The Study of Family Economics

SURVEY RESEARCH CENTER
INSTITUTE FOR SOCIAL RESEARCH
THE UNIVERSITY OF MICHIGAN
ANN ARBOR, MICHIGAN 48106

1. INTERVIEWER'S LABEL

2. Home Area ____________________________

3. Your Iw No. ____________________________

4. Iw date ____________________________

5. Iw Length ____________________________ MIN

6. Pre-edit Date ____________________________

7a. Post-edit Date ____________________________

7b. Post-edit Length ____________________________ MIN

Before you begin

Be sure you have prelisted at K34, p. 37, all Other FU Members, age 16 or older, using the instructions at K34a and the computer family listing labels in the 1981 and 1982 cover sheets.

REVIEWS:

☐ BY SUPERVISOR ________________ (DATE)

☐ BY FIELD OFFICE ________________ (DATE)

For Office Use Only
Note: You will often see small boxes in the questionnaire which we use for editing and coding. Do not write in these boxes. They are for study staff use only.

Example: On page 6 of the questionnaire...

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OCC
  
IND
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The same applies to the • that appear before some of the questions. Pay no attention to these—they're for the coders.

Items 1-7b on the face of the questionnaire should match comparable dates, times and numbers on the cover sheet.
THUMBNAIL SKETCH

REMEMBER: NO NAMES OR OTHER IDENTIFYING INFORMATION SHOULD APPEAR IN A THUMBNAII!!

1. Who was your Respondent? Indicate relationship to Head: ____________________________________________

2. Total number of calls required to obtain interview (see item 9 of cover sheet): __________________________

3. Are there people living in this household unit (HU) who are not included in this family unit (FU)?
   YES
   NO → GO TO TN4

   Explain situation: ____________________________________________________________

4. Please provide a few words about this FU which might help editors and coders understand any potentially confusing family situations or relationships (such as, which FU members are parents of grandchildren, who are actual parents of stepchildren, etc.):

   ___________________________________________________________________________
   ___________________________________________________________________________
   ___________________________________________________________________________
   ___________________________________________________________________________
   ___________________________________________________________________________

5. Describe any ambiguous or conflicting situation(s) in this interview that you want editors and coders to know about:

   ___________________________________________________________________________
   ___________________________________________________________________________
   ___________________________________________________________________________
   ___________________________________________________________________________
   ___________________________________________________________________________

6. How would you describe the interview situation? Please add any other clarifying remarks that will be helpful to editors and coders when this interview is processed, or if this R should be recontacted for missing information from Ann Arbor:

   ___________________________________________________________________________
   ___________________________________________________________________________
   ___________________________________________________________________________
   ___________________________________________________________________________
THUMBNAIL SKETCH

Completion of this section is required!

THUMBNAIL SKETCH: (See page 23 in your Interviewer's Manual)

TN1. We have asked you to interview the Head of the FU, but it is possible that circumstances have resulted in your interviewing someone else for the Head. If more than one person acts as respondent, please tell us who answered most of the questionnaire.

TN2. The information we need here is the total number of calls required to obtain and complete the interview. The number of calls documented in the Call Record should correspond with the figure indicated here.

TN3. If you answer YES, please explain the living situation in the space provided.

TN4-TN6. Telephone interviews may not lend themselves to thumbnail sketching, but write here anything you discover that will help us to understand the respondent's situation, especially in families with unusual financial arrangements or with complicated family structures.

Anything that we need to know and do something about (the respondent didn't get his money, wants more information about the study, etc.) must be written on a separate memo and attached (stapled) to the outside of the cover sheet.

Cover sheets are separated from the interviews during pre-editing, so editors and coders do not have cover sheets for reference. This is part of our system for protecting the privacy of respondents. Thus, explanations of family relationships, for instance, may be very helpful if put in the Thumbnail.

Remember that under the new Privacy Act any respondent may see his or her interview, including your thumbnail sketch.
SECTION A: TRANSPORTATION

A1. EXACT TIME NOW: ______________________

A2. Do you (or anyone else in the family here) own a car or truck?

1. YES

5. NO ✠ TURN TO P. 2, SECTION B

A3. How many cars and trucks do you (and your family living here) own?

__________ NUMBER

A4. During the last year, about how many miles did you (and your family) drive in your [car(s)/(and) truck(s)]?

_________________________________________________________________________

_________________________________________________________________________

_________________________________________________________________________
SECTION A: TRANSPORTATION

A2, A3. Include cars not owned by the R/FU but provided for the exclusive use of R/FU such as cars provided by R's employer. Cars that R/FU are leasing are not included in our definition of ownership. Do not include motorcycles or any cars or trucks that don't run.

A3. The same definition of "ownership" as A2.

A4. We want total mileage driven in all the family's cars and trucks in the previous 12-month period. Include mileage of trips to work even though we ask that again later. We want to figure out how much fuel costs are for R and the FU.
SECTION B: HOUSING

B1. How many rooms do you have (for your family) not counting bathrooms?

__________ ROOMS

B2. How is your (home/apartment) heated—with gas, electricity, oil, or what?

OTHER (SPECIFY):

1. GAS   2. ELECTRICITY   3. OIL   7. _______  8. DON'T KNOW

B3. There are government programs that give money to people to help them pay for heating their homes. Did you receive any such help with heating bills from this last winter (1981-82)?

1. YES  5. NO → GO TO B5

B4. About how much did that amount to?

$_____________ AMOUNT

B5. Do you own the (home/apartment), pay rent, or what?

1. OWNS OR IS BUYING  5. PAYS RENT  8. NEITHER OWNS NOR RENTS

TURN TO P. 3, B9  TURN TO P. 3, B13

B6. Could you tell me what the present value of your (house/apartment/farm) is—I mean about what it would bring if you sold it today?

$_____________ HOUSE VALUE

B7. About how much are your total yearly property taxes, including city, county, and school taxes?

$_____________ PROPERTY TAX PER YEAR

B8. About how much did heat, electricity, and water cost you last year?

$_____________ UTILITIES IN 1981

TURN TO P. 4, B17
SECTION B: HOUSING (and Utilities)

B1. Include only whole rooms (e.g., kitchens, bedrooms, dining rooms, living rooms, permanently enclosed sun porches, finished basement/attic rooms, or other rooms suitable for living purposes).

Exclude rooms rented out to non-FU persons (whether they live in the HU or not).

B2. We want the type of fuel used—answers such as "hot air," or "steam heat" are not acceptable. If more than one type of fuel is used, we want the main one, the one that provides most heat.

B3. These programs may be provided by federal, state or local government agencies.

B4. We want amount paid directly to utility companies on FU's behalf, as well as money given to any member of the FU by the government to help pay for heat. If R doesn't know exact amount, try to get an estimate. Do not include savings resulting from Senior Citizens rates, or help from nongovernment agencies (church, Salvation Army).

B5. NOTE: The "you" in this question refers to anyone in the FU. CURRENT living quarters.

1. OWNS OR IS BUYING:

   (a) If anyone in the FU OWNS the HU, then we count it as owning/buying.

   (b) If anyone in the FU IS BUYING a home by making payment on a mortgage, land contract, or deed of trust, ask this sequence.

   (c) If R "both owns and rents" in the sense that he owns a mobile home or condominium and also pays monthly fees for services and water, note that R OWNS OR IS BUYING.

5. PAYS RENT: We want rent paid by FU members only!

8. NEITHER OWNS NOR RENTS: Some examples are:

   (a) janitors, domestic servants, farm laborers, etc., who receive living quarters as part of their pay;

   (b) people who live in houses or rooms provided rent-free as a gift from someone;
SECTION B: HOUSING

B1. How many rooms do you have (for your family) not counting bathrooms?
   [Number of rooms]

B2. How is your (home/apartment) heated—with gas, electricity, oil, or what?
   1. Gas
   2. Electricity
   3. Oil
   7. Other (Specify):
   8. Don't know

B3. There are government programs that give money to people to help them pay for heating their homes. Did you receive any such help with heating bills from this last winter (1981-82)?
   1. Yes
   5. No — Go to B5

B4. About how much did that amount to?
   $[Amount]

B5. Do you own the (home/apartment), pay rent, or what?
   1. Owns or is buying
   5. Pays Rent
   8. Neither owns nor rents
   [Turn to P. 3, B9]
   [Turn to P. 3, B13]

B6. Could you tell me what the present value of your (house/apartment/farm) is—I mean about what it would bring if you sold it today?
   $[House value]

B7. About how much are your total yearly property taxes, including city, county, and school taxes?
   $[Property tax per year]

B8. About how much did heat, electricity, and water cost you last year?
   $[Utilities in 1981]
(c) people who have sold their house but have not yet moved at the time of the interview.

B6. We want an estimate of what the family would get if the house were sold now, but not under forced-sale conditions. Include land value. For farmers or people with businesses in their homes, try to get a value for the house separate from the farm/business. If impossible, make a note that the value given includes a farm/business.

B7. Sometimes these are included in mortgage or house payments, and R may not know the exact answer. Get the approximate figure and make marginal comments on the situation.

B8. If R answers in anything other than a yearly lump sum, e.g. an average monthly cost, be sure to label the amounts clearly so we can calculate the yearly amount. Aunt paid last year, regardless of where lived by EU.

If own property other than house & land its on, get info only on just house currently living in & land its on.
ASK IF R PAYS RENT

B9. About how much rent do you pay a month? [IF R LIVES WITH NON-FU MEMBERS, PROBE: "Is that only your (FU'S) share of the rent?"]

$ ___________________ FU'S SHARE OF RENT PER MONTH

B10. Do you pay for heat, electricity, or water yourself?

1. YES  5. NO → TURN TO P. 4, B17

B11. About how much did they cost you altogether last year?

$ ___________________ UTILITIES IN 1981

B12. Is heating included in your monthly rent?

1. YES  5. NO

TURN TO P. 4, B17

ASK IF R NEITHER OWNS NOR RENTS

B13. How is that?

__________________________________________________________________
__________________________________________________________________

B14. How much would it rent for if it were rented?

$ _______ PER MONTH  OR  $ _______ PER YEAR

AMOUNT  AMOUNT

B15. Do you pay for heat, electricity, or water yourself?

1. YES  5. NO → TURN TO P. 4, B17

B16. How much did they cost you altogether last year?

$ ___________________ UTILITIES IN 1981

TURN TO P. 4, B17
Note: Be aware of the importance of the FU. If the interview is taken with a once-splitoff child who has returned to the parental home, and if the parents own the home and R pays them rent, we are calling R a renter. We want R's own rent that is paid to the parents, because this R is defined as Head of his/her own FU separate from the parents' FU.

B9. If rent is paid irregularly on a "pay as I can" basis, obtain R's best estimate of an "average" month's rent. If the rate given is weekly or anything other than monthly, be sure you indicate what time period it is for.

B10-B12. The "you" and "yourself" referred to in these questions means anyone in the FU, just as it does in B9. Specify amount as explained for B8.

B13. If it's taken you any time to xx B13 after checking B5, you may wish to phrase this follow up question to include the stem from B5--e.g. "How is it that you neither own nor rent?" Listen very carefully to the answer and keep the idea of the FU in mind. If you discover that R lives free with his/her mother and mother owns the house and is included in the FU, you should go back to ask the OWNS OR IS BUYING sequence.

B15-B16. See the instructions for B10-B12 above. Specify amount as explained for B8.

B11/12: "you" i paid by these people in FU
Jan-Dec 1981
B17. Have you (HEAD) moved any time since the spring of 1981?

1. YES

5. NO → GO TO B19

B18. Why did you (HEAD) move? ____________________________________________

B19. Do you think you (HEAD) might move in the next couple of years?

1. YES, MIGHT, OR MAYBE

5. NO

8. DON'T KNOW

TURN TO P. 5, SECTION C

B20. Would you say you definitely will move, probably will move, or are you more uncertain?

1. DEFINITELY

2. PROBABLY

3. MORE UNCERTAIN

B21. Why might you move? ____________________________________________

________________________________________

________________________________________

________________________________________

________________________________________

________________________________________
B17. This question refers only to the Head. If Head moved into this FU since the 1981 interview--regardless of whether or not the rest of the family did--the reply should be YES.

B19-B20. It is very important to us to know if plans to move are definite or vague.
SECTION C: EMPLOYMENT OF HEAD

C1. We would like to know about what you do—are you (HEAD) working now, looking for work, retired, a student, (a housewife), or what?

1. WORKING NOW
2. ONLY TEMPORARILY LAID OFF
3. LOOKING FOR WORK, UNEMPLOYED
   TURN TO P. 15, SECTION D
4. RETIRED
5. PERMANENTLY DISABLED
6. HOUSEWIFE
7. STUDENT
   CHECK ALL THAT APPLY, TURN TO P. 21, SECTION E
8. OTHER (SPECIFY): __________________
   GO TO C2 IF HEAD HAS JOB, OTHERWISE TURN TO P. 21, SECTION E

C2. Do you work for someone else, yourself, or what?

1. SOMEONE ELSE
2. BOTH SOMEONE ELSE AND SELF
3. SELF ONLY
   TURN TO P. 6, C7

C3. (In your work for someone else,) do you work for the federal, state, or local government?

1. YES
5. NO

C4. Is your current job covered by a union contract?

1. YES
5. NO
   GO TO C6

C5. Do you belong to that labor union?

1. YES
5. NO

C6. How long have you worked for your present employer?

_________ MONTHS OR _________ YEARS

_______
SECTION C: EMPLOYMENT OF HEAD

C1. THE C, D, AND E SECTIONS APPLY TO THE HEAD OF THE FAMILY EVEN IF YOUR R IS NOT THE HEAD.

All the instructions for Sections C, D, and E will crop up again in sections F, G, and H, so be sure you are familiar with them. It is crucial that you get an adequate reply to C1 since this will determine whether you ask the C, D, or E section for the Head.

1. HEAD IS WORKING NOW: This includes all persons who have an employer (or are self-employed) and are currently working; that is, Head worked this (past) week. Include also those temporarily at home because they are sick, on vacation or sabbatical. Ask Section C.

2. HEAD IS ONLY TEMPORARILY LAID OFF: These people also have an employer (or are self-employed) and expect to return to their work in the near future. For example: a construction worker who has a job but isn't working because of bad weather; or a factory worker who has been temporarily laid off, or is on strike; or a female head on maternity leave. Ask Section C.

3. HEAD IS LOOKING FOR WORK, UNEMPLOYED: This should include all persons who are not now working and do not have an employer to whom they expect to return. For example: a factory worker who has been permanently laid off; someone who has lost his job through illness or injury. Ask Section D. Head must be actively looking for work or definitely in the market for a job to be included here, not someone who is retired or a housewife, etc. and "is thinking about getting a job."

4,5. HEAD IS RETIRED, PERMANENTLY DISABLED, HOUSEWIFE, STUDENT: Section E should be asked of Heads who are not in the labor force; that is, they are not working now and are not seriously looking for a job. This includes full-time students, housewives, women who quit to have a baby (not maternity leave--see "Temporarily Laid Off"), and persons who are retired or totally and permanently disabled. There may be some ambiguous cases, such as students with part-time jobs or housewives who may be looking for work. If in doubt, it is generally better to ask the more complete C or D sections.
SECTION C: EMPLOYMENT OF HEAD

**C1.** We would like to know about what you do—are you (HEAD) working now, looking for work, retired, a student, (a housewife), or what?

1. WORKING NOW
2. TEMPORARILY LAID OFF
3. LOOKING FOR WORK, UNEMPLOYED
4. RETIRED
5. PERMANENTLY DISABLED
6. HOUSEWIFE
7. STUDENT

CHECK ALL THAT APPLY, TURN TO P. 15, SECTION D

- TURN TO P. 15, PERMANENTLY
- TURN TO P. 15, CHECK ALL THAT APPLY
- TURN TO P. 15, DISABLED
- TURN TO P. 15, HOUSEWIFE
- TURN TO P. 15, STUDENT
- TURN TO P. 15, OTHER (SPECIFY):

**C2.** Do you work for someone else, yourself, or what?

1. SOMEONE ELSE
2. BOTH SOMEONE ELSE AND SELF
3. SELF ONLY

TURN TO P. 6, C7

**C3.** (In your work for someone else,) do you work for the federal, state, or local government?

1. YES
5. NO

**C4.** Is your current job covered by a union contract?

1. YES
5. NO

GO TO C6

**C5.** Do you belong to that labor union?

1. YES
5. NO

**C6.** How long have you worked for your present employer?

______ MONTHS  OR  _______ YEARS

MOS
The three most important categories are:

1. WORKING NOW;
2. ONLY TEMPORARILY LAID OFF; and
3. LOOKING FOR WORK/UNEMPLOYED.

If Head falls into one of these categories, check that box and only that box and ask Section C or D as appropriate.

If Head is retired, disabled, a housewife, or student you may check more than one choice in the group, and ask Section E.

A housewife-student who also has a part-time job would have only WORKING NOW checked and Section C would be asked.

C2. One needs to use caution so that farm workers or farmers (or ranchers) who work in a large operation do not get recorded as self-employed. Likewise, a lawyer, doctor, engineer, or other professional who is an employee of a corporation should not be recorded as self-employed. This extends to doctors who are full-time salaried staff at hospitals, and also see a few private salaried patients outside normal working hours. There are inevitable cases where Head both works for someone else and is self-employed. Please mark both and give us as many of the details as possible in C7, C8, and C9.

C3. In order to fit the census occupation and industry classifications, we also need to know whether Head works for the Federal, state, or local government.

C4. This is just for current (main) job. See the definition of a "main job" in the instructions for C7.

C5. We are not asking whether R belongs to any labor unions, only the one covering the current main job.

C6. By employer, we mean "company" not one specific "boss."
C7. What is your main occupation? What sort of work do you do?

C8. Tell me a little more about what you do.

C9. What kind of business or industry is that in?

C10. (On your main job,) are you salaried, paid by the hour, or what?

1. SALARIED

C11. How much is your salary?

\$__________ PER WEEK

\$__________ PER MONTH

\$__________ PER YEAR

3. PAID BY HOUR

C14. What is your hourly wage rate for your regular work time?

\$__________ PER HOUR

C15. What is your hourly wage rate for overtime?

\$__________ PER HOUR

TIME AND A HALF

DOUBLE TIME

7. OTHER

C16. How is that?

C17. If you worked an extra hour, how much would you earn for that hour?

\$__________ PER HOUR
C7-C8. The main occupation or main job is the job on which Head spends most time or, if Head spends an equal amount of time on two jobs, the one from which the most money is earned.

1. Probe for clear complete answers. We want to be able to distinguish among unskilled workers (such as laborers), semi-skilled workers (such as operators), and skilled workers (such as plumbers or electricians) as well as among various white-collar occupations. You may use focused probes to get the factual information that you need.

2. The type of place at which R works is usually insufficient in response to the occupations questions (e.g., if Head "works in a bank," he/she may be the manager, a teller, or a janitor).

3. Job titles at the lower end of the occupational scale are likely to be less descriptive than they are for professionals. Avoid vague job titles which may apply to a wide range of occupations. For example, if someone says "engineer," that may mean R: (a) designs bridges or airplanes; (b) operates a railroad locomotive; (c) tends an engine in a power plant, or (d) shovels coal into a furnace. We obviously need more specific information than "engineer" here, so that a distinction between skilled, semi-skilled, and unskilled workers can be made. If Head says he is a road construction worker, he will be classified: (a) as a foreman if he supervises a road gang; (b) as a craftsman if he operates a bulldozer; or (c) as a laborer, if he provides labor only.

4. Examples of differentiations necessary at the other end of the occupational scale are: (a) whether a "nurse" is a registered nurse or a practical nurse; (b) whether a "teacher" teaches elementary, secondary, or college-level courses, and what type of school or college he/she teaches in.

5. Particularly unacceptable answers are: factory worker; construction worker; driver (of what?); teacher (type of school: level/grade?); engineer (what does R do?); nurse (RN? LPN?); sailor (officer? enlisted man?); manager/supervisor (what kind of group does R supervise?); salesman (what does R sell? retail or wholesale?); clerk (what does R do?); mechanic/repairman (what does R repair?); apprentice (to what occupation); inspector (of what?). In most cases one of the probes listed in C7 or C8 will elicit sufficient information. If Head
C7. What is your main occupation? What sort of work do you do?

__________________________________________________________ OCC IND

C8. Tell me a little more about what you do.

__________________________________________________________

C9. What kind of business or industry is that in?

__________________________________________________________

C10. (On your main job,) are you salaried, paid by the hour, or what?

1. SALARIED

C11. How much is your salary?

$_________ PER WEEK

OR

$_________ PER MONTH

OR

$_________ PER YEAR

C12. If you were to work more hours than usual during some week, would you get paid for those extra hours of work?

1. YES 5. NO

 TURN TO P. 7, C18

C13. About how much would you make per hour for those extra hours?

$_________ PER HOUR

TIME AND A HALF

DOUBLE TIME

C14. What is your hourly wage rate for your regular work time?

$_________ PER HOUR

C15. What is your hourly wage rate for overtime?

$_________ PER HOUR

TIME AND A HALF

DOUBLE TIME

C16. How is that?

REG OT

C17. If you worked an extra hour, how much would you earn for that hour?

$_________ PER HOUR

OT
works both for himself and for someone else, here are some examples where we want a full description: (a) Head works for a firm of which he owns a substantial portion: (b) Head works at a job for someone else during the day and for himself at night (e.g., a CPA working for a bank and also helping people prepare their tax returns); (c) Head is a salesman on commission (e.g., selling insurance, real estate).

C9.
The type of business or industry is fitted into an industrial code and is sometimes vital in determining which code a particular occupation should fit into. For instance, a laborer or warehouse worker will do quite different kinds of things according to the associated industry type. Please remember: (a) It is not necessary to find out the name of the company for which Head works, but we do need to know what is done there; whether the company is a manufacturing or a selling enterprise; what kind of product is manufactured or sold; and whether a selling company sells retail or wholesale. Responses such as "auto assembly plant," "retail grocery store," "steel mill," or "insurance company" are quite acceptable. But responses such as "oil business," "shoe business" are not acceptable without further explanation. (b) For a salesman, especially, please find out whether Head is engaged in wholesale or retail trade, and what he sells.

The following clues will help you know what kinds of probes to use to get codeable information about occupation and industry.

1. When something is constructed is it: buildings? bridges? highways? etc.


3. If the respondent is employed by the government, specify the department...Parks and Recreation, Sanitation, Bureau of Land Management, Department of Labor, etc.


5. Medical Clinics: hospital clinic? private doctor's clinic?

6. Nurses: RN? LPN?

7. If a person operates a machine, please specify the kind of machine.
8. "Machinist" is a specialized occupation and is not the same thing as a machine operator. Be aware of this as many people use the terms interchangeably.

9. School level: specify grade for elementary and secondary teachers and subject if college level.

10. School type: vocational? high school? college?

11. Organizations: profit? nonprofit?


14. Canneries: specify the kind of food which is canned: fish? fruit? milk? etc.

15. Babysitter: is the babysitting done in the respondent's own home or in someone else's home?


21. When occupation is an Armed Forces occupation, try to get R's rank and what he does. If this is not possible, please try to find out whether the person is or was commissioned, non-commissioned or enlisted. Keep in mind that civilians are also employed by the Armed Forces.


(Mining industries can also have wholesale and retail trade categories.)

23. Oil: There are many types of oil industries. Ask R to specify the type of oil business: oil field company (extraction)? oil lease buyers? oil distributor? oil station (retail)? oil royalty dealer? oil storage tanks? etc.
24. Heavy equipment or heavy machinery: 
farm? construction?

25. Engineer: chemical? civil? 

club? in a nonprofit organization? etc.

27. If occupation is manager or supervisor, ask what the 
job duties are of the people R supervises or manages 
(sales? data processing? etc.).
C7. What is your main occupation? What sort of work do you do?

C8. Tell me a little more about what you do.

C9. What kind of business or industry is that in?

C10. (On your main job,) are you salaried, paid by the hour, or what?

1. SALARIED

C11. How much is your salary?

$________ PER WEEK

OR

$________ PER MONTH

OR

$________ PER YEAR

C12. If you were to work more hours than usual during some week, would you get paid for those extra hours of work?

1. YES

5. NO

TURN TO P. 7, C18

C13. About how much would you make per hour for those extra hours?

$________ PER HOUR

TIME AND A HALF

DOUBLE TIME

C14. What is your hourly wage rate for your regular work time?

$________ PER HOUR

C15. What is your hourly wage rate for overtime?

$________ PER HOUR

TIME AND A HALF

DOUBLE TIME

C16. How is that?

C17. If you worked an extra hour, how much would you earn for that hour?

$________ PER HOUR

C18. How much would you make per hour for those extra hours?

$________ PER HOUR

TIME AND A HALF

DOUBLE TIME
C10-C17. These figures should be current (1982) salary/wage and overtime rates, not 1981 rates.

C10. The OTHER category is for everything that is not strictly salary (with or without overtime) or strictly hourly. It includes such things as "salary plus commission," "piece work," "paid by the job," "hourly wage plus tips," or "self-employed." Just check the "other" box and describe the situation in C16.

C12. This should be NO if Head's income is a fixed weekly/monthly/annual amount which won't be increased no matter how many hours worked in a week/month/year. If Head is paid a fixed salary plus additional pay for overtime hours, the reply should be YES.

C17. We know that this may be a difficult question to answer, but try to wheedle an estimate from R.
C18. How long have you had your present position?

______ MONTHS  OR  ______ YEARS

C19. INTERVIEWER CHECKPOINT

☐ A. HEAD HAS HAD PRESENT POSITION ONE YEAR OR MORE  ➔ TURN TO P. 8, C22

☐ B. HEAD HAS HAD PRESENT POSITION LESS THAN ONE YEAR

C20. What happened to the job you had before—did the company go out of business, were you laid off, promoted, were you not working, or what?

________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________
________________________________________________________________________

________________________________________________________________________

5. NO PREVIOUS JOB

TURN TO P. 8, C22

C21. On the whole, would you say your present job is better or worse than the one you had before?

1. BETTER  5. WORSE  3. SAME
This means since any kind of job change, within a company, as well as changing companies.

Use R's answer at C18 to fill in this checkpoint.

We have mentioned negative alternatives to make it easier for Heads who have been laid off or fired to talk about it, but positive answers (like "I quit to take a better job?") are welcome.
C22. We're interested in how you spent your time from January through December, 1981. Did you miss any work in 1981 because someone else in the family was sick?

1. YES  5. NO ➔ GO TO C24

C23. How much work did you miss?

_______ DAYS  _______ WEEKS  ________ MONTHS

C24. Did you miss any work in 1981 because you were sick?

1. YES  5. NO ➔ GO TO C26

C25. How much work did you miss?

_______ DAYS  _______ WEEKS  ________ MONTHS

C26. Did you take any vacation or time off during 1981?

1. YES  5. NO ➔ GO TO C28

C27. How much vacation or time off did you take?

_______ DAYS  _______ WEEKS  ________ MONTHS

C28. Did you miss any work in 1981 because you were on strike?

1. YES  5. NO ➔ GO TO C30

C29. How much work did you miss?

_______ DAYS  _______ WEEKS  ________ MONTHS

C30. Did you miss any work in 1981 because you were unemployed or temporarily laid off?

1. YES  5. NO ➔ GO TO C32

C31. How much work did you miss?

_______ DAYS  _______ WEEKS  ________ MONTHS

C32. Then, how many weeks did you actually work on your main job in 1981?

__________ WEEKS IN 1981

C33. And, on the average, how many hours a week did you work on your main job in 1981?

___________ HOURS PER WEEK IN 1981

ALL 52 WEEKS OR 12 MONTHS OF 1981 ACCOUNTED FOR? IF TOTAL DOES NOT EQUAL 52 WEEKS OR 12 MONTHS, ASK R TO HELP YOU RECONCILE DATA OR EXPLAIN SITUATION BELOW:
C22-C32. The focus here is on the main job (or consecutive main jobs) held in calendar year 1981. In this section, extra jobs, if any, will be discussed later. We need as much information as you can get on this series, so focused probing is acceptable. (This means asking questions, not suggesting answers or putting words into R's mouth!) We do not need pin-point accuracy, but try to give a telling picture of how Head spent his 52 weeks in 1981.

To insure that the weeks listed add up to 52 weeks or 12 months, we have provided a column for you to total your weeks. To help you in your calculations, there are 4-1/3 weeks in one month. If R lists days, remember most people work a 5-day week, so each day equals 1/5 week; 5 days x 1/5 =1 week. However, if R works a 6-day week, there will be 6 days in each work week. The conversions should only be listed in the side column and used as a guide for completeness.

C22-C23. "Someone else" means anyone else, not just FU members. Include both paid and unpaid sick leave (or funeral time).

C26-C27. Include both paid and unpaid vacation, vacation time spent at home, and also holiday time. Teachers who are off for the summer should count that time off here (as vacation). "Maternity leave" and various other temporary leaves of absence also belong here.

C30-C31. If temporary employment coincided with unemployment on the main job, please explain in margin.

For example: Head has worked at a brick factory for 12 years. A fire closes the plant for two months and Head takes a job at Burger King for part or all of those two months. When the brick plant reopens, Head returns to his job at the brick plant. Burger King work time would appear in the extra job questions C36-C41 and the 2 months would be listed here at C30 as unemployment time. However, if Head did not return to the brick plant, but took a new job at a laundromat, all three jobs (Brick, Burger King, and Laundry) would be considered "main jobs" and all of Head's work time would be listed at C32 and C33.
We're interested in how you spent your time from January through December, 1981. Did you miss any work in 1981 because someone else in the family was sick?

1. YES  5. NO  → GO TO C24

How much work did you miss?

_________ DAYS  _________ WEEKS  _________ MONTHS

Did you miss any work in 1981 because you were sick?

1. YES  5. NO  → GO TO C26

How much work did you miss?

_________ DAYS  _________ WEEKS  _________ MONTHS

Did you miss any work in 1981 because you were on strike?

1. YES  5. NO  → GO TO C30

How much work did you miss?

_________ DAYS  _________ WEEKS  _________ MONTHS

Did you miss any work in 1981 because you were unemployed or temporarily laid off?

1. YES  5. NO  → GO TO C32

How much work did you miss?

_________ DAYS  _________ WEEKS  _________ MONTHS

Then, how many weeks did you actually work on your main job in 1981?

_________ WEEKS IN 1981

And, on the average, how many hours a week did you work on your main job in 1981?

_________ HOURS PER WEEK IN 1981

All 52 weeks or 12 months of 1981 accounted for? If total does not equal 52 weeks or 12 months, ask R to help you reconcile data or explain situation below:
Note: If the C22-C33 series does not total 52 weeks or 12 months, check back over these questions with R to find out why. If there are blocks of time that don't seem to fit any of the categories, give us the number of weeks or months and a description of what Head was doing during each such period in the box provided at the bottom of page 8. Some examples: "in school," "had a baby" (no previous mention of maternity leave), "traveling in Europe before looking for a job," "housewife," etc.

C32. Enter here total number of weeks actually worked in 1981.

C33. If Head had more than one main job in 1981, we want either the average total amount of time he worked per week on all his main jobs or we need a job-by-job breakdown (number of weeks worked and hours per week for each job). If Head had extra jobs, be careful not to count the weeks twice at C32 and again at C40.
C34. Did you work any overtime which isn't included in that?

1. YES

5. NO => GO TO C36

C35. How many hours did that overtime amount to in 1981?

___ OVERTIME HOURS IN 1981

C36. Did you have any extra jobs or other ways of making money in addition to your main job in 1981?

1. YES

5. NO => GO TO C42

C37. What did you do?

______________________________
______________________________

C38. Anything else?

______________________________
______________________________

C39. About how much did you make per hour at this?

$ ______

C40. And, how many weeks did you work on your extra job(s) in 1981?

_____ WEEKS IN 1981

C41. On the average, how many hours a week did you work on your extra job(s)?

_____ HOURS PER WEEK IN 1981

C42. INTERVIEWER CHECKPOINT (SEE P. 8, C31)

□ A. HEAD MISSED A WEEK OR MORE OF WORK IN 1981 BECAUSE UNEMPLOYED OR TEMPORARILY LAID OFF (NOT BECAUSE OF STRIKE) => TURN TO P. 10, C43

□ B. ALL OTHERS => TURN TO P. 13, C74
C34. Be careful not to double count any overtime hours already accounted for in C33 (average number of hours worked each week).

C35. We want the total annual overtime hours in 1981, whether or not Head was paid for the time.

C36-C41. This question refers to extra jobs held simultaneously with the main job, not to main job(s) held previous to Head's current employment. "Other ways of making money" refers to income produced by working.

If R has worked at a number of irregular jobs, there may not be a distinction between "main" job(s) and "extra" job(s). In this case, this series of questions may still allow us to get more complete information on the kind(s) of work R does. We're interested in any job(s) that brings in extra income; examples include small business conducted from home, night watchman's job, real estate management, other things involving work and labor on the part of the Head. If R tells you about time spent and money made on illegal activities such as gambling or bootlegging, that is relevant and acceptable.

For some Rs this section may take some time, going through each job, but we need to know each source of income R had during the past year.

C39. If it is difficult to estimate an hourly rate, try to get the total income from that job in 1981. If Head had more than one extra job, we need hourly rates of pay (or net 1981 income) for each. For small business: if R asks, we want dollars before taxes and after expenses--this is net income.

C40. This is the number of calendar weeks in 1981 during which Head did any work on his extra job(s). We also need to know: if Head had more than one extra job, whether the weeks worked on each overlapped (how much?); and whether any extra job was held during a period of unemployment or lay-off from main job.

C41. This is average hours per week for the weeks Head was working on that extra job. Occasionally Head will be unable to break down the time into weeks and hours per week (e.g., "Oh, I just worked on it when I had time"). In such a case, try to get an estimate of the total number of hours spent on that job during the 1981 year.
C43. Now I'd like to ask you about the last time in 1981 that you were unemployed or temporarily laid off. In what month and year did that period first begin? (IF R SAYS "January, 1981," ASK: Did that period actually begin before January 1981? IF "Yes," ASK: When did it first begin?)

MONTH AND YEAR

C44. How many weeks was it before you returned to work?

001 002 003 004 005 006 007 008

OTHER (SPECIFY): WEEKS

C45. Sometimes people become discouraged with job-hunting. During this ______-week period, was there ever a time when 4 or more weeks passed during which you did not look for a job?

1. YES 5. NO

C46. Sometimes people become discouraged with job-hunting. During this ______-week period, was there ever a time when 4 or more weeks passed during which you did not look for a job?

1. YES 5. NO

C47. Did this happen more than once?

1. YES 5. NO

C48. How many times did this happen?

SEPARATE TIMES

C49. INTERVIEWER CHECKPOINT (SEE C43)

A. HEAD'S LAST PERIOD OF UNEMPLOYMENT OR LAYOFF BEGAN IN 1981

B. HEAD'S LAST PERIOD OF UNEMPLOYMENT OR LAYOFF BEGAN IN 1980 OR EARLIER → TURN TO P. 12, C64

C50. Was there another period in 1981, before the last one, when you were unemployed or temporarily laid off?

1. YES 5. NO → TURN TO P. 12, C64

C51. In what month and year did that period begin?

MONTH AND YEAR
Note: C39-C41 can get rather complex where more than one extra job is involved. If a total job-by-job breakdown is unobtainable, try for annual totals, e.g.: Total net income from all extra jobs in 1981 (C37); Total number of weeks worked on extra jobs in 1981 (C40); Average hours per week worked on all extra jobs in 1981 (C41); or even estimated total number of hours worked on all extra jobs in 1981 (C40 and C41 combined).

C44. 001 is for 1 week or less.

The OTHER category is for 9 or more weeks.

C45-C46. Use the number of weeks given at C44 in asking those questions.
C64. We are interested in how people replace lost earnings during unemployment. During your last period of (unemployment/layoff) in 1981, did you receive unemployment compensation?

- 1. YES
- 5. NO

C65. Did you use up your benefits?

- 1. YES
- 5. NO

GO TO C69

C66. How many weeks was it from the time you used up your benefits until you were back at work?

WEEKS

C67. Do you think you were eligible?

- 1. YES
- 5. NO

GO TO C69

- 8. DON'T KNOW

C68. Why didn't you apply?

- C69. (Still) thinking about your last period of (unemployment/layoff) in 1981, did you have any (other) sources of income?

- 1. YES
- 5. NO

GO TO C71

C70. What were they? (Any other sources of income?)

C71. [Still thinking about your last period of (unemployment/layoff) in 1981], did you eventually return to the same employer?

- 1. YES
- 5. NO

C72. Did you go back to the same type of job?

- 1. YES
- 5. NO

C73. Did you go back to work at a lower, higher, or at the same wage rate that you received before becoming (unemployed/laid off)?

- 1. LOWER
- 3. SAME
- 5. HIGHER
- 8. DON'T KNOW
C74. Now thinking about your job(s) over the past year, was there more work available on (your job/any of your jobs) so that you could have worked more if you had wanted to?

1. YES
5. NO

C75. How much would you have earned per hour?

$_______ PER HOUR

1. YES
5. NO

C76. Could you have worked less if you had wanted to?

1. YES
5. NO

GO TO C81

C77. Would you have preferred to work less even if you earned less money?

1. YES
5. NO

C78. Would you have liked to work more if you could have found more work?

1. YES
5. NO

GO TO C81

C79. Could you have worked less if you wanted to?

1. YES
5. NO

GO TO C81

C80. Would you have preferred to work less even if you earned less money?

1. YES
5. NO

GO TO C81

C81. About how many miles is it to where you work?

_____ MILES ONE WAY
A YES answer to C74 should be restricted to definite, positive answers. If R responds, "Maybe," "never thought about it," "I don't know," classify these responses as NO answers. For those who say YES, but are not paid for this extra work (salaried workers), mark YES for C74 and 0 for C75. Past year = year ending [DATE OF INTERVIEW].

This figure will not necessarily represent Head's usual hourly wage. It might be highly-paid overtime or low-paid work on an extra job. All jobs should be included here; mark down the rate for each in the margin if Head could have worked more. "Same," "Time and a half" or "Double-time" are not acceptable answers; try for a dollar amount.

"Work less" here means fewer hours with a consequent reduction in pay. It does not refer to taking it easy on the job.
• C82. Have you been thinking about getting a new job, or will you keep the job you have now?

1. THINKING ABOUT GETTING A NEW JOB  5. KEEP JOB HAVE NOW → GO TO C84

• C83. Have you been doing anything in particular about it?

1. YES  5. NO

• C84. INTERVIEWER CHECKPOINT

☐ 1. HEAD IS UNDER AGE 45 → TURN TO P. 22, SECTION F
☐ 2. HEAD IS AGE 45 TO 64
☐ 3. HEAD IS AGE 65 OR OLDER

• C85. Now I have a question about retirement and planning for the future. At what age do you think you will retire from the main work you are now doing?

AGE 97. NEVER

TURN TO P. 22, SECTION F

98. DON'T KNOW

• C86. Do you think you will retire before you are 65?

1. YES  5. NO  8. DON'T KNOW; DEPENDS

• C87. Now I have a question about retirement and planning for the future. At what age do you think you will retire from the main work you are now doing?

AGE 97. NEVER

98. DON'T KNOW

TURN TO P. 22, SECTION F
C82. A "new job" can mean a different position with the same employer, a different employer, or plans for self-employment. We are talking about leaving the main job Head has now to get something else.

C85-C87. Retirement from "the main work you are now doing" means no longer doing this main work at all. If respondent gives a year instead of age, accept that, since we know R's age and can figure out his age at retirement.
D1. What kind of job are you looking for?

________________________________________________________________________

D2. Will you have to get any training to qualify?

1. YES  5. NO  8. DON'T KNOW

D3. Have you been doing anything in the last four weeks to find a job?

1. YES  5. NO → GO TO D5

D4. How many places have you been to in the last four weeks to find out about a job?

0. NONE  1. ONE  2. TWO  3. THREE  4. FOUR  5. FIVE OR MORE  8. DON'T KNOW

D5. What is the lowest wage or salary you would accept on any job?

$_________ PER _________

D6. How long have you been looking for work?

__________

D7. Have you ever had a job?

1. YES  5. NO → TURN TO P. 20, D56

D8. What sort of work did you do on your last job? What was your occupation?

________________________________________________________________________

D9. What kind of business or industry was that in?

________________________________________________________________________

D10. What happened to that job—did the company go out of business, were you laid off, or what?

________________________________________________________________________

D11. When did you last work?

________________________________________________________________________
SECTION D: HEAD LOOKING FOR WORK, UNEMPLOYED IN QUESTION C1

D1. An occupation such as "truck driver," "maid," "keypunch operator," is what is needed here. See the objectives for C7 and C8.

D2. If R mentions any specific training, check YES. Do not probe vague answers except to determine whether the accurate response is YES, NO, or DON'T KNOW.

D4. "Places" may be public or private employment agencies, unions, prospective employers themselves, etc. Each different place counts as one place; multiple trips to same place count as one place.

D8-D9. See the objectives for C7 through C9.

D10. We have mentioned negative alternatives, but, of course, positive ones are perfectly acceptable.

D11. List month and year.
D12. We're interested in knowing how you spent your time from January through December, 1981, regardless of whether or not you were employed. Did you take any vacation or time off during 1981?

1. YES  5. NO  ➔ GO TO D14

D13. How much vacation or time off did you take?

______ DAYS _______ WEEKS ________ MONTHS

D14. Did you miss any work in 1981 because someone else in the family was sick?

1. YES  5. NO  ➔ GO TO D16

D15. How much work did you miss?

______ DAYS _______ WEEKS ________ MONTHS

D16. Did you miss any work in 1981 because you were sick?

1. YES  5. NO  ➔ GO TO D18

D17. How much work did you miss?

______ DAYS _______ WEEKS ________ MONTHS

D18. Did you miss any work in 1981 because you were on strike?

1. YES  5. NO  ➔ GO TO D20

D19. How much work did you miss?

______ DAYS _______ WEEKS ________ MONTHS

D20. Did you miss any work in 1981 because you were unemployed or temporarily laid off?

1. YES  5. NO  ➔ GO TO D22

D21. How much work did you miss?

______ DAYS _______ WEEKS ________ MONTHS

D22. Then, how many weeks did you actually work on your job in 1981?

_________ WEEKS IN 1981

D23. And, on the average, how many hours a week did you work on your main job in 1981?

_________ HOURS PER WEEK IN 1981

ALL 52 WEEKS OR 12 MONTHS OF 1981 ACCOUNTED FOR? IF TOTAL DOES NOT EQUAL 52 WEEKS OR 12 MONTHS, ASK R TO HELP YOU RECONCILE DATA OR EXPLAIN SITUATION BELOW:
D12-D22. This series of questions should take into account all work that Head did in 1981 because there is no series for extra job(s). Other than this important difference, the general objectives for D12-D22 are the same as those for the comparable series in Section C (C22-C33); use the right hand column for your calculations. Try to account for all 52 weeks and in this section, account for all jobs.

D22. Enter here total number of weeks actually worked in 1981 on all jobs.

D23. If Head had more than one job in 1981, we want either the average total amount of time he worked per week on all his jobs (including any overtime) or we need a job-by-job breakdown (number of weeks worked and hours per week for each job) including whether Head was working more than one of these jobs at a time, etc., so that we can calculate average hours per week.
D24. INTERVIEWER CHECKPOINT (SEE P. 16, D21)

A. HEAD MISSED A WEEK OR MORE OF WORK IN 1981 BECAUSE UNEMPLOYED OR TEMPORARILY LAID OFF (NOT ON STRIKE)

B. ALL OTHERS — TURN TO P. 20, D56

D25. Now I'd like to ask you about the last time in 1981 that you were unemployed or temporarily laid off. In what month and year did that period first begin? (IF R SAYS "January, 1981," ASK: Did that period actually begin before January, 1981? IF "Yes," ASK: When did it first begin?)

MONTH AND YEAR

D26. How many weeks was it before you returned to work?

001 002 003 004 005 006 007 008

GO TO D31

D27. Sometimes people become discouraged with job-hunting. During this ___-week period, was there ever a time when 4 or more weeks passed during which you did not look for a job?

1. YES 5. NO

D28. Sometimes people become discouraged with job-hunting. During this ___-week period, was there ever a time when 4 or more weeks passed during which you did not look for a job?

1. YES 5. NO

GO TO D31

D29. Did this happen more than once?

1. YES 5. NO

GO TO D31

D30. How many times did this happen?

SEPARATE TIMES

D31. INTERVIEWER CHECKPOINT (SEE D25)

A. HEAD'S LAST PERIOD OF UNEMPLOYMENT OR LAYOFF BEGAN IN 1981

B. HEAD'S LAST PERIOD OF UNEMPLOYMENT OR LAYOFF BEGAN IN 1980 OR EARLIER — TURN TO P. 19, D46

D32. Was there another period in 1981, before the last one, when you were unemployed or temporarily laid off?

1. YES

5. NO — TURN TO P. 19, D46

D33. In what month and year did that period begin?

MONTH AND YEAR
**D34.** How many weeks was it before you returned to work?

1. YES  
5. NO

**D35.** Sometimes people become discouraged with job-hunting. During this ____-week period, was there ever a time when 4 or more weeks passed during which you did not look for a job?

1. YES  
5. NO

**D36.** Sometimes people become discouraged with job-hunting. During this ____-week period, was there ever a time when 4 or more weeks passed during which you did not look for a job?

1. YES  
5. NO

**D37.** Did this happen more than once?

1. YES  
5. NO

**D38.** How many times did this happen?

_____ SEPARATE TIMES

**D39.** Was there another period in 1981, before this one, when you were unemployed or temporarily laid off?

1. YES

5. NO  

**D40.** In what month and year did that period begin?

MONTH AND YEAR

**D41.** How many weeks was it before you returned to work?

1. YES  
5. NO

**D42.** Sometimes people become discouraged with job-hunting. During this ____-week period, was there ever a time when 4 or more weeks passed during which you did not look for a job?

1. YES  
5. NO

**D43.** Sometimes people become discouraged with job-hunting. During this ____-week period, was there ever a time when 4 or more weeks passed during which you did not look for a job?

1. YES  
5. NO

**D44.** Did this happen more than once?

1. YES  
5. NO

**D45.** How many times did this happen?

_____ SEPARATE TIMES
D46. We are interested in how people replace lost earnings during unemployment. During your last period of (unemployment/layoff) in 1981, did you receive unemployment compensation?

1. YES  
5. NO

D47. Did you use up your benefits?

1. YES  
5. NO  
GO TO D51

D48. How many weeks was it from the time you used up your benefits until you were back at work?

D49. Do you think you were eligible?

1. YES  
5. NO  
GO TO D51

D50. Why didn't you apply?

D51. (Still) thinking about your last period of (unemployment/layoff) in 1981, did you have any (other) sources of income?

1. YES  
5. NO  
GO TO D53

D52. What were they? (Any other sources of income?)

D53. [Still thinking about your last period of (unemployment/layoff) in 1981], did you eventually return to the same employer?

1. YES  
5. NO  
7. STILL LOOKING  
TURN TO P. 20, D56

D54. Did you go back to the same type of job?

1. YES  
5. NO

D55. Did you go back to work at a lower, higher, or at the same wage rate that you received before becoming (unemployed/laid off)?

1. LOWER  
3. SAME  
5. HIGHER  
8. DON'T KNOW
A BLANK PAGE!
D56. INTERVIEWER CHECKPOINT

1. HEAD IS UNDER AGE 45 ➔ TURN TO P. 22, SECTION F

2. HEAD IS AGE 45 TO 64

3. HEAD IS AGE 65 OR OLDER

D57. Now I have a question about retirement and planning for the future. At what age do you think you will retire from the main work you are now seeking?

AGE 97. NEVER

TURN TO P. 22, SECTION F

98. DON'T KNOW

D58. Do you think you will retire before you are 65?

1. YES 5. NO

8. DON'T KNOW; DEPENDS

D59. Now I have a question about retirement and planning for the future. At what age do you think you will retire from the main work you are now seeking?

AGE 97. NEVER

98. DON'T KNOW

TURN TO P. 22, SECTION F
D57-D59. A bit awkward--just grit your teeth and ask it!
SECTION E: HEAD IS RETIRED, HOUSEWIFE, STUDENT, PERMANENTLY DISABLED IN C1

E1. INTERVIEWER CHECKPOINT

☐ 1. HEAD IS RETIRED
☐ 5. HEAD IS PERMANENTLY DISABLED, HOUSEWIFE, STUDENT, OR OTHER → GO TO E3

E2. In what year did you retire?

E3. During 1981, did you do any work for money?

1. YES  5. NO → GO TO E10

E4. What kind of work did you do? What was your occupation?

E5. What kind of business or industry was that in?

E6. How many weeks did you work last year? _______ WEEKS IN 1981

E7. About how many hours a week did you work? _______ HOURS PER WEEK IN 1981

E8. Are you still working? 1. YES  5. NO → GO TO E10

E9. What happened to that job—did the company go out of business, were you laid off, or what?

E10. Are you thinking of getting (a/another) job in the future?

1. YES  5. NO → TURN TO P. 22, SECTION F

E11. When might that be? (How soon?)

E12. Would you have to get any training to qualify? 1. YES  5. NO  8. DON'T KNOW

E13. Have you been doing anything in the last four weeks to find a job?

1. YES  5. NO → TURN TO P. 22, SECTION F

E14. How many places have you been to in the last four weeks to find out about a job?

0. NONE  1. ONE  2. TWO  3. THREE  4. FOUR  5. FIVE OR MORE  8. DON'T KNOW
SECTION E: HEAD IS RETIRED, HOUSEWIFE, STUDENT, PERMANENTLY DISABLED IN C1

E1. "Retired" takes precedence over disabled, housewife, or student.

E2. Accept R's definition of "retirement." Most will talk about when Head retired from main job and will tell us in E3-E9 about some minor jobs since that time. But Heads with substantial amounts of employment since retiring from main job may consider their retirement year to be the one in which they retired from the last regular job held involving a substantial number of working hours. Head's age at retirement is acceptable, but be sure you distinguish age from date. Don't abbreviate 1965 to read "'65"!

E3. "Work" may have been irregular part-time work or work on a full-time job prior to retirement or disablement. We are interested in any money-earning activity during 1981.

E6. This is the total number of weeks during which any work was done in 1981.

E7. We want to be able to calculate the total hours of work done in 1981. If it was irregular, or Head had more than one job, you may need to take down more detail to make it clear.

E10. "Getting a job in the future" can mean in the immediate future or the distant future; on a regular basis or an irregular basis; full-time or part-time.
### Section F: Employment of Wife/Friend

#### F1. Interviewer Checkpoint

- **☐ 1. Head is Male who has Wife in FU** (Remember: Female friend living in FU one year or more is considered wife)
- **☐ 2. Head is Male who does not have Wife in FU** → Turn to P. 29, Section J
- **☐ 3. Head is Female** → Turn to P. 29, Section J

#### F2. We would like to know about what your (wife/friend) does—is she working now, looking for work, retired, a student, a housewife, or what?

<table>
<thead>
<tr>
<th>Working Now</th>
<th>Only Temporarily Laid Off</th>
<th>Looking for Work, Unemployed</th>
<th>Retired</th>
<th>Permanently Disabled</th>
<th>Housewife</th>
<th>Student</th>
<th>Other (Specify):</th>
</tr>
</thead>
</table>

Check all that apply; turn to P. 28, Section H

#### F3. Does your (wife/friend) work for someone else, herself, or what?

- **1. Someone Else**
- **2. Both Someone Else and Self**
- **3. Self Only**

Turn to P. 23, F8

#### F4. (In her work for someone else) does she work for the federal, state, or local government?

- **1. Yes**
- **5. No**

#### F5. Is her current job covered by a union contract?

- **1. Yes**
- **5. No** → Go to F7

#### F6. Does she belong to that union?

- **1. Yes**
- **5. No**

#### F7. How long has your (wife/friend) worked for her present employer?

- **[ ] Months**
- **[ ] Years**

- **[ ] MOS**
SECTION F: EMPLOYMENT OF WIFE/FRIEND

F1. Review again the definitions of Head, Wife, and Female Friend (see Glossary). All legal wives and all female friends who have been in the FU for a year or more are referred to as "Wife."

F2. Sections F, G, and H apply to Head's Wife. They are parallel to Sections C, D, and E which are for the Head. Question objectives presented for Sections C, D, and E apply to similar questions in Sections F, G, and H.

See the employment question objective (C1) for definitions of WORKING NOW, UNEMPLOYED, RETIRED, etc.
F8. What is your (wife's/friend's) main occupation? What sort of work does she do?

F9. Tell me a little more about what she does.

F10. What kind of business or industry is that in?

F11. Is your (wife/friend) salaried, paid by the hour, or what?

1. SALARIED

F12. How much is her salary?

F13. What is her hourly wage rate for her regular work time?

F14. How is that?

F15. How long has your (wife/friend) had her present position?

F16. INTERVIEWER CHECKPOINT

A. WIFE HAS HAD PRESENT POSITION LESS THAN ONE YEAR

B. WIFE HAS HAD PRESENT POSITION ONE YEAR OR MORE

→ TURN TO P. 24, F18

F17. What happened to the job she had before—did the company go out of business, was she laid off, promoted, not working, or what?

NO 5. PREVIOUS JOB
F18. We're interested in how your (wife/friend) spent her time from January through December, 1981. Did she miss any work in 1981 because someone else in the family was sick?

1. YES 5. NO → GO TO F20

F19. How much work did she miss?

_______ DAYS _______ WEEKS _______ MONTHS

F20. Did your (wife/friend) miss any work in 1981 because she was sick?

1. YES 5. NO → GO TO F22

F21. How much work did she miss?

_______ DAYS _______ WEEKS _______ MONTHS

F22. Did your (wife/friend) take any vacation or time off during 1981?

1. YES 5. NO → GO TO F24

F23. How much vacation or time off did she take?

_______ DAYS _______ WEEKS _______ MONTHS

F24. Did your (wife/friend) miss any work in 1981 because she was on strike?

1. YES 5. NO → GO TO F26

F25. How much work did she miss?

_______ DAYS _______ WEEKS _______ MONTHS

F26. Did your (wife/friend) miss any work in 1981 because she was unemployed or temporarily laid off?

1. YES 5. NO → GO TO F28

F27. How much work did she miss?

_______ DAYS _______ WEEKS _______ MONTHS

F28. Then, how many weeks did your (wife/friend) actually work on her main job in 1981?

______________ WEEKS IN 1981

F29. And, on the average, how many hours a week did your (wife/friend) work on her main job in 1981?

______________ HOURS PER WEEK IN 1981
F30. Did your (wife/friend) work any overtime which isn't included in that?

1. YES  
5. NO → GO TO F32

F31. How many hours did that overtime amount to in 1981?

_________ OVERTIME HOURS IN 1981

F32. Did your (wife/friend) have any extra jobs or other ways of making money in addition to her main job in 1981?

1. YES  
5. NO → GO TO F36

F33. What did she do? ____________________________

______________________________

F34. And how many weeks did your (wife/friend) work on her extra job in 1981?

_________ WEEKS IN 1981

F35. On the average, how many hours a week did she work on her extra job(s)?

_________ HOURS PER WEEK IN 1981

F36. About how many miles is it to where your (wife/friend) works?

_________ MILES ONE WAY

TURN TO P. 29, SECTION J
A BLANK PAGE!!
SECTION G: WIFE/FRIEND LOOKING FOR WORK, UNEMPLOYED IN F2

G1. What kind of job is your (wife/friend) looking for?

G2. Has she been doing anything in the last four weeks to find a job?

1. YES

5. NO ► GO TO G4

G3. How many places has your (wife/friend) been to in the last four weeks to find out about a job?

0. NONE

1. ONE

2. TWO

3. THREE

4. FOUR

5. FIVE OR MORE

8. DON'T KNOW

G4. How long has she been looking for work?

G5. Has your (wife/friend) ever had a job?

1. YES

5. NO ► TURN TO P. 29, SECTION J

G6. What sort of work did your (wife/friend) do on her last job? (What was her occupation?)

G7. What kind of business or industry was that in?

G8. What happened to that job—did the company go out of business, was she laid off, or what?

G9. When did your (wife/friend) last work?
SECTION G: WIFE/FRIEND LOOKING FOR WORK, UNEMPLOYED IN 1980

SECTION G: IS COMPARABLE TO SECTION D. ACCOUNT FOR ALL JOBS WORKED IN 1981--THERE IS NO "EXTRA JOB" SERIES IN SECTION G.
G10. We're interested in how your (wife/friend) spent her time from January through December, 1981, regardless of whether or not she was employed. Did she take any vacation or time off during 1981?

1. YES  
5. NO → GO TO G12

G11. How much vacation or time off did she take?

______ DAYS _______ WEEKS _______ MONTHS

G12. Did your (wife/friend) miss any work in 1981 because you or someone else in the family was sick?

1. YES  
5. NO → GO TO G14

G13. How much work did she miss?

______ DAYS _______ WEEKS _______ MONTHS

G14. Did your (wife/friend) miss any work in 1981 because she was sick?

1. YES  
5. NO → GO TO G16

G15. How much work did she miss?

______ DAYS _______ WEEKS _______ MONTHS

G16. Did your (wife/friend) miss any work in 1981 because she was on strike?

1. YES  
5. NO → GO TO G18

G17. How much work did she miss?

______ DAYS _______ WEEKS _______ MONTHS

G18. Did your (wife/friend) miss any work in 1981 because she was unemployed or temporarily laid off?

1. YES  
5. NO → GO TO G20

G19. How much work did she miss?

______ DAYS _______ WEEKS _______ MONTHS

G20. Then, how many weeks did your (wife/friend) actually work on her main job in 1981?

_________________ WEEKS IN 1981

G21. And, on the average, how many hours a week did she work when she worked?

_________________ HOURS PER WEEK IN 1981

ALL 52 WEEKS OR 12 MONTHS OF 1981 ACCOUNTED FOR? IF TOTAL DOES NOT EQUAL 52 WEEKS OR 12 MONTHS, ASK R TO HELP YOU RECONCILE DATA OR EXPLAIN SITUATION BELOW:
SECTION H: WIFE/FRIEND IS RETIRED, HOUSEWIFE, STUDENT, PERMANENTLY DISABLED IN F2

H1. INTERVIEWER CHECKPOINT

☐ 1. WIFE IS RETIRED (REMEMBER: FEMALE FRIEND LIVING IN YOUR HOUSE ONE YEAR OR MORE IS CONSIDERED WIFE)

☐ 5. WIFE IS HOUSEWIFE, STUDENT, PERMANENTLY DISABLED, OR OTHER — GO TO H3

H2. In what year did your (wife/friend) retire? ________________

H3. During 1981, did your (wife/friend) do any work for money?

1. YES 5. NO — GO TO H10

H4. What kind of work did she do? What was her occupation? ______________________

H5. What kind of business or industry was that in? ______________________

H6. How many weeks did your (wife/friend) work last year? ___________ WEEKS IN 1981

H7. About how many hours a week did your (wife/friend) work? ___________ HOURS PER WEEK IN 1981

H8. Is she still working? 1. YES 5. NO

GO TO H10

H9. What happened to that job—did the company go out of business, was she laid off, or what?

H10. Is your (wife/friend) thinking of getting (a/another) job in the future?

1. YES 5. NO — TURN TO P. 29, SECTION J

H11. Has your (wife/friend) been doing anything in the past four weeks to find a job?

1. YES 5. NO — TURN TO P. 29, SECTION J

H12. How many places has your (wife/friend) been to in the last four weeks to find out about a job?

0. NONE 1. ONE 2. TWO 3. THREE 4. FOUR 5. FIVE OR MORE 8. DON'T KNOW
SECTION H: WIFE/FRIEND RETIRED, ETC.

Section H is comparable to Section E.
SECTION J: HOUSEWORK AND FOOD

J1. Are you (HEAD) married, widowed, divorced, separated, or single?

1. MARRIED       2. SINGLE       3. WIDOWED       4. DIVORCED       5. SEPARATED

   GO TO J4

J2. Were you ever married?

1. YES       5. NO → GO TO J4

J3. What happened to your last marriage—were you widowed, divorced, separated, or what?

3. WIDOWED       4. DIVORCED       5. SEPARATED

   OTHER (SPECIFY): __________

J4. Did you (or anyone else now living in your family) receive government food stamps last month?

YES

J5. For how many members of your family were stamps issued?

________________________

J6. How many dollars' worth of food stamps did you get?

$____________ PER MONTH

J7. In addition to what you bought with food stamps, did you (or anyone else in your family) spend any money on food that you use at home?

YES       NO → GO TO J9

J8. How much? [IF R LIVES WITH NON-FU MEMBERS, PROBE: "Is that only your (FU'S) share of the food?"]

$____________ OR $__________

J9. Do you have any food delivered to the door which isn't included in that?

YES       NO → GO TO J11

J10. How much do you spend on that food?

$____________ OR $__________

J11. About how much do you (or anyone else in your family) spend eating out, not counting meals at work or at school?

$____________ OR $__________

J12. How much do you (or anyone else in your family) spend on food that you use at home in an average week? [IF R LIVES WITH NON-FU MEMBERS, PROBE: "Is that only your (FU'S) share of the food?"]

$____________ OR $__________

J13. Do you have any food delivered to the door which isn't included in that?

YES       NO → GO TO J15

J14. How much do you spend on that food?

$____________ OR $__________

J15. About how much do you (and everyone else in your family) spend eating out, not counting meals at work or at school?

$____________ OR $__________
SECTION J: HOUSEWORK AND FOOD

J1. Please ask J1 of everyone, even if the answer seems obvious. This question often seems awkward; if so you may preface it with something like, "I know we've just been discussing this, but..."

We are interested in Head's legal status; be sure you understand what constitutes "legal" marriage in your state. And be aware that Head's legal marital status may not be the same as the current living situation. If you are interviewing a female Head who says she is married, make a note of this and, if possible, find out the circumstances.

Remember that probes suggested in Q by Qs are to be used only when R asks for clarification.

J2-J3. In this short series we hope to obtain a little marital history from Rs who claim to be single at interview time, but who have been married in the past.

J4-J18. This series of questions concerns food cost(s) for the FU only.

In some cases there may be non-FU members who live and/or eat with the family. We need food cost figures for our FU only. If extra eaters can't be sorted out please make marginal note giving the sex and age of any extra eaters, e.g. "Amounts at J12 and J15 include food for non-FU female (age 35) and non-FU male (age 41)."

J5. It is sometimes the case that some FU members are eligible for food stamps while other FU members are not. If the FU member entitled to stamps is someone other than the Head, please make a note in the margin of who it is.

J6. This represents the cash value of the stamps.

J7,8,12. Food bought elsewhere and eaten at home belongs here. This includes groceries and carry-out prepared foods bought at a grocery, delicatessen, restaurant, etc. that are brought home and eaten at home.

J9-J10/J13-J14. Food delivered to the HU and eaten at home belongs here. Again, it may be groceries (milk, eggs, etc.) or prepared ready-to-eat food (pizza, meals-on-wheels, etc.); the distinction being that service is included in the cost of the food.

J11-J15. Food that is both bought and eaten elsewhere, as at a restaurant, belongs here.
J1. Are you (HEAD) married, widowed, divorced, separated, or single?

1. MARRIED  
   GO TO J4

2. SINGLE  

3. WIDOWED  

4. DIVORCED  

5. SEPARATED  
   GO TO J4

J2. Were you ever married?  

1. YES  

5. NO  
   GO TO J4

J3. What happened to your last marriage—were you widowed, divorced, separated, or what?

3. WIDOWED  

4. DIVORCED  

5. SEPARATED

OTHER (SPECIFY): 

J4. Did you (or anyone else now living in your family) receive government food stamps last month?

YES

J5. For how many members of your family were stamps issued?


J6. How many dollars' worth of food stamps did you get?

$________ PER MONTH

J7. In addition to what you bought with food stamps, did you (or anyone else in your family) spend any money on food that you use at home?

YES  

NO  
   GO TO J9

J8. How much? [IF R LIVES WITH NON-FU MEMBERS, PROBE: "Is that only your (FU'S) share of the food?"]

$  

FU'S SHARE PER WEEK OR $  

FU'S SHARE PER MONTH

J9. Do you have any food delivered to the door which isn't included in that?

YES  

NO  
   GO TO J11

J10. How much do you spend on that food?

$  

FU'S SHARE PER WEEK OR $  

FU'S SHARE PER MONTH

J11. About how much do you (or anyone else in your family) spend eating out, not counting meals at work or at school?

$  

FU'S SHARE PER WEEK OR $  

FU'S SHARE PER MONTH

J12. How much do you (or anyone else in your family) spend on food that you use at home in an average week? [IF R LIVES WITH NON-FU MEMBERS, PROBE: "Is that only your (FU'S) share of the food?"]

$  

FU'S SHARE PER WEEK OR $  

FU'S SHARE PER MONTH

J13. Do you have any food delivered to the door which isn't included in that?

YES  

NO  
   GO TO J15

J14. How much do you spend on that food?

$  

FU'S SHARE PER WEEK OR $  

FU'S SHARE PER MONTH

J15. About how much do you (and everyone else in your family) spend eating out, not counting meals at work or at school?

$  

FU'S SHARE PER WEEK OR $  

FU'S SHARE PER MONTH
J12(J7) Note that J12 asks for a weekly or monthly figure for all the persons now living in the FU. If the respondent asks, we do not want to include expenditures on items such as toothpaste, soap, paper towels, dog food, etc.

If the weekly food bill seems unreasonably high or low to you, use the probe built into the question, "Is this only your (FUs) share of the food?" or repeat the question emphasizing "...food that you use at home in an average week?"

J13(J9) See objectives at J12, above.

J15(J11) We do not want to include special events (parties, wedding receptions, etc.), or lunches eaten at restaurants during the working day.

NOTE: Be sure you have specified a time period for each amount you list. Is the amount per week? Per month? Per two weeks? Or what? There is great variety in people's food expenditures, and often the time period is not at all obvious to us.
J16. Did you (or anyone else in your family) use government food stamps at any time in 1981?

YES

NO → TURN TO P. 31, SECTION K

J17. How many dollars' worth of stamps did you get in 1981?

$_________ PER MONTH

J18. For how many months did you use food stamps in 1981?

_________ MONTHS

TURN TO P. 31, SECTION K
"Commodity stamps" is a regional term used in place of "food stamps." Commodity stamps are issued by the local government, whereas food stamps are issued by the federal government. If R mentions commodity stamps, they should be included here.

This is the cash value of the stamps.

If R received stamps irregularly or every two weeks, make a note to this effect. Find out how many times R got them, rather than how many months. If stamps were used all year, "all" is an acceptable answer.
SECTION K: INCOME

K1. To get an accurate financial picture of people all over the country, we need to know the income of all the families that we interview.

K2a. INTERVIEWER CHECKPOINT

☐ 1. HEAD IS A FARMER OR RANCHER
   ☐ 5. HEAD IS NOT A FARMER OR RANCHER —> GO TO K5

K2. What were your total receipts from farming in 1981, including soil bank payments and commodity credit loans? $___________ A

K3. What were your total operating expenses, not counting living expenses? $___________ B

K4. That left you a net income from farming of? (A - B =) $___________ C

K5. Did you (or anyone else in the family here) own a business at any time in 1981 or have a financial interest in any business enterprise?

   1. YES 5. NO —> TURN TO P. 32, K8

K6. Was it a corporation or an unincorporated business, or did you have an interest in both kinds?

   1. CORPORATION 2. UNINCORPORATED 3. BOTH 8. DON'T KNOW
   TURN TO P. 32, K8

K7. How much was your (family's) share of the total income from the business in 1981—that is, the amount you took out plus any profit left in?

   $_______________ IN 1981
Note: We match the work sections with the income section for both Head and Wife. Any money listed in K2-K11c and K28 must be accompanied by corresponding work hours in Section C/D/E for Head and Section F/G/H for Wife/Friend.

If either Head or Wife had work hours in employment sections (C-H), there must be income from those hours accounted for in Section K.

Amounts asked for in Section K should be before taxes.

K1. You will know from information obtained in Section C or D whether R is a farmer or rancher. We consider "rancher" and "farmer" synonymous terms. If Wife helped out on farm, we should have her work hours in Section (F/G/H).

K2. The following are included here as receipts from normal farming operations:
   a) money from sale of cash crops;
   b) receipts from sale of livestock, dairy products, poultry, eggs, fruits, and vegetables;
   c) soil bank payments;
   d) receipts from commodity credit loans which count as income because they guarantee that the farmer will receive a set price for his crop.

Do not include as farming receipts:
   a) money from sale of land (this is not considered income from farming)--see K56-57;
   b) rent from tenant farmers--see K15a;
   c) crop loans (this is not considered income).

K3. Farm operating expenses may include:
   a) expenses for feed, seed, lime, fertilizer, insurance, fuel, tires, repairs to trucks and farm machinery, rent for machinery, crop storage, irrigation water, ginning, veterinary expenses, etc.;
   b) livestock purchases;
   c) wages for employees;
   d) custom work (price paid for work done by a man who brings his own machinery);
   e) depreciation;
   f) interest on loans;
   g) property taxes (but not federal income taxes).

K4. Farm income equals total receipts (see K2) minus operating expenses (see K3). Doing the subtraction and then asking K4 will enable you to discover omissions and correct any errors on the spot.
SECTION K: INCOME

K1. To get an accurate financial picture of people all over the country, we need to know the income of all the families that we interview.

K1a. INTERVIEWER CHECKPOINT

☐ 1. HEAD IS A FARMER OR RANCHER
☐ 5. HEAD IS NOT A FARMER OR RANCHER ➔ GO TO K5

K2. What were your total receipts from farming in 1981, including soil bank payments and commodity credit loans? $___________ A

K3. What were your total operating expenses, not counting living expenses? $___________ B

K4. That left you a net income from farming of? (A - B =) $___________ C

K5. Did you (or anyone else in the family here) own a business at any time in 1981 or have a financial interest in any business enterprise?

☐ 1. YES ➔ TURN TO P. 32, K8
☐ 5. NO ➔ TURN TO P. 32, K8

K6. Was it a corporation or an unincorporated business, or did you have an interest in both kinds?

1. CORPORATION 2. UNINCORPORATED 3. BOTH 8. DON'T KNOW

TURN TO P. 32, K8

K7. How much was your (family's) share of the total income from the business in 1981—that is, the amount you took out plus any profit left in?

$_______________ IN 1981
K5. We do not want to include stock ownership in the answer to this question! This question refers to anyone in the FU who has income from a business. If other than Head is involved, please specify which FU member(s) in the margin.

K6. If R does not seem to understand question, check DON'T KNOW. If some FU member has partnership or partial interest in a business, but doesn't know whether business is incorporated or not, make a marginal note giving what information you can.

K7. If part of this amount is counted as Head's salary and another part as profit from the business, give us both sums separately in K7 and tell us which is which.

If the Wife or other FU member is paid wages or salary by the business, that should also be labeled and included here.

If only the total amount is known, but not directly related to each person in the FU, put the total amount and which people received it.
K8. How much did you (HEAD) receive from wages and salaries in 1981, that is, before anything was deducted for taxes or other things?  

$_________________ IN 1981

K9. In addition to this, did you have any income from bonuses, overtime, tips, or commissions?

[ ] YES

[ ] NO → GO TO K11

K10. How much was that? $_________________ IN 1981

K11. I'm going to be reading you a list of other sources of income you might have. Did you (HEAD) receive any other income in 1981 from professional practice or trade? (FOR EACH "YES" TO K11, ASK K12 AND K13.)

<table>
<thead>
<tr>
<th>K11</th>
<th>K12</th>
<th>K13</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. PROFESSIONAL PRACTICE OR TRADE</td>
<td>$_________________</td>
<td>During how much of 1981 did you get this income?</td>
</tr>
<tr>
<td></td>
<td>PER__________</td>
<td>FOR ______________</td>
</tr>
<tr>
<td></td>
<td>$____________</td>
<td>FOR ______________</td>
</tr>
<tr>
<td>b. farming or market gardening?</td>
<td>$____________</td>
<td>FOR ______________</td>
</tr>
<tr>
<td></td>
<td>PER__________</td>
<td>FOR ______________</td>
</tr>
<tr>
<td>c. roomers or boarders?</td>
<td>$____________</td>
<td>FOR ______________</td>
</tr>
<tr>
<td></td>
<td>PER__________</td>
<td>FOR ______________</td>
</tr>
</tbody>
</table>

INTERVIEWER: ANY DOLLARS LISTED IN K2-K11c MUST BE ACCOMPANIED BY WORK HOURS AND WEEKS IN ONE OF THE EMPLOYMENT SECTIONS!! IF ANY DISCREPANCY, ASK K14.

K14. Keeping in mind all the income you've just mentioned (K2-K11c), was the time you spent to earn this income included in the hours we discussed earlier?

[ ] YES

TEN TO P. 33, K15

[ ] NO → TURN BACK TO APPROPRIATE EMPLOYMENT SECTION TO OBTAIN MISSING HOURS

EMPLOYED
P. 9, C37-41

UNEMPLOYED
P. 16, D22-23

RETIRED, ETC.
P. 21, E6-7
K8. This question applies only to current Head of the FU. For most wage-earners this is the income reported on the W2 form(s). It should include income from a second job if the Head had one. Ask K8 even though Head is retired; he may still have income. Be careful of the following:

(a) **fixed salary rates**: If Head now makes $7,000 a year, this doesn't necessarily mean that he actually made $7,000 in 1981. He may, for example, have had a raise in September or may have started work after graduating from college in June. We want total 1981 wages/salary, not the current salary rate.

(b) **complicated work history**: If Head has several jobs and was unemployed during part of the year, you may have to help reconstruct this income.

(c) **self-employed Rs**: The wages and salaries that unincorporated businessmen pay themselves should not be listed here; this should have been recorded at K7. However, wages they get from some other job should be included at K8.

Make sure if an amount is given for both K7 and K8 that it is not the same figure recorded twice. Probe to find out in such cases.

K9&K10. Note the phrase "in addition to this." If Head has already included some or all of the income from these sources in K8, it should not be included here.

K11a. **PROFESSIONAL PRACTICE**: Self-employed doctors, lawyers, CPAs, etc. are examples. Income from consulting for a business firm or government should be included.

TRADE: Self-employed plumbers, radio repairmen, etc. are examples. A carpenter may receive wages from a construction company and also do independent work in the evenings; the evening work should be included here. Income already included at K7 or K8, should not be included here. Income before taxes but after expenses is what we need here.

K11b. **FARMING or MARKET GARDENING**: If farming is Head's primary occupation, the income should go at K2-K4 and not be repeated here; but if most of the Head's income is from a source other than farming, you should include the amount from farming here.
K8. How much did you (HEAD) receive from wages and salaries in 1981, that is, before anything was deducted for taxes or other things?

$_________________ IN 1981

K9. In addition to this, did you have any income from bonuses, overtime, tips, or commissions?

- YES

K10. How much was that? $_________________ IN 1981

K11. I'm going to be reading you a list of other sources of income you might have. Did you (HEAD) receive any other income in 1981 from professional practice or trade? (FOR EACH "YES" TO K11, ASK K12 AND K13.)

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<td>a.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PROFESSIONAL</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>PRACTICE OR TRADE</td>
<td>PER</td>
<td>FOR</td>
</tr>
</tbody>
</table>

| b.  |      |     |
| farming or market gardening? | NO | YES | \$_________________ |
|                            | PER | FOR |     |

| c.  |      |     |
| roomers or boarders? | NO | YES | \$_________________ |
|                           | PER | FOR |     |


K14. Keeping in mind all the income you've just mentioned (K2-K11c), was the time you spent to earn this income included in the hours we discussed earlier?

- YES

TURN TO P. 33, K15

- NO

TURN BACK TO APPROPRIATE EMPLOYMENT SECTION TO OBTAIN MISSING HOURS

- EMPLOYED P. 9, C37-41
- UNEMPLOYED P. 16, D22-23
- RETIRED, ETC. P. 21, E6-7
**K11c.** Roomer or Boarders: Basically this is money paid by non-FU members who live and/or eat with the family.

We want net income here, i.e. the money received minus expenses. However, if R cannot separate out the food costs, tell us the age and sex of the boarder(s) and we will do some figuring.

Underline "roomer" or "boarder" in the question to indicate the source of the income.

There is, presumably, some work involved in having roomers and/or boarders so if there is income reported in response to this question there should be work hours mentioned in Section C/D/E or F/G/H. Be aware that if there has been no work mentioned, you are probably dealing with "rent income" which is asked after this in K15a.

**NOTE:** Money paid for rent, room or board by an FU member is not included as income here. However, a splitoff who has returned home is considered a separate FU, so the amount he pays his parents for room and board (if any) would be recorded in K11c on his parents' interview.

**K12-K13.** At K12 and K13, it is very important to tell us whether the amounts given are weekly, monthly, annually, or what.

For income received on an annual basis (such as a trust fund payment of $100 per year) we have no problem. Otherwise, we need something like "$50 per month for 6 months," "$25 per week for a year," "$10 per month for 2 times," etc.

**K14.** Only ask this question if it appears to you that R has listed work related income without reporting corresponding work hours. If the situation looks all right to you, leave K14 blank!
K15. Did you (HEAD) receive any other income in 1981 from dividends, interest, rent, trust funds, or royalties? (FOR EACH "YES" TO K15, ASK K16 AND K17.)

<table>
<thead>
<tr>
<th>K15</th>
<th>K16 (How much was it?)</th>
<th>K17 (During how much of 1981 did you get this income?)</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. DIVIDENDS, INTEREST, RENT, TRUST FUNDS, OR ROYALTIES</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>b. ADC, AFDC?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>c. Supplemental Security Income (the gold/tan/yellow checks)?</td>
<td>NO</td>
<td>YES</td>
</tr>
</tbody>
</table>
DIVIDENDS: Dividends are the amounts paid to people who own stock in corporations.

If R owns a small incorporated business, he may have taken profits out of the business by paying a dividend to himself on his common stock. These dividends, and also income received on any other stocks he may own, belong here.

"Dividends" on insurance policies are not income and should not be included.

INTEREST: Receipts here should include interest from all kinds of savings accounts, income from government and corporate bonds, interest on mortgages owned (not those R is paying on), as well as interest received on personal loans made.

RENT: R may own real estate that is rented to others. The income should be net, i.e., after expenses are deducted but before taxes.

Income from dividends, interest and rent are usually received by Head and Wife jointly. If they are, please include the total here in K11 rather than in the Wife's income sections.

TRUST FUNDS: A trust fund is money invested by a person or group of persons for another person known as a beneficiary. If Head is a beneficiary, these payments belong here.

You may find it helpful to check with your state welfare office to find out categories and designations of welfare and/or public assistance that are available in your state. Because many Rs don't know the category of their aid, it is also helpful to ask for the check colors and colors of ink used on each to help identify the type of payment R is receiving.

ADC (Aid to Dependent Children) covers needy mothers with young children and no husband.

AFDC (Aid to Families with Dependent Children) covers families where the father is present in the household but unemployed.

Even though ADC and AFDC are supported by federal grants-in-aid, there is great variation among the 50 states in the number of dollars received by those covered under these programs.
K15. Did you (HEAD) receive any other income in 1981 from dividends, interest, rent, trust funds, or royalties? (FOR EACH "YES" TO K15, ASK K16 AND K17.)

<table>
<thead>
<tr>
<th>K15</th>
<th>K16</th>
<th>K17</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>How much was it?</td>
<td>During how much of 1981 did you get this income?</td>
</tr>
<tr>
<td>a. DIVIDENDS, INTEREST, RENT, TRUST FUNDS, OR ROYALTIES</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>b. ADC, AFDC?</td>
<td>NO</td>
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<td>YES</td>
</tr>
<tr>
<td>c. Supplemental Security Income (the gold/tan/yellow checks)?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td>NO</td>
<td>YES</td>
</tr>
</tbody>
</table>
You should read ADC and AFDC to Rs, even though they are in uppercase letters. We are very much interested in getting a good estimate of this form of welfare, as distinct from all other types of welfare, so make sure that if the family is covered by a number of programs that the dollar amount for ADC/AFDC is separate from all other forms of public welfare.

SUPPLEMENTAL SECURITY INCOME (gold/tan/yellow checks): Three categories formerly covered separately are now included in Supplemental Security Income; these were OAA (Old Age Assistance), AB (Aid to the Blind), and APTD (Aid to the Permanently and Total Disabled).

Only green Supplemental Security Income checks belong at B4, not here, as they are given to the FU to help pay heating costs.
K18. Did you (HEAD) receive any income in 1981 from other welfare? (FOR EACH "YES" TO K18, ASK K19 AND K20.)

<table>
<thead>
<tr>
<th>K18</th>
<th>K19</th>
<th>K20</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. OTHER WELFARE</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
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<tr>
<td>b. Social Security?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. other retirement pay, pensions, or annuities?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
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<tr>
<td>d. unemployment compensation?</td>
<td>NO</td>
<td>YES</td>
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<td></td>
<td></td>
<td></td>
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<tr>
<td>e. workers compensation?</td>
<td>NO</td>
<td>YES</td>
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<td></td>
<td></td>
<td></td>
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<tr>
<td>f. alimony?</td>
<td>NO</td>
<td>YES</td>
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<td></td>
<td></td>
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<tr>
<td>g. child support?</td>
<td>NO</td>
<td>YES</td>
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<tr>
<td></td>
<td></td>
<td></td>
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<tr>
<td>h. help from relatives?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>j. Anything else? (SPECIFY):</td>
<td>NO</td>
<td>YES</td>
</tr>
</tbody>
</table>

K21. Did anyone (else) not living here now help (you/your family) out financially--I mean give you money or help with your expenses during 1981?

YES

NO → TURN TO P. 35, K23

K22. How much did that amount to last year?

$_________________ IN 1981
OTHER WELFARE covers general assistance usually funded by state and local governments. This is a catchall covering needy who are not eligible for the "categorical" welfare programs asked about at K15b & K15c. If Head and Wife receive the "other" welfare jointly, include it here rather than in the Wife's income.

SOCIAL SECURITY: The size of benefits is based on the amount one contributes while working before collecting benefits. OASDHI is the abbreviation for all benefits coming under the Social Security Program (Old Age, Survivors, Disability, and Health Insurance). Generally, there are three types of regular benefits, not counting Medicare:
1) Benefits paid to those 65 or older who are "insured" and retired. Such benefits are paid to anyone who has paid the Social Security tax for a specified time period.
2) Workers 50 or older who become disabled, as well as certain groups of disabled children, are eligible for disability benefits.
3) Survivors' benefits are paid to widows or widowers whose spouses were covered. Unmarried children under 18 and/or full-time students are also paid a certain allowance.

OTHER RETIREMENT PAY: Some retired people will be receiving deferred compensation from funds set up by companies for their employees.

PENSIONS: Private pensions from previous employers will be the main income source which fits in here. There are also various types of armed service benefits and state and federal government pensions.
1) Disability pension: for a permanent injury received while in military service.
2) Retired serviceman's pension: an officer or enlisted man is eligible for such a pension after 20 years' service, even though he may be under 40 years of age.

ANNUITIES: Pay received from a retirement insurance (annuity) policy will go under this category, usually financed personally.

UNEMPLOYMENT COMPENSATION: All 50 states participate in this program which is administered by the states, with the funds coming mostly from employer contributions and the federal government. Even though all states cover workers, there is a great variation among states in the amount of benefits. Agricultural workers, family workers, domestic servants in private homes, and the self-employed are sometimes ineligible for these benefits.
K18. Did you (HEAD) receive any income in 1981 from other welfare? (FOR EACH "YES" TO K18, ASK K19 AND K20.)

<table>
<thead>
<tr>
<th>K18</th>
<th>K19 How much was it?</th>
<th>K20 During how much of 1981 did you get this income?</th>
</tr>
</thead>
<tbody>
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<td>a. OTHER WELFARE</td>
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<td>YES</td>
</tr>
<tr>
<td>b. Social Security?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>c. other retirement pay, pensions, or annuities?</td>
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<td>YES</td>
</tr>
<tr>
<td>d. unemployment compensation?</td>
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<td>YES</td>
</tr>
<tr>
<td>e. workers compensation?</td>
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<td>YES</td>
</tr>
<tr>
<td>f. alimony?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>g. child support?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>h. help from relatives?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>j. Anything else? (SPECIFY):</td>
<td>NO</td>
<td>YES</td>
</tr>
</tbody>
</table>

K21. Did anyone (else) not living here now help (you/your family) out financially--I mean give you money or help with your expenses during 1981?

[YES]  [NO] → TURN TO P. 35, K23

K22. How much did that amount to last year?

$__________ IN 1981
WORKERS COMPENSATION: Money received for medical care and partial replacement of lost wages for workers injured in course of employment.

ALIMONY: Payments to an ex-spouse as a result of a divorce; do not include child support here.

CHILD SUPPORT: If the ex-spouse is (also) receiving child support payments, note these here. Be careful that child support is not confused with AFDC payments. If Child Support is received by Wife/Friend, it should be listed at K32-K33.

HELP FROM RELATIVES: Include money from family members related to Head or Wife who are not members of the FU.

ANYTHING ELSE (SPECIFY):

1. Training Program Allowances: Various Manpower Development Acts provide vocational training to individuals, we well as paying them subsistence allowances. Unemployed teenagers are sometimes receiving this form of income, which should be included here.

2. Illegal Sources of Income: This is indeed income and we would be happy to have it if R mentions it.

3. Education benefits: Payments made directly to R, not those paid to a school. (GI Bill)

4. Family allotments—dependents of servicemen on active duty receive these allotments from the government. If R has told you that her son or husband is in the service, be alert for an answer which belongs here.

5. Government grants of any kind

Please be sure that income is not double counted, that is, income that has already been reported. Do not include tax refunds since this is not additional income.

Note that these questions apply to financial help to any FU member, not just the Head.

Financial help can include irregular amounts of income from unrelated individuals outside the FU, including gifts (cash only), or payments from an ex-spouse for housing, utilities, etc.

Do not count loans (which have to be paid back and, therefore, are not increasing the income of the FU).
K23. INTERVIEWER CHECKPOINT

☐ A. HEAD IS MALE WHO HAS WIFE IN FU (REMEMBER: FEMALE FRIEND LIVING IN FU ONE YEAR OR MORE IS CONSIDERED WIFE.)

☐ B. HEAD IS MALE, DOES NOT HAVE WIFE IN FU ➞ TURN TO P. 37, K34b

☐ C. HEAD IS FEMALE ➞ TURN TO P. 37, K34b

K24. Did your (wife/friend) have any income during 1981?

YES ➞ TURN TO P. 37, K34b

NO ➞ TURN TO P. 37, K34b

K25. Was any of it earnings from her work?

YES ➞ GO TO K27

NO ➞ GO TO K27

K26. How much did she earn from work in 1981 before deductions?

$____________________ IN 1981

INTERVIEWER: ANY DOLLARS LISTED IN K26 MUST BE ACCOMPANIED BY WORK HOURS AND WORK WEEKS IN ONE OF THE WIFE'S EMPLOYMENT SECTIONS!!

K27. Did she receive any unemployment compensation in 1981?

YES ➞ TURN TO P. 36, K29

NO ➞ TURN TO P. 36, K29

K28. How much was that?

$____________________ IN 1981
K24. This includes wife/friend's income from all sources.

K25-K26. Remember that work hours in section (F/G/H) imply income here and vice versa.

Make sure (wife/friend)'s income from all work sources is recorded.

If some or all of the (wife/friend)'s income is from work in the family business, it may already be included at K7. If this is the case, make a note "included in business income" in the margin.
K29. Did she receive any Social Security in 1981?

- **YES**
- **NO** → GO TO K31

K30. How much was that?

$____________ IN 1981

K31. Did she have any income in 1981, from interest, dividends, rent, or any other source?

- **YES**
- **NO** → TURN TO P. 37, K34b

K32. What was it from?

<table>
<thead>
<tr>
<th>SOURCE</th>
<th>SOURCE</th>
</tr>
</thead>
</table>

K33. How much did that amount to in 1981?

| $____________ IN 1981 | $__________ IN 1981 |

(DO NOT WRITE IN THIS SPACE)

HEAD TYPE INCOME:

<table>
<thead>
<tr>
<th>TAXABLE</th>
<th>TRANSFER</th>
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<tbody>
<tr>
<td>L</td>
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</table>

(WIFE TYPE INCOME):

<table>
<thead>
<tr>
<th>TAXABLE</th>
<th>TRANSFER</th>
</tr>
</thead>
<tbody>
<tr>
<td>L</td>
<td>A</td>
</tr>
</tbody>
</table>
K29-K30. If (wife/friend) receives checks made out to her from Social Security, this should be reported here. If she receives it jointly with Head, it should already have been listed at K18b, and it should not be listed again; make a marginal note. OK31-K30. We are interested here in any other 1981 income, not just income from interest, dividends, or rent. Examples would be alimony, child support, pensions, money from relatives, etc.

It is common practice for an owner of common stock to list some shares in his/her spouse's name. If a male Head has indicated that he is a stock or bond owner, include any interest or dividend income that may be reported in his (wife/friend)'s name. If any interest, dividends, or rent was previously reported as joint income, do not include it (again) here.
**K34a. PRELIST (BEFORE ATTEMPTING INTERVIEW)**

- List all persons 16 or older at the time of the 1982 interview. (These persons are listed on the family listing label, page 2 of the cover sheet.)

- Do not prelist "head" or "wife."

**K34b. UPDATE (DURING INTERVIEW)**

- List anyone 16 or older who has moved into the FU since the 1981 interview, but before January 1, 1982. (These persons are listed in item 14, page 2 of the reinterview cover sheet.)

- List anyone shown as "head" or "wife" on family listing label who has moved out since the 1981 interview.

- List all members (except head and wife) of a splitoff FU who are 16 or older, regardless of when they moved in.

**EXCEPTIONS**

- Do not ask an other FU member section for anyone who moved out before January 1, 1981.

- Do not ask an other FU member section for anyone who moved in after January 1, 1982. (Unless you are doing a splitoff interview.)

**K34. OTHER FU MEMBER GRID**

<table>
<thead>
<tr>
<th>OTHER FU MEMBER</th>
<th>RELATIONSHIP TO HEAD</th>
<th>SEX</th>
<th>CURRENT AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>#1</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>#2</td>
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<td>#10</td>
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</tbody>
</table>

**K35. INTERVIEWER CHECKPOINT**

A. Any eligible person(s) listed above → Ask #1 other FU member section, p. 36

B. No eligible person(s) listed above → Turn to p. 44, K49
The Other FU Member section(s) seem to cause interviewers the MOST TROUBLE every year.

This is the most common missing piece of information from an interview, and one of the most important.

We need this information for each and every eligible Other FU member, regardless of income and we will send the interview back to you for completion or have a telephone Interviewer in Ann Arbor recontact the respondent if you have not obtained Other FU Member information for every eligible person in an FU.

NOTE: Additional Other FU Member sections are provided (blue) in case there are more than three in the FU. Be sure to put the 8-digit ID number at the top along with other requested information. When you have completed the supplemental section(s), tuck them inside the completed questionnaire.
K36. INTERVIEWER CHECKPOINT

- [ ] A. THIS PERSON IS DECEASED
- [ ] B. THIS PERSON IS NOT DECEASED

K37. We would like to know about what (INDIVIDUAL) does—is (he/she) working now, looking for work, retired, a student, keeping house, or what? (CHECK ALL THAT APPLY.)

- 1. WORKING NOW
- 2. TEMPORARILY LAID OFF
- 3. LOOKING FOR WORK, UNEMPLOYED
- 4. RETIRED
- 5. PERMANENTLY DISABLED
- 6. KEEPING HOUSE
- 7. STUDENT
- OTHER (SPECIFY):
- 8. 
- 9. DON'T KNOW

K38. During 1981 did (he/she) have a full-time or part-time job (not counting work around the house)?

- FULL-TIME JOB
- PART-TIME JOB
- DID NOT HAVE A JOB

TURN TO P. 39, K43

K39. What kind of work did (he/she) usually do?

K40. About how much money did (he/she) earn from work last year?

$ IN 1981

K41. About how many weeks did (he/she) work last year?

WEEKS IN 1981

DON'T KNOW

K42. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week?

HOURS PER WEEK

DON'T KNOW
K36. Regarding "Other FU Member" information: if R really doesn't know and the Other FU Member's income is significant, try to get this information from the Other FU Member himself/herself, or from someone else in the FU who does know this information.

BUT don't hold up interview(s) because of spotty Other FU Member information. Try to get the information within a few days of the main interview.

K38-K42. If this individual's employment was irregular, try to get as much information as you can about each job in 1981.

K39. The occupations for these individuals need not be so specific as those for Heads and Wives.

K40. List income from all jobs here.

K41. This figure should be the number of weeks in which any work was done.

K42. If this individual's employment was irregular and R can't give hours per week, try to get an estimate of the total number of hours worked in 1981.

If Other FU Member's work year was complex, you may want to list a job-by-job breakdown of weeks worked and hours per week for each job or work period.
K43. Did (he/she) have any (other) income last year?

[Diagram: YES NO → GO TO K46]

K44. What was that from?

K45. How much was that last year?

$ _______________ IN 1981

K46. During 1981 was (he/she) enrolled in school as a full-time or part-time student?

1. FULL-TIME STUDENT 3. PART-TIME STUDENT 5. NOT ENROLLED IN SCHOOL

K47. What is the highest grade or year of school that (he/she) has completed?

GRADE/YEAR

K48. INTERVIEWER CHECKPOINT

[Checklist: A. MORE THAN 1 OTHER FU MEMBER LISTED IN K34 → TURN TO P. 40, B. ONLY 1 OTHER FU MEMBER LISTED IN K34 → TURN TO P. 44, K49]

[Diagram: TAXABLE: L A
TX [ ] [ ] [ ] [ ] WRKhrs [ ] [ ] [ ] [ ]
TRANSFER: TR [ ] [ ] [ ] [ ]]
K43-K45. Here income refers to amounts in addition to that recorded at K40.

Retired or disabled adults in the FU are likely to have income from Social Security, pension plans, or Supplemental Security Income (SSI).

If R mentions "pension," be sure that he/she is not referring to Social Security or to Supplemental Security Income.

If R mentions "welfare," ask whether the welfare is ADC, AFDC, or some other kind. GET THE EXPLICIT SOURCE WHENEVER POSSIBLE. Income from interest, dividends, and trust funds should also be included here.

K46. This should be asked for each "Other FU Member" even if they had a full time job in 1981.
K36. INTERVIEWER CHECKPOINT

A. THIS PERSON IS DECEASED
B. THIS PERSON IS NOT DECEASED

K37. We would like to know about what (INDIVIDUAL) does—is (he/she) working now, looking for work, retired, a student, keeping house, or what? (CHECK ALL THAT APPLY.)

1. WORKING NOW
2. TEMPORARILY LAID OFF
3. LOOKING FOR WORK, UNEMPLOYED
4. RETIRED
5. PERMANENTLY DISABLED
6. KEEPING HOUSE
7. STUDENT

OTHER (SPECIFY):
8. 

9. DON'T KNOW

K38. During 1981 did (he/she) have a full-time or part-time job (not counting work around the house)?

FULL-TIME JOB
PART-TIME JOB
DID NOT HAVE A JOB

TURN TO P. 41, K43

K39. What kind of work did (he/she) usually do?

K40. About how much money did (he/she) earn from work last year?

$ IN 1981

K41. About how many weeks did (he/she) work last year?

WEEKS IN 1981 DON'T KNOW

K42. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week?

HOURS PER WEEK DON'T KNOW
K43. Did (he/she) have any (other) income last year?

[YES] [NO] → GO TO K46

K44. What was that from? ________________________________

K45. How much was that last year?

$ __________________ IN 1981

K46. During 1981 was (he/she) enrolled in school as a full-time or part-time student?

1. FULL-TIME STUDENT 3. PART-TIME STUDENT 5. NOT ENROLLED IN SCHOOL

K47. What is the highest grade or year of school that (he/she) has completed?

________ GRADE/YEAR

K48. INTERVIEWER CHECKPOINT

☐ A. MORE THAN 2 OTHER FU MEMBERS LISTED IN K34 → TURN TO P. 42, #3 OTHER FU MEMBER SECTION

☐ B. ONLY 2 OTHER FU MEMBERS LISTED IN K34 → TURN TO P. 44, K49

TAXABLE:

L  A

TX  

WRKHRS  

TRANSFER:

TR  
RELATIONSHIP TO HEAD ___________________________ AGE ________

K36. INTERVIEWER CHECKPOINT

☐ A. THIS PERSON IS DECEASED
☐ B. THIS PERSON IS NOT DECEASED

☐ K37. We would like to know about what (INDIVIDUAL) does—is (he/she)
working now, looking for work, retired, a student, keeping house, or what? (CHECK ALL THAT APPLY.)

1. WORKING NOW
2. TEMPORARILY LAID OFF
3. LOOKING FOR WORK, UNEMPLOYED
4. RETIRED
5. PERMANENTLY DISABLED
6. KEEPING HOUSE
7. STUDENT
8. OTHER (SPECIFY):

9. DON'T KNOW

K38. During 1981 did (he/she) have a full-time or part-time job (not counting
work around the house)?

FULL-TIME JOB PART-TIME JOB DID NOT HAVE A JOB

TURN TO P. 43, K43

K39. What kind of work did (he/she) usually do?

K40. About how much money did (he/she) earn from work last year?

$ ___________ IN 1981

K41. About how many weeks did (he/she) work last year?

_________ WEEKS IN 1981

DON'T KNOW

K42. During the weeks that (he/she) worked, about how many hours did
(he/she) usually work per week?

_________ HOURS PER WEEK

DON'T KNOW
K43. Did (he/she) have any (other) income last year?

- YES
- NO → GO TO K46

K44. What was that from? ____________________________________________

K45. How much was that last year?

$ ___________ IN 1981

K46. During 1981 was (he/she) enrolled in school as a full-time or part-time student?

1. FULL-TIME STUDENT  3. PART-TIME STUDENT  5. NOT ENROLLED IN SCHOOL

K47. What is the highest grade or year of school that (he/she) has completed?

_______ GRADE/YEAR

K48. INTERVIEWER CHECKPOINT

☐ A. MORE THAN 3 OTHER FU MEMBERS LISTED IN K34 → USE SUPPLEMENTAL OTHER FU MEMBER SECTION (BLUE)

☐ B. ONLY 3 OTHER FU MEMBERS LISTED IN K34 → TURN TO P. 44, K49

- TAXABLE:

  L  A

  TX  [ ] [ ] [ ] [ ] [ ]

  WRKHRS  [ ] [ ] [ ]

- TRANSFER:

  TR  [ ] [ ] [ ] [ ]
K49. INTERVIEWER CHECKPOINT

A. CHILD(REN) 15 AND UNDER IN FU DURING 1981
   TURN TO P. 45, K56

B. NO CHILD(REN) 15 AND UNDER IN FU DURING 1981

K50. Did anyone else in the family living here in 1981 have any income in 1981?

<table>
<thead>
<tr>
<th>SEQ #</th>
<th>TAXABLE</th>
<th>TX</th>
<th>WRKRS</th>
<th>TRANSFER</th>
<th>TR</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>L A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

YES

NO → TURN TO P. 45, K56

---

<table>
<thead>
<tr>
<th>K51</th>
<th>K52</th>
<th>K53</th>
<th>K54</th>
<th>K55</th>
</tr>
</thead>
<tbody>
<tr>
<td>Who was that? (LIST EACH PERSON AND ASK K52-55)</td>
<td>About how much was that?</td>
<td>What was that from?</td>
<td>Did anyone else living here in 1981 have any income in 1981?</td>
<td></td>
</tr>
<tr>
<td>RELATIONSHIP TO HEAD</td>
<td>AGE</td>
<td>$</td>
<td>IN 1981</td>
<td>HOURS IN 1981</td>
</tr>
<tr>
<td>RELATIONSHIP TO HEAD</td>
<td>AGE</td>
<td>$</td>
<td>IN 1981</td>
<td>HOURS IN 1981</td>
</tr>
<tr>
<td>RELATIONSHIP TO HEAD</td>
<td>AGE</td>
<td>$</td>
<td>IN 1981</td>
<td>HOURS IN 1981</td>
</tr>
</tbody>
</table>

TAXABLE: L A

NO → TURN TO P. 45, K56

YES → ASK K51-55 AGAIN

YES → ASK K51-55 AGAIN
PLEASE NOTE: these questions are only for children 15 and under. Any older person should be listed in the grid at K34 and have an accompanying "Other FU Member" section filled out.

K50-K55. These questions are important for gathering information about anyone else who might have received income. Sometimes children who are very young make money doing odd jobs, have trust funds, etc.
K56. Did you get any other money in 1981—like a big settlement from an insurance company, or an inheritance?

1. YES
5. NO \(\longrightarrow\) GO TO K58

K57. How much did that amount to?

$____________________ IN 1981

K58. Last year did you help support anyone who doesn't live here with you now?

1. YES
5. NO \(\longrightarrow\) TURN TO P. 46, K63

K59. How many?

K60. How much money did that amount to in the last year?

$____________________ IN 1981

K61. Were any of these people dependent on you for more than half of their total support?

1. YES
5. NO \(\longrightarrow\) TURN TO P. 46, K63

K62. How many?

K56-K57. These questions apply to anyone in the FU, and any kind of income not already covered. If you are not sure whether a sum belongs here, please specify a source in the margin. (Example: R sold his cottage.)

K58-K62. This series of questions refers to anyone who can be claimed for tax purposes, as well as any other persons who receive support from this family and live outside the FU. We want the total dollar amount that the family—not just the Head—contributed for outside support in 1981.

Alimony and child support which an FU member pays should be included here. Don't include charities.

K60. Cash only; exclude clothes, toys, etc.

K61-K62. These questions refer to dependents who can be claimed for tax purposes, such as a child in college, an aged parent in an institution, or others dependent on this FU who live outside the FU.

K62. The number listed here cannot be greater than the number listed at K59.
K63. Do you (HEAD) have any physical or nervous condition that limits the type of work or the amount of work you can do?

1. YES
5. NO → GO TO K65

K64. Does it limit your work a lot, somewhat, or just a little?

1. A LOT
3. SOMEWHAT
5. JUST A LITTLE

K65. INTERVIEWER CHECKPOINT

☐ 1. HEAD IS MALE WITH WIFE IN FU (REMEMBER: FEMALE FRIEND LIVING IN FU ONE YEAR OR MORE IS CONSIDERED WIFE)
☐ 2. HEAD IS MALE WITH NO (WIFE/FRIEND) IN FU → TURN TO P. 47, SECTION L
☐ 3. HEAD IS FEMALE → TURN TO P. 47, SECTION L

K66. Does your (wife/friend) have any physical or nervous condition that limits the type of work or the amount of work she can do?

1. YES
5. NO → TURN TO P. 47, SECTION L

K67. Does it limit your (wife's/friend's) work a lot, somewhat, or just a little?

1. A LOT
3. SOMEWHAT
5. JUST A LITTLE
K63-K67. These questions refer only to work related limitations.
SECTION L: NEW WIFE

L1. INTERVIEWER CHECKPOINT

1. HEAD HAS NEW WIFE THIS YEAR (REMEMBER: FEMALE FRIEND LIVING IN THE SAME HOUSE AS MANY AS ONE YEAR OR MORE IS CONSIDERED WIFE.)
   - [ ] 5. HEAD IS FEMALE → TURN TO P. 49, SECTION M
   - [ ] 5. HEAD IS MALE WITH NO WIFE → TURN TO P. 49, SECTION M
   - [ ] 5. HEAD IS MALE WITH SAME WIFE AS IN 1981 → TURN TO P. 49, SECTION M

L2. How many grades of school did your (wife/friend) finish?

<table>
<thead>
<tr>
<th>GRADES OF SCHOOL</th>
<th>COLLEGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>01 02 03 04 05 06 07 08 09 10 11 12</td>
<td>13 14 15 16 17+</td>
</tr>
</tbody>
</table>

L3. Did she have any other schooling?
   - [ ] 1. YES [ ] 5. NO → GO TO L8

L4. What other schooling did she have?

   __________________________
   __________________________

   __________________________
   __________________________

   __________________________
   __________________________

L5. What college was that?

   __________________________

L6. Does she have a college degree?
   - [ ] 1. YES [ ] 5. NO → GO TO L8

L7. Does she have any advanced degrees?
   - [ ] 1. YES [ ] 5. NO

L8. How much education did your (wife's/friend's) father have?

   __________________________

L9. How much education did your (wife's/friend's) mother have?

   __________________________
SECTION L: NEW WIFE

L1. A new Wife is a Wife who was not in the household last year, a last year's female Head who has married, or the Wife of the Head in a new split-off family.

A female friend who has become a "wife" by living in the FU since the 1981 interview should be asked this section also.

L1 is similar to K65, but be sure to fill it in even if this seems repetitive.

L2. High School Equivalence Certificate or GED is considered 12 grades of school.

L3-L4. "Other schooling" here might include apprentice training, training under some federal retraining program, adult education, secretarial school, beauty school, etc.

L5-L7. If in college right now, make a note in the margin and give years completed so far.

Only academic colleges are counted here. Secretarial schools, etc. are varieties of "other schooling," although many junior colleges now have programs for skilled trades. If in doubt, write down the name of the school (and the program) and we can check it against our master list.
L10. How many years altogether has your (wife/friend) worked for money since she was 18?

\[ \text{YEARS} \]

- \[ \text{00. NONE} \] \[ \text{TURN TO P. 49, SECTION M} \]

L11. How many of these years did she work full-time for most or all of the year?

\[ \text{YEARS} \]

- \[ \text{ALL} \] \[ \text{TURN TO P. 49, SECTION M} \]

L12. During the years that she was not working full-time, how much of the time did she work?

\[ \text{PCT} \]

- \[ \text{\square} \] \[ \text{\square} \] \[ \text{\square} \]
L10. This is the number of years in which any work was done, not the total time worked, for instance, if Wife worked 2 months in 1976 and 6 months in 1978, that is 2 years worked.

L11. 35-40 hours or more per week is our definition of full-time.

L12. What we need here is enough information to calculate what proportion of full-time, year-around work Wife did. Thus, for each year Wife didn't work full-time (L10 minus L11) we need to know 1) how much of the year Wife worked ("all year," "summer," "6 months," "3 weeks," etc.) and 2) whether it was "full time," "half time," "30 hours/week," "3 hours/day," etc.
M1. INTERVIEWER CHECKPOINT

☐ 1. HEAD IS A NEW HEAD THIS YEAR (REMEMBER: ALL NEW SPLITOFF FUs HAVE NEW HEADS).

☐ 5. HEAD IS THE SAME HEAD AS IN 1981

Turn to P. 3, OF REINTERVIEW COVER SHEET, ITEM 15

M1. EXACT TIME NOW:

M2. Now I have some questions about your (HEAD'S) family and past experiences. Where did your father and mother grow up? (FROM BIRTH TO 18 YEARS OF AGE.)

FATHER:  
STATE IF U.S., COUNTRY IF FOREIGN  
COUNTY OR TOWN:

MOTHER:  
STATE IF U.S., COUNTRY IF FOREIGN  
COUNTY OR TOWN:

M3. What was your father's usual occupation when you were growing up?


M4. Thinking of your (HEAD'S) first full-time regular job, what did you do?


0. NEVER WORKED

Turn to P. 50, M6
SECTION M: NEW HEAD

M1. See page 2 of the cover sheet to see if the FU has a New Head. FILL OUT THIS SECTION FOR ALL HEADS NEW THIS YEAR EVEN IF THEY HAVE BEEN HEADS BEFORE. For instance: a 1968 female Head marries in 1970 and becomes Wife, then she is divorced in 1980 and becomes Head again. Ask her the New Head Section.

All new splitoff families should be considered as having a New Head.

If the 1982 Head is the same as the 1981 Head, go to top of page 3 of the cover sheet.

NEVER SKIP A SPLITOFF HEAD OUT OF SECTION M--HE/SHE WILL ALWAYS BE A "NEW HEAD."

M2. If R had numerous guardians while growing up, ask about those with whom R lived longest. Note we want the state and county or nearest town where R's mother and father (or guardian) grew up.

M3. If R did not live with his/her father, then the question applies to the male head of the family with whom he/she grew up—if there was one. Probe to get as clear a picture as possible of the occupation (see C7—C8).
M5. Have you had a number of different kinds of jobs, or have you mostly worked in the same occupation you started in, or what?

M6. Do you (HEAD) have any children who don't live with you?

[Diagram]

M7. How many?

M8. When were they born?

M9. Did you (HEAD) have any children who are not now living?

M10. When were they born?

M11. How many brothers and sisters did you (HEAD) have?

M12. Were any of your brothers or sisters older than you?
M5. We are only interested in the number of occupations the New Head has had, not what they were. These occupations should include things at which the New Head worked full time, not part-time jobs held during high school, etc.

This question applies regardless of whether or not they were in the labor force continually.

M6-M8. These questions refer only to the New Head's own children (including adopted). Do not include step-children or foster children. If R mentions the children were adopted, note this in the margin.

If R mentions more than three children, you need only ask M8 for the three oldest.

If R is unable to give you the year in which the children were born but can tell you how old they are, this is acceptable, but be sure to note that the answer is the age and not the year.

M9-M10. Again, these questions refer only to the New Head's own children (including adopted), not step-children or foster children. Do not include miscarriages or stillbirths.

M11. We want the number of siblings in the family when Head was growing up. They need not all be alive now.

M12. Again, they need not be alive now.
M13. Did you (HEAD) grow up on a farm, in a small town, in a large city, or what?

1. FARM  2. SMALL TOWN  3. LARGE CITY  OTHER (SPECIFY): 

M14. In what state and county was that? (EXAMPLE: ILLINOIS, COOK COUNTY)

ST.  CO-  ST,  CO--  COUNT

DON'T  KNOW  COUNTY

M15. What was the name of the nearest town?

M16. What other states or countries have you lived in, including time spent abroad while in the armed forces?

M17. Have you (HEAD) ever moved out of a community where you were living in order to take a job somewhere else?

1. YES  5. NO

GO TO M19

M18. Have you (HEAD) ever turned down a job because you did not want to move?

1. YES  5. NO

M19. Were your parents poor when you were growing up, pretty well off, or what?
M13. "Grow up" refers roughly to the period between the ages of 6 and 16. If R mentions several places, say we want the place where the most years between ages 6 and 16 were spent.

M14-M15. We want the name of the county, but if R doesn't know it, ask for the nearest town; be sure to find out the name of the state in any case. If R grew up outside the U.S., ask for the name of the country.

M16. A person is considered to have "lived in" a place (other than the one listed at M14) by staying there at least three months.

M17-M18. There are two key phrases in this question. "Moved out of a community where you were living" means moving far enough to be out of easy contact. This may be a move to the other side of a city or across the country. "In order to take another job" means just that. We are not interested here in moves made if R did not change jobs at the same time. Moving to take another position with the same company does count in this instance, however.

M19. We want R's subjective estimate. If the Head was not living with his/her parents, then the question applies to the family in which he/she grew up. "Poor," "average," etc. are acceptable answers.
M20. How much education did your (HEAD'S) father have?

(IF FEWER THAN 6 GRADES)

M21. Could he read and write?

M22. How much education did your (HEAD'S) mother have?

(IF FEWER THAN 6 GRADES)

M23. Could she read and write?

M24. Are you (HEAD) a veteran?

1. YES  5. NO

M25. How many years have you worked since you were 18?

---YEARS---

00. NONE  TURN TO P. 53, M28

M26. How many of these years did you work full-time for most of the year?

---YEARS---

ALL  TURN TO P. 53, M28

M27. During the years that you were not working full-time, how much of the time did you work?

---PCT---
M20-M21. If R can't remember a male head of family while growing up, write "No father" in M20 and omit these questions. You may ask these questions about the male who was stepfather or guardian, if Head had one.

M22-M23. Here again, a step or foster mother may be substituted.

M24. A veteran is anyone who has been a member of the U.S. armed services and, hence, is entitled to veteran's benefits, though not necessarily a war veteran.

M25. This means number of years in which any work was done, not total work time. For instance, if Head worked 2 months in 1976 and 6 months in 1978, that is 2 years worked.

M26. 35-40 hours or more per week is our definition of full-time.

M27. What we need here is enough information to calculate what proportion of full-time, year-around work Head did. Thus, for each year Head didn't work full-time (M25 minus M26) we need to know: 1) how much of the year Head worked (all year, summer, 6 months, 3 weeks, etc.), and 2) whether it was full-time, half-time, 30 hours/week, 3 hours/day, etc.
**M28.** How many grades of school did you (HEAD) finish?

<table>
<thead>
<tr>
<th>GRADES OF SCHOOL</th>
<th>COLLEGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>01 02 03 04 05 06</td>
<td>07 08 09 10 11 12</td>
</tr>
<tr>
<td>13 14 15 16 17+</td>
<td></td>
</tr>
</tbody>
</table>

- **M29.** Did you get any other training?
  
  1. YES  
  5. NO  
  TURN TO P. 54, M37

- **M30.** What was it?
  
  [Blank lines]

- **M31.** Do you have any trouble reading?
  
  [Blank lines]

- **M32.** Did you have any other training?
  
  1. YES  
  5. NO  
  TURN TO P. 54, M37

- **M33.** What other schooling did you have?
  
  [Blank lines]

- **M34.** What college was that?
  
  [Blank line]

- **M35.** Do you have a college degree?
  
  1. YES  
  5. NO  
  TURN TO P. 54, M37

- **M36.** Do you have any advanced degrees?
  
  1. YES  
  5. NO
M28. For Heads still in school or college, record education completed to date and note that they are continuing their education.

M29. (Asked of Heads with six or less years of schooling.) Other training could be apprentice training, training under some federal retraining program, adult education courses, beauty school, etc.

M31. Difficulty in reading is a serious handicap in most kinds of employment. It is relatively frequent among people with six years or less of schooling. "YES" or "NO" answers are adequate.

M32-M33. (Asked of Head with 7 to 12 grades of school.) Count anyone with a High School Equivalence Certificate or GED as having 12 grades of school. "Other schooling" includes "other training" as in M29.

M34-M36. (Asked only of Heads who attended an academic college.) Barber, beauty, secretarial colleges, etc. are varieties of "other training and schooling" and should be put in M33, although many junior colleges now have programs for skilled trades. If in doubt, write down the name of the school (and the program) and we can check it against our master list.
Now we would like to ask for your religious preference. This involves a right that is protected by the United States Constitution. You are under no obligation to answer these questions; and, if for any reason, you decide you do not wish to answer them, we will accept your request and respect your decision. The information requested is important to us, and we hope you will decide to answer them.

May we record your religious preference?

1. YES
5. NO → GO TO M40

M38. Is your religious preference Protestant, Catholic, or Jewish, or what?

8. CATHOLIC  9. JEWISH

OTHER (SPECIFY): __________________________

GO TO M40

7. PROTESTANT

M39. What denomination is that?

M40. EXACT TIME NOW: __________________________

TURN TO P. 3 OF REINTERVIEW COVER SHEET OR
TURN TO P. 4 OF SPLITOFF COVER SHEET
M37. In order to comply with the Federal Privacy Act, be sure to read the instruction and ask M37. If the answer is "NO" or R seems at all reluctant to tell us his/her religion, mark NO and skip M38 and M39.

Remember, this is the New Head section; if 2 or more religions in FU, ask preference of Head.

M40. Don't forget to record ending time here.
V. FIELD NOTES

A. PRODUCTION SCHEDULE

**Study Dates:**

<table>
<thead>
<tr>
<th>Date Range</th>
<th>Activity Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>March 13 through May 19</td>
<td>Phase I Interviewing</td>
</tr>
<tr>
<td>May 20</td>
<td>Cover Sheet Reassignment--Interviewers who have not completed their sample by this point may be asked to return cover sheets to the FO for redistribution.</td>
</tr>
<tr>
<td>May 20 through July 31</td>
<td>Phase II Interviewing--Tracking of hard-to-find respondents and retrieval of missing information for completed interviews.</td>
</tr>
</tbody>
</table>