## 1999 <br> THE PANEL STUDY OF INCOME DYNAMICS



## A1. CHECKPOINT (VARNAME=A1CKPT)

SEE ITEMS 22 AND 23, (P. 4 OF COVERSHEET)

B. ONE OR MORE HU MEMBERS ARE NOT FU MEMBER(S) BECAUSE:

1. HAVE OWN COVERSHEET(S)
2. LIVING WITH THIS FU ONLY TEMPORARILY
3. SPLITS EXPENSES WITH THIS FU (ROOMMATE)
4. REFUSED TO BE INCLUDED IN THE FU
5. OTHER (SPECIFY):

INFORM R THAT THESE PERSONS ARE NOT TO BE INCLUDED IN INTERVIEW

A2. TIME START: $\qquad$

A4. Do live in a one-family house, a two-family house, an apartment, a mobile home, or what?
[IF R ANSWERS "CONDO," PROBE FOR TYPE OF DWELLING]

1. ONEFAMILY

2. APARTMENT; PROJECT
3. MOBILE HOME; TRAILER
4. ROW HOUSE
5. OTHER (SPECIFY)

A5. CHECKPOINT (VARNAME=A5CKPT)
LOGIC: IF CYFUHU=1,4 AND CYAGE GE 55 AND (CYAQRTH=101,102 OR CYAQRTH=202,222)


A6. Do you live in a retirement community, senior citizens' housing complex, nursing home, home for the aged, or adult foster care facility?


A7. Which kind is that?

| 1. RETIREMENT <br> COMMUNITY | 2. SENIOR CITIZENS' <br> HOUSING COMPLEX | 3. NURSING <br> HOME | 4. HOME FOR <br> AGED | 5. ADULT FOSTER <br> CARE FACILITY |
| :---: | :---: | :---: | :---: | :---: |

A8. We are interested in personal services you might get in addition to housing. At your (Type of Residence From A7), do you get medication or injections from a registered nurse?

1. YES
2. NO

A9. (At your (Type of Residence From A7), do you get) meals?


A10. (At your (Type of Residence From A7), do you get) maid service or cleaning?

1. YES
2. NO

A11. Anything Else?


A12. What is that? (CHECK ALL THAT APPLY)

7. OTHER (SPECIFY):

A13. CHECKPOINT (Varname=A13CKPT)


A14. Are these services included as part of the cost of housing or do you pay them separately?

| 1. ALL INCLUDED | 2. SOME INCLUDED, <br> SOME SEPARATE |
| :--- | :--- |

A15. How is your (home/apartment) heated--with gas, electricity, oil or what? [CHECK ALL THAT APPLY]


A16. How many rooms do you have (for your family) not counting bathrooms? (TWO-DIGIT VARIABLE: 1-19=ACTUAL NUMBER OF ROOMS; 20=TWENTY OR MORE ROOMS; PLUS SPECIAL CODE BELOW)

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00. FU SHARES A ONE-ROOM HU
    WITH NON-FU PERSONS
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A17. There are government programs that give money to people to help them pay for heating their homes. Did you receive help with heating bills from any government program last winter (1997-1998)?


A18. About how much did that amount to altogether? $\qquad$ (4 DIGITS)

A19. Do you (or anyone else in your family living there) own the (home/apartment), pay rent, or what? (NOTE: A DK/RF HERE IS DISASTROUS!)



GO TO A31
8. FU NEITHER OWNS NOR RENTS

GO TO A36

A20. Could you tell me what the present value of your (house/apartment) is--I mean about how much would it bring if you sold it today? $\qquad$ (7 DIGITS)

A21. About how much are your total yearly property taxes, including city, county, and school taxes?

A22. How much is your total yearly homeowner's insurance premium? (4 DIGITS)

A23. Do you have a mortgage or loan on this property?

1. YES: MORTGAGE, LAND CONTRACT, HOME EQUITY LOAN, ETC.


MTGE BLOCK (ID=AQCASE, MTGENUM):

A23a. Is that a mortgage, a land contract, a home equity loan, or what?
A23a. [FOR 2ND MTGE]: For the second mortgage, what type of loan is that?


A23b. Is that the original loan and terms, or have you refinanced?


A24. About how much is the remaining principal on this mortgage? $\qquad$ (7 DIGITS)
A25. How much are your monthly mortgage payments? $\qquad$ (5 DIGITS)
A25a. What is the current interest rate on that loan? (2 2-DIGIT VARS: ONE, A25ALEFT, FOR THE WHOLE NUMBER PORTION; ONE, A25ARITE, FOR THE FRACTION.CODES FOR A25ARITE AS FOLLOWS: $0=0,1=1 / 8$ OR . $125,2=1 / 4$ OR . 25 , $3=3 / 8$ OR . $375,4=1 / 2$ OR $.5,5=5 / 8$ OR . 625 , $6=3 / 4$ OR .75, $7=7 / 8$ OR .875, $8=$ OTHER (SPECIFY))
A26. What year did you (obtain that loan/refinance)? $\qquad$ (TYEAR--4 DIGITS)
A27. About how many more years will you have to pay on it? $\qquad$ (2 DIGITS)
A28. Do you also have a second mortgage?


A29. Do your mortgage payments include property taxes? $\square$
$\square$

A30. Do your payments include insurance premiums? $\square$ 5. NO

## IF FU PAYS RENT

A31. About how much rent do you pay a month? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Is that only for your (FU's) share of the rent?] (TWO VARIABLES: A31=FIVE DIGITS, A31PER=TPERWK)

A32. Is this (house/apartment) rented fully furnished?

| 1. YES |
| :--- |

A33. Is heating included in your monthly rent?

1. YES $5 . \mathrm{NO}$

A34. Is this (house/apartment) in a public housing project, that is, is it owned by a local housing authority or other public agency?

$\downarrow$
A35. Are you paying lower rent because the Federal, State, or local government is paying part of the cost? [COST OF RENT]


GO TO A40

## IF FU NEITHER OWNS NOR RENTS

A36. How is that? (OPENEND)

A37. How much would it rent for if it were rented? [IF FU LIVES WITH NON-FU MEMBERS, PROBE: Would that be only for your (FU's) share of the rent?]
(TWO VARIABLES: A37 IS 4 DIGITS, A37PER IS TPERWK)

A38. Is this (house/apartment) in a public housing project, that is, is it owned by a local housing authority or other public agency?


A39. Are you paying no rent because the Federal, State, or local government is paying all of it?

1. YES $5 . \mathrm{NO}$

A40. Do you have air conditioning?


A41. Do you have it in all your rooms, or only in some of them?


A42. Have you moved any time since (Month) of 1997, when we last conducted a full interview with your household?


GO TO A45

A43. What month and year was that? (MOST RECENT MOVE)
MONTH

YEAR

A44. Why did you move? (CHECK ALL THAT APPLY)

1. TO TAKE ANOTHER JOB;
STOPPED GOING TO SCHOOL
2. TO LIVE NEARER TO WORK

## 3. MORE SPACE; BETTER PLACE

5. OWN A HOME; TO GET

PLACE OF MY OWN; TO GET MARRIED
6. BETTER NEIGHBORHOOD; CLOSER TO FAMILY/ FRIENDS

> 7. OUTSIDE EVENTS (EVICTED/ DIVORCED/ JOB TRANSFER)
8. OTHER (SPECIFY):

A45. Do you think you might move in the next couple of years?


A46. Would you say you definitely will move, probably will move, or are you more uncertain?

1. DEFINITELY
2. PROBABLY
3. MORE UNCERTAIN

A47. Why (will/might) you move?

A48. The next few questions are about amounts paid for utilities, such as electricity and water. How much do you (and your family living there) usually pay for electricity per month on average? $\qquad$ (TWO VARIABLES: A48 IS 4 DIGITS, A48PER IS TPERMO)

A49. (How much) for gas or other types of heating fuel per month? $\qquad$ (TWO VARIABLES: A49 IS 4 DIGITS, A49PER IS TPERMO)

A50. (How much do you [and your family living there] usually pay) for water and sewer per month? $\qquad$ (TWO VARIABLES: A50 IS 4 DIGITS, A50PER IS TPERMO)

A51. And do you have any other utility expenses?


A52. What were those other utilities expenses? (OPENEND)
A53. On average, how much are these other utility expenses per month? $\qquad$ (TWO VARIABLES: A53 IS 3 DIGITS, A53PER IS TPERMO)

## SECTION V: VEHICLES

V1. Do you (or anyone else in the family living there) own or lease a car or other vehicle for personal use?


V2. Altogether, how many vehicles do you (and your family living there) own or lease (for your personal use)?
VEHICLES OWNED/LEASED: $\qquad$

I would like to ask a few questions about (that vehicle/those vehicles, starting with the newest).
[V3-V5 ARE ASKED IN A SHELLOUT PROGRAM FOR UP TO 3 VEHICLES AND VALUES RETURNED TO SC.]
V3. What type of vehicle is it--a car, a truck, a van, a sport utility vehicle, or what?

V4. What year is it?
V5. What make and model is it?
[V6-V26, AS APPLY, ARE ASKED FOR UP TO 3 VEHICLES]
[IF DK MAKE OR MODEL OF CAR:]
V6. Is it a compact, midsize, full-size, or what?

| 1. COMPACT 2. MIDSIZE 3. FULLSIZE 7. OTHER (SPECIFY): |
| :--- | :--- |

V7. (And your YEAR/MAKE/MODEL,)
Who usually drives this vehicle? [SEQ\#, FIRST NAME, RELATIONSHIP TO HEAD]

V8. Did you buy it, lease it, receive it as a gift, or what?

| 1. BOUGHT 2. LEASED $\quad$ 3. RECEIVED AS GIFT $\quad$ 7. OTHER (SPECIFY): |
| :--- | :--- |

V9. Did you (buy/lease/receive/acquire) this vehicle new or used?

1. NEW 2. USED

V10a. In what year did you (buy/lease/receive/acquire) it?


V10b. And what month in (1997/1998/1999) did you (buy/lease/receive/acquire) it?

V11. Not counting routine use to get to and from work, is this vehicle also used for business purposes?


V11a. Is it used primarily for business purposes?
[DEFINITION: MORE THAN HALF OF THE MILES DRIVEN PER YEAR ARE FOR BUSINESS]
1.YES $5 . \mathrm{NO}$

V12. Is this vehicle used primarily for the transportation of a disabled person?


V13. CHECKPOINT

PER V8 AND V10a -- WHETHER THIS VEHICLE WAS BOUGHT/LEASED 1997 OR LATER
V10a IS 1997, 1998, OR $1999 \rightarrow$ NEXT PAGE, V23


NEXT PAGE, V24

## 5. ALL OTHERS

NEXT PAGE, V23

V14. What was the total price of that vehicle (YEAR/MAKE/MODEL)? \$ $\qquad$
V15. When you bought that vehicle, did you trade-in or sell a vehicle?


V16. What did you get for the trade-in or sale? \$ $\qquad$

V17. How much did you pay down in cash? \$ $\qquad$
V18. Did you borrow or finance part of the total price?


V19. How much did you borrow, not including financing charges?
\$ $\qquad$
V20. How much are your payments and how often are they made?
$\qquad$ PER:
5. MONTH 6. YEAR
7. OTHER(SPECIFY):

V21. How many payments did you agree to make altogether? $\qquad$

V22. How many payments have you made? $\qquad$

V23. CHECKPOINT

> | 1. ANOTHER VEHICLE |
| :--- |
| MENTIONED(UP TO 3) |



REPEAT V6-V13 AS APPLY
[V24-V27 ARE ASKED FOR EACH VEHICLE LEASED IN 1997 OR LATER]

| VEHICLE \#: |  |  |
| :--- | :--- | :--- | :--- |
|  |  |  |
| FROM V4-V5 | YEAR | MAKE |

V24. (And for your YEAR/MAKE/MODEL,) how much was your initial outlay for that lease--including your down payment and any fees?
\$ $\qquad$
V25 How much are your payments and how often are they made?
$\$$
PER:
5. MONTH
6. YEAR
7. OTHER(SPECIFY):

V26. How many payments did you agree to make altogether? $\qquad$
V27. How many payments have you made? $\qquad$

V28. CHECKPOINT


## TRANSPORTATION RELATED EXPENSES

X1. How much do you (and you family living there) pay for car insurance (for all your vehicles) per year?
[IF NECESSARY: Please give me your best estimate.]
$\$$ PER:
5. MONTH 6. YEAR
7. OTHER(SPECIFY):

## CATI CHECKPOINT

PER V8 AND V10a -- WHETHER ANY VEHICLE BOUGHT/LEASED BEFORE 1997


X3. (Other than the car payments you already told me about,) how much did you (and your family living there) pay in car payments in [LAST MONTH]?
\$
[EACH ITEM, X4a-X4f, IS ASKED AND RECORDED AS A SEPARATE QUESTION.]
X4. In [LAST MONTH], how much did you (and your family living there) pay for each of these transportation related expenses...
[ENTER TO THE NEAREST DOLLAR. IF NONE, ENTER "0".]

| a. Car repairs or maintenance? | $\$$ |
| :--- | :--- |
| b. Gasoline? | $\$$ |
| c. Parking and car pool? | $\$$ |
| d. Bus fares and train fares? | $\$$ |
| e. Taxicabs? | $\$$ |
| f. Other transportation costs? | $\$$ |

CATI CHECKPOINT


X5. What were those other costs? $\qquad$ [OPEN-END] $\qquad$

Time Stamp in CATI

## EDUCATION RELATED EXPENSES

X6. In 1998, did you (and your family living there) have any school-related expenses such as...

- Purchase or rental of books, supplies, uniforms, or equipment including computers and software;
- Tuition or tutoring (not including any amounts for day care or nursery school; I will ask about those later.
- Room and board for a family member who is away at school?


X7. How much in total were these expenses? \$ $\qquad$

X8. In 1998, were there any other school-related expenses not already covered in the previous question?


X9. What other types of school-related expenses did you have? ___[OPEN-ENDED] $\qquad$
X10. Altogether, how much were these other expenses? \$ $\qquad$

## SECTION B: EMPLOYMENT OF HEAD

B1. We would like to know about what (you/HEAD) (do/does)—(are you/ is he) working now, looking for work, retired, keeping house, a student, or what? [CHECK AS MANY AS APPLY. IF BOX 1 OR 2 IS CHECKED, THEN FOLLOW SKIP TO B4.]

3. Looking for work, unemployed


> NEXT PAGE, B4


B4. On (your/his) main job, (are you/is he) self-employed, (are you/is he) employed by someone else, or what?


B4a. By that do you mean (you have/he has) one job, and (are/is) employed by both someone else and (yourself/himself)? Or two separate jobs, one for someone else, and another which is self-employment?


B4b. So that we can get a clear description of those separate jobs, I would like to ask you first about one of them as a main job. Later, I will ask you about the other one as an extra job. Which one do you consider to be (your/his) main job? [Iwer: ENTER A SHORT JOB TITLE DESCRIBING MAIN JOB]

B4c. On that main job (Title from B4b) (are you/is he) self-employed, (are/is) employed by someone else, or what?



GO TO B5

B6. (Do you/Does he) work for the federal, state, or local government, a private company, or what?

| 1. Federal <br> Gov't | 2. State Gov't3. Local <br> Gov't <br> Non-Gov't |
| :--- | :--- | :--- |

## 7. OTHER (Specify):

B7. Is (your/his) current job covered by a union contract?


B8. (Do you/Does he) belong to that labor union?

1. YES
2. NO

NEXT PAGE, B9

B9. What is (your /HEAD'S) main occupation? What sort of work (do you/does he) do?
$\qquad$
$\qquad$

B9a. What are (your/his) most important activities or duties?
$\qquad$
$\qquad$

B10. What kind of business or industry is that in?

B11. What is the name of (your/his) employer? [IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT B9-B10.]

B12. (On (your/his) main job [TITLE FROM B11],) (are you/is he) salaried, paid by the hour, or what?


B13. How much is (your/his) salary?
\$ $\qquad$ Per: 3. WEEK
4. TWO WEEKS
5. MONTH
6. YEAR
7. OTHER (SPECIFY):

B14. If (you were/he was) to work more hours than usual during some week, would (you/he) get paid for those extra hours of work?


B15. About how much would (you/he) make per hour for those extra hours?

| 1. TIME AND A <br> HALF | 2. DOUBLE <br> TIME |
| :--- | :--- | :--- |

5. EXACT AMOUNT (SPECIFY):
6. OTHER (SPECIFY):

NEXT PAGE, B17a

B16. What is (your/his) hourly wage rate for (your/his) regular work time?
\$ $\qquad$ PER HOUR

B17. What is (your/his) hourly wage rate for overtime? [CHECK ALL THAT APPLY]

| 1. TIME AND A HALF | 2. DOUBLE TIME | 3. STRAIGHT TIME | 4. COMP TIME |
| :---: | :---: | :---: | :---: |

5. EXACT AMOUNT (SPECIFY):
6. OTHER (SPECIFY):

B17a. CHECKPOINT


B20. (Have you/Has he) been looking for another job during the past four weeks?


B21. What (have you/has he) been doing the last four weeks to find another job? (Any others?)
[CHECK ALL THAT APPLY]

1. CHECKED WITH PUBLIC EMPLOYMENT AGENCY
2. NOTHNG
3. CHECKED WITH PRIVATE EMPLOYMENT AGENCY
4. CHECKED WITH CURRENT EMPLOYER DIRECTLY
5. CHECKED WITH OTHER EMPLOYER DIRECTLY
6. CHECKED WITH FRIENDS OR RELATIVES
7. PLACED OR ANSWERED ADS
8. OTHER (SPECIFY): $\qquad$
9. NOTHING

B22. CHECKPOINT
SEE B4 OR B4c, -- WHETHER SELF-EMPLOYED


B23. How many years' experience (do you/does he) have altogether with (your/his) present employer?
$\qquad$ YEARS $\qquad$ MONTHS $\qquad$ WEEKS

B24 In what month and year (did you/did he) start working for ((your/his) present employer/(yourself/himself))? Please give us (your/his) most recent start date if (you have/he has) gone to work for (them/(yourself/himself) more than once. [IF NECESSARY: What would be your best estimate? Did (you/he) start before 1998].
$\qquad$

MONTH

| 1999 |  |
| :---: | :---: |
| $\begin{array}{c}\text { 9996. } 1998 \text { OR 1999 } \\ \text { DK WHICH }\end{array}$ |  |



B25. Is that when (you/he) started working in (your/ his) present (position/work situation)?


B26. In what month and year did (you/he) start working in (your/his) present (position/work situation)?

## MONTH DAY (if volunteered)



B27. Did (you/he) change (position/work Situation) with this employer at any time during 1998 ?


B28. In what month did that happen?

## MONTH

B29. Was that a promotion with higher pay, a major change in (your/his) duties but with the same pay or what?

1. Promotion with higher pay
2. Major change in duties but same pay
3. Other (Specify): NEXT PAGE, B35

DAY (if volunteered)

9998. DK YEAR AT ALL

B35. What was (your/his) occupation when (you/he) started working for that employer in 1998? What sort of work did (you/he) do?

B36. What were (your/his) most important activities or duties?

B37. What was (your/his) starting salary or wage at that time?


B38. And how many hours a week did (you/he) work when (you/he) started?
$\qquad$ HOURS PER WEEK
B39. In which months during 1998 (were you/was he) working for (NAME OF EMPLOYER FROM B11) (as (your/his) main job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

B40. (Did you/Did he) have any (other) main-job employer at any time during 1998? If (you/he) were self-employed on a main job, count (yourself/him) as an employer.
[IWER: HEAD CANNOT HAVE MORE THAN ONE MAIN JOB AT A TIME.]


B41. What was (your/his) occupation on that job in 1998? What sort of work did (you/he) do?

B41a. What were (your/his) most important activities or duties? [IWER: IF NECESSARY, CLARIFY MAIN VS. EXTRA JOB AND INSURE THAT R'S ANSWERS TO THE NEXT SERIES OF QUESTIONS REFER TO A MAIN JOB ONLY.]

B41b. What kind of business or industry was that in?

B41c. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT B41-B41b.]

B42. In which months during 1998 (were you/was he) working for (NAME OF EMPLOYER FROM B41c) (as (your/his) main job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

SEE B39 AND B42, --OVERLAP OF 1998 MAIN JOBS


B58. We would like to refer to that job, (NAME OF EMPLOYER FROM B41c), as an extra job, and I will be asking you about that later in this section.

GO TO B59

B42b. During that time, were there weeks when (you were/he was) employed at both jobs?


B42d. During that time, which did (you/he) consider to be (your/his) main employment?

B43. On (your/his) main job for (NAME OF EMPLOYER FROM B41c), (were you/was he) self-employed, (were you/was he) employed by someone else, or what? [REFERS TO 1998]


B45. Did (you/he) work for the federal, state or local Government, a private company, or what?

7. OTHER (SPECIFY): $\qquad$

B45a. About how much did (you/he) make at this in 1998 ?


B45b. And how many hours a week did (you/he) work on this job in 1998?

## HOURS PER WEEK

B46. During 1998, did (your/his) job title or position with (NAME OF EMPLOYER FROM B41c) change?


B46a. In what month did that happen? $\qquad$
MONTH
B47. Was that a promotion with higher pay, a major change in (your/his) duties but with the same pay, or what?

| 1. PROMOTION WITH HIGHER PAY | 5. MAJOR CHANGE IN DUTIES BUT WITH SAME PAY |
| :--- | :--- |
| 7. OTHER (SPECIFY): |  |

B48. I'd like to ask you a few questions about when (you/he) first started working for (NAME OF EMPLOYER FROM B41c). In what month and year did (you/he) start working for (NAME OF EMPLOYER FROM B41c)?


B49. What was (your/his) occupation when (you/he) first started working for them?
What sort of work did (you/he) do?

B49a. What were (your/his) most important activities or duties?

B51. What was (your/his) starting salary or wage with that employer?


B52. And how many hours a week did (you/he) work when (you/he) first started?

## HOURS PER WEEK

B53. (Have you/Has he) stopped working for (NAME OF EMPLOYER FROM B41c) as a main job? (Before (you/he) started your present job?)


B54. In what month and year did (you/he) stop working for (NAME OF EMPLOYER FROM B41c)?


B55. What happened with that employer--did the company go out of business, (were you/was he) laid off, did (you/he) quit, or what? (Any other?) $\qquad$

## B55a. CHECKPOINT:

SEE B43,--WHETHER SEFL-EMPLOYED

7. OTHER (SPECIFY): PAID PER:
\$ $\qquad$
B57. What was (your/his) final wage or salary when (you/he) left that employer?

7. OTHER (SPECIFY):

B57a. And how many hours a week did (you/he) work just before (you/he) left?

> HOURS PER WEEK

B59. Did (you/he) have any other main-job employers at any time during 1998? (Remember to count (yourself/him) as an employer if (you were/he was) self-employed then on a main job.)


## CONVERSION TABLE: WEEK EQUIVALENTS

| DAYS TO WEEKS | MONTHS TO WEEKS |
| :---: | :---: |
| (BASED ON 5-DAY WORK WEEK) |  |
| 1 DAY = . 2 WEEKS | $1 \mathrm{MONTH}=4.3$ WEEKS 2 MONTHS $=8.6$ WEEKS |
| 2 DAYS $=.4$ WEEKS | 3 MONTHS = 13.0 WEEKS 4 MONTHS = 17.3 WEEKS |
| 3 DAYS = . 6 WEEKS | 5 MONTHS $=21.6$ WEEKS 6 MONTHS $=26.0$ WEEKS |
| 4 DAYS $=.8$ WEEKS | $7 \mathrm{MONTHS}=30.3$ WEEKS 8 MONTHS $=34.6$ WEEKS |
| 5 DAYS =1.0 WEEKS | 9 MONTHS $=39.0$ WEEKS 10 MONTHS $=43.3$ WEEKS |
|  | 11 MONTHS = 47.6 WEEKS 12 MONTHS = 52.0 WEEKS |

B60. We're interested in how (you/he) spent (your/his) time from January through December 1998. I know you may have given me some of this information already, but my instructions are to ask these questions of everybody. Did (you/he) miss any work in 1998 because someone else was sick?


B61. How much work did (you/he) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

B62. When was that? $\qquad$

B63. Did (you/he) miss any work in 1998 because (you/he) were sick?


B64. How much work did (you/he) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

B65. When was that? $\qquad$

B66. Did (you/he) take any vaction or time off during 1998 ?


B67. How much vacation or time off did (you/he) take?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

B68. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$

B69. Did (you/he) miss any work in 1998 because (you/he) were on strike?


B70. How much work did (you/he) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

B71. When was that? (GET DAY IF VOLUNTEERED)

FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$

B72. Did (you/he) miss any work in 1998 because (you/he) were employed and looking for work or temporarily laid off?


B73. How much work did (you/he) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

B74. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$
B74a. In which months (were you/was he) unemployed for at least one week?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

B75. Were there any weeks in 1998, when (you/he) didn't have a job and (were not/was not) looking for work?


B76. How much time was that?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

B77. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$
B77a. Which months had at least one week when (you/he) didn't have a job and (were not/was not) looking for one?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

B78. Then, how many weeks did (you/he) actually work on (your/his) main job(s) in 1998 ?

NUMBER OF WEEKS WORKED IN 1998
97. ALL THE REST
00. DID NOT WORK AT ALL IN 1998

GO TO B82

IF TOTAL DOES NOT EQUAL 52 WEEKS OR 12 MONTHS, RECONCILE WITH R OR EXPLAIN BELOW

B79. And, on the average, how many hours a week did (you/he) work on (your/his) main job(s) in 1998?
HOURS PER WEEK IN 1998
B80. Did (you/he) work any overtime which isn't included in that?


B81. How many hours did that overtime amount to in 1998 ? $\qquad$ TOTAL OVERTIME HOURS IN 1998

## B81a. CHECKPOINT

SEE B39, B42 AND WORK HISTORY SUPPLEMENT—WHETHER MORE THAN ONE MAIN JOB IN 1998.


B81b. And can you give me separate answers for each employer? (RECORD SEPARATE HOURS FOR EACH MAIN JOB EMPLOYER IN 1998)

B81c. On average, how many hours a week did (you/he) work in 1998 at (NAME OF EMPLOYER)?

B81d. And how many hours of overtime did (you/he) work on that job In 1998?

| $1^{\text {ST }}$ | $2^{\text {ND }}$ | $3^{\text {RD }}$ |
| :---: | :---: | :---: |
| HOURS/WEEK | $\overline{\text { HOURS/WEEK }}$ | $\overline{\text { HOURS/WEEK }}$ |
| $\frac{}{\text { HOURS IN 1998 }}$ | $\overline{\text { HOURS IN 1998 }}$ | $\overline{\text { HOURS IN 1998 }}$ |

B82. Now I'd like to talk about the extra job(s) you mentioned earlier. (Besides the job(s) you have already told me about,) did (you/he) have an extra job or other way of making money in 1998 ?


B83. Did (you/he) work for the federal, state, or local government, a private company, or what?

| 1. Federal Gov’t | 2. State Gov't | 3. Local Gov't | 4. Prive <br> Non-Gov’t | 5. Self-employed | 9. Don't Know |
| :---: | :---: | :---: | :---: | :---: | :---: |

B84. What was (your/his) occupation? What sort of work did (you/he) do?
$\qquad$

B84a. What were (your/his) most important activities or duties?

B85. What kind of business or industry was that in?

B86. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT B84-B85]

B87. About how much did (you/he) make at this?


B88. And how many weeks did (you/he) work on this extra job in 1998? $\qquad$ WEEKS IN 1998

B89. On average, how many hours a week did (you/he) work on this job?
HOURS PER WEEK IN 1998

B90. In what month and year did (you/he) start working (for that employer/on this extra job)? $\qquad$

B91. In which months during 1998 (were you/was he) working (for that employer/on this extra job)?


B92. (Have you/Has he) stopped working (for that employer/on this extra job)?


B93. In what month and year was that?

| MONTH |
| :--- |
| DAY (IF VOLUNTEERED) | | 1998 |
| :---: | :---: | :---: | :---: |

B94. Did (you/he) have any other extra jobs in 1998 ?


B95. Did (you/he) work for the federal, state, or local government, a private company, or what?

| 1. Federal Gov't | 2. State Gov’t | 3. Local Gov’t | 4. Prive <br> Non-Gov’t | 5. Self-employed |
| :---: | :---: | :---: | :---: | :---: |

B96. What was (your/his) occupation? What sort of work did (you/he) do?

B97. What were (your/his) most important activities or duties?

B98. What kind of business or industry was that in?

B98a. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT B96-B98]

B99. About how much did (you/he) make at this?


B100. And how many weeks did (you/he) work on this extra job in 1998 ?
WEEKS IN 1998
B101. On average, how many hours a week did (you/he) work on this job?

B102. In what month and year did (you/he) start working (for that employer/on this extra job)?


YEAR

B103. In which months during 1998, (were you/was he) working (for that employer/on this extra job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

B104. (Have you/Has he) stopped working (for that employer/on this extra job)?


B105. In what month and year was that?


B106. Did (you/he) have any other extra jobs in 1998 ?


SECTION C: HEAD IS NOT WORKING NOW ["NO" TO B3]
C1. (Have you/Has he) been looking for work during the past four weeks?


C2. What (have you/has he) been doing the last four weeks to find work? (CHECK ALL THAT APPLY)

1. CHECKED WITH PUBLIC EMPLOYMENT AGENCY
2. CHECKED WITH PRIVATE EMPLOYMENT AGENCY
3. CHECKED WITH PREVIOUS EMPLOYER DIRECTLY
4. CHECKED WITH OTHER EMPLOYER DIRECTLY
5. CHECKED WITH FRIENDS OR RELATIVES
6. PLACED OR ANSWERED ADS
7. OTHER(SPECIFY): $\qquad$
$\qquad$
$\qquad$
8. NOTHING

C3. How long (have you/has he) been looking for work?

YEARS MONTHS WEEKS

C4. (Have you/Has he) ever done any work for money?


C5. In what month and year did (you/he) last work? [IF NECESSARY: What would be your best estimate? Did (you/he) last work before 1998?]
$\xrightarrow{\square}$
MONTH
DAY (if volunteered)


C9. What was (your/his) main occupation on (your/his) last job? What sort of work did (you/he) do? $\qquad$
$\qquad$
C10. What were (your/his) most important activities or duties? $\qquad$
$\qquad$

C11. What kind of business or industry was that in? $\qquad$
$\qquad$

C12. On (your/his) main job, (were you/was he) self-employed, (were you/was he) employed by someone else, or what?


C12a. By that do you mean (you had/he had) one job, and (were/was) employed by both someone else and (yourself/himself)? Or two separate jobs, one for someone else, and another which is self-employment?


GO TO C13


C12b. So that we can get a clear description of those separate jobs, I would like to ask you first about one of them as a main job. Later, I will ask you about the other one as an extra job. Which one did you consider to be (your/his) main job? [Iwer: ENTER A SHORT JOB TITLE DESCRIBING MAIN JOB]

C12c. On that main job (Title from B4b) (were you/was he) self employed, are employed by someone else, or what?


GO TO B6


C14. (Did you/Did he) work for the federal, state, or local government, a private company, or what?

| 1. Federal <br> Gov't | 2. State Gov't | 3. Local <br> Gov't | 4. Private <br> Non-Gov't |
| :--- | :--- | :--- | :--- |

## 7. OTHER (Specify):

C13. Was that an unincorporated business or a corporation?

## 1. UNINCORPORATED

2. CORPORATION

GO TO C14a

C14a. What was the name of (your/his) employer? [IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT C9-C11.]

C15. What happened with that employer-did the company go out of business, (were you/was he) laid off, did (you/he) quit, or what?

C16. In what month and year did (you/he) start working for ((your/his) last employer/yourself/himself)? Please give us (your/his) most recent start date if (you/he) have gone to work for (them/himself) more than once. [IF NECESSARY: What would be your best estimate? Did (you/he) start before 1998].

MONTH
DAY (if volunteered)


C27. What was (your/his) occupation when (you/he) started working for the employer in 1998. What sort of work did (you/he) do?

C28. What were (your/his) most important activities or duties?

C29. What was (your/his) starting salary or wage at that time?


C30. And how many hours a week did (you/he) work when (you/he) started?
$\qquad$ HOURS PER WEEK
C31. In which months during 1998 (were you/was he) working for (NAME OF EMPLOYER FROM C14a) (as (your/his) main job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

C32. Did (you/he) have any (other) main-job employer at any time during 1998? If (you were/he was) self-employed on a main job, count (yourself/him) as an employer.
[IWER: HEAD CANNOT HAVE MORE THAN ONE MAIN JOB AT A TIME.]


C33. What was (your/his)occupation on that job in 1998? What sort of work did (you/he) do?

C33a. What were (your/his) most important activities or duties? [IWER: IF NECESSARY, CLARIFY MAIN VS. EXTRA JOB AND INSURE THAT R'S ANSWERS TO THE NEXT SERIES OF QUESTIONS REFER TO A MAIN JOB ONLY.]
$\qquad$
C33b. What kind of business or industry was that in?

C33c. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT C33-C33b.]

C34 . In which months during 1998 (were you/was he) working for (NAME OF EMPLOYER FROM C33c) (as (your/his) main job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

C34a. CHECKPOINT
SEE C31 AND C34, --OVERLAP OF 1998 MAIN JOBS


C50. We would like to refer to that job, (NAME OF EMPLOYER FROM B41c), as an extra job, and I will be asking you about that later in this section.

## GO TO C51

C34b. During that time, were there weeks when (you were/he was) employed at both jobs?


C34d. During that time, which did (you/he) consider to be (your/his) main employment?

C35. On (your/his) main job for (NAME OF EMPLOYER FROM C33c), (were you/was he) self-employed, (were you/was he) employed by someone else, or what? [REFERS TO 1998]


C37a. About how much did (you/he) make at this in 1998?


C37b. And how many hours a week did (you/he) work on this job in 1998 ?

## HOURS PER WEEK

C38. During 1998, did (your/his) job title or position with (NAME OF EMPLOYER FROM C33c) change?


C38a. In what month did that happen?

## MONTH

C39. Was that a promotion with higher pay, a major change in (your/his) duties but with the same pay, or what?

```
1. PROMOTION WITH HIGHER PAY
5. MAJOR CHANGE IN DUTIES BUT WITH SAME PAY
```

7. OTHER (SPECIFY): $\qquad$

C40. I'd like to ask you a few questions about when (you/he) first started working for (NAME OF EMPLOYER FROM C33c). In what month and year did (you/he) start working for (NAME OF EMPLOYER FROM C33c)?


C41. What was (your/his) occupation when (you/he) first started working for them?
What sort of work did (you/he) do?

C41a. What were (your/his) most important activities or duties?

C43. What was (your/his) starting salary or wage with that employer?


C44. And how many hours a week did (you/he) work when (you/he) first started?

## HOURS PER WEEK

C45. (Have you/Has he) stopped working for (NAME OF EMPLOYER FROM C33c) as a main job?


C46. In what month and year did (you/he) stop working for (NAME OF EMPLOYER FROM B41c)?


C47. What happened with that employer--did the company go out of business, (were you/was he) laid off, did (you/he) quit, or what? (Any other?) $\qquad$

C48. CHECKPOINT:


C49a. And how many hours a week did (you/he) work just before (you/he) left?

## HOURS PER WEEK

C50. Did (you/he) have any other main-job employers at any time during 1998? (Remember to count (yourself/him) as an employer if (you/he) were self-employed then on a main job.)


TURN TO PINK WORK HISTORY SUPPLEMENT

## CONVERSION TABLE: WEEK EQUIVALENTS

| DAYS TO WEEKS <br> (BASED ON 5-DAY WORK WEEK) |  | MONTHS TO WEEKS |
| :---: | :---: | :---: |
| 1 DAY = . 2 WEEKS | $1 \mathrm{MONTH}=4.3$ WEEKS | $2 \mathrm{MONTHS}=8.6$ WEEKS |
| 2 DAYS = . 4 WEEKS | 3 MONTHS = 13.0 WEEKS | 4 MONTHS = 17.3 WEEKS |
| 3 DAYS = . 6 WEEKS | 5 MONTHS = 21.6 WEEKS | 6 MONTHS = 26.0 WEEKS |
| 4 DAYS = . 8 WEEKS | 7 MONTHS = 30.3 WEEKS | 8 MONTHS = 34.6 WEEKS |
| 5 DAYS =1.0 WEEKS | 9 MONTHS = 39.0 WEEKS | 10 MONTHS = 43.3 WEEKS |
|  | 11 MONTHS $=47.6$ WEEKS | 12 MONTHS = 52.0 WEEKS |

C52. We're interested in how (you/he) spent (your/his) time from January through December 1998. I know you may have given me some of this information already, but my instructions are to ask these questions of everybody. Did (you/he) miss any work in 1998 because someone else was sick?


C53. How much work did (you/he) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

C54. When was that? $\qquad$

C55. Did (you/he) miss any work in 1998 because (you/he) were sick?


C56. How much work did you miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

C57. When was that? $\qquad$

C58. Did (you/he) take any vaction or time off during 1998?


GO TO C61

C59. How much vacation or time off did (you/he) take?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

C60. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$

C61. Did (you/he) miss any work in 1998 because (you were/he was) on strike?


C62. How much work did (you/he) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

C63. When was that? (GET DAY IF VOLUNTEERED)

FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$
C64. Did (you/he) miss any work in 1998 because (you were/he was) employed and looking for work or temporarily laid off?


C65. How much work did (you/he) miss?
DAYS WEEKS MONTHS

C66. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$
C66a. In which months (were you/was he) unemployed for at least one week?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

C67. Were there any weeks in 1998, when (you/he) didn't have a job and (were/was) not looking for work?


C68. How much time was that?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

C69. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$
C69a. Which months had at least one week when (you/he) didn't have a job and (were/was) not looking for one?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

C70. Then, how many weeks did (you/he) actually work on (your/his) main job(s) in 1998?


C71. And, on the average, how many hours a week did (you/he) work on (your/his) main job in 1998?
HOURS PER WEEK IN 1998
HOURS PER WEEK IN 1998
C72. Did (you/he) work any overtime which isn't included in that?


C73. How many hours did that overtime amount to in 1998 ? $\qquad$ TOTAL OVERTIME HOURS IN 1998

C73a. CHECKPOINT
SEE C31, C34 AND WORK HISTORY SUPPLEMENT—WHETHER MORE THAN ONE MAIN JOB IN 1998.


C73b. And can you give me separate answers for each employer? (RECORD SEPARATE HOURS FOR EACH MAIN JOB EMPLOYER IN 1998)

C73c. On average, how many hours a week did (you/he) work in 1998 at (NAME OF EMPLOYER)?

C73d. And how many hours of overtime did (you/he) work on that job in 1998 ?

| $1^{\text {ST }}$ | $2^{\mathrm{ND}}$ | $3^{\mathrm{RD}}$ |
| :---: | :---: | :---: |
| $\frac{}{\text { HOURS/WEEK }}$ | $\overline{\text { HOURS/WEEK }}$ | $\overline{\text { HOURS/WEEK }}$ |
| $\frac{\mathrm{HOURS} \text { IN 1998 }}{}$ | $\overline{\text { HOURS IN 1998 }}$ | $\overline{\text { HOURS IN 1998 }}$ |

C74. Now I'd like to talk about the extra job(s) you mentioned earlier. (Besides the job(s) you have already told me about,) did (you/he) have an extra job or other way of making money in 1998?


C75. Did (you/he) work for the federal, state, or local government, a private company, or what?

| 1. Federal <br> Gov't |
| :---: |
| 2. State <br> Gov't |
| 3. Local <br> Gov't |

C76. What was (your/his) occupation? What sort of work did (you/he) do?
$\qquad$
C76a. What were (your/his) most important activities or duties?

C77. What kind of business or industry was that in?

C78. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT C76-C77]

C79. About how much did (you/he) make at this?


C80. And how many weeks did (you/he) work on this extra job in 1998 ?
WEEKS IN 1998

C81. On average, how many hours a week did (you/he) work on this job?
HOURS PER WEEK IN 1998
C82. In what month and year did (you/he) start working (for that employer/on this extra job)? $\qquad$ YEAR

C83. In which months during 1998 (were you/was he) working (for that employer/on this extra job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

C84. (Have you/Has he) stopped working (for that employer/on this extra job)?


C85. In what month and year was that?


C86. Did (you/he) have any other extra jobs in 1998?


C87. Did (you/he) work for the federal, state, or local government, a private company, or what?

| 1. Federal <br> Gov't |
| :---: |
| 2. State <br> Gov't |
| 3. Local <br> Gov't |
| 4. Prive <br> Non-Gov't |

C88. What was (your/his) occupation? What sort of work did (you/he) do?

C89. What were (your/his) most important activities or duties?

C90. What kind of business or industry was that in?

C91a. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT C88-C90]

C91. About how much did (you/he) make at this?


C92. And how many weeks did (you/he) work on this extra job in 1998 ?
WEEKS IN 1998
C93. On average, how many hours a week did (you/he) work on this job?

C94. In what month and year did (you/he) start working (for that employer/on this extra job)? $\qquad$
$\qquad$

C95. In which months during 1998 (were you/was he) working (for that employer/on this extra job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

C96. (Have you/Has he) stopped working (for that employer/on this extra job)?


C97. In what month and year was that?

| MONTH |
| :--- |
| DAY (IF VOLUNTEERED) | | 1998 |
| :---: | :---: | :---: |
| 9998.1998 or 1999 <br> DK WHICH |

C98. Did (you/he) have any other extra jobs in 1998 ?


ASK C87-C98 AGAIN

SECTION D: EMPLOYMENT OF WIFE/"WIFE"

D1. We would like to know about what (you/your Wife/"Wife") does- -(are you/is she) working now, looking for work, retired, keeping house, a student, or what? [CHECK AS MANY AS APPLY. IF BOX 1 OR 2 IS CHECKED, THEN FOLLOW SKIP TO D4.]


D4. On (your/her) main job, (are you/is she) self-employed, (are you/is she) employed by someone else, or what?


## 3. SELF-EMPLOYED ONLY

D4a. By that do you mean (you have/she has) one job, and are employed by both someone else and (yourself/herself)? Or two separate jobs, one for someone else, and another which is self-employment?


GO TO D5


D4b. So that we can get a clear descriptions of those separate jobs, I would like to ask you first about one of them as a main job. Later, I will ask you about the other one as an extra job. Which one do you consider to be (your/her) main job? [Iwer: ENTER A SHORT JOB TITLE DESCRIBING MAIN JOB]
$\qquad$
D4c. On that main job (Title from D4b) (are you/is she) self-employed, (are/is) employed by someone else, or what?


GO TO D6
3. SELF-EMPLOYED
ONLY

GO TO D5

D6. (Do you/Does she) work for the federal, state, or local government, a private company, or what?

| 1. Federal Gov’t | 2. State Gov't | 3. Local Gov’t | 4. Private Non-Gov't |
| :---: | :---: | :---: | :---: |

7. OTHER (Specify):

D7. Is (your/her) current job covered by a union contract?


D8. (Do you/Does she) belong to that labor union?

1. YES
2. NO

D9. What is (your/her) main occupation? What sort of work do you do?
$\qquad$
$\qquad$

D9a. What are (your/her) most important activities or duties?
$\qquad$
$\qquad$

D10. What kind of business or industry is that in?
$\qquad$
$\qquad$

D11. What is the name (of your/her) employer? [IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT D9-D10.]

D12. On (your/her) main job [TITLE FROM D11],) (are you/is she) salaried, paid by the hour, or what?


D13. How much is (your/her) salary?
\$ $\qquad$ Per:
3. WEEK

| 4. TWO |
| :--- |
| WEEKS |

5. MONTH
6. YEAR
7. OTHER (SPECIFY):

D14. If (you/she) were to work more hours than usual during some week, would (you/she) get paid for those extra hours of work?


D15. Ábout how much would (you/she) make per hour for those extra hours?

| 1. TIME AND A <br> HALF | 2. DOUBLE <br> TIME3. STRAIGHT <br> TIME $\mathbf{\begin{array} { l } { \text { 4. COMP } } \\ { \text { TIME } } \end{array}}$ |
| :--- | :--- | :--- | :--- |

5. EXACT AMOUNT (SPECIFY):
6. OTHER (SPECIFY):

D16. What is (your/her) hourly wage rate for (your/her) regular work time?
\$ $\qquad$ PER HOUR

D17. What is (your/her) hourly wage rate for overtime? [CHECK ALL THAT APPLY]

5. EXACT AMOUNT (SPECIFY):
7. OTHER (SPECIFY):

D17a. CHECKPOINT


D20. (Have you/Has she) been looking for another job during the past four weeks?


D21. What (have you/has she) been doing the last four weeks to find another job? (Any others?) [CHECK ALL THAT APPLY]

2. CHECKED WITH PRIVATE EMPLOYMENT AGENCY

## 3. CHECKED WITH CURRENT EMPLOYER DIRECTLY

## 4. CHECKED WITH OTHER EMPLOYER DIRECTLY

## 5. CHECKED WITH FRIENDS OR RELATIVES

6. PLACED OR ANSWERED ADS
7. OTHER (SPECIFY): $\qquad$

## D22. CHECKPOINT

SEE D4 OR D4c, -- WHETHER SELF-EMPLOYED


D23. How many years' experience (do you/does she) have altogether with (your/her) present employer?
$\qquad$ WEEKS

D24. In what month and year did (you/she) start working for (your/her) (present employer/yourself/herself)? Please give us (your/her) most recent start date if (you/she) have gone to work for (them/yourself/herself) more than once. [IF NECESSARY: What would be your best estimate? Did (you/she) start before 1998].

DAY (if volunteered)


D35. What was (your/her) occupation when (you/she) started working for that employer in 1998? What sort of work did (you/she) do?

D36. What were (your/her) most important activities or duties?

D37. What was (your/her) starting salary or wage at that time?


D38. And how many hours a week did (you/she) work when (you/she) started?
$\qquad$ HOURS PER WEEK
D39. In which months during 1998 (were you/was she) working for (NAME OF EMPLOYER FROM D11) (as (your/her) main job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

D40. Did (you/she) have any (other) main-job employer at any time during 1998? If (you/she) (were/was) self-employed on a main job, count (yourself/her)as an employer. [IWER: WIFE/"WIFE" CANNOT HAVE MORE THAN ONE MAIN JOB AT A TIME.]


D41. What was (your/wife's/"wife's) occupation on that job in 1998? What sort of work did (you/she) do?

D41a. What were (your/her) most important activities or duties? [IWER: IF NECESSARY, CLARIFY MAIN VS. EXTRA JOB AND INSURE THAT R'S ANSWERS TO THE NEXT SERIES OF QUESTIONS REFER TO A MAIN JOB ONLY.]

D41b. What kind of business or industry was that in?

D41c. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT B41-B41b.]

D42. In which months during 1998 (were you/was she) working for (NAME OF EMPLOYER FROM D41c) (as (your/her) main job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

D42a. CHECKPOINT


D58. We would like to refer to that job, (NAME OF EMPLOYER FROM B41c), as an extra job, and I will be asking you about that later in this section.

GO TO D59

D42b. During that time, were there weeks when (you (WIFE/"WIFE")) were employed at both jobs?

D42c. How many weeks was that?


D42d. During that time, which did (you/she) consider to be (your/her) main employment?

D43. On (your/her) main job for (NAME OF EMPLOYER FROM D41c), were (you (WIFE/"WIFE")) self-employed, (were you/was she) employed by someone else, or what? [REFERS TO 1998]


D45a. About how much did (you/she) make at this in 1998?


D45b. And how many hours a week did you work on this job in $1998 ?$

## HOURS PER WEEK

D46. During 1998, did your/(WIFE/"WIFE") job title or position with (NAME OF EMPLOYER FROM D41c) change?


D47. Was that a promotion with higher pay, a major change in (your/her) duties but with the same pay, or what?

1. PROMOTION WITH HIGHER PAY
2. MAJOR CHANGE IN DUTIES BUT WITH SAME PAY
3. OTHER (SPECIFY): $\qquad$

D48. I'd like to ask you a few questions about when (you/WIFE/"WIFE") first started working for (NAME OF EMPLOYER FROM D41c). In what month and year did (you/wife/"wife") start working for (NAME OF EMPLOYER FROM D41c)?


D49. What was your occupation when you first started working for them?
What sort of work did you do?

D49a. What were your most important activities or duties?

D51. What was (your/her) starting salary or wage with that employer?


D52. And how many hours a week did (you/she) work when (you/she) first started? $\qquad$ HOURS PER WEEK

D53. (Have you/Has she) stopped working for (NAME OF EMPLOYER FROM D41c) as a main job? (Before (you/she) started (your/her? present job?)


D55. What happened with that employer--did the company go out of business, were (you/wife/"wife") laid off, did (you/she) quit, or what? (Any other?)

## D55a. CHECKPOINT:



D57a. And how many hours a week did (you/she) work just before you left?
HOURS PER WEEK

B59. Did (you/she) have any other main-job employers at any time during 1998? (Remember to count (yourself/her) as an employer (if you/she) were self-employed then on a main job.)


TURN TO PINK WORK HISTORY SUPPLEMENT

## CONVERSION TABLE: WEEK EQUIVALENTS



D60. We're interested in how (you/she) spent (your/her) time from January through December 1998. I know you may have given me some of this information already, but my instructions are to ask these questions of everybody. Did (you/she) miss any work in 1998 because someone else was sick?


D61. How much work did (you/she) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

D62. When was that? $\qquad$

D63. Did (you/she) miss any work in 1998 because (you/she) were sick?


D64. How much work did (you/she) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

D65. When was that? $\qquad$
D66. Did (you/she) take any vaction or time off during 1998?


D67. How much vacation or time off did (you/she) take?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

D68. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$

D69. Did (you/she) miss any work in 1998 because (you/she) were on strike?


D70. How much work did (you/she) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

D71. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$

D72. Did (you/she) miss any work in 1998 because (you,she) were employed and looking for work or temporarily laid off?


D73. How much work did (you/she) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

D74. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$

D74a. In which months (were you/was she) unemployed for at least one week?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

D75. Were there any weeks in 1998, when (you/she) didn't have a job and were not looking for work?


D76. How much time was that?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

D77. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$

D77a. Which months had at least one week when you didn't have a job and were not looking for one?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

D78. Then, how many weeks did (you/she) actually work on (your/her) main job(s) in 1998?

NUMBER OF WEEKS WORKED IN 1998
97. ALL THE REST
00. DID NOT WORK AT ALL IN 1998

GO TO D82

## IF TOTAL DOES NOT EQUAL 52 WEEKS OR 12 MONTHS, RECONCILE WITH R OR EXPLAIN BELOW

D79. And, on the average, how many hours a week did (you/she) work on (your/her) main job(s) in 1998?
HOURS PER WEEK IN 1998

D80. Did (you/she) work any overtime which isn't included in that?


D81. How many hours did that overtime amount to in 1998 ? $\qquad$ TOTAL OVERTIME HOURS IN 1998

D81a. CHECKPOINT
SEE D39, D42 AND WORK HISTORY SUPPLEMENT—WHETHER MORE THAN ONE MAIN JOB IN 1998.

| MORE THAN ONE MAIN JOB IN 1998 |
| :--- |



D81b. And can you give me separate answers for each employer? (RECORD SEPARATE HOURS FOR EACH MAIN JOB EMPLOYER IN 1998)

D81c. On average, how many hours a week did (you/she) work in 1998 at (NAME OF EMPLOYER)?

D81d. And how many hours of overtime did (you/she) work on that job in 1998 ?

| $1^{\mathrm{ST}}$ | $2^{\mathrm{ND}}$ | $3^{\mathrm{RD}}$ |
| :---: | :---: | :---: |
| $\frac{}{\text { HOURS/WEEK }}$ | $\frac{\mathrm{HOURS} / \mathrm{WEEK}}{}$ | $\overline{\text { HOURS/WEEK }}$ |
| $\frac{\mathrm{HOURS} \text { IN 1998 }}{}$ | $\overline{\text { HOURS IN 1998 }}$ |  |

D82. Now I'd like to talk about the extra job(s) you mentioned earlier. (Besides the job(s) you have already told me about,) did (you/she) have an extra job or other way of making money in 1998 ?


GO TO SECTION F

D83. Did (you/she) work for the federal, state, or local government, a private company, or what?

| 1. Federal <br> Gov't |
| :---: |
| 2. State <br> Gov't |$\quad$| 3. Local |
| :---: |
| Gov't |$\quad$| 4. Prive <br> Non-Gov't | 5. Self-employed <br> Know |
| :---: | :---: |

D84. What was (your/her) occupation? What sort of work did (you/she) do?
$\qquad$

D84a. What were (your/her) most important activities or duties?

D85. What kind of business or industry was that in?

D86. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT D84-D85]
$\qquad$

D87. About how much did (you/she) make at this?
$\qquad$ PAID PER 1. HOUR 3. WEEK $\square$ 6. YEAR

D88. And how many weeks did (you/she) work on this extra job in 1998? $\qquad$

D89. On average, how many hours a week did (you,she) work on this job?

$$
\text { HOURS PER WEEK IN } 1998
$$

D90. In what month and year did (you/she) start working (for that employer/on this extra job)? $\qquad$ YEAR

D91. In which months during 1998 (were you/was she) working (for that employer/on this extra job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

D92. (Have you/has she) stopped working (for that employer/on this extra job)?


D93. In what month and year was that?

MONTH DAY (IF VOLUNTEERED)
19981999
9998. 1998 or 1999 DK WHICH

D94. Did (you/she) have any other extra jobs in 1998?


D95. Did (you/she) work for the federal, state, or local government, a private company, or what?

| 1. Federal <br> Gov't |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2. State |
| Gov't |$\quad$| 3. Local |
| :---: |
| Gov't |$\quad$| 4. Prive |
| :---: |
| Non-Gov't |$\quad$| 5. Self-employed |
| :---: |
| Know |

D96. What was (your/her) occupation? What sort of work did (you/she) do?
$\qquad$
D97. What were your most important activities or duties?
$\qquad$
D98. What kind of business or industry was that in?

D98a. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT D96-D98]

D99. About how much did (you,she) make at this?

\$__ PAID PER 1. HOUR 3. WEEK 4. TWO WEEKS 4 5. MONTH | 6. YEAR |
| :--- |

7. OTHER (SPECIFY):

D100. And how many weeks did (you/she) work on this extra job in 1998 ? $\qquad$
WEEKS IN 1998

D101. On average, how many hours a week did (you,she) work on this job?
HOURS PER WEEK IN 1998
D102. In what month and year did (you/she) start working (for that employer/on this extra job)?

D103. In which months during 1998 (were you/was she) working (for that employer/on this extra job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

D104. (Have you/Has she) stopped working (for that employer/on this extra job)?


D105. In what month and year was that?


D106. Did (you/she) have any other extra jobs in 1998?


ASK D95-D106 AGAIN

SECTION E: WIFE/"WIFE" IS NOT WORKING NOW ["NO" TO D3]
E1.(Have you/Has she) been looking for work during the past four weeks?


E2. What have you been doing the last four weeks to find work? (CHECK ALL THAT APPLY)

1. CHECKED WITH PUBLIC EMPLOYMENT AGENCY
2. CHECKED WITH PRIVATE EMPLOYMENT AGENCY
3. CHECKED WITH PREVIOUS EMPLOYER DIRECTLY
4. CHECKED WITH OTHER EMPLOYER DIRECTLY
5. CHECKED WITH FRIENDS OR RELATIVES
6. PLACED OR ANSWERED ADS
7. OTHER(SPECIFY): $\qquad$
8. NOTHING

E3. How long (have you/has she) been looking for work?

E4. (Have you/Has she) ever done any work for money?


E5. In what month and year did (you/she) last work? [IF NECESSARY: What would be your best estimate? Did (you/she) last work before 1998?]


E9. What was (your/her) main occupation on (your/her) last job? What sort of work did (you/she) do? $\qquad$

E10. What were (your/her) most important activities or duties? $\qquad$
$\qquad$

E11. What kind of business or industry was that in? $\qquad$
$\qquad$

E12. On this main job, (were you/was she) self-employed, (were you/was she) employed by someone else, or what?


E14a. What was the name of (your /her) employer? [IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT E9-E11.]

E15 What happened with that employer-did the company go out of business, (were you/was she) laid off, did (you/she) quit, or what?

E16. In what month and year did (you/she) start working for (your last employer/yourself/her last employer/herself)? Please give us (your/her) most recent start date if (you have/she has) gone to work for (them/yourself/herself) more than once. [IF NECESSARY: What would be your best estimate? Did (you/she) start before 1998].

## MONTH

DAY (if volunteered)


E27. What was (your/her) occupation when (you/she) started working for that employer in 1998? What sort of work did (you/she) do?
$\qquad$
E28. What were (your/her) most important activities or duties?

E29. What was (your/her) starting salary or wage at that time?

|  |  |  |  |  |  | 7. OTHER (SPECIFY): |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$___PER | 1. HOUR | 3. WEEK | 4. TWO WEEKS | 5. MONTH | 6. YEAR |  |

E30. And how many hours a week did (you/she) work when (you/she) started?
$\qquad$ HOURS PER WEEK

E31. In which months during 1998 (were you/was she) working for (NAME OF EMPLOYER FROM E14a) (as (your/her) main job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

E32. Did (you/she) have any (other) main-job employer at any time during 1998? If (you were/ she was) self-employed on a main job, count (yourself/her) as an employer.
[IWER: WIFE CANNOT HAVE MORE THAN ONE MAIN JOB AT A TIME.]


E33. What was (your/her) occupation on that job in 1998? What sort of work did (you/she) do?

E33a. What (were your/was her) most important activities or duties? [IWER: IF NECESSARY, CLARIFY MAIN VS. EXTRA JOB AND INSURE THAT R'S ANSWERS TO THE NEXT SERIES OF QUESTIONS REFER TO A MAIN JOB ONLY.]

E33b. What kind of business or industry was that in?

E33c. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT E33-E33b.]

E34 . In which months during 1998 (were you/was she) working for (NAME OF EMPLOYER FROM E41c) (as your/her main job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

E34a. CHECKPOINT
SEE E31 AND E34, --OVERLAP OF 1998 MAIN JOBS


E34b. During that time, were there weeks when (you/she) were employed at both jobs?


E34d. During that time, which did (you/she) consider to be (your/her) main employment?

E35. On (your/her) main job for (NAME OF EMPLOYER FROM E33c), (were you/was she) self-employed, (were you/was she) employed by someone else, or what? [REFERS TO 1998]


E37. Did (you/she) work for the federal, state or local Government, a private company, or what?

E36. Was that an unincorporated business or a corporation.


> 3. Local Gov't

1. UNINCORPORATED
2. CORPORATION

3. OTHER (SPECIFY): $\qquad$

E37a. About how much did you make at this in 1998?

\$__ PAID PER 1. HOUR 3. WEEK 4. TWO WEEKS 5 5. MONTH | 6. YEAR |
| :--- |

[^0]E37b. And how many hours a week did (you/she) work on this job in 1998 ?

## HOURS PER WEEK

E38 . During 1998, (did your/her) job title or position with (NAME OF EMPLOYER FROM E33c) change?


E38a. In what month did that happen? $\qquad$
MONTH
E39. Was that a promotion with higher pay, a major change in (your/her) duties but with the same pay, or what?

1. PROMOTION WITH HIGHER PAY
2. MAJOR CHANGE IN DUTIES BUT WITH SAME PAY
3. OTHER (SPECIFY): $\qquad$

E40. I'd like to ask you a few questions about when (you/she) first started working for (NAME OF EMPLOYER FROM E33c). In what month and year did (you/she) start working for (NAME OF EMPLOYER FROM E33c)?
$\qquad$
MONTH
$\overline{\text { DAY (IF VOLUNTEERED) }}$
1998

| OTHER <br> YEAR: |
| :--- |



E41. What (was your/her) occupation when (you/she) first started working for them? What sort of work did (you/she) do?

E41a. What were (your/her) most important activities or duties?

E43. What was (your/her) starting salary or wage with that employer?


HOURS PER WEEK

E45. (Have you/Has she) stopped working for (NAME OF EMPLOYER FROM D41c) as a main job? (Before you started your present job?)


E46. In what month and year did (you/she) stop working for (NAME OF EMPLOYER FROM D41c)?


E47. What happened with that employer--did the company go out of business, (were you/was she) laid off, did (you/she) quit, or what? (Any other?)

## E48. CHECKPOINT:



E49a. And how many hours a week did (you/she) work just before (you/she) left?

> HOURS PER WEEK

E51. Did (you/she) have any other main-job employers at any time during 1998? (Remember to count (yourself/her) as an employer if (you were/she was) self-employed then on a main job.)


TURN TO PINK WORK HISTORY SUPPLEMENT

## CONVERSION TABLE: WEEK EQUIVALENTS

| DAYS TO WEEKS (BASED ON 5-DAY WORK WEEK) <br> MONTHS TO WEEKS |  |  |
| :---: | :---: | :---: |
| 1 DAY = . 2 WEEKS | $1 \mathrm{MONTH}=4.3$ WEEKS | 2 MONTHS = 8.6 WEEKS |
| 2 DAYS $=.4$ WEEKS | 3 MONTHS = 13.0 WEEKS | $4 \mathrm{MONTHS}=17.3$ WEEKS |
| 3 DAYS $=.6$ WEEKS | 5 MONTHS $=21.6$ WEEKS | $6 \mathrm{MONTHS}=26.0$ WEEKS |
| 4 DAYS = . 8 WEEKS | 7 MONTHS $=30.3$ WEEKS | 8 MONTHS $=34.6$ WEEKS |
| 5 DAYS =1.0 WEEKS | 9 MONTHS $=39.0$ WEEKS | 10 MONTHS $=43.3$ WEEKS |
|  | 11 MONTHS $=47.6$ WEEKS | 12 MONTHS = 52.0 WEEKS |

E52. We're interested in how (you/she) spent (your/her) time from January through December 1998. I know you may have given me some of this information already, but my instructions are to ask these questions of everybody. Did (you/she) miss any work in 1998 because someone else was sick?


E53. How much work did (you/she) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

E54. When was that? $\qquad$

E55. Did (you/she) miss any work in 1998 because (you/she) were sick?


E56. How much work did you miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

E57. When was that? $\qquad$

E58. Did (you/she) take any vaction or time off during 1998?


E59. How much vacation or time off did (you/she) take?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

E60. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$

E61. Did (you/she) miss any work in 1998 because (you were/she was) on strike?


E62. How much work did (you/she) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

E63. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$
E64. Did (you/she) miss any work in 1998 because (you were/she was) employed and looking for work or temporarily laid off?


E65. How much work did (you/she) miss?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

E66. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$
E66a. In which months (were you/was she) unemployed for at least one week?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

E67. Were there any weeks in 1998, when (you/she) didn't have a job and (were/was) not looking for work?


GO TO E70

E68. How much time was that?
$\qquad$ DAYS $\qquad$ WEEKS $\qquad$ MONTHS

E69. When was that? (GET DAY IF VOLUNTEERED)
FROM $\qquad$ THRU $\qquad$ FROM $\qquad$ THRU $\qquad$
E69a. Which months had at least one week when (you/she) didn't have a job and (were not/was not) looking for one?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

E70. Then, how many weeks did (you/she) actually work on (your/her) main job(s) in 1998?

| NUMBER OF WEEKS WORKED IN 1998 | 02. DID NOT WORK <br> AT ALL IN 1998 |
| :--- | :--- |
| 97. ALL THE REST | GO TO E74 |

E71. And, on the average, how many hours a week did (you/she) work on (your/her) main job(s) in 1998? HOURS PER WEEK IN1998

E72. Did (you/she) work any overtime which isn't included in that?


E73. How many hours did that overtime amount to in 1998 ? $\qquad$ TOTAL OVERTIME HOURS IN 1998

E73a. CHECKPOINT
SEE E31, E34 AND WORK HISTORY SUPPLEMENT—WHETHER MORE THAN ONE MAIN JOB IN 1998.


E73b. And can you give me separate answers for each employer? (RECORD SEPARATE HOURS FOR EACH MAIN JOB EMPLOYER IN 1998)

E73c. On average, how many hours a week did (you/she) work in 1998 at (NAME OF EMPLOYER)?

E73d. And how many hours of overtime did (you/she) work on that job in 1998?

| $1^{\text {ST }}$ | $2^{\text {ND }}$ | $3^{\text {RD }}$ |
| :---: | :---: | :---: |
| $\frac{}{\text { HOURS/WEEK }}$ | $\overline{\text { HOURS/WEEK }}$ | $\overline{\text { HOURS/WEEK }}$ |
| $\frac{\overline{\text { HOURS IN 1998 }}}{}$ | $\overline{\text { HOURS IN 1998 }}$ |  |

E74. Now I'd like to talk about the extra Job(s) you mentioned earlier. (Besides the job(s) you have already told me about,) did (you/she) have an extra job or other way of making money in 1998?


E75. Did (you/she) work for the federal, state, or local government, a private company, or what?

| 1. Federal <br> Gov't |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 2. State <br> Gov't |
| Gov't |$\quad$| 4. Prive |
| :---: |
| Non-Gov't |$\quad$| 5. Self-employed |
| :---: |

E76. What was (your/her) occupation? What sort of work did (you/she) do?
$\qquad$
E76a. What were (your/her) most important activities or duties?

E77. What kind of business or industry was that in?

E78. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT E76-E77]

E79. About how much did (you/she) make at this?


E80. And how many weeks did (you/she) work on this extra job in 1998 ? $\qquad$
WEEKS IN 1998
E81. On average, how many hours a week did (you/she) work on this job?
HOURS PER WEEK IN 1998

E82. In what month and year did (you/she) start working (for that employer/on this extra job)? $\qquad$

E83. In which months during 1998 (were you/was she) working (for that employer/on this extra job)?


E84. (Have you/Has she) stopped working (for that employer/on this extra job)?


E85. In what month and year was that?

|  |
| :--- |
| MONTH |
| DAY (IF VOLUNTEERED) | | 1998 |
| :---: | :---: |

E86. Did (you/she) have any other extra jobs in 1998?


E87. Did (you/she) work for the federal, state, or local government, a private company, or what?

| 1. Federal <br> Gov't |
| :---: |
| 2. State <br> Gov't |
| 3. Local <br> Gov't |$\quad$| 4. Prive <br> Non-Gov't | 5. Self-employed <br> Know |
| :---: | :---: |

E88. What was (your/her) occupation? What sort of work did (you/she) do?

E89. What were (your/her) most important activities or duties?

E90. What kind of business or industry was that in?

E91a. What was the name of that (business/employer)? [IF NECESSARY: This information will help us to process employment information you gave us. It will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, RECORD A SHORT JOB TITLE FROM INFORMATION AT E88-E90]

E91. About how much did (you/she) make at this?


E92. And how many weeks did (you/she) work on this extra job in 1998 ? $\qquad$
WEEKS IN 1998
E93. On average, how many hours a week did (you/she) work on this job?

E94. In what month and year did (you/she) start working (for that employer/on this extra job)?
$\overline{\text { MONTH }}$

E95. In which months during 1998 (were you/was she) working (for that employer/on this extra job)?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

E96. (Have you/Has she) stopped working (for that employer/on this extra job)?


E97. In what month and year was that?

|  |
| :--- |
| MONTH |
| DAY (IF VOLUNTEERED) | | 1998 |
| :---: | :---: |

E98. Did (you/she) have any other extra jobs in 1998?


ASK E87-E98 AGAIN

SECTION F: HOUSEWORK, CHILD CARE, FOOD, VEHICLES AND EXPENSES
F1. Next, I have a few questions about housework, childcare, and food costs.
F1a. INTERVIEWER CHECKPOINT (VARNAME=F1ACKPT)


F2. About how much time (do you/does WIFE/"WIFE" name) spend on housework in an average week? I mean time spent cooking, cleaning, and doing other work around the house. (3-DIGIT; VALUES=1-112)
$\qquad$ HOURS PER WEEK
F3. About how much time do you (HEAD) spend on housework in an average week? (I mean time spent cooking, cleaning, and doing other work around the house.) (3-DIGIT; VALUES=1-112)

## __ HOURS PER WEEK

F4. INTERVIEWER CHECKPOINT (VARNAME=F4CKPT)

## SEE FU LISTING--COUNT NUMBER OF PERSONS WITH CYFUHU=1,4

A. TWO OR MORE PERSONS IN FU
B. ONLY ONE PERSON IN FU $\longrightarrow$ GO TO F8

F5. How many days a week does the family sit down and eat the main meal of the day together?
(1-DIGIT ACTUAL NUMBER OF DAYS; $0=$ NONE IS VALID CODE)

## F6. CHECKPOINT (F6CKPT)

```
SEE FU LISTING--HERE'S LOGIC:
    CYAGE LT 15 AND
        (CCS=1,3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR
        CYFUHU=6-12 AND CYYMIO=1998-1999 OR
        CYFUHU=4 AND CYYMIO LE 1998 AND CYAQRTH GT 222)
OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)
```

A. SOMEONE UNDER AGE 15 IN 1998 FU


F7. How much did you (and your family living there) pay for child care in 1998 ?

$$
\text { \$ } 6 \text { DIGITS IN } 1998
$$

F7a. Was any child enrolled in a day care center or family day care home in 1998 ?


F7b. Were meals or snacks provided in any of these day care arrangements (attended last year)?


F7d. (Was any adult/Were you) enrolled in an adult day care center in 1998 ?


F7e. Were meals or snacks provided in any of these programs attended last year?


F7g. How much did you pay for that adult day care (center) in 1998? (SIX DIGITS)

F8. Did you (or anyone else in your family) use government food stamps, at any time in 1997, two years ago?


F9. How many dollars worth of stamps did you receive in 1997?
(TWO VARIABLES: F9 IS 6 DIGITS, F9PER USES TPERWK)
F10. During which months was that?
(MULTIMENTION F10x USING TMOSTRING)
F11. Did you (or anyone else in your family) use government food stamps at any time last year, in 1998?


F12. How many dollars worth of stamps did you receive in 1998?
(TWO VARIABLES: F12 IS 6 DIGITS, F12PER USES TPERWK)
F13. During which months was that?
(MULTIMENTION F13x USING TMOSTRING)
F14. Did you (or anyone else now living in your family) use government food stamps this year?


F14a. During which months of 1999 was that?
(MULTIPLE MENTION F14Ax, CODES ARE TMOSTRING)
F14b. Thinking of the last month you received food stamps, did you receive them as paper food stamps
Or as a plastic EBT benefit card?

| 1. Paper Food <br> Stamps | 2. Plastic EBT Card |
| :--- | :--- |

F15. For how many members of your family were the food stamp issued?
(ONE-DIGIT: 1-6=ACTUAL NUMBER; 7=7 OR MORE)
F16. How many dollars worth of stamps did you receive?
(TWO VARIABLES: F16=6-DIGIT, F16PER USES TPERWK)

F17. In addition to what you buy with food stamp benefits, do you (or anyone else in your family) spend any money on food that you use at home?

1. YES


F18F22. [IF HAS FOOD STAMPS, ASK:] How much do you spend on that food in an average week? [IF NO FOOD STAMPS, ASK:] How much do you (and everyone else in your family) spend on food that you use at home in an average week? [IF R LIVES WITH NON-FU MEMBERS, PROBE: Is that only your (FU's) share of the food?]
(TWO VARIABLES: F18F22=8 DIGITS, XXXXX.YY; F18F22PER=TPERMO) $\qquad$

F19F23. Do you have any food delivered to the door which isn't included in that?


F20F24. How much do you spend on that food?
(TWO VARIABLES: F20F24=8 DIGITS, XXXXX.YY; F20F24PER=TPERMO)
F21F25. About how much do you (and everyone else in your family) spend eating out? (TWO VARIABLES: F21F25=8 DIGITS, XXXXX.YY; F21F25PER=TPERMO)

F26. The next questions are about the availability of food in your household last year, 1998, and whether you were able to afford the food you needed.
Which of these statements best describes the food eaten in your household in 1998: (I/We) had enough to eat and the kinds of food(I/we) wanted; (I/we) had enough to eat but not always the kinds of food (I/we) wanted; sometimes (I/we) didn't have enough to eat; or often (I/we) didn't have enough to eat?


```
3. SOMETIMES NOT ENOUGH
```


## 4. OFTEN NOT ENOUGH

F27. Here are some reasons why people don't always have enough to eat. For each one, please tell me if that is a reason why you didn't always have enough to eat.

| a. | Not enough money for food. | $1 . \quad$ YES | $5 . \quad$ NO |
| :--- | :--- | :--- | :--- |
| b. | Too hard to get to the store. | 1. YES | $5 . \quad$ NO |
| c. | On a diet. | $1 . \quad$ YES | $5 . \quad$ NO |
| d. | Not able to cook or eat due to health problems. | $1 . \quad$ YES | $5 . \quad$ NO |
| e. | No working stove or refrigerator. | $1 . \quad$ YES | $5 . \quad$ NO |

F28. Now I'm going to read you several statements that people have made about their food situation. For these statements, please tell me whether the statement was often, sometimes, or never true for (you/your household) in 1998.
a. (I/We) worried whether (my/our) food would run out before (I/we) got money to buy more. Was that often, sometimes, or never true in 1998?
$\square$ 2. SOMETIMES
3. NEVER
b. The food that (I/we) bought just didn't last, and (I/we) didn't have the money to get more. Was that often, sometimes, or never true?

c. (I/We) couldn't afford to eat balanced meals. Was that often, sometimes, or never true?


F29. CHECKPOINT (VARNAME=F29CKPT)
SEE F27A AND F28A-C--WHETHER MONEY RELATED FOOD SECURITY PROBLEMS


F30. During 1998, did you (or other adults in your household) ever cut the size of your meals or skip meals because there wasn't enough money for food?


F30a. How often did this happen -- almost every month, some months but not every month, or in only 1 or 2 months?


F31. (During 1998,) did you (or other adults in your household) ever eat less than you felt you should because there wasn't enough money to buy food?


F32. (During 1998,) were you (or other adults in your household) ever hungry but didn't eat because you couldn't afford enough food?

1. YES $5 . \mathrm{NO}$

F33. (During 1998,) did you (or other adults in your household) lose weight because you didn't have enough money for food?


F34. (During 1998,) did you (or other adults in your household) ever not eat for a whole day because there wasn't enough money for food?


F34a. How often did this happen -- almost every month, some months but not every month, or in only 1 or 2 months?


F35. (During 1998,) did you (or other adults in your household) ever get emergency food from a church, a food pantry or food bank?


F36. How often did this happen -- almost every month, some months but not every month, or in only 1 or 2 months?

1. ALMOST EVERY MONTH
2. SOME MONTHS
3. ONLY 1 OR 2 MONTHS

F37. (During 1998,) did you (or other adults in your household) ever eat any meals at a soup kitchen?

1. YES $5 . \mathrm{NO}$

F38. CHECKPOINT (VARNAME=F38CKPT)

```
SEE FU LISTING--WHETHER CHILD UNDER }18\mathrm{ IN FU LAST YEAR,LOGIC:
    CYAQRTH GT 222 AND AGEIWDATE LE 19 AND CYESTAGE LT }998\mathrm{ AND
            (CCS=1,3 AND (CYFUHU=1 OR
                            CYFUHU=6, 8-12 AND MOYEAR=1998-1999 OR
                    CYFUHU=7 AND YEARDIED=1998-1999 OR
                    CYFUHU=4 AND MIYEAR LE 1998)
        OR CCS=2,4 AND CYFUFU=4)
```

    1. CHILD UNDER AGE 19 NOW
        IN FU IN 1998
    

F39a. The next questions are about children living in the household who are under 18 years old. Tell me if the next statements were often, sometimes, or never true for your household during 1998. (I/We) relied on only a few kinds of low-cost food to feed ([NAME OF CHILD]/the children) because (I was/we were) running out of money to buy food. Was that often, sometimes, or never true during 1998?

1. OFTEN 2. SOMETIMES 3. NEVER

F39b. (I/We) couldn't feed ([NAME OF CHILD]/the children) a balanced meal because (I/we) couldn't afford that. Was that often, sometimes, or never true?

1. OFTEN
2. SOMETIMES
3. NEVER

F39c. ([NAME OF CHILD] was/The children were) not eating enough because (I/we) just couldn't afford enough food. Was that often, sometimes, or never true?

1. OFTEN 2. SOMETIMES 3. NEVER

F40. CHECKPOINT (VARNAME=F40CKPT)
SEE F39a-c--WHETHER MONEY- RELATED FOOD SECURITY PROBLEMS FOR CHILDREN


F41. During 1998, did you ever cut the size of (your child's/any of the children's) meals because there wasn't enough money for food?


F42. (During 1998,) did (your child/any of the children) ever skip a meal because there wasn't enough money for food?


F42a. How often did this happen -- almost every month, some months but not every month, or in only 1 or 2 months?

1. ALMOST EVERY MONTH
2. SOME MONTHS
3. ONLY 1 OR 2 MONTHS

F43. (During 1998,) (was your child/were any of the children) ever hungry but you just couldn't afford more food?


F44. (During 1998,) did (your child/any of the children) ever not eat for a whole day because there wasn't enough money for food?

| $1 . \mathrm{YES}$ |
| :--- |

F45. CHECKPOINT (VARNAME=F45CKPT)
SEE F27a, F28a-c, F30-34, F39a-c, AND F41-44

1. THREE OR MORE "YES" RESPONSES AT F27a, F28a-c, F30, F31-34, F39a-c, F41, F42, F43, F44


F46. You answered "yes" to several questions that indicate difficulty in getting enough food to eat in your household during 1998. During which months was that?
(MULTIPLE MENTION F46x, CODES ARE TMOSTRING)

## SECTION G: INCOME

G1. We try to understand how people all over the country are getting along financially, so now I have some questions about earnings and income.

G1a. CHECKPOINT (VARNAME=G1ACKPT)
SEE BC28--WHETHER CURRENT MAIN JOB (CMJ) IS FARMER OR RANCHER (COPY FROM THERE)

G2. What were your total receipts from farming in 1998, including soil bank payments and commodity credit loans?
\$ (7 DIGITS) A
G3. What were your total operating expenses, not counting living expenses?
\$ (7 DIGITS) B
That left you a net income from farming of? ( $\mathrm{A}-\mathrm{B}=$ )
\$ (7 DIGITS) C

G5. Did you (or anyone else in the family there) own a business at any time in 1998 or have a financial interest in any business enterprise?


G6. How many businesses or financial interests did you have in 1998?


G7. I'll be asking this next series of questions about each business separately. We can begin with whichever business you choose.

G7a. What kind of business was that? (OPENEND)
G8. Who in the family owned that business?
[INDICATE AQSN'S OF ALL WHO OWN. IF OWNERS NOT ON FAM LISTING, USE CODE 98 AND INCLUDE FURTHER INFO ABOUT WHO THIS IS IN OPENEND.]

G9a. Did (you /HEAD) put in any work time for this business in 1998?
[PROBE IF INCONSISTENT WITH EMPLOYMENT SECTION]


G9b. Did you tell me about this work earlier?


G9J1H. Then I would like to ask you some questions now about this business and (your/his) work in it.

G9J2H. What was the name of (the/that) business? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G9J3H. What was (your/his) occupation? What sort of work did (you/he) do? (OPENEND)
G9J3ha What were (your/his) most important activities or duties? (OPENEND)
G9J4H. And, how many weeks did (you/he) work at this business in 1998? (2 DIGITS--1-52)

G9J5H. On the average, how many hours a week did (you/he) work at this business? (3 DIGITS--1-112)

G9J6H. In what month and year did (you/he) start working at this business? (TWO VARS--G9J6HMO WITH TMONTH CODE AND G9J6HYR WITH TYEARSPECNOCY CODE)

G9J7H. In which months during 1998 (were you/was he) working at this business? (G9J7Hx MULTIPLE MENTION WITH TMOSTRING CODE)

G9J8H. (Have you/Has he) stopped working at this business?


G9J9H. In what month and year was that?
(TWO VARS--G9J9HMO WITH TMONTH CODE AND G9J9HYR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)


G9J10H. What happened--did it go out of business, did (you/he) quit, or what? (OPENEND)

G10. Was it a corporation or an unincorporated business?

1. CORPORATION
2. UNINCORPORATED
3. OTHER (SPECIFY)
4. DON'T KNOW

G11. Did the business show a profit, a loss, or did it break even in 1998?


G11a. What was the total profit from the business in 1998, that is, the amount taken
out plus any profit let in?
G11b. How much was the loss from the business in 1998 ?
\$ (7 DIGITS) B
\$(7 DIGITS) C

G11c. CHECKPOINT (VARNAME=G11CCKPT)
SEE G6 ABOVE--NUMBER OF BUSINESSES


G12. Did (you /HEAD) earn wages or salaries in 1998 from working on any jobs (besides the unincorporated business we have just talked about)? (IF NECESSARY, REVIEW EMPLOYMENT HISTORY AND ADD: including wages or salaries from the job(s) we already talked about?)


G13. How much did (you /HEAD) earn altogether from wages or salaries in 1998, that is, before anything was deducted for taxes or other things?

$\$ \quad$ (7 DIGITS) IN 1998
G14. In addition to this, did (you/he) have any income from bonuses, overtime, tips, or commissions?


G16a. Which was that? [CHECK ALL THAT APPLY]


G17f.
CHECKPOINT (VARNAME=G17FCKPT)

## 1. YES, THESE WORK HOURS WERE REPORTED GO TO G18a

5. NO, THESE WORK HOURS WERE NOT REPORTED

G17J1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?

| 1. FEDERAL <br> GOV'T |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2. STATE <br> GOV'T |  |
| 3. LOCAL <br> GOV'T |  |
| 4. PRIVATE <br> NON-GOV'T |  |
| 5. SELF- <br> EMPLOYED | 7. OTHER <br> (SPECIFY) |

G17J2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G17J3. What was (your/his) occupation? What sort of work did (you/he) do? (OPENEND)

G17J3a What were (your/his) most important activities or duties? (OPENEND)

G17J3b. What kind of business or industry was that in? (OPENEND)

G17J4. And, how many weeks did (you/he) work at this in 1998? (2 DIGITS--1-52)

G17J5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)
G17J6. In what month and year did (you/he) start this work?
(TWO VARS--G17J6MO WITH TMONTH CODE AND G17J6YR WITH TYEARSPECNOCY CODE)
G17J7. In which months during 1998 (were you/was he) working at it?
(MULTIPLE MENTION, G17J7x, WITH TMOSTRING CODE)
G17J8. (Have you/Has he) stopped this work?


G17J9. In what month and year was that? (TWO VARS--G17J9MO WITH TMONTH CODE AND G17J9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

| 1998 |
| :---: |$\quad$| 9996. | 1998 OR 1999, DK WHICH |
| :---: | :---: |

G17J10. What happened--did (your/his) employer close or go out of business, did (you/he) quit, or what? (OPENEND)

G18a. I'm going to read you a list of other sources of income (you/he) might have had. Did (you /HEAD) receive any other income in 1998 from professional practice or trade?


G20a. During which months of 1998 did (you/he) get this income?
(MULTIPLE MENTION G20Ax, CODES ARE TMOSTRING)

G21a.
CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED


G21aJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?

1. FEDERAL GOV'T
2. STATE GOV'T
3. LOCAL GOV'T
4. PRIVATE NON-GOV'T
5. SELFEMPLOYED
6. OTHER (SPECIFY)

G21aJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G21aJ3. What was (your/his) occupation? What sort of work did (you/he) do? (OPENEND)
G21aJ3a What were (your/his) most important activities or duties? (OPENEND)
G21aJ3b. What kind of business or industry was that in? (OPENEND)
G21aJ4. And, how many weeks did (you/he) work at this in 1998? (2 DIGITS--1-52)
G21aJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)
G21aJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18AJ6MO WITH TMONTH CODE AND G18AJ6YR WITH TYEARSPECNOCY CODE)
G21aJ7. In which months during 1998 (were you/was he) working at it?
(MULTIPLE MENTION, G18AJ7x, WITH TMOSTRING CODE)
G21aJ8. (Have you/Has he) stopped this work?


In what month and year was that? (TWO VARS--G18AJ9MO WITH TMONTH CODE AND G18AJ9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

$1998 \quad 1999 \quad$| 9996. | 1998 OR 1999, DK WHICH |
| :---: | :---: |

G21aJ10. What happened--did (you/he) close or go out of business, did (you/he) quit, or what? (OPENEND)

G18b. (Besides the farm income you already told me about,) (did you /HEAD) receive any other income in 1998) from farming or market gardening?


G19b. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19B, AND A TIME UNIT, G19BPER, USING TPERDAY CODE)
G20b. During which months of 1998 did (you/he) get this income?
(MULTIPLE MENTION G20Bx, CODES ARE TMOSTRING)
G21b. CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED


G21bJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?

1. FEDERAL GOV'T
2. STATE GOV'T
3. LOCAL GOV'T
4. PRIVATE NON-GOV'T
5. SELF-
EMPLOYED
6. OTHER (SPECIFY)

G21bJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G21bJ3. What was (your/his) occupation? What sort of work did (you/he) do? (OPENEND)
G21bJ3a What were (your/his) most important activities or duties? (OPENEND)
G21bJ3b. What kind of business or industry was that in? (OPENEND)
G21bJ4. And, how many weeks did (you/he) work at this in 1998? (2 DIGITS--1-52)
G21bJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)
G21bJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18BJ6MO WITH TMONTH CODE AND G18AJ6YR WITH TYEARSPECNOCY CODE)
G21bJ7. In which months during 1998 (were you/was he) working at it?
(MULTIPLE MENTION, G18BJ7x, WITH TMOSTRING CODE)
G21bJ8. (Have you/has he) stopped this work?


In what month and year was that? (TWO VARS--G18BJ9MO WITH TMONTH CODE AND G18BJ9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)
$1998 \quad 1999 \quad$ 9996. 1998 OR 1999, DK WHICH

G21bJ10. What happened--did (you/he) close or go out of business, did (you/he) quit, or what? (OPENEND)

G18c. (Did you /HEAD) receive any other income in 1998) from roomers or boarders? [A ROOMER OR BOARDER MUST BE A NON-FU MEMBER AND HEAD MUST HAVE WORK HOURS FOR THIS INCOME.]


G19c. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19C, AND A TIME UNIT, G19CPER, USING TPERDAY CODE)

G20c. During which months of 1998 did (you/he) get this income?
(MULTIPLE MENTION G20Cx, CODES ARE TMOSTRING)
G21c. CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED


G21cJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?

1. FEDERAL GOV'T
2. STATE GOV'T
3. LOCAL GOV'T
4. PRIVATE NON-GOV'T
5. SELF-
EMPLOYED
6. OTHER (SPECIFY)

G21cJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G21cJ3. What was (your/his) occupation? What sort of work did (you/he) do? (OPENEND)
G21cJ3a What were (your/his) most important activities or duties? (OPENEND)
G21cJ3b. What kind of business or industry was that in? (OPENEND)
G21cJ4. And, how many weeks did (you/he) work at this in 1998? (2 DIGITS--1-52)
G21cJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)
G21cJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18CJ6MO WITH TMONTH CODE AND G18CJ6YR WITH TYEARSPECNOCY CODE)
G21cJ7. In which months during 1998 (were you/was he) working at it?
(MULTIPLE MENTION, G18CJ7x, WITH TMOSTRING CODE)

G21cJ8. (Have you/Has he) stopped this work?


In what month and year was that? (TWO VARS--G18CJ9MO WITH TMONTH CODE AND G18CJ9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

$1998 \quad 1999 \quad$| 9996. |
| :---: |

G21bJ10. What happened--did (you/he) close or go out of business, did (you/he) quit, or what? (OPENEND)

G22. CHECKPOINT (VARNAME=G22CKPT)


G23. Did you include (your/his) earnings from the extra job(s) in the amounts we just talked about?


G25a. Did (you /HEAD) receive any other income in 1998 from rent?


G26a. How much was it? \$ $\qquad$ PER:

| 3. WEEK | 4. TWO WEEKS | 5. MONTH | 6. YEAR | 7. OTHER (SPECIFY): |
| :--- | :--- | :--- | :--- | :--- |

G27a. During which months of 1998 did (you/he) get this income?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G25b. Did (you /HEAD])receive any other income in 1998) from dividends?


G26b. How much was it? \$ $\qquad$ PER:

| 5. MONTH | 6. YEAR |
| :--- | :--- |
| 7. OTHER (SPECIFY): |  |

G27b. During which months of 1998 did (you/he) get this income?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G25c. Did (you /HEAD) receive any other income in 1998) from interest?


G26c. How much was it? \$ $\qquad$ PER:

| 5. MONTH | 6. YEAR |
| :--- | :--- |
| 7. OTHER (SPECIFY): |  |

G27c. During which months of 1998 did (you/he) get this income?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G25d. Did (you /HEAD) receive any other income in 1998) from trust funds and royalties?


G26d. How much was it? \$ $\qquad$ PER:

6. YEAR
7. OTHER (SPECIFY):

G27d. During which months of 1998 did (you/he) get this income?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G25e. Did (you /HEAD) receive any income in 1998) from ADC or AFDC?


G26e. How much was it? \$ $\qquad$ PER:

| 4. TWO WEEKS | 5. MONTH | 6. YEAR |
| :--- | :--- | :--- |

G27e. During which months of 1998 did (you/he) get this income?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G25f. Did (you /HEAD) receive any income in 1998) from Supplemental Security Income?


G25ff. Did you receive it for yourself, or for someone else?

3. BOTH

G25fff. Let's talk about the other person's Supplemental Security when we talk about their income.

G25f4. CHECKPOINT

| 1. G 25ff IS "SOMEONE ELSE" | 2. G25ff is "BOTH" |  |
| :---: | :---: | :---: |
| GO TO G25g |  |  |

G26f. How much was (it/the Supplemental Security Income you received for yourself)?
\$ $\qquad$ PER:
5. MONTH $\quad$ 6. YEAR $\quad$ 7. OTHER (SPECIFY):

G27f. During which months of 1998 did (you/he) get this income?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G25g. Did (you /HEAD) receive any income in 1998) from other welfare?


G26g. How much was it? \$ $\qquad$ PER:

| 3. WEEK | 4. TWO WEEKS |  |
| :--- | :--- | :--- |
| 5. MONTH | 6. YEAR | 7. OTHER (SPECIFY): |

G27g. During which months of 1998 did (you/he) get this income?

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

## SOCSEC BLOCK:

G31. Did (you /HEAD) (or anyone else in the family there) receive any income in 1998 from Social Security?
[IWER: ALL SOCIAL SECURITY RECEIVED BY ANY FU MEMBER MUST BE REPORTED HERE.]


G32. (Who was that?)
LIST AQSN'S OF ALL SUCH PEOPLE--QUALIFIED PERSONS ARE CURRENT HEAD (CYFUHU=1,4 AND CYAQRTH=101,102), CURRENT WIFE/"WIFE" (CYFUHU=1,4 AND CYAQRTH=202,222), AND ANY OFUM WHO WAS IN FU LAST YEAR (CCS=1,3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR CYFUHU=6-12 AND CYYMIO=1998-1999 OR CYFUHU=4 AND CYYMIO LE 2002 AND CYAQRTH GT 222) OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)

G33. First let me ask about (PERSON FROM G32's) Social Security. Was that disability, retirement, survivor's benefits, or what?


G34. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G34, AND A TIME UNIT, G34PER, USING TPERMO CODE)
G35. During which months of 1998 did (you/he/she) get this income?
(MULTIPLE MENTION G35x, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G36. Did anyone else receive any income from Social Security in 1998?


END SOCSEC BLOCK

G37. Did (you /HEAD) receive any income in 1998 from the Veteran's Administration for a servicemen's, (widow's,) or survivor's pension, service disability, or the GI bill?


G38. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G38, AND A TIME UNIT, G38PER, USING TPERMO CODE)
\$ $\qquad$ PER: $\square$ 6. YEAR
7. OTHER (SPECIFY):

G39. During which months of 1998 did (you/he) get this income?
(MULTIPLE MENTION G39x, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G40A-C BLOCK:
G40. Did (you /HEAD) receive any income in 1998 from other retirement pay, pensions, or annuities?
[CHECK ALL THAT APPLY AND ASK G41 AND G42 FOR EACH BOX CHECKED]
$5 . \mathrm{NO} \longrightarrow$ GO TO G44a

| 1. |
| :--- |
| YES, RETIREMENT PAY, |
| PENSIONS |$\longrightarrow$ G41a.

How much was from retirement pay, pensions? (TWO VARIABLES: A 6-DIGIT FIELD, G41A, AND A TIME UNIT, G41APER, USING TPERMO CODE)
5. MONTH $\quad$ 6. YEAR $\quad$ 7. OTHER (SPECIFY):

G42a. During which months of 1998 did (you/he) get this income? (MULTIPLE MENTION G42Ax, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |



## END G41A-C BLOCK

G43. (Not including Veteran's Administration pensions,) How many different pensions or annuities did (you/he) receive income from in 1998? (1-DIGIT, VALUES OF 1-6=ACTUAL NUMBER, 7=7 OR MORE)

44a. Did (you /HEAD) receive any income in 1998 from unemployment compensation?


G45a. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45A, AND A TIME UNIT, G45APER, USING TPERWK CODE)

| 3. WEEK | 4. TWO WEEKS | 5. MONTH | 6. YEAR |
| :--- | :--- | :--- | :--- |

G46a. During which months of 1998 did (you/he) get this income? (MULTIPLE MENTION G46Ax, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G44b. Did (you /HEAD] receive any income in 1998) from workers compensation?


G45b. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45B, AND A TIME UNIT, G45BPER, USING TPERMO CODE)
5. MONTH $\quad$ 6. YEAR $\quad$ 7. OTHER (SPECIFY):

G46b. During which months of 1998 did (you/he) get this income?
(MULTIPLE MENTION G46Bx, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G44c. Did (you /HEAD] receive any income in 1998) from child support?


G45c. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45C, AND A TIME UNIT, G45CPER, USING TPERWK CODE)

| 3. WEEK | 4. TWO WEEKS | 5. MONTH | 6. YEAR |
| :--- | :--- | :--- | :--- |

G46c. During which months of 1998 did (you/he) get this income?
(MULTIPLE MENTION G46Cx, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G44d. Did (you /HEAD] receive any income in 1998) from alimony or separate maintenance?


G45d. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45D, AND A TIME UNIT, G45DPER, USING TPERWK CODE)

| 3. WEEK | 4. TWO WEEKS | 5. MONTH | 6. YEAR |
| :--- | :--- | :--- | :--- |

G46d. During which months of 1998 did (you/he) get this income? (MULTIPLE MENTION G46Dx, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G44e. Did (you /HEAD) receive any help in 1998 from relatives? [THIS MUST BE FROM NON-FU MEMBERS.]


G45e. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45E, AND A TIME UNIT, G45EPER, USING TPERWK CODE)

| 3. WEEK | 4. TWO WEEKS | 5. MONTH | 6. YEAR |
| :--- | :--- | :--- | :--- |

G46e. During which months of 1998 did (you/he) get this income?
(MULTIPLE MENTION G46Ex, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G44f. Did anyone (else) not living with (you/HEAD) help (you/him) (and your family) out by giving (you/him) money during 1998?


| 3. WEEK | 4. TWO WEEKS |
| :--- | :--- | :--- | :--- |
| 5. MONTH |  |

G46f. During which months of 1998 did (you/he) get this income?
(MULTIPLE MENTION G46Fx, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G44g. Did (you/he) receive any other income in 1998 from anything else?


G44gg. What was that from? (OPENEND)
G45g. How much was it?
(TWO VARIABLES: G45G=6 DIGITS AND G45GPER USES TPERWK CODE)

| 3. WEEK | 4. TWO WEEKS | 5. MONTH | 6. YEAR |
| :--- | :--- | :--- | :--- |

G46g. During which months of 1998 did (you/HE) get this income?
(MULTIPLE MENTION G46Gx, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G49. CHECKPOINT (VARNAME=G49CKPT)
SEE FU LISTING--IF SOMEONE LISTED HAS CYFUHU=1, 4 AND CYAQRTH=202, 222


G50. Did (you /WIFE/"WIFE") receive any income during 1998?


G51a. Was any of it earnings from (your/her) work (besides the unincorporated business we talked about a few minutes ago)?


SEE DEWTR2002 AND G9C--WHETHER WORKED IN 1998, EXCLUDING UNINCORPORATED
BUSINESS
WIFE/"WIFE" WORKED IN 1998 AND NO UNINC BIZ FOR HER


G51b. Did (you/she) receive any earnings from (your/her) work at (NAME[S] OF EMPLOYER[S] FROM DE18b)?


G52. How much did (you/she) earn altogether from work in 1998, that is, before anything was deducted for taxes or other things? (7 DIGITS)

G52a. During which months of 1998 did (you/she) get this income?
(MULTIMENTION G52Ax, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G52b. CHECKPOINT (VARNAME=G52BCKPT)
SEE G52--WERE WORK HOURS REPORTED FOR THIS INCOME IN SECTION DE?


G52J1. Then I would like to ask you some questions now about the work (you/she) did for this income. Did (you/she) work for the federal, state or local government, a private company, or what?

| 1. FEDERAL GOV'T | 2. STATE GOV'T | 3. LOCAL GOV'T | 4. PRIVATE NON-GOV'T | 5. SELFEMPLOYED | 7. OTHER (SPECIFY) |
| :---: | :---: | :---: | :---: | :---: | :---: |

G52J2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G52J3. What was (your/her) occupation? What sort of work did (you/she) do? (OPENEND)
G52j3a What were (your/her) most important activities or duties? (OPENEND)
G52J3b. What kind of business or industry was that in? (OPENEND)
G52J4. And, how many weeks did (your/she) work at this in 1998? (2 DIGITS--1-52)
G52J5. On the average, how many hours a week did (you/she) work? (3 DIGITS--1-112)
G52J6. In what month and year did (you/she) start this work?
(TWO VARS--G52J6MO WITH TMONTH CODE AND G52J6YR WITH TYEARSPECNOCY CODE)
G52J7. In which months during 1998 (were you/was) she working at it?
(MULTIPLE MENTION, G52J7x, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G52J8. (Have you/Has she) stopped this work?


G52J9. In what month and year was that?
(TWO VARS--G52J9MO WITH TMONTH CODE AND G52J9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

| 9996. | 1998 OR 1999, DK WHICH |
| :---: | :---: | :---: | :---: | :---: |

G52J10. What happened--did (your/her) employer close or go out of business, did (you/she) quit, or what? (OPENEND)
G52c. CHECKPOINT (VARNAME=G52CCKPT)
WHETHER WIFE/"WIFE" HAD INCOME LAST YEAR


G53. Did (you/she) receive any unemployment compensation in 1998?


| 3. WEEK | 4. TWO WEEKS | 5. MONTH | 6. YEAR |
| :--- | :--- | :--- | :--- |
|  | 7. OTHER (SPECIFY): |  |  |

G55. During which months of 1998 did (you/she) get this income?
(MULTIPLE MENTION G55x, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

G56. Did (you/she) receive any workers compensation in 1998?


G57. How much was that? (TWO VARIABLES: A 6-DIGIT FIELD, G57, AND A TIME UNIT, G57PER, USING TPERMO CODE)

| 5. MONTH | 6. YEAR |
| :--- | :--- |
|  | 7. OTHER (SPECIFY): |

G58. During which months of 1998 did (you/she) get this income?
(MULTIPLE MENTION G58x, WITH TMOSTRING CODE)

| Jan | Feb | Mar | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | All |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

## G59A-D BLOCK:

G59. Did (you/she) receive any (other) income in 1998 from dividends or interest (besides the amounts you reported earlier), trust funds or royalties? [CHECK ALL THAT APPLY AND ASK G59 QUESTIONS FOR EACH BOX CHECKED]


G59b. How much were the dividends? (TWO VARIABLES: A 6-DIGIT FIELD, G59B, AND A TIME UNIT, G59BPER, USING TPERMO CODE)

G59b4. During which months of 1998 did (you/she) get this income? (MULTIPLE MENTION G59Bx, TMOSTRING CODE)


How much was the interest? (TWO VARIABLES: A 6-DIGIT FIELD, G59C, AND A TIME UNIT, G59CPER, USING TPERMO CODE)

G59c4. During which months of 1998 did (you/she) get this income? (MULTIPLE MENTION G59Cx, TMOSTRING CODE)


How much did she receive from trust funds or royalties? (TWO VARIABLES: G59D=6 DIGITS AND G59DPER USES TPERMO CODE)

G59d4. During which months of 1998 did (you/she) get this income? (MULTIPLE MENTION G59Dx, TMOSTRING CODE)
4. OTHER ASSET $\longrightarrow$ G59d. How much was from other assets? (TWO VARIABLES: G59D=6 DIGITS INCOME: AND G59DPER USES TPERMO CODE)

G59d4. During which months of 1998 did (you/she) get this income? (MULTIPLE ENTION G59Dx, TMOSTRING CODE)

## G60A-D BLOCK:

G60. Did (you/she) receive any (other) income in 1998 from Supplemental Security Income, TANF (or [NAME OF STATE AID PROGRAM IF NOT TANF]), formerly called ADC/AFDC, child support or other welfare? [CHECK ALL THAT APPLY AND ASK G60 QUESTIONS FOR EACH BOX CHECKED]


G60a4. How much did (you/she) receive from Supplemental Security Income (in 1998 for yourself/herself in 1998? (TWO VARIABLES: A 6-DIGIT FIELD, G60A, AND A TIME UNIT, G60APER, USING TPERMO CODE)

G60a5. During which months of 1998 did (you/she) get this income? (MULTIPLE MENTION G60Ax, WITH TMOSTRING CODE)
2. YES, ADC/AFDC $\longrightarrow$ G60b. How much did (you/she) receive from (NAME OF STATE AID PROGRAM) in 1998 (TWO VARIABLES: A 6-DIGIT FIELD, G60B, AND A TIME UNIT, G60BPER, USING TPER2WK CODE)

G60bb. During which months of 1998 did (you/she) get this income? (MULTIPLE MENTION G60Bx, WITH TMOSTRING CODE)

G60bbb. Who in the family was covered by this? [CHECK ALL THAT APPLY] (2-DIGIT MULTIMENTION: CYAQSN OF EACH SUCH PERSON)


END G60A-D BLOCK

G61. Did (you/she) receive any (other) income in 1998 from pensions or annuities?


G61a. How much was from pensions or annuities?
(TWO VARIABLES: A 6-DIGIT FIELD, G61, AND A TIME UNIT, G61PER, USING TPERMO CODE)
G61b. During which months of 1998 did (you/she) get this income? (MULTIPLE MENTION G61x, WITH TMOSTRING CODE)

G62A-B BLOCK:
G62. Did (you/she) receive any help in 1998 from relatives or friends? [INTERVIEWER: THIS MUST BE FROM NON-FU MEMBER] [CHECK ALL THAT APPLY AND ASK G62 QUESTIONS FOR EACH BOX CHECKED]

(TWO VARIABLES: A 6-DIGIT FIELD, G62A, AND A TIME UNIT, G62APER, USING TPERWK CODE)

G62aa. During which months of 1998 did (you/she) get this income?
(MULTIPLE MENTION G62Ax, WITH TMOSTRING CODE)
2. YES, FRIENDS $\longrightarrow$ G62b. How much was from friends?
(TWO VARIABLES: A 6-DIGIT FIELD, G62B, AND A TIME UNIT, G62BPER, USING TPERWK CODE)

G62bb. During which months of 1998 did (you/she) get this income?
(MULTIPLE MENTION G62Bx, WITH TMOSTRING CODE)

## END G62A-B BLOCK

G63. Any other income?


G63a. What was that other income from? (OPENEND)
G63b. How much did that amount to in 1998? \$ (5 DIGITS)
(TWO VARIABLES: A 6-DIGIT FIELD, G62B, AND A TIME UNIT, G62BPER, USING TPERWK CODE)
G63c. During which months of 1998 did (you/she) get this income?
(MULTIPLE MENTION G63Cx, WITH TMOSTRING CODE)

G64. INTERVIEWER CHECKPOINT--DESPITE THE PAGE, HERE'S THE LOGIC IN A NUTSHELL:
CYAGE GE 16 AND
(CCS=1, 3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR
CYFUHU=6-12 AND CYYMIO=1998-1999 OR
CYFUHU=4 AND CYYMIO LE 1998 AND CYAQRTH GT 222)
OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)
SEE FU LISTING. IN GRID G71 BELOW, LIST ALL PERSONS WHO MEET ANY OF THE FOLLOWING CONDITIONS:

INTERVIEW IS:
REINTERVIEW OR RECONTACT
LIST ALL PERSONS AGE 16 AND OLDER:
G65. WHOSE FU/HU STATUS IS FU AND WHO ARE NOT THE CURRENT HEAD/WIFE/"WIFE"

G66. WHO MOVED OUT, BECAME ANY TYPE OF *INST*, OR DIED SINCE JANUARY 1998

G67 WHO WERE FU M/I BEFORE JANUARY 1999 AND NOT THE HEAD/WIFE/"WIFE"

SPLITOFF
LIST ALL PERSONS AGE 16 AND OLDER:
G68. WHO ARE FU M/I AND WHO ARE NOT THE CURRENT HEAD/WIFE/"WIFE"

G71. 1998 OLDER OFUM (OTHER FAMILY UNIT MEMBER) GRID
$\left.\begin{array}{|c|c|l|c|}\hline \begin{array}{c}\text { OTHER } \\ \text { FU MEMBER }\end{array} & \begin{array}{c}\text { RELATIONSHIP } \\ \text { TO HEAD }\end{array} & \text { FIRST NAME } & \text { LAST NAME }\end{array} \begin{array}{c}\text { CURRENT } \\ \text { AGE }\end{array}\right]$

G72. CHECKPOINT
SEE G71 OLDER OFUM GRID ABOVE
IS SOMEONE LISTED?
$\triangle$ YES $\rightarrow$ GO TO G73 $\xrightarrow{\text { NO }} \rightarrow$ GO TO G90b

## G73. AQSN OF ELIGIBLE PERSON

G74. CHECKPOINT (VARNAME=G74CKPT)


G76. During 1998, how many full-time or part-time jobs did (he/she) have (not counting work around the house)?


G77. What kind of work did (he/she) usually do? What was (his/her) occupation? (OPENEND)
G78. About how much money did (he/she) earn from that job last year?
(TWO VARIABLES: A 10-DIGIT FIELD IN THE FORM XXXXXXX.YY, LABOR1-LABOR4 [1 FOR 1ST MENTION, 2
FOR 2ND, ETC., AND A TIME UNIT, G78PER1 [G78PER2, ETC.]), USING TPERNODAY CODE)

G79. About how many weeks did (he/she) work on that job last year? (2-DIGIT--1-52)
G80. During which months was that? (MULTIPLE MENTION G80x, WITH TMOSTRING CODE)
G81. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week?
(3 DIGITS--1-112) HOURS PER WEEK IN 1998

G82. CHECKPOINT (VARNAME=G82CKPT)

SEE G76 ABOVE--NUMBER OF JOBS
"ONLY ONE JOB" CHECKED
ALL OTHERS
GO TOG83
ASK G77-G81 ABOUT EACH ADDITIONAL JOB

G83. Did (he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?


G84. What was that from? [CHECK ALL THAT APPLY AND ASK G84 QUESTIONS FOR EACH BOX CHECKED.]


G84aa. During which months of 1998 did (he/she) get this income? (MULTIPLE MENTION G84Ax, WITH TMOSTRING CODE)


G84c2. Let's talk about the other person's Supplemental Security when we talk about their income.

G84c3. CHECKPOINT (VARNAME=G84C3CKPT)


G84c4. How much was (it/the Supplemental Security Income [he/she] received for [himself/herself])?
(TWO VARIABLES: A 6-DIGIT FIELD, G84C, AND A TIME UNIT, G84CPER, USING TPERMO CODE)

G84c5. During which months of 1998 did (he/she) get this income?
(MULTIPLE MENTION G84Cx, WITH TMOSTRING CODE)
4. WELFARE $\rightarrow$ G84d. How much was from welfare?
(TWO VARIABLES: A 6-DIGIT FIELD, G84D, AND A TIME UNIT, G84DPER, USING TPERWK CODE)

G84dd. During which months of 1998 did (he/she) get this income? (MULTIPLE MENTION G84Dx, WITH TMOSTRING CODE)


G84e3. How much was from Social Security?
(TWO VARIABLES: A 6-DIGIT FIELD, G84E, AND A TIME UNIT, G84EPER, USING TPERMO CODE)

G84e4. During which months of 1998 did (he/she) get this income?
(MULTIPLE MENTION G84Ex, WITH TMOSTRING CODE)

| 6. VETERAN'S BENEFITS |  | $\rightarrow$ | G84f. | How much was from veteran's benefits? <br> (TWO VARIABLES: A 6-DIGIT FIELD, G84F, AND A TIME UNIT, G84FPER, USING TPERMO CODE) |
| :---: | :---: | :---: | :---: | :---: |
|  |  | G84ff. | During which months of 1998 did (he/she) get this income? (MULTIPLE MENTION G84Fx, WITH TMOSTRING CODE) |
|  | PENSIONS, ANNUITIES |  | $\longrightarrow$ | G84g. | How much was from pensions or annuities? <br> (TWO VARIABLES: A 6-DIGIT FIELD, G84G, AND A TIME UNIT, G84GPER, USING TPERMO CODE) |
|  |  | G84gg. |  | During which months of 1998 did (he/she) get this income? (MULTIPLE MENTION G84Gx, WITH TMOSTRING CODE) |
|  | UNEMPLOYMEN COMPENSATION | $\rightarrow$ | G84h. | How much was from unemployment compensation? <br> (TWO VARIABLES: A 6-DIGIT FIELD, G84H, AND A TIME UNIT, G84HPER, USING TPERWK CODE) |
|  |  |  | G84hh. | During which months of 1998 did (he/she) get this income? (MULTIPLE MENTION G84Hx, WITH TMOSTRING CODE) |
|  | WORKER'S COMPENSATION | $\rightarrow$ | G84j. | How much was from worker's compensation? <br> (TWO VARIABLES: A 6-DIGIT FIELD, G84J, AND A TIME UNIT, G84JPER, USING TPERMO CODE) |
|  |  |  | G84jj. | During which months of 1998 did (he/she) get this income? (MULTIPLE MENTION G84Jx, WITH TMOSTRING CODE) |



How much was from child support?
(TWO VARIABLES: A 6-DIGIT FIELD, G84K, AND A TIME UNIT, G84KPER, USING TPERWK CODE)

G84kk. During which months of 1998 did (he/she) get this income?
(MULTIPLE MENTION G84Kx, WITH TMOSTRING CODE)

## 11. HELP FROM <br> G841. How much was received from relatives? <br> (TWO VARIABLES: A 6-DIGIT FIELD, G84L, AND A TIME UNIT, G84LPER, USING TPERWK CODE)

G84ll. During which months of 1998 did (he/she) get this income?
(MULTIPLE MENTION G84Lx, WITH TMOSTRING CODE)

| 12. OTHER <br> INCOME | G84m. |
| :--- | :--- | | How much was received from other source? |
| :--- |
| (TWO VARIABLES: A 6-DIGIT FIELD, G84L, AND A TIME UNIT, G84LPER, USING |
| TPERWK CODE) |

G84m1. What was that other income from? (OPENEND)
G84mm. During which months of 1998 did (he/she) get this income?
(MULTIPLE MENTION G84Mx, WITH TMOSTRING CODE)

G87. CHECKPOINT--CYAGE<50 (VARNAME=G87CKPT)


G88. When did (he/she) last attend school?
(TWO VARIABLES: G88MO USING TMONTH CODE AND G88YR USING TYEARSPECCY)


G89. Was (he/she) enrolled as a full-time or part-time student?

1. FULL-TIME
2. PART-TIME

G90. What is the highest grade or year of school that (he/she) has completed?

| 00.NONE | $\begin{aligned} & \text { 01. FIRST } \\ & \text { GRADE } \end{aligned}$ | $\begin{aligned} & \text { 02. SECOND } \\ & \text { GRADE } \end{aligned}$ | 03.THIRD <br> GRADE | 04. FOURTH GRADE | 05. FIFTH <br> GRADE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 06. SIXTH <br> GRADE | $\begin{aligned} & \text { 07. SEVENTH } \\ & \text { GRADE } \end{aligned}$ | 08. EIGHTH <br> GRADE | 09. NINTH <br> GRADE | 10.TENTH GRADE | 11.ELEVENTH GRADE |
| 12.TWELFTH GRADE "HIGH SCHOOL", GED |  | 13. ONE YEAR COLLEGE | 14. TWO YEARS COLLEGE | 15. THRE <br> COLL | YEARS <br> E |
| 16. GRADUATED BACHELOR'S DEGREE |  | 17. AT LEAST ONE YEAR POSTGRADUATE, OR MORE |  |  |  |

G90a. CHECKPOINT (VARNAME=G90ACKPT)
SEEG71 GRID


INTERVIEWER CHECKPOINT--DESPITE THE PAGE, HERE'S THE LOGIC IN A NUTSHELL:
CYAGE LT 16 AND
(CCS=1, 3 AND (CYFUHU=1 AND CYAQH GT 222 OR
CYFUHU=6-12 AND CYYMIO=1998-1999 OR
CYFUHU=4 AND CYYMIO LE 1998 AND CYAQH GT 222)
OR CCS=2 AND CYFUFU=4 AND CYAQRTH GT 222)
SEE FU LISTING. IN GRID G90c BELOW, LIST ALL PERSONS AGE 15 OR YOUNGER WHO MEET ANY OF THE FOLLOWING CONDITIONS:

INTERVIEW IS:


G90c. 1998 LITTLE OFUM (OTHER FAMILY UNIT MEMBER) GRID

| $\begin{array}{c}\text { OTHER } \\ \text { FU MEMBER }\end{array}$ | $\begin{array}{c}\text { RELATIONSHIP } \\ \text { TO HEAD }\end{array}$ | NAME | $\begin{array}{c}\text { G90c. Now the younger member(s) of your } \\ \text { family, (RELATIONSHIPS TO }\end{array}$ |  |
| :---: | :---: | :---: | :---: | :---: |
| HEAD). Did (NAME) have any |  |  |  |  |
| income in 1998? |  |  |  |  |$]$| ( |
| :--- |

G90. CHECKPOINT (VARNAME=G91CKPT)
SEE G90c LITTLE OFUM GRID ABOVE
IS SOMEONE LISTED WITH"YES" TO G90d?


G91. Now, we would like to ask about (NAME's) income.
G92 What was that from? (CHECK ALL THAT APPLY AND ASK G94 (AND G95-G97) FOR EACH BOX CHECKED)

| 1. WORK |
| :---: | G94a. \(\begin{aligned} \& How much was from work? <br>

\& (TWO VARIABLES: A 6 -DIGIT FIELD, G94A, AND A TIME UNIT, G94APER, USING\end{aligned}\) TPERNODAY CODE)

G94aa. During which months of 1998 did (he/she) get this income?
(MULTIPLE MENTION G94Ax, WITH TMOSTRING CODE)
G95. What was (his/her) occupation? What kind of work did (he/she) usually do? (OPENEND)
G96 About how many weeks did (he/she) work on that job last year? (2-DIGIT--1-52)
G97. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week? (3 DIGIT--1-112)

| 2. INTEREST |
| :---: | G94b. | How much was from interest? |
| :--- |
| (TWO VARIABLES: A 6-DIGIT FIELD, G94B, AND A TIME UNIT, G94BPER, USING |

G94bb. During which months of 1998 did (he/she) get this income?
(MULTIPLE MENTION G94Bx, WITH TMOSTRING CODE)

| $3 . ~ S S I$ | G94c. $\left.\quad \begin{array}{l}\text { How much was from SSI? } \\ \text { (TWO VARIABLES: A 6-DIGIT FIELD, G94C, AND A TIME UNIT, G94CPER, USING }\end{array}\right]$ |
| :--- | :--- | TPERMO CODE)

G94cc. During which months of 1998 did (he/she) get this income? (MULTIPLE MENTION G94Cx, WITH TMOSTRING CODE)
4. WELFARE $\rightarrow$ G94d. How much was from welfare?
(TWO VARIABLES: A 6-DIGIT FIELD, G94D, AND A TIME UNIT, G94DPER, USING TPERWK CODE)

G94dd. During which months of 1998 did (he/she) get this income? (MULTIPLE MENTION G94Dx, WITH TMOSTRING CODE)


CHECKPOINT (VARNAME=G94ECKPT)


G94e. Was that disability, retirement, survivor's benefits, dependent assistance, or what?


G94e2. How much was it? (TWO VARIABLES: A 6-DIGIT FIELD, G94E, AND A TIME UNIT, G94EPER, USING TPERMO CODE)

G94ee. During which months of 1998 did (he/she) get this income? (MULTIPLE MENTION G94Ex, WITH TMOSTRING CODE)

```
6. OTHER }->\mathrm{ G94f. How much was it?
    (SPECIFY)
    (TWO VARIABLES: A 6-DIGIT FIELD, G94F, AND A TIME UNIT, G94FPER, USING
    TPERWK CODE)
G94f1. What was that from? (OPENEND)
G94ff. During which months of 1998 did (he/she) get this income?
(MULTIPLE MENTION G94Fx, WITH TMOSTRING CODE)
```

G98. CHECKPOINT (VARNAME=G98CKPT)

## SEE G90c--1998 OFUMS AGE 15 OR YOUNGER

```
ANOTHER PERSON LISTED WITH "YES" AT G90d
```

ASK G92-G94f3 AGAIN

ALL OTHERS<br>GO TO G99

G99. Did you (or anyone else in your family living there) get any other money in 1998--like a big settlement from an insurance company, or an inheritance?


G100. How much did that amount to? \$ (7 DIGITS) IN 1998
G101. How much of that was an inheritance? \$ (7 DIGITS) IN 1998
G102. Some people have expenses they can itemize and deduct on their income tax. Did you itemize deductions on your 1998 federal income tax, such as property taxes, interest payments, and charitable contributions?


G102a. How much was your itemized deduction for charitable contributions?
$\qquad$ (6 DIGITS)


Would it amount to $\$ 500$ or more?


G102b. How much was your itemized deduction for medical expenses?


G103. In 1998, did you give any money toward the support of anyone who was not living with you at the time, including child support, alimony, money given to parents, and things like that? Don't include loans or charitable contributions to organizations; we'll ask about them later.


G104. How many people was that? (1-DIGIT)

G105. Who was the (first/next) person?
(3 VARIABLES: FIRST NAME, LAST NAME AND RTH; RTH=G105CODE)
G106. How much money was that altogether in 1998? \$ (7 DIGITS)_ IN 1998
G107. Was any of that child support?


G108. How much did that child support amount to in 1998? \$ (7 DIGITS) IN 1998
G109. Was any of the money you gave in 1998 alimony?


G110. How much did that alimony amount to in 1998? \$ (7 DIGITS) IN 1998

## G111. CHECKPOINT (VARNAME=G111CKPT)

SEE G104 ABOVE--NUMBER OF PERSONS SUPPORTED


G112. Were any of those people dependent on you for more than half of their total support?


G114. Was that person dependent on you for more than half of (his/her) total support?


G113. How many people was that? (2-DIGIT)

## SECTION W: WEALTH

W1 (G115). The next questions I will be asking are designed to give estimates of the wealth of families in the United States and how this has changed in the last five years. In these questions when I refer to the family, I mean your family living there with you. Do you (or your family living there) have any real estate other than your main home, such as a second home, land, rental real estate, or money owed to you on a land contract?


W2 (G116). If you sold all that and paid off any debts on it, how much would you realize on it?


W6 (G120). What is the value of what you (or anyone in your family living there) own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat--what are they worth all together, minus anything you still owe on them?



W10 (G124). Do you (or anyone in your family living there) own part or all of a farm or business?


W11 (G125). If you sold all that and paid off any debts on it, how much would you realize on it?


W12 (G126). Would it amount to $\$ 50,000$ or more?


W15 (G129). Do you (or anyone in your family living there) have any shares of stock in publicly held corporations, mutual funds, or investment trusts, not including stocks in employer-based pensions or IRA's? (CHANGE FROM '94--EXCLUDES IRAS)


W16 (G130). If you sold all that and paid off anything you owed on it, how much would you have?


W17 (G131). Would it amount to $\$ 25,000$ or more?


W19 (G133). \$100,000 or more?


W21. Do you (or your family living there) have any money in private annuities or Individual Retirement Accounts (IRAs)?


W21a. Are they mostly in stocks, mostly in interest earning assets, split between the two, or what?


W22. How much would they be worth?

```
$ 9 DIGITS
GO TO W27
```



W27 (G135). Do you (or anyone in your family living there) have any money in checking or savings accounts, money market funds, certificates of deposit, government savings bonds, or Treasury bills, NOT including assets held in employer-based pensions or IRA's? (CHANGE FROM '94--EXCLUDES IRAS)


W28 (G136). If you added up all such accounts (for all of your family living there), about how much would they amount to right now?
$\underset{\text { GO TO W31a }}{\text { \$ } 9 \text { DIGITS }}$


W29 (G137.). Would they amount to $\$ 5,000$ or more?


W33 (G141). Do you (or anyone in your family living there) have any other savings or assets, such as bond funds, cash value in a life insurance policy, a valuable collection for investment purposes, or rights in a trust or estate that you haven't already told us about?


W34 (G142). If you sold that and paid off any debts on it, how much would you have?


W38 (G146). Aside from the debts that we have already talked about, like any mortgage on your main home or vehicle loans -- do you (or anyone in your family living there) currently have any other debts such as credit card charges, student loans, medical or legal bills, or loans from relatives?


W39 (G147). If you added up all of these debts (for all of your family living there), about how much would they amount to right now?


W43 (G153). These next questions are about changes in your wealth during the last five years. In these questions, when I refer to you I mean you and any family members living with you during that time. Since January 1994, did you (or your family living with you) put aside money in any private annuities or IRAs?


W44 (G154). How much did that amount to?


W48 (G158). Since January 1994, did you (or anyone in your family living there) cash in any part of a pension, private annuity or IRA?


W49 (G159). How much did that amount to, not including any penalities or costs?


W54 (G163a). Since January 1994, did you (or anyone in your family living there) sell any home you were using as your main dwelling?


W55 (G163b). About how much was the selling price, net of any commissions? [IF R SOLD MORE THAN ONE MAIN HOME ASK ABOUT THE ONE OWNED IN JANUARY, 1994.]


W59 (G164). Since January 1994, did you (or anyone in your family living there) buy any real estate other than your main home, such as a vacation home, land, or rental property?


W60 (G165). Altogether, how much money did you (or anyone in your family living there) put into that?


W64 (G169). Since January 1994, did you (or anyone in your family living there) sell any real estate other than your main home, such as a vacation home, land, or rental property?


W65 (G170). Altogether, how much money did you (or anyone in your family living there) get from that?


W69 (G174). Since January 1994, did you (or your family living there) make additions or improvements totaling $\$ 10,000$ or more to any homes or other real estate (you/any of you) owned? Do not count general maintenance or upkeep.


W70 (G175). What was the total dollar cost of the additions or improvements, plus the value of any work you may have done yourself?


W73 (G178). Since January 1994, did you (or anyone in your family living there) put money into a business or farm?


W74 (G179). Altogether, how much money did you (or anyone in your family living there) put into that?


W78 (G183). Since January 1994, did you (or anyone in your family living there) sell part or all of your interest in a business or farm?


W79 (G184). Altogether, how much money did you (or anyone in your family living there) get from that?


W83 (G188). Since January 1994, did you (or anyone in your family living there) buy any shares of stock in publicly held corporations, mutual funds, or investment trusts, including any automatic reinvestments -- not including any IRAs?
(NOTE EXCLUSION OF IRAS--DIFFERENT FROM '94)


W84 (G189). Did you (or anyone in your family living there) also sell any such assets?


W85 (G190). Did you buy more or sell more--that is, on balance, did you put money into stocks, mutual funds, or investment trusts, take money out of them, or put about as much in as you took out?


W91(G196).
Altogether, how much money did you (or anyone in your family living there) put in?


W96(G201). Since January 1994 did you (or anyone in your family living there) sell any shares of stock in publicly held corporations, mutual funds, or investment trusts? (EXCLUDES IRAS)


Altogether, how much money did you (or anyone in your family living there) get from that?


W102 (G207). Sometimes changes in a family's savings or assets are due to people joining or leaving the family. Was there anyone living with you in January 1994 who doesn't live with you now and who took $\$ 5,000$ or more in assets or debts away with them?


W108 (G213). Altogether, what is the total dollar value of debts that were removed that way?


W112 (G217). CHECKPOINT (VARNAME=W112CKPT)


W113 (G218). Is there anyone in your family living with you now who has joined the family since January 1994 and who had \$5,000 or more in assets or debts at the time they joined the family?


W119(G224). Altogether, what is the total dollar value of debts that were brought into the family that way?


W123 (G228). Some people's assets come from gifts and inheritances. During the last five years, have you (or anyone in your family living there) received any large gifts or inheritances of money or property worth $\$ 10,000$ or more?


W124 (G229). What year did you receive that? (4-DIGIT VAR, CODES 1994-1999; 9997=NOT YET RECEIVED)
W125 (G230). How much was it worth altogether, at that time?


W128 (G233). Did you receive any other large gifts or inheritances of money or property in the last five years?


W130. How much was it worth altogether, at that time?


W133. Any other large gifts or inheritances in the last five years?

1. YES
ASK W129-W133 AGAIN
2. NO

## W134 CHECKPOINT



W135. How many checking, savings, or other accounts that you can draw funds from do you and (WIFE'S/"WIFE'S"/HEAD'S NAME) have?


W136. Is that (one) account a joint account that you both use, your account only, (hers/his) only, or what?

HEAD'S ONLY


8. OTHER GO TO W139 NEXT

PAGE, W142

W137. Are any of these accounts joint with (WIFE'S/"WIFE'S"/HEAD'S NAME)?


GO TO W139


W138. (Does WIFE'S/"WIFE'S" NAME/Do you) have a separate account of (her/your) own?

[EACH ITEM W139a-c IS ASKED AND RECORDED AS A SEPARATE QUESTION.]
W139. Here are some statements about how the money in (her/your/the joint) account is spent. After each statement, please indicate whether you - STRONGLY AGREE, AGREE, DISAGREE, OR STRONGLY DISAGREE, with that statement.
a. (She spends/You spend) on things and in amounts (she chooses/you choose).
b. (She spends/You spend) on things you both discuss and agree on.
c. (She spends/You spend) on things, but only after (you say/HEAD'S NAME says) it is ok to do so.

1. StRongly agree
2. AGREE
3. DISAGREE
4. STRONGLY DISAGREE
[EACH ITEM W140a-h IS ASKED AND RECORDED AS A SEPARATE QUESTION.]
W140. Which of the following are things (she/you) mainly (uses/use) the account for?

| a. Everyday household bills and purchases, such as the |
| :--- | :--- | :--- |
| mortgage or rent and groceries? | 1. YES | 5. NO |
| :--- |
| b. Car (vehicle) payments? |
| c. Spending on things for (herself/yourself)? |
| d. Buying stocks, binds, or other financial assets? |
| e. Payments to others not living in the family? |
| f. Educational or school expenses? |
| g. Medical or dental expenses? |
| h. Other uses? |

## CATI CHECKPOINT



## TIME STAMP FOR BANK ACCOUNT CONTROL SERIES

TAX INFORMATION - NOW FOLLOW TAX QS IN G
W142. Did you itemize on your 1998 Income Taxes?


W143. How much was your itemized deduction for charitable contributions?
\$ $\qquad$ DEDUCTIONS FOR CHARITABLE CONTRIBUTIONS W144. How much was your itemized deduction for medical expenses?
\$ $\qquad$ DEDUCTIONS FOR MEDICAL EXPENSES

SECTION P: HEAD'S AND WIFE'S/"WIFE'S" PENSIONS
P0. CHECKPOINT (VARNAME=P0CKPT)


P1. Next I need to get some information about any pension or retirement plan (you /HEAD) may be eligible for at (your/his) place of work. Not including Social Security or Railroad Retirement, (are you/is he) covered by a pension or retirement plan on (your/his) present job, at (NAME OF CMJ EMPLOYER FROM BC18b)?


| 8. DK |
| :---: |
| GO TO P42 |

P7. Will (you/he) be covered by such a plan if (you/he) continue to work for this employer?


P6. How many years (have you/has he) been included in the main or basic pension plan?
(TWO VARIABLES, P6YRS \& P6YR)
2 DIGITS \# YEARS OR SINCE $\qquad$ (4-DIGIT YEAR,1901-1999)

P9. There is a law that states that once you have been in a pension plan for enough years, you can be sure of some pension benefits even if you leave that employer. This is called "vesting". (Have you/Has he) worked under the main or basic plan long enough to earn this right to be "vested"?

| 1. YES |
| :---: |
| GO TO P11 |


8. DK

GO TO P11

P10. How many more years must (you/he) be included in this plan in order to eventually earn the right to receive some benefits from it at retirement even if (you/he) leave your present employer? (P10YRS)
3-DIGIT (!!) MORE YEARS

P11. (Are you/Is he) making any contributions to (your/his) pension such as having money deducted from (your/his) pay?


P13. What amount or percent of pay (are you/is he) required to contribute?
(THREE VARS: P13AMT, 7-DIGIT VAR; P13PER, USES TPERWK CODE;
P13PCT IS 3 DIGITS, RANGE=0-25)
P14. (Do you/Does he) also make voluntary contributions?


P15. What amount or percent of pay (do you/does he) voluntarily contribute currently? (THREE VARS: P15AMT, 7-DIGIT VAR; P15PER, USES TPERWK CODE; P15PCT IS 3 DIGITS, RANGE=0-25)

P16. Some pension plans have a definite formula based on years of service or salary, often called defined benefit plan. Some plans base benefits on how much money has accumulated in a person's retirement account. Other plans use both ways of setting benefits. How are the benefits for (your/his) pension determined -- by a defined benefit formula based on years of service or salary, by the amount of money in your account, or in both ways?


P18. What amount or percent of pay does (your/his) employer contribute to (your/his) account? (THREE VARS: P18AMT, 7-DIGIT VAR; P18PER, USES TPERWK CODE; P18PCT IS 3 DIGITS, RANGE=0-25)

P19. At what age could (you/he) first receive retirement benefits that include (your/his) employer's contributions? (P19AGE, 3 DIGITS, 31-99)

P20. What is the approximate dollar amount in (your/his) account now? (9 DIGITS)
P20a. Are the funds invested mostly in stocks, bonds, or annuities? Some of each, or what?

1. MOSTLY (OR ALL) STOCKS
2. SOME OF EACH
3. MOSTLY (OR ALL) BONDS AND ANNUITIES

P21. How much could (you/he) take out of this account today if (you were/he was) to leave this employer?
(THREE VARS: P21AMT=9 DIGITS; P21PER=TPERMO; P21PCT=3 DIGITS USING 0-100)

P22. CHECKPOINT (VARNAME=P22CKPT)


P23. What is the formula for determining when (you/he) could receive full benefits -- is it based on (your/his) age, the number of years of service, a combination of age and years of service, or what?


P26. How old must (you/he) be and how many years is that? (TWO VARS, BOTH 3 DIGITS: P26AGE USING 31-99 AND P26YRS USING 1-50)

P27. Could (you/he) retire (before age [P24AGE]/before [P25YRS] years of service/before age [P26AGE] and [P26YRS] years of service/early) and receive part but not full retirement benefits from this plan?


P28. What is the formula for determining the earliest date (you/he) could retire and begin drawing at least partial benefits -- is it based on (your/his) age, the number of years of service, a combination of age and years of service, or what?


P31. How old must (you/he) be and how many years is that? (TWO VARS, BOTH 3 DIGITS: P31AGE USING 31-99 AND P31YRS USING 1-50)

P32. At what age (do you/does he) expect to start receiving retirement benefits from this pension plan? (3 DIGITS: 18-120 PLUS 997. NEVER; WON'T STAY LONG ENOUGH)

P33. Some people can estimate what their pension will be in dollars per month or year, but others find it easier to estimate it as a fraction of their final pay. Can you estimate what (your/his) pension from this plan will be, either way?


P34. How much will that be? (FOUR VARS: P34AMT=7 DIGITS; P34PER=TPERMO; P34PCT=3 DIGITS WITH VALUES=0-100; P34LUMP=9 DIGITS)

P35. Can (you/he) designate a survivor or other person who would receive (your/his) pension benefits if (you/he) should die before receiving (your/his) full entitlement?


P36. How much of (your/his) pension benefit would (your/his) beneficiary receive if they were to live longer than (you/him) -- all of it, some of it, or none of it?

| 1. ALL |
| :--- | 3. SOME 5. NONE 7. OTHER

P37. Does the amount of (your/his) pension depend on Social Security benefits? That is, when (you/he) start receiving Social Security benefits will (your/his) pension benefits be reduced?


P38. When will this change take place: automatically at age 62, automatically at age 65, when (you/he) start receiving Social Security benefits, or at some other time?

| 1. AT AGE 62 |  |
| :---: | :---: |
| 2. AT AGE 65 |  |
| 3. WHEN SOCIAL SECURITY <br> BENEFITS BEGIN | $\left.\begin{array}{l}\text { 7. AT SOME OTHER TIME } \\ \hline\end{array}\right]$ |

P39. On (your/his) present job, at (NAME OF EMPLOYER FROM BC18B FOR CMJ), what is the usual retirement age for people who work with (you/him) or have the same kind of job? (TWO VARIABLES, EACH 2 DIGITS: P39AGE=20-97, P39YRS=150)

P40. Now I want to ask about (your/his) retirement plans. At what age (do you/deos he) plan to stop working? (TWO VARIABLES: P40AGE=17-110, PLUS SPECIAL 997 CODE; P40YR=2003-2080)


P41. At what age do you think (you/he) will stop working? (TWO VARIABLES: P41AGE=17-110, PLUS SPECIAL 997 "NEVER" CODE; P41YR=2003-2080)

P42. (In addition to the pension plan you already mentioned,) (do you/does he) have any tax-deferred compensation or savings plans on this job, such as a "thrift", profit-sharing, or Keogh plan?


P43. Does (your/his) employer make contributions to any such plan for (you/him)?


P44. What amount or percent of pay does (your/his) employer contribute? (TWO VARIABLES: P44AMT, 7 DIGITS; P44PER USING TPERWK; P44PCT 0-100)

P45. These next questions are about pensions through a former employer. Aside from IRA or Keogh Plans, (are you/is he) included in a pension or retirement plan, or in any tax-deferred savings plan, through a former employer?


P46. [IF NO PENSION ABOVE] I would like to know what type of plan this was. In some retirement plans, Type A, benefits are usually based on a formula involving age, years of service, and salary. In other plans, Type B, money is accumulated in an account for you. Was that a Type A or Type B plan?
[IF PENSION AT P1, ET AL. ABOVE] What type of plan was this second pension? Type A, where benefits are usually based on a formula involving age, years of service, and salary or Type B, where money is accumulated in an account?
[IWER: "TYPE A" PLANS ARE OFTEN CALLED "DEFINED BENEFIT" PLANS. "TYPE B" PLANS, OFTEN CALLED "DEFINED CONTRIBUTION" PLANS, INCLUDE 401-K, 403-B, ESOP, SRA, THRIFT/SAVINGS, STOCK/PROFIT SHARING, AND MONEY PURCHASE PLANS]


P47. For the part of (your/his) pension where money is accumulated in an account, how much money was in (your/his) account when (you/he) left that employer? (8 DIGITS)

P48. When (you/he) left that employer, did (you/he) withdraw this money, roll it over into an IRA, leave it to accumulate in the old plan, convert it to an annuity, or what? [IF MORE THAN ONE RESPONSE GIVEN, USE 7 (OTHER) AND RECORD ALL DETAILS]


P50. How old (were you/was he) when (you/he) started receiving the benefits from that annuity? [IF BENEFITS HAVE NOT YET BEGUN: At what age will (you/he) begin receiving them?] (2 DIGITS, 20-95)

P51. How much are the annuity benefits per month or year? [IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE.] (TWO VARIABLES: P51 is 7 DIGITS AND P50PER USES TPERMO)

P52. (Now about the part of (your/his) pension where benefits are based on a formula.) (Do you/Does he) expect to receive benefits from this plan in the future, (are you/is he) receiving benefits now, did (you/he) get a cash settlement when (you/he) left, did (you/he) lose (your/his) benefits, or what? [DO NOT PROBE FOR MULTIPLE RESPONSES BUT ENTER ALL THAT APPLY.]

1. EXPECT FUTURE BENEFITS
2. RECEIVING BENEFITS NOW
3. RECEIVED CASH SETTLEMENT
4. ROLLED OVER INTO IRA
5. LOST BENEFITS
6. OTHER (SPECIFY)

P52A. CHECKPOINT (VARNAME=P52ACKPT)


P53. In what month and year did (you/he) start to receive these benefits? (TWO VARIABLES: P53MO USES TMONTH, P53YR USES TYEAR)

P54. How much are the benefits per month or year? (TWO VARIABLES: P54 IS 7 DIGITS, P54PER USES TPERMO)
P55. Are the benefits adjusted for changes in the cost of living?


P57. How much did that cash settlement amount to? (7 DIGITS)
P58. What did (you/he) do with the money? [ENTER ALL THAT APPLY]

$\left.$| 1.BOUGHT <br> DURABLES | 2. SPENT IT |
| :---: | :---: | :---: | | 3. SAVED |
| :--- | :--- |
| INVESTED | \right\rvert\, | 4. PAID OFF |
| :--- | :--- |
| DEBT | | 5. ROLLED |
| :--- |
| INTO IRA | | 7. OTHER |
| :--- |
| (SPECIFY) |

P58a. CHECKPOINT (VARNAME=P58ACKPT)


P59. How much did that IRA rollover amount to? (7 DIGITS)

P59a.` CHECKPOINT (VARNAME=P59ACKPT)


P60. For how many years altogether (were you/was he) included in this plan? [INCLUDE YEARS WITH OTHER EMPLOYERS IF SAME PLAN.] (2 DIGITS, CODES 1-70)

P61. At what age (do you/does he) expect to start receiving (the rest of your/his) benefits from this plan? (P61AGE, CODES 20-96 PLUS SPECIAL CODE BELOW)

## 97. ALREADY RECEIVING ALL BENEFITS

P62. Can you estimate what (you/he) expect these benefits to be? Either in dollars per month or year, or as a percent of (your/his) pay when you left that job? (FOUR VARIABLES: P62AMT IS SIX DIGITS AND P62PER USES TPERMO; P62PCT=1-100; P62LUMP IS 8 DIGITS)

P62a. CHECKPOINT (VARNAME=P62ACKPT)

## SEE P46 AND P62—WHETHER TYPE B PENSION AT P46 (P46=2) OR "DK" LUMP OR <br> PERIODIC AMOUNT AT P62 (P62AMT GE 9999998 OR P62LUMP GE 99999998



P63. How much money was in (your/his) account when (you/he) left that employer? (7 DIGITS)
P64. When (you/he) left that employer, did (you/he) transfer (your/his) account to a new employer, roll it over into an IRA, leave it to accumulate in (your/his) old plan, convert it to an annuity or what? [IF MORE THAN ONE RESPONSE GIVEN, USE 7 (OTHER) AND RECORD ALL DETAILS]


P66. How old (were you/was he) when (you/he) started receiving the benefits from that annuity? [IF BENEFITS HAVE NOT YET BEGUN: At what age will (you/he) begin receiving them?] (P66AGE, CODES 20-95)

P67. How much are the annuity benefits per month or year? [IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE.] (TWO VARIABLES: P67 IS 7 DIGITS, P67PER IS TPERMO)

P67a. CHECKPOINT (VARNAME=P67ACKPT)


P68. What is the earliest age at which (you/he) could have left that employer and begun to receive pension benefits? (P68AGE, CODES 20-96, PLUS SPECIAL CODE 97=NO AGE REQUIREMENT)

P69. (Do you/Does he) have any other pensions from a former employer (that you haven't already told me about)?


P70. CHECKPOINT (VARNAME=P70ACKPT)
SEE FU LISTING--IF SOMEONE LISTED HAS CYFUHU=1, 4 AND CYAQRTH=202, 222


ASK P1-P69 FOR HER (QREFS IN 99 \&
2002=P71-P139, EXACTLY EQUIVALENT)

## SECTION H: HEALTH

NewHeadCkPt. - WHETHER HEAD IS SAME HEAD AS LAST WAVE [USED FOR FILLS] USING IWType AND VARS FROM CYPersInfo[I] AND PYPersInfo[I]:

IWType= ReInterview AND (CYAQRTH= MaleHead OR FemHead) AND PYAQRTH= MaleHead OR FemHead) OR
IWType= SplitOff OR ReContact OR SplitReCon
[TCheckpt43]

| 2. New Head |
| :--- |

All others

H1. Now I have a few questions about [your/HEAD's] health, including any serious limitations [you/he] might have. Would you say [your/HEAD's] health in general is excellent, very good, good, fair, or poor?

1. Excellent 4 2. Very Good 3 3. Good 4. Fair 5 . Poor

H1a. Consider [your/HEAD's] health while [you were/he was] growing up, from birth to age 16.
Would you say that [your/HEAD'S] health during that time was excellent, very good, good, fair, or poor?

| 1. Excellent | 2. Very Good | 3. Good | 4. Fair | 5. Poor |
| :---: | :---: | :---: | :---: | :---: |

H2. [Do you/Does HEAD] have any physical or nervous condition that limits the type of work or the amount of work [you/he] can do?

> 1. Yes


H3. Does this condition keep [you/HEAD] from doing some types of work?

$$
\text { 1. Yes } \quad 5 . \text { No } \quad \begin{array}{|c|}
\hline \text { 7. Can do nothing (VOL) }
\end{array} \rightarrow \text { NEXT PAGE, H5a }
$$

H4. For work [you/HEAD] can do, how much does it limit the amount of work [you/HEAD] can do a lot, somewhat, or just a little?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all (VOL)

H5a. Has a doctor ever told [you/HEAD] that [you have/he has] or had any of the following...a stroke?

1. Yes
$5 . \mathrm{No} \longrightarrow$ GO TO H5b

H6a. How long [have you/has HEAD] had this (condition/problem)?


H7a. How much does this (condition/problem) limit [your/HEAD’s] normal daily activities? --A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H5b. High blood pressure or hypertension?


H6b. How long [have you/has HEAD] had this [condition/problem]?


H7b. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H5c. Diabetes or high blood sugar?

1. Yes

GO TO H5d

H6c. How long [have you/has HEAD] had this [condition/problem]?


H7c. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H5d. Cancer or a malignant tumor, excluding skin cancer?

1. Yes $\quad$ 5. No $\rightarrow$ GOTOH5e

H6d. How long [have you/has HEAD] had this [condition/problem]?
Number H6d2. 4. Years 4. Months 4. Weeks 4. Days

H7d. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H5e. (Has a doctor ever told [you/HEAD] that [you have/he has] or had...)
Chronic lung disease such as bronchitis or emphysema?

1. Yes
2. No $\rightarrow$ GO TO H5f

H6e. How long [have you/has HEAD] had this (condition/problem)?
Number
H6e2.

1. Years

H7e. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H5f. A heart attack?

1. Yes


H6f. How long [since you/since HEAD] had this (condition/problem)?
Number H6f2. 4. Years 2. Months 3. Weeks 4. Days

H7f. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H5g. Coronary heart disease, angina, congestive heart failure or other heart problems?

1. Yes

GO TO H5h

H6g. How long [have you/has HEAD] had this (condition/problem)?


H7g. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H5h. (Has a doctor ever told [you/HEAD] that [you have/he has] or had...)
Any emotional, nervous, or psychiatric problems?


H6h. How long [have you/has HEAD] had this (condition/problem)?


Number
H7h. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H5i. Arthritis or rheumatism?


H6i. How long [have you/has HEAD] had this (condition/problem)?


H7i. How much does this (condition/problem) limit [your/HEAD’S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H5j. Asthma?

> 1. Yes


H6j. How long [have you/has HEAD] had this (condition/problem)?


H7j. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little,or not at all?

| 1. A lot | 3. Somewhat $\quad$ 5. Just a little |
| :--- | :--- |

H5k. Permanent loss of memory or loss of mental ability?


H6k. How long [have you/has HEAD] had this (condition/problem)?


H7k. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

| 1. A lot | 3. Somewhat $\quad$ 5. Just a little |
| :--- | :--- |
|  |  |

H5l. (Has a doctor ever told [you/HEAD] that [you have/he has] or had...)
A learning disorder?

1. Yes $\quad$ 5. No $\longrightarrow$ GOTO H8

H6l. How long [have you/has HEAD] had this (condition/problem)?

H6j2.

1. Years

| 2. Months 3. Weeks 4. Days |
| :--- | :--- |

Number

H7l. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

| 1. A lot | 3. Somewhat $\quad$ 5. Just a little |
| :--- | :--- |

H8.

| HEAD AGE 55 OR OLDER <br> HEAD AGE 55 OR OLDER <br>  <br>  |  |
| :---: | :---: |
| GO TO H11 |  |

H9a. The next questions are about [your/HEAD's] ability to do certain activities -- by [your/him]self and without special equipment. Because of a health or physical problem, [do you/does he] have any difficulty...
a. bathing or showering?

1. Yes


H10a. Does someone usually help [you/him] with that activity?

1. Yes
2. No
b. dressing?
3. Yes
4. No $\rightarrow$ GO TO H9c

H10b. Does someone usually help [you/him] with that activity?

1. Yes
2. No
c. eating?


H10c. Does someone usually help [you/him] with that activity?

1. Yes
2. No
d. getting in or out of bed or a chair?


H10d. Does someone usually help [you/him] with that activity?

```
1. Yes
```

5. No

H9e. (Because of a health or physical problem, [do you/does HEAD]have any difficulty...) walking?

1. Yes
2. No $\rightarrow$ GO TO H9f

H10e. Does someone usually help [you/him] with that activity?

1. Yes
2. No
f. getting outside?


H10f. Does someone usually help [you/him] with that activity?

1. Yes 5. No
g. using the toilet, including getting to the toilet?
```
1. Yes
```



GO TO H11

H10g. Does someone usually help [you/him] with that activity?

1. Yes
2. No

H11. (I know you have already told me about your condition, but I need to ask these next questions anyway.) How often (do you/ does he) participate in light physical activity -- such as walking, dancing, gardening, golfing, bowling, etc.?


H12. How often (do you/does he) participate in vigorous physical activity or sports -- such as heavy housework, aerobics, running, swimming, or bicycling?


H13. [Do you/Does HEAD] smoke cigarettes?


H14. On the average, how many cigarettes per day [do you/ does he] usually smoke?
$\qquad$

H15. How old [were you/was HEAD] when [you/he] first smoked cigarettes regularly?
$\qquad$

NEXT PAGE, H20

H16. [Did you/Did HEAD] ever smoke cigarettes?


H17. On the average, how many cigarettes per day [did you/did he] smoke?
$\qquad$
H18. How old [were you/was HEAD] when [you/he] last smoked cigarettes regularly? $\qquad$
H19. How old [were you/was HEAD] when [you/he] first smoked cigarettes regularly? $\qquad$

NEXT PAGE, H20

H20. [Do you/Does HEAD] ever drink any alcoholic beverages such as beer, wine, or liquor?


H21. On average, [do you/does HEAD] have less than one drink a day, one to two drinks a day, three to four drinks a day, or five or more drinks a day?

1. Less than one a day 2. 1-2 a day $3.3-4$ a day 4.5 or more a day

H22. About how much [do you/does HEAD] weigh? $\qquad$

H23. How tall [are you/is HEAD]? $\qquad$

H24CkPt. CHECKPOINT - WHETHER WIFE/QWIFE IN FU
USING VARS FROM Coverscreen.CYPersInfo.CYPInfo[I] FOR EACH INDIVIDUAL IN FU:
CYAQRTH= 202 Wife OR 222 QWife AND CYFuHu= FU OR FUMI
[TCheckpt22]


NewWQWCkPt. CHECKPOINT - WHETHER WIFE/QWIFE IN FU IS NEW
USING IWType AND VARS FROM Coverscreen.PYPersInfo.PYPInfo[I] FOR WQW:
IWType= ReInterview AND PYAQRTH NOT EQ Wife OR QWife
OR
IWType= SplitOff OR ReContact OR SplitReCon
TCheckpt43]


THE SERIES H25-H47, WHICH IS PARALLEL TO H1-H23, IS ASKED WITH REFERENCE TO THE WIFE/QWIFE. QUESTION WORDING FILLS WILL CHANGE BASED ON WHO IS THE RESPONDENT (R). H36b IS ASKED ONLY IF WIFE/QWIFE IS R PER H36bCkPt.

H25. Now I have a few questions about [your/WIFE/"WIFE"] health, including any serious limitations [you/she] might have. Would you say [your/WIFE/"WIFE"] health in general is excellent, very good, good, fair, or poor?

1. Excellent 4 2. Very Good 3 4. Good 5 5. Poir

H25a. Consider [your/WIFE/"WIFE"] health while [you were/she was] growing up, from birth to age 16.
Would you say that [your/WIFE/"WIFE"] health during that time was excellent, very good, good, fair, or poor?

1. Excellent 2. Very Good 3 3. Good 4. Fair 5. Poor

H26. [Do you/Does WIFE/"WIFE"] have any physical or nervous condition that limits the type of work or the amount of work [you/she] can do?

1. Yes $\quad$ 5. No $\rightarrow$ NEXT PAGE, H29a

H27. Does this condition keep [you/WIFE/"WIFE"] from doing some types of work?


H28. For work [you/WIFE/"WIFE"] can do, how much does it limit the amount of work [you/WIFE/"WIFE"] can do a lot,
somewhat, or just a little?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all (VOL)

H29a. Has a doctor ever told [you/WIFE/"WIFE"] that [you have/she has] or had any of the following...a stroke?

1. Yes


H30a. How long [have you/has WIFE/"WIFE"] had this (condition/problem)?

|  | H6a2. |  |
| :--- | :--- | :--- |
| Number | 1. Years | 2. Months 4. Weeks 4. Days |

H6a2.
umber
$\square$

H31a. How much does this (condition/problem) limit [your/WIFE/"WIFE"] normal daily activities? --A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H29b. High blood pressure or hypertension?

1. Yes
2. No $\rightarrow$ GO TO H29c

H30b. How long [have you/has WIFE/"WIFE"] had this [condition/problem]?


Number

H31b. How much does this (condition/problem) limit [your/WIFE/"WIFE"] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H29c. Diabetes or high blood sugar?

1. Yes

GO TO H29d

H30c. How long [have you/has WIFE/"WIFE"] had this [condition/problem]?

|  | . | 1. Years | 2. Months | 3. Weeks | 4. Days |
| :---: | :---: | :---: | :---: | :---: | :---: |

H31c. How much does this (condition/problem) limit [your/WIFE/"WIFE"] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H29d. Cancer or a malignant tumor, excluding skin cancer?

1. Yes
2. No $\longrightarrow$ GO TO H29e

H30d. How long [have you/has WIFE/"WIFE"] had this [condition/problem]?

|  |  |  |
| :--- | :--- | :--- |
| Number | H6d2. 1. Years |  |
|  |  |  |

H31d. How much does this (condition/problem) limit [your/WIFE'S/"WIFE'S"] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H29e. (Has a doctor ever told [you/WIFE/"WIFE"] that [you have/she has] or had...)
Chronic lung disease such as bronchitis or emphysema?

```
1. Yes
```



H30e. How long [have you/has WIFE/"WIFE"] had this (condition/problem)?

|  |  |  |
| :--- | :--- | :--- |
| Number | H6e2. | 1. Years |

H31e. How much does this (condition/problem) limit [your/WIFE/"WIFE"] normal daily activities? -- A lot, somewhat, just a little, or not at all?

| 1. A lot | 3. Somewhat $\quad$ 5. Just a little |
| :--- | :--- |

H29f. A heart attack?

1. Yes $\quad$ 5. No $\rightarrow$ GO TO H29g

H30f. How long [since you/since WIFE/"WIFE"] had this (condition/problem)?

|  | Number | H6f2. | 1. Years |
| :--- | :--- | :--- | :--- |
| 2. Months | 3. Weeks | 4. Days |  |

H31f. How much does this (condition/problem) limit [your/WIFE'S/"WIFE'S"] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H29g. Coronary heart disease, angina, congestive heart failure or other heart problems?

1. Yes


H30g. How long [have you/has WIFE/"WIFE"] had this (condition/problem)?


H31g. How much does this (condition/problem) limit [your/WIFE/"WIFE"] normal daily activities? -- A lot, somewhat, just a little, or not at all?

$$
\text { 1. A lot } \quad \text { 3. Somewhat } \quad \text { 5. Just a little } \quad \text { 7. Not at all }
$$

H29h. (Has a doctor ever told [you/WIFE/"WIFE"] that [you have/she has] or had...)
Any emotional, nervous, or psychiatric problems?


H30h. How long [have you/has WIFE/"WIFE"] had this (condition/problem)?


Number
H31h. How much does this (condition/problem) limit [your/WIFE'S/"WIFE'S"] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H29i. Arthritis or rheumatism?


H30i. How long [have you/has WIFE/"WIFE"] had this (condition/problem)?


Number

H31i. How much does this (condition/problem) limit [your/WIFE'S/"WIFE'S"] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H29j. Asthma?


H30j. How long [have you/has WIFE] had this (condition/problem)?
Number H6j2. 1. Years 4. Months 4. Weeks 4. Days

H31j. How much does this (condition/problem) limit [your/WIFE'S/"WIFE'S"] normal daily activities? -- A lot, somewhat, just a little,or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H29k. Permanent loss of memory or loss of mental ability?


H30k. How long [have you/has WIFE/"WIFE"] had this (condition/problem)?


H31k. How much does this (condition/problem) limit [your/WIFE'S/"WIFE'S"] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A lot $\quad$ 3. Somewhat $\quad$ 5. Just a little $\quad$ 7. Not at all

H291. (Has a doctor ever told [you/WIFE] that [you have/she has] or had...) A learning disorder?

> 1. Yes


H30l. How long [have you/has WIFE/"WIFE"] had this (condition/problem)?


H31l. How much does this (condition/problem) limit [your/WIFE'S?WIFE'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

| 1. A lot | 3. Somewhat $\quad$ 5. Just a little |
| :--- | :--- |
|  |  |

H32.
WIFE/"WIFE" AGE 55 OR OLDER
WIFE/"WIFE" AGE 55 OR OLDER

ALL OTHERS

|  |  |
| :--- | :--- |

GO TO H35
H33a. The next questions are about [your/WIFE/"WIFE"] ability to do certain activities -- by [your/her]self and without special equipment. Because of a health or physical problem, [do you/does she] have any difficulty...
b. bathing or showering?


H34a. Does someone usually help [you/her] with that activity?

| 1. Yes |
| :--- | :--- |

b. dressing?

1. Yes


H34b. Does someone usually help [you/her] with that activity?

1. Yes
2. No
c. eating?


H34c. Does someone usually help [you/her] with that activity?

1. Yes
2. No
d. getting in or out of bed or a chair?


H34d. Does someone usually help [you/her] with that activity?

```
1. Yes
```

5. No
e. (Because of a health or physical problem, [do you/does WIFE/"WIFE"]have any difficulty...) walking?

## 1. Yes



H34e. Does someone usually help [you/her] with that activity?

1. Yes
2. No
f. getting outside?
3. Yes


H34f. Does someone usually help [you/her] with that activity?

1. Yes
2. No
g. using the toilet, including getting to the toilet?
```
1. Yes
```



H34g. Does someone usually help [you/her] with that activity?

```
1. Yes
```

5. No

H35. (I know you have already told me about your condition, but I need to ask these next questions anyway.) How often (do you/ does she) participate in light physical activity -- such as walking, dancing, gardening, golfing, bowling, etc.?

|  | PER |
| :--- | :--- |
| 2. Day | 3. Week |

H36. How often (do you/does she) participate in vigorous physical activity or sports -- such as heavy housework, aerobics, running, swimming, or bicycling?


H37. [Do you/Does WIFE/"WIFE"] smoke cigarettes?


H39. How old [were you/was WIFE/"WIFE"] when [you/she] first smoked cigarettes regularly?
$\qquad$

NEXT PAGE, H44

H40. [Did you/Did WIFE/"WIFE"] ever smoke cigarettes?


H41. On the average, how many cigarettes per day [did you/did she] smoke?
$\qquad$
H42. How old [were you/was WIFE/"WIFE"] when [you/she] last smoked cigarettes regularly? $\qquad$

H43. How old [were you/was WIFE/"WIFE"] when [you/she] first smoked cigarettes regularly? $\qquad$

NEXT PAGE, H44

H44. [Do you/Does WIFE/"WIFE"] ever drink any alcoholic beverages such as beer, wine, or liquor?


H45. On average, [do you/does WIFE/"WIFE"] have less than one drink a day, one to two drinks a day, three to four drinks a day, or five or more drinks a day?


H46. About how much [do you/does WIFE/"WIFE"] weigh? $\qquad$

H47. How tall [are you/is WIFE/"WIFE"]? $\qquad$

```
H48CkPt. CHECKPOINT - WHETHER ANY OFUMS IN FU
    USING VARS FROM CYPersInfo[I] FOR EACH INDIVIDUAL IN FU:
```

CYAQRTH= >222 AND CYFuHu= FU OR FUMI
[TCheckpt36]

| 1. Someone in FU other <br> than Head/Wife/"Wife" |
| :---: |



H49. Now about the rest of your family living there--are any family members in poor health?


H50. Who is that? [TOFUM: AQSN, FIRST AND LAST NAME OF EACH OFUM]
CHECK all that apply
3. CYNamF CYNamL
4. CYNamF CYNamL

## Time Stamp in CATI

[EACH ITEM H51a-H51c IS ASKED AND RECORDED AS A SEPARATE QUESTION.]
H51. These next questions are about nutrition and healthy eating. Have you ever heard of a program called...

| a. The Dietary Guidelines for Americans? | 1. YES | 5. NO |
| :--- | :--- | :--- |
| b. The 5-A-Day Program? | 1. YES | 5. NO |
| c. The Food Guide Pyramid? | 1. YES | 5. NO |

[EACH ITEM H52a-H52e IS ASKED AND RECORDED AS A SEPARATE QUESTION.]
H52. How important is it to you personally to (STATEMENT a-e) - Is it very important, somewhat important, not too important, or not at all important?

| CODE FOR H52a-e |  |
| :--- | :--- |
| a. Choose a diet with plenty of fruits and vegetables? | 4. VERY IMPORTANT |
| b. Choose a diet low in saturated fat? | 3. SOMEWHAT IMPORTANT |
| c. Choose a diet with adequate fiber? | 2. NOT TOO IMPORTANT |
| d. Choose a diet with plenty of grain products? | 1. NOT AT ALL |
| e. Maintain a healthy weight? | IMPORTANT |

H53a. Have you heard about any health problems caused by eating too much fat?


H53b. What health problems have you heard are related to this? Any other problems? [OPEN-ENDED, MULTIPLE RESPONSE] $\qquad$
[THE SAME FORMAT IS USED FOR THE FOLLOWING HEALTH PROBLEMS, H54a-b THROUGH H57a-b.]
H54a. (Have you heard about any) health problems caused by not eating enough fiber? H54b. What health problems (have you heard) are related to this? Any others? H55a. (Have you heard about any) health problems caused by not eating enough calcium? H55b. What health problems (have you heard) are related to this? Any others? H56a. (Have you heard about any) health problems caused by eating too much cholesterol? H56b. What health problems (have you heard) are related to this? Any others? H57a. (Have you heard about any) health problems caused by being overweight? H57b. What health problems (have you heard) are related to this? Any others?
[OPEN-ENDED ANSWERS TO H53b, H54b, H55b, H56b, AND H57b WILL BE CODED AFTER THE IW BY SAME IWER. SEE P. 37 FOR LISTING OF HEALTH PROBLEMS AND THE CODE FRAME.]

H58. What were your sources of nutrition and health information during the past year? [MULTIPLE RESPONSE FROM THE FOLLOWING CODES]

1. PHYSICIAN/MEDICAL DOCTOR
2. NURSE/NUTRITIONIST/DIETICIAN/HEALTH CARE PROFESSIONAL
3. FAMILY/RELATIVE/FRIEND/COLLEAGUE
4. NEWSPAPERS/MAGAZINES/BOOKS
5. RADIO/TELEVISION
6. FOOD PACKAGES/NUTRITION LABELS
7. FOOD COMPANY PUBLICATIONS
8. WORK SITE HEALTH/NUTRITION PROMOTION PROGRAM
9. GOVERNMENT OR HEALTH ORGANIZATION PUBLICATIONS
10. OTHER (SPECIFY):
[IF MULTIPLE RESPONSE AT H58 DOES NOT INCLUDE WORK SITE PROMOTION, ASK:

H58a. Did you receive any health or nutrition information from any work site program?

1. YES
2. NO

## Time Stamp in CATI

H58CkPt. CHECKPOINT - WHO IS RESPONDENT (R)
[TCheckpt35]

5. All others

PAGE 101, H60

H60. In 1997 or 1998, was anyone in the family covered by health insurance or some other kind of health care plan? (Including health insurance obtained through employment or purchased directly as well as government programs like Medicare and Medicaid that provide medical care or help pay medical bills.)


H60a. Who was covered? $\qquad$
$\qquad$
$\qquad$

## [H61-H62A IS ASKED FOR EACH PERSON SELECTED AT H60a]

H61. What kind of health insurance or health care coverage did (you/he/she) have?
CHECK all that apply
[TInsurer]


H62. For how many months in 1997 [were you/was he/was she] covered? $\qquad$

H62a. For how many months in 1998 [were you/was he/was she] covered? $\qquad$

H63. Altogether, how much did you and your family pay for health insurance premiums, in 1997 and 1998 combined, for (all of) the health insurance or health care coverage(s) you just mentioned? Please include amounts that were automatically deducted from pay, as well as amounts paid directly.
\$ $\qquad$

H64. About how much did [you/you and your family] pay out-of-pocket for nursing home and hospital bills in 1997 and 1998 combined?
\$ $\qquad$
8. DON'T KNOW 9. REFUSED
H65. Would it amount to $\$ 10,000$ or more?


H66. \$20,000 or more?


H67. \$50,000 or more?



H68. \$5,000 or more?


H69. \$500 or more?


H70. About how much did [you/you and your family] pay out-of-pocket for doctor, outpatient surgery, and dental bills in 1997 and 1998 combined?

## \$ <br> NEXT PAGE, H76



H71. Would it amount to $\$ 1,000$ or more?


H76. About how much did [you/you and your family] pay out-of-pocket for prescriptions, in-home medical care, special facilities, and other services in 1997 and 1998 combined?


H82. Could you give me your best estimate of the total cost of all medical care for [you/ you and your family living there] in 1997 and 1998 combined? That is, the total of your out-of-pocket costs you just gave me, plus the costs covered by Medicare, Medicaid, or other health insurance? [IF NECESSARY: The costs we talked about were for hospital and nursing home stays, doctor and clinic visits, outpatient surgery, dental visits, prescriptions, and in-home medical care.]
\$ $\qquad$

GO TO END SEC H


## SECTION J: MARRIAGE AND CHILDREN

J0. Now I am going to ask you some questions about marriage and children.
J1. CHECKPOINT

| 1997 Male Head is Pre-listed as Head | 3. 1997 Female Head is Pre-listed as Head or Wife or "Wife" | 4. All Others |
| :---: | :---: | :---: |
|  | GO TO J12 | GO TO J46 |
| 1997 Wife (No Quotes) is Pre-listed as Wife (No Quotes) | 5. Quote "Wife" in FU Now | 5. All Others |
|  | GO TO J12 | GO TO J12 |
| 1. Wife is Under Age 45 | 2. Wife is Age 45 or Older |  |
| GO TO J127 |  |  |

J2. We are updating the information we collected in the last interview. Have you and your wife had any children since January 1997? [DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR ADOPTED CHILDREN]


J3. How many is that? $\qquad$
J4. What is the (first/next) child's name?
J6-OS1. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$

J6-OS2. In what month and year was (he/she) born? $\qquad$
Month Year
J6-OS3. How much did (he/she) weigh at birth?

$$
\overline{\text { Pounds }} \overline{\text { Ounces }}
$$

J6-OS4. Where was (he/she) born?
$\overline{\text { a) Town/city }}$
b) State
c) Country

J6-OS5. Is (CHILD) living with (you/him/her) now, some other relative, or what?

| 1. Living in FU/HU Now | 4. Living with other Relative | 6. Deceased | 7. Other (Specify) |
| :---: | :---: | :---: | :---: |
| GO TO J6-OS7 | GO TO J6-OS7 | $\downarrow$ | GO TO J6-OS7 |

J6-OS7. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?


J6-OS8. What is (his/her) primary ethnic group? IF NECESSARY: From what country did (his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$

## J6 CHECKPOINT

Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.

J7. Have you or your wife legally adopted any children since January 1997?


J8. How many is that? $\qquad$
J9. What is the (first/next) child's name?
J11-AS1. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$
J11-AS2. In what month and year was (he/she) born? $\qquad$

J11-AS3. What was (your/his/her) relationship to (CHILD) before the adoption? $\qquad$

J11-AS4. Where was (he/she) born?
a) Town/city
b) State
c) Country

J11-AS5. Is (CHILD) living with (you/him/her) now, some other relative, or what?


GO TO J11-AS7


GO TO J11-AS7



GO TO J11-AS7 J11-AS6. In what month and year did (he/she) die?

Month
Year
J11-AS7. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?

| 1. White | 2. Black | 3. Native American |
| :--- | :--- | :--- |

5. Latino Origin
or Descent
6. Color besides Black or White
7. Other (Specify)

J11-AS8. What is (his/her) primary ethnic group? IF NECESSARY: From what country did (his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$
J11. CHECKPOINT
Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.

J12. CHECKPOINT
FROM FU LISTING—HEAD'S MARTIAL STATUS


J13. In what month and year did (you/he) (last) get married?


J14. What (is/was) your (husband's/wife's) name? [ACCEPT ANY NAME--DO NOT PROBE.] $\qquad$
J15. Before that, (were you/was he) widowed, divorced, separated, or had (you/he) never been married?


J16. In what Month and Year (were you/was he) widowed?


| 9997. Before 1901 |
| :--- |

9998. DK Year at all

GO TO J35

J17. In what Month and Year did (your/his) (divorce/annulment) become final?

9997. Before 1901
9998. DK Year at all

J18. In what Month and Year did (you/they) stop living together?


GO TO J35

## [HEAD'S MARITAL STATUS IS WIDOWED]

J19. In what month and year (were you/was he) widowed?


J20. In what month and year did (you/he) last get married?


J21. What was (your/his) (husband's/wife's) name? [ACCEPT ANY NAME--DO NOT PROBE.] $\qquad$

J22. Before that, (were you/was he) widowed, divorced, separated, or had (you/he) never been married?
2. Never
Married
GO TO J35
[IF HEAD IS DIVORCED OR SEPARATED] J26. CHECKPOINT

SEE FU LISTING—HEAD'S MARITAL STATUS
SEPARATED

DIVORCED; MARRIAGE ANNULLED
GO TO J28

J27. In what month and year did (your/his) (divorce/annulment) become final?


## Month



J30. What was (your/his) (husband's/wife's) name? [ACCEPT ANY NAME--DO NOT PROBE.]

J31. Before that, (were you/was he) widowed, divorced, separated, or had (you/he) never been married?


## J35. CHECKPOINT

SEE FU LISTING:
HEAD is FEMALE and:


J36. (Have you/Has he) (fathered/given birth to) any children since January 1997? [DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR ADOPTED CHILDREN.]


J37. How many is that? $\qquad$

J38. What is the (first/next) child's name? $\qquad$
J40-OS1. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$

J40-OS2. In what month and year was (he/she) born? $\qquad$

J40-OS3. How much did (he/she) weigh at birth?
Pound Ounces

J40-OS4. Where was (he/she) born?
a) Town/city
b) State
c) Country

J40-OS5. Is (CHILD) living with (you/him/her) now, some other relative, or what?

| 1. Living in <br> FU/HU Now | 2. Living with <br> Father | 3. Living with <br> Mother | 4. Living with <br> other Relative |
| :--- | :--- | :--- | :--- | :--- | :--- |

J40-OS7. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?

| 1. White 2. Black 3. Native American <br> 4. Asian, Pacific Islander <br> 5. Latino Origin <br> or Descent6. Color besides <br> Black or White |
| :--- |

J40-OS8. What is (his/her) primary ethnic group? IF NECESSARY: From what country did (his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$

## J40 CHECKPOINT

Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.

J41. (Have you/Has he) legally adopted any children since January 1997 ?


J42. How many is that?

J43. What is the (first/next) child's name? $\qquad$

J45-AS1. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$
J45-AS2. In what month and year was (he/she) born? $\qquad$

J45-AS3. What was (your/his/her) relationship to (CHILD) before the adoption? $\qquad$

J45-AS4. Where was (he/she) born?
a) Town/city
b) State
c) Country

J45-AS5. Is (CHILD) living with (you/him/her) now, some other relative, or what?

| 1. Living in FU/HU Now | 2. Living with (Adoptive) Father | 3. Living with (Adoptive) Mother | 4. Living with other Relative | 6. Deceased | 7. Other (Spec ify) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1 | 1 |  |  |  |
| GO TO J45-AS7 $\downarrow$ - GO TO J45-AS7 |  |  |  |  |  |
| J45-AS6. In what month and year did (he/she) die? |  |  |  |  |  |
|  |  |  |  |  |  |

J45-AS7. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?

| 1. White | 2. Black | 3. Native American <br> 4. Asian, Pacific Islander |
| :--- | :--- | :--- |
| 5. Latino Origin <br> or Descent 6. Color besides <br> Black or White |  |  |  | 7. Other (Specify) |
| :--- |

J45-AS8. What is (his/her) primary ethnic group? IF NECESSARY: From what country did (his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$

## J45. CHECKPOINT

Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.

J46. CHECKPOINT

## SEE FU LISTING—HEAD'S MARITAL STATUS



## ALL OTHERS

J47. Now I'd like to ask about (your/HEAD'S) family history. Altogether, how many times (have you/has he) been married?


J48. In what month and year did (you/he) get married for the first time?


J49. What was your first (wife's/Husband's) name? [Accept any name- -Do not probe.]

J50. Did that marriage end in widowhood, divorce, or what?


J53. In what month and year did (you/they) stop living together?

J54. In what month and year did (you/he) (last) get married?

| Month |
| :--- |
| Year |
| 9997. Before 1901 |

J55. [IF NOT CLEAR] What (is/was) (your/his) (Wife's/Husband's) name? [ACCEPT ANY NAME--DO NOT PROBE.]

J56. CHECKPOINT


J60. Now, we would like to ask about births of children. How many children (have you/has HEAD) (ever fathered/yourself ever given birth to)? [DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN HEAD HAS ADOPTED]
00. None

GO TO J64

## NUMBER OF CHILDREN

J61. What is the (first/next) child's name? $\qquad$
J63-OS1. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$
J63-OS2. In what month and year was (he/she) born? $\qquad$

J63-OS3. How much did (he/she) weigh at birth?

$$
\overline{\text { Pound }} \quad \overline{\text { Ounces }}
$$

J63-OS4. Where was (he/she) born?
a) Town/city
b) State
c) Country

J63-OS5. Is (CHILD) living with (you/him) now, some other relative, or what?


J63-OS6. In what month and year did (he/she) die?
Month
Year

J63-OS7. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?


J63-OS8. What is (his/her) primary ethnic group? IF NECESSARY: From what country did (his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$

J63. CHECKPOINT
Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.

J64. (Have you/Has HEAD) ever legally adopted any children?


J65. How many altogether? $\qquad$
Number of Children
J66. What is the (first/next) child's name? $\qquad$

J68-AS1. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$ J68-AS2. In what month and year was (he/she) born? $\qquad$
J68-AS3. What was (your/his/her) relationship to (CHILD) before the adoption? $\qquad$

J68-AS4. Where was (he/she) born?
a) Town/city
b) State
c) Country

J68-AS5. Is (CHILD) living with (you/him) now, some other relative, or what?


GO TO J68-AS7


J68-AS6. In what month and year did (he/she) die? $\qquad$
J68-AS7. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?

| 1. White 2. Black 3. Native American <br> 4. Asian, Pacific Islander <br> 5. Latino Origin <br> or Descent6. Color besides <br> Black or White |
| :--- |

J68-AS8. What is (his/her) primary ethnic group? IF NECESSARY: From what country did
(his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$

## J68. CHECKPOINT

Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.


J70. Please tell me again, in what month and year did you and your (wife/husband) last get married?


J71. Before that, (were you/was she) widowed, divorced, separated, or had (you/she) never been married?


J75. (Are you/Is "WIFE") married, widowed, divorced, separated, or (has she/have you) never been married?

| 1. Married | 2. Never Married | 3. Widowed <br> Annulment | 5. Separated <br> GO TO J77 |
| :---: | :---: | :---: | :---: |
|  | GO TO J91 |  |  |
| J76. In what month and year did (your/her) (divorce/annulment) become final? |  | GO TO J77 |  |

Month

| 9996. 1997 or 1998 |
| :---: |
| DK Which |


| 9997. Before 1997, |
| :---: |
| DK Exact Year |

9998. DK year at All

GO TO J91
J77. In what month and year did (you/she) and (your/her) (former) husband stop living together?

| Month | Year | 9996. 1997 or 1998 <br> DK Which |
| :---: | :---: | :---: |



GO TO J91
J78. In what month and year did (you/she) last get married?


J79. What was (your/her) husband's name? [ACCEPT ANY NAME--DO NOT PROBE.]

J80. Before that, (were you/was she) widowed, divorced, separated, or had (you/she) never been married?


J84. In what month and year (were you/was she) widowed?

| Month |
| :--- |
| Year |



GO TO J91

J85. In what month and year did (you/she) and (your/her) husband last get married?
Month Year

| 9996.1997 or 1998 <br> DK Which <br> 9997. Before 1997, <br> DK Exact Year <br> GO TO J91 |
| :---: | :---: | :---: |
| 9998. DK year at All |

J86. What was (your/her) husband's name? [ACCEPT ANY NAME--DO NOT PROBE.]

J87. Before that, (were you/was she) widowed, divorced, separated, or had (you/she) never been married?

| 2. Never Married | 3. Widowed | 4. Divorced <br> Marriage Annulled 5. Other: (Sp |  |
| :---: | :---: | :---: | :---: |
| GO TO J91 |  | $\downarrow$ |  |
| J88. In what month and year (were you/was she) widowed?$\qquad$ |  | J89. In what month and year did (your/her) (divorce/annulment) become final? |  |
| 9997. Before <br> 1901$\square$ <br> GO TO | 9998. DK Year <br> at All O J91 | 9997. Before 1901 9998. DK year at All |  |
| J90. In what month and year did (you/they) stop living together? |  |  |  |
|  | Month | Year 9 9997. Before 1901 | 9998. DK year at All |

J91. CHECKPOINT

## SEE FU LISTING



J92. (Have you/Has WIFE/"WIFE") given birth to any children since January 1997? [DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR ADOPTED CHILDREN.]


J93. How many is that? $\qquad$
J94. What is the (first/next) child's name? $\qquad$

J96-OS1. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$
J96-OS2. In what month and year was (he/she) born? $\qquad$
Month
Year
J96-OS3. How much did (he/she) weigh at birth?

$$
\overline{\text { Pounds }} \overline{\text { Ounces }}
$$

J96-OS4. Where was (he/she) born?
a) Town/city
b) State
c) Country

J96-OS5. Is (CHILD) living with (you/her) now, some other relative, or what?


J96-OS7. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?

| 1. White |
| :--- | 2. Black | 3. Native American |
| :--- |

5. Latino Origin or Descent
6. Color besides Black or White

| 7. Other (Specify) |
| :--- |

J96-OS8. What is (his/her) primary ethnic group? IF NECESSARY: From what country did (his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$

## J96. CHECKPOINT

Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.

J97. (Have you/Has WIFE/"WIFE") ever legally adopted any children?


J98. How many is that?

> Number of Children

J99. What is the (first/next) child's name? $\qquad$

J101-AS1. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$
J101-AS2. In what month and year was (he/she) born?
Month Year

J101-AS3. What was (your/his/her) relationship to (CHILD) before the adoption? $\qquad$

J101-AS4. Where was (he/she) born?
a) Town/city
b) State
c) Country

J101-AS5. Is (CHILD) living with (you/him/her) now, some other relative, or what?


J101-AS7. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?

| 1. White | 2. Black | 3. Native American | 4. Asian, Pacific Islander |
| :--- | :--- | :--- | :--- |
| 5. Latino Origin <br> or Descent 6. Color besides <br> Black or White 7. Other (Specify) |  |  |  | |  |
| :--- |

J101-AS8. What is (his/her) primary ethnic group? IF NECESSARY: From what country did (his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$

## J101. CHECKPOINT

Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.

J102. Now I'd like to ask about (your/WIFE’S/"WIFE'S'") family history.
J103. CHECKPOINT

| SEE FU LISTING | 1. Head has WIFE (no quotes) <br> in FU now | 2. Head has "WIFE" (with quotes) <br> in the FU now  <br>   |
| :---: | :---: | :---: |

J104. (Are you/ Is "WIFE") married, widowed, divorced, separated, or has she never been married?

| 1. Married |
| :---: |
| GO TO J118 |
| 2. Never Married |
| 4. Divorced, <br> Annulment |

J105. Altogether, how many times (have you/has she) been married?


## WIFE'S/"WIFE'S" FIRST MARRIAGE

J106. In what month and year did (you/she) get married for the first time?


J107. What was (your/her) first Husband’s name? [Accept any name- -Do not probe.]

J108. Did that marriage end in widowhood, divorce, or what?


J109. In what month and year (were you/was she) widowed?

5. OTHER (Specify):

J112. In what month and year did (you/she) last get married?

| Month |
| :--- |
| Year |

J113. What (is/was) (your/her) Husband's name? [ACCEPT ANY NAME--DO NOT PROBE.]

## J114. CHECKPOINT

SEE FU LISTING- - WIFE'S/"WIFE'S" MARITAL STATUS


J117. In what month and year did (you/they) stop living together?

| Month |
| :--- |
| Year |

J118. Now, we would like to ask about births of children. How many children (have you/has WIFE/"WIFE") given birth to? [DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN HEAD HAS ADOPTED]
00. None

GO TO J122
$\qquad$

## NUMBER OF CHILDREN



J119. What is the (first/next) child's name? $\qquad$
J121-OS1. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$
J121-OS2. In what month and year was (he/she) born? $\qquad$

J121-OS3. How much did (he/she) weigh at birth?

$$
\overline{\text { Pounds }} \quad \overline{\text { Ounces }}
$$

J121-OS4. Where was (he/she) born? $\qquad$
c) Country
a) Town/city
b) State

J121-OS5. Is (CHILD) living with (you/him/her) now, some other relative, or what?


J121-OS6. In what month and year did (he/she) die?
Month
Year

J121-OS7. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?

1. White | 2. Black | 3. Native American |
| :--- | :--- |
2. Latino Origin or Descent
3. Color besides Black or White

| 7. Other (Specify) |
| :--- |

J121-OS8. What is (his/her) primary ethnic group? IF NECESSARY: From what country did (his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$

J121. CHECKPOINT
Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.

J122. (Have you/Has she) ever legally adopted any children?


J123. How many altogether? $\qquad$

## Number of Children

J124. What is the (first/next) child's name? $\qquad$

J126-AS1. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$
J126-AS2. In what month and year was (he/she) born? $\qquad$
Month
Year

J126-AS3. What was (your/his/her) relationship to (CHILD) before the adoption? $\qquad$

J126-AS4. Where was (he/she) born?
a) Town/city
b) State
c) Country

J126-AS5. Is (CHILD) living with (you/him/her) now, some other relative, or what?

| 1. Living in <br> FU/HU Now | 2. Living with <br> (Adoptive) Father | 4. Living with <br> other Relative | 5. Set Up a Separate <br> Household | 7 Other <br> (Specify) |
| :--- | :---: | :---: | :---: | :---: |

GO TO J126-AS7
6. Deceased

J126-AS6. In what month and year did (he/she) die?
Month Year

J126-AS7. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?


J126-AS8. What is (his/her) primary ethnic group? IF NECESSARY: From what country did (his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$

## J126. CHECKPOINT

Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.

## J127. CHECKPOINT

SEE FU LISTING

1. Someone in FU Now is Age 12 through 44 (Besides Head and Wife/"Wife") 5. All Others

GO TO SECTION K

J127a CATI LISTING OF ALL QUALIFIED OFUMS

| NAME | RELATIONSHIP TO HEAD |
| :--- | ---: |
| NAME | RELATIONSHIP TO HEAD |
| NAME | RELATIONSHIP TO HEAD |

J128. Now I have some questions about marriage and children of other family members living there who are age 12 through 44.

## J133. CHECKPOINT

## SEE J127a CATI LISTING ABOVE

> A. Someone is listed in J127a
B. All Others

GO TO SECTION K
Complete the next set of questions for marriage history
and Children of other FU members for each person listed in J127a

J135. Is (he/she) married, widowed, divorced, separated, or has (he/she) never been married?

| 1. Married |
| :---: |
| GO TO J149 |
| 2. Never Married <br> Annulment |
| 4. Wivorced, <br> Andowed |

J136. Altogether, how many times has (he/she) been married?


J137. In what month and year did (he/she) get married for the first time?

|  |  |
| :--- | :--- |
| Month | Year | | 9997. Before 1091 |
| :--- |

J138. What was (his/her) first (wife’s/husband's) name? [Accept any name- -Do not probe.]


J142. In what month and year did (he and his wife/her and her husband) stop living together?

| Month |
| :--- |
|  |

J143. In what month and year did (he/she) last get married?

| Month |
| :--- |
| Year |

J144. What (was his wife's name/her husband's) name? [ACCEPT ANY NAME--DO NOT PROBE.]

## J145. CHECKPOINT

SEE MARITAL STATUS SCREEN LISTING- - THIS OFUM'S MARITAL STATUS


J148. In what month and year did (he and his wife/her and her husband) stop living together?

| Month |
| :--- |
|  |
| Year |
| 9997. Before 1901 |

J149. Now, we would like to ask about births of children. How many children (has he ever fathered/has she ever given birth to)? [DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN HEAD HAS ADOPTED]
00. None $\qquad$

## NUMBER OF CHILDREN

GO TO SECTION K

J150. What is the (first/next) child's name? $\qquad$

J151. Lets talk about (child's name). (We can't always tell from a name). Is that a male or female? $\qquad$
J152/J153. In what month and year was (he/she) born? $\qquad$
$\qquad$ Month Year

J154/J155. How much did (he/she) weigh at birth?

$$
\overline{\text { Pounds }} \overline{\text { Ounces }}
$$

J156. Where was (he/she) born? $\qquad$
$\qquad$
$\qquad$
a) Town/city
b) State
c) Country

J157. Is (CHILD) living with (you/him/her) now, some other relative, or what?


J158. In what month and year did (he/she) die?


J159. And, is (CHILD) white, black, Native American, Asian, Pacific Islander, or another race?

| 1. White | 2. Black | 3. Native American |
| :--- | :--- | :--- |

5. Latino Origin or Descent
6. Color besides Black or White
7. Other (Specify)

J160. What is (his/her) primary ethnic group? IF NECESSARY: From what country did (his/her) ancestors first come to the United States? Is there a second? (OPEN END) $\qquad$

J160. CHECKPOINT
Date of Birth and Date of Death are Inconsistent? Probe and update if necessary.

SECTION K: BACKGROUND AND EDUCATION OF NEW WIFE/"WIFE"
K1. CHECKPOINT (VARNAME=K1CKPT)
SEE FU LISTING, (P. 4 OF COVERSHEET)

> 1. NEW WIFE/"WIFE" (CCS=1 AND (CYFUHU=1 AND CYAQRTH=202, 222 AND PYAQRTH NE 202, 222 OR CYFUHU=4 AND CYAQRTH=202, 222) OR CCS=2,3 AND CYFUHU=1, 4 AND CYAQRTH=202, 222

K2. Now I have some questions about (your/your wife's/"WIFE's") family and past experiences. Where was (your/her) father born? [ACCEPT FATHER SUBSTITUTE] (TWO 25-CHARACTER VARS: K2TOWN FOR TOWN/CITY AND K2COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, K2STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

K3. Where did (your/her) father grow up? [MOST OF THE YEARS FROM AGES 6 TO 16] (TWO 25-CHARACTER VARS: K3TOWN FOR TOWN/CITY AND K3COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, K3STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

K3. CAI CHECKPOINT (VARNAME=K3CKPT)


K3d. Did (your/her) father live in the United States in 1968?

8. DON’T KNOW

K3e. Was (your/her) father a U.S. citizen living outside the United States in 1968?

| 1. YES | 5. NO |
| :--- | :--- |

K4. Where did (your/her) father receive his education--in the United States, outside the United States, or both?


K5. How much education did (your/her) father complete (in the United States)?


K6. Could he read and write (in English)?


K7. CHECKPOINT (VARNAME=K7CKPT)
SEE K4--EDUCATION OUTSIDE U.S.

## 1. OUTSIDE US ONLY OR BOTH IN U.S. AND OUTSIDE



K8. How many years of school did he complete outside of the U.S.?
(2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)
K9. What was the highest degree or certificate he earned outside the U.S.? (OPENEND)
K10. What was (your/her) father's usual occupation when (you were/she was) growing up? What kind of work did he do? (OPENEND)
K10a. What were his most important activities or duties? (OPENEND) $\qquad$
K11. What kind of business or industry was that in? (OPENEND) $\qquad$

K12. These next questions are about (your/your wife's/"WIFE's") mother. Where was (your/her) mother born? [ACCEPT MOTHER SUBSTITUTE] (TWO 25-CHARACTER VARS: K12TOWN FOR TOWN/CITY AND K12COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, K12STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

K13. Where did (your/her) mother grow up? [MOST OF THE YEARS FROM AGES 6 TO 16] (TWO 25-CHARACTER VARS: K13TOWN FOR TOWN/CITY AND K13COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, K13STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

K13. CAI CHECKPOINT (VARNAME=K13CKPT)


K13d. Did (your/her) mother live in the United States in 1968 ?


K13e. Was (your/her) mother a U.S. citizen living outside the United States in 1968 ?

| 1. YES | 5. NO |
| :--- | :--- |

K14. Where did (your/her) mother receive her education--in the United States, outside the United States, or both?


K15. How much education did (your/her) mother complete (in the United States)?


K16. Could she read and write (in English)?

1. YES 5. NO

K17. CHECKPOINT (VARNAME=K17CKPT)
SEE K14--EDUCATION OUTSIDE U.S.

> 1. OUTSIDE US ONLY OR BOTH IN U.S. AND OUTSIDE

$$
\text { ALL OTHERS } \longrightarrow \text { GO TO K20 }
$$



K18. How many years of school did she complete outside of the U.S.? (2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)
K19. What was the highest degree or certificate she earned outside the U.S.? (OPENEND)

K20. What was (your/your wife's/"WIFE's") mother's usual occupation when (you were/your [wife/"WIFE"] was) growing up? What kind of work did she do? (OPENEND)

K20a. What were her most important activities or duties? (OPENEND)
K21. What kind of business or industry was that in? (OPENEND)

K22. Now I have some questions about brothers and sisters. Did (you/your [wife/"WIFE"]) have any brothers?
[INCLUDE NATURAL SIBLINGS ONLY]

| 1. YES |
| :---: |
| $5 . \mathrm{NO}$ | GO TO K28

K23. How many brothers was that? (TWO DIGITS: RANGE=1-25)



K28. Did (you/your [wife/"WIFE"]) have any sisters?
[INCLUDE NATURAL SIBLINGS ONLY]


K29. How many sisters was that? (TWO DIGITS: RANGE=1-25)



K33a. Next, I have some questions about (you, your [wife/"wife"]). Where (were you/was she) born? (TWO 25-CHARACTER VARS: K33TOWN FOR TOWN/CITY AND K33COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, K33STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))
(IF IN CITY AND STATE IN US) ASK:
What county is that in? [EXAMPLE: ILLINOIS, COOK COUNTY]
K33. CAI CHECKPOINT (VARNAME=K33CKPT)


K33e. Did (you/she) live in the United States in 1968?


K33f. (Were you/Was she) a U.S. citizen living outside the United States in 1968 ?

1. YES 5. NO 8. DON'T KNOW

K33g. (Have you/Has she) been living in the United States continuously for at least two year? That is, since (month and day of interview) 1997?

| 1. YES | 5. NO |
| :--- | :--- |

K34. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/your [wife's/"WIFE's"]) background. (Are you/Is she) white, black, Native American, Asian, Pacific Islander, or another race? [CHECK ALL THAT APPLY]

| 1. WHITE 2. BLACK 3. NATIVE AMERICAN 4. ASIAN, PACIFIC ISLANDER <br> 5. LATINO ORIGIN <br> OR DESCENT 6. COLOR BESIDES <br> BLACK OR WHITE7. OTHER <br> (SPECIFY) |
| :--- |

K34a. What is (your/her) primary ethnic group? [IF NECESSARY: From what country or part of the world did (your/her) ancestors come from?] Is there a second? (What is it?) (OPENEND)

K35. (Have you/Has she) ever been in the United States military service?


K36. Where did (you/your [wife/"WIFE"]) receive (your/her) education--in the United States, outside the United States, or both?


K37. Now I would like to talk about the education (you have/she has) received. Did (you/she) graduate from high school, get a GED, or neither?

| K38. | In what month and year did (you/she) graduate? |
| :--- | :--- |
| (TWO VARS: K38MO=TMONTH, K38YR=TYEAR) |  |

3. NEITHER, LESS

THAN HIGH SCHOOL LEVEL

GO TO K42
4. COLLEGE

LEVEL
ONLY
GO TO K44

K39. How many grades of school did (you/she) finish prior to getting (your/her) GED?
[IWER: RECORD LAST GRADE FINISHED PRIOR TO RECEIVING GED]

| 00. NONE <br> GOTOK44 | 01. FIRST <br> GRADE | 02. SECOND <br> GRADE | 03. THIRD <br> GRADE | 04. FOURTH <br> GRADE |
| :---: | :---: | :---: | :---: | :---: |
| 06. SIXTH <br> GRADE | 07. SEVENTH <br> GRADE | 08. EIGHTH <br> GRADE | 09. NINTH <br> GRADE | 10.TENTH <br> GRADE |
| 11.ELEVENTH <br> GRADE |  |  |  |  |

K40. In what month and year did (you/she) last attend (GRADE IN K39)? (TWO VARS: K40MO=TMONTH, K40YR=TYEAR)

K41. In what month and year did (you/she) receive (your/her) GED?
(TWO VARS: K41MO=TMONTH, K41YR=TYEAR)
NEXT PAGE, K44
K42. How many grades of school did (you/she) finish? [IWER: RECORD LAST GRADE FINISHED]

| $\frac{\text { 00. NONE }}{\text { GO TO K44 }}$ | $\begin{aligned} & \text { 01. FIRST } \\ & \text { GRADE } \end{aligned}$ | 02. SECOND GRADE | 03.THIRD GRADE | 04. FOURTH GRADE | 05. FIFTH <br> GRADE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 06. SIXTH <br> GRADE | $\begin{aligned} & \text { 07. SEVENTH } \\ & \text { GRADE } \end{aligned}$ | $\begin{aligned} & \text { 08. EIGHTH } \\ & \text { GRADE } \end{aligned}$ | 09.NINTH GRADE | $\begin{aligned} & \text { 10. TENTH } \\ & \text { GRADE } \end{aligned}$ | 11.ELEVENTH GRADE |

K43. In month and what year did (you/she) last attend (GRADE IN K42)? (TWO VARS: K43MO=TMONTH, K43YR=TYEAR)

K44. Did (you/she) attend college?


K45. In what month and year did (you/she) last attend college? (TWO VARS: K45MO=TMONTH, K45YR=TYEAR PLUS 9996=STILL IN SCHOOL)

K46. What is the highest year of college (you have/she has) completed?


K47. Did (you/she) receive a college degree?


K48. What is the highest college degree (you have/she has) received?

97. OTHER (SPECIFY)

K49. What was the name of the college? (25-CHARACTER VARIABLE)
K50. Where was it located? (40-CHARACTER VARIABLE)
K51. In what month and year did (you/she) receive that degree?
(TWO VARS: K51MO=TMONTH, K51YR=TYEAR)
K52. CHECKPOINT (VARNAME=K52CKPT)
SEE K36--WHETHER EDUCATED OUTSIDE THE US

1. RECEIVED AT LEAST SOME EDUCATION OUTSIDE US


K53. How many years of school did (you/she) complete outside of the U.S.? (2-DIGIT: 1-25)
K54. What was the highest degree or certificate (you/she) earned outside the U.S.? (OPENEND)

K55. Did (you/she) receive any other degree or a certificate through a vocational school, a training school, or an apprenticeship program?


K56. What type of degree or certificate was that?


K57. In what field was that? (OPENEND)
K58. From what type of institution or organization was that?

07. COSMETOLOGY/ BEAUTY/ BARBER SCHOOL

## 08. POLICE/ FIREFIGHTER TRAINING PROGRAM

 CARE FACILITY OR SCHOOL
## 09. JOB TRAINING THROUGH GOV'T, EXCEPT CODE 08

10. TRAINING BY PRIVATE EMPLOYER
11. RELIGIOUS INSTITUTION, BIBLE COLLEGE/
12. OTHER (SPECIFY)

K59. In what month and year did (you/she) receive that degree or certificate?
(TWO VARS: K59MO=TMONTH, K59YR=TYEAR)

K60. Did (you/she) receive any other training degree or certificate?


K61. What is (your/your [wife's/"WIFE's]) religious preference? [IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR PROTESTANT, PROBE: What denomination is that?]


| 03. BAPTIST | 04. LUTHERAN | 05. METHODIST/ AFTERCAN METHODIST | 06. PRESBYTERIAN |
| :--- | :--- | :--- | :--- |

7. EPISCOPALIAN 08. PROTESTANT UNSPECIFIED 12. JEHOVAH'S WITNESS
8. "CHRISTIAN"
9. PENTACOSTAL/ 97. OTHER (SPECIFY)

K63. How many years altogether (have you/has she) worked for money since (you were/she was) 18? (2 DIGIT: 1-80)

| 1. ONE YEAR OR LESS | ACTUAL NUMBER OF YEARS | 96. ALL YEARS SINCE 18 | 00. NONE |
| :---: | :---: | :---: | :---: |

K64. How many of these years did (you/she) work full-time for most or all of the year? (TWO DIGITS: 1-80)

| 1. | ONE YEAR |
| :--- | :--- | :--- | :--- |
| OR LESS |  | | ACTUAL NUMBER <br> OF YEARS | 96. ALL YEARS <br> SINCE 18 | 00. NONE |
| :--- | :--- | :--- |

K65. Thinking of (your/her) first full-time regular job, what kind of work did (you/she) do? (OPENEND)
K65a What were (your/her) most important activities or duties? (OPENEND)
K66. What kind of business or industry was that in? (OPENEND)

SECTION L: BACKGROUND AND EDUCATION OF NEW HEAD
L1. CHECKPOINT (VARNAME=L1CKPT)
SEE FU LISTING, (P. 4 OF COVERSHEET)

1. NEW HEAD (CCS=1 AND (CYFUHU=1 AND CYAQRTH=202, 222 AND PYAQRTH NE 202, 222 OR CYFUHU=4 AND CYAQRTH=202, 222) OR CCS=2,3 AND CYFUHU=1, 4 AND CYAQRTH=202, 222

L2. Now I have some questions about (your/HEAD'S) family and past experiences. Where was (your/his) father born? [ACCEPT FATHER SUBSTITUTE] (TWO 25-CHARACTER VARS: L2TOWN FOR TOWN/CITY AND L2COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, L2STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

L3. Where did (your/his) father grow up? [MOST OF THE YEARS FROM AGES 6 TO 16] (TWO 25-CHARACTER VARS: L3TOWN FOR TOWN/CITY AND L3COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, L3STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

L3. CAI CHECKPOINT (VARNAME=L3CKPT)


L3d. Did (your/his) father live in the United States in 1968?


L3e. Was (your/his) father a U.S. citizen living outside the United States in 1968 ?

| 1. YES | 8. NO |
| :--- | :--- |

L4. Where did (your/his) father receive his education--in the United States, outside the United States, or both?


L5. How much education did (your/his) father complete (in the United States)?


L6. Could he read and write (in English)?

| 1. YES |
| :--- |
| $5 . \mathrm{NO}$ |

L7. CHECKPOINT (VARNAME=L7CKPT)
SEE L4--EDUCATION OUTSIDE U.S.

1. OUTSIDE US ONLY OR BOTH
IN U.S. AND OUTSIDE

ALL OTHERS $\longrightarrow$ GO TO L10

L8. How many years of school did he complete outside of the U.S.?
(2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)
L9. What was the highest degree or certificate he earned outside the U.S.? (OPENEND)
L10. What was (your/HEAD'S) father's usual occupation when (you were/he was) growing up? What kind of work did he do? (OPENEND) $\qquad$
L10a. What were his most important activities or duties? (OPENEND) $\qquad$
L11. What kind of business or industry was that in? (OPENEND) $\qquad$

L12. These next questions are about (your/HEAD'S) mother. Where was (your/his) mother born? [ACCEPT MOTHER SUBSTITUTE] (TWO 25-CHARACTER VARS: L12TOWN FOR TOWN/CITY AND L12COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, L12STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

L13. Where did (your/his) mother grow up? [MOST OF THE YEARS FROM AGES 6 TO 16] (TWO 25-CHARACTER VARS: L13TOWN FOR TOWN/CITY AND L13COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, L13STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

L13. CAI CHECKPOINT (VARNAME=L13CKPT)


L13d. Did (your/his) mother live in the United States in 1968 ?


L13e. Was (your/his) mother a U.S. citizen living outside the United States in 1968 ?

| 1. YES | 5. NO |
| :--- | :--- |

L14. Where did (your/his) mother receive her education--in the United States, outside the United States, or both?


L15. How much education did (your/his) mother complete (in the United States)?


L16. Could she read and write (in English)?

1. YES 5. NO

L17. INTERVIEWER CHECKPOINT (VARNAME=L17CKPT)
SEE L14--EDUCATION OUTSIDE U.S.

## 1. OUTSIDE US ONLY OR BOTH

 IN U.S. AND OUTSIDE

L18. How many years of school did she complete outside of the U.S.?
(2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)
L19. What was the highest degree or certificate she earned outside the U.S.? (OPENEND)
L20. What was (your/HEAD'S) mother's usual occupation when (you were/he was) growing up? What kind of work did she do? (OPENEND)

L20a. What were her most important activities or duties? (OPENEND)
L21. What kind of business or industry was that in? (OPENEND)

L22. Now I have some questions about brothers and sisters. Did (you/HEAD) have any brothers?
[INCLUDE NATURAL SIBLINGS ONLY]

5. NO $\longrightarrow$ GO TO L28

L23. How many brothers was that? (TWO DIGITS: RANGE=1-25)



L28. Did (you/HEAD) have any sisters?
[INCLUDE NATURAL SIBLINGS ONLY]


L29. How many sisters was that? (TWO DIGITS: RANGE=1-25)


L30. Is she still living?

| 1. YES $5 . \mathrm{NO}$ |
| :--- |

L31. (Is/Was) she older than (you/HEAD)?

| 1. YES |
| :---: |
| GO TO L33a |

L32. How many of them are still living?
96. ALL OTHER \# (1-25) 00. NONE

L33. (Are/Were) any of (your/his) sisters older than (you/he is)?


L33a. Next, I have some questions about (you, HEAD). Where (were you/was he) born? (TWO 25-CHARACTER VARS: L33TOWN FOR TOWN/CITY AND L33COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, L33STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))
(IF IN CITY AND STATE IN US) ASK:
What county is that in? [EXAMPLE: ILLINOIS, COOK COUNTY]
L33. CAI CHECKPOINT (VARNAME=L33CKPT)


L33e. Did (you/he) live in the United States in 1968?

8. DON'T KNOW

L33f. (Were you/Was he) a U.S. citizen living outside the United States in 1968 ?

| 1. YES 5. NO | 8. DON'T KNOW |
| :--- | :--- |

L33g. (Have you/Has he) been living in the United States continuously for at least two year?
That is, since (month and day of interview) 1997 ?

| 1. YES | 5. NO |
| :--- | :--- |

L34. Did (you /HEAD) grow up on a farm, in a small town, in a large city, or what?

| 1. FARM; 2. SMALL TOWN; SUBURB 3. LARGE CITY 4. OTHER (SPECIFY) |
| :--- | :--- |

L34a. And where was that? [EXAMPLE: ILLINOIS, COOK COUNTY] [IF DK COUNTY, ASK: What was the name of the nearest town?] (THREE 25-CHARACTER VARS: L34aATOWN FOR TOWN/CITY, L34aACOUNTY, AND L34ACOUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, L34aASTATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55)).

L35. (Have you/Has he) lived in any other states or countries besides where you are currently living and where you grew up, including time spent abroad while in the armed forces? ["LIVED IN" MEANS STAYED AT LEAST 3 MONTHS.]

> | 1. YES |  | 5. NO |
| :--- | :--- | :--- |

L36. (Have you/Has HEAD) ever moved out of a community where you were living in order to take a job somewhere else?


L37. (Have you/Has HEAD) ever turned down a job because (you/he) did not want to move?

1. YES 5. NO

L38. (Were you/Was he) living with both your natural parents most of the time until (you/he) were age 16?

1. YES
2. NO

L39. Were (your/his) parents poor when you were growing up, pretty well off, or what?


L40. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/HEAD) background. (Are you/Is she) white, black, Native American, Asian, Pacific Islander, or another race? [CHECK ALL THAT APPLY]

| 1. WHITE 2. B |  | 3. NATIVE AMERICAN |  | 4. |
| :---: | :---: | :---: | :---: | :---: |
| 5. LATINO ORIGIN OR DESCENT | 6. COLOR BESIDES BLACK OR WHITE |  | 7. OTHER (SPECIFY) |  |

L41. What is (your/his) primary ethnic group? [IF NECESSARY: From what country or part of the world did (your/his) ancestors come from?] Is there a second? (What is it?) (OPENEND)

L42. (Have you/Has he) ever been in the United States military service?


L43. Where did (you/HEAD) receive (your/his) education--in the United States, outside the United States, or both?


L44. Now I would like to talk about the education (you have/he has) received. Did (you/he) graduate from high school, get a GED, or neither?


L46. How many grades of school did (you/he) finish prior to getting (your/his) GED?
[IWER: RECORD LAST GRADE FINISHED PRIOR TO RECEIVING GED]

| 00. NONE |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| GO TO L44 | 01. FIRST <br> GRADE | 02. SECOND <br> GRADE | 03. THIRD <br> GRADE | 04. FOURTH <br> GRADE | 05.FIFTH <br> GRADE |
| 06. SIXTH <br> GRADE | 07. SEVENTH <br> GRADE | 08. EIGHTH <br> GRADE | 09. NINTH <br> GRADE | 10.TENTH <br> GRADE | 11. ELEVENTH <br> GRADE |

L47. In what month and year did (you/he) last attend (GRADE IN L46)?
(TWO VARS: L47MO=TMONTH, L47YR=TYEAR)
L48. In what month and year did (you/he) receive (your/her) GED?
(TWO VARS: L48MO=TMONTH, L48LYR=TYEAR)
NEXT PAGE, L51
L49. How many grades of school did (you/he) finish? [IWER: RECORD LAST GRADE FINISHED]

| 00. NONE |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| GO TO L44 | 01. FIRST <br> GRADE | 02. SECOND <br> GRADE | 03.THIRD <br> GRADE | 04. FOURTH <br> GRADE | 05. FIFTH <br> GRADE |
| 06. SIXTH <br> GRADE | 07. SEVENTH <br> GRADE | 08. EIGHTH <br> GRADE | 09. NINTH <br> GRADE | 10.TENTH <br> GRADE | 11. ELEVENTH <br> GRADE |

L50. In month and what year did (you/he) last attend (GRADE IN L49)?
(TWO VARS: L50MO=TMONTH, L50YR=TYEAR)

L51. Did (you/he) attend college?

1. YES $\quad$ 5. NO $\longrightarrow$ GO TO L59

L52. In what month and year did (you/he) last attend college?
(TWO VARS: L52MO=TMONTH, L52YR=TYEAR PLUS 9996=STILL IN SCHOOL)
L53. What is the highest year of college (you have/he has) completed?


L54. Did (you/he) receive a college degree?


L55. What is the highest college degree (you have/he has) received?

97. OTHER (SPECIFY)

L56. What was the name of the college? (25-CHARACTER VARIABLE)
L57. Where was it located? (40-CHARACTER VARIABLE)
L58. In what month and year did (you/he) receive that degree?
(TWO VARS: L58MO=TMONTH, L58YR=TYEAR)
L59.

L60. How many years of school did (you/he) complete outside of the U.S.? (2-DIGIT: 1-25)
L61. What was the highest degree or certificate (you/he) earned outside the U.S.? (OPENEND)

L62. Did (you/he) receive any other degree or a certificate through a vocational school, a training school, or an apprenticeship program?


L63. What type of degree or certificate was that?


L64. In what field was that? (OPENEND)
L65. From what type of institution or organization was that?

07. COSMETOLOGY/ BEAUTY/BARBER SCHOOL
08. POLICE/ FIREFIGHTER TRAINING PROGRAM CARE FACILITY OR SCHOOL
09. JOB TRAINING THROUGH GOV'T, EXCEPT CODE 08
10. TRAINING BY PRIVATE EMPLOYER
11. RELIGIOUS INSTITUTION, BIBLE COLLEGE/
97. OTHER (SPECIFY)

L66. In what month and year did (you/he) receive that degree or certificate?
(TWO VARS: L66MO=TMONTH, L66YR=TYEAR)
L67. Did (you/he) receive any other training degree or certificate?


L68. What is (your/HEAD’S) religious preference? [IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR PROTESTANT, PROBE: What denomination is that?]

03. BAPTIST 04. LUTHERAN 05. METHODIST/ AFTERCAN METHODIST 06. PRESBYTERIAN


L70. How many years altogether (have you/has he) worked for money since (you were/he was) 18? (2 DIGIT: 1-80)

| 1.ONE YEAR <br> OR LESS | ACTUAL NUMBER <br> OF YEARS |
| :--- | :--- |
| 96. ALL YEARS <br> SINCE 18 | 00. NONE | SECTION T

L71. How many of these years did (you/he) work full-time for most or all of the year? (TWO DIGITS: 1-80)

| 1. | ONE YEAR |
| :--- | :--- |
| OR LESS |  | | ACTUAL NUMBER <br> OF YEARS | 96. ALL YEARS <br> SINCE 18 |
| :--- | :--- |

L72. Thinking of (your/his) first full-time regular job, what kind of work did (you/he) do? (OPENEND)
L72a. What were (your/his) most important activities or duties? (OPENEND)
L73. What kind of business or industry was that in? (OPENEND)
L74. (Have you/Has HEAD) had a number of different kinds of jobs, or (have you/has he) mostly worked in the same occupation (you/he) started in, or what?

| 1. | NUMBER OF <br> DIFFERENT <br> KINDS OF JOBS |
| :--- | :--- |


| 5. | MOSTLY THE |
| :--- | :--- |
|  | SAME |
|  | OCCUPATION |

7. OTHER (SPECIFY)
[Q3073 Time Stamp at end of Section L]

## SECTION M: NEW SAMPLE BACKGROUND



M1. Next, I have some more questions about your background, family connections and, for those who have recently come to the United States, some questions about your residency status. Once again, all of your answers are completely confidential and voluntary. If we should come to any question which you don't want to answer, just let me know and we'll go on to the next question.

M1. CHECKPOINT


M2. We're interested in learning more about the kinds of jobs people had before they came to the United States. Did you (HEAD) work for money before you came to the United States?


## Last Job Before Coming to USA

M3. Is that the same job you told me about earlier, your first full-time, regular job?



M4. Think about the last job you had before you came to the United States. If you had more than one job then, tell me about your main job at that time.

What was your occupation? What kind of work were you doing at that time?

M4a. What were your most important activities or duties? $\qquad$
$\qquad$
M5. What kind of business or industry was that in?

M6. When did you begin that job?
[F3]
MONTH YEAR
[F3]
MONTH YEAR

M8. Were you self-employed or working for someone else at that time?

1. SELF-EMPLOYED

2. BOTH

M9. Were you working at one job or more than one job at that time?

1. ONE JOB

> 2. MORE THAN ONE JOB

M10. And, on average, how many hours per week did you work just before you left (that job/those jobs)?

## HOURS PER WEEK

M11. What was your final wage or salary when you left (that job/those jobs)? That is, including any overtime pay, tips, or commissions, and before any deductions.
$\qquad$ PAID PER 1. HOUR $\square$
$\square$ 6. YEAR
7. OTHER (SPECIFY):

M11a. Is that in U.S. dollars or some other currency?

1. U.S. DOLLAR 7. OTHER (SPECIFY):

M12. Was that (job) in the country where you were born, [NAME OF COUNTRY FROM ES1c]?


M12a. CHECKPOINT


M12b. You may have already told me this before but I have to ask again for this section. Have you ever done any work for money in the United States?

1. YES
2. NO $\longrightarrow$ NEXT PAGE, M23

NEXT PAGE, M13

## First Job in United States

M13. Now, I'd like to ask you about your first job in the United States. If you had more than one at that time, please tell me about your main job.

Is it the same job that you told me about in the employment section, that is, the same position and duties you described as your current, main job?


M14. Is it the same job that you told me about in your background section, that is, your first, full-time regular job?
5. NO


M15. What was your first job in the United States? What kind of work were you doing at that time?

M15a. What were your most important activities or duties? $\qquad$
M16. What kind of business or industry was that in? $\qquad$

M17. Where were you living when you got your first job in the United States?
CITY $\qquad$ STATE $\qquad$ [F3] $\qquad$

M18. In what month and year did you begin that job?

| $[\mathrm{F3}]$ |  |  |
| ---: | :--- | ---: |
| MONTH | YEAR |  |
| [F3] |  |  |
| MONTH |  | YEAR |

M20. Were you working at one job or more than one job at that time?


M21. How many hours per week did you usually work at (that job/those jobs) at that time? HOURS PER WEEK

M22. What was your final wage or salary when you left (that job/those jobs)? That is, including any overtime pay, tips, or commissions, and before any deductions.
\$ PAID PER 1. HOUR 3. WEEK
4. TWO WEEKS
5. MONTH
6. YEAR
7. OTHER (SPECIFY):

M23. Since you came to the United States, have you ever had trouble finding a job because you could not prove you were living here legally?


## M23a. CHECKPOINT

PER FU LISTING - WHETHER ANY SPOUSE/"WIFE" OF PRELISTED HEAD IN FU. INCLUDES WIFE, "WIFE", MALE HEAD MARRIED TO PRELISTED FEMALE HEAD; BUT NOT HUSBAND OF FEMALE HEAD.

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SPOUSE/"WIFE" IN FU
REPEAT M1-M23
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NO SPOUSE/"WIFE" IN FU

SPOUSE'S/"WIFE'S" M1-M8
M1. CHECKPOINT
PER ES9 AND D1a-D3/E4 OR B1-B3/C4 - SPOUSE/"W" BORN OUTSIDE USA AND EVER WORKED


## PART 1: EMPLOYMENT

M2. Did (your SPOUSE/"WIFE") work for money before (she/he) came to the United States?

1. YES

## 5. NO $\longrightarrow$ NEXT PAGE, M13

## Last Job Before Coming to USA

M3. Is that the same job you told me about earlier, (her/his) first full-time, regular job?


M4. Think about the last job (she/he) had before (she/he) came to the United States. If (she/he) had more than one job then, tell me about (her/his) main job at that time. What was (her/his)occupation? What kind of work was (she/he) doing at that time?

M4a. What were (her/his) most important activities or duties?

M5. What kind of business or industry was that in? $\qquad$
M6. When did (she/he) begin that job?
[F3]
MONTH
[F3]
MONTH YEAR

M8. Was (she/he) self-employed or working for someone else at that time?


SPOUSE'S/"WIFE'S" M9-M13
M9. Was (she/he) working at one job or more than one job at that time?


M10. And, on average, how many hours per week did (she/he) work just before (she/he) left (that job/those jobs)?

Hours Per Week
M11. What was (her/his) final wage or salary when (she/he) left (that job/those jobs)? That is, including any overtime pay, tips, or commissions, and before any deductions.

7. OTHER (SPECIFY):

M11a. Is that in U.S. dollars or some ot (her/his) currency?

1. U.S. DOLLAR 7. OTHER (SPECIFY):

M12. Was that (job) in the country where (she/he) was born, [COUNTRY FROM ES9]?


M12a. CHECKPOINT
PER E4 OR C4 AND M2 - SPOUSE/"WIFE' NOT WORKING NOW, BUT WORKED BEFORE COMING TO U.S.


M12b. You may have already told me this before but $I$ have to ask again for this section. Have you ever done any work for money in the United States?

1. YES
2. NO $\longrightarrow$ NEXT PAGE, M23

## First Job in United States

M13. Now, I'd like to ask you about (her/his) first job in the United States. If (she/he) had more than one at that time, please tell me about (her/his) main job.

Is that the same job that you told me about in the employment section, that is, the same position and duties you described as (her/his) current, main job?


## SPOUSE'S/"WIFE'S" M14-M23

M14. Is that the same job that you told me about in (her/his) background section, that is, (her/his) first, full-time regular job?


M15. What was (her/his) first job in the United States? What kind of work was (she/he) doing at that time?

M15a. What were (her/his) most important activities or duties? $\qquad$

M16. What kind of business or industry was that in? $\qquad$

M17. Where was (she/he) living when (she/he) got (her/his) first job in the United States?

CITY $\qquad$ STATE $\qquad$ [F3] $\qquad$

M18. In what month and year did (she/he) begin that job? [F3] MONTH YEAR

M19. In what month and year did (she/he) leave that job?
[F3]
MONTH YEAR
M20. Was (she/he) working at one job or more than one job at that time?

1. ONE JOB
2. MORE THAN ONE JOB

M21. How many hours per week did (she/he) usually work at (that job/those jobs) at that time?
$\qquad$ HOURS PER WEEK
M22. What was (her/his) final wage or salary when (she/he) left (that job/those jobs)? That is, including any overtime pay, tips, or commissions, and before any deductions.


M23. Since (she/he) came to the United States, has (she/he) ever had trouble finding a job because (she/he) could not prove (she/he) was living here legally?


## Part 2: FAMILY TIES

M24. And now I have a few questions about your ( $H E A D^{\prime} S$ ) relatives who do not live with you now. (You may have already told me some of this information before.)

Do you (HEAD) have any children who do not currently live with you in your home?

1. YES $\quad 5 . \mathrm{NO} \longrightarrow$ GO TO M27 CHECKPOINT

M25. How many of your children currently live outside of the United States?
$\qquad$ NUMBER OF CHILDREN

M26. How many of your children currently live in the United States but do not stay with you in your home? NUMBER OF CHILDREN

M27. CHECKPOINT
PER L22-L32 OR K22-K32 - WHETHER PRELISTED HEAD HAS ANY LIVING SIBLINGS


1. YES $\quad 5$. NO $\rightarrow$ GO TO M31

M29. How many of your brothers or sisters currently live outside of the United States?
$\qquad$ NUMBER OF BROTHERS/SISTERS

M30. How many of your brothers or sisters currently live in the United States but do not stay with you in your home? NUMBER OF BROTHERS/SISTERS

M31. Does your mother live with you in your home, somewhere else in the United States, in another country, or what?

[^1]2. ANOTHER COUNTRY
3. DECEASED
4. LIVING IN HU

M32. Does your father live with you in your home, somewhere else in the United States, in another country, or what?

1. ELSEWHERE IN US
2. ANOTHER COUNTRY
3. DECEASED
4. LIVING IN HU

## M32a. CHECKPOINT

PER FU LISTING - WHETHER SPOUSE/"WIFE"OF PRELISTED HEAD IN FU

| SPOUSE/"WIFE" IN FU | NO SPOUSE/"WIFE" IN FU | SKIP TO P. 9, M33 |
| :---: | :---: | :---: |
| EXT PAGE, REPEAT M24-M32 |  |  |

## SPOUSE'S/"WIFE'S" PART 2, M24-M32

M24. And now I have a few questions about (SPOUSE'S) relatives who do not live with you now. (You may have already told me some of this information before.)

Does (SPOUSE NAME) have any children who do not currently live with you in your home?

1. YES $\quad 5$. NO $\longrightarrow$ GO TO M27

M25. How many of those children currently live outside of the United States?
NUMBER OF CHILDREN
M26. How many of those children currently live in the United States but do not stay with you in your home?
$\qquad$ NUMBER OF CHILDREN

## M27. CHECKPOINT

PER K22-K32 OR L22-L32 - WHETHER SPOUSE/"WIFE HAS ANY LIVING SIBLINGS


Does (your SPOUSE/"WIFE") have amy brothers or sisters who do not currently live with you in your home?

1. YES $\quad$ 5. NO $\rightarrow$ GO TO M31

M29. How many of (her/his) brothers or sisters currently live outside of the United States?

NUMBER OF BROTHERS/SISTERS
M30. How many of (her/his) brothers or sisters currently live in the United States but do not stay with you in your home?
$\qquad$ NUMBER OF BROTHERS/SISTERS
M31. Does (her/his) mother live with you in your home, somewhere else in the United States, in another country, or what?

1. ELSEWHERE IN US
2. ANOTHER COUNTRY
3. DECEASED
4. LIVING IN HU

M32. Does (her/his) father live with you in your home, somewhere else in the United States, in another country, or what?

1. ELSEWHERE IN US
2. ANOTHER COUNTRY
3. DECEASED
4. LIVING IN HU

## Part 3: LANGUAGE PROFICIENCY

M33. Was English the first language that you learned to speak when you were a child?


M35. At what age did you begin to learn English? AGE

M36. Do you speak a language other than English at home now?

$\qquad$

M38 . CHECKPOINT
SEE M33 AND M36 - ENGLISH WAS FIRST LANGUAGE AND IS ONLY LANGUAGE IN HOME

1. M33=YES AND M36=NO
TURN TO P. 11, M49a CHECKPOINT
[IWER: USE SHOW CARD \#1 FOR QUESTIONS M39-M42.]
M39. How well do you read newspapers and books in English -- would you say very well, well, some, a little, or not at all?


M40. How well do you write letters in English -- (very well, well, some, a little, or not at all)?


M40a. CHECKPOINT

M41. How well do you read newspapers and books in [LANGUAGE IN M37] -- (very well, well, some, a little, or not at all)?

1. VERY WELL
2. WELL
3. SOME
4. A LITTLE
5. NOT AT ALL

M42. How well do you write letters in [LANGUAGE IN M37] -- (very well, well, some, a little, or not at all)?

1. VERY WELL $\quad$ 2. WELL $\quad$ 3. SOME $\quad 4$. A LITTLE $\quad$ 5. NOT AT ALL
[IWER: PRINT LANGUAGE USED IN HOME (M37) ON SHOW CARD \#2 IN THE SPACE PROVIDED AT ANSWERS 3., 4., AND 5. THEN USE SHOW CARD \#2 FOR QUESTIONS M44-M49.]

M43. These next questions are about the language you usually speak with your relatives and friends. Please answer from the following choices: Only English, Mostly English, Both English and [LANGUAGE at M37] Equally, Mostly [M37], or Only [M37].

## CHECKPOINT

| PER FU LISTING - WHETHER SPOUSE/"WIFE"OF PRELISTED HEAD IN FU <br> SPOUSE/"WIFE"IN FU$\quad$NO SPOUSE/"WIFE"IN FU |
| :--- | :--- |

M44. What language do you speak to (SPOUSE'S/"WIFE'S" NAME) -- (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

1. ONLY ENGLISH
2. MOSTLY ENGLISH
3. вотн EQUALLY
4. MOSTLY OTHER LANGUAGE
5. ONLY OTHER LANGUAGE

M45. (What language do you speak) to your parents or older relatives -- (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

1. ONLY ENGLISH 2. MOSTLY ENGLISH 3. BOTH EQUALLY

| 4. MOSTLY OTHER LANGUAGE | 5. ONLY OTHER LANGUAGE | 0. DOES NOT APPLY |
| :--- | :--- | :--- |

## M45a. CHECKPOINT

SEE L22-L32 OR K22-K32 - WHETHER PRELISTED HEAD HAS ANY LIVING SIBLINGS

| 1. PRELISTED HEAD HAS LIVING SIBLINGS | 5. ALL OTHERS |
| :--- | :--- |

M46. (What language do you speak) to your brothers and sisters -- (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

1. ONLY ENGLISH 2. MOSTLY ENGLISH 3. BOTH EQUALLY
2. MOSTLY OTHER LANGUAGE 5. ONLY OTHER LANGUAGE

M47. (What language do you speak) to your children -- (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

1. ONLY ENGLISH 2. MOSTLY ENGLISH 3. BOTH EQUALLY
2. MOSTLY OTHER LANGUAGE 5. ONLY OTHER LANGUAGE 0. DOES NOT APPLY

M47a. CHECKPOINT
SEE B1-B3 OR D1a-D3 - WHETHER PRELISTED HEAD IS WORKING NOW


M48. (What language do you speak) at work or your place of business - (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

| 1. ONLY ENGLISH | 2. MOSTLY ENGLISH | 3. BOTH EQUALLY |
| :--- | :--- | :--- | :--- | :--- | :--- |
| 4. MOSTLY OTHER LANGUAGE | 5. ONLY OTHER LANGUAGE |  |

M49. (What language do you speak) to your friends and neighbors -- (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

| 1. ONLY ENGLISH | 2. MOSTLY ENGLISH | 3. BOTH EQUALLY |
| :--- | :--- | :--- | :--- | :--- | :--- |
| 4. MOSTLY OTHER LANGUAGE | 5. ONLY OTHER LANGUAGE | 0. DOES NOT APPLY |

## M49a. CHECKPOINT

PER FU LISTING - WHETHER SPOUSE/"WIFE" IN FU


NO SPOUSE/"WIFE" IN FU
TURIN TO P. 15, |N50

## SPOUSE'S/"WIFE'S" PART 3, M33-M42

M33. Was English the first language that (your SPOUSE/"WIFE") learned to speak when (she/he) was a child?

5. NO $\rightarrow$ M34. What was (her/his) first language?

M35. At what age did (she/he) begin to learn English
AGE
M36. Does (she/he) speak a language other than English at home now?


1. YES $\longrightarrow$ M37. What is that language? $\qquad$

M38. CHECKPOINT
SEE SPOUSE'S/"WIFE'S" M33 AND M36 - ENGLISH WAS FIRST LANGUAGE AND IS ONLY LANGUAGE IN HOME

1. M33=YES AND M36=NO

TURN TO P. 15, M50
[IWER: USE SHOW CARD \#1 FOR QUESTIONS M39-M42.]
M39. How well does (she/he) read newspapers and books in English -- (would you say very well, well, some, a little, or not at all)?


M40. How well does (she/he) write letters in English -- (very well, well, some, a little, or not at all)?

1. VERY WELL $\quad$ 2. WELL $\quad$ 3. SOME $\quad$ 4. A LITTLE $\quad$ 5. NOT AT ALL

M40a. CHECKPOINT
SEE SPOUSE'S/"WIFE'S" M36/M37 ABOVE - LANGUAGE OTHER THAN ENGLISH SPOKEN IN HOME


M41. How well does (she/he) read newspapers and books in [LANGUAGE IN M37] (very well, well, some, a little, or not at all)?

1. VERY WELL

2. SOME
3. A LITTLE
4. NOT AT ALL

M42. How well does (she/he) write letters in [LANGUAGE IN M37] -- (very well, well, some, a little, or not at all)?


SPOUSE'S/"WIFE'S" PART 3, M43-M47
[IWER: PRINT LANGUAGE USED IN HOME (M37) ON SHOW CARD \#2 IN THE SPACE PROVIDED AT ANSWERS 3., 4., AND 5. THEN USE SHOW CARD \#2 FOR QUESTIONS M44-M49.]

M43. These next questions are about the language (she/he) usually speaks with (her/his) relatives and friends. Please answer from the following choices: Only English, Mostly English, Both English and [LANGUAGE at M37] Equally, Mostly [M37], or Only [M37].

M44. What language does (she/he) speak to you -- (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

1. ONLY ENGLISH
2. MOSTLY ENGLISH
3. BOTH EQUALLY
4. MOSTLY OTHER LANGUAGE
5. ONLY OTHER
LANGUAGE

M45. (What language does (she/he) speak) to (her/his) parents or older relatives (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

| 1. ONLY ENGLISH | 2. MOSTLY ENGLISH | 3. BOTH EQUALLY |
| :--- | :--- | :--- | :--- | :--- |
| 4. MOSTLY OTHER LANGUAGE | 5. ONLY OTHER LANGUAGE | 0. DOES NOT APPLY |

M45a. CHECKPOINT
PER K22-K32 OR L22-L32 - WHETHER SPOUSE/"WIFE HAS ANY LIVING SIBLINGS


M46. (What language does (she/he) speak) to (her/his) brothers and sisters (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?


M47. (What language does (she/he) speak) to (her/his) children -- (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

| 1. ONLY ENGLISH |
| :--- |
| 4. MOSTLY ENGLISH |
| 4. MOSTLY OTHER LANGUAGE |

M47a. CHECKPOINT
PER D1a/D3 OR B1-B3 - WHETHER SPOUSE/"WIFE" IS WORKING NOW

| SPOUSE/"WIFE" IS WORKING NOW |
| :--- | :--- |
| SPOUSE/"WIFE" IS NOT WORKING NOW |
| GO IO M49 |

M48. What language does (she/he) speak at work or (her/his) place of business (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

| 1. ONLY ENGLISH | 2. MOSTLY ENGLISH | 3. BOTH EQUALLY |
| :--- | :--- | :--- | :--- | :--- |
| 4. MOSTLY OTHER LANGUAGE | 5. ONLY OTHER LANGUAGE |  |

M49. (What language does (she/he) speak) to (her/his) friends and neighbors (only English, mostly English, both English and [M37] equally, mostly [M37], or only [M37])?

1. ONLY ENGLISH 2. MOSTLY ENGLISH 3. BOTH EQUALLY
2. MOSTLY OTHER LANGUAGE
3. ONLY OTHER LANGUAGE
4. DOES NOT APPLY

## Part 4: RESIDENCY HISTORY AND STATUS

M50. CHECKPOINT

| PER ES1, WHETHER HEAD BORN OUTSIDE USA |  |
| :--- | :--- |
| $\qquad$1. HEAD BORN OUTSIDE USA | 5. HEAD BORN IN USA |

M51. Is this the first time you have lived in the United States?
5. NO

1. YES $\longrightarrow$ GO TO M55

M52. In what city and state did you live when you first came to the United States?

|  |  |
| :---: | :---: |
| CITY | STATE |

M53. When was your first visit to the United States for three months or longer?
$\qquad$
MONTH
YEAR
M54. How long did you stay in the United States that time?
$\qquad$ YEARS $\qquad$ MONTHS $\qquad$ WEEKS $\qquad$ DAYS

M55. When did you come to the United States (this time)?
$\qquad$ MONTHYEAR

M56. [SHOW CARD \#3] ${ }^{1}$ What are the reasons you came to the United States (this last time)? [CHECK ALL THAT APPLY]

| 1. TO FIND WORK |
| :--- |
| OR A BETTER JOB |

2. TO REUNITE FAMILY 3. TO GET A BETTER EDUCATION
3. TO GET A BETTER LIFE
AND MORE OPPORTUNITY
4. FEARED FOR OWN LIFE
5. OTHER (SPECIFY): $\qquad$
[IF MORE THAN ONE MENTION:]
M56a. What was the main reason?
[^2]M57. I'd like you to think about the person who was primarily responsible for helping you come to the United States. What was their relationship to you at the time you came to the United States?

1. SPOUSE
2. MOTHER
3. FATHER
4. BROTHER/SISTER
5. AUNT/UNCLE
6. CHILD
7. OTHER FAMILY
(SPECIFY): $\qquad$
8. NOT RELATED
(SPECIFY ):

9. EMPLOYER/ORGANIZATION (SPECIFY): $\square$
10. NO ONE HELPED

NEXT PAGE, M63

M58. Did anyone sponsor you, that is, guarantee you financial support while you were getting settled?
1.YES $\quad 5 . \mathrm{NO} \longrightarrow$ NEXT PAGE, M63

M59. How was your sponsor related to you?


M60. What was your sponsor's occupation at that time? What kind of work was your sponsor doing at that time?
_[OR INDICATE SPONSOR WAS NOT WORKING] $\qquad$

M60a. What were your sponsor's most important activities or duties? $\qquad$
$\qquad$

M61. What kind of business or industry was that in? $\qquad$

M62. How old was your sponsor at that time? $\qquad$ AGE

M63. Are you a naturalized United States citizen?


M65. Do you plan to become a United States citizen in the next five years?

1. YES
2. NO
3. DON'T KNOW/UNSURE

## M66. CHECKPOINT

| PER M51 (P. 15) - WHETHER THIS IS PRELISTED HEAD'S FIRST TIME IN USA |
| :---: | :---: |
| $\qquad$5. NOT FIRST TIME IN USA 1. FIRST TIME IN USA |

M67. [SHOW CARD \#4] ${ }^{2}$ Which of the categories on this card best describes your status when you came to the United States in [DATE IN M53]?


M68. [SHOW CARD \#4] Please tell me the number for the category that describes your status when you came to the United States in [DATE IN M55].

97. SOME OTHER PAPER (SPECIFY):

[^3]M69. CHECKPOINT


M70. [SHOW CARD \#4] Please tell me the number for the category that describes your current status.

97. SOME OTHER PAPER (SPECIFY):

M71. When does your visa or permit expire? [F3] MONTH - YEAR

M72. Do you think you will change to a resident status in the next 12 months?

1. YES
2. NO

M72a. CHECKPOINT
PER FU LISTING - WHETHER ANY SPOUSE/"WIFE" OF PRELISTED HEAD IN FU
SPOUSE/"WIFE" IN FU NO SPOUSE/"WIFE" IN FU -SKIP TO TIME STAMP NEXT PAGE, N50 AT END OF SECTION

M50. CHECKPOINT
PER ES9, WHETHER SPOUSE/"WIFE" OF PRELISTED HEAD BORN OUTSIDE USA


M51. Is this the finst time (your SPOUSE/"WIFE") has lived in the United States?
5. NO

1. YES $\longrightarrow$ GO TO M55

M52. In what city and state did (she/he) live when (she/he) first came to the United States?
$\qquad$

## CITY

STATE
M53. When was (her/his) first visit to the United States for three months or longer?

MONTH YEAR
M54. How long did (she/he) stay in the United States that time?
$\qquad$ YEARS $\qquad$ MONTHS $\qquad$ WEEKS $\qquad$ DAYS

M55. When did (she/he) come to the United States (this time)?
$\qquad$

M56. [SHOW CARD \#4] What are the reasons (she/he) came to the United States (this time)? [CHECK ALL THAT APPLY]

| 1. TO FIND WORK <br> OR A BETTER JOB |
| :--- |
| 2. <br> 4. TO GET A BETTER LIFE <br> AND MORE OPPORTUNITY |

7. FEARED FOR OWN LIFE
8. FLED FROM POLITICAL PERSECUTION
9. FEARED FOR FAMILY MEMBERS LIVES
10. OTHER (SPECIFY):
[IF MORE THAN ONE MENTION:] M56a. What was the main reason?

## SPOUSE'S/"WIFE'S" PART 4, M57-M61

M57. I'd like you to think about the person who was primarily responsible for helping (her/him) come to the United States. What was their relationship to (her/him) at the time (she/he) came to the United States?

1. SPOUSE
2. MOTHER
3. FATHER
4. BROTHER/SISTER
5. AUNT/UNCLE
6. CHILD
7. OTHER FAMILY
(SPECIFY):
8. NOT RELATED
(SPECIFY ): $\qquad$
9. EMPLOYER/ORGANIZATION (SPECIFY): $\qquad$ 10. NO ONE HELPED

NEXT PAGE, M63
M58. Did anyone sponsor (her/him), that is, guarantee (her/his) financial support while (she/he) was getting settled?
$1 . \mathrm{YES} \quad \mathrm{5.NO} \rightarrow$ NEXT PAGE, M63

M59. How was (her/his) sponsor related to (her/him)?


M60. What was (her/his) sponsor's occupation at that time? What kind of work was (her/his) sponsor doing at that time?

M60a. What were (her/his) sponsor's most important activities or duties? $\qquad$
$\qquad$

M61. What kind of business or industry was that in? $\qquad$

## SPOUSE'S/"WIFE'S PART 4, M62-M68

M62. How old was (her/his) sponsor at that time?
AGE

M63. Is (she/he) a naturalized United States citizen?


M65. Do ${ }^{\text {d }}$ (she/he) plan to become a United States citizen in the next five years?

1. YES
2. NO
3. DON'T KNOW/UNSURE

M66. CHECKPOINT
SPOUSE'S/"WIFE'S" M51 - WHETHER THIS IS SPOUSE'S/"WIFE'S" FIRST TIME IN USA


1. FIRST TIME IN USA

NEXT PAGE, M68

M67. [SHOW CARD \#4] Which of the categories on this card best describes (her/his) status when (she/he) came to the United States in [DATE IN M53]?

1. PERMANENT RESIDENT 2. TEMPORARY RESIDENT 3. WITHOUT PAPERS 4. TEMPORARY

| 5. STUDENT VISA | 6. TOURIST VISA | 7. DEPENDENT ON SOMEONE ELSE'S VISA (FOREXAMPLE, A HUSBAND, WIFE, PARENT OR GUARDIAN) |  |
| :---: | :---: | :---: | :---: |
| 8. EXPIRED VISA | 9. ASYLEE/REFUGEE | 10. TEMPORARY PROTECTED STATUS (TPS) |  |

97. SOME OTHER PAPER (SPECIFY):

M68. [SHOW CARD \#4] Please tell me the number for the category that describes (her/his) status when (she/he) came to the United States in [DATE IN M55].


## M69. CHECKPOINT



M70. [SHOW CARD \#4] Please tell me the number for the category that describes (her/his) current status.

97. SOME OTHER PAPER (SPECIFY): $\qquad$

M71. When does (her/his) visa or permit expire?

> [F3] MONTH YEAR

M72. Do you think (she/he) will change to a resident status in the next 12 months?


TIME STAMP, END OF SECTION M

## SECTION R: WELFARE REFORM

Now I would like to ask you a few questions about help you might have received in the last two years.
R1. At any time during 1997, even for one month, did you (or anyone else living with you) receive any public assistance or welfare payments from the state or local welfare office?
[DEF: DOES NOT INCLUDE FEDERAL FOOD STAMPS OR SSI. DOES INCLUDE ADC, AFDC/TANF, GENERAL ASSISTANCE PROGRAMS, EMERGENCY ASSISTANCE, CUBAN/HAITIAN REFUGEE, OR INDIAN ASSISTANCE.]


R2. Who received that public assistance or state or local welfare in 1997 ?
[ENTER ALL THAT APPLY]

| $\overline{\text { SEQ\# }} \overline{\text { FIRST NAME }} \overline{\text { RELATIONSHIP TO HEAD }}$ |  |
| :--- | :--- |
| $\overline{\text { SEQ\# }} \overline{\text { FIRST NAME }}$ |  |

[FOR EACH PERSON LISTED AT R2 ABOVE, R3-R6 ARE ASKED]
R3. In which state (were you/was NAME) living at the time (you/he/she) received that public assistance?
[USE [F3] AND SELECT FROM MENU OF STATES]

R4. Which type of public assistance did (you/NAME) receive? (Any other?)

## ENTER ALL THAT APPLY]

| 1. STATE TANF PROGRAM ${ }^{3}$ |  | 2. ADC/AFDC |
| :--- | :---: | :---: |
| 4. EMERGENCY ASSISTANCE | 5. CUBAN/ HAITIAN REFUGEE | 6. INDIAN ASSISTANCE |
| 7. OTHER (SPECIFY): |  |  |

R5. How much did (you/NAME) receive altogether from (all of) the public assistance or welfare program(s) you just mentioned, during 1997?
\$ $\qquad$ PER YEAR OR: \$ $\qquad$ PER MONTH

R6. During which months did (you/NAME) receive any type of public assistance or welfare during 1997 ?

| All | OR | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

[^4]R7. At any time during 1997 did you (or anyone else living with you) receive Supplemental Security Income?


R8. Who (in the family) received Supplemental Security Income?

| $\overline{\text { SEQ\# }}$ | $\overline{\text { FIRST NAME }}$ | RELATIONSHIP TO HEAD |
| :--- | :--- | :--- |
| $\overline{\text { SEQ\# }}$ | $\overline{\text { FIRST NAME }}$ | RELATIONSHIP TO HEAD |
| $\overline{\text { SEQ\# }}$ | $\overline{\text { FIRST NAME }}$ | RELATIONSHIP TO HEAD |

R9. How much did you (and your family) receive altogether from Supplemental Security Income during 1997
\$ $\qquad$ PER YEAR OR
\$ $\qquad$ PER MONTH

R10. During which months of 1997 did [you/they] receive it?


R11. At any time during 1997 did you (or anyone else living with you) receive income from child support?


R12. Who (in the family) received child support? [ENTER ALL THAT APPLY]

| $\overline{\text { SEQ\# }}$ | $\overline{\text { FIRST NAME }}$ | RELATIONSHIP TO HEAD |
| :--- | :--- | :--- | :--- |
| $\overline{\text { SEQ\# }}$ | $\overline{\text { FIRST NAME }}$ | RELATIONSHIP TO HEAD |
| $\overline{\text { SEQ\# }}$ | $\overline{\text { FIRST NAME }}$ | RELATIONSHIP TO HEAD |

R13. How much did you (and your family) receive altogether from child support during 1997 ?
\$ $\qquad$ PER YEAR OR
\$ $\qquad$ PER MONTH

R14. During which months of 1997 did [you/they] receive it?


R15. At any time during 1997 did you (or anyone else living with you) receive help from relatives?


R16. Who (in the family) received that help? [ENTER ALL THAT APPLY]

| $\overline{\text { SEQ\# }}$ | $\overline{\text { FIRST NAME }}$ | RELATIONSHIP TO HEAD |
| :--- | :--- | :--- |
| $\overline{\text { SEQ\# }}$ | $\overline{\text { FIRST NAME }}$ | RELATIONSHIP TO HEAD |
| $\overline{\text { SEQ\# }}$ | $\overline{\text { FIRST NAME }}$ | RELATIONSHIP TO HEAD |

R17. How much help did you (and your family) receive altogether during 1997 ?
\$ $\qquad$ PER YEAR OR $\qquad$ PER MONTH

R18. During which months of 1997 did [you/they] receive it?

| All | OR | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

R19. At any time during 1997, did anyone (else) not living there help you (and your family) out by giving you money?


R20. Who (in the family) received that help? [ENTER ALL THAT APPLY]

$$
\overline{\text { SEQ } \# ~ F I R S T ~ N A M E ~} \quad \overline{\text { RELATIONSHIP TO HEAD }}
$$

$\overline{\text { SEQ } \# ~ F I R S T ~ N A M E ~}$
RELATIONSHIP TO HEAD

R21. How much help did you (and your family) receive altogether during 1997?
\$ $\qquad$ PER YEAR OR
\$ $\qquad$ PER MONTH

R22. During which months of 1997 did [you/they] receive it?

| All |
| :--- | :--- | OR Jan $\operatorname{Feb}$ Mar | Apr |
| :--- |

R23. What was (your/the) total income from all sources (for you and your family living there,) in 1997? (IF NECESSARY: Please give me your best estimate?)


R24. Was it about the same as in 1998, much lower, slightly lower, slightly higher, or much higher?


R25. Did (you /HEAD) work at a job or business at any time during 1997 - including self-employment and part-time work?


R26. About how much did (you/he) earn altogether from working at [that job/those jobs] in 1997 ?
\$ $\qquad$ PER: $\qquad$
5. MONTH
4. TWO WEEKS
3. WEEK
7. OTHER: (Specify)

R27. About how many weeks did (you/he) work [on any jobs] during 1997 ?
$\qquad$ WEEKS WORKED

R28. During which months was that?

| All | OR | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

R29. During the months that (you/he) worked, about how many hours did (you/he) usually work per week? _HOURS PER WEEK IN 1997

R29a. CHECKPOINT


R30. Were there any months in 1997 in which (you were/he was)unemployed and looking for work at least one week?
[IF "YES": Which months were those?] [IF "NO", ENTER ZERO FOR NONE]

| All | OR | None | OR | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

R31. CHECKPOINT


R32. Did (you/WIFE/"WIFE") work at a job or business at any time during 1997 --including self-employment and part-time work?


R33. About how much did (you/she) earn altogether from working at [that job/those jobs] in 1997?
\$ $\qquad$ PER:
6. YEAR 5. MONTH
4. TWO WEEKS
3. WEEK
7. OTHER: (Specify)

R34. About how many weeks did (you/she) work [on any jobs] during 1997 ?
$\qquad$ WEEKS WORKED

R35. During which months was that?

| All | OR | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

R36. During the months that she worked, about how many hours did she usually work per week?
$\qquad$ HOURS PER WEEK IN 1997

R36a. CHECKPOINT


R37. Were there any months in 1997 in which (you/she) was unemployed and looking for work at least one week?
[IF "YES": Which months were those?] [IF "NO", ENTER ZERO FOR NONE]

| All | OR | None | OR | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

R38. CHECKPOINT


R39. Were any other adult family members employed in 1997?
[DEF: ADULT MEANS AGE 16 OR OLDER IN 1997]


R40. Who was that?
$\overline{\text { SEQ\# }} \overline{\text { FIRST NAME }} \overline{\text { RELATIONSHIP TO HEAD }}$
[FOR EACH PERSON LISTED, R41-R45 ARE ASKED]
R41. About how much did (NAME/you) earn altogether from working at [that job/ those jobs] in 1997?
\$ $\qquad$ PER:
6. YEAR
5. MONTH
4. TWO WEEKS
3. WEEK
7. OTHER: (Specify)

R42. About how many weeks did (he/she/you) work [on any jobs] during 1997 ?
$\qquad$ WEEKS WORKED
R43. During which months was that?


R44. During the months that (he/she/you) worked, about how many hours did (he/she/you) usually work per week?
HOURS PER WEEK IN 1997

## R44a. CHECKPOINT



R45. Were there any months in 1997 in which (he/she/you) was unemployed and looking for work at least one week?
[IF "YES": Which months were those?] [IF "NO", ENTER ZERO FOR NONE]

| All | OR | None | OR | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

R46: EXACT TIME NOW: $\qquad$

R47. CHECKPOINT


R48. Next, we want to talk about the time between January 1997 and today. Since January 1997, was there any time when you, or anyone receiving benefits, stopped receiving welfare or public assistance checks for more than one month?


R48a. (Who was that?) [ENTER ALL THAT APPLY]

SEQ\# FIRST NAME
RELATIONSHIP TO HEAD

SEQ\# FIRST NAME
RELATIONSHIP TO HEAD

R49. The last time that happened, did the welfare office cut [you/him/her/them] off, or was it [your/his/her/their] decision to leave welfare?

2. OWN DECISION

R50. Why did [you/he/she/they]) leave welfare?
[ENTER ALL THAT APPLY.]

1. GOT A JOB
2. SAME JOB, WORKED MORE HOURS, OR GOT A RAISE
3. GOT A BETTER JOB
4. MARRIED/REMARRIED
5. MOVED IN WITH FAMILY
6. MOVED TO ANOTHER COUNTY/STATE
7. OTHER (SPECIFY): $\qquad$
GO TO R52

R51. Why did the welfare office cut [you/him/her/them] off?
[ENTER ALL THAT APPLY.]

1. EARNINGS HAD INCREASED
2. ASSETS WERE TOO HIGH
3. DID NOT FOLLOW PROGRAM RULES
4. REACHED END OF TIME LIMIT ALLOWED FOR RECEIVING BENEFITS
5. NOT A U.S. CITIZEN
6. OTHER (SPECIFY): $\qquad$

R52. Have [you/he/she/they] ever reapplied for public assistance since then?


R53. Why didn't [you/he/she/they] reapply? [ENTER ALL MENTIONS BELOW.]

1. DON'T NEED IT
2. NOT ELIGIBLE
3. NOT ENTITLED TO ANYTHING ELSE
4. DIDN'T KNOW THERE WAS ANYTHING ELSE/DIDN'T KNOW I COULD
5. TOO MUCH RUN-AROUND
6. NO TRANSPORTATION TO OFFICE
7. DON'T TAKE AID FROM GOVERNMENT
8. THE MONEY IS NOT WORTH IT
9. HAVEN'T DONE IT YET/PLAN TO
10. 97. OTHER(SPECIFY):
```
GO TO R57
```

R54. (Are you/(Is he/she/anyone in the family)) receiving public assistance right now?


R55. [Are you/Is anyone in the family] required to work, go to school, or do anything else to receive these benefits?


R56. What [are you/is he/is she] required to do?
[ENTER ALL THAT APPLY.]

1. LOOK FOR A JOB
2. WORK IN A PAID JOB
3. WORK IN AN UNPAID JOB
4. ATTEND SCHOOL OR TRAINING
5. OTHER (SPECIFY): $\qquad$

R57. CHECKPOINT


R58. Since January 1997 was there any time when you, or anyone receiving food stamps, stopped for more than one month?


R58a. (Who was that?) [ENTER ALL THAT APPLY]
$\overline{\text { SEQ } \# ~ F I R S T ~ N A M E ~} \quad \overline{\text { RELATIONSHIP TO HEAD }}$
R59. The last time that happened, did the food stamp office cut [you//him/her/them] off or was it [your/his/her/their] decision to leave the food stamp program?

1. CUT OFF BY FOOD STAMP OFFICE

GO TO R61
2. OWN DECISION TO LEAVE


R60. Why did [you/he/she/they] leave the food stamp program? [ENTER ALL THAT APPLY.]

1. GOT A JOB
2. SAME JOB, WORKED MORE HOURS, OR GOT A RAISE
3. GOT A BETTER JOB
4. MARRIED/REMARRIED
5. MOVED IN WITH FAMILY
6. MOVED TO ANOTHER COUNTY/STATE
7. THOUGHT NO LONGER ELIGIBLE
8. OTHER (SPECIFY): $\qquad$
GO TO R62
R61. Why did the food stamp office cut [you/him/her/them] off? [ENTER ALL THAT APPLY.]
9. EARNINGS HAD INCREASED
10. ASSETS WERE TOO HIGH
11. DID NOT FOLLOW PROGRAM RULES
12. REACHED END OF TIME LIMIT ALLOWED FOR RECEIVING BENEFITS
13. NOT A U.S. CITIZEN
14. OTHER (SPECIFY): $\qquad$

R62. ((Have you/they(Has he/she/)) ever reapplied for food stamps since then?


R63. Why didn't (you/he/she/they) reapply? [ENTER ALL MENTIONS]

1. DON'T NEED IT
2. NOT ELIGIBLE
3. NOT ENTITLED TO ANYTHING ELSE
4. DIDN'T KNOW THERE WAS ANYTHING ELSE/DIDN'T KNOW I COULD
5. TRYING TO MAKE IT ON MY OWN
6. I'VE GIVEN UP TRYING
7. TOO MUCH RUN-AROUND
8. NO TRANSPORTATION TO OFFICE
9. DON'T TAKE AID FROM GOVERNMENT
10. THE MONEY IS NOT WORTH IT
11. HAVEN'T DONE IT YET/PLAN TO
12. OTHER REASON(SPECIFY):

GO TO R67

R64. Are you (or is anyone else in the family) receiving food stamp benefits right now?


R65. Are you (or is anyone else in the family) required to work, go to school or do anything else in order to receive food stamps?


R66. What ((are you/they)/is he/she)) required to do?
[ENTER ALL THAT APPLY.]

1. LOOK FOR A JOB
2. WORK IN A PAID JOB
3. WORK IN AN UNPAID JOB
4. ATTEND SCHOOL OR TRAINING
5. OTHER (SPECIFY): $\qquad$

R67. CHECKPOINT
PER FU LISTING, R23, R47 AND R54 -- WHETHER TOTAL FAMILY INCOME IN 1997 IS BELOW TWICE THE POVERTY LEVEL AND FAMILY DID NOT RECEIVE PUBLIC ASSISTANCE

| \# IN 1997 FU | 2 X POVERTY GUIDELINES | COMPARED TO TOTAL <br> FAMILY INCOME IN 1997 <br> FROM R23 <br> \$ $\qquad$ |
| :---: | :---: | :---: |
| 1 | \$16,100 |  |
| 2 | 21,700 |  |
| 3 | 27,300 |  |
| 4 | 32,900 |  |
| 5 | 38,500 |  |
| 6 | 44,100 |  |
| 7 | 49,700 |  |
| 8 | 55,300 |  |
| OR MORE | ADD \$5,600 FOR EACH ADDITIONAL PERSON |  |



The next questions are about whether you looked into getting any government assistance during 1997 or 1998.
R68. Since January 1997, did you (or anyone else in your family living there) complete an application to receive any government assistance because you had income that was too low?


R69. For which government programs did (you/he/she/they) complete an application? [ENTER ALL THAT APPLY.]

1. PUBLIC ASSISTANCE PAYMENTS, SOMETIMES CALLED AFDC OR ADC
2. GENERAL ASSISTANCE OR GENERAL RELIEF
3. SUPPLEMENTAL SECURITY INCOME
4. FOOD STAMPS
5. MEDICAID
6. WIC
7. UNEMPLOYMENT COMPENSATION
8. PUBLIC HOUSING OR RENTAL ASSISTANCE OR SECITON EIGHT
9. ENERGY ASSISTANCE
10. CHILD CARE ASSISTANCE
11. SCHOOL MEALS
12. OTHER, (SPECIFY): $\qquad$
[FOR EACH PROGRAM MENTIONED IN R69, R70-R72 ARE ASKED]
R70. Has the application for (PROGRAM NAME) been approved, denied or are (you/he/she/they) waiting to hear?

13. DECIDED NOT TO RECEIVE BENEFITS
14. ON THE WAITING LIST
15. BENEFITS BEGAN IN CURRENT YEAR
16. HAVEN'T ARRIVED OR STARTED YET
17. OTHER (SPECIFY):

GO TO R74
R72. What reasons were given for (you/them) being denied the assistance? [ENTER ALL THAT APPLY]

1. INCOME OR OTHER RESOURCES TOO HIGH
2. DUE TO PENALTY FROM PREVIOUS PROGRAM
3. DIDN'T MEET HEALTH OR DISABILITY REQUIREMENT
4. INELIGIBLE DUE TO IMMIGRATION STATUS
5. NO REASON SPECIFIED/SOME OTHER REASON GIVEN
6. DID NOT PROVIDE ALL INFORMATION REQUESTED
7. NON-COOPERATION WITH WORK REQUIREMENTS
8. NON-COOPERATION WITH CHILD SUPPORT REQUIREMENTS
9. NOT RESIDING IN AN ADULT-SUPERVISED HOUSEHOLD
10. FAILED SUBSTANCE ABUSE REQUIREMENTS
11. ALREADY RECEIVED MAXIMUM TIME OR MONEY
12. LACK OF PROGRAM FUNDING
13. OTHER (SPECIFY): $\qquad$

R74. I'd like to know about other help you might have received during 1997 and 1998. Did you (or anyone in your household) receive any of the following types of government assistance because your income was low?

| a. Transportation? | YES | NO |
| :--- | :---: | :---: |
| b. Housing? | YES | NO |
| c. Child Care? | YES | NO |
| d. Health Care (not including <br> Medicaid)? | YES | NO |
| e. Finding a job or getting job <br> training? | YES | NO |
| f. Food or meals (not including <br> Food Stamps)? | YES | NO |
| g. Clothing? | YES | NO |
| h. Paying other expenses? | YES | NO |

R75. What about help from anyone else, such as a church, family, or a community group. Did you (or anyone in your household) receive help with any of the following in 1997 and 1998 from such groups because your income was low?

| a. Transportation? | YES | NO |
| :--- | :---: | :---: |
| b. Housing? | YES | NO |
| c. Child Care? | YES | NO |
| d. Health Care? | YES | NO |
| e. Finding a job or getting job <br> training? | YES | NO |
| f. Food or meals? | YES | NO |
| g. Clothing? | YES | NO |
| h. Paying other expenses? | YES | NO |

R75j. CHECKPOINT
SEE R75a-g ABOVE--WHETHER HEAD RECEIVED ANY NON-GOVERNMENT HELP

1. "YES" TO AT LEAST ONE ITEM R75a-R75h ABOVE $\quad$ 5. ALL OTHERS

GO TO TIME STAMP
R76. Was that help from a church, family, community group or what? [ENTER ALL THAT APPLY.]

1. Church
2. Family
3. Community Group
4. Other (SPECIFY):
$\qquad$

R77. CHECKPOINT


R78. During 1998, did you (anyone in your family) receive free or reduced-cost meals for the elderly?


R79. CHECKPOINT
PER FU LISTING -- WHETHER ANY CHILD IN THE 1998 FU IS NOW AGE 6 THROUGH 19
5. ALL OTHERS

R80. During 1998, did (NAME/any child in the family between 5 and 18 years old,) receive free or reduced-cost lunches at school?


R81. (During 1998,) did (NAME/any child in the family) receive free or reduced-cost breakfasts at school?

| $1 . \mathrm{YES}$ |
| :--- | :--- |

R82. CHECKPOINT
PER FU LISTING -- WHETHER ANY FEMALE IN 1998 FU IS AGE 16-46 NOW OR ANY CHILD IN 1998 FU IS UNDER AGE 6 NOW

| 1. FEMALE IN 1998 FU IS AGE 16-46 |
| :---: |
| OR |
| CHILD IN 1998 FU IS UNDER AGE 6 |

R83. During 1998, did anyone in your family get food through the WIC program?


EXACT TIME NOW: $\qquad$


[^0]:    7. OTHER (SPECIFY):
[^1]:    1. ELSEWHERE IN US
[^2]:    ${ }^{1}$ Use SHOW CARD for FTF interviews; read response categories to R for telephone interviews.

[^3]:    ${ }^{2}$ Use SHOW CARD for FTF interviews; read response categories to R for telephone interviews.

[^4]:    ${ }^{3}$ R4, Code 1 label displays the name or acronym for the program in the state selected in R3.

