is 1-16970, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1993 family data, 93GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

#### Codes

1 - 16,970 Interview number

## S316 "IMP WEALTH W/O EQUITY (WEALTH1) 94

This variable is constructed as sum of values of six asset types (\$303, \$305, \$309, \$311, \$313, \$315) net of debt value (\$307).

#### Codes

-99,999,999 Balance of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative balance

O Does not own any asset, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance 999,999,999 Net profit of \$999,999,999 or more

## S316A "ACC WEALTH W/O EQUITY (WEALTH1) 94

Accuracy code for imputation of 1994 wealth summary variables.

## Codes

0 Not Imputed

1 Imputed

## S317 "IMP WEALTH W/ EQUITY (WEALTH2) 94

This variable is constructed as sum of values of six asset types (S303, S305, S309, S311, S313, S315) net of debt value (S307) plus value of home equity.

## Codes

-99,999,999 Balance of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative balance

O Does not own any asset or home equity, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance 999,999,999 Net profit of \$999,999,999 or more

# S317A "ACC WEALTH W/ EQUITY (WEALTH2) 94 "

Accuracy code for imputation of 1994 wealth summary variables.

- 0 Not Imputed
- 1 Imputed

#### ER33101 "1994 INTERVIEW NUMBER

1994 Interview Number (1994 ID Number)

The values for this variable represent the 1994 interview number of the family in which this individual was included in 1994. We interviewed 10,765 families in 1994.

#### Codes

- 14 16,970 1994 family interview number
  - 0 Main family nonresponse by 1994 or mover-out nonresponse by 1993; from Immigrant sample (ER30001=3001-3511,4001-4462)

## ER33102 "SEQUENCE NUMBER

94"

1994 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1994 interview.

## Codes

- 1 20 Individuals in the family at the time of the 1994 interview
- 51 59 Individuals in institutions at the time of the 1994 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1993 and 1994 interviews
- 81 89 Individuals who were living in 1993 but died by the time of the 1994 interview
  - O Inap.: born or moved in after the 1994 interview; from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1994 or mover-out nonresponse by 1993 (ER33101=0)

## ER33103 "RELATION TO HEAD

94"

1994 Relationship to Head

Note that these relationships are those to the 1993 Head for any individual whose 1994 sequence number (ER33102) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1993 Head is no longer present at the time of the 1994 interview, his or her relationship to Head is coded 10; the new 1994 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33102=01).

- 10 Head in 1994; 1993 Head who was mover-out nonresponse by the time of the 1994 interview
- 20 Legal Wife in 1994; 1993 Wife who was mover-out nonresponse by the time of the 1994 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1993 family, since consecutive interviews may be taken less or more than twelve months apart; 1993 "Wife" who was mover-out nonresponse by the time of the 1994 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)

- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1994 or mover-out nonresponse by 1993 (ER33101=0)

## ER33104 "AGE OF INDIVIDUAL

94"

Age at the Time of the 1994 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER33104 with ER33105-ER33106 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

## Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1994 or mover-out nonresponse by 1993 (ER33101=0)

# ER33105 "MONTH INDIVIDUAL BORN

94"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June

- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1994 or mover-out nonresponse by 1993 (ER33101=0)

## ER33106 "YEAR INDIVIDUAL BORN

94"

Year of Birth

#### Codes

1,870 - 1,994 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1994 or mover-out nonresponse by 1993 (ER33101=0)

## ER33115 "YRS COMPLETED EDUC

94"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1994 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work.

This variable contains values for 1994 Heads and Wives/"Wives" from 1994 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables for Head and Wife/"Wife" in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985.

#### Codes

- 1 17 Highest grade or year of school completed
  - 98 DK
  - 99 NA
  - O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1994 or mover-out nonresponse by 1993 (ER33101=0); in an institution in both 1993 and 1994 (ER33102=51-59 and ER33108=0); born or moved in after the 1994 interview (ER33101>0 and ER33102=0); not a person aged 16 or older (ER33104=001-015)

## ER33126 "TYPE OF IND RECORD

94"

Type of Individual Data Record in 1994

All individuals who became main family nonresponse in 1994 have 1994 ID numbers equal to 00000 and zero data values for 1994, but have nonzero data values for 1995 variables. Mover-out nonresponse individuals for 1994 have nonzero data for 1994 just as response individuals do; however, the movers-out have 1994 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 1994 who were not successfully interviewed.

## Non-comparability Notes

I-m

- 1 This individual was eligible to be followed at the time of main family nonresponse and had been in the FU in 1993.
- 3 This individual, ineligible to be followed, had been in the 1993 FU, and this FU became nonresponse in 1994.
- 4 This individual, eligible to be followed, had been in an institution in 1993, but his or her family became nonresponse in 1994.

- 5 This individual, eligible to be followed and linked to a 1994 response family, was in an institution at the time of the 1994 interview.
- 6 This individual, eligible to be followed, moved out or died between the 1993 and 1994 interviews.
- 8 This individual, ineligible to be followed, moved out or died between the 1993 and 1994 interviews.
- 9 This individual had not been born or moved in by the time of the 1994 interview; individual from Immigrant sample (ER30001=3001-3511,4001-4462)
- 10 This individual had become nonresponse by the time of the 1993 interview.
- 21 Main family recontact: this person was selected for recontact in 1994, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample individual moved out of a 1994 recontact main family but was not successfully interviewed.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1994 (ER33102=1-20).

#### ER33127 "WHY NONRESPONSE

94"

Reason for NonFU Membership in 1994

Individuals ineligible for the interview are those who are not designated as sample members. An exception was made for nonsample individuals who are elderly, as described in Section I, Part 1, of the 1990 Documentation.

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible to be followed, and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.

- 32 This individual was not eligible to be followed, and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1993 and 1994 interviews.
- 42 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 56 This individual became a followable non-sample parent (had baby) in this wave. Because the PSID predetermines followability before entering the field each wave, he/she was not followed.
- 57 Insufficient information that would permit recontact; paper coversheet(s) missing; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted; miscellaneous office error (does not include codes 1-54 above or codes 91-99 below)
- 91 This individual moved out of the 1994 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 1994 main family and was not eligible to be followed
- 93 All followable members of this FU united with other panel FUs; this individual was not eligible to be followed and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1994 interview (ER33101>0 and ER33102=0); individual from Immigrant sample (ER30001=3001-3511,4001-4462)
- 98 This individual became main family or mover-out nonresponse by 1993 and was not selected for recontact in 1994 (ER30733=0 and ER30806=0 and ER30859=0 or ER30733>0 and ER30734=71-89 and ER30806=0 and ER30859=0)
- 99 NA; DK
- 0 Inap.: this individual was in a panel family in 1994 (ER33102=1-20)

## ER5001 "RELEASE NUMBER

"

Release Number

March 2004: Updated ER6705 and ER6706 variables.

May 2008: Variables ER6857-ER7000B, formerly available separately, have now been incorporated into this file with those variable names. Variables ER5005, ER5009-ER5010, ER6750, ER6753-ER6754, ER6811, and ER6814-ER6815 have been updated. Variable ER7000 has been recalculated.

November 2013: Added generated variables such as Family Composition Change (ER5004A), DUFU variables (ER6999F-ER6999R), Splitoff variables (ER6999D-ER6999E), Births to HD/WF/OFUM (ER6999S-ER6999V), Generated Marital Status (ER6999A), Change in Marital Status (ER699B), Couple status of Head (ER6999C), Region where HD grew up (ER6997C), Head Geographic Mobility (ER6997D), and Current Region (ER6997E). Interview length, mode of interview, language of interview, calls for iw (ER5005B-ER5005E). Added additional KL variables that were missing; L2 State Father Grew up (ER6787A), L3 State Mother Grew up (ER6787B), and L8 State Head Grew up (ER6789A). Brought forward the background section for old Heads and Wives in section KL. Added missing variable E66A UNEMPLOYED FEB (ER5931A).

Corrected Job Search variables that had been erroneously filled with zeros (ER5094-ER5096 ER5317-ER5319 ER5588-ER5590 ER5811-ER5813).

January 2016: Added generated variables splitoff indicator (ER5005F), 1968 Family Identifier (ER5005G), Collapsed Beale Code (ER6997F), Number of Individual records (ER5005H), DE1 Checkpoint (ER5560A) and F1 Checkpoint (ER6053A), A45 (ER5066A) and A46 (ER5066B). In addition we corrected the top code amount for A20 (ER5032) and A21 (ER5033) to match the codebook values.

## Codes

1 Release number 1 - August 1995

- 2 Release number 2 January 2003
- 3 Release number 3 March 2004
- 4 Release number 4 May 2008
- 5 Release number 5 November 2013
- 6 Release number 6 January 2016

#### ER5004A "FAMILY COMPOSITION CHANGE

Family Composition Change between the 1994 and 1995 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1, and code 8 has priority over everything else.

## Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1994 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"Wife" from 1994 is now Head
- 4 1994 female Head got married--husband (usually a nonsample member) is now Head. Used also when cohabiting nonrelative male becomes Head
- 5 Some sample individual other than 1994 Head or Wife/"Wife" has become Head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 1994 Head got married and her husband is now Head. (Used primarily for married female splitoffs.)
- $7\ \text{Female}$  Head in 1994 with husband in institution--husband in FU in 1995 and is now Head
- 8 Other (used for recontacts and recombined families—these latter are usually Heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 1994 interview but prior to the 1995 interview).
- 9 Neither Head nor Wife/"Wife" (if there is one) is a sample member and neither of them was a Head or Wife/"Wife" last year. (Used primarily for underage splitoff children.)

## ER5005 "# IN FU

Number of Persons in FU at the Time of the 1995 Interview

This variable represents the actual number of persons currently in the FU.

# Codes

1 - 20 Actual number

## ER5005F "SPLITOFF INDICATOR

1995 Splitoff Indicator

## Codes

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family

# ER5006 "AGE OF HEAD

"

Age of 1995 Head

This variable represents the actual age of the 1995 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

## Codes

14 - 96 Actual age

97 Ninety-seven years of age or older 0 Wild code 98 NA; DK 99 NA; DK ER5007 "SEX OF HEAD Sex of 1995 Head Codes 1 Male 2 Female 0 Wild code ER5008 "AGE OF WIFE Age of 1995 Wife/"Wife" This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare. Codes O No wife/"wife" in FU: Head is female or single male 14 - 96 Actual age 97 Ninety-seven years of age or older 99 NA; DK ER5009 "# CHILDREN IN FU Number of Persons Now in the FU Under 18 Years of Age This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife." Codes 0 None 1 - 18 Actual number "HEAD MARITAL STATUS A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married? Codes 1 Married 2 Never married 3 Widowed 4 Divorced, annulled 5 Separated 0 Wild Code 8 DK 9 NA; refused ER5067 "B1 EMPLOYMENT STATUS-HD B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

2 Only temporarily laid off, sick leave or maternity leave

Codes

1 Working now

3 Looking for work, unemployed

- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 9 NA; refused

## ER5068 "B1 1ST MENTION

- 11

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 98 DK
- 99 NA; refused

## ER5069 "B1 2ND MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; NA, DK to first mention

## ER5070 "B1 3RD MENTION

1

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student

- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; NA, DK to first mention

#### ER5561 "D1A EMPLOYMENT STATUS-WF

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 9 NA; refused
- 0 Inap.: no wife/"wife" in FU

#### ER5562 "D1A 1ST MENTION

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 98 DK
- 99 NA; refused
- 0 Inap.: no wife/"wife" in FU

## ER5563 "D1A 2ND MENTION

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 Wild code
- O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

#### ER5564 "D1A 3RD MENTION

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU; no third mention; NA, DK to first mention

#### ER6750 "K18 SPANISH DESCENT 1 WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--FIRST MENTION

See the note at ER6733.

## Non-comparability Notes

F-jj

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- 0 Inap.: no wife/"wife" in FU

## ER6751 "K18 SPANISH DESCENT 2 WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--SECOND MENTION

See the note at ER6733.

## Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban

- 7 Other Spanish; Hispanic; Latino
- 0 Inap.: is not Spanish/Hispanic; no wife/"wife" in FU; no second mention; NA, DK
  to first mention

#### ER6752 "K18 SPANISH DESCENT 3 WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--THIRD MENTION

See the note at ER6733.

## Non-comparability Notes

F-jj

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- O Inap.: is not Spanish/Hispanic; no wife/"wife" in FU; no third mention; NA, DK to first mention

## ER6753 "K19 RACE OF WIFE 1"

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER6733.

## Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no wife/"wife" in FU

#### ER6754 "K19 RACE OF WIFE 2 '

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER6733.

# Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo

- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- O Inap.: no second mention; no wife/"wife" in FU; NA, DK to first mention

## ER6755 "K19 RACE OF WIFE 3 "

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER6733.

#### Non-comparability Notes

F-jj

#### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 0 Inap.: no third mention; no wife/"wife" in FU; NA, DK to first mention

## ER6811 "L31 SPANISH DESCENT 1 HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--FIRST MENTION

See the note at ER6787.

## Non-comparability Notes

F-jj

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: not Spanish, Hispanic or Latino

## ER6812 "L31 SPANISH DESCENT 2 HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--SECOND MENTION

See the note at ER6787.

## Non-comparability Notes

# F-jj

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; no second mention; NA, DK to first mention

## ER6813 "L31 SPANISH DESCENT 3 HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]—THIRD MENTION

See the note at ER6787.

## Non-comparability Notes

F-jj

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; no third mention; NA, DK to first mention

## ER6814 "L32 RACE OF HEAD 1 "

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER6787.

## Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused

## ER6815 "L32 RACE OF HEAD 2 "

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER6787.

## Non-comparability Notes

F-jj

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.; no second mention; NA, DK to first mention

## ER6816 "L32 RACE OF HEAD 3 '

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER6787.

#### Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 9 NA; DK
- O Inap.; no third mention; NA, DK to first mention

## ER6993 "TOTAL FAMILY INCOME-1994

Total 1994 Family Money Income

Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these five variables:

```
ER6986 Head and Wife/"Wife" Taxable Income-1994
```

Values were not calculated for the Latino sample; see the codeframe below.

#### Codes

-999,999 Loss of \$999,999 or more

-999,998 - -1 Actual loss

ER6987 Head and Wife/"Wife" Transfer Income-1994

ER6990 Taxable Income of Other FU Members-1994

ER6991 Transfer Income of OFUMS-1994

ER6992 Family Total Social Security Income-1994

0 No family money income in 1994

1 - 9,999,998 Actual amount

9,999,999 Latino sample family

#### ER6995 "CENSUS NEEDS STANDARD-1994

Annual Needs Standard for the 1994 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website,

http://www.census.gov/hhes/www/poverty/threshld.html.

This table is 'Poverty Thresholds for 1994 by Size of Family and Number of Related Children Under 18 Years'. The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 1994. Please refer to Section I, Part 5, of the guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

Values were not calculated for the Latino sample; see the codeframe below.

#### Codes

7,108 - 32,981 Actual Census needs
99,999 Latino sample family

#### ER6998 "COMPLETED ED-HD

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER6787=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Heads in 1985.

This variable differs from the individual level variable ER33215 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the highest grade completed; for the individual-level variable, the value is 12.

## Codes

O Completed no grades of school

1 - 16 Actual number

17 At least some post-graduate work

99 NA; DK

# ER6999 "COMPLETED ED-WF

Wife's/"Wife's" Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work.

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER6733=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985.

This variable differs from the individual level variable ER33215 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the highest grade completed; for the individual-level variable, the value is 12.

## Codes

1 - 16 Actual number

17 At least some post-graduate work

99 NA; DK

O Inap.: no wife/"wife" in FU; completed no grades of school

## ER6999C "COUPLE STATUS OF HEAD

Couple Status of 1995 Head

Codes

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

#### ER6999R "HOUSEHOLD ID#

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1995 ID number (ER5002) with the lowest value from among the 1995 ID numbers (ER5002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER5002. The range of values is 1-16970, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1994 family data, 94GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

## Codes

1 - 16,970 Interview number

#### ER33201 "1995 INTERVIEW NUMBER

1995 Interview Number (1995 ID Number)

The values for this variable represent the 1995 interview number of the family in which this individual was included in 1995. We interviewed 10,401 families in 1995.

#### Codes

- 1 10,437 1995 family interview number
  - O This individual was main family nonresponse by 1995 or mover-out nonresponse by 1994; from Immigrant sample (ER30001=3001-3511,4001-4462)

## ER33202 "SEQUENCE NUMBER

95"

1995 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1995 interview.

# Codes

- 1 20 Individuals in the family at the time of the 1995 interview
- 51 59 Individuals in institutions at the time of the 1995 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1994 and 1995 interviews
- 81 89 Individuals who were living in 1994 but died by the time of the 1995 interview
  - O Inap.: born or moved in after the 1995 interview; from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1995 or mover-out nonresponse by 1994 (ER33201=0)

# ER33203 "RELATION TO HEAD

95"

1995 Relationship to Head

Note that these relationships are those to the 1994 Head for any individual whose 1995 sequence number (ER33202) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1994 Head is no longer present at the time of the 1995 interview, his or her relationship to Head is coded 10; the new 1995 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33202=01).

## Codes

10 Head in 1995; 1994 Head who was mover-out nonresponse by the time of the 1995 interview

- 20 Legal Wife in 1995; 1994 Wife who was mover-out nonresponse by the time of the 1995 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1994 family, since consecutive interviews may be taken less or more than twelve months apart; 1994 "Wife" who was mover-out nonresponse by the time of the 1995 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1995 or mover-out nonresponse by 1994 (ER33201=0); born or moved in after the 1995 interview (ER33201>0 and ER33202=0)

## ER33204 "AGE OF INDIVIDUAL

95"

Age at the Time of the 1995 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER33204 with ER33205-ER33206 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

#### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1995 or mover-out nonresponse by 1994 (ER33201=0); born or moved in after the 1995 interview (ER33201>0 and ER33202=0)

## ER33205 "MONTH INDIVIDUAL BORN

95"

Month of Birth

## Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1995 or mover-out nonresponse by 1994 (ER33201=0); born or moved in after the 1995 interview (ER33201>0 and ER33202=0)

## ER33206 "YEAR INDIVIDUAL BORN

95"

Year of Birth

## Codes

1,870 - 1,995 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1995 or mover-out nonresponse by 1994 (ER33201=0); born or moved in after the 1995 interview (ER33201>0 and ER33202=0)

# ER33215 "YEARS COMPLETED EDUCATION

95"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1995 interview.

This variable contains values for 1995 Heads and Wives/"Wives" from 1995 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables for Head and Wife/"Wife" in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985.

- 1 17 Highest grade or year of school completed
  - 98 DK
  - 99 NA
  - O Inap.: from Immigrant sample (ER30001=3001-3511,4001-4462); main family nonresponse by 1995 or mover-out nonresponse by 1994 (ER33201=0); in an institution in both 1994 and 1995 (ER33202=51-59 and ER33208=0); born or moved in after the 1995 interview (ER33201>0 and ER33202=0); not a person aged 16 or older (ER33204=001-015)

#### ER33282 "TYPE OF IND RECORD

95"

Type of Individual Data Record in 1995

All individuals who became main family nonresponse in 1995 have 1995 ID numbers equal to 00000 and zero data values for 1995, but have nonzero data values for 1994 variables. Mover-out nonresponse individuals for 1995 have nonzero data for 1995 just as response individuals do; however, the movers-out have 1995 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 1995 who were not successfully interviewed.

# Codes

- 1 This individual was eligible to be followed at the time of main family nonresponse and had been in the FU in 1994.
- 3 This individual, ineligible to be followed, had been in the 1994 FU, and this FU became nonresponse in 1995.
- 4 This individual, eligible to be followed, had been in an institution in 1994, but his or her family became nonresponse in 1995.
- 5 This individual, eligible to be followed and linked to a 1995 response family, was in an institution at the time of the 1995 interview.
- 6 This individual, eligible to be followed, moved out or died between the 1994 and 1995 interviews.
- 8 This individual, ineligible to be followed, moved out or died between the 1994 and 1995 interviews.
- 9 This individual had not been born or moved in by the time of the 1995 interview; individual from Immigrant sample (ER30001=3001-3511,4001-4462)
- 10 This individual had become nonresponse by the time of the 1994 interview.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1995 (ER33202=1-20).

#### ER33283 "WHY NONRESPONSE

95"

Reason for NonFU Membership in 1995

Individuals ineligible for the interview are those who are not designated as sample members. An exception was made for nonsample individuals who are elderly, as described in Section I, Part 1, of the 1990 Documentation.

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison

- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible to be followed, and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible to be followed, and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1994 and 1995 interviews.
- 42 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 56 This individual became a followable non-sample parent (had baby) in this wave. Because the PSID predetermines followability before entering the field each wave, he/she was not followed.
- 57 Insufficient information that would permit recontact; paper coversheet(s) missing; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted; miscellaneous office error (does not include codes 1-54 above or codes 91-99 below)
- 91 This individual moved out of the 1995 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 1995 main family and was not eligible to be followed
- 93 All followable members of this FU united with other panel FUs; this individual was not eliqible to be followed and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1995 interview (ER33201>0 and ER33202=0); individual from Immigrant sample (ER30001=3001-3511,4001-4462)
- 98 This individual became main family or mover-out nonresponse by 1994 (ER33101=0 and ER33201=0 or ER33101>0 and ER33102=71-89 and ER33201=0)
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1995 (ER33202=1-20)

## ER7001 "RELEASE NUMBER

Release Number

March 2004: Updated ER8823 and ER8824 variables.

May 2008; Variables ER9108-ER9251, formerly available separately, have now been incorporated into this file with those variable names. Variables ER7005, ER7009-ER7010, ER8996, ER8999-ER9000, ER9057, and ER9060-ER9061 have been updated. Variable ER9251 has been recalculated.

November 2013: Added generated variables such as Family Composition Change (ER7004A), DUFU variables (ER9250F-ER9250R), Splitoff variables (ER9250D-ER9250E), Births to HD/WF/OFUM (ER9250S-ER9250V), Generated Marital Status (ER9250A), Change in Marital Status (ER9250B), Couple status of Head (ER9250C), Region where Head grew up (ER9248C), Head Geographic Mobility (ER9248D), and Current Region (ER9248E). Interview length, mode of interview, language of interview, calls for iw (ER7005B-ER7005E). Added additional KL variables that were missing; L2 State Father Grew up (ER9033A), L3 State Mother Grew up (ER9033B), and L8 State Head Grew up (ER9035A). Brought forward the background section for old Heads and Wives in section KL. Job Search variables that had been erroneously filled with zeros (ER7190-ER7192 ER7413-ER7415 ER7684-ER7686 ER7907-ER7909).

January 2016: Added generated variables splitoff indicator (ER7005F), 1968 Family Identifier (ER7005G), Collapsed Beale Code (ER9248F), Number of Individual records (ER7005H), DE1 Checkpoint (ER7656A) and F1 Checkpoint (ER8150A). In addition we corrected the top code amount for A20 (ER7032) and A21 (ER7033) to match the codebook values.

#### Codes

- 1 Release number 1 August 1996
- 2 Release number 2 January 2003
- 3 Release number 3 March 2004
- 4 Release number 4 May 2008
- 5 Release number 5 November 2013
- 6 Release number 6 January 2016

## ER7004A "FAMILY COMPOSITION CHANGE

Family Composition Change between the 1995 and 1996 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1995 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"Wife" from 1995 is now Head
- 4 1995 female Head got married--husband (usually a nonsample member) is now Head. Used also when cohabiting nonrelative male becomes Head
- 5 Some sample individual other than 1995 Head or Wife/"Wife" has become Head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 1995 Head got married and her husband is now Head. (Used primarily for married female splitoffs.)
- $7\ \text{Female}$  Head in 1995 with husband in institution—husband in FU in 1996 and is now Head
- 8 Other (used for recontacts and recombined families—these latter are usually Heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 1995 interview but prior to the 1996 interview).
- 9 Neither Head nor Wife/"Wife" (if there is one) is a sample member and neither of them was a Head or Wife/"Wife" last year. (Used primarily for underage splitoff children.)

```
ER7005
            "# IN FU
Number of Persons in FU at the Time of the 1996 Interview
This variable represents the actual number of persons currently in the FU.
   Codes
               1 - 20 Actual number
ER7005F
            "SPLITOFF INDICATOR
1996 Splitoff Indicator
   Codes
                    1 Reinterview family
                    2 Splitoff from reinterview family
                    3 Recontact family
                    4 Splitoff from recontact family
ER7006
            "AGE OF HEAD
Age of 1996 Head
This variable represents the actual age of the 1996 Head of the FU. The range of values is usually from 18
through 98, although in rare cases a person under 18 might become Head.
   Codes
              14 - 96 Actual age
                   97 Ninety-seven years of age or older
                    0 Wild code
                   98 DK
                   99 NA
ER7007
            "SEX OF HEAD
Sex of 1996 Head
   Codes
                    1 Male
                    2 Female
                    0 Wild code
ER7008
           "AGE OF WIFE
Age of 1996 Wife/"Wife"
This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives"
```

aged 14-16 are rare.

# Codes

O No wife/"wife" in FU: Head is female or single male

14 - 96 Actual age

97 Ninety-seven years of age or older

99 NA; DK

#### ER7009 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

## Codes

0 None

1 - 18 Actual number

#### ER7013 "HEAD MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married? Codes

- \_\_\_\_ 1 Married
  - 2 Never married
  - 3 Widowed
  - 4 Divorced, annulled
  - 5 Separated
  - 0 Wild Code
  - 8 DK
  - 9 NA; refused

## ER7163 "B1 EMPLOYMENT STATUS-HD

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 9 NA; refused

## ER7164 "B1 1ST MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 98 DK
- 99 NA; refused

# ER7165 "B1 2ND MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed

- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; NA, DK to first mention

## ER7166 "B1 3RD MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; NA, DK to first mention

## ER7657 "D1A EMPLOYMENT STATUS-WF

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 9 NA; refused
- 0 Inap.: no wife/"wife" in FU

## ER7658 "D1A 1ST MENTION

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail

- 98 DK
- 99 NA; refused
- 0 Inap.: no wife/"wife" in FU

## ER7659 "D1A 2ND MENTION

"

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

## ER7660 "D1A 3RD MENTION

•

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU; no third mention; NA, DK to first mention

## ER8996 "K18 SPANISH DESCENT 1 WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--FIRST MENTION

See the note at ER8979.

# Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combination; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 8 DK

9 NA; refused

0 Inap.: no wife/"wife" in FU

#### ER8997 "K18 SPANISH DESCENT 2 WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--SECOND MENTION

See the note at ER8979.

## Non-comparability Notes

F-jj

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- O Inap.: no wife/"wife" in FU; is not Spanish/Hispanic; no second mention; NA, DK to first mention

#### ER8998 "K18 SPANISH DESCENT 3 WF

K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--THIRD MENTION

See the note at ER8979.

# Non-comparability Notes

F-jj

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- O Inap.: no wife/"wife" in FU; is not Spanish/Hispanic; no third mention; NA, DK to first mention

## ER8999 "K19 RACE OF WIFE 1 "

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER8979.

## Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent

- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no wife/"wife" in FU

#### ER9000 "K19 RACE OF WIFE 2 "

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER8979.

## Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

## ER9001 "K19 RACE OF WIFE 3 "

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER8979.

# Non-comparability Notes

F-jj

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; no third mention; NA, DK to first mention

# ER9057 "L31 SPANISH DESCENT 1 HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--FIRST MENTION

See the note at ER9033.

## Non-comparability Notes

F-jj

- 1 Mexican
- 2 Mexican American

- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 6 Combinations; more than one mention
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: not Spanish, Hispanic or Latino

#### ER9058 "L31 SPANISH DESCENT 2 HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--SECOND MENTION

See the note at ER9033.

### Non-comparability Notes

F-jj

### Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; no second mention; NA, DK to first mention

# ER9059 "L31 SPANISH DESCENT 3 HD

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]--THIRD MENTION

See the note at ER9033.

### Non-comparability Notes

F-jj

# Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 9 NA; DK
- O Inap.: is not Spanish/Hispanic; no third mention; NA, DK to first mention

### ER9060 "L32 RACE OF HEAD 1 "

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER9033.

### Non-comparability Notes

# F-jj

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused

#### ER9061 "L32 RACE OF HEAD

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER9033.

# Non-comparability Notes

F-jj

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.; no second mention; NA, DK to first mention

# ER9062 "L32 RACE OF HEAD 3 "

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER9033.

# Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 9 NA; DK
- O Inap.; no third mention; NA, DK to first mention

#### ER9244 "TOTAL FAMILY INCOME-1995

Total 1995 Family Money Income

Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these five variables:

```
ER9237 Head and Wife/"Wife" Taxable Income-1995
ER9238 Head and Wife/"Wife" Transfer Income-1995
ER9241 Taxable Income of Other FU Members-1995
ER9242 Transfer Income of OFUMS-1995
ER9243 Total Family Social Security Income-1995
```

#### Codes

```
-999,999 Loss of $999,999 or more
-999,998 - -1 Actual loss
0 No family money income in 1995
1 - 9,999,998 Actual amount
```

#### ER9246 "CENSUS NEEDS STANDARD-1995

Annual Needs Standard for the 1995 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website,

http://www.census.gov/hhes/www/poverty/threshld.html.

This table is 'Poverty Thresholds for 1995 by Size of Family and Number of Related Children Under 18 Years.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 1995. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

# Codes

7,309 - 33,916 Actual Census needs

### ER9249 "COMPLETED ED-HD

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER9033=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Heads in 1985.

This variable differs from the individual level variable ER33315 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the highest grade completed; for the individual-level variable, the value is 12.

### Codes

0 Completed no grades of school
1 - 16 Actual number
17 At least some post-graduate work
99 NA; DK

#### ER9250 "COMPLETED ED-WF

Wife's/"Wife's" Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work.

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER8979=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985.

This variable differs from the individual level variable ER33315 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the grade completed; for the individual-level variable, the value is 12.

### Codes

- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK
    - O Inap.: no wife/"wife" in FU; completed no grades of school

#### ER9250C "COUPLE STATUS OF HEAD

\*\*\*

Couple Status of 1996 Head

#### Codes

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

### ER9250R "HOUSEHOLD ID#

"

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1996 ID number (ER7002) with the lowest value from among the 1996 ID numbers (ER7002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER7002. The range of values is 1-16970, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1995 family data, 95GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

### Codes

1 - 16,970 Interview number

# ER33301 "1996 INTERVIEW NUMBER

"

1996 Interview Number (1996 ID Number)

The values for this variable represent the 1996 interview number of the family in which this individual was included in 1996. We interviewed 8,511 families in 1996.

### Codes

- 1 8,538 1996 family interview number
  - O This individual was main family nonresponse by 1996 or mover-out nonresponse by 1995; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308)

### ER33302 "SEQUENCE NUMBER

96"

1996 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1996 interview.

### Codes

1 - 20 Individuals in the family at the time of the 1996 interview

- 51 59 Individuals in institutions at the time of the 1996 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1995 and 1996 interviews
- 81 89 Individuals who were living in 1995 but died by the time of the 1996 interview
  - O Inap.: born or moved in after the 1996 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1996 or mover-out nonresponse by 1995 (ER33301=0)

### ER33303 "RELATION TO HEAD

96"

1996 Relationship to Head

Note that these relationships are those to the 1995 Head for any individual whose 1996 sequence number (ER33302) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1995 Head is no longer present at the time of the 1996 interview, his or her relationship to Head is coded 10; the new 1996 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33302=01).

- 10 Head in 1996; 1995 Head who was mover-out nonresponse by the time of the 1996 interview
- 20 Legal Wife in 1996; 1995 Wife who was mover-out nonresponse by the time of the 1996 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1995 family, since consecutive interviews may be taken less or more than twelve months apart; 1995 "Wife" who was mover-out nonresponse by the time of the 1996 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head

- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1996 or mover-out nonresponse by 1995 (ER33301=0); born or moved in after the 1996 interview (ER33301>0 and ER33302=0)

#### ER33304 "AGE OF INDIVIDUAL

96"

Age at the Time of the 1996 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER33304 with ER33305-ER33306 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

#### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1996 or mover-out nonresponse by 1995 (ER33301=0); born or moved in after the 1996 interview (ER33301>0 and ER33302=0)

# ER33305 "MONTH INDIVIDUAL BORN

96"

Month of Birth

### Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1996 or mover-out nonresponse by 1995 (ER33301=0); born or moved in after the 1996 interview (ER33301>0 and ER33302=0)

## ER33306 "YEAR INDIVIDUAL BORN

96"

Year of Birth

# Codes

1,870 - 1,996 Actual year of birth

9,999 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1996 or mover-out nonresponse by 1995 (ER33301=0); born or moved in after the 1996 interview (ER33301>0 and ER33302=0)

#### ER33315 "YEARS COMPLETED EDUCATION 96"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1996 interview.

This variable contains values for 1996 Heads and Wives/"Wives" from 1996 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables for Head and Wife/"Wife" in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985.

#### Codes

1 - 17 Highest grade or year of school completed

98 DK

99 NA

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1996 or mover-out nonresponse by 1995 (ER33301=0); in an institution in both 1995 and 1996 (ER33302=51-59 and ER33308=0); born or moved in after the 1996 interview (ER33301>0 and ER33302=0); not a person aged 16 or older (ER33304=001-015)

### ER33324 "TYPE OF IND RECORD

96"

Type of Individual Data Record in 1996

All individuals who became main family nonresponse in 1996 have 1996 ID numbers equal to 00000 and zero data values for 1996, but have nonzero data values for 1995 variables. Mover-out nonresponse individuals for 1996 have nonzero data for 1996 just as response individuals do; however, the movers-out have 1996 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 1996 who were not successfully interviewed.

- 1 This individual was eligible to be followed at the time of main family nonresponse and had been in the FU in 1995.
- 3 This individual, ineligible to be followed, had been in the 1995 FU, and this FU became nonresponse in 1996.
- 4 This individual, eligible to be followed, had been in an institution in 1995, but his or her family became nonresponse in 1996.
- 5 This individual, eligible to be followed and linked to a 1996 response family, was in an institution at the time of the 1996 interview.
- 6 This individual, eligible to be followed, moved out or died between the 1995 and 1996 interviews.
- 8 This individual, ineligible to be followed, moved out or died between the 1995 and 1996 interviews.
- 9 This individual had not been born or moved in by the time of the 1996 interview; individual from Immigrant sample (ER30001=3001-3511,4001-4462)
- 10 This individual had become nonresponse by the time of the 1995 interview.
- 40 Individual connected with the Latino sample (ER30001=7001-9308). This sample was dropped beginning in 1996.
- 41 Nonsample elderly individual who had been followed during the period 1990 through 1995. If such a person was not living with a followable individual, then he or she was dropped from the study beginning in 1996.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1996 (ER33302=1-20).

#### ER33325 "WHY NONRESPONSE

Reason for NonFU Membership in 1996

Individuals ineligible for the interview are those who are not designated as sample members. An exception was made for nonsample individuals who are elderly, as described in Section I, Part 1, of the 1990 Documentation.

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible to be followed, and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible to be followed, and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1995 and 1996 interviews.
- 42 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 56 This individual became a followable non-sample parent (had baby) in this wave. Because the PSID predetermines followability before entering the field each wave, he/she was not followed.
- 57 Insufficient information that would permit recontact; paper coversheet(s) missing; no name or identifying information available

- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted; miscellaneous office error (does not include codes 1-54 above or codes 91-99 below)
- 80 Individual connected with the Latino sample (ER30001=7001-9308). This sample was dropped beginning in 1996. Individual connected with the Immigrant 17 sample (ER30001=4001-4462).
- 81 This non-sample elderly individual was followed during the period 1990 through 1995. If he or she was not living with a followable individual in 1996, then he or she was dropped from the study in 1996. Other non-followable individuals connected with dropped non-sample elderly families are also included here.
- 91 This individual moved out of the 1996 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 1996 main family and was not eligible to be followed, including the nonsample elderly
- 93 All followable members of this FU united with other panel FUs; this individual was not eligible to be followed and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1996 interview (ER33301>0 and ER33302=0); individual from Immigrant sample (ER30001=3001-3511,4001-4462)
- 98 This individual became main family or mover-out nonresponse by 1995 (ER33201=0 and ER33301=0 or ER33201>0 and ER33202=71-89 and ER33301=0)
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1996 (ER33302=1-20)

### ER10001 "RELEASE NUMBER

"

Release Number

May 2008: Variables ER12085-ER12223, formerly available separately, have now been incorporated into this file with those variable names. Variable ER12084 has been recalculated. Variable ER12224, a family cross-sectional weight, has been added.

November 2013: Added generated variables such as Family Composition Change (ER10004A), DUFU variables (ER12223F-ER12223R), Splitoff variables (ER12223D-ER12223E), Births to HD/WF/OFUM (ER12223S-ER12223V), Generated Marital Status (ER12223A), Change in Marital Status (ER12223B), Couple status of Head (ER12223C), Region where Head grew up (ER12221C), HD Geographic Mobility (ER12221D), Current Region (ER12221E). Interview length, mode of interview, language of interview, calls for iw (ER10005B-ER10005E). Brought forward the background section for old Heads and Wives in section KL.

January 2016: Added generated variables splitoff indicator (ER10005F), 1968 Family Identifier (ER10005G), Whether Re-instated Dropped Family (ER10005H), Collapsed Beale Code (ER12221F), Number of Individual records (ER10005I), DE1 Checkpoint (ER10562A) and F1 Checkpoint (ER1044A). In addition we corrected the top code amount for A20 (ER10036) and A21 (ER10037) to match the codebook values.

March 2016: Data correction was made for Whether Re-instated Dropped Family (ER10005H)

### Codes

- 1 Release number 1 April 1999
- 2 Release number 2 May 1999
- 3 Release number 3- June 1999
- 4 Release number 4 May 2008
- 5 Release number 5 November 2013
- 6 Release number 6 January 2016
- 7 Release number 7 March 2016

## ER10004A "FAMILY COMPOSITION CHANGE

Family Composition Change between the 1996 and 1997 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1995 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"Wife" from 1996 is now Head
- 4 1996 female Head got married--husband (usually a nonsample member) is now Head. Used also when cohabiting nonrelative male becomes Head
- 5 Some sample individual other than 1996 Head or Wife/"Wife" has become Head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 1996 Head got married and her husband is now Head. (Used primarily for married female splitoffs.)
- 7 Female Head in 1996 with husband in institution--husband in FU in 1997 and is now Head
- 8 Other (used for recontacts and recombined families—these latter are usually Heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 1996 interview but prior to the 1997 interview).
- 9 Neither Head nor Wife/"Wife" (if there is one) is a sample member and neither of them was a Head or Wife/"Wife" last year. (Used primarily for underage splitoff children.)

### ER10005F "SPLITOFF INDICATOR

1997 Splitoff Indicator

Codes

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family; for Families where 1968 Family Identifier (ER10005G) = 3001-3441 this is their year one interview.

# ER10008 "# IN FU

Number of Persons in FU at the Time of the 1997 Interview

This variable represents the actual number of persons currently in the FU.

Codes

1 - 20 Actual number

# ER10009 "AGE OF HEAD

Age of 1997 Head

This variable represents the actual age of the 1997 Head of the FU. The range of values is usually from 18 through 98, although in rare cases a person under 18 might become Head.

### Codes

14 - 120 Actual age 999 NA; DK

### ER10010 "SEX OF HEAD

Sex of 1997 Head

- 1 Male
- 2 Female

### ER10011 "AGE OF WIFE

Age of 1997 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

### Codes

O No wife/"wife" in FU: Head is female or single male

14 - 120 Actual age

999 NA; DK

### ER10012 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

#### Codes

0 None

1 - 18 Actual number

#### ER10016 "HEAD MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

### Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 9 NA; DK

### ER10081 "B1 1ST MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 98 DK
- 99 NA; refused

### ER10082 "B1 2ND MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed

- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; NA, DK to first mention

### ER10083 "B1 3RD MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; NA, DK to first mention

### ER10563 "D1A 1ST MENTION

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 98 DK
- 99 NA; refused
- 0 Inap.: no wife/"wife" in FU

# ER10564 "D1A 2ND MENTION

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student

- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

#### ER10565 "D1A 3RD MENTION

Dla. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU; no third mention; NA, DK to first mention

### ER11760 "K34/87 RACE OF WIFE 1

K34/K87. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife/"WIFE'S) background. Is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION See the note at ER11731.

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no wife/"wife" in FU

# ER11761 "K34/87 RACE OF WIFE 2

K34/K87. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER11731.

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

### ER11762 "K34/87 RACE OF WIFE 3

K34/K87. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER11731.

#### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; no third mention; NA, DK to first mention

### ER11763 "K34/87 RACE OF WIFE 4

K34/K87. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FOURTH MENTION

See the note at ER11731.

#### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 0 Inap.: no wife/"wife" in FU; no fourth mention; NA, DK to first mention

### ER11848 "L40/95 RACE OF HEAD 1

L40/L95. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background. Are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER11812.

### Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused

# ER11849 "L40/95 RACE OF HEAD 2

L40/L95. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER11812.

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.; no second mention; NA, DK to first mention

#### ER11850 "L40/95 RACE OF HEAD 3

"

L40/L95. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER11812.

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.; no third mention; NA, DK to first mention

# ER11851 "L40/95 RACE OF HEAD 4

"

L40/L95. And, are you white, black, Native American, Asian, Pacific Islander, or another race?--FOURTH MENTION

See the note at ER11812.

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- O Inap.: no fourth mention; NA, DK to first mention

#### ER12079 "TOTAL FAMILY INCOME

Total Family Money Income in 1996

The income reported here was collected in 1997 about tax year 1996. Please note that this variable can contain negative values. The negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1. These losses occur as a result of business or farm losses.

Dollar amounts are based on values for the year in which they are reported. Thus, dollar amounts reported in 1997 for the prior year are in 1996 dollars.

This variable is the sum of the 1996 variables below: taxable income of head and wife (ER12069), transfer income of head and wife (ER12071), taxable income of other family unit members (OFUMs) (ER12073), transfer income of OFUMs (ER12075), and Social Security income (ER12077).

New Immigrant Sample families (ER10002=10001-10444) have values for this variable.

#### Codes

-99,998.99 - -0.01 Actual amount of loss 0.01 - 999,998.99 Actual amount 0.00 Inap.: no loss or gain

#### ER12220 "CENSUS NEEDS STANDARD-1996

Annual Needs Standard for the 1996 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/threshld.html. This is Table, 'Poverty Thresholds for 1996 by Size of Family and Number of Related Children Under 18 Years: 1996.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 1996. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

Values were not calculated for the Immigrant sample; see the codeframe below.

NOTE: The range given is valid for this wave's calculations only.

### Codes

7,525 - 34,917 Actual Census needs
99,999 Immigrant sample family

### ER12222 "COMPLETED ED-HD

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER11712=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Heads in 1985.

This variable differs from the individual level variable ER33415 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the highest grade completed; for the individual-level variable, the value is 12.

### Codes

O Completed no grades of school

1 - 16 Actual number

17 At least some post-graduate work

99 NA; DK

#### ER12223 "COMPLETED ED-WF

Wife's/"Wife's" Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work.

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER11731=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985.

This variable differs from the individual level variable ER33415 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the grade completed; for the individual-level variable, the value is 12.

#### Codes

- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK
  - O Inap.: no wife/"wife" in FU; completed no grades of school

# ER12223C "COUPLE STATUS OF HEAD

2223C "COUPLE STATUS OF READ

Couple Status of 1997 Head

#### Codes

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

### ER12223R "HOUSEHOLD ID#

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 1997 ID number (ER10002) with the lowest value from among the 1997 ID numbers (ER10002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER7002. The range of values is 1-16970, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1997 family data, 97GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

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### Codes

1 - 16,970 Interview number

# ER33401 "1997 INTERVIEW NUMBER

1997 Interview Number (1997 ID Number)

The values for this variable represent the 1997 interview number of the family in which this individual was included in 1997. We interviewed 6,306 core families and 441 Immigrant sample families in 1997.

- 1 6,353 1997 core family interview number
- 10,001 10,444 1997 Immigrant family interview number
  - O This individual was main family nonresponse by 1997 or mover-out nonresponse by 1996; from Immigrant 99 recontact, Immigrant 17 or Latino samples (ER30001=3442-3511, 4001-4462, 7001-9308)

1997 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1997 interview.

### Codes

- 1 20 Individuals in the family at the time of the 1997 interview
- 51 59 Individuals in institutions at the time of the 1997 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1996 and 1997 interviews
- 81 89 Individuals who were living in 1996 but died by the time of the 1997 interview
  - O Inap.: born or moved in after the 1997 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1997 or mover-out nonresponse by 1996 (ER33401=0)

#### ER33403 "RELATION TO HEAD

97"

1997 Relationship to Head

Note that these relationships are those to the 1996 Head for any individual whose 1997 sequence number (ER33402) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1996 Head is no longer present at the time of the 1997 interview, his or her relationship to Head is coded 10; the new 1997 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33402=01).

- 10 Head in 1997; 1996 Head who was mover-out nonresponse by the time of the 1997 interview
- 20 Legal Wife in 1997; 1996 Wife who was mover-out nonresponse by the time of the 1997 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1996 family, since consecutive interviews may be taken less or more than twelve months apart; 1996 "Wife" who was mover-out nonresponse by the time of the 1997 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)

- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap. from Immigrant Sample added in 1999, from Immigrant Sample added in 2017 or Latino samples (ER30001=3442-3511, 4001-4462, 7001-9308); main family nonresponse by 1997 or mover-out nonresponse by 1996 (ER33401=0); born or moved in after the 1997 interview (ER33401>0 and ER33402=0)

### ER33404 "AGE OF INDIVIDUAL

97"

Age at the Time of the 1997 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER33404 with ER33405-ER33406 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - 0 Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308);
      main family nonresponse by 1997 or mover-out nonresponse by 1996 (ER33401=0);
      born or moved in after the 1997 interview (ER33401>0 and ER33402=0)

### ER33405 "MONTH INDIVIDUAL BORN

97"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December

99 NA; DK

0 Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308);
main family nonresponse by 1997 or mover-out nonresponse by 1996 (ER33401=0);
born or moved in after the 1997 interview (ER33401>0 and ER33402=0)

#### ER33406 "YEAR INDIVIDUAL BORN

97"

Year of Birth

#### Codes

1,870 - 1,997 Actual year of birth 9,999 NA; DK

O Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4462,7001-9308); main family nonresponse by 1997 or mover-out nonresponse by 1996 (ER33401=0); born or moved in after the 1997 interview (ER33401>0 and ER33402=0)

### ER33415 "YEARS COMPLETED EDUCATION

97"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1997 interview.

This variable contains values for 1997 Heads and Wives/"Wives" from 1997 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables for Head and Wife/"Wife" in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985.

#### Codes

1 - 17 Highest grade or year of school completed

98 DK

99 NA

O Inap.: from Immigrant 99 recontact, Immigrant 17 or Latino samples (ER30001=3442-3511,4001-4462,7001-9308); main family nonresponse by 1997 or mover-out nonresponse by 1996 (ER33401=0); in an institution in both 1996 and 1997 (ER33402=51-59 and ER33408=0); born or moved in after the 1997 interview (ER33401>0 and ER33402=0); not a person aged 16 or older (ER33404=001-015)

# ER33420 "RESULT OF CDS INTERVIEW

97"

Response Indicator for the Child Development Supplement (CDS) to the PSID

- 1 Interview with sample child
- 2 Interview with nonsample child
- 3 Nonresponse--refused
- 4 Nonresponse--lost
- 5 Nonresponse--incapacitated, permanent condition
- 6 Nonresponse--deceased
- 7 Nonresponse--could not contact primary caregiver for actual interview
- 8 Nonresponse--area too dangerous for interviewer
- 9 Nonresponse--language barrier
- 20 Nonresponse--study ended before interview could be completed
- 96 Office Error--interviewer reports interview taken, but no primary caregiver interview logged
- 97 Office Error--eligible child who should have been selected for interview

- 98 Office Error--outside continental U.S., should have been called
- O Inap.: from Immigrant 99 recontact, Immigrant 17 or Latino samples (ER30001=3442-3511, 4001-4462, 7001-9308); main family nonresponse by 1997 or mover-out nonresponse by 1996 (ER33401=0); born or moved in after the 1997 interview (ER33401>0 and ER33402=0); moved out by 1997 (ER33402=51-89); aged 13 or older (ER33404=13-999); not selected for an interview (ER33419=5)

### ER33436 "TYPE OF IND RECORD

97"

Type of Individual Data Record in 1997

All individuals who became main family nonresponse in 1997 have 1997 ID numbers equal to 00000 and zero data values for 1997, but have nonzero data values for 1996 variables. Mover-out nonresponse individuals for 1997 have nonzero data for 1997 just as response individuals do; however, the movers-out have 1997 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 1997 who were not successfully interviewed.

#### Non-comparability Notes

I-m

#### Codes

- 1 This individual was eligible to be followed at the time of main family nonresponse and had been in the FU in 1996.
- 3 This individual, ineligible to be followed, had been in the 1996 FU, and this FU became nonresponse in 1997.
- 4 This individual, eligible to be followed, had been in an institution in 1996, but his or her family became nonresponse in 1997.
- 5 This individual, eligible to be followed and linked to a 1997 response family, was in an institution at the time of the 1997 interview.
- 6 This individual, eligible to be followed, moved out or died between the 1996 and 1997 interviews.
- 8 This individual, ineligible to be followed, moved out or died between the 1996 and 1997 interviews.
- 9 This individual had not been born or moved in by the time of the 1997 interview; individual from Immigrant 99 recontact sample (ER30001=3442-3511); individual from Immigrant 17 sample (ER30001=4001-4462)
- 10 This individual had become nonresponse by the time of the 1996 interview.
- 21 Main family recontact: this person was selected for recontact in 1997, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample individual moved out of a 1997 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1997 (ER33402=1-20).

### ER33437 "WHY NONRESPONSE

97"

Reason for NonFU Membership in 1997

Individuals ineligible for the interview are those who are not designated as sample members. An exception was made for nonsample individuals who are elderly, as described in Section I, Part 1, of the 1990 Documentation.

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.

- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible to be followed, and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible to be followed, and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1996 and 1997 interviews.
- 42 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 56 This individual became a followable non-sample parent (had baby) in this wave. Because the PSID predetermines followability before entering the field each wave, he/she was not followed.
- 57 Insufficient information that would permit recontact; paper coversheet(s) missing; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted; miscellaneous office error (does not include codes 1-54 above or codes 91-99 below)
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.

- 81 This non-sample elderly individual was followed during the period 1990 through 1995. If he or she was not living with a followable individual in 1996, then he or she was dropped from the study in 1996. Other non-followable individuals connected with dropped non-sample elderly families are also included here.
- 91 This individual moved out of the 1997 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 1997 main family and was not eligible to be followed, including the nonsample elderly
- 93 All followable members of this FU united with other panel FUs; this individual was not eligible to be followed and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1997 interview (ER33401>0 and ER33402=0); individual from Immigrant 99 recontact sample (ER30001=3442-3511); individual from Immigrant 17 sample (ER30001=4001-4462)
- 98 This individual became main family or mover-out nonresponse by 1996 and was not selected for recontact in 1997 (ER33301=0 and ER33401=0 and ER33434=0 or ER33301>0 and ER33302=71-89 and ER33401=0 and ER33434=0)
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1997 (ER33402=1-20)

### ER13001 "RELEASE NUMBER

- 11

Release Number

May 2008: Variables ER16467 to ER16517, formerly available separately, have now been incorportated into this file, with new variable names. Variable ER16518 has been recalculated. Variable ER16519, a family cross-sectional weight, has been added.

November 2013: Added generated variables such as Family Composition Change (ER13008A), Births to HD/WF/OFUM (ER16517A-ER16517H), Region where HD grew up (ER16431A), HD Geographic Mobility (ER16431B), Interview length (ER13005B), mode of interview (ER13005C), and calls for interview (ER13005D). Also we have brought forward the background section for old Heads and Wives in section KL. Corrected data for Beale Rural-Urban Code (ER16431) although this variable will now be suppressed on the public release file.

February 2014: For Release 6 we have added one new variable Collapsed Beale (ER16431C). Additionally we have completed contingency corrections for a handful of cases for the family level T-2 variables ER16221-ER16223 ER16230-ER16245 after further cleaning of corresponding individual level T-2 variables.

January 2016: For Release 7 we have added one new variable Splitoff Indicator (ER13005E). Additionally we have corrected the top code values for A20 and A21 (ER13041 and ER13042) to match the codebook description. We have corrected the bottom code for H14/H38 (ER15544/ER15652) and H17/H41 (ER15547/ER15655) for both Head and Wife/"Wife" where 1 means one cigarette or fewer per day.

November 2017: For Release 8, we have added 25 generated food security variables (ER14331A-ER14331Y). The food security variables were put through the same imputation and calculation process as was completed on the 2015 data to produce food security scale score and category. We have also added the aggregated consumption variables (ER16515A1-ER16515D6). These variables were previously released on a supplemental file.

# Codes

- 1 Release number 1 August 2001
- 2 Release number 2 October 2001
- 3 Release number 3 January 2002
- 4 Release number 4 May 2008
- 5 Release number 5 November 2013
- 6 Release number 6 February 2014
- 7 Release number 7 January 2016
- 8 Release number 8 November 2017

### ER13005E "SPLITOFF INDICATOR

1999 Splitoff Indicator

- 1 Reinterview family
- 2 Splitoff from reinterview family

- 3 Recontact family
- 4 Splitoff from recontact family; for Families where 1968 Family Identifier (ER13019) = 3442-3511 this is their year one interview.

#### ER13008A "FAMILY COMPOSITION CHANGE

"

Family Composition Change between the 1997 and 1999 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

#### Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 1997 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"Wife" from 1997 is now Head
- 4 1997 female Head got married--husband (usually a nonsample member) is now Head. Used also when cohabiting nonrelative male becomes Head
- 5 Some sample individual other than 1997 Head or Wife/"Wife" has become Head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 1997 Head got married and her husband is now Head. (Used primarily for married female splitoffs.)
- 7 Female Head in 1997 with husband in institution--husband in FU in 1999 and is now Head
- 8 Other (used for recontacts and recombined families—these latter are usually Heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 1997 interview but prior to the 1999 interview).
- 9 Neither Head nor Wife/"Wife" (if there is one) is a sample member and neither of them was a Head or Wife/"Wife" last year. (Used primarily for underage splitoff children.)

# ER13009 "# IN FU

"

Number of Persons in FU at the Time of the 1999 Interview

This variable represents the actual number of persons currently in the FU.

### Codes

1 - 20 Actual number

# ER13010 "AGE OF HEAD

'

Age of 1999 Head

This variable represents the actual age of the 1999 Head of the FU. The minimum age is usually 18, although in rare cases a person under 18 might become Head.

### Codes

14 - 120 Actual age

999 NA; DK

# ER13011 "SEX OF HEAD

"

Sex of 1999 Head

Codes

1 Male

2 Female

# ER13012 "AGE OF WIFE

Age of 1999 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

### Codes

O No wife/"wife" in FU: Head is female or single male

14 - 120 Actual age

999 NA; DK

### ER13013 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor wife/"wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

#### Codes

0 None

1 - 18 Actual number

#### ER13021 "HEAD MARITAL STATUS

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

### Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK

### ER13205 "B1 1ST MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 98 DK
- 99 NA; refused

### ER13206 "B1 2ND MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed

- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; NA, DK to first mention

### ER13207 "B1 3RD MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; NA, DK to first mention

#### ER13717 "D1 1ST MENTION

D1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 98 DK
- 99 NA; refused
- O Inap.: no wife/"wife" in FU

# ER13718 "D1 2ND MENTION

D1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student

```
8 Other; "workfare"; in prison or jail
```

O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

#### ER13719 "D1 3RD MENTION

D1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU; no third mention; NA, DK to first mention

### ER15836 "K34/87 RACE OF WIFE 1

K34. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S) background. Is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER15805.

#### Non-comparability Notes

F-jj

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no wife/"wife" in FU

# ER15837 "K34/87 RACE OF WIFE 2

K34. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER15805.

# Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white

7 Other

O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

#### ER15838 "K34/87 RACE OF WIFE 3

"

K34. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER15805.

### Non-comparability Notes

F-jj

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; no third mention; NA, DK to first mention

#### ER15839 "K34/87 RACE OF WIFE 4

K34. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FOURTH MENTION

See the note at ER15805.

### Non-comparability Notes

F-jj

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; no fourth mention; NA, DK to first mention

# ER15928 "L40/95 RACE OF HEAD 1

п

L40. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background. Are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

See the note at ER15890.

# Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other

8 DK

9 NA; refused

#### ER15929 "L40/95 RACE OF HEAD 2

L40. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER15890.

# Non-comparability Notes

F-jj

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no second mention; NA, DK to first mention

#### ER15930 "L40/95 RACE OF HEAD 3

L40. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER15890.

### Non-comparability Notes

F-jj

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no third mention; NA, DK to first mention

### ER15931 "L40/95 RACE OF HEAD 4

L40. And, are you white, black, Native American, Asian, Pacific Islander, or another race?--FOURTH MENTION

See the note at ER15890.

### Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white

7 Other

O Inap.: no fourth mention; NA, DK to first mention

#### ER16425 "COUPLE STATUS OF HEAD

Couple Status of 1999 Head

#### Codes

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

#### ER16427 "CENSUS NEEDS STANDARD-PREVIOUS YR

Annual Needs Standard for the 1998 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, from a main-page search for People/Poverty/Detailed Poverty Tables. This is Table 21. Poverty Thresholds by Size of Family and Number of Related Children: 1998. The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 1998. Please refer to Section I, Part 5 of 1993, Wave XXVI documentation for further details about the generation process.

NOTE: the range given is valid for this wave's calculations only.

#### Codes

7,818 - 36,275 Actual Census needs

#### ER16447 "HOUSEHOLD ID #

Household ID Number

### Codes

1 - 6,985 Actual household ID number for core or 1997 Immigrant samples

10,001 - 10,071 Actual household ID number for Immigrant recontact sample (always same value as ER13002)

#### ER16462 "TOTAL FAMILY INCOME

Total Family Money Income in 1998

Please note, this variable can contain negative values. The negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1. These losses occur as a result of business or farm losses.

This variable is the sum of these five variables:

- ER16452 Taxable Income of Head and Wife/"Wife",
- ER16454 Transfer Income of Head and Wife/"Wife",
- ER16456 Taxable Income of Other Family Unit Members (OFUMs), ER16458 Transfer Income of OFUMs, and
- ER16460 Social Security Income.

### Codes

-999,998 - -1 Actual amount of loss

0 No family money income in 1998

1 - 9,999,998 Actual amount

9,999,999 \$9,999,999 or more

#### ER16516 "COMPLETED ED-HD

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER15890=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Heads in 1985.

This variable differs from the individual level variable ER33516 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the highest grade completed; for the individual-level variable, the value is 12.

#### Codes

- 0 Completed no grades of school
- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK

#### ER16517 "COMPLETED ED-WF

,

Wife's/"Wife's" Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work.

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER15805=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985.

This variable differs from the individual level variable ER33516 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the grade completed; for the individual-level variable, the value is 12.

## Codes

- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK
  - O Inap.: no wife/"wife" in FU; completed no grades of school

# S416 "IMP WEALTH W/O EQUITY (WEALTH1) 99 "

This variable is constructed as sum of values of seven asset types (S403, S405, S409, S411, S413, S415, S419) net of debt value (S407).

### Codes

-99,999,999 Balance of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative balance

O Does not own any asset, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance

999,999,999 Balance of \$999,999,999 or more

### S416A "ACC WEALTH W/O EQUITY (WEALTH1) 99 "

Accuracy code for imputation of 1999 wealth summary variables.

- 0 Not Imputed
- 1 Imputed

# S417 "IMP WEALTH W/ EQUITY (WEALTH2) 99

This variable is constructed as sum of values of seven asset types (S403, S405, S409, S411, S413, S415, S419) net of debt value (S407) plus value of home equity.

#### Codes

-99,999,999 Balance of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative balance

O Does not own any asset or home, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance 999,999,999 Balance of \$999,999,999 or more

### S417A "ACC WEALTH W/ EQUITY (WEALTH2) 99

Accuracy code for imputation of 1999 wealth summary variables.

#### Codes

0 Not Imputed

1 Imputed

#### ER33501 "1999 INTERVIEW NUMBER

1999 Interview Number (1999 ID Number)

The values for this variable represent the 1999 interview number of the family in which this individual was included in 1999. We interviewed a total of 6,997 families in 1999, 70 of whom were Immigrant "recontacts"—that is, who were eligible but nonresponse for the 1997 Immigrant sample or who were ineligible in 1997 but became eligible by 1999. This group of 70 families is referred to as the Immigrant recontact sample.

#### Codes

1 - 6,985 1999 family interview number for core and 1997 Immigrant sample families 10,001 - 10,071 1999 family interview number for 1999 Immigrant recontact sample families

O This individual was main family nonresponse by 1999 or mover-out nonresponse by 1997; from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462)

# ER33502 "SEQUENCE NUMBER

99"

1999 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1999 interview.

# Codes

- 1 20 Individuals in the family at the time of the 1999 interview
- 51 59 Individuals in institutions at the time of the 1999 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1997 and 1999 interviews
- 81 89 Individuals who were living in 1997 but died by the time of the 1999 interview
  - O Inap.: born or moved in after the 1999 interview; from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 1999 or mover-out nonresponse by 1997 (ER33501=0)

### ER33503 "RELATION TO HEAD

99"

1999 Relationship to Head

Note that these relationships are those to the 1997 Head for any individual whose 1999 sequence number (ER33502) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1997 Head is no longer present at the time of the 1999 interview, his or her relationship to Head is coded 10; the new 1999 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33502=01).

- 10 Head in 1999; 1997 Head who was mover-out nonresponse by the time of the 1999 interview
- 20 Legal Wife in 1999; 1997 Wife who was mover-out nonresponse by the time of the 1999 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 1997 "Wife" who was mover-out nonresponse by the time of the 1999 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 1999 or mover-out nonresponse by 1997 (ER33501=0); born or moved in after the 1999 interview (ER33501>0 and ER33502=0)

## ER33504 "AGE OF INDIVIDUAL

99"

Age at the Time of the 1999 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER33504 with ER33505-ER33506 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 1999 or mover-out nonresponse by 1997 (ER33501=0); born or moved in after the 1999 interview (ER33501>0 and ER33502=0)

#### ER33505 "MONTH INDIVIDUAL BORN

99"

Month of Birth

#### Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 1999 or mover-out nonresponse by 1997 (ER33501=0); born or moved in after the 1999 interview (ER33501>0 and ER33502=0)

### ER33506 "YEAR INDIVIDUAL BORN

99"

Year of Birth

# Codes

1,870 - 1,999 Actual year of birth

9,999 NA; DK

O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 1999 or mover-out nonresponse by 1997 (ER33501=0); born or moved in after the 1999 interview (ER33501>0 and ER33502=0)

#### ER33516 "YEARS COMPLETED EDUCATION

99"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1999 interview.

This variable contains values for 1999 Heads and Wives/"Wives" from 1999 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables for Head and Wife/"Wife" in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985.

#### Codes

1 - 17 Highest grade or year of school completed

98 DK

99 NA

O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 1999 or mover-out nonresponse by 1997 (ER33501=0); in an institution in both 1997 and 1999 (ER33502=51-59 and ER33508=0); associated with a 1999 FU but actually moved out before 1998 (ER33508=5, 6, or 8 and ER33510<1998) or born or moved in after the 1999 interview (ER33501>0 and ER33502=0); not a person aged 16 or older (ER33504=001-015)

#### ER33544 "TYPE OF IND RECORD

99"

Type of Individual Data Record in 1999

All individuals who became main family nonresponse in 1999 have 1999 ID numbers equal to 00000 and zero data values for 1999, but have nonzero data values for 1997 variables. Mover-out nonresponse individuals for 1999 have nonzero data for 1999 just as response individuals do; however, the movers-out have 1999 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 1999 who were not successfully interviewed.

# Non-comparability Notes

I-m

- 1 This individual was eligible to be followed at the time of main family nonresponse and had been in the FU in 1997.
- 3 This individual, ineligible to be followed, had been in the 1997 FU, and this FU became nonresponse in 1999.
- 4 This individual, eligible to be followed, had been in an institution in 1997, but his or her family became nonresponse in 1999.
- 5 This individual, eligible to be followed and linked to a 1999 response family, was in an institution at the time of the 1999 interview.
- $6 \, \mathrm{This}$  individual, eligible to be followed, moved out or died between the 1997 and 1999 interviews.
- 8 This individual, ineligible to be followed, moved out or died between the 1997 and 1999 interviews.
- 9 This individual had not been born or moved in by the time of the 1999 interview; individual from Immigrant 17 sample (ER30001=4001-4462)
- 10 This individual had become nonresponse by the time of the 1997 interview.
- 21 Main family recontact: this person was selected for recontact in 1999, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample individual moved out of a 1999 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.

99 NA; DK

O Inap.: this individual was in a panel family in 1999 (ER33502=1-20).

#### ER33545 "WHY NONRESPONSE

99"

Reason for NonFU Membership in 1999

Individuals ineligible for the interview are those who are not designated as sample members. An exception was made for nonsample individuals who are elderly, as described in Section I, Part 1, of the 1990 Documentation.

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible to be followed, and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible to be followed, and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1997 and 1999 interviews; this individual died after becoming nonresponse for some other reason before the 1997 interview.
- 42 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.

- 54 Listing error: this individual never existed or was not really living in the FU.
- 56 This individual became a followable non-sample parent (had baby) in this wave. Because the PSID predetermines followability before entering the field each wave, he/she was not followed. However, beginning in the 1999 wave, he/she is eligible for recontact efforts in the next wave.
- 57 Insufficient information that would permit recontact; paper coversheet(s) missing; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted; miscellaneous office error (does not include codes 1-54 above or codes 91-99 below)
- 60 This nonsample parent of a sample child is no longer followable and became nonresponse because either the child is now aged 25 or is nonresponse and was not selected for recontact in the next wave.
- 61 This individual was not eligible to be followed and was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 1994 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 1994 main family and was not eligible to be followed, including the nonsample elderly
- 93 All followable members of this FU united with other panel FUs; this individual was not eligible to be followed and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 1999 interview (ER33501>0 and ER33502=0); individual from Immigrant 17 sample (ER30001=4001-4462)
- 98 This individual became main family or mover-out nonresponse by 1997 and was not selected for recontact in 1999 (ER33401=0 and ER33501=0 and ER33542=0 or ER33401>0 and ER33402=71-89 and ER33501=0 and ER33542=0)
- 99 NA; DK
- O Inap.: this individual was in a panel family in 1994 (ER33502=1-20)

# ER17001 "RELEASE NUMBER

Release Number

May 2008: Variables ER20395-ER20458, formerly available separately, have now been incorporated into this file with those variable names. Variable ER20394 has been recalculated. Variable ER20459, a family cross-sectional weight, has been added.

November 2013: Added generated variables Births to HD/WF/OFUM (ER20458A-ER20458H), Region HD Grew Up (ER20377A), Head Geographic Mobility (ER20377B), K-6 Distress Scale (ER19833A). Also added Calls for Iw (ER17005B), and Iw Length (ER17005C). For this release we have also updated some of the KL background variables that were not ready at the time of the original 2001 release. On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

February 2014: For Release 4 we have added one new coded variable in the philanthropy section (ER20081A) and Collapsed Beale (ER20377C). Additionally, we have corrected extant T-2 variables for a handful of cases.

January 2016: For Release 5 we have corrected the bottom code for  $\rm H14/H38$  (ER19709/ER19817) and  $\rm H17/H41$  (ER19712/ER19820) for both Head and Wife/"Wife" where 1 means one cigarette or fewer per day.

November 2017: For Release 6 we have added 25 generated food security variables (ER18470A-ER18470Y). The food security variables were put through the same imputation and calculation process as was completed on the 2015 data to produce food security scale score and category. We have also added the aggregated consumption variables (ER20456A1-ER20456D6) to the family release file. These variables were previously released on a supplemental file.

### Codes

1 Release number 1 - November 2002

- 2 Release number 2 May 2008
- 3 Release number 3 November 2013
- 4 Release number 4 February 2014
- 5 Release number 5 January 2016
- 6 Release number 6 November 2017

#### ER17006 "SPLITOFF INDICATOR

2001 Splitoff Indicator

## Codes

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family

#### ER17007 "FAMILY COMPOSITION CHANGE

Family Composition Change between the 1999 and 2001 Waves

#### Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than head or wife/"wife" only
- 2 Head is the same person as in 1999 but wife/"wife" left or died; head has new wife/"wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"wife" from 1999 is now head
- 4 1999 female head got married--husband (usually a nonsample member) is now head. Used also when cohabiting nonrelative male becomes head
- 5 Some followable individual other than 1999 head or wife/"wife" has become head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some followable female other than 1999 head got married and her husband is now head. (Used primarily for married female splitoffs.)
- 7 Female head in 1999 with husband in institution--husband in FU in 2001 and is now head
- 8 Other (used for recontacts and recombined families—these latter are usually heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 1999 interview but prior to the 2001 interview).
- 9 Neither head nor wife/"wife" (if there is one) is followable and neither of them was a head or wife/"wife" last year. (Used primarily for underage splitoff children.)

### ER17012 "# IN FU

Number of Persons in FU at the Time of the 2001 Interview

This variable represents the actual number of persons currently in the FU.

# Codes

1 - 20 Actual number

## ER17013 "AGE OF HEAD

Age of 2001 Head

This variable represents the actual age of the 2001 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

## Codes

14 - 120 Actual age 999 NA; DK

## ER17014 "SEX OF HEAD

Sex of 2001 Head

Codes

1 Male

2 Female

## ER17015 "AGE OF WIFE

Age of 2001 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

#### Codes

O No wife/"wife" in FU: Head is female or single male

14 - 120 Actual age

999 NA; DK

# ER17016 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor wife/"wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

# Codes

0 None

1 - 18 Actual number

## ER17024 "HEAD MARITAL STATUS

- 1

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

## Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated

# ER17216 "B1 1ST MENTION

•

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 98 DK
- 99 NA; refused

## ER17217 "B1 2ND MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; NA, DK to first mention

#### ER17218 "B1 3RD MENTION

B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; NA, DK to first mention

# ER17786 "D1 1ST MENTION

D1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 9 Wild code (should be 99, NA)
- 35 Wild code
- 98 DK
- 99 NA; refused
- 0 Inap.: no wife/"wife" in FU

## ER17787 "D1 2ND MENTION

D1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

#### ER17788 "D1 3RD MENTION

D1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU; no third mention; NA, DK to first mention

# ER19897 "K34/87 RACE OF WIFE 1

K34. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S) background. Is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FIRST MENTION

# Non-comparability Notes

See the note at ER19866.

F-jj

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: no wife/"wife" in FU

# ER19898 "K34/87 RACE OF WIFE 2

K34. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--SECOND MENTION

See the note at ER19866.

## Non-comparability Notes

F-jj

# Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

# ER19899 "K34/87 RACE OF WIFE 3

K34. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER19866.

## Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; no third mention; NA, DK to first mention

# ER19900 "K34/87 RACE OF WIFE 4

K34. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--FOURTH MENTION

See the note at ER19866.

# Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; no fourth mention; NA, DK to first mention

## ER19989 "L40/95 RACE OF HEAD 1

L40. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background. Are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?—FIRST MENTION

See the note at ER19951.

#### Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- 8 DK
- 9 NA; refused

## ER19990 "L40/95 RACE OF HEAD 2

L40. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?——SECOND MENTION

See the note at ER19951.

## Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no second mention; NA, DK to first mention

# ER19991 "L40/95 RACE OF HEAD 3

L40. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?--THIRD MENTION

See the note at ER19951.

#### Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 American Indian, Aleut, Eskimo
- 4 Asian, Pacific Islander
- 5 Mentions Latino origin or descent
- 6 Mentions color other than black or white
- 7 Other
- O Inap.: no third mention; NA, DK to first mention

# ER19992 "L40/95 RACE OF HEAD 4

L40. And, are you white, black, Native American, Asian, Pacific Islander, or another race?--FOURTH MENTION

See the note at ER19951.

## Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- O Inap.: no fourth mention; NA, DK to first mention

## ER20371 "COUPLE STATUS OF HEAD

"

Couple Status of 2001 Head

## Codes

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

# ER20373 "CENSUS NEEDS STANDARD-PREVIOUS YR

Annual Needs Standard for the 2000 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, from a main-page search for People/Poverty/Detailed Poverty Tables. This is Table 21. Poverty Thresholds by Size of Family and Number of Related Children: 2000. The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 2000. Please refer to Section I, Part 5 of 1993, Wave XXVI documentation for further details about the generation process.

NOTE: the range given is valid for this wave's calculations only.

#### Codes

8,259 - 38,322 Actual Census needs

## ER20393 "HOUSEHOLD ID #

"

Household ID Number

## Codes

1 - 7,457 Actual household ID number

#### ER20456 "TOTAL FAMILY INCOME-2000

Total 2000 Family Money Income

Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

```
ER20449 Head and Wife/"Wife" Taxable Income-2000
ER20450 Head and Wife/"Wife" Transfer Income-2000
ER20453 Taxable Income of Other FU Members-2000
ER20454 Transfer Income of OFUMS-2000
ER20455 Total Family Social Security Income-2000
```

#### Codes

-999,999 Loss of \$999,999 or more
-999,998 - -1 Actual loss

0 No family money income in 2000
1 - 9,999,998 Actual amount
9,999,999 \$9,999,999 or more

## ER20457 "COMPLETED ED-HD

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work.

"

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER19951=5), this variable has been carried forward from previous years' data with no updating or other change. Education was reasked of all Heads in 1985.

This variable differs from the individual level variable ER33616 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the highest grade completed; for the individual-level variable, the value is 12.

#### Codes

O Completed no grades of school

1 - 16 Actual number

17 At least some post-graduate work

99 NA; DK

## ER20458 "COMPLETED ED-WF

Wife's/"Wife's" Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work.

11

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER19866=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985.

This variable differs from the individual level variable ER33616 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the highest grade completed; for the individual-level variable, the value is 12.

### Codes

1 - 16 Actual number

17 At least some post-graduate work

99 NA; DK

O Inap.: no wife/"wife" in FU; completed no grades of school

# S516 "IMP WEALTH W/O EQUITY (WEALTH1) 01

This variable is constructed as sum of values of seven asset types (S503, S505, S509, S511, S513, S515, S519) net of debt value (S507).

#### Codes

-99,999,999 Balance of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative balance

O Does not own any asset, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance 999,999,999 Balance of \$999,999,999 or more

# S516A "ACC WEALTH W/O EQUITY (WEALTH1) 01

Accuracy code for imputation of 2001 wealth summary variables.

#### Codes

0 Not Imputed

1 Imputed

#### S517 "IMP WEALTH W/ EQUITY (WEALTH2) 01

This variable is constructed as sum of values of seven asset types (S503, S505, S509, S511, S513, S515, S519) net of debt value (S507) plus value of home equity.

#### Codes

-99,999,999 Balance of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative balance

O Does not own any asset or home equity, or their net value is zero;

1 - 999,999,998 Actual amount of positive balance 999,999,999 Net profit of \$999,999,999 or more

# S517A "ACC WEALTH W/ EQUITY (WEALTH2) 01

Accuracy code for imputation of 2001 wealth summary variables.

## Codes

0 Not Imputed

1 Imputed

# ER33601 "2001 INTERVIEW NUMBER

2001 Interview Number (2001 ID Number)

The values for this variable represent the 2001 interview number of the family in which this individual was included in 2001. We interviewed 7,406 families in 2001.

#### Codes

1 - 7,457 2001 family interview number

O This individual was main family nonresponse by 2001 or mover-out nonresponse by 1999; from Latino sample (ER30001=7001-9308)

# ER33602 "SEQUENCE NUMBER

01"

2001 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2001 interview.

## Codes

1 - 20 Individuals in the family at the time of the 2001 interview

- 51 59 Individuals in institutions at the time of the 2001 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1999 and 2001 interviews
- 81 89 Individuals who were living in 1999 but died by the time of the 2001 interview
  - 0 Inap.: born or moved in after the 2001 interview; from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2001 or mover-out nonresponse by 1999 (ER33601=0)

#### ER33603 "RELATION TO HEAD

01"

2001 Relationship to Head

Note that these relationships are those to the 1999 Head for any individual whose 2001 sequence number (ER33602) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1999 Head is no longer present at the time of the 2001 interview, his or her relationship to Head is coded 10; the new 2001 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33602=01).

- 10 Head in 2001; 1999 Head who was mover-out nonresponse by the time of the 2001 interview
- 20 Legal Wife in 2001; 1999 Wife who was mover-out nonresponse by the time of the 2001 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 1999 "Wife" who was mover-out nonresponse by the time of the 2001 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)

- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2001 or mover-out nonresponse by 1999 (ER33601=0); born or moved in after the 2001 interview (ER33601>0 and ER33602=0)

#### ER33604 "AGE OF INDIVIDUAL

01"

Age at the Time of the 2001 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER33604 with ER33605-ER33606 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

#### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2001 or mover-out nonresponse by 1999 (ER33601=0); born or moved in after the 2001 interview (ER33601>0 and ER33602=0)

# ER33605 "MONTH INDIVIDUAL BORN

01"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2001 or mover-out nonresponse by 1999 (ER33601=0); born or moved in after the 2001 interview (ER33601>0 and ER33602=0)

## ER33606 "YEAR INDIVIDUAL BORN

01"

Year of Birth

#### Codes

1,870 - 2,001 Actual year of birth

9,999 NA; DK

O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2001 or mover-out nonresponse by 1999 (ER33601=0); born or moved in after the 2001 interview (ER33601>0 and ER33602=0)

#### ER33616 "YEARS COMPLETED EDUCATION

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2001 interview.

01"

This variable contains values for 2001 Heads and Wives/"Wives" from 2001 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables for Head and Wife/"Wife" in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985.

#### Codes

1 - 17 Highest grade or year of school completed

98 DK

99 NA

O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2001 or mover-out nonresponse by 1999 (ER33601=0); in an institution in both 1999 and 2001 (ER33602=51-59 and ER33608=0); associated with a 2001 FU but moved out before 2000 (ER33608=5, 6, or 8 and ER33610<2000) or born or moved in after the 2001 interview (ER33601>0 and ER33602=0); not a person aged 16 or older (ER33604=001-015, 999)

# ER33635 "TYPE OF IND RECORD

01"

Type of Individual Data Record in 2001

All individuals who became main family nonresponse in 2001 have 2001 ID numbers equal to 00000 and zero data values for 2001, but have nonzero data values for 1999 variables. Mover-out nonresponse individuals for 2001 have nonzero data for 2001 just as response individuals do; however, the movers-out have 2001 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 2001 who were not successfully interviewed.

#### Non-comparability Notes

I-m

- 1 This individual was eligible to be followed at the time of main family nonresponse and had been in the FU in 1999.
- 3 This individual, ineligible to be followed, had been in the 1999 FU, and this FU became nonresponse in 2001.
- 4 This individual, eligible to be followed, had been in an institution in 1999, but his or her family became nonresponse in 2001.
- 5 This individual, eligible to be followed and linked to a 2001 response family, was in an institution at the time of the 2001 interview.
- 6 This individual, eligible to be followed, moved out or died between the 1999 and 2001 interviews.
- 8 This individual, ineligible to be followed, moved out or died between the 1999 and 2001 interviews.
- 9 This individual had not been born or moved in by the time of the 2001 interview; individual from Immigrant 17 sample (ER30001=4001-4462)

- 10 This individual had become nonresponse by the time of the 1999 interview.
- 21 Main family recontact: this person was selected for recontact in 2001, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample individual moved out of a 2001 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 2001 (ER33602=1-20).

#### ER33636 "WHY NONRESPONSE

01"

Reason for NonFU Membership in 2001

Individuals ineligible for the interview are those who are not designated as sample members. An exception was made for nonsample individuals who are elderly, as described in Section I, Part 1, of the 1990 Documentation.

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible to be followed, and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible to be followed, and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 1999 and 2001 interviews; this individual died after becoming nonresponse for some other reason before the 1999 interview.

- 42 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 56 This individual became a followable non-sample parent (had baby) in this wave. Because the PSID predetermines followability before entering the field each wave, he/she was not followed. However, beginning in the 1999 wave, he/she is eligible for recontact efforts in the next wave.
- 57 Insufficient information that would permit recontact; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted; miscellaneous office error (does not include codes 1-54 above or codes 91-99 below)
- 60 This nonsample parent of a sample child is no longer followable and became nonresponse because either the child is now aged 25 or is nonresponse and was not selected for recontact in the next wave.
- 61 This individual was not eligible to be followed and was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 2001 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 2001 main family and was not eligible to be followed, including the nonsample elderly
- 93 All followable members of this FU united with other panel FUs; this individual was not eligible to be followed and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 2001 interview (ER33601>0 and ER33602=0); individual from Immigrant 17 sample (ER30001=4001-4462)
- 98 This individual became main family or mover-out nonresponse by 1999 and was not selected for recontact in 2001 (ER33501=0 and ER33601=0 and ER33633=0 or ER33501>0 and ER33502=71-89 and ER33601=0 and ER33633=0)
- 99 NA; DK
- O Inap.: this individual was in a panel family in 2001 (ER33602=1-20)

## ER33638 "RESULT OF CDS INTERVIEW

01"

Response Indicator for the Child Development Supplement (CDS) to the PSID

- 1 Interview with sample child
- 2 Interview with ineligible sample individual (e.g., sample person who was later found to be nonsample)
- 3 Refused
- 4 Lost
- 5 Incapacitated; permanent condition
- 6 Deceased

- 9 Language barrier with primary caregiver
- 20 Study ended before interview could be completed
- 30 Lives on military base
- 31 Lives outside of the United States
- 32 No longer residing with a primary caregiver (established own household)
- 33 Lives away at college
- 34 Incarcerated or in a detention home/center
- 70 Eligible child randomly dropped because two others in the family unit were also eligible (respondent burden)
- 72 Discovered to be nonsample since 1997 PSID interview
- 95 Office error--eligible child who should have been interviewed
- 0 Inap.: from Latino sample (ER30001=7001-9308); no valid interview for 1997 CDS (ER33420 NE 1); born or moved in after the 2001 interview (ER33601>0 and ER33602=0)

#### ER21001 "RELEASE NUMBER

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#### Release Number

May 2008: Variable ER23268 has been reconstructed; variable ER24179 has been recalculated. Variable ER24180, a family cross-sectional weight, has been added.

November 2013: Correcting Births to OFUMS in 2001 (ER24178) and suppressing previously released variables Beale Rural-Urban Code (ER24144), and Size of Largest City the county (ER24145).

February 2014: For Release 6 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER23542A, ER23664A, ER23674A, ER23697A). Additionally we have added fourteen new T-2 (Section R) variables (ER23718A-ER23718N) and Collapsed Beale (ER24144A).

January 2016: For Release 7 we have added 96 new variables in the T-2 (2001) Income section, 86 of which are about time unemployed for Head (ER23702A1-ER23702B5) and Wife/"Wife" (ER23702F4-ER23702G8), time out of the labor force for Head (ER23702B6-ER23702D1) and Wife/"Wife" (ER23702G9-ER23702J4), and time employed for Head (ER23702D2-ER23702E7) and Wife/"Wife" (ER23702J5-ER23702L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER23702E8-ER23702F3) and for Wife/"Wife" (ER23702L2-ER23702L6).

November 2017: For release 8, we have added 25 generated food security variables (ER21735A-ER23735Y). The food security variables were put through the same imputation and calculation process as was completed on the 2015 data to produce food security scale score and category. We also added the aggregated consumption variables (ER24138A1-ER24138D6) to the family release file. These variables were previously released on a supplemental file.

#### Codes

- 1 Release number 1 December 2004
- 2 Release number 2 October 2005
- 3 Release number 3 November 2005
- 4 Release number 4 May 2008
- 5 Release number 5 November 2013
- 6 Release number 6 February 2014
- 7 Release number 7 January 2016
- 8 Release number 8 November 2017

#### ER21005 "SPLITOFF INDICATOR

"

2003 Splitoff Indicator

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family

#### ER21007 "FAMILY COMPOSITION CHANGE

Family Composition Change between the 2001 and 2003 Waves

All reinterview recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1, and code 8 has priority over everything else.

#### Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than head or wife/"wife" only
- 2 Head is the same person as in 2001 but wife/"wife" left or died; head has new wife/"wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"wife" from 2001 is now head
- 4 2001 female head got married--husband (usually a nonsample member) is now head. Used also when cohabiting nonrelative male becomes head
- 5 Some followable individual other than 2001 head or wife/"wife" has become head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some followable female other than 2001 head got married and her husband is now head. (Used primarily for married female splitoffs.)
- $7\ \text{Female}$  head in 2001 with husband in institution--husband in FU in 2003 and is now head
- 8 Other (used for recontacts and recombined families--these latter are usually heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2001 interview but prior to the 2003 interview).
- 9 Neither head nor wife/"wife" (if there is one) is followable and neither of them was a head or wife/"wife" last year. (Used primarily for underage splitoff children.)

#### ER21016 "# IN FU

Number of Persons in FU at the Time of the 2003 Interview

This variable represents the actual number of persons currently in the FU.

## Codes

1 - 20 Actual number

## ER21017 "AGE OF HEAD

Age of 2003 Head

This variable represents the actual age of the 2003 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

# Codes

14 - 120 Actual age 999 NA; DK

## ER21018 "SEX OF HEAD

Sex of 2003 Head

Codes

1 Male

2 Female

## ER21019 "AGE OF WIFE

Age of 2003 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

### Codes

O No wife/"wife" in FU: Head is female or single male

14 - 120 Actual age 999 NA; DK

#### ER21020 "# CHILDREN IN FU

"

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife" from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

#### Codes

0 None

1 - 18 Actual number

#### ER21023 "HEAD MARITAL STATUS

- 11

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

#### Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

#### ER21123 "BC1 EMPLOYMENT STATUS-1ST MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Wild code
- 22 Wild code
- 99 NA; DK

# ER21124 "BC1 EMPLOYMENT STATUS-2ND MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student

- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; NA, DK to first mention (ER21123=98 or 99)

### ER21125 "BC1 EMPLOYMENT STATUS-3RD MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; NA, DK to first mention (ER21123=98 or 99)

## ER21373 "DE1 EMPLOYMENT STATUS-1ST MENTION

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 NA; DK
- 0 Inap.: no wife/"wife" in FU (ER21019=0)

## ER21374 "DE1 EMPLOYMENT STATUS-2ND MENTION

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no wife/"wife" in FU (ER21019=0); no second mention; NA, DK to first mention (ER21373=98 or 99)

#### ER21375 "DE1 EMPLOYMENT STATUS-3RD MENTION

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no wife/"wife" in FU (ER21019=0); no third mention; NA, DK to first mention (ER21373=98 or 99)

#### ER23334 "K34/87 RACE OF WIFE 1

K34. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S) background. Is she white, black, Native American, Asian, Pacific Islander, or another race? --FIRST MENTION

See the note at ER23303.

## Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- 9 NA; DK
- 0 Inap.: no wife/"wife" in FU

# ER23335 "K34/87 RACE OF WIFE 2

K34. Is she white, black, Native American, Asian, Pacific Islander, or another race?--SECOND MENTION See the note at ER23303.

# Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

# ER23336 "K34/87 RACE OF WIFE 3

K34. Is she white, black, Native American, Asian, Pacific Islander, or another race?--THIRD MENTION See the note at ER23303.

## Non-comparability Notes

F-jj

#### Codes

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; fewer than three mentions; NA, DK to first mention

## ER23337 "K34/87 RACE OF WIFE 4

K34. Is she white, black, Native American, Asian, Pacific Islander, or another race?--FOURTH MENTION See the note at ER23303.

## Non-comparability Notes

F-jj

#### Codes

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- O Inap.: no wife/"wife" in FU; fewer than four mentions; NA, DK to first mention

## ER23426 "L40/95 RACE OF HEAD 1

L40. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background. Are you white, black, Native American, Asian, Pacific Islander, or another race?—FIRST MENTION

## Non-comparability Notes

See the note at ER23388.

F-jj

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- 9 NA; DK

# ER23427 "L40/95 RACE OF HEAD 2

Are you white, black, Native American, Asian, Pacific Islander, or another race?--SECOND MENTION See the note at ER23388.

## Non-comparability Notes

F-jj

#### Codes

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- O Inap.: no second mention; NA, DK to first mention

# ER23428 "L40/95 RACE OF HEAD 3

L40. Are you white, black, Native American, Asian, Pacific Islander, or another race?--THIRD MENTION See the note at ER23388.

# Non-comparability Notes

F-jj

## Codes

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- O Inap.: fewer than three mentions; NA, DK to first mention

# ER23429 "L40/95 RACE OF HEAD 4

L40. Are you white, black, Native American, Asian, Pacific Islander, or another race?--FOURTH MENTION See the note at ER23388.

# Non-comparability Notes

F-jj

- 1 White
- 2 Black
- 3 Native American
- 4 Asian, Pacific Islander
- 5 Latino origin or descent
- 6 Color besides black or white
- 7 Other
- O Inap.: fewer than four mentions; NA, DK to first mention

#### ER24099 "TOTAL FAMILY INCOME LAST YEAR

Total 2002 Family Money Income

The income reported here was collected in 2003 about tax year 2002. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these five 2002 variables:

```
ER24100 Head and Wife/"Wife" Taxable Income
ER24101 Head and Wife/"Wife" Transfer Income
ER24102 Taxable Income of Other FU Members
ER24103 Transfer Income of Other FU Members
ER24104 Social Security Income of All FU Members
```

#### Codes

```
-999,999 Loss of $999,999 or more
-999,998 - -1 Actual loss

0 No family money income in 2002
1 - 9,999,998 Actual amount
9,999,999 $9,999,999 or more
```

## ER24140 "CENSUS NEEDS STANDARD-PREVIOUS YR

Annual Needs Standard for the 2002 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, www.census.gov:80/hhes/poverty/threshld.html. This is Table A, 'Poverty Thresholds by Size of Family and Number of Related Children: 2002.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 2002. Please refer to Section I, Part 5 of 1993 (Wave XXVI) documentation for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

#### Codes

8,628 - 40,036 Actual Census needs

## ER24148 "COMPLETED ED-HD

2003 Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work. Values were computed as follows: If it is not known whether Head attended college (ER23446=8 or 9) or the number of years of college is unknown (ER23449=8 or 9), then the value is 99. Otherwise, if Head attended college (ER23446=1), then the value is 12 plus the number of years of college attended (ER23449). Otherwise, if Head did not attend college, (ER23446=5), the values are as follows:

- (a) if Head is a high school graduate (ER23435=1), the value is 12; (b) if Head received a GED (ER23435=2), the value is the last grade finished
- (b) if Head received a GED (ER23435=2), the value is the last grade finished (ER23438);
- (c) if Head neither graduated from high school nor got a GED (ER23435=3), the value is the last grade finished (ER23443);
- (d) if it is not known whether Head graduated from high school, got a GED, or neither (ER23435=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER23388=5), this variable has been carried forward from previous years' data with no updating or other change. Education was reasked of all Heads in 1985. See ER24153 for the recency of this information.

This variable differs from the individual level variable ER33716 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the grade completed; for the individual-level variable, the value is 12.

- O Completed no grades of school
- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK

#### ER24149 "COMPLETED ED-WF

2003 Wife's/"Wife's" Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work. Values were computed as follows: If it is not known whether Wife/"Wife" attended college (ER23354=8 or 9) or the number of years of college is unknown (ER23357=8 or 9), then the value is 99. Otherwise, if Wife/"Wife" attended college (ER23354=1), then the value is 12 plus the number of years of college attended (ER23357). Otherwise, if Wife/"Wife" did not attend college, (ER23354=5), the values are as follows: (a) if Wife/"Wife" is a high school graduate (ER23343=1), the value is 12;

- (b) if Wife/"Wife" received a GED (ER23343=2), the value is the last grade finished (ER23346);
- (c) if Wife/"Wife" neither graduated from high school nor got a GED (ER23343=3), the value is the last grade finished (ER23351);
- (d) if it is not known whether Wife/"Wife" graduated from high school, got a GED, or neither (ER23343=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER23303=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985. See ER24154 for the recency of this information.

This variable differs from the individual level variable ER33716 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the grade completed; for the individual-level variable, the value is 12.

#### Codes

- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK
  - 0 Inap.: no wife/"wife" in FU; completed no grades of school

#### ER24152 "COUPLE STATUS OF HEAD

Couple Status of 2003 Head

#### Codes

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

#### ER24170 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 2003 ID number (ER21002) with the lowest value from among the 2003 ID numbers (ER21002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER21002. The range of values is 1-7870, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5 of the 1993 (Wave XXVI) documentation for a discussion of ways to identify shared households in the early years of the PSID.

#### Codes

1 - 7,870 Actual household ID number

#### "IMP WEALTH W/O EQUITY (WEALTH1) 03 S616

This variable is constructed as sum of values of seven asset types (S603, S605, S609, S611, S613, S615, S619) net of debt value (S607).

# Codes

-99,999,999 Net worth of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative net worth

O Does not own any asset, or their net value is zero;

1 - 999,999,998 Actual amount of positive net worth 999,999,999 Net worth of \$999,999,999 or more

## S616A "ACC WEALTH W/O EQUITY (WEALTH1) 03 '

Accuracy code for imputation of 2003 wealth summary variables.

## Codes

0 Not Imputed

1 Imputed

# S617 "IMP WEALTH W/ EQUITY (WEALTH2) 03

This variable is constructed as sum of values of seven asset types (S603, S605, S609, S611, S613, S615, S619) net of debt value (S607) plus value of home equity.

#### Codes

-99,999,999 Net worth of -\$99,999,999 or less

-99,999,998 - -1 Actual amount of negative net worth

O Does not own any asset or home equity, or their net value is zero;

1 - 999,999,998 Actual amount of positive net worth 999,999,999 Net worth of \$999,999,999 or more

# S617A "ACC WEALTH W/ EQUITY (WEALTH2) 03 "

Accuracy code for imputation of 2003 wealth summary variables.

#### Codes

0 Not Imputed

1 Imputed

#### ER33701 "2003 INTERVIEW NUMBER

2003 Interview Number (2003 ID Number)

The values for this variable represent the 2003 interview number of the family in which this individual was included in 2003. We interviewed 7,822 families in 2003.

## Codes

1 - 7,870 2003 family interview number

O This individual was main family nonresponse by 2003 or mover-out nonresponse by 2001; from Latino sample (ER30001=7001-9308)

# ER33702 "SEQUENCE NUMBER

03"

2003 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2003 interview.

## Codes

1 - 20 Individuals in the family at the time of the 2003 interview

51 - 59 Individuals in institutions at the time of the 2003 interview

71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2001 and 2003 interviews

- 81 89 Individuals who were living in 2001 but died by the time of the 2003 interview
  - 0 Inap.: born or moved in after the 2003 interview; from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2003 or mover-out nonresponse by 2001 (ER33701=0)

## ER33703 "RELATION TO HEAD

03"

2003 Relationship to Head

Note that these relationships are those to the 2001 Head for any individual whose 2003 sequence number (ER33702) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2001 Head is no longer present at the time of the 2003 interview, his or her relationship to Head is coded 10; the new 2003 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 for Relationship to Head (this variable) AND coded 01 for sequence number (ER33702).

- 10 Head in 2003; 2001 Head who was mover-out nonresponse by the time of the 2003 interview
- 20 Legal Wife in 2003; 2001 Wife who was mover-out nonresponse by the time of the 2003 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2001 "Wife" who was mover-out nonresponse by the time of the 2003 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20); those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20); those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head

- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
  - O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2003 or mover-out nonresponse by 2001 (ER33701=0); born or moved in after the 2003 interview (ER33701>0 and ER33702=0)

### ER33704 "AGE OF INDIVIDUAL

03"

Age at the Time of the 2003 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER33704 with ER33705-ER33706 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

#### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2003 or mover-out nonresponse by 2001 (ER33701=0); born or moved in after the 2003 interview (ER33701>0 and ER33702=0)

# ER33705 "MONTH INDIVIDUAL BORN

03"

Month of Birth

# Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2003 or mover-out nonresponse by 2001 (ER33701=0); born or moved in after the 2003 interview (ER33701>0 and ER33702=0)

# ER33706 "YEAR INDIVIDUAL BORN

03"

Year of Birth

#### Codes

1,870 - 2,003 Actual year of birth

9,999 NA; DK

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2003 or mover-out nonresponse by 2001 (ER33701=0); born or moved in after the 2003 interview (ER33701>0 and ER33702=0)

## ER33716 "YEARS COMPLETED EDUCATION

03"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2003 interview.

This variable contains values for 2003 Heads and Wives/"Wives" from 2003 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables ER24148 (Head) and ER24149 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985. See family-level ER24153 (Heads) and ER24154 (Wives/"Wives") for the recency of this information.

#### Codes

1 - 17 Highest grade or year of school completed

98 DK

99 NA

O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2003 or mover-out nonresponse by 2001 (ER33701=0); born or moved in after the 2003 interview (ER33701>0 and ER33702=0); in an institution in both 2001 and 2003 (ER33702=51-59 and ER33708=0); associated with 2003 FU but actually moved out before 2002 (ER33708=5, 6, or 8 and ER33710<2002) or moved in in 2003 (ER33708=1 and ER33710=2003); not a person aged 16 or older (ER33704=001-015, 999)

### ER33738 "TYPE OF IND RECORD

03"

Type of Individual Data Record in 2003

All individuals who became main family nonresponse in 2003 have 2003 ID numbers equal to 00000 and zero data values for 2003, but have nonzero data values for 2001 variables. Mover-out nonresponse individuals for 2003 have nonzero data for 2003 just as response individuals do; however, the movers-out have 2003 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 2003 who were not successfully interviewed.

## Non-comparability Notes

I-m

- 1 This individual was eligible to be followed at the time of main family nonresponse and had been in the FU in 2001.
- 3 This individual, ineligible to be followed, had been in the 2001 FU, and this FU became nonresponse in 2003.
- 4 This individual, eligible to be followed, had been in an institution in 2001, but his or her family became nonresponse in 2003.
- 5 This individual, eligible to be followed and linked to a 2003 response family, was in an institution at the time of the 2003 interview.
- 6 This individual, eligible to be followed, moved out or died between the 2001 and 2003 interviews.
- 8 This individual, ineligible to be followed, moved out or died between the 2001 and 2003 interviews.
- 9 This individual had not been born or moved in by the time of the 2003 interview; individual from Immigrant 17 sample (ER30001=4001-4462)
- 10 This individual had become nonresponse by the time of the 2001 interview.

- 21 Main family recontact: this person was selected for recontact in 2003, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample individual moved out of a 2003 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 NA; DK
- 0 Inap.: this individual was in a panel family in 2003 (ER33702=1-20).

#### ER33739 "WHY NONRESPONSE

03"

Reason for NonFU Membership in 2003

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This individual was in the armed forces.
- 12 This individual was in an educational institution.
- 13 This individual was in a health care facility
- 14 This individual was in jail or prison
- 19 This individual was in some other type of institution, for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This individual was not eligible to be followed, and the Head or the Wife, whichever is the sample member, became main family nonresponse because he/she was institutionalized by joining the armed forces.
- 22 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This individual was unable to cooperate through disability.
- 32 This individual was not eligible to be followed, and the Head or Wife, whichever is sample, was unable to cooperate through disability.
- 41 This individual died between the 2001 and 2003 interviews; this individual died after becoming nonresponse for some other reason before the 2001 interview.
- 42 This individual was not eligible to be followed and became main family nonresponse because the Head or Wife, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.

- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 56 This individual became a followable non-sample parent (had baby) in this wave. Because the PSID predetermines followability before entering the field each wave, he/she was not followed. However, beginning in the 2001 wave, he/she is eligible for recontact efforts in the next wave.
- 57 Insufficient information that would permit recontact; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted; miscellaneous office error (does not include codes 1-54 above or codes 91-99 below)
- 60 This nonsample parent of a sample child is no longer followable and became nonresponse because either the child is now aged 25 or is nonresponse and was not selected for recontact in the next wave.
- 61 This individual was not eligible to be followed and was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 45, 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 2003 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 2003 main family and was not eligible to be followed, including the nonsample elderly
- 93 All followable members of this FU united with other panel FUs; this individual was not eligible to be followed and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 2003 interview (ER33701>0 and ER33702=0); individual from Immigrant 17 sample (ER30001=4001-4462)
- 98 This individual became main family or mover-out nonresponse by 2001 and was not selected for recontact in 2003 (ER33601=0 and ER33701=0 and ER33736=0 or ER33601>0 and ER33602=71-89 and ER33701=0 and ER33736=0)
- 99 NA; DK
- O Inap.: this individual was in a panel family in 2003 (ER33702=1-20)

#### ER25001 "RELEASE NUMBER

Release Number

November 2013: Correcting the following four variables: Births to OFUMS in 2003 (ER28077), Number of businesses owned by FU in 2004 (ER27907), Number of businesses owned by Head (ER27912), and Number of businesses owned by Wife (ER27942). Due to further hand look-ups after Release 2 was made, there are 198 cases that have different values for Head and Wife Taxable Income - 2004 (ER27953) and Total Family Money Income - 2004 (ER28037). In addition, we are suppressing previously released variables Beale Rural-Urban Code (ER28043), and Size of Largest City the county (ER28044).

February 2014: For Release 4 we have added four new coded variables in the philanthropy section M12code, M41code, M43code and M52code (ER27510A, ER27634A, ER27644A, ER27667A) and Collapsed Beale (ER28043A). In addition we have dropped fifteen previously released variables from the T-2 (Section R) range (ER27712-ER27726). These were originally released as family level variables for Head and Wife/"Wife" but since they also contain data for OFUMs, we have moved them to the Cross Year Individual File instead.

January 2016: For Release 5 we have added 96 new variables in the T-2 (2003) Income section, 86 of which are about time unemployed for Head (ER27711A1-ER27711B5) and Wife/"Wife" (ER27711F4-ER27711G8), time out of the labor force for Head (ER27711B6-ER27711D1) and Wife/"Wife" (ER27711G9-ER27711J4), and time employed for Head (ER27711D2-ER27711E7) and Wife/"Wife" (ER27711J5-ER27711L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER27711E8-ER27711F3) and for Wife/"Wife" (ER27711L2- ER27711L6).

November 2017: For Release 6 we have added the aggregated consumption variables (ER28037A1-ER28037E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

### Codes

- 1 Release number 1, March 2007
- 2 Release number 2, May 2007
- 3 Release number 3, November 2013
- 4 Release number 4, February 2014
- 5 Release number 5, January 2016
- 6 Release number 6, November 2017

## ER25005 "SPLITOFF INDICATOR

2005 Splitoff Indicator

## Codes

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family

# ER25007 "FAMILY COMPOSITION CHANGE

Family Composition Change between the 2003 and 2005 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1, and code 8 has priority over everything else.

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than head or wife/"wife" only
- 2 Head is the same person as in 2003 but wife/"wife" left or died; head has new wife/"wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"wife" from 2003 is now head
- 4 2003 female head got married--husband (usually a nonsample member) is now head. Used also when cohabiting nonrelative male becomes head
- 5 Some followable individual other than 2003 head or wife/"wife" has become head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some followable female other than 2003 head got married and her husband is now head. (Used primarily for married female splitoffs.)

- 7 Female head in 2003 with husband in institution--husband in FU in 2005 and is now head
- 8 Other (used for recontacts and recombined families--these latter are usually heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2003 interview but prior to the 2005 interview).
- 9 Neither head nor wife/"wife" (if there is one) is followable and neither of them was a head or wife/"wife" last year. (Used primarily for underage splitoff children.)

## ER25016 "# IN FU

"

Number of Persons in FU at the Time of the 2005 Interview

This variable represents the actual number of persons currently in the FU.

Codes

1 - 20 Actual number

#### ER25017 "AGE OF HEAD

\*\*\*

Age of 2005 Head

This variable represents the actual age of the 2005 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

#### Codes

14 - 120 Actual age 999 NA; DK

#### ER25018 "SEX OF HEAD

\*\*\*

Sex of 2005 Head

Codes

1 Male 2 Female

## ER25019 "AGE OF WIFE

"

Age of 2005 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

#### Codes

0 No wife/"wife" in FU: Head is female or single male  $14 - 120 \, \text{Actual}$  age

999 NA; DK

# ER25020 "# CHILDREN IN FU

"

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife", from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

## Codes

0 None

1 - 18 Actual number

# ER25023 "HEAD MARITAL STATUS

'

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

#### Codes

1 Married

2 Never married

- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

#### ER25104 "BC1 EMPLOYMENT STATUS-1ST MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Wild code
- 99 NA; DK

## ER25105 "BC1 EMPLOYMENT STATUS-2ND MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; NA, DK to first mention (ER25104=99)

## ER25106 "BC1 EMPLOYMENT STATUS-3RD MENTION "

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; NA, DK to first mention (ER25104=99)

## ER25362 "DE1 EMPLOYMENT STATUS-1ST MENTION

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 NA; DK
- 0 Inap.: no wife/"wife" in FU (ER25019=0)

## ER25363 "DE1 EMPLOYMENT STATUS-2ND MENTION

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no wife/"wife" in FU (ER25019=0); no second mention; NA, DK to first mention (ER25362=98 or 99)

# ER25364 "DE1 EMPLOYMENT STATUS-3RD MENTION

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no wife/"wife" in FU (ER25019=0); no third mention; NA, DK to first mention (ER25362=98 or 99)

#### ER27296 "K33A SPANISH DESCENT-WIFE

K33a. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") background.--Is she Spanish, Hispanic, or Latino?--That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

ER27296-ER27300 were asked of all Wives/"Wives" in 2005.

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: no wife/"wife" in FU; not Spanish, Hispanic or Latino

#### ER27297 "K34 RACE OF WIFE-MENTION 1

K34. What is her race? Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander? --FIRST MENTION

See note at ER27296.

## Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: no wife/"wife" in FU

## ER27298 "K34 RACE OF WIFE-MENTION 2

K34. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

See note at ER27296.

# Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

# ER27299 "K34 RACE OF WIFE-MENTION 3

K34. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

See note at ER27296.

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: no wife/"wife" in FU; fewer than three mentions; NA, DK to first mention

#### ER27300 "K34 RACE OF WIFE-MENTION 4

K34. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

See note at ER27296.

## Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: no wife/"wife" in FU; fewer than four mentions; NA, DK to first mention

# ER27392 "L39A SPANISH DESCENT-HEAD

L39a. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background.—Are you Spanish, Hispanic, or Latino?—That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

ER27392-ER27396 were asked of all heads in 2005.

# Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: not Spanish, Hispanic or Latino

# ER27393 "L40 RACE OF HEAD-MENTION 1

L40. What is your race? Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

See the note at ER27392.

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander

- 7 Other
- 0 Wild code
- 9 NA; DK

### ER27394 "L40 RACE OF HEAD-MENTION 2

L40. Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

See the note at ER27392.

## Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: no second mention; NA, DK to first mention

# ER27395 "L40 RACE OF HEAD-MENTION 3

L40. Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

See the note at ER27392.

# Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: fewer than three mentions; NA, DK to first mention

## ER27396 "L40 RACE OF HEAD-MENTION 4

L40. Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

See the note at ER27392.

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: fewer than four mentions; NA, DK to first mention

## ER28037 "TOTAL FAMILY INCOME-2004

Total 2004 Family Money Income

The income reported here was collected in 2005 about tax year 2004. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

```
ER27953 Head and Wife/"Wife" Taxable Income-2004
ER28002 Head and Wife/"Wife" Transfer Income-2004
ER28009 Taxable Income of Other FU Members-2004
ER28030 Transfer Income of OFUMS-2004
ER28031 Head Social Security Income-2004
ER28033 Wife/"Wife" Social Security Income-2004
ER28035 OFUM Social Security Income-2004
```

### Codes

```
-999,999 Loss of $999,999 or more
-999,998 - -1 Actual loss

0 No family money income in 2004
1 - 9,999,998 Actual amount
9,999,999 $9,999,999 or more
```

## ER28039 "CENSUS NEEDS STANDARD-2004

Annual Needs Standard for the 2004 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/threshld.html. This is Table, 'Poverty Thresholds for 2004 by Size of Family and Number of Related Children Under 18 Years: 2004.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 2004. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

## Codes

9,060 - 42,039 Actual Census needs

# ER28047 "COMPLETED ED-HD

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work. Values were computed as follows: If it is not known whether Head attended college (ER27413=8 or 9) or the number of years of college is unknown (ER27416=8 or 9), then the value is 99. Otherwise, if Head attended college (ER27413=1), then the value is 12 plus the number of years of college attended (ER27416). Otherwise, if Head did not attend college, (ER27413=5), the values are as follows:

- (a) if Head is a high school graduate (ER27402=1), the value is 12;
- (b) if Head received a GED (ER27402=2), the value is the last grade finished (ER27405);
- (c) if Head neither graduated from high school nor got a GED (ER27402=3), the value is the last grade finished (ER27410);
- (d) if it is not known whether Head graduated from high school, got a GED, or neither (ER27402=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER27352=5), this variable has been carried forward from previous years' data with no updating or other change. Education was reasked of all Heads in 1985. See ER28052 for the recency of this information.

This variable differs from the individual level variable ER33817 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the grade completed; for the individual-level variable, the value is 12.

## Non-comparability Notes

F-jj

## Codes

- O Completed no grades of school
- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK

## ER28048 "COMPLETED ED-WF

"

Wife's/"Wife's" Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work. Values were computed as follows: If it is not known whether Wife/"Wife" attended college (ER27317=8 or 9) or the number of years of college is unknown (ER27320=8 or 9), then the value is 99. Otherwise, if Wife/"Wife" attended college (ER27317=1), then the value is 12 plus the number of years of college attended (ER27320). Otherwise, if Wife/"Wife" did not attend college, (ER27317=5), the values are as follows:

- (a) if Wife/"Wife" is a high school graduate (ER27306=1), the value is 12;
- (b) if Wife/"Wife" received a GED (ER27306=2), the value is the last grade finished (ER27309);
- (c) if Wife'"Wife" neither graduated from high school nor got a GED (ER27306=3), the value is the last grade finished (ER27314);
- (d) if it is not known whether Wife/"Wife" graduated from high school, got a GED, or neither (ER27306=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER27263=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985. See ER28053 for the recency of this information.

This variable differs from the individual level variable ER33817 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the grade completed; for the individual-level variable, the value is 12.

## Non-comparability Notes

F-jj

# Codes

- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK
  - O Inap.: no wife/"wife" in FU; completed no grades of school

## ER28051 "COUPLE STATUS OF HEAD

\*\*

Couple Status of 2005 Head

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

### ER28069 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 2005 ID number (ER25002) with the lowest value from among the 2005 ID numbers (ER25002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER25002. The range of values is 1-8041, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1993 family data, 93GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

## Codes

1 - 8,041 Actual household ID number

### S716 "IMP WEALTH W/O EQUITY (WEALTH1) 05

This variable is constructed as sum of values of seven asset types (S703, S705, S709, S711, S713, S715, S719) net of debt value (S707).

## Codes

-99,999,999 Net worth of - \$99,999,999 or less

-99,999,998 - -1 Actual amount of negative net worth

O Does not own any asset, or their net value is zero;

1 - 999,999,998 Actual amount of positive net worth 999,999,999 Net worth of \$999,999,999 or more

## S716A "ACC WEALTH W/O EQUITY (WEALTH1) 05 "

Accuracy code for imputation of 2005 wealth summary variables.

# Codes

0 Not Imputed

1 Imputed

# S717 "IMP WEALTH W/ EQUITY (WEALTH2) 05

This variable is constructed as sum of values of seven asset types (S703, S705, S709, S711, S713, S715, S719) net of debt value (S707) plus value of home equity.

## Codes

-99,999,999 Net worth of -\$99,999,999 or less

-99,999,998 - -1 Actual amount of negative net worth

O Does not own any asset or home equity, or their net value is zero;

1 - 999,999,998 Actual amount of positive net worth 999,999,999 Net worth of \$999,999,999 or more

# S717A "ACC WEALTH W/ EQUITY (WEALTH2) 05 "

Accuracy code for imputation of 2005 wealth summary variables.

# Codes

0 Not Imputed

1 Imputed

## ER33801 "2005 INTERVIEW NUMBER

2005 Interview Number (2005 ID Number)

The values for this variable represent the 2005 interview number of the family in which this individual was included in 2005. We interviewed 8,002 families in 2005.

### Codes

- 1 8,041 2005 family interview number
  - O Inap.: This individual was main family nonresponse by 2005 or mover-out nonresponse by 2003; from Latino sample (ER30001=7001-9308)

## ER33802 "SEQUENCE NUMBER

05"

2005 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2005 interview.

## Codes

- 1 20 Individuals in the family at the time of the 2005 interview
- 51 59 Individuals in institutions at the time of the 2005 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2003 and 2005 interviews
- 81 89 Individuals who were living in 2003 but died by the time of the 2005 interview
  - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample
     (ER30001=4001-4462); main family nonresponse by 2005 or mover-out nonresponse by
    2003 (ER33801=0)

### ER33803 "RELATION TO HEAD

05"

2005 Relationship to Head

Note that these relationships are those to the 2003 Head for any individual whose 2005 sequence number (ER33802) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2003 Head is no longer present at the time of the 2005 interview, his or her relationship to Head is coded 10; the new 2005 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33802) are coded 01.

# Codes

- 10 Head in 2005; 2003 Head who was mover-out nonresponse by the time of the 2005 interview
- 20 Legal Wife in 2005; 2003 Wife who was mover-out nonresponse by the time of the 2005 interview  $\,$
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2003 "Wife" who was mover-out nonresponse by the time of the 2005 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)

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- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2005 or mover-out nonresponse by 2003 (ER33801=0)

## ER33804 "AGE OF INDIVIDUAL

05"

Age at the Time of the 2005 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER33804 with ER33805-ER33806 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

# Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2005 or mover-out nonresponse by 2003 (ER33801=0)

# ER33805 "MONTH INDIVIDUAL BORN

05"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer

- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample
   (ER30001=4001-4462); main family nonresponse by 2005 or mover-out nonresponse by
  2003 (ER33801=0)

## ER33806 "YEAR INDIVIDUAL BORN

05"

Year of Birth

### Codes

1,870 - 2,005 Actual year of birth

9,999 NA; DK

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2005 or mover-out nonresponse by 2003 (ER33801=0)

## ER33817 "YEARS COMPLETED EDUCATION

05"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2005 interview.

This variable contains values for 2005 Heads and Wives/"Wives" from 2005 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables ER28047 (Head) and ER28048 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985. See family-level ER28052 (Heads) and ER28053 (Wives/"Wives") for the recency of this information.

# Codes

1 - 17 Highest grade or year of school completed

98 DK

99 NA

O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2005 or mover-out nonresponse by 2003 (ER33801=0); in an institution in both 2003 and 2005 (ER33802=51-59 and ER33808=0); not a person aged 16 or older (ER33804=001-015, 999); associated with 2005 FU but actually moved out before 2004 (ER33808=5, 6, or 8 and ER33810<2004) or moved in in 2005 (ER33808=1 and ER33810=2005)

## ER33845 "RESULT OF CDS TRANS-ADULT IW ATTEMPT 05"

Response Indicator for the 2005 Transition to Adulthood (TA) Interview for the Child Development Supplement (CDS) to the PSID

- 1 Interview with eligible sample individual
- 2 Interview with ineligible individual (i.e., a person thought to be sample but who was later found to be nonsample)
- 3 Refusal by the sample individual; partial/passive refusal; deliberate avoidance of interviewer (e.g., always too busy, repeated broken appointments, or failure to return calls)
- 4 Sample individual lost; tracking efforts exhausted
- 5 Sample individual incapacitated, had a permanent health condition, or institutionalized for health or mental reasons

- 6 Sample individual deceased after PSID interview completed but before TA interview
- 7 Some household member contacted, but eligible respondent not available to do interview; appointment broken, but no evidence of deliberately avoiding interview
- 13 Refusal by someone other than the sample individual
- 30 Sample individual away on military leave or in job corps and not accessible for interviewing
- 34 Sample individual incarcerated or in a youth, group, or detention home/center
- 36 Sample individual was 18 years old but still in high school and dependent on family and therefore not eligible for an interview
- 95 Office error--study ended, insufficient or inappropriate calls made, no mention of refusal
- 97 Other (above codes take priority)
- O Inap.: this individual was from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); not interviewed as part of 1997 CDS (ER33420=00, 02-98); main family nonresponse by 2005 (ER33801=0 and ER33802=0); PSID splitoff interview refusal in 2005 (ER33802=71-79 and ER33847=1)

### ER33846 "TYPE OF IND RECORD

05"

Type of Individual Data Record in 2005

All individuals who became main family nonresponse in 2005 have 2005 ID numbers equal to 00000 and zero data values for 2005, but have nonzero data values for 2003 variables. Mover-out nonresponse individuals for 2005 have nonzero data for 2005 just as response individuals do; however, the movers-out have 2005 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 2005 who were not successfully interviewed.

## Non-comparability Notes

I-m

# Codes

- 1 This sample member was main family nonresponse and had been in the FU in 2003.
- 3 This nonsample individual had been in the 2003 FU, and this FU became nonresponse in 2005.
- 4 This sample member had been in an institution in 2003, but his or her family became nonresponse in 2005.
- 5 This sample member, linked to a 2005 response family, was in an institution at the time of the 2005 interview.
- 6 This sample member moved out or died between the 2003 and 2005 interviews.
- 8 This nonsample individual moved out or died between the 2003 and 2005 interviews.
- 9 This individual had not been born or moved in by the time of the 2005 interview; individual from Immigrant 17 sample (ER30001=4001-4462)
- 10 This individual had become nonresponse by the time of the 2003 interview.
- 21 Main family recontact: this person was selected for recontact in 2005, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample member moved out of a 2005 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 2005 (ER33802=1-20).

# ER33847 "WHY NONRESPONSE

05"

Reason for NonFU Membership in 2005

## Codes

1 Wave refusal by all eligible/available FU members.

- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This sample member was in the armed forces.
- 12 This sample member was in an educational institution.
- 13 This sample member was in a health care facility.
- 14 This sample member was in jail or prison.
- 19 This sample member was in some other type of institution; for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This nonsample individual became main family nonresponse because the Head or the Wife, whichever is the sample member, became institutionalized by joining the armed forces.
- 22 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution
- 23 This nonsample individual became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This nonsample individual became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This sample member was unable to cooperate because of disability.
- 32 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, was unable to cooperate because of disability.
- 41 This individual died between the 2003 and 2005 interviews; this individual died after becoming nonresponse for some other reason before the 2003 interview.
- 42 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 57 Insufficient information that would permit recontact; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted: miscellaneous office error (does not include codes 01-54 above or codes 91-99 below).
- 60 This nonsample parent of a sample child is no longer eligible to be interviewed.

- 61 This nonsample individual was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 45, 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 2005 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 2005 main family and was not eligible to be followed.
- 93 All sample members of this FU united with other panel FUs; this individual was nonsample and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 2005 interview (ER33801>0 and ER33802=0); individual from Immigrant 17 sample (ER30001=4001-4462)
- 98 This individual became main family or mover-out nonresponse by 2003 and was not selected for recontact in 2005 (ER33701=0 and ER33801=0 and ER33842=0 or ER33701>0 and ER33702=71-89 and ER33801=0 and ER33842=0).
- 99 NA; DK
- O Inap.: this individual was in a panel family in 2005 (ER33802=1-20)

### ER36001 "RELEASE NUMBER

- 11

### Release Number

January 2012: For Release 3, we have reconfigured variable ER36106 - A50 Why did you move? We have recoded cases originally coded as 'Other/ambiguous' into existing categories where possible.

December 2013: Correcting the following variable; Births to OFUMS only - 2005 (ER41067) and P20b Whether amount 10,000 (ER37762) In addition, we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER41033) and Size of Largest City in County (ER41034).

February 2014: In Release 5, we have added one new coded variable in the philanthropy section M12code (ER40681A) and Collapsed Beale (ER41033A). Additionally, we have corrected extant T-2 variables for a handful of cases.

January 2016: For Release 6 we have added 96 new variables in the T-2 (2005) Income section, 86 of which are about time unemployed for Head (ER40686A1-ER40686B5) and Wife/"Wife" (ER40686F4-ER40686G8), time out of the labor force for Head (ER40686B6-ER40686D1) and Wife/"Wife" (ER40686G9-ER40686J4), and time employed for Head (ER40686D2-ER40686E7) and Wife/"Wife" (ER40686J5-ER40686L1). The other 10 new variables are T-2 hours worked, labor income, and accuracy checks for Head (ER40686E8-ER40686F3) and for Wife/"Wife" (ER40686L2- ER40686L6).

November 2017: For Release 7 we have added the aggregated consumption variables (ER41027A1-ER41027E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

# Codes

- 1 Release number 1, June 2009
- 2 Release number 2, October 2009
- 3 Release number 3, January 2012
- 4 Release number 4, December 2013
- 5 Release number 5, February 2014
- 6 Release number 6, January 2016
- 7 Release number 7, November 2017

## ER36005 "SPLITOFF INDICATOR

2007 Splitoff Indicator

- 1 Reinterview family
- 2 Splitoff from reinterview family

- 3 Recontact family
- 4 Splitoff from recontact family

## ER36007 "FAMILY COMPOSITION CHANGE

Family Composition Change between the 2005 and 2007 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1, and code 8 has priority over everything else.

## Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than head or wife/"wife" only
- 2 Head is the same person as in 2005 but wife/"wife" left or died; head has new wife/"wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"wife" from 2005 is now head
- 4 2005 female head got married--husband (usually a nonsample member) is now head. Used also when cohabiting nonrelative male becomes head
- 5 Some sample individual other than 2005 head or wife/"wife" has become head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 2005 head got married and her husband is now head. (Used primarily for married female splitoffs.)
- 7 Female head in 2005 with husband in institution--husband in FU in 2007 and is now head
- 8 Other (used for recontacts and recombined families—these latter are usually heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2005 interview but prior to the 2007 interview).
- 9 Neither head nor wife/"wife" (if there is one) is a sample member and neither of them was a head or wife/"wife" last year. (Used primarily for underage splitoff children.)

## ER36016 "# IN FU

Number of Persons in FU at the Time of the 2007 Interview

This variable represents the actual number of persons currently in the FU.

# Codes

1 - 20 Actual number

## ER36017 "AGE OF HEAD

Age of 2007 Head

This variable represents the actual age of the 2007 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

## Codes

14 - 120 Actual age

999 NA; DK

## ER36018 "SEX OF HEAD

Sex of 2007 Head

# Codes

1 Male

2 Female

# ER36019 "AGE OF WIFE

Age of 2007 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

## Codes

O No wife/"wife" in FU: Head is female or single male

14 - 120 Actual age

999 NA; DK

## ER36020 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife", from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

### Codes

0 None

1 - 18 Actual number

## ER36023 "HEAD MARITAL STATUS

"

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

## Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

# ER36109 "BC1 EMPLOYMENT STATUS-1ST MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 NA; DK

## ER36110 "BC1 EMPLOYMENT STATUS-2ND MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed

- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; NA, DK to first mention (ER36109=99)

## ER36111 "BC1 EMPLOYMENT STATUS-3RD MENTION "

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; NA, DK to first mention (ER36109=99)

## ER36367 "DE1 EMPLOYMENT STATUS-1ST MENTION

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 32 Wild code
- 99 NA; DK
- 0 Inap.: no wife/"wife" in FU (ER36019=0)

# ER36368 "DE1 EMPLOYMENT STATUS-2ND MENTION '

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student

- 8 Other; "workfare"; in prison or jail
- O Inap.: no wife/"wife" in FU (ER36019=0); no second mention; NA, DK to first mention (ER36367=98 or 99)

## ER36369 "DE1 EMPLOYMENT STATUS-3RD MENTION

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no wife/"wife" in FU (ER36019=0); no third mention; NA, DK to first mention (ER36367=98 or 99)

## ER40471 "K39 SPANISH DESCENT-WIFE

K39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE's") background.--Is she Spanish, Hispanic, or Latino?--That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? See the note at ER40438.

# Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: no wife/"wife" in FU; not Spanish, Hispanic or Latino

# ER40472 "K40 RACE OF WIFE-MENTION 1

K40. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

See the note at ER40438.

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- 0 Inap.: no wife/"wife" in FU;

# ER40473 "K40 RACE OF WIFE-MENTION 2

K40. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

See the note at ER40438.

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: no wife/"wife" in FU; no second mention; NA, DK to first mention

## ER40474 "K40 RACE OF WIFE-MENTION 3

K40. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

See the note at ER40438.

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: no wife/"wife" in FU; fewer than three mentions; NA, DK to first mention

# ER40475 "K40 RACE OF WIFE-MENTION 4

K40. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

See the note at ER40438.

# Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- 0 Inap.: no wife/"wife" in FU; fewer than four mentions; NA, DK to first mention

# ER40564 "L39 SPANISH DESCENT-HEAD

L39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background.—Are you Spanish, Hispanic, or Latino?—That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

ER40564-ER40568 were asked of all heads in 2007.

## Codes

1 Mexican

- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: not Spanish, Hispanic or Latino

### ER40565 "L40 RACE OF HEAD-MENTION 1

- 11

L40. What is your race? Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

See the note at ER40564.

# Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 0 Wild code
- 9 NA; DK

# ER40566 "L40 RACE OF HEAD-MENTION 2

\*\*

L40. Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

See the note at ER40564.

# Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 NA; DK
- O Inap.: no second mention; NA, DK to first mention

# ER40567 "L40 RACE OF HEAD-MENTION 3

\*\*\*

L40. Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

See the note at ER40564.

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asiar
- 5 Native Hawaiian or Pacific Islander
- 7 Other

9 NA: DK

O Inap.: fewer than three mentions; NA, DK to first mention

#### ER40568 "L40 RACE OF HEAD-MENTION 4

L40. Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

See the note at ER40564.

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 5 Native Hawaiian or Pacific Islander
- 9 NA; DK
- O Inap.: fewer than four mentions; NA, DK to first mention

#### ER41027 "TOTAL FAMILY INCOME-2006

Total 2006 Family Money Income

The income reported here was collected in 2007 about tax year 2006. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

```
ER40943 Head and Wife/"Wife" Taxable Income-2006 ER40992 Head and Wife/"Wife" Transfer Income-2006
```

Taxable Income of Other FU Members-2006 ER40999

ER41020 Transfer Income of OFUMS-2006 ER41021 Head Social Security Income-2006

ER41023 Wife/"Wife" Social Security Income-2006

ER41025 OFUM Social Security Income-2006

# Codes

-999,999 Loss of \$999,999 or more

-999,998 - -1 Actual loss

0 No family money income in 2006

1 - 9,999,998 Actual amount

9,999,999 \$9,999,999 or more

#### "CENSUS NEEDS STANDARD-2006 ER41029

Annual Needs Standard for the 2006 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/threshld.html. This is Table, 'Poverty Thresholds for 2006 by Size of Family and Number of Related Children Under 18 Years: 2006.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 2006. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

## Codes

9,669 - 44,865 Actual Census needs

## ER41037 "COMPLETED ED-HD

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work. Values were computed as follows: If it is not known whether Head attended college (ER40585=8 or 9) or the number of years of college is unknown (ER40588=8 or 9), then the value is 99. Otherwise, if Head attended college (ER40585=1), then the value is 12 plus the number of years of college attended (ER40588). Otherwise, if Head did not attend college, (ER40585=5), the values are as follows:

- (a) if Head is a high school graduate (ER40574=1), the value is 12;
- (b) if Head received a GED (ER40574=2), the value is the last grade finished (ER40577);
- (c) if Head neither graduated from high school nor got a GED (ER40574=3), the value is the last grade finished (ER40582);
- (d) if it is not known whether Head graduated from high school, got a GED, or neither (ER40574=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER40527=5), this variable has been carried forward from previous years' data with no updating or other change. Education was reasked of all Heads in 1985. See ER41042 for the recency of this information.

This variable differs from the individual level variable ER33917 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the grade completed; for the individual-level variable, the value is 12.

## Codes

- O Completed no grades of school
- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK

## ER41038 "COMPLETED ED-WF

Wife's/"Wife's" Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work. Values were computed as follows: If it is not known whether Wife/"Wife" attended college (ER40492=8 or 9) or the number of years of college is unknown (ER40495=8 or 9), then the value is 99. Otherwise, if Wife/"Wife" attended college (ER40492=1), then the value is 12 plus the number of years of college attended (ER40495). Otherwise, if Wife/"Wife" did not attend college, (ER40492=5), the values are as follows:

- (a) if Wife/"Wife" is a high school graduate (ER40481=1), the value is 12;
- (b) if Wife/"Wife" received a GED (ER40481=2), the value is the last grade finished (ER40484);
- (c) if Wife'"Wife" neither graduated from high school nor got a GED (ER40481=3), the value is the last grade finished (ER40489);
- (d) if it is not known whether Wife/"Wife" graduated from high school, got a GED, or neither (ER40481=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER40438=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985. See ER41043 for the recency of this information.

This variable differs from the individual level variable ER33917 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the grade completed; for the individual-level variable, the value is 12.

- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 NA; DK
  - O Inap.: no wife/"wife" in FU; completed no grades of school

## ER41041 "COUPLE STATUS OF HEAD

Couple Status of 2007 Head

Codes

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

## ER41059 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 2007 ID number (ER36002) with the lowest value from among the 2007 ID numbers (ER36002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER36002. The range of values is 1-8041, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1993 family data, 93GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

## Codes

1 - 8,332 Actual household ID number

# S816 "IMP WEALTH W/O EQUITY (WEALTH1) 07

Constructed wealth variable, excluding equity. This imputed variable is constructed as sum of values of seven asset types (S803, S805, S809, S811, S813, S815, S819) net of debt value (S807).

## Codes

-99,999,998 - -1 Actual amount of negative net worth

O Does not own any asset, or their net value is zero

1 - 999,999,996 Actual amount of positive net worth 999,999,997 Net worth of \$999,999,997 or more

# S816A "ACC WEALTH W/O EQUITY (WEALTH1) 07

Accuracy code for imputation of 2007 wealth summary variables.

## Codes

0 Not Imputed

1 Imputed

## S817 "IMP WEALTH W/ EQUITY (WEALTH2) 07

Constructed wealth variable, including equity. This imputed variable is constructed as sum of values of seven asset types (S803, S805, S809, S811, S813, S815, S819) net of debt value (S807) plus value of home equity (S820).

## Codes

-99,999,998 - -1 Actual amount of negative net worth

O Does not own any asset or home equity, or their net value is zero

1 - 999,999,996 Actual amount of positive net worth 999,999,997 Net worth of \$999,999,997 or more

# S817A "ACC WEALTH W/ EQUITY (WEALTH2) 07

Accuracy code for imputation of 2007 wealth summary variables.

### Codes

0 Not Imputed

1 Imputed

### ER33901 "2007 INTERVIEW NUMBER

2007 Interview Number (2007 ID Number)

The values for this variable represent the 2007 interview number of the family in which this individual was included in 2007. We interviewed 8,289 families in 2007.

### Codes

- 1 8,332 2007 family interview number
  - O Inap.: this individual was main family nonresponse by 2007 or mover-out nonresponse by 2005; from Latino sample (ER30001=7001-9308)

### ER33902 "SEQUENCE NUMBER

07"

2007 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2007 interview.

#### Codes

- 1 20 Individuals in the family at the time of the 2007 interview
- 51 59 Individuals in institutions at the time of the 2007 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2005 and 2007 interviews
- 81 89 Individuals who were living in 2005 but died by the time of the 2007 interview
  - O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0)

## ER33903 "RELATION TO HEAD

07"

2007 Relationship to Head

Note that these relationships are those to the 2005 Head for any individual whose 2007 sequence number (ER33902) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2005 Head is no longer present at the time of the 2007 interview, his or her relationship to Head is coded 10; the new 2007 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER33902) are coded 01.

- 10 Head in 2007; 2005 Head who was mover-out nonresponse by the time of the 2007 interview
- 20 Legal Wife in 2007; 2005 Wife who was mover-out nonresponse by the time of the 2007 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2005 "Wife" who was mover-out nonresponse by the time of the 2007 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)

- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0)

## ER33904 "AGE OF INDIVIDUAL

07"

Age at the Time of the 2007 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER33904 with ER33905-ER33906 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

# Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0)

## ER33905 "MONTH INDIVIDUAL BORN

07"

Month of Birth

# Codes

1 January; winter

- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0)

## ER33906 "YEAR INDIVIDUAL BORN

07"

Year of Birth

#### Codes

```
1,870 - 2,007 Actual year of birth 9,999 NA; DK
```

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0)

# ER33917 "YEARS COMPLETED EDUCATION

07"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2007 interview.

This variable contains values for 2007 Heads and Wives/"Wives" from 2007 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables ER41037 (Head) and ER41038 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985. See family-level ER41042 (Heads) and ER41043 (Wives/"Wives") for the recency of this information.

# Codes

1 - 17 Highest grade or year of school completed

98 DK

99 NA

O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2007 or mover-out nonresponse by 2005 (ER33901=0); in an institution in both 2005 and 2007 (ER33902=51-59 and ER33908=0); not a person aged 16 or older (ER33904=001-015, 999); associated with 2007 FU but actually moved out before 2006 (ER33908=5, 6, or 8 and ER33910<2006) or moved in in 2007 (ER33908=1 and ER33910=2007)

# ER33945 "RESULT OF CDS/TA IW ATTEMPT

Response Indicator for the 2007 CDS/TA Interviews for the Child Development Supplement (CDS) to the PSID

07"

For the CDS Supplement, code 1 refers to the completion of the Child module [CDS includes a suite of modules Child, PCG, Time Diaries, OCG].

- 1 Interview with eligible sample individual
- 3 Refusal by the sample individual; partial/passive refusal; deliberate avoidance of interviewer (e.g., always too busy, repeated broken appointments, or failure to return calls)
- 4 Sample individual lost; tracking efforts exhausted
- 5 Sample individual incapacitated, had a permanent health condition, or institutionalized for health or mental reasons
- 6 Sample individual deceased after PSID interview completed but before TA interview
- 7 Some household member contacted, but eligible respondent not available to do interview; appointment broken, but no evidence of deliberately avoiding interview
- 13 Refusal by someone other than the sample individual
- 30 Sample individual away on military leave, in job corps, or in a non-detention facility
- 31 Sample individual resided outside the US or in a remote area and uncontactable (e.g., no telephone)
- 34 Sample individual incarcerated or in a youth, group, or detention home/center
- 70 Sample individual was randomly dropped because two others in the family unit were also eligible (CDS only)
- 90 Sample individual was initially thought to be ineligible because of nonresponse but discovered to be a resident in a response sample family after the interviewing period had ended.
- 95 Office error--study ended, insufficient or inappropriate calls made, no mention of refusal
- 0 Inap.: this individual was from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); not interviewed as part of 1997 CDS (ER33420=00, 02-98); main family nonresponse by 2007 (ER33901=0 and ER33902=0); mover-out nonresponse in 2007 (ER33902=71-89)

# ER33948 "TYPE OF IND RECORD

07"

## Type of Individual Data Record in 2007

All individuals who became main family nonresponse in 2007 have 2007 ID numbers equal to 00000 and zero data values for 2007, but have nonzero data values for 2005 variables. Mover-out nonresponse individuals for 2007 have nonzero data for 2007 just as response individuals do; however, the movers-out have 2007 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 2007 who were not successfully interviewed.

- 1 This sample member was main family nonresponse and had been in the FU in 2005.
- 3 This nonsample individual had been in the 2005 FU, and this FU became nonresponse in 2007.
- 4 This sample member had been in an institution in 2005, but his or her family became nonresponse in 2007.
- 5 This sample member, linked to a 2007 response family, was in an institution at the time of the 2007 interview.
- 6 This sample member moved out or died between the 2005 and 2007 interviews.
- 8 This nonsample individual moved out or died between the 2005 and 2007 interviews.
- 9 This individual had not been born or moved in by the time of the 2007 interview; individual from Immigrant 17 sample (ER30001=4001-4462)
- 10 This individual had become nonresponse by the time of the 2007 interview.
- 21 Main family recontact: this person was selected for recontact in 2007, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample member moved out of a 2007 recontact main family but was not successfully interviewed.

- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 2007 (ER33902=1-20).

## ER33949 "WHY NONRESPONSE

07"

Reason for NonFU Membership in 2007

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This sample member was in the armed forces.
- 12 This sample member was in an educational institution.
- 13 This sample member was in a health care facility.
- 14 This sample member was in jail or prison.
- 19 This sample member was in some other type of institution; for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This nonsample individual became main family nonresponse because the Head or the Wife, whichever is the sample member, became institutionalized by joining the armed forces
- 22 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution
- 23 This nonsample individual became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This nonsample individual became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This sample member was unable to cooperate because of disability.
- 32 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, was unable to cooperate because of disability.
- 41 This individual died between the 2005 and 2007 interviews; this individual died after becoming nonresponse for some other reason before the 2005 interview.
- 42 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.

- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 57 Insufficient information that would permit recontact; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted: miscellaneous office error (does not include codes 01-54 above or codes 91-99 below).
- 60 This nonsample parent of a sample child is no longer eligible to be interviewed.
- 61 This nonsample individual was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 45, 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 2007 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 2007 main family and was not eligible to be followed.
- 93 All sample members of this FU united with other panel FUs; this individual was nonsample and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 2007 interview (ER33901>0 and ER33902=0); individual from Immigrant 17 sample (ER30001=4001-4462)
- 98 This individual became main family or mover-out nonresponse by 2005 and was not selected for recontact in 2007 (ER33801=0 and ER33901=0 and ER33942=0 or ER33801>0 and ER33802=71-89 and ER33901=0 and ER33942=0).
- 99 NA: DK
- O Inap.: this individual was in a panel family in 2007 (ER33902=1-20)

## ER42001 "RELEASE NUMBER

\*\*\*

## Release Number

November 2013: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2007 (ER47011).

In addition, in Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER46975) and Size of Largest City in County (ER46976).

February 2014: In Release 3 we have added one new coded variable in the philanthropy section M12code (ER46659A) and Collapsed Beale (ER46975A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2007) Income section: Number of Jobs for Head (ER46670A) and Wife/"Wife" (ER46681A), months employed for Head (ER46670B-ER46670M) and Wife/"Wife" (ER46681B-ER46681M), months unemployed for Head (ER46666A-ER46666L) and Wife/"Wife" (ER46677A-ER46677L), and months out of the labor force for Head (ER46668A-ER46668L) and Wife/"Wife" (ER46679A-ER46679L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER46971A1-ER46971E3). These variables were previously released on a supplemental file. A correction was made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs.

- 1 Release number 1, July 2011
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014

- 4 Release number 4, January 2016
- 5 Release number 5, November 2017

### ER42005 "SPLITOFF INDICATOR

2009 Splitoff Indicator

### Codes

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family

## ER42007 "FAMILY COMPOSITION CHANGE

Family Composition Change between the 2007 and 2009 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1, and code 8 has priority over everything else.

### Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than head or wife/"wife" only
- 2 Head is the same person as in 2007 but wife/"wife" left or died; head has new wife/"wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"wife" from 2007 is now head
- 4 2007 female head got married--husband (usually a nonsample member) is now head. Used also when cohabiting nonrelative male becomes head
- 5 Some sample individual other than 2007 head or wife/"wife" has become head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 2007 head got married and her husband is now head. (Used primarily for married female splitoffs.)
- 7 Female head in 2007 with husband in institution--husband in FU in 2009 and is now head
- 8 Other (used for recontacts and recombined families—these latter are usually heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2007 interview but prior to the 2009 interview).
- 9 Neither head nor wife/"wife" (if there is one) is a sample member and neither of them was a head or wife/"wife" last year. (Used primarily for underage splitoff children.)

# ER42016 "# IN FU

Number of Persons in FU at the Time of the 2009 Interview

This variable represents the actual number of persons currently in the FU.

## Codes

1 - 20 Actual number

# ER42017 "AGE OF HEAD

F HEAD

Age of 2009 Head

This variable represents the actual age of the 2009 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

# Codes

14 - 120 Actual age

999 DK; NA

# ER42018 "SEX OF HEAD

Sex of 2009 Head

Codes

1 Male

2 Female

## ER42019 "AGE OF WIFE

Age of 2009 Wife/"Wife"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

### Codes

O No wife/"wife" in FU: Head is female or single male

14 - 120 Actual age

999 DK; NA

# ER42020 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife", from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

# Codes

0 None

1 - 18 Actual number

## ER42023 "HEAD MARITAL STATUS

.

Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

# Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

## ER42140 "BC1 EMPLOYMENT STATUS-1ST MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA

## ER42141 "BC1 EMPLOYMENT STATUS-2ND MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; NA, DK to first mention (ER42140=99)

### ER42142 "BC1 EMPLOYMENT STATUS-3RD MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; NA, DK to first mention (ER42140=99)

# ER42392 "DE1 EMPLOYMENT STATUS-1ST MENTION "

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA
- 0 Inap.: no wife/"wife" in FU (ER42019=0) (ER42019=0)

# ER42393 "DE1 EMPLOYMENT STATUS-2ND MENTION

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave

- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no wife/"wife" in FU (ER42019=0) (ER42019=0); no second mention; NA, DK
  to first mention (ER42392=98 or 99)

### ER42394 "DE1 EMPLOYMENT STATUS-3RD MENTION "

DE1. We would like to know about what your (wife/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no wife/"wife" in FU (ER42019=0) (ER42019=0); no third mention; NA, DK to first mention (ER42392=98 or 99)

# ER46448 "K39 SPANISH DESCENT-WIFE

K39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE's") background.--Is she Spanish, Hispanic, or Latino?--That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? See the note at ER46410.

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: no wife/"wife" in FU (ER42019=0); not Spanish, Hispanic or Latino

# ER46449 "K40 RACE OF WIFE-MENTION 1

K40. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

See the note at ER46410.

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian

- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA
- 0 Inap.: no wife/"wife" in FU (ER42019=0);

# ER46450 "K40 RACE OF WIFE-MENTION 2

"

K40. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

See the note at ER46410.

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA
- O Inap.: no wife/"wife" in FU (ER42019=0); no second mention; NA, DK to first mention

## ER46451 "K40 RACE OF WIFE-MENTION 3

K40. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

See the note at ER46410.

## Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA
- 0 Inap.: no wife/"wife" in FU (ER42019=0); fewer than three mentions; NA, DK to first mention  $\left( \frac{1}{2} \right)$

# ER46452 "K40 RACE OF WIFE-MENTION 4

K40. Is she white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

See the note at ER46410.

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA
- 0 Inap.: no wife/"wife" in FU (ER42019=0); fewer than four mentions; NA, DK to first mention

# ER46542 "L39 SPANISH DESCENT-HEAD

L39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background.—Are you Spanish, Hispanic, or Latino?—That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

### Codes

1 Mexican

ER46542-ER46546 were asked of all heads in 2009.

- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: not Spanish, Hispanic or Latino

# ER46543 "L40 RACE OF HEAD-MENTION 1

L40. What is your race? Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

See the note at ER46542.

## Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA

# ER46544 "L40 RACE OF HEAD-MENTION 2

L40. Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

See the note at ER46542.

# Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA
- O Inap.: no second mention; NA, DK to first mention

# ER46545 "L40 RACE OF HEAD-MENTION 3

L40. Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

See the note at ER46542.

## Codes

1 White

- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA
- O Inap.: fewer than three mentions; NA, DK to first mention

## ER46546 "L40 RACE OF HEAD-MENTION 4

L40. Are you white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

See the note at ER46542.

## Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA
- O Inap.: fewer than four mentions; NA, DK to first mention

## ER46935 "TOTAL FAMILY INCOME-2008

Total 2008 Family Money Income

The income reported here was collected in 2009 about tax year 2008. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

```
ER46851 Head and Wife/"Wife" Taxable Income-2008
ER46900 Head and Wife/"Wife" Transfer Income-2008
ER46907 Taxable Income of Other FU Members-2008
ER46928 Transfer Income of OFUMS-2008
ER46929 Head Social Security Income-2008
ER46931 Wife/"Wife" Social Security Income-2008
ER46933 OFUM Social Security Income-2008
```

## Codes

-999,999 Loss of \$999,999 or more

-999,998 - -1 Actual loss

0 No family money income in 2008

1 - 9,999,998 Actual amount

9,999,999 \$9,999,999 or more

# ER46968 "IMP WEALTH W/O EQUITY (WEALTH1) 09

Constructed wealth variable, excluding equity.

Constructed wealth variable, excluding equity. This imputed variable is constructed as sum of values of seven asset types (ER46938, ER46942, ER46950, ER46954, ER46956, ER46960, ER46964) net of debt value (ER46946). All missing data were assigned.

# Codes

-99,999,998 - -1 Actual amount of negative net worth

O Does not own any asset, or their net value is zero

1 - 999,999,996 Actual amount of positive net worth 999,999,997 Net worth of \$999,999,997 or more

# ER46969 "ACC WEALTH W/O EQUITY (WEALTH1) 09

Accuracy of ER46968 (CONSTRUCTED WEALTH VAR, EXCLUDING EQUITY)

Accuracy code for imputation of 2009 wealth summary variables.

### Codes

0 Not Imputed

1 Imputed

# ER46970 "IMP WEALTH W/ EQUITY (WEALTH2) 09 '

Constructed wealth variable, including equity.

Constructed wealth variable, including equity. This imputed variable is constructed as sum of values of seven asset types (ER46938, ER46942, ER46950, ER46954, ER46956, ER46960, ER46964) net of debt value (ER46946) plus value of home equity (ER46966). All missing data were assigned.

### Codes

-99,999,998 - -1 Actual amount of negative net worth

O Does not own any asset or home equity, or their net value is zero

1 - 999,999,996 Actual amount of positive net worth 999,999,997 Net worth of \$999,999,997 or more

### ER46971 "ACC WEALTH W/ EQUITY (WEALTH2) 09

Accuracy of ER46968 (CONSTRUCTED WEALTH VAR, INCLUDING EQUITY)

Accuracy code for imputation of 2009 wealth summary variables.

## Codes

0 Not Imputed

1 Imputed

# ER46972 "CENSUS NEEDS STANDARD-2008

Annual Needs Standard for the 2008 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/threshld.html. This is Table, 'Poverty Thresholds for 2008 by Size of Family and Number of Related Children Under 18 Years: 2008.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 2008. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

## Codes

10,326 - 47,278 Actual Census needs

# ER46981 "COMPLETED ED-HD

Head's Completed Education Level

Release 2 Note: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work. Values were computed as follows: If it is not known whether Head attended college (ER46563=8 or 9) or the number of years of college is unknown (ER46566=8 or 9), then the value is 99. Otherwise, if Head attended college (ER46563=1), then the value is 12 plus the number of years of college attended (ER46566). Otherwise, if Head did not attend college, (ER46563=5), the values are as follows:

- (a) if Head is a high school graduate (ER46552=1), the value is 12;
- (b) if Head received a GED (ER46552=2), the value is the last grade finished (ER46555);
- (c) if Head neither graduated from high school nor got a GED (ER46552=3), the value is the last grade finished (ER46560);
- (d) if it is not known whether Head graduated from high school, got a GED, or neither (ER46552=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER46504=5), this variable has been carried forward from previous years' data with no updating or other change. Education was reasked of all Heads in 1985 and 2009. See ER46950 for the recency of this information.

This variable differs from the individual level variable ER34020 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the grade completed; for the individual-level variable, the value is 12.

- O Completed no grades of school
- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 DK; NA

## ER46982 "COMPLETED ED-WF

Wife's/"Wife's" Completed Education Level

Release 2 Note: An error was corrected for how Completed Education for Head (ER46981) and for Wife/"Wife" (ER46982) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated based on this new information for old Heads and Wives/"Wives" collected in 2009. The correction included bringing the corrected 2009 data forward to 2011.

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work. Values were computed as follows: If it is not known whether Wife/"Wife" attended college (ER46469=8 or 9) or the number of years of college is unknown (ER46472=8 or 9), then the value is 99. Otherwise, if Wife/"Wife" attended college (ER46469=1), then the value is 12 plus the number of years of college attended (ER46472). Otherwise, if Wife/"Wife" did not attend college, (ER46469=5), the values are as follows:

- (a) if Wife/"Wife" is a high school graduate (ER46458=1), the value is 12;
- (b) if Wife/"Wife" received a GED (ER46458=2), the value is the last grade finished (ER46461);
- (c) if Wife'"Wife" neither graduated from high school nor got a GED (ER46458=3), the value is the last grade finished (ER46466);
- (d) if it is not known whether Wife/"Wife" graduated from high school, got a GED, or neither (ER46458=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER46410=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985 and 2009. See ER46951 for the recency of this information.

This variable differs from the individual level variable ER34020 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the grade completed; for the individual-level variable, the value is 12.

## Codes

- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 DK; NA
  - O Inap.: no wife/"wife" in FU (ER42019=0); completed no grades of school

## ER46985 "COUPLE STATUS OF HEAD

Couple Status of 2009 Head

# Codes

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

# ER47003 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 2009 ID number (ER42002) with the lowest value from among the 2009 ID numbers (ER42002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER42002. The range of values is 1-8738, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1993 family data, 93GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

## Codes

1 - 8,738 Actual household ID number

## ER34001 "2009 INTERVIEW NUMBER

2009 Interview Number (2009 ID Number)

The values for this variable represent the 2009 interview number of the family in which this individual was included in 2009. We interviewed 8,690 families in 2009.

### Codes

- 1 8,738 2009 family interview number
  - O Inap.: this individual was main family nonresponse by 2009 or mover-out nonresponse by 2007; from Latino sample (ER30001=7001-9308)

## ER34002 "SEQUENCE NUMBER

09"

2009 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2009 interview.

## Codes

- 1 20 Individuals in the family at the time of the 2009 interview
- 51 59 Individuals in institutions at the time of the 2009 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2007 and 2009 interviews
- 81 89 Individuals who were living in 2007 but died by the time of the 2009 interview
  - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34001=0)

### ER34003 "RELATION TO HEAD

09"

2009 Relationship to Head

Note that these relationships are those to the 2007 Head for any individual whose 2009 sequence number (ER34002) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2007 Head is no longer present at the time of the 2009 interview, his or her relationship to Head is coded 10; the new 2009 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34002) are coded 01.

- 10 Head in 2009; 2007 Head who was mover-out nonresponse by the time of the 2009 interview
- 20 Legal Wife in 2009; 2007 Wife who was mover-out nonresponse by the time of the 2009 interview  $\,$
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2007 "Wife" who was mover-out nonresponse by the time of the 2009 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)

- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34002=0)

## ER34004 "AGE OF INDIVIDUAL

09"

Age at the Time of the 2009 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34004 with ER34005-ER34006 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

# Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34001=0)

## ER34005 "MONTH INDIVIDUAL BORN

09"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer

- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34001=0)

### ER34006 "YEAR INDIVIDUAL BORN

09"

Year of Birth

#### Codes

1,870 - 2,009 Actual year of birth

9,999 NA; DK

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34001=0)

## ER34020 "YEARS COMPLETED EDUCATION

09"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2009 interview.

This variable contains values for 2009 Heads and Wives/"Wives" from 2009 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables ER46981 (Head) and ER46982 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 2009.

### Codes

- 1 17 Highest grade or year of school completed
  - 98 DK
  - 99 NA
  - O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2009 or mover-out nonresponse by 2007 (ER34001=0); in an institution in both 2007 and 2009 (ER34002=51-59 and ER34008=0); not a person aged 16 or older (ER34004=001-015, 999); associated with 2009 FU but actually moved out before 2008 (ER34008=5, 6, or 8 and ER34010<2008) or moved in in 2009 and was not a Head or Wife/"Wife" (ER34008=1 and ER34010=2009 and ER34002 GE 2 and ER34003 GE 30)

## ER34039 "RESULT OF TA IW ATTEMPT

Response Indicator for the 2009 TA Interview for the Child Development Supplement (CDS) to the PSID

09"

- 1 Interview with eligible sample individual
- 3 Refusal by the sample individual; partial/passive refusal; deliberate avoidance of interviewer (e.g., always too busy, repeated broken appointments, or failure to return calls)
- 4 Sample individual lost; tracking efforts exhausted
- 5 Sample individual incapacitated, had a permanent health condition, or institutionalized for health or mental reasons
- 6 Sample individual deceased after PSID interview completed but before TA interview

- 7 Some household member contacted, but eligible respondent not available to do interview; appointment broken, but no evidence of deliberately avoiding interview
- 13 Refusal by someone other than the sample individual
- 30 Sample individual away on military leave, in job corps, or in a non-detention facility
- 31 Sample individual resided outside the US or in a remote area and uncontactable (e.g., no telephone)
- 34 Sample individual incarcerated or in a youth, group, or detention home/center
- 70 Sample individual was randomly dropped because two others in the family unit were also eligible (CDS only)
- 90 Sample individual was initially thought to be ineligible because of nonresponse but discovered to be a resident in a response sample family after the interviewing period had ended.
- 95 Office error--study ended, insufficient or inappropriate calls made, no mention of refusal
- 0 Inap.: this individual was from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); not interviewed as part of 1997 CDS (ER33420=00, 02-98); main family nonresponse by 2009 (ER34001=0 and ER34002=0); mover-out nonresponse in 2009 (ER34002=71-89)

## ER34043 "TYPE OF IND RECORD

09"

Type of Individual Data Record in 2009

All individuals who became main family nonresponse in 2009 have 2009 ID numbers equal to 00000 and zero data values for 2009, but have nonzero data values for 2007 variables. Mover-out nonresponse individuals for 2009 have nonzero data for 2009 just as response individuals do; however, the movers-out have 2009 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 2009 who were not successfully interviewed.

- 1 This sample member was main family nonresponse and had been in the FU in 2007.
- 3 This nonsample individual had been in the 2007 FU, and this FU became nonresponse in 2009.
- 4 This sample member had been in an institution in 2007, but his or her family became nonresponse in 2009.
- 5 This sample member, linked to a 2009 response family, was in an institution at the time of the 2009 interview.
- 6 This sample member moved out or died between the 2007 and 2009 interviews.
- 8 This nonsample individual moved out or died between the 2007 and 2009 interviews.
- 9 This individual had not been born or moved in by the time of the 2009 interview; individual from Immigrant 17 sample (ER30001=4001-4462)
- 10 This individual had become nonresponse by the time of the 2009 interview.
- 21 Main family recontact: this person was selected for recontact in 2009, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample member moved out of a 2009 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 2009 (ER34002=1-20).

#### ER34044 "WHY NONRESPONSE

Reason for NonFU Membership in 2009

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts
- 11 This sample member was in the armed forces.
- 12 This sample member was in an educational institution.
- 13 This sample member was in a health care facility.
- 14 This sample member was in jail or prison.
- 19 This sample member was in some other type of institution; for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This nonsample individual became main family nonresponse because the Head or the Wife, whichever is the sample member, became institutionalized by joining the armed forces
- 22 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This nonsample individual became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This nonsample individual became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 29 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This sample member was unable to cooperate because of disability.
- 32 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, was unable to cooperate because of disability.
- 41 This individual died between the 2007 and 2009 interviews; this individual died after becoming nonresponse for some other reason before the 2007 interview.
- 42 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 57 Insufficient information that would permit recontact; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.

- 59 Limited number of contacts attempted: miscellaneous office error (does not include codes 01-54 above or codes 91-99 below).
- 60 This nonsample parent of a sample child is no longer eligible to be interviewed.
- 61 This nonsample individual was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 45, 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 2009 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 2009 main family and was not eligible to be followed.
- 93 All sample members of this FU united with other panel FUs; this individual was nonsample and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 2009 interview (ER34001>0 and ER34002=0); individual from Immigrant 17 sample (ER30001=4001-4462)
- 98 This individual became main family or mover-out nonresponse by 2007 and was not selected for recontact in 2009 (ER33901=0 and ER34001=0 and ER34036=0 or ER33901>0 and ER33902=71-89 and ER34001=0 and ER34036=0).
- 99 NA; DK
- O Inap.: this individual was in a panel family in 2009 (ER34002=1-20)

#### ER47301 "RELEASE NUMBER

Release Number

November 2013: An error was corrected for how Completed Education for Head (ER52405) and for Wive/"Wife" (ER52406) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated in 2009 based on this new information for old Heads and Wives/"Wives". The correction included bringing the corrected 2009 data forward to 2011.

We are also correcting the summary variable Births to OFUMS only - 2009 (ER52435).

November 2013: In Release 2 we are suppressing two previously publicly released variables Beale Rural-Urban Code (ER52399) and Size of Largest City in County (ER52400).

February 2014: For Release 3 we have added five new coded variables in the philanthropy section M12 code, M41code, M43code, M52HDcode, M52WFcode (ER52020A, ER52037A, ER52055A, ER52045A, ER52063A) and Collapsed Beale (ER52399A).

January 2016: For Release 4 we have added 74 new variables in the T-2 (2009) Income section: Number of Jobs for Head (ER52071A) and Wife/"Wife" (ER52082A), months employed for Head (ER52071B-ER52071M) and Wife/"Wife" (ER52082B-ER52082M), months unemployed for Head (ER52067A-ER52067L) and Wife/"Wife" (ER52078A-ER52078L), and months out of the labor force for Head (ER52069A-ER52069L) and Wife/"Wife" (ER52080A-ER52080L).

November 2017: For Release 5 we have added the aggregated consumption variables (ER52395A1-ER52395E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

- 1 Release number 1, July 2013
- 2 Release number 2, November 2013
- 3 Release number 3, February 2014
- 4 Release number 4, January 2016
- 5 Release number 5, November 2017

#### ER47305 "SPLITOFF INDICATOR

2011 Splitoff Indicator

Codes

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family

#### ER47307 "FAMILY COMPOSITION CHANGE

Family Composition Change between the 2009 and 2011 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1, and code 8 has priority over everything else.

#### Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 2009 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"Wife" from 2009 is now Head
- 4 2009 female Head got married--husband (usually a nonsample member) is now Head. Used also when cohabiting nonrelative male becomes Head
- 5 Some sample individual other than 2009 Head or Wife/"Wife" has become Head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 2009 Head got married and her husband is now Head. (Used primarily for married female splitoffs.)
- 7 Female Head in 2009 with husband in institution--husband in FU in 2011 and is now Head
- 8 Other (used for recontacts and recombined families—these latter are usually Heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2009 interview but prior to the 2011 interview).
- 9 Neither Head nor Wife/"Wife" (if there is one) is a sample member and neither of them was a Head or Wife/"Wife" last year. (Used primarily for underage splitoff children.)

### ER47316 "# IN FU

Number of Persons in FU at the Time of the 2011 Interview

This variable represents the actual number of persons currently in the FU.

### Codes

1 - 20 Actual number

## ER47317 "AGE OF HEAD

"

Age of 2011 Head

This variable represents the actual age of the 2011 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

### Codes

14 - 120 Actual age

999 DK; NA

### ER47318 "SEX OF HEAD

Sex of 2011 Head

1 Male

2 Female

#### ER47319 "AGE OF WIFE

Age of 2011 WIFE/"WIFE"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

#### Codes

O No Wife/"Wife" in FU: Head is female or single male

14 - 120 Actual age

999 DK; NA

#### ER47320 "# CHILDREN IN FU

"

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife", from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

#### Codes

0 None

1 - 18 Actual number

## ER47323 "HEAD MARITAL STATUS

. .

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

### Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

## ER47448 "BC1 EMPLOYMENT STATUS-1ST MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA

# ER47449 "BC1 EMPLOYMENT STATUS-2ND MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

## Codes

1 Working now

- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; NA, DK to first mention (ER47448=99)

#### ER47450 "BC1 EMPLOYMENT STATUS-3RD MENTION

BC1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; NA, DK to first mention (ER47448=99)

## ER47705 "DE1 EMPLOYMENT STATUS-1ST MENTION

DE1. We would like to know about what your (WIFE/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA
- O Inap.: no Wife/"Wife" in FU (ER47319=0)

## ER47706 "DE1 EMPLOYMENT STATUS-2ND MENTION

DE1. We would like to know about what your (WIFE/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house

- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Wife/"Wife" in FU (ER47319=0); no second mention; NA, DK to first mention (ER47705=99)

## ER47707 "DE1 EMPLOYMENT STATUS-3RD MENTION

DE1. We would like to know about what your (WIFE/"WIFE") does--is she working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

#### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Wife/"Wife" in FU (ER47319=0); no third mention; NA, DK to first mention (ER47705=99)

### ER51809 "K39 SPANISH DESCENT-WIFE

K39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/your wife's/WIFE's/"WIFE's") background. (Are/Is) (you/she) Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: no Wife/"Wife" in FU (ER47319=0); not Spanish, Hispanic or Latino

### ER51810 "K40 RACE OF WIFE-MENTION 1

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Wife/"Wife" in FU (ER47319=0)

## ER51811 "K40 RACE OF WIFE-MENTION 2

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

#### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: no Wife/"Wife" in FU (ER47319=0); NA, DK, RF to first mention (ER51810=8 or 9); no second mention

## ER51812 "K40 RACE OF WIFE-MENTION 3

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: fewer than three mentions; no Wife/"Wife" in FU (ER47319=0); NA, DK, RF
  to first mention (ER51810=8 or 9)

## ER51813 "K40 RACE OF WIFE-MENTION 4

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: fewer than four mentions; no Wife/"Wife" in FU (ER47319=0); NA, DK, RF to first mention (ER51810=8 or 9)

#### ER51903 "L39 SPANISH DESCENT-HEAD

L39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/your husband's/HEAD's) background.

(Are/Is) (you/he/she) Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

### Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 8 DK
- 9 NA; refused
- O Inap.: not Spanish, Hispanic or Latino

## ER51904 "L40 RACE OF HEAD-MENTION 1

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

#### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 8 DK
- 9 NA; refused

# ER51905 "L40 RACE OF HEAD-MENTION 2

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

## Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: NA, DK, RF to first mention (ER51904=8 or 9); no second mention

# ER51906 "L40 RACE OF HEAD-MENTION 3

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

- 1 White
- 2 Black, African-American, or Negro

- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 8 DK
- 9 NA; refused
- O Inap.: fewer than three mentions; NA, DK, RF to first mention (ER51904=8 or 9)

## ER51907 "L40 RACE OF HEAD-MENTION 4

"

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

#### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 8 DK
- 9 NA; refused
- 0 Inap.: fewer than four mentions; NA, DK, RF to first mention (ER51904=8 or 9)

#### ER52343 "TOTAL FAMILY INCOME-2010

Total 2010 Family Money Income

The income reported here was collected in 2011 about tax year 2010. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

```
ER52259 Head and Wife/"Wife" Taxable Income-2010
ER52308 Head and Wife/"Wife" Transfer Income-2010
ER52315 Taxable Income of Other FU Members-2010
ER52336 Transfer Income of OFUMS-2010
ER52337 Head Social Security Income-2010
ER52339 Wife/"Wife" Social Security Income-2010
ER52341 OFUM Social Security Income-2010
```

## Codes

-999,997 - -1 Actual loss

0 No family money income in 2010

1 - 9,999,997 Actual amount

## ER52392 "IMP WEALTH W/O EQUITY (WEALTH1) 11

Constructed wealth variable, excluding equity.

Constructed wealth variable, excluding equity. This imputed variable is constructed as sum of values of seven asset types (ER52346, ER52350, ER52354, ER52358, ER52360, ER52364, ER52368) net of debt value (ER52372, ER52376, ER52380, ER52380, ER52388). All missing data were assigned.

- -99,999,997 -1 Actual amount of negative net worth
- 1 999,999,997 Actual amount of positive net worth
  - O Inap.: Does not own any asset, or their net value is zero

## ER52393 "ACC WEALTH W/O EQUITY (WEALTH1) 11

Accuracy of ER52392 (CONSTRUCTED WEALTH VAR, EXCLUDING EQUITY)

Accuracy code for imputation of 2011 wealth summary variables.

Codes

0 Not Imputed

1 Imputed

#### ER52394 "IMP WEALTH W/ EQUITY (WEALTH2) 11

Constructed wealth variable, including equity.

Constructed wealth variable, including equity. This imputed variable is constructed as sum of values of seven asset types (ER52346, ER52350, ER52354, ER52358, ER52360, ER52364, ER52368) net of debt value (ER52372, ER52376, ER52380, ER52384, ER52388) plus value of home equity (ER52390). All missing data were assigned.

#### Codes

-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

O Inap.: Does not own any asset or home equity, or their net value is zero

## ER52395 "ACC WEALTH W/ EQUITY (WEALTH2) 11

Accuracy of ER52392 (CONSTRUCTED WEALTH VAR, INCLUDING EQUITY)

Accuracy code for imputation of 2011 wealth summary variables.

Codes

0 Not Imputed

1 Imputed

### ER52396 "CENSUS NEEDS STANDARD-2010

Annual Needs Standard for the 2010 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/threshld.html. This is Table, 'Poverty Thresholds for 2010 by Size of Family and Number of Related Children Under 18 Years: 2010.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 2010. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

### Codes

10,458 - 48,293 Actual Census needs

## ER52405 "COMPLETED ED-HD

Head's Completed Education Level

Release 2 Note: An error was corrected for how Completed Education for Head (ER52405) and for Wive/"Wife" (ER52406) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated in 2009 based on this new information for old Heads and Wives/"Wives". The correction included bringing the corrected 2009 data forward to 2011.

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade. A code value of 17 indicates that the Head completed at least some postgraduate work. Values were computed as follows: If it is not known whether Head attended college (ER51924=8 or 9) or the number of years of college is unknown (ER51927=8 or 9), then the value is 99. Otherwise, if Head attended college (ER51924=1), then the value is 12 plus the number of years of college attended (ER51927). Otherwise, if Head did not attend college, (ER51924=5), the values are as follows:

- (a) if Head is a high school graduate (ER51913=1), the value is 12;
- (b) if Head received a GED (ER51913=2), the value is the last grade finished (ER51916);
- (c) if Head neither graduated from high school nor got a GED (ER51913=3), the value is the last grade finished (ER51921);
- (d) if it is not known whether Head graduated from high school, got a GED, or neither (ER51913=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview (ER51865=5), this variable has been carried forward from previous years' data with no updating or other change. Education was reasked of all Heads in 1985 and 2009. See ER52354 for the recency of this information.

This variable differs from the individual level variable ER34119 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the grade completed; for the individual-level variable, the value is 12.

- O Completed no grades of school
- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 DK; NA

#### ER52406 "COMPLETED ED-WF

Wife's/"Wife's" Completed Education Level

Release 2 Note: An error was corrected for how Completed Education for Head (ER52405) and for Wive/"Wife" (ER52406) were calculated for old Heads and Wives/"Wive's". Since all education questions were re-asked in 2009, completed education summary variables should have been re-calculated in 2009 based on this new information for old Heads and Wives/"Wives". The correction included bringing the corrected 2009 data forward to 2011.

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade. A code value of 17 indicates that the Wife/"Wife" completed at least some postgraduate work. Values were computed as follows: If it is not known whether Wife/"Wife" attended college (ER51830=8 or 9) or the number of years of college is unknown (ER51833=8 or 9), then the value is 99. Otherwise, if Wife/"Wife" attended college (ER51830=1), then the value is 12 plus the number of years of college attended (ER51833). Otherwise, if Wife/"Wife" did not attend college, (ER51830=5), the values are as follows:

- (a) if Wife/"Wife" is a high school graduate (ER51819=1), the value is 12;
- (b) if Wife/"Wife" received a GED (ER51819=2), the value is the last grade finished (ER51822);
- (c) if Wife'"Wife" neither graduated from high school nor got a GED (ER51819=3), the value is the last grade finished (ER51827);
- (d) if it is not known whether Wife/"Wife" graduated from high school, got a GED, or neither (ER51819=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (ER51771=5), this variable has been carried forward from previous years' data with no updating or other change. Education was asked of all Wives/"Wives" in 1985 and 2011. See ER52355 for the recency of this information.

This variable differs from the individual level variable ER34119 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the grade completed; for the individual-level variable, the value is 12.

## Codes

- 1 16 Actual number
  - 17 At least some post-graduate work
  - 99 DK; NA
  - O Inap.: no Wife/"Wife" in FU (ER47319=0); completed no grades of school

## ER52409 "COUPLE STATUS OF HEAD

Couple Status of 2011 Head

### Codes

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

## ER52427 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 2011 ID number (ER47302) with the lowest value from among the 2011 ID numbers (ER47302) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER47302. The range of values is 1-8738, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1993 family data, 93GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

## Codes

1 - 8,941 Actual household ID number

#### ER34101 "2011 INTERVIEW NUMBER

2011 Interview Number (2011 ID Number)

The values for this variable represent the 2011 interview number of the family in which this individual was included in 2011. We interviewed 8,907 families in 2011.

#### Codes

- 1 8,941 2011 family interview number
  - O Inap.: this individual was main family nonresponse by 2011 or mover-out nonresponse by 2009; from Latino sample (ER30001=7001-9308)

## ER34102 "SEQUENCE NUMBER

11"

2011 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2011 interview.

#### Codes

- 1 20 Individuals in the family at the time of the 2011 interview
- 51 59 Individuals in institutions at the time of the 2011 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2009 and 2011 interviews
- 81 89 Individuals who were living in 2009 but died by the time of the 2011 interview
  - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample
     (ER30001=4001-4462); main family nonresponse by 2011 or mover-out nonresponse by
    2009 (ER34101=0)

#### ER34103 "RELATION TO HEAD

11"

2011 Relationship to Head

Note that these relationships are those to the 2009 Head for any individual whose 2011 sequence number (ER34102) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 2009 Head is no longer present at the time of the 2011 interview, his or her relationship to Head is coded 10; the new 2011 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34102) are coded 01.

- 10 Head in 2011; 2009 Head who was mover-out nonresponse by the time of the 2011 interview
- 20 Legal Wife in 2011; 2009 Wife who was mover-out nonresponse by the time of the 2011 interview  $\,$
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2009 "Wife" who was mover-out nonresponse by the time of the 2011 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)

- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34102=0)

## ER34104 "AGE OF INDIVIDUAL

11"

Age at the Time of the 2011 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34104 with ER34105-ER34106 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

# Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 NA; DK
    - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34101=0)

## ER34105 "MONTH INDIVIDUAL BORN

11"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer

- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 NA; DK
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34101=0)

#### ER34106 "YEAR INDIVIDUAL BORN

11"

Year of Birth

#### Codes

1,870 - 2,011 Actual year of birth

9,999 NA; DK

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34101=0)

## ER34119 "YEARS COMPLETED EDUCATION

11"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2011 interview.

This variable contains values for 2011 Heads and Wives/"Wives" from 2011 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables ER52405 (Head) and ER52406 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12.

## Codes

- 1 17 Highest grade or year of school completed
  - 98 DK
  - 99 NA
  - O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2011 or mover-out nonresponse by 2009 (ER34101=0); in an institution in both 2009 and 2011 (ER34102=51-59 and ER34108=0); not a person aged 16 or older (ER34104=001-015, 999); associated with 2011 FU but actually moved out before 2010 (ER34108=5, 6, or 8 and ER34110<2010) or moved in in 2011 and was not a Head or Wife/"Wife" (ER34108=1 and ER34110=2011 and ER34102 GE 2 and ER34103 GE 30)

### ER34151 "RESULT OF CDS/TA IW ATTEMPT

11"

Response Indicator for the 2011 TA Interview for the Child Development Supplement (CDS) to the PSID Codes

- 1 Interview with eligible sample individual
- 3 Refusal by the sample individual; partial/passive refusal; deliberate avoidance of interviewer (e.g., always too busy, repeated broken appointments, or failure to return calls)
- 4 Sample individual lost; tracking efforts exhausted
- 5 Sample individual incapacitated, had a permanent health condition, or institutionalized for health or mental reasons
- 6 Sample individual deceased after PSID interview completed but before TA interview
- 7 Some household member contacted, but eligible respondent not available to do interview; appointment broken, but no evidence of deliberately avoiding interview

- 10 Adamant refusal by the eligible sample member. These individuals will never be asked to participate in the TA study again, regardless of recontact efforts.
- 13 Refusal by someone other than the sample individual
- 30 Sample individual away on military leave, in job corps, or in a non-detention facility
- 31 Sample individual resided outside the US or in a remote area and uncontactable (e.g., no telephone)
- 34 Sample individual incarcerated or in a youth, group, or detention home/center
- 70 Sample individual was randomly dropped because two others in the family unit were also eligible (CDS only)
- 90 Sample individual was initially thought to be ineligible because of nonresponse but discovered to be a resident in a response sample family after the interviewing period had ended.
- 95 Office error--study ended, insufficient or inappropriate calls made, no mention of refusal
- 0 Inap.: this individual was from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); not interviewed as part of 1997 CDS (ER33420=00, 02-98); main family nonresponse by 2011 (ER34101=0 and ER34102=0); mover-out nonresponse in 2011 (ER34102=71-89)

## ER34152 "TYPE OF IND RECORD

11"

Type of Individual Data Record in 2011

All individuals who became main family nonresponse in 2011 have 2011 ID numbers equal to 00000 and zero data values for 2011, but have nonzero data values for 2009 variables. Mover-out nonresponse individuals for 2011 have nonzero data for 2011 just as response individuals do; however, the movers-out have 2011 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 2011 who were not successfully interviewed.

- 1 This sample member was main family nonresponse and had been in the FU in 2009.
- 3 This nonsample individual had been in the 2009 FU, and this FU became nonresponse in 2011.
- 4 This sample member had been in an institution in 2009, but his or her family became nonresponse in 2011.
- 5 This sample member, linked to a 2011 response family, was in an institution at the time of the 2011 interview.
- 6 This sample member moved out or died between the 2009 and 2011 interviews.
- 8 This nonsample individual moved out or died between the 2009 and 2011 interviews.
- 9 This individual had not been born or moved in by the time of the 2011 interview; individual from Immigrant 17 sample (ER30001=4001-4462)
- 10 This individual had become nonresponse by the time of the 2011 interview.
- 21 Main family recontact: this person was selected for recontact in 2011, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample member moved out of a 2011 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 NA; DK
- O Inap.: this individual was in a panel family in 2011 (ER34102=1-20).

Reason for NonFU Membership in 2011

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This sample member was in the armed forces.
- 12 This sample member was in an educational institution.
- 13 This sample member was in a health care facility.
- 14 This sample member was in jail or prison.
- 15 Panel refusal by all all eligible/available FU members. Sample individual (or other FU member on their behalf) contacted the study or IRB (by letter, email, phone call to the 800#, or respondent-initiated phone call to the interviewer) with a strong request to be removed from the study.
- 19 This sample member was in some other type of institution; for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This nonsample individual became main family nonresponse because the Head or the Wife, whichever is the sample member, became institutionalized by joining the armed forces
- 22 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This nonsample individual became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This nonsample individual became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 25 This individual became main family nonresponse because the sample member contacted the study or IRB with a request to be removed from the study (sample individual is coded 15 for this wave).
- 29 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This sample member was unable to cooperate because of disability.
- 32 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, was unable to cooperate because of disability.
- 41 This individual died between the 2009 and 2011 interviews; this individual died after becoming nonresponse for some other reason before the 2009 interview.
- 42 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.

- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 57 Insufficient information that would permit recontact; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted: miscellaneous office error (does not include codes 01-54 above or codes 91-99 below).
- 60 This nonsample parent of a sample child is no longer eligible to be interviewed.
- 61 This nonsample individual was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 45, 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 2011 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 2011 main family and was not eligible to be followed.
- 93 All sample members of this FU united with other panel FUs; this individual was nonsample and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 2011 interview (ER34101>0 and ER34102=0); individual from Immigrant 17 sample (ER30001=4001-4462)
- 98 This individual became main family or mover-out nonresponse by 2009 and was not selected for recontact in 2011 (ER34001=0 and ER34101=0 and ER34148=0 or ER34001>0 and ER34002=71-89 and ER34101=0 and ER34148=0).
- 99 NA: DK
- O Inap.: this individual was in a panel family in 2011 (ER34102=1-20)

### ER53001 "RELEASE NUMBER

Release Number

January 2016: For Release 2 we have corrected the values for K68/K69 and L68/L69 (Religious preference and religious denomination of Head and Wife/"Wife" ER57599/ER57600 ER57709/ER57710 respectively). Previously, the other specifies were not recoded however, in Release 2 we have updated these variables to the final coded version.

November 2017: For Release 3 we have added the aggregated consumption variables (ER58212A1-ER58212E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

### Codes

- 1 Release number 1, May 2015
- 2 Release number 2, January 2016
- 3 Release number 3, November 2017

## ER53005 "SPLITOFF INDICATOR

2013 Splitoff Indicator

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family

## ER53007 "FAMILY COMPOSITION CHANGE

Family Composition Change between the 2011 and 2013 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1 and code 8 has priority over everything else.

#### Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Wife/"Wife" only
- 2 Head is the same person as in 2011 but Wife/"Wife" left or died; Head has new Wife/"Wife"; used also when cohabiting, nonrelative female becomes "wife"
- 3 Wife/"Wife" from 2011 is now Head
- 4 2011 female Head got married--husband (usually a nonsample member) is now Head. Used also when cohabiting nonrelative male becomes Head
- 5 Some sample individual other than 2011 Head or Wife/"Wife" has become Head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 2011 Head got married and her husband is now Head. (Used primarily for married female splitoffs.)
- $7\ \text{Female}$  Head in 2011 with husband in institution--husband in FU in 2013 and is now Head
- 8 Other (used for recontacts and recombined families—these latter are usually Heads and wives who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2011 interview but prior to the 2013 interview).
- 9 Neither Head nor Wife/"Wife" (if there is one) is a sample member and neither of them was a Head or Wife/"Wife" last year. (Used primarily for underage splitoff children.)

### ER53016 "# IN FU

Number of Persons in FU at the Time of the 2013 Interview

This variable represents the actual number of persons currently in the FU.

## Codes

1 - 20 Actual number

## ER53017 "AGE OF HEAD

Age of 2013 Head

This variable represents the actual age of the 2013 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

# Codes

14 - 120 Actual age

999 DK; NA

### ER53018 "SEX OF HEAD

Sex of 2013 Head

Codes

1 Male

2 Female

## ER53019 "AGE OF WIFE

Age of 2013 WIFE/"WIFE"

This variable represents the actual age of the current Wife or "Wife" (cohabiting female friend). Wives/"Wives" aged 14-16 are rare.

### Codes

14 - 120 Actual age

999 DK; NA

O Inap.: Head is female or single male; no Wife/"Wife" in FU (ER54305=5)

### ER53020 "# CHILDREN IN FU

'

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Wife/"Wife", from newborns through those 17 years of age, whether or not they are actually children of the Head or Wife/"Wife."

#### Codes

0 None

1 - 18 Actual number

#### ER53023 "HEAD MARITAL STATUS

- 11

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

#### Codes

- 1 Married
- 2 Never married
- 3 Widowed
- 4 Divorced, annulled
- 5 Separated
- 8 DK
- 9 NA; refused

#### ER53148 "BC1 EMPLOYMENT STATUS-1ST MENTION

BC1. We would like to know about what (you/HEAD) (do/does) -- (are/is) (you/HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA; refused

## ER53149 "BC1 EMPLOYMENT STATUS-2ND MENTION

BC1. We would like to know about what (you/HEAD) (do/does) -- (are/is) (you/HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student

- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; DK, NA, or RF to first mention (ER53148=99)

#### ER53150 "BC1 EMPLOYMENT STATUS-3RD MENTION "

BC1. We would like to know about what (you/HEAD) (do/does) -- (are/is) (you/HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; DK, NA, or RF to first mention (ER53148=99)

## ER53411 "DE1 EMPLOYMENT STATUS-1ST MENTION

DE1. We would like to know about what (you/WIFE/"WIFE") (do/does)--(are/is) (you/she) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA
- 0 Inap.: no Wife/"Wife" in FU (ER54305=5)

## ER53412 "DE1 EMPLOYMENT STATUS-2ND MENTION

DE1. We would like to know about what (you/WIFE/"WIFE") (do/does)--(are/is) (you/she) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Wife/"Wife" in FU (ER54305=5); no second mention; DK, NA to first mention (ER53411=99)

#### ER53413 "DE1 EMPLOYMENT STATUS-3RD MENTION

DE1. We would like to know about what (you/WIFE/"WIFE") (do/does)--(are/is) (you/she) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Wife/"Wife" in FU (ER54305=5); no third mention; DK, NA to first mention (ER53411=99)

#### ER57548 "K39 SPANISH DESCENT-WIFE

K39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/your wife's/WIFE's/"WIFE's") background.

(Are/Is) (you/she) Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

#### Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 9 DK; NA; refused
- O Inap.: no Wife/"Wife" in FU (ER54305=5); not Spanish, Hispanic or Latino

# ER57549 "K40 RACE OF WIFE-MENTION 1

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- 0 Inap.: no Wife/"Wife" in FU (ER54305=5)

## ER57550 "K40 RACE OF WIFE-MENTION 2

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native

- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: no Wife/"Wife" in FU (ER54305=5); DK, NA, or RF to first mention (ER57549=8 or 9); no second mention

#### ER57551 "K40 RACE OF WIFE-MENTION 3

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

#### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: fewer than three mentions; no Wife/"Wife" in FU (ER54305=5); DK, NA, or RF to first mention (ER57549=8 or 9)

## ER57552 "K40 RACE OF WIFE-MENTION 4

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

# Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: fewer than four mentions; no Wife/"Wife" in FU (ER54305=5); DK, NA, or RF to first mention (ER57549=8 or 9)

## ER57658 "L39 SPANISH DESCENT-HEAD

L39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/your husband's/) background.

(Are/Is) (you/he/she) Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano,

Puerto Rican, Cuban, or other Spanish?

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 9 DK; NA; refused
- O Inap.: not Spanish, Hispanic or Latino

## ER57659 "L40 RACE OF HEAD-MENTION 1

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

#### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused

#### ER57660 "L40 RACE OF HEAD-MENTION 2

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

# Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: DK, NA, or RF to first mention (ER57659=8 or 9); no second mention

# ER57661 "L40 RACE OF HEAD-MENTION 3

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

## Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- 0 Inap.: fewer than three mentions; DK, NA, or RF to first mention (ER57659=8 or 9)

## ER57662 "L40 RACE OF HEAD-MENTION 4

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other

9 DK; NA; refused

O Inap.: fewer than four mentions; DK, NA, or RF to first mention (ER57659=8 or 9)

#### ER58152 "TOTAL FAMILY INCOME-2012

"

Total 2012 Family Money Income

The income reported here was collected in 2013 about tax year 2012. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

```
ER58060 Head and Wife/"Wife" Taxable Income-2012
ER58117 Head and Wife/"Wife" Transfer Income-2012
ER58124 Taxable Income of Other FU Members-2012
ER58145 Transfer Income of OFUMS-2012
ER58146 Head Social Security Income-2012
ER58148 Wife/"Wife" Social Security Income-2012
ER58150 OFUM Social Security Income-2012
```

#### Codes

```
-999,997 - -1 Actual loss
1 - 9,999,997 Actual amount
```

O Inap.: No family money income in 2012

### ER58209 "IMP WEALTH W/O EQUITY (WEALTH1) 2013 '

Constructed wealth variable, excluding equity.

Constructed wealth variable, excluding equity. This imputed variable is constructed as the sum of values of seven asset types (ER58155, ER58161, ER58165, ER58171, ER58173, ER58177, ER58181) net of debt value (ER58157, ER58187, ER58185, ER58189, ER58193, ER58197, ER58201, ER58205). All missing data were assigned.

## Codes

```
-99,999,997 - -1 Actual amount of negative net worth
1 - 999,999,997 Actual amount of positive net worth
0 Inap.: Does not own any assets; net value is zero
```

## ER58210 "ACC WEALTH W/O EQUITY (WEALTH1) 2013 '

Accuracy of ER58209 (CONSTRUCTED WEALTH VAR, EXCLUDING EQUITY)

Accuracy code for imputation of 2013 wealth summary variables.

## Codes

0 Not Imputed
1 Imputed

# ER58211 "IMP WEALTH W/ EQUITY (WEALTH2) 2013

Constructed wealth variable, including equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of seven asset types (ER58155, ER58161, ER58165, ER58171, ER58173, ER58177, ER58181) net of debt value (ER58157, ER58167, ER58185, ER58189, ER58193, ER58197, ER58201, ER58205) plus value of home equity (ER58207). All missing data were assigned.

# Codes

```
-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

0 Inap.: Does not own any assets or home equity; net value is zero
```

## ER58212 "ACC WEALTH W/ EQUITY (WEALTH2) 2013

Accuracy of ER58209 (CONSTRUCTED WEALTH VAR, INCLUDING EQUITY)

Accuracy code for imputation of 2013 wealth summary variables.

0 Not Imputed

1 Imputed

#### ER58213 "CENSUS NEEDS STANDARD-2012

Annual Needs Standard for the 2012 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/data/threshld/index.html. This is Table, 'Poverty Thresholds for 2012 by Size of Family and Number of Related Children Under 18 Years: 2012.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 2012. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

#### Codes

11,011 - 49,845 Actual Census needs

#### ER58223 "COMPLETED ED-HD

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade.

Values were computed as follows: If it is not known whether Head attended college (ER57680=8 or 9) or the number of years of college is unknown (ER57683=8 or 9), then the value is 99. Otherwise, if Head attended college (ER57680=1), then the value is 12 plus the number of years of college attended (ER57683). Otherwise, if Head did not attend college, (ER57680=5), the values are as follows:

- (a) if Head is a high school graduate (ER57669=1), the value is 12;
- (b) if Head received a GED (ER57669=2), the value is the last grade finished (ER57672);
- (c) if Head neither graduated from high school nor got a GED (ER57669=3), the value is the last grade finished (ER57677);
- (d) if it is not known whether Head graduated from high school, got a GED, or neither (ER57669=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head/Wife/"Wife". In cases where the Head has retained the same designation of Head/Wife/"Wife" from the previous interview (ER57618=5), this variable has been carried forward from previous years' data. If Head/Wife/"Wife" reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Heads in 1985 and 2009 and, as of 2013, all returning Heads/Wives/"Wives" are asked for an updated education report every wave. Please refer to variable Year Highest Education was Updated-Head (ER57667) for recency of updated education information.

This variable differs from the individual level variable ER34230 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the grade completed; for the individual-level variable, the value is 12.

## Codes

O Completed no grades of school

1 - 17 Actual number

99 DK; NA

#### ER58224 "COMPLETED ED-WF

Wife's/"Wife's" Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Wife/"Wife" completed the eighth grade.

Values were computed as follows: If it is not known whether Wife/"Wife" attended college (ER57570=8 or 9) or the number of years of college is unknown (ER57573=8 or 9), then the value is 99. Otherwise, if Wife/"Wife" attended college (ER57570=1), then the value is 12 plus the number of years of college attended (ER57573). Otherwise, if Wife/"Wife" did not attend college, (ER57570=5), the values are as follows:

- (a) if Wife/"Wife" is a high school graduate (ER57559=1), the value is 12;
- (b) if Wife/"Wife" received a GED (ER57559=2), the value is the last grade finished (ER57562);
- (c) if Wife/"Wife" neither graduated from high school nor got a GED (ER57559=3), the value is the last grade finished (ER57567);
- (d) if it is not known whether Wife/"Wife" graduated from high school, got a GED, or neither (ER57559=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head/Wife/"Wife". In cases where the Wife/"Wife" has retained the same designation of Head/Wife/"Wife" from the previous interview (ER57618=5), this variable has been carried forward from previous years' data. If Head/Wife/"Wife" reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Wives/"Wives" in 1985 and 2009 and, as of 2013, all returning Heads/Wives/"Wives" are asked for a updated education report every wave. Please refer to variable Year Highest Education was Updated-Wife (ER57557) for recency of updated educational information.

This variable differs from the individual level variable ER34230 in the treatment of Wives/"Wives" who received a GED but did not attend college. The family-level variable value for such Wives/"Wives" is the grade completed; for the individual-level variable, the value is 12.

#### Codes

1 - 17 Actual number

99 DK; NA

O Inap.: no Wife/"Wife" in FU (ER54305=5); completed no grades of school

### ER58227 "COUPLE STATUS OF HEAD

Couple Status of 2013 Head

# Codes

- 1 Head with wife present in FU
- 2 Head with "wife" present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, "wife", husband, or first-year cohabitor present in FU

## ER58245 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 2013 ID number (ER53002) with the lowest value from among the 2013 ID numbers (ER53002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER53002. The range of values is 1-8738, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1993 family data, 93GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

### Codes

1 - 9,107 Actual household ID number

#### ER34201 "2013 INTERVIEW NUMBER

2013 Interview Number (2013 ID Number)

The values for this variable represent the 2013 interview number of the family in which this individual was included in 2013. We interviewed 9,063 families in 2013.

#### Codes

- 1 9,107 2013 family interview number
  - O Inap.: this individual was main family nonresponse by 2013 or mover-out nonresponse by 2011; from Latino sample (ER30001=7001-9308)

## ER34202 "SEQUENCE NUMBER

13"

2013 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2013 interview.

### Codes

- 1 20 Individuals in the family at the time of the 2013 interview
- 51 59 Individuals in institutions at the time of the 2013 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2011 and 2013 interviews
- 81 89 Individuals who were living in 2011 but died by the time of the 2013 interview
  - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0)

#### ER34203 "RELATION TO HEAD

13"

2013 Relationship to Head

Note that these relationships are those to the 2011 Head for any individual whose 2013 sequence number (ER34202) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2011 Head is no longer present at the time of the 2013 interview, his or her relationship to Head is coded 10; the new 2013 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34202) are coded 01.

- 10 Head in 2013; 2011 Head who was mover-out nonresponse by the time of the 2013 interview
- 20 Legal Wife in 2013; 2011 Wife who was mover-out nonresponse by the time of the 2013 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2011 "Wife" who was mover-out nonresponse by the time of the 2013 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)

- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34202=0)

### ER34204 "AGE OF INDIVIDUAL

13"

Age at the Time of the 2013 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34204 with ER34205-ER34206 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

### Codes

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 DK; NA; refused
    - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0)

### ER34205 "MONTH INDIVIDUAL BORN

13"

Month of Birth

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June

- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 DK; NA; refused
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0)

#### ER34206 "YEAR INDIVIDUAL BORN

13"

Year of Birth

#### Codes

1,870 - 2,013 Actual year of birth

9,999 DK; NA; refused

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0)

#### ER34230 "YEARS COMPLETED EDUCATION

13"

What is the highest grade or year of school that (you/he/she) has completed?

This variable contains values for Heads/Wives/"Wives" and OFUMs aged 16 years or older who were in the Family Unit in the prior year.

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2013 interview.

The values for 2013 Heads/Wives/"Wives" are pulled from 2013 family-level data. Beginning in 2013, we asked for an education update from our returning Heads/Wives/"Wives". If they report additional education attainment, then we have updated their education variables in the background section and reported the year of the education update on the Family file (see variables "Year Highest Education Updated", ER57557, for Wives/"Wives", and ER57667, for Heads).

The values for 2013 OFUMs are derived from G90a1 (ER34219).

This variable differs from the family-level variables ER58223 (Head) and ER58224 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Similarly, for OFUMs, this variable differs from G90a1 (ER34219) in the treatment of OFUMs who received a GED (G90a2=2) but the value derived from G90a1 is less than 12 years; that is, G90a1 retains the grade completed but the value for this variable is coded as 12.

## Codes

- 1 17 Highest grade or year of school completed
  - 99 DK; NA; refused
  - O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34101=0); in an institution in both 2011 and 2013 (ER34102=51-59 and ER34108=0); not a person aged 16 or older (ER34104=001-015, 999); associated with 2013 FU but actually moved out before 2012 (ER34108=5, 6, or 8 and ER34110<2012) or moved in in 2013 and was not a Head or Wife/"Wife" (ER34108=1 and ER34110=2013 and ER34102 GE 2 and ER34103 GE 30)

## ER34258 "RESULT OF TA IW ATTEMPT

13"

Response Indicator for the 2013 TA Interview for the Child Development Supplement (CDS) to the PSID Codes

1 Interview with eligible sample individual

- 3 Refusal by the sample individual; partial/passive refusal; deliberate avoidance of interviewer (e.g., always too busy, repeated broken appointments, or failure to return calls)
- 4 Sample individual lost; tracking efforts exhausted
- 5 Sample individual incapacitated, had a permanent health condition, or institutionalized for health or mental reasons
- 6 Sample individual deceased after PSID interview completed but before TA interview
- 7 Some household member contacted, but eligible respondent not available to do interview; appointment broken, but no evidence of deliberately avoiding interview
- 10 Adamant refusal by the eligible sample member. These individuals will never be asked to participate in the TA study again, regardless of recontact efforts.
- 13 Refusal by someone other than the sample individual
- 30 Sample individual away on military leave, in job corps, or in a non-detention facility
- 31 Sample individual resided outside the US or in a remote area and uncontactable (e.g., no telephone)
- 34 Sample individual incarcerated or in a youth, group, or detention home/center
- 70 Sample individual was randomly dropped because two others in the family unit were also eligible (CDS only)
- 90 Sample individual was initially thought to be ineligible because of nonresponse but discovered to be a resident in a response sample family after the interviewing period had ended.
- 95 Office error--study ended, insufficient or inappropriate calls made, no mention of refusal
- O Inap.: this individual was from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); not interviewed as part of 1997 CDS (ER33420=00, 02-98); main family nonresponse by 2013 (ER34201=0 and ER34202=0); mover-out nonresponse in 2013 (ER34202=71-89)

# ER34261A "WTR CDS 2014 IW CODED COMPLETE 13"

Whether there is a completed interview record for this child in the final release of CDS 2012 Codes

- 1 This child has a completed or partial interview in CDS 2014
- 5 This child was eligible for CDS 2014 but either not selected or the interview is not complete
- O Inap.: This individual was not eligible for CDS 2014

### ER34266 "TYPE OF IND RECORD

13"

Type of Individual Data Record in 2013

All individuals who became main family nonresponse in 2013 have 2013 ID numbers equal to 00000 and zero data values for 2013 but have nonzero data values for 2011 variables. Mover-out nonresponse individuals for 2013 have nonzero data for 2013 just as response individuals do; however, the movers-out have 2013 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 2013 who were not successfully interviewed.

- 1 This sample member was main family nonresponse and had been in the FU in 2011.
- 3 This nonsample individual had been in the 2011 FU, and this FU became nonresponse in 2013.
- 4 This sample member had been in an institution in 2011, but his or her family became nonresponse in 2013.
- $5 \, \mathrm{This}$  sample member, linked to a 2013 response family, was in an institution at the time of the 2013 interview.
- 6 This sample member moved out or died between the 2011 and 2013 interviews.

- 8 This nonsample individual moved out or died between the 2011 and 2013 interviews.
- 9 This individual had not been born or moved in by the time of the 2013 interview; individual from Immigrant 17 sample (ER30001=4001-4462)
- 10 This individual had become nonresponse by the time of the 2013 interview.
- 21 Main family recontact: this person was selected for recontact in 2013, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample member moved out of a 2013 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 DK: NA
- O Inap.: this individual was in a panel family in 2013 (ER34202=1-20).

#### ER34267 "WHY NONRESPONSE

13"

Reason for Non-FU Membership in 2013

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This sample member was in the armed forces.
- 12 This sample member was in an educational institution.
- 13 This sample member was in a health care facility.
- 14 This sample member was in jail or prison.
- 15 Panel refusal by all all eligible/available FU members. Sample individual (or other FU member on their behalf) contacted the study or IRB (by letter, email, phone call to the 800#, or respondent-initiated phone call to the interviewer) with a strong request to be removed from the study.
- 19 This sample member was in some other type of institution; for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This nonsample individual became main family nonresponse because the Head or the Wife, whichever is the sample member, became institutionalized by joining the armed forces.
- 22 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by entering an educational institution.
- 23 This nonsample individual became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This nonsample individual became main family nonresponse because the Head or Wife, whichever is the sample member, became institutionalized through imprisonment.
- 25 This individual became main family nonresponse because the sample member contacted the study or IRB with a request to be removed from the study (sample individual is coded 15 for this wave).

- 29 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This sample member was unable to cooperate because of disability.
- 32 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, was unable to cooperate because of disability.
- 41 This individual died between the 2011 and 2013 interviews; this individual died after becoming nonresponse for some other reason before the 2011 interview.
- 42 This nonsample individual became main family nonresponse because the Head or Wife, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 57 Insufficient information that would permit recontact; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted: miscellaneous office error (does not include codes 01-54 above or codes 91-99 below).
- 60 This nonsample parent of a sample child is no longer eligible to be interviewed.
- 61 This nonsample individual was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 45, 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 2013 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 2013 main family and was not eligible to be followed.
- 93 All sample members of this FU united with other panel FUs; this individual was nonsample and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 2013 interview (ER34201>0 and ER34202=0); individual from Immigrant 17 sample (ER30001=4001-4462)
- 98 This individual became main family or mover-out nonresponse by 2011 and was not selected for recontact in 2013 (ER34101=0 and ER34201=0 and ER4255=0 or ER34101>0 and ER34201=71-89 and ER34201=0 and ER34255=0).
- 99 DK; NA
- O Inap.: this individual was in a panel family in 2013 (ER34202=1-20)

## ER60001 "RELEASE NUMBER

Release Number

Codes

1 Release number 1, May 2017

### ER60005 "SPLITOFF INDICATOR

2015 Splitoff Indicator

Codes

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family

### ER60007 "FAMILY COMPOSITION CHANGE

Family Composition Change between the 2013 and 2015 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1 and code 8 has priority over everything else.

### Codes

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Head or Spouse/Partner only
- 2 Head is the same person as in 2013 but Spouse/Partner left or died; Head has new Spouse/Partner; used also when cohabiting, nonrelative female becomes Partner
- 3 Spouse/Partner from 2013 is now Head
- 4 2013 female Head got married--husband (usually a nonsample member) is now Head. Used also when cohabiting nonrelative male becomes Head
- 5 Some sample individual other than 2013 Head or Spouse/Partner has become Head of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 2013 Head got married and her husband is now Head. (Used primarily for married female splitoffs.)
- $7\ \text{Female}$  Head in 2013 with husband in institution--husband in FU in 2015 and is now Head
- 8 Other (used for recontacts and recombined families--these latter are usually Heads and spouses/partners who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2013 interview but prior to the 2015 interview).
- 9 Neither Head nor Spouse/Partner (if there is one) is a sample member and neither of them was a Head or Spouse/Partner last year. (Used primarily for underage splitoff children.)

# ER60016 "# IN FU

Number of Persons in FU at the Time of the 2015 Interview

This variable represents the actual number of persons currently in the FU.

Codes

1 - 20 Actual number

# ER60017 "AGE OF HEAD

Age of 2015 Head

This variable represents the actual age of the 2015 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

# Codes

14 - 120 Actual age

999 DK; NA

ER60018 "SEX OF HEAD

Sex of 2015 Head

Codes

1 Male

2 Female

## ER60019 "AGE OF SPOUSE

Age of 2015 Spouse/Partner

This variable represents the actual age of the current Spouse or Partner (cohabiting friend). Spouses/Partners aged 14-16 are rare.

11

Codes

14 - 120 Actual age

999 DK; NA

O Inap.: Head is female or single male; no Spouse/Partner in FU (ER61347=5)

ER60020 "SEX OF SPOUSE

Sex of Spouse

Codes

2 Female

O Inap.: Head is female or single male; no Spouse/Partner in FU (ER61347=5)

## ER60021 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Head nor Spouse/Partner, from newborns through those 17 years of age, whether or not they are actually children of the Head or Spouse/Partner.

Codes

0 None

1 - 18 Actual number

# ER60024 "HEAD MARITAL STATUS

A3. Are (you/HEAD) married, widowed, divorced, separated, or have you never been married?

Codes

1 Married

2 Never married

3 Widowed

4 Divorced, annulled

5 Separated

8 DK

9 NA; refused

### ER60163 "BC1 EMPLOYMENT STATUS-1ST MENTION

BC1. We would like to know about what (you/HEAD) (do/does) -- (are/is) (you/HEAD) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

Codes

1 Working now

2 Only temporarily laid off, sick leave or maternity leave

3 Looking for work, unemployed

4 Retired

- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA; refused

# ER60164 "BC1 EMPLOYMENT STATUS-2ND MENTION

BC1. We would like to know about what (you/HEAD) (do/does) -- (are/is) (you/HEAD) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no second mention; DK, NA, or RF to first mention (ER60163=99)

## ER60165 "BC1 EMPLOYMENT STATUS-3RD MENTION

BC1. We would like to know about what (you/HEAD) (do/does) -- (are/is) (you/HEAD) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no third mention; DK, NA, or RF to first mention (ER60163=99)

# ER60426 "DE1 EMPLOYMENT STATUS-1ST MENTION

DE1. We would like to know about what (you/SPOUSE/PARTNER) (do/does)--(are/is) (you/he/she) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA
- 0 Inap.: no Spouse/Partner in FU (ER61347=5)

### ER60427 "DE1 EMPLOYMENT STATUS-2ND MENTION

DE1. We would like to know about what (you/SPOUSE/PARTNER) (do/does)--(are/is) (you/he/she) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no Spouse/Partner in FU (ER61347=5); no second mention; DK, NA to first mention (ER60426=99)

### ER60428 "DE1 EMPLOYMENT STATUS-3RD MENTION

DE1. We would like to know about what (you/SPOUSE/PARTNER) (do/does)--(are/is) (you/he/she) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no Spouse/Partner in FU (ER61347=5); no third mention; DK, NA to first mention (ER60426=99)

### ER64670 "K39 SPANISH DESCENT-SPOUSE

K39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/your spouse's/[SPOUSE/PARTNER]'s) background. (Are/Is) (you/she) Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

## Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 9 DK; NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER61347=5); not Spanish, Hispanic or Latino

## ER64671 "K40 RACE OF SPOUSE-MENTION 1 '

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Pacific Islander?--FIRST MENTION

# Codes

1 White

- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER61347=5)

## ER64672 "K40 RACE OF SPOUSE-MENTION 2

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Pacific Islander?--SECOND MENTION

#### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER61347=5); DK, NA, or RF to first mention (ER64671=9); no second mention

### ER64673 "K40 RACE OF SPOUSE-MENTION 3

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Pacific Islander?--THIRD MENTION

# Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER61347=5); DK, NA, or RF to first mention (ER64671=9); fewer than three mentions

# ER64674 "K40 RACE OF SPOUSE-MENTION 4

K40. What is (your/her) race? (Are/Is) (you/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Pacific Islander?--FOURTH MENTION

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER61347=5); DK, NA, or RF to first mention (ER64671=9); fewer than four mentions

### ER64809 "L39 SPANISH DESCENT-HEAD

Puerto Rican, Cuban, or other Spanish?

L39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/your spouse's/[HEAD]'s) background.

(Are/Is) (you/he/she) Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano,

# Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 9 DK; NA; refused
- O Inap.: not Spanish, Hispanic or Latino

### ER64810 "L40 RACE OF HEAD-MENTION 1

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused

### ER64811 "L40 RACE OF HEAD-MENTION 2

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

## Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: DK, NA, or RF to first mention (ER64810=9); no second mention

# ER64812 "L40 RACE OF HEAD-MENTION 3

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander

- 7 Other
- 9 DK; NA; refused
- O Inap.: DK, NA, or RF to first mention (ER64810=9); fewer than three mentions

### ER64813 "L40 RACE OF HEAD-MENTION 4

"

L40. What is (your/his/her) race? (Are/Is) (you/he/she) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: DK, NA, or RF to first mention (ER64810=9); fewer than four mentions

## ER65349 "TOTAL FAMILY INCOME-2014

"

Total 2014 Family Money Income

The income reported here was collected in 2015 about tax year 2014. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts. These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

```
{\tt ER65253} \quad {\tt Head \ and \ Spouse/Partner \ Taxable \ Income-2014}
```

ER65314 Head and Spouse/Partner Transfer Income-2014

ER65321 Taxable Income of Other FU Members-2014

ER65342 Transfer Income of OFUMS-2014

ER65343 Head Social Security Income-2014

ER65345 Spouse/Partner Social Security Income-2014

ER65347 OFUM Social Security Income-2014

### Codes

-999,997 - -1 Actual loss

1 - 9,999,997 Actual amount

O Inap.: no family money income in 2014

# ER65406 "IMP WEALTH W/O EQUITY (WEALTH1) 2015

Constructed Wealth Variable, Excluding Equity

Constructed wealth variable, excluding equity. This imputed variable is constructed as the sum of values of seven asset types (ER65352, ER65358, ER65362, ER65368, ER65370, ER65374, ER65378) net of debt value (ER65354, ER65364, ER65382, ER65386, ER65390, ER65394, ER65398, ER65402). All missing data were assigned.

### Codes

-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

O Inap.: net value is zero; does not have any assets

# ER65407 "ACC WEALTH W/O EQUITY (WEALTH1) 2015 '

Accuracy of ER65406 (Constructed Wealth Variable, Excluding Equity)

Accuracy code for imputation of 2015 wealth summary variables.

- 1 Imputed
- O Inap.: not imputed; does not have any assets

# ER65408 "IMP WEALTH W/ EQUITY (WEALTH2) 2015

Constructed Wealth Variable, Including Equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of seven asset types (ER65352, ER65358, ER65362, ER65368, ER65370, ER65374, ER65378) net of debt value (ER65354, ER65364, ER65382, ER65386, ER65390, ER65394, ER65398, ER65402) plus value of home equity (ER65404). All missing data were assigned.

### Codes

-99,999,997 - -1 Actual amount of negative net worth

1 - 999,999,997 Actual amount of positive net worth

O Inap.: net value is zero; does not have any assets or home equity

# ER65409 "ACC WEALTH W/ EQUITY (WEALTH2) 2015

Accuracy of ER65406 (Constructed Wealth Variable, Including Equity)

Accuracy code for imputation of 2015 wealth summary variables.

#### Codes

1 Imputed

O Inap.: not imputed; does not have any assets or home equity

#### ER65449 "CENSUS NEEDS STANDARD-2014

Annual Needs Standard for the 2014 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website, http://www.census.gov/hhes/www/poverty/data/threshld/index.html. This is Table, 'Poverty Thresholds for 2014 by Size of Family and Number of Related Children Under 18 Years: 2014.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder. This variable has been adjusted for changes in family composition during 2014. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

### Codes

11,354 - 51,396 Actual Census needs

# ER65459 "COMPLETED ED-HD

Head's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Head completed the eighth grade.

"

Values were computed as follows: If it is not known whether Head attended college (ER64832=8 or 9) or the number of years of college is unknown (ER64835=8 or 9), then the value is 99. Otherwise, if Head attended college (ER64832=1), then the value is 12 plus the number of years of college attended (ER64835). Otherwise, if Head did not attend college, (ER64832=5), the values are as follows:

- (a) if Head is a high school graduate (ER64821=1), the value is 12;
- (b) if Head received a GED (ER64821=2), the value is the last grade finished (ER64824);
- (c) if Head neither graduated from high school nor got a GED (ER64821=3), the value is the last grade finished (ER64829);
- (d) if it is not known whether Head graduated from high school, got a GED, or neither (ER64821=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head/Spouse/Partner. In cases where the Head has retained the same designation of Head/Spouse/Partner from the previous interview (ER64769=5), this variable has been carried forward from previous years' data. If Head/Spouse/Partner reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Heads in 1985 and 2009 and, as of 2013, all returning Heads/Spouses/Partners are asked for an updated education report every wave. Please refer to variable Year Highest Education was Updated-Head (ER64819) for recency of updated education information.

This variable differs from the individual level variableER34349 in the treatment of Heads who received a GED but did not attend college. The family-level variable value for such Heads is the grade completed; for the individual-level variable, the value is 12.

O Completed no grades of school

1 - 17 Actual number 99 DK; NA

# ER65460 "COMPLETED ED-SP

11

Spouse's/Partner's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Spouse/Partner completed the eighth grade.

Values were computed as follows: If it is not known whether Spouse/Partner attended college (ER64693=8 or 9) or the number of years of college is unknown (ER64696=8 or 9), then the value is 99. Otherwise, if Spouse/Partner attended college (ER64693=1), then the value is 12 plus the number of years of college attended (ER64696). Otherwise, if Spouse/Partner did not attend college, (ER64693=5), the values are as follows:

- (a) if Spouse/Partner is a high school graduate (ER64682=1), the value is 12;
- (b) if Spouse/Partner received a GED (ER64682=2), the value is the last grade finished (ER64685);
- (c) if Spouse/Partner neither graduated from high school nor got a GED (ER64682=3), the value is the last grade finished (ER64690);
- (d) if it is not known whether Spouse/Partner graduated from high school, got a GED, or neither (ER64682=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Head/Spouse/Partner. In cases where the Spouse/Partner has retained the same designation of Head/Spouse/Partner from the previous interview (ER64769=5), this variable has been carried forward from previous years' data. If Head/Spouse/Partner reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Spouses/Partners in 1985 and 2009 and, as of 2013, all returning Heads/Spouses/Partners are asked for a updated education report every wave. Please refer to variable Year Highest Education was Updated-Spouse/Partner (ER64680) for recency of updated educational information.

This variable differs from the individual level variableER34349 in the treatment of Spouses/Partners who received a GED but did not attend college. The family-level variable value for such Spouses/Partners is the grade completed; for the individual-level variable, the value is 12.

## Codes

1 - 17 Actual number

99 DK; NA

O Inap.: completed no grades of school; no Spouse/Partner in FU (ER61347=5)

# ER65463 "COUPLE STATUS OF HEAD

"

Couple Status of 2015 Head

- 1 Head with wife present in FU
- 2 Head with partner present in FU
- 3 Head (female) with husband present in FU
- 4 Head with first-year cohabitor present in FU
- 5 Head with no wife, partner, husband, or first-year cohabitor present in FU

### ER65481 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 2015 ID number (ER60002) with the lowest value from among the 2015 ID numbers (ER60002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER60002. The range of values is 1-8738, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1993 family data, 93GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

## Codes

1 - 9,107 Actual household ID number

## ER34301 "2015 INTERVIEW NUMBER

2015 Interview Number (2015 ID Number)

The values for this variable represent the 2015 interview number of the family in which this individual was included in 2015. We interviewed 9,048 families in 2015.

### Codes

- 1 9,080 2015 family interview number
  - O Inap.: this individual was main family nonresponse by 2015 or mover-out nonresponse by 2013; from Latino sample (ER30001=7001-9308)

## ER34302 "SEQUENCE NUMBER

15"

2015 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2015 interview.

# Codes

- 1 20 Individuals in the family at the time of the 2015 interview
- 51 59 Individuals in institutions at the time of the 2015 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2013 and 2015 interviews
- 81 89 Individuals who were living in 2013 but died by the time of the 2015 interview
  - 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0)

# ER34303 "RELATION TO HEAD

15"

2015 Relationship to Head

Note that these relationships are those to the 2013 Head for any individual whose 2015 sequence number (ER34302) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2013 Head is no longer present at the time of the 2015 interview, his or her relationship to Head is coded 10; the new 2015 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34302) are coded 01.

- 10 Head in 2015; 2013 Head who was mover-out nonresponse by the time of the 2015 interview  $\,$
- 20 Legal Spouse in 2015; 2013 Spouse who was mover-out nonresponse by the time of the 2015 interview
- 22 Partner--female cohabitor who has lived with Head for 12 months or more; 2013 Partner who was mover-out nonresponse by the time of the 2015 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Spouse [code 20] who are not children of Head)

- 35 Son or daughter of Partner but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Spouse, or spouse of Head's brother or sister
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal spouses [code 20] only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Spouse [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Spouse [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Spouse (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Spouse (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Spouse (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Spouse (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Spouse (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Uncooperative legal spouse of Head (this individual is unable or unwilling to be designated as Head)
- 95 Other relative of Head
- 96 Other relative of legal Spouse (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes same-sex partners, friends of children of the FU, etc.)
- O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34302=0)

# ER34305 "AGE OF INDIVIDUAL

15"

Age at the Time of the 2015 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34305 with ER34306-ER34307 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

### Codes

1 Newborn up to second birthday

2 - 125 Actual age

999 DK; NA; refused

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0)

## ER34306 "MONTH INDIVIDUAL BORN

15"

Month of Birth

### Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 DK; NA; refused
- 0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0)

## ER34307 "YEAR INDIVIDUAL BORN

15"

Year of Birth

# Codes

1,870 - 2,015 Actual year of birth

9,999 DK; NA; refused

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34301=0)

### ER34349 "YEARS COMPLETED EDUCATION

15"

What is the highest grade or year of school that (you/he/she) has completed?

This variable contains values for Heads/Spouses/Partners and OFUMs aged 16 years or older who were in the Family Unit in the prior year.

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2015 interview.

The values for 2015 Heads/Spouses/Partners are pulled from 2015 family-level data. Beginning in the 2013 Wave, we asked for an education update for our returning Heads/Spouses/Partners. If additional educational attainment was reported, we updated their education variables in the background section and reported the year of the education update on the Family file (see variables "Year Highest Education Updated", ER64680, for Spouses/Partners, and ER64819, for Heads).

The values for 2015 OFUMs are derived as follows: for new Heads/Spouses/Partners/eligible OFUMS: uses variables that correspond to the main education series (KL43/G88a - KL61b/G88m); for returning Heads/Spouses/Partners/eligible OFUMs: uses variables that correspond to the updated education series (KL74/G88n - KL83b/G88bb). These data are parallel as of the 2015 Wave.

This variable differs from the family-level variables ER65459 (Head) and ER65460 (Spouse/Partner) in the treatment of Heads and Spouses/Partners who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Similarly, for OFUMs, this variable differs from G88c1 (ER34323) in the treatment of OFUMs who received a GED (G88b1=2) but the value derived from G88c1 is less than 12 years; that is, G88c1 retains the grade completed but the value for this variable is coded as 12.

### Codes

- 1 17 Highest grade or year of school completed
  - 99 DK; NA; refused
  - O Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); main family nonresponse by 2015 or mover-out nonresponse by 2013 (ER34201=0); in an institution in both 2013 and 2015 (ER34202=51-59 and ER34208=0); not a person aged 16 or older (ER34204=001-015, 999); associated with 2015 FU but actually moved out before 2014 (ER34208=5, 6, or 8 and ER34210<2014) or moved in in 2015 and was not a Head or Spouse/Partner (ER34208=1 and ER34210=2015 and ER34202 GE 2 and ER34203 GE 30)

### ER34408 "RESULT OF TA IW ATTEMPT

Response Indicator for the 2015 TAS Interview for the Child Development Supplement (CDS) to the PSID Codes

15"

- 1 Interview with eligible sample individual
- 3 Refusal by the sample individual; partial/passive refusal; deliberate avoidance of interviewer (e.g., always too busy, repeated broken appointments, or failure to return calls)
- 4 Sample individual lost; tracking efforts exhausted
- 5 Sample individual incapacitated, had a permanent health condition, or institutionalized for health or mental reasons
- 6 Sample individual deceased after PSID interview completed but before TAS interview
- 7 Some household member contacted, but eligible respondent not available to do interview; appointment broken, but no evidence of deliberately avoiding interview
- 10 Adamant refusal by the eligible sample member. These individuals will never be asked to participate in the TAS study again, regardless of recontact efforts.
- 13 Refusal by someone other than the sample individual
- 30 Sample individual away on military leave, in job corps, or in a non-detention facility
- 31 Sample individual resided outside the US or in a remote area and uncontactable (e.g., no telephone)
- 34 Sample individual incarcerated or in a youth, group, or detention home/center

- 70 Sample individual was randomly dropped because two others in the family unit were also eligible (CDS only)
- 90 Sample individual was initially thought to be ineligible because of nonresponse but discovered to be a resident in a response sample family after the interviewing period had ended.
- 95 Office error--study ended, insufficient or inappropriate calls made, no mention of refusal
- O Inap.: this individual was from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4462); not interviewed as part of 1997 CDS (ER33420=00, 02-98); main family nonresponse by 2015 (ER34301=0 and ER34302=0); mover-out nonresponse in 2015 (ER34302=71-89)

### ER34411 "TYPE OF IND RECORD

15"

Type of Individual Data Record in 2015

All individuals who became main family nonresponse in 2015 have 2015 ID numbers equal to 00000 and zero data values for 2015 but have nonzero data values for 2013 variables. Mover-out nonresponse individuals for 2015 have nonzero data for 2015 just as response individuals do; however, the movers-out have 2015 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 2015 who were not successfully interviewed.

#### Codes

- 1 This sample member was main family nonresponse and had been in the FU in 2013.
- 3 This nonsample individual had been in the 2013 FU, and this FU became nonresponse in 2015.
- 4 This sample member had been in an institution in 2013, but his or her family became nonresponse in 2015.
- 5 This sample member, linked to a 2015 response family, was in an institution at the time of the 2015 interview.
- 6 This sample member moved out or died between the 2013 and 2015 interviews.
- 8 This nonsample individual moved out or died between the 2013 and 2015 interviews.
- 9 This individual had not been born or moved in by the time of the 2015 interview; individual from Immigrant 17 sample (ER30001=4001-4462)
- 10 This individual had become nonresponse by the time of the 2015 interview.
- 21 Main family recontact: this person was selected for recontact in 2015, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample member moved out of a 2015 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 DK; NA
- O Inap.: this individual was in a panel family in 2015 (ER34302=1-20).

# ER34412 "WHY NONRESPONSE

15"

Reason for Non-FU Membership in 2015

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.

- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This sample member was in the armed forces.
- 12 This sample member was in an educational institution.
- 13 This sample member was in a health care facility.
- 14 This sample member was in jail or prison.
- 15 Panel refusal by all all eligible/available FU members. Sample individual (or other FU member on their behalf) contacted the study or IRB (by letter, email, phone call to the 800#, or respondent-initiated phone call to the interviewer) with a strong request to be removed from the study.
- 19 This sample member was in some other type of institution; for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This nonsample individual became main family nonresponse because the Head or the Spouse, whichever is the sample member, became institutionalized by joining the armed forces.
- 22 This nonsample individual became main family nonresponse because the Head or Spouse, whichever is sample, became institutionalized by entering an educational institution.
- 23 This nonsample individual became main family nonresponse because the Head or Spouse, whichever is the sample member, became institutionalized by entering a health care facility.
- 24 This nonsample individual became main family nonresponse because the Head or Spouse, whichever is the sample member, became institutionalized through imprisonment.
- 25 This individual became main family nonresponse because the sample member contacted the study or IRB with a request to be removed from the study (sample individual is coded 15 for this wave).
- 29 This nonsample individual became main family nonresponse because the Head or Spouse, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This sample member was unable to cooperate because of disability.
- 32 This nonsample individual became main family nonresponse because the Head or Spouse, whichever is sample, was unable to cooperate because of disability.
- 41 This individual died between the 2013 and 2015 interviews; this individual died after becoming nonresponse for some other reason before the 2013 interview.
- 42 This nonsample individual became main family nonresponse because the Head or Spouse, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 57 Insufficient information that would permit recontact; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted: miscellaneous office error (does not include codes 01-54 above or codes 91-99 below).

- 60 This nonsample parent of a sample child is no longer eligible to be interviewed.
- 61 This nonsample individual was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 45, 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 2015 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 2015 main family and was not eligible to be followed.
- 93 All sample members of this FU united with other panel FUs; this individual was nonsample and therefore became nonresponse.
- 97 This individual had not been born or moved in by the time of the 2015 interview (ER34301>0 and ER34302=0); individual from Immigrant 17 sample (ER30001=4001-4462)
- 98 This individual became main family or mover-out nonresponse by 2013 and was not selected for recontact in 2015 (ER34201=0 and ER34301=0 and ER34405=0 or ER34201>0 and ER34301=71-89 and ER34301=0 and ER34405=0).
- 99 DK; NA
- 0 Inap.: this individual was in a panel family in 2015 (ER34302=1-20)

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### ER66001 "RELEASE NUMBER

Release Number

Users should note that the 2017 CORE/IMMIGRANT FAM WEIGHT NUMBER 1 (ER71570) has zero values for the new Immigrant 2017 sample (ER66009=4001-4462)

For Release 2 we have added a new variable 2017 CROSS-SECTIONAL FAMILY WEIGHT (ER71571) which encompasses the Core/Immigrant 97/99 and Immigrant 17 Samples.

### Codes

- 1 Release number 1, February 2019
- 2 Release number 2, August 2019

# ER66005 "SPLITOFF INDICATOR

2017 Splitoff Indicator

## Codes

- 1 Reinterview family
- 2 Splitoff from reinterview family
- 3 Recontact family
- 4 Splitoff from recontact family
- 5 New Immigrant 2017 family

# ER66007 "FAMILY COMPOSITION CHANGE

Family Composition Change between the 2015 and 2017 Waves

All recontact cases, including splitoffs from recontacts, are coded 8 for this variable.

Codes 2-8 have priority over codes 0 and 1 and code 8 has priority over everything else.

- O No change; no movers-in or movers-out of the family
- 1 Change in members other than Reference Person or Spouse/Partner only
- 2 Reference Person is the same person as in 2015 but Spouse/Partner left or died; Reference Person has new Spouse/Partner; used also when cohabiting, nonrelative female becomes Partner

- 3 Spouse/Partner from 2015 is now Reference Person
- 4 2015 female Reference Person got married--spouse (usually a nonsample member) is now Reference Person. Used also when cohabiting nonrelative male becomes Reference Person
- 5 Some sample individual other than 2015 Reference Person or Spouse/Partner has become Reference Person of this FU. (Used primarily for male and unmarried female splitoffs.)
- 6 Some sample female other than 2015 Reference Person got married and their spouse is now Reference Person. (Used primarily for married female splitoffs.)
- 7 Female Reference Person in 2015 with spouse in institution-- spouse in FU in 2017 and is now Reference Person
- 8 Other (used for recontacts and recombined families—these latter are usually Reference Persons and spouses/partners who have parted for a wave or more, been interviewed separately, and who have reconciled at some time since the 2015 interview but prior to the 2017 interview).
- 9 Neither Reference Person nor Spouse/Partner (if there is one) is a sample member and neither of them was a Reference Person or Spouse/Partner last year. (Used primarily for underage splitoff children.)

## ER66016 "# IN FU

Number of Persons in FU at the Time of the 2017 Interview

This variable represents the actual number of persons currently in the FU.

### Codes

1 - 20 Actual number

### ER66017 "AGE OF REFERENCE PERSON

Age of 2017 Reference Person

This variable represents the actual age of the 2017 Reference Person of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Reference Person.

11

## Codes

14 - 120 Actual age 999 DK; NA

## ER66018 "SEX OF REFERENCE PERSON

Sex of 2017 Reference Person

## Codes

1 Male

2 Female

### ER66019 "AGE OF SPOUSE

Age of 2017 Spouse/Partner

This variable represents the actual age of the current Spouse or Partner (cohabiting friend). Spouses/Partners aged 14-16 are rare.

# Codes

14 - 120 Actual age

999 DK; NA

0 Inap.: Reference Person is female or single male; no Spouse/Partner in FU
 (ER67399=5)

## ER66020 "SEX OF SPOUSE

Sex of Spouse

Codes

- 1 Male
- 2 Female
- 0 Inap.: Reference Person is single male or female; no Spouse/Partner in FU
   (ER67399=5)

### ER66021 "# CHILDREN IN FU

Number of Persons Now in the FU Under 18 Years of Age

This variable represents the actual number of persons currently in the FU who are neither Reference Person nor Spouse/Partner, from newborns through those 17 years of age, whether or not they are actually children of the Reference Person or Spouse/Partner.

## Codes

0 None

1 - 18 Actual number

# ER66024 "REFERENCE PERSON MARITAL STATUS

- A3. Are (you/Reference Person) married, widowed, divorced, separated, or have you never been married? Codes
  - 1 Married
  - 2 Never married
  - 3 Widowed
  - 4 Divorced, annulled
  - 5 Separated
  - 8 DK
  - 9 NA; refused

## ER66164 "BC1 EMPLOYMENT STATUS-1ST MENTION

BC1. We would like to know about what (you do/Reference Person does) -- (are you/is Reference Person) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA; refused

### ER66165 "BC1 EMPLOYMENT STATUS-2ND MENTION

BC1. We would like to know about what (you do/Reference Person does) -- (are you/is Reference Person) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed

- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: no second mention; DK, NA, or RF to first mention (ER66164=99)

## ER66166 "BC1 EMPLOYMENT STATUS-3RD MENTION '

BC1. We would like to know about what (you do/Reference Person does) -- (are you/is Reference Person) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

## Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- O Inap.: fewer than three mentions; DK, NA, or RF to first mention (ER66164=99)

## ER66439 "DE1 EMPLOYMENT STATUS-1ST MENTION

DE1. We would like to know about what (you do/[Spouse/Partner] does)--(are you/is [Spouse/Partner]) working now, looking for work, retired, keeping house, a student, or what?--FIRST MENTION

# Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 99 DK; NA
- 0 Inap.: no Spouse/Partner in FU (ER67399=5)

# ER66440 "DE1 EMPLOYMENT STATUS-2ND MENTION

DE1. We would like to know about what (you do/[Spouse/Partner] does)--(are you/is [Spouse/Partner]) working now, looking for work, retired, keeping house, a student, or what?--SECOND MENTION

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student

- 8 Other; "workfare"; in prison or jail
- 0 Inap.: no second mention; DK, NA, or RF to first mention (ER66439=99); no Spouse/Partner in FU (ER67399=5);

### ER66441 "DE1 EMPLOYMENT STATUS-3RD MENTION "

DE1. We would like to know about what (you do/[Spouse/Partner] does)--(are you/is [Spouse/Partner]) working now, looking for work, retired, keeping house, a student, or what?--THIRD MENTION

### Codes

- 1 Working now
- 2 Only temporarily laid off, sick leave or maternity leave
- 3 Looking for work, unemployed
- 4 Retired
- 5 Permanently disabled; temporarily disabled
- 6 Keeping house
- 7 Student
- 8 Other; "workfare"; in prison or jail
- 0 Inap.: fewer than three mentions; DK, NA, or RF to first mention (ER66439=99);
  no Spouse/Partner in FU (ER67399=5)

### ER70743 "K39 SPANISH DESCENT-SPOUSE

Puerto Rican, Cuban, or other Spanish?

K39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/Spouse's/Partner's) background.

(Are you/Is [he/she]) Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano,

### Codes

- 1 Mexican
- 2 Mexican American
- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); not Spanish, Hispanic or Latino

# ER70744 "K40 RACE OF SPOUSE-MENTION 1

K40. What is (your/her/his) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Pacific Islander?--FIRST MENTION

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- 0 Inap.: no Spouse/Partner in FU (ER67399=5)

## ER70745 "K40 RACE OF SPOUSE-MENTION 2

K40. What is (your/her/his) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Pacific Islander?--SECOND MENTION

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); DK, NA, or RF to first mention (ER70744=9); no second mention

# ER70746 "K40 RACE OF SPOUSE-MENTION 3

K40. What is (your/her/his) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Pacific Islander?--THIRD MENTION

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); DK, NA, or RF to first mention (ER70744=9); fewer than three mentions

# ER70747 "K40 RACE OF SPOUSE-MENTION 4

K40. What is (your/her/his) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Pacific Islander?--FOURTH MENTION

# Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: no Spouse/Partner in FU (ER67399=5); DK, NA, or RF to first mention (ER70744=9); fewer than four mentions

# ER70881 "L39 SPANISH DESCENT-RP

L39. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/Reference Person's) background.

(Are you/Is [he/she]) Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

- 1 Mexican
- 2 Mexican American

- 3 Chicano
- 4 Puerto Rican
- 5 Cuban
- 7 Other Spanish; Hispanic; Latino
- 9 DK; NA; refused
- O Inap.: not Spanish, Hispanic or Latino

## ER70882 "L40 RACE OF REFERENCE PERSON-MENTION 1 "

L40. What is (your/his/her) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FIRST MENTION

## Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asiar
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused

## ER70883 "L40 RACE OF REFERENCE PERSON-MENTION 2 "

L40. What is (your/his/her) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--SECOND MENTION

#### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: DK, NA, or RF to first mention (ER70882=9); no second mention

## ER70884 "L40 RACE OF REFERENCE PERSON-MENTION 3 "

L40. What is (your/his/her) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--THIRD MENTION

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- 0 Inap.: DK, NA, or RF to first mention (ER70882=9); fewer than three mentions

### ER70885 "L40 RACE OF REFERENCE PERSON-MENTION 4"

L40. What is (your/his/her) race? (Are you/Is [he/she]) white, black, American Indian, Alaska Native, Asian, Native Hawaiian or other Pacific Islander?--FOURTH MENTION

### Codes

- 1 White
- 2 Black, African-American, or Negro
- 3 American Indian or Alaska Native
- 4 Asian
- 5 Native Hawaiian or Pacific Islander
- 7 Other
- 9 DK; NA; refused
- O Inap.: DK, NA, or RF to first mention (ER70882=9); fewer than four mentions

## ER71426 "TOTAL FAMILY INCOME-2016

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Total 2016 Family Money Income

The income reported here was collected in 2017 about tax year 2016. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts.

These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

- ER71330 Reference Person and Spouse/Partner Taxable Income-2016
- ER71391 Reference Person and Spouse/Partner Transfer Income-2016
- ER71398 Taxable Income of Other FU Members-2016
- ER71419 Transfer Income of OFUMS-2016
- ER71420 Reference Person Social Security Income-2016
- ER71422 Spouse/Partner Social Security Income-2016
- ER71424 OFUM Social Security Income-2016

# Codes

- -999,997 -1 Actual loss
- 1 9,999,997 Actual amount
  - O Inap.: no family money income in 2016

# ER71483 "IMP WEALTH W/O EQUITY (WEALTH1) 2017

Constructed Wealth Variable, Excluding Equity

Constructed wealth variable, excluding equity. This imputed variable is constructed as the sum of values of seven asset types (ER71429, ER71435, ER71439, ER71445, ER71447, ER71451, ER71455) net of debt value (ER71431, ER71441, ER71459, ER71463, ER71467, ER71471, ER71475, ER71479). All missing data were assigned.

### Codes

- -99,999,997 -1 Actual amount of negative net worth
- 1 999,999,997 Actual amount of positive net worth
  - O Inap.: net value is zero; does not have any assets

# ER71484 "ACC WEALTH W/O EQUITY (WEALTH1) 2017

Accuracy of ER71483 (Constructed Wealth Variable, Excluding Equity)

Accuracy code for imputation of 2017 wealth summary variables.

- 1 Imputed
- O Inap.: not imputed; does not have any assets

# ER71485 "IMP WEALTH W/ EQUITY (WEALTH2) 2017

Constructed Wealth Variable, Including Equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of seven asset types (ER71429, ER71435, ER71439, ER71445, ER71447, ER71451, ER71455) net of debt value (ER71431, ER71441, ER71459, ER71463, ER71467, ER71471, ER71475, ER71479) plus value of home equity (ER71481). All missing data were assigned.

### Codes

- -99,999,997 -1 Actual amount of negative net worth
- 1 999,999,997 Actual amount of positive net worth
  - O Inap.: net value is zero; does not have any assets or home equity

## ER71486 "ACC WEALTH W/ EQUITY (WEALTH2) 2017 "

Accuracy of ER71483 (Constructed Wealth Variable, Including Equity)

Accuracy code for imputation of 2017 wealth summary variables.

## Codes

- 1 Imputed
- O Inap.: not imputed; does not have any assets or home equity

### ER71528 "CENSUS NEEDS STANDARD-2016

Annual Needs Standard for the 2016 Family--CENSUS VERSION

This poverty threshold was taken from Census Bureau's website,

https://www.census.gov/data/tables/time-series/demo/income-poverty/historical-poverty-thresholds.html. This is Table, 'Poverty Thresholds for 2016 by Size of Family and Number of Related Children Under 18 Years.' The threshold values are based on family size, the number of persons in the family under age 18, and the age of the householder.

This variable has been adjusted for changes in family composition during 2016. Please refer to Section I, Part 5, of guide to the 1993 PSID data, 93GUIDE.PDF, for further details about the generation process.

NOTE: The range given is valid for this wave's calculations only.

# Codes

11,511 - 52,106 Actual Census needs

### ER71538 "COMPLETED ED-RP

Reference Person's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Reference Person completed the eighth grade.

Values were computed as follows: If it is not known whether Reference Person attended college (ER70904=8 or 9) or the number of years of college is unknown (ER70907=8 or 9), then the value is 99. Otherwise, if Reference Person attended college (ER70904=1), then the value is 12 plus the number of years of college attended (ER70907). Otherwise, if Reference Person did not attend college, (ER70904=5), the values are as follows:

- (a) if Reference Person is a high school graduate (ER70893=1), the value is 12;
- (b) if Reference Person received a GED (ER70893=2), the value is the last grade finished (ER70896);
- (c) if Reference Person neither graduated from high school nor got a GED (ER70893=3), the value is the last grade finished (ER70901);
- (d) if it is not known whether Reference Person graduated from high school, got a GED, or neither (ER70893=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Reference Person/Spouse/Partner. In cases where the Reference Person has retained the same designation of Reference Person/Spouse/Partner from the previous interview (ER70841=5), this variable has been carried forward from previous years' data. If Reference Person/Spouse/Partner reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Reference Persons in 1985 and 2009 and, as of 2015, all returning Reference Persons/Spouses/Partners are asked for an updated education report every wave. Please refer to variable Year Highest Education was Updated-Reference Person (ER70891) for recency of updated education information.

This variable differs from the individual level variableER34349 in the treatment of Reference Persons who received a GED but did not attend college. The family-level variable value for such Reference Persons is the grade completed; for the individual-level variable, the value is 12.

- O Completed no grades of school
- 1 17 Actual number
  - 99 DK; NA

### ER71539 "COMPLETED ED-SP

Spouse's/Partner's Completed Education Level

Values in the range 1-16 represent the actual grade of school completed; e.g., a value of 8 indicates that the Spouse/Partner completed the eighth grade.

Values were computed as follows: If it is not known whether Spouse/Partner attended college (ER70766=8 or 9) or the number of years of college is unknown (ER70769=8 or 9), then the value is 99. Otherwise, if Spouse/Partner attended college (ER70766=1), then the value is 12 plus the number of years of college attended (ER70769). Otherwise, if Spouse/Partner did not attend college, (ER70766=5), the values are as follows:

- (a) if Spouse/Partner is a high school graduate (ER70755=1), the value is 12;
- (b) if Spouse/Partner received a GED (ER70755=2), the value is the last grade finished (ER70758);
- (c) if Spouse/Partner neither graduated from high school nor got a GED (ER70755=3), the value is the last grade finished (ER70763);
- (d) if it is not known whether Spouse/Partner graduated from high school, got a GED, or neither (ER70755=8 or 9), then the value is 99.

Education is asked only when the FU acquires a new Reference Person/Spouse/Partner. In cases where the Spouse/Partner has retained the same designation of Reference Person/Spouse/Partner from the previous interview (ER70841=5), this variable has been carried forward from previous years' data. If Reference Person/Spouse/Partner reports updated education and it is higher than previously reported, then this variable is updated. Education was reasked of all Spouses/Partners in 1985 and 2009 and, as of 2015, all returning Reference Persons/Spouses/Partners are asked for a updated education report every wave. Please refer to variable Year Highest Education was Updated-Spouse/Partner (ER70753) for recency of updated educational information.

This variable differs from the individual level variableER34349 in the treatment of Spouses/Partners who received a GED but did not attend college. The family-level variable value for such Spouses/Partners is the grade completed; for the individual-level variable, the value is 12.

### Codes

1 - 17 Actual number

99 DK; NA

O Inap.: completed no grades of school; no Spouse/Partner in FU (ER67399=5)

# ER71542 "COUPLE STATUS OF REF PERSON

Couple Status of 2017 Reference Person

## Codes

- 1 Reference Person with Spouse present in FU
- 2 Reference Person with Partner present in FU
- 3 Reference Person (female) with spouse present in FU
- 4 Reference Person with first-year cohabitor present in FU
- 5 Reference Person with no spouse, partner, or first-year cohabitor present in FU

# ER71560 "HOUSEHOLD ID #

Household ID Number

This variable was generated to simplify the clustering of multiple panel family units residing in the same households. Its values were assigned simply by selecting a 2017 ID number (ER66002) with the lowest value from among the 2017 ID numbers (ER66002) of those families comprising each such household group. This value was used in these file positions for all of the related households. Thus, if the user sorts the data ordered by this variable, the family units within larger household groups will be adjacent to each other. Family units who did not share their households with any other family unit or shared only with non-panel family units were given their own values for ER66002. The range of values is 1-8738, but the series is not contiguous. See 'Linking Data: Families Sharing Households' in Section I, Part 5, of the guide to the 1993 family data, 93GUIDE.PDF, for a discussion of ways to identify shared households in the early years of the PSID.

### Codes

1 - 9,656 Actual household ID number

## ER34501 "2017 INTERVIEW NUMBER

2017 Interview Number (2017 ID Number)

The values for this variable represent the 2017 interview number of the family in which this individual was included in 2017. We interviewed 9,607 families in 2017.

### Codes

- 1 9,656 2017 family interview number
  - O Inap.: this individual was main family nonresponse by 2017 or mover-out nonresponse by 2015; from Latino sample (ER30001=7001-9308)

# ER34502 "SEQUENCE NUMBER

17"

2017 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2017 interview.

### Codes

- 1 20 Individuals in the family at the time of the 2017 interview
- 51 59 Individuals in institutions at the time of the 2017 interview
- 71 80 Individuals who moved out of the FU or out of institutions and established their own households between the 2015 and 2017 interviews
- 81 89 Individuals who were living in 2015 but died by the time of the 2017 interview
  - O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

### ER34503 "RELATION TO REFERENCE PERSON 17"

2017 Relationship to Reference Person

Note that these relationships are those to the 2015 Reference Person for any individual whose 2017 sequence number (ER34502) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2015 Reference Person is no longer present at the time of the 2017 interview, his or her relationship to Reference Person is coded 10; the new 2017 Reference Person also is coded 10. Therefore, to select current Reference Persons, the user must select those coded 10 in this variable whose sequence numbers (ER34502) are coded 01.

- 10 Reference Person in 2017; 2015 Reference Person who was mover-out nonresponse by the time of the 2017 interview
- 20 Legal Spouse in 2017; 2015 Spouse who was mover-out nonresponse by the time of the 2017 interview
- 22 Partner--cohabitor who has lived with Reference Person for 12 months or more; 2015 Partner who was mover-out nonresponse by the time of the 2017 interview
- 30 Son or daughter of Reference Person (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Reference Person (children of legal Spouse [code 20] who are not children of Reference Person)
- 35 Son or daughter of Partner but not Reference Person (includes only those children of mothers whose relationship to Reference Person is 22 but who are not children of Reference Person)
- 37 Son-in-law or daughter-in-law of Reference Person (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Reference Person (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Reference Person (i.e., brother or sister of legal Spouse; spouse of HD's brother or sister; spouse of legal Spouse's brother or sister)

- 48 Brother or sister of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Reference Person (includes stepparents)
- 57 Father-in-law or mother-in-law of Reference Person (includes parents of legal spouses [code 20] only)
- 58 Father or mother of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Reference Person (includes grandchildren of legal Spouse [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Reference Person (includes great-grandchildren of legal Spouse [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Reference Person (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Spouse (code 20)
- 68 Great-grandfather or great-grandmother of Reference Person
- 69 Great-grandfather or great-grandmother of legal Spouse (code 20)
- 70 Nephew or niece of Reference Person
- 71 Nephew or niece of legal Spouse (code 20)
- 72 Uncle or Aunt of Reference Person
- 73 Uncle or Aunt of legal Spouse (code 20)
- 74 Cousin of Reference Person
- 75 Cousin of legal Spouse (code 20)
- 83 Children of first-year cohabitor but not of Reference Person (the parent of this child is coded 88)
- 88 First-year cohabitor of Reference Person
- 90 Uncooperative legal spouse of Reference Person (this individual is unable or unwilling to be designated as Reference Person or Spouse)
- 92 Uncooperative partner of Reference Person (this individual is unable or unwilling to be designated as Partner)
- 95 Other relative of Reference Person
- 96 Other relative of legal Spouse (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes friends of children of the FU, boyfriend/girlfriend of son/daughter, et al.)
- O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34502=0)

## ER34504 "AGE OF INDIVIDUAL

17"

Age at the Time of the 2017 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34504 with ER34505-ER34506 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

- 1 Newborn up to second birthday
- 2 125 Actual age
  - 999 DK; NA; refused
    - O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

### ER34505 "MONTH INDIVIDUAL BORN

17"

Month of Birth

## Codes

- 1 January; winter
- 2 February
- 3 March
- 4 April; spring
- 5 May
- 6 June
- 7 July; summer
- 8 August
- 9 September
- 10 October; fall; autumn
- 11 November
- 12 December
- 99 DK; NA; refused
- 0 Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

# ER34506 "YEAR INDIVIDUAL BORN

17"

Year of Birth

### Codes

1,870 - 2,017 Actual year of birth

9,999 DK; NA; refused

O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

# ER34548 "YEARS COMPLETED EDUCATION

17"

What is the highest grade or year of school that (you/he/she) has completed?

This variable contains values for Reference Persons/Spouses/Partners and OFUMs aged 16 years or older who were in the Family Unit in the prior year.

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2017 interview.

The values for 2017 Reference Persons/Spouses/Partners are pulled from 2017 family-level data. Beginning in the 2013 Wave, we asked for an education update for our returning Reference Persons/Spouses/Partners. If additional educational attainment was reported, we updated their education variables in the background section and reported the year of the education update on the Family file (see variables "Year Highest Education Updated", ER70753, for Spouses/Partners, and ER70891, for Reference Persons).

The values for 2017 OFUMs are derived as follows: for new Reference Persons/Spouses/Partners/eligible OFUMS: uses variables that correspond to the main education series (KL43/G88a - KL61b/G88m); for returning Reference Persons/Spouses/Partners/eligible OFUMs: uses variables that correspond to the updated education series (KL74/G88n - KL83b/G88bb). These data are parallel as of the 2015 Wave.

This variable differs from the family-level variables ER71538 (Reference Person) and ER71539 (Spouse/Partner) in the treatment of Reference Persons and Spouses/Partners who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Similarly, for OFUMs, this variable differs from G88c1 (ER34522) in the treatment of OFUMs who received a GED (G88b1=2) but the value derived from G88c1 is less than 12 years; that is, G88c1 retains the grade completed but the value for this variable is coded as 12.

# Codes

1 - 17 Highest grade or year of school completed

- 99 DK; NA; refused
- O Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34301=0); in an institution in both 2015 and 2017 (ER34302=51-59 and ER34508=0); not a person aged 16 or older (ER34504=001-015, 999); associated with 2017 FU but actually moved out before 2016 (ER34508=5, 6, or 8 and ER34510<2016) or moved in in 2017 and was not a Reference Person or Spouse/Partner (ER34508=1 and ER34510=2017 and ER34302 GE 2 and ER34303 GE 30)

#### ER34647 "RESULT OF TA IW ATTEMPT

17"

Response Indicator for the 2017 TAS Interview for the Child Development Supplement (CDS) to the PSID Codes

- 1 Interview with eligible sample individual
- 3 Refusal by the sample individual; partial/passive refusal; deliberate avoidance of interviewer (e.g., always too busy, repeated broken appointments, or failure to return calls)
- 4 Sample individual lost; tracking efforts exhausted
- 5 Sample individual incapacitated, had a permanent health condition, or institutionalized for health or mental reasons
- 6 Sample individual deceased after PSID interview completed but before TAS interview
- 7 Some household member contacted, but eligible respondent not available to do interview; appointment broken, but no evidence of deliberately avoiding interview
- 8 Sample individual unable to partcipate due to a language barrier
- 10 Adamant refusal by the eligible sample member. These individuals will never be asked to participate in the TAS study again, regardless of recontact efforts.
- 13 Refusal by someone other than the sample individual
- 30 Sample individual away on military leave, in job corps, on a religious mission or in a non-detention facility
- 31 Sample individual resided outside the US or in a remote area and uncontactable (e.g., no telephone)
- 34 Sample individual incarcerated or in a youth, group, or detention home/center
- 70 Sample individual was randomly dropped because two others in the family unit were also eligible (CDS only)
- 90 Sample individual was initially thought to be ineligible because of nonresponse or age but discovered to be age eligible and a resident in a response sample family after the interviewing period had ended
- 95 Office error--study ended, insufficient or inappropriate calls made, no mention of refusal
- O Inap.: coded permanent condition in a previous wave of CDS or TAS; this individual was from the Immigrant 2017 or Latino sample (ER30001=4000-4699 or 7001-9308); main family nonresponse by 2017 (ER34501=0 and ER34502=0); mover-out nonresponse in 2017 (ER34502=71-89); under age 18 or over age 28 as of December 31st 2017 (ER34506<1989 or >1999); not eligible to be followed in 2017 (ER34644=5)

# ER34648 "TYPE OF IND RECORD

17"

Type of Individual Data Record in 2017

All individuals who became main family nonresponse in 2017 have 2017 ID numbers equal to 00000 and zero data values for 2017 but have nonzero data values for 2015 variables. Mover-out nonresponse individuals for 2017 have nonzero data for 2017 just as response individuals do; however, the movers-out have 2017 sequence numbers in the range 51-89. Codes 01-04 below apply to main family nonresponse individuals only; codes 06-08 are reserved for mover-out nonresponse. Codes 21 and 26 indicate individuals who were selected for recontact in 2017 who were not successfully interviewed.

- 1 This sample member was main family nonresponse and had been in the FU in 2015.
- 3 This nonsample individual had been in the 2015 FU, and this FU became nonresponse in 2017.
- 4 This sample member had been in an institution in 2015, but his or her family became nonresponse in 2017.
- 5 This sample member, linked to a 2017 response family, was in an institution at the time of the 2017 interview.
- 6 This sample member moved out or died between the 2015 and 2017 interviews.
- 8 This nonsample individual moved out or died between the 2015 and 2017 interviews.
- 10 This individual had become nonresponse by the time of the 2017 interview.
- 21 Main family recontact: this person was selected for recontact in 2017, but the family was not successfully interviewed.
- 26 Splitoff recontact: this sample member moved out of a 2017 recontact main family but was not successfully interviewed.
- 40 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 99 DK; NA
- O Inap.: this individual was in a panel family in 2017 (ER34502=1-20).

### ER34649 "WHY NONRESPONSE

17"

Reason for Non-FU Membership in 2017

- 1 Wave refusal by all eligible/available FU members.
- 2 No one at home for contact during the interviewing period.
- 3 Respondent absent; some FU member contacted, but not the appropriate respondent.
- 4 Lost; unable to locate any member of the FU at all.
- 5 FU is located too far away for interviewer contact.
- 10 Panel refusal by all all eligible/available FU members. These individuals will never be asked to participate in the study again, regardless of recontact efforts.
- 11 This sample member was in the armed forces.
- 12 This sample member was in an educational institution.
- 13 This sample member was in a health care facility.
- 14 This sample member was in jail or prison.
- 15 Panel refusal by all all eligible/available FU members. Sample individual (or other FU member on their behalf) contacted the study or IRB (by letter, email, phone call to the 800#, or respondent-initiated phone call to the interviewer) with a strong request to be removed from the study.
- 19 This sample member was in some other type of institution; for example, a religious order. Cases in which the type of institution is unknown are included here, also.
- 21 This nonsample individual became main family nonresponse because the Reference Person or the Spouse, whichever is the sample member, became institutionalized by joining the armed forces.
- 22 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is sample, became institutionalized by entering an educational institution.
- 23 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is the sample member, became institutionalized by entering a health care facility.

- 24 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is the sample member, became institutionalized through imprisonment.
- 25 This individual became main family nonresponse because the sample member contacted the study or IRB with a request to be removed from the study (sample individual is coded 15 for this wave).
- 29 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is sample, became institutionalized by some means other than the above; for example, he/she may have entered a religious order. Cases in which the type of institution is unknown are included here, also.
- 31 This sample member was unable to cooperate because of disability.
- 32 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is sample, was unable to cooperate because of disability.
- 41 This individual died between the 2015 and 2017 interviews; this individual died after becoming nonresponse for some other reason before the 2015 interview.
- 42 This nonsample individual became main family nonresponse because the Reference Person or Spouse, whichever is sample, died.
- 45 This individual was a sample member but has been adopted by unrelated nonsample persons and therefore has become nonsample.
- 51 This individual, although followed for interview, was discovered to be nonsample: office error.
- 52 This individual should have been followed but was not: office error.
- 53 This individual was mistakenly included in two or more response families at once; this record is the duplicate, or erroneous, one.
- 54 Listing error: this individual never existed or was not really living in the FU.
- 57 Insufficient information that would permit recontact; no name or identifying information available
- 58 Due to budgetary and/or time constraints, PSID staff decided not to take all of the usual steps to try to locate and/or persuade this FU.
- 59 Limited number of contacts attempted: miscellaneous office error (does not include codes 01-54 above or codes 91-99 below).
- 60 This nonsample parent of a sample child is no longer eligible to be interviewed.
- 61 This nonsample individual was associated with a family containing a person erroneously designated as followable; the erroneous person's code is 45, 51, 53, 54, or 60.
- 80 Individual connected with the Latino sample (ER30001=7001-9308); this sample was dropped beginning in 1996. Individual dropped from the Census (SEO) sample due to budgetary constraints; this group was dropped beginning in 1997.
- 91 This individual moved out of the 2017 main family and was eligible to be followed, but the reason for nonresponse is NA.
- 92 Individual moved out of the 2017 main family and was not eligible to be followed.
- 93 All sample members of this FU united with other panel FUs; this individual was nonsample and therefore became nonresponse.
- 98 This individual became main family or mover-out nonresponse by 2015 and was not selected for recontact in 2017 (ER34301=0 and ER34501=0 and ER34644=0 or ER34301>0 and ER34501=71-89 and ER34501=0 and ER34644=0).
- 99 DK; NA
- O Inap.: this individual was in a panel family in 2017 (ER34502=1-20)

## Non-comparability Notes Appendix

- F-b The 1972 wave has four codes for this variable that can be combined to produce comparable categories. Beginning in 1990, codes were added for recontact and Latino samples. Also, beginning in 1993, codes changed. See codebooks for specifics.
- F-jj Background section variable, asked only of new Heads/Wives/"Wives". Data values for cases with same Heads/Wives/"Wives" as in the previous wave have been carried forward from the time when these persons most recently became new Heads/Wives/"Wives" or when the questions were reasked of all Heads/Wives/"Wives". Some of these variables may require updating. See the User Guide or the specific variable descriptions in the codebook. Note that for 1994-1996, 1999 and 2001, data have not been brought forward for same Heads and Wives/"Wives". In 1997, the background sections were rewritten to include a number of new questions; these and many familiar items were reasked of everyone. Education, sibling information, and years worked were, however, NOT reasked. Information was not brought forward from prior waves for these variables. However, from 2003 forward, the data are complete for everyone.
- F-m This is a bracket variable. If field amounts were coded in other years, they may be bracketed for comparability.
- F-n Coding structure and/or categories differ; see codebooks for details.
- F-pp These variables are coded directly from Wives'/"Wives'" questionnaires, asked in 1976 and 1985, and reported by Wives/"Wives" themselves.
- F-q This variable is one of two mentions coded from the responses or is a
   double-mention variable (a two-digit variable with the first digit equalling the
   data value for the first mention and the second equalling the data value for the
   second mention). Both first and second mention variables may or may not be
   priority coded. See codebooks for details.
- I-k Field width differs.
- I-m Codes for recontacts were included in this wave.