SECTION VII: QUESTIONNAIRE OBJECTIVES (Q-X-QS)

The following pages describe each section of the questionnaire and relate the study concepts from Section II to specific questions and sequences. In addition, we introduce section-specific concepts, such as work and income.

Small boxes in the questionnaire (depicted below), such as those labeled OCC, IND, MO, YR, etc., are for coding purposes. Do not write in these boxes. They are for study staff use only.

[Diagram: Small boxes with 3 fields labeled OCC, IND, MO, YR, etc., and two black dots (*).]

The same applies to the black dots (*) and asterisks (*) that appear before some of the questions. Pay no attention to these—they're for coding.

Some questions in these question-by-question objectives have no explanatory instructions. Straightforward or self-explanatory questions, or those with sufficient instructions for you in the questionnaire itself (IN CAPITAL LETTERS), are not listed in the Q-x-Q s.
### Before You Begin:

For REINTERVIEW (gray) and REINTERVIEW RECONTACT (pink) Coversheets, affix 1991 OFUM label to G71 grid, p. 67, if there is such a label stapled to p. 2 of the coversheet.

**REVIEWED:**

- [ ] BY SUPERVISOR______________ (DATE)
- [ ] BY FIELD OFFICE______________ (DATE)

*REMEMBER: NO NAMES OR OTHER IDENTIFYING INFORMATION MAY BE WRITTEN IN QUESTIONNAIRE!*

### Questions:

- **7.** Who was your Respondent? ____________________________________________
  - RELATIONSHIP TO HEAD

- **8.** Total number of calls required to obtain interview (see item 15 of Coversheet): ________________________

- **9.** Language of interview was [CHECK ALL THAT APPLY]:
  - 1. ENGLISH
  - 2. SPANISH
  - 3. OTHER (SPECIFY):
Part 1: Face Sheet of Questionnaire

Items 2-5. The interview information should match comparable dates, times and numbers on the Coversheet.

Item 6. The bottom line of the Respondent label, item 1, p. 1 of Gray, Pink, Lime, and Orange Coversheets contains this information. Green Splitoff Coversheets have this information in the boxes at item 1 and Person Number at item 2. If you have a Goldenrod Coversheet, copy the 1968 and 1990 IDs from item 1, p. 1 of the CS to the "1968" and "1991" sets of boxes, respectively.

Please copy this information accurately! It is our most important link in case coversheets and questionnaires are separated before their time!

OFUM LABEL
Note the box labelled "BEFORE YOU BEGIN". If you are taking a Reinterview, either gray or pink, and a pre-printed 1991 OFUM label is attached to the Coversheet, remove the backing and stick the OFUM label to the OFUM grid on page 67 of the questionnaire. You must do this before you begin the interview. See Section V, Part 5 for instructions on updating the OFUM label.

Item 7. We ask that you try to interview the Head of the FU, but it is possible that circumstances result in your interviewing someone else. Indicate here the identity of your Respondent (e.g., Head, Wife, "Wife", Head’s son). Do not use the word "Self" here.

Item 8. The information we need here is the total number of calls required to obtain and complete the interview. The number of calls documented in the Call Record should correspond with this amount, and both should agree with the number you have indicated at Coversheet item 14.

Item 9. Complete this item for all IWs. The use of an English-language questionnaire doesn't mean that you and the R didn’t speak Spanish during the interview, for instance. Check all that apply to any part of the IW and specify any languages other than English or Spanish used in the IW.
REMEMBER: NO NAMES OR OTHER IDENTIFYING INFORMATION MAY BE WRITTEN IN QUESTIONNAIRE!

TN1. Are there people living in this household unit (HU) who are not included in this family unit (FU)?

[ ] YES

[ ] NO → GO TO TN2

Explain situation: ____________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

TN2. Please provide a few words about this FU which might help editors and coders understand any potentially confusing family situations or relationships (such as the fact that parents of grandchildren do not live in HU, who the actual parents of stepchildren and grandchildren are, etc.):

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

TN3. Elaborate on any ambiguous or conflicting information in this interview that you want editors and coders to know about:

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

TN4. How would you describe the interview situation? Please add any other clarifying remarks that will be helpful to editors and coders when this interview is processed. If this FU should be recontacted for missing information from Ann Arbor, is there something else we should be aware of?

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________

__________________________________________________________________________
**Part 2: Thumbnail Sketch**

Completion of this section is required!

The Thumbnail sketch should be completed immediately after you finish the IW. Indicate your answer to all items (TN1-TN4) for all IWs. Note that TN1-TN4 each have a different emphasis.

**TN1.** Answer YES if the family listing on p. 2 of the Reinterview (gray or pink) Coversheet contains anyone with "NO" in the leftmost column (2la). Answer YES if anyone on a Splitoff (green or lime), Latino Recontact (goldenrod), or Sample Recontact (orange) Coversheet has "NO" at item 18a. If you answer YES to TN1, please explain the living situation in the space provided.

**TN2.** Coversheets (and yellow peel-off notes) are separated from the IW during Ann Arbor editing. This is part of our system for protecting the privacy of Respondents. Please include information here at TN2 that will help us to better understand the FU, especially those FUs with potentially confusing family situations. Refer to family members by relationship to Head and Person Number, not by name.

**TN3.** Please detail here any ambiguous or conflicting responses that editors and coders should know about. Note the question numbers and your probes.

**TN4.** Write here any general impressions about the interview situation or Respondent that might have a bearing on our understanding the interview or recontacting the R. Such things as R's difficulty in speaking or hearing, best times to catch R at home, or an uncooperative or difficult R can be very important.

**REMEMBER:** NO NAMES OR OTHER IDENTIFYING INFORMATION MAY BE WRITTEN IN THE QUESTIONNAIRE!
SECTION A: MARITAL STATUS AND HOUSING


A. ALL HU MEMBERS ARE FU MEMBERS

B. ONE OR MORE HU MEMBERS ARE NOT FU MEMBER(S) BECAUSE:
   a. HAVE OWN COVERSHEET(S)
   b. LIVING WITH THIS FU ONLY TEMPORARILY
   c. OTHER (SPECIFY): ____________________________

INFORM R THAT THESE PERSONS ARE NOT TO BE INCLUDED IN INTERVIEW

A2. TIME START: ______________

★A3. Are you (HEAD) married, widowed, divorced, separated, or have you never been married?

1. MARRIED  3. WIDOWED  4. DIVORCED, ANNULLED  5. SEPARATED  2. NEVER MARRIED

★A4. Do you live in a one-family house, a two-family house, an apartment, a mobile home, or what?
[IF R ANSWERS "CONDO," PROBE FOR TYPE OF DWELLING]

1. ONE-FAMILY  2. TWO-FAMILY; DUPLEX  3. APARTMENT  4. MOBILE HOME  6. ROW HOUSE; TOWN HOUSE

7. OTHER (SPECIFY): ____________________________________________
Part 3: Section A—Marital Status and Housing

A1. This checkpoint helps coders and editors interpret the interview. Use the rules as described at TN1 for this checkpoint, too.

The use of "you (HEAD)" is a convention in Family Economics. The (HEAD) is a parenthetical remark to remind you that the question is about the HEAD. Do not read these words to the R. If a Wife is answering for her husband, say "your husband."

A3. Please ask A3 of every Head, even if the answer seems obvious. We are interested in Head’s legal status. If you’re interviewing a Head with no spouse in the FU but who answers "Married," make a note of this and, if possible, find out the circumstances.

A4. Note the separate code for ROW HOUSE; TOWN HOUSE. Also, do not accept "CONDOMINIUM" or "CONDO" as an answer. "Condominium" is a form of ownership, not a type of dwelling. There are condominium apartments, condominium town houses, etc. Re-ask the question with the emphasis on type of structure.
A5. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

| EITHER HEAD OR WIFE/"WIFE"                        | ALL OTHERS                       |
| IS AGE 55 OR OLDER                                | NEXT PAGE, A15                   |

*A6. Do you live in a retirement community, senior citizens' housing complex, nursing home, a home for the aged, or an adult foster care facility?

1. YES  5. NO

NEXT PAGE, A15

*A7. Which kind is that?

1. RETIREMENT COMMUNITY  2. SENIOR CITIZENS' HOUSING COMPLEX  3. NURSING HOME  4. HOME FOR AGED  5. ADULT FOSTER CARE FACILITY

*A8. We are interested in personal services you might get in addition to housing. At your (TYPE OF RESIDENCE FROM A7), do you get medication or injections from a registered nurse?

1. YES  5. NO

*A9. Meals?

1. YES  5. NO

*A10. Maid service or cleaning?

1. YES  5. NO

*A11. Anything else?

1. YES  5. NO

NEXT PAGE, A13

*A12. What is that? _____________________________________________
A5. If either HEAD, WIFE, or "WIFE" is age 50 or older, continue with A6-A14. These questions target older people's housing and services.

A6. A retirement community/building/complex or a senior citizens' housing complex is one which generally has some type of formal requirement (usually age, but also minimum health requirements) for residence. Do not consider a person to be residing in a retirement community/building/complex just because the majority of people in the city, neighborhood, building, or complex are retired.

The distinction between a retirement community/building/complex and a senior citizens' housing complex is not always clear. The retirement community/building/complex generally has full-time nursing care available in a separate area or facility, common areas for dining and recreation, and many of the services listed in A8-A10.

Nursing homes are primarily for people who need constant nursing supervision or are incapable of living independently.

A8-11. The service does not have to be used by the person to answer "Yes" for these items. The services does not have to be contained within the same building as they reside, provided it is within the same community or complex. For example, if the response is "There's a dining hall in the next building", consider this as a "Yes" response.
**A13. INTERVIEWER CHECKPOINT**

SEE A8-A11 (P. 2) -- SERVICES PROVIDED

1. "YES" TO A8 OR A9 OR A10 OR A11

5. "NO" TO A8 AND A9 AND A10 AND A11

GO TO A15

**A14. Are those services included as part of the cost of housing or do you pay for them separately?**

1. ALL INCLUDED

2. SOME INCLUDED, SOME SEPARATE

3. ALL SEPARATELY

**A15. How is your (home/apartment) heated--with gas, electricity, oil, or what? [CHECK ALL THAT APPLY]**

01. GAS

02. ELECTRICITY

03. OIL

OTHER (SPECIFY): 98. DK

**A16. How many rooms do you have (for your family) not counting bathrooms?**

ROOMS FOR FU ONLY

**A17. There are government programs that give money to people to help them pay for heating their homes. Did you receive help with heating bills from any government program last winter (1991-1992)?**

1. YES

5. NO \(\rightarrow\) NEXT PAGE, A19

**A18. About how much did that amount to altogether? \$______ PER _______
A13-14. Note that a "Yes" to any question in the series A8-A11 means that A14 should be asked.

A15. We want the fuel used—answers such as "hot air" or "steam heat" are inadequate. What fuel heats the steam or air? If more than one fuel is used, mark all kinds used.

A16. Include only whole rooms (e.g., kitchens, bedrooms, dining rooms, living rooms, permanently enclosed sun porches, finished basement/attic rooms, or other rooms suitable for living purposes). Exclude rooms used only by non-FU persons. Please write in the margin that you did so. If this FU is living with another FU, tell us how many rooms are for the exclusive use of this FU (e.g., their own bedrooms) and make a marginal note of this number. If, in addition, they have use of the other common rooms, note this in the margin as well.

If some rooms are used for business only, tell us how many and exclude them from the total at A16.

If you are interviewing a Respondent in Spanish, be sure that he/she understands that "cuartos" includes a living room (sala), kitchen (cocina), dining room (comedor), etc., not just bedrooms (habitaciones).

A17-18. These programs may be provided by state or local government agencies. Get both amounts paid to utility companies on FU's behalf and money given to any FU member by the government to help pay for heat. If R doesn't know the exact amount, get an estimate. Please give enough information so that we can calculate a total—such as, $20 per month for 3 months. Do not include savings resulting from Senior Citizens' rates, rebates, or help from non-government agencies (church, Salvation Army).
A19. Do you (or anyone else in your family living there) own the (home/apartment), pay rent, or what?

1. ANY MEMBER OWNS OR IS BUYING
5. FU PAYS RENT
8. FU NEITHER OWNS NOR RENTS

A20. Could you tell me what the present value of your (house/apartment/farm) is— I mean about how much would it bring if you sold it today?

$__________________________ HOUSE VALUE

A21. About how much are your total yearly property taxes, including city, county, and school taxes?

$__________________________ PROPERTY TAX PER YEAR

A22. How much is your total yearly homeowner’s insurance premium?

$__________________________ INSURANCE PER YEAR

A23. Do you have a mortgage on this property?

1. YES: MORTGAGE, LAND CONTRACT, DEED OF TRUST, OR HOME EQUITY LOAN
5. NO → TURN TO P. 6, A40

A24. About how much is the remaining principal on this mortgage?

$___________ $___________ 1st MORTGAGE 2nd MORTGAGE

A25. How much are your monthly mortgage payments?

$___________ $___________

A26. How many years have you been paying on it?

__________ YEARS

A27. About how many more years will you have to pay on it?

__________ YEARS → GO TO A29

A28. Do you also have a second mortgage?

1. YES 5. NO

ASK A24-A27 AGAIN FOR SECOND MORTGAGE

A29. Do your mortgage payments include property taxes?

1. YES 5. NO

A30. Do your payments include insurance premiums?

1. YES 5. NO

TURN TO P. 6, A40
NOTE: The "you" in this question refers to anyone in the FU.

1. OWNS OR IS BUYING:

(a) If anyone in the FU OWNS the HU, then we count it as owning/buying. If an HU member who is not in the FU owns, find out what the FU does. They may be renting rooms from the owner, in which case the FU PAYS RENT box should be marked.

(b) If anyone in the FU IS BUYING the home by making payments on a mortgage, land contract, or deed of trust, mark "OWNS OR IS BUYING."

(c) If FU "both owns and rents" (e.g., owns trailer but rents lot, or owns a condo but pays monthly fees for services), mark "OWNS OR IS BUYING."

5. PAYS RENT: We want to know only about this FU! If the FU pays an amount which includes room and board or other services, mark FU PAYS RENT and try to get separate amount for rent. FUs in nursing homes or other care facilities and people buying into retirement communities may have complicated situations, so get full details.

8. NEITHER OWNS NOR RENTS: Some examples are:

(a) janitors, maids, farm laborers, etc., who get living quarters as part of their pay;

(b) people who live in houses or rooms provided rent-free as a gift from someone;

(c) military or government employees living in government provided housing.

(d) people who have sold their house but have not yet moved at the time of the interview.

(e) people who pay no rent because a government housing or welfare program pays all of the rent, but the dwelling must cost nothing, not just have reduced rent.

Note: Be aware of the importance of the FU. For example, if the interview is taken with a former Splitoff child who has returned to the parental home, the parents and the child are members of two separate family units (FUs). Thus, if the parents own the home and this FU pays them rent, we say this FU PAYS RENT.
A19. Do you (or anyone else in your family living there) own the (home/apartment), pay rent, or what?

1. ANY FU MEMBER OWNS OR IS BUYING
2. FU MEMBERS PAY RENT
3. FU NEITHER OWNS NOR RENTS

A20. Could you tell me what the present value of your (house/apartment/farm) is—mean about how much would it bring if you sold it today?

$__________________________ HOUSE VALUE

A21. About how much are your total yearly property taxes, including city, county, and school taxes?

$__________________________ PROPERTY TAX PER YEAR

A22. How much is your total yearly homeowner's insurance premium?

$__________________________ INSURANCE PER YEAR

A23. Do you have a mortgage on this property?

1. YES: MORTGAGE, LAND CONTRACT, DEED OF TRUST, OR HOME EQUITY LOAN
5. NO → TURN TO P. 6, A40

A24. About how much is the remaining principal on this mortgage?

$__________ 1st MORTGAGE
$__________ 2nd MORTGAGE

A25. How much are your monthly mortgage payments?

$__________ 1st MORTGAGE
$__________ 2nd MORTGAGE

A26. How many years have you been paying on it?

_______ YEARS

A27. About how many more years will you have to pay on it?

_______ YEARS

A28. Do you also have a second mortgage?

1. YES
5. NO

ASK A24–A27 AGAIN FOR SECOND MORTGAGE

A29. Do your mortgage payments include property taxes?

1. YES
5. NO

A30. Do your payments include insurance premiums?

1. YES
5. NO

TURN TO P. 6, A40
A20. We want an estimate of what the sale price would be if the house were sold today, but not under forced-sale conditions. Include the value of the land/lot on which the home sits (if this also is owned by the FU; it usually is).

For farmers or people with a home business, we need to separate the value of the living quarters from the value of the farm/business. For farmers, this means you should include the value of the lot/yard the home sits on, but not the buildings, equipment, or farmed land. For home businesses, ask R to exclude the value of the business property. If R cannot separate these amounts, make a marginal note to that effect.

A21. We want the FU's tax liability, whether the taxes have been paid or not. Basically, we are asking, "What do the taxes run on your place?" If taxes are included in mortgage or house payments, R may not know the exact answer. An approximate figure is acceptable. We want taxes paid on the FU's home and lot only, not on other properties owned.

A22. We want only the cost of insurance on the FU's home. Do not include amounts for insurance on other properties.

A23. Mortgages, land contracts, deeds of trust, and home equity loans all get a YES answer here. However, include only loans of money secured by the home (i.e., borrowed against its equity). If in doubt, collect all details.

A20. Get the amount still owed on the principal (i.e., how much of the original amount borrowed is still owed). The monthly payment amount times the number of remaining payments does not give us the principal since payments include interest, and sometimes property taxes and insurance. For farmers and others whose living quarters and business property are mortgaged together, we'd like the portion of the principal that is just for the house (i.e., living quarters), excluding the farmland, rooms or buildings, equipment, etc. used for the farm or business. We realize this is difficult for some Rs, but ask them to estimate the fraction or percentage of the total and record both the fraction and the total.

A25. The figure here should be the monthly amount paid to the bank or mortgage company. If taxes and/or insurance are part of the payment, be sure A21-A2 and A29-A3 are consistent with this.

A26-27. This information is asked of all FUs with a mortgage, but is especially helpful when A24 or A25 is missing. Note that A27 asks the number of years from now.

A28. A second mortgage may also be a land contract, deed of trust, home equity loan, home improvement loan, etc. Again, it must be a loan secured by the property.

A29-30. Sometimes the payment mentioned at A25 includes taxes and/or insurance amounts. These questions tell us whether this is the case, and so those who care can adjust A25.
**IF FU PAYS RENT**

A31. About how much rent do you pay a month? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Is that only your (FU's) share of the rent?]

$__________________ FU'S SHARE OF RENT PER MONTH

* A32. Is this (house/apartment) rented fully furnished?

1. YES  
5. NO

* A33. Is heating included in your monthly rent?

1. YES  
5. NO

* A34. Is this (house/apartment) in a public housing project, that is, is it owned by a local housing authority or other public agency?

1 YES → NEXT PAGE, A40  
5. NO

* A35. Are you paying lower rent because the Federal, State, or local government is paying part of the cost? [COST OF RENT]

1. YES  
5. NO

**IF FU NEITHER OWNS NOR RENTS**

* A36. How is that? ____________________________

A37. How much would it rent for if it were rented? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Would that be for your (FU's) share only?]

$__________________ PER MONTH  OR  $__________________ PER YEAR

* A38. Is this (house/apartment) in a public housing project, that is, is it owned by a local housing authority or other public agency?

1. YES → NEXT PAGE, A40  
5. NO

* A39. Are you paying no rent because the Federal, State, or local government is paying all of it?

1. YES  
5. NO
A31. If rent is paid irregularly on a "pay as I can" basis, obtain R's best estimate of total annual amount paid in rent. If the amount given is anything other than monthly, be sure you indicate the time period (e.g., weekly, every two weeks, etc.) If rent is free, A31=0, then this "FU NEITHER OWNS NOR RENTS." Go back and change A19 and then proceed to A36.

A32. We mean completely furnished--chairs, tables, beds, etc.--not just stove and refrigerator. "Completely furnished" need not include bed linens, dishes, etc. If the HU is only partially furnished--a table or a couple of chairs--the answer is NO.

A33. We want to know if the FU makes separate payments for heating, apart from rent payments.

A34. We want to know if this dwelling unit is part of a low-income housing project or subdivision where the local, state or federal government owns or subsidizes the properties to keep housing costs down. Do not include "student housing" (i.e., dormitory or family housing owned by a state university or college). Our focus here is government housing assistance for low-income families.

A35. "Lower rent" here means a government program is paying only part of the rent, either to the landlord or to the family. We just want government rent assistance, not that from church or charity. Government help with heating costs only doesn’t go here, it belongs in A18. If the government helps with rent and rent includes heat, mark the YES box here.

If the government pays all of the rent, the "FU NEITHER OWNS NOR RENTS" should be checked at A19. Go back and change A19 and proceed to A36.

A36. Listen very carefully to R’s answer and keep the idea of the FU in mind. If you discover that R lives with someone else (relative or friend) who owns the house and is an FU, go back and fix A19 and ask the OWNS OR IS BUYING sequence. If the person with whom R lives PAYS RENT and is an FU member, go back and fix A19 and ask A31-A35.

A37. The amount here should be rent for a comparable room, house or apartment, including whatever furnishings and utilities the landlord provides. Military and government employees living in government provided housing often give us the amount of their housing allowance in answer to this question. We do not want that. Ask what comparable non-government housing would rent for in the R’s area.

A38. See A34.

A39. Check the response to A37 to make sure that FU pays no rent because a government housing program pays it all. If this FU is in prison or jail, R may think the answer here is YES, since the "Federal, State, or local government is paying all of it". Sorry, we are after government housing assistance here. A39 is "NO" for these people. Similarly, exclude "student housing," as at A34 above.
A40. Do you have air conditioning?

1. YES
5. NO

GO TO A42

A41. Do you have it in all your rooms, or only in some of them?

1. ALL
2. SOME

A42. Have you (HEAD) moved any time since the spring of 1991?

1. YES
5. NO

GO TO A45

A43. What month and year was that? (MOST RECENT MOVE)

MONTH
YEAR

A44. Why did you (HEAD) move?

A45. Do you think you (HEAD) might move in the next couple of years?

1. YES, MIGHT OR MAYBE
5. NO
8. DON'T KNOW

TURN TO P. 8, SECTION B

A46. Would you say you definitely will move, probably will move, or are you more uncertain?

1. DEFINITELY
2. PROBABLY
3. MORE UNCERTAIN

A47. Why (will/might) you move?

________________________________________________________________________

________________________________________________________________________
A40-41. We accept any kind of central or room air conditioners powered by conventional means. We are interested in whether utilities expenses include costs of air conditioning, so if R explicitly tells you they have it but never use it, the answer here is "NO." Likewise, if the "air conditioning" is by unconventional means and requires no power (e.g., certain kinds of "swamp cooler", evaporation), A40 is also "NO".

A42. This question refers only to the Head, and here we mean an actual change in dwelling unit. If Head moved into this HU since the 1991 interview--regardless of whether or not the rest of the family did--the reply should be YES. Be careful also with the opposite situation in which the rest of the FU Members move into the same HU with a New Head. Head moved into the FU for coversheet purposes, but the proper answer to A42 is NO.

A45-47. It is very important to us to know if plans to move are definite or vague. The following are examples of acceptable replies for definite or probable moves: "I plan to move to take a better job." "We are going to move so that our children can attend better schools." "I might be transferred to a plant in Georgia." "There's a highway coming through, and this place will be torn down."
SECTION B: EMPLOYMENT OF HEAD

*B1. We would like to know about what you do—are you (HEAD) working now, looking for work, retired, keeping house, a student, or what?

[IF R MENTIONS CODES 1-3, CHECK ONE AND ONLY ONE BOX, AND NONE FROM 4-8]

1. WORKING NOW

2. ONLY TEMPORARILY LAID OFF, SICK LEAVE OR MATERNITY LEAVE

3. LOOKING FOR WORK, UNEMPLOYED

NEXT PAGE, B4

[IF R MENTIONS ONLY CODES 4-8, CHECK AS MANY AS APPLY]

4. RETIRED

*B2. In what year did you (HEAD) retire?

5. PERMANENTLY DISABLED

6. KEEPING HOUSE

7. STUDENT

8. OTHER (SPECIFY):

*B3. Are you (HEAD) doing any work for money now at all?

1. YES

5. NO

NEXT PAGE, TURN TO B4

P. 21, SECTION C
Part 4: Section B--Employment of Head

Note: THE B AND C SECTIONS APPLY TO THE HEAD OF THE FU EVEN IF YOUR RESPONDENT IS NOT THE HEAD.

B1-3. All the instructions for Sections B and C will crop up again in Sections D and E (Wife's/"Wife's" employment history) so be sure you are familiar with them. It is crucial that you get an accurate reply to B1-B3 since this will determine whether you ask Section B or skip to Section C.

BOX 1. HEAD IS WORKING NOW: This includes all Heads who have an employer (or are self-employed) and are currently working; that is, Head worked in the last week. Include also those temporarily at home because they are sick (not on leave), on vacation or sabbatical. Proceed with Section B.

BOX 2. HEAD IS ONLY TEMPORARILY LAID OFF: These Heads also have an employer (or are self-employed) and expect to return to their job in the near future. For example: a construction worker who has a job but isn't working because of bad weather; a factory worker who has been temporarily laid off or is on strike; a female Head on official maternity leave, a self-employed businessman closed for repairs. Proceed with Section B.

BOXES 3-8. (AND YES TO B3) -- HEAD IS LOOKING FOR WORK, UNEMPLOYED, RETIRED, PERMANENTLY DISABLED, KEEPING HOUSE OR A STUDENT, AND IS DOING SOME KIND OF WORK FOR MONEY NOW: Even if the Head calls him/herself unemployed, retired, disabled or any other non-work category, doing any work for money, including part-time, "extra" jobs, at-home "side" jobs, etc., means that you should proceed with Section B.

(AND NO TO B3) -- HEAD IS LOOKING FOR WORK, UNEMPLOYED, RETIRED, PERMANENTLY DISABLED, KEEPING HOUSE OR A STUDENT, AND IS NOT DOING ANY WORK FOR MONEY NOW AT ALL: This includes all Heads who are not working now and do not have a job to which they expect to return, even if they are now actively seeking one. Some examples: permanently laid-off factory workers; people who have lost their jobs because of illness, injury or disability; full-time students without jobs; homemakers; women who quit work (rather than took maternity leave) to have a baby; retired people. The important point is whether they are doing any work now (even if it's a part-time job for a student or homemaker). If they are doing no work now and have no job to return to, ask Section C.

Note that if R answers codes 1-3 to B1, you can check one and only one of them and none from codes 4-8. If R answers only from codes 4-8, you may check as many as apply and go to B3.
B4. On your main job, are you (HEAD) self-employed, are you employed by someone else, or what?

1. SELF-EMPLOYED ONLY
2. BOTH SOMEONE ELSE AND SELF
3. SOMEONE ELSE ONLY

B5. Is that an unincorporated business or a corporation?

1. UNINCORPORATED
2. CORPORATION

B6. Do you (HEAD) work for the federal, state, or local government, a private company, or what?

1. FEDERAL GOV’T
2. STATE GOV’T
3. LOCAL GOV’T
4. PRIVATE NON-GOV’T
9. DON’T KNOW

7. OTHER (SPECIFY):

B7. Is your current job covered by a union contract?

1. YES
5. NO

B8. Do you belong to that labor union?

1. YES
5. NO

B9. What is your (HEAD’S) main occupation? What sort of work do you do?

B10. What are your most important activities or duties?

B11. What kind of business or industry is that in?
Note: B4-B59 refer to Head’s main job or consecutive main jobs. When R cannot decide which is the main job, the main job is the one on which Head spends the most time. If Head spends an equal amount of time on two jobs, then select the one from which Head earns more money for the main job. For more information on main vs. extra jobs, see B82 Q-xx-Qs.

B4. Be careful with the following situations and record as many details as possible in the margins:

Farmers/farm workers and ranchers/ranch workers who work for a larger operation are not self-employed. They’re employed by someone else. Incorporated family farm owners, however, are SELF-EMPLOYED or BOTH SOMEONE ELSE AND SELF-employed.

Professional people, such as lawyers, doctors and engineers who are employees of a corporation of which they’re also president, are probably not self-employed. Don’t change the R’s answer, just ask B5 and give details in the margins.

Full-time salaried professional people who also have separate private practices or clients should divide these two roles into main and extra jobs, respectively. If they can’t, record them as employed by BOTH someone else and self, ask B5 and give us details. Similarly, any other case in which employment by others and self-employment can’t be separated by the R should be recorded as BOTH. Ask B5 and provide details in B9-B11.

B5. Many self-employed people and professionals do not consider what they do a "business" and don’t think B5 applies to them. Mark them UNINCORPORATED and make a marginal note. If R is very clear that some other category applies (e.g., partnership), note it in the margin.

B8. We are not asking whether R belongs to any labor unions, but only the one covering his/her current main job.

Remember: For Spanish language interviews, record occupation and industry answers verbatim in Spanish. Then during post-interview editing, translate completely into English.

B9-10. Follow the guidelines below to get complete information on Head’s main job and main job duties/activities.

1. Probe for clear complete answers. We want to be able to distinguish among unskilled workers (such as laborers), semi-skilled workers (such as operators), and skilled workers (such as plumbers or electricians), as well as among various white-collar occupations. You may use focused probes to get the factual information that you need.

2. The type of place at which Head works is usually insufficient in response to the occupation questions (e.g., if Head "works in a bank," he/she may be the manager, a teller, or a janitor).

3. Job titles at the lower end of the occupational scale are likely to be less descriptive than they are for professionals, so probe for specifics of what Head does on the job (repeat B10 if
necessary). For example, if someone says "engineer," that may mean Head: (a) designs bridges or airplanes, (b) operates a railroad locomotive, (c) tends an engine in a power plant or (d) shovels coal into a furnace. We need information more specific than "engineer" here, so that distinctions between skilled, semi-skilled and unskilled workers can be made. If Head is a road construction worker, she or he will be classified as an: (a) foreman if he or she supervises a road gang; (b) operative, if she or he operates a bulldozer; or (c) laborer, if he or she provides labor only.

4. Examples of specifics necessary at the other end of the occupational scale are: (a) whether a "nurse" is a registered nurse or practical nurse; (b) whether a "teacher" teaches in an elementary school, secondary school, or college, and the type of school or college in which he/she teaches.

5. Particularly unacceptable answers are: factory worker; construction worker; driver (of what?); teacher (type of school: level/grade?); engineer (what does Head do?); nurse (RN? LPN?); sailor (officer? enlisted man?); manager/supervisor (what kind of group does Head supervise?); sales (what does Head sell? retail or wholesale?); clerk (what does Head do?); mechanic/repair (what does Head repair?); apprentice (to what trade?); inspector (of what?). In most cases one of the probes listed here will elicit sufficient information. If Head works both for him/herself and for someone else, specify whether she/he owns a substantial portion; (b) Head sells on commission (e.g., selling insurance, real estate).

BII. The type of business or industry is fitted into an industrial code and is sometimes vital in determining which code a particular occupation should have. For instance, a laborer or warehouse worker does different tasks on the job, according to the industry type. Please remember: we don’t want the name of the company for which Head works, but we do need to know what’s done there—whether the company manufactures or sells, what product is manufactured or sold, and whether a sales company sells retail or wholesale. Responses such as "auto assembly plant," "retail grocery store," "steel mill," or "insurance company" are acceptable, but responses such as "oil business," "shoe business" are not acceptable without further explanation. For sales especially, please find out whether Head is engaged in wholesale or retail trade, and what is sold.

The following list of questions should help you know what probes to use to get codable information about occupation and industry.

1. When something is constructed, is it: buildings? bridges? highways? etc.


3. If Head is employed by the government, specify the department: Parks and Recreation, Sanitation, Bureau of Land Management, Department of Labor, etc., and the level: federal, state or local.

5. Nurses: Registered or licensed practical nurse (LPN)?

6. If Head operates a machine, please specify the kind of machine.

7. "Machinist" is a specialized occupation and is not the same as a machine operator. Be aware of this, as many people use the terms interchangeably.

8. School level: specify grade for elementary and secondary teachers, subject if college level, and type of school: vocational? private?

9. Organizations: profit? nonprofit?

10. Foundries (material produced): brass? iron? steel?


12. Babysitter: is the babysitting done in the Respondent’s own home or in someone else’s home?


16. When Head’s main job is in the Armed Forces, try to get Head’s rank and what he/she does. If this is not possible, please try to find out whether the person is or was commissioned, non-commissioned or enlisted. Keep in mind that civilians are also employed by the Armed Forces.

17. Mining: ask the type of material mined: copper ore? borax? aluminum? gravel? crude oil? tin? petroleum? natural gas? etc. (Mining industries can also have wholesale and retail trade categories.)

18. Oil: ask R to specify the type of oil business: oil field company (extraction)? oil lease buyers? oil distributor? oil station (retail)? oil royalty dealer? oil storage tanks? etc.

19. Heavy equipment or heavy machinery: farm? construction?


22. If occupation is manager or supervisor, ask what the job duties of the people Head supervises or manages are: sales? data processing? etc.
10

---122---

*B12. (On your main job,) are you (HEAD) salaried, paid by the hour, or what?

1. SALARIED

3. PAID BY HOUR

7. OTHER

*B13. How much is your salary?

$_________ PER WEEK

OR

$_________ PER MONTH

OR

$_________ PER YEAR

*B17. What is your hourly wage rate for overtime?

$_________ PER HOUR

*REG

TIME AND A HALF

DOUBLE TIME

*OT

NEXT PAGE, B20

*B18. How is that?

NEXT PAGE, B20

*B14. If you were to work more hours than usual during some week, would you get paid for those extra hours of work?

1. YES

5. NO

NEXT PAGE, B20

NEXT PAGE, B20

*B15. About how much would you make per hour for those extra hours?

$_________ PER HOUR

TIME AND A HALF

DOUBLE TIME

*OT

NEXT PAGE, B20

*B19. If you worked an extra hour, how much would you earn for that hour?

$_________ PER HOUR

*OT

NEXT PAGE, B20
B12-19. Questions B12, B13, B16, and B18 refer to Head’s regular pay. B15, B17 and B19 refer to rates of pay for overtime or extra hours. We want current (1992) salary/wage and overtime rates, not 1991 rates. Probe for specific dollar per hour amounts as much as possible.

B12. The OTHER category is for everything that is not strictly salary (with or without overtime) or strictly hourly. It includes such things as "salary plus commission," "piece work," "paid by the job," "per day," "hourly wage plus tips," or "self-employed." Just check the "OTHER" box and describe the situation in B18. Be careful when "shift differential" is indicated. Note whether Head gets it as part of regular pay (usually works that shift) or only when he/she works overtime into another shift.

B14. This should be NO if Head’s income is a fixed weekly/monthly/annual amount which won’t be increased no matter how many hours are worked in a week/month/year. If Head is paid a fixed salary plus additional pay for overtime hours, the reply should be YES.

B15. Accept an answer of "straight time," but probe: "By straight time you mean you (HEAD) are paid the same rate for overtime as you are for regular hours?" An answer of "comp time" or "compensation time" should also be probed: "Do you mean you (HEAD) receive additional time off instead of overtime pay?" If the reply meets the definition of straight time, accept it. If it is comp time, do not accept it; go back and change B14 to "NO".

B17. This OTHER box is for extra/overtime hours that are paid in some inconsistent or nonstandard way. For example: time and a half on week nights and double time on weekends, shift differentials, etc. Please explain via marginal note the separate and total amounts of the rate. Clarify answers of "straight time" or "comp time" using the same procedure as in B15 above.

B18-19. Detail as much as possible the regular and overtime/extra hour rates of these situations. Get separate and total amounts for things like "salary plus commission," "hourly plus tips," etc. We know that B19 may be difficult for some situations, but try to wheedle an estimate from the Respondent. If TIME AND A HALF, DOUBLE TIME, etc. are given for overtime/extra hours pay, get separate and total amounts.
B20. Have you (HEAD) been looking for another job during the past four weeks?

1. YES

V

S. NO — GO TO B22

B21. What have you been doing the last four weeks to find another job? [CHECK ALL THAT APPLY]

A. CHECKED WITH PUBLIC EMPLOYMENT AGENCY

B. CHECKED WITH PRIVATE EMPLOYMENT AGENCY

C. CHECKED WITH CURRENT EMPLOYER DIRECTLY

D. CHECKED WITH OTHER EMPLOYER DIRECTLY

E. CHECKED WITH FRIENDS OR RELATIVES

F. PLACED OR ANSWERED ADS

G. OTHER (SPECIFY):

______________________________

______________________________

B22. INTERVIEWER CHECKPOINT

SEE B4, (P. 9) — WHETHER SELF-EMPLOYED

A. HEAD WORKS FOR SOMEONE ELSE ONLY

B. ALL OTHERS — NEXT PAGE, B24

B23. How many years’ experience do you (HEAD) have altogether with your present employer?

______________ MONTHS OR ___________ YEARS

MOS
B20. "Another job" can mean a different position with the same employer, a different employer, or plans for self-employment. We are talking about changing from the main job Head has now to something else.

B21. Check all that apply and specify in box G-OTHER any response that does not fit boxes A-F.

Note that answer F is for placed or answered ads, not just checked or read them. Head must have taken the initiative to place or answer an ad. If R says "looked at newspaper want ads", "checked job ads", etc., probe whether Head placed or answered any ads. If not, record "checked want ads"-type answers in the G-OTHER box.

B23. By employer, we mean company, firm, or organization, not a specific boss. If the company changed owners, note the change(s), and if Head worked several different times for this same employer, give us the total "altogether."
• B24. In what month and year did you start working for (your present employer/yourself)? Please give us your most recent start date if you have gone to work for (them/yourself) more than once. [IF NECESSARY: What would be your best guess? Did you start before 1991?]

MONTH DAY [IF VOLUNTEERED]


OTHER YEAR: 97. BEFORE 1991, DK EXACT YEAR 98. DK YEAR AT ALL

• B25. Is that when you started working in your present (position/work situation)?

1. YES 5. NO

NEXT PAGE, B37

• B26. In what month and year did you start working in your present (position/work situation)?

MONTH DAY [IF VOLUNTEERED]

1991 1992

GO TO B29

• B27. Did you change (positions/work situations) with this employer at any time during 1991?

1. YES 5. NO

NEXT PAGE, B35

• B28. In what month did that happen?

MONTH

• B29. Was that a promotion with higher pay, a major change in your duties but with the same pay, or what?


NEXT PAGE, B35

• B30. In what month and year did you start working in your present (position/work situation)?

MONTH DAY [IF VOLUNTEERED]

1991 1992

NEXT PAGE, B40

• B31. In what month and year did you start working in your present (position/work situation)?

MONTH DAY [IF VOLUNTEERED]

1991 1992

GO TO B34

• B32. Did you change (positions/work situations) with this employer at any time during 1991?

1. YES 5. NO

NEXT PAGE, B39

• B33. In what month did that happen?

MONTH

• B34. Was that a promotion with higher pay, a major change in your duties but with the same pay, or what?


NEXT PAGE, B39
**Head's Work History**

With questions B23-B59 and pink Work History Supplements, we want to account for Head's recent work history and job changes for main jobs. That is, we're collecting information about both changes in employer and changes in position with the same employer from January of 1991 through today's date. The question sequences reflect our focus on employers and, in particular, spells of employment during 1991. We have designed the question sequences so that R is to tell us about all Head's main-job employers during 1991, in any order.

A quick definition of main vs. extra jobs: very simply, Head cannot have an extra job unless he/she holds a main job during the same time period. We make this distinction between main and extra jobs throughout and ask you to remind R of this, but in these sequences it's not as important as a complete account of work with each employer. If you see an overlap of two (or more) employers, ask which was Head's main one during that time and note in margins the overlap and the hours and earnings of both jobs. Then, be sure to include this overlap period in the extra job sequences (B82-B106).

Note that we will miss some information for Heads with several position changes in 1991-1992. Complete B27-B28 and B32-B33 for the most recent position change.

**B24.** Both B23 and B24 refer to the present employer. While B23 asks for the total amount of time Head worked for this employer, B24 asks for the most recent start with this employer (or self-employment). Note that we've preprinted boxes for 1991, 1992 and several degrees of "Don't Know." The "Other Year" box is only to be used for employment starts from 1990 or earlier.

**B25-29.** For Heads who began their present employment in 1991, we ask the start date of the most recent position change in 1991. We are primarily interested in promotions and lateral transfers at B29, but record all the details R provides about changes in pay, duties, etc. The term "work situation" may be substituted for "position" to make these questions less awkward for self-employed Heads. Follow the skips carefully; this questionnaire page is really full!

**B30.** For Heads who began their present employment in 1992 (or 1991/1992 DK WHICH), we ask start date of their present position and then skip to NEXT PAGE, B40 for information on 1991 main job employers.

**B31-34.** For Heads who began their present employment prior to 1991, we ask the start date of their present position and date of the most recent position change in 1991, if any. Again, details are appreciated at B34. Note the skip to B39.
*B35. What was your (HEAD'S) occupation when you started working for that employer in 1991? What sort of work did you do?

________________________________________________________________________

                                                                                   OCC

B36. What were your most important activities or duties?

________________________________________________________________________

*B37. What was your starting salary or wage at that time?

$________________ PER ________________

                                                     RATE

*B38. And how many hours a week did you work when you started?

________________________ HOURS PER WEEK

*B39. In which months during 1991 were you working for that employer as your main job?

   ALL   OR   JAN   FEB   MAR   APR   MAY   JUNE   JULY   AUG   SEPT   OCT   NOV   DEC

*B40. Did you have any (other) main-job employers at any time during 1991? Again, if you were self-employed on a main job, count yourself as an employer. [IWER: HEAD CANNOT HAVE MORE THAN ONE MAIN JOB AT A TIME.]

1. YES

5. NO   -->TURN TO P. 16, B60

*B41. In what month and year did you start working for that (other) main-job employer?

MONTH      DAY [IF VOLUNTEERED]

YEAR: 97. BEFORE 1991, DK EXACT YEAR  98. DK YEAR AT ALL

*B42. In which months during 1991 were you working for that employer?

   ALL   OR   JAN   FEB   MAR   APR   MAY   JUNE   JULY   AUG   SEPT   OCT   NOV   DEC
B35-36. See B9-B10 for probes and cautions in asking occupation details.

B37-38. Specify the unit of time--per hour, week, etc. The amount at B38 should be an average for the time when Head first began with the present employer.

B39. Mark the months of 1991 that Head worked for the present employer as a main job; this is usually the ALL box at the left. Include all months in which Head work at least one day; but do not include months Head was not employed at all or was off the entire month on vacation, leave, temporary layoff, sick time, etc. You will gather more details on these periods later (B60-B78).

If Head worked part of the year for this employer on a main job and part as an extra job, mark only the main job months here. Note the extra job months in the space below the boxes and be sure to ask the extra job sequences (B82-B106) about them.

B40-42. These are meant for Heads who started working for their present employer in 1991 or 1992. If Head started with his present employer before 1991 (see B24), then B40 must be "NO" since Head cannot have more than one main job at a time.

If B40 is "YES" and Head started with present employer in 1991, then Head must be referring to another main job which ended before he/she started with the present employer. There should be no overlap between B39 and B42 except when Head ended one main job and started another in the same month. If there is an overlap larger than this, point it out to R and ask which job Head considered his/her main job during that time. Mark B39 and B42 accordingly and record the overlap as an extra job (B82-B106).

If Head’s most recent start with present employer was in 1991 (see B24), then record any main-job employers that Head had in 1991 at B40-B42, including a previous spell of employment with his/her present employer. Record the start date and the months in 1991 during which Head worked for this main job employer. The same procedures as above apply for entire months not employed or off for vacation, leave, etc., and main vs. extra job.

If B40 is "NO", Head had no (other) main job employer in 1991, you’re done with the work history and skip out to p. 16, B60.
B43. On this main job, were you (HEAD) self-employed, were you employed by someone else, or what?

3. SELF-EMPLOYED ONLY
2. BOTH SOMEONE ELSE AND SELF
1. SOMEONE ELSE ONLY

B44. Was that an unincorporated business or a corporation?

1. UNINCORPORATED
2. CORPORATION

B45. Did you (HEAD) work for the federal, state, or local government, a private company, or what?

1. FEDERAL GOV'T
2. STATE GOV'T
3. LOCAL GOV'T
4. PRIVATE NON-GOV'T
9. DON'T KNOW
7. OTHER (SPECIFY): ________________

B46. What was your occupation when you first started working for them? What sort of work did you do?

__________________________________________________________

B47. What were your most important activities or duties?

__________________________________________________________

B48. What kind of business or industry was that in?

__________________________________________________________

B49. What was your starting wage or salary with that employer?

$______________ PER _____________

B50. And how many hours a week did you work when you first started?

_______________ HOURS PER WEEK
B43-45. See B4-B6 instructions.

B46-48. See B9-B11 instructions. Remember, occupation and industry answers must be verbatim in Spanish with English translation after the IW.

B49-50. See B37-B38 instructions.
B51. During 1991, did your job title or position with that main job employer change?

1. YES

5. NO → GO TO B54

B52. In what month did that happen?

________________________
MONTH

B53. Was that a promotion with higher pay, a major change in your duties but with the same pay, or what?

________________________

________________________

B54. Have you stopped working for that main job employer?

1. YES

5. NO → GO TO B59

B55. In what month and year did you stop working for that employer?

________________________
MONTH
Day [IF VOLUNTEERED]

1991
1992
98. 1991 or 1992, DK WHICH

B56. What happened with that employer—did the company go out of business, were you (HEAD) laid off, did you quit, or what?

________________________

________________________

B57. What was your (HEAD’S) final wage or salary when you left that employer?

$______________ PER ______________

B58. And how many hours a week did you work just before you left?

________________________ HOURS PER WEEK

B59. Did you have any other main-job employers at any time during 1991? (Remember to count yourself as an employer if you were self-employed then on a main job.)

1. YES

5. NO → NEXT PAGE, B60

TURN TO PINK WORK HISTORY SUPPLEMENT
B51-53. Again we’re looking for position changes in 1991. See cautions and instructions at B25-B29 regarding detailing the position change. Also, be careful of Head changing from main job to extra job. Such a change is not a Main Job position change and is not recorded here. B51 would be "NO" and B54-B58 would be used to record this as an end of Main Job employment.

B54-56. Since Head is currently employed on a different main job, the answer to B54 should always be "YES" and B55 should be consistent with B24 (i.e., the end of the previous job must precede or coincide with the beginning of the present job). If not, Head was working two main jobs at the same time. Resolve this overlap and record it as an extra job (B82-B106). At B56 we mention negative alternatives to make it easier for Heads who have been laid off or fired to talk about it, but positive answers like "I quit to take a better job" are welcome. This is where Head may indicate that his main job became an extra job.

B57-58. See B37-B38 instructions.

B59. If Head had any other main-job employers during 1991, continue with Q-x-qs for the Work History Supplement on the following pages. If Head did not, skip to p. 16, B60 instructions.
1992 WORK HISTORY SUPPLEMENT
P. 312/313 (457685/457727)

*SECTION BEING ASKED [CHECK ONE]

# _ __ __ __ __
FOR OFFICE USE ONLY

INTERVIEWER'S LABEL OR TF INTERVIEWER ID: _ _ _ _

1. In what month and year did (you/she) start working for that main-job employer?

MONTH DAY [IF VOLUNTEERED] YEAR:

2. In which months during 1991 (were you/was she) working for that employer?

ALL OR JAN FEB MAR APR MAY JUNE JULY AUG SEPT OCT NOV DEC

3. On this main job, (were you/was she) self-employed, (were you/was she) employed by someone else, or what?

3. SELF-EMPLOYED
   2. BOTH SOMEONE ELSE AND SELF
   1. SOMEONE ELSE ONLY

4. Was that an unincorporated business or a corporation?

1. UNINCORPORATED
   2. CORPORATION

5. Did (you/she) work for the federal, state, or local government, a private company, or what?

1. FEDERAL GOV'T
   2. STATE GOV'T
   3. LOCAL GOV'T
   4. PRIVATE NON-GOV'T
   9. DON'T KNOW
   OTHER (SPECIFY):

6. What was (your/her) occupation when (you/she) first started working for them? What sort of work did (you/she) do?

__________________________________________________________

7. What were (your/her) most important activities or duties?

__________________________________________________________

8. What kind of business or industry was that in?

__________________________________________________________

9. What was (your/her) starting wage or salary with that employer?

$ ____________________ PER ________

Work History Supplement

The questionnaire employment sections are designed to cover the two most recent main job employers. If the person worked for more than two main job employers since January 1, 1991, you must complete a Work History Supplement (WHS) for each additional employer. Use as many as needed to account for all main job employers since January 1, 1991.

Note that the WHS can be invoked at four different points in the interview (Sections B/C for Heads, D/E for Wives/"Wives"). Mark the section clearly at the top of each WHS and number them sequentially within each section. Checkpoint S20 on the back of the form tells you how to return to the main questionnaire.

Example: A currently employed Head tells you about his current employer and a previous employer in Section B. Then he tells you he had two other main jobs in 1991. You complete two WHSs with the same 68-91 IDs written in by you at the top right of the supplement, mark the box labeled SECTION B on each, but the supplement numbers (SUPPL. #) are 1 and 2, respectively. If his unemployed Wife had three main jobs since January 1, 1991, record two of the jobs in Section E and complete one WHS. It has the same 68-91 IDs as Head's, but the SECTION E box is marked and the SUPPL. # is, again, 1. This will not be confused with Head's WHS #1 because you have marked the SECTION box on all WHS forms.

S1. See B24 instructions.
S2. See B39 instructions.
S3-5. See B4-B6 instructions.
S6-8. See B9-B11 instructions. Remember, occupation and industry answers must be verbatim in Spanish with English translation after the IW.
S9. See B37 instructions.
S10. And how many hours a week did (you/she) work when (you/she) first started?

---------

HOURS PER WEEK

*S11. During 1991, did (your/her) job title or position with that main job employer change?

1. YES

5. NO → GO TO S14

*S12. In what month did that happen? ________________

MONTH

*S13. Was that a promotion with higher pay, a major change in (your/her) duties but with the same pay, or what?


*S14. (Have you/Has she) stopped working for that main job employer?

1. YES

5. NO → GO TO S19

*S15. In what month and year did (you/she) stop working for that employer?

1991 1992

98. 1991 or 1992, DK WHICH

MONTH DAY [IF VOLUNTEERED]

*S16. What happened with that employer—did the company go out of business, (were you/was she) laid off, did (you/she) quit, or what?


*S17. What was (your/her) final wage or salary when (you/she) left that employer?

$ __________ PER __________

* RATE

*S18. And how many hours a week did (you/she) work just before (you/she) left?

---------

HOURS PER WEEK

*S19. Did (you/she) have any other main job employers at any time during 1991? (Remember to count (yourself/her) as an employer if (you were/she was) self-employed then on a main job.)

1. YES → TURN TO ADDITIONAL PINK WORK HISTORY SUPPLEMENT

5. NO

S20. INTERVIEWER CHECKPOINT

STOPPED AT Q’RE SECTION B

STOPPED AT Q’RE SECTION C

STOPPED AT Q’RE SECTION D

STOPPED AT Q’RE SECTION E

TURN TO P.16, B60 TURN TO P.28, C52 TURN TO P.40, D60 TURN TO P.52, E52
S10. See B38 instruction.

S11-13. See B25-B29 instructions. If Head/Wife/"Wife" had more than one position change with this employer in 1991, get month and circumstances for the last (i.e., most recent).

S14-18. See B54-B58 instructions.

S19. Complete one WHS for each additional employer Head/Wife/"Wife" had in 1991. Otherwise, return to the appropriate page and item in the questionnaire.
1991 Work Weeks--Questionnaire Pages 16 and 17

NOTE: ASK B60-78 OF ALL HEADS!

Even if Head did not work at all in 1991, we need to know how much of that time Head was:

a) Employed but temporarily off the job (B60-B74),
b) Unemployed and looking for work (B72-B74), or
c) Not Employed and Not Looking for a job (B75-B77)

We need as much information as you can get in this series, so focused probing is acceptable. We do not need a day-to-day accounting of R’s time, but try to give a complete picture of how Head spent all 52 weeks of 1991. Write margin notes for any unusual or complex situations.

To insure that the weeks listed add up to 52 weeks or 12 months, we have provided a column at the right of pp. 16 and 17 for you to total the weeks and a conversion table at the top of p. 16 to help you convert all the responses into weeks or months. Use the right column for your conversions and calculations only; record what R says below each question where indicated. Additionally, ask when these events occurred. (These questions are sometimes overlooked.) We have noticed in the past that many R’s can give exact dates. If your R can, we’re delighted!

The objectives of this sequence are:
1. Separation of weeks into periods of work and non-work on main job(s),
2. Average work hours per week for weeks worked, and
3. Annual overtime hours

In order to achieve them, several key concepts must be kept in mind:

Work in these questions means simply and only main job employment. Head had an employer (or was self-employed) and was either working at that job or was temporarily off but expected to return to it. This latter situation includes:
a) sick time, whether paid or unpaid;
b) vacation, leave, or “time off,” whether paid or unpaid;
c) strike; and
d) temporary layoff. In all these cases, Head was employed and expected to return to the job.

Unemployment vs. Temporary Layoff is a little more complicated. Temporary Layoff, as mentioned in the example above, is time off from a job while remaining officially employed on it and with the expectation of returning to the same employer. A permanent lay-off is required for "unemployed" status. The problem arises when, after being temporarily laid off for a long time, Head decides he will not return to the employer and finds another job. The distinction between unemployment and temporary layoff is not as critical for marking B72-B74 as it is for recording extra job(s) vs. main job periods.
Weeks spent as *unemployed* weeks require two conditions. First, Head had no job or other way of making money during those weeks. Either Head’s job had ended or Head has never had a job. This situation is probably obvious from the work history, but you might have to probe. Second, Head must be *looking for a job* in order to be considered truly unemployed. We accept R’s word on this (i.e., no probing).

*Not Working and Not Looking* is often confused with taking time off and temporary layoff. As for unemployment time, two conditions must be met. Again, Head had no job and did no other work for money during this time. Either Head’s job had ended or Head has never had a job. Second, contrary to the rule for unemployed weeks, Head was *not looking* for work during this period. Good examples here are full-time students with no job and no intention of working while in school, Heads KEEPING HOUSE, and fully RETIRED jobless Heads who aren’t looking for second careers. Heads who took time off or were temporarily laid off from a job cannot meet this Not Working/Not Looking condition since they were employed at the time.

Head must have been employed and missed time from his or her job for any weeks mentioned in B61-B62 (illness of others), B64-B65 (illness of self), and B67-B68 (vacation or time off). If Head *did not have a job* and neither worked nor looked for work because of illness or because he/she was taking time off, this time should be recorded at B75-B77.
CONVERSION TABLE: WEEK EQUIVALENTS

<table>
<thead>
<tr>
<th>DAYS TO WEEKS</th>
<th>MONTHS TO WEEKS</th>
</tr>
</thead>
<tbody>
<tr>
<td>(BASED ON 5-DAY WORK WEEK)</td>
<td>(BASED ON 5-DAY WORK WEEK)</td>
</tr>
<tr>
<td>1 DAY = .2 WEEKS</td>
<td>1 MONTH = 4.3 WEEKS</td>
</tr>
<tr>
<td>2 DAYS = .4 WEEKS</td>
<td>2 MONTHS = 8.6 WEEKS</td>
</tr>
<tr>
<td>3 DAYS = .6 WEEKS</td>
<td>3 MONTHS = 13.0 WEEKS</td>
</tr>
<tr>
<td>4 DAYS = .8 WEEKS</td>
<td>4 MONTHS = 17.3 WEEKS</td>
</tr>
<tr>
<td>5 DAYS = 1.0 WEEKS</td>
<td>5 MONTHS = 21.6 WEEKS</td>
</tr>
<tr>
<td></td>
<td>6 MONTHS = 26.0 WEEKS</td>
</tr>
<tr>
<td></td>
<td>7 MONTHS = 30.3 WEEKS</td>
</tr>
<tr>
<td></td>
<td>8 MONTHS = 34.6 WEEKS</td>
</tr>
<tr>
<td></td>
<td>9 MONTHS = 39.0 WEEKS</td>
</tr>
<tr>
<td></td>
<td>10 MONTHS = 43.3 WEEKS</td>
</tr>
<tr>
<td></td>
<td>11 MONTHS = 47.6 WEEKS</td>
</tr>
<tr>
<td></td>
<td>12 MONTHS = 52.0 WEEKS</td>
</tr>
</tbody>
</table>

*B60. We’re interested in how you (HEAD) spent your time from January through December 1991. I know you may have given me some of this information already, but my instructions are to ask these questions of everybody. Did you miss any work in 1991 because someone else was sick?

1. YES

5. NO —> GO TO B63

*B61. How much work did you miss?

DAYS WEEKS MONTHS

B62. When was that?

*B63. Did you miss any work in 1991 because you were sick?

1. YES

5. NO —> GO TO B66

*B64. How much work did you miss?

DAYS WEEKS MONTHS + _______

B65. When was that?

*B66. Did you take any vacation or time off during 1991?

1. YES

5. NO —> NEXT PAGE, B69

*B67. How much vacation or time off did you take?

DAYS WEEKS MONTHS + _______

B68. When was that? [GET DAY IF VOLUNTEERED]

FROM ________ THRU ________ FROM ________ THRU ________
860-62. "Someone else" means anyone, not just FU members. Include paid and unpaid sick leave or funeral time. Actual dates are not needed for a few days here and there, but we do need dates for large amounts of time. If R can volunteer such information, great!

863-65. Again, we don’t need dates for the occasional flu. If Head missed a month or more, however, please get information that’s as specific as possible. Ask whether the time was scattered through the year or all at one time.

866-68. Include paid and unpaid holidays, vacation time, etc. Teachers who are off for the summer should count that time here (as vacation). But we are seeing a few teachers who are actually laid off during the summer (even getting unemployment compensation) and are rehired in the fall. These (thus far) unusual cases should report the summer time off at B72-B74 or possibly B75-B77.

"Maternity leave" and various other temporary, voluntary leaves of absence also belong here. From this point through B77, please get dates as specific as possible.
• B69. Did you miss any work in 1991 because you were on strike?

1. YES  
5. NO →GO TO B72

• B70. How much work did you miss?

______ DAYS _______ WEEKS _______ MONTHS

B71. When was that? [GET DAY IF VOLUNTEERED]

FROM _______ THRU _______ FROM _______ THRU _______

• B72. Did you miss any work in 1991 because you were unemployed and looking for work or temporarily laid off?

1. YES  
5. NO →GO TO B75

• B73. How much work did you miss?

______ DAYS _______ WEEKS _______ MONTHS

B74. When was that? [GET DAY IF VOLUNTEERED]

FROM _______ THRU _______ FROM _______ THRU _______

• B75. Were there any weeks in 1991 when you didn’t have a job and were not looking for one?

1. YES  
5. NO →GO TO B78

• B76. How much time was that?

______ DAYS _______ WEEKS _______ MONTHS

B77. When was that? [GET DAY IF VOLUNTEERED]

FROM _______ THRU _______ FROM _______ THRU _______

• B78. Then, how many weeks did you actually work on your main job(s) in 1991?

00. DID NOT WORK AT ALL IN 1991

ALL THE REST

TOTAL

IF TOTAL DOES NOT EQUAL 52 WEEKS OR 12 MONTHS, RECONCILE WITH R OR EXPLAIN BELOW:

---

• B79. And, on the average, how many hours a week did you work on your main job(s) in 1991?

__________________________ HOURS PER WEEK IN 1991

• B80. Did you work any overtime which isn’t included in that?

1. YES  
5. NO →NEXT PAGE, B82

B81. How many hours did that overtime amount to in 1991?

__________________________ TOTAL OVERTIME HOURS IN 1991
B69-71. Beware of overlaps with unemployment, temporary layoff, etc. Illegal strikes count as YES here, too.

B72-74. Check dates at B74 against work history (B24-B59 and WHSs) and extra job dates at B82-B106. Head couldn’t have been unemployed and looking for work during weeks when he/she was earning money. If Head had any job during this time, he/she is considered to have been employed at a main job. But Head could have been temporarily laid off and have had an extra job during the same weeks.

E.g., Head has worked at a brick factory for 6 years. A fire closed the plant for two months, so he took a job at Arby’s in the meantime. When the brick plant reopened, he returned to his job there. The Arby’s work time is listed as an extra job in B82-B106, and the two months appear in B73 as temporary layoff. (If he hadn’t returned to the brick plant, but had taken a new job at a laundromat, all three jobs would be consecutive main jobs.)

Head cannot have vacation weeks while he/she is unemployed; i.e., no vacation from job hunting! If Head reports being unemployed and looking for work (not temporarily laid off) and “on vacation” during the same time period, ask if Head took earned vacation time and then was laid off. If so, the vacation time stays in B66-B68, not in B72-B74 or B75-B77. If the permanent layoff came first and then Head spent some time "doing nothing", this kind of "vacation" goes in B75-B77. However, vacation weeks occurring during a period of temporary layoff may be reported at B66-B68. Check for double counting at B72-B74 and B75-B77.

B75-77. Again, check these dates against the work history (pp. 12-15 and WHSs). The occurrence of any job during a B76 time period means that Head was employed at a main job and therefore can’t list the time here, but if Head had no job and reports the same time both here and as time off in B66-B68, it belongs here.

B78. We want the total number of weeks during which Head did any work. Do not allow R to combine hours from different weeks, such as "10 hours a weekend for 20 weeks--about 5 weeks of work altogether." This is not 5 weeks (B78) at 40 hours per week (B79), it’s 20 weeks (B78) at 10 hours per week (B79). If Head alternates weeks working and weeks off (e.g., "80 hours a week for 2 weeks, then 2 weeks off"), get details. The weeks worked go here, and the weeks off belong in B72-B74 as temporary layoff or in B66-B68. Note also that for this case, the answer to B79 is "80".

Note: If the B60-B78 series does not total 52 weeks or 12 months, (RR) to find out why. If blocks of time don’t seem to fit any of the categories, give us the number of weeks or months and a description of what Head was doing during each such period. Some examples: "in school January through May," "had a baby in August" and no previous mention of maternity leave, "traveling in Europe for the summer before job hunting," "housewife," "retired," etc.

B79. If Head changed main jobs in 1991, we need either the average hours per week figured over all main jobs or a job-by-job breakdown (number of weeks worked and hours per week for each job).

B80-81. Be careful not to double count any overtime hours already included in B79 (average number of hours worked each week). At B81, include both paid and unpaid hours in 1991.
• B82. Did you (HEAD) have an extra job or other way of making money in addition to your main job(s) in 1991?

   1. YES
   5. NO

   TURN TO P. 32, SECTION D

• B83. Did you (HEAD) work for the federal, state, or local government, a private company, or what?

   1. FEDERAL GOV'T
   2. STATE GOV'T
   3. LOCAL GOV'T
   4. PRIVATE NON-GOV'T
   5. SELF-EMPLOYED
   9. DON'T KNOW

• B84. What was your occupation? What sort of work did you do?

   ______________________________________________________

   OCC

• B85. What were your most important activities or duties?

   ______________________________________________________

• B86. What kind of business or industry was that in?

   ______________________________________________________

   IND

• B87. About how much did you make at this?

   $__________ PER ______________

• B88. And, how many weeks did you work on this extra job in 1991?

   ______________________________________________________

   WEEKS IN 1991

• B89. On the average, how many hours a week did you work on this job?

   ______________________________________________________

   HOURS PER WEEK IN 1991

• B90. In what month and year did you start working for that employer?

   ___________    ___________

   MONTH        YEAR

• B91. In which months during 1991 were you working for that employer?

   ALL OR JAN FEB MAR APR MAY JUNE JULY AUG SEPT OCT NOV DEC

• B92. Have you stopped working for that employer?

   1. YES
   5. NO

   NEXT PAGE, B94

• B93. In what month and year was that?

   ___________    ___________


98. 1991 or 1992, DK WHICH
Main vs. Extra Job distinctions are not as difficult as they seem. Very simply, Head cannot have an extra job unless he/she has a main job during the same time period. The extra job must be held simultaneously with the main job. Remember, we just pointed out above that Heads who were temporarily laid off (B72-B74) were still employed at a main job and, therefore, could have had an extra job during this time period. However, Heads who were unemployed and looking (B72-B74) or not working and not looking (B72-B77) are saying that they had no main job employer during the time in question. But if Head was working for money at all during these times, this work is not an "extra" job. It is considered a main job.

If Head worked at a number of irregular jobs in 1991, the distinction between "main" job(s) and "extra" job(s) may not be as clear. That being so, this series of questions still allows us to get more complete information on the kind(s) of work Head did. We're interested in any job that brought in income; examples include a small business conducted from home, a night watchman position, door-to-door sales, or anything else involving work and income for Head. If R tells you about time spent and money made on illegal activities such as gambling or drugs, that is acceptable. "Other way of making money" means any work, even if it was enjoyable, that produced income.

Asking this question sequence for each job may take some time, but we need to know each source of work income Head had during the past year. Use (blank) page 20 of the questionnaire or attach an extra page for third, fourth, etc. extra jobs.

B83-B86. Follow the same general rules that you used for probing on B9-B11. For example, "sold cosmetics" or "repaired cars" doesn't tell us enough. Did Head sell cosmetics from home? in a store? door-to-door? Did Head repair cars in the backyard? at a service station? at a car dealer's? Make notes, if necessary, to help us get the details.

B87. Be sure to record the unit of time (per hour, per week, all year, etc.). For small business: if R asks, we want dollars before taxes and after expenses--this is net income.

B88. This is the number of calendar weeks in 1991 during which Head did any work on this extra job.

B89. This is average hours per week for the weeks Head worked an extra job. Occasionally Head will be unable to break down the time into weeks and hours per week (e.g., "Oh, I just worked on it when I had time"). In such cases, get an estimate of total number of hours for that job during 1991, and which months.

B90-93. These dates will help us to check for overlap with spells of Unemployment or Not Working/Not Looking.

The sequence on Page 19 (B94-B105) is a repeat of Page 18 and is not duplicated here.
SECTION C: HEAD IS NOT WORKING NOW ["NO" TO B3, (P. 8)]

*C1. Have you (HEAD) been looking for work during the past four weeks?

1. YES

5. NO \(\rightarrow\) NEXT PAGE, C4

*C2. What have you been doing the last four weeks to find work?  
[CHECK ALL THAT APPLY]

A. CHECKED WITH PUBLIC EMPLOYMENT AGENCY  \hspace{2cm} NOTHING

B. CHECKED WITH PRIVATE EMPLOYMENT AGENCY

C. CHECKED WITH PREVIOUS EMPLOYER DIRECTLY

D. CHECKED WITH OTHER EMPLOYER DIRECTLY

E. CHECKED WITH FRIENDS OR RELATIVES

F. PLACED OR ANSWERED ADS

G. OTHER (SPECIFY): 


*C3. How long have you been looking for work?

\(\square\) WKS
Part 5: Section C—Head Is Not Working Now at B1 ("No" to B3)

Section C parallels Section B quite closely, and the work history, work weeks, main and extra job concepts apply here, too.

C1. We accept Head's answer here.

C2. See instructions for B21.
C4. Have you (HEAD) ever done any work for money?

1. YES

5. NO --> GO TO C6

C5. In what month and year did you last work? [IF NECESSARY: What would be your best guess? Did you last work before 1991?]

MONTH

1991

1992

96. 1991 OR 1992, DK WHICH

DAY [IF VOLUNTEERED]

OTHER YEAR:

97. BEFORE 1991, DK EXACT YEAR

98. DK YEAR AT ALL

C6. Were there any times in 1991 when you were looking for work?

1. YES

5. NO --> TURN TO P. 32, SECTION D

C7. How many weeks was that?

---------- OR 52. ALL

C8. When was that? FROM _____ THRU _____

TURN TO P. 32, SECTION D

C9. What was your occupation on your last job? What sort of work did you do?

C10. What were your most important activities or duties?

C11. What kind of business or industry was that in?
C4-8. This sequence provides a short version of asking work week information for Heads who haven't worked since before last year. If Head has done any work since January 1, 1991, we need to get her/his work history for 1991. Note that, as at B24, we have preprinted boxes for 1991, 1992, and various types of "Don't Know". Only use the "Other Year" box for years from 1990 or earlier. This is even more crucial than at B24, since you can miss the entire remainder of Section C here! Continue with C9-C51 and WHS as necessary. See the comparable questions/instructions from Section B.

C9-11. Probe for detail, as in the occupation/industry instructions at B9-B11. Remember, occupation and industry answers must be verbatim in Spanish with English translation after the IW.
C12. On this main job, were you (HEAD) self-employed, were you employed by someone else, or what?

3. SELF-EMPLOYED ONLY
2. BOTH SOMEONE ELSE AND SELF
1. SOMEONE ELSE ONLY

C13. Was that an unincorporated business or a corporation?
1. UNINCORPORATED
2. CORPORATION

C14. Did you (HEAD) work for the federal, state, or local government, a private company, or what?
1. FEDERAL GOV’T
2. STATE GOV’T
3. LOCAL GOV’T
4. PRIVATE NON-GOV’T
9. DON’T KNOW
7. OTHER (SPECIFY): ______________

C15. What happened with that employer—did the company go out of business, were you (HEAD) laid off, did you quit, or what?__________________________
__________________________
__________________________
__________________________
C12-14. For instructions, see B4-B6.

C15. See B56 instructions.
• C16. In what month and year did you start working for (your last employer/yourself)? Please give us your most recent start date if you went to work for (them/yourself) more than once. [IF NECESSARY: What would be your best guess? Did you start before 1991?]

<table>
<thead>
<tr>
<th>MONTH</th>
<th>DAY [IF VOLUNTEERED]</th>
</tr>
</thead>
<tbody>
<tr>
<td>1991</td>
<td>1992</td>
</tr>
</tbody>
</table>

• C17. Is that when you started working in your last (position/work situation)?

1. YES 5. NO

NEXT PAGE, C29

• C18. In what month and year did you start working in your last (position/work situation)?

MONTH DAY [IF VOLUNTEERED]

1991 1992

GO TO C21

• C19. Did you change (positions/work situations) with this employer at any time during 1991?

1. YES 5. NO

NEXT PAGE, C27

• C20. In what month did that happen?

MONTH

• C21. Was that a promotion with higher pay, a major change in your duties but with the same pay, or what?

• C22. In what month and year did you start working in your last (position/work situation)?

MONTH DAY [IF VOLUNTEERED]

1991 1992

NEXT PAGE, C32

• C23. In what month and year did you start working in your last (position/work situation)?

MONTH DAY [IF VOLUNTEERED]

1991 1992

GO TO C26

• C24. Did you change (positions/work situations) with this employer at any time during 1991?

1. YES 5. NO

NEXT PAGE, C31

• C25. In what month did that happen?

MONTH

• C26. Was that a promotion with higher pay, a major change in your duties but with the same pay, or what?

• C27. In what month did that happen?

MONTH

NEXT PAGE, C27

NEXT PAGE, C31
C16-51. This sequence, with WORK HISTORY SUPPLEMENTS if needed, covers Head's employment history for the last job held and for each employer in 1991. Follow the instructions given for B24-B59. Get exact dates, salary rates, and occupation/industry descriptions, and explain in the margin any confusing situations.

We have not reproduced the remainder of Section C questionnaire pages here. Briefly, C52-C73 parallel B60-B81. Note that we ask about vacation time first on p. 28, and then follow with illness questions, so that the order differs slightly from Section B's.
SECTION D: EMPLOYMENT OF WIFE/"WIFE"

• D1. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

HEAD IS MALE

3. HEAD IS FEMALE → TURN TO P. 57, SECTION F

1. WIFE/"WIFE" IN FU NOW
2. NO WIFE/"WIFE" IN FU NOW → TURN TO P. 57, SECTION F

• D1a. We would like to know about what your (wife/"WIFE") does—is she working now, looking for work, retired, keeping house, a student, or what?

[IF R MENTIONS CODES 1-3, CHECK ONE AND ONLY ONE BOX, AND NONE FROM 4-8]

1. WORKING NOW
2. ONLY TEMPORARILY LAID OFF, SICK LEAVE OR MATERNITY LEAVE

NXT PAGE, D4

3. LOOKING FOR WORK, UNEMPLOYED

[IF R MENTIONS ONLY CODES 4-8, CHECK AS MANY AS APPLY]

4. RETIRED → • D2. In what year did your (wife/"WIFE") retire?

5. PERMANENTLY DISABLED

6. KEEPING HOUSE

7. STUDENT

8. OTHER (SPECIFY):

• D3. Is she doing any work for money now at all?

1. YES
5. NO

NEXT PAGE, D4

TURN TO P. 45, SECTION E
Part 6: Sections D and E--Employment of Wife/"Wife"

Review the definitions of Head, Wife, and "Wife" (see Section II, Part 3 or Appendix 4). Note that a "Wife" is the female portion of an unmarried couple who have lived together for at least a year OR since last year's interview. She is treated the same as a legally married Wife in Sections D and E. However, when asking the questions in these sections, use the word friend, or whatever seems most appropriate, in place of the word Wife.

Sections D and E apply to current Wife or "Wife" only. They parallel Sections B and C, respectively, and the questions are numbered identically (i.e., B with D and C with E), except for the D1 checkpoint. Question objectives and concepts for B and C apply to D and E.

D1-la. The D1 checkpoint routes all Female Heads and Male Heads with NO Wife/"Wife" through to Section F. Use p. 2 of the Coversheet and mark D1 carefully.

D1a is parallel to B1 and, like it, is critical to getting the correct Section completed for Wife/"Wife".

We have not reproduced the remainder of Section D (pp. 32-42 of the questionnaire), as it parallels Section B exactly. You may review them by looking at a blank questionnaire from your materials and the Section B QxQs.
SECTION F: HOUSEWORK, CHILD CARE AND FOOD

F1. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

HEAD IS MALE

3. HEAD IS FEMALE → GO TO F3

1. WIFE/"WIFE" IN FU NOW

2. NO WIFE/"WIFE" IN FU NOW → GO TO F3

F2. About how much time does your (wife/"WIFE") spend on housework in an average week? I mean time spent cooking, cleaning, and doing other work around the house.

______________________ HOURS PER WEEK

F3. About how much time do you (HEAD) spend on housework in an average week? (I mean time spent cooking, cleaning, and doing other work around the house.)

______________________ HOURS PER WEEK

F4. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

A. TWO OR MORE PERSONS IN FU

B. ONLY ONE PERSON IN FU → GO TO F6

F5. How many days a week does the family sit down and eat the main meal of the day together?

F6. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

A. SOMEONE UNDER AGE 15 IN 1991 FU

B. ALL OTHERS → NEXT PAGE, F8

F7. How much did you (and your family living there) pay for child care in 1991?

$ ___________________ IN 1991

CH CARE
Part 7: Section F--Housework, Child Care, and Food

F2-3. If roomers or boarders are living in the HU, time spent by Head or Wife/"Wife" cleaning these rented rooms should not be counted here. That housework is income-producing work and should be included in Section B or C (for the Head) or Section D or E (for the Wife/"Wife"). If R is unable to separate the time, make a note that time spent cleaning boarders' rooms is included in the housework hours.

Count here only housework that is done by Head, Wife or "Wife" for FU members. Outside house and grounds maintenance and/or yard work are acceptable, but gardening time that generates food for sale or FU consumption should not be included here. Also exclude time devoted solely to children and repairing or renovating the house. If R can't give you a precise number of hours per week, replies such as "all the time," "a few hours a week," "just a few minutes a day," etc., are acceptable.

F5. Try for "days a week" but take any units R gives and enough detail so that we can convert. Quantitative replies such as "every day" and less precise ones such as "once in a while" are both acceptable. The term "family", as usual, refers only to the FU members.

F6. Box A is checked when someone was under 15 in 1991 and was in the FU for any part of 1991.

F7. We want the total annual child care costs for all of these children (under 15) in 1991. Remind R of occasional babysitting and summer vacation for school-age children. If R gives a time period other than the whole year, be sure to specify amount per period and number of periods received (e.g., "$100 a month during summer months").
F8. Did you (or anyone else now living in your family) receive government food stamps last month?

YES

NO

F9. For how many members of your family were stamps issued?

F10. How many dollars' worth of food stamps did you get?

$_______ PER MONTH

F11. In addition to what you bought with food stamps, did you (or anyone else in your family) spend any money on food that you use at home?

YES

NO

GO TO F13

F12. How much? [IF R LIVES WITH NON-FU MEMBERS, PROBE: Is that only your (FU's) share of the food?]

$_______ OR $_______

FU’S SHARE FU’S SHARE

PER WEEK PER MONTH

F13. Do you have any food delivered to the door which isn’t included in that?

YES

NO

GO TO F15

F14. How much do you spend on that food?

$_______ OR $_______

FU’S SHARE FU’S SHARE

PER WEEK PER MONTH

F15. About how much do you (and everyone else in your family) spend eating out, not counting meals at work or at school?

$_______ OR $_______

FU’S SHARE FU’S SHARE

PER WEEK PER MONTH

F16. How much do you (and everyone else in your family) spend on food that you use at home in an average week? [IF R LIVES WITH NON-FU MEMBERS, PROBE: Is that only your (FU’s) share of the food?]

$_______ OR $_______

FU’S SHARE FU’S SHARE

PER WEEK PER MONTH

F17. Do you have any food delivered to the door which isn’t included in that?

YES

NO

GO TO F19

F18. How much do you spend on that food?

$_______ OR $_______

FU’S SHARE FU’S SHARE

PER WEEK PER MONTH

F19. About how much do you (and everyone else in your family) spend eating out, not counting meals at work or at school?

$_______ OR $_______

FU’S SHARE FU’S SHARE

PER WEEK PER MONTH
The questions on this page detail Food Stamp usage and food costs for the FU only. If amounts for non-FU members can’t be removed from FU amounts, please make a marginal note giving the sex and age of any "extra eaters" (e.g., " Amounts at F12 and F15 include food for non-FU female, age 35 and non-FU male age 41"). FUs that received food stamps last month are asked F9-F15; those that did not are asked F16-F19. Then both groups are asked about Food Stamp usage last year in F20-F22.

NOTE: Be sure you have specified a time period for each amount you list. Is the amount per week? Per month? Per two weeks? Or what? There is great variety in people’s food expenditures, and often the time period is not at all obvious to us.

F8. "Commodity stamps" is an obsolete regional term that an R might use when referring to food stamps. Commodity stamps are issued by the local government, whereas food stamps are issued by the federal government. If R says the FU received commodity stamps, mark F8 "YES" and continue with F9-F15.

F9. Sometimes, some FU members are eligible for food stamps while other FU members are not. Probe for the number of FU members for whom stamps are issued. If the R includes non-FU members here (e.g., former Splitoff daughter with own Coversheet lives in the HU), do not count them.

F10. Cash value of the stamps for FU Members only, last month only.

F12/F16. Food bought elsewhere and eaten at home belongs here. This includes groceries and carry-out prepared foods from groceries, restaurants, etc. that are brought home to eat. Note that F12/F16 asks for a weekly or monthly figure for all the persons now living in the FU. We do not want to include expenditures on non-food items such as toothpaste, soap, paper towels, dog food, etc.

If the weekly food bill seems unreasonably high or low to you, use the probe built into the question, "Is that only your (FU’s) share of the food?" or repeat the question emphasizing "...food that you use at home in an average week?"

F14/F18. Food delivered to the FU and eaten at home belongs here. Again, it may be groceries (milk, eggs, etc.) or prepared ready-to-eat food (pizza, meals-on-wheels, etc.); the distinction between F12/F16 and F14/F18 is that some service (i.e., cooking, delivery) is included in the cost of the food.

F15/F19. Food that is both bought and eaten elsewhere, as at a restaurant, belongs here. We do not want to include special events (parties, wedding receptions, etc.), or lunches eaten at restaurants during the working day.
F20. Did you (or anyone else in your family) use government food stamps at any time in 1991?

YES

NO

→ NEXT PAGE, SECTION G

F21. How many dollars' worth of stamps did you get in 1991?

$___________ PER MONTH  OR  $___________ PER TWO WEEKS

F22. During which months was that?  ALL  OR

________________________________________

→ NEXT PAGE, SECTION G
F21. Again, this is the cash value of the stamps, but this time the total for last year. Usually R will give per month or 2 weeks. If R gives the total dollar amount for the whole year, great. Write it down as such and ask F22.

F22. If the family received stamps irregularly, make a note to this effect. Find out how many times and when R got them, rather than how many months.
SECTION G: INCOME

G1. We try to understand how people all over the country are getting along financially, so now I have some questions about earnings and income.

G2. INTERVIEWER CHECKPOINT

SEE B9 AND B10, (P. 9) -- PRESENT OCCUPATION

1. HEAD IS A FARMER OR RANCHER

5. ALL OTHERS -- GO TO G6

G3. What were your total receipts from farming in 1991, including soil bank payments and commodity credit loans? $_________ A

G4. What were your total operating expenses, not counting living expenses? $_________ B

G5. That left you a net income from farming of? (A - B =) $_________ C

G6. Did you (or anyone else in the family there) own a business at any time in 1991 or have a financial interest in any business enterprise?

1. YES  5. NO -- NEXT PAGE, G12

G7. What kind of business was that?

G8. Who in the family owned that?

G9. Did (you/he/she/they) put in any work time for this business in 1991?

1. YES  5. NO

G10. Was it a corporation or an unincorporated business, or did (you/he/she/they) have an interest in both kinds?

1. CORPORATION  2. UNINCORPORATED  3. BOTH  8. DON'T KNOW

G11. How much was (your/his/her/their) share of the total income from the business in 1991—that is, the amount (you/he/she/they) took out plus any profit left in? [IF ZERO: Did you have a loss? How much was it?]

$_________ PROFIT  OR  $_________ LOSS
Part 8: Section G--Income

- If Head or Wife/"Wife" reports work income in Section G, hours for that work must be reported in Section B/C or D/E.

- If Head or Wife/"Wife" reports working during 1991 in the employment sections, income from those hours must be reported in Section G.

- All wages and salaries listed in Section G should be pre-income tax amounts. All profit or loss amounts should be after expenses but before income taxes.

G2. You will know from B9-B11 whether Head's current occupation is farmer or rancher. If Wife/"Wife" is part owner and worked on the farm, too, we should have her work hours in Section D/E; you may simply cross-reference the fact at G52: "income included at G5."

G3. Receipts from normal farm operations include:
   a) money from sale of cash crops;
   b) money from sale of livestock, dairy products, poultry, eggs, fruits and vegetables;
   c) soil bank payments;
   d) receipts from commodity credit loans, which count as income because they guarantee set prices for crops.

Farm receipts do not include:
   a) money from sale of land;
   b) rent from tenant farmers;
   c) crop loans (not considered income).

G4. Farm operating expenses can include:
   a) expenses for feed, seed, lime, fertilizer, insurance, fuel, tires, repairs to trucks and machinery, rent for machinery, crop storage, irrigation, ginning, veterinary expenses, etc.;
   b) livestock purchases;
   c) wages for employees, including any FU Members who are paid for working on the farm but who don't share in the ownership);
   d) custom work (work done by someone who brings his own machinery);
   e) depreciation;
   f) interest on loans;
   g) property taxes (but not federal income taxes).
SECTION G: INCOME

G1. We try to understand how people all over the country are getting along financially, so now I have some questions about earnings and income.

*G2. INTERVIEWER CHECKPOINT

SEE B9 AND B10, (P. 9)--PRESENT OCCUPATION

1. HEAD IS A FARMER OR RANCHER
   5. ALL OTHERS—> GO TO G6

*G3. What were your total receipts from farming in 1991, including soil bank payments and commodity credit loans? $ __________ A

G4. What were your total operating expenses, not counting living expenses? $ __________ B

G5. That left you a net income from farming of? (A - B =) $ __________ C

*G6. Did you (or anyone else in the family there) own a business at any time in 1991 or have a financial interest in any business enterprise?

1. YES
   5. NO—> NEXT PAGE, G12

*G7. What kind of business was that?

*G8. Who in the family owned that?

*G9. Did (you/he/she/they) put in any work time for this business in 1991?

1. YES
   5. NO—> NEXT PAGE, G12

1. CORPORATION
   2. UNINCORPORATED
   3. BOTH
   8. DON'T KNOW

G11. How much was (your/his/her/their) share of the total income from the business in 1991—that is, the amount (you/he/she/they) took out plus any profit left in? [IF ZERO: Did you have a loss? How much was it?]

$ __________ OR $ ________

PROFIT OR LOSS
WE MUST HAVE WORK HOURS FOR ALL INCOME AMOUNTS REPORTED HERE AND INCOME FOR ALL WORK HOURS REPORTED IN SECTION B/C. IF YOU DISCOVER MISSING INCOME OR WORK HOURS, CALL R FOR MISSING INFORMATION BEFORE SENDING THE COMPLETED INTERVIEW ALONG.

G5. Farm income equals total receipts (see G3) minus operating expenses (see G4). Do the subtraction and then ask G5, to discover omissions and correct any errors on the spot.

G6-B. Do not include stock ownership in G6. These questions refer to anyone in the FU who had income from a business. Get detail on what the business is and specify who in the family owns it. If the family has more than one business, repeat questions G7-G11 for each separate business.

Many self-employed people are not set up as a "business", so they answer "NO" to G6. If so, be sure the income from their work is reported elsewhere (G12-G17 or G18a-G20a).

G9. This question is crucial. If the Head put in work time, these hours should be reported in Section B/C, and Wife's/"Wife's" work time should be reported in Section D/E. OFUMs' time will be reported in the G62-G98 sequence.

G10. If R doesn't understand the question, check DON'T KNOW. If some FU member has a business, but doesn't know whether the business is incorporated or not, make a margin note giving what information you can.

G11. The amount given here is before income taxes, but after expenses, if any, have been deducted. If part of this amount is counted as Head's "draw" and another part as profit from the business, give us both sums separately here and tell us which is which.

If the Wife/"Wife" or other FU member is not a part owner and is paid wages or salary by the unincorporated business, that amount should not be included here. It belongs with the Wife's/"Wife's" or OFUM's job income questions. If Wife/"Wife" or other FU member is part owner, we would like their separate part(s) of the total profit in addition to the total profit, if possible. If only the total amount is known, write in the total amount and which FU members received it.

The secret to success on these questions is to get as much detail as possible and to make frequent marginal notes.
G12. Did you (HEAD) earn wages or salaries in 1991 from working on any jobs? (Other than the unincorporated business we have just talked about?)

YES

G13. How much did you (HEAD) earn altogether from wages or salaries in 1991, that is, before anything was deducted for taxes or other things?

$____________________ IN 1991

NO

G16. Did you have any income from bonuses, overtime, tips, or commissions?

YES

GO TO G18

NO

G17. How much was that?

$____________________ IN 1991

G18. I'm going to read you a list of other sources of income you might have had. Did you (HEAD) receive any other income in 1991 from professional practice or trade?

G19. How much was it?

G20. During which months of 1991 did you get this income?

12 MONTHS OR

1) A ROOMER OR BOARDER MUST BE A NON-FU MEMBER;
2) SOMEONE IN THIS FU MUST DO WORK FOR THIS MONEY; AND
3) THESE WORK HOURS SHOULD HAVE BEEN REPORTED IN SECTION B OR C.

12 MONTHS OR

12 MONTHS OR

THIS WORK HOURS MUST BE REPORTED IN SECTION B OR C!
WE MUST HAVE WORK HOURS FOR ALL INCOME AMOUNTS REPORTED HERE AND INCOME FOR ALL WORK HOURS REPORTED IN SECTION B/C. IF YOU DISCOVER MISSING INCOME OR WORK HOURS, CALL R FOR MISSING INFORMATION BEFORE SENDING THE COMPLETED INTERVIEW ALONG.

G12. Here we catch small amounts from part-time jobs that were not mentioned while you were asking Section B/C.

G13. If Head was working in 1991, this question almost certainly should be marked "YES"! Rs sometimes think that they've given you this information before (in Section B, questions B12-B19), but they haven't. B12-B19 ask about present earnings; this question asks about last year's earnings.

This question applies only to current Head. For most wage-earners, the amount here is the income reported on the W2 form(s). It should include income from extra jobs if Head had one. Be careful of the following:

- fixed salary rates: if Head now makes $10,000 a year, this doesn't necessarily mean that he/she made $10,000 in 1991. Head may, for example, have had a raise in September or started work after graduating from college in June. We want total 1991 wages/salary, not the current salary rate.

- complicated work history: if Head had several jobs and was unemployed during part of the year, remind her/him of the several jobs and get total income from all 1991 wages.

- self-employed Heads: wages and salaries that unincorporated business people pay themselves should not be listed here; this should be recorded at G11. However, wages from any other job or incorporated business should be listed here.

Probe to be sure that if an amount is given for both G11 and G13, that it is not the same money recorded twice.

G14-15. Note the phrase "in addition to this." If Head has already included some or all of the income from these sources in G13, do not double-count it here.

G16-17. If earnings are solely from bonuses, overtime, tips or commissions, record it here.

G18a. PROFESSIONAL PRACTICE: Includes self-employed doctors, lawyers, and CPAs who don't report their earnings as salary or business income, as well as those with income from consulting, honoraria, etc.

TRADE: Includes self-employed tradesmen such as plumbers, carpenters, electricians, etc. A carpenter may receive wages from a construction company and also do independent work; this "side" work goes here. Income already given at G11 or G13 should not be included here. We need income before income taxes but after expenses.

G18b. FARMING or MARKET GARDENING: If farming is Head's current primary occupation, the farming income should be listed at G3-G5 and not be repeated here; but if Head's current main job at B9-B11 is not farming, include any amounts earned from farming in 1991 (main or extra jobs).
G12. Did you (HEAD) earn wages or salaries in 1991 from working on any jobs? (Other than the unincorporated business we have just talked about?)

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

**G13.** How much did you (HEAD) earn altogether from wages or salaries in 1991, that is, before anything was deducted for taxes or other things?

$__________________________ IN 1991

**G14.** In addition to this, did you have any income from bonuses, overtime, tips, or commissions?

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

GO TO G18

**G15.** How much was that?

$__________________________ IN 1991

**G16.** Did you have any income from bonuses, overtime, tips, or commissions?

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

GO TO G18

**G17.** How much was that?

$__________________________ IN 1991

G18. I'm going to read you a list of other sources of income you might have had. Did you (HEAD) receive any other income in 1991 from professional practice or trade?

<table>
<thead>
<tr>
<th>PROFESSIONAL PRACTICE OR TRADE</th>
<th>farming or market gardening?</th>
<th>roomers or boarders?</th>
</tr>
</thead>
<tbody>
<tr>
<td>NO</td>
<td>YES</td>
<td>NO</td>
</tr>
</tbody>
</table>

**G19.** During which months of 1991 did you get this income?

12 MONTHS OR

$__________________________ FROM____ THRU____

PER________________________ FROM____ THRU____

**G20.** [INTERVIEWER: DID YOU GET WORK HOURS FOR THIS INCOME?]

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

**G21.** 1) A ROOMER OR BOARDER MUST BE A NON-FU MEMBER; 2) SOMEONE IN THIS FU MUST DO WORK FOR THIS MONEY; AND 3) THESE WORK HOURS SHOULD HAVE BEEN REPORTED IN SECTION B OR C.

THESE WORK HOURS MUST BE REPORTED IN SECTION B OR C!
G18c. ROOMERS OR BOARDERS: This is money paid to Head by non-FU members for separate room(s) and/or prepared meals. Stress "roomers" or "boarders" in the question to indicate the source of the income. Head must do work for this money (e.g., clean rooms, change bedding, launder clothes, cook), so if income is reported in response to this question, work hours should be mentioned in Section B/C. If no work was mentioned, you are probably dealing with "rent income," which is asked after this in G25a.

We want net income here (i.e., the money received minus expenses). However, if R cannot separate the food costs, tell us the age and sex of the boarder(s) so we can attempt a calculation.

NOTE: Money paid for rent or room and board by an FU member is not included as income here or anywhere else. But money from an HU member who is not in the FU is income. For example, a former Splitoff who has his own CS and shares his parents' HU is considered a separate FU. He pays his parents for room and board, which is recorded at G19c (or, if he pays rent only, recorded at G25a).

G19-21. At G19, it is very important to tell us whether the amounts given are weekly, monthly, quarterly, annually, or what.

If income is received on an annual basis, such as a retainer payment of $100 per year, we have no problem. Otherwise, we need something like "$50 per month from January through June," "$25 per week for the whole year," "$10 per month for August and September," etc.

At G21 we've included a reminder to you to make sure you have work hours in Section B/C for any income reported in these questions. If work hours haven't been reported for income mentioned here, go back to Section B or C and ask for details on work done. If you do not realize you have missed work hours until you are editing, please call R for missing information before the interview leaves your hands.
G22. INTERVIEWER CHECKPOINT

SEE B82, (P. 18) OR C74, (P. 30)--EXTRA JOBS IN 1991

A. EXTRA JOB IN 1991
B. ALL OTHERS—GO TO G25

G23. Have you included your earnings from the extra job(s) in the amounts we just talked about?

YES
NO

G24. How much did you earn from your extra jobs in 1991?

$______________ FROM EXTRA JOBS IN 1991

G25. Did you (HEAD) receive any other income in 1991 from rent?

NO
YES

G26 During which months of 1991 did you get this income?

G27

<table>
<thead>
<tr>
<th>G25</th>
<th>How much was it?</th>
<th>During which months of 1991 did you get this income?</th>
</tr>
</thead>
<tbody>
<tr>
<td>NO</td>
<td>YES</td>
<td>$______________ PER _________ FROM _____ THRU_______</td>
</tr>
<tr>
<td></td>
<td></td>
<td>12 MONTHS OR</td>
</tr>
<tr>
<td>NO</td>
<td>YES</td>
<td>$______________ PER _________ FROM _____ THRU_______</td>
</tr>
<tr>
<td></td>
<td></td>
<td>12 MONTHS OR</td>
</tr>
</tbody>
</table>

a. RENT

G28. Did you (HEAD) receive any income in 1991 from ADC or AFDC?

NO
YES

G29 During which months of 1991 did you get this income?

G30

<table>
<thead>
<tr>
<th>G28</th>
<th>How much was it?</th>
<th>During which months of 1991 did you get this income?</th>
</tr>
</thead>
<tbody>
<tr>
<td>NO</td>
<td>YES</td>
<td>$______________ PER _________ FROM _____ THRU_______</td>
</tr>
<tr>
<td></td>
<td></td>
<td>12 MONTHS OR</td>
</tr>
<tr>
<td>NO</td>
<td>YES</td>
<td>$______________ PER _________ FROM _____ THRU_______</td>
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<td></td>
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<td>12 MONTHS OR</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$______________ PER _________ FROM _____ THRU_______</td>
</tr>
<tr>
<td></td>
<td></td>
<td>12 MONTHS OR</td>
</tr>
</tbody>
</table>

a. ADC, AFDC

b. Supplemental Security Income?

c. other welfare?
G22-24. The purpose of this sequence is to help you make sure that IF Head had work hours on extra jobs, we get the income from them.

G25. Income from rent, dividends and interest is sometimes paid to Head and Wife jointly. If you can get their separate amounts, put Head's here and Wife's/Wife's" at G61. If not, include the total here and specify "joint" income in a margin note.

G25a. RENT: Head may own real estate or other property that is rented to others. The income should be net, i.e., after expenses are deducted but before income taxes. Expenses include maintenance, property taxes, mortgage payments, etc.

Once again, here is the place to report money paid to the Head by non-FU members for living in the HU (i.e., Head does no work for the money). Rent payments by a former Splitoff who has his/her own Coversheet (and who lives in the HU) are fairly common here.

G25b. DIVIDENDS: Dividends are amounts paid to stockholders by corporations.

If Head owns a small incorporated business, he/she may have taken profits out of the business by paying a dividend to him/herself on common stock. These dividends, as well as any income received on other stocks Head owns, belong here.

Sometimes companies pay dividends by giving stockholders more shares. These are stock dividends and should not be included here. However, all cash dividends must be included here, regardless of whether Head used them to buy more stock in the company.

"Dividends" on insurance policies are not income and should not be included.

INTEREST: Receipts here include interest from all kinds of savings accounts, money market funds, income from government and corporate bonds, interest on mortgages owned (not those Head is paying on), as well as interest received on personal loans made.

TRUST FUNDS: A trust fund is money invested by a person or group of persons for another person known as a beneficiary. If Head is a beneficiary, these payments belong here.

G26-27. Be sure to specify both the unit of time and the months, quarters, or other time period when income was received. We need to calculate not only the total amount for 1991, but also the number of months in which any of the income was received.
G22. INTERVIEWER CHECKPOINT

SEE B82, (P. 18) OR C74, (P. 30)--EXTRA JOBS IN 1991

A. EXTRA JOB IN 1991
B. ALL OTHERS → GO TO G25

G23. Have you included your earnings from the extra job(s) in the amounts we just talked about?

YES  NO

G24. How much did you earn from your extra jobs in 1991?

$________________ FROM EXTRA JOBS IN 1991

G25. Did you (HEAD) receive any other income in 1991 from rent?

G26. How much was it?

G27. During which months of 1991 did you get this income?

a. RENT

b. dividends, interest, trust funds, or royalties?

G28. Did you (HEAD) receive any income in 1991 from ADC or AFDC?

G29. During which months of 1991 did you get this income?

a. ADC, AFDC

b. Supplemental Security Income?

c. other welfare?
G28a. ADC or AFDC (Aid to [Families with] Dependent Children) covers needy single parents with children under age 18, as well as two-parent families with the father present in the household but not working.

Please read the acronyms ADC and AFDC to Rs, even though they are in uppercase letters--this isn't an interviewer instruction!

We are very interested in getting a good estimate of this form of welfare, as distinct from other types of welfare. If the family is covered by a number of programs, make sure the dollar amount for ADC/AFDC is separate from all other forms of public assistance.

G28b. SUPPLEMENTAL SECURITY INCOME (SSI): SSI is not Social Security, although the program is administered by the Social Security Administration and a person can receive both. Generally it's for people who didn't (or can't) work long enough to qualify for Social Security. Three categories of recipients are:

1. The elderly, over 65, who did not work enough to qualify for Social Security
2. The disabled
   a) adult (18 and older) with a physical or mental condition that keeps him or her from working for 12 months or is considered terminal.
   b) child (under 18) with a physical or mental condition that would keep an adult from working for 12 months or is considered terminal,
3. The blind, either adult or child, with severely limited or no vision

This must be Head's SSI only. Head must be the recipient (i.e., the check is in Head's name). SSI is given to individuals, even children, so be careful. SSI checks received by children but cashed by Head still belong to the child and should be listed in the younger earner section (p. 76 of Q’naire) or 1991 OFUM section (pp. 70-75).

G28c. OTHER WELFARE covers general assistance usually funded by state and local governments. This is a catchall covering the needy who are not eligible for the "categorical" welfare programs asked about at G28a-b. If Head and Wife/Wife receive "other" welfare jointly and cannot separate the amounts, report the total here, not in the Wife’s/Wife’s income questions. Explain in a margin note that it is joint income.
G31. Did you (HEAD) (or anyone else in the family there) receive any income in 1991 from Social Security?

| YES | NO → GOTO G37 |

| 1st PERSON | 2nd PERSON | 3rd PERSON |
| SEQ # | SEQ # | SEQ # |

G32. (Who was that?)

*G33. Was that disability, retirement, survivor's benefits, or what?

ALL SOCIAL SECURITY RECEIVED BY ANY FU MEMBER MUST BE REPORTED HERE

<table>
<thead>
<tr>
<th>RELATION TO HEAD NUMBER</th>
<th>RELATION TO HEAD NUMBER</th>
<th>RELATION TO HEAD NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. DISABILITY</td>
<td>1. DISABILITY</td>
<td>1. DISABILITY</td>
</tr>
<tr>
<td>2. RETIREMENT</td>
<td>2. RETIREMENT</td>
<td>2. RETIREMENT</td>
</tr>
<tr>
<td>3. SURVIVOR'S BENEFITS</td>
<td>3. SURVIVOR'S BENEFITS</td>
<td></td>
</tr>
</tbody>
</table>

OTHER (SPECIFY):

G34. How much was it?

$__________ PER ________

G35. During which months of 1991 did (you/he/she) get this income?

<table>
<thead>
<tr>
<th>12 MONTHS</th>
<th>OR</th>
<th>FROM _______ THRU _______</th>
</tr>
</thead>
</table>

G36. Did anyone else receive any income from Social Security in 1991?

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

ASK G32-G36 AGAIN

G37. Did you (HEAD) receive any income in 1991 from the Veteran's Administration for a serviceman's, (widow's,) or survivor's pension, service disability, or the GI bill?

| YES | NO → NEXT PAGE, G40 |

G38. How much was it? $__________ PER ________

G39. During which months of 1991 did you get this income?

12 MONTHS OR FROM _______ THRU _______
G31-32. SOCIAL SECURITY: We want Social Security information about all FU members here to help us avoid double-counting of benefits.

G33. Generally, there are three types of recipients of regular Social Security (not including Medicare):
1. **Retired** people 62 or older who are qualified.
2. **Disabled** workers who became severely disabled before age 65. Disabled means having a severe physical or mental condition which
   a) prevents one from working and
   b) is expected to last at least 12 months or result in death
3. **Dependents** of a covered worker who has retired, become disabled, or died. These are typically spouses, widows or widowers, and unmarried children under 18, or under 19 and full time high school students.

If R says someone is receiving "Dependent's" benefits "from Head", "from Mother", etc., determine whether they are dependents (receiving benefits as a result) of a retired, disabled, or deceased person. If the person upon whom they are dependent is retired or disabled, use the OTHER box to specify this (e.g., "from disabled Mother", "part of retired Head's benefit"). If they are dependent survivors of a deceased person, use 3. SURVIVOR’S BENEFITS. Use this type also for the lump-sum death benefit to surviving widow/widower and entitled children.

**NOTE:** Benefits received by unmarried children under 18, or under 19 and full-time high school students, are usually paid to the parents or guardian. Please indicate who the parent or guardian is by relationship and person number, if possible (no names, of course).

G34-35. Please get amount of payment, unit of time (per week, month, year, etc.), and here again, we are interested in when payments started and/or stopped.

G37-39. VETERANS PENSIONS: There are various armed service benefits and state and federal government pensions for ex-military personnel and their families.
1. Disability pension: for a permanent injury received in military service.
2. Retired service pension: an officer or enlisted person is eligible for such a pension after 20 years' service.
3. Widow's or survivor's pension: paid to the wife or husband and dependents of deceased military personnel.
4. GI Bill payments: may be for school tuition or student living expenses, grants to help buy a home or start a business.

Some people get a military service benefit directly from the Army, Navy, or other branch in which they served, rather than from the Veterans Administration (VA). Include all military stipends here, even if the check doesn’t come from the VA.
G40. Did you (HEAD) receive any income in 1991 from other retirement pay, pensions, or annuities?

YES  NO  ➔ GO TO G44

G41. How much was it? $________________ PER __________________

G42. During which months of 1991 did you get this income?

12 MONTHS OR FROM ________ THRU ________

G43. How many of these other pensions (not including Veterans Administration pensions) did you get?

_________________ TOTAL NUMBER OF NON-VA PENSIONS

G44. Did you (HEAD) receive any income in 1991 from unemployment compensation?

G45 During which months of 1991 did you get this income?

How much was it?

G46

| a. UNEMPLOYMENT COMPENSATION | NO | YES ➔ $________________ PER __________________ FROM ________ THRU ________ |
| b. workers compensation?     | NO | YES ➔ $________________ PER __________________ FROM ________ THRU ________ |
| c. alimony?                  | NO | YES ➔ $________________ PER __________________ FROM ________ THRU ________ |
| d. child support?            | NO | YES ➔ $________________ PER __________________ FROM ________ THRU ________ |
| e. help from relatives?      | NO | YES ➔ $________________ PER __________________ FROM ________ THRU ________ |
| f. Anything else? (SPECIFY): | NO | YES ➔ $________________ PER __________________ FROM ________ THRU ________ |
G40-43. OTHER RETIREMENT PAY: Money received from IRAs should be included here.

PENSIONS: From previous employers, federal and state employee pensions, etc. Money paid into a retirement plan is not income. It will only become income when it is paid out. Include permanent, long-term disability paid in regular payments by employer, but not amounts already reported as armed services related (G37-G39) or Social Security Disability (G31-G36).

ANNUITIES: Regular payments, usually for 10 years, 20 years, or life. Individual Retirement Annuity (IRA) payments are included here.

G44a. UNEMPLOYMENT COMPENSATION: All the states participate in this program, which is administered by them with funds from employer contributions and the federal government. States vary greatly in the amount of benefits.

G44b. WORKERS COMPENSATION: Money to replace lost wages for employees injured on the job. Amounts received strictly for medical expense reimbursements belong at G99-G100.

G44c. ALIMONY: Payments from an ex-spouse as a result of divorce or separate maintenance. Do not include child support here.

G44d. CHILD SUPPORT: If Head receives child support payments, note here. Be careful that child support is not confused with ADC payments. If child support is received by Wife/"Wife," it should be listed at G59-G62.

G44e. HELP FROM RELATIVES: Include money received from relatives who are not FU members. This is help in the form of cash, not goods, and does not include gifts for special occasions. The "twenty dollars my mother sends every month to help out" would go here; "a hundred dollars for a wedding present" would not. Be sure this amount isn't double-counted with rent received from former Splitoff children.

G44f. ANYTHING ELSE (SPECIFY): Some examples follow.

1. Training Program Allowances: Manpower Development Acts provide vocational training, as well as paying subsistence allowances. Unemployed young adults sometimes receive this form of income.

2. Illegal Sources of Income: Record here if R mentions. If you can get them, any work hours involved would be greatly appreciated!

4. Family allotments: Dependents of armed services personnel on active duty receive allotments from the government. If R tells you her daughter or husband is in the service, be alert for income here.

5. Government grants of any kind: Be sure this income has not already been reported. Don't include tax refunds, or GI Bill payments (see G37-G39).

6. Land contracts and mortgages owned: If possible, try to find out how much of the payment is principal and how much is interest.
G47. Did anyone (else) not living with you help you (and your family) out by giving you money during 1991?

YES

NO → GO TO G49

G48. How much did that amount to last year? $ _______ MONEY FROM OTHERS IN 1991

G49. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

A. WIFE/"WIFE" IN FU NOW

B. ALL OTHERS → TURN TO P. 67, G64

G50. Did your (wife/"WIFE") receive any income during 1991?

YES

NO → TURN TO P. 67, G64

G51. Was any of it earnings from her work?

YES

NO → GO TO G53

G52. How much did she earn altogether from work in 1991, that is, before anything was deducted for taxes or other things?

$ __________________________
TOTAL EARNINGS FROM WORK IN 1991

WORK HOURS MUST BE REPORTED IN SECTION D OR E FOR THIS INCOME

G53. Did she receive any unemployment compensation in 1991?

YES

NO → NEXT PAGE, G56

G54. How much was that? ___________________ UNEMPLOYMENT COMPENSATION IN 1991

G55. During which months of 1991 did she get this income?

12 MONTHS OR FROM _________ THRU _________
G46. Note that for all G44a-f amounts you must ask G46. We want to know the total amount received in 1991, but we also want to know during which months it was received. For example, an amount per month at G45 without the number of months at G46 means we can’t sum the total for the year. An amount per year at G45 does not tell whether it was received in one, four, or twelve months.

G47-48. These questions apply to financial help given to any 1991 FU member, not just Head. Include both regular and irregular amounts of income from unrelated individuals outside the FU, including gifts (cash only). A margin note indicating regular or irregular, several times or one time, would be appreciated.

Do not count loans. They have to be paid back and, therefore, are not increasing the income of the FU.

G51-52. Remember that work hours in Section D/E imply income here and vice versa. Make sure Wife’s/"Wife’s" income from all work sources is recorded, including tips, commissions or bonuses.

If some or all of the Wife’s/"Wife’s" income is from work in a business of which she is full or part owner, it may already be included at G11. If this is the case, make a note "included in business income" in the margin. Specify the amount if known. Wife’s/"Wife’s" business income, regardless of where it is reported, should be the amount after expenses were deducted but before income taxes were paid.

G56. Did she receive any workers compensation in 1991?

| YES | NO → GO TO G59 |

G57. How much was that? $__________________ WORKERS COMPENSATION IN 1991

G58. During which months of 1991 did she get this income?

| 12 MONTHS OR FROM ___________ THRU ___________ |

G59. Did she receive any (other) income in 1991 from interest, welfare, pensions, child support, or any other source?

| YES | NO → NEXT PAGE, G64 |

<table>
<thead>
<tr>
<th>FIRST SOURCE</th>
<th>SECOND SOURCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>_______________</td>
<td>_______________</td>
</tr>
<tr>
<td>$______________ IN 1991</td>
<td>$______________ IN 1991</td>
</tr>
<tr>
<td>12 MONTHS OR FROM ________ THRU _________</td>
<td>12 MONTHS OR FROM ________ THRU _________</td>
</tr>
</tbody>
</table>

G63. Any other income?

| YES | NO |
| ASK G60-G63, AGAIN | NEXT PAGE, G64 |

| YES | NO |
| ASK G60-G63, AGAIN | NEXT PAGE, G64 |

G59-63. If Wife/"Wife" had more than 2 sources of other income, note amounts, source and when received in margin. Probe, if necessary, to make sure income here for interest, dividends or rent hasn't already been reported in G25, and that it is the Wife's/"Wife's" own income. Note all those "joint" amounts (e.g., interest, dividends, ADC).
G64. INTERVIEWER CHECKPOINT: SEE FU LISTING, P. 2 OF COVERSHEET

**GRAY OR PINK COVERSHEET AND**
1991 OFUM LABEL IS AFFIXED TO G71 GRID

**GREEN OR LIME OR BRIGHT ORANGE COVERSHEET**

**GOLDENROD COVERSHEET**

TURN TO P. 69, G72a

---

G65. DID SOMEONE MOVE IN OR OUT OR DIE?  

NO  → GO TO G72  

YES  → G70. IS SOMEONE OTHER THAN THIS YEAR'S HEAD OR WIFE/"WIFE" INCLUDED IN FU?

NO  → GO TO G72  

YES  → G66. DID LAST YEAR'S HEAD OR WIFE/"WIFE" MOVE OUT OR DIE?

NO  → G67. DID SOMEONE OTHER THAN THIS YEAR'S HEAD OR WIFE/"WIFE" MOVE INTO FU?

NO  → G68. DID THESE PERSONS MOVE IN BEFORE JANUARY 1, 1992?

NO  → G69. ARE THESE PERSONS 16 YEARS OLD OR OLDER?

NO  → G68  

YES  → ADD TO GRID

---

G71. 1991 OFUM (OTHER FAMILY UNIT MEMBER) GRID

<table>
<thead>
<tr>
<th>OTHER FU MEMBER</th>
<th>RELATIONSHIP TO HEAD</th>
<th>CURRENT AGE</th>
<th>PERSON NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
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</table>

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G72. INTERVIEWER CHECKPOINT

SEE G71 GRID ABOVE—DELETE: 

a) ALL PRELISTED PERSONS STILL 15 OR YOUNGER  
b) PRELISTED G'FRIEND/B'FRIEND WHO IS NOW HEAD/WIFE/"WIFE"

IS SOMEONE STILL LISTED?  

YES  → TURN TO P. 70, G73  

NO  → TURN TO P. 76, G92
1991 Other FU Member Grid

The 1991 Other FU Member (OFUM) sequence seems to cause interviewers the MOST TROUBLE every year. We need this information for every eligible 1991 OFUM, including people no longer in the FU. We must recontact the Respondent if you have not obtained OFUM information for every eligible person who lived in the FU in 1991.

As we discussed in Section V, Part 5, the OFUM label, if one is stapled to p. 2 of the Gray or Pink CS, should be updated and applied to p. 67 as you complete the FU listing. Pre-printed labels aren't provided for the other CSs because FU listings aren't obtained until you begin the interview.

Gray and Pink Coversheets Only

G64-72. Check the "GRAY OR PINK REINTERVIEW COVERSHEET" box and answer G65-G69 and G72. You should add to the G71 grid, if you haven't yet, any OFUM age 16 or older who moved in after last year's interview but before January 1, 1992 or a prelisted Head or Wife/'Wife' who moved out or died.

Green, Lime and Orange Coversheets Only

G64-72. During the interview, you must add to the G71 grid all FU Members age 16 or older except the current Head and Wife/'Wife.' We want information on these FU Members even if they were not living together during 1991. Be very careful about 'Wives' vs. girlfriends here. Very seldom have a Head and girlfriend been living together long enough (a year or more) for us to move her in as a 'WIFE' on one of these kinds of Coversheet. Almost always, she is a G'FRIEND and should be entered in the Grid. See Section II, Part 4 for information on when a G'FRIEND becomes a 'WIFE'.

Goldenrod Coversheets Only

G64. 1991 OFUM prelistings are made on p. 69 of the questionnaire. See the following two pages for instructions.

NOTE: Extra 1991 Other FU Member Supplements (blue) are available if you have more than three 1991 OFUMS in an FU. Be sure to put the 68-91 ID numbers in the boxes provided, along with other requested information. Tuck the supplements inside the completed questionnaire.
G72a. INTERVIEWER CHECKPOINT

SEE P. 2 OF GOLDENROD COVERSHEET

PERSON AT ITEM 18 IS AGE 16 OR OLDER AND:

NOT FU MEMBER

FU MEMBER

HEAD/WIFE/"WIFE"

MOVED IN DURING 1992

ALL OTHERS

DO NOT LIST!

PERSON AT ITEM 24 IS AGE 16 OR OLDER

LIST THIS PERSON AT G72b

G72b. 1991 OFUM (OTHER FAMILY UNIT MEMBER) GRID

<table>
<thead>
<tr>
<th>OTHER FU MEMBER</th>
<th>RELATIONSHIP TO HEAD</th>
<th>CURRENT AGE</th>
<th>PERSON NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
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<td>B</td>
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</tbody>
</table>

G72c. INTERVIEWER CHECKPOINT

IS SOMEONE LISTED?

YES → TURN TO P. 70, G73

NO → TURN TO P. 76, G92
For Goldenrod Coversheets Only

Because the family listing isn't obtained until you begin the interview, you must list individuals in here after you ask the family listing on p. 2 of the Coversheet but before you begin the interview. Instructions for whom to prelist here on p. 69 are given in Section V, Part 6. To briefly reiterate, first consider all the FU Members age 16 or older except Head and Wife/'Wife' from item 18. If an individual has moved in at item 18g-h this year (1992), then exclude him or her. Anyone remaining should be prelisted here. Next, go to Coversheet item 24; list everyone age 16 or older mentioned there.

Blue 1991 OFUM Supplements are applicable to Goldenrod cases if you must ask the OFUM sequence about more than three individuals.
### 1991 OTHER FU MEMBER A

**G73.** RELATIONSHIP TO HEAD ___________________________ AGE _____ PERSON NUMBER _____

**G74.** INTERVIEWER CHECKPOINT

A. THIS PERSON IS DECEASED  B. THIS PERSON IS NOT DECEASED

**G75.** We would like to know about what (INDIVIDUAL) does—-is (he/she) working now, looking for work, retired, a student, keeping house, or what? [CHECK ALL THAT APPLY.]

1. WORKING NOW  
2. ONLY TEMPORARILY LAID OFF  
3. LOOKING FOR WORK, UNEMPLOYED  
4. RETIRED  
5. PERMANENTLY DISABLED  
6. KEEPING HOUSE  
7. STUDENT  
8. OTHER (SPECIFY):

**G76.** During 1991 did (he/she) have a full-time or part-time job (not counting work around the house)?

<table>
<thead>
<tr>
<th>FULL-TIME JOB</th>
<th>PART-TIME JOB</th>
<th>DID NOT HAVE A JOB</th>
</tr>
</thead>
</table>

**G77.** What kind of work did (he/she) usually do?

**G78.** About how much money did (he/she) earn from that job last year?

$___________ IN 1991

**G79.** About how many weeks did (he/she) work on that job last year?

______ WEEKS IN 1991

**G80.** During which months was that?

FROM______ THRU______

**G81.** During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week?

HOURS PER WEEK IN 1991

**G82.** Did (he/she) have any other jobs in 1991?

ASK G77- NEXT PAGE, G83  

YES | NO

G82 AGAIN | G83
G73-90. Regarding "1991 Other FU Member" information: if R really doesn't know and the 1991 Other FU Member's income is significant, try to get this information from the Other FU Member him/herself, or from someone else in the FU. But don't hold up interviews because of spotty 1991 Other FU Member information. Try to get the information within a few days of the rest of the interview.

G75. Unlike the Head/Wife/"Wife" employment status questions B1 and D1a, you may check as many as apply to the OFUM's current situation. See B1 Q-x-Qs, however, for definitions of employment status.)

G76-82. If this person's employment was irregular, try to get as much information as you can about each job in 1991. We're after total hours (weeks x hours per week) and total amount earned.

G77. We use occupation to help us assign missing income data; be as specific as possible. Once again, record answers verbatim in Spanish and translate into English at post-interview edit.

G78. List total income from each job here. If R gives you a per month or per week rate, record the unit of time and number of units.

G79. This figure should be the number of weeks in which any work was done. See instructions for B78.

G81. If employment was irregular and R can't give hours per week, try to get an estimate of the total number of hours worked in 1991 at that job. See instructions for B79.
G83. Did (he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
<th>GO TO G88</th>
</tr>
</thead>
</table>

**FIRST**

<table>
<thead>
<tr>
<th>G84. What was that from?</th>
</tr>
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</table>

<table>
<thead>
<tr>
<th>G85. How much was that last year?</th>
</tr>
</thead>
</table>

$_______ IN 1991

| 12 MONTHS OR |
|______________|

<table>
<thead>
<tr>
<th>G86. During which months of 1991 did (he/she) get this income?</th>
</tr>
</thead>
</table>

FROM______THRU______

<table>
<thead>
<tr>
<th>G87. Any other income?</th>
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</table>

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
<th>GO TO G88</th>
</tr>
</thead>
</table>

ASK G84-G87 AGAIN

**SECOND**

<table>
<thead>
<tr>
<th>G84. What was that from?</th>
</tr>
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</table>

<table>
<thead>
<tr>
<th>G85. How much was that last year?</th>
</tr>
</thead>
</table>

$_______ IN 1991

| 12 MONTHS OR |
|______________|

<table>
<thead>
<tr>
<th>G86. During which months of 1991 did (he/she) get this income?</th>
</tr>
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</table>

FROM______THRU______

<table>
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<tr>
<th>G87. Any other income?</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
<th>GO TO G88</th>
</tr>
</thead>
</table>

ASK G84-G87 AGAIN

**G88. When did (he/she) last attend school?**

<table>
<thead>
<tr>
<th>MONTH</th>
<th>1991</th>
<th>1992</th>
<th>OTHER YEAR (SPECIFY):</th>
</tr>
</thead>
</table>

GO TO G90

**G89. Was (he/she) enrolled as a full-time or part-time student?**

<table>
<thead>
<tr>
<th>FULL-TIME STUDENT</th>
<th>PART-TIME STUDENT</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>1. FULL-TIME STUDENT</th>
<th>3. PART-TIME STUDENT</th>
</tr>
</thead>
</table>

**G90. What is the highest grade or year of school that (he/she) has completed?**

<table>
<thead>
<tr>
<th>GRADE/YEAR</th>
</tr>
</thead>
</table>

**G91. INTERVIEWER CHECKPOINT**

SEE G71 GRID, (P. 67) OR G72b GRID, (P. 69)

A. 2 OR MORE 1991 OFUMS LISTED IN G71/G72b GRID——NEXT PAGE, G73

B. ALL OTHERS——TURN TO P. 76, G92

<table>
<thead>
<tr>
<th>TYPE TAXABLE:</th>
<th>L A</th>
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<tr>
<th>WRKHRS</th>
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<th>TR</th>
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<table>
<thead>
<tr>
<th>CODE SOCIAL SECURITY</th>
</tr>
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</table>

FROM G33 AND G35, P. 63

$ TR • 

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<th>TR</th>
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<table>
<thead>
<tr>
<th>CODE SOCIAL SECURITY</th>
</tr>
</thead>
</table>

FROM G33 AND G35, P. 63
G83-87. "Income" in this sequence refers to non-labor income; all income from work should be included at G78, *not here*.

Retired or disabled adults may have income from pension plans or Supplemental Security Income (SSI). If they received Social Security, it must be listed back in G31-G35.

If R mentions "welfare," ask whether the welfare is ADC, AFDC, or some other kind. *GET THE EXPLICIT SOURCE WHENEVER POSSIBLE.*

Income from interest, dividends, and trust funds should also be included here.

G88-89. These questions about OFUM's education should be asked for each 1991 Other FU Member even if he or she had a full time job in 1991, and regardless of age. The questions were meant more for young adult OFUMS, so be diplomatic if the OFUM is elderly.

G90. Also asked about every 1991 OFUM.

Pages 72-75 of the questionnaire are for OFUMs B and C and the 1991 Other FU Member Supplements are for additional OFUMs as needed. Their format is identical to pp. 70-71 and are not reproduced here.
ASK EVERYONE

G92. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

OFUMS IN FU IN 1991:

A. ARE NOW AGE 15 OR YOUNGER
B. ALL OTHERS

C. NO OFUMS IN FU

G93. Did anyone else 15 or younger living there in 1991 have any income in 1991?

YES  NO  NEXT PAGE, G99

G94. Who was that? [LIST EACH PERSON AND ASK
G95-G98] About how many hours of
G96. What was that work was that?
G97. [IF WORK MENTIONED AT 15 or younger
G98] Did anyone else living there in
ANY MENTIONED AT 15 or younger
G96] About how many hours of
work was that? income in 1991?

SEQ #

TYPE TAXABLE  L  A

$TX  
WRKHRS  
TYPE TRANSFER  

CODE SOC SEC FR. G33/G35, P.63

SEQ #

TYPE TAXABLE  L  A

$TX  
WRKHRS  
TYPE TRANSFER  

CODE SOC SEC FR. G33/G35, P.63
G92-98. Note these questions are only about children who are now 15 and younger, and who lived in the FU in 1991. This section is important for gathering information about any child who might have received income. Sometimes children make money from odd jobs, a trust fund, a paper route, babysitting, etc. Please provide detail for each amount.

G92. First, check the family listing on p. 2 of the coversheet to determine whether any OFUMS were in the FU in 1991. If "NO OFUMS IN FU", skip to next page. If there were "OFUMS IN FU IN 1991", determine whether any of them "ARE NOW AGE 15 OR YOUNGER". Note that young children living in the family since last year and those who have moved out are meant to be included here.

If you are doing an interview with a Green, Lime, or Orange Coversheet, remember that they are considered to be a Family Unit for all of 1991, regardless of when they actually moved in together. Thus, all OFUMS in these FUs are treated as being in the FU for all of 1991.

G95-96. We need enough detail to calculate total amount of each type of income and total work hours for each labor income.

If a child has money in savings, be sure R is giving you only the interest earned. If R says "son has $600 in savings", probe "And how much of that is interest earned in 1991?"

Be careful not to double count income Head or Wife/"Wife" already reported receiving for the child:

a. Child support, ADC/AFDC, etc. belong in Head/Wife/"Wife" income (whoever received it).

b. Social Security should be in G31-G35, listed under the parent of these dependent children.

c. Supplemental Security Income (SSI) can be received by these dependent OFUMS, regardless of age. Check who the actual recipient is. If it is the child, enter it here and not under Head's/Wife's/"Wife's".
G99. Did you (or anyone else in your family living there) get any other money in 1991—like a big settlement from an insurance company, or an inheritance?

1. YES

5. NO → GO TO G102

G100. How much did that amount to?

$____________ IN 1991

LUMP SUM

G101. How much of that was an inheritance?

$____________ IN 1991

INHERITANCE

G102. Some people have expenses they can itemize and deduct on their income tax. Did you itemize deductions on your 1991 federal income tax, such as property taxes, interest payments, and charitable contributions?

1. YES

5. NO → 5. DID/WILL NOT FILE (VOL)

G103. In 1991, did you give any money toward the support of anyone who was not living with you at the time?

1. YES

5. NO → NEXT PAGE, SECTION H

G104. How many people were that?

G105. Who (was that/were they)?

RELATIONSHIP TO HEAD

G106. How much money was that altogether in 1991? $____________ IN 1991

G107. Was any of that child support?

1. YES

5. NO → GO TO G109

G108. How much did that child support amount to in 1991? $____________ IN 1991

G109. Was any of the money you gave in 1991 alimony?

1. YES

5. NO → GO TO G111


G111. INTERVIEWER CHECKPOINT

SEE G104 ABOVE—NUMBER OF PERSONS SUPPORTED

2 OR MORE PERSONS

ONLY 1 PERSON

G112. Were any of those people dependent on you for more than half of their total support?

1. YES

5. NO → NEXT PAGE, SECTION H

G113. How many people was that?

G114. Was that person dependent on you for more than half of (his/her) total support?

1. YES

5. NO → NEXT PAGE, SECTION H
This applies to anyone in the FU, and any kind of money not already covered. If you are not sure whether a sum belongs here, please specify the source in the margin. (Example: R made $10,000 profit from selling his cottage.)

If the G100 amount includes an inheritance, we want to know the separate amount.

There are two ways of deducting expenses for federal income tax.

1) the standard deduction is an amount allowed taxpayers automatically for expenses. Those who file forms 1040EZ or 1040A use the standard deduction.

2) itemized deductions are used when the taxpayer's actual amounts exceed the standard deduction amount and they want to take advantage of this. People buying their own homes, for example, would itemize interest and property taxes which are usually greater than the standard deduction.

We are primarily interested in support given by Head/Wife/"Wife", but "you" can mean anyone in the FU. The RELATIONSHIP TO HEAD of the persons who received the support will enable us to sort it out. The support must be given in 1991 by anyone in the FU to anyone not in the FU at the time. Examples are: money to grown children away at college, child support for children from a previous marriage, or money to help parents or other relatives not living in the FU.

Regardless of who R is or who in the FU gave the support, we want the RELATIONSHIP TO HEAD of each person who received the money. For example, if an OFUM son gave money to his grandfather (i.e., Head's father), the relationship to Head would be entered as "FATHER".

We want the total of all support given by all FU members in 1991.

We want to know whether any of the money given to support a child was child support or whether any support given to an ex-spouse was alimony. We are looking for court-awarded amounts, and please get separate amounts if possible.

This information is used in our tax calculation program, so we mean "dependent on you for more than half of their total support" in the same way that the IRS does. In other words, would they be able to claim these persons as dependents on their 1991 income tax return? Again, we are primarily interested in Head/Wife/"Wife", but if another FU member provided more than half of the support of these dependents, please indicate which OFUM that was (use person number) and how many of the dependents in G112-G114 are theirs.
SECTION H: HEALTH

H1. Now I have a few questions about your health, including any serious limitations you might have. Would you (HEAD) say your health in general is excellent, very good, good, fair, or poor?

1. EXCELLENT  2. VERY GOOD  3. GOOD  4. FAIR  5. POOR  8. DON'T KNOW

H2. Do you (HEAD) have any physical or nervous condition that limits the type of work or the amount of work you can do?

1. YES  5. NO

H3. Does this condition keep you from doing some types of work?

1. YES  5. NO  8. DON'T KNOW  7. CAN DO NOTHING (VOL)

H4. For work you can do, how much does it limit the amount of work you can do--a lot, somewhat, or just a little?

1. A LOT  3. SOMEWHAT  5. JUST A LITTLE  7. NOT AT ALL (VOL)

H5. INTERVIEWER CHECKPOINT

SEE FU LISTING, P. 2 OF COVERSHEET

1. HEAD IS AGE 55 OR OLDER

5. ALL OTHERS

TURN TO P. 80, H2S

H6. The next questions are about your (HEAD’s) ability to do certain activities--by yourself and without special equipment. Because of a health or physical problem, do you have any difficulty...

- a. bathing or showering?
- b. (Any difficulty) dressing?
- c. (Any difficulty) eating?
- d. (Any difficulty) getting in or out of bed or a chair?
- e. Because of a health or physical problem, do you have any difficulty walking?
- f. (Any difficulty) getting outside?
- g. (Any difficulty) using the toilet, including getting to the toilet?

1. YES  5. NO

H7. INTERVIEWER CHECKPOINT

SEE H6a-g ABOVE--WHETHER HAS DIFFICULTY

1. "YES" TO AT LEAST ONE ITEM (H6a-H6g) ABOVE

5. ALL OTHERS

NEXT PAGE, H9

H8. Does someone usually help you in doing these activities?

1. YES  5. NO
Part 9: Section H--Health

A number of questions in this section are new for 1992: specifically, H6-H24 for Head, H33-H51 for Wife/Wife, and H58 through the end of the section for OFUMs. Questions H1-H4, H25-H31 and H53 have been around for several years and ask about general health assessment and Medicaid coverage of all FU members.

H1. This is R's broad assessment of Head's health.

H2-4. We'd like only work-limiting health problems. That is, problems that limit the kind or amount of work that Head can do on his/her job.

H5-24. These are new questions to the PSID this year. They are only to be asked of Heads who are age 55 or older at the time of interview.

Questions H6a-H8 determine the degree of difficulty the Head may have in performing basic activities of daily living (abbreviated as ADLs). These have been found to be valuable indicators of the potential need for long-term care, either at home or in an institution.

If necessary, remind the Head that these questions refer to performing the activity without help from another person and without using special equipment.

You may have a response to one of these items that is "doesn't do." For example, to H6f the Head may say "I never go outside. This area is too dangerous." In these instances, provide a marginal note of exactly what the Head said about this ADL. However, if the response to an item mentions any health condition which limits their ability to do the activity, mark the answer "Yes." For example, if the Head says "I can't bathe myself. My arthritis is so bad that my daughter has to bathe me," then mark "Yes" for H6a.

If the respondent is a proxy and reports that the Head "can't do anything," "is a vegetable," "can't even get out of bed," or words to that effect, H6a-H6g are confirmed to see if the Head meets the survey definition of totally incapacitated.

Some definitions that may be helpful to you during the interviewing:

- **Bed** - Anything used for lying down or sleeping, including a sofa, cot, or mattress.

- **Getting outside** - Moving from inside to outside the unit, including to a patio, porch, or a building or hallway. It does not imply any real movement or exertion once the person has reached the outside.

- **Special equipment** - Aids or devices used to assist the person in a particular activity, such as a cane, walker, artificial limb, special plates, etc. Also include structural modifications to the home, such as lowered or raised commodes, lowered or raised kitchen equipment, ramps, etc.
The next questions are about doing other activities by yourself. Because of a health or physical problem, do you have any difficulty preparing your own meals?

1. YES 5. NO 7. DOESN'T DO •H10. Is this because of a health or physical problem?

1. YES 5. NO

•H11. Shopping for personal toilet items or medicines?

1. YES 5. NO 7. DOESN'T DO •H12. Is this because of a health or physical problem?

1. YES 5. NO

•H13. Managing your own money, such as keeping track of expenses or paying bills?

1. YES 5. NO 7. DOESN'T DO •H14. Is this because of a health or physical problem?

1. YES 5. NO

•H15. Using the telephone?

1. YES 5. NO 7. DOESN'T DO •H16. Is this because of a health or physical problem?

1. YES 5. NO

•H17. Doing heavy housework, like scrubbing floors or washing windows?

1. YES 5. NO 7. DOESN'T DO •H18. Is this because of a health or physical problem?

1. YES 5. NO

•H19. Doing light housework, like doing dishes, straightening up, or light housecleaning?

1. YES 5. NO 7. DOESN'T DO •H20. Is this because of a health or physical problem?

1. YES 5. NO

•H21. Since January 1 of last year—1991—has a paid nurse or trained attendant come to your home for your health or personal needs?

1. YES 5. NO

•H22. Have you been a resident of a nursing home at any time since January 1 of last year, 1991?

1. YES 5. NO

NEXT PAGE, H25

•H23. Altogether, how many weeks or months have you spent in a nursing home since January 1, 1991?

_______ WEEKS OR ________ MONTHS OR 97. ALL OF THEM

•H24. Had you ever spent any time in a nursing home before January, 1991?

1. YES 5. NO
H9-20. These questions determine the degree of difficulty the Head may have in performing instrumental activities of daily living (abbreviated as IADLs). The general instructions provided for H6a-H6g for the ADLs also apply to the IADLs. Note, however, one important difference. H9-H20 refer to the Head performing these activities by himself/herself. Unlike H6a-H6g, the special qualifier "without using special equipment" is not included in these IADL questions. If the Head is able to perform the IADL activity by himself/herself, regardless of whether or not special equipment or aids are used, then do not consider the person as having difficulty. Do not, however, probe to determine this.

The IADL questions are not asked for Heads who are currently in a nursing home or other institution or confirmed as being unable to do anything.

H21. Paid nurse or trained attendant refers to any trained person providing help for monetary reimbursement. Also include cases where no cash is received but the helper get pay-in-kind or room and board regularly for helping. Do not include help here that is a relative or friend who is trained and provides the help but does not receive monetary reimbursement or pay-in-kind services.

H22-24. We want to know about stays in nursing homes as residents in this series of questions. Recall from A6 that nursing homes are institutions primarily for people who need constant nursing supervision or are incapable of living independently. Nursing supervision must be provided on a continuous basis for the institution to qualify as a nursing home. Do not include stays in adult foster care facilities or other short-term stays in a hospital. However, do include stays in a nursing home that is part of a hospital. Some hospitals now provide nursing home facilities in a separate wing or floor of the building. These facilities are to be considered as a nursing home and not part of the hospital.

You may have a Head who reports a series of nursing home and hospital stays in which the Head was moved from a hospital to a nursing home and back to the hospital and so on. The amount of time spent in the nursing home stay is to be counted separately from that in the hospital, even if the reason for the nursing home stay and the hospital stay were identical.
ARIZONA RESPONDENTS MAY MENTION ARIZONA HEALTH CARE COST CONTAINMENT SYSTEM (AHCCCS), WHICH IS EQUIVALENT TO MEDICAID.
CALIFORNIA RESPONDENTS CALL MEDICAID "MEDI-CAL".

H25. Is anyone in your family living there covered by (Medicaid or Medical Assistance/Medi-Cal)? [DO NOT INCLUDE MEDICARE]

1. YES

5. NO —GO TO H27

H26. Who is covered? [LIST ALL FAMILY MEMBERS COVERED]

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<thead>
<tr>
<th>RELATION TO HEAD</th>
<th>SEX</th>
<th>AGE</th>
<th>PERSON NUMBER</th>
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</table>

H27. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

1. WIFE/"WIFE" IN FU NOW

5. ALL OTHERS —TURN TO P. 82, H52

H28. Now I have a few questions about your (wife’s/"WIFE’S") health. Would you say her health in general is excellent, very good, good, fair, or poor?

1. EXCELLENT

2. VERY GOOD

3. GOOD

4. FAIR

5. POOR

8. DON’T KNOW

H29. Does your (wife/"WIFE") have any physical or nervous condition that limits the type of work or the amount of work she can do?

1. YES

5. NO —NEXT PAGE, H32

H30. Does this condition keep her from doing some types of work?

1. YES

5. NO

8. DON’T KNOW

7. CAN DO NOTHING (VOL) —NEXT PAGE, H32

H31. For work she can do, how much does it limit the amount of work she can do — a lot, somewhat, or just little?

1. A LOT

3. SOMEWHAT

5. JUST A LITTLE

7. NOT AT ALL (VOL)
H25-26. We'd like to know if any FU member gets Medicaid coverage. Medicaid is not private or employer provided insurance such as Blue Cross-Blue Shield -- it is for low-income people who must meet eligibility requirements.

Unlike the Medicare program administered by the federal government, Medicaid is administered by states and has different names in different states. In most states it is called Medicaid and is administered through the state or county medical assistance department. However, it may also be called Medi-Cal (in California) or Medical Assistance from Welfare. Arizona has a new term for it: Arizona Health Care Cost Containment System (AHCCCS). A medical assistance program may be in the form of an HMO, but it must be administered by the state or county medical assistance or welfare departments, not a private or employer HMO plan.

Remember, no Medicare here.

For each covered FU member, give relation to Head, sex, age, and person number from p.2 of Coversheet.

H27-51. This series is identical to H1-H24 on pages 78-79, except that R is to be asked about a Wife/"Wife" who is age 55 or older at the time of interview. The same rules and definitions for H1-H24 apply to these questions.
H42. Using the telephone?

1. YES  5. NO  7. DOESN'T
    DO  1. YES  5. NO

H43. Is this because of a health or physical problem?

H44. Doing heavy housework, like scrubbing floors or washing windows?

1. YES  5. NO  7. DOESN'T
    DO  1. YES  5. NO

H45. Is this because of a health or physical problem?

H46. Doing light housework, like doing dishes, straightening up, or light housecleaning?

1. YES  5. NO  7. DOESN'T
    DO  1. YES  5. NO

H47. Is this because of a health or physical problem?

H48. Since January 1 of last year--1991--has a paid nurse or trained attendant come to your home for your (wife's/"WIFE'S") health or personal needs?

1. YES  5. NO

H49. Has she been a resident of a nursing home at any time since January 1, 1991?

1. YES  5. NO
    GO TO H52

H50. Altogether, how many weeks or months has she spent in a nursing home since January 1, 1991?

    _______ WEEKS OR _______ MONTHS OR 97. ALL OF THEM

H51. Had she ever spent any time in a nursing home before January, 1991?

1. YES  5. NO

H52. INTERVIEWER CHECKPOINT

SEE FU LISTING (P. 2 OF COVERSHEET)

1. SOMEONE IN FU UNDER AGE 55
    OTHER THAN HEAD AND WIFE/"WIFE"

5. ALL OTHERS  NEXT PAGE, H55

H53. Now about the rest of your family living there--are any family members there under age 55 not in good health?

1. YES  5. NO
    NEXT PAGE, H55

H54. Who is that?

<table>
<thead>
<tr>
<th>RELATION TO HEAD</th>
<th>SEX</th>
<th>AGE</th>
<th>PERSON NUMBER</th>
<th>SEQ #</th>
</tr>
</thead>
<tbody>
<tr>
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<td>SEX</td>
<td>AGE</td>
<td>PERSON NUMBER</td>
<td>SEQ #</td>
</tr>
</tbody>
</table>
H52-54. For other FU members (not Head/Wife/"Wife") UNDER AGE 55 who are not in good health, fill in relation to Head, sex, age, and Person Number using p. 2 of the Coversheet.
202

H55. INTERVIEWER CHECKPOINT
SEE FU LISTING, P. 2 OF COVERSHEET -- OTHER FU MEMBERS AGE 55 OR OLDER

1. SOMEONE IN FU NOW OTHER THAN
HEAD/WIFE/"WIFE" IS AGE 55 OR OVER

5. ALL OTHERS

TURN TO P. 85, H78

H56.

SEQ # RELATION TO HEAD SEX AGE

H57. Now I have some questions about (INDIVIDUAL'S) health. Is (he/she) not in good health?

1. YES 5. NO

H58. The next questions are about (INDIVIDUAL'S) ability to do certain activities--by (himself/herself) and without special equipment. Because of a health or physical problem, does (he/she) have any difficulty...

- a. bathing or showering?
  1. YES 5. NO
- b. (Any difficulty) dressing?
  1. YES 5. NO
- c. (Any difficulty) eating?
  1. YES 5. NO
- d. (Any difficulty) getting in or out of bed or a chair?
  1. YES 5. NO
- e. Because of a health or physical problem, does (he/she) have any difficulty walking?
  1. YES 5. NO
- f. (Any difficulty) getting outside?
  1. YES 5. NO
- g. (Any difficulty) using the toilet, including getting to the toilet?
  1. YES 5. NO

H59. INTERVIEWER CHECKPOINT
SEE H58a-g ABOVE--WHETHER HAS DIFFICULTY

1. "YES" TO AT LEAST ONE ITEM (H58a-H58g) ABOVE 5. ALL OTHERS

GO TO H61

H60. Does someone usually help (him/her) in doing these activities?

1. YES 5. NO

H61. The next questions are about (INDIVIDUAL) doing other activities by (himself/herself). Because of a health or physical problem, does (he/she) have any difficulty preparing (his/her) own meals?

1. YES 5. NO 7. DOESN'T DO

H62. Is this because of a health or physical problem?

1. YES 5. NO

H63. Shopping for personal toilet items or medicines?

1. YES 5. NO 7. DOESN'T DO

H64. Is this because of a health or physical problem?

1. YES 5. NO
H55. We are asking the same health series about OFUMs AGE 55 OR OLDER living in the FU now that we asked earlier for Head and Wife/"Wife".

H57. This is the equivalent of H53 for older OFUMs.
H65. Managing (his/her) own money, such as keeping track of expenses or paying bills?
1. YES  5. NO
    7. DOESN'T DO

H66. Is this because of a health or physical problem?
1. YES  5. NO

H67. Using the telephone?
1. YES  5. NO
    7. DOESN'T DO

H68. Is this because of a health or physical problem?
1. YES  5. NO

H69. Doing heavy housework, like scrubbing floors or washing windows?
1. YES  5. NO
    7. DOESN'T DO

H70. Is this because of a health or physical problem?
1. YES  5. NO

H71. Doing light housework, like doing dishes, straightening up, or light housecleaning?
1. YES  5. NO
    7. DOESN'T DO

H72. Is this because of a health or physical problem?
1. YES  5. NO

H73. Since January 1 of last year--1991--has a paid nurse or trained attendant come to your home for (INDIVIDUAL’S) health or personal needs?
1. YES  5. NO

H74. Has (he/she) been a resident of a nursing home at any time since January 1 of last year, 1991?
1. YES  5. NO
    GO TO H77

H75. Altogether, how many weeks or months has (he/she) spent in a nursing home since January 1, 1991?

_______ WEEKS OR _______ MONTHS OR 97. ALL OF THEM

H76. Had (he/she) ever spent any time in a nursing home before January, 1991?
1. YES  5. NO

H77. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET) -- OTHER FU MEMBERS AGE 55 OR OLDER
A. ANYONE ELSE IN FU AGE 55 OR OVER
   ASK H56-H77 AGAIN
B. ALL OTHERS
   NEXT PAGE, H78
H77. We are interested in health details of all OFUMS in the FU who are age 55 or older. Repeat H57-H76 for each such person. Use additional paper as necessary.
• H78. INTERVIEWER CHECKPOINT

SEE FU LISTING, P. 2 OF COVERSHEET -- MOVERS OUT AGE 55 OR OLDER

GRAY, PINK OR GOLDENROD COVERSHEET AND:

1. SOMEONE AGE 55 OR OVER MOVED OUT

5. ALL OTHERS: GREEN, LIME OR BRIGHT ORANGE COVERSHEET

NEXT PAGE, SECTION J

H79.  

| SEQ # | RELATION TO HEAD | SEX | AGE |

• H80. Since January 1 of last year--1991--has a paid nurse or trained attendant come to your home for (INDIVIDUAL’S) health or personal needs?

1. YES  

5. NO

• H81. Has (he/she) been a resident of a nursing home at any time since January 1 of last year, 1991?

1. YES  

5. NO

GO TO H84

• H82. Altogether, how many weeks or months has (he/she) spent in a nursing home since January 1, 1991?

WEEKS OR MONTHS OR

97. ALL OF THEM

• H83. Had (he/she) ever spent any time in a nursing home before January, 1991?

1. YES  

5. NO

H84. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET) -- OTHER MOVERS OUT AGE 55 OR OLDER

A. ANYONE ELSE AGE 55 OR OLDER MOVED OUT

B. ALL OTHERS

ASK H79-H84 AGAIN

NEXT PAGE, SECTION J
H78. Nursing home experiences are of special interest to NIA, so we want information about all movers out age 55 and older.
SECTION J: MARRIAGE AND CHILDREN

**J1. INTERVIEWER CHECKPOINT**

SEE FU LISTING, (P. 2 OF GRAY, PINK, LIME, GOLDENROD OR BRIGHT ORANGE COVERSHEET) OR ITEM 2, (P. 1 OF GREEN COVERSHEET)

GRAY, PINK OR GREEN COVERSHEET:

- **MALE HEAD IN 1992 WAS HEAD ON LAST YEAR'S COVERSHEET**
  - **WIFE IN 1992 WAS WIFE ON LAST YEAR'S COVERSHEET**
  - **WIFE IS UNDER AGE 45**
  - **WIFE IS AGE 45 OR OLDER**

GRAY, PINK OR GREEN COVERSHEET:

- **3. FEMALE HEAD IN 1992 WAS HEAD OR WIFE OR "WIFE" ON LAST YEAR'S COVERSHEET**
  - **5. "WIFE" IN FU NOW**
  - **5. ALL OTHERS**

4. ALL OTHERS—LIME, GOLDENROD, OR BRIGHT ORANGE COVERSHEET

TURN TO P. 91, J46

**J2.** We are updating the information we collected last year. Have you and your wife had any children since January 1991?

[DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR ADOPTED CHILDREN]

1. **YES**
2. **NO—GO TO J7**

**J3.** How many is that?

1. **01**
2. **02**
3. **OTHER:**

**J4.** What is the child's name?

**J5.** So that I can tell these children apart in the next few questions, can you give me their names?

**J6.** PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GREEN OWN CHILDREN SUPPLEMENT

**J7.** Have you or your wife legally adopted any children since January 1991?

1. **YES**
2. **NO—TURN TO P. 101, J127**

**J8.** How many is that?

1. **01**
2. **02**
3. **OTHER:**

**J9.** What is the child's name?

**J10.** So that I can tell these children apart in the next few questions, can you give me their names?

**J11.** PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GOLD ADOPTED CHILDREN SUPPLEMENT
Part 10: Section J--Marriage and Children

Section J collects information on births, adoptions, and marriages for the Head, Wife/"Wife," and OFUMS. In this section, you must check the family listing carefully to see whether the FU contains a Wife (no quotes) or a "Wife".

You will be recording names of children and spouses throughout this section, so have handy a goodly supply of yellow Post-It labels on which to write names as the R gives them to you. Record only one name on each label. Transfer these labels to the appropriate boxes provided in the interview and on the supplements as you begin the series of questions about each child and/or spouse. Be sure not to write any names directly in the questionnaire or on the supplements.

The Post-It labels will be removed from the interview and the supplements when they reach the study staff. If needed, reassure Rs that we will protect their privacy. We are asking for names only to help us clarify family relationships among the family members. If R gives you only a first name, do not ask for a last name. If Head or Wife/"Wife" had or adopted any children, you will need to use the OWN CHILDREN SUPPLEMENT (green) or ADOPTED CHILDREN SUPPLEMENT (gold).

J2-J11 are child history updates for families in which the Head and Wife (not "Wife") are the same individuals as they were at the time of last year's interview. They must be prelisted on the Family Listing label, p. 2 of the Coversheet, as Head and Wife. If this year's Wife is prelisted as a "Wife" or girlfriend, do not complete this question sequence. When the Head and legal Wife haven't changed, we don't reask marriage history questions or any questions concerning children born or adopted before 1991. We are interested only in getting information only on children born or adopted since January 1, 1991.

J12-J45 are marriage and child history sequences for single male Heads (no Wife/"Wife") who were also Heads last year; for this year's Female Head who was also Head or Wife or "Wife" during last year's interview; for Heads who have "Wives"; and for Heads who have New Wives.

J46-J68 are marriage and child history sequences for a New Head who was neither a Head, Wife nor "Wife" for last year's interview.

J70-J101 are marriage and child history sequences for a Wife who was a Head or "Wife" for last year's IW. If this year's Wife is prelisted as a Wife but has a New Head, this sequence should be asked. For families with a Head and "Wife" now who were also Head and "Wife" last year, this sequence should be completed for the "Wife". We do this because we know the marital status of a Wife, but there is no way for us to update the marital status of a "Wife" unless we ask these questions. This sequence should also be asked of a "Wife" who was Head or Wife last year.

J102-J126 are marriage and child history sequences for a New Wife or New "Wife" who was not Head, Wife, or "Wife" last year.

J127-J133 are child and marriage history questions for current OFUMS who are between the ages of 12 and 44. If any OFUM in this age group has had children or been married, follow the instructions in the questionnaire to complete the 1992 BOOKLET FOR MARRIAGE AND CHILDREN OF OTHER FU MEMBERS for them. Some of these booklets were skipped last year. Please edit carefully, and double-check the ages of all current OFUMS.

Section J contains a number of important checkpoints that require you to check
the Family Listing label on page 2 of the GRAY OR PINK Coversheet for changes in Head, Wife or "Wife" since last year's interview. The checkpoints exist so that we don't repeat complete marriage and child histories already recorded for these people. Changes in Head, Wife and "Wife" are determined by looking at preprinted relationships of Head, Wife and "Wife" at item 18c on the Family Listing label versus any hand corrections you may have made.

Sometimes a Respondent gives you information that entirely contradicts our preprinted relationship to Head. For example, a prelisted Head and "Wife" turn out to be a Head and Wife who have been married for several years. This may occur while updating the Family Listing or at A3, Head's marital status. In order to obtain information on this marriage, treat these people (and the checkpoint) just as if they had gotten married since last year's IW--the 1991 "Wife" has become the 1992 Wife. The reverse situation also occurs--the R tells you they have never been married to each other, but in previous IWs we've been given "married" as Head's marital status and a marriage date in Section J. Your prelisted Wife is now a "Wife" for 1992, and she is treated as if they had just divorced but had remained living together. We are not sure how these things happen--how Rs can change their minds about whether they got married in the past--but every year we come across a few cases with such problems. Just look at the prelisted relationships on the Family Listing label and at your corrections to them when completing the checkpoints in this section.

When dealing with girlfriends who become "Wives," couples who split up, and other changes, refer to the chart in Appendix 1 for clarification if necessary.

J1. Although Wives and "Wives" have been treated identically in previous sections of the interview, this is not true for Section J. Different question sequences are asked, depending on whether the FU includes a (legal) Wife or "Wife" (in quotes), so it is very important to mark the appropriate box both at this checkpoint and at J69. As mentioned above, the marital status checked at A3 may be inconsistent with previous information and with the prelisting on the Family Listing label. For example, the family listing label includes a Head and "Wife", but at A3 the Respondent claims they have been married for ten years. This year's FU now includes a Head and Wife, but remember that the Family Listing label prelists her as "Wife." Check the ALL OTHERS box here.

In order to mark this checkpoint correctly, you must first read the three boxes at the top of the page, from left to right. Select one of these three options, and follow the skip instruction given. If you choose MALE HEAD IN 1992 WAS HEAD ON LAST YEAR'S COVERSHEET, you will be guided to three more boxes, which you must again read from left to right. Select one of these options, and follow the skip instruction given. If we have prelisted a Wife whom you find is still the Wife (and the Head hasn't changed), mark either WIFE IS UNDER AGE 45 or WIFE IS AGE 45 OR OLDER. If the Head has a "Wife" (in quotes) this year, then "WIFE" IN FU NOW will be checked. All others, that is male Heads with either a new Wife or no Wife/"Wife" at all, should be marked ALL OTHERS (box 5).

For female Heads on Gray, Pink or Green Coversheets who were Head, Wife or "Wife" last year, the appropriate box is FEMALE HEAD IN 1992 WAS HEAD OR WIFE OR "WIFE" ON LAST YEAR'S COVERSHEET. For New Heads this year on Gray or Pink Coversheets or for any Head on a Lime, Goldenrod or Orange Coversheet, the correct choice is ALL OTHERS (box 4). This box also applies to most Green Splitoff Coversheet Heads, but is not correct for a Green Coversheet Head who was Head, Wife, or "Wife" on another coversheet last year. For example, a sample male Head splits off from his sample
Wife this year. Although he has a Green Splitoff Coversheet, he is Head both this year and last; it's just that last year he was a 1991 Reinterview Head and this year he's a 1992 Splitoff Head. Again, the "trick" to this checkpoint, and to the checkpoint at J69, is to read the options from left to right across the page, moving downward to the next line only when instructed to do so.

J2. Both Head and Wife should be the natural parents of any children reported here. Although an OWN CHILDREN SUPPLEMENT was completed by the 1991 interviewer for children who were born in 1991 before last year's interview was taken, the supplement should be filled out again this year.

J4. Write the names of any children born on or after January 1, 1991 on the Post-It labels, one child's name per label. Take down children's names in whatever order the Respondent gives them--they don't have to be in birthdate or age order. If R gives you a first name only, don't ask for a last name. Use the OWN CHILDREN SUPPLEMENT (green) to ask about them.

J7. If any children have been adopted in 1991 or 1992, collect the names on the Post-It labels and use the ADOPTED CHILDREN SUPPLEMENT (Gold). Only children whose adoptions have been finalized should be included here. Sometimes Rs confuse adoptions with legal custody; usually this confusion happens when the Head or Wife are the "adoptee's" grandparents or other relatives. If necessary, probe such cases to find out if this is a real legal adoption.

Q-x-Q’s for the supplements follow on the next few pages.
212

1992 OWN CHILDREN SUPPLEMENT

YOUR IW. #______________
FOR OFFICE USE ONLY
SUPPL. #______________
INTERVIEWER'S LABEL OR
TF INTERVIEWER ID: ___ ___ ___

*OWN CHILD #_________

*68-91 ID# ________

*Q'RE CHECKPOINT
LAST MARKED
(CHECK ONE):

J6   J40   J63   J96   J121

*OS1. Let's talk about (NAME OF CHILD).
Was the baby a boy or a girl?

1. BOY 2. GIRL 3. 68 ID 4. PN

*OS2. In what month and year was (he/she) born?

MONTH: 1991 1992 OTHER YEAR:

*OS3. How much did (he/she) weigh at birth?

POUNDS OUNCES

*OS4. Is (NAME OF CHILD) living with you (HEAD) now, away with (his/her) (father/mother), with
some other relative, (has (he/she) set up a separate household), or what?

1. LIVING IN FU/HU NOW 2. LIVING WITH FATHER 3. LIVING WITH MOTHER 4. LIVING WITH
OTHER RELATIVE

GO TO OS6
GO TO OS6
GO TO OS6
GO TO OS6

5. SET UP A SEPARATE HOUSEHOLD

GO TO OS6

6. DECEASED

*OS5. In what month and year did (he/she) die?

MONTH: _________ YEAR: _________

GO TO OS6

OTHER (SPECIFY): __________________________________________

OS6. INTERVIEWER CHECKPOINT

FROM J6, P. 86/J40, P. 90/J63, P. 93/J96, P. 97/J121, P. 100 OF QUESTIONNAIRE--
OWN CHILDREN PEEL-OFF LABELS

A. ANOTHER CHILD ON PEEL-OFF LABEL

STOPPED AT Q'RE J6
GO TO J7, SAME PAGE (P. 86)

B. NO MORE CHILDREN ON PEEL-OFF LABELS

STOPPED AT Q'RE J40
GO TO J41, SAME PAGE (P. 90)

STOPPED AT Q'RE J63
GO TO J64, SAME PAGE (P. 90)

STOPPED AT Q'RE J96
GO TO J97, SAME PAGE (P. 97)

STOPPED AT Q'RE J121
GO TO J122, SAME PAGE (P. 100)
Own Child Supplement

The supplement at left may be invoked at several points in the questionnaire. We want to know where this child resides now or whether he or she is deceased. Read these boxes carefully; if the child is living with his or her mother or father in the FU/HU, then box 1 has priority over box 2 or 3. The OTHER box is for children who are neither living in the FU, with another relative, in their own home, nor deceased—for example, children away at college, in the armed services, institutionalized. Please specify where these children are.

The reverse of the OWN CHILDREN SUPPLEMENT asks the same series of questions for the next such child. Use as many OWN CHILDREN SUPPLEMENTS as necessary. Number both sides of each supplement consecutively; i.e., the first side of the first supplement is OWN CHILD #1 and the second side is OWN CHILD #2, the first side of the second supplement is OWN CHILD #3, etc.
1992 ADOPTED CHILDREN SUPPLEMENT

YOUR IW. # __________________

FOR OFFICE USE ONLY

TF INTERVIEWER ID: ___ ___ ___ ___

INTERVIEWER'S LABEL OR

ADOPTED CHILD # _______________

*Q'RE CHECKPOINT
LAST MARKED J11 J45 J68 J101 J126

[CHECK ONE]:

*AS1. Let's talk about (NAME OF CHILD).
(We can't always tell from a name.)
Was this child a boy or a girl?

1. BOY
2. GIRL

*AS2. In what month and year was (he/she) born?

MONTH: ___________ YEAR: ___________

*AS3. What was (his/her) relationship to (you/your wife/your "WIFE") before the adoption?

00. NONE TO HEAD OR WIFE/WIFE REL

*AS4. Is (NAME OF CHILD) living with you (HEAD) now, away with (his/her) adoptive (father/mother), with some other relative, (has (he/she) set up a separate household), or what?

1. LIVING IN FU/HU NOW GO TO AS6
2. LIVING WITH ADOPTIVE FATHER GO TO AS6
3. LIVING WITH ADOPTIVE MOTHER GO TO AS6
4. LIVING WITH OTHER RELATIVE GO TO AS6

5. SET UP A SEPARATE HOUSEHOLD

6. DECEASED

*AS5. In what month and year did (he/she) die?

MONTH: ___________ YEAR: ___________

AS6. INTERVIEWER CHECKPOINT

FROM J11, P. 86/J45, P. 90/J68, P. 93/J101, P. 97/J126, P. 100 OF Q’NAIRE--
ADOPTED CHILDREN PEEL-OFF LABELS

A. ANOTHER ADOPTED CHILD ON PEEL-OFF LABEL

TURN TO REVERSE SIDE, AS7

B. NO MORE ADOPTED CHILDREN ON PEEL-OFF LABELS

STOPPED AT Q’RE J11 TURN TO P. 101, J127
STOPPED AT Q’RE J45 TURN TO P. 94, J69
STOPPED AT Q’RE J68 TURN TO P. 101, J127
STOPPED AT Q’RE J101
STOPPED AT Q’RE J126
Adopted Child Supplement

AS4. We want to know where this child resides now or whether he or she is deceased. If the child is living in the FU/HU, then box 1 takes priority over the other boxes here. The OTHER box is for children who are neither living in the FU, with another relative, in their own home, nor deceased—for example, children away at college, in the armed services, institutionalized. Please specify where these children are.

The reverse of the ADOPTED CHILDREN SUPPLEMENT asks the same series of questions for the next adopted child. Use as many of the ADOPTED CHILDREN SUPPLEMENTS as necessary, and number as per instructions on the previous page for the OWN CHILDREN SUPPLEMENTS.
**J12. INTERVIEWER CHECKPOINT**

SEE A3, (P. 1)—HEAD'S MARITAL STATUS

<table>
<thead>
<tr>
<th>MARRIED</th>
<th>WIDOWED</th>
<th>DIVORCED; MARRIAGE ANNULLED</th>
<th>SEPARATED</th>
<th>NEVER MARRIED</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEXT PAGE, J19</td>
<td></td>
<td></td>
<td>TURN TO P. 89, J26</td>
<td></td>
</tr>
</tbody>
</table>

• J13. In what month and year did you last get married?

- [ ] MONTH
- [ ] 1991
- [ ] 1992
- [ ] OTHER YEAR:
- [ ] TURN TO P. 90, J35

• J14. What (is/was) your (husband's/wife's) name?

[ACCEPT ANY NAME--DO NOT PROBE. PRINT NAME ON PEEL-OFF LABEL.]

* PLACE PEEL-OFF LABEL HERE

• J15. Before that, were you widowed, divorced, separated, or had you never been married?

- [ ] 3. WIDOWED
- [ ] 4. DIVORCED; MARRIAGE ANNULLED
- [ ] 2. NEVER MARRIED
- [ ] OTHER (SPECIFY): TURN TO P. 90, J35

• J16. In what month and year were you widowed?

- [ ] MONTH
- [ ] YEAR
- [ ] TURN TO P. 90, J35

• J17. In what month and year did your (divorce/annulment) become final?

- [ ] MONTH
- [ ] YEAR

• J18. In what month and year did you stop living together?

- [ ] MONTH
- [ ] YEAR
- [ ] TURN TO P. 90, J35
J12. Be sure to mark this checkpoint identically with the response at A3.
J35. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

HEAD IS FEMALE AND:

1. HEAD IS MALE

2. AGE IS UNDER 45

3. AGE IS 45 OR OLDER

TURN TO P. 101, J127

J36. Have you yourself (fathered/given birth to) any children since January 1991? [DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN HEAD HAS ADOPTED.]

1. YES

5. NO GO TO J41

J37. How many is that?

01

02

OTHER: ____________________

J38. What is the child’s name?

J39. So that I can tell these children apart in the next few questions, can you give me their names?

J40. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GREEN OWN CHILDREN SUPPLEMENT

J41. Have you legally adopted any children since January 1991?

1. YES

5. NO TURN TO P. 94, J69

J42. How many is that?

01

02

OTHER: ____________________

J43. What is the child’s name?

J44. So that I can tell these children apart in the next few questions, can you give me their names?

J45. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.

TURN TO GOLD ADOPTED CHILDREN SUPPLEMENT
J35. Check a female Head’s current age on p. 2 of the Coversheet against this checkpoint. Remember that a person turns 45 years old on her birthday, so if that birthday hasn’t yet occurred, AGE IS UNDER 45 should be checked.
**J69. INTERVIEWER CHECKPOINT**

SEE FU LISTING, (P. 2 OF GRAY, PINK, LINE, GOLDENROD OR BRIGHT ORANGE COVERSHEET) OR
ITEM 2, (P. 1 OF GREEN COVERSHEET)

1. WAS HEAD OR WIFE OR "WIFE" ON LAST YEAR'S COVERSHEET AND THIS IS GRAY, PINK OR GREEN COVERSHEET

2. WAS HEAD OR WIFE OR "WIFE" ON LAST YEAR'S COVERSHEET AND THIS IS GRAY, PINK OR GREEN COVERSHEET

3. NO WIFE/"WIFE" IN FU NOW

TURN TO P. 101, J127

5. ALL OTHERS-- LINE, GOLDENROD OR BRIGHT ORANGE COVERSHEET

TURN TO P. 98, J102

WIFE IN FU NOW

"WIFE" IN FU NOW

NEXT PAGE, J75

TURN TO P. 98, J102

• J70. Please tell me again, in what month and year did you and your wife last get married?

   MONTH

   1991 1992

   OTHER YEAR:

   TURN TO P. 97, J91

68ID PN

• J71. Before that, was she widowed, divorced, separated, or had she never been married?

3. WIDOWED

4. DIVORCED; MARRIAGE ANNULLED

   TURN TO P. 97, J91

   2. NEVER MARRIED

   TURN TO P. 97, J91

   OTHER (SPECIFY):

• J72. In what month and year was she widowed?

   MONTH YEAR

   TURN TO P. 97, J91

• J73. In what month and year did her (divorce/annulment) become final?

   MONTH YEAR

   TURN TO P. 97, J91

• J74. In what month and year did they stop living together?

   MONTH YEAR

   TURN TO P. 97, J91
J69. Please note the difference between a legal Wife and a "Wife" (in quotes) here. See the introduction to Section J and the instructions for the J1 checkpoint for further perils to be avoided.
**J91. INTERVIEWER CHECKPOINT**

SEE FU LISTING, (P. 2 OF COVERSHEET)

1. WIFE OR "WIFE" IS UNDER AGE 45
2. WIFE OR "WIFE" IS AGE 45 OR OLDER

TURN TO P. 101, J127

**J92. Has your (wife/"WIFE") given birth to any children since January 1991?**

[DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN WIFE/"WIFE" HAS ADOPTED]

1. YES
2. NO

**J93. How many is that?**

01
02
OTHER:

**J94. What is the child's name?**

**J95. So that I can tell these children apart in the next few questions, can you give me their names?**

**J96. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.**

TURN TO GREEN OWN CHILDREN SUPPLEMENT

**J97. Has your (wife/"WIFE") legally adopted any children since January 1991?**

1. YES
2. NO

**J98. How many is that?**

01
02
OTHER:

**J99. What is the child's name?**

**J100. So that I can tell these children apart in the next few questions, can you give me their names?**

**J101. PRINT NAME(S) ON PEEL-OFF LABELS, ONE NAME TO EACH LABEL.**

TURN TO GOLD ADOPTED CHILDREN SUPPLEMENT
J91. See J35 instructions.
J102. Now I'd like to ask about your (wife's/"WIFE'S") family history.

* J103. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

1. HEAD HAS \textit{WIFE} IN FU NOW

2. HEAD HAS "\textit{WIFE}" IN FU NOW

GO TO J105

* J104. Is your ("WIFE") married, widowed, divorced, separated, or has she never been married?

1. MARRIED

3. WIDOWED

4. DIVORCED

5. SEPARATED

2. NEVER MARRIED

TURN TO P. 100, J118

* J105. Altogether, how many times has your (wife/"WIFE") been married?

1. ONCE

2. TWICE

OTHER:

NUMBER OF TIMES

NEXT PAGE, J112

WIFE'S/"WIFE'S"

FIRST MARRIAGE

* J106. In what month and year did she get married for the \textit{first} time?

\textbf{MONTH} \hspace{2cm} \textbf{YEAR}

* J107. What was her \textit{first} husband's name?

[ACCEPT ANY NAME--DO NOT PROBE.
PRINT NAME ON PEEL-OFF LABEL.]

\begin{itemize}
  \item \textbf{68 ID}
  \item \textbf{PN}
\end{itemize}

* J108. Did that marriage end in widowhood, divorce, or what?

3. WIDOWHOOD

4. DIVORCE, ANNULMENT

OTHER (SPECIFY):

\underline{OTHER:}

\underline{NUMBER OF TIMES}

J109. In what month and year was she widowed?

\textbf{MONTH} \hspace{2cm} \textbf{YEAR}

* J110. In what month and year did her (divorce/annulment) become final?

\textbf{MONTH} \hspace{2cm} \textbf{YEAR}

* J111. In what month and year did they stop living together?

\textbf{MONTH} \hspace{2cm} \textbf{YEAR}
J103. Again, be very careful to note the difference between a legal Wife and a "Wife" (in quotes). Otherwise, we could miss the marital status of the "Wife".

J104. If the "Wife" has never been married, follow the skip instructions to J118. If, however, the "Wife" is now or ever has been married, J105 must be asked.
J127. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

1. SOMEONE IN FU NOW IS AGE 12 THROUGH 44
   (OTHER THAN HEAD AND WIFE/WIFE")

   5. ALL OTHERS

   NEXT PAGE, SECTION K

[IF NON-FU MEMBERS IN HU]: In the following questions, we will be talking about persons living there, excluding (READ NAMES OF NON-FU MEMBERS FROM COVERSHEET).

J128. Other than you (or your wife/WIFE), has anyone under age 45 in your family living there ever had any children?

1. YES

   5. NO — GO TO J130

J129. Who is that? [LIST IN GRID AT J132]

J130. Other than you (or your wife/WIFE), has (INDIVIDUAL MENTIONED or) anyone (else) in your family living there under age 45 ever been married at some time?

1. YES

   5. NO — GO TO J133

J131. Who is that? [LIST ANY ADDITIONAL INDIVIDUALS IN GRID AT J132]

J132. OTHER FU MEMBERS UNDER AGE 45 WHO HAVE HAD CHILDREN OR BEEN MARRIED

<table>
<thead>
<tr>
<th>OTHER FU MEMBER</th>
<th>RELATIONSHIP TO HEAD</th>
<th>CURRENT AGE</th>
<th>PERSON NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>D</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

J133. INTERVIEWER CHECKPOINT

SEE J132 GRID ABOVE--REMEMBER TO ASK BOTH J128 AND J130 BEFORE MARKING THIS CHECKPOINT!!!

A. SOMEONE IS LISTED IN J132 GRID

B. ALL OTHERS

COMPLETE A BOOKLET FOR MARRIAGE HISTORY
AND CHILDREN OF OTHER FU MEMBERS FOR
EACH PERSON LISTED IN GRID

NEXT PAGE, SECTION K
J127. Be very careful when marking this checkpoint. Note ages of all current OFUMS, including Head's girlfriend or boyfriend, by referring to item 18e on p. 2 of the Coversheet. This checkpoint is based solely on the ages of the OFUMS, regardless of whether or not they have had children or been married. If any OFUMS age 12 through 44 are presently living in the FU, then SOMEONE IN FU NOW IS _AGE 12-44_ (OTHER THAN HEAD AND WIFE/"WIFE") should be marked and J128 and J130 asked.

We want *complete* marriage and child histories, where applicable, for all current OFUMS, even if they have been OFUMS in other years and we already have this information. These questions are not just updates.

J128-130. Although it is incredible, we have too many cases each year where these questions were marked "NO" even though the FU listing clearly included adult children of Head living in the FU with children of their own. Please think about the FU and make sure R does, too. If necessary, remind R of anyone he or she may have missed.

J133. Complete an OFUM BOOKLET for each person listed in the grid. We haven't given any Q-x-Qs for the booklet because the questions are identical to many throughout Section J.
SECTION K: LATINO FAMILY BACKGROUND

K1. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

ALL OTHERS

TURN TO P. 110, SECTION L

*K2. Our study started in 1968, and we need to know if the people we interview were living in the U. S. at that time. Have you ever lived outside the U. S. for at least a year?

1. YES
2. NO

GO TO K7

*K3. Did you live in the U. S. at all in 1968?

1. YES
2. NO

GO TO K7

*K4. In what year did you come to the U. S. to stay?

YEAR

OR

AGE

GO TO K7

K5. Our study started in 1968, and we need to know if parents of the people we interview were living in the U. S. at that time. Did your mother live in the U. S. in 1968?

1. YES
2. NO

GO TO K7

*K6. Did your father live in the U. S. in 1968?

1. YES
2. NO

K7. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

ALL OTHERS

NEXT PAGE, K13

*K8. Has your (wife/WIFE) ever lived outside the United States for at least a year?

1. YES
2. NO

NEXT PAGE, K13

*K9. Did she live in the U. S. at all in 1968?

1. YES
2. NO

*K10. In what year did she come to the U. S. to stay?

YEAR

OR

AGE

NEXT PAGE, K13

*K11. Did your (wife/WIFE's) mother live in the U. S. in 1968?

1. YES
2. NO

NEXT PAGE, K13

*K12. Did your (wife/WIFE's) father live in the U. S. in 1968?

1. YES
2. NO
Part 11: Section K--Latino Family Background

To compare the Latino sample with our regular Family Economics sample, we need to know whether anyone in the Latino family had a chance of being selected for our panel in 1968. We can do this by asking whether each Latino family member was living in the U. S. at all in 1968 because our sample was selected from all individuals living in the contiguous United States in 1968. If the FU member was born after 1968, we can calculate his or her chance of being in our sample by asking whether at least one parent was a U. S. resident in 1968. The sequences on pages 102-109 are designed to collect this residency information for each such person, beginning with Head. The Latinos who were interviewed by us in 1990 (and therefore have either Gray or Pink Coversheets this year) have already answered these questions, but all Goldenrod Latino Recontacts must be asked Section K.

K1. Mark K1 using item 18f on the Goldenrod CS. If year of birth is not known but age is given as 22 or older, assume year of birth is 1967 OR EARLIER.

K2. If Head never lived outside the U. S., we have all the information we need about him or her.

K4. We want the year in which Head immigrated here. It's possible that Head does not plan on staying in the U. S. for good, so answers such as "Never" are acceptable here.

K5-6. If Head was born in 1968 OR LATER, we ask about his or her parents' residence here, as explained above.

K7-12. The same questions are asked for the Wife/"Wife", if there is one. See K1-K6 instructions above.
K13. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET) AND GREEN OWN CHILDREN SUPPLEMENT

SOMEONE BESIDES HEAD/WIFE/WIFE LISTED AT ITEM 18 OR ITEM 27

ALL OTHERS

TURN TO P. 110, SECTION L

INTERVIEWER: WHO IS THIS INDIVIDUAL?

RELATION TO HEAD

SEX

AGE

SEQ #

BIRTH YEAR IS 1967 OR EARLIER

BIRTH YEAR IS 1968 OR LATER AND:

CHILD OF MALE HEAD

STEPCHILD OF MALE HEAD

CHILD OF FEMALE HEAD

ALL OTHERS

CHILD OF WIFE/WIFE

ALL OTHERS

CHILD OF WIFE/WIFE

ALL OTHERS

NEXT PAGE, K20

NEXT PAGE, K19

K14. Has (INDIVIDUAL) ever lived outside the U. S. for at least a year?

1. YES

5. NO

NEXT PAGE, K20

K15. Did (he/she) live in the U. S. at all in 1968?

1. YES

5. NO

1. YES

5. NO

NEXT PAGE, K20

NEXT PAGE, K20

K16. In what year did (he/she) come to the U. S. to stay?

YEAR

AGE

NEXT PAGE, K20

K17. Did (INDIVIDUAL'S) mother live in the U. S. in 1968?

1. YES

5. NO

NEXT PAGE, K20

K18. Did (INDIVIDUAL'S) mother live in the U. S. in 1968?

1. YES

5. NO

NEXT PAGE, K20

K19. Did (INDIVIDUAL'S) father live in the U. S. in 1968?

1. YES

5. NO
K13. This checkpoint is complicated, but all the information you need to mark it correctly is either at items 18c-f/27c-f of the CS or in the child information from Section J. Include here and at comparable checkpoints on pp. 104-109 all FU members whom you have listed at item 18 and all individuals from item 27. Copy Relationship to Head, sex, and age onto the lines provided and mark the BIRTH YEAR boxes using the instructions given at K1.

If the individual was born in 1968 OR LATER, note whether he/she is a CHILD or STEPCHILD of a male Head, CHILD of a female Head, or none of these. If the person is a CHILD or STEPCHILD of a male Head and Wife/"Wife", as has been determined in Section J, we hope to eliminate obvious redundancy: we don’t need to ask again about both parents’ residency in the U. S. if we’ve just asked it on the preceding page. You will probably run into interviewing situations where listed persons are children of someone else in the family about whose residence in 1968 you’ve already asked. Unfortunately, there is no good way to design a checkpoint around this.

K14-16. See K2-K4 instructions.

K17-19. Possibly, an individual listed at K13 has parents who themselves weren’t yet born in 1968. If the parents aren’t in the family, try to find out if a grandparent was in the U. S. at that time.

Pages 104-109 repeat the K13-19 sequence and are not duplicated here.
K55-61. See K13-19 instructions.

K62. We need information for each FU member from item 18 and everyone from item 27. We've allowed room in the questionnaire for up to nine people, but if there are more such people, list them and repeat K55-K61 as necessary.
SECTION L: BACKGROUND AND EDUCATION OF NEW WIFE/"WIFE"

*L1. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

GRAY OR PINK COVERSHEET AND:

1. NEW WIFE OR "WIFE" IN FU
ON THIS YEAR'S COVERSHEET

5. SAME WIFE OR "WIFE" ON LAST YEAR'S AND THIS YEAR'S COVERSHEET

5. NO WIFE OR "WIFE" IN FU

TURN TO P. 115, SECTION M

GREEN, LINE, GOLDENROD OR BRIGHT ORANGE COVERSHEET AND:

1. WIFE OR "WIFE" IN FU

5. NO WIFE OR "WIFE" IN FU

TURN TO P. 115, SECTION M

*L2. Now I have some questions about your (wife's/"WIFE'S") family and past experiences. How much education did her father have? [ACCEPT FATHER SUBSTITUTE]

*L3. [IF FEWER THAN 6 GRADES] Could he read and write?

*L4. How much education did your (wife's/"WIFE'S") mother have? [ACCEPT MOTHER SUBSTITUTE]

*L5. [IF FEWER THAN 6 GRADES] Could she read and write?
Part 12: Section L--Background and Education of New Wife/"Wife"

L1. Check the Gray or Pink Reinterview Coversheet to see whether the FU has a New Wife/"Wife". A New Wife/"Wife" is anyone who is Wife/"Wife" now but who wasn’t prelisted as Wife/"Wife" on the Family Listing label, page 2 of the Coversheet. If last year’s prelisted "Wife" is now a (legal) Wife, she is not considered a New Wife/"Wife" and you need not ask this section for her. BUT DO ASK THIS SECTION FOR ALL WIVES/"WIVES" WHO ARE NEW THIS YEAR EVEN IF THEY HAVE BEEN WIVES/"WIVES" AT SOME TIME IN THE PAST. For instance—a 1968 Wife became a widow (and New Head) in 1991. This year she remarried—her new spouse is New Head, and she is New Wife.

THIS SECTION ALSO APPLIES TO ALL GREEN, LIME, GOLDENROD AND ORANGE COVERSHEET FAMILIES IN WHICH A WIFE/"WIFE" IS LISTED.

L2-3. If Wife/"Wife" did not have a father, ask these questions about the male who was stepfather or guardian, if any.

L4-5. If she had numerous guardians other than parents while growing up, ask about those with whom she lived longest. Note that we want the state and county where New Wife’s/"Wife’s" mother and father (or guardian) grew up. ACCEPT MOTHER/FATHER SUBSTITUTE means if she was raised by anyone in place of a parent, ask these questions about the man and/or woman who raised her, and explain the situation in a margin note.
• L6. Now I have some questions about brothers and sisters. Did your (wife/"WIFE") have any brothers? [INCLUDE NATURAL SIBLINGS ONLY]

1. YES

5. NO → GO TO L12

• L7. How many brothers was that?

01

• L8. Is he still living?

1. YES

5. NO

• L9. (Is/Was) he older than she is?

1. YES

5. NO

• L10. How many of them are still living?

ALL

00. NONE

• L11. (Are/Were) any of her brothers older than she is?

1. YES

5. NO

• L12. Did she have any sisters? [INCLUDE NATURAL SIBLINGS ONLY]

1. YES

5. NO → NEXT PAGE, L18

• L13. How many sisters was that?

01

• L14. Is her sister still living?

1. YES

5. NO

• L15. (Is/Was) she older than your (wife/"WIFE")?

1. YES

5. NO

• L16. How many of them are still living?

ALL

00. NONE

• L17. (Are/Were) any of her sisters older than she is?

1. YES

5. NO
L6-17. We’re asking about Wife’s/"Wife’s" natural brothers and sisters, including half-brothers or half-sisters, but not brother/sister substitutes (like cousins or adopted/step sisters/brothers).
L18. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your (wife's/"WIFE'S") ethnic origin. Is she of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish? [IF NECESSARY: Which one?]

<table>
<thead>
<tr>
<th>1. MEXICAN</th>
<th>2. MEXICAN AMERICAN</th>
<th>3. CHICANO</th>
<th>4. PUERTO RICAN</th>
<th>5. CUBAN</th>
<th>0. IS NOT SPANISH/HISPANIC</th>
</tr>
</thead>
</table>

OTHER SPANISH (SPECIFY): ____________________________

L19. And, is she white, black, American Indian, Aleut, Eskimo, Asian, Pacific Islander, or another race? [CHECK ALL THAT APPLY]

<table>
<thead>
<tr>
<th>1. WHITE</th>
<th>2. BLACK</th>
<th>3. AMERICAN INDIAN, ALEUT, ESKIMO</th>
<th>4. ASIAN, PACIFIC ISLANDER</th>
<th>OTHER (SPECIFY): ____________________________</th>
</tr>
</thead>
</table>

L20. Has she ever been in the United States military service?

| 1. YES | 5. NO |
L18. We are interested in whether she has any Hispanic origins, but primarily in the groups named in the first five answer categories. If any of these are mentioned, be sure to mark them. The OTHER SPANISH box should be used for a Hispanic group other than these five, an unspecified Hispanic or "Latino" answer, or a combination of one or more Hispanic groups.

If R says YES and doesn’t specify a Hispanic group, ask "Is your (wife/"WIFE")..." and read the list of Hispanic groups again. If R says OTHER SPANISH, ask "Which Hispanic group is that?"

L19. Take whatever race R names here and do not question it. If R says ANOTHER RACE, ask "What race is that?" and record the complete response. Our Latino sample finds this question particularly lacking, but we are stuck with a classic U.S. Census question here. Examples of answers you can expect from Latinos are:

a) Latino origin or descent repeated (Cubano, Chicano, La Raza, Puertorriqueño, Mestizo, Latino, Pocho, Mexicano, Cholo, Mexican Indian or other Latino Indian, etc.)

b) Color other than black or white (Brown, Tan, Moreno, Mulatto, Olive, Trigueño, Yellow, Aperlado, light-skinned, dark or light, Mezclado or Mixed, etc.)
L21. Now I would like to talk about the education your (wife/"WIFE") has received. Did she graduate from high school, get a GED, or neither?

1. GRADUATED FROM HIGH SCHOOL
2. GOT A GED
3. NEITHER

L22. In what year did she graduate?

YEAP

GO TO L28

L23. How many grades of school did she finish prior to getting her GED?

GRADES FINISHED

GO TO L25

L24. In what year did she last attend (GRADE IN L23)?

YEAR

L25. In what year did she receive her GED?

YEAR

L26. How many grades of school did she finish?

GRADES FINISHED

GO TO L28

L27. In what year did she last attend (GRADE IN L25)?

YEAR

L28. Did she attend college?

1. YES
5. NO—NEXT PAGE, L36

L29. In what year did she last attend college?

YEAR

L30. What is the highest year of college she has completed?

0. LESS THAN ONE YEAR—NEXT PAGE, L36

1 2 3 4 5+

L31. Did she receive a college degree?

1. YES
5. NO—NEXT PAGE, L36

L32. What is the highest college degree she has received?

L33. What was the name of the college?

L34. Where was it located?

CITY
STATE

L35. In what year did she receive that degree?

YEAR
A GED means Wife/"Wife" took an exam to earn a diploma that is the equivalent of a high school diploma. "GED" stands for General Equivalency Diploma.

If older Rs have problems remembering the year the Wife/"Wife" finished school, probe for as much as he/she can remember (around what year or decade was it?), and record responses in the margin.

Record the number of grades Wife/"Wife" finished.

This is the highest year of college completed.

This information is used to compare how people with different kinds of degrees from various types of higher education institutions do economically. "College" includes junior/community colleges, universities and graduate school. At L32-35, we want the institution where Wife/"Wife" received her highest degree, which may not be the same as the last college attended.
L36. Did your (wife/"WIFE") receive any other degree or a certificate through a vocational school, a training school, or an apprenticeship program?

1. YES

L37. What type of degree or certificate was that?

L38. In what field was that?

L39. From what type of institution or organization was that?

L40. In what year did she receive that degree or certificate?

L41. Did she receive any other training degree or certificate?

L42. Is your (wife’s/"WIFE’s") religious preference Protestant, Catholic, or Jewish, or what?

- PROTESTANT
- 01. CATHOLIC
- 02. JEWISH
- OTHER (SPECIFY): __________________________

L43. What denomination is that? __________________________

L44. How many years altogether has your (wife/"WIFE") worked for money since she was 18?

00. NONE

L45. How many of these years did she work full-time for most or all of the year?

_____________ YEARS OR ALL
L36-41. We've left room here for you to record up to three certificates for Wife/"Wife," going down the boxes for each one. We want such training here as trade school, secretarial school, cosmetology school, ministry training, professional apprenticeships, etc., that result in skills and certification for jobs. We do not want mini-courses in cooking, skiing, or other one-time, self-improvement courses. Also, we do not want other college degrees "lower" than the one reported at L32-35. But, if R insists upon giving it, verify (i.e., probe) that the degree at L32-35 is the highest and record the other here.

L42. This is Wife's/"Wife's" religious preference—NONE is an acceptable answer, and if Respondent prefers not to answer, don't probe.

L44. This means the number of years in which any work was done, not total work time. For instance, if New Wife/"Wife" worked two months in 1982 and six months in 1992, that amounts to two years worked for the purposes of this question. Count time in the armed services as work years.

L45. Thirty-five hours or more per week is full-time.
SECTION M: BACKGROUND AND EDUCATION OF NEW HEAD

*M1. INTERVIEWER CHECKPOINT

SEE FU LISTING, (P. 2 OF COVERSHEET)

1. GREEN, LIME, GOLDENROD OR BRIGHT ORANGE COVERSHEET

GRAY OR PINK COVERSHEET AND:

1. NEW HEAD IN FU IN 1992
5. SAME HEAD IN FU

TIME END:

TURN TO P. 6 OF GRAY OR PINK COVERSHEET

*M2. Now I have some questions about your (HEAD’S) family and past experiences. Where did your father grow up? [MOST OF THE YEARS FROM AGES 6 TO 16—ACCEPT FATHER SUBSTITUTE]

NAME OF STATE; COUNTRY, IF FOREIGN

COUNTY

TOWN

*M3. Where did your mother grow up? [ACCEPT MOTHER SUBSTITUTE]

NAME OF STATE; COUNTRY, IF FOREIGN

COUNTY

TOWN

*M4. What was your father’s usual occupation when you were growing up? [ACCEPT FATHER SUBSTITUTE]

*ST, CO- MO

OCC

M5. Thinking of your (HEAD’s) first full-time regular job, what did you do?

0. NEVER WORKED

NEXT PAGE, M7

*M6. Have you had a number of different kinds of jobs, or have you mostly worked in the same occupation you started in, or what?
Part 13: Section M--Background and Education of New Head

This section applies to anyone who is Head this year but is not prelisted as Head on page 2 of a Gray or Pink Reinterview Coversheet. All Green Splitoff Heads are New Heads and must be asked this section, even if the (Splitoff) Head was Head of another FU in 1991. Similarly, interviews for all Heads from Lime, Goldenrod and Orange Coversheets must have this section completed.

M1. If your Gray or Pink Coversheet has the same Head as the person prelisted as Head, this is the end of the questionnaire. Record the end time and go to p. 6 of the Coversheet for Medicare permission renewal.

M2-3. If New Head had numerous guardians other than parents while growing up, ask about those with whom New Head lived longest. Note that we want the state and county where New Head’s mother and father (or guardian) grew up. ACCEPT MOTHER/FATHER SUBSTITUTE means if Head was raised by anyone in place of a parent, ask these questions about the man and/or woman who raised Head, and explain the situation in a margin note.

M4-5. Probe to get as clear a picture as possible of the occupation (see objectives for B9-B11 regarding collection of occupation information).

M6. We are interested in the similarity of occupations the New Head has had. That is, has New Head mostly worked in the same profession (construction, teacher, clerical, sales, etc.) or held a number of diverse professions? These occupations should include things at which the New Head worked full time, not part-time jobs held during high school, etc. This question applies regardless of whether or not New Head was in the labor force continuously.
M7. Did you (HEAD) grow up on a farm, in a small town, in a large city, or what?

1. FARM  
2. SMALL TOWN  
3. LARGE CITY  
OTHER (SPECIFY): __________________________

M8. In what state and county was that? [EXAMPLE: ILLINOIS, COOK COUNTY]

ST, CO-
H

DON'T KNOW COUNTY

M9. What was the name of the nearest town?

M10. What other states or countries have you lived in, including time spent abroad while in the armed forces? ["LIVED IN" MEANS STAYED AT LEAST 3 MONTHS.]

M11. Have you (HEAD) ever moved out of a community where you were living in order to take a job somewhere else?

1. YES → GO TO M13  
5. NO

M12. Have you (HEAD) ever turned down a job because you did not want to move?

1. YES

M13. Were your parents poor when you were growing up, pretty well off, or what?

M14. How much education did your (HEAD’S) father have? [ACCEPT FATHER SUBSTITUTE]

M15. [IF FEWER THAN 6 GRADES] Could he read and write?

M16. How much education did your (HEAD’S) mother have? [ACCEPT MOTHER SUBSTITUTE]

M17. [IF FEWER THAN 6 GRADES] Could she read and write?
M7. "Grow up" refers roughly to the ages of 6 to 16. If R mentions several places, say we want the place where the most years between ages 6 and 16 were spent.

M8-9. We want the name of the county, but if R doesn’t know it, ask for the nearest town; be sure to find out the name of the state in any case. If New Head grew up outside the U.S., ask for the name of the country.

M11-12. There are two key phrases here. "Moved out of a community where you were living" means moving far enough to be out of easy contact. This may be a move to the other side of a city or across the country.

"In order to take a job somewhere else" means just that. We are not interested in moves made if New Head did not change jobs at the same time. Moving to take a different position with the same company does count.

M13. We want R’s subjective estimate. If the New Head was not living with parents, then the question applies to the family in which he/she grew up. "Poor," "average," etc. are acceptable answers.

M14-58. From this point to the end of the New Head section, the questions duplicate Section L for New Wife/"Wife." See Section L for instructions on specific questions, but remember that here we’re gathering the information about a New Head.
• M49. Did you (HEAD) receive any other degree or a certificate through a vocational school, a training school, or an apprenticeship program?

1. YES

5. NO → GO TO M55

FIRST | SECOND | THIRD

* M50. What type of degree or certificate was that?

* M51. In what field was that?

* M52. From what type of institution or organization was that?

* M53. In what month and year did you receive that degree or certificate?

<table>
<thead>
<tr>
<th>Month</th>
<th>Year</th>
<th>Month</th>
<th>Year</th>
<th>Month</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>YES</td>
<td>NO</td>
<td>YES</td>
<td>NO</td>
<td>YES</td>
<td>NO</td>
</tr>
</tbody>
</table>

M54. Did you receive any other training degree or certificate?

YES → ASK M50→ M55 AGAIN M54 AGAIN M55

NO → M55 AGAIN M55

* M55. Is your religious preference Protestant, Catholic, or Jewish, or what?

PROTESTANT

01. CATHOLIC

02. JEWISH

OTHER (SPECIFY):

GO TO M57

M56. What denomination is that?

* M57. How many years altogether have you (HEAD) worked for money since you were 18?

00. NONE → TIME END: ________

YEARS

TURN TO P. 6 OF GRAY OR PINK COVERSHEET OR P. 4 OF GREEN, LIME, GOLDENROD OR BRIGHT ORANGE COVERSHEET

* M58. How many of these years did you work full-time for most or all of the year?

YEARS OR ALL

TIME END: ________

TURN TO P. 6 OF GRAY OR PINK COVERSHEET OR P. 4 OF GREEN, LIME, GOLDENROD OR BRIGHT ORANGE COVERSHEET
M57-58. Only Gray or Pink Reinterview FUs require you to go to Coversheet p. 6 checkpoints for Medicare permission renewal before asking Coversheet p. 4.