THE STUDY OF FAMILY ECONOMICS

For Office Use Only

SURVEY RESEARCH CENTER
INSTITUTE FOR SOCIAL RESEARCH
THE UNIVERSITY OF MICHIGAN
ANN ARBOR, MICHIGAN 48106

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2. Your Iw. No. 1

3. Iw. Date 4-1-87

4. Iw. Length 30 MINUTES

5. Post-edit Length 15 MINUTES

6. 68-86 ID# 2345 - 1234

BEFORE YOU BEGIN:

For REINTERVIEW families, affix 1986 OPUM label to G71 grid, p. 65, if there is such a label stapled to p. 2 of the cover sheet.

REVIEWED:

☐ BY SUPERVISOR ____________ (DATE)

☐ BY FIELD OFFICE ____________ (DATE)

For Office Use Only
1987 QUESTIONNAIRE: QUESTION-BY-QUESTION OBJECTIVES

Note: Small boxes in the questionnaire, such as those labeled OCC, IND, MO, YR, etc., are for editing and coding. Do not write in these boxes. They are for study staff use only.

The same applies to the black dots and asterisks that appear before some of the questions. Pay no attention to these--they're for the coders.

In the question-by-question objectives, there are some questions for which we don't give any explanatory instructions. Questions that are straightforward or self-explanatory, or that contain in the questionnaire an adequate Interviewer instruction (IN CAPITAL LETTERS), are not listed in the Q by Qs. So don't panic if a question is skipped--this means no explanation is thought necessary.

COVER PAGE OF QUESTIONNAIRE

Items 2-5. The interview information should match comparable dates, times and numbers on the Coversheet.

Item 6. The bottom line of the Respondent's address label, Item 1 on Reinterview Coversheets contains this information. Splitoff Coversheets contain this information at Item 2 of the Splitoff Coversheet. You do fill in these boxes.

Please copy this information accurately into the boxes. It is our most important link in case materials are misplaced.

Note the box in the lower right-hand corner of this page. If you are taking a Reinterview, and there is a pre-printed OFUM label attached to the Coversheet, transfer the OFUM label to the OFUM grid on page 65 of the questionnaire. You must do this before you begin the interview. See Section V, Step 2 for instructions on the OFUM label.
THUMBNAIL SKETCH

REMEMBER: NO NAMES OR OTHER IDENTIFYING INFORMATION MAY BE WRITTEN IN QUESTIONNAIRE!

TN1. Who was your Respondent? Head

RELATIONSHIP TO HEAD

TN2. Total number of calls required to obtain interview (see item 10 of Reinterview Cover Sheet or item 11 of Splitoff Cover Sheet):

2

TN3. Are there people living in this household unit (HU) who are not included in this family unit (FU)?

YES

NO ➔ GO TO TN4

Explain situation: 10-year-old boy is visiting FU for 2 months only while his parents are abroad, he is paying board, is friend of 10-year-old daughter.

TN4. Please provide a few words about this FU which might help editors and coders understand any potentially confusing family situations or relationships (such as the fact that parents of grandchildren do not live in HU, who the actual parents of stepchildren and grandchildren are, etc.):

7-year-old girl (person no. 73) is adopted daughter of Head & Wife - her mother is a family friend who is in the armed services stationed overseas, and who pays child support to Head (see 5-442).

TN5. Elaborate on any ambiguous or conflicting information in this interview that you want editors and coders to know about:

Wife had an inheritance in 1986 from an uncle and Head reported this at G106-61 and G99. The wife retired from nursing back in 1985, but is thinking of returning to work soon.

TN6. How would you describe the interview situation? Please add any other clarifying remarks that will be helpful to editors and coders when this interview is processed. If this FU should be recontacted for missing information from Ann Arbor, is there something else we should be aware of?

Very Cooperative Family - Head said the Family is thinking of moving in the summer of this year.
THUMBNAIL SKETCH:

Completion of this section is required!

THUMBNAIL SKETCH:

TN1. We ask that you try to interview the Head of the FU, but it is possible that circumstances result in your interviewing someone else. Indicate here your Respondent.

TN2. The information we need here is the total number of calls required to obtain and complete the interview. The number of calls documented in the Call Record should correspond with the figure indicated here.

TN3. Answer YES if Item 17 of the Reinterview Coversheet contains any persons with a "NO" in the leftmost column (17a). Answer YES if anyone on a Splitoff Coversheet has a "NO" in item 13f. If you answer YES, please explain the living situation in the space provided.

TN4. Coversheets (and sticky yellow peel-off labels) are separated from the IW during Ann Arbor editing, so they are not available for reference. This is part of our system for protecting the privacy of Respondents. Please write here information that will help us to better understand the FU, especially those FUs with unusual or complicated family relationships.

TN5. Please detail here any ambiguous or conflicting responses that editors and coders should know about. Note the question numbers and your probes.

TN6. Write here any general impressions about the interview situation or Respondent that might have a bearing on our understanding the interview or recontacting the R. Such things as R's difficulty speaking or hearing, best times to catch them at home, or uncooperative or difficult R can be very important.
SECTION A: MARITAL STATUS, HOUSING AND TRANSPORTATION

A1. INTERVIEWER CHECKPOINT: SEE REINTERVIEW COVER SHEET, (P. 2)--ITEMS 14a AND 17a OR SPLITOFF COVER SHEET, (P. 2)--ITEM 13f

A. ALL HU MEMBERS ARE FU MEMBERS

B. ONE OR MORE HU MEMBERS NOT FU MEMBER(S) BECAUSE:
   a. HAVE OWN COVER SHEET(S)
   b. LIVING WITH THIS FU ONLY TEMPORARILY
   c. OTHER (SPECIFY):

INFORM R THAT THESE PERSONS ARE NOT TO BE INCLUDED IN INTERVIEW

A2. TIME START: 7:15 pm

A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?
   1. MARRIED  3. WIDOWED  4. DIVORCED, ANNULLED  5. SEPARATED  2. NEVER MARRIED

A4. Do you live in a one-family house, a two-family house, an apartment, a mobile home, or what?
   1. ONE-FAMILY  2. TWO-FAMILY; DUPLEX  3. APARTMENT  4. MOBILE HOME  6. ROW HOUSE; TOWN HOUSE
   7. OTHER (SPECIFY):

A5. How many rooms do you have (for your family) not counting bathrooms?
   8 ROOMS

A6. How is your (home/apartment) heated—with gas, electricity, oil, or what? [CHECK ALL THAT APPLY]
   01. GAS  02. ELECTRICITY  03. OIL  98. DON'T KNOW  OTHER (SPECIFY): WOOD STOVE IN FAMILY ROOM

A7. There are government programs that give money to people to help them pay for heating their homes. Did you receive help with heating bills from any government program last winter (1986-1987)?
   1. YES  5. NO

A8. About how much did that amount to altogether? $_________ PER_________
SECTION A: MARITAL STATUS, HOUSING AND TRANSPORTATION

A1. This checkpoint helps coders and editors interpret the interview. Use the rules as described at TN3 for this checkpoint, too.

The use of "you (HEAD)" is a convention in Family Economics. The (HEAD) is a parenthetical remark to remind you the question is about the HEAD. Do not read these words to the R. If a Wife is answering for her husband, say "your husband."

A3. Please ask A3 of everyone, even if the answer seems obvious. We are interested in Head's legal status. If you're interviewing a Head with no spouse in the FU who answers "Married," make a note of this and, if possible, find out the circumstances.

A4. Note changes here from last year. We have added a code for ROWHOUSE;TOWNHOUSE. Second, we no longer accept CONDOMINIUM as a legitimate answer. Re-ask the question with the emphasis on type of structure.

A5. Include only whole rooms (e.g., kitchens, bedrooms, dining rooms, living rooms, permanently enclosed sun porches, finished basement/attic rooms, or other rooms suitable for living purposes). Exclude rooms rented out to non-FU persons. Please let us know that you did so. If this FU is living with another FU, tell us how many rooms this FU uses and make a note in the margin that this number is for this FU only. If some rooms are used for business only, tell us how many and exclude from total at A5.

A6. We want the fuel used—answers such as "hot air" or "steam heat" are inadequate—what fuel heats the steam or air? If more than one fuel is used, mark all kinds used.

A7. These programs may be provided by state or local government agencies.

A8. Get amounts paid to utility companies on FU's behalf, and money given to any FU member by the government to help pay for heat. If R doesn't know exact amount, get an estimate. Please give enough information for us to calculate a total—such as, $20 per month for 3 months. Do not include savings resulting from Senior Citizens rates, or help from nongovernment agencies (church, Salvation Army).
A9. Do you own the (home/apartment), pay rent, or what?

<table>
<thead>
<tr>
<th>1. ANY FU MEMBER OWNS OR IS BUYING</th>
<th>5. FU PAYS RENT</th>
<th>8. FU NEITHER OWNS NOR RENTS</th>
</tr>
</thead>
</table>
| NEXT PAGE, A20                    | TURN TO P. 4, A27

A10. Could you tell me what the present value of your (house/apartment/farm) is--I mean about how much would it bring if you sold it today?

$75,000 HOUSE VALUE

A11. About how much are your total yearly property taxes, including city, county, and school taxes?

$1,500 PROPERTY TAX PER YEAR

A12. Do you have a mortgage on this property?

<table>
<thead>
<tr>
<th>1. YES: MORTGAGE, LAND CONTRACT, OR DEED OF TRUST</th>
<th>5. NO</th>
</tr>
</thead>
</table>
| NEXT PAGE, A19

A13. About how much is the remaining principal on this mortgage?

<table>
<thead>
<tr>
<th>1st MORTGAGE</th>
<th>2nd MORTGAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>DK $23,000</td>
<td>DK $</td>
</tr>
<tr>
<td>GO TO A15</td>
<td>GO TO A15</td>
</tr>
</tbody>
</table>

A14. How many years have you been paying on it?

YEARS

A15. How much are your monthly mortgage payments?

$450

A16. About how many more years will you have to pay on it?

17

A17. Do you also have a second mortgage?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
</tr>
</thead>
</table>
| ASK A13-A16 AGAIN FOR SECOND MORTGAGE

A18. Do your mortgage payments include property taxes?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
A9. NOTE: The "you" in this question refers to anyone in the FU.

1. OWNS OR IS BUYING:

(a) If anyone in the FU OWNS the HU, then we count it as owning/buying. If an HU member who is not in the FU owns, find out what the FU does. They may be renting rooms from the owner, in which case the RENT sequence should be asked.

(b) If anyone in the FU IS BUYING the home by making payment on a mortgage, land contract, or deed of trust, mark "OWNS OR IS BUYING."

(c) If FU "both owns and rents," as in the case of a trailer or condo that has monthly fees for services, mark "OWNS OR IS BUYING." List amounts of service fees or trailer lot rent in the margin.

5. PAYS RENT: We want only rent paid by this FU! If the FU gives one amount in A20 which includes both room and board, please ask R to estimate how much each is.

8. NEITHER OWNS NOR RENTS: Some examples are:

(a) janitors, maids, farm laborers, etc., who get living quarters as part of their pay;

(b) people who live in houses or rooms provided rent-free as a gift from someone;

(c) people who have sold their house but have not yet moved at the time of the interview.

(d) people who rent free because of government program participation; but it must be free, not just reduced.

Note: Be aware of the importance of the FU. For example, if the interview is taken with a former Splitoff child who has returned to the parental home, the parents and the child are members of two separate family units (FU's). Thus, if the parents own the home and R pays them rent, we call R a renter. We want R's own rent that is paid to the parents.
A9. Do you own the (home/apartment), pay rent, or what?

1. ANY MEMBER OWNS OR IS BUYING

5. PU PAYS RENT

8. PU NEITHER OWNS NOR RENTS

NEXT PAGE, A20

TURN TO P. 4, A27

A10. Could you tell me what the present value of your (house/apartment/farm) is— I mean about how much would it bring if you sold it today?

$ 75,000

HOUSE VALUE

A11. About how much are your total yearly property taxes, including city, county, and school taxes?

$ a little over 1,500

PROPERTY TAX PER YEAR

A12. Do you have a mortgage on this property?

1. YES: MORTGAGE, LAND CONTRACT, OR DEED OF TRUST

5. NO

NEXT PAGE, A19

A13. About how much is the remaining principal on this mortgage?

1st MORTGAGE

2nd MORTGAGE

DK $ 23,000

DK $ —

GO TO A13

GO TO A15

A14. How many years have you been paying on it?

YEARS

YEARS

A15. How much are your monthly mortgage payments?

$ 450

$ —

A16. About how many more years will you have to pay on it?

17

A17. Do you also have a second mortgage?

1. YES

ASK A13-A16 AGAIN FOR SECOND MORTGAGE

5. NO

A18. Do your mortgage payments include property taxes?

1. YES

5. NO
A10. We want an estimate of what the family would get if the house were sold now, but not under forced-sale conditions. Include land value. For farmers or people with businesses in their homes, try to get a value for the house (living quarters) separate from the farm/business. If impossible, make a note that the value given includes a farm/business.

A11. If these are included in mortgage or house payments, R may not know the exact answer. An approximate figure is acceptable. We want taxes paid on the FU's home and lot only, not on other properties owned.

A12. Mortgages, land contracts, and deeds of trust all get a YES answer here.

A13. Get the amount still owed on the principal, not the size of the payment or the number of remaining payments. Payments include interest and sometimes property taxes and insurance. For farmers, we'd like to know if the mortgage covers just the house, the land also, equipment, or what.

A14. This information combined with A16 information allows us to assign a value for A13. It is not necessary to ask A14 if the answer to A13 is known.

A15. The figure here should be the amount paid to the bank or mortgage company.

A16. Note that we are asking the number of years from now.

A17. A second mortgage may be called a land contract, deed of trust, etc.

A18. Sometimes the amount mentioned at A15 includes these taxes. If so, we'd like to find that out here.
A19. About how much did heat, electricity, and water cost you last year? [If R gives separate amounts, use the chart at right below.]

$ ____________________ OR ELECTRICITY: $50 PER month

GAS: $150 PER 3 mos. in winter, $75 month, rest of year

OIL: $______________ PER

DID NOT PAY FOR UTILITIES IN 1986

Wood for stove: $175 PER year

OTHER FUEL: $______________ PER

WATER/SEWAGE: $250 PER year

NEXT PAGE, A33

IF FU PAYS RENT

A20. About how much rent do you pay a month? [If FU lives with non-FU members, probe: Is that only your (FU'S) share of the rent?]

$ ____________________ FU'S SHARE OF RENT PER MONTH

*A21. Is this (house/apartment) rented fully furnished?

1. YES 5. NO

*A22. Is this (house/apartment) in a public housing project, that is, is it owned by a local housing authority or other public agency?

1. YES → GO TO A24 5. NO

*A23. Are you paying lower rent because the Federal, State, or local government is paying part of the cost? [COST OF RENT]

1. YES 5. NO

*A24. Do you pay for heat, electricity, or water yourself?

1. YES 5. NO → NEXT PAGE, A33

A25. About how much did they cost you altogether last year? [If R gives separate amounts, use the chart at right below.]

$ ____________________ OR ELECTRICITY: $_______ PER

GAS: $_______ PER

OIL: $_______ PER

DID NOT PAY FOR UTILITIES IN 1986

OTHER FUEL: $_______ PER

WATER/SEWAGE: $_______ PER

*A26. Is heating included in your monthly rent?

1. YES 5. NO

NEXT PAGE, A33
A19. If R begins to give you separate amounts for the different utilities, use the lines provided here for separate utilities and enter the amounts, either by year or by average monthly payments. If utility payments were made for less than 12 months, be sure to tell us the number of months payments were made. Please don't add separate amounts here; editors must do this totaling.

A20. If rent is paid irregularly on a "pay as I can" basis, obtain R's best estimate of an "average" month's rent. If the rate given is weekly or anything other than monthly, be sure you indicate what time period it is for. If rent is free, A20=0, then "FU NEITHER OWNS NOR RENTS." Go back and change A9 and proceed to A27.

A21. We mean completely furnished--chairs, tables, beds, etc.--not just stove and refrigerator. "Completely furnished" need not include bed linens, dishes, etc. If the HU is only partially furnished--a table or a couple of chairs--the answer is NO.

A22. We want to know if the family dwelling unit is part of a low-income housing project or subdivision, where the local, state or federal government owns or subsidizes the properties to keep housing costs down.

A23. "Lower rent" here means a government program is paying only part of the rent, either to the landlord or to the family. We only want government rent assistance, not church or charity. And government help with heat costs only doesn't go here, it goes in A7. If the government helps with rent and rent includes heat, mark the YES box here.

A24. We want to know if the FU makes separate payments to a utilities company, apart from rent payments.

A25. Possibly the FU pays for utilities separately now, but in 1986 didn't pay for any. In this case, just mark X on the "DID NOT PAY" box.
IF FU NEITHER OWNS NOR RENTS

*A27. How is that? ____________________________________________________________

*A28. How much would it rent if it were rented? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Would that be for your (FU'S) share only?]

$________________________ PER MONTH OR $________________________ PER YEAR

*A29. Is this (house/apartment) in a public housing project, that is, is it owned by a local housing authority or other public agency?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
</tr>
</thead>
</table>

*A30. Are you paying no rent because the Federal, State, or local government is paying all of it?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
</tr>
</thead>
</table>

*A31. Do you pay for heat, electricity, or water yourself?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
</tr>
</thead>
</table>

*A32. About how much did they cost you altogether last year? [IF R GIVES SEPARATE QUANTS, USE THE CHART AT RIGHT BELOW.]

<table>
<thead>
<tr>
<th>TOTAL UTILITIES IN 1986</th>
<th>ELECTRICITY: $________ PER________</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>GAS: $________ PER________</td>
</tr>
<tr>
<td></td>
<td>OIL: $________ PER________</td>
</tr>
<tr>
<td>DID NOT PAY FOR UTILITIES IN 1986</td>
<td>OTHER FUEL: $________ PER________</td>
</tr>
<tr>
<td></td>
<td>WATER/SEWAGE: $________ PER________</td>
</tr>
</tbody>
</table>

*A33. Have you (HEAD) moved any time since the spring of 1986?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
</tr>
</thead>
</table>

*A34. What month and year was that? (MOST RECENT MOVE)

MONTH ______ YEAR ______

*A35. Why did you (HEAD) move?

________________________________________

________________________________________
A27. Listen very carefully to R's answer and keep the idea of the FU in mind. If you discover that R lives with his/her mother and mother owns the house and is included in the FU, you should go back to ask the OWNS OR IS BUYING sequence.

A28. Rent for a comparable room, house or apartment, including whatever furnishings and utilities the landlord provides, is what we want here.

A29. See A22.

A30. Check A27 response to make sure FU pays no rent because government program pays it all.

A31. See A24.

A32. See A25.

A33. This question refers only to the Head. If Head moved into this HU since the 1986 interview--regardless of whether or not the rest of the family did--the reply should be YES.
A36. Do you think you (HEAD) might move in the next couple of years?

1. YES, MIGHT OR MAYBE
2. NO
3. DON'T KNOW

A37. Would you say you definitely will move, probably will move, or are you more uncertain?

1. DEFINITELY
2. PROBABLY
3. MORE UNCERTAIN

A38. Why (will/might) you move? There's a good chance we'll move this summer to a larger city with better schools.
A36-38. It is very important to us to know if plans to move are definite or vague. The following are examples of acceptable replies for definite or probable moves: "I plan to move to take a better job." "We are going to move so that our children can attend better schools." "I might be transferred to a plant in Georgia." "There's a highway coming through, and this place will be torn down."
SECTION B: EMPLOYMENT OF HEAD

Note: THE B AND C SECTIONS APPLY TO THE HEAD OF THE FU EVEN IF YOUR RESPONDENT IS NOT THE HEAD.

Bl-3. All the instructions for Sections B and C will crop up again in Sections D and E (Wife/"Wife" employment history) so be sure you are familiar with them. It is crucial that you get an accurate reply to Bl-B3 since this will determine whether you ask Section B or skip to Section C.

1. HEAD IS WORKING NOW: This includes all Heads who have an employer (or are self-employed) and are currently working; that is, Head worked in the last week. Include also those temporarily at home because they are sick, on vacation or sabbatical. Proceed with Section B.

2. HEAD IS ONLY TEMPORARILY LAID OFF: These Heads also have an employer (or are self-employed) and expect to return to their job in the near future. For example: a construction worker who has a job but isn't working because of bad weather; a factory worker who has been temporarily laid off, or is on strike; a female Head on maternity leave. Proceed with Section B.

3-8. (AND YES TO B3) -- HEAD IS LOOKING FOR WORK, UNEMPLOYED, RETIRED, PERMANENTLY DISABLED, KEEPING HOUSE OR A STUDENT, AND IS DOING SOME KIND OF WORK FOR MONEY NOW: Even if the Head calls him/herself unemployed, retired, disabled or any other non-work category, if they are doing any work for money, including part-time, "extra" jobs, at-home "side" jobs, etc., proceed with Section B.

(AND NO TO B3) -- HEAD IS LOOKING FOR WORK, UNEMPLOYED, RETIRED, PERMANENTLY DISABLED, KEEPING HOUSE OR A STUDENT, AND IS NOT DOING ANY WORK FOR MONEY NOW AT ALL: This includes all Heads who are not working now and do not have a job to which they expect to return, even if they are now actively looking for a job. For example--permanently laid off factory workers; people who have lost their jobs because of illness, injury or disability; full-time students without jobs; homemakers; women who quit work (rather than took maternity leave) to have a baby; retired people. The important point is whether they are doing any work now (even if it's a part-time job for a student or homemaker). If they are doing no work now and have no job to return to, ask Section C.
SECTION B: EMPLOYMENT OF HEAD

•B1. We would like to know about what you do--are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

[IF R MENTIONS CODES 1-3, CHECK ONE AND ONLY ONE BOX, AND NONE FROM 4-8]

1. WORKING NOW
2. ONLY TEMPORARILY LAID OFF, SICK LEAVE OR MATERNITY LEAVE

NEXT PAGE, B4

3. LOOKING FOR WORK, UNEMPLOYED

[IF R MENTIONS ONLY CODES 4-8, CHECK AS MANY AS APPLY]

4. RETIRED
5. PERMANENTLY DISABLED
6. KEEPING HOUSE
7. STUDENT
8. OTHER (SPECIFY):

•B2. In what year did you (HEAD) retire?

•B3. Are you (HEAD) doing any work for money now at all?

1. YES 5. NO

NEXT PAGE, TURN TO, B4 P. 19, SECTION C
**B4.** On your main job, are you (HEAD) self-employed, are you employed by someone else, or what?

- **3. SELF-EMPLOYED ONLY**
- **2. BOTH SOMEONE ELSE AND SELF**
- **1. SOMEONE ELSE ONLY**

**B5.** Is that an unincorporated business or a corporation?

- **1. UNINCORPORATED**
- **2. CORPORATION**

**B6.** Do you (HEAD) work for the federal, state, or local government, a private company, or what?

- **1. FEDERAL GOV'T**
- **2. STATE GOV'T**
- **3. LOCAL GOV'T**
- **4. PRIVATE NON-GOV'T**
- **9. DON'T KNOW**

**B7.** Is your current job covered by a union contract?

- **1. YES**
- **5. NO**

**B8.** Do you belong to that labor union?

- **1. YES**
- **5. NO**

**B9.** What is your (HEAD'S) main occupation? What sort of work do you do?

*Master carpenter - I'm working permanently now for one building contractor*

**B10.** What are your most important activities or duties?

*The company I work for builds homes. I do the carpentry for new houses, new subdivisions.*

**B11.** What kind of business or industry is that in?

*Construction industry - house building.*
Note: B4-66 and B75-83 refer to Head's main job or consecutive main jobs. When not clearly indicated by the Respondent, the main job is the one on which Head spends the most time. If Head spends an equal amount of time on two jobs, the one from which Head earns the most money is the main job.

B4. Be careful with the following situations and record in the margins as many details as possible:

Farmers/farm workers and ranchers/ranch workers who work for a larger operation do not get recorded as self-employed. They're employed by someone else.

Professional people, such as lawyers, doctors and engineers who are employees of a corporation of which they're also president, are probably not self-employed. Don't change the R's answer, just ask B5 and give all possible detail in the margins.

Professional people who are full-time salaried staff, but also have separate private practice or clients, should be separating these two roles into main and extra jobs, respectively. If they can't, record them as employed by BOTH someone else and self, ask B5 and give us the details. Similarly, any other cases where employment for others and self-employment can't be separated by the Respondent, record as BOTH, ask B5 and provide all possible details in B9-11.

B6. In order to fit the census occupation and industry classifications, we need to know whether Head works for the Federal, state, or local government.

B7. We are not asking whether R belongs to any labor unions, only the one covering the current main main job.
B9-10. Follow the guidelines below to get complete information on Head's main job and main job duties/activities.

1. Probe for clear complete answers. We want to be able to distinguish among unskilled workers (such as laborers), semi-skilled workers (such as operators), and skilled workers (such as plumbers or electricians) as well as among various white-collar occupations. You may use focused probes to get the factual information that you need.

2. The type of place at which Head works is usually insufficient in response to the occupations questions (e.g., if Head "works in a bank," he/she may be the manager, a teller, or a janitor).

3. Job titles at the lower end of the occupational scale are likely to be less descriptive than they are for professionals, so probe for specifics of what Head does on the job (repeat B10 if necessary). For example, if someone says "engineer," that may mean Head: (a) designs bridges or airplanes; (b) operates a railroad locomotive; (c) tends an engine in a power plant, or (d) shovels coal into a furnace. We need more specific information than "engineer" here, so that a distinction between skilled, semi-skilled, and unskilled workers can be made. If Head is a road construction worker, she or he will be classified: (a) as a foreman if he or she supervises a road gang; (b) as an operative, if she or he operates a bulldozer; or (c) as a laborer, if he or she provides labor only.

4. Examples of specifics necessary at the other end of the occupational scale are: (a) if a "nurse" is a registered nurse or practical nurse; (b) if a "teacher" teaches elementary, secondary, or college, and type of school or college he/she teaches in.

5. Particularly unacceptable answers are: factory worker; construction worker; driver (of what?); teacher (type of school: level/grade?); engineer (what does Head do?); nurse (RN? LPN?); sailor (officer? enlisted man?); manager/supervisor (what kind of group does Head supervise?); sales (what does Head sell? retail or wholesale?); clerk (what does Head do?); mechanic/repair (what does Head repair?); apprentice (to what occupation?); inspector (of what?). In most cases one of the probes listed here will elicit sufficient information. If Head works both for him/herself and for someone else, here are
some examples where we want a full description: (a) Head works for a firm of which she/he owns a substantial portion; (b) Head sells on commission (e.g., selling insurance, real estate).

**B11.**
The type of business or industry is fitted into an industrial code and is sometimes vital in determining which code a particular occupation should have. For instance, a laborer or warehouse worker will do different kinds of things according to the industry type. Please remember: we don't want the name of the company for which Head works, but we do need to know what is done there; whether the company does manufacturing or sales; what product is manufactured or sold; and whether a selling company sells retail or wholesale. Responses such as "auto assembly plant," "retail grocery store," "steel mill," or "insurance company" are quite acceptable. But responses such as "oil business," "shoe business" are not acceptable without further explanation. For sales especially, please find out whether Head is engaged in wholesale or retail trade, and what is sold.

The following clues will help you know what kinds of probes to use to get codeable information about occupation and industry.

1. When something is constructed is it: buildings? bridges? highways? etc.


3. If the R is employed by the government, specify the department...Parks and Recreation, Sanitation, Bureau of Land Management, Department of Labor, etc.; and the level...federal, state or local?


5. Nurses: Registered or licensed practical nurse?

6. If a person operates a machine, please specify the kind of machine.

7. "Machinist" is a specialized occupation and is not the same thing as a machine operator. Be aware of this as many people use the terms interchangeably.

8. School level: specify grade for elementary and secondary teachers and subject if college level; and type of school...vocational? public? private?
**B4.** On your main job, are you (HEAD) self-employed, are you employed by someone else, or what?

3. SELF-EMPLOYED ONLY
2. BOTH SOMEONE ELSE AND SELF
1. SOMEONE ELSE ONLY

**B5.** Is that an unincorporated business or a corporation?

1. UNINCORPORATED
2. CORPORATION

**B6.** Do you (HEAD) work for the federal, state, or local government, a private company, or what?

1. FEDERAL GOV'T
2. STATE GOV'T
3. LOCAL GOV'T
4. PRIVATE NON-GOV'T
9. DON'T KNOW
7. OTHER (SPECIFY): ____________

**B7.** Is your current job covered by a union contract?

1. YES
5. NO → GO TO B9

**B8.** Do you belong to that labor union?

1. YES
5. NO

**B9.** What is your (HEAD'S) main occupation? What sort of work do you do?

Master carpenter - I'm working permanently now for one building contractor

OCC IND

**B10.** What are your most important activities or duties?

The company I work for builds homes. I do the carpentry for new houses, new subdivisions.

**B11.** What kind of business or industry is that in?

Construction industry - house building.
9. Organizations: profit? nonprofit?

10. Foundries (material produced): brass? iron? steel?

11. Canneries: specify the kind of food which is canned: fish? fruit? vegetables? etc.

12. Babysitter: is the babysitting done in the Respondent's own home or in someone else's home?


16. When Head's main job is in the Armed Forces, try to get Head's rank and what he/she does. If this is not possible, please try to find out whether the person is or was commissioned, non-commissioned or enlisted. Keep in mind that civilians are also employed by the Armed Forces.

17. Mining: ask the type of material mined: copper ore? borax? aluminum? gravel? crude oil? tin? petroleum? natural gas? etc. (Mining industries can also have wholesale and retail trade categories.)

18. Oil: ask R to specify the type of oil business: oil field company (extraction)? oil lease buyers? oil distributor? oil station (retail)? oil royalty dealer? oil storage tanks? etc.

19. Heavy equipment or heavy machinery: farm? construction?


22. If occupation is manager or supervisor, ask what the job duties are of the people Head supervises or manages (sales? data processing? etc.).
*B12. (On your main job,) are you (HEAD) salaried, paid by the hour, or what?

1. SALARIED

*Bl3. How much is your salary?

$ ______________ PER WEEK

OR

$ ______________ PER MONTH

OR

$ ______________ PER YEAR

*REG

B14. If you were to work more hours than usual during some week, would you get paid for those extra hours of work?

1. YES

5. NO

NEXT PAGE, B20

*Bl5. About how much would you make per hour for those extra hours?

$ ______________ PER HOUR

TIME AND A HALF

DOUBLE TIME

*OT

NEXT PAGE, B20

*Bl6. What is your hourly wage rate for your regular work time?

$ ______________ PER HOUR

B17. What is your hourly wage rate for overtime?

$ ______________ PER HOUR

TIME AND A HALF

DOUBLE TIME

*OT

NEXT PAGE, B20

*Bl8. How is that?

NEXT PAGE, B20

*Bl9. If you worked an extra hour, how much would you earn for that hour?

$ ______________ PER HOUR

*OT

NEXT PAGE, B20

B12. The OTHER category is for everything that is not strictly salary (with or without overtime) or strictly hourly. It includes such things as "salary plus commission," "piece work," "paid by the job," "per day," "hourly wage plus tips," or "self-employed." Just check the "OTHER" box and describe the situation in B18. Be careful when "shift differential" is indicated. Note whether they get it as part of regular pay (usually work that shift) or only when they work overtime into another shift.

B14. This should be NO if Head's income is a fixed weekly/monthly/annual amount which won't be increased no matter how many hours worked in a week/month/year. If Head is paid a fixed salary plus additional pay for overtime hours, the reply should be YES.

B17. This OTHER box is for extra/overtime hours that are paid in some non-consistent or non-standard way. For example: time and a half on week nights and double time on weekends; shift differentials; etc. Please explain in a note the separate and total amounts of the rate.

B18-19. Detail as much as possible the regular and overtime/extra hour rates of these situations. Get separate and total amounts for things like "salary plus commission," "hourly plus tips," etc. We know that B19 may be difficult for some situations, but try to wheedle an estimate from the Respondent. If TIME AND A HALF, DOUBLE TIME, etc. are given for overtime/extra hours pay, get separate and total amounts.
B20. Have you (HEAD) been thinking about getting a new job, or will you keep the job you have now?

1. THINKING ABOUT GETTING A NEW JOB
5. KEEP JOB HAVE NOW

B21. Have you been doing anything in particular about it?

1. YES
5. NO
B20. A "new job" can mean a different position with the same employer, a different employer, or plans for self-employment. We are talking about leaving the main job Head has now to get something else.
B22. INTERVIEWER CHECKPOINT

SEE B4, (P. 7) -- WHETHER SELF-EMPLOYED

A. HEAD WORKS FOR SELF ONLY OR BOTH SOMEONE ELSE AND SELF
   X B. ALL OTHERS

*B23. How many years altogether have you (HEAD) worked for your present employer?

2 MONTHS OR 2 YEARS

*B24. In what month and year did you start working in your present (position/work situation)? [IF NECESSARY: What would be your best guess? Did you start before 1986?]

January 26 MONTH [IF VOLUNTEERED] MON YR

1986 1987 96. 1986 OR 1987, DK WHICH

OTHER YEAR:

97. BEFORE 1986, DK EXACT YEAR

98. DK YEAR AT ALL

TURN TO P. 14, B45

*B25. When you (HEAD) first started this (position/work situation), was it supposed to be temporary or permanent?

1. TEMPORARY

2. PERMANENT

X 8. UNCERTAIN; DK

*B26. What was your starting salary or wage at that time?

$ 20 PER hour

(rate) 40

*B27. And how many hours a week did you work? 35.40 HOURS PER WEEK

*B28. At the time you (HEAD) started in your present (position/work situation), was it the only job opportunity you had, or did you choose it over something else?

1. ONLY JOB OPPORTUNITY

5. CHOSE OVER SOMETHING ELSE
By employer, we mean company or establishment, not a specific boss. If the company changed owners, note the change(s), and if Head worked several different times for same employer, give us the total "altogether."

Present position includes any job change: within a company (promotion or lateral transfer) as well as changing companies. Please get as precise a date as possible. The terms "position" and "work situation" are both included to make these questions less awkward for self-employed Heads. If Head has not had any job changes since January 1, 1986, you skip the work history sequence and go to B45.

And B75-83 -- these questions date Head's work history and job changes for main jobs, both of employer and position within a firm, from the present back through January 1986, or until one pink work history supplement has been used (we allow a maximum of only one such supplement this year). With the WORK HISTORY SUPPLEMENT, if needed, this section should give us a clear record of Head's recent employment history. BE WATCHFUL FOR INCOMPLETE OR CONTRADICTORY INFORMATION IN THIS SECTION, and if it occurs, please clear it up with the Head. Examples: Head says she worked for employer X from March-May 1986, then later reports 5 weeks unemployment in April 1986; or Head says he was unemployed January-August 1986, then later tells you he had an "extra" job June-October 1986 (when an "extra" job is the only one a person has, it becomes their "main" job, for this study, until they get another job or stop working. The only exception to this rule is when someone has an extra job during temporary lay-off from main job--see example at B57-59); or Head says she was unemployed July-November 1986, then later tells you she had a total of 10 weeks unemployment in 1986 (what happened to the rest of the weeks between July and November?). As much detail, and margin notes, as you can give here will be very helpful.

Sometimes temporary jobs can turn into full-time regular positions. Several years' worth of asking this question will allow us to see how often that happens.

Specify the unit of time--per hour, week, etc.

This amount should be an average for the time when Head first began the position or work situation.

"Chose present position over something else" can include getting promoted.
We want to know what you (HEAD) were doing just before you started your current (position/work situation). Did you have another position with the same employer, were you unemployed and looking for work, temporarily laid off, working for a different employer, self-employed, or what?

1. SAME EMPLOYER  2. DIFFERENT EMPLOYER  5. TEMPORARILY LAID OFF  4. UNEMPLOYED AND LOOKING FOR WORK  6. NEVER HAD PREVIOUS JOB

3. SELF-EMPLOYED  7. NOT WORKING AND NOT LOOKING

OTHER(SPECIFY):

 Did you ever work before that?

1. YES  5. NO  

 Were you working for the same employer as you have now, a different one, or were you self-employed?

1. SAME EMPLOYER  5. DIFFERENT EMPLOYER  3. SELF-EMPLOYED

What happened to that job—did the company go out of business, were you (HEAD) laid off, promoted, or what?

I had this job offer for a permanent place with the contractor—before I was going out on union jobs and that wasn't too steady, so I signed on with the contractor's company.

In what month and year did that (position/work situation) end? [IF NECESSARY: What would be your best guess? Did it end before 1986?]


OTHER YEAR:

TURN TO P. 14, B45

NEXT PAGE, B34
B29. Here we want Head's labor force status just before the last job she/he has told us about. We are asking if Head had any time off between jobs, went right from one job to another, got laid off and returned to same job, never worked before, or what Head did just before the last reported job change took place. Note that "NEVER HAD PREVIOUS JOB" means Head never worked at all before. NOT WORKING AND NOT LOOKING means Head spent some time out of the labor force, but did hold an earlier job at some point.

B30-31. These tell us whether any employment occurred before, or if Head is now working on his or her first job, and allow us to note any change in employer that occurred.

B32. We mention negative alternatives to make it easier for Heads who have been laid off or fired to talk about it, but positive answers (like "I quit to take a better job") are welcome.

B33. There should be no gap between this end date of previous job and the start date of present job (B24), unless Head had some time off reported at B29 (UNEMPLOYED, TEMPORARILY LAID OFF, or NOT WORKING/NOT LOOKING). We'll accept a couple days over weekends or holidays. If needed, ask B29 again, pointing out any missing time period.

Neither should there be any overlap between end of previous job/position and start of present (next) job. If Head worked two main jobs during a period, one job must be made an extra job. If R can't decide which was the main job, note the overlap and hours and earnings of both jobs during the overlap.

If the date given here is before January 1, 1986, you're done with the work history and can go to B45.

B36. See B11.

B37-38. See B9-10. The same cautions apply here.

B39. Please specify the unit of time here, also.

B41-44. If the date given in B41 is after January 1, 1986, you will need to use a WORK HISTORY SUPPLEMENT to collect the information on additional job changes. Complete a maximum of only one work history supplement.

The WORK HISTORY SUPPLEMENT (pink) is printed on the following pages, although it is a separate form.
B34. **INTERVIEWER CHECKPOINT**

SEE B29 OR B31, (F.11) -- PREVIOUS POSITION

A. SAME EMPLOYER

B. SELF-EMPLOYED

C. DIFFERENT EMPLOYER

---

**B35. Did you (HEAD) work for the federal, state, or local government, a private company, or what?**

1. FEDERAL GOV'T
2. STATE GOV'T
3. LOCAL GOV'T
4. PRIVATE NON-GOV'T

7. OTHER (SPECIFY): _____________________________

9. DK

---

**B36. What kind of business or industry was that in?**

Building trades - construction

---

**B37. What was your (HEAD'S) occupation? What sort of work did you do?**

Master carpenter on union assignments

---

**B38. What were your most important activities or duties?**

Build, repair, renovate apartment buildings

---

**B39. What was your (HEAD'S) final wage or salary when you left that (position/work situation)?**

$ 20.00 PER hour

---

**B40. And how many hours a week did you work?**

50 or 60 HOURS PER WEEK

(VC) say 55, average
"B41. In what month and year did you (HEAD) start working in that (position/work situation)? [IF NECESSARY: What would be your best guess? Did you start before 1986?]

\[
\begin{array}{ccc}
\text{Month} & \text{Day [IF VOLUNTEERED]} & \text{Mo} \text{ Yr} \\
\hline
\text{May} & & \\
\end{array}
\]


\[
\begin{array}{ccc}
\text{OTHER YEAR:} & 97. \text{BEFORE 1986, DK EXACT YEAR} & 98. \text{DK YEAR AT ALL} \\
\hline
\end{array}
\]

NEXT PAGE, B45

"B42. When you (HEAD) first started this (position/work situation), was it supposed to be temporary or permanent?

- TEMPORARY
- PERMANENT
- UNCERTAIN; DK

"B43. What was your starting salary or wage at that time?

\[
\begin{array}{ccc}
\text{\$} & \text{PER} & \text{RATE} \\
\end{array}
\]

"B44. And how many hours a week did you work?

\[
\begin{array}{ccc}
\text{HOURS PER WEEK} \\
\end{array}
\]

TURN TO PINK WORK HISTORY SUPPLEMENT
1987 WORK HISTORY SUPPLEMENT

SECTION BEING ASKED [CHECK ONE]:

1. SAME EMPLOYER
2. DIFFERENT EMPLOYER
3. SELF-EMPLOYED
4. UNEMPLOYED AND LOOKING FOR WORK
5. TEMPORARILY LAID OFF
6. NEVER HAD PREVIOUS JOB
7. NOT WORKING AND NOT LOOKING
8. OTHER (SPECIFY):

*1. We want to know what (you were/she was) doing just before (you/she) started that (position/work situation). Did (you/she) have another position with the same employer, (were you/was she) unemployed and looking for work, temporarily laid off, working for a different employer, self-employed, or what?

*2. Did (you/she) ever work before that? [IF NECESSARY: What would be your best guess? Did it end before 1986?]

*3. (Were you/was she) working for the same employer that we just talked about, a different one, or (were you/was she) self-employed?

*4. In what month and year did that (position/work situation) end? [IF NECESSARY: What would be your best guess? Did it end before 1986?]

*5. INTERVIEWER CHECKPOINT

STOPPED AT Q'RE SECTION B TURN TO P.14,B45
STOPPED AT Q'RE SECTION C TURN TO P.26,C45
STOPPED AT Q'RE SECTION D TURN TO P.38,D43
STOPPED AT Q'RE SECTION E TURN TO P.50,E43

TURN TO REVERSE SIDE, S6
Note that this WORK HISTORY SUPPLEMENT FORM can be invoked at different points in the interview (Section B or C for Heads OR Section D or E for Wives/"Wives"). Mark the section clearly at the top of the supplement form. Use a maximum of only one such supplement for each work history.

S1-S3. See B29-31.
S4-S9. See B33.
S10-S15. See B36-41.
S16. Regardless of the date Respondent gives at S15, return to the questionnaire section as indicated.
S6. INTERVIEWER CHECKPOINT

SEE S1 OR S3, (REVERSE SIDE)--PREVIOUS POSITION

A. SAME EMPLOYER  
B. SELF-EMPLOYED  
C. DIFFERENT EMPLOYER

*57. Was that position with (one of) the same employer(s) that you already told me about?

1. YES ➔  
2. NO

*58. Which one was it? Was it (your/her) (current/most recent) employer or the one before that?

*59. Did (you/she) work for the federal, state, or local government, a private company, or what?

1. FEDERAL GOV'T  2. STATE GOV'T  3. LOCAL GOV'T  4. PRIVATE NON-GOV'T

7. OTHER (SPECIFY): __________________  9. DK

*S10. What kind of business or industry was that in?

*S11. What was (your/her) occupation? What sort of work did (you/she) do?

*S12. What were (your/her) most important activities or duties?

*S13. What was (your/her) final wage or salary when (you/she) left that (position/work situation)?

$ _______ PER _______  *RATE

*S14. And how many hours a week did (you/she) work? _______ HOURS PER WEEK

*S15. In what month and year did (you/she) start working in that (position/work situation)? [IF NECESSARY: What would be your best guess? Did (you/she) start before 1986?]

MONTH  96. 1966 OR 1987, DK WHICH  OTHER YEAR:  97. BEFORE 1986, DK EXACT YEAR  98. DK YEAR AT ALL

DAY [IF VOLUNTEERED]  MO  YR

1966  1987

GO TO S19

*S16. Was this (position/work situation) supposed to be temporary or permanent when (you/she) first started?

1. TEMPORARY  2. PERMANENT  8. UNCERTAIN: DON'T KNOW

*S17. What was (your/her) starting salary or wage at that time? $ _______ PER

*S18. And how many hours a week did (you/she) work? _______ HOURS PER WEEK

*S19. INTERVIEWER CHECKPOINT

STOPPED AT Q'RE
SECTION B  
TURN TO P.14,B45

STOPPED AT Q'RE
SECTION C  
TURN TO P.26,C45

STOPPED AT Q'RE
SECTION D  
TURN TO P.38,D43

STOPPED AT Q'RE
SECTION E  
TURN TO P.50,E43
## Conversion Table: Week Equivalents

### Days to Weeks (Based on 5-Day Work Week)

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<th>Weeks</th>
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### Months to Weeks

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<tr>
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<td>39.0</td>
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<tr>
<td>11</td>
<td>47.6</td>
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</table>

<table>
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<th>Weeks</th>
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</thead>
<tbody>
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<td>43.3</td>
</tr>
<tr>
<td>12</td>
<td>52.0</td>
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</tbody>
</table>

---

**B45.** We're interested in how you (HEAD) spent your time from January through December 1986. I know you may have given me some of this information already, but my instructions are to ask these questions of everybody. Did you miss any work in 1986 because someone else was sick?

1. YES

5. NO → GO TO B46

**B46.** How much work did you miss?

<table>
<thead>
<tr>
<th>Days</th>
<th>Weeks</th>
<th>Months</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**B47.** When was that? *In the spring - May, I think*

**B48.** Did you miss any work in 1986 because you were sick?

1. YES

5. NO → GO TO B51

**B49.** How much work did you miss?

<table>
<thead>
<tr>
<th>Days</th>
<th>Weeks</th>
<th>Months</th>
</tr>
</thead>
<tbody>
<tr>
<td>4</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**B50.** When was that? *At scattered times, don't remember dates.*

**B51.** Did you take any vacation or time off during 1986?

1. YES

5. NO → NEXT PAGE, B54

**B52.** How much vacation or time off did you take?

<table>
<thead>
<tr>
<th>Days</th>
<th>Weeks</th>
<th>Months</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>3</td>
<td></td>
</tr>
</tbody>
</table>

**B53.** When was that? *[GET DAY IF VOLUNTEERED]*

FROM Aug 11 THRU Aug 22 FROM Dec 25 THRU Dec 31
B45-B66. The focus here is on the main job (or consecutive main jobs) held in calendar year 1986. Extra jobs are asked about later, but remember, anytime Head has only an extra or part-time job, that job becomes the main job until Head stops working completely or gets another main job. The only exception is for people on temporary lay-off who return to the same main job. See B57-59 for an example. If Head did not work at all in 1986, it is still possible that some time was spent looking for work, some time on vacation and/or time staying home and not looking for work.

We need as much information as you can get on this series, so focused probing is acceptable. We do not need a day-to-day accounting of R's time, but try to give a telling picture of how Head spent the 52 weeks in 1986. Write margin notes for any unusual or complex situations.

To insure that the weeks listed add up to 52 weeks or 12 months, we have provided a column for you to total the weeks, and a conversion table to help you put all the responses in weeks or months. The right column is for your conversions and calculations only, not for what R says (which is to be written below each question where indicated). Additionally, ask when these events occurred. (These questions were sometimes overlooked last year.) We have noticed in the past that many R's can give exact dates. If your R can, we're delighted!

B45-47. "Someone else" means anyone, not just FU members. Include paid and unpaid sick leave or funeral time. Actual dates are not asked for here because days here and there probably won't be remembered. If R can volunteer such information, great!

B48-50. Again, we don't ask for dates for the occasional flu. If Head missed a month or more, however, please get as specific information as you can, especially about whether the time was scattered through the year, or in a lump of one month or more at one time.

B51-53. Include paid and unpaid holidays, vacation time, etc. Teachers who are off for the summer should count that time here (as vacation). "Maternity leave" and various other temporary, voluntary leaves of absence also belong here. From this point through B63, please get as specific dates as possible.
B54. Did you miss any work in 1986 because you were on strike?

1. YES

5. NO → GO TO B57

B55. How much work did you miss?

DAYS  _____  WEEKS  _____  MONTHS

B56. When was that?  [GET DAY IF VOLUNTEERED]

FROM  _______  THRU  _______  FROM  _______  THRU  _______

B57. Did you miss any work in 1986 because you were unemployed and looking for work or temporarily laid off?

1. YES

5. NO → GO TO B60

B58. How much work did you miss?

DAYS  _____  WEEKS  _____  MONTHS

B59. When was that?  [GET DAY IF VOLUNTEERED]

FROM  Jan.  ______  THRU  ______  FROM  Dec. 20  THRU  Dec. 31

B60. Were there any weeks in 1986 when you didn't have a job and were not looking for one?

1. YES

5. NO → GO TO B63

B61. How much time was that?

DAYS  _____  WEEKS  _____  MONTHS

B62. When was that?  [GET DAY IF VOLUNTEERED]

FROM  _______  THRU  _______  FROM  _______  THRU  _______

B63. Then, how many weeks did you actually work on your main job(s) in 1986?

00. DID NOT WORK AT ALL IN 1986

52  TOTAL

ALL THE REST

IF TOTAL DOES NOT EQUAL 52 WEEKS OR 12 MONTHS, RECONCILE WITH R OR EXPLAIN BELOW:

B64. And, on the average, how many hours a week did you work on your main job(s) in 1986?

55  HOURS PER WEEK IN 1986

B65. Did you work any overtime which isn't included in that?

1. YES

5. NO → NEXT PAGE, B67

B66. How many hours did that overtime amount to in 1986?

just under 100  TOTAL OVERTIME HOURS IN 1986
B57-59. Check dates given here against the main job work history (B23-44 and supplements) and extra job dates (B72). Head cannot be unemployed, looking for work during a time when she/he has a job. If Head has any job, it becomes a main job for the purposes of this study. However, Head can be temporarily laid off and hold an extra job during the same time period. If so explain in the margin.

For example: Head has worked at a brick factory for 12 years. A fire closes the plant for two months and Head takes a job at Burger King for part or all of those two months. When the brick plant reopens, Head returns to his job at the brick plant. Burger King work time would appear in the extra job questions B67-74 and the 2 months would be listed here at B57 as temporary layoff. However, if Head did not return to the brick plant, but took a new job at a laundromat, all three jobs (Brick, Burger King, and Laundry) would be considered "main jobs."

Also, Head cannot have vacation time while unemployed (i.e. vacation from job hunting). If Head reports being unemployed and looking for work (not temporarily laid off) and on vacation during the same time period, move the vacation time to B60-62.

Vacation time taken during temporary lay off, however, may be reported at B51-53. Check for double counting at B57-59 and B60-62.

B60-62. These questions attempt to get those periods of time when Head was neither working nor looking for work, such as school year for students, time as homemaker only, completely retired people, etc.
**B54.** Did you miss any work in 1986 because you were on strike?

| 1. YES | 5. NO | GO TO B57 |

**B55.** How much work did you miss?

<table>
<thead>
<tr>
<th>DAYS</th>
<th>WEEKS</th>
<th>MONTHS</th>
</tr>
</thead>
</table>

B56. When was that? [GET DAY IF VOLUNTEERED]

FROM ___ THRU ___ FROM ___ THRU ___

**B57.** Did you miss any work in 1986 because you were unemployed and looking for work or temporarily laid off?

| 1. YES | 5. NO | GO TO B60 |

**B58.** How much work did you miss?

<table>
<thead>
<tr>
<th>DAYS</th>
<th>5 1/2 WEEKS</th>
<th>MONTHS</th>
</tr>
</thead>
</table>

B59. When was that? [GET DAY IF VOLUNTEERED]

FROM Jan. THRU ___ FROM Dec. 20 THRU Dec. 31

**B60.** Were there any weeks in 1986 when you didn't have a job and were not looking for one?

| 1. YES | 5. NO | GO TO B63 |

**B61.** How much time was that?

<table>
<thead>
<tr>
<th>DAYS</th>
<th>WEEKS</th>
<th>MONTHS</th>
</tr>
</thead>
</table>

B62. When was that? [GET DAY IF VOLUNTEERED]

FROM ___ THRU ___ FROM ___ THRU ___

**B63.** Then, how many weeks did you actually work on your main job(s) in 1986?

<table>
<thead>
<tr>
<th>00. DID NOT WORK AT ALL IN 1986</th>
</tr>
</thead>
</table>

ALL THE REST

IF TOTAL DOES NOT EQUAL 52 WEEKS OR 12 MONTHS, RECONCILE WITH R OR EXPLAIN BELOW:

**B64.** And, on the average, how many hours a week did you work on your main job(s) in 1986?

55 HOURS PER WEEK IN 1986

**B65.** Did you work any overtime which isn't included in that?

| 1. YES | 5. NO | NEXT PAGE, B67 |

**B66.** How many hours did that overtime amount to in 1986?

just under 100 TOTAL OVERTIME HOURS IN 1986
B63. Enter here total number of weeks actually worked in 1986, or mark the "ALL THE REST" box if R says this.

Do not allow R to lump hours together from different weeks, such as "10 hours on weekends for 20 weeks...about 5 weeks of work altogether." This is not 5 weeks (B63) at 40 hours per week (B64), it's 20 weeks (B63) at 10 hours per week (B64).

Note: If the B45-63 series does not total 52 weeks or 12 months, check back over these questions with R to find out why. If there are blocks of time that don't seem to fit any of the categories, give us the number of weeks or months and a description of what Head was doing during each such period. Some examples: "in school," "had a baby" (no previous mention of maternity leave), "traveling in Europe before looking for a job," "housewife," "retired," etc.

B64. If Head changed main jobs in 1986, we want either the average total amount of time worked per week on all main jobs, or we need a job-by-job breakdown (number of weeks worked and hours per week for each job).

B65-66. Be careful not to double count any overtime hours already accounted for in B64 (average number of hours worked each week). We want the total annual overtime hours in 1986, whether or not Head was paid for the time.
B67. Did you (HEAD) have an extra job or other way of making money in addition to your main job(s) in 1986?

<table>
<thead>
<tr>
<th>FIRST EXTRA JOB</th>
<th>SECOND EXTRA JOB</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>B68.</strong> What sort of work did you do?</td>
<td>Played in a bluegrass band</td>
</tr>
<tr>
<td>B69. What were your most important activities or duties?</td>
<td>Play banjo at party jobs</td>
</tr>
<tr>
<td><strong>B70.</strong> About how much did you make at this?</td>
<td>$50 per gig</td>
</tr>
<tr>
<td><strong>B71.</strong> And, how many weeks did you work on this job in 1986?</td>
<td>We played about 6 jobs, about 3 hours per job</td>
</tr>
<tr>
<td><strong>B72.</strong> When was that? [GET DAY IF VOLUNTEERED]</td>
<td>From Sep thru Nov</td>
</tr>
<tr>
<td><strong>B73.</strong> On the average, how many hours a week did you work on this job?</td>
<td>Around 18 hours for the year</td>
</tr>
<tr>
<td><strong>B74.</strong> Did you have any other extra jobs in 1986?</td>
<td>YES</td>
</tr>
</tbody>
</table>

B75. We are interested in how you (HEAD) have spent your time starting this year, January 1987 until the present. Have you missed any work this year because you were unemployed and looking for work or temporarily laid off?

<table>
<thead>
<tr>
<th><strong>1. YES</strong></th>
<th><strong>5. NO</strong></th>
</tr>
</thead>
</table>

**B76.** How much work have you missed? I was on layoff till I took the job

- Days: 3
- Weeks: 1
- Months: ALL

**B77.** When was that? [GET DAY IF VOLUNTEERED]  

From Jan 5 thru Jan 23
B67-74. This sequence refers to extra jobs held simultaneously with the main job, not to main job(s) held before Head's current job. And, again, a job can't be "extra" unless there's a main job held at the same time. "Other way of making money" means any income from work.

If Head worked at a number of irregular jobs in 1986, there may not be a clear distinction between "main" job(s) and "extra" job(s). In this case, this series of questions still allows us to get more complete information on the kind(s) of work Head does. We're interested in any job(s) that brings in extra income; examples include small business conducted from home, night watchman, real estate management, other things involving work and income for Head. If R tells you about time spent and money made on illegal activities such as gambling or bootlegging, that is acceptable.

For some Rs this section may take some time, going through each job, but we need to know each source of work income Head had during the past year. Use extra paper if necessary.

B68-69. Please probe for specific detail on these two questions, so we get enough information to code the occupation. Follow the same general rules that you used for probing occupation/industry on B9-11. For example, "sold cosmetics" or "repaired cars" doesn't tell us enough; did Head sell cosmetics from home, in a store, door-to-door? Did Head repair cars in the backyard, at a service station, at a car dealer? Use margin notes if necessary to help us get a definite handle on what and where Head's extra job was.

B70. Be sure to record the unit of time (per hour, week, all year, etc.). For small business: if R asks, we want dollars before taxes and after expenses—this is net income.

B71-72. This is the number of calendar weeks in 1986 during which Head did any work on his extra job(s). Getting the dates at B72 will tell us if these jobs overlap with spells of lay-off on the main job.

B73. This is average hours per week for the weeks Head worked an extra job. Occasionally Head will be unable to break down the time into weeks and hours per week (e.g., "Oh, I just worked on it when I had time"). In such cases, get an estimate of total number of hours for that job during 1986, and which months.
B78. Have there been any weeks this year when you didn’t have a job and were not looking for one?

1. YES

5. NO → GO TO B81

B79. How much time was that?

____ DAYS ______ WEEKS ______ MONTHS

B80. When was that? [GET DAY IF VOLUNTEERED]

FROM ______ THRU ______ FROM ______ THRU ______

B81. How many weeks this year have you (HEAD) actually worked on your main job(s)?

______ WEEKS IN 1987

ALL THE REST

NONE → GO TO B84

B82. When was that? [GET DAY IF VOLUNTEERED]

FROM ______ THRU ______ FROM ______ THRU ______

B83. And, on the average, how many hours a week have you worked on your main job(s) in 1987?

____ HOURS PER WEEK IN 1987

B84. Have you (HEAD) had an extra job or other way of making money in addition to your main job(s) in 1987?

1. YES

5. NO → NEXT PAGE, B91

B85. What sort of work did you do?

B86. What were your most important activities or duties?

B87. And, how many weeks have you worked on this job in 1987?

____ WEEKS IN 1987

B88. When was that? [GET DAY IF VOLUNTEERED]

FROM ______ THRU ______

B89. On the average, how many hours a week have you worked on this job?

____ HOURS PER WEEK IN 1987

B90. Did you have any other extra jobs in 1987?

YES NO

ASK B85- B90 AGAIN

ASK B85- B90 AGAIN
B75-77. Part of the work history involves getting information about how Head spent time this year up until the actual time of the interview. Here we want the amount of time spent unemployed and looking for work in 1987. See QxQ's for B57-59.

B78-80. See the QxQ's for B60-62. If the dates given here are the same as any given in B75-77, probe to find out if Head was actually looking for work.

B81. If there are missing periods of time in 1987, or weeks worked that overlap with weeks unemployed, clear up the contradiction with R and explain in margin notes.

B82. Note that this refers to the time Head did work in 1987, not the exceptions. If B84 is answered "All but...," be sure B85 still refers to the time periods worked in 1987.

B83. If Head had more than one main job in 1987, get average hours per week for all jobs, or note the hours per week and weeks worked on each main job in the margin.

B84-90. Follow the instructions given for B67-74, on extra jobs in 1986--but here we are recording extra jobs held since January 1, 1987.
B91. Now thinking about your job(s) over the past year, was there more work available on (any of) your job(s) so that you could have worked more if you had wanted to?

1. YES

B92. How much would you have earned per hour?

$20.00 PER HOUR

RATE

B93. Could you have worked less if you had wanted to?

1. YES

5. NO

TURN TO P. 31, SECTION D

B94. Would you have preferred to work less even if you earned less money?

1. YES

5. NO

B95. Would you have liked to work more if you could have found more work?

1. YES

5. NO

TURN TO P. 31, SECTION D

B96. Could you have worked less if you wanted to?

1. YES

5. NO

TURN TO P. 31, SECTION D

B97. Would you have preferred to work less even if you earned less money?

1. YES

5. NO

TURN TO P. 31, SECTION D
B91. A YES answer should be restricted to definite, positive answers. If R responds, "Maybe," "never thought about it," "I don't know," classify these responses as NO answers. For those who say YES, but are not paid for extra work (salaried workers), mark YES for B91 and $0 for B92.

B92. This figure will not necessarily be Head's usual hourly wage. It might be high-paid overtime or low-paid work on an extra job. All jobs should be included here; mark down the rate for each in the margin if Head could have worked at several jobs with different rates. "Same," "Time and a half" or "Double-time" are not acceptable; get a dollar amount.

B93-97. "Work less" means fewer hours with a consequent reduction in pay. It does not refer to taking it easy on the job.
SECTION C: HEAD IS NOT WORKING NOW ["NO" TO B3, (P. 6)]

*C1. Have you (HEAD) been doing anything in the last four weeks to find a job?

1. YES

5. NO

*C7. Are you thinking of getting a job in the future?

1. YES

5. NO

NEXT PAGE, C9

*C8. When might that be?
   (How soon?)

________________________

NEXT PAGE, C9

*C2. How many places have you been to in the last four weeks to find out about a job?

0. NONE
1. ONE
2. TWO
3. THREE
4. FOUR
5. FIVE OR MORE
8. DON'T KNOW

*C3. What kind of job are you (HEAD) looking for?

________________________

*C4. Will you have to get any training to qualify?

1. YES
5. NO
8. DON'T KNOW

*C5. What is the lowest wage or salary you would accept on any job?

$___________ PER _______________

*C6. How long have you been looking for work?

______________________________
SECTION C: HEAD IS NOT WORKING NOW AT B1 ("NO" TO B3)

C1-8. These questions tell us whether Head is out of work by choice or because unable to get a job, and also Head's future plans for working—if Head has looked for work in the last 4 weeks (YES to C1), ask C2-6. If NO to C1, ask C7-8.

C3. A specific occupation such as "truck driver," "maid," "keypunch operator," is needed here, as in earlier questions on occupation. If Head is desperate for work and says, for example, "anything I can get," probe for job preference.

C4. If R mentions any specific training, check YES. Do not probe vague answers except to determine whether the accurate response is YES, NO, or DON'T KNOW.

C5. If R says "minimum wage," ask for a dollar amount.

C6,8. Try to get a date or number of weeks, months, etc.
C9. Have you (HEAD) ever done any work for money?

1. YES

5. NO -> GO TO C11

C10. When did you last work? [IF NECESSARY: What would be your best guess? Did you last work before 1986?]

MONTH

DAY [IF VOLUNTEERED]

1986

1987

96. 1986 OR 1987, DK WHICH

OTHER YEAR:

97. BEFORE 1986, DK EXACT YEAR

98. DK YEAR AT ALL

C11. Were there any times in 1986 when you were looking for work?

1. YES

5. NO -> GO TO C14

C12. How many weeks was that? ___________ OR ALL

C13. When was that? FROM _____ THRU _____

C14. Were there any times in 1987 when you were looking for work?

1. YES

5. NO -> TURN TO P. 31, SECTION D

C15. How many weeks was that? ___________ OR ALL

C16. When was that? FROM _____ THRU _____

TURN TO P. 31, SECTION D

C17. What was your occupation on your last job? What sort of work did you do?

__________________________________________

__________________________________________

C18. What were your most important activities or duties?

__________________________________________

C19. What kind of business or industry was that in?

__________________________________________
C9-16. This series tells us whether Head has ever been in the labor force, and whether worked or looked for work since January 1986. If Head did any work since January 1, 1986, we need to get her/his work history for 1986-86. Get as complete and specific dates as possible.

C17-19. Probe for detail, as in the occupation/industry instructions at B9-11.
**C20.** Were you self-employed, were you employed by someone else, or what?

1. **SOMEONE ELSE ONLY**  
2. **BOTH SOMEONE ELSE AND SELF**  
3. **SELF ONLY**  

GO TO C22

**C21.** Did you work for the federal, state, or local government, a private company, or what?

1. **FEDERAL GOV'T**  
2. **STATE GOV'T**  
3. **LOCAL GOV'T**  
4. **PRIVATE NON-GOV'T**

7. **OTHER (SPECIFY):** ____________________________

9. **DK**

**C22.** What happened to that job—did the company go out of business, were you laid off, or what?

**C23.** In what month and year did that (position/work situation) end? [IF NECESSARY: What would be your best guess? Did it end before 1986?]

<table>
<thead>
<tr>
<th>MONTH</th>
<th>DAY [IF VOLUNTEED]</th>
</tr>
</thead>
<tbody>
<tr>
<td>MO</td>
<td>YR</td>
</tr>
</tbody>
</table>

1986  1987  96. **1986 OR 1987, DK WHICH**  
OTHER YEAR: ____________________________  
97. **BEFORE 1986, DK EXACT YEAR**  
98. **DK YEAR AT ALL**

NEXT PAGE, C24  
TURN TO P. 26, C45  
TURN TO P. 26, C45
C20-21. For instructions, see B4 and B6.

C22-44. This section, with WORK HISTORY SUPPLEMENT, if needed, dates Head's employment history from the last job held back through January 1986, or through a maximum of one work history supplement. Follow the instructions given for B24-44. Get as exact dates, salary rates, and occupation/industry descriptions as possible, and explain in notes any confusing situations.

C24. Include with salary any tips, commissions or bonuses.

C45-63. See B45-63--get as much detail, and write as many marginal notes, as needed to give a clear picture of Head's labor force status through 1986.

C64. Don't overlook asking for Head's average hours per week on main jobs.

C65-72. See B67-74--remember, Head can't have an extra job except when she/he has a main job or is on temporary lay-off.

C73-81. This is work history for January 1, 1987 up to the interview date. Probe for exact dates and question any contradictory information or missing time periods. See B75-83.

C82-88. Extra jobs held since January 1, 1987--see B67-74.

The facsimile questionnaire pages for the rest of Section C follow this page.
C24. What was your (HEAD’S) final wage or salary when you left that (position/work situation)?

$ _______ PER ________

C25. And how many hours a week did you work?

_________________________ HOURS PER WEEK

C26. In what month and year did you (HEAD) start working in that (position/work situation)? [IF NECESSARY: What would be your best guess? Did you start before 1986?]

MONTH _______ DAY [IF VOLUNTEERED] _______ MO _______ YR _______


TURN TO P. 26, C45 TURN TO P. 26, C45

C27. When you (HEAD) first started this (position/work situation), was it supposed to be temporary or permanent?

1. TEMPORARY 2. PERMANENT 8. UNCERAIN; DK

C28. What was your starting salary or wage at that time?

$ _______ PER ________

C29. And how many hours a week did you work?

_________________________ HOURS PER WEEK
**C30.** We want to know what you (HEAD) were doing just before you started that (position/work situation). Did you have another position with the same employer, were you unemployed and looking for work, temporarily laid off, working for a different employer, self-employed, or what?

1. **SAME EMPLOYER**
2. **DIFFERENT EMPLOYER**
3. **SELF-EMPLOYED**
4. **TEMPORARILY LAID OFF**
5. **UNEMPLOYED AND LOOKING FOR WORK**
6. **NEVER HAD PREVIOUS JOB**

**C31.** Did you ever work before that?

1. **YES**
2. **NO**

**C32.** Were you working for the same employer that we just talked about, a different one, or were you self-employed?

1. **SAME EMPLOYER**
2. **DIFFERENT EMPLOYER**
3. **SELF-EMPLOYED**

**C33.** In what month and year did that (position/work situation) end? [IF NECESSARY: What would be your best guess? Did it end before 1986?]

- **MONTH**
- **DAY** [IF VOLUNTEERED]
- **MO**
- **YR**

- **1986**
- **1987**
- **96. 1986 OR 1987, DK WHICH**
- **OTHER YEAR:**
- **97. BEFORE 1986, DK EXACT YEAR**
- **98. DK YEAR AT ALL**

NEXT PAGE, C34

TURN TO P. 26, C45

TURN TO P. 26, C45
C34. INTERVIEWER CHECKPOINT

SEE C30 or C32, (P. 23)--PREVIOUS POSITION

A. SAME EMPLOYER

B. SELF-EMPLOYED

C. DIFFERENT EMPLOYER

*C35. Did you (HEAD) work for the federal, state, or local government, a private company, or what?

1. FEDERAL GOV'T
2. STATE GOV'T
3. LOCAL GOV'T
4. PRIVATE NON-GOV'T

7. OTHER (SPECIFY): ____________________________

9. DK

*C36. What kind of business or industry was that in?

______________________________________________

IND

*C37. What was your (HEAD'S) occupation? What sort of work did you do?

______________________________________________

OCC

C38. What were your most important activities or duties?

______________________________________________

*C39. What was your (HEAD'S) final wage or salary when you left that (position/work situation)?

S __________ PER __________

RATE

*C40. And how many hours a week did you work?

____________________ HOURS PER WEEK
• C41. In what month and year did you (HEAD) start working in that (position/work situation)? [IF NECESSARY: What would be your best guess? Did you start before 1986?]

MONTH  

DAY [IF VOLUNTEERED]  

MON YR

96. 1986 OR 1987, DK WHICH

OTHER YEAR:  

NEXT PAGE, C45

97. BEFORE 1986, DK EXACT YEAR

98. DK YEAR AT ALL

NEXT PAGE, C45

• C42. When you (HEAD) first started this (position/work situation), was it supposed to be temporary or permanent?

1. TEMPORARY  2. PERMANENT  8. UNCERTAIN; DK

• C43. What was your starting salary or wage at that time?

$___________ PER ___________

• C44. And how many hours a week did you work?

_________________________ HOURS PER WEEK

TURN TO PINK WORK HISTORY SUPPLEMENT
### Conversion Table: Week Equivalents

<table>
<thead>
<tr>
<th>Days to Weeks</th>
<th>Months to Weeks</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Based on 5-Day Work Week</strong></td>
<td><strong>For Iwer Calculations Only</strong></td>
</tr>
<tr>
<td>1 Day = .2 Weeks</td>
<td>1 Month = 4.3 Weeks</td>
</tr>
<tr>
<td>2 Days = .4 Weeks</td>
<td>2 Months = 8.6 Weeks</td>
</tr>
<tr>
<td>3 Days = .6 Weeks</td>
<td>3 Months = 13.0 Weeks</td>
</tr>
<tr>
<td>4 Days = .8 Weeks</td>
<td>4 Months = 17.3 Weeks</td>
</tr>
<tr>
<td>5 Days = 1.0 Weeks</td>
<td>5 Months = 21.6 Weeks</td>
</tr>
<tr>
<td>6 Days = 1.2 Weeks</td>
<td>6 Months = 26.0 Weeks</td>
</tr>
<tr>
<td>7 Days = 1.4 Weeks</td>
<td>7 Months = 30.3 Weeks</td>
</tr>
<tr>
<td>8 Days = 1.6 Weeks</td>
<td>8 Months = 34.6 Weeks</td>
</tr>
<tr>
<td>9 Days = 1.8 Weeks</td>
<td>9 Months = 39.0 Weeks</td>
</tr>
<tr>
<td>10 Days = 2.0 Weeks</td>
<td>10 Months = 43.3 Weeks</td>
</tr>
<tr>
<td>11 Days = 2.2 Weeks</td>
<td>11 Months = 47.6 Weeks</td>
</tr>
<tr>
<td>12 Days = 2.4 Weeks</td>
<td>12 Months = 52.0 Weeks</td>
</tr>
</tbody>
</table>

---

**C45.** We're interested in how you (HEAD) spent your time from January through December 1986, regardless of whether or not you were employed. I know you may have given me some of this information already, but my instructions are to ask these questions of everybody. Did you take any vacation or time off during 1986?

1. **YES**  
5. **NO** ➔ Go to C48

---

**C46.** How much vacation or time off did you take?

<table>
<thead>
<tr>
<th>DAYS</th>
<th>WEEKS</th>
<th>MONTHS</th>
</tr>
</thead>
</table>

C47. When was that? [GET DAY IF VOLUNTEERED]

FROM _____ THRU _____ FROM _____ THRU _____

---

**C48.** Did you miss any work in 1986 because someone else was sick?

1. **YES**  
5. **NO** ➔ Go to C51

---

**C49.** How much work did you miss?

<table>
<thead>
<tr>
<th>DAYS</th>
<th>WEEKS</th>
<th>MONTHS</th>
</tr>
</thead>
</table>

C50. When was that?

---

**C51.** Did you miss any work in 1986 because you were sick?

1. **YES**  
5. **NO** ➔ Next page, C54

---

**C52.** How much work did you miss?

<table>
<thead>
<tr>
<th>DAYS</th>
<th>WEEKS</th>
<th>MONTHS</th>
</tr>
</thead>
</table>

C53. When was that?
*C54. Did you miss any work in 1986 because you were on strike?

1. YES  5. NO → GO TO C57

*C55. How much work did you miss?

_______ DAYS  _______ WEEKS  _______ MONTHS

C56. When was that? [GET DAY IF VOLUNTEERED]
FROM _______ THRU _______  FROM _______ THRU _______

*C57. Did you miss any work in 1986 because you were unemployed and looking for work or temporarily laid off?

1. YES  5. NO → GO TO C60

*C58. How much work did you miss?

_______ DAYS  _______ WEEKS  _______ MONTHS

C59. When was that? [GET DAY IF VOLUNTEERED]
FROM _______ THRU _______  FROM _______ THRU _______

*C60. Were there any weeks in 1986 when you didn't have a job and were not looking for one?

1. YES  5. NO → GO TO C63

*C61. How much time was that?

_______ DAYS  _______ WEEKS  _______ MONTHS

C62. When was that? [GET DAY IF VOLUNTEERED]
FROM _______ THRU _______  FROM _______ THRU _______

*C63. Then, how many weeks did you actually work on your main job(s) in 1986?

__________________ WEEKS IN 1986  NEXT PAGE, C65

ALL THE REST

00. DID NOT WORK AT ALL IN 1986

TOTAL

IF TOTAL DOES NOT EQUAL 52 WEEKS OR 12 MONTHS, RECONCILE WITH R OR EXPLAIN BELOW:

*C64. And, on the average, how many hours a week did you work on your main job(s) in 1986?

__________________ HOURS PER WEEK IN 1986
C65. (In addition to the weeks and hours worked you have just told me about,) did you (HEAD) have an extra job or other way of making money in addition to your main job(s) in 1986?

1. YES  5. NO → GO TO C73

FIRST EXTRA JOB

OCC

SECOND EXTRA JOB

OCC

C66. What sort of work did you do?

C67. What were your most important activities or duties?

C68. About how much did you make at this?

$ _____ PER _____

RATE

C69. And, how many weeks did you work on this job in 1986?

WEEKS IN 1986

FROM _____ THRU _____

C70. When was that? [GET DAY IF VOLUNTEERED]

C71. On the average, how many hours a week did you work on this job?

HOURS PER WEEK IN 1986

C72. Did you have any other extra jobs in 1986?

YES  NO

ASK C66- C72 AGAIN

C73. We are interested in how you (HEAD) have spent your time starting this year, January 1987 until the present. Have you missed any work this year because you were unemployed and looking for work or temporarily laid off?

1. YES  5. NO → NEXT PAGE, C76

C74. How much work have you missed?

_____ DAYS  _____ WEEKS  _____ MONTHS  OR  ALL → NEXT PAGE, C76

C75. When was that? [GET DAY IF VOLUNTEERED]

FROM _____ THRU _____ FROM _____ THRU _____
C76. Have there been any weeks this year when you didn't have a job and were not looking for one?

1. YES  5. NO → GO TO C79

C77. How much time was that?

_____ DAYS _____ WEEKS _____ MONTHS OR ALL → GO TO C79

C78. When was that? [GET DAY IF VOLUNTEERED]

FROM _______ THRU _______ FROM _______ THRU _______

C79. How many weeks this year did you (HEAD) actually work on your main job(s)?

WEEKS IN 1987 ALL THE REST NONE → GO TO C82

C80. When was that? [GET DAY IF VOLUNTEERED]

FROM _______ THRU _______ FROM _______ THRU _______

C81. And, on the average, how many hours a week did you work on your main job(s) in 1987?

HOURS PER WEEK IN 1987

C82. (In addition to the weeks and hours worked you have just told me about,) did you (HEAD) have an extra job or other way of making money in addition to your main job(s) in 1987?

1. YES  5. NO → TURN TO PAGE 31, SECTION D

<table>
<thead>
<tr>
<th>FIRST EXTRA JOB</th>
<th>SECOND EXTRA JOB</th>
</tr>
</thead>
<tbody>
<tr>
<td>OCC</td>
<td>OCC</td>
</tr>
</tbody>
</table>

C83. What sort of work did you do?

C84. What were your most important activities or duties?

C85. And, how many weeks did you work on this job in 1987?

WEEKS IN 1987

C86. When was that? [GET DAY IF VOLUNTEERED]

FROM _______ THRU _______ FROM _______ THRU _______

C87. On the average, how many hours a week did you work on this job?

HOURS PER WEEK IN 1987

C88. Did you have any other extra jobs in 1987?

YES NO → ASK C83- C88 AGAIN

ASK C83- C88 AGAIN

YES NO → TURN TO PAGE 31, SECTION D

TURN TO PAGE 31, SECTION D
THIS IS A BLANK PAGE
SECTION D: EMPLOYMENT OF WIFE/"WIFE" AND

SECTION E: WIFE/"WIFE" IS NOT WORKING NOW AT D1 ("NO" TO D3)

Review again the definitions of Head, Wife, and "Wife" (see Glossary). All female friends who have been in the FU for a year or more OR since last year's interview, and all legal Wives are treated in the same manner. You will say the term "friend," or whatever term seems most appropriate, for the "Wives."

Sections D and E apply to Head's Wife or "Wife." They are parallel to Sections B and C which are for Head. Question objectives presented for Sections B and C apply to similar questions in Sections D and E—see Sections B,C.

The facsimile questionnaire pages for Sections D and E follow.
SECTION D: EMPLOYMENT OF WIFE/"WIFE"

*Dla. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVER SHEET)

1. WIFE/"WIFE" IN FU NOW
2. NO WIFE/"WIFE" IN FU NOW

3. HEAD IS FEMALE → TURN TO P. 55, SECTION F

*Db. We would like to know about what your (wife/"WIFE") does -- is she working now, looking for work, retired, keeping house, a student, or what?

[IF R MENTIONS CODES 1-3, CHECK ONE AND ONLY ONE BOX, AND NONE FROM 4-8]

1. WORKING NOW
2. ONLY TEMPORARILY LAID OFF, SICK LEAVE OR MATERNITY LEAVE
3. LOOKING FOR WORK, UNEMPLOYED

[IF R MENTIONS ONLY CODES 4-8, CHECK AS MANY AS APPLY]

4. RETIRED
5. PERMANENTLY DISABLED
6. KEEPING HOUSE
7. STUDENT
8. OTHER (SPECIFY):

*D2. In what year did your (wife/"WIFE") retire?

1985

*D3. Is she doing any work for money now at all?

1. YES
2. NO

NEXT PAGE, D4

TURN TO P. 43, SECTION E
4. On her main job, is your (wife/"WIFE") self-employed, is she employed by someone else, or what?

3. SELF-EMPLOYED ONLY
2. BOTH SOMEONE ELSE AND SELF
1. SOMEONE ELSE ONLY

5. Is that an unincorporated business or a corporation?
1. UNINCORPORATED
2. CORPORATION

6. Does your (wife/"WIFE") work for the federal, state, or local government, a private company, or what?
1. FEDERAL GOV'T
2. STATE GOV'T
3. LOCAL GOV'T
4. PRIVATE NON-GOV'T
9. DON'T KNOW
7. OTHER (SPECIFY): ____________

7. Is her current job covered by a union contract?
1. YES
5. NO → GO TO D9

8. Does she belong to that labor union?
1. YES
5. NO

9. What is your (wife's/"WIFE's") main occupation? What sort of work does she do?

__________________________________________  • OCC  • IND

10. What are her most important activities or duties?

__________________________________________

11. What kind of business or industry is that in?

__________________________________________
D12. (On her main job,) is your (wife/"WIFE") salaried, paid by the hour, or what?

1. SALARIED

3. PAID BY HOUR

7. OTHER

*D13. How much is her salary?

$ __________ PER WEEK

OR

$ __________ PER MONTH

OR

$ __________ PER YEAR

*D16. What is her hourly wage rate for her regular work time?

$ __________ PER HOUR

*REG

*D17. What is her hourly wage rate for overtime?

$ __________ PER HOUR

TIME AND A HALF

DOUBLE TIME

*OT

*D19. If she worked an extra hour, how much would she earn for that hour?

$ __________ PER HOUR

*OT

D14. If she were to work more hours than usual during some week, would she get paid for those extra hours of work?

1. YES

5. NO

NEXT PAGE, D20

*D15. About how much would she make per hour for those extra hours?

$ __________ PER HOUR

TIME AND A HALF

DOUBLE TIME

*OT

NEXT PAGE, D20

*D18. How is that?
D20. INTERVIEWER CHECKPOINT

SEE D4, (P. 32) -- WHETHER SELF-EMPLOYED

A. WIFE/"WIFE" WORKS FOR SELF ONLY OR
   BOTH SOMEONE ELSE AND SELF

   B. ALL OTHERS

"D21. How many years altogether has your (wife/"WIFE") worked for her
   present employer?

   _______ MONTHS OR _______ YEARS

"D22. In what month and year did she start working in her present (position/
   work situation)? [IF NECESSARY: What would be your best guess? Did
   she start before 1986?]

   MONTH [IF VOLUNTEERED]   DAY [IF VOLUNTEERED]

   1986 1987 96. 1986 OR 1987,
   DK WHICH

   OTHER YEAR:

   TURN TO P. 38, D43

"D23. When she first started this (position/work situation), was it supposed
to be temporary or permanent?

   1. TEMPORARY 2. PERMANENT 8. UNCERTAIN; DK

"D24. What was her starting salary or wage at that time?

   $ _________ PER _________

"D25. And how many hours a week did she work? _________ HOURS PER WEEK

"D26. At the time your (wife/"WIFE") started in her present (position/work situation),
   was it the only job opportunity she had, or did she choose it over something else?

   1. ONLY JOB OPPORTUNITY 5. CHOSE OVER SOMETHING ELSE
• D27. We want to know what your (wife/"WIFE") was doing just before she started her current (position/work situation). Did she have another position with the same employer, was she unemployed and looking for work, temporarily laid off, working for a different employer, self-employed, or what?

1. SAME EMPLOYER
2. DIFFERENT EMPLOYER
3. SELF-EMPLOYED
4. UNEMPLOYED AND LOOKING FOR WORK
5. TEMPORARILY LAID OFF
6. NEVER HAD PREVIOUS JOB

OTHER(SPECIFY):

• D28. Did she ever work before that?

1. YES
2. DIFFERENT
3. SAME
4. TEMPORARILY
5. NOT WORKING AND NOT LOOKING
6. UNEMPLOYED
7. SELF-EMPLOYED

• D29. Was she working for the same employer as she has now, a different one, or was she self-employed?

1. SAME EMPLOYER
2. DIFFERENT EMPLOYER
3. SELF-EMPLOYED

• D30. What happened to that job—did the company go out of business, was she laid off, promoted, or what?

• D31. In what month and year did that (position/work situation) end? [IF NECESSARY: What would be your best guess? Did it end before 1986?]

MONTH
DAY [IF VOLUNTEERED]
1986
1987
96. 1986 OR 1987, DK WHICH
OTHER YEAR: ______
TURN TO P. 38, D43
98. DK YEAR AT ALL

NEXT PAGE, D32
D32. INTERVIEWER CHECKPOINT

SEE D27 OR D29, (P. 35)—PREVIOUS POSITION

A. SAME EMPLOYER

B. SELF-EMPLOYED

C. DIFFERENT EMPLOYER

D33. Did your (wife/"WIFE") work for the federal, state, or local government, a private company, or what?

1. FEDERAL GOV'T

2. STATE GOV'T

3. LOCAL GOV'T

4. PRIVATE NON-GOV'T

7. OTHER (SPECIFY): ___________________________

D34. What kind of business or industry was that in?

______________________________________________

D35. What was your (wife's/"WIFE's") occupation? What sort of work did she do?

______________________________________________

D36. What were her most important activities or duties?

______________________________________________

D37. What was her final wage or salary when she left that (position/work situation)?

$ _____________ PER _____________

D38. And how many hours a week did she work?

_________________________________________ HOURS PER WEEK
"D39. In what month and year did your (wife/"WIFE") start working in that (position/work situation)? [IF NECESSARY: What would be your best guess? Did she start before 1986?]

- **MONTH**
- **DAY (IF VOLUNTEERED)**

1986  1987  96. 1986 OR 1987, DK WHICH

OTHER YEAR: 

97. BEFORE 1986, DK EXACT YEAR

98. DK YEAR AT ALL

NEXT PAGE, D43

"D40. When she first started this (position/work situation), was it supposed to be temporary or permanent?

1. TEMPORARY  2. PERMANENT  8. UNCERTAIN; DK

"D41. What was her starting salary or wage at that time?

$ ____________ PER ____________

"D42. And how many hours a week did she work?

______________ HOURS PER WEEK

TURN TO PINK WORK HISTORY SUPPLEMENT
**CONVERSION TABLE: WEEK EQUIVALENTS**

(DAYS TO WEEKS
(BASED ON 5-DAY WORK WEEK)

<table>
<thead>
<tr>
<th>DAYS</th>
<th>WEEKS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>.2</td>
</tr>
<tr>
<td>2</td>
<td>.4</td>
</tr>
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<tr>
<td>4</td>
<td>.8</td>
</tr>
<tr>
<td>5</td>
<td>1.0</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>MONTHS TO WEEKS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 MONTH = 4.3 WEEKS</td>
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<tr>
<td>2 MONTHS = 8.6 WEEKS</td>
</tr>
<tr>
<td>3 MONTHS = 13.0 WEEKS</td>
</tr>
<tr>
<td>4 MONTHS = 17.3 WEEKS</td>
</tr>
<tr>
<td>5 MONTHS = 21.6 WEEKS</td>
</tr>
<tr>
<td>6 MONTHS = 26.0 WEEKS</td>
</tr>
<tr>
<td>7 MONTHS = 30.3 WEEKS</td>
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<tr>
<td>8 MONTHS = 34.6 WEEKS</td>
</tr>
<tr>
<td>9 MONTHS = 39.0 WEEKS</td>
</tr>
<tr>
<td>10 MONTHS = 43.3 WEEKS</td>
</tr>
<tr>
<td>11 MONTHS = 47.6 WEEKS</td>
</tr>
<tr>
<td>12 MONTHS = 52.0 WEEKS</td>
</tr>
</tbody>
</table>

---

**D43.** We're interested in how your (wife/"WIFE") spent her time from January through December 1986. I know you may have given me some of this information already, but my instructions are to ask these questions of everybody. Did she miss any work in 1986 because you or someone else was sick?

[1. YES]

[5. NO] GO TO D46

**D44.** How much work did she miss?

_______ DAYS _______ WEEKS _______ MONTHS

D45. When was that? ________

---

**D46.** Did she miss any work in 1986 because she was sick?

[1. YES]

[5. NO] GO TO D49

**D47.** How much work did she miss?

_______ DAYS _______ WEEKS _______ MONTHS

D48. When was that? ________

---

**D49.** Did she take any vacation or time off during 1986?

[1. YES]

[5. NO] NEXT PAGE, D52

**D50.** How much vacation or time off did she take?

_______ DAYS _______ WEEKS _______ MONTHS

D51. When was that? [GET DAY IF VOLUNTEERED]

FROM _____ THRU _____ FROM _____ THRU _____
D52. Did she miss any work in 1986 because she was on strike?

1. YES  
5. NO → GO TO D55

D53. How much work did she miss?

DAYS  
WEEKS  
MONTHS

D54. When was that?  [GET DAY IF VOLUNTEERED]

FROM  
THRU  
FROM  
THRU

D55. Did she miss any work in 1986 because she was unemployed and looking for work or temporarily laid off?

1. YES  
5. NO → GO TO D58

D56. How much work did she miss?

DAYS  
WEEKS  
MONTHS

D57. When was that?  [GET DAY IF VOLUNTEERED]

FROM  
THRU  
FROM  
THRU

D58. Were there any weeks in 1986 when she didn't have a job and was not looking for one?

1. YES  
5. NO → GO TO D61

D59. How much time was that?

DAYS  
WEEKS  
MONTHS

D60. When was that?  [GET DAY IF VOLUNTEERED]

FROM  
THRU  
FROM  
THRU

D61. Then, how many weeks did she actually work on her main job(s) in 1986?

00. DID NOT WORK AT ALL IN 1986

ALL THE REST

WEKS IN 1986

TOTAL

IF TOTAL DOES NOT EQUAL 52 WEEKS OR 12 MONTHS, RECONCILE WITH R OR EXPLAIN BELOW:

D62. And, on the average, how many hours a week did she work on her main job(s) in 1986?

HOURS PER WEEK IN 1986

D63. Did she work any overtime which isn't included in that?

1. YES  
5. NO → NEXT PAGE, D65

D64. How many hours did that overtime amount to in 1986?

TOTAL OVERTIME HOURS IN 1986
D65. Did your (wife/"WIFE") have an extra job or other way of making money in addition to her main job(s) in 1986?

1. YES

5. NO → GO TO D73

<table>
<thead>
<tr>
<th>FIRST EXTRA JOB</th>
<th>SECOND EXTRA JOB</th>
</tr>
</thead>
<tbody>
<tr>
<td>OCC</td>
<td>OCC</td>
</tr>
</tbody>
</table>

*D66. What sort of work did she do?______________________________

D67. What were her most important activities or duties?______________________________

*D68. About how much did she make at this? $____ PER $$____ RATE

*D69. And, how many weeks did she work on this job in 1986?

WEEKS IN 1986 __________________________

D70. When was that? [GET DAY IF VOLUNTEERED] FROM _____ THRU _____

D71. On the average, how many hours a week did she work on this job?

HOURS PER WEEK IN 1986 __________________________

D72. Did she have any other extra jobs in 1986?

YES NO → ASK D66- D72 AGAIN

5. NO → GO TO D73

*D73. We are interested in how your (wife/"WIFE") has spent her time starting this year, January 1987 until the present. Has she missed any work this year because she was unemployed and looking for work or temporarily laid off?

1. YES

5. NO → NEXT PAGE, D76

*D74. How much work has she missed?

______ DAYS ______ WEEKS ______ MONTHS OR ALL → NEXT PAGE, D76

D75. When was that? [GET DAY IF VOLUNTEERED]

FROM _____ THRU _____ FROM _____ THRU _____
**D76.** Have there been any weeks _this year_ when she didn’t have a job and was not looking for one?

1. **YES**  

5. **NO** → GO TO **D79**

**D77.** How much time was that?

<table>
<thead>
<tr>
<th>DAYS</th>
<th>WEEKS</th>
<th>MONTHS</th>
</tr>
</thead>
</table>

**D78.** When was that? [GET **DAY IF VOLUNTEERED**]

FROM ___ THRU ___  
FROM ___ THRU ___

**D79.** How many weeks _this year_ has she actually worked on her main job(s)?

<table>
<thead>
<tr>
<th>WEEKS IN 1987</th>
<th><strong>ALL THE REST</strong></th>
<th><strong>NONE</strong> → GO TO <strong>D82</strong></th>
</tr>
</thead>
</table>

**D80.** When was that? [GET **DAY IF VOLUNTEERED**]

FROM ___ THRU ___  
FROM ___ THRU ___

**D81.** And, on the average, how many _hours a week_ has she worked on her main job(s) in 1987?

<table>
<thead>
<tr>
<th>HOURS PER WEEK IN 1987</th>
</tr>
</thead>
</table>

**D82.** Has your (wife/“WIFE”) had an extra job or other way of making money in addition to her main job(s) in 1987?

1. **YES**

5. **NO** → TURN TO P.55, SECTION F

<table>
<thead>
<tr>
<th>FIRST EXTRA JOB</th>
<th>SECOND EXTRA JOB</th>
</tr>
</thead>
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<tr>
<td><strong>OCC</strong></td>
<td><strong>OCC</strong></td>
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<tr>
<td>*</td>
<td>*</td>
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</tbody>
</table>

**D83.** What sort of work did she do?

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**D84.** What were her most important activities or duties?

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</thead>
</table>

**D85.** And, how many weeks has she worked on this job in 1987?

<table>
<thead>
<tr>
<th>WEEKS IN 1987</th>
</tr>
</thead>
</table>

**D86.** When was that? [GET **DAY IF VOLUNTEERED**]

FROM ___ THRU ___

**D87.** On the average, how many _hours a week_ has she worked on this job?

<table>
<thead>
<tr>
<th>HOURS PER WEEK IN 1987</th>
</tr>
</thead>
</table>

**D88.** Did she have any other extra jobs in 1987?

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

ASK D83- D88 AGAIN  
ASK D83- D88 AGAIN

TURN TO P. 55, SECTION F  
TURN TO P. 55, SECTION F
SECTION E: WIFE/"WIFE" IS NOT WORKING NOW ["NO" TO D3, (P. 31)]

- E1. Has your (wife/"WIFE") been doing anything in the last four weeks to find a job?
  1. YES
  5. NO

- E2. How many places has she been to in the last four weeks to find out about a job?
  0. NONE
  1. ONE
  2. TWO
  3. THREE
  4. FOUR
  5. FIVE OR MORE
  8. DON'T KNOW

- E3. What kind of job is she looking for?

- E4. Will she have to get any training to qualify?
  1. YES
  5. NO
  8. DON'T KNOW

- E5. How long has she been looking for work?

  ...

  OCC

  ...

  WKS
E7. Has your (wife/"WIFE") ever done any work for money?

1. YES

5. NO → GO TO E9

E8. When did she last work? [IF NECESSARY: What would be your best guess? Did she last work before 1986?]

MONTH

November

DAY [IF VOLUNTEERED]

1986 1987 96. 1986 OR 1987, DK WHICH

OTHER YEAR:

1985

97. BEFORE 1986, DK EXACT YEAR

98. DK YEAR AT ALL

E9. Were there any times in 1986 when she was looking for work?

1. YES

5. NO → GO TO E12

E10. How many weeks was that? ________ OR ALL

E11. When was that? FROM _______ THRU _______

E12. Were there any times in 1987 when she was looking for work?

1. YES

5. NO → TURN TO P. 55, SECTION F

E13. How many weeks was that? ________ OR ALL

E14. When was that? FROM _______ THRU _______

TURN TO P. 55, SECTION F

E15. What was her occupation on her last job? What sort of work did she do?

__________________________________________

E16. What were her most important activities or duties?

__________________________________________

E17. What kind of business or industry was that in?

__________________________________________
•E18. Was she self-employed, was she employed by someone else, or what?

1. SOMEONE ELSE ONLY  2. BOTH SOMEONE ELSE AND SELF  3. SELF ONLY

GO TO E20

•E19. Did she work for the federal, state, or local government, a private company, or what?

1. FEDERAL GOV'T  2. STATE GOV'T  3. LOCAL GOV'T  4. PRIVATE NON-GOV'T

7. OTHER (SPECIFY):  

9. DK

•E20. What happened to that job—did the company go out of business, was she laid off, or what?

•E21. In what month and year did that (position/work situation) end? [IF NECESSARY: What would be your best guess? Did it end before 1986?]

MONTH  DAY [IF VOLUNTEERED]

96. 1986 OR 1987, DK WHICH

OTHER YEAR: 

97. BEFORE 1986, DK EXACT YEAR

98. DK YEAR AT ALL

1986 1987

NEXT PAGE, E22

TUR TO P. 50, E43

TURN TO P. 50, E43
*E22. What was your (wife's/"WIFE's") final wage or salary when she left that (position/work situation)?

$ ______________ PER ______________

*E23. And how many hours a week did she work?

_______________ HOURS PER WEEK

*E24. In what month and year did she start working in that (position/work situation)?

[If necessary: What would be your best guess? Did she start before 1986?]

MONTH ___________________ DAY [If volunteered] __________ MO __ YR

1986 1987 96. 1986 or 1987, DK WHICH

OTHER YEAR: __________

97. Before 1986, DK Exact Year

98. DK Year at all

Turn to P. 50, E43

*E25. When she first started this (position/work situation), was it supposed to be temporary or permanent?

1. TEMPORARY 2. PERMANENT 8. UNCERTAIN; DK

*E26. What was her starting salary or wage at that time?

$ ______________ PER ______________

*E27. And how many hours a week did she work?

_______________ HOURS PER WEEK
E28. We want to know what your (wife/"WIFE") was doing just before she started that (position/work situation). Did she have another position with the same employer, was she unemployed and looking for work, temporarily laid off, working for a different employer, self-employed, or what?

1. SAME EMPLOYER
2. DIFFERENT EMPLOYER
3. SELF-EMPLOYED
4. UNEMPLOYED AND LOOKING FOR WORK
5. TEMPORARILY LAID OFF
6. NEVER HAD PREVIOUS JOB

TURN TO P. 50, E43

OTHER(SPECIFY):

E29. Did she ever work before that?

1. YES
5. NO

TURN TO P. 50, E43

E30. Was she working for the same employer that we just talked about, a different one, or was she self-employed?

1. SAME EMPLOYER
5. DIFFERENT EMPLOYER
3. SELF-EMPLOYED

E31. In what month and year did that (position/work situation) end? [IF NECESSARY: What would be your best guess? Did it end before 1986?]

MONTH ________
DAY [IF VOLUNTEERED] ______

MO YR

YEAR: ______

1986 1987 96. 1986 OR 1987, DK WHICH

OTHER YEAR:

97. BEFORE 1986, DK EXACT YEAR
98. DK YEAR AT ALL

NEXT PAGE, E32
TURN TO P. 50, E43
TURN TO P. 50, E43
**E32. INTERVIEWER CHECKPOINT**

SEE E28 OR E30, (P. 47) -- PREVIOUS POSITION

- A. SAME EMPLOYER
- B. SELF-EMPLOYED
- C. DIFFERENT EMPLOYER

**E33. Did your (wife/"WIFE") work for the federal, state, or local government, a private company, or what?**

1. FEDERAL GOV'T
2. STATE GOV'T
3. LOCAL GOV'T
4. PRIVATE NON-GOV'T

7. OTHER (SPECIFY): ____________________________

9. DK

**E34. What kind of business or industry was that in?**

____________________________________________________

**E35. What was your (wife/"WIFE's") occupation? What sort of work did she do?**

_________________________________________________________________

**E36. What were her most important activities or duties?**

_________________________________________________________________

**E37. What was her final wage or salary when she left that (position/work situation)?**

$ _____________ PER _____________

**E38. And how many hours a week did she work?**

_________________________ HOURS PER WEEK.
**E39.** In what month and year did your (wife/"WIFE") start working in that (position/work situation)? [IF NECESSARY: What would be your best guess? Did she start before 1986?]

- **MONTH**
- **DAY** [IF VOLUNTEERED]
- **MO**
- **YR**

- 1986
- 1987
- 96. 1986 OR 1987, DK WHICH
- OTHER YEAR: ________
- 97. BEFORE 1986, DK EXACT YEAR
- 98. DK YEAR AT ALL

**E40.** When she first started this (position/work situation), was it supposed to be temporary or permanent?

1. TEMPORARY
2. PERMANENT
8. UNCERTAIN; DK

**E41.** What was her starting salary or wage at that time?

$_________ PER ___________

**E42.** And how many hours a week did she work?

_______________ HOURS PER WEEK

TURN TO PINK WORK HISTORY SUPPLEMENT
CONVERSION TABLE: WEEK EQUIVALENTS

<table>
<thead>
<tr>
<th>DAYS TO WEEKS</th>
<th>MONTHS TO WEEKS</th>
</tr>
</thead>
<tbody>
<tr>
<td>(BASED ON 5-DAY WORK WEEK)</td>
<td></td>
</tr>
<tr>
<td>1 DAY = .2 WEEKS</td>
<td>1 MONTH = 4.3 WEEKS</td>
</tr>
<tr>
<td>2 DAYS = .4 WEEKS</td>
<td>2 MONTHS = 8.6 WEEKS</td>
</tr>
<tr>
<td>3 DAYS = .6 WEEKS</td>
<td>3 MONTHS = 13.0 WEEKS</td>
</tr>
<tr>
<td>4 DAYS = .8 WEEKS</td>
<td>4 MONTHS = 17.3 WEEKS</td>
</tr>
<tr>
<td>5 DAYS =1.0 WEEKS</td>
<td>5 MONTHS = 21.6 WEEKS</td>
</tr>
<tr>
<td></td>
<td>6 MONTHS = 26.0 WEEKS</td>
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<td></td>
<td>7 MONTHS = 30.3 WEEKS</td>
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<td></td>
<td>8 MONTHS = 34.6 WEEKS</td>
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<tr>
<td></td>
<td>9 MONTHS = 39.0 WEEKS</td>
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<tr>
<td></td>
<td>10 MONTHS = 43.3 WEEKS</td>
</tr>
<tr>
<td></td>
<td>11 MONTHS = 47.6 WEEKS</td>
</tr>
<tr>
<td></td>
<td>12 MONTHS = 52.0 WEEKS</td>
</tr>
</tbody>
</table>

**E43.** We're interested in how your (wife/"WIFE") spent her time from January through December 1986, regardless of whether or not she was employed. I know you may have given me some of this information already, but my instructions are to ask these questions of everybody. Did she take any vacation or time off during 1986?

1. YES

5. NO → GO TO E46

**E44.** How much vacation or time off did she take?

______ DAYS _______ WEEKS _______ MONTHS

**E45.** When was that? [GET DAY IF VOLUNTEERED]

FROM _______ THRU _______ FROM _______ THRU _______

**E46.** Did she miss any work in 1986 because you or someone else was sick?

1. YES

5. NO → GO TO E49

**E47.** How much work did she miss?

______ DAYS _______ WEEKS _______ MONTHS

**E48.** When was that?

**E49.** Did she miss any work in 1986 because she was sick?

1. YES

5. NO → NEXT PAGE, E52

**E50.** How much work did she miss?

______ DAYS _______ WEEKS _______ MONTHS

**E51.** When was that?
<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
<th>Go To</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did she miss any work in 1986 because she was on strike?</td>
<td></td>
<td></td>
<td>E55</td>
</tr>
<tr>
<td>How much work did she miss?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Days</td>
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<td>Weeks</td>
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<tr>
<td>When was that?</td>
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<tr>
<td>Thru</td>
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<td></td>
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<tr>
<td>Did she miss any work in 1986 because she was unemployed and looking for work or temporarily laid off?</td>
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<td></td>
<td>E58</td>
</tr>
<tr>
<td>How much work did she miss?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Days</td>
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<tr>
<td>Months</td>
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<tr>
<td>Thru</td>
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<tr>
<td>Were there any weeks in 1986 when she didn't have a job and was not looking for one?</td>
<td></td>
<td></td>
<td>E61</td>
</tr>
<tr>
<td>How much time was that?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Days</td>
<td></td>
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<tr>
<td>Weeks</td>
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<td>Months</td>
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<tr>
<td>Thru</td>
<td></td>
<td></td>
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<tr>
<td>Then, how many weeks did she actually work on her main job(s) in 1986?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Weeks in 1986</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>All the rest</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If total does not equal 52 weeks or 12 months, reconcile with R or explain below:

And, on the average, how many hours a week did she work on her main job(s) in 1986?
**E63.** (In addition to the weeks and hours worked you have just told me about,) did your (wife/"WIFE") have an extra job or other way of making money in addition to her main job(s) in 1986?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO → GO TO E71</th>
</tr>
</thead>
</table>

**FIRST EXTRaison JOB**

<table>
<thead>
<tr>
<th>OCC</th>
<th>OCC</th>
</tr>
</thead>
</table>

**SECOND EXTRaison JOB**

<table>
<thead>
<tr>
<th>OCC</th>
<th>OCC</th>
</tr>
</thead>
</table>

**E64.** What sort of work did she do?

**E65.** What were her most important activities or duties?

**E66.** About how much did she make at this?

$ ____ PER ____

**E67.** And, how many weeks did she work on this job in 1986?

WEEKS IN 1986

**E68.** When was that? [GET DAY IF VOLUNTEERED]

FROM ____ THRU ____

**E69.** On the average, how many hours a week did she work on this job?

HOURS PER WEEK IN 1986

**E70.** Did she have any other extra jobs in 1986?

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

ASK E64- E70 AGAIN. → GO TO E71

**E71.** We are interested in how your (wife/"WIFE") has spent her time starting this year, January 1987 until the present. Has she missed any work this year because she was unemployed and looking for work or temporarily laid off?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO → NEXT PAGE, E74</th>
</tr>
</thead>
</table>

**E72.** How much work has she missed?

_______ DAYS ________ WEEKS ________ MONTHS OR ________ ALL ________ NEXT PAGE, E74

**E73.** When was that? [GET DAY IF VOLUNTEERED]

FROM ____ THRU ____
**E74.** Have there been any weeks **this year** when she didn’t have a job and was **not looking for one**?

1. **YES**

5. **NO** → **GO TO E77**

**E75.** How much time was that?

[DAYS] [WEEKS] [MONTHS] OR [ALL] → **GO TO E77**

**E76.** When was that? [GET **DAY** IF **VOLUNTEERED**]

FROM ______ THRU _______ FROM ______ THRU _______

**E77.** How many weeks **this year** did your (**wife/"WIFE") actually work on her main job(s)?

[ ] WEEKS IN 1987 [ALL THE REST] [NONE] → **GO TO E80**

**E78.** When was that? [GET **DAY** IF **VOLUNTEERED**]

FROM ______ THRU _______ FROM ______ THRU _______

**E79.** And, on the average, how many **hours a week** did she work on her main job(s) in 1987?

[ ] HOURS PER WEEK IN 1987

**E80.** (In addition to the weeks and hours worked you have just told me about,) did your (**wife/"WIFE") have an extra job or other way of making money in addition to her main job(s) in 1987?

1. **YES**

5. **NO** → **TURN TO PAGE 55, SECTION F**

**E81.** What sort of work did she do?

**E82.** What were her most important activities or duties?

**E83.** And, how many **weeks** did she work on this job in 1987?

[ ] WEEKS IN 1987

**E84.** When was that? [GET **DAY** IF **VOLUNTEERED**]

FROM ______ THRU ______

**E85.** On the average, how many **hours a week** did she work on this job?

[ ] HOURS PER WEEK IN 1987

**E86.** Did she have any other extra jobs in 1987?

[ ] YES [ ] NO

ASK **E81- E86 AGAIN** → **TURN TO PAGE 55, SECTION F**
SECTION F: HOUSEWORK AND FOOD

•F1. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVER SHEET)

[Diagram showing flowchart]

1. WIFE/"WIFE" IN FU NOW
2. NO WIFE/"WIFE" IN FU NOW → Go to F3

3. HEAD IS FEMALE → Go to F3

•F2. About how much time does your (wife/"WIFE") spend on housework in an average week? I mean time spent cooking, cleaning, and doing other work around the house.

40 or maybe a little less

Hours per week

•F3. About how much time do you (HEAD) spend on housework in an average week? (I mean time spent cooking, cleaning, and doing other work around the house.)

Hardly any. (MS)

5 Hours per week
If there are roomers or boarders in the HU, time spent by Head, Wife or "Wife" cleaning these rooms should not be counted in these questions. This is income-producing work and should be included in Section B or C (for the Head) or Section D or E (for the Wife/ "Wife"). If R is unable to separate the time, make a note that time spent cleaning boarders' rooms is included in the housework hours.

Count here only housework that is done by Head, Wife or "Wife" for FU members. Outside house and grounds maintenance and/or yard work are acceptable, but gardening time that generates food for sale or FU consumption should not be included here. Also exclude time devoted solely to children and repairing or renovating the house. If R can't give you a precise number of hours per week, replies such as "all the time," "a few hours a week," "just a few minutes a day," etc., are acceptable.
F4. Did you (or anyone else now living in your family) receive government food stamps last month?

YES  

F5. For how many members of your family were stamps issued?


F6. How many dollars' worth of food stamps did you get?

$__________  PER MONTH

F7. In addition to what you bought with food stamps, did you (or anyone else in your family) spend any money on food that you use at home?

YEY  NO  

F8. How much? [IF R LIVES WITH NON-FU MEMBERS, PROBE: Is that only your (FU's) share of the food?]

$__________  OR  $__________  

FU'S SHARE  PER WEEK  FU'S SHARE  PER MONTH

F9. Do you have any food delivered to the door which isn't included in that?

YES  NO  

F10. How much do you spend on that food?

$__________  OR  $__________  

FU'S SHARE  PER WEEK  FU'S SHARE  PER MONTH

F11. About how much do you (or anyone else in your family) spend eating out, not counting meals at work or at school?

$__________  OR  $__________  

FU'S SHARE  PER WEEK  FU'S SHARE  PER MONTH

NEXT PAGE, F16
This series concerns food cost for the FU only.

There may be non-FU members who live and/or eat with the family. We need food costs for our FU only. If extra eaters can't be sorted out please make margin note giving the sex and age of any extra eaters, e.g. "Amounts at F12 and F15 include food for non-FU female, age 35 and non-FU male age 41."

Sometimes, some FU members are eligible for food stamps while other FU members are not. Probe for the number of family members for whom stamps are issued. If the R includes nonFU members here, (for example, former Splitoff daughter with own Coversheet lives in the HU), do not count them here.

Cash value of the stamps for FU Members only.

Food bought elsewhere and eaten at home belongs here. This includes groceries and carry-out prepared foods from groceries, restaurants, etc. that are brought home to eat.

Note that F8/F12 asks for a weekly or monthly figure for all the persons now living in the FU. We do not want to include expenditures on non-food items such as toothpaste, soap, paper towels, dog food, etc.

If the weekly food bill seems unreasonably high or low to you, use the probe built into the question, "Is that only your (FU's) share of the food?" or repeat the question emphasizing "...food that you use at home in an average week?"

Food delivered to the FU and eaten at home belongs here. Again, it may be groceries (milk, eggs, etc.) or prepared ready-to-eat food (pizza, meals-on-wheels, etc.); the distinction from F8 and F12 is that service is included in the cost of the food.

Same as F7, 8.

Same as F9-10.

Food that is both bought and eaten elsewhere, as at a restaurant, belongs here. We do not want to include special events (parties, wedding receptions, etc.), or lunches eaten at restaurants during the working day.
F16. Did you (or anyone else in your family) use government food stamps at any time in 1986?

**YES**

**GO TO F20**

F17. How many dollars' worth of stamps did you get in 1986?

$_________ PER MONTH  OR  $_________ PER TWO WEEKS

F18. For how many months did you use food stamps in 1986?

__________________________ MONTHS  OR  ALL 12 MONTHS

**NEXUTURE, SECTION G**

F19. Which months were those? __________________________________________

**NEXUTURE, SECTION G**

*F20. Did you think you were eligible for food stamps at any time in 1986?*

1. YES  3. MAYBE  5. NO  8. DON'T KNOW

**GO TO F24**

*F21. Did you try to get the stamps last year (in 1986)?*

1. YES

**GO TO F22**

*F22. Why couldn't you get them?*

__________________________

**NEXUTURE, SECTION G**

*F23. Can you tell me why you didn't try? (Any other reasons why?)*

__________________________

**NEXUTURE, SECTION G**

*F24. Can you tell me why you thought you weren't eligible? (Any other reasons why?)*

*make too much money to get welfare aid and I don't need it.*

(CA?) I wouldn't apply cause there's other folks who need it more.*
NOTE: Be sure you have specified a time period for each amount you list. Is the amount per week? Per month? Per two weeks? Or what? There is great variety in people's food expenditures, and often the time period is not at all obvious to us.

F16. "Commodity stamps" is a regional term used in place of "food stamps." Commodity stamps are issued by the local government, whereas food stamps are issued by the federal government. If R mentions commodity stamps, they should be included here.

F17. This is the cash value of the stamps.

F18-19. If the family received stamps irregularly, make a note to this effect. Find out how many times R got them, rather than how many months, and when.

F20. We want to know if R thought the FU or anyone in it in 1986 was eligible for food stamps, regardless of whether or not they tried to get the stamps.

F22-24. Please record whatever reasons R gives here, and probe for a complete listing of all reasons.
SECTION G: INCOME

G1. We try to understand how people all over the country are getting along financially, so now I have some questions about earnings and income.

G2. INTERVIEWER CHECKPOINT

SEE B9 AND B10, (P. 7)--PRESENT OCCUPATION

1. HEAD IS A FARMER OR RANCHER

X 5. ALL OTHERS  → GO TO G6

G3. What were your total receipts from farming in 1986, including soil bank payments and commodity credit loans? $_________ A

G4. What were your total operating expenses, not counting living expenses? $_________ B

G5. That left you a net income from farming of? (A - B =) $_________ C

G6. Did you (or anyone else in the family there) own a business at any time in 1986 or have a financial interest in any business enterprise?

1. YES  → NEXT PAGE, G12

G7. What kind of business was that? She buys and then delivers bagels and croissants to people's homes on Sunday mornings. 3 yr old daughter

G8. Who in the family owned that? NO

G9. Did (you/he/she/they) put in any work time for this business in 1986?

1. YES  → THESE WORK HOURS MUST BE REPORTED! (See G73-90)

G10. Was it a corporation or an unincorporated business, or did (you/he/she/they) have an interest in both kinds?

1. CORPORATION

2. UNINCORPORATED

3. BOTH

8. DON'T KNOW

G11. How much was (your/his/her/their) share of the total income from the business in 1986—that is, the amount (you/he/she/they) took out plus any profit left in? [IF ZERO: Did you have a loss? How much was it?]

Just under $200  OR  $_________ LOSS
Note: We match the work sections with the income section for both Head and Wife/"Wife." Any money listed in G3-24 and G52 must be accompanied by corresponding work hours in Section B/C for Head and Section D/E for Wife/"Wife."

If either Head or Wife/"Wife" reports working during 1986 in the employment sections, there must be income from those hours in Section G.

Amounts asked for in Section G should be before taxes.

G2. You will know from B9-11 whether Head's occupation is farmer or rancher. We consider "rancher" and "farmer" synonymous terms. If Wife/"Wife" helped out on the farm, we should have got her work hours in Section D/E.

G3. Included here as receipts from normal farm operations are:
   a) money from sale of cash crops;
   b) receipts from sale of livestock, dairy products, poultry, eggs, fruits, and vegetables;
   c) soil bank payments;
   d) receipts from commodity credit loans which count as income because they guarantee that the farmer will receive a set price for the crop.

Do not include as farming receipts:
   a) money from sale of land;
   b) rent from tenant farmers;
   c) crop loans (not considered income).

G4. Farm operating expenses may include:
   a) expenses for feed, seed, lime, fertilizer, insurance, fuel, tires, repairs to trucks and farm machinery, rent for machinery, crop storage, irrigation water, ginning, veterinary expenses, etc.;
   b) livestock purchases;
   c) wages for employees;
   d) custom work (price paid for work done by a man who brings his own machinery);
   e) depreciation;
   f) interest on loans;
   g) property taxes (but not federal income taxes).
SECTION G: INCOME

G1. We try to understand how people all over the country are getting along financially, so now I have some questions about earnings and income.

G2. INTERVIEWER CHECKPOINT

SEE B9 AND B10, (P. 7)--PRESENT OCCUPATION

1. HEAD IS A FARMER OR RANCHER

5. ALL OTHERS—GO TO G6

G3. What were your total receipts from farming in 1986, including soil bank payments and commodity credit loans? $ ________ A

G4. What were your total operating expenses, not counting living expenses? $ ________ B

G5. That left you a net income from farming of? (A - B =) $ ________ C

G6. Did you (or anyone else in the family there) own a business at any time in 1986 or have a financial interest in any business enterprise?

1. YES

5. NO—NEXT PAGE, G12

G7. What kind of business was that? She buns and then delivers bagels and croissants to people's homes on Sunday mornings.

G8. Who in the family owned that? Nup old daughter

G9. Did (you/he/she/they) put in any work time for this business in 1986?

1. YES

5. NO

G10. Was it a corporation or an unincorporated business, or did (you/he/she/they) have an interest in both kinds?

1. CORPORATION

2. UNINCORPORATED

3. BOTH

8. DON'T KNOW—NEXT PAGE, G12

G11. How much was (your/his/her/their) share of the total income from the business in 1986—that is, the amount (you/he/she/they) took out plus any profit left in? [IF ZERO: Did you have a loss? How much was it?] $ ________ PROFIT OR $ ________ LOSS
G5. Farm income equals total receipts (see G3) minus operating expenses (see G4). Do the subtraction and then ask G5, to discover omissions and correct any errors on the spot.

G6-8. Do not include stock ownership in G6. These questions refer to anyone in the FU who had income from a business. Get detail on what the business is and specify who in the family owns it. If the family has more than one business, get answers for G7-11 for each separate business.

G9. This question is crucial. If the Head put in work time, these hours should be reported in sections B/C, and Wife/"Wife" work time should be reported in Sections D/E.

G10. If R doesn't understand question, check DON'T KNOW. If some FU member has a business, but doesn't know whether the business is incorporated or not, make a margin note giving what information you can.

G11. The amount given here is before income taxes, but after expenses, if any, have been deducted. If part of this amount is counted as Head's salary and another part as profit from the business, give us both sums separately here and tell us which is which.

If the Wife/"Wife" or other FU member is paid wages or salary by the unincorporated business, that should also be spelled out if it is included here.

If only the total amount is known, but not directly related to each person in the FU, write in the total amount and who received it.

The secret to success on this question is -- get as much detail as possible and write lots of margin notes.
GL2. Did you (HEAD) earn wages or salaries in 1986 from any jobs? (Other than the unincorporated business we have just talked about?)

- NO

GL3. How much did you (HEAD) earn altogether from wages or salaries in 1986, that is, before anything was deducted for taxes or other things?

$15,000 IN 1986

GL4. In addition to this, did you have any income from bonuses, overtime, tips, or commissions?

- YES
- NO

GL5. How much was that?

$1,000 Overtime pay IN 1986

GL6. Did you have any income from bonuses, overtime, tips, or commissions?

- YES
- NO

GL7. How much was that?

$ IN 1986

GL8. I'm going to read you a list of other sources of income you might have had. Did you (HEAD) receive any other income in 1986 from professional practice or trade?

G20 During which months of 1986 did you get work hours for this income?

- ALL OR FROM _THRU_

G19 How much was it?

- YES
  - $ __________ PER __________
- NO

G21 [INTERVIEWER: DID YOU GET WORK HOURS FOR THIS INCOME?]

- YES
- NO

1) A ROOMER OR BOARDER MUST BE A NON-FU MEMBER;
2) SOMEONE IN THIS FU MUST DO WORK FOR THIS MONEY; AND
3) THESE WORK HOURS SHOULD HAVE BEEN REPORTED IN SECTION B OR C.

THESE WORK HOURS MUST BE REPORTED IN SECTION B OR C!
Ask even if Head is retired or not working. Here we catch small amounts from part-time jobs for such Heads.

This question applies only to current Head of the FU. For most wage-earners this is the income reported on the W2 form(s). It should include income from extra jobs if Head had one. Be careful of the following:

(a) fixed salary rates: if Head now makes $10,000 a year, this doesn't necessarily mean that he/she made $10,000 in 1986. Head may, for example, have had a raise in September or started work after graduating from college in June. We want total 1986 wages/salary, not the current salary rate.

(b) complicated work history: if Head had several jobs and was unemployed during part of the year, remind her/him of the several jobs and get total income from all 1986 wages.

(c) self-employed Heads: wages and salaries that unincorporated business people pay themselves should not be listed here; this should be recorded at G11. However, wages from any other job or incorporated business should go at G13.

Make sure if an amount is given for both G11 and G13 that it is not the same money recorded twice.

Note the phrase "in addition to this." If Head has already included some or all of the income from these sources in G13, it should not be included here.

Those whose source of income is commissions only, for example, report their earnings here.

PROFESSIONAL PRACTICE: Self-employed doctors, lawyers, CPAs, etc. who don't report their income as salary or business income are examples, and income from consulting, honoraria, etc.

TRADE: Self-employed plumbers, etc. are examples. A carpenter may receive wages from a construction company and also do independent work in the evenings; the evening work would go here. Income already given at G11 or G13 should not be included here, and we need income before income taxes but after expenses.

FARMING or MARKET GARDENING: If farming is Head's current primary occupation, 1986 farming income should go at G3-5 and not be repeated here; but if Head's current main job is not farming, include the amount from 1986 farming (as an extra job) here.
G12. Did you (HEAD) earn wages or salaries in 1986 from any jobs? (Other than the unincorporated business we have just talked about?)

| **G13.** How much did you (HEAD) earn altogether from wages or salaries in 1986, that is, before anything was deducted for taxes or other things? |
| $45,000 | IN 1986 |

G14. In addition to this, did you have any income from bonuses, overtime, tips, or commissions?

| **G15.** How much was that? |
| $4,000 overtime | IN 1986 |

G16. Did you have any income from bonuses, overtime, tips, or commissions?

| YES | NO |
| GO TO G18 |

G17. How much was that?

| $ | IN 1986 |

G18. I'm going to read you a list of other sources of income you might have had. Did you (HEAD) receive any other income in 1986 from professional practice or trade?

<table>
<thead>
<tr>
<th><strong>G18</strong></th>
<th><strong>G19</strong> How much was it?</th>
<th><strong>G20</strong> During which months of 1986 did you get this income?</th>
<th><strong>G21</strong> [INTERVIEWER: DID YOU GET WORK HOURS FOR THIS INCOME?]</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. PROFESSIONAL PRACTICE OR TRADE</td>
<td>YES</td>
<td>$</td>
<td>ALL OR</td>
</tr>
<tr>
<td>PER</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. farming or market gardening?</td>
<td>YES</td>
<td>$</td>
<td>ALL OR</td>
</tr>
<tr>
<td>PER</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. roomers or boarders?</td>
<td>NO</td>
<td>$</td>
<td>ALL OR</td>
</tr>
<tr>
<td>PER</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

1) A ROOMER OR BOARDER MUST BE A NON-FU MEMBER;
2) SOMEONE IN THIS FU MUST DO WORK FOR THIS MONEY; AND
3) THESE WORK HOURS SHOULD HAVE BEEN REPORTED IN SECTION B OR C.

THESE WORK HOURS MUST BE REPORTED IN SECTION B OR C!
G18c. ROOMERS OR BOARDERS: This is money paid by non-FU members who live and/or eat with the FU.

We want net income here, i.e. the money received minus expenses. However, if R cannot separate out the food costs, tell us the age and sex of the boarder(s) so we can attempt a calculation.

Stress "roomers" or "boarders" in the question to indicate the source of the income.

There is, presumably, some work involved in having roomers and/or boarders so if there is income reported in response to this question there should be work hours mentioned in Section B/C. If there has been no work mentioned, you are probably dealing with "rent income" which is asked after this in G25a.

NOTE: Money paid for rent, room or board by an FU member is not included as income here. However, a former Splitoff who has returned home is considered a separate FU, so the amount he pays his parents for room and board (if any) would be recorded in G19c or G25a on the parents' interview.

G19-21. At G19, it is very important to tell us whether the amounts given are weekly, monthly, quarterly, annually, or what.

For income received on an annual basis (such as a retainer payment of $100 per year) we have no problem. Otherwise, we need something like "$50 per month from January through June," "$25 per week for the whole year," "$10 per month for August and September," etc.

At G21 is a reminder to you to make sure you have work hours in Section B/C for any income reported here--don't read this question to Respondent. If work hours haven't been reported for income mentioned here, go back to Section B or C and ask for details on work done.
G22. INTERVIEWER CHECKPOINT
SEE B67, (P.16) OR C65, (P.28) -- EXTRA JOBS IN 1986
A. EXTRA JOB IN 1986  •  B. ALL OTHERS — GO TO G25

G23. Have you included your earnings from the extra job(s) in the amounts we just talked about?

YES

G24. How much did you earn from your extra jobs in 1986?

$ 300               FROM EXTRA JOBS IN 1986

G25. Did you (HEAD) receive any other income in 1986 from rent?

<table>
<thead>
<tr>
<th>G25</th>
<th>G26</th>
<th>G27</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>How much was it?</td>
<td>During which months of 1986 did you get this income?</td>
</tr>
<tr>
<td>a. RENT</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. dividends, interest, trust funds, or royalties?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
G22-24. This sequence is to help you make sure that IF Head had work hours on extra jobs, we get the income from them.

G25. Income from rent, dividends and interest are sometimes paid to Head and Wife jointly. If they are, please include the total here and specify joint income in a margin note.

G25a. RENT: Head may own real estate that is rented to others. The income should be net, i.e., after expenses are deducted but before income taxes.

Once again, here is the place to report money paid to the Head or Wife/"Wife" by nonFU members who are in the HU, when the Head or Wife/"Wife" doesn't report work hours for the money. Usually, rent payments by a former Splitoff who has his/her own Coversheet (and who lives in the HU) should be reported here.

G25b. DIVIDENDS: Dividends are the amounts paid to people who own stock in corporations.

If Head owns a small incorporated business, he/she may have taken profits out of the business by paying a dividend to him/herself on common stock. These dividends, and also income received on any other stocks Head owns, belong here.

"Dividends" on insurance policies are not income and should not be included.

INTEREST: Receipts here include interest from all kinds of savings accounts, money market funds, income from government and corporate bonds, interest on mortgages owned (not those Head is paying on), as well as interest received on personal loans made.

TRUST FUNDS: A trust fund is money invested by a person or group of persons for another person known as a beneficiary. If Head is a beneficiary, these payments belong here.

G26-27. Be sure to specify both the unit of time, and the months, quarters, or whatever, when income was received.
G22. INTERVIEWER CHECKPOINT

SEE B67, (P.16) OR C65, (P.28)--EXTRA JOBS IN 1986

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>A. EXTRA JOB IN 1986</td>
<td>B. ALL OTHERS</td>
<td>GO TO G25</td>
</tr>
</tbody>
</table>

G23. Have you included your earnings from the extra job(s) in the amounts we just talked about?

[ ] YES

G24. How much did you earn from your extra jobs in 1986?

$300 FROM EXTRA JOBS IN 1986

G25. Did you (HEAD) receive any other income in 1986 from rent?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a. RENT</td>
<td>YES</td>
</tr>
</tbody>
</table>

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>b. dividends, interest, trust funds, or royalties?</td>
<td>NO</td>
</tr>
</tbody>
</table>

G26. During which months of 1986 did you get this income?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a. RENT</td>
<td>ALL OR</td>
</tr>
</tbody>
</table>

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>b. dividends, interest, trust funds, or royalties?</td>
<td>ALL OR</td>
</tr>
</tbody>
</table>

G27.

G28. Did you (HEAD) receive any income in 1986 from ADC or AFDC?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a. ADC, AFDC</td>
<td>YES</td>
</tr>
</tbody>
</table>

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>b. Supplemental Security Income?</td>
<td>YES</td>
</tr>
</tbody>
</table>

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>c. other welfare?</td>
<td>YES</td>
</tr>
</tbody>
</table>
G28a. ADC (Aid to Dependent Children) covers needy mothers with young children and no husband.

AFDC (Aid to Families with Dependent Children) covers families where the father is present in the household but not working.

Please read ADC and AFDC to Rs, even though they are in uppercase letters. We are very interested in getting a good estimate of this form of welfare, as distinct from other types of welfare. If the family is covered by a number of programs, make sure the dollar amount for ADC/AFDC is separate from all other forms of public assistance.

G28b. SUPPLEMENTAL SECURITY INCOME: Three categories formerly covered separately are now included in Supplemental Security Income; these are OAA (Old Age Assistance), AB (Aid to the Blind), and APTD (Aid to the Permanently and Totally Disabled). SSI is not Social Security, although the program is administered by Social Security; SSI is for people who didn't work long enough to qualify for Social Security, but are disabled or over age 62.

G28c. OTHER WELFARE covers general assistance usually funded by state and local governments. This is a catchall covering the needy who are not eligible for the "categorical" welfare programs asked about at G28a-b. If Head and Wife/"Wife" receive "other" welfare jointly, include it here rather than in the Wife/"Wife" income questions, and explain in a margin note that it is joint income.
G31. Did you (HEAD) (or anyone else in the family there) receive any income in 1986 from Social Security? 

[Diagram with options: YES, NO. If YES, go to G37.]

G32. (Who was that?)

[Table with options: 1st PERSON, 2nd PERSON, 3rd PERSON]

SFQ #
SEQ #
SEQ #

G33. Was that disability, retirement, survivor's benefits, or what?

[Options: 1. DISABILITY, 2. RETIREMENT, 3. SURVIVOR'S BENEFITS, OTHER (SPECIFY)]]

G34. How much was it?

$ __________ PER __________

G35. During which months of 1986 did (you/he/she) get this income?

[Options: ALL OR FROM THRU]

G36. Did anyone else receive any income from Social Security in 1986?

[Options: YES, NO. If YES, go to G32-G36 AGAIN. If NO, go to G37 again.]

G37. Did you (HEAD) receive any income in 1986 from the Veteran's Administration for a serviceman's, (widow's,) or survivor's pension, service disability, or the GI bill?

[Diagram with options: YES, NO. If YES, go to NEXT PAGE, G40.]

G38. How much was it? $ __________ PER __________

G39. During which months of 1986 did you get this income?

[Options: ALL OR FROM ________ THRU ________]
G31-32. SOCIAL SECURITY: We want Social Security information about all FU members here, to help us avoid double-counting of survivor benefits.

G33. Generally, there are three types of regular Social Security benefits, not counting Medicare:

1) Benefits for those 62 or older who are "insured" and retired. Such benefits are paid to anyone who has paid Social Security tax for a specified time period.

2) Workers 50 or older who become disabled, as well as certain groups of disabled children, are eligible for disability benefits.

3) Survivor benefits are paid to widows or widowers whose spouses were covered. Unmarried children under 18, or under 19 and full-time students also get a stipend, usually paid to the parents or guardians.

G34-35. Please get amount of payment, unit of time (per week, month, year, etc.) and here again, we are interested in when payments started and/or stopped.

G37-39. VETERANS PENSIONS: There are various armed service benefits and state and federal government pensions for ex-military personnel and their families.

1) Disability pension: for a permanent injury received in military service.

2) Retired service pension: an officer or enlisted person is eligible for such a pension after 20 years' service.

3) Widow's or survivor's pension: paid to the wife or husband and dependents of deceased military personnel.

4) GI Bill payments: may be for school tuition or student living expenses, grants to help buy a home or start a business.

Some people get a military service benefit directly from the Army, Navy, or other branch in which they served, rather than from the Veterans Administration (VA). Include all military stipends here, even if the check doesn't come from the VA.
G40. Did you (HEAD) receive any income in 1986 from other retirement pay, pensions, or annuities?

- **YES**

   G41. How much was it? $________ PER __________

G42. During which months of 1986 did you get this income?

   - **ALL** OR FROM _______ THRU __________

G43. How many of these other pensions (not including Veterans Administration pensions) did you get?

   ____________ TOTAL NUMBER OF NON-VA PENSIONS

G44. Did you (HEAD) receive any income in 1986 from unemployment compensation?

<table>
<thead>
<tr>
<th>G44</th>
<th>G45</th>
<th>During which months of 1986 did you get this income?</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. UNEMPLOYMENT COMPENSATION</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>b. workers' compensation?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>c. alimony?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>d. child support?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>e. help from relatives?</td>
<td>NO</td>
<td>YES</td>
</tr>
<tr>
<td>f. Anything else? (SPECIFY):</td>
<td>NO</td>
<td>YES</td>
</tr>
</tbody>
</table>

Check from you folks.
G40-43. OTHER RETIREMENT PAY: Some retired people receive money from funds set up by companies for their employees.

PENSIONS: From previous employers, federal and state employee pensions, etc.

ANNUITIES: Regular payments, usually for life.

G44a. UNEMPLOYMENT COMPENSATION: All the states participate in this program which is administered by the states, with funds from employer contributions and the federal government. There is great variation among states in the amount of benefits.

G44b. WORKERS COMPENSATION: Money for medical care and lost wages for people injured while working.

G44c. ALIMONY: Payments from ex-spouse as a result of divorce; do not include child support here.

G44d. CHILD SUPPORT: If Head receives child support payments, note here. Be careful that child support is not confused with AFDC payments. If child support is received by Wife/"Wife," it should be listed at G59-62.

G44e. HELP FROM RELATIVES: Include money from family members who are not FU members. Be sure this amount isn't double-counted with rent received from former Splitoff children.

G44f. ANYTHING ELSE (SPECIFY):

1. Training Program Allowances: Manpower Development Acts provide vocational training, as well as paying subsistence allowances. Unemployed young adults sometimes receive this form of income.

2. Illegal Sources of Income: Record here if R mentions. If you can get them, any work hours involved would be greatly appreciated!

4. Family allotments: Dependents of armed services personnel on active duty receive allotments from the government. If R tells you her daughter or husband is in the service, be alert for income here.

5. Government grants of any kind: Be sure this income has not already been reported. Don't include tax refunds, or GI Bill payments (see G37-39).
G47. Did anyone (else) not living with you help you (and your family) out by giving you money during 1986?

- YES
  - GO TO G49

- NO
  - TURN TO P. 65, G64

G48. How much did that amount to last year? $ 

G49. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVER SHEET)

- A. WIFE/"WIFE" IN FU NOW

- B. ALL OTHERS
  - TURN TO P. 65, G64

G50. Did your (wife/"WIFE") receive any income during 1986?

- YES

- NO
  - TURN TO P. 65, G64

G51. Was any of it earnings from her work?

- YES

- NO
  - GO TO G53

G52. How much did she earn altogether from work in 1986, that is, before anything was deducted for taxes or other things?

$ 

G53. Did she receive any unemployment compensation in 1986?

- YES

- NO
  - NEXT PAGE, G56

G54. How much was that? 

G55. During which months of 1986 did she get this income?

- ALL
- OR
  - FROM 
  - THRU 

6. Land contracts, mortgages owned. If possible, try to find out how much of the payment is capital and how much is interest.

G47-48. These questions apply to financial help to any 1986 FU member, not just Head. Financial help can include irregular amounts of income from unrelated individuals outside the FU, including gifts (cash only).

Do not count loans (which have to be paid back and, therefore, are not increasing the income of the FU).

G51-52. Remember that work hours in Section D/E imply income here and vice versa. Make sure Wife's/"Wife's" income from all work sources is recorded, including tips, commissions or bonuses.

If some or all of the Wife's/"Wife's" income is from work in the family business, it may already be included at G11. If this is the case, make a note "included in business income" in the margin.

G53-55. See G44a.
164

G56. Did she receive any workers compensation in 1986?

- YES → GO TO G59

G57. How much was that? $ ________________ WORKERS COMPENSATION IN 1986

G58. During which months of 1986 did she get this income?

- ALL
- OR
- FROM _____ THRU _____

G59. Did she receive any (other) income in 1986 from interest, welfare, pensions, child support, or any other source?

- YES → NEXT PAGE, G64
- NO → NEXT PAGE, G64

<table>
<thead>
<tr>
<th>FIRST SOURCE</th>
<th>SECOND SOURCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>G60. What was it from?</td>
<td>Inheritance from her uncle</td>
</tr>
<tr>
<td>G61. How much did that amount to in 1986?</td>
<td>$ 2,500 IN 1986</td>
</tr>
<tr>
<td>G62. During which months of 1986 did she get this income?</td>
<td>ALL OR FROM _____ THRU _____</td>
</tr>
<tr>
<td>G63. Any other income?</td>
<td>YES</td>
</tr>
<tr>
<td>ASK G60-G63</td>
<td>NEXT PAGE, G64</td>
</tr>
</tbody>
</table>

(DO NOT WRITE IN THIS SPACE)

HEAD TYPE INCOME:
<table>
<thead>
<tr>
<th>TAXABLE</th>
<th>TRANSFER</th>
</tr>
</thead>
<tbody>
<tr>
<td>L</td>
<td>A</td>
</tr>
</tbody>
</table>

(DO NOT WRITE IN THIS SPACE)

WIFE TYPE INCOME:
<table>
<thead>
<tr>
<th>TAXABLE</th>
<th>TRANSFER</th>
</tr>
</thead>
<tbody>
<tr>
<td>L</td>
<td>A</td>
</tr>
</tbody>
</table>
G56-58. See G44b.

G59-63. If more than 2 sources of other income, note amounts, source and when received in margin. Probe, if necessary, to make sure income here for interest, dividends or rent hasn't already been reported in G25, and that it is the Wife/"Wife's" own income.
G64. INTERVIEWER CHECKPOINT: SEE FU LISTING, P. 2 OF COVER SHEET

THIS IS REINTERVIEW (YELLOW) COVER SHEET AND 1986 OFUM LABEL HAS BEEN AFFIXED TO G71 GRID

G65. DID SOMEONE MOVE IN OR OUT OR DIE?  NO

YES

GO TO G72

G66. DID LAST YEAR'S HEAD OR "WIFE" MOVE OUT OR DIE?

NO

YES

ADD TO GRID

GO TO G72

G67. DID SOMEONE OTHER THAN THIS YEAR'S HEAD OR "WIFE" MOVE INTO FU?

NO

YES

GO TO G72

G68. DID THESE PERSONS MOVE IN BEFORE JANUARY 1, 1987?

NO

YES

GO TO G72

G69. ARE THESE PERSONS 16 YEARS OLD OR OLDER?

NO

YES

GO TO G72

ADD TO GRID

G71. 1986 OFUM (OTHER FAMILY UNIT MEMBER) GRID

<table>
<thead>
<tr>
<th>OTHER FU MEMBER</th>
<th>RELATIONSHIP TO HEAD</th>
<th>CURRENT AGE</th>
<th>PERSON NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>DAUG (1986 age = 15)</td>
<td>16</td>
<td>030</td>
</tr>
<tr>
<td>B</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C</td>
<td></td>
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<td>G</td>
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<td></td>
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<tr>
<td>H</td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

G72. INTERVIEWER CHECKPOINT

SEE G71 GRID ABOVE--IS SOMEONE LISTED?

DELETE FROM 1986 OFUM LABEL ON GRID:

a) ALL PRELISTED PERSONS STILL 15 OR YOUNGER
b) PRELISTED G"FRIEND" NOW HEAD/WIFE/"WIFE"

NO

TURN TO P. 72, G92

YES

NEXT PAGE, G73
The 1986 Other FU Member (OFUM) section seems to cause Interviewers the MOST TROUBLE every year.

We need this information for every eligible 1986 OFUM, including people no longer in the FU. We send the interview back to you for completion or must recontact the Respondent if you have not obtained OFUM information for every eligible person who lived in the FU in 1986.

TO TRANSFER OFUM LABELS

For Reinterview Coversheets (yellow)

Before the interview, check to see if there is a pre-printed OFUM label stapled to the Reinterview Coversheet. These labels have been produced for all families who had any OFUM (a person other than Head or Wife, 16 years of age or older) in their FU last year. As explained in Section V, Step 2, you transfer this label to the OFUM grid, page 65 of the questionnaire. Check the "REINTERVIEW COVER SHEET" box at the top of page 65, and follow instructions in the questionnaire to add to the grid any OFUM who moved in after last year's interview.

For Splitoff Coversheets (lime)

Pre-printed labels aren't provided for Splitoffs, because the family listing isn't obtained until you begin the interview.

NOTE: Extra 1986 Other FU Member forms (blue) are provided in case there are more than three OFUMs in the FU. Be sure to put the 68-85 ID number in the boxes provided, along with other requested information. Tuck the supplements inside the completed questionnaire.

TO UPDATE

G64-70. Correctly checking this sequence should tell you whether or not you need to add anyone to the G71 grid during the interview.

G71. For Splitoffs, you must enter into the grid during the interview all FU members age 16 or older except Head and Wife/"Wife." We want information on these FU members even if they were not living together during 1986. Be very careful about "Wives" vs. Girlfriends here—very seldom have a girlfriend and Head been living together for a year or more. Therefore, almost always she is a Girlfriend, not a "Wife," and should be entered in the Grid here. See Section II, Part 7 for information on when a Girlfriend becomes a "Wife."
1986 OTHER FU MEMBER A

G73. RELATIONSHIP TO HEAD Daughter AGE 16 PERSON NUMBER 030

G74. INTERVIEWER CHECKPOINT

A. THIS PERSON IS DECEASED B. THIS PERSON IS NOT DECEASED

G75. We would like to know about what (INDIVIDUAL) does—is (he/she) working now, looking for work, retired, a student, keeping house, or what? [CHECK ALL THAT APPLY.]

1. WORKING NOW
2. ONLY TEMPORARILY LAID OFF
3. LOOKING FOR WORK, UNEMPLOYED
4. RETIRED
5. PERMANENTLY DISABLED
6. KEEPING HOUSE
7. STUDENT
8. OTHER (SPECIFY): 
9. DON'T KNOW

G76. During 1986 did (he/she) have a full-time or part-time job (not counting work around the house)?

FULL-TIME JOB PART-TIME JOB DID NOT HAVE A JOB

NEXT PAGE, G83

G77. What kind of work did (he/she) usually do?

Bought delivered baked goods to neighbors on Sundays.

G78. About how much money did (he/she) earn from that job last year?

$ 200 IN 1986

G79. About how many weeks did (he/she) work on that job last year?

8 WEEKS IN 1986

G80. During which months was that?

FROM Jul THRU Aug

G81. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week?

HOURS PER WEEK IN 1986

G82. Did (he/she) have any other jobs in 1986?

ASK G77- G82 AGAIN

G83
G73-90. Regarding "1986 Other FU Member" information: if R really doesn't know and the 1986 Other FU Member's income is significant, try to get this information from the Other FU Member him/herself, or from someone else in the FU. BUT don't hold up interviews because of spotty Other FU Member information. Try to get the information within a few days of the rest of the interview.

G76-82. If this person's employment was irregular, try to get as much information as you can about each job in 1986.

G77. We use occupation to help us assign missing income data; be as specific as possible.

G78. List total income from each job here. If R gives you a per month or per week rate, record the unit of time.

G79. This figure should be the number of weeks in which any work was done.

G81. If employment was irregular and R can't give hours per week, try to get an estimate of the total number of hours worked in 1986 at that job.
G83. Did (he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?

YES → GO TO G88

FIRST

G84. What was that from? __________________________

G85. How much was that last year?

FIRST

$ ___________ IN 1986

SECOND

$ ___________ IN 1986

ALL OR

G86. During which months of 1986 did (he/she) get this income?

FROM ___________ THRU ___________

G87. Any other income?

ASK YES NO

ASK G84-G87 AGAIN

GO TO G88

G88. When did (he/she) last attend school?

She's in school now.

April 1986

OTHER YEAR (SPECIFY): ___________

GO TO G90

G89. Was (he/she) enrolled as a full-time or part-time student?

1. FULL-TIME STUDENT

3. PART-TIME STUDENT

G90. What is the highest grade or year of school that (he/she) has completed?

10 GRADE/YEAR

G91. INTERVIEWER CHECKPOINT

SEE G71 GRID, (P. 65)

A. 2 OR MORE 1986 OPUMS LISTED IN G71 GRID → NEXT PAGE, G73

B. ALL OTHERS → TURN TO P. 72, G92

*TYPE TAXABLE: L A

$ TX  •  •  •  •  •  •  •  •  •  •

TR  •  •  • CODE SOCIAL SECURITY}$ TR  •  •  •  •  •  •

FROM G33 AND G35, P. 61
G83-87. "Income" refers to amounts in addition to and not including labor income; all income from work should be included at G78.

Retired or disabled adults may have income from pension plans or Supplemental Security Income (SSI). If they received Social Security, it must be listed in G31-35.

If R mentions "welfare," ask whether the welfare is ADC, AFDC, or some other kind. GET THE EXPLICIT SOURCE WHENEVER POSSIBLE. Income from interest, dividends, and trust funds should also be included here.

G88-89. This should be asked for each Other FU Member even if they had a full time job in 1986, and regardless of age.

G90. Also asked about every 1986 OFUM.

Pages 68 through 71 of the questionnaire, for second and third OFUMS in the family, are the same as 66 and 67 and therefore have not been reproduced here.
**ASK EVERYONE**

**G92. INTERVIEWER CHECKPOINT**

**SEE FU LISTING, (P. 2 OF COVER SHEET)**

**OFUMS IN FU IN 1986:**

- **A. ARE NOW 15 OR YOUNGER**
- **B. ALL OTHERS**

**C. NO OFUMS IN FU**

**NEXT PAGE, G99**

**G93.** Did anyone else 15 or younger living there in 1986 have any income in 1986?

* NO

---

**G94.** Who was that? (LIST EACH PERSON AND ASK G95-G98)

**G95.** About how much was that?

**G96.** What was that from?

<table>
<thead>
<tr>
<th>Relationship to Head</th>
<th>Income 1986</th>
<th>Hours 1986</th>
<th>Income 1986</th>
<th>Hours 1986</th>
</tr>
</thead>
<tbody>
<tr>
<td>Son</td>
<td>$650</td>
<td>10</td>
<td></td>
<td></td>
</tr>
<tr>
<td>RELATIONSHIP TO HEAD</td>
<td>IN 1986</td>
<td>PER WEEK</td>
<td></td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>031</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>AGE</td>
<td>PERSON NO.</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**G97.** [IF WORK MENTIONED ELSE 15 OR AT G96] younger about how many there in hours 1986 have of work any income was that in 1986?

* YES

**G98.** Did anyone living there in 1986 have any income in 1986?

* YES

**LATIN CODES**

- **STX**
- **WRKHRS**
- **TYPE TRANSFER**
- **CODE SOC SEC FR. G33/G35, P. 61**
- **STR**
Note these questions are only about children who are now 15 and younger, and who lived in the FU in 1986. This section is important for gathering information about any child who might have received income. Sometimes children make money doing odd jobs, have trust funds, a paper route, do babysitting, etc. Please provide detail for each amount.

This applies to anyone in the FU, and any kind of income not already covered. If you are not sure whether a sum belongs here, please specify the source in the margin. (Example: R sold his cottage.)

There are two ways of deducting expenses for federal income tax.

1) the standard deduction is an amount allowed taxpayers automatically for expenses. Those who file forms 1040EZ or 1040A use the standard deduction.

2) itemized deductions are used when taxpayer expenses exceed the standard deduction amount. Persons who are buying their own homes, for example, usually itemize, since the amount of interest plus property tax paid is probably greater than the standard deduction.

We want to know if Head contributed in 1986 to the support of anyone not living in the FU when the support was paid, such as: payments to grown children living away from home; to other relatives or friends; to minor children living elsewhere; to ex-spouses, etc. We ask Heads to itemize only the amounts paid for child support (G107) and alimony (G109).
**G99.** Did you (or anyone else in the family there) get any other money in 1986—like a big settlement from an insurance company, or an inheritance?

- [ ] 1. YES
- [ ] 5. NO → GO TO G101

*G100.** How much did that amount to?

<table>
<thead>
<tr>
<th>$2,500</th>
<th>IN 1986</th>
</tr>
</thead>
</table>

- [ ] LUMP SUM

**G101.** Some people have expenses they can itemize and deduct on their income tax. Did you itemize deductions on your 1986 federal income tax, such as property taxes, interest payments, and charitable contributions?

- [ ] 1. YES
- [ ] 5. NO
- [ ] 5. DID/WILL NOT FILE

**G102.** In 1986, did you give any money toward the support of anyone who was not living with you at the time?

- [ ] 1. YES
- [ ] 5. NO → NEXT PAGE, SECTION H

**G103.** How many people was that? 2

**G104.** Who (was that/were they)? Daughters

**G105.** How much money was that altogether in 1986? $5,000 or less

**G106.** Was any of that child support?

- [ ] 1. YES
- [ ] 5. NO → GO TO G108

**G107.** How much did that child support amount to in 1986? $_________ IN 1986

**G108.** Was any of the money you gave in 1986 alimony?

- [ ] 1. YES
- [ ] 5. NO → GO TO G110

**G109.** How much did that alimony amount to in 1986? $_________ IN 1986

**G110.** INTERVIEWER CHECKPOINT

SEE G103—NUMBER OF PERSONS SUPPORTED

- [ ] 2 OR MORE PERSONS
- [ ] ONLY 1 PERSON

**G111.** Were any of those people dependent on you for more than half of their total support?

- [ ] 1. YES
- [ ] 5. NO → NEXT PAGE, SECTION H

**G112.** How many people was that?

- [ ] NEXT PAGE, SECTION H

**G113.** Was that person dependent on you for more than half of (his/her) total support?

- [ ] 1. YES
- [ ] 5. NO

- [ ] NEXT PAGE, SECTION H
**H1.** Now I have a few questions about your health, including any serious limitations you might have. Would you (HEAD) say your health in general is excellent, very good, good, fair, or poor?

- 1. EXCELLENT
- 2. VERY GOOD
- 3. GOOD
- 4. FAIR
- 5. POOR
- 8. DON'T KNOW

**H2.** Compared to two years ago, that is, since 1985, would you say that your health is better, worse, or about the same now as it was then?

- 1. BETTER NOW
- 5. WORSE NOW
- 3. ABOUT THE SAME

**H3.** Do you (HEAD) have any physical or nervous condition that limits the type of work or the amount of work you can do?

- 1. YES
- 5. NO

**H4.** Does this condition keep you from doing some types of work?

- 1. YES
- 5. NO
- 8. DON'T KNOW
- 7. CAN DO NOTHING

**H5.** For work you can do, how much does it limit the amount of work you can do -- a lot, somewhat, or just a little?

- 1. A LOT
- 3. SOMewhat
- 5. JUST A LITTLE
- 7. NOT AT ALL

**H6.** Were you (HEAD) a patient in a hospital overnight or longer at any time during 1986?

- 1. YES
- 5. NO

**H7.** How many nights were you in a hospital altogether during 1986?

NIGHTS IN 1986
SECTION H: HEALTH

The overall objective of this section is to get information on health of Heads and Wives/"Wives." For those who report health limits or problems, we ask questions to measure how limiting the health problems are.

H1-2. This is Head's own broad assessment of her or his health, over time and compared to others in the same age group.

H3-5. We'd like only work-limiting health problems, either limiting of kind of work R can do or amount of work on the job.
INTERVIEWER: SELECT PROPER TERM FOR H8 AND H10 FROM LIST OF STATES BELOW:

MEDICAID: AL, AK, AZ, AR, CN, DE, DC, FL, GA, HI, ID, IN, IA, KS, KE, LA, ME, MD, MN, MS, MO, NE, NV, NJ, NM, NY, NC, OH, OR, SC, TN, TX, VA, WA, WV

MEDI-CAL: CA

MEDICAL ASSISTANCE: MI, MT, NH, PA, RI, SD, UT, VT, WI, WY

WELFARE: CO, MA, ND

MEDICAL SERVICES: OK

H8. Do you have (Medicaid/ Medi-Cal/ Medical Assistance/ Welfare/ Medical Services)? [DO NOT INCLUDE MEDICARE]

1. YES

5. NO

H9. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

1. ONLY ONE PERSON IN FU NOW—TURN TO P. 77, SECTION J

5. ALL OTHERS

H10. What about the other family members living there — do any of them have (Medicaid/ Medi-Cal/ Medical Assistance/ Welfare/ Medical Services)? [IF NECESSARY: Is that some or all of the other family members?]

3. YES, SOME

1. YES, ALL

5. DON'T KNOW

H11. Who is covered? [LIST ALL FAMILY MEMBERS COVERED]

RELATION TO HEAD    SEX    AGE    PERSON NUMBER    SEQ #

RELATION TO HEAD    SEX    AGE    PERSON NUMBER    SEQ #

RELATION TO HEAD    SEX    AGE    PERSON NUMBER    SEQ #

RELATION TO HEAD    SEX    AGE    PERSON NUMBER    SEQ #
H8-11. We'd like to know if any FU member gets Medicaid coverage. Medicaid is not medical insurance such as Blue Cross-Blue Shield -- it is for low-income people and is means-tested. Unlike the Medicare program, which is administered by the federal government, Medicaid is administered by states and has different names in different states. In most states it is called Medicaid and is administered through the state or county medical assistance department. However, it may also be called Medi-Cal (in California), or Medical Assistance from Welfare. We don't want Medicare (for elders) here.

H13-19. This series repeats all the general health questions above, but here we ask about health of the Wife/Wife.
INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVER SHEET)

1. WIFE/"WIFE" IN FU NOW

5. ALL OTHERS → NEXT PAGE, SECTION J

*H13. Now I have a few questions about your (wife's/"WIFE's") health. Would you say her health in general is excellent, very good, good, fair, or poor?

1. EXCELLENT
2. VERY GOOD
3. GOOD
4. FAIR
5. POOR
8. DON'T KNOW

*H14. Compared to two years ago, that is, since 1985, would you say that her health is better, worse, or about the same now as it was then?

1. BETTER NOW
5. WORSE NOW
3. ABOUT THE SAME
8. DON'T KNOW

*H15. Does your (wife/"WIFE") have any physical or nervous condition that limits the type of work or the amount of work she can do?

1. YES

5. NO → GO TO H18

*H16. Does this condition keep her from doing some types of work?

1. YES
5. NO
8. DON'T KNOW
7. CAN DO NOTHING → GO TO H18

*H17. For work she can do, how much does it limit the amount of work she can do -- a lot, somewhat, or just little?

1. A LOT
3. SOMewhat
5. JUST A LITTLE
7. NOT AT ALL

*H18. Was she a patient in a hospital overnight or longer at any time during 1986?

1. YES

5. NO → NEXT PAGE, SECTION J

*H19. How many nights was she in a hospital altogether during 1986?

____________________________________________________ NIGHTS IN 1986
SECTION J: MARRIAGE AND CHILDREN

This section collects information on children born, children adopted, and marriage history for the Head, Wife/"Wife," and OFUMS.

In this section we record names of children and spouses, so have handy a supply of sticky yellow labels, laid out on a plastic transparency sheet, on which to write names as the Respondent gives them to you (one name to a label -- the transparency will keep the label sticky, free from dust, so it will adhere securely). Transfer these labels into the boxes provided on the supplement forms as you begin the series of questions about each child or spouse.

The sticky labels will be removed from the supplements when they reach Ann Arbor. If needed, reassure Respondents that we will protect their privacy. We are asking for names only to help us clarify family relationships among the panel members. If Respondent gives you only a first name, do not ask for a last name. If Head or Wife/"Wife" had or adopted children, you will need to use the OWN CHILD SUPPLEMENT (green) or ADOPTED CHILD SUPPLEMENT (gold).

J2-17 are children histories for families in which the Head and Wife (not "Wife") are the same individuals as during last year's interview. When the Head and legal Wife haven't changed, we don't re-ask any marriage history questions from the 1986 interview.

J12-45 are marriage and children histories for families in which this year's Female Head was also Head last year, or was a Wife or "Wife" during last year's interview; and for families in which there is a New Wife.

J46-126 are marriage and children histories for families in which there's a New Head who was not a Head, Wife nor "Wife" during last year's interview.

J127-133 are children and marriage histories for OFUMS (any family member between the ages of 12 and 44, other than Head or Wife/"Wife"). If any OFUM in this age group has had children or marriages, follow the instructions in the questionnaire to complete the BOOKLET FOR MARRIAGE AND CHILDREN OF OFUMS for them.
Section J contains a number of important checkpoints that require you to refer to the family listing label on page 2 of the Coversheet so you will know if there have been any changes in Head, Wife or "Wife" of the family since last year's interview. The multiple checkpoints are needed so that we don't repeat complete marriage and children histories for people we got this information from last year. Please take care to read and mark the checkpoints correctly according to the status, or change in status, of the family Head, Wife and "Wife," and you will sail through this section, hitting only the appropriate questions.

J4. Write the names of any children born since January 1, 1986 on the sticky labels, one child's name per label. Take down children's names in whatever order the Respondent gives them—they don't have to be in birthdate order or age order. If R gives you a first name only, don't ask for a last name. Use the OWN CHILD SUPPLEMENT (green) to ask about the child(ren).

J7. Adopted children history. If any children have been adopted, you will use the ADOPTED CHILD SUPPLEMENT.

The facsimile OWN CHILD SUPPLEMENT and ADOPTED CHILD SUPPLEMENT, as well as questionnaire pages for Section J follow.
SECTION J: MARRIAGE AND CHILDREN

*J1. INTERVIEWER CHECKPOINT

SEE PU LISTING, (P. 2 OF REINTERVIEW COVER SHEET) ON ITEM 3, (P. 1 OF SPLITOFF COVER SHEET)

MALE HEAD IN 1987 WAS HEAD LAST YEAR

3. FEMALE HEAD IN 1987 WAS HEAD/WIFE/WIFE LAST YEAR

4. ALL OTHERS

NEXT PAGE, J12

WIFE IN 1987 WAS WIFE LAST YEAR

5. "WIFE" IN 1987

5. ALL OTHERS

NEXT PAGE, J12

1. WIFE IS UNDER AGE 45

2. WIFE IS AGE 45 OR OLDER

TURN TO P. 92, J127

*J2. We are updating the information we collected last year. Have you and your wife had any children since January 1986?

[DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR ADOPTED CHILDREN]

1. YES

5. NO

GO TO J7

*J3. How many is that?

01

02

OTHER: ____________________

NUMBER

*J4. What is the child's name?

*J5. So that I can tell these children apart in the next few questions, can you give me their names?

*J6. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GREEN ADOPTED CHILDREN SUPPLEMENT

*J7. Have you or your wife legally adopted any children since January 1986?

1. YES

5. NO

TURN TO P. 92, J127

*J8. How many is that?

01

02

OTHER: ____________________

*J9. What is the child's name?

*J10. So that I can tell these children apart in the next few questions, can you give me their names?

*J11. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GOLD ADOPTED CHILDREN SUPPLEMENT
1987
1987 ADOPTED CHILDREN SUPPLEMENT

P. 22 (457722)
YOUR IW. # ____________________________
SUPPL. # ____________________________
FOR OFFICE USE ONLY

INTERVIEWER'S LABEL

ADOPTED CHILD # _______________________

Q'RE CHECKPOINT
LAST MARKED [CHECK ONE]:
J11  J45  J68  J101  J126

*AS1. Let's talk about (NAME OF CHILD).
(We can't always tell from a name.)
Was this child a boy or a girl?

1. BOY  2. GIRL  

*AS2. In what month and year was (he/she) born?

MONTH _______________ YEAR _______________

*AS3. What was (his/her) relationship to (you/your wife/your "WIFE") before the adoption?

00. NONE  RELATIONSHIP  TO  HEAD  OR  WIFE/"WIFE"

*AS4. Is (NAME OF CHILD) living with you (HEAD) now, away with (his/her) adoptive (father/mother), with some other relative, has (he/she) set up a separate household, or what?

1. LIVING IN FU/HU NOW
   GO TO AS6
2. LIVING WITH ADOPTIVE FATHER
   GO TO AS6
3. LIVING WITH ADOPTIVE MOTHER
   GO TO AS6
4. LIVING WITH OTHER RELATIVE
   GO TO AS6
5. SET UP A SEPARATE HOUSEHOLD
   GO TO AS6

6. DECEASED

*AS5. In what month and year did (he/she) die?

MONTH: _______________ YEAR: _______________}

OTHER (SPECIFY): __________________________

AS6. INTERVIEWER CHECKPOINT

FROM J11,(P.77)/J45,(P.81)/J68,(P.84)/J101,(P.88)/J126,(P.91) OF QUESTIONNAIRE--ADOPTED CHILDREN PEEL-OFF LABELS

A. ANOTHER ADOPTED CHILD ON PEEL-OFF LABEL

   TURN TO REVERSE SIDE, AS7

B. NO MORE ADOPTED CHILDREN ON PEEL-OFF LABELS

   STOPPED AT Q'RE J11
   TURN TO P.92, J127

   STOPPED AT Q'RE J45
   TURN TO P.85, J69

   STOPPED AT Q'RE J68

   STOPPED AT Q'RE J101

   STOPPED AT Q'RE J126

   TURN TO P.92, J127
We want to know where this child resides now, or if deceased. The OTHER box is for children who are not living in the FU, with other relative, in their own home, or deceased--for example, children away at college, in the armed services, institutionalized. Please specify where these children are.

The reverse of the OWN CHILD SUPPLEMENT asks the same series of questions for additional children.
1. **OS1.** Let's talk about (NAME OF CHILD). Was the baby a boy or a girl?

   - 1. Boy
   - 2. Girl

2. **OS2.** In what month and year was (he/she) born?

   - Month: __________
   - Year: __________

3. **OS3.** How much did (he/she) weigh at birth? ____________ POUNDS AND ____________ OUNCES

4. **OS4.** Is (NAME OF CHILD) living with you (HEAD) now, (away with (his/her) (father/mother), with some other relative, (has (he/she) set up a separate household), or what?

   - 1. Living in
   - 2. Living with
   - 3. Living with
   - 4. Living with

5. **OS5.** In what month and year did (he/she) die?

   - Month: __________
   - Year: __________

6. **OS6.** INTERVIEWER CHECKPOINT

   - FROM J6, (P.77) / J40, (P.81) / J63, (P.84) / J96, (P.88) / J121, (P.91) OF QUESTIONNAIRE--OWN CHILDREN PEEL-OFF LABELS
We want to know where this child resides now, or if deceased. The OTHER box is for children who are not living in the FU, with other relative, in their own home, or deceased—for example, children away at college, in the armed services, institutionalized. Please specify where these children are.

The reverse of the ADOPTED CHILD asks the same series of questions for additional children.
J12. INTERVIEWER CHECKPOINT

SEE A3, (P. 1) -- HEAD'S MARITAL STATUS

MARRIED
WIDOWED
DIVORCED; MARRIAGE ANNULLED
SEPARATED
NEVER MARRIED

NEXT PAGE,
J19

TURN TO P. 80, J26

*J13. In what month and year were you last married?

MONTH

1986
1987

OTHER YEAR:

TURN TO P. 81, J35

*J14. What was your (husband's/wife's) name?

[ACCEPT ANY NAME -- DO NOT PROBE.
PRINT NAME ON PEEL-OFF LABEL.]

PLACE PEEL-OFF
LABEL HERE

68 ID
PN

*J15. Before that, were you widowed, divorced, separated, or had you never been married?

3. WIDOWED
4. DIVORCED; MARRIAGE ANNULLED
2. NEVER MARRIED

OTHER (SPECIFY):

TURN TO P. 81, J35

*J16. In what month and year were you widowed?

MONTH
YEAR

TURN TO P. 81, J35

*J17. In what month and year did your (divorce/annulment) become final?

MONTH
YEAR

*J18. In what month and year did you stop living together?

MONTH
YEAR

TURN TO P. 81, J35
[IF HEAD IS WIDOWED]

**J19. In what month and year were you widowed?**

<table>
<thead>
<tr>
<th>MONTH</th>
<th>1986</th>
<th>1987</th>
<th>OTHER YEAR:</th>
</tr>
</thead>
</table>
| TURN TO P. 81, J35

**J20. In what month and year were you last married?**

<table>
<thead>
<tr>
<th>MONTH</th>
<th>1986</th>
<th>1987</th>
<th>OTHER YEAR:</th>
</tr>
</thead>
</table>
| TURN TO P. 81, J35

**J21. What was your (husband's/wife's) name?**

[ACCEPT ANY NAME--DO NOT PROBE. PRINT NAME ON PEEL-OFF LABEL.]

PLACE PEEL-OFF LABEL HERE

**J22. Before that, were you widowed, divorced, separated, or had you never been married?**

- 3. WIDOWED
- 4. DIVORCED; MARRIAGE ANNULLED
- 2. NEVER MARRIED
- OTHER (SPECIFY):

**J23. In what month and year were you widowed?**

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
</table>
| TURN TO P. 81, J35

**J24. In what month and year did your (divorce/annulment) become final?**

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
</table>

**J25. In what month and year did you stop living together?**

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
</table>
| TURN TO P. 81, J35
[IF HEAD IS DIVORCED OR SEPARATED]

J26. INTERVIEWER CHECKPOINT

SEE J12, (P. 78)—HEAD'S MARITAL STATUS

SEPARATED        DIVORCED; MARRIAGE ANNULLED

• J27. In what month and year did your (divorce/annulment) become final?

M O N T H   1986   1987   OTHER YEAR: ____________________________

• J28. In what month and year did you stop living together?

M O N T H   1986   1987   OTHER YEAR: ____________________________

• J29. In what month and year were you last married?

M O N T H   1986   1987   OTHER YEAR: ____________________________

• J30. What was your (husband's/wife's) name?

[ACCEPT ANY NAME—DO NOT PROBE. PRINT NAME ON PEEL-OFF LABEL.]

PLACE PEEL-OFF LABEL HERE

68 ID PN

• J31. Before that, were you widowed, divorced, separated, or had you never been married?

3. WIDOWED
4. DIVORCED; MARRIAGE ANNULLED
2. NEVER MARRIED

OTHER (SPECIFY):

NEXT PAGE, J35

• J32. In what month and year were you widowed?

M O N T H   YEAR

• J33. In what month and year did your (divorce/annulment) become final?

M O N T H   YEAR

• J34. In what month and year did you stop living together?

M O N T H   YEAR
J35. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

HE IS MALE

HEAD IS FEMALE AND:

2. AGE IS UNDER 45
3. AGE IS 45 OR OLDER

TURN TO P. 92, J127

J36. Have you yourself (fathered/given birth to) any children since January 1986?
[DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN HEAD HAS ADOPTED.]

1. YES  5. NO → GO TO J41

J37. How many is that?

01 02

OTHER: ________________

J38. What is the child's name?

J39. So that I can tell these children apart in the next few questions, can you give me their names?

J40. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GREEN OWN CHILDREN SUPPLEMENT

J41. Have you legally adopted any children since January 1986?

1. YES

J42. How many is that?

01 02

OTHER: ________________

J43. What is the child's name?

J44. So that I can tell these children apart in the next few questions, can you give me their names?

J45. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GOLD ADOPTED CHILDREN SUPPLEMENT
**J46. INTERVIEWER CHECKPOINT**

**SEE A3, (P. 1)—HEAD'S MARITAL STATUS**

- A. HEAD HAS NEVER BEEN MARRIED → TURN TO P. 84, J60
- B. ALL OTHERS

*J47. Now I'd like to ask about your (HEAD'S) family history. Altogether, how many times have you been married?*

1. ONCE
2. TWICE
OTHER: ___________

**HEAD’S FIRST MARRIAGE**

*J48. In what month and year did you marry for the first time?*

MONTH ___________
YEAR ___________

PLACE PEEL-OFF LABEL HERE

*J49. What was your first (husband's/wife's) name? [ACCEPT ANY NAME—DO NOT PROBE. PRINT NAME ON PEEL-OFF LABEL.]*

- 68 ID
- PN

*J50. Did that marriage end in widowhood, divorce, or what?*

3. WIDOWHOOD
4. DIVORCE, ANNULMENT
OTHER (SPECIFY): ___________

*J51. In what month and year were you widowed?*

MONTH ___________
YEAR ___________

*J52. In what month and year did your (divorce/annulment) become final?*

MONTH ___________
YEAR ___________

*J53. In what month and year did you stop living together?*

MONTH ___________
YEAR ___________
**J54.** In what month and year were you (last) married?

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
</table>

*J55. [IF NOT CLEAR] What (is/was) your (husband's/ wife's) name?  
[ACCEPT ANY NAME--DO NOT PROBE. PRINT NAME ON PEEL-OFF LABEL.]

PLACE PEEL-OFF LABEL HERE

68 ID  
PN

**J56.** INTERVIEWER CHECKPOINT

SEE A3, (P. 1)--HEAD'S MARITAL STATUS

- MARRIED $\Rightarrow$ NEXT PAGE, J60

- WIDOWED $\Rightarrow$ *J57. In what month and year were you widowed?  

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
</table>

- DIVORCED; MARRIAGE ANNULLED $\Rightarrow$ *J58. In what month and year did your (divorce/annulment) become final?  

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
</table>

- SEPARATED $\Rightarrow$ *J59. In what month and year did you stop living together?  

| MONTH | YEAR |

NEXT PAGE, J60
•J60. Now, we would like to ask about births of children. How many children have you yourself (HEAD) ever (fathered/given birth to)?
[DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN HEAD HAS ADOPTED]

00. NONE
GO TO J64

01

02

OTHER:
NUMBER

J61. What is the child's name?

J62. So that I can tell these children apart in the next few questions, can you give me their names?

J63. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GREEN OWN CHILDREN SUPPLEMENT

•J64. Have you (HEAD) ever legally adopted any children?

1. YES

5. NO → NEXT PAGE, J69

•J65. How many altogether?

01

02

OTHER:

J66. What is the child's name?

J67. So that I can tell these children apart in the next few questions, can you give me their names?

J68. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GOLD ADOPTED CHILDREN SUPPLEMENT
•J69. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF REINTERVIEW COVER SHEET) OR ITEM 3, (P. 1 OF SPLITOFF COVER SHEET)

1. WAS HEAD OR WIFE OR "WIFE" LAST YEAR
   TURN TO P. 89, J102

5. ALL OTHERS
   TURN TO P. 89, J102

WIFE IN FU NOW

"WIFE" IN FU NOW
   NEXT PAGE, J75

3. NO WIFE/"WIFE" IN FU NOW
   TURN TO P. 92, J127

•J70. Please tell me again, in what month and year were you and your wife last married?

   _MONTH_       1986 1987  OTHER YEAR:
   TURN TO P. 88, J91

•J71. Before that, was she widowed, divorced, separated, or had she never been married?

3. WIDOWED

4. DIVORCED; MARRIAGE ANNULLED
   TURN TO P. 88, J91

2. NEVER MARRIED
   OTHER (SPECIFY):

•J72. In what month and year was she widowed?

   _MONTH_  YEAR
   TURN TO P. 88, J91

•J73. In what month and year did her (divorce/annulment) become final?

   _MONTH_  YEAR

•J74. In what month and year did they stop living together?

   _MONTH_  YEAR
   TURN TO P. 88, J91
1. MARRIED

2. NEVER MARRIED

3. WIDOWED

4. DIVORCED, ANNULMENT

5. SEPARATED

NEXT PAGE, J84

TURN TO P. 88, J91

---

**J76. In what month and year did her (divorce/annulment) become final?**

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>1986</td>
<td>1987</td>
</tr>
<tr>
<td>OTHER YEAR:</td>
<td></td>
</tr>
</tbody>
</table>

TURN TO P. 88, J91

---

**J77. In what month and year did she and her (former) husband stop living together?**

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>1986</td>
<td>1987</td>
</tr>
<tr>
<td>OTHER YEAR:</td>
<td></td>
</tr>
</tbody>
</table>

TURN TO P. 88, J91

---

**J78. In what month and year were they last married?**

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>1986</td>
<td>1987</td>
</tr>
<tr>
<td>OTHER YEAR:</td>
<td></td>
</tr>
</tbody>
</table>

TURN TO P. 88, J91

---

**J79. What was your (husband's/wife's) name?**

[ACCEPT ANY NAME—DO NOT PROBE. PRINT NAME ON PEEL-OFF LABEL.]

PLACE PEEL-OFF LABEL HERE

---

**J80. Before that, was she widowed, divorced, separated, or had she never been married?**

3. WIDOWED

2. NEVER MARRIED

OTHER (SPECIFY):

TURN TO P. 88, J91

---

**J81. In what month and year was she widowed?**

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
</table>

TURN TO P. 88, J91

---

**J82. In what month and year did her (divorce/annulment) become final?**

| MONTH | YEAR |

---

**J83. In what month and year did they stop living together?**

| MONTH | YEAR |

TURN TO P. 88, J91

---
[IF "WIFE" IS WIDOWED]

*J84. In what month and year was she widowed?

- 1986
- 1987
- OTHER YEAR:

- MONTH

- NEXT PAGE, J91

*J85. In what month and year were she and her husband last married?

- 1986
- 1987
- OTHER YEAR:

- MONTH

- NEXT PAGE, J91

*J86. What was your (husband's/wife's) name?

[ACCEPT ANY NAME--DO NOT PROBE.
PRINT NAME ON PEEL-OFF LABEL.]

- PLACE PEEL-OFF LABEL HERE

*J87. Before that, was she widowed, divorced, separated, or had she never been married?

- 3. WIDOWED
- 4. DIVORCED;
- 2. NEVER MARRIED
- OTHER (SPECIFY):

- MARRIAGE ANNULLED

- NEXT PAGE, J91

*J88. In what month and year was she widowed?

- MONTH
- YEAR

*J89. In what month and year did her (divorce/annulment) become final?

- MONTH
- YEAR

*J90. In what month and year did they stop living together?

- MONTH
- YEAR
*J91. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVER SHEET)

1. WIFE/"WIFE" IS UNDER AGE 45

2. WIFE/"WIFE" IS AGE 45 OR OLDER

TURN TO P. 92, J127

*J92. Has your (wife/"WIFE") given birth to any children since January 1986?
[DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN WIFE/"WIFE" HAS ADOPTED]

1. YES

5. NO → GO TO J97

*J93. How many is that?

01

02

OTHER: __________

NUMBER

*J94. What is the child's name?

*J95. So that I can tell these children apart in the next few questions, can you give me their names?

*J96. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GREEN ADOPTED CHILDREN SUPPLEMENT

*J97. Has your (wife/"WIFE") legally adopted any children since January 1986?

1. YES

5. NO → TURN TO P. 92, J127

*J98. How many is that?

01

02

OTHER: __________

*J99. What is the child's name?

*J100. So that I can tell these children apart in the next few questions, can you give me their names?

*J101. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GOLD ADOPTED CHILDREN SUPPLEMENT
J102. Now I'd like to ask about your (wife's/"WIFE'S") family history.

*J103. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVER SHEET)

1. HEAD HAS WIFE IN FU NOW
2. HEAD HAS "WIFE" IN FU NOW

GO TO J105

*J104. Is your ("WIFE") married, widowed, divorced, separated, or has she never been married?

1. MARRIED 3. WIDOWED 4. DIVORCED, ANNULMENT 5. SEPARATED 2. NEVER MARRIED

TURN TO P. 91, J118

*J105. Altogether, how many times has she been married?

1. ONCE 2. TWICE OTHER: NUMBER OF TIMES

NEXT PAGE, J112

WIFE'S/"WIFE'S" FIRST MARRIAGE

*J106. In what month and year did she marry for the first time?

MONTH YEAR

PLACE PEEL-OFF LABEL HERE

*J107. What was her first husband's name?

[ACCEPT ANY NAME--DO NOT PROBE. PRINT NAME ON PEEL-OFF LABEL.]

*68 ID

*J108. Did that marriage end in widowhood, divorce, or what?

3. WIDOWHOOD 4. DIVORCE, ANNULMENT OTHER (SPECIFY):

*J109. In what month and year was she widowed?

MONTH YEAR

*J110. In what month and year did her (divorce/annulment) become final?

MONTH YEAR

*J111. In what month and year did they stop living together?

MONTH YEAR
*J112. (Please tell me again), in what month and year (were you and she/was she) (last) married?

MONTH  YEAR

*J113. [IF NOT CLEAR] What (is/was) her husband's name?
[ACCEPT ANY NAME--DO NOT PROBE. PRINT NAME ON PEEL-OFF LABEL.]

*J114. INTERVIEWER CHECKPOINT

SEE J103 OR J104 (P. 89)--WIFE'S/"WIFE'S" MARITAL STATUS

WIFE IN FU NOW  NEXT PAGE, J118

"WIFE" IS WIDOWED  #J115. In what month and year was she widowed?

MONTH  YEAR

NEXT PAGE, J118

"WIFE" IS DIVORCED;
MARRIAGE ANNulled  #J116. In what month and year did her (divorce/annulment) become final?

MONTH  YEAR

"WIFE" IS SEPARATED
OR MARRIED  #J117. In what month and year did they stop living together?

MONTH  YEAR

NEXT PAGE, J118
J118. Now, we would like to ask about births of children. How many children has your (wife/"WIFE") ever given birth to?

[DO NOT COUNT STILLBIRTHS, STEPCHILDREN OR CHILDREN WIFE/"WIFE" HAS ADOPTED]

- 00. NONE
- 01
- 02

OTHER: ________________ NUMBER

J119. What is the child's name?

J120. So that I can tell these children apart in the next few questions, can you give me their names?

J121. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GREEN OWN CHILDREN SUPPLEMENT

J122. Has your (wife/"WIFE") ever legally adopted any children?

- 1. YES
- 5. NO ➞ NEXT PAGE, J127

J123. How many altogether?

- 01
- 02

OTHER: ________________

J124. What is the child's name?

J125. So that I can tell these children apart in the next few questions, can you give me their names?

J126. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GOLD ADOPTED CHILDREN SUPPLEMENT
**J127. INTERVIEWER CHECKPOINT**

SEE FU LISTING, (P. 2 OF COVER SHEET)

1. SOMEONE IN FU NOW IS AGE 12 THROUGH 44 (OTHER THAN HEAD AND WIFE/"WIFE")

[IF NON-FU MEMBERS IN HU]: In the following questions, we will be talking about persons living there, excluding (READ NAMES OF NON-FU MEMBERS FROM COVER SHEET).

**J128.** Other than you (or your wife/"WIFE"), has anyone under age 45 in your family living there ever had any children?

1. YES

5 NO  \(\rightarrow\) GO TO J130

**J129.** Who is that? [LIST IN GRID AT J132]

**J130.** Other than you (or your wife/"WIFE"), has (INDIVIDUAL MENTIONED or) anyone (else) in your family living there under age 45 ever been married at some time?

1. YES

5 NO  \(\rightarrow\) GO TO J133

**J131.** Who is that? [LIST ANY ADDITIONAL INDIVIDUALS IN GRID AT J132]

**J132.** OTHER FU MEMBERS UNDER AGE 45 WHO HAVE HAD CHILDREN OR BEEN MARRIED

<table>
<thead>
<tr>
<th>OTHER FU MEMBER</th>
<th>RELATIONSHIP TO HEAD</th>
<th>CURRENT AGE</th>
<th>PERSON NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B</td>
<td></td>
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<tr>
<td>C</td>
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<td></td>
</tr>
<tr>
<td>D</td>
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<td></td>
</tr>
</tbody>
</table>

REMEMBER TO ASK BOTH J128 AND J130 BEFORE MARKING J133 CHECKPOINT

**J133. INTERVIEWER CHECKPOINT**

SEE J132 GRID ABOVE

A. SOMEONE IS LISTED IN J132 GRID

B. ALL OTHERS

\(\rightarrow\) NEXT PAGE, SECTION K

COMPLETE A BOOKLET FOR MARRIAGE HISTORY AND CHILDREN OF OTHER FU MEMBERS FOR EACH PERSON LISTED IN GRID
SECTION K: BACKGROUND AND EDUCATION OF NEW WIFE/"WIFE"

K1. See page 2 of Reinterview Coversheets to check if the FU has a New Wife/"Wife". A New Wife/"Wife" is anyone who is Wife/"Wife" now but who wasn't prelisted as Wife/"Wife" on the FU label, page 2 of the Coversheet. ASK THIS SECTION FOR ALL WIVES/"WIVES" NEW THIS YEAR EVEN IF THEY HAVE BEEN WIVES/"WIVES" SOMETIME BEFORE. For instance—a 1968 Wife became a widow (and New Head) in 1986. This year she married someone new—her spouse is New Head, and she is New Wife.

THIS SECTION APPLIES TO ALL SPLITOFF FAMILIES (LIME COVER SHEET) IN WHICH THERE IS A WIFE/"WIFE."

K2-3. If Wife/"Wife" did not have a father, ask these questions about the male who was stepfather or guardian, if any.

K4-5. Same rules as for K2-3.

K6-17. We're asking about Wife/"Wife's" natural brothers and sisters, including half-brothers or half-sisters, but not brother/sister substitutes (like cousins, adopted sisters or brothers).

K18. If R says YES and doesn't specify an Hispanic group, ask "Is your Wife/Friend..." and read the list of Hispanic groups again. If R says OTHER SPANISH, ask "Which Hispanic group is that?"

K19. Take whatever race R names here and do not question it, but if R says ANOTHER RACE, ask "What race is that?"
K21. A GED means Wife/"Wife" took an exam to earn a diploma that is the equivalent of a high school diploma. "GED" stands for General Equivalency Diploma.

K22-27. For elderly Wives/"Wives," if they can't remember the year of finishing school, probe for as much as they can remember (around what year or decade was it?), and record responses in the margin.

K23, 26. Record the number of grades Wife/"Wife" finished.

K30. Years of college completed.

K31-35. This information is used to compare how people do economically who have different kinds of degrees, from different types of higher education institutions. "College" includes junior/community colleges, universities and graduate school. At K32-35, we want the institution where Wife/"Wife" received her highest degree, which may not be the same as the last college attended.

K36-41. We've left room here for you to record up to 3 different types of training for Wife/"Wife," going down the boxes for each separate type. We want training such as trades school, secretarial school, hairdresser school, ministry training, professional apprenticeships, etc., that result in skills and certification for jobs. We do not want mini-courses in cooking, skiing, or other one-time, self-improvement courses.

K42. This is Wife/"Wife's" religious preference--NONE is an acceptable answer, and if Respondent prefers not to answer, don't probe.

K44. This means number of years in which any work was done, not total work time. For instance, if New Wife/"Wife" worked 2 months in 1982 and 6 months in 1986, that is 2 years worked. Count time in the armed services as work years.

K45. 35 hours or more per week is full-time.

The facsimile questionnaire pages for Section K follow this page.
SECTION K: BACKGROUND AND EDUCATION OF NEW WIFE/"WIFE"

**K1. INTERVIEWER CHECKPOINT**

SEE FU LISTING, (P.2 OF COVER SHEET)

REINTERVIEW (YELLOW) COVERSHEET AND:

1. NEW WIFE/"WIFE" IN FU FOR 1987

5. SAME WIFE/"WIFE" IN FU

SPLITOFF (LIME) COVERSHEET AND:

1. WIFE/"WIFE" IN FU

5. NO WIFE/"WIFE" IN FU

TURN TO P. 98, SECTION L

**K2.** Now I have some questions about your (wife's/"WIFE'S") family and past experiences. How much education did her father have? [ACCEPT FATHER SUBSTITUTE]

**K3. [IF FEWER THAN 6 GRADES]** Could he read and write?

**K4.** How much education did your (wife's/"WIFE'S") mother have? [ACCEPT MOTHER SUBSTITUTE]

**K5. [IF FEWER THAN 6 GRADES]** Could she read and write?
K6. Now I have some questions about brothers and sisters. Did your (wife/"WIFE") have any brothers?

[INCLUDE NATURAL SIBLINGS ONLY]

1.YES 5.NO → GO TO K12

K7. How many brothers was that?

K8. Is he still living?

1.YES 5.NO

K9. Was he older than she is?

1.YES 5.NO

K10. How many of them are still living?

NUMBER

ALL 00. NONE

K11. Were any of her brothers older than she is?

1.YES 5.NO

K12. Did she have any sisters?

[INCLUDE NATURAL SIBLINGS ONLY]

1.YES 5.NO → NEXT PAGE, K18

K13. How many sisters was that?

K14. Is her sister still living?

1.YES 5.NO

K15. Was she older than your (wife/"WIFE")?

1.YES 5.NO

K16. How many of them are still living?

NUMBER

ALL 00. NONE

K17. Were any of her sisters older than she is?

1.YES 5.NO
K18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/WIFE'S) ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

1. MEXICAN  2. MEXICAN AMERICAN  3. CHICANO  4. PUERTO RICAN  5. CUBAN  0. IS NOT SPANISH/HISPANIC

OTHER SPANISH (SPECIFY): ____________________________

K19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race?
[CHECK ALL THAT APPLY]

1. WHITE  2. BLACK  3. AMERICAN INDIAN, ALEUT, ESKIMO  4. ASIAN, PACIFIC ISLANDER  OTHER (SPECIFY): ____________________________

K20. Has she ever been in the United States military service?

1. YES  5. NO
K21. How I would like to talk about the education your (wife) has received. Did she graduate from high school, get a GED, or neither?

1. GRADUATED FROM HIGH SCHOOL  2. GOT A GED  3. NEITHER

\[ \downarrow \]

K22. In what year did she graduate?

YEAR

GO TO K23

K23. How many grades of school did she finish prior to getting her GED?

GRADES FINISHED

00. NONE

GO TO K25

K24. In what year did she last attend (GRADE IN K23)?

YEAR

K25. In what year did she receive her GED?

YEAR

K26. How many grades of school did she finish?

GRADES FINISHED

00. NONE

GO TO K28

K27. In what year did she last attend (GRADE IN K26)?

YEAR

K28. Did she attend college?

1. YES  5. NO

GO TO NEXT PAGE, K30

K29. In what year did she last attend college?

YEAR

K30. What is the highest year of college she has completed?

0. LESS THAN ONE YEAR  1 2 3 4 5

GO TO NEXT PAGE, K30

K31. Did she receive a college degree?

1. YES  5. NO

GO TO NEXT PAGE, K30

K32. What is the highest college degree she has received?

K33. What was the name of the college?

K34. Where was it located?

CITY  STATE

K35. In what year did she receive that degree?

YEAR
K36. Did your (wife/"WIFE") receive any other degree or a certificate through a vocational school, a training school, or an apprenticeship program?

1. YES

5. NO → GO TO K42

FIRST  SECOND  THIRD

K37. What type of degree or certificate was that?

K38. In what field was that?

K39. From what type of institution or organization was that?

K40. In what year did she receive that degree or certificate?

YES  NO

ASK K37-  GO TO  ASK K37-  GO TO  ASK K37-
K41 AGAIN  K42  K41 AGAIN  K42  K41 AGAIN  K42

K41. Did she receive any other training degree or certificate?

YES  NO

ASK K37-  GO TO  ASK K37-  GO TO  ASK K37-
K41 AGAIN  K42  K41 AGAIN  K42  K41 AGAIN  K42

K42. Is your (wife's/"WIFE's") religious preference Protestant, Catholic, or Jewish, or what?

PROTESTANT  01. CATHOLIC  02. JEWISH  OTHER (SPECIFY):

GO TO K44

K43. What denomination is that?

K44. How many years altogether has your (wife/"WIFE") worked for money since she was 18?

YEARS

00. NONE → NEXT PAGE, SECTION L

K45. How many of these years did she work full-time for most or all of the year?

___________ YEARS OR ALL
SECTION 1: BACKGROUND AND EDUCATION OF NEW HEAD

This section applies to anyone who is Head this year, but is not prelisted as Head on page 2 of the Reinterview Coversheet. All Splitoff Heads are New Heads, and get asked this section.

L2-3. If New Head had numerous guardians other than parents while growing up, ask about those with whom New Head lived longest. Note we want the state and county where New Head's mother and father (or guardian) grew up. ACCEPT MOTHER/FATHER SUBSTITUTE means if Head was raised by anyone other than a parent, ask these questions about the man and/or woman who raised Head, and explain the situation in a margin note.

L4-5. Probe to get as clear a picture as possible of the occupation (see B9-11).

L6. We are interested in the similarity of occupations the New Head has had. That is, has New Head mostly worked in the same profession (construction, teacher, clerical, sales, etc.) or held a number of diverse professions? These occupations should include things at which the New Head worked full time, not part-time jobs held during high school, etc. This question applies regardless of whether or not New Head was in the labor force continually.
L7. "Grow up" refers roughly to the ages of 6 to 16. If R mentions several places, say we want the place where the most years between ages 6 and 16 were spent.

L8-9. We want the name of the county, but if R doesn't know it, ask for the nearest town; be sure to find out the name of the state in any case. If New Head grew up outside the U.S., ask for the name of the country.

L11-12. There are two key phrases here. "Moved out of a community where you were living" means moving far enough to be out of easy contact. This may be a move to the other side of a city or across the country.

"In order to take a job somewhere else" means just that. We are not interested in moves made if New Head did not change jobs at the same time. Moving to take a different position with the same company does count.

L13. We want R's subjective estimate. If the New Head was not living with parents, then the question applies to the family in which he/she grew up. "Poor," "average," etc. are acceptable answers.

L14-58. From this point to the end of the New Head section, the questions duplicate Section K for New Wife/Wife." See Section K for instructions on particular questions, but remember that here we're gathering the information about a New Head.

The facsimile questionnaire pages for Section L follow this page.
**L1. INTERVIEWER CHECKPOINT**

SEE FI LISTING, (P. 2 OF COVERSHEET)

1. NEW HEAD IN FU IN 1987

5. SAME HEAD IN FU

TIME END: 7:45 PM

TURN TO P. 3 OF REINTERVIEW COVERSHEET OR P. 4 OF SPLITOFF COVERSHEET

---

**L2.** Now I have some questions about your (HEAD'S) family and past experiences. Where did your father grow up? [MOST OF THE YEARS FROM AGES 6 TO 16—ACCEPT FATHER SUBSTITUTE]

NAME OF STATE; COUNTY, IF FOREIGN OR TOWN

NAME OF STATE; COUNTRY, IF FOREIGN OR TOWN

**L3.** Where did your mother grow up? [ACCEPT MOTHER SUBSTITUTE]

NAME OF STATE; COUNTY, IF FOREIGN OR TOWN

ST, CO- FA

**L4.** What was your father's usual occupation when you were growing up? [ACCEPT FATHER SUBSTITUTE]

OCC

**L5.** Thinking of your (HEAD'S) first full-time regular job, what did you do?

0. NEVER WORKED OCC

NEXT PAGE, L7

**L6.** Have you had a number of different kinds of jobs, or have you mostly worked in the same occupation you started in, or what?
17. Did you (HEAD) grow up on a farm, in a small town, in a large city, or what?

1. FARM
2. SMALL TOWN
3. LARGE CITY
OTHER (SPECIFY): ____________________________

18. In what state and county was that? [EXAMPLE: ILLINOIS, COOK COUNTY]

STATE AND COUNTY
DON'T KNOW
COUNTY

19. What was the name of the nearest town?

20. What other states or countries have you lived in, including time spent abroad while in the armed forces? ["LIVED IN" MEANS STAYED AT LEAST 3 MONTHS.]

21. Have you (HEAD) ever moved out of a community where you were living in order to take a job somewhere else?

1. YES → GO TO L13
5. NO

22. Have you (HEAD) ever turned down a job because you did not want to move?

1. YES
5. NO

23. Were your parents poor when you were growing up, pretty well off, or what?

24. How much education did your (HEAD'S) father have? [ACCEPT FATHER SUBSTITUTE]

25. [IF FEWER THAN 6 GRADES] Could he read and write?

26. How much education did your (HEAD'S) mother have? [ACCEPT MOTHER SUBSTITUTE]

27. [IF FEWER THAN 6 GRADES] Could she read and write?
L18. Now I have some questions about brothers and sisters. Did you (HEAD) have any brothers? [INCLUDE NATURAL SIBLINGS ONLY]

1. YES 5. NO → GO TO L24

L19. How many brothers was that?

01

L20. Is he still living?

1. YES 5. NO

L21. Was he older than you?

1. YES 5. NO

L22. How many of them are still living?

ALL 00. NONE

NUMBER

L23. Were any of your brothers older than you?

1. YES 5. NO

L24. Did you have any sisters? [INCLUDE NATURAL SIBLINGS ONLY]

1. YES 5. NO → NEXT PAGE, L30

L25. How many sisters was that?

01

L26. Is she still living?

1. YES 5. NO

L27. Was she older than you?

1. YES 5. NO

L28. How many of them are still living?

ALL 00. NONE

NUMBER

L29. Were any of your sisters older than you?

1. YES 5. NO
L30. Were you living with both your natural parents most of the time until you were age 16?

1. YES  5. NO

L31. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your ethnic origin. Are you of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

1. MEXICAN  2. MEXICAN AMERICAN  3. CHICANO  4. PUERTO RICAN  5. CUBAN  0. IS NOT SPANISH/HISPANIC

OTHER SPANISH (SPECIFY):__________________________

L32. And, are you white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race? [CHECK ALL THAT APPLY]

1. WHITE  2. BLACK  3. AMERICAN INDIAN, ALEUT, ESKIMO  4. ASIAN, PACIFIC ISLANDER  OTHER (SPECIFY):__________________________

L33. Have you ever been in the United States military service?

1. YES  5. NO
• L34. Now I would like to talk about the education you (HEAD) have received. Did you graduate from high school, get a GED, or neither?

1. GRADUATED FROM HIGH SCHOOL
2. GOT A GED
3. NEITHER

• L35. In what month and year did you graduate?

MONTH
YEAR
GO TO L41

• L36. How many grades of school did you (HEAD) finish prior to getting your GED?

GRADES FINISHED
GO TO L38

• L37. In what month and year did you last attend (GRADE IN L36)?

MONTH
YEAR
GO TO L41

• L38. In what month and year did you receive your GED?

MONTH
YEAR

• L39. How many grades of school did you (HEAD) finish?

GRADES FINISHED
GO TO L41

• L40. In what month and year did you last attend (GRADE IN L39)?

MONTH
YEAR

• L41. Did you attend college?

1. YES
5. NO
NEXT PAGE, L49

• L42. In what month and year did you last attend college?

MONTH
YEAR

• L43. What is the highest year of college you have completed?

0. LESS THAN ONE YEAR
NEXT PAGE, L49
1 2 3 4 5+

• L44. Did you receive a college degree?

1. YES
5. NO
NEXT PAGE, L49

• L45. What is the highest college degree you have received?

• L46. What was the name of the college?

• L47. Where was it located?
   CITY
   STATE

• L48. In what month and year did you receive that degree?

MONTH
YEAR
**L49.** Did you (HEAD) receive any other degree or a certificate through a vocational school, a training school, or an apprenticeship program?

1. **YES**

5. **NO** → GO TO L55

---

**L50.** What type of degree or certificate was that?

**L51.** In what field was that?

**L52.** From what type of institution or organization was that?

**L53.** In what month and year did you receive that degree or certificate?

<table>
<thead>
<tr>
<th>MONTH</th>
<th>YEAR</th>
<th>MONTH</th>
<th>YEAR</th>
<th>MONTH</th>
<th>YEAR</th>
</tr>
</thead>
</table>

**L54.** Did you receive any other training degree or certificate?

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
<th>YES</th>
<th>NO</th>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

ASK L50- L54 AGAIN L54 AGAIN L54 AGAIN L54 AGAIN

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**L55.** Is your religious preference Protestant, Catholic, or Jewish, or what?

PROTESTANT

01. CATHOLIC

02. JEWISH

OTHER (SPECIFY):

---

**L56.** What denomination is that?

---

**L57.** How many years altogether have you (HEAD) worked for money since you were 18?

YEARS

---

OO. **NONE** → TIME END:

TURN TO P. 3 OF REINTERVIEW COVERSHEET

OR P. 4 OF SPLITOFF COVERSHEET

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**L58.** How many of these years did you work full-time for most or all of the year?

YEARS "OR" ALL

---

TIME END:

TURN TO P. 3 OF REINTERVIEW COVERSHEET

OR P. 4 OF SPLITOFF COVERSHEET