SECTION A: HOUSING

A4. Do you live in a one-family house, a two-family house, an apartment, a mobile home, or what?

IF R answers "condo," probe for type of dwelling

1. One-Family
2. Two-Family; Duplex
3. Apartment; Project
4. Mobile Home; Trailer
6. Row House Town House
7. Other - specify

A4Spec. Please specify. [OPEN END]

A5. CAI CHECKPOINT - WHETHER HEAD/WIFE/QWIFE IN FU IS AGE 55 OR OLDER

[VARNAME=Section_A.A5CkPt assigned using Coverscreen.HeadAge > 54 or Coverscreen.WQWAge > 54]

1. Age55Plus
5. All Others

GO TO A8

A6. Do you live in a retirement community, senior citizens' housing complex, nursing home, assisted living, or adult foster care facility?

1. Yes
5. No

GO TO A8

A7. Which kind is that?

1. Retirement Community
2. Senior Citizens' Housing Complex
3. Nursing Home
5. Adult Foster Care Facility
6. Assisted Living

A8(A16). How many rooms do you have [for your family] not counting bathrooms? [TRooms, 2-DIGIT VARIABLE]

{WHEN HU/HUCS PRESENT: } Remind R not to include rooms used by HU or HUCS people

CODE 1 – 19 = Actual number of rooms
CODE 20 = Twenty or more rooms

CODE 00 = FU shares a one-room HU with non-FU persons
A19. Do you [or anyone else in your family living there] own the [home/apartment], pay rent, or what?
{NOTE: DK/RF is not allowed here}

1. Any FU member owns or is buying (fully or jointly) 5. FU pays rent 8. Fu neither owns nor rents

GO TO A31

A20. Could you tell me what the present value of [your/their] [house/apartment] is--I mean about how much would it bring if [you/they] sold it today?

[TDollar7z, 7 DIGITS 0…9999999]

A20a. Would it amount to $100,000 or more?

1. YES 5. NO

GO TO A21

A20b. $200,000 or more?

1. YES 5. NO

GO TO A21

A20c. $400,000 or more?

1. YES 5. NO

GO TO A21

A20d. $75,000 or more?

1. YES 5. NO

Don’t Know

GO TO A21

A20e. $25,000 or more?

1. YES 5. NO

Don’t Know

GO TO A21

A21. About how much are [your/their] total yearly property taxes, including city, county, and school taxes?

[TDollar5z, 5 DIGITS 0…99999]

A22. How much is [your/their] total yearly homeowner's insurance premium?

[TDollar4z, 4 DIGITS 0…9999]

A23. Do [you/they] have a mortgage or loan on this property?

1. Yes: mortgage, land contract, home equity loan, etc.

5. No    GO TO A38

Go to Mortgage block, next page
MTGE BLOCK (ID=AQCASE, MTGENUM):

A23a. Is that a mortgage, a land contract, a home equity loan, or what?
[FOR 2ND MTGE]: A23a. For the second mortgage, what type of loan is that?

1. Mortgage
2. Land contract; loan from seller

GO TO A23b

3. Home equity
4. Home improvement
5. Line of credit loan

GO TO A24

7. Other - specify

A23b. Is that the original loan and terms, or have you refinanced?

1. ORIGINAL
2. REFINANCED

GO TO A24

A24. About how much is the remaining principal on this mortgage? [TDollar7z]

A25. How much are [your/there] monthly mortgage payments? [TDollar5z]

A25a. What is the current interest rate on that loan? [TWO 2-DIGIT VARS]

A25a WHOLE NUMBER PORTION [TRange 0...99]

A25b CODE BUILT FROM A25a AND FRACTIONAL PORTION AS FOLLOWS:

0= [A25a].0
1= [A25a] 1/8 OR [A25a].125
3= [A25a] 3/8 OR [A25a].375
4= [A25a] 1/2 OR [A25a].5
5= [A25a] 5/8 OR [A25a].625
6= [A25a] 3/4 OR [A25a].75
7= [A25a] 7/8 OR [A25a].875
8= OTHER

A25b Spec [OPEN-END]

A26. What year did [you/they] [obtain that loan/refinance]? [TYEAR, 1901… 2005]

A27. About how many more years will you have to pay on it? [TRange2, 1…99]

A28. Do [you/they] also have a second mortgage?

1. YES → ASK A23a-A27 AGAIN, THEN GO TO A29
5. NO → GO TO A29

A29. Do your mortgage payments include property taxes?

1. YES
5. NO

A30. Do your payments include insurance premiums?

1. YES
5. NO

END MTGE BLOCK → GO TO A38
### IF FU PAYS RENT

A31. About how much rent do you pay a month?

If FU lives with non-FU members, PROBE: Is that only for your (FU's) share of the rent?

[THREE VARS: A31 TDollar5, A31Per TPERWK, and A31Per_OS when A31Per= Other]

A31a (A32). Is this [house/apartment] rented full furnished?  
1. YES  5. NO

A31b (A33). Is heating included in your monthly rent?  
1. YES  5. NO

A32 (A34). Is this [house/apartment] in a public housing project, that is, is it owned by a local housing authority or other public agency?

1. YES  5. NO

NEXT PAGE, A38

A33 (A35). Are you paying lower rent because the Federal, State, or local government is paying part of the cost?

1. YES  5. NO

GO TO A38, NEXT PAGE

### IF FU NEITHER OWNS NOR RENTS

A34 (A36). How is that? (Could you tell me a little more about your situation?) [OPENEND]

A35 (A37). How much would it rent for if it were rented?

If FU lives with non-FU members, PROBE: Is that only for your (FU’s) share of the rent?

[THREE VARS: A37 TDollar4, A37Per TPERWK, and A37Per_OS when A37Per= Other]

A36 (A38). Is this [house/apartment] in a public housing project, that is, is it owned by a local housing authority or other public agency?

5. NO  1. YES

NEXT PAGE, A38

A37 (A39). Are you paying no rent because the Federal, State, or local government is paying all of it?

1. YES  5. NO
A38 (A40). Do you have air conditioning?

1. Yes  5. No  → GO TO A40

A39 (A41). Do you have it in all your rooms, or only in some of them?

1. All  2. Some

A40 (A15). The next few questions are about [your/their] utilities, such as heating, electricity and water. How is your [home/apartment] heated--with gas, electricity, oil or what?

CHECK all that apply

01. Gas  02. Electricity  03. Oil  04. Wood  05. Coal  06. Solar

A40Spec. Please specify.  [OPEN END]

A41 (A43). How much do you [and your family living there] usually pay for gas or other types of heating fuel per month on average?

{WHEN HU/HUCS PRESENT:}  Remind R not to include amounts paid by HU or HUCS people

[THREE VARS: A41 USES TDollar4z, A41Per USES TPERMO, A41Per_OS IS OPENEND]

A42. (How much do you [and your family living there] usually pay) for electricity per month?

[THREE VARS: A42 USES TDollar4z, A42Per USES TPERMO, A42Per_OS IS OPENEND]

A43 (A44). (How much do you [and your family living there] usually pay) for water and sewer per month?

[THREE VARS: A43 USES TDollar4z, A43Per USES TPERMO, A43Per_OS IS OPENEND]

A44. (How much do you [and your family living there] usually pay) for telephone, including cell phone, cable or satellite TV, Internet service per month?

[THREE VARS: A44 USES TDollar4z, A44Per USES TPERMO, A44Per_OS IS OPENEND]

A45. And do you have any other utility expenses?

1. YES  5. NO  → NEXT CHECKPT IN RULES

A45a (A46). What were those other utilities expenses? [OPENEND]

A45b (A47). On average, how much are these other utility expenses per month?

[THREE VARS: A45bUSES TDollar4z, A45bPer USES TPERMO, A45bPer_OS IS OPENEND]
A46 (A17). There are government programs that give money to people to help them pay for heating their homes. Did you receive help with heating bills from any government program last winter (2004-2005).

1. YES  5. NO ➔ GO TO A47a

A46a (A18). About how much did that amount to altogether? [T$4]

[CHECKPT IN RULES – WHETHER RESPONDENT IS NOT PROXY]
IF Coverscreen.Respondent <> Proxy THEN CONTINUE TO A47a1, ELSE GO TO END OF SECTION A

A47a. Now, I have a few questions about the availability and use of computers in your home during the last year. [Do you/Does HEAD] have a computer or laptop that [you/he/she] can use in your home? Including any computers [you/he/she] might bring home to do work related to [your/his/her] job?

1. YES  5. NO ➔ GO TO A47cKpT

A47b. In the past year, [have you/has he/has she] connected to the Internet or World Wide Web through a computer or laptop at home?

1. YES  5. NO

CHECKPOINT IN RULES - WHETHER WIFE/QWIFE IN FU
IF Coverscreen.WTRWQW = Wife OR QWife THEN ASK A47b1-A47b9_OS
ELSE GO TO END OF BLAISE 1, SECTION A

Repeat Block A47a-A47b, But with reference to the Wife/QWife.

End of Section A
A48. Now, did any major events happen in 2003 or 2004 for which you can EASILY remember the month and year when they took place? Consider any events that happened to you or others whom you know well, such as births, deaths, marriages, divorces, a vacation, an accident, a major purchase, a move, a job change, promotion or pay raise. Can you provide any events for 2003 and 2004? [INTERVIEWER: IF R CAN'T REMEMBER MONTH AND YEAR, ASK: How long ago did that happen?]
A49. Now I'd like to ask you about the places that you have lived in since January, 2003 until the present. If you could, please give me the street address, city, and state of each of the places in which you have lived during this time. Let's start with the move-in date of your current place, and then feel free to deal with any other residence in which you have lived since January, 2003.

**Pane for Most Recent Move:**


1. TO TAKE ANOTHER JOB; STOPPED GOING TO SCHOOL
2. TO LIVE NEARER TO WORK
3. MORE SPACE; BETTER PLACE
4. LESS SPACE/ LESS EXPENSE (RENT, UPKEEP, ETC.)
5. OWN A HOME; TO GET PLACE OF MY OWN; TO GET MARRIED
6. BETTER NEIGHBORHOOD; CLOSER TO FAMILY/ FRIENDS
7. OUTSIDE EVENTS (EVICTED/ DIVORCED/ JOB TRANSFER)
8. OTHER (SPECIFY):

**Pane for Future Moves:**

A51. Do you think you might move in the next couple of years?

1. YES, MIGHT OR MAYBE
2. PROBABLY
3. DEFINITELY
5. NO
6. BETTER NEIGHBORHOOD; CLOSER TO FAMILY/ FRIENDS
7. OUTSIDE EVENTS (EVICTED/ DIVORCED/ JOB TRANSFER)
8. DON'T KNOW

CLOSE OUT OF TAB AND GO TO HEAD'S EMPLOYMENT

A52. Would you say you definitely will move, probably will move, or are you more uncertain?

1. DEFINITELY
2. PROBABLY
3. MORE UNCERTAIN

A53. Why (will/might) you move? (OPENEND)

END OF RESIDENCE TAB--GO TO EMPLOYMENT TAB
SECTION BC: EMPLOYMENT OF HEAD

ASK FOR PERSON WITH CYFUFU=1, 4 AND CYAQRTH=101, 102

EMPLOYMENT QLIST:

BC1. We would like to know about what (you do/Head does)—(are you/is HEAD) working now, looking for work, retired, keeping house, a student, or what?

01. WORKING NOW
02. ONLY TEMPORARILY LAID OFF, SICK LEAVE OR MATERNITY LEAVE
03. LOOKING FOR WORK, UNEMPLOYED

GO TO BC4

04. RETIRED

GO TO BC3

05. DISABLED, PERMANENTLY OR TEMPORARILY

06. KEEPING HOUSE

GO TO BC3

07. STUDENT

08. OTHER (SPECIFY):

BC2. In what year did [you HEAD] retire? (CODE=TYEAR)

BC3. (Are you/Is he) doing any work for money now?

1. YES
5. NO

BC3A. (Have you/has HEAD) done any work for money since January 1, 2003? Please include any type of work, no matter how small.

1. YES
5. NO

NEXT PAGE, NOT WORKING TAB

BC4. I’d like to know about all of the work for money that (you have/he has) done for the past few years, from January 1, 2003, through the present. Please include self-employment and any other kind of work that (you have/he has) done for pay. Start with any job that (you have/he has) had during this time.
ASK FOR EACH EMPLOYER:

BC5. What was the name of this employer? [IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.]

BC6. When did (you/he) start and when did (you/he) stop working for this employer? Please give me all of (your/his) start and stop dates if (you have/he has) gone to work for (them/yourself, hisself) more than once.

BC6a. Is this a current job?

----------------------------------- NOT WORKING TAB -----------------------------------

BC7. Now I’d like to know about times during 2003 and 2004 in which (you were/he was) not working at all for pay. First, I’d like to know about any times when (you were/he was) NOT looking for work, and next I’d like to know about any times when (you were/he was) looking for work.

Was there any time in 2003 or 2004 when (you/he) did not have a job and (were/was) not looking for work? [IF YES, ASK: When was that?]

BC8. Was there any time last year, in 2004, when (you were/he was) unemployed and looking for work? [IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2004?] (THREE VARS: BC8DAYS=1-365, BC8WKS=1-52, B8MOS=1-12)

BC9. Was there any time in the year before last, in 2003, when (you were/he was) unemployed and looking for work? [IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2003?] (THREE VARS: BC9DAYS=1-365, BC9WKS=1-52, BC9MOS=1-12)
BC10. We’re also interested in time (you/he) spent away from work last year, during 2004. Did (you/he) miss any work because someone else was sick?  
[IF YES, ASK: When was that?]  [IF DK WHEN, ASK: How much work did (you/he) miss in 2004?]  
(THREE VARS: BC10DAYS=1-365, BC10WKS=1-52, BC10MOS=1-12)

BC11. Did (you/he) miss any work because (you/he) were sick?  
[IF YES, ASK: When was that?]  [IF DK WHEN, ASK: How much work did (you/he) miss in 2004?]  
(THREE VARS: BC11DAYS=1-365, BC11WKS=1-52, BC11MOS=1-12)

BC12. Did (you/he) take vacation or time off?  
IF YES, ASK:]  BC12a. When was that?  [IF DK WHEN, ASK: How much time off did (you/he) take in 2004?]  
(THREE VARS: BC12DAYS=1-365, BC12WKS=1-52, BC12MOS=1-12)

BC13. Did (you/he) miss any work because (you were/he was) on strike?  
[IF YES, ASK: When was that?]  [IF DK WHEN, ASK: How much work did (you/he) miss in 2004?]  
(THREE VARS: BC13DAYS=1-365, BC13WKS=1-52, BC13MOS=1-12)

BC14 Did (you/he) miss any work because (you were/he was) temporarily laid off from work?  
[IF YES, ASK: When was that?]  [IF DK WHEN, ASK: How much work did (you/he) miss in 2004?]  
(THREE VARS: BC14DAYS=1-365, BC14WKS=1-52, BC14MOS=1-12)
QUESTIONS ARE FOR PERSON WITH CYFUFU=1,4 AND CYAQRTH=101, 102; INCLUDE AQSOn ON ALL OUTPUT FILES FROM THIS SECTION. VARNAME=BCAQSN.

EXPORTED DUMMIES FROM EHC:
BCWTRWRK=1 IF BC3=0,1; IF 5,8,9 THEN = 0. MEANS WHETHER WORKED SINCE 1/1/03.

THEN, FOR EACH JOB, WE GET:
BCJOBNUM (A SEQUENTIAL ID, UNCLEAR WHAT THE MAX WE SHOULD ALLOW IS. 10 SEEMS SUFFICIENT); BCEMPNAME (EMPLOYER NAME, NEEDED FOR FILL/IWER REFERENCE);
BCWTR2003 (WHETHER EMPLOYED DURING 2003 FOR THIS EMPLOYER--CODES=1 & 0);
BCWTR2004 (WHETHER EMPLOYED DURING 2004 FOR THIS EMPLOYER--CODES=1 & 0);
BCWTR2005 (WHETHER EMPLOYED DURING 2005 FOR THIS EMPLOYER--CODES=1 & 0);
BCCUR (WHETHER CURRENTLY WORKING FOR THIS EMPLOYER--CODES=1 & 0);
BCMOSTREC (WHETHER MOST RECENT EMPLOYER--CODES=1 & 0; NOTE THAT IF ANY JOB IS MARKED AT BCCUR, THEN THIS VARIABLE IS ALWAYS ZERO FOR ANY JOBS THAT HAVE ENDED);
BCACCDATE (WHETHER START [AND STOP DATE, IF APPLICABLE] ARE KNOWN TO MONTH LEVEL--CODES=1 & 0);

OVERALL INDICATORS FOR ASKING "GROUP" WEEKS AND HOURS QUESTIONS:
BCDKJOBS2004 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP, OR TIME-OFF COMPONENTS NA--CODES 1 & 0)
BCDKJOBS2003 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP --CODES 1 & 0)
BCDKHOURS (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT HAS NA START-STOP YEAR--CODES 1 & 0).

BC15. CAI CHECKPOINT (VARNAME=BC15CKPT)

SEE EXPORTED EHC VARS BCWTRWRK, BCCUR AND BCMOSTREC -- WHETHER ANY EMPLOYERS AND CMJ/MRMJ INDICATORS

--- Diagram ---

1. ONLY 1 CMJ (1 JOB HAS BCCUR=1)
   GO TO BC18

2. 2 OR MORE CMJ'S (2+ JOBS MARKED 1 AT BCCUR)
   GO TO BC18

3. ONLY 1 MRMJ (1 JOB HAS BCMOSTREC=1)
   GO TO BC18

4. 2 OR MORE MRMJ'S (2+ JOBS MARKED 1 AT BCMOSTREC)
   ALL OTHERS

5. ALL OTHERS
   GO TO BC61

--- End Diagram ---

BC16. You have just told me that (you/HEAD) (are/is) working now for more than one employer.
Which one of these jobs to you consider to be (your/his) main job?

BC17. You mentioned [NUMBER OF JOBS] jobs that ended at the same time-- [EMPLOYER NAMBES.] Which one of these jobs do you consider to have been (your/his) main job?

GO TO BC18 AND MARK MRMJ
BCJOBS BLOCK (ID'S=AQCASE, BCAQSN, BCJOBNUM):

BC18.  JOB #:________ EMPLOYER NAME: ________________ CMJ/MRMJ?
   (3 VARS: BCJOBNUM, 2 DIGITS; BC18EMPNAME, 25 CHARACTERS; BC18CMJ=1 FOR CMJ, 2 FOR MRMJ, 0 FOR
   OTHER JOB--OR 3, IF THIS HAS ALREADY BEEN PROGRAMMED)

BC19.  CAI CHECKPOINT (VARNAME=BC19CKPT)

SEE START-STOP INDICATORS FROM EHC--BCWTR2004 AND BCWTR2005

1. WORKED DURING 2004 OR 2005 ON THIS JOB (BCWTR2004=1 OR BCWTR2005=1)
5. ALL OTHERS
   GO TO BC47

BC20.  Now I have a few questions about each of the jobs you have told me about.  In (your/his) work for [EMPLOYER NAME],
   what (is/was) (your /HEAD'S) occupation (when [you/he] left that employer)?  What sort of work (do/does/did) (you/he) do?
   What (are/were) (your/his) most important activities or duties? (OPENEND)

BC21.  What kind of business or industry (is/was) that in? (OPENEND)

BC22.  (Are/Were/Is/Was) (you/HEAD) self-employed, (are/were/is) (you/he) employed by someone else, or what?

3. SELF-EMPLOYED ONLY
   2. BOTH SOMEONE ELSE AND SELF
   1. SOMEONE ELSE ONLY
8. DK
9. NA
   NEXT PAGE, BC29

BC23.  (Is/Was that an unincorporated business or a corporation?

1. UNINCORPORATED
   2. CORPORATION

BC24.  (Do/ Did) you (HEAD) work for the federal, state, or local government, a private company, or what?

1. FEDERAL GOVT
   2. STATE GOVT
   3. LOCAL GOVT
   4. PRIVATE NON-GOVT
   7. OTHER (SPECIFY)

BC25.  CAI CHECKPOINT (BC25CKPT)

SEE BC18 AND BC22--WHETHER CMJ ADN WHETHER WORKS FOR SELF

CMJ, WORKS FOR SOMEONE ELSE (BC18CMJ=1 AND BC22=1)
CMJ, WORKS FOR SELF (BC18CMJ=1 AND BC22=NE1)
ALL OTHERS
   GO TO BC42

BC25a.  About how many people are employed by (Employer’s Name) at the location were you work? (1 and 999999999)

BC26.  Is (your/his) current job covered by a union contract

1. YES
5. NO
   GO TO BC28a

BC27.  (Do you/Does HEAD) belong to that labor union?

1. YES
5. NO

BC28.  INTERVIEWER: IS HEAD A FARMER OR RANCER?

1. YES
5. NO
BC 28a. And would you say (your/his) work requires the use of a computer—All of the time, Most of the time, Some of the time, or None of the time?

1. All of the time  2. Most of the time  3. Some of the time  4. None of the Time

BC29.  (On [your/his] main job for [NAME OF EMPLOYER],) are [you/HEAD] salaried, paid by the hour, or what?

1. SALARIED  2. SALARY + COMMISSION  3. PAID BY HOUR  4. HOURLY + TIPS  6. HOURLY + COMMISSION  7. OTHER

GO TO BC33

BC38. How is that?

1. PIECEWORK, HOURLY + PIECEWORK/ PRODUCTION
2. COMMISSION
5. SELF-EMPLOYED, FARMER, "PROFITS"--DRAW ON ACCOUNT
6. BY THE JOB/DAY/MILE
7. OTHER (SPECIFY)

BC39. If you worked extra hour, how much would you earn for that hour?

$ PER HOUR (9 DIGITS--XXXXXXX.YY)

GO TO BC40

BC30 How much is (your/his) salary? (TWO VARS: BC30 IS 10 DIGITS--XXXXXXXX.YY; BC30PER IS TPERWK)

BC31. If (you were/he was) to work more hours than usual during some week, would (you/he) get paid for those extra hours work?

1. YES      5. NO  

GO TO BC35

BC32. About how much would you make per hour for those extra hours?

1. TIME AND A HALF  2. DOUBLE TIME  3. STRAIGHT TIME  4. COMP TIME
5. EXACT AMOUNT (SPECIFY)

BC32a. AMT FOR CODES: (TWO VARIABLES: BC32A=10-DIGIT, XXXXXXXX.YY), AND BC32APER=TPERALL)

GO TO BC35
BC33. What is (your/his) hourly wage rate for (your/his) regular work time? (6-DIGIT VARIABLE: XXX.YY)

$ ________________ PER HOUR

BC34. What is (your/his) hourly wage rate for overtime? [CHECK ALL THAT APPLY]

1. TIME AND A HALF
2. DOUBLE TIME
3. STRAIGHT TIME
4. COMP TIME

5. EXACT AMOUNT (SPECIFY)
6. OTHER (SPECIFY)

BC34a. AMOUNT FOR CODE 5: (TWO VARIABLES: BC34A IS 10 DIGITS, XXXXXXX.YY, AND BC34APER IS TPERALL)

BC35. CAI CHECKPOINT (VARNAME=BC35CKPT)

SEE BC29--WHETHER TIPS OR COMMISSIONS
"HOURLY + TIPS" IS CHECKED
BC29=4

"SALARY + COMMISSION" OR "HOURLY + COMMISSION IS CHECKED
BC29=2,6

ALL OTHERS
GO TO BC40

BC36. How much are (your/his) tips, on average? (B17B) (TWO VARIABLES: BC36 IS 8 DIGITS, XXXXX.YY; BC36PER IS TPERALL)

GO TO BC40

BC37. How much is (your/his) commission on average? (B17C) (TWO VARIABLES BC37 IS 7 DIGITS; BC37PER IS TPERWK)

BC40. CAI CHECKPOINT (VARNAME=BC40CKPT)

SEE BC22--WHETHER SELF EMPLOYED

A. HEAD WORKS FOR SOMEONE ELSE ONLY (BC22=1)

B. ALL OTHERS → GO TO BC42

BC41. How many years' experience do (you /HEAD) have altogether with (your/his) present employer? (3 VARIABLES--BC41YRS, BC41MOS, BC41WKS, ALL 2-DIGIT)
BC42. CAI CHECKPOINT (VARNAME=BC42CKPT)

SEE EHC INDICATORS--WHETHER WORKED DURING 2004

WORKED FOR THIS EMPLOYER DURING 2004) (BCWTR2004=1)       ALL OTHERS
GO TO BC47

BC43. On average, how many hours a week did (you/he) work on this job in 2004? (3 DIGITS, 1-112)

BC44. Did (you/he) work any overtime which isn't included in that?

1. YES  5. NO  GO TO BC46

BC45. How many hours did that overtime amount to in 2004? (TWO VARIABLES: BC45 IS 4 DIGITS; BC45PER IS TPERWK)

BC46. About how much did (you/he) make at this in 2004? (TWO VARIABLES: BC46 IS 10 DIGITS--XXXXXX.YY; BC46PER IS TPERALL)

BC47. CAI CHECKPOINT (VARNAME=BC47CKPT)

SEE EHC INDICATORS--WHETHER WORKED DURING 2003

WORKED FOR THIS EMPLOYER DURING 2003) (BCWTR2003=1)       ALL OTHERS
GO TO BC50

BC48. On average, how many hours a week did (you/he) work on this job in 2003? (3 DIGITS--1-112)

BC49. About how much did (you/he) make at this in 2003? (TWO VARIABLES: BC49 IS 10 DIGITS--XXXXXX.YY; BC49 IS TPERALL)

BC50. CAI CHECKPOINT (VARNAME=BC50CKPT)

SEE BC18 AND EHC INDICATORS--WHETHER STOPPED OR MRMJ

STOPPED WORK FOR THIS EMPLOYER IN 2003-2004 OR THIS IS MRMJ BCWTR2005=0 OR BC18CMJ=2       ALL OTHERS
GO TO BC52

BC51. Why did (you/he) stop working for (NAME OF EMPLOYER) did the company go out of business, (were you/was he) laid off, did (you/he) quit, or what? (OPENEND)

BC52. CAI CHECKPOINT (VARNAME=BC52CKPT)

MORE JOBS FOR EHC       ALL OTHERS
ASK BC19-BC51 FOR EACH ADDITIONAL JOB
GO TO BC53

END OF BCJOBS BLOCK
BC53. CAI CHECKPOINT (VARNAME=BC53CKPT)

| SEE EHC INDICATOR BCDKJOBS2004--WHETHER CAN'T COMPUTE WEEKS WORKED IN 2004 |
|-----------------------------|-----------------------------|
| CAN'T COMPUTE WEEKS IN 2004 (BCDKJOBS2004=1) | ALL OTHERS |
|                             | GO TO BC55                  |

BC54. Now, thinking about (your/his) work in 2004, how many weeks did (you/he) actually work on (all of) (your/his) job(s) in 2004, not counting time off for vacations, sick time, unemployment, etc.? (2 DIGITS, 1-52)

BC55. CAI CHECKPOINT (VARNAME=BC55CKPT)

| SEE EHC INDICATOR BCDKJOBS2004--WHETHER CAN'T COMPUTE WEEKS WORKED IN 2004 |
|-----------------------------|-----------------------------|
| CAN'T COMPUTE WEEKS IN 2004 (BCDKJOBS2004=1) | ALL OTHERS |
|                             | GO TO BC55                  |

BC56. On average, how many hours a week did (you/he) work during 2004? (3 DIGITS--1-112)

BC57. CAI CHECKPOINT (VARNAME=BC57CKPT)

| SEE EHC INDICATOR BCDKJOBS2003--WHETHER CAN'T COMPUTE WEEKS WORKED IN 2003 |
|-----------------------------|-----------------------------|
| CAN'T COMPUTE WEEKS IN 2003 (BCDKJOBS2003=1) | ALL OTHERS |
|                             | GO TO BC59                  |

BC58. Now thinking about (the year before,) 2003, how many weeks did (you/he) work on (all of) (your/his) job(s) in 2003? (2 DIGITS, 1-52)

BC59. CAI CHECKPOINT (VARNAME=BC59CKPT)

| SEE EHC INDICATOR BCDKJOBS2003--WHETHER CAN'T COMPUTE WEEKS WORKED IN 2003 |
|-----------------------------|-----------------------------|
| CAN'T COMPUTE WEEKS IN 2003 (BCDKJOBS2003=1) | ALL OTHERS |
|                             | GO TO BC61                  |

BC60. On average, how many hours a week did (you/he) work during 2003? (3 DIGITS--1-112)
FOR PEOPLE WHO'VE DEFINITELY NOT WORKED AT ALL 2003+:

BC61. CAI CHECKPOINT (VARNAME=BC61CKPT)

SEE EHC INDICATOR BCWTRWRK--WHETHER WORKED AT ALL SINCE 1/1/2003

- HAS NOT WORKED SINCE 1/1/2003 (BCWTRWRK=0)
- ALL OTHERS

GO TO BC64

BC62. Have (you /HEAD) ever done any work for money?

BC63. In what month and year did (you/he) last work? [IF NECESSARY: What would be your best estimate?]

(TWO VARIABLES: BC63MO USES TMONTH; BC63YR=1901-2000 PLUS SPECIAL CODE BELOW)

9997. BEFORE 2003, DK EXACT YEAR
FOR EVERYONE, WHETHER WORKING OR NOT--AND IF NOT WORKING, REGARDLESS OF WHEN LAST WORKED!!

BC64. Have (you /HEAD) been looking for (another job/work) during the past four weeks?

   1. YES   5. NO ➤ GO TO SECOIN DE

BC65. What (have you/has he) been doing the last four weeks to find (another job/work)? (Any others?) [CHECK ALL THAT APPLY]

   01. CHECKED WITH PUBLIC EMPLOYMENT AGENCY
   02. CHECKED WITH PRIVATE EMPLOYMENT AGENCY
   03. CHECKED WITH CURRENT EMPLOYER DIRECTLY
   04. CHECKED WITH OTHER EMPLOYER DIRECTLY
   05. CHECKED WITH FRIENDS OR RELATIVES
   06. PLACED OR ANSWERED ADS
   07. OTHER (SPECIFY)
   08. NOTHING

BC66. CAI CHECKPOINT (VARNAME=BC66CKPT)

SEE BC15--WHETHER HAS CMJ

   NO CMJ (BC15=3,4,5) ➤ ALL OTHERS

         ➤ GO TO SECTION DE

BC67. How long (have you/has he) been looking for work?
SECTION DE: EMPLOYMENT OF WIFE/"WIFE"

ASK FOR PERSON WITH CYFUFU=1, 4 AND CYAQRTH=202, 222. IF NO SUCH PERSON, GO TO SECTION F

END BLAISE2, START EHC2

NOTE THAT EVENTS FROM A51 AND A52 NEED TO BE LOADED INTO EHC HERE!!

EMPLOYMENT QLIST:

DE1. We would like to know about what (you/WIFE/"WIFE") does—(are you/is she) working now, looking for work, retired, keeping house, a student, or what?

01. WORKING NOW

02. ONLY TEMPORARILY LAID OFF, SICK LEAVE OR MATERNITY LEAVE

03. LOOKING FOR WORK, UNEMPLOYED

GO TO DE4

04. RETIRED

DE2. In what year did (you/she) retire? (CODE=TYEAR)

05. DISABLED, PERMANENTLY OR TEMPORARILY

06. KEEPING HOUSE

07. STUDENT

08. OTHER (SPECIFY):

GO TO DE3

DE3. (Are you/Is she) doing any work for money now?

1. YES  5. NO

DE3A. (Have you/Has she) done any work for money since January 1, 2003? Please include any type of work, no matter how small.

1. YES  5. NO

NEXT PAGE, NOT WORKING TAB

DE4. I'd like to know about all of the work for money that (you/WIFE/"WIFE") (have/has) done for the past few years, from January 1, 2003, through the present. Please include self-employment and any other kind of work that (you/she) has done for pay. Start with any job that (you/she) has had during this time.
ASK FOR EACH EMPLOYER:

DE5. What was the name of this employer? [IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.]

DE6. When did (you/she) start and when did (you/she) stop working for this employer? Please give me all of (your/her) start and stop dates if (you have/she has) gone to work for (them/yourself/herself) more than once.

DE6a. Is this a current job?

----------------------------------------------------------------------------------------------- NOT WORKING TAB -----------------------------------------------------------------------------------

DE7. Now I'd like to know about times during 2003 and 2004 in which (you/WIFE/"WIFE") (were/was) not working at all for pay. First, I'd like to know about any times when (you were) (she was) NOT looking for work, and next I'd like to know about any times when (you were/she was) looking for work.

Was there any time in 2003 or 2004 when (you/she) did not have a job and was not looking for work? [IF YES, ASK: When was that?]

DE8. Was there any time last year, in 2004, when (you were/she was) unemployed and looking for work? [IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2004?] (THREE VARS: DE8DAYS=1-365, DE8WKS=1-52, B8MOS=1-12)

DE9. Was there any time in the year before last, in 2003, when (you were/she was) unemployed and looking for work? [IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2003?] (THREE VARS: DE9DAYS=1-365, DE9WKS=1-52, DE9MOS=1-12)
DE10. We're also interested in time (you/she) spent away from work last year, during 2004. Did (you/she) miss any work because someone else was sick?
   [IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2004?]
   (THREE VARS: DE10DAYS=1-365, DE10WKS=1-52, DE10MOS=1-12)

DE11. Did (you/she) miss any work because (you were/she was) sick?
   [IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2004?]
   (THREE VARS: DE11DAYS=1-365, DE11WKS=1-52, DE11MOS=1-12)

DE12. Did (you/she) take vacation or time off?
   IF YES, ASK:] DE12a. When was that? [IF DK WHEN, ASK: How much time off did (you/she) take in 2004?]
   (THREE VARS: DE12DAYS=1-365, DE12WKS=1-52, DE12MOS=1-12)

DE13. Did (you/she) miss any work because (you were/she was) on strike?
   [IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2004?]
   (THREE VARS: DE13DAYS=1-365, DE13WKS=1-52, DE13MOS=1-12)

DE14 Did (you/she) miss any work because (you were/she was) temporarily laid off from work?
   [IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2004?]
   (THREE VARS: DE14DAYS=1-365, DE14WKS=1-52, DE14MOS=1-12)

---------------------END TIME AWAY TAB AND EHC2 HERE; GO TO NEXT PAGE AND BLAISE3 ---------------------
QUESTIONS ARE FOR PERSON WITH CYFUFU=1,4 AND CYAQRTH=202, 222; INCLUDE AQSN ON ALL OUTPUT FILES FROM THIS SECTION. VARNAME=DEAQSN.

EXPORTED DUMMIES FROM EHC:
DEWTRWRK=1 IF DE3=0,1; IF 5,8,9 THEN = 0. MEANS WHETHER WORKED SINCE 1/1/03.

THEN, FOR EACH JOB, WE GET:
DEJOBNUM (A SEQUENTIAL ID, UNCLEAR WHAT THE MAX WE SHOULD ALLOW IS. 10 SEEMS SUFFICIENT); DEEMPNAME (EMPLOYER NAME, NEEDED FOR FILL/IWER REFERENCE); DEWTR2003 (WHETHER EMPLOYED DURING 2003 FOR THIS EMPLOYER--CODES=1 & 0); DEWTR2004 (WHETHER EMPLOYED DURING 2004 FOR THIS EMPLOYER--CODES=1 & 0); DEWTR2005 (WHETHER EMPLOYED DURING 2005 FOR THIS EMPLOYER--CODES=1 & 0); DECUR (WHETHER CURRENTLY WORKING FOR THIS EMPLOYER--CODES=1 & 0); DEMOSTREC (WHETHER MOST RECENT EMPLOYER--CODES=1 & 0; NOTE THAT IF ANY JOB IS MARKED AT DECUR, THEN THIS VARIABLE IS ALWAYS ZERO FOR ANY JOBS THAT HAVE ENDED); DEACCDATE (WHETHER START [AND STOP DATE, IF APPLICABLE] ARE KNOWN TO MONTH LEVEL--CODES=1 & 0);

OVERALL INDICATORS FOR ASKING "GROUP" WEEKS AND HOURS QUESTIONS:
DEDKJOBS2004 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP, OR TIME-OFF COMPONENTS NA--CODES 1 & 0)
DEDKJOBS2003 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP --CODES 1 & 0)
DEDKHOURS (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT HAS NA START-STOP YEAR--CODES 1 & 0).

DE15. CAI CHECKPOINT (VARNAME=DE15CKPT)

SEE EXPORTED EHC VARS DEWTRWK, DECUR AND DEMOSTREC -- WHETHER ANY EMPLOYERS AND CMJ/MRMJ INDICATORS

- EMPLOYERS EXPORTED FROM EHC (DEWTRWRK=1)
  - 5. ALL OTHERS)
    - GO TO DE61
  - 1. ONLY 1 CMJ (1 JOB HAS DECUR=1)
    - GO TO DE18
  - 2. 2 OR MORE CMJ'S (2+ JOBS MARKED 1 AT DECUR)
  - ALL OTHERS
  - 3. ONLY 1 MRMJ (1 JOB HAS DEMOSTREC=1)
    - GO TO DE18
  - 4. 2 OR MORE MRMJ'S (2+ JOBS MARKED 1 AT DEMOSTREC)

DE16. You have just told me that (you/WIFE/"WIFE") (are/is) working now for more than one employer. Which one of these jobs do you consider to be (your/her) main job?

GO TO DE18 AND MARK CMJ

DE17. You mentioned [NUMBER OF JOBS] jobs that ended at the same time-- [EMPLOYER NAMES.] Which one of these jobs (do you/does [WIFE/"WIFE"]) consider to have been (your/her) main job?

GO TO DE18 AND MARK MRMJ
DEJOBS BLOCK (ID'S=AQCASE, DEAQSN, DEJOBNUM):

DE18. JOB #:________ EMPLOYER NAME: ________________________ CMJ/MRMJ? ________________
(3 VARS: DEJOBNUM, 2 DIGITS; DE18EMPNAME, 25 CHARACTERS; DE18CMJ=1 FOR CMJ, 2 FOR MRMJ, 0 FOR
OTHER JOB--OR 3, IF THIS HAS ALREADY BEEN PROGRAMMED)

DE19. CAI CHECKPOINT (VARNAME=DE19CKPT)

SEE START-STOP INDICATORS FROM EHC--DEWTR2004 AND DEWTR2005

1. WORKED DURING 2004 OR 2005 ON THIS JOB (DEWTR2004=1 OR DEWTR2005=1) 5. ALL OTHERS
   GO TO DE47

DE20. Now I have a few questions about each of the jobs you have told me about. In (your /WIFE/"WIFE'S") work for
[EMPLOYER NAME], what (is/was) (your/her) occupation (when [you/she] left that employer)? What sort of work
(do/does/did) (you/she) do? What (are/were) (your/her) most important activities or duties? (OPENEND)

DE21. What kind of business or industry (is/was) that in? (OPENEND)

DE22. (Are/Is/Was) (you/she) self-employed, (are/is/was) (you/she) employed by someone else, or what?

3. SELF-EMPLOYED ONLY  2. BOTH SOMEONE ELSE AND SELF

1. SOMEONE ELSE ONLY  8. DK  9. NA

DE23. (Is/Was that an unincorporated business or a corporation?

1. UNINCORPORATED

2. CORPORATION

DE24. (Does/Did) (you/she) work for the federal, state, or local
government, a private company, or what?

1. FEDERAL GOV'T

2. STATE GOV'T

3. LOCAL GOV'T

4. PRIVATE NON-GOVT

7. OTHER (SPECIFY)

DE25. CAI CHECKPOINT (DE25CKPT)

SEE DE18 AND DE22--WHETHER CMJ ADN WHETHER WORKS FOR SELF

CMJ, WORKS FOR SOMEONE ELSE (DE18CMJ=1 AND DE22=1) CMJ, WORKS FOR SELF
(DE18CMJ=1 AND DE22 NE1) ALL OTHERS

GO TO DE29

GO TO DE42

D25a. About how many people are employed by (employer’s name) at the location where (you/WIFE/"WIFE") works? (1
and 999999999)

DE26. Is (you/her) current job covered by
a union contract

1. YES  5. NO

DE27. (Do you/Does she) belong to that labor union?

1. YES  5. NO

(DE28. SKIPPED ON PURPOSE!!)
DE28a. And would you say (your/her) work requires the use of a computer—All of the time, Most of the time, Some of the time Or None of the time.

1. All of the time
2. Most of the time
3. Some of the time
4. None of the time

DE29. (On [your/her] main job for [NAME OF EMPLOYER]), [are you/is WIFE/"WIFE") salaried, paid by the hour, or what?

1. SALARIED
2. SALARY + COMMISSION
3. PAID BY HOUR
4. HOURLY + TIPS
5. HOURLY + COMMISSION
6. OTHER

GO TO DE33

DE30. How much is (your/her) salary? (TWO VARS: DE30 IS 10 DIGITS--XXXXXXX.YY; DE30PER IS TPERWK)

DE31. If (you were/she was) to work more hours than usual during some week, would (you/she) get paid for those extra hours of work?

1. YES
5. NO

GO TO DE35

DE32. About how much would (you/she) make per hour for those extra hours?

1. TIME AND A HALF
2. DOUBLE TIME
3. STRAIGHT TIME
4. COMP TIME
5. EXACT AMOUNT (SPECIFY)

DE32a. AMT FOR CODE5: (TWO VARIABLES: DE32A=10-DIGIT, XXXXXXXX.YY), AND DE32APER=TPERALL)

GO TO DE35
DE33. What is (your/her) hourly wage rate for (your/her) regular work time? (6-DIGIT VARIABLE: XXX.YY)

$ _______________ PER HOUR

DE34. What is (your/her) hourly wage rate for overtime? [CHECK ALL THAT APPLY]

1. TIME AND A HALF
2. DOUBLE TIME
3. STRAIGHT TIME
4. COMP TIME
5. EXACT AMOUNT (SPECIFY)
7. OTHER (SPECIFY)

DE34a. AMOUNT FOR CODE 5: (TWO VARIABLES: DE34A IS 10 DIGITS, XXXXXXX.YY, AND DE34APER IS TPERALL)

DE35. CAI CHECKPOINT (VARNAM=DE35CKPT)

SEE DE29--WHETHER TIPS OR COMMISSIONS
"HOURLY + TIPS" IS CHECKED
DE29=4

"SALARY + COMMISSION" OR "HOURLY + COMMISSION IS CHECKED
DE29=2,6

ALL OTHERS
GO TO DE40

DE36. How much are (your/her) tips, on average? (B17B) (TWO VARIABLES: DE36 IS 8 DIGITS, XXXXX.YY; DE36PER IS TPERALL)
GO TO DE40

DE37. How much is (your/her) commission on average? (B17C) (TWO VARIABLES DE37 IS 7 DIGITS; DE37PER IS TPERWK)

DE40. CAI CHECKPOINT (VARNAM=DE40CKPT)

SEE DE22--WHETHER SELF EMPLOYED

A. WIFE/"WIFE" WORKS FOR SOMEONE ELSE ONLY (DE22=1)

B. ALL OTHERS GO TO DE42

DE41. How many years' experience (do you/does WIFE/"WIFE") have altogether with (your/her) present employer? (3 VARIABLES--DE41YRS, DE41MOS, DE41WKS, ALL 2-DIGIT)
DE42. CAI CHECKPOINT (VARNAME=DE42CKPT)

SEE EHC INDICATORS--WHETHER WORKED DURING 2004

WORKED FOR THIS EMPLOYER DURING 2004) (DEWTR2004=1)

ALL OTHERS
GO TO DE47

DE43. On average, how many hours a week did (you/she) work on this job in 2004? (3 DIGITS, 1-112)

DE44. Did (you/she) work any overtime which isn't included in that?

1. YES  5. NO
GO TO DE46

DE45. How many hours did that overtime amount to in 2004?
(TWO VARIABLES: DE45 IS 4 DIGITS; DE45PER IS TPERWK)

DE46. About how much did (you/she) make at this in 2004?
(TWO VARIABLES: DE46 IS 10 DIGITS--XXXXXX.YY; DE46PER IS TPERALL)

DE47. CAI CHECKPOINT (VARNAME=DE47CKPT)

SEE EHC INDICATORS--WHETHER WORKED DURING 2003

WORKED FOR THIS EMPLOYER DURING 2003) (DEWTR2003=1)

ALL OTHERS
GO TO DE50

DE48. On average, how many hours a week did (you/she) work on this job in 2003? (3 DIGITS--1-112)

DE49. About how much did (you/she) make at this in 2003?
(TWO VARIABLES: DE49 IS 10 DIGITS--XXXXXX.YY; DE49 IS TPERALL)

DE50. CAI CHECKPOINT (VARNAME=DE50CKPT)

SEE DE18 AND EHC INDICATORS--WHETHER STOPPED OR MRMJ

STOPPED WORK FOR THIS EMPLOYER IN 2003-2004 OR THIS IS MRMJ DEWTR2005=0 OR DE18CMJ=2

ALL OTHERS
GO TO DE52

DE51. Why did (you/she) stop working for (NAME OF EMPLOYER) did the company go out of business, (were you/was she) laid off, did (you/she) quit, or what? (OPENEND)

DE52. CAI CHECKPOINT (VARNAME=DE52CKPT)

MORE JOBS FOR EHC
ASK DE19-DE51 FOR EACH ADDITIONAL JOB

ALL OTHERS
GO TO DE53

END OF DEJOBS BLOCK
DE53. CAI CHECKPOINT (VARNAME=DE53CKPT)

SEE EHC INDICATOR DEDKJOBS2004--WHETHER CAN'T COMPUTE WEEKS WORKED IN 2004

CAN'T COMPUTE WEEKS IN 2004
(DEDKJOBS2004=1)  ALL OTHERS
GO TO DE55

DE54. Now, thinking about (your/her) work in 2004, how many weeks did (you/she) actually work on (all of) (your/her) job(s) in 2004, not counting time off for vacations, sick time, unemployment, etc.? (2 DIGITS, 1-52)

DE55. CAI CHECKPOINT (VARNAME=DE55CKPT)

SEE EHC INDICATOR DEDKJOBS2004--WHETHER CAN'T COMPUTE HOURS WORKED IN 2004

CAN'T COMPUTE HOURS IN 2004
(DEDKHOURS=1)  ALL OTHERS
GO TO DE57

DE56. On average, how many hours a week did (you/she) work during 2004? (3 DIGITS--1-112)

DE57. CAI CHECKPOINT (VARNAME=DE57CKPT)

SEE EHC INDICATOR DEDKJOBS2003--WHETHER CAN'T COMPUTE WEEKS WORKED IN 2003

CAN'T COMPUTE WEEKS IN 2003
(DEDKJOBS2003=1)  ALL OTHERS
GO TO DE59

DE58. Now thinking about (the year before,) 2003, how many weeks did (you/she) work on (all of) (your/her) job(s) in 2003? (2 DIGITS, 1-52)

DE59. CAI CHECKPOINT (VARNAME=DE59CKPT)

SEE EHC INDICATOR--WHETHER CAN'T COMPUTE HOURS WORKED IN 2003

CAN'T COMPUTE HOURS IN 2003
(DEDKHOURS=1)  ALL OTHERS
GO TO DE61

DE60. On average, how many hours a week did (you/she) work during 2003? (3 DIGITS--1-112)
FOR PEOPLE WHO'VE DEFINITELY NOT WORKED AT ALL 2003+:

DE61. CAI CHECKPOINT (VARNAME=DE61CKPT)

SEE EHC INDICATOR DEWTRWRK--WHETHER WORKED AT ALL SINCE 1/1/2003

HAS NOT WORKED SINCE 1/1/2003 (DEWTRWRK=0) ALL OTHERS

GO TO DE64

DE62. (Have you/Has WIFE/"WIFE") ever done any work for money?

DE63. In what month and year did (you/she) last work? [IF NECESSARY: What would be your best estimate?]
(TWO VARIABLES: DE63MO USES TMONTH; DE63YR=1901-2002 PLUS SPECIAL CODE BELOW)

9997. BEFORE 2003, DK EXACT YEAR
FOR EVERYONE, WHETHER WORKING OR NOT--AND IF NOT WORKING, REGARDLESS OF WHEN LAST WORKED!!

DE64. Has your (wife/"WIFE") been looking for (another job/work) during the past four weeks?

1. YES  5. NO  ➤  GO TO SECTION F

DE65. What has she been doing the last four weeks to find (another job/work)? (Any others?) [CHECK ALL THAT APPLY]

01. CHECKED WITH PUBLIC EMPLOYMENT AGENCY
02. CHECKED WITH PRIVATE EMPLOYMENT AGENCY
03. CHECKED WITH CURRENT EMPLOYER DIRECTLY
04. CHECKED WITH OTHER EMPLOYER DIRECTLY
05. CHECKED WITH FRIENDS OR RELATIVES
06. PLACED OR ANSWERED ADS
07. OTHER (SPECIFY)
08. NOTHING

DE66. CAI CHECKPOINT (VARNAME=DE66CKPT)

SEE DE15--WHETHER HAS CMJ

NO CMJ (DE15=3,4,5)  ➤  ALL OTHERS

ALL OTHERS  ➤  GO TO SECTION F

DE67. How long has she been looking for work?
SECTION F: HOUSEWORK, CHILD CARE, FOOD, VEHICLES AND EXPENSES

F1. Now I have a few questions about housework and food costs.

F1a. CAI CHECKPOINT (VARNAME=F1ACKPT)

SEE FU LISTING, (P.4 OF COVERSHEET)

- HEAD IS MALE

- CYFUHU=1, 4 AND CYAQRTH=101  

- CYFUHU=1, 4 AND CYAQRTH=102

- 1. WIFE/WIFE IN FU NOW

- 2. NO WIFE/WIFE IN FU NOW

- SOMEONE HAS CYFUHU=1,4 AND CYAQRTH=202,222

GO TO F3

F2. About how much time (do you/does your wife/"WIFE") spend on housework in an average week? I mean time spent cooking, cleaning, and doing other work around the house. (3-DIGIT; VALUES=1-112)

_____________________ HOURS PER WEEK

F3. About how much time (do you/does HEAD) spend on housework in an average week? (I mean time spent cooking, cleaning, and doing other work around the house.) (3-DIGIT; VALUES=1-112)

_____________________ HOURS PER WEEK

F4. CAI CHECKPOINT (VARNAME=F4CKPT)

SEE FU LISTING--COUNT NUMBER OF PERSONS WITH CYFUHU=1,4

- A. TWO OR MORE PERSONS IN FU

- B. ONLY ONE PERSON IN FU

GO TO F6

F5. How many days a week does the family sit down and eat the main meal of the day together? (1-DIGIT ACTUAL NUMBER OF DAYS; 0=NONE IS VALID CODE)
F6. CAI CHECKPOINT (F6CKPT)

Using FU2004 [I]. AgeIWDate= 6-19 and FU2004 [I]. AQRTH.ORD= Child RTH

1. Child FU  
B. ALL OTHERS  
GO TO F6hCkpt

F6a (R80). During 2004, did (NAME/any child in the family between 5 and 18 years old,) receive free or reduced-cost lunches at school?

1. YES  
5. NO

F6b (R81). (During 2004,) did (NAME/any child in the family) receive free or reduced-cost breakfasts at school?

1. YES  
5. NO

F6c. CAI CHECKPOINT (F6CCKPT)

Using FU2004 [I]. AgeIWDate and FU2004 [I]. AQRTH.ORD

1. Under15FU  
B. ALL OTHERS  
GO TO F6hCkpt

F6d (F7). How much did you (and your family living there) pay for child care in 2004?

$ 6 DIGITS IN 2004

F6e (F7a). Was any child enrolled in a day care center or family day care home in 2004?

1. YES  
5. NO  
GO TO F6hCkpt

F6f (F7b). Were meals or snacks provided in any of these day care arrangements (attended last year)?

1. YES  
5. NO  
GO TO F6hCkpt

F6g (F7c). Did that day care center or family day care home participate in any government-sponsored food program, such as the Child and Adult Care Food Program?

1. YES  
5. NO

F6h. CAI CHECKPOINT (F6hCKPT)

USING FU2004 [I].Gender= Female and FU2004.AgeIWDate= 16-46 OR FU2004[I].AgeIWDate <6 AND FU2004[I].AQRTH= Child RTH

1. FemChildFU  
B. ALL OTHERS  
GO TO F7
F6i (R83). During 2004, did anyone in (your/the) family get food through the WIC program?

1. YES  5. NO

F7 (F7d). (Was any adult/Were you) enrolled in an adult day care center in 2004?

1. YES  5. NO  GO TO F8

F7a (F7g). How much did (you/they) pay for that adult day care (center) in 2004? (SIX DIGITS)

F7b. CAI CHECKPOINT (F6bCKPT) (R77CKPt)

Using FU2004 [I]. AgeIWDate = >60

1. FUMem60Plus  B. ALL OTHERS  GO TO F8

F7c (R78). During 2004, did (you /you or anyone in your family) receive free or reduced-cost meals for the elderly?

1. YES  5. NO

F8. Did you (or anyone else in your family) receive food stamp benefits, that is, either food stamps or a food stamp benefit card, at any time in 2003, two years ago?

1. YES  5. NO  GO TO F11


F10. During which months was that? (MULTIMENTION F10x USING TMOSTRING)

F11. Did you (or anyone else in your family) receive food stamp benefits at any time last year, in 2004?

1. YES  5. NO  GO TO F14


F13. During which months was that? (MULTIMENTION F13x USING TMOSTRING)

F14. Did you (or anyone else now living in your family) use food stamp benefits this year?

1. YES  5. NO  GO TO F18F22
F14a. During which months of 2005 was that?
(MULTIPLE MENTION F14Ax, CODES ARE TMOSTRING)

F15. How many members of (your/the) family were covered by food stamp benefits?
(ONE-DIGIT: 1-6=ACTUAL NUMBER; 7=7 OR MORE)

F16. How much did you receive in food stamp benefits last month?
(TWO VARIABLES: F16=6-DIGIT, F16PER USES TPERWK)

F17. In addition to what you buy with food stamp benefits, do you (or anyone else in your family) spend any money on food that you use at home?

1. YES
5. NO
GO TO F19F23

F18F22. [IF HAS FOOD STAMPS, ASK:] How much do you spend on that food in an average week? [IF NO FOOD STAMPS, ASK:] How much do you (and everyone else in your family) spend on food that you use at home in an average week? [IF R LIVES WITH NON-FU MEMBERS, PROBE: Is that only your (FU's) share of the food?]
(TWO VARIABLES: F18F22=8 DIGITS, XXXXX.YY; F18F22PER=TPERMO)

F19F23. Do you have any food delivered to the door which isn't included in that?

1. YES
5. NO
GO TO F21F25

F20F24. How much do you spend on that food?
(TWO VARIABLES: F20F24=8 DIGITS, XXXXX.YY; F20F24PER=TPERMO)

F21F25. About how much do you (and everyone else in your family) spend eating out? (TWO VARIABLES: F21F25=8 DIGITS, XXXXX.YY; F21F25PER=TPERMO)
F47(V1). These next questions are about personal vehicles and transportation. Do you (or anyone else in your family living there) own or lease a car or other vehicle for personal use?

| 1. YES | 5. NO | GO TO F81 |

F48(V2). Altogether, how many vehicles do you (and your family living there) own or lease (for your personal use)?

(2 DIGITS, RANGE=1-10. IF DK, THEN ASSUME MORE THAN 1 VEHICLE AND REPEAT F49 THROUGH F74 FOR THE MAXIMUM OF 3 VEHICLES)

F49(V2a). I would like to ask a few questions about (that vehicle/those vehicles, starting with the newest).

(TWO VARIABLES: MODEL/YR IS 4-DIGIT WITH SPECIAL RANGE 1901-2004; CARMAKE, 40 CHARACTERS; AND CARTYPE, VEHICLE ID FROM BLAISE VEHICLE DATABASE [8 DIGITS??].)

F50(V2b). CAI CHECKPOINT (VARNAME=F50CKPT)

<table>
<thead>
<tr>
<th>SEE F49-DR RF TO MAKE OR YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. MAKE, MODEL OR YEAR IS DK/RF</td>
</tr>
</tbody>
</table>

F51(V6). Is it a compact, midsize, fullsize, or what?

| 1. COMPACT | 2. MIDSIZE | 3. FULLSIZE | 7. OTHER (SPECIFY) |

F52(V7). Who usually drives this vehicle?

(TWO-DIGIT VARIABLE CYAQSNO FROM FU LISTING OF DRIVER)

F53(V8). Did you buy it, lease it, receive it as a gift, or what?

| 1. BOUGHT | 2. LEASED | 3. RECEIVED AS A GIFT | 7. OTHER (SPECIFY) | 8. DK | 9. NA | GO TO F60 |

F54(V9). Did you (buy/lease/receive/acquire) this vehicle new or used?

| 1. NEW | 2. USED |

F55(V10a). In what year did you (buy/lease/receive/acquire) it? (RANGE=1901-2005)

| 2005 | 2004 | 2003 | 7. OTHER YEAR (SPECIFY) | GO TO F57 |

F56(V10b). And what month in [YEAR FROM F55] did you (buy/lease/receive/acquire) it? (F56MO, CODE=TMONTH)

F57(V11). Not counting routine use to get to and from work, is this vehicle also used for business purposes?

| 1. YES | 5. NO | GO TO F60 |

F58(V11a). Is it used primarily for business purposes?

[DEFINITION: MORE THAN HALF OF THE MILES DRIVEN PER YEAR ARE FOR BUSINESS]

| 1. YES | 5. NO |
F60(V13). **CAI CHECKPOINT** (VARNAME=F60CKPT)

SEE F53 AND F55, WHETHER BOUGHT OR LEASED AND YEAR BOUGHT/LEASED

<table>
<thead>
<tr>
<th>1. <strong>BOUGHT</strong> IN 2003 OR LATER</th>
<th>2. <strong>LEASED</strong> IN 2003 OR LATER</th>
<th>5. <strong>ALL OTHERS</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>GO TO F71</strong></td>
<td><strong>GO TO F75</strong></td>
<td></td>
</tr>
</tbody>
</table>

F61(V14). What was the total price of the (DESCRIPTION OF CAR)? (6 DIGITS)

F62(V15). When you bought this (DESCRIPTION OF CAR) did you trade in or sell a vehicle

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>GO TO F64</strong></td>
<td></td>
</tr>
</tbody>
</table>

F63(V16). What did you get for the trade-in or sale? (6 DIGITS)

F64(V17). How much did you pay down in cash? (6 DIGITS)

F65(V18). Did you borrow or finance part of the total price?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>GO TO F75</strong></td>
<td></td>
</tr>
</tbody>
</table>

F66(V19). How much did you borrow, not including financing charges? (6 DIGITS)

F67(V20). How much are your payments and how often are they made? (TWO VARIABLES: F67 IS 6 DIGITS, F67PER IS TPERMO)

F69(V21). How many payments did you agree to make altogether? (3 DIGITS)

F70(V22). How many payments have you made? (3 DIGITS)

F71(V24). (And for your [DESCRIPTION OF CAR],) how much was your initial outlay for that lease -- including your down payment and any fees? (6 DIGITS)

F72(V25). How much are your payments and how often are they made? (TWO VARIABLES: F72, 6 DIGITS, AND F72PER USING TPERMO)

F73(V26). How many payments did you agree to make altogether? (3 DIGITS)

F74(V27). How many payments have you made? (3 DIGITS)

F75(V28). **CAI CHECKPOINT** (VARNAME=F75CKPT)

SEE F48--WHETHER ANY MORE VEHICLES. REASK F49-F74 FOR AS MANY AS THREE VEHICLES TOTAL, THEN GO TO F76
F76(X0). CAI CHECKPOINT (VARNAME=F76CKPT)

SEE F47--WHETHER OWNS ANY VEHICLES

- OWNS OR LEASES VEHICLE (F47=1)
- 5. ALL OTHERS

GO TO F81

F77(X1). How much do (you/your family living there) pay for car insurance (for all of your vehicles) per year? [IF NECESSARY: Please give me your best estimate.]
(TWO VARIABLES: F77, 6 DIGITS, AND F77PER USING TPERMO)

F78(X2). CAI CHECKPOINT (VARNAME=F78CKPT)

SEE F48, F53 AND F54--NUMBER OF VEHICLES, WHETHER BOUGHT OR LEASED AND YEAR BOUGHT/LEASED

- 1. HAS AT LEAST ONE VEHICLE BOUGHT OR LEASED BEFORE 2003
- 5. ALL OTHERS

GO TO F81

F79(X3). (Other than the car payments you already told me about,) how much did (you/your family living there) pay in car payments in (LAST MONTH)?
INCLUDE VEHICLE PURCHASE AND LEASE PAYMENTS NOT ALREADY COVERED
(TWO VARIABLES: F79, 6 DIGITS, AND F79PER USING TPERMO)

F80(X4a). In [LAST MONTH], how much did (you/your family living there) pay for each of these transportation related expenses? [ENTER TO THE NEAREST DOLLAR. IF NONE, ENTER "0".]
(EACH AMOUNT IS 5 DIGITS)

- a. Car repairs or maintenance? (VARNAME=F80A)
- b. Gasoline? (VARNAME=F80B)
- c. Parking and car pool? (VARNAME=F80C)

F81(X4d). In [LAST MONTH], how much did (you/your family living there) pay for each of these transportation related expenses...
[ENTER TO THE NEAREST DOLLAR. IF NONE, ENTER "0".]
(EACH AMOUNT IS 5 DIGITS)

- a. Bus fares and train fares? (VARNAME=F81A)
- b. Taxicabs? (VARNAME=F81B)
- c. Other transportation costs? (VARNAME=F81C)

F81(X5). [IF ITEM F81c IS GT 0] What were those other costs? (OPENEND)
F82(X6). In 2004, did (you/your family living there) have any school-related expenses such as:

a. Purchase or rental of books, supplies, uniforms, or equipment including computers and software;
b. Tuition or tutoring (not including any amounts already mentioned for day care or nursery school);
c. Room and board for a family member who is away at school?

1. YES TO ANY EXPENSE ITEM
5. NO   GO TO F87

F83(X7). How much in total were these expenses? (6 DIGITS)

F84(X8). In 2004, were there any other school-related expenses not already covered in the previous question?

1. YES
5. NO   GO TO F87

F85(X9). What other types of school-related expenses did you have? (OPENEND)

F86(X10). Altogether, how much were these other expenses? (6 DIGITS)
(New Expenditure Series, F87-F91c, was added to Section F.)

F87. Next, let me ask you about some other household expenses. Please indicate to the best of your ability, the amount spent on each of these items altogether during 2004. Or, if you prefer, the amount you spent in an average week or month in 2004.

How much did you [and your family living there] spend altogether in 2004 on home repairs and maintenance, including materials plus any costs for hiring a professional?

$\[
\begin{array}{c}
\text{F87Per USES TPERMO, F87PerSpec IS OPEN END}
\end{array}
\]

GOTO F88

DON'T KNOW [999998]  REFUSED [999999]

F87a. Would it amount to $400 or more?

1. Yes  5. No  3. Don't Know  4. Refused

F87b. $1000 or more?

1. Yes  5. No  3. DK

F87c. $100 or more?

1. Yes  5. No  3. DK

GOTO F88

F88. (How much did you [and your family living there] spend altogether in 2004,) on household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous house wares?

$\[
\begin{array}{c}
\text{F88Per USES TPERMO, F88PerSpec IS OPEN END}
\end{array}
\]

NEXT PAGE, F89

DON'T KNOW [999998]  REFUSED [999999]

F88a. Would it amount to $500 or more?

1. Yes  5. No  3. Don't Know  4. Refused

F88b. $1500 or more?

1. Yes  5. No  3. DK

F88c. $100 or more?

1. Yes  5. No  3. DK

NEXT PAGE, F89
F89. How much (did you [and your family living there] spend) altogether in 2004 on clothing and apparel, including footwear, outerwear, and products such as watches or jewelry?

\[\text{[Dollar6z]} \quad \text{F89Per USES TPERMO, F89PerSpec IS OPEN END}\]

DON'T KNOW [999998]    REFUSED [999999]

F89a. Would it amount to $700 or more?

1. Yes  
5. No

F89b. $1500 or more?

1. Yes 5. No DK

F89c. $200 or more?

1. Yes 5. No DK

GO TO F90

F90. (How much did you [and your family living there] spend altogether in 2004,) on trips and vacations, including transportation, accommodations, and recreational expenses on trips?

\[\text{[Dollar6z]} \quad \text{F90Per USES TPERMO, F90PerSpec IS OPEN END}\]

DON'T KNOW [999998]    REFUSED [999999]

F90a. Would it amount to $500 or more?

1. Yes 5. No

F90b. $1500 or more?

1. Yes 5. No DK

F90c. $200 or more?

1. Yes 5. No DK

NEXT PAGE, F91
F91. How much (did you [and your family living there] spend) altogether in 2004 on recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? Do not include costs associate with the trips and vacations you mentioned above.

$\text{[TDollar6z]}$  \hspace{1cm} \text{F91Per USES TPERMO, F91PerSpec IS OPEN END}

\begin{array}{c}
\text{DON'T KNOW [999998]} \\
\text{REFUSED [999999]}
\end{array}

F91a. Would it amount to $500 or more?

\begin{array}{ccc}
1. Yes & 5. No & \text{Don't Know [8]} & \text{Refused [9]}
\end{array}

F91b. $1500 or more?

\begin{array}{ccc}
1. Yes & 5. No & \text{DK}
\end{array}

F91c. $200 or more?

\begin{array}{ccc}
1. Yes & 5. No & \text{DK}
\end{array
SECTION G: INCOME

G1. We try to understand how people all over the country are getting along financially, so now I have some questions about earnings and income.

G1a. CAI CHECKPOINT (VARNAME=G1ACKPT)

SEE BC28--WHETHER CURRENT MAIN JOB (CMJ) IS FARMER OR RANCHER (COPY FROM THERE)

1. HEAD IS A FARMER OR RANCHER

5. ALL OTHERS

GO TO G5

G2. What were your total receipts from farming in 2004, including soil bank payments and commodity credit loans? $ (7 DIGITS) A

G3. What were your total operating expenses, not counting living expenses? $ (7 DIGITS) B

G4. That left you a net income from farming of? (A - B =) $ (7 DIGITS) C

G5. Did you (or anyone else in the family there) own a business at any time in 2004 or have a financial interest in any business enterprise?

1. YES

5. NO

GO TO G12

G6. How many businesses or financial interests did (you/they) have in 2004?

1. ONE

2. TWO

3. THREE

4. FOUR

5. FIVE

G7. I'll be asking this next series of questions about each business separately. We can begin with whichever business you choose.

G7a. What kind of business was that? (OPENEND)

G8. Who in the family owned that business?

[INDICATE AQSN'S OF ALL WHO OWN. IF OWNERS NOT ON FAM LISTING, USE CODE 98 AND INCLUDE FURTHER INFO ABOUT WHO THIS IS IN OPENEND.]

G9a. Did (you/HEAD) put in any work time for this business in 2004?

[PROBE IF INCONSISTENT WITH EMPLOYMENT SECTION]

1. YES

5. NO

GO TO G9bb

G9b. Did you tell me about this work earlier?

1. YES, THESE WORK HOURS WERE REPORTED

5. NO, THESE WORK HOURS WERE NOT REPORTED

GO TO G9bb

G9J1H. Then I would like to ask you some questions now about this business and (your/his) work in it.

G9J2H. What was the name of (the/that) business? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)
G9J3H. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G9J4H. And, how many weeks did (you/he) work at this business in 2004? (2 DIGITS--1-52)

G9J5H. On the average, how many hours a week did (you/he) work at this business? (3 DIGITS--1-112)

G9J6H. In what month and year did (you/he) start working at this business? (TWO VARS--G9J6HMO WITH TMONTH CODE AND G9J6HYR WITH TYEARSPECNOCY CODE)

G9J7H. In which months during 2004 (were you/was he) working at this business? (G9J7Hx MULTIPLE MENTION WITH TMOSTRING CODE)

G9J8H. (Have you/Has he) stopped working at this business? 1. YES 5. NO

G9J9H. In what month and year was that? (TWO VARS--G9J9HMO WITH TMONTH CODE AND G9J9HYR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

G9J10H. What happened--did it go out of business, did (you/he) quit, or what? (OPENEND)

G9b. CAI CHECKPOINT (VARNAME=G9BBCKPT)

SEE FU LISTING, P.4 OF COVERSHEET

WIFE/"WIFE" IN FU

ALL OTHERS

GO TO G10

G9c. Did (you/WIFE/"WIFE") put in any work time for this business in 2004? [PROBE IF INCONSISTENT WITH EMPLOYMENT SECTION]

1. YES 5. NO

GO TO G10

G9b. Did you tell me about this work earlier?

1. YES, THESE WORK HOURS WERE REPORTED

GO TO G10

5. NO, THESE WORK HOURS WERE NOT REPORTED

G9J1W. Then I would like to ask you some questions now about this business and (your/WIFE’S/"WIFE’S") work in it.

G9J2W. What was the name of (the/that) business? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)
G9J3W. What was (your/her) occupation? What sort of work did (you/she) do? What were (your/her) most important activities or duties? (OPENEND)

G9J4W. And, how many weeks did (you/she) work at this business in 2004? (2 DIGITS--1-52)

G9J5W. On the average, how many hours a week did (you/she) work at this business? (3 DIGITS--1-112)

G9J6W. In what month and year did (you/she) start working at this business? (TWO VARS--G9J6WMO WITH TMONTH CODE AND G9J6WYR WITH TYEARSPECNOCY CODE)

G9J7W. In which months during 2004 (were you/was she) working at this business? (G9J7Wx MULTIPLE MENTION WITH TMOSTRING CODE)

G9J8W. (Have you/Has she) stopped working at this business?

   1. YES       5. NO    GO TO G10

   G9J9W. In what month and year was that? (TWO VARS--G9J9WMO WITH TMONTH CODE AND G9J9WYR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

   2004       2005       9996       2004 OR 2005, DK WHICH

G9J10W. What happened--did it go out of business, did (you/she) quit, or what? (OPENEND)
G10. Was it a corporation or an unincorporated business?

1. CORPORATION  2. UNINCORPORATED  7. OTHER (SPECIFY)  8. DON'T KNOW

GO TO G12

G11. What were the total receipts from the business?  
G11a. What were the total operating expenses, not counting living expenses?  
G11b. That left a net income of? (A - B =)

G11c. CAI CHECKPOINT (VARNAME=G11CCKPT)

SEE G6 ABOVE--NUMBER OF BUSINESSES

ONLY ONE BUSINESS  TWO OR MORE BUSINESSES

REPEAT G7a-G11b FOR EACH ADDITIONAL BUSINESS

G12. Did you (HEAD) earn wages or salaries in 2004 from working on any jobs (besides the unincorporated business we have just talked about)? (IF NECESSARY, REVIEW EMPLOYMENT HISTORY AND ADD: including wages or salaries from the job(s) we already talked about?)

1. YES  5. NO

G13. How much did you (HEAD) earn altogether from wages or salaries in 2004, that is, before anything was deducted for taxes or other things?

$ (7 DIGITS) IN 2004

G14. In addition to this, did (you/he) have any income from bonuses, overtime, tips, or commissions?

1. YES  5. NO

GO TO G16a

G16. Did (you/he) have any income from bonuses, overtime, tips or commissions?

1. YES  5. NO

GO TO G18a

G16a. Which was that? [CHECK ALL THAT APPLY]

1. BONUSES  2. OVERTIME  3. TIPS  4. COMMISSIONS  7. OTHER (SPECIFY)

G16b. What was that from? (OPENEND)

G17a. How much was from bonuses?

b. overtime?  
c. tips?  
d. commissions?  
e. other job related income?
G17f. **INTERVIEWER CHECKPOINT (VARNAMe=G17FCKPT)**

1. YES, THESE WORK HOURS WERE REPORTED  
5. NO, THESE WORK HOURS WERE NOT REPORTED

GO TO G18a

---

**G17J1.** Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?

1. FEDERAL GOVT  
2. STATE GOVT  
3. LOCAL GOVT  
4. PRIVATE NON-GOVT  
5. SELF-EMPLOYED  
7. OTHER (SPECIFY)

---

**G17J2.** What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

---

**G17J3.** What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

---

**G17J3b.** What kind of business or industry was that in? (OPENEND)

---

**G17J4.** And, how many weeks did (you/he) work at this in 2004? (2 DIGITS--1-52)

---

**G17J5.** On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

---

**G17J6.** In what month and year did (you/he) start this work? (TWO VARS--G17J6MO WITH TMONTH CODE AND G17J6YR WITH TYEARSPECNOCY CODE)

---

**G17J7.** In which months during 2004 (were you/was he) working at it? (MULTIPLE MENTION, G17J7x, WITH TMOSTRING CODE)

---

**G17J8.** (Have you/Has he) stopped this work?

1. YES  
5. NO  

GO TO G18a

---

**G17J9.** In what month and year was that? (TWO VARS--G17J9MO WITH TMONTH CODE AND G17J9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

- 2004
- 2005
- 9996
- 2004 OR 2005, DK WHICH

---

**G17J10.** What happened--did (your/his) employer close or go out of business, did (you/he) quit, or what? (OPENEND)
G18a. I'm going to read you a list of other sources of income you might have had. Did you (HEAD) receive any other income in 2004 from professional practice or trade?

1. YES  5. NO  → GO TO G18b

G19a. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19A, AND A TIME UNIT, G19APER, USING TPERDAY CODE)

G20a. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G20Ax, CODES ARE TMOSTRING)

G21a. INTERVIEWER CHECKPOINT -- WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED

1. YES, THESE WORK HOURS WERE REPORTED  5. NO, THESE WORK HOURS WERE NOT REPORTED  → GO TO G18b

G18aJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?

1. FEDERAL GOV'T  2. STATE GOV'T  3. LOCAL GOV'T  4. PRIVATE NON-GOV'T  5. SELF-EMPLOYED  7. OTHER (SPECIFY)

G18aJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IEWR: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G18aJ3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G18aJ3b. What kind of business or industry was that in? (OPENEND)

G18aJ4. And, how many weeks did (you/he) work at this in 2004? (2 DIGITS--1-52)

G18aJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

G18aJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18AJ6MO WITH TMTHCODE AND G18AJ6YR WITH TYEARSEPCNO CY CODE)

G18aJ7. In which months during 2004 (were you/was he) working at it?
(MULTIPLE MENTION, G18AJ7x, WITH TMOSTRING CODE)

G18aJ8. (Have you/Has he) stopped this work?

1. YES  5. NO  → GO TO G18b

G18aJ9. In what month and year was that? (TWO VARS--G18AJ9MO WITH TMTHCODE AND G18AJ9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

2004  2005  9996.  2004 OR 2005, DK WHICH

G18aJ10. What happened—did (you/he) close or go out of business, did (you/he) quit, or what? (OPENEND)
G18b. (Besides the farm income you already told me about,) (did you (HEAD) receive any other income in 2004) from farming or market gardening?

1. YES  5. NO  → GO TO G18c

G19b. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19B, AND A TIME UNIT, G19BPER, USING TPERDAY CODE)

G20b. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G20Bx, CODES ARE TMOSTRING)

G21b. INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED

1. YES, THESE WORK HOURS WERE REPORTED  5. NO, THESE WORK HOURS WERE NOT REPORTED  → GO TO G18c

G18bJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?

1. FEDERAL GOV'T  2. STATE GOV'T  3. LOCAL GOV'T  4. PRIVATE NON-GOV'T  5. SELF-EMPLOYED  7. OTHER (SPECIFY)

G18bJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G18bJ3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G18bJ3b. What kind of business or industry was that in? (OPENEND)

G18bJ4. And, how many weeks did (you/he) work at this in 2004? (2 DIGITS--1-52)

G18bJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

G18bJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18BJ6MO WITH TMONTH CODE AND G18AJ6YR WITH TYEARSPECNOCY CODE)

G18bJ7. In which months during 2004 (were you/was he) working at it?
(MULTIPLE MENTION, G18BJ7x, WITH TMOSTRING CODE)

G18bJ8. (Have you/Has he) stopped this work?

1. YES  5. NO  → GO TO G18c

G18bJ9. In what month and year was that? (TWO VARS--G18BJ9MO WITH TMONTH CODE AND G18BJ9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

2004  2005  9996.  2004 OR 2005, DK WHICH

G18bJ10. What happened--did (you/he) close or go out of business, did (you/he) quit, or what? (OPENEND)
G18c. (Did you (HEAD) receive any other income in 2004) from roomers or boarders? [A ROOMER OR BOARDER MUST BE A NON-FU MEMBER AND HEAD MUST HAVE WORK HOURS FOR THIS INCOME.]

1. YES  5. NO → GO TO G22

G19c. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19c, AND A TIME UNIT, G19CPER, USING TPERDAY CODE)

G20c. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G20Cx, CODES ARE TMOSTRING)

G21c. INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED

1. YES, THESE WORK HOURS WERE REPORTED  5. NO, THESE WORK HOURS WERE NOT REPORTED

GO TO G22

G18cJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?

1. FEDERAL GOVT  2. STATE GOVT  3. LOCAL GOVT  4. PRIVATE NON-GOVT  5. SELF-EMPLOYED  7. OTHER (SPECIFY)

G18cJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.]
[IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G18cJ3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G18cJ3b. What kind of business or industry was that in? (OPENEND)

G18cJ4. And, how many weeks did (you/he) work at this in 2004? (2 DIGITS--1-52)

G18cJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

G18cJ6. In what month and year did (you/he) start this work? 
(TWO VARS--G18CJ6MO WITH TMONTH CODE AND G18CJ6YR WITH TYEARSPECNOCY CODE)

G18cJ7. In which months during 2004 (were you/was he) working at it? 
(MULTIPLE MENTION, G18CJ7x, WITH TMOSTRING CODE)

G18cJ8. (Have you/Has he) stopped this work?

1. YES  5. NO → GO TO G22

G18cJ9. In what month and year was that? (TWO VARS--G18CJ9MO WITH TMONTH CODE AND G18CJ9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

2004  2005  9996.  2004 OR 2005, DK WHICH

G18bJ10. What happened--did (you/he) close or go out of business, did (you/he) quit, or what? (OPENEND)
G22. CAI CHECKPOINT (VARNAME=G22CKPT)

See BC18.--Number of jobs in 2004

- More than one job in 2004 → Go to G25a
- All others

G23. Did you include (your/his) earnings from all of your (head's) job(s) in the amounts we just talked about?

1. Yes
5. No

G24. How much did (you/he) earn from (that job/those other jobs) in 2004?

$ (7 digits) from other jobs in 2004

G25a. Did you (head) receive any (other) income in 2004 from rent?

1. Yes
5. No

G25b. (Did you [HEAD] receive any other income in 2004) from dividends?

1. Yes
5. No

G26a. How much was it?

(Two variables: A 6-digit field, G26A, and a time unit, G26APER, using TPERWK Code)

G26a1. CAI CHECKPOINT (VARNAME=G26A1CKPT)

- Wife/"wife" in fu
- All others → Go to G27a

G26a2. Does that include (your/"wife's"/"wife's") share?

1. Yes
5. No

G27a. During which months of 2004 did (you/he) get this income?

(Multiple mention G27Ax, with TMOSTRING code)

G26b. How much was it?

(Two variables: A 6-digit field, G26B, and a time unit, G26BPER, using TPERMO Code)

G26b1. CAI CHECKPOINT (VARNAME=G26B1CKPT)

- Wife/"wife" in fu
- All others → Go to G27b

G26b2. Does that include (your/"wife's"/"wife's") dividends?

1. Yes
5. No

G27b. During which months of 2004 did (you/he) get this income?

(Multiple mention G27Bx, with TMOSTRING code)
G25c. (Did you [HEAD] receive any other income in 2004) from interest?
   1. YES  5. NO  → GO TO G25d

G26c. How much was it?
   (TWO VARIABLES: A 6-DIGIT FIELD, G26C, AND A TIME UNIT, G26CPER, USING TPERMO CODE)

G26c1. CAI CHECKPOINT (VARNAME=G26C1CKPT)
   WIFE/"WIFE" IN FU  ALL OTHERS  → GO TO G27c

G26c2. Does that include (your/WIFE'S/"WIFE'S") interest?
   1. YES  5. NO

G27c. During which months of 2004 did (you/he) get this income?
   (MULTIPLE MENTION G27Cx, WITH TMOSTRING CODE)

G25d. (Did you [HEAD] receive any other income in 2004) from trust funds and royalties?
   1. YES  5. NO  → GO TO G25e

G26d. How much was it?
   (TWO VARIABLES: A 6-DIGIT FIELD, G26D, AND A TIME UNIT, G26DPER, USING TPERMO CODE)

G27d. During which months of 2004 did (you/he) get this income?
   (MULTIPLE MENTION G27Dx, WITH TMOSTRING CODE)

G25e. (Did you [HEAD] receive any income in 2004) from TANF (or [NAME OF STATE AID PROGRAM IF TANF NOT THE ONE]), formerly called ADC or AFDC?
   1. YES  5. NO  → GO TO G25f

G26e. How much was it?
   (TWO VARIABLES: A 6-DIGIT FIELD, G26E, AND A TIME UNIT, G26EPER, USING TPER2WK CODE)

G27e. During which months of 2004 did (you/he) get this income?
   (MULTIPLE MENTION G27Ex, WITH TMOSTRING CODE)

G27ee. Who in the family was covered by this? [CHECK ALL THAT APPLY]
   (2-DIGIT MULTIMENTION: CYAQSNOF EACH SUCH PERSON)

   1. YES  5. NO  → GO TO G25g

G25ff. Did (you/he) receive it for (yourself/himself), or for someone else?
   1. SELF  2. SOMEONE ELSE  3. BOTH

G25fff. Let's talk about the other person's Supplemental Security when we talk about their income.

G25f4. CAI CHECKPOINT (VARNAME=G25F4CKPT)
   1. G25ff IS SOMEONE ELSE  GO TO G25g  2. G25ff IS BOTH
G26f. How much was it/the Supplemental Security Income ([you/he] received for [yourself/himself])?  
(TWO VARIABLES: A 6-DIGIT FIELD, G26F, AND A TIME UNIT, G26FPER, USING TPERMO CODE)

G27f. During which months of 2004 did (you/he) get this income?  
(MULTIPLE MENTION G27Fx, WITH TMOSTRING CODE)

G25g. (Did you [HEAD] receive any income in 2004) from other welfare?  

1. YES  5. NO  → GO TO G31

G26g. How much was it?  
(TWO VARIABLES: A 6-DIGIT FIELD, G26G, AND A TIME UNIT, G26GPER, USING TPERWK CODE)

G27g. During which months of 2004 did (you/he) get this income?  
(MULTIPLE MENTION G27Gx, WITH TMOSTRING CODE)

SOCSEC BLOCK:

G31. Did you (HEAD) (or anyone else in the family there) receive any income in 2004 from Social Security?  
[IWER: ALL SOCIAL SECURITY RECEIVED BY ANY FU MEMBER MUST BE REPORTED HERE.]

1. YES  5. NO  → GO TO G37

G32. (Who was that?)  
LIST AQSN'S OF ALL SUCH PEOPLE--QUALIFIED PERSONS ARE CURRENT HEAD (CYFUHU=1,4 AND CYAQRTH=101,102), CURRENT WIFE/"WIFE" (CYFUHU=1,4 AND CYAQRTH=202,222), AND ANY OFUM WHO WAS IN FU LAST YEAR (CCS=1,3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR CYFUHU=6-12 AND CYYMIO=2004-2005 OR CYFUHU=4 AND CYYMIO LE 2004 AND CYAQRTH GT 222) OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)

G33. First let me ask about (PERSON FROM G32's) Social Security. Was that disability, retirement, survivor's benefits, or what?  

1. DISABILITY  2. RETIREMENT  3. SURVIVOR'S BENEFITS  5. DEPENDENT OF DISABLED RECIPIENT

6. DEPENDENT OF RETIRED RECIPIENT  7. OTHER (SPECIFY)

G34. How much was it?  
(TWO VARIABLES: A 6-DIGIT FIELD, G34, AND A TIME UNIT, G34PER, USING TPERMO CODE)

G35. During which months of 2004 did (you/he/she) get this income?  
(MULTIPLE MENTION G35x, WITH TMOSTRING CODE)

G36. CAI CHECKPOINT

Did anyone else receive any income from Social Security in 2004?  

1. YES  5. NO  → GO TO G37

ASK G33-G36 AGAIN FOR EACH ADDITIONAL PERSON

END SOCSEC BLOCK
G37. Did you (HEAD) receive any income in 2004 from the Veteran's Administration for a servicemen's, (widow's,) or survivor's pension, service disability, or the GI bill?

1. YES, SERVICEMEN'S, (WIDOW'S) OR SURVIVOR'S PENSION
2. YES, SERVICE DISABILITY
3. YES, GI BILL
4. YES, OTHER (SPECIFY)
5. NO

GO TO G40

G38. How much was it?

(TWO VARIABLES: A 6-DIGIT FIELD, G38, AND A TIME UNIT, G38PER, USING TPERMO CODE)

G39. During which months of 2004 did (you/he) get this income?

(MULTIPLE MENTION G39x, WITH TMOSTRING CODE)

G40. Did you (HEAD) receive any income in 2004 from other retirement pay, pensions, or annuities?

[CHECK ALL THAT APPLY AND ASK G41 AND G42 FOR EACH BOX CHECKED]

5. NO

GO TO G44a

1. YES, RETIREMENT PAY, PENSIONS

G41a. How much was from retirement pay, pensions?

(TWO VARIABLES: A 6-DIGIT FIELD, G41A, AND A TIME UNIT, G41APER, USING TPERMO CODE)

G42a. During which months of 2004 did (you/he) get this income?

(MULTIPLE MENTION G42Ax, WITH TMOSTRING CODE)

2. YES, ANNUITIES, IRAS

G41b. How much was from annuities?

(TWO VARIABLES: A 6-DIGIT FIELD, G41B, AND A TIME UNIT, G41BPER, USING TPERMO CODE)

G42b. During which months of 2004 did (you/he) get this income?

(MULTIPLE MENTION G42Bx, WITH TMOSTRING CODE)

3. YES, OTHER (SPECIFY)

G41c. How much was the other income?

(TWO VARIABLES: A 6-DIGIT FIELD, G41C, AND A TIME UNIT, G41CPER, USING TPERMO CODE)

G41c1. What was that from? (OPENEND)

G42c. During which months of 2004 did (you/he) get this income?

(MULTIPLE MENTION G42Cx, WITH TMOSTRING CODE)

END G41A-C BLOCK

G43. (Not including Veteran's Administration pensions,) How many different pensions or annuities did (you/he) receive income from in 2004? (1-DIGIT, VALUES OF 1-6=ACTUAL NUMBER, 7=7 OR MORE)
G44a. Did you (HEAD) receive any income in 2004 from unemployment compensation?

1. YES  5. NO  → GO TO G44b

G44b. (Did you [HEAD] receive any income in 2004) from workers compensation?

1. YES  5. NO  → GO TO G44c

G44c. (Did you [HEAD] receive any income in 2004) from child support?

1. YES  5. NO  → GO TO G44d

G44d. (Did you [HEAD] receive any income in 2004) from alimony or separate maintenance?

1. YES  5. NO  → GO TO G44e

G44e. Did you [HEAD] receive any help in 2004 from relatives? [THIS MUST BE FROM NON-FU MEMBERS.]

1. YES  5. NO  → GO TO G44f

G44f. Did anyone (else) not living with you help you (and your family) out by giving (you/him) money during 2004?

1. YES  5. NO  → GO TO G44g

G44g. How much was it?

(TWO VARIABLES: G45F=6 DIGITS AND G45FPER USES TPERWK CODE)

G45f. During which months of 2004 did (you/he) get this income? (MULTIPLE MENTION G46Fx, WITH TMOSTRING CODE)
G44g. Did (you/he) receive any other income in 2004 from anything else?

1. YES  5. NO → GO TO G49

G45g1. What was that from? (OPENEND)

G45g. How much was it?
(TWO VARIABLES: G45G=6 DIGITS AND G45GPER USES TPERWK CODE)

G46g. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G46Gx, WITH TMOSTRING CODE)

G49. CAI CHECKPOINT (VARNAME=G49CKPT)

SEE FU LISTING--IF SOMEONE LISTED HAS CYFUHU=1, 4 AND CYAQRTH=202, 222

1. WIFE/"WIFE" IN FU NOW  5. ALL OTHERS → GO TO G64

G50. Did (you/WIFE/"WIFE") receive any income during 2004?

1. YES  5. NO

G51a. Was any of it earnings from (your/her) work (besides the unincorporated business we talked about a few minutes ago)?

1. YES  5. NO

G51ab. CAI CHECKPOINT (VARNAME=G51ABCKPT)

SEE DEWTR2004 AND G9C--WHETHER WORKED IN 2004, EXCLUDING UNINCORPORATED BUSINESS

WIFE/"WIFE" WORKED IN 2004 AND NO UNINC BIZ FOR HER  ALL OTHERS → GO TO G52c

G51b. Did (you/she) receive any earnings from (your/her) work at (NAME[S] OF EMPLOYER[S] FROM DE18b)?

1. YES  5. NO

G51c. How was that? (OPENEND)

GO TO G52c

G52. How much did (you/she) earn altogether from work in 2004, that is, before anything was deducted for taxes or other things? (7 DIGITS)

G52a. During which months of 2004 did (you/she) get this income?
(MULTIMENTION G52Ax, WITH TMOSTRING CODE)
G52b. INTERVIEWER CHECKPOINT (VARNAME=G52BCKPT)

SEE G52--WERE WORK HOURS REPORTED FOR THIS INCOME IN SECTION DE?

1. YES, THESE WORK HOURS WERE REPORTED
   GO TO G52c
5. NO, THESE WORK HOURS WERE NOT REPORTED

G52J1. Then I would like to ask you some questions now about the work (you/she) did for this income. Did (you/she) work for the federal, state or local government, a private company, or what?

   1. FEDERAL GOV’T
   2. STATE GOV’T
   3. LOCAL GOV’T
   4. PRIVATE NON-GOV’T
   5. SELF-EMPLOYED
   7. OTHER (SPECIFY)

G52J2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G52J3. What was (your/her) occupation? What sort of work did (you/she) do? What were (your/her) most important activities or duties? (OPENEND)

G52J3b. What kind of business or industry was that in? (OPENEND)

G52J4. And, how many weeks did (you/she) work at this in 2004? (2 DIGITS--1-52)

G52J5. On the average, how many hours a week did (you/she) work? (3 DIGITS--1-112)

G52J6. In what month and year did (you/she) start this work?
   (TWO VARS--G52J6MO WITH TMONTH CODE AND G52J6YR WITH TYEARSPECNOCY CODE)

G52J7. In which months during 2004 (were you/was she) working at it?
   (MULTIPLE MENTION, G52J7x, WITH TMOSTRING CODE)

G52J8. (Have you/Has she) stopped this work?

   1. YES
   5. NO  GO TO G52c

G52J9. In what month and year was that?
   (TWO VARS--G52J9MO WITH TMONTH CODE AND G52J9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

G52J10. What happened--did (your/her) employer close or go out of business, did (you/she) quit, or what? (OPENEND)

   2004  2005  9996.  2004 OR 2005, DK WHICH
G52c. CAI CHECKPOINT (VARNAME=G52CCKPT)

WHETHER WIFE/"WIFE" HAD INCOME LAST YEAR

"YES" TO G50 OR G51b
GO TO G53

ALL OTHERS
GO TO G64

G53. Did (you/she) receive any unemployment compensation in 2004?

1. YES  5. NO  GO TO G56

G54. How much was that?
(TWO VARIABLES: A 6-DIGIT FIELD, G54, AND A TIME UNIT, G54PER, USING TPERWK CODE)

G55. During which months of 2004 did (you/she) get this income?
(MULTIPLE MENTION G55x, WITH TMOSTRING CODE)

G56. Did (you/she) receive any workers compensation in 2004?

1. YES  5. NO  GO TO G59

G57. How much was that?
(TWO VARIABLES: A 6-DIGIT FIELD, G57, AND A TIME UNIT, G57PER, USING TPERMO CODE)

G58. During which months of 2004 did (you/she) get this income?
(MULTIPLE MENTION G58x, WITH TMOSTRING CODE)
G59A-D BLOCK:
G59. Did (you/she) receive any (other) income in 2004 from rent, dividends or interest (besides the amounts you reported earlier), trust funds or royalties? [CHECK ALL THAT APPLY AND ASK G59 QUESTIONS FOR EACH BOX CHECKED]

5. NO ➔ GO TO G60

1. YES, RENT ➔ G59a. How much was the rent? (TWO VARIABLES: A 6-DIGIT FIELD, G59A, AND A TIME UNIT, G59APER, USING TPERMO)

G59aa. CAI CHECKPOINT (VARNAMe=G59AACKPT)
SEE G25a--WHETHER HEAD REPORTED RENT INCOME

1. YES, HEAD HAD RENT 5. NO, NO RENT

G59a3. Is that in addition to the amount you reported for (HEAD/yourself)?

1. YES 5. NO

G59a4. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G59Ax, TMOSTRING CODE)

2. YES, DIVIDENDS ➔ G59b. How much were the dividends? (TWO VARIABLES: A 6-DIGIT FIELD, G59B, AND A TIME UNIT, G59BPER, USING TPERMO CODE)

G59bb. CAI CHECKPOINT (VARNAMe=G59BBVKPT)
SEE G25b--WHETHER HEAD REPORTED DIVIDENDS

1. YES, HEAD HAD DIVIDENDS 5. NO, NO DIVIDENDS

G59b3. Is that in addition to the amount you reported for (HEAD/yourself)?

1. YES 5. NO

G59b4. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G59Bx, TMOSTRING CODE)

3. YES, INTEREST ➔ G59c. How much was the interest? (TWO VARIABLES: A 6-DIGIT FIELD, G59C, AND A TIME UNIT, G59CPER, USING TPERMO CODE)

G59cc. CAI CHECKPOINT (VARNAMe=G59CCCKPT)
SEE G25c--WHETHER HEAD REPORTED INTEREST

1. YES, HEAD HAD INTEREST 5. NO, NO INTEREST

G59c3. Is that in addition to the amount you reported for (HEAD/yourself)?

1. YES 5. NO

G59c4. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G59Cx, TMOSTRING CODE)
4. YES, TRUST FUNDS/ROYALTIES

G59d. How much did (you/she) receive from trust funds or royalties? (TWO VARIABLES: G59D=6 DIGITS AND G59DPER USES TPERMO CODE)

G59d4. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G59Dx, TMOSTRING CODE)

END G59A-D BLOCK

G60A-D BLOCK:

G60. Did (you/she) receive any (other) income in 2004 from Supplemental Security Income, TANF (or [NAME OF STATE AID PROGRAM IF NOT TANF]), formerly called ADC/AFDC, child support or other welfare? [CHECK ALL THAT APPLY AND ASK G60 QUESTIONS FOR EACH BOX CHECKED]

5. NO → GO TO G61

1. YES, SSI → G60a1. Did (you/she) receive it for (yourself/herself), or for someone else?

   1. SELF
   2. SOMEONE ELSE
   3. BOTH

GO TO G60a4

G60a2. Let's talk about the other person's Supplemental Security when we talk about their income.

G60a3. CAI CHECKPOINT (VARNAME=G60A3CKPT)

   1. G60a1 IS "SOMEONE ELSE"
   2. G60a1 IS "BOTH"

GO TO NEXT CHECKED G60 ITEM, OR G61 IF NONE MARKED


G60a5. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G60Ax, WITH TMOSTRING CODE)

2. YES, TANF/FIP

   G60b. How much did (you/she) receive from (NAME OF STATE AID PROGRAM) in 2004? (TWO VARIABLES: A 6-DIGIT FIELD, G60B, AND A TIME UNIT, G60BPER, USING TPER2WK CODE)

   G60bb. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G60Bx, WITH TMOSTRING CODE)

   G60bbb. Who in the family was covered by this? [CHECK ALL THAT APPLY] (2-DIGIT MULTIMENTION: CYAQSOF EACH SUCH PERSON)

3. YES, CHILD SUPPORT

   G60c. How much did (you/she) receive from child support in 2004? (TWO VARIABLES: A 6-DIGIT FIELD, G60C, AND A TIME UNIT, G60CPER, USING TPERWK CODE)

   G60cc. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G60Cx, WITH TMOSTRING CODE)
3. YES, OTHER WELFARE \rightarrow G60d. How much did (you/she) receive from other welfare in 2004?
   (TWO VARIABLES: A 6-DIGIT FIELD, G60D, AND A TIME UNIT, G60DPER, USING TPERWK CODE)

   G60dd. During which months of 2004 did (you/she) get this income?
   (MULTIPLE MENTION G60Dx, WITH TMOSTRING CODE)

END G60A-D BLOCK

G61. Did (you/she) receive any (other) income in 2004 from pensions or annuities?

   1. YES \rightarrow 5. NO \rightarrow GO TO G62

   G61a. How much was from pensions or annuities?
   (TWO VARIABLES: A 6-DIGIT FIELD, G61, AND A TIME UNIT, G61PER, USING TPERMO CODE)

   G61b. During which months of 2004 did (you/she) get this income?
   (MULTIPLE MENTION G61x, WITH TMOSTRING CODE)

G62A-B BLOCK:

G62. Did (you/she) receive any help in 2004 from relatives or friends? [INTERVIEWER: THIS MUST BE FROM NON-FU MEMBER] [CHECK ALL THAT APPLY AND ASK G62 QUESTIONS FOR EACH BOX CHECKED]

   5. NO \rightarrow GO TO G63

   1. YES, RELATIVES \rightarrow G62a. How much was from relatives?
   (TWO VARIABLES: A 6-DIGIT FIELD, G62A, AND A TIME UNIT, G62APER, USING TPERWK CODE)

   G62aa. During which months of 2004 did (you/she) get this income?
   (MULTIPLE MENTION G62Ax, WITH TMOSTRING CODE)

   2. YES, FRIENDS \rightarrow G62b. How much was from friends?
   (TWO VARIABLES: A 6-DIGIT FIELD, G62B, AND A TIME UNIT, G62BPER, USING TPERWK CODE)

   G62bb. During which months of 2004 did (you/she) get this income?
   (MULTIPLE MENTION G62Bx, WITH TMOSTRING CODE)

END G62A-B BLOCK

G63. Any other income?

   1. YES \rightarrow 5. NO \rightarrow GO TO G64

   G63a. What was it from? (OPENEND)

   G63b. How much did that amount to in 2004? $ (5 DIGITS)

   G63c. During which months of 2004 did (you/she) get this income?
   (MULTIPLE MENTION G63Cx, WITH TMOSTRING CODE)
G64. CAI CHECKPOINT--DESPITE THE PAGE, HERE'S THE LOGIC IN A NUTSHELL:
   CYAGE GE 16 AND
   (CCS=1, 3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR
   CYFUHU=6-12 AND CYYMIO=2004-2005 OR
   CYFUHU=4 AND CYYMIO LE 2004 AND CYAQRTH GT 222)
   OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)

   SEE FU LISTING. IN GRID G71 BELOW, LIST ALL PERSONS WHO MEET ANY OF THE FOLLOWING
   CONDITIONS:

   INTERVIEW IS:

   REINTERVIEW OR RECONTACT
   LIST ALL PERSONS AGE 16 AND OLDER:
   G65. WHOSE FU/HU STATUS IS FU AND WHO
   ARE NOT THE CURRENT HEAD/WIFE/"WIFE"
   G66. WHO MOVED OUT, BECAME ANY TYPE
   OF *INST*, OR DIED SINCE JANUARY 2004
   G67. WHO WERE FU M/I BEFORE JANUARY
   2005 AND NOT THE HEAD/WIFE/"WIFE"

   SPLITOFF
   LIST ALL PERSONS AGE 16 AND OLDER:
   G68. WHO ARE FU M/I AND WHO ARE NOT
   THE CURRENT HEAD/WIFE/"WIFE"

G71. 2004 OLDER OFUM (OTHER FAMILY UNIT MEMBER) GRID

<table>
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<th>OTHER FU MEMBER</th>
<th>RELATIONSHIP TO HEAD</th>
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<th>LAST NAME</th>
<th>CURRENT AGE</th>
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G72. CAI CHECKPOINT

SEE G71 OLDER OFUM GRID ABOVE

IS SOMEONE LISTED?

YES ➔ GO TO G73

NO ➔ GO TO G90b
G73. AQSN OF ELIGIBLE PERSON

G74. CAI CHECKPOINT (VARNAME=G74CKPT)

A. THIS PERSON IS DECEASED
   (CYFUHU=7)  B. THIS PERSON IS NOT DECEASED

G75. Next we would like to know a little about (INDIVIDUAL). Is (he/she) working now, looking for work, retired, a student, keeping house, or what? [CHECK ALL THAT APPLY.]

1. WORKING NOW
2. ONLY TEMPORARILY LAID OFF
3. LOOKING FOR WORK, UNEMPLOYED
4. RETIRED
5. DISABLED, PERMANENTLY OR TEMPORARILY
6. KEEPING HOUSE
7. STUDENT
8. OTHER (SPECIFY)  98. DK  99. NA/REF

G76. During 2004, how many full-time or part-time jobs did (he/she) have (not counting work around the house)?

1. ONLY ONE JOB
2. TWO JOBS
3. THREE JOBS
4. FOUR JOBS
5. DIDN'T HAVE A JOB
GO TO G83

G77. What kind of work did (he/she) usually do? What was (his/her) occupation? (OPENEND)

G78. About how much money did (he/she) earn from that job last year?
   (TWO VARIABLES: A 10-DIGIT FIELD IN THE FORM XXXXXXX.XY, LABOR1-LABOR4 [1 FOR 1ST MENTION, 2 FOR 2ND, ETC., AND A TIME UNIT, G78PER1 [G78PER2, ETC.], USING TPERNODAY CODE)

G79. About how many weeks did (he/she) work on that job last year? (2-DIGIT--1-52)

G80. During which months was that? (MULTIPLE MENTION G80x, WITH TMOSTRING CODE)

G81. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week?
   (3 DIGITS--1-112), HOURS PER WEEK IN 2004

G82. CAI CHECKPOINT (VARNAME=G82CKPT)

SEE G76 ABOVE--NUMBER OF JOBS
"ONLY ONE JOB" CHECKED ALL OTHERS
GO TO G83 ASK G77-G81 ABOUT EACH ADDITIONAL JOB
G83. Did (he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?

1. YES  5. NO  

GO TO G87

G84. What was that from? [CHECK ALL THAT APPLY AND ASK G84 QUESTIONS FOR EACH BOX CHECKED.]

1. INTEREST  

G84a. How much was from interest?
(TWO VARIABLES: A 6-DIGIT FIELD, G84A, AND A TIME UNIT, G84APER, USING TPERMO CODE)

G84aa. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G84Ax, WITH TMOSTRING CODE)

2. TANF/FIP  

G84b. How much was from TANF (or [NAME OF STATE AID PROGRAM IF NOT TANF]), formerly called ADC/AFDC, ADC, AFDC?
(TWO VARIABLES: A 6-DIGIT FIELD, G84B, AND A TIME UNIT, G84BPER, USING TPER2WK CODE)

G84bb. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G84Bx, WITH TMOSTRING CODE)

3. SSI  

G84c1. Did (he/she) receive it for (himself/herself) or for someone else?

1. SELF  2. SOMEONE ELSE  3. BOTH

GO TO G84c4

G84c2. Let's talk about the other person's Supplemental Security when we talk about their income.

G84c3. CAI CHECKPOINT (VARNAME=G84C3CKPT)

1. G84c1 IS "SOMEONE ELSE"  2. G84c1 IS "BOTH"

GO TO NEXT CHECKED G84 ITEM OR G87 IF NONE MARKED

G84c4. How much was (it/the Supplemental Security Income [he/she] received for [himself/herself])?
(TWO VARIABLES: A 6-DIGIT FIELD, G84C, AND A TIME UNIT, G84CPER, USING TPERMO CODE)

G84c5. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G84Cx, WITH TMOSTRING CODE)

4. WELFARE  

G84d. How much was from welfare?
(TWO VARIABLES: A 6-DIGIT FIELD, G84D, AND A TIME UNIT, G84DPER, USING TPERWK CODE)

G84dd. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G84Dx, WITH TMOSTRING CODE)
5. SOCIAL SECURITY

G84e. CAI CHECKPOINT (G84ECKPT)

SEE G32--WHETHER SOCIAL SECURITY REPORTED FOR THIS OFUM

5. NO  1. YES  

GO TO NEXT CHECKED G84 ITEM OR G87a IF NONE ASKED

G84e2. Was that disability, retirement, survivor's benefits or what?

1. DISABILITY  2. RETIREMENT  3. SURVIVOR'S BENEFITS

5. DEPENDENT OF DISABLED RECIPIENT  6. DEPENDENT OF RETIRED RECIPIENT  7. OTHER (SPECIFY)

G84e3. How much was from Social Security?

(TWO VARIABLES: A 6-DIGIT FIELD, G84E, AND A TIME UNIT, G84EPER, USING TPERMO CODE)

G84e4. During which months of 2004 did (he/she) get this income?

(MULTIPLE MENTION G84Ex, WITH TMOSTRING CODE)

6. VETERAN'S BENEFITS

G84f. How much was from veteran's benefits?

(TWO VARIABLES: A 6-DIGIT FIELD, G84F, AND A TIME UNIT, G84FPER, USING TPERMO CODE)

G84ff. During which months of 2004 did (he/she) get this income?

(MULTIPLE MENTION G84Fx, WITH TMOSTRING CODE)

7. PENSIONS, ANNUITIES

G84g. How much was from pensions or annuities?

(TWO VARIABLES: A 6-DIGIT FIELD, G84G, AND A TIME UNIT, G84GPER, USING TPERMO CODE)

G84gg. During which months of 2004 did (he/she) get this income?

(MULTIPLE MENTION G84Gx, WITH TMOSTRING CODE)

8. UNEMPLOYMENT COMPENSATION

G84h. How much was from unemployment compensation?

(TWO VARIABLES: A 6-DIGIT FIELD, G84H, AND A TIME UNIT, G84HPER, USING TPERWK CODE)

G84hh. During which months of 2004 did (he/she) get this income? (MULTIPLE MENTION G84Hx, WITH TMOSTRING CODE)

9. WORKER'S COMPENSATION

G84j. How much was from worker's compensation?

(TWO VARIABLES: A 6-DIGIT FIELD, G84J, AND A TIME UNIT, G84JPER, USING TPERMO CODE)

G84jj. During which months of 2004 did (he/she) get this income? (MULTIPLE MENTION G84Jx, WITH TMOSTRING CODE)

10. CHILD SUPPORT

G84k. How much was from child support?

(TWO VARIABLES: A 6-DIGIT FIELD, G84K, AND A TIME UNIT, G84KPER, USING TPERWK CODE)

G84kk. During which months of 2004 did (he/she) get this income? (MULTIPLE MENTION G84Kx, WITH TMOSTRING CODE)
11. HELP FROM RELATIVES
   G84l. How much was received from relatives?
       (TWO VARIABLES: A 6-DIGIT FIELD, G84L, AND A TIME UNIT, G84LPER,
       USING TPERWK CODE)

   G84ll. During which months of 2004 did (he/she) get this income?
       (MULTIPLE MENTION G84Lx, WITH TMOSTRING CODE)

12. OTHER
   G84m. What was that from? (OPENEND)

   G84mm. How much was from anything else?
       (TWO VARIABLES: A 6-DIGIT FIELD, G84M, AND A TIME UNIT, G84MPER,
       USING TPERWK CODE)

   G84m3. During which months of 2004 did (he/she) get this income?
       (MULTIPLE MENTION G84Mx, WITH TMOSTRING CODE)

G87. CAI CHECKPOINT--CYAGE<50 (VARNAME=G87CKPT)

   THIS OFUM IS UNDER AGE 50
   ALL OTHERS → GO TO G90

G88. When did (he/she) last attend school?
       (TWO VARIABLES: G88MO USING TMONTH CODE AND G88YR USING TYEARSPECCY)

       2004 2005  ALL OTHERS
       GO TO G90

G89. Was (he/she) enrolled as a full-time or part-time student?

       1. FULL-TIME  2. PART-TIME

G90. What is the highest grade or year of school that (he/she) has completed?

       00. NONE  01. FIRST GRADE  02. SECOND GRADE  03. THIRD GRADE  04. FOURTH GRADE  05. FIFTH GRADE
       06. SIXTH GRADE  07. SEVENTH GRADE  08. EIGHTH GRADE  09. NINTH GRADE 10. TENTH GRADE 11. ELEVENTH GRADE
       12. TWELFTH GRADE “HIGH SCHOOL”, GED 13. ONE YEAR COLLEGE 14. TWO YEARS COLLEGE 15. THREE YEARS COLLEGE
       16. GRADUATED BACHELOR’S DEGREE 17. AT LEAST ONE YEAR POSTGRADUATE, OR MORE

G90a. CAI CHECKPOINT (VARNAME=G90ACKPT)

   SEE71 GRID
   A. ANY ADDITIONAL 2004 OLDER OFUMS LISTED IN THE G71 GRID
       REASK G75-G90
   B. ALL OTHERS
       GO TO G90b
G90b. CAI CHECKPOINT--DESPITE THE PAGE, HERE'S THE LOGIC IN A NUTSHELL:
CYAGE LT 16 AND
(CCS=1, 3 AND (CYFUHU=1 AND CYAQH GT 222 OR
CYFUHU=6-12 AND CYYMIO=2004-2005 OR
CYFUHU=4 AND CYYMIO LE 2004 AND CYAQH GT 222)
OR CCS=2 AND CYFUFU=4 AND CYAQRTH GT 222)

SEE FU LISTING. IN GRID G90c BELOW, LIST ALL PERSONS AGE 15 OR YOUNGER WHO MEET
ANY OF THE FOLLOWING CONDITIONS:

INTERVIEW IS:

<table>
<thead>
<tr>
<th>REINTERVIEW OR RECONTACT</th>
<th>SPLITOFF</th>
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<tr>
<td>LIST ALL PERSONS AGE 15 AND YOUNGER:</td>
<td>LIST ALL PERSONS AGE 15 AND YOUNGER:</td>
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<tr>
<td>A. WHOSE FU/HU STATUS IS FU</td>
<td>WHO ARE FU M/I</td>
</tr>
<tr>
<td>B. WHO MOVED OUT, BECAME ANY TYPE OF <em>INST</em>, OR DIED SINCE JANUARY 2004</td>
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<tr>
<td>C. WHO WERE FU M/I BEFORE JANUARY 2005</td>
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G90c. 2004 LITTLE OFUM (OTHER FAMILY UNIT MEMBER) GRID

<table>
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<tr>
<th>OTHER FU MEMBER</th>
<th>RELATIONSHIP TO HEAD</th>
<th>NAME</th>
<th>G90d. Now the younger member(s) of your family, (RELATIONSHIPS TO HEAD). Did (NAME) have any income in 2004?</th>
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<td>1. YES 5. NO</td>
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<td>1. YES 5. NO</td>
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<td>C</td>
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<td>1. YES 5. NO</td>
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G91. CAI CHECKPOINT (VARNAME=G91CKPT)

SEE G90c LITTLE OFUM GRID ABOVE

IS SOMEONE LISTED WITH "YES" TO G90d?

YES NO → GO TO G99

G92. Now, we would like to ask about (NAME's) income. What was that from? (CHECK ALL THAT APPLY AND ASK G94 (AND G95-G97) FOR EACH BOX CHECKED)

1. WORK → G94a. How much was from work?
(TWO VARIABLES: A 6-DIGIT FIELD, G94A, AND A TIME UNIT, G94APER, USING TPERNODAY CODE)

G94aa. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G94Ax, WITH TMOSTRING CODE)

G95. What was (his/her) occupation? What kind of work did (he/she) do? (OPENEND)

G96 About how many weeks did (he/she) work on that job last year? (2-DIGIT--1-52)

G97. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week? (3 DIGIT--1-112)
2. INTEREST

G94b. How much was from interest?
(TWO VARIABLES: A 6-DIGIT FIELD, G94B, AND A TIME UNIT, G94BPER, USING TPERMO CODE)

G94bb. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G94Bx, WITH TMOSTRING CODE)

3. SSI

G94c. How much was from SSI?
(TWO VARIABLES: A 6-DIGIT FIELD, G94C, AND A TIME UNIT, G94CPER, USING TPERMO CODE)

G94cc. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G94Cx, WITH TMOSTRING CODE)

4. WELFARE

G94d. How much was from welfare?
(TWO VARIABLES: A 6-DIGIT FIELD, G94D, AND A TIME UNIT, G94DPER, USING TPERWK CODE)

G94dd. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G94Dx, WITH TMOSTRING CODE)

5. SOCIAL SECURITY

G94e. CAI CHECKPOINT (VARNANE=G94ECKPT)

SEE G32--WHETHER SOCIAL SECURITY REPORTED FOR THIS OFUM

5. NO  1. YES
GO TO NEXT CHECKED G94 ITEM
OR G98 IF NONE ASKED

G94e2. Was that survivor's benefits, dependent assistance, or what?

3. SURVIVOR'S BENEFITS
5. DEPENDENT OF DISABLED RECIPIENT

6. DEPENDENT OF RETIRED RECIPIENT
7. OTHER
(SPECIFY)

G94e3. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G94E, AND A TIME UNIT, G94EPER, USING TPERMO CODE)

G94e4. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G94Ex, WITH TMOSTRING CODE)

6. OTHER
(SPECIFY)

G94f. What was that from? (OPENEND)

G94f2. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G94F, AND A TIME UNIT, G94FPER, USING TPERWK CODE)

G94f3. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G94Fx, WITH TMOSTRING CODE)
G99. Did you (or anyone else in your family living there) get any other money in 2004--like a big settlement from an insurance company, or an inheritance?

1. YES  5. NO  

GO TO G102

G100. How much did that amount to? $   (7 DIGITS) IN 2004

G101. How much of that was an inheritance? $   (7 DIGITS) IN 2004

G102. Some people have expenses they can itemize and deduct on their income tax. Did you itemize deductions on your 2004 federal income tax, such as property taxes, interest payments, and charitable contributions?

1. YES  5. NO  5. DID/WILL NOT FILE (VOL)

GO TO G103

G102a. How much was your itemized deduction for charitable contributions? (6 DIGITS)

G102b. How much was your itemized deduction for medical expenses? (6 DIGITS)

G103. In 2004, did you give any money toward the support of anyone who was not living with you at the time, including child support, alimony, money given to parents, and things like that? Don't include loans or charitable contributions to organizations; we'll ask about them later.

1. YES  5. NO

GO TO SECTION W

G104. How many people was that? (1-DIGIT)

G105. Who was the (first/next) person?

(3 VARIABLES: FIRST NAME, LAST NAME AND RTH; RTH=G105CODE)

G106. How much money was that altogether in 2004? $   (7 DIGITS) IN 2004

G107. Was any of that child support?

1. YES  5. NO

GO TO G109

G108. How much did that child support amount to in 2004? $   (7 DIGITS) IN 2004

G109. Was any of the money you gave in 2004 alimony?

1. YES  5. NO

GO TO G111

G110. How much did that alimony amount to in 2004? $   (7 DIGITS) IN 2004
G111. CAI CHECKPOINT (VARNAME=G111CKPT)

SEE G104 ABOVE--NUMBER OF PERSONS SUPPORTED

2 OR MORE PERSONS  ONLY 1 PERSON

G112. Were any of those people dependent on you for more than half of their total support?

1. YES  5. NO

G114. Was that person dependent on you for more than half of (his/her) total support?

1. YES  5. NO

GO TO SECTION W

G113. How many people is that? ___________ (1-99)
SECTION W: WEALTH

W1 (G115). The next questions I will be asking are designed to give estimates of the wealth of families in the United States and how this has changed in the last two years. In these questions when I refer to the family, I mean your family living there with you. Do you (or your family living there) have any real estate other than your main home, such as a second home, land, rental real estate, or money owed to you on a land contract?

1. YES 5. NO → GO TO W6

W1a (G115a). Does that include a second home?

1. YES 5. NO

W2 (G116). If you sold all that and paid off any debts on it, how much would you realize on it?

$ 9 DIGITS 99999998 99999999
GO TO G120

W3 (G117). Would it amount to $50,000 or more?

1. YES 5. NO 8. DON'T KNOW 9. REFUSED → GO TO W6

W4 (G118). $150,000 or more?

1. YES 5. NO 8. DK

W5 (G119). $5,000 or more?

1. YES 5. NO 8. DK

GO TO W6

W6 (G120). What about the value of what you (or any one in your family living there) own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat--what are they worth all together, minus anything you still owe on them?

$ 9 DIGITS 99999998 99999999
GO TO W10

W7 (G121). Would they amount to $10,000 or more?

1. YES 5. NO 8. DON'T KNOW 9. REFUSED → GO TO W10

W4 (G118). $25,000 or more?

1. YES 5. NO 8. DK

W5 (G119). $2,000 or more?

1. YES 5. NO 8. DK

GO TO W10
W10 (G124). Do you (or anyone in your family living there) own part or all of a farm or business?

1. YES  5. NO  → GO TO W15

W11 (G125). If you sold all that and paid off any debts on it, how much would you realize on it?

$ 9 DIGITS
GO TO W15

999999998
DON’T KNOW
999999999
REFUSED

W12 (G126). Would it amount to $50,000 or more?

1. YES  5. NO  8. DK  → GO TO W15

W13 (G127). $200,000 or more?

W14 (G128). $10,000 or more?

1. YES  5. NO  8. DK  → GO TO W15

W15 (G129). Do you (or anyone in your family living there) have any shares of stock in publicly held corporations, mutual funds, or investment trusts, not including stocks in employer-based pensions or IRA’s? (CHANGE FROM ‘94–EXCLUDES IRAS)

1. YES  5. NO  → GO TO W21

W16 (G130). If you sold all that and paid off anything you owed on it, how much would you have?

$ 9 DIGITS
GO TO W20a

999999998
DON’T KNOW
999999999
REFUSED

W17 (G131). Would it amount to $25,000 or more?

1. YES  5. NO  8. DK  → GO TO W21

W18 (G132). $50,000 or more?

W19 (G134). $5,000 or more?

1. YES  5. NO  8. DK  → GO TO W21

W20 (G133). $100,000 or more?

1. YES  5. NO  8. DK

GO TO W21
W20a.  CALCULATE W16*.01=DIVDNDS

W20b.  CREATE SUMDIVDNDS:

NUMMOS=COUNT THE NUMBER OF REAL MENTIONS TO THE MULTIMENTION MONTHS RECEIVED VARIABLE. IF CODE 13, ALL, WAS INDICATED THEN NUMMOS=12, PERIOD. IF DK/RF LISTED ANYWHERE THEN NUMMOS=99. IF LEAD-IN NE 1 THEN NUMMOS=0.

IF AMT=DK/RF OR PER LT 3 OR PER=DK/RF OR PER=3,4,5 AND NUMMOS=99 THEN GO TO W21
ELSE DO
  IF PER=3 THEN SUMDIVDNDS=NUMMOS*4.33*AMOUNT
  IF PER=4 THEN SUMDIVDNDS=NUMMOS*2.17*AMOUNT
  IF PER=5 THEN SUMDIVDNDS=NUMMOS*AMOUNT
  IF PER=6 THEN SUMDIVDNDS=AMOUNT
DO THESE CALCS USING G27B FOR MONTHS, G26B FOR AMOUNT, AND G26BPER FOR PER. OUTPUT VAR IS HDDIVDNDS.

IF G59BB=5 OR G59B3=1 THEN REPEAT USING G59B4 FOR MONTHS, G59B FOR AMOUNT, AND G59BPER FOR PER. OUTPUT VAR IS WFDIVDNDS. IF G59BB=1 OR G59B3=5 OR G59 NE 2 OR G59B NOT ASKED (NO WIFE; WIFE HAS NO INCOME), THEN WFDIVDNDS=0.

SUMDIVDNDS=HDDIVDNDS+WFDIVDNDS.

W20c.  CAI CHECKPOINT (VARNAME=W20CCKPT)

| RATIO OF H&W DIVIDENDS TO EXPECTED DIVIDENDS |
| SUMDIVDNDS LT DIVDNDS | ALL OTHERS | GO TO W21 |

W20d.  Earlier you reported $(SUMDIVDNDS) for your (and your [wife's/"WIFE's"]) dividends last year. Now that we've talked about the value of your stocks, would you say this amount for dividends is about right?

5.  NO  1.  YES  GO TO W21

W20e.  How much was it altogether (for both of you)?
(TWO VARIABLES: A 6-DIGIT FIELD, W20E, AND A TIME UNIT, W20EPER, USING TPERMO CODE)

W20f.  During which months of 2004 did you get this income?
(MULTIPLE MENTION W20Fx, WITH TMOSTRING CODE)
W21. Do you (or your family living there) have any money in private annuities or Individual Retirement Accounts (IRAs)?

1. YES  5. NO  GO TO W27

W21a. Are they mostly in stocks, mostly in interest earning assets, split between the two, or what?

1. MOSTLY STOCKS  2. MOSTLY INTEREST EARNING  3. SPLIT

W22. How much would they be worth?

$  9 DIGITS  999999998  999999999
DONT KNOW  REFUSED

GO TO W27

W23. Would it amount to $25,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED
GO TO W27

W24. $50,000 or more?  W25. $5,000 or more?

1. YES  5. NO  8. DK
GO TO W27

W26. $100,000 or more?

1. YES  5. NO  8. DK
GO TO W27
W27 (G135). Do you (or anyone in your family living there) have any money in checking or savings accounts, money market funds, certificates of deposit, government savings bonds, or Treasury bills, NOT including assets held in employer-based pensions or IRA’s? (CHANGE FROM ’94--EXCLUDES IRAS)

1. YES  5. NO  GO TO W33

W28 (G136). If you added up all such accounts (for all of your family living there), about how much would they amount to right now?

$ 9 DIGITS
GO TO W31a

W29 (G137.). Would they amount to $5,000 or more?

1. YES  5. NO  8. DON’T KNOW  9. REFUSED  GO TO W33

W30 (G138). $10,000 or more?

1. YES  5. NO  8. DK  GO TO W33

W31 (G139). $50,000 or more?

1. YES  5. NO  8. DK  GO TO W33

W32 (G140). $1,000 or more?

1. YES  5. NO  8. DK
W31a. CALCULATE W28*.03=INTEREST

W31b. CREATE SUMINTEREST:

NUMMOS=COUNT THE NUMBER OF REAL MENTIONS TO THE MULTIMENTION MONTHS RECEIVED VARIABLE. IF CODE 13, ALL, WAS INDICATED THEN NUMMOS=12, PERIOD. IF DK/RF LISTED ANYWHERE THEN NUMMOS=99. IF LEAD-IN NE 1 THEN NUMMOS=0.

IF AMT=DK/RF OR PER LT 3 OR PER=DK/RF OR PER=3,4,5 AND NUMMOS=99 THEN GO TO W33
ELSE DO
IF PER=3 THEN SUMINTEREST=NUMMOS*4.33*AMOUNT
IF PER=4 THEN SUMINTEREST=NUMMOS*2.17*AMOUNT
IF PER=5 THEN SUMINTEREST=NUMMOS*AMOUNT
IF PER=6 THEN SUMINTEREST=AMOUNT

DO THESE CALCS USING G27C FOR MONTHS, G26C FOR AMOUNT, AND G26CPER FOR PER. OUTPUT VAR IS HDINTEREST.

IF G59CC=5 OR G59C3=1 THEN REPEAT USING G59C4 FOR MONTHS, G59C FOR AMOUNT, AND G59CPER FOR PER. OUTPUT VAR IS WFINTEREST. IF G59CC=1 OR G59C3=5 OR G59 NE 3 OR G59C NOT ASKED (NO WIFE; WIFE HAS NO INCOME), THEN WFINTEREST=0.

SUMINTEREST=HDINTEREST+WFINTEREST.

W31c. CAI CHECKPOINT (VARNAME=W31CCKPT)

RATIO OF H&W INTEREST TO EXPECTED INTEREST

| SUMINTEREST LT DIVDNDS | ALL OTHERS | GO TO W33 |

W31d. Earlier you reported $(SUMINTEREST) for your (and your [wife's"]WIFE's") interest last year. Now that we've talked about your accounts, would you say this interest amount is about right?

1. YES  5. NO  GO TO W33

W31e. How much was it altogether (for both of you)? (TWO VARIABLES: A 6-DIGIT FIELD, W31E, AND A TIME UNIT, W31EPER, USING TPERMO CODE)

W31f. During which months of 2004 did you get this income? (MULTIPLE MENTION W31Fx, WITH TMOSTRING CODE)
W33 (G141). Do you (or anyone in your family living there) have any other savings or assets, such as bond funds, cash value in a life insurance policy, a valuable collection for investment purposes, or rights in a trust or estate that you haven't already told us about?

1. YES  5. NO  GO TO W38

W34 (G142). If you sold that and paid off any debts on it, how much would you have?

\$ 9 DIGITS  GO TO W38

99999998 DON'T KNOW

99999999 REFUSED

W35 (G143). Would it amount to $10,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED

GO TO W38

W36 (G144). $25,000 or more?

1. YES  5. NO  8. DK

W37 (G145). $2,000 or more?

1. YES  5. NO  8. DK

GO TO W38
Aside from the debts that we have already talked about, like any mortgage on your main home or vehicle loans -- do you (or anyone in your family living there) currently have any other debts such as credit card charges, student loans, medical or legal bills, or loans from relatives?

<table>
<thead>
<tr>
<th>Choice</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. YES</td>
<td>GO TO W43</td>
</tr>
<tr>
<td>5. NO</td>
<td>GO TO W43</td>
</tr>
</tbody>
</table>

If you added up all of these debts (for all of your family living there), about how much would they amount to right now?

<table>
<thead>
<tr>
<th>Category</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>9. DIGITS</td>
<td>GO TO W43</td>
</tr>
</tbody>
</table>

Would they amount to $2,000 or more?

<table>
<thead>
<tr>
<th>Choice</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. YES</td>
<td>GO TO W43</td>
</tr>
<tr>
<td>5. NO</td>
<td>GO TO W43</td>
</tr>
<tr>
<td>8. DON'T KNOW</td>
<td>GO TO W43</td>
</tr>
<tr>
<td>9. REFUSED</td>
<td>GO TO W43</td>
</tr>
</tbody>
</table>

These next questions are about changes in your wealth during the last two years. In these questions, when I refer to you I mean you and any family members living with you during that time. Since January 2003, did you (or your family living with you) put aside money in any private annuities or IRAs?

<table>
<thead>
<tr>
<th>Choice</th>
<th>Action</th>
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</thead>
<tbody>
<tr>
<td>1. YES</td>
<td>GO TO W48</td>
</tr>
<tr>
<td>5. NO</td>
<td>GO TO W48</td>
</tr>
<tr>
<td>8. DK</td>
<td>GO TO W48</td>
</tr>
</tbody>
</table>

How much did that amount to?

<table>
<thead>
<tr>
<th>Category</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>9. DIGITS</td>
<td>GO TO W48</td>
</tr>
</tbody>
</table>

Was it $10,000 or more?

<table>
<thead>
<tr>
<th>Choice</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. YES</td>
<td>GO TO W48</td>
</tr>
<tr>
<td>5. NO</td>
<td>GO TO W48</td>
</tr>
<tr>
<td>8. DON'T KNOW</td>
<td>GO TO W48</td>
</tr>
<tr>
<td>9. REFUSED</td>
<td>GO TO W48</td>
</tr>
</tbody>
</table>

$50,000 or more?

<table>
<thead>
<tr>
<th>Choice</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. YES</td>
<td>GO TO W48</td>
</tr>
<tr>
<td>5. NO</td>
<td>GO TO W48</td>
</tr>
<tr>
<td>8. DK</td>
<td>GO TO W48</td>
</tr>
</tbody>
</table>

$5,000 or more?

<table>
<thead>
<tr>
<th>Choice</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. YES</td>
<td>GO TO W48</td>
</tr>
<tr>
<td>5. NO</td>
<td>GO TO W48</td>
</tr>
<tr>
<td>8. DK</td>
<td>GO TO W48</td>
</tr>
</tbody>
</table>
W48 (G158). Since January 2003, did you (or anyone in your family living there) cash in any part of a pension, private annuity or IRA?

1. YES  5. NO  8. DK

GO TO W54

W49 (G159). How much did that amount to?

$  9 DIGITS

GO TO W54

W49 (G159). How much did that amount to?

$  9 DIGITS

GO TO W54

99999998 DON'T KNOW

99999999 REFUSED

GO TO W54

W50 (G160.). Was it $10,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED

GO TO W54

W50 (G160.). Was it $10,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED

GO TO W54

W55 (G163b). About how much was the selling price, net of any commissions? [IF R SOLD MORE THAN ONE MAIN HOME ASK ABOUT THE ONE OWNED IN JANUARY, 2003.]

$  9 DIGITS

GO TO W54

W55 (G163b). About how much was the selling price, net of any commissions? [IF R SOLD MORE THAN ONE MAIN HOME ASK ABOUT THE ONE OWNED IN JANUARY, 2003.]

$  9 DIGITS

GO TO W54

99999998 DON'T KNOW

99999999 REFUSED

GO TO W54

W56 (G163c.). Was it $60,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED

GO TO W54

W56 (G163c.). Was it $60,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED

GO TO W54

W57 (G163d). $120,000 or more?  W58 (G163e). $30,000 or more?

1. YES  5. NO  8. DK

GO TO W54

W57 (G163d). $120,000 or more?  W58 (G163e). $30,000 or more?

1. YES  5. NO  8. DK

GO TO W54
W59 (G164). Since January 2003, did you (or anyone in your family living there) buy any real estate other than your main home, such as a vacation home, land, or rental property?

1. YES 5. NO → GO TO W64

W60 (G165). Altogether, how much money did you (or anyone in your family living there) put into that?

$ 9 DIGITS
GO TO W64

W61 (G166). Was it $60,000 or more?

1. YES 5. NO 8. DON'T KNOW 9. REFUSED

W62 (G167). $120,000 or more?

1. YES 5. NO 8. DK

W63 (G168). $30,000 or more?

1. YES 5. NO 8. DK

W64 (G169). Since January 2003, did you (or anyone in your family living there) sell any real estate other than your main home, such as a vacation home, land, or rental property?

1. YES 5. NO → GO TO W65

W65 (G170). Altogether, how much money did you (or anyone in your family living there) get from that?

$ 9 DIGITS
GO TO W69

W66 (G171). Was it $60,000 or more?

1. YES 5. NO 8. DON'T KNOW 9. REFUSED

W67 (G172). $120,000 or more?

1. YES 5. NO 8. DK

W68 (G173). $30,000 or more?

1. YES 5. NO 8. DK

GO TO W69
W69 (G174). Since January 2003, did you (or your family living there) make additions or improvements totaling $10,000 or more to any homes or other real estate (you/any of you) owned? Do not count general maintenance or upkeep.

1. YES 5. NO  GO TO W73

W70 (G175). What was the total dollar cost of the additions or improvements, plus the value of any work you may have done yourself?

$ 9 DIGITS

999999998 DON'T KNOW
999999999 REFUSED

GO TO W73

W71 (G176.). Was it $25,000 or more?

1. YES 5. NO 8. DON'T KNOW 9. REFUSED

GO TO W73

W72 (G177). $75,000 or more?

1. YES 5. NO 8. DK

GO TO W73

W73 (G178). Since January 2003, did you (or anyone in your family living there) put money into a business or farm?

1. YES 5. NO  GO TO W78

W74 (G179). Altogether, how much money did you (or anyone in your family living there) put into that?

$ 9 DIGITS

999999998 DON'T KNOW
999999999 REFUSED

GO TO W78

W75 (G180.). Was it $25,000 or more?

1. YES 5. NO 8. DON'T KNOW 9. REFUSED

GO TO W78

W76 (G181). $100,000 or more?

1. YES 5. NO 8. DK

GO TO W78

W77 (G182). $10,000 or more?

1. YES 5. NO 8. DK

GO TO W78
W78 (G183). Since January 2003, did you (or anyone in your family living there) sell part or all of your interest in a business or farm?

1. YES  5. NO  GO TO W83

W79 (G184). Altogether, how much money did you (or anyone in your family living there) get from that?

$ 9 DIGITS

999999998 DON'T KNOW

999999999 REFUSED

GO TO W83

W80 (G185.). Was it $25,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED

GO TO W83

W81 (G186). $100,000 or more?

W82 (G187). $10,000 or more?

1. YES  5. NO  8. DK

GO TO W83

W83 (G188). Since January 2003, did you (or anyone in your family living there) buy any shares of stock in publicly held corporations, mutual funds, or investment trusts, including any automatic reinvestments -- not including any IRAs? (NOTE EXCLUSION OF IRAS--DIFFERENT FROM '94)

1. YES  5. NO  GO TO W96

W84 (G189). Did you (or anyone in your family living there) also sell any such assets?

1. YES  5. NO  GO TO W91

GO TO W85
W85 (G190). Did you buy more or sell more--that is, on balance, did you put money into stocks, mutual funds, or investment trusts, take money out of them, or put about as much in as you took out?

1. PUT MONEY IN
2. TOOK MONEY OUT
3. PUT ABOUT AS MUCH IN AS TOOK OUT

GO TO W102

W86 (G191). About how much money did you (or anyone in your family living there) put in/take out?

$9 DIGITS
GO TO W102

999999998 DON'T KNOW
999999999 REFUSED

W87 (G192.). Was it $20,000 or more?

1. YES
5. NO
8. DON'T KNOW
9. REFUSED

GO TO W102

W88 (G193). $50,000 or more?

W89 (G195). $5,000 or more?

1. YES
5. NO
8. DK

GO TO W102

W90 (G194). $100,000 or more?

1. YES
5. NO
8. DK

GO TO W102

W91 (G196). Altogether, how much money did you (or anyone in your family living there) put in?

$9 DIGITS
GO TO W102

999999998 DON'T KNOW
999999999 REFUSED

W92 (G197.). Was it $20,000 or more?

1. YES
5. NO
8. DON'T KNOW
9. REFUSED

GO TO W102

W93 (G198). $50,000 or more?

W85 (G200). $5,000 or more?

1. YES
5. NO
8. DK

GO TO W102

W94 (G199). $100,000 or more?

1. YES
5. NO
8. DK

GO TO W102
W96 (G201). Since January 2003 did you (or anyone in your family living there) sell any shares of stock in publicly held corporations, mutual funds, or investment trusts? (EXCLUDES IRAs)

1. YES  5. NO  →  GO TO W102

W97 (G202). Altogether, how much money did you (or anyone in your family living there) get from that?

$ 9 DIGITS  
GO TO W102

99999998  DON'T KNOW  99999999  REFUSED

W98 (G203). Was it $20,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED  
GO TO W102

W99 (G204). $50,000 or more?  
W101 (G206). $5,000 or more?

1. YES  5. NO  8. DK  
GO TO W102

W100 (G205). $100,000 or more?

1. YES  5. NO  8. DK  
GO TO W102

W102 (G207). Sometimes changes in a family's savings or assets are due to people joining or leaving the family. Was there anyone living with you in January 2003 who doesn't live with you now and who took $5,000 or more in assets or debts away with them?

1. YES  5. NO  →  GO TO W112

W103 (G208). Altogether, what is the total dollar value of assets that were removed that way?

$ 9 DIGITS  
GO TO W108

99999998  DON'T KNOW  99999999  REFUSED

W104 (G203). Was it $10,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED  
GO TO W108

W105 (G210). $25,000 or more?  
W107 (G212). $5,000 or more?

1. YES  5. NO  8. DK  
GO TO W108

W106 (G211). $100,000 or more?

1. YES  5. NO  8. DK  
GO TO W108
W108 (G213). Altogether, what is the total dollar value of debts that were removed that way?

$ \text{DIGITS} \\
\text{GO TO W112}

W109 (G214.). Was it $10,000 or more?

1. \text{YES}  \quad 5. \text{NO}  \quad 8. \text{DON'T KNOW}  \quad 9. \text{REFUSED}

W110 (G215). $25,000 or more?

1. \text{YES}  \quad 5. \text{NO}  \quad 8. \text{DK}

W111 (G216). $5,000 or more?

1. \text{YES}  \quad 5. \text{NO}  \quad 8. \text{DK}

W112 (G217). CAI CHECKPOINT (VARNAME=W112CKPT)

1. \text{SOMEONE BESIDES HEAD IN FU NOW}  \quad 5. \text{ONLY HEAD IN FU}

W113 (G218). Is there anyone in your family living with you now who has joined the family since January 2003 and who had $5,000 or more in assets or debts at the time they joined the family?

1. \text{YES}  \quad 5. \text{NO}  \quad \text{GO TO W123}

W114 (G219). Altogether, what is the total dollar value of assets that were brought into the family that way?

$ \text{DIGITS} \\
\text{GO TO W119}

W115 (G220.). Was it $10,000 or more?

1. \text{YES}  \quad 5. \text{NO}  \quad 8. \text{DON'T KNOW}  \quad 9. \text{REFUSED}

W116 (G221). $25,000 or more?

1. \text{YES}  \quad 5. \text{NO}  \quad 8. \text{DK}

W118 (G223). $5,000 or more?

1. \text{YES}  \quad 5. \text{NO}  \quad 8. \text{DK}

W117 (G222). $100,000 or more?

1. \text{YES}  \quad 5. \text{NO}  \quad 8. \text{DK}  \\
\text{GO TO W119}
W119 (G224). Altogether, what is the total dollar value of debts that were brought into the family that way?

$ 9 DIGITS
GO TO W123

W120 (G225.). Was it $10,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED

GO TO W123

W121 (G226). $25,000 or more?  W122 (G227). $5,000 or more?

1. YES  5. NO  8. DK

GO TO W123

W123 (G228). Some people's assets come from gifts and inheritances. During the last two years, have you (or anyone in your family living there) received any large gifts or inheritances of money or property worth $10,000 or more?

1. YES  5. NO

GO TO P0

W124 (G229). What year did you receive that? (4-DIGIT VAR, CODES 2003-2005; 9997=NOT YET RECEIVED)

W125 (G230). How much was it worth altogether, at that time?

$ 9 DIGITS
GO TO W128

W126 (G231.). Would it amount to $25,000 or more?

1. YES  5. NO  8. DON'T KNOW  9. REFUSED

GO TO W128

W127 (G232). $75,000 or more?

1. YES  5. NO  8. DK

GO TO W128

W128 (G233). Did you receive any other large gifts or inheritances of money or property in the last two years?

1. YES

ASK W124-W128 AGAIN; MAX=3
SECTION P: HEAD'S AND WIFE'S/"WIFE'S" PENSIONS

P0. CAI CHECKPOINT (VARNAME=P0CKPT)

1. HEAD WORKING NOW, ONLY TEMPORARILY LAID OFF, ON SICK/MATERNITY LEAVE (BC=1, 2 OR BC3=1)

ALL OTHERS

2. HEAD HAS NEVER WORKED FOR MONEY (BC62=5, 8, 9)

GO TO P45

P1. Next I need to get some information about any pension or retirement plan you (HEAD) may be eligible for at your place of work. Not including Social Security or Railroad Retirement, are you covered by a pension or retirement plan on your present job, at (NAME OF CMJ EMPLOYER FROM BC18b)?

1. YES

5. NO

8. DK

GO TO P42

P7. Will you be covered by such a plan if you continue to work for this employer?

1. YES

5. NO

8. DK

GO TO P42

P8. How many more years must you work for this employer to be included in this plan? (VARNAME=P8YRS)

3 DIGITS (!!) MORE YEARS

GO TO P42

P6. How many years have you been included in the main or basic pension plan?

(TWO VARIABLES, P6YRS & P6YR)

2 DIGITS # YEARS OR SINCE _____ (4-DIGIT YEAR, 1901-2005)

P9. There is a law that states that once you have been in a pension plan for enough years, you can be sure of some pension benefits even if you leave that employer. This is called "vesting". Have you worked under the main or basic plan long enough to earn this right to be "vested"?

1. YES

5. NO

8. DK

GO TO P11

P10. How many more years must you be included in this plan in order to eventually earn the right to receive some benefits from it at retirement even if you leave your present employer? (P10YRS)

3-DIGIT (!!) MORE YEARS
P11. Are you making any contributions to your pension such as having money deducted from your pay?

1. YES  5. NO  GO TO P16

P12. Are you required to contribute?

1. YES  5. NO  GO TO P15

P13. What amount or percent of pay are you required to contribute?  
(THREE VARS: P13AMT, 7-DIGIT VAR; P13PER, USES TPERWK CODE;  
P13PCT IS 3 DIGITS, RANGE=0-25)

P14. Do you also make voluntary contributions?

1. YES  5. NO  8. DK  GO TO P16

GO TO P15

P15. What amount or percent of pay do you voluntarily contribute currently?  (THREE VARS: P15AMT, 7-DIGIT VAR;  
P15PER, USES TPERWK CODE; P15PCT IS 3 DIGITS, RANGE=0-25)

P16. Some pension plans have a definite formula based on years of service or salary, often called defined benefit plan. Some plans base benefits on how much money has accumulated in a person's retirement account. Other plans use both ways of setting benefits. How are the benefits for your pension determined -- by a defined benefit formula based on years of service or salary, by the amount of money in your account, or in both ways?

1. DEFINED BENEFIT FORMULA  3. BOTH  5. MONEY ACCUMULATED IN ACCOUNT  8. DK  GO TO P22

GO TO P22

P17. Does your employer make contributions to your account?

1. YES  5. NO  GO TO P20

P18. What amount or percent of pay does your employer contribute to your account?  (THREE VARS:  
P18AMT, 7-DIGIT VAR; P18PER, USES TPERWK CODE; P18PCT IS 3 DIGITS, RANGE=0-25)

P19. At what age could you first receive retirement benefits that include your employer's contributions?  
(P19AGE, 3 DIGITS, 31-99)

P20. What is the approximate dollar amount in your account now?  (9 DIGITS)

P20a. Are the funds invested mostly in stocks or mostly in bonds and annuities, some of each, or what?

1. MOSTLY (OR ALL) STOCKS  2. SOME OF EACH  3. MOSTLY (OR ALL) BONDS AND ANNUITIES

P21. How much could you take out of this account today if you were to leave this employer?  
(THREE VARS: P21AMT=9 DIGITS; P21PER=TPERMO; P21PCT=3 DIGITS USING 0-100)
P22. CAI CHECKPOINT (VARNAME=P22CKPT)

1. DEFINED BENEFIT FORMULA
   3. BOTH
   5. MONEY ACCUMULATED IN ACCOUNT
   GO TO P32

P23. What is the formula for determining when you could receive full benefits -- is it based on your age, the number of years of service, a combination of age and years of service, or what?

1. AGE
2. YEARS
3. COMBINATION
   GO TO P26
7. OTHER
8. DK
   GO TO P27

P24. How old must you be?
(P24AGE, 3 DIGITS, RANGE=31-99)
GO TO P27

P25. How many years is that?
(P24YRS, 3 DIGITS, RANGE=1-50)
GO TO P27

P26a. How is that?
(OPENEND)
GO TO P27

P26. How old must you be and how many years is that? (TWO VARS, BOTH 3 DIGITS: P26AGE USING 31-99 AND P26YRS USING 1-50)

P27. Could you retire (before age [P24AGE]/before [P25YRS] years of service/before age [P26AGE] and [P26YRS] years of service/early) and receive part but not full retirement benefits from this plan?

1. YES
5. NO
GO TO P32

P28. What is the formula for determining the earliest date you could retire and begin drawing at least partial benefits -- is it based on your age, the number of years of service, a combination of age and years of service, or what?

1. AGE
2. YEARS
3. COMBINATION
   GO TO P31
7. OTHER
8. DK
   GO TO P32

P29. How old must you be?
(P29AGE, 3 DIGITS, RANGE=31-99)
GO TO P32

P30. How many years is that?
(P30YRS, 3 DIGITS, RANGE=1-50)
GO TO P32

P31b. How is that?
(OPENEND)
GO TO P32

P31. How old must you be and how many years is that? (TWO VARS, BOTH 3 DIGITS: P31AGE USING 31-99 AND P31YRS USING 1-50)

P32. At what age do you expect to start receiving retirement benefits from this pension plan? (3 DIGITS: 18-120 PLUS 997. NEVER; WON'T STAY LONG ENOUGH)
P33. Some people can estimate what their pension will be in dollars per month or year, but others find it easier to estimate it as a fraction of their final pay. Can you estimate what your pension from this plan will be, either way?

1. YES  5. NO  \[\text{GO TO P35}\]

P34. How much will that be? (FOUR VARS: P34AMT=7 DIGITS; P34PER=TPERMO; P34PCT=3 DIGITS WITH VALUES=0-100; P34LUMP=9 DIGITS)

P35. Can you designate a survivor or other person who would receive your pension benefits if you should die before receiving your full entitlement?

1. YES  5. NO  \[\text{GO TO P37}\]

P36. How much of your pension benefit would your beneficiary receive if they were to live longer than you -- all of it, some of it, or none of it?

1. ALL  3. SOME  5. NONE  7. OTHER

P37. Does the amount of your pension depend on Social Security benefits? That is, when you start receiving Social Security benefits will your pension benefits be reduced?

1. YES  5. NO  \[\text{GO TO P39}\]

P38. When will this change take place: automatically at age 62, automatically at age 65, when you start receiving Social Security benefits, or at some other time?

1. AT AGE 62  2. AT AGE 65  3. WHEN SOCIAL SECURITY BENEFITS BEGIN  7. AT SOME OTHER TIME

P39. On your present job, at (NAME OF EMPLOYER FROM BC18B FOR CMJ), what is the usual retirement age for people who work with you or have the same kind of job? (TWO VARIABLES, EACH 2 DIGITS: P39AGE=20-97, P39YRS=1-50)

P40. Now I want to ask about your retirement plans. At what age do you plan to stop working? (TWO VARIABLES: P40AGE=17-110, PLUS SPECIAL 997 CODE; P40YR=2005-2080)

ACTUAL AGE OR YEAR GIVEN  997. NEVER  998. DK  \[\text{GO TO P42}\]

P41. At what age do you think you will stop working? (TWO VARIABLES: P41AGE=17-110, PLUS SPECIAL 997 "NEVER" CODE; P41YR=2005-2080)
P42. (In addition to the pension plan you already mentioned,) do you have any tax-deferred compensation or savings plans on this job, such as a "thrift", profit-sharing, or Keogh plan?

   1. YES       5. NO   GO TO P45

P43. Does your employer make contributions to any such plan for you?

   1. YES       5. NO   GO TO P45

P44. What amount or percent of pay does your employer contribute? (TWO VARIABLES: P44AMT, 7 DIGITS; P44PER USING TPERWK; P44PCT 0-100)

P45. These next questions are about pensions through a former employer. Aside from IRA or Keogh Plans, are you included in a pension or retirement plan, or in any tax-deferred savings plan, through a former employer?

   1. YES       5. NO   GO TO P70

P46. [IF NO PENSION ABOVE] I would like to know what type of plan this was. In some retirement plans, Type A, benefits are usually based on a formula involving age, years of service, and salary. In other plans, Type B, money is accumulated in an account for you. Was that a Type A or Type B plan?

   [IF PENSION AT P1, ET AL., ABOVE] What type of plan was this second pension? Type A, where benefits are usually based on a formula involving age, years of service, and salary or Type B, where money is accumulated in an account?

   [IWER: "TYPE A" PLANS ARE OFTEN CALLED "DEFINED BENEFIT" PLANS. "TYPE B" PLANS, OFTEN CALLED "DEFINED CONTRIBUTION" PLANS, INCLUDE 401-K, 403-B, ESOP, SRA, THRIFT/SAVINGS, STOCK/PROFIT SHARING, AND MONEY PURCHASE PLANS]

   1. TYPE A   2. TYPE B   3. BOTH TYPES   8. DK   9. RF
   GO TO P52   GO TO P62A   GO TOP52   GO TO P70

P47. For the part of your pension where money is accumulated in an account, how much money was in your account when you left that employer? (8 DIGITS)

P48. When you left that employer, did you withdraw this money, roll it over into an IRA, leave it to accumulate in the old plan, convert it to an annuity, or what? [IF MORE THAN ONE RESPONSE GIVEN, USE 7 (OTHER) AND RECORD ALL DETAILS]

   1. WITHDREW THE MONEY   2. ROLLED OVER INTO IRA   3. LEFT TO ACCUMULATE   4. CONVERTED TO ANNUITY   7. OTHER: MORE THAN ONE MENTION
   GO TO P52

   P49. How much is in your account now? (8 DIGITS)
   (GO TO P52)

P50. How old were you when you started receiving the benefits from that annuity? [IF BENEFITS HAVE NOT YET BEGUN: At what age will you begin receiving them?] (2 DIGITS, 20-95)

P51. How much are the annuity benefits per month or year? [IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE.] (TWO VARIABLES: P51 is 7 DIGITS AND P50PER USES TPERMO)
P52. (Now about the part of your pension where benefits are based on a formula.) Do you expect to receive benefits from this plan in the future, are you receiving benefits now, did you get a cash settlement when you left, did you lose your benefits, or what? [DO NOT PROBE FOR MULTIPLE RESPONSES BUT ENTER ALL THAT APPLY.]

1. EXPECT FUTURE BENEFITS  2. RECEIVING BENEFITS NOW  3. RECEIVED CASH SETTLEMENT

4. ROLLED OVER INTO IRA  5. LOST BENEFITS  7. OTHER (SPECIFY)

P52A. CAI CHECKPOINT (VARNAME=P52ACKPT)

WHETHER RECEIVING BENEFITS NOW—ONE MENTION AT P52=2

RECEIVING BENEFITS  ALL OTHERS  GO TO P56A

P53. In what month and year did you start to receive these benefits? (TWO VARIABLES: P53MO USES TMONTH, P53YR USES TYEAR)

P54. How much are the benefits per month or year? (TWO VARIABLES: P54 IS 7 DIGITS, P54PER USES TPERMO)

P55. Are the benefits adjusted for changes in the cost of living?

1. YES  5. NO  8. DK  9. RF

P56. Have they ever been adjusted for changes in the cost of living?

1. YES  5. NO

P56A. CAI CHECKPOINT (VARNAME=P56ACKPT)

WHETHER RECEIVED CASH—ONE MENTION AT P52=3

RECEIVED CASH  ALL OTHERS  GO TO P58A

P57. How much did that cash settlement amount to? (7 DIGITS)

P58. What did you do with the money? [ENTER ALL THAT APPLY]

1. BOUGHT DURABLES  2. SPENT IT  3. SAVED INVESTED  4. PAID OFF DEBT  5. ROLLED INTO IRA  7. OTHER (SPECIFY)

P58a. CAI CHECKPOINT (VARNAME=P58ACKPT)

WHETHER ROLLED OVER INTO IRA—ONE MENTION AT P52=4

ROLLED OVER INTO IRA  ALL OTHERS  GO TO P59A

P59. How much did that IRA rollover amount to? (7 DIGITS)
P59a. CAI CHECKPOINT (VARNME=P59ACKPT)

WHETHER EXPECT FUTURE BENEFITS—ONE MENTION AT P52=1

[Diagram: Decision tree with options to go to P67A]

P60. For how many years altogether were you included in this plan? [INCLUDE YEARS WITH OTHER EMPLOYERS IF SAME PLAN.] (2 DIGITS, CODES 1-70)

P61. At what age do you expect to start receiving (the rest of your) benefits from this plan? (P61AGE, CODES 20-96 PLUS SPECIAL CODE BELOW)

97. ALREADY RECEIVING ALL BENEFITS

P62. Can you estimate what you expect these benefits to be? Either in dollars per month or year, or as a percent of your pay when you left that job? (FOUR VARIABLES: P62AMT IS SIX DIGITS AND P62PER USES TPERMO; P62PCT = 1-100; P62LUMP IS 8 DIGITS)

P62a. CAI CHECKPOINT (VARNME=P62ACKPT)

SEE P46 AND P62—WHETHER TYPE B PENSION AT P46 (P46=2) OR “DK” LUMP OR PERIODIC AMOUNT AT P62 (P62AMT GE 9999998 OR P62LUMP GE 99999998

[Diagram: Decision tree with options to go to P67A]

P63. How much money was in your account when you left that employer? (7 DIGITS)

P64. When you left that employer, did you transfer your account to a new employer, roll it over into an IRA, leave it to accumulate in your old plan, convert it to an annuity or what? [IF MORE THAN ONE RESPONSE GIVEN, USE 7 (OTHER) AND RECORD ALL DETAILS]

1. TRANSFERRED TO NEW EMPLOYER
   GO TO P67A

2. ROLLED OVER INTO IRA
   GO TO P67A

3. LEFT TO ACCUMULATE
   GO TO P67A

4. CONVERTED TO ANNUITY
   GO TO P67A

7. OTHER (SPECIFY)
   GO TO P67A

8. DK
   GO TO P67A

P65. How much is in your account now? (8 DIGITS)

GO TO P68

P66. How old were you when you started receiving the benefits that annuity? [IF BENEFITS HAVE NOT YET BEGUN: At what age will you begin receiving them?] (P66AGE, CODES 20-95)

P67. How much are the annuity benefits per month or year? [IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE.] (TWO VARIABLES: P67 IS 7 DIGITS, P67PER IS TPERMO)
P67a. CAI CHECKPOINT (VARNAME=P67ACKPT)

SEE P46--TYPE OF PENSION

TYPE A/B/COMBO/DK

(P46=1, 2, 3)

ALL OTHERS (I.E., REFUSED/NA) → GO TO P69

P68. What is the earliest age at which you could have left that employer and begun to receive pension benefits? (P68AGE, CODES 20-96, PLUS SPECIAL CODE 97=NO AGE REQUIREMENT)

P69. Do you have any other pensions from a former employer (that you haven't already told me about)?

1. YES

5. NO → GO TO P70

REPEAT P45-P68 FOR A SECOND PENSION

P70. CAI CHECKPOINT (VARNAME=P70ACKPT)

SEE FU LISTING--IF SOMEONE LISTED HAS CYFUHU=1, 4 AND CYAQRTH=202, 222

1. WIFE/"WIFE" IN FU NOW

5. ALL OTHERS → GO TO SECTION H

ASK P1-P69 FOR HER (QREFS IN 99 & 2004=P71-P139, EXACTLY EQUIVALENT)
SECTION H: HEALTH AND HEALTH CARE COSTS

NewHeadCKPt. - WHETHER HEAD IS SAME HEAD AS LAST WAVE [USED FOR FILLS]

USING IWType AND VARS FROM CYPersInfo[I] AND PYPersInfo[I]:

IWType= ReInterview AND (CYAQRTH= MaleHead OR FemHead) AND PYAQRTH= MaleHead OR FemHead)
OR
IWType= SplitOff OR ReContact OR SplitReCon

[TCheckpt43]  2. New Head  5. All others

H1. Now I have a few questions about [your/HeadName's] health. Would you say [your/HeadName's] health in general is excellent, very good, good, fair, or poor?

   [TRate]

H1a. [Since we last talked to you about [your/his/her] health, Compared to [your/his/her] health say, two years ago,] would you say that [your/his/her] health is better now, about the same, or worse?

   [TRate2]
   1. Better  3. About same  5. Worse
   GO TO H1d

H1b. Is it much better or somewhat better?

   [TRate3]
   1. Much better
   2. Somewhat better

H1c. Is it much worse or somewhat worse?

   [TRate4]
   1. Much worse
   2. Somewhat worse

H1d. When [you were/he was/she was] growing up, from birth to age 16, did [you/he/she] miss a month or more of school because of a health problem?

   [TYesNo]
   1. Yes  5. No

H2. [Do you/Does HeadName] have any physical or nervous condition that limits the type of work or the amount of work [you/he/she] can do?

   [TYesNo12]
   1. Yes  5. No  7. Can do nothing (VOL) 
   NEXT PAGE, H5a

H3. Does this condition keep [you/HeadName] from doing some types of work?

   [TYesNo12]
   1. Yes  5. No  7. Can do nothing (VOL) 
   NEXT PAGE, H5a

H4. For work [you/HeadName] can do, how much does it limit the amount of work [you/HeadName] can do-- a lot, somewhat, or just a little?

   [TLevel]
H5a. Has a doctor or other health professional ever told [you/HeadName] that [you have/he has/she has] or had any of the following...a stroke?

1. Yes  
5. No  
GO TO H5b

H6a1. How old [were you/was he/was she] the first time [you/he/she] had a stroke?
[TAge 0-120]   ____Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]: DIFFERENCE, AgeIWDate - AgeH6 > 1

H6a2. [Have you/Has he/Has she] had [another stroke at any time in the past 12 months/a second or subsequent stroke since that first one]?

[TYesNo]

H7a. How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]  

For difference > 1 year,” reference is “past 12 months”; else, “since...first...”

H6b1. How old [were you/was HeadName] the first time [you/he/she] had a heart attack?

[TAge 0-120]   ____Number of Years Old

H6b2. [Have you/Has he/Has she] had [another heart attack at any time in the past 12 months/a second or subsequent heart attack since that first one]?

[TYesNo]

H7b(H7f). How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]  
NEW ORDER, NEW FOLLOWUP SERIES FOR H5c - H7m

H5c(H5g). Coronary heart disease, angina, or congestive heart failure?

1. Yes  5. No

→ GO TO H5d

H6c1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with (this condition/any of these conditions)?

[TAge 0...120] _Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]: DIFFERENCE, AgeIWDate – AgeH6 > 1

H6c2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7c(H7g). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]


H5d(H5b). High blood pressure or hypertension?

1. Yes  5. No

→ NEXT PAGE H5e

H6d1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with high blood pressure or hypertension?

[TAge 0-120] _Number of Years Old

[CHECKPOINT IN RULES]

H6d2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7d(H7b). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

2 For difference > 1 year,” reference is “past 12 months”; else, “since...first...”
H5e(H5j). Asthma?

1. Yes  5. No → GO TO H5f

H6e1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with asthma?

[TAge 0-120] ___Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]³: DIFFERENCE, AgeIWDat - AgeH6 > 1

H6e2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7e(H7j). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]


H5f(H5e). (Has a doctor or other health professional ever told [you/HeadName] that [you have/he has/she has] or had...)

Chronic lung disease such as bronchitis or emphysema?

1. Yes  5. No → NEXT PAGE, H5g

H6f1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with (lung disease/bronchitis/emphysema)?

[TAge 0-120] ___Number of Years Old

[CHECKPOINT IN RULES]

H6f2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7f(H7e). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

³ For difference > 1 year,” reference is “past 12 months”; else, “since...first...”
H5g(H5c). Diabetes or high blood sugar?

1. Yes                                  5. No  \(\rightarrow\)  GO TO H5h

H6g1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with diabetes?

[TAge 0-120] ___Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]: DIFFERENCE, AgeIWDate – AgeH6 > 1

H6g2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7g(H7c). How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

1. A lot                                  3. Somewhat
5. Just a little                          7. Not at all

H5h(H5i). Arthritis or rheumatism?

1. Yes                                  5. No  \(\rightarrow\)  NEXT PAGE, H5i

H6h1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with (arthritis/rheumatism)?

[TAge 0-120] ___Number of Years Old

[CHECKPOINT IN RULES]

H6h2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7h(H7i). How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

\^{4} For difference > 1 year," reference is "past 12 months"; else, "since...first..."
H5i(H5k). Permanent loss of memory or loss of mental ability?

1. Yes  5. No  GO TO H5j

H6i1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with (loss of memory/mental ability)?

[TAge 0-120] ___Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]: DIFFERENCE, AgeIWDate – AgeH6 > 1

H6i2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7i(H7k). How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]


H5j(H5l). (Has a doctor or other health professional ever told [you/HeadName] that [you have/he has/she has] or had...)

A learning disorder?

1. Yes  5. No  NEXT PAGE, H5k

H6j1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with a learning disorder?

[TAge 0-120] ___Number of Years Old

[CHECKPOINT IN RULES]

H6j2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7j(H7l). How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

5 For difference > 1 year," reference is "past 12 months"; else, "since...first..."
(New follow-up questions)
H5k(H5d). Cancer or a malignant tumor?

1. Yes 5. No \[\rightarrow\text{NEXT PAGE, H5l}\]

H6k1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with cancer?

[TAge 0-120] ___Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]‘: DIFFERENCE, AgeIWDate – AgeH6 > 1

H6k2. Did the cancer get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H6k3. Are you currently in treatment for your cancer, in remission, or has it been cured?

[TPrognosis]’

1. Treatment 2. Remission 3. Cured

H6k4. What type of cancer [do you/does he/does she] have? (In what part of [your/his/her] body is it?)

ENTER all that apply [TDiagnosis, 2-DIGITS]’

☐ 97. Other – specify \[\rightarrow\text{H6k4Spec. [STRING]}\]

H7k(H7d). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]


\[\text{For difference} > 1 \text{ year,} \] reference is “past 12 months”; else, “since...first...”

\[\text{New TCode for 2005}\]

\[\text{New TCode for 2005}\]
H5L(H5h). (Has a doctor or other health professional ever told [you/HeadName] that [you have/he has] or had...)

Any emotional, nervous, or psychiatric problems?

1. Yes  5. No

H6L1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed?

[TAge 0-120] ___ Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]: DIFFERENCE, AgeIWDate - AgeH6 > 1

H6L2. What was the diagnosis? What is the emotional/psychiatric disorder?

ENTER all that apply [TDiagnosis2, 2-DIGITS]¹⁰

- 1. Depression
- 2. Bipolar disorder (mania)
- 3. Schizophrenia (psychosis)
- 4. Anxiety (panic)
- 5. Phobias
- 6. Alcohol use/abuse (alcoholism)
- 7. Drug use/abuse (drug addiction)
- 8. Obsessive compulsive disorder
- 97. Other - specify _______ H6L2Spec. [STRING]

H6L3. Did the condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7L(H7h). How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]


¹ For difference > 1 year,” reference is “past 12 months”; else, “since...first...”
¹⁰ New TCode for 2005
H5m. Is there any other serious, chronic condition that a doctor or other health professional ever told [you/HeadName] that [you have/he has/she has] or had?

1. Yes  5. No  
   GO TO H8

H6m1. What is that (condition/problem)?

[OPEN, STRING 500]

H6m2. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed?

[TAge 0…120] Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]**: DIFFERENCE, AgeIWDate - AgeH6 > 1

H6m3. Did [your/his/her] condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7m. How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TL level2]


H8. [Were you/Was HeadName] a patient in a hospital overnight or longer at any time during 2004?

1. Yes  5. No  
   NEXT PAGE, H9a

H8a. How many nights [were you/was HeadName] in a hospital altogether in 2004?

[TRange29 1-365] [TU nit2]

** For difference > 1 year,” reference is “past 12 months”; else, “since…first…”
H9a. The next questions are about [your/HeadName’s] ability to do certain activities -- by [your/him/her]self and without special equipment. Because of a health or physical problem, [do you/does he/does she] have any difficulty...

a. bathing or showering?

1. Yes 5. No  

GO TO H9b

H10a1. Does someone usually help [you/him/her] with that activity? [TYesNo]

H10a2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]

b. dressing?

1. Yes 5. No  

GO TO H9c

H10b1. Does someone usually help [you/him/her] with that activity? [TYesNo]

H10b2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]

c. eating?

1. Yes 5. No  

GO TO H9d

H10c1. Does someone usually help [you/him/her] with that activity? [TYesNo]

H10c2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]

d. getting in or out of bed or a chair?

1. Yes 5. No  

NEXT PAGE, H9e

H10d1. Does someone usually help [you/him/her] with that activity? [TYesNo]

H10d2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]
H9e. (Because of a health or physical problem, [do you/does HeadName] have any
difficulty...) walking?

1. Yes  5. No  ➔  GO TO H9f

H10e1. Does someone usually help [you/him/her] with that activity?

1. Yes  5. No

H10e2. [Do you/Does he/Does she] usually use special equipment to do that
activity?

[TYesNo]

f. getting outside?

1. Yes  5. No  ➔  GO TO H9g

H10f1. Does someone usually help [you/him/her] with that activity?

1. Yes  5. No

H10f2. [Do you/Does he/Does she] usually use special equipment to do that
activity?

[TYesNo]

g. using the toilet, including getting to the toilet?

1. Yes  5. No  ➔  NEXT PAGE, H11a

H10g1. Does someone usually help [you/him/her] with that activity?

1. Yes  5. No

H10g2. [Do you/Does he/Does she] usually use special equipment to do that
activity?

[TYesNo]
H1la. The next questions are about doing other activities by [your/him/her]self and without special equipment. Because of a health or physical problem, [do you/does HeadName] have any difficulty preparing [your/his/her] own meals? [TYesNo13]

1. Yes 5. No 7. Does not do

H1lb. Is this because of a health or physical problem? 1. Yes 5. No

H1lc. ([Do you/Does HeadName] have any difficulty) shopping for personal toilet items or medicines?

1. Yes 5. No 7. Does not do

H1ld. Is this because of a health or physical problem? [TYesNo]

H1le. ([Do you/Does HeadName] have any difficulty) managing [your/his/her] own money, such as keeping track of expenses or paying bills?

1. Yes 5. No 7. Does not do

H1lf. Is this because of a health or physical problem? [TYesNo]

H1lg. ([Do you/Does HeadName] have any difficulty) using the telephone?

1. Yes 5. No 7. Does not do

H1lh. Is this because of a health or physical problem? [TYesNo]

H1lj. ([Do you/Does HeadName] have any difficulty) doing heavy housework, like scrubbing floors or washing windows?

1. Yes 5. No 7. Does not do

H1lk. Is this because of a health or physical problem? [TYesNo]

H1ll. ([Do you/Does HeadName] have any difficulty) doing light housework, like doing dishes, straightening up, or light housecleaning?

1. Yes 5. No 7. Does not do

H1lm. Is this because of a health or physical problem? [TYesNo]
H12a(H12). (I know you have already told me about [your/his/her] condition, but I need to ask these next questions anyway.) The next questions are about physical activities (exercise, sports, physically active hobbies…) that you may do in your LEISURE time.

How often do you do VIGOROUS activities for AT LEAST 10 MINUTES that cause HEAVY sweating or LARGE increases in breathing or heart rate?

[TRange14, 0…997]_ TIMES H12aPer [TPerDay] H12aPerSpec [STRING 100]

H12b(H11n). How often do you do LIGHT OR MODERATE activities for AT LEAST 10 MINUTES that cause only LIGHT sweating or SLIGHT TO MODERATE increases in breathing or heart rate?

_ [TRange14, 0…997]_ TIMES H12bPer [TPerDay] H12bPerSpec [STRING 100]

H12c. How often do you do physical activities specifically designed to STRENGTHEN your muscles such as lifting weights?

[TRange14, 0…997]_ TIMES H12cPer [TPerDay] H12cPerSpec [STRING 100]

(2003 questions H12aCkPt and H12b, H/W/QW Feeling Rushed, dropped in 2005.)

H13. [Do you/Does HeadName] smoke cigarettes?

1. Yes 5. No

H14. On the average, how many cigarettes per day [do you/does he/she] usually smoke? [TRange15 0-200]

H15. How old [were you/was HeadName] when [you/he/she] first smoked cigarettes regularly?

[TRange2 1-99]
H20. [Do you/Does HeadName] ever drink any alcoholic beverages such as beer, wine, or liquor?

1. Yes 5. No NEXT PAGE, H22

H21a(H21). In the last year, on average, how often did [you/HeadName] have any alcohol to drink? Would you say, Less than once a month, About once a month, Several times a month, About once a week, Several times a week, or Every day?

[TDrink2]\(^{12}\)

1. Less than once a month 2. About once a month 3. Several times a month
4. About once a week 5. Several times a week 6. Every day

[CHECKPT IN RULES – H21a = RESPONSE AND 1-6]
IF Section_H.H21a = RESPONSE, CONTINUE TO H21b; ELSE, GO TO H22

H21b(H21). In the last year, on the days [you drank/he drank/she drank], about how many drinks [did you/did he/did she] have?

NUMBER OF DRINKS [TRange21 1-25]\(^{13}\)

H21c. In the last year, on how many days [have you/has he/has she] had [five/four]\(^{14}\) or more drinks on one occasion?

ENTER “0” for none
TRange13 0…365] NUMBER OF DAYS

H22. About how much [do you/does HeadName] weigh? [TWeight 50-400]

H23. How tall [are you/is HeadName]? H23Ft [TFeet 2-7] H23In [TInches 0-11]

H24CkPt. CHECKPOINT - WHETHER WIFE/QWIFE IN FU

USING Coverscreen.WTRWQW:
[TCheckpt22] 1. Wife/"Wife" in FU 5. All others Next Page,H48CkPt

REPEAT BLOCK H1-H23, BUT WITH REFERENCE TO THE WIFE/QWIFE.

(Question wording fills will change based on whether Wife/"Wife" is the Respondent (e.g., "Have you/Has WifeName...?"). H12e is asked only if Wife/QWife is R per H12dCkPt.

This second iteration of H1-H23 was programmed as a separate series, H25-H47, in 2003.)

---

\(^{12}\) New TCode for 2005

\(^{13}\) New TCode for 2005

\(^{14}\) Fill is "five" for Male Head; "four" for Female Head, Wife, or "Wife".
**H48CkPt. CHECKPOINT - WHETHER ANY OFUMS IN FU [TCheckpt36]**

Using vars from CYPersInfo[I] for each individual in FU:

CYAORTH= >222 AND CYFuHu= FU OR FUMI

<table>
<thead>
<tr>
<th>1. Someone in FU other Head/Wife/&quot;Wife&quot;</th>
<th>5. All others</th>
<th>Go to H60</th>
</tr>
</thead>
</table>

**H49.** Now about the rest of your family living there--are any family members in poor health?

<table>
<thead>
<tr>
<th>1. Yes</th>
<th>5. No</th>
<th>Go to H58CkPt</th>
</tr>
</thead>
</table>

**H50.** Who is that? [TOFUM: AQSNI, FIRST AND LAST NAME OF EACH OFUM]

Enter all that apply

3. CYNamF CYNamL
4. CYNamF CYNamL

(H58CkPt Who IS R and H59a-H59n series on Non-Specific Distress, Depression, were dropped for 2005.)
H60. In 2003 or 2004, was anyone in the family covered by health insurance or some other kind of health care plan? (Including health insurance obtained through employment or purchased directly as well as government programs like Medicare and Medicaid that provide medical care or help pay medical bills.)

1. Yes
   5. No

PAGE 31, H64

H60a. Who was covered? [TFam2003 MULTIPLE RESPONSE FROM ALL ELIGIBLE FU MEMBERS]¹⁵

ENTER all that apply
1. CYNamF CYNamL
2. CYNamF CYNamL
3. CYNamF CYNamL

[H61-H61c ARE ASKED FOR EACH PERSON SELECTED AT H60a]

H61. What kind of health insurance or health care coverage did (you/he/she) have—through an employer, private insurance purchased directly, Medicare, MediGap, Veterans, or what?

ENTER all that apply
[TInsurer]
1. Employer provided health insurance
2. Private health insurance purchased
3. Medicare
4. Medi-Gap/Supplemental
5. Medicaid/Medical Assistance/State program name¹⁶
6. Military health care/TRICARE (Active duty)
7. TRICARE/CHAMPUS/CHAMPVA (Dependents, Veterans)
8. Indian Health Insurance
9. Other state-sponsored plan (Not Medicaid)
10. Other government program
97. Other (specify)

[IF H61 = 9 OR 10 OR 97, ASK H61Spec; ELSE GO TO H62]

H61Spec. Could you tell me a little more about that other (plan/program)? [STRING]

[IF H60a INSURED PERSON IS AgeIWDate <18, ASK H61a; ELSE GO TO H61c]

H61a. Is that [SCHIPName,] the state health insurance plan for uninsured children? [TYesNo]

H61b(H62). For how many months in 2003 [were you/was he/was she] covered? [TRange16]

H61c(H62a). For how many months in 2004 [were you/was he/was she] covered? [TRange16]

¹⁵TFam2003 includes all persons who were listed as FU Members for any part of 2003, plus others that R might mention. See Application Checks/Calculations, page 41.
¹⁶Code label will display as “Medicaid/Medical Assistance”, or “State program/Medicaid” (e.g., TennCare/Medicaid) based on preloaded state of residence.
(New series asking R (Head/Wife/"Wife" only) for Medicare number and permission to access records when R is covered by Medicare at H61.)

MedicareCkPt. - WHETHER R IS HEAD/WIFE/QWIFE AND COVERED BY MEDICARE AT H61

[ASSIGNED USING PRELOAD VAR DRespondent AND Head/Wife/QWife values at H61[I]]:
DRespondent= Head OR Wife OR QWife AND

FOR I = RSelect, Section_H.H61[I]= 3. Medicare

1. R is covered by Medicare

5. All others

GO TO H63

H62a. We would like to understand how people's medical history affects their financial status, and how use of health care may change as people age. To do that, we need to obtain information about health care costs and diagnoses for statistical purposes. The best place to get this information without taking up a lot more of your time is in the Medicare files.

Could you give me your Medicare number for this purpose? (Under the Privacy Act of 1974, providing your number is a voluntary decision. The benefits you may be receiving under this program will not be affected in any way by your decision.)

1. Yes

5. No

GO TO H63

H62b. Is that a Medicare Claim number or a Railroad Retirement Board number?

[TMedRR]

1. Medicare

2. Railroad

H62c. What is that number?

[TMEDICARE STRING 11]

H62d. Is that a 9-digit or 6-digit number?

[TDIGIT]

1. Nine

2. Six

H62e. What is that number?

[TMEDICAREERR9 STRING 12]

H62f. What is that number?

[TMEDICAREERR6 STRING 9]
H63. Altogether, how much were the health insurance premiums in 2003 and 2004, for (all of) the health insurance or health care coverage(s) you just mentioned? Please include amounts that were automatically deducted from pay, as well as amounts paid directly.

[TDollar6z, 0-999999]

H64. These next questions are about health care expenditures that you [and your family] may have had during 2003 and 2004. When I refer to "you" or "you and your family" I mean you and the persons living with you as family during 2003 and 2004.

About how much did [you/you and your family] pay out-of-pocket for nursing home and hospital bills in 2003 and 2004 combined?

$[TDollar6z]  DON'T KNOW  REFUSED  [Ctrl-D]  [Ctrl-R]
GO TO H70

H65. Would it amount to $10,000 or more?

1. Yes  5. No  DK
GO TO H70

H66. $20,000 or more?

1. Yes  5. No  DK
GO TO H70

H67. $50,000 or more?

1. Yes  5. No  DK
GO TO H70

H68. $5,000 or more?

1. Yes  5. No  DK
GO TO H70

H69. $500 or more?

1. Yes  5. No  DK
GO TO H70
H70. About how much did [you/you and your family] pay out-of-pocket for doctor, outpatient surgery, and dental bills in 2003 and 2004 combined?

$[TDollar6z] [Ctrl-D] [Ctrl-R]

H71. Would it amount to $1,000 or more?

1. Yes
5. No

H72. $5,000 or more?

1. Yes
5. No

H73. $20,000 or more?

1. Yes
5. No

H74. $500 or more?

1. Yes
5. No

H75. $200 or more?

1. Yes
5. No

Don’t Know [8]
Refused [9]
H76. About how much did [you/you and your family] pay out-of-pocket for prescriptions, in-home medical care, special facilities, and other services in 2003 and 2004 combined?

\[ \text{DON'T KNOW [Ctrl-D]} \quad \text{REFUSED [Ctrl-R]} \]

GO TO H82

H77. Would it amount to $5,000 or more?

1. Yes

5. No

Don’t Know [8]

Refused [9]

H78. $10,000 or more?

GO TO H82

H80. $1,000 or more?

GO TO H82

H79. $20,000 or more?

GO TO H82

H81. $500 or more?

GO TO H82

H82. Could you give me your best estimate of the total cost of all medical care for [you/you and your family living there] in 2003 and 2004 combined? That is, the total of your out-of-pocket costs you just gave me, plus the costs covered by Medicare, Medicaid, or other health insurance? [IF NECESSARY: The costs we talked about were for hospital and nursing home stays, doctor and clinic visits, outpatient surgery, dental visits, prescriptions, and in-home medical care.]

\[ \text{DON'T KNOW [Ctrl-D]} \quad \text{REFUSED [Ctrl-R]} \]

GO TO END SEC H

H83. Would it amount to $25,000 or more?

1. Yes

5. No

Don’t Know [8]

Refused [9]

GO TO END

H84. $100,000 or more?

GO TO END

H85. $500,000 or more?

GO TO END

H86. $5,000 or more?

GO TO END

H87. $1,000 or more?

GO TO END

END OF SECTION H
SECTION J: MARRIAGE AND CHILDREN

THE BIG TRICK IN SECTION J IS TO PROPERLY IDENTIFY PEOPLE Whose MARRIAGE AND KID HISTORIES SHOULD BE ASKED. THE CHECKPOINT BELOW IDENTIFIES THREE TYPES OF INDIVIDUALS WHO QUALIFY FOR AT LEAST SOME QUESTIONS IN SECTION J.

THERE ARE TWO MAJOR COMPLICATIONS IN SECTION J. ONE IS THE CONCEPT OF UPDATES VS. FULL SHOTS. HEADS/WIVES/WIVES WHO WERE HEADS/WIVES/WIVES LAST YEAR ARE ASKED UPDATES ABOUT THE "PROGRESS" OF THEIR MARRIAGES AND BIRTHS/ADOPTIONS OF ADDITIONAL KIDS. THE CONCEPT OF H/W/W THIS YEAR AND LAST INCLUDES LAST YEAR'S WIFE WHO IS NOW A SINGLE FEMALE HEAD, A "WIFE" WHO MARRIES THE HEAD AND BECOMES A LEGAL WIFE, A HEAD WHO SPLITS OFF FROM A WIFE, ETC. THE POINT IS THAT THIS CURRENT HEAD/WIFE/WIFE" WAS IN A RESPONSE FU IN THE LAST WAVE--HAVING BEEN IN AN INSTITUTION DOESN'T COUNT--WITH ONE OF THOSE THREE RTH'S.

FULL SHOTS ARE ASKED ABOUT PEOPLE WHO ARE NEW TO HEAD-, WIFE-, OR "WIFE"-HOOD AND ARE ALSO ASKED FOR OFUMS.

THE SECOND MAJOR COMPLICATION CENTERS AROUND WHAT'S ASKED OF A STABLY AND LEGALLY MARRIED, CORESIDENT COUPLE WHO WAS RESPONSE IN THE PRIOR WAVE. THE COUPLE IS NOT ASKED ANY MARRIAGE INFORMATION BUT IS ASKED KID UPDATE INFO AS A UNIT ("you and your wife"). THIS IS A SPECIALIZED SUBSET OF THOSE WHO FIT INTO COMPLICATION #1 ABOVE.

FURTHER BUT COMPARATIVELY MINOR ADJUSTMENTS FOR ASKING FAMILY HISTORY ARE MADE BASED ON GENDER AND AGE. ONLY THOSE OFUMS AGED 12-44 GET SECTION J, AND FEMALE HEADS/WIVES/WIVES WHO QUALIFY FOR UPDATES ARE ASKED ABOUT KIDS ONLY IF THEY ARE AGED 44 OR UNDER.

SECTION J SHOULD BE ASKED IN THIS ORDER: FIRST FOR HEAD, THEN FOR WIFE/WIFE", AND LAST FOR EACH QUALIFYING OFUM.

J1. CAI CHECKPOINT (VARNAME=J1CKPT)

SEE FU LISTING--SECTION J QUALIFIER

SAME HEAD+WIFE AS LAST WAVE (IWTYPE [CCS]=1, 2 AND FU HAS AT LEAST 2 PEOPLE, BOTH WITH PYFUHU=1 AND CYFUHU=1, 4. ONE OF THESE PEOPLE HAS CYAQRTH=PYAQRTH=101, OTHER HAS CYAQRTH=PYAQRTH=202)

TYPE A PERSONS

CYAQRTH=202
HAS CYAGE=12-44
GO TO KIDS BLOCK FOR THESE 2 AS A UNIT

TYPE B PERSONS

HEAD/WIFE/WIFE" WAS HEAD/WIFE/WIFE" IN ANY COMBINATION LAST WAVE (IWTYPE [CCS]=1, 2 AND PYFUHU=1 AND CYFUHU=1, 4 AND PYAQRTH=101-222 AND CYAQRTH=101-222)

ALL OTHERS

NO SECT J FOR THIS PERSON

GO TO MARRUPDATE BLOCK

NO SECT J FOR THESE 2 PEOPLE

CYAQRTH GT222 AND CYAGE NE 12-44

NO SECT J FOR THIS PERSON

TYPE C PERSONS

ALL OTHERS

GO TO ALL MARS BLOCK
J1a. [INCLUDE THIS SENTENCE ONLY FOR VERY FIRST ITERATION THROUGH SECTION J: Now I have some questions about marriage and children.]

MARRUPDATE BLOCK:

J2. AQSN OF THIS PERSON

J3. CAI CHECKPOINT (VARNAME=J3CKPT)

SEE FU LISTING--MARITAL STATUS

- WIDOWED
- SEPARATED OR MARRIED AND CYAQRTH=222
- DIVORCED, MARRIAGE ANNULLED
- MARRIED AND CYAQRTH NE 222
- NEVER MARRIED

J4. In what month and year (were you/was your "WIFE") widowed? (2 VARS: J4MO, WITH TMONTH, AND J4YR, WITH TYEARSPECCY)

2003 2004 2005 OTHER YEAR

9996. 2003-2005, DK WHICH

9997. BEFORE 2003, DK EXACT YEAR,

GO TO J7

GO TO KIDS

GO TO J5

GO TO J7

GO TO J7

GO TO KIDS

J5. In what month and year did (your/your "WIFE’s") (divorce/annulment) become final? (2 VARS: J5MO, WITH TMONTH, AND J5YR, WITH TYEARSPECCY)

2003 2004 2005 OTHER YEAR

9996. 2003-2005, DK WHICH

9997. BEFORE 2003, DK EXACT YEAR,

GO TO J7

GO TO KIDS

GO TO J7

GO TO KIDS

J6. In what month and year did (you and your [husband/wife]/your "WIFE" and her husband) stop living together? (2 VARS: J6MO, WITH TMONTH, AND J6YR, WITH TYEARSPECCY)

2003 2004 2005 OTHER YEAR

9996. 2003-2005, DK WHICH

9997. BEFORE 2003, DK EXACT YEAR,

GO TO J7

GO TO KIDS

GO TO J7

GO TO KIDS

J7. [WORDING FOR HEAD IF NO WIFE IN FU:] In what month and year did you last get married? [WORDING FOR HEAD IF WIFE IN FU:] In what month and year did (you and your wife) (last) get married? [WORDING FOR WIFE:] Please tell me again, in what month and year did you and your wife get married? (2 VARS: J7MO, WITH TMONTH, AND J7YR, WITH TYEARSPECCY)

2003 2004 2005 OTHER YEAR

9996. 2003-2005, DK WHICH

9997. BEFORE 2003, DK EXACT YEAR,

GO TO J7

GO TO KIDS

GO TO J7

GO TO KIDS

J8. [IF NOT CLEAR] What was (your [husband's/wife's]/her husband's) name? [ACCEPT ANY NAME--DO NOT PROBE.] (25-CHARACTER VARIABLE)
116

J9. Before that, (were you/was she) widowed, divorced, or had (you/she) never been married?

3. WIDOWED

4. DIVORCED, MARRIAGE ANNULLED

2. NEVER MARRIED

7. OTHER (SPECIFY)

GO TO KIDS

J10. In what month and year (were you/was she) widowed?
(TWO VARS: J10MO USING TMONTH AND J10YR USING TYEARSPECCY BUT NO CONTINGENCIES)

GO TO KIDS

J11. In what month and year did (your/her) (divorce/annulment) become final?
(TWO VARS: J11MO USING TMONTH AND J11YR USING TYEARSPECCY BUT NO CONTINGENCIES)

GO TO KIDS

J12. In what month and year did (you/they) stop living together?
(TWO VARS: J12MO USING TMONTH AND J12YR USING TYEARSPECCY BUT NO CONTINGENCIES)

GO TO KIDS

END MARRUPDATE BLOCK
ALLMARRS BLOCK:

J12a. AQSN OF THIS PERSON
J13. CAI CHECKPOINT (VARNAME=J13CKPT)

SEE FU LISTING--MARITAL STATUS

NEVER BEEN MARRIED  ALL OTHERS

GO TO KIDS BLOCK

J14. [INCLUDE THIS SENTENCE ONLY FOR VERY FIRST ITERATION THROUGH SECTION J: Now I'd like to ask about (your/his/her) family history.] Altogether, how many times (have you/has [he/she]) been married? (TWO DIGITS)

1. ONCE  OTHER (SPECIFY)

GO TO J21

J15. In what month and year did (you/he/she) get married for the first time? (J15MO=TMONTH, J15YR=TYEARSPECCY)

J16. What was (your/his/her) first (husband's/wife's) name? [ACCEPT ANY NAME--NOT PROBE] (25-CHARACTER VARIABLE)

J17. Did that marriage end in widowhood, divorce, or what?

3. WIDOWHOOD  4. DIVORCE, ANNULMENT  7. OTHER (SPECIFY)

J18. In what month and year (were you/was [he/she]) widowed? (J18MO =TMONTH; J18YR=TYEARSPECCY)

J19. In what month and year did (your/his/her) (divorce/annulment) become final? (J19MO =TMONTH; J18YR=TYEARSPECCY)

J20. In what month and year did (you/they) stop living together? (J20MO=TMONTH, J20YR=TYEARSPECCY)

J21. In what month and year did (you/he/she) (last) get married? (J21MO=TMONTH, J21YR=TYEARSPECCY)

J22. What was (your [husband's/wife's]/his wife's/her husband's) name? [ACCEPT ANY NAME--DO NOT PROBE.] (25-CHARACTER VARIABLE)

J23. CAI CHECKPOINT (VARNAME=J23CKPT)

SEE FU LISTING--MARITAL STATUS

WIDOWED SEPARATED OR MARRIED AND CYAQRTH=222 DIVORCED, MARRIAGE ANNULLED MARRIED AND CYAQRTH NE 222

GO TO J26  GO TO KIDS

J24. In what month and year (were you/was [he/she]) widowed? (J24MO =TMONTH; J24YR=TYEARSPECCY)

GO TO KIDS

J25. In what month and year did (your/his/her) (divorce/annulment) become final? (J25MO =TMONTH; J25YR=TYEARSPECCY)

J26. In what month and year did (you/they) stop living together? (J26MO=TMONTH, J26YR=TYEARSPECCY)

END ALLMARRS BLOCK
J27. CAI CHECKPOINT (VARNAME=J27CKPT)

SEE J1 CHECKPOINT

TYPE A PAIR OF PEOPLE

TYPE B PERSON

TYPE C PERSON

GO TO J30

THIS PERSON IS MALE

THIS PERSON IS FEMALE

UNDER AGE 45

AGE 45 OR OLDER

NO MORE SECTION J FOR THIS PERSON

J28. We are updating the information we collected last year. Have (you and your wife had/you [fathered/given birth to]) any children since January 2003? [DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR ADOPTED CHILDREN]

1. YES

5. NO

GO TO J32

J29. How many is that? (SKIP J30; REPLY GOES IN ANSWER TO J29/J30)

J30. Now, we would like to ask about births of children. How many children (have you [ever fathered/yourself ever given birth to]/has he ever fathered/has she ever given birth to)? [DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN HEAD HAS ADOPTED]

ANSWER TO J29/J30: (TWO DIGITS, RANGE=1-20)

0. NONE

GO TO J32

J31. What is the (first/next) child's name? (MULTIMENTION 25-CHARACTER VARIABLE; COLLECT NAMES OF ALL OWN KIDS, THEN ASK OS1-OS9 FOR EACH.)
OS1. Let's talk about (NAME OF CHILD). (We can't always tell from a name. Is that a male or a female?)

1. MALE
2. FEMALE

OS2. In what month and year was (he/she) born? (2 VARS: OS2MO WITH TMONTH CODE AND OS2YR WITH TYEARSPECCY CODE)


OS3. How much did (he/she) weigh at birth? (2 2-DIGIT VARS: OS3LBS AND OS30Z)

OS4. Where was (he/she) born? (TWO 25-CHARACTER VARS: OS4TOWN FOR TOWN/CITY AND OS4COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, OS4STATE FOR STATE IN US. USE TSTATE, MINUS CODE 55)

OS5. Is (NAME OF CHILD) living with you now, away with (his/her) (father/mother), with some other relative, (has [he/she] set up a separate household), or what?

1. LIVING IN FU/HU NOW
2. LIVING WITH FATHER
3. LIVING WITH MOTHER
4. LIVING WITH OTHER RELATIVE
5. SET UP A SEPARATE HOUSEHOLD

GO TO OS7

6. DECEASED

7. OTHER (SPECIFY)

GO TO OS7

OS6. In what month and year did (he/she) die? (TWO VARS OS6MO = TMONTH; OS6YR = TYEARSPECCY)

GO TO OS10

OS7. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (his/her) background. Is (he/she) of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

1. MEXICAN
2. MEXICAN AMERICAN
3. CHICANO
4. PUERTO RICAN
5. CUBAN
6. IS NOT SPANISH/HISPANIC
7. OTHER (SPECIFY)

OS8. Is (he/she) white, black, Native American, Asian, Pacific Islander, or another race? [CHECK ALL THAT APPLY]

1. WHITE
2. BLACK
3. NATIVE AMERICAN
4. ASIAN, PACIFIC ISLANDER
5. LATINO ORIGIN OR DESCENT
6. COLOR BESIDES BLACK OR WHITE
7. OTHER (SPECIFY)

OS9. What is (his/her) ancestry or ethnic origin? [IF NECESSARY: From what country or part of the world did (his/her) ancestors come from?] Is there a second? (What is it?) (OPENEND)

OS10. CAI CHECKPOINT (VARNAME=OS10CKPT)

SEE J29/J30--NUMBER OF CHILDREN

A. ANOTHER CHILD LISTED
ASK OS1-OS9 AGAIN

B. NO MORE CHILDREN LISTED
GO TO J32
ADOPTED KIDS

J32. CAI CHECKPOINT (VARNANE=J32CKPT)

SEE J1 CHECKPOINT

TYPE A PAIR OF PEOPLE

TYPE B PERSON (ONLY MALES AND AGE-QUALIFIED FEMALES GET HERE, SO NO NEED FOR CHECKPOINT BRANCHING LIKE THAT AT J27)

TYPE C PERSON IS:

H/W/"W" (CYAQRTH LE 222)

OFUM (CYAQRTH GE 222)

NO MORE SECTION J FOR THIS PERSON

J33. Have (you or your wife/you/has your [wife/"WIFE"]) legally adopted any children since January 2003?

J34. (Have you/Has your [wife/"WIFE"]) ever legally adopted any children?

ANSWER TO J33/J34:

1. YES

J35. [IF TYPE A OR B] How many is that?

[IF TYPE C] How many altogether?

(2-DIGIT VARIABLE; RANGE 1-15)

J36. What is the (first/next) child's name? (MULTIMENTION 25-CHARACTER VARIABLE; COLLECT NAMES OF ALL OWN KIDS, THEN ASK AS1-AS9 FOR EACH.)

5. NO

NO MORE SECTION J FOR THIS PERSON
AS1. Let's talk about (NAME OF CHILD). (We can't always tell from a name. Is that a male or a female?)

1. MALE  2. FEMALE

AS2. In what month and year was (he/she) born? (2 VARS: AS2MO WITH TMONTH CODE AND AS2YR WITH TYEARSPECCY CODE.)

AS3. What was (his/her) relationship to (you/your wife/your "WIFE") before the adoption? (CODE IS SIMILAR TO BUT NOT IDENTICAL WITH REGULAR RTH CODE, SO IS SHOWN BELOW)

96 NONE
301 SON
302 DAUGHTER
331 STEPSON
332 STEPDAUGHTER
381 FOSTER SON
382 FOSTER DAUGHTER
401 BROTHER
402 SISTER
471 BROTHER-IN-LAW
472 SISTER-IN-LAW
481 BRO OF COHABITR
482 SIS OF COHABITR
601 GRANDSON
602 GRANDDAUGHTER
651 GREAT GRANDSON
652 GREAT GRANDDAU
701 NEPHEW OF HEAD
702 NIECE OF HEAD
711 NEPHEW OF SPOUSE
712 NIECE OF SPOUSE
740 COUSIN
750 COUSIN OF SPOUSE
831 SON OF BF/GF
832 DAUGHTR OF BF/GF
950 OTHER RELATIVE
960 REL OF SPOUSE
970 REL OF COHABITER

AS4. Where was (he/she) born? (TWO 25-CHARACTER VARS: AS4TOWN FOR TOWN/CITY AND AS4COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, AS4STATE FOR STATE IN US. USE TSTATE CODE, MINUS CODE 55)
AS5. Is (NAME OF CHILD) living with you (HEAD) now, away with (his/her) (father/mother), with some other relative, (has [he/she] set up a separate household), or what?

<table>
<thead>
<tr>
<th>1. LIVING IN FU/HU NOW</th>
<th>2. LIVING WITH FATHER</th>
<th>3. LIVING WITH MOTHER</th>
<th>4. LIVING WITH OTHER RELATIVE</th>
<th>5. SET UP A SEPARATE HOUSEHOLD</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>GO TO AS7</td>
</tr>
<tr>
<td>6. DECEASED</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7. OTHER (SPECIFY)</td>
<td></td>
<td></td>
<td></td>
<td>GO TO AS7</td>
</tr>
</tbody>
</table>

OS6. In what month and year did (he/she) die? (TWO VARS OS6MO = TMONTH; OS6YR = TYEARSPECCY)

GO TO AS10

AS7. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (his/her) background. Is (he/she) of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

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<tr>
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<th>2. MEXICAN AMERICAN</th>
<th>3. CHICANO</th>
<th>4. PUERTO RICAN</th>
<th>5. CUBAN</th>
<th>7. OTHER (SPECIFY)</th>
<th>0. IS NOT SPANISH/HISPANIC</th>
</tr>
</thead>
</table>

AS8. Is (he/she) white, black, Native American, Asian, Pacific Islander, or another race? [CHECK ALL THAT APPLY]

<table>
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<tr>
<th>1. WHITE</th>
<th>2. BLACK</th>
<th>3. NATIVE AMERICAN</th>
<th>4. ASIAN, PACIFIC ISLANDER</th>
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<tr>
<td>5. LATINO ORIGIN OR DESCENT</td>
<td>6. COLOR BESIDES BLACK OR WHITE</td>
<td>7. OTHER (SPECIFY)</td>
<td></td>
</tr>
</tbody>
</table>

AS9. What is (his/her) ancestry or ethnic origin? [IF NECESSARY: From what country or part of the world did (his/her) ancestors come from?] Is there a second? (What is it?) (OPENEND)

AS10. CAI CHECKPOINT (VARNAME=AS10CKPT)

SEE J35--NUMBER OF ADOPTED CHILDREN

A. ANOTHER CHILD LISTED
   ASK AS1-AS9 AGAIN

B. NO MORE CHILDREN LISTED
   NO MORE SECTION J FOR THIS PERSON
SECTION KL: BACKGROUND AND EDUCATION OF NEW HEAD AND NEW WIFE/"WIFE"

KL1. CAI CHECKPOINT (VARNAME=KL1CKPT)

SEE FU LISTING, (P.4 OF COVERSHEET)

KL2. Now I have some questions about (your/her) family and past experiences. Where was (your/her) father born? [ACCEPT FATHER SUBSTITUTE] (TWO 25-CHARACTER VARS: KL2TOWN FOR TOWN/CITY AND KL2COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL2STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))


KL4. Where did (your/her) father receive his education—in the United States, outside the United States, or both?

KL5. How much education did (your/her) father complete (in the United States)?

KL6. Could he read and write (in English)?

KL7. CAI CHECKPOINT (VARNAME=KL7CKPT)

SEE KL4--EDUCATION OUTSIDE U.S.

KL8. How many years of school did he complete outside of the U.S.? (2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)

KL9. What was the highest degree or certificate he earned outside the U.S.? (OPENEND)
KL10. What was (your/her) father's usual occupation when (you were/she was) growing up? What kind of work did he do?

KL10a. What were his most important activities or duties? (OPENEND)

KL11. What kind of business or industry was that in? (OPENEND)

KL12. These next questions are about (your/your wife's/"WIFE's") mother. Where was (your/her) mother born? [ACCEPT MOTHER SUBSTITUTE] (TWO 25-CHARACTER VARS: KL12TOWN FOR TOWN/CITY AND KL12COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL12STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))


KL14. Where did (your/her) mother receive her education--in the United States, outside the United States, or both?

- 1. UNITED STATES ONLY
- 2. OUTSIDE U.S. ONLY
- 3. BOTH IN U.S. AND OUTSIDE
- 4. 0-5 GRADES
- 5. 6-8 GRADES; "GRADE SCHOOL"
- 6. 9-11 GRADES; "JUNIOR HIGH"
- 7. 12 GRADES; "HIGH SCHOOL"
- 8. 12 GRADES PLUS NON-ACADEMIC TRAINING
- 9. HAD NO EDUCATION

GO TO KL17

KL15. How much education did (your/her) mother complete (in the United States)?

- 1. 0-5 GRADES
- 2. 6-8 GRADES; "GRADE SCHOOL"
- 3. 9-11 GRADES; "JUNIOR HIGH"
- 4. 12 GRADES; "HIGH SCHOOL"
- 5. 12 GRADES PLUS NON-ACADEMIC TRAINING
- 6. SOME COLLEGE; ASSOCIATE'S DEGREE
- 7. COLLEGE; BACHELOR'S DEGREE
- 8. COLLEGE, GRADUATE WORK; PH.D.; PROFESSIONAL DEGREE

GO TO KL17

KL6. Could she read and write (in English)?

- 1. YES
- 5. NO

KL17. CAI CHECKPOINT (VARNAME=KL17CKPT)

SEE KL14--EDUCATION OUTSIDE U.S.

- 1. OUTSIDE US ONLY OR BOTH IN U.S. AND OUTSIDE
- ALL OTHERS

GO TO KL20

KL18. How many years of school did she complete outside of the U.S.? (2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)

KL19. What was the highest degree or certificate she earned outside the U.S.? (OPENEND)

KL20. What was (your/your wife's/"WIFE's") mother's usual occupation when (you were/your [wife/"WIFE"] was) growing up? What kind of work did she do?

KL20a. What were her most important activities or duties? (OPENEND)

KL21. What kind of business or industry was that in? (OPENEND)
KL22. Now I have some questions about brothers and sisters. Did (you/your [wife/"WIFE"]) have any brothers? [INCLUDE NATURAL SIBLINGS ONLY]

1. YES  5. NO → GO TO KL28

KL23. How many brothers was that? (TWO DIGITS: RANGE=1-25)

01  →  NUMBER _________

KL24. Is he still living?

1. YES  5. NO

KL25. (Is/Was) he older than (you/your [wife/"WIFE"])?

1. YES  5. NO

GO TO KL28

KL26. How many of them are still living?

96. ALL  OTHER # (1-25)  00. NONE

KL27. (Are/Were) any of (your/her brothers older than (you/she is)?

1. YES  5. NO

KL28. Did (you/your [wife/"WIFE"]) have any sisters? [INCLUDE NATURAL SIBLINGS ONLY]

1. YES  5. NO → GO TO KL33a

KL29. How many sisters was that? (TWO DIGITS: RANGE=1-25)

01  →  NUMBER _________

KL30. Is (she/her sister) still living?

1. YES  5. NO

KL31. (Is/Was) she older than (you/your [wife/"WIFE"])?

1. YES  5. NO

GO TO KL33a

KL32. How many of them are still living?

96. ALL  OTHER # (1-25)  00. NONE

KL33. (Are/Were) any of (your/her sisters older than (you/she is)?

1. YES  5. NO
KL33a. CAI CHECKPOINT (VARNAME=KL33ACKPT)

**Diagram:**
```
THIS IS HEAD
  ↓
THIS IS WIFE/"WIFE"  →  GO TO KL33aL39a
```

L34. Did you (HEAD) grow up on a farm, in a small town, in a large city, or what?

1. FARM; COUNTRY  2. SMALL TOWN; SUBURB  3. LARGE CITY  4. OTHER (SPECIFY)

L34a. In what state and county was that? [EXAMPLE: ILLINOIS, COOK COUNTY] [IF DK COUNTY, ASK: What was the name of the nearest town?] (THREE 25-CHARACTER VARS: L34ATOWN FOR TOWN/CITY, L34ACOUNTY, AND L34ACOUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, L34ASTATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55)).

L35. Have you lived in any other states or countries besides where you are currently living and where you grew up, including time spent abroad while in the armed forces? ["LIVED IN" MEANS STAYED AT LEAST 3 MONTHS.]

1. YES  5. NO

L36. Have you (HEAD) ever moved out of a community where you were living in order to take a job somewhere else?

1. YES  →  GO TO L38  5. NO

L37. Have you (HEAD) ever turned down a job because you did not want to move?

1. YES  5. NO

L38. Were your parents poor when you were growing up, pretty well off, or what?

1. POOR  3. AVERAGE; "IT VARIED"  5. PRETTY WELL OFF

L39. Were you living with both your natural parents most of the time until you were age 16?

1. YES  5. NO

K33aL39a. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about [your/WQWHName’s] background. [Are you/Is he/Is she] Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

1. MEXICAN  2. MEXICAN AMERICAN  3. CHICANO  4. PUERTO RICAN  5. CUBAN  7. OTHER (SPECIFY)  0. NOT SPANISH/HISPANIC

KL34L40. What is your race? [Are you/Is he/Is she] white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Other Pacific Islander?

1. WHITE  2. BLACK  3. American Indian or Alaska Native  4. ASIAN  5. Native Hawaiian or Pacific Islander  6. Some other race Specify:
K33bL39b. CAI CHECKPOINT--SEE KL1CKPT (VARNAME=K33BL39BCKPT)

1. NEW HEAD/WIFE/"WIFE"  3. OLD WIFE/"WIFE"  5. OLD HEAD
   GO TO KL1CKPT @ END     GO TO SECTION M

K34aL41. What is (your/her) ancestry or ethnic origin? [IF NECESSARY: From what country or part of the world did (your/her) ancestors come from?] Is there a second? (What is it?) (OPENEND)

K35L42. (Have you/Has she) ever been in the United States military service?

   1. YES   5. NO

K36L43. Where did (you/your [wife/"WIFE"] receive (your/her) education--in the United States, outside the United States, or both?

   1. UNITED STATES ONLY  2. OUTSIDE THE UNITED STATES ONLY  3. BOTH IN THE UNITED STATES AND OUTSIDE  5. NO EDUCATION
   GO TO K52L59                     GO TO K55L62
   8. DK                           9. NA/RF
   GO TO K55L62

K37L44. Now I would like to talk about the education (you have/she has) received. Did (you/she) graduate from high school, get a GED, or neither?

   1. GRADUATED FROM HIGH SCHOOL  2. GOT A GED  3. NEITHER
   GO TO L42L49

K38L45. In what month and year did (you/she) graduate?
   (TWO VARS: K38L45MO=TMONTH, K38L45YR=TYEAR)

   NEXT PAGE, K44L51

K39L46. How many grades of school did (you/she) finish prior to getting (your/her) GED? [IF NECESSARY: RECORD LAST GRADE FINISHED PRIOR TO RECEIVING GED]

   00. NONE  01. FIRST GRADE  02. SECOND GRADE  03. THIRD GRADE  04. FOURTH GRADE  05. FIFTH GRADE
   GO TO K44L51
   06. SIXTH GRADE  07. SEVENTH GRADE  08. EIGHTH GRADE  09. NINTH GRADE  10. TENTH GRADE  11. ELEVENTH GRADE

K40L47. In what month and year did (you/she) last attend (GRADE IN K39L46)?
   (TWO VARS: K40L47MO=TMONTH, K40L47YR=TYEAR)

K41L48. In what month and year did (you/she) receive (your/her) GED?
   (TWO VARS: K41L48MO=TMONTH, K41L48YR=TYEAR)

   NEXT PAGE, K44L51
K42L49. How many grades of school did (you/she) finish? [IER: RECORD LAST GRADE FINISHED]

- 00. NONE  
  GO TO K44L51
- 01. FIRST GRADE
- 02. SECOND GRADE
- 03. THIRD GRADE
- 04. FOURTH GRADE
- 05. FIFTH GRADE
- 06. SIXTH GRADE
- 07. SEVENTH GRADE
- 08. EIGHTH GRADE
- 09. NINTH GRADE
- 10. TENTH GRADE
- 11. ELEVENTH GRADE

K43L50. In month and what year did (you/she) last attend (GRADE IN K42L49)?
(TWO VARS: K43L50MO=TMONTH, K43L50YR=TYEAR)

K44L51. Did (you/she) attend college?

- 1. YES
- 5. NO  
  GO TO KL52L59

K45L52. In what month and year did (you/she) last attend college?
(TWO VARS: K45L52MO=TMONTH, K45L52YR=TYEAR PLUS 9996=STILL IN SCHOOL)

K46L53. What is the highest year of college (you have/she has) completed?

- 0. LESS THAN ONE YEAR  
  GO TO K52L59
- 1
- 2
- 3
- 4
- 5+

K47L54. Did (you/she) receive a college degree?

- 1. YES
- 5. NO  
  GO TO KL52L59

K48L55. What is the highest college degree (you have/she has) received?

- 01. ASSOCIATE'S/AA
- 02. BACHELOR'S/BA/BS
- 03. MASTER'S/MA/MS/MBA
- 04. DOCTORATE/PHD
- 05. LLB, JD (LAW DEGREES)
- 06. MD, DDS, DVM, DO (MEDICAL DEGREES)
- 08. HONORARY DEGREE
- 97. OTHER (SPECIFY)

K49L56. What was the name of the college? (25-CHARACTER VARIABLE)

K50L57. Where was it located? (40-CHARACTER VARIABLE)

K51L58. In what month and year did (you/she) receive that degree?
(TWO VARS: K51L58MO=TMONTH, K51L58YR=TYEAR)
K52L59. CAI CHECKPOINT (VARNAME=K52L59CKPT)

**SEE K36L43—WHETHER EDUCATED OUTSIDE THE US**

| 1. RECEIVED AT LEAST SOME EDUCATION OUTSIDE US | ALL OTHERS | GO TO K55L62 |

K53L60 How many years of school did (you/she) complete outside of the U.S.? (2-DIGIT: 1-25)

K54L61. What was the highest degree or certificate (you/she) earned outside the U.S.? (OPENEND)

K55L62. Did (you/she) receive any other degree or a certificate through a vocational school, a training school, or an apprenticeship program?

| 1. YES | 5. NO | GO TO K61L68 |

K56L63. What type of degree or certificate was that?

| 1. DEGREE | 2. CERTIFICATE | 3. LICENSE | 4. DIPLOMA (NOT HIGH SCHOOL) | 7. OTHER (SPECIFY) |

K57L64. In what field was that? (OPENEND)

K58L65. From what type of institution or organization was that?

| 01. VOCATIONAL/TRADE SCHOOL | 02. COMMUNITY/JUNIOR COLLEGE | 03. BUSINESS/SECRETARIAL SCHOOL | 04. ARMED FORCES | 05. HIGH SCHOOL |
| 06. HOSPITAL/HEALTH CARE FACILITY OR SCHOOL | 07. COSMETOLOGY/BEAUTY/BARBER SCHOOL | 08. POLICE/FIREFIGHTER TRAINING PROGRAM |
| 09. JOB TRAINING THROUGH GOVT, EXCEPT CODE 08 | 10. TRAINING BY PRIVATE EMPLOYER | 11. RELIGIOUS INSTITUTION, BIBLE COLLEGE/SCHOOL | 97. OTHER (SPECIFY) |

K59L66. In what month and year did (you/she) receive that degree or certificate?
(TWO VARS: K59L66MO=TMONTH, K59L66YR=TYEAR)

K60L67. Did (you/she) receive any other training degree or certificate?

| 1. YES | 5. NO | GO TO K61L68 |

ASK K56L63-K60L67 AGAIN
K61L68. What is (your/your [wife's/"WIFE's"]) religious preference? [IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR PROTESTANT, PROBE: What denomination is that?]

- 00. NONE
- 01. CATHOLIC
- 02. JEWISH
- 10. NON-CHRISTIAN/ MUSLIM/BUDDHIST
- 13. GREEK/ RUSSIAN/ EASTERN ORTHODOX

GO TO K63L70

- 08. PROTESTANT
- 97. OTHER (SPECIFY)

GO TO K63L70

K62L69. What denomination is that?

- 03. BAPTIST
- 04. LUTHERAN
- 05. METHODIST/ AFTERCAN METHODIST
- 06. PRESBYTERIAN

- 07. EPISCOPALIAN
- 08. PROTESTANT UNSPECIFIED
- 12. JEHOVAH'S WITNESS

- 14. "CHRISTIAN"
- 18. PENTACOSTAL/ ASSEMBLY OF GOD

- 97. OTHER (SPECIFY)

K63L70. How many years altogether (have you/has she) worked for money since (you were/she was) 18? (2 DIGIT: 1-80)

- 00. NONE

GO TO KL1 @ END OF WIFE; GO TO SECTION M IF HEAD

K64L71. How many of these years did (you/she) work full-time for most or all of the year? (TWO DIGITS: 1-80)

- 00. NONE

K65L72. Thinking of (your/her) first full-time regular job, what kind of work did (you/she) do? What were (your/her) most important activities or duties? (OPENEND)

K66L73. What kind of business or industry was that in? (OPENEND)

L73a. CAI CHECKPOINT (VARNAME=L73ACKPT)

SEE FAMILY LISTING

THIS SECTION BEING ASKED FOR HEAD

THIS SECTION BEING ASKED FOR WIFE/"WIFE"

GO TO KL1 @ END

L74. Have you had a number of different kinds of jobs, or have you mostly worked in the same occupation you started in, or what?

- 1. NUMBER OF DIFFERENT KINDS OF JOBS
- 3. BOTH: NUMBER OF DIFFERENT JOBS BUT SAME OCCUPATION
- 5. MOSTLY THE SAME OCCUPATION
- 7. OTHER (SPECIFY)
L75. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about [your/WQWHName’s] background.

[Are you/Is he/Is she] Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

1. MEXICAN  2. MEXICAN AMERICAN  3. CHICANO  4. PUERTO RICAN  5. CUBAN  7. OTHER (SPECIFY)  0. NOT SPANISH/HISPANIC

L76. What is your race? [Are you/Is he/Is she] white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Other Pacific Islander?

CHECK all that apply

1. WHITE  2. BLACK  3. American Indian or Alaska Native  4. ASIAN  5. Native Hawaiian or Pacific Islander  6. Some other race Specify:

GO TO SECTION M

KL1. CAI CHECKPOINT (VARNAM=KL1CKPT)

SEE FU LISTING, (P. 4 OF COVERSHEET)

1. NEW HEAD (CCS=1 AND (CYFUHU=1 AND CYAQRTH=101,102 AND PYAQRTH NE 101, 102 OR CYFUHU=4 AND CYAQRTH=101, 102) OR CCS=2,3 AND CYFUHU=1,4 AND CYAQRTH=101,102)  5. ALL OTHERS → GO TO SECTION M
Section M: Philanthropy

In this next to the last section, we will be talking about donations of time and money to charitable organizations.

Charitable organizations include religious or non-profit organizations that help those in need or that serve and support the public interests. They range in size from national organizations like the United Way and the American Red Cross down to local community organizations. They serve a variety of purposes such as religious activity, helping people in need, health care and medical research, education, arts, environment, and international aid. Our definition of charity does not include political contributions.

Donations include any gifts of money, assets, or property made directly to the organization, through payroll deduction, or collected by other means on behalf of the charity. This interview is limited to donations made during the calendar year 2004.
[GIVING TO CHARITABLE ORGANIZATIONS]

M1. **During the year 2004**, did you [or anyone in your family] **donate** money, assets, or property/goods, with a combined value of **more than $25** to religious or charitable organizations?

1. YES  
5. NO  

SKIP TO VOLUNTEERING

M2. Did you make any donations specifically for **religious purposes or spiritual development**, for example to a church, synagogue, mosque, TV or radio ministry? Please do not include donations to schools, hospitals, and other charities run by religious organizations. I will be asking you about those donations next.

1. YES  
5. NO  

NEXT PAGE, M3

M2a. Altogether, what was the total dollar value of all donations you [and your family] made **in 2004** towards **religious purposes**?

$  

DON'T KNOW  
REFUSED  

NEXT PAGE, M3

M2b. Was it $300 or more?

1. YES  
5. NO  

NEXT PAGE, M3

M2c. Was it $1,000 or more?

1. YES  
5. NO  

NEXT PAGE, M3

M2d. Was it $2,500 or more?

1. YES  
5. NO  

NEXT PAGE, M3

M2e. Was it $100 or more?

1. YES  
5. NO  

NEXT PAGE, M3
[IF M2= 1]
M3. (Not counting the donations you just told me about, during 2004) did you [or anyone in your family] donate to any organization that served a combination of purposes? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?

5. NO  →  GO TO M4

M3a. (Altogether,) what was the total dollar value of all donations you [and your family] made in 2004 towards combined purpose funds?

DON'T KNOW  REFUSED

STANDARD BRACKETING

M3b. Was it $200 or more?

8. DK  →  GO TO M4

M3c. Was it $500 or more?  M3e. Was it $100 or more?

GO TO M4  GO TO M4

M3d. Was it $1,000 or more?

8. DK  →  GO TO M4

[ELSE, M2= 5, DK, RF]

M3. (During 2004) did you [or anyone in your family] donate to any organization that served a combination of purposes? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?

1. YES  5. NO  →  GO TO M4

[IF M2= 1, OR M3= 1]

M4. Not counting the donations you just told me about, did you [or anyone in your family] make any donations (during 2004) to organizations that help people in need of food, shelter, or other basic necessities? Please do not include any donations you made to help the victims of last December's tsunami. I will be asking you about that later in this section.

[ELSE]

M4. Did you [or anyone in your family] make any donations (during 2004) to organizations that help people in need of food, shelter, or other basic necessities? Please do not include any donations you made to help the victims of last December's tsunami. I will be asking you about that later in this section.

1. YES  5. NO  →  NEXT PAGE, M5

M4a. What was the total dollar value of all donations you [and your family] made in 2004 to organizations that help people in need of basic necessities?

DON'T KNOW  REFUSED

STANDARD BRACKETING, M4b-M4e, THEN NEXT PAGE, M5
[IF M2 = 1, OR M3 = 1, OR M4 = 1]
M5. (Not counting the donations you just told me about,) did you [or anyone in your family] make donations (during 2004) to health care or medical research organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?

[ELSE]
M5. Did you [or anyone in your family] make donations (during 2004) to health care or medical research organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?

1. YES
5. NO
GO TO M6

M5a. What was the total dollar value of all donations you [and your family] made in 2004 towards health care or medical research organizations?

$ DON'T KNOW REFUSED
GO TO M6

STANDARD BRACKETING, M5b-M5e; GO TO M6

[IF M2 = 1, OR M3 = 1, OR M4 = 1, OR M5 = 1]
M6. (Not counting the donations you just told me about,) did you [or anyone in your family] make donations (during 2004) towards educational purposes? For example, to colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.

[ELSE]
M6. Did you [or anyone in your family] make donations (during 2004,) towards educational purposes? For example, to colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.

1. YES
5. NO
NEXT PAGE, M7

M6a. What was the total dollar value of all donations you [and your family] made in 2004 towards educational purposes?

$ DON'T KNOW REFUSED
NEXT PAGE, M7

STANDARD BRACKETING, M6b-M6e; NEXT PAGE, M7

[Time Measurement]
M7. Not counting the donations you just told me about, (during 2004,) did you [or anyone in your family] make donations to organizations that provide **youth or family services**? Such as to scouting, boys’ and girls’ clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?

**[ELSE]**

M7. (During 2004,) did you [or anyone in your family] make donations to organizations that provide **youth or family services**? Such as to scouting, boys’ and girls’ clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?

| 1. YES | 5. NO | GO TO M8 |

M7a. What was the total dollar value of all donations you [and your family] made **in 2004** towards **youth and family services** purposes?

| $ | DON’T KNOW | REFUSED |

GO TO M8

STANDARD BRACKETING, M7b-M7e; GO TO M8

**[Time Measurement]**

**[ELSE]**

M8. (Not counting the donations you just told me about, during 2004,) did you [or anyone in your family] make donations to organizations that support or promote the **arts, culture, or ethnic awareness**? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?

| 1. YES | 5. NO | NEXT PAGE, M9 |

M8a. What was the total dollar value of all donations you [and your family] made **in 2004** towards the **arts, culture, or ethnic awareness**?

| $ | DON’T KNOW | REFUSED |

NEXT PAGE, M9

STANDARD BRACKETING, M8b-M8e; NEXT PAGE, M9

**[Time Measurement]**
[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1, OR M6= 1, OR M7=1, OR M8=1, OR M9=1]

M9. Not counting the donations you just told me about, (during 2004,) did you [or anyone in your family] make donations to organizations that **improve neighborhoods and communities**? Such as, to community associations or service clubs?

[ELSE]

M9. (During 2004,) did you [or anyone in your family] make donations to organizations that **improve neighborhoods and communities**? Such as, to community associations or service clubs?

1. YES  5. NO  \(\quad\) GO TO M10

M9a. What was the total dollar value of all donations you [and your family] made in 2004 towards **improving neighborhoods and communities**?

\[
\begin{array}{ccc}
\$ & \text{DON'T KNOW} & \text{REFUSED} \\
\text{GO TO M10} & & \\
\end{array}
\]

[Time Measurement]

[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1, OR M6= 1, OR M7=1, OR M8=1, OR M9=1]

M10. (Not counting the donations you just told me about, during 2004,) did you [or anyone in your family] make donations to organizations that **preserve the environment**? Such as, for conservation efforts, animal protection, or parks?

[ELSE]

M10. (During 2004,) did you [or anyone in your family] make donations to organizations that **preserve the environment**? Such as, for conservation efforts, animal protection, or parks?

1. YES  5. NO  \(\quad\) NEXT PAGE, M11

M10a. What was the total dollar value of all donations you [and your family] made in 2004 towards **preserving the environment**?

\[
\begin{array}{ccc}
\$ & \text{DON'T KNOW} & \text{REFUSED} \\
\text{NEXT PAGE, M11} & & \\
\end{array}
\]

[Time Measurement]
M11. (Not counting the donations you just told me about, during 2004,) did you [or anyone in your family] make donations to organizations that provide international aid or promote world peace? Such as, international children’s funds, disaster relief, or human rights? (Again,) please do not include any donations you made to help the victims of last December’s tsunami. I will be asking you about that later in this section.

M12. Not counting the donations you just told me about, did you [or anyone in your family] make donations (during 2004) of money, assets, or property to charitable organizations with purposes other than those we just talked about? (Again,) please do not include any donations you made to help the victims of last December’s tsunami. I will be asking you about that later in this section.

1. YES       5. NO                       GO TO M12

M11a. What was the total dollar value of all donations you [and your family] made in 2004 towards providing international aid or promoting world peace?

$                   DON’T KNOW | REFUSED

STANDARD BRACKETING, M11b-M11e; GO TO M12

M12a. What was the main purpose or cause supported by that organization? (AO)

Please tell me a little more about that. What do these organizations do?

[OPEN-ENDED ANSWER, STRING FIELD] (vets orgns, police/firefighters, assoc., historical/memorial societies, animal shelters)

M12b. What was the total dollar value of all donations you [and your family] made in 2004 towards (this/these) last purpose(s)?

$                   DON’T KNOW | REFUSED

STANDARD BRACKETING, M12c-M12f; NEXT PAGE, M13

[Time Measurement]
M13. We have been talking about donations that your family (as a whole) made to charitable purposes and organizations. However, individual family members, [sometimes even children] may decide how much to give to different charities. Who in your family was involved in decisions about how much support to give individual charities in 2004?

CHECK all that apply

01 Male Head John 36
02 Wife Joan 35
03 Father Jim 57
04 Son John 16

M13a. When you and [SPOUSE’S/WIFE’S” NAME] made decisions about supporting charities, did one of you make most of the decisions about how much to give each charity, did you mostly decide together, or did you each make your own separate decisions?

1. One Made Most Decisions
2. Mostly Decided Together
3. Each Made Separate Decisions

M13b. Who was that?

01 Male Head
02 Wife

M13c. When [you/they] made decisions about supporting charities, did one of [you/them] make most of the decisions about how much to give each charity, did [you/they] mostly decide together, or did [you/they] each make [your/their] own separate decisions?

1. One Made Most Decisions
2. Mostly Decided Together
3. Each Made Separate Decisions
M13d. Who was that?

01 Male Head Giver  [Response codes built from selection at M13]

03 Father Jim Giver

[Time Measurement]
Unlike other sections of the Iw, this series references the Respondent first and then their spouse, if any.

VOLUNTEERING INTRODUCTION

Lets talk about volunteering through the kinds of organizations we've been discussing. By "volunteering" we don't mean just belonging to an organization. We mean doing unpaid work.

Some volunteering is ongoing, such as coaching, helping at school, serving on committees, building and repairing, providing health care or emotional support, counseling, delivering food, doing office work, and weekly church work. Other volunteering is occasional, like neighborhood clean-ups, fund raising drives, and special activities during the holidays.

[Time Measurement]

CAI CHECKPOINT – HEAD ONLY OR HEAD AND WIFE/"WIFE" IN FU

1. WTRWQW= NEITHER
2. WTRWQW= WIFE OR QWIFE
GO TO M14b

[HEAD/R ONLY]

M14. In the last month, did you do any volunteer activity through organizations?

TYESNO

M14a. Now think about last year, January through December of 2004. Did you do any volunteer activity through organizations?

1. YES
2. NO
GO TO M52b

NEXT PAGE, M15a

[R AND SPOUSE]

M14b. In the last month, did either you or [SPOUSE’S NAME] do any volunteer activity through organizations?

IF “YES”: Was that just you, just [SPOUSE NAME], or both of you who volunteered (last month)?

1. Respondent Only
2. Spouse/"Wife” Only
3. Both Volunteered
4. No; Neither Volunteered

M14c. Now think about last year, January through December of 2004. Did either you or [SPOUSE’S NAME] do any volunteer activity through organizations?

IF “YES”: Was that just you, just [SPOUSE NAME], or both of you who volunteered (last year)?

1. Respondent Only
2. Spouse/"Wife” Only
3. Both Volunteered
4. No; Neither Volunteered

NEXT PAGE, M14d CKPT

[Time Measurement]
M14d. CHECKPOINT – WHO VOLUNTEERED LAST YEAR

PER M14c

1. Respondent Only
2. Spouse/"Wife" Only
3. Both Volunteered

NEXT PAGE, M17 CKPT

[R’s Religious Volunteering]

M15a. **During 2004**, how often did you yourself do volunteer activity at or through your church, synagogue, or mosque, such as serving on a committee, assisting in worship, teaching, or helping others through programs organized by your place of worship? Please do not include volunteering through schools, hospitals, and other charities run by religious organizations. I will be asking you about that volunteering next.

   **M15a TIMES PER M15b (TPERDAY)**

   **NOTE**: TPERDAY = Day, Week, Two Weeks, Month, Year, Other (Specify:)

IF M15a = (ZERO, DK, RF), NEXT PAGE M17 CKPT; ELSE CONTINUE WITH M15c:

M15c. Do you refer to your place of worship as a church, synagogue, mosque, temple, or by some other name?

   1. Church
   2. Synagogue
   3. Mosque
   4. Temple
   7. Other (SPECIFY): __________ [STRING 20 CHAR, specified by the R].

M15d. How much time would you typically spend during one of those volunteering sessions?

   **M15d Hours** **M15e Minutes**

IF M15b=Other ( Specify:) OR M15d-M15e = (DK, RF), CANNOT CALCULATE M15TotHrs.
SKIP TO NEXT PAGE, M15g. ELSE CONTINUE

**CAI calculation of annualized volunteer hours for use in M15f**: M15TotHrs = NTimes X NHours,

   NTimes = M15a X (number of M15b units in a year) and NHours = M15d+(M15e/60)

   Example: Three times per week, 2 hrs each time;
   M15TotHrs = NTIMES X NHours = 3*52*2 = 312.

M15f. Over all of 2004, that would have been (about) **M15TotHrs** hours of volunteering at or through your RELNAME. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

1. FEWER. NEXT PAGE, M15g
2. ABOUT RIGHT NEXT PAGE, M15h
3. MORE. NEXT PAGE, M15g

4. DK NEXT PAGE, M15g
5. RF NEXT PAGE, M15g
M15g. Then (during 2004) how many hours **altogether** would you say you volunteered at or through your RELNAME?

   IF DK or RF: What is your best estimate?
   _______ HRS

*Time Measurement*

*IF M15g IS NOT NR THEN CONTINUE TO M15h. ELSE SKIP TO M17 CKPT*

IF NTIMES > 6 ASK M15h-i: ELSE SKIP TO M17 CKPT

**M15h.** Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

   TYESNO

IF M15h = (YES, DK, RF) SKIP TO M17 CKPT; ELSE (M15h=NO) CONTINUE WITH M15i

**M15i.** If you add this occasional volunteering time to your regular volunteering, [M15TotHrs] hours, how many hours **altogether** would you say you volunteered at or through your RELNAME?

   PROBE answer if less than or equal to regular volunteering hours: [M15TotHrs]
   IF DK, RF: What is your best estimate?
   _______ HRS

*Time Measurement*

**M17. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH**

   PER M14c
   
   1. Respondent Only  
   2. Spouse/"Wife" Only  
   3. Both Volunteered

   NEXT PAGE, M20 CKPT

*SPOUSE’S - RELIGIOUS VOLUNTEERING*

**M18a.** During **2004**, how often did [SPOUSE NAME] do volunteer activity at or through [his/her] church, synagogue, or mosque, (such as serving on a committee, assisting in worship, teaching, or helping others through programs organized by [his/her] place of worship)? Please do not include any volunteering through schools, hospitals, and other charities run by religious organizations.

   _______ M18a _______ TIMES PER _______ M18b _______ (TPERDAY)

IF M18a = (ZERO, DK, RF), NEXT PAGE M20 CKPT; ELSE CONTINUE TO M18c.

**M18c.** Does [she/he] refer to [her/his] place of worship as a church, synagogue, mosque, temple, or by some other name?

   [TRELNAME]
M18d. How much time would [she/he] typically spend during one of those volunteering times?

____ M18d _____ Hours ______ M18e _____ Minutes

IF M18b=Other (Specify:) OR M18d-M18e = (DK, RF), SKIP TO M18g. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M18f:
M18TotHrs = NTimes X Nhours = M18a*(M18a/YEAR)*(M18d+M18e/60)

M18f. (Over all of 2004,) that would have been (about) ___ M18TotHrs ___ hours of volunteering at or through [her/his] RELNAME. Does that sound about right, or did [she/he] volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M18g 8. DK CONTINUE TO M18g
2. ABOUT RIGHT SKIP TO M18h 9. RF CONTINUE TO M18g
3. MORE. CONTINUE TO M18g

M18g. Then (during 2004) how many hours altogether would you say [she/he] volunteered at or through [her/his] RELNAME?

IF DK, RF: What is your best estimate?

______ HRS

[Time Measurement]

[IF M18g IS NOT NR THEN CONTINUE TO M18h. ELSE SKIP TO M20 CKPT]

IF NTIMES > 6 CONTINUE TO M18h-i; ELSE, SKIP TO M20 CKPT

M18h. Are you including the occasional times when [she/he] might have done a lot of volunteer activity on a single day?

TYESNO

IF M18h=NO, CONTINUE WITH M18i; ELSE (M18h = YES, DK, RF) SKIP TO M20 CKPT.

M18i. If you add this occasional volunteering time to [her/his] regular volunteering, [M18TotHrs] hours, how many hours altogether would you say [she/he] volunteered at or through [her/his] RELNAME?

PROBE answer if less than or equal to regular volunteering hours: [M18TotHrs]

IF DK, RF: What is your best estimate?

______ HRS

[Time Measurement]
M20. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

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[R’S VOLTENEEERING FOR CHILDREN AND YOUTH]

[IF R VOLUNTEERED AT M15a (GO)]

M21a. Not counting the volunteering you just told me about (during 2004), how often did you yourself volunteer through organizations for children and youth, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

[ELSE, IF M15a = ZERO, DK, RF]

M21a. During 2004, how often did you yourself volunteer through organizations for children and youth, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

____ M21a TIMES PER M21b (TPerDAY)

IF M21a = (ZERO, DK, RF), NEXT PAGE M22 CKPT; ELSE CONTINUE TO M21c.

M21c. How much time would you typically spend during one of those volunteering sessions?

____ M21c Hours ____ M21d Minutes

IF M21b=Other (Specify:) OR M21c-d = (DK, RF), CANNOT CALCULATE M21TotHrs. SKIP TO M21f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M21e:

\[ M21\text{TotHrs} = \text{NTimes} \times \text{NHours} = M21a \times \frac{M21b}{\text{Year}} \times (M21c+(M21d/60)) \]

M21e. Over all of 2004, that would have been (about) ____ M21TotHrs____ hours of volunteering at or through organizations for children and youth. Does that sound about right, or did you volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M21f
2. ABOUT RIGHT SKIP TO M21g
3. MORE. CONTINUE TO M21f

M21f. Then (during 2004) how many hours altogether would you say you volunteered at or through organizations for children and youth?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]
[IF M21f IS NOT NR, THEN CONTINUE TO M21g. ELSE, SKIP TO NEXT PAGE, M22 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE NEXT PAGE, M22 CKPT

M21g. Are you including the occasional times when you might have done a lot of volunteer activity on a single day?

TYESNO

IF M21g = NO, CONTINUE WITH M21h; ELSE (M21g = YES, DK, RF), SKIP TO M22 CKPT

M21h. If you add this occasional volunteering time to your regular volunteering, [M21TotHrs] hours, how many hours altogether would you say you volunteered at or through organizations for children and youth?

PROBE /RR/ answer if less than or equal to regular volunteering hours: [M21TotHrs]

IF DK, RF: What is your best estimate?

______ HRS

[Time Measurement]

M22. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c

1. Respondent Only
2. Spouse/"Wife" Only
3. Both Volunteered

NEXT PAGE, M24 CKPT

[SPOUSE VOLUNTEERING FOR CHILDREN AND YOUTH]

[IF SPOUSE VOLUNTEERED AT M18a (GO)]

M23a. (Not counting the volunteering you just told me about during 2004), how often did [SPOUSE NAME] volunteer through organizations for children and youth, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

[ELSE, IF M18a = ZERO, DK, RF]

M23a. During 2004, how often did [SPOUSE NAME] volunteer through organizations for children and youth, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

______ M23a ______ TIMES PER ______ M23b ______ (TPERDAY)

IF M23a = (ZERO, DK, RF), NEXT PAGE M24 CKPT; ELSE CONTINUE TO M23c.

M23c. How much time would [she/he] typically spend during one of those volunteering sessions?

______ M23c ______ Hours ______ M23d ______ Minutes

IF M23b=Other (Specify:) OR M23c-d = (DK, RF), CANNOT CALCULATE M23TotHrs. SKIP TO M23f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M23e:

M23TotHrs = NTimes X NHours = M23a * (M23b/Year) * M23c+(M23d/60)
M23e. Over all of 2004, that would have been (about) \( M23\text{TotHrs} \) hours of volunteering at or through organizations for children and youth. Does that sound about right, or did [she/he] volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M23f
2. ABOUT RIGHT SKIP TO M23g
3. MORE. CONTINUE TO M23f

M23f. Then (during 2004) how many hours altogether would you say [she/he] volunteered at or through organizations for children and youth?

IF DK or RF: What is your best estimate?

\[ \text{HRS} \]

[Time Measurement]

[IF M23f IS NOT NR, THEN CONTINUE TO M23g. ELSE, SKIP TO M24 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M24 CKPT

M23g. Are you including the occasional times when [she/he] might have done a lot of volunteer activity on a single day?

TYESNO

IF M23g = (YES, DK, RF) SKIP TO M24 CKPT; ELSE (M23g=NO) CONTINUE WITH M23h

M23h. If you add this occasional volunteering time to [her/his] regular volunteering, \([M23\text{TotHrs}]\) hours, how many hours altogether would you say [she/he] volunteered at or through organizations for children and youth?

PROBE /RR/ answer if less than or equal to regular volunteering hours: \([M23\text{TotHrs}]\)

IF DK, RF: What is your best estimate?

\[ \text{HRS} \]

[Time Measurement]

M24. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c

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</table>
[R’S VOLUNTEERING TO HELP ELDERLY]

[IF R VOLUNTEERED AT M15a-b OR M21a-b]
M25a. (Not counting the volunteering you just told me about during 2004), how often did you volunteer through organizations for senior citizens, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

[ELSE]
M25a. During 2004, how often did you volunteer through organizations for senior citizens, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

____ M25a TIMES PER ____ M25b (TPERDAY)

IF M25a = (ZERO, DK, RF), NEXT PAGE M26 CKPT; ELSE CONTINUE TO M25c.

M25c. How much time would you typically spend during one of those volunteering sessions?

____ M25c Hours _____ M25d Minutes

IF M25b=Other (Specify:) OR M25c-d = (DK, RF), CANNOT CALCULATE M25TotHrs. SKIP TO M25f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M25e:

M25TotHrs = NTimes X NHours = M25a * (M25b/Year) * (M25c+(M25d/60))

M25e. Over all of 2004, that would have been (about) ___ M25TotHrs ____ hours of volunteering at or through organizations for senior citizens. Does that sound about right, or did you volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M25f
2. ABOUT RIGHT NEXT PAGE, M25g
3. MORE. CONTINUE TO M25f

M25f. Then (during 2004) how many hours altogether would you say you volunteered at or through organizations for senior citizens?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M25f IS NOT NR, THEN CONTINUE TO M25g. ELSE, SKIP TO NEXT PAGE, M26 CKPT]
IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M26 CKPT

M25g. Are you including the occasional times when you might have done a lot of volunteer activity on a single day?

TYESNO

IF M25g = NO, CONTINUE WITH M25h; ELSE (M25g = YES, DK, RF), SKIP TO M26 CKPT

M25h. If you add this occasional volunteering time to your regular volunteering, \( [M25\text{TotHrs}] \) hours, how many hours altogether would you say you volunteered at or through organizations for senior citizens?

PROBE /RR/ answer if less than or equal to regular volunteering hours: \( [M25\text{TotHrs}] \)

IF DK, RF: What is your best estimate?

____ HRS

[Time Measurement]

M26. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c

1. Respondent Only
2. Spouse/"Wife" Only
3. Both Volunteered

NEXT PAGE, M28 CKPT

[SPOUSE VOLUNTEERING TO HELP ELDERLY]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b]

M27a. (Not counting the volunteering you just told me about during 2004), how often did [SPOUSE NAME] volunteer through organizations for senior citizens, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

____ \( M27a \) TIMES PER \( M27b \) (TPERDAY)

IF \( M27a = (\text{ZERO, DK, RF}) \), NEXT PAGE M28 CKPT; ELSE CONTINUE TO M27c.

M27c. How much time would [she/he] typically spend during one of those volunteering sessions?

____ \( M27c \) Hours ______ \( M27d \) Minutes

IF \( M27b = \text{Other (Specify:)} \) OR \( M27c-d = (\text{DK, RF}) \), CANNOT CALCULATE \( M27\text{TotHrs} \).

SKIP TO NEXT PAGE, M27f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M27e:

\[
\text{M27TotHrs} = \text{NTimes} \times \text{NHours} = M27a \times (M27b/\text{Year}) \times (M27c+(M27d/60))
\]
M27e. Over all of 2004, that would have been (about) $M27\text{TotHrs}$ hours of volunteering at or through organizations for senior citizens. Does that sound about right, or did [she/he] volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M27f
2. ABOUT RIGHT SKIP TO M27g
3. MORE. CONTINUE TO M27f

M27f. Then (during 2004) how many hours altogether would you say [she/he] volunteered at or through organizations for senior citizens?

IF DK or RF: What is your best estimate?

_______ HRS

[Time Measurement]

[IF $M27f$ IS NOT NR, THEN CONTINUE TO M7g. ELSE, SKIP TO M28 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING: ELSE GO TO M28 CKPT

M27g. Are you including the occasional times when [she/he] might have done a lot of volunteer activity on a single day?

TYESNO

IF $M27g$ =NO, CONTINUE WITH M27h; ELSE ($M27g$ =YES, DK, RF), GO TO M28 CKPT

M27h. If you add this occasional volunteering time to [her/his] regular volunteering, $[M27\text{TotHrs}]$ hours, how many hours altogether would you say [she/he] volunteered at or through organizations for senior citizens?

PROBE /RR/ answer if less than or equal to regular volunteering hours: $[M27\text{TotHrs}]$

IF DK, RF: What is your best estimate?

_______ HRS

[Time Measurement]

M28. CHECKPOINT – WHO VOLUNTEERED: R, SPOUSE, OR BOTH

PER M14c

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[R’S VOLUNTEERING TO HELP PEOPLE IN POOR HEALTH]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b]

M29a. Not counting the volunteering you just told me about (during 2004), how often did you volunteer through organizations that help people in poor health, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

[ELSE]

M29a. During 2004, how often did you volunteer through organizations that help people in poor health, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

M29b. How much time would you typically spend during one of those volunteering sessions?

M29c. How much time would you typically spend during one of those volunteering sessions?

IF M29b = Other (Specify:) OR M29c-d = (DK, RF), CANNOT CALCULATE M29TotHrs. SKIP TO M29f.

CAI calculation of annualized volunteer hours for use in M29e:

\[ M29\text{TotHrs} = NT\times N\text{Hrs} = M29a \times (M29b/\text{Year}) \times (M29c+(M29d/60)) \]

M29e. Over all of 2004, that would have been (about) \( M29\text{TotHrs} \) hours of volunteering at or through organizations that help people in poor health. Does that sound about right, or did you volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M29f
2. ABOUT RIGHT NEXT PAGE, M29g
3. MORE. CONTINUE TO M29f

M29f. Then (during 2004) how many hours altogether would you say you volunteered at or through organizations that help people in poor health?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M29f IS NOT NR, THEN CONTINUE TO M29g. ELSE, SKIP TO NEXT PAGE, M30 CKPT]
IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M30 CKPT

M29g. Are you including the occasional times when you might have done a lot of volunteer activity on a single day?

TYESNO

IF M29g = NO, CONTINUE WITH M29h; ELSE (M29g = YES, DK, RF), SKIP TO M30 CKPT

M29h. If you add this occasional volunteering time to your regular volunteering, [M29TotHrs] hours, how many hours altogether would you say you volunteered at or through organizations that help people in poor health?

PROBE /RR/ answer if less than or equal to regular volunteering hours: [M29TotHrs]

IF DK, RF: What is your best estimate?

____ HRS

[Time Measurement]

M30. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

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[SPOUSE VOLUNTEERING TO HELP PEOPLE IN POOR HEALTH]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b]

M31a. Not counting the volunteering you just told me about (during 2004), how often did [SPOUSE NAME] volunteer through organizations that help people in poor health, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

[ELSE]

M31a. During 2004, how often did [SPOUSE NAME] volunteer through organizations that help people in poor health, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

   __ M31a TIMES PER __ M31b (TPERDAY)

IF M31a = (ZERO, DK, RF), NEXT PAGE M32 CKPT; ELSE CONTINUE TO M31c.

M31c. How much time would [she/he] typically spend during one of those volunteering sessions?

   __ M31c Hours __ M31d Minutes

IF M31b=Other (Specify:) OR M31c-d = (DK, RF), CANNOT CALCULATE M31TotHrs. SKIP TO NEXT PAGE, M31f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M31e:

M31TotHrs = NTimes X NHours = M31a * (M31b/Year) * (M31c+(M31d/60))
M31c. Over all of 2004, that would have been (about) \( M31\text{TotHrs} \) hours of volunteering at or through organizations that help people in poor health. Does that sound about right, or did [SPOUSE NAME] volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M31f
2. ABOUT RIGHT SKIP TO M31g
3. MORE. CONTINUE TO M31f

M31f. Then (during 2004) how many hours altogether would you say [she/he] volunteered at or through organizations that help people in poor health?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M31f IS NOT NR, THEN CONTINUE TO M31g. ELSE, SKIP TO M32 CKPT]

M31g. Are you including the occasional times when [she/he] might have done a lot of volunteer activity on a single day?

TYESNO

IF M31g =NO, CONTINUE WITH M31h; ELSE (M31g =YES, DK, RF), SKIP TO M32 CKPT

M31h. If you add this occasional volunteering time to [her/his] regular volunteering, \( M31\text{TotHrs} \) hours, how many hours altogether would you say [she/he] volunteered at or through organizations that help people in poor health?

PROBE /RR/ answer if less than or equal to regular volunteering hours: \( M31\text{TotHrs} \)

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M32. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c

1. Respondent Only
2. Spouse/"Wife" Only
3. Both Volunteered

NEXT PAGE, M33a GO TO M34 CKPT NEXT PAGE, M33a
[R’S VOLUNTEERING TO HELP PEOPLE IN NEED]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b OR M29a-b]
M33a. (Not counting the volunteering you just told me about (during 2004), how often did you volunteer through organizations to help people in need, such as working at a soup kitchen, building or repairing a house, or providing other basic necessities?

[ELSE]
M33a. During 2004, how often did you volunteer through organizations to help people in need, such as working at a soup kitchen, building or repairing a house, or providing other basic necessities?

__ M33a __ TIMES PER ____ M33b ____ (TPERDAY)

IF M33a = (ZERO, DK, RF), NEXT PAGE M34 CKPT; ELSE CONTINUE.

M33c. How much time would you typically spend during one of those volunteering sessions?

___ M33c ___ Hours ___ M33d ___ Minutes

IF M33b=Other (Specify:) OR M33c-d = (DK, RF), CANNOT CALCULATE M33TotHrs.

SKIP TO M33f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M33e:

M33TotHrs = NTimes * NHours = M33a * (M33b/Year) * (M33c+(M33d/60))

M33e. Over all of 2004, that would have been (about) __ M33TotHrs __ hours of volunteering at or through organizations to help people in need. Does that sound about right, or did you volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M33f
2. ABOUT RIGHT NEXT PAGE, M33g
3. MORE. CONTINUE TO M33f

M33f. Then (during 2004) how many hours altogether would you say you volunteered at or through organizations to help people in need?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M33f IS NOT NR, THEN CONTINUE TO M33g. ELSE, SKIP TO NEXT PAGE, M34 CKPT]
IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M34 CKPT

M33g. Are you including the occasional times when you might have done a lot of volunteer activity on a single day?

TYESNO

IF M33g =NO, CONTINUE WITH M33h; ELSE (M33g =YES, DK, RF), SKIP TO M34 CKPT

M33h. If you add this occasional volunteering time to your regular volunteering, \([M33\text{TotHrs}]\) hours, how many hours altogether would you say you volunteered at or through organizations to help people in need?

PROBE /RR/ answer if less than or equal to regular volunteering hours: \([M33\text{TotHrs}]\)

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M34. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

1. Respondent Only
2. Spouse/"Wife" Only
3. Both Volunteered

NEXT PAGE, M36 CKPT

[SPOUSE VOLUNTEERING TO HELP PEOPLE IN NEED]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b OR M31a-b]  

M35a. (Not counting the volunteering you just told me about during 2004), how often did [SPOUSE NAME] volunteer through organizations that help people in need, such as working at a soup kitchen, building or repairing a house, or providing other basic necessities?

[ELSE]  

M35a. During 2004, how often did [SPOUSE NAME] volunteer through organizations that help people in need, such as working at a soup kitchen, building or repairing a house, or providing other basic necessities?

_____ M35a TIMES PER _____ M35b (TPERDAY)

IF M35a = (ZERO, DK, RF), NEXT PAGE M36 CKPT; ELSE CONTINUE TO M35c.

M35c. How much time would [she/he] typically spend during one of those volunteering sessions?

 _____ M35c Hours  _____ M35d Minutes

IF M35b=Other (Specify:) OR M35c-d = (DK, RF), CANNOT CALCULATE M35\text{TotHrs}.

NEXT PAGE, M35f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M35e:

\[ M35\text{TotHrs} = NTimes \times NHours = M35a \times (M35b/Year) \times (M35c+(M35d/60)) \]
M35e. Over all of 2004, that would have been (about) \[M35TotHrs\] hours of volunteering at or through organizations that help people in need. Does that sound about right, or did [she/he] volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M35f
2. ABOUT RIGHT SKIP TO M35g
3. MORE. CONTINUE TO M35f

M35f. Then (during 2004) how many hours altogether would you say [she/he] volunteered at or through organizations that help people in need?

IF DK or RF: What is your best estimate?

______ HRS

[Time Measurement]

[IF M35f IS NOT NR, THEN CONTINUE TO M35g. ELSE, SKIP TO M36 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M36 CKPT

M35g. Are you including the occasional times when [she/he] might have done a lot of volunteer activity on a single day?

TYESNO

IF M35g =NO, CONTINUE WITH M35h; ELSE (M35g =YES, DK, RF), SKIP TO M36 CKPT

M35h. If you add this occasional volunteering time to [her/his] regular volunteering, \[M35TotHrs\] hours, how many hours altogether would you say [she/he] volunteered at or through organizations that help people in need?

PROBE /RR/ answer if less than or equal to regular volunteering hours: \[M35TotHrs\]

IF DK, RF: What is your best estimate?

______ HRS

[Time Measurement]

M36. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c

<table>
<thead>
<tr>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>NEXT PAGE, M37a</td>
<td>GO TO M38 CKPT</td>
<td>NEXT PAGE, M37a</td>
</tr>
</tbody>
</table>
[R’S VOLUNTEERING TO BRING ABOUT SOCIAL CHANGE]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b OR M29a-b OR M33a-b]

M37a. (Not counting the volunteering you just told me about during 2004), how often did you volunteer through organizations to bring about social change, such as civic or community action, working for a political party or advocacy group?

[ELSE]

M37a. During 2004, how often did you volunteer through organizations to bring about social change, such as civic or community action, working for a political party or advocacy group?

M37a ___ TIMES PER M37b (TPERDAY)

IF M37a = (ZERO, DK, RF), NEXT PAGE M38 CKPT; ELSE CONTINUE

M37c. How much time would you typically spend during one of those volunteering sessions?

M37c ___ Hours M37d ___ Minutes

IF M37b=Other (Specify:) OR M37c-d = (DK, RF), CANNOT CALCULATE M37TotHrs.

SKIP TO M37f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M37e:

M37TotHrs = NTimes X NHours = M37a * (M37b/Year) * (M37c+(M37d/60))

M37e. Over all of 2004, that would have been (about) ___ M37TotHrs ___ hours of volunteering at or through organizations to bring about social change. Does that sound about right, or did you volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M37f
2. ABOUT RIGHT NEXT PAGE, M37g
3. MORE. CONTINUE TO M37f

IF DK or RF: What is your best estimate?

___ HRS

[Time Measurement]

[IF M37f IS NOT NR, THEN CONTINUE TO M37g. ELSE, SKIP TO NEXT PAGE, M38 CKPT]
IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M38 CKPT

**M37g.** Are you including the occasional times when you might have done a lot of volunteer activity on a single day?

TYESNO

IF M37g = NO, CONTINUE WITH M37h; ELSE (M37g = YES, DK, RF), SKIP TO M38 CKPT

M37h. If you add this occasional volunteering time to your regular volunteering, \([M37TotHrs]\) hours, how many hours altogether would you say you volunteered at or through organizations to bring about social change?

PROBE /RR/ answer if less than or equal to regular volunteering hours: \([M37TotHrs]\)

IF DK, RF: What is your best estimate?

____ HRS

[Time Measurement]

**M38. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH**

PER M14c

1. Respondent Only  
2. Spouse/"Wife" Only  
3. Both Volunteered

NEXT PAGE, M40 CKPT

[SPOUSE VOLUNTEERING TO BRING ABOUT SOCIAL CHANGE]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b OR M31a-b OR M35a-b]

M39a. (Not counting the volunteering you just told me about during 2004), how often did [SPOUSE NAME] volunteer through organizations to bring about social change, such as civic or community action, working for a political party or advocacy group?

[ELSE]

M39a. During 2004, how often did [SPOUSE NAME] volunteer through organizations to bring about social change, such as civic or community action, working for a political party or advocacy group?

\[M39a\] TIMES PER \[M39b\] (TPERDAY)

IF M39a = (ZERO, DK, RF), NEXT PAGE M40 CKPT; ELSE CONTINUE.

M39c. How much time would [she/he] typically spend during one of those volunteering sessions?

\[M39c\] Hours \[M39d\] Minutes

IF M39b = Other (Specify:) OR M39c-d = (DK, RF), CANNOT CALCULATE \[M39TotHrs\].

NEXT PAGE, M39f. ELSE CONTINUE

**CAI calculation of annualized volunteer hours for use in M39e:**

\[M39TotHrs = NTimes \times NHours = M39a \times (M39b/Year) \times (M39c+(M39d/60))\]
M39e. Over all of 2004, that would have been (about) _M39TotHrs_ hours of volunteering at or through organizations to bring about social change. Does that sound about right, or did [she/he] volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M39f
2. ABOUT RIGHT SKIP TO M39g
3. MORE. CONTINUE TO M39f

M39f. Then (during 2004) how many hours altogether would you say [she/he] volunteered at or through organizations to bring about social change?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M39f IS NOT NR, THEN CONTINUE TO M39g. ELSE, SKIP TO NEXT PAGE, M40 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M40 CKPT

M39g. Are you including the occasional times when [she/he] might have done a lot of volunteer activity on a single day?

TYESNO

IF M39g =NO, CONTINUE WITH M39h; ELSE (M39g =YES, DK, RF), SKIP TO M40 CKPT

M39h. If you add this occasional volunteering time to [her/his] regular volunteering, _M39TotHrs_ hours, how many hours altogether would you say [she/he] volunteered at or through organizations to bring about social change?

PROBE /RR/ answer if less than or equal to regular volunteering hours: _M39TotHrs_

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M40. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c

|---------------------|-----------------------|---------------------|

NEXT PAGE, M41a GO TO M42 CKPT NEXT PAGE, M41a
[R’S OTHER VOLUNTEERING]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b OR M29a-b OR M33a-b OR M37a-b]

M41Intro. Did you do any other volunteering (through organizations) for purposes or activities that we have not already mentioned?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or any other activities such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

[ELSE]

M41Intro. (During 2004), did you do any volunteering (through organizations) for purposes or activities that we have not already mentioned?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or any other activities such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

TYESNO ➔ NEXT PAGE, M42 CHECKPOINT

M41Open. What were those volunteering activities? Can you tell me a little more about what you did? (open)

M41a. (During 2004), how often did you volunteer for (this/these) other purpose(s)?

   M41a __ TIMES   PER __M41b __ (TPERDAY)

IF M41a = (ZERO, DK, RF), NEXT PAGE M42 CKPT; ELSE CONTINUE.

M41c. How much time would you typically spend during one of those volunteering sessions?

   __ M41c__ Hours   __ M41d__ Minutes

IF M41b=Other (Specify:) OR M41c-d = (DK, RF), CANNOT CALCULATE M41TotHrs.

SKIP TO NEXT PAGE, M41f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M41e:

M41TotHrs = NTimes  X  NHours  = M41a  * (M41b/Year)  * (M41c+(M41d/60))

M41e. Over all of 2004, that would have been (about) __ M41TotHrs __ hours of volunteering for (this/these) other purpose(s)? Does that sound about right, or did you volunteer more hours or fewer hours?

1. FEWER. NEXT PAGE, M41f
2. ABOUT RIGHT NEXT PAGE, M41g
3. MORE. CONTINUE TO M41f
M41f. Then (during 2004) how many hours altogether would you say you volunteered for (this/these) other purpose(s)?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M41f IS NOT NR, THEN CONTINUE TO M41g. ELSE, SKIP TO M42 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M42 CKPT

M41g. Are you including the occasional times when you might have done a lot of volunteer activity on a single day?

TYESNO

IF M41g =NO, CONTINUE WITH M41h; ELSE (M41g =YES, DK, RF), SKIP TO M42 CKPT

M41h. If you add this occasional volunteering time to your regular volunteering, [M41TotHrs] hours, how many hours altogether would you say you volunteered for just (this/these) other purpose(s)?

PROBE /RR/ answer if less than or equal to regular volunteering hours: [M41TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M42. CHECKPOINT -- WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c


NEXT PAGE, M44 CKPT

[SPOUSE'S OTHER VOLUNTEERING]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b OR M31a-b OR M35a-b OR M39a-b]

M43Intro. Did [SPOUSE NAME] do any other volunteering (through organizations) for purposes or activities that we have not already mentioned?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or any other activities such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

ELSE

M43Intro. (During 2004), did [SPOUSE NAME] do any volunteering (through organizations) for purposes or activities that we have not already mentioned?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or any other activities such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

TYESNO  GO TO M44 CHECKPOINT
M43Open. What were those volunteering activities? Can you tell me a little more about what [she/he] did?

(open)

M43a. (During 2004), how often did [she/he] volunteer for (this/these) other purpose(s)?

\[M43a \text{ TIMES PER } M43b \text{ (TPERDAY)}\]

*IF M43a = (ZERO, DK, RF), NEXT PAGE M44 CKPT; ELSE CONTINUE.*

M43c. How much time would [she/he] typically spend during one of those volunteering sessions?

\[\text{M43c Hours M43d Minutes}\]

*IF M43b=Other (Specify:) OR M43c-d = (DK, RF), CANNOT CALCULATE M43TotHrs.*

SKIP TO M43f. ELSE CONTINUE

**CAI calculation of annualized volunteer hours for use in M43e:**

\[M43\text{TotHrs} = \text{NTimes} \times \text{NHours} = M43a \times (M43b/Year) \times (M43c+(M43d/60))\]

M43e. Over all of 2004, that would have been (about) M43TotHrs ___ hours of volunteering for (this/these) other purpose(s)? Does that sound about right, or did [she/he] volunteer more hours or fewer hours?

1. FEWER. CONTINUE TO M43f 8. DK CONTINUE TO M43f
2. ABOUT RIGHT SKIP TO M43g 9. RF CONTINUE TO M43f
3. MORE. CONTINUE TO M43f

M43f. Then (during 2004) how many hours altogether would you say [she/he] volunteered for (this/these) other purpose(s)?

IF DK or RF: What is your best estimate? _____ HRS

[Time Measurement]

*IF M43f IS NOT NR, THEN CONTINUE TO M43g. ELSE, SKIP TO NEXT PAGE, M44 CKPT*

M43g. Are you including the occasional times when [she/he] might have done a lot of volunteer activity on a single day?

TYESNO

*IF M43g =NO, CONTINUE WITH M43h; ELSE (M43g =YES, DK, RF), SKIP TO NEXT PAGE, M44 CKPT*

M43h. If you add this occasional volunteering time to [her/his] regular volunteering, [M43TotHrs] hours, how many hours altogether would you say [she/he] volunteered for (this/these) other purpose(s)?

PROBE /RR/ answer if less than or equal to regular volunteering hours: [M41TotHrs]

IF DK, RF: What is your best estimate? _____ HRS

[Time Measurement]
**M44. CHECKPOINT – CONFIRM R ONLY OR SPOUSE ONLY VOLUNTEERED**

PER CAI CKPTS WTRWQW AND M14c

1. Respondent Only Volunteered
2. Spouse/"Wife“ Only Volunteered
5. All Others → GO TO M53a

WTRWQW= WIFE OR QWIFE

WTRWQW= NEITHER

M45. Now that you have had a chance to hear about the kinds of volunteer activity we are interested in, let me ask again about [your/SPOUSE’s] volunteering. During 2004, did [you/she/he] do any of this kind of volunteering through organizations?

TYESNO → GO TO M53a

M46. Was any of [your/his/her] volunteering at or through [your/his/her] place of worship?

TYESNO → GO TO M47

M46a. (During 2004,) how many hours altogether would you say [you/she/he] volunteered at or through [your/his/her] place of worship?

IF DK, RF: What is your best estimate?

_____ HRS

M47. Was any of [your/his/her] volunteering through organizations that help children and youth?

TYESNO → NEXT PAGE, M48

M47a. (During 2004,) how many hours altogether would you say [you/she/he] volunteered through organizations that help children and youth?

IF DK, RF: What is your best estimate?

_____ HRS
M48. Was any of [your/his/her] volunteering through organizations that help senior citizens?

TYESNO → GO TO M49

M48a. (During 2004,) how many hours altogether would you say [you/she/he] volunteered through organizations for senior citizens?

IF DK, RF: What is your best estimate?

_____ HRS

M49. Was any of [your/his/her] volunteering through organizations that help people in poor health?

TYESNO → GO TO M50

M49a. (During 2004,) how many hours altogether would you say [you/she/he] volunteered through organizations that help people in poor health?

IF DK, RF: What is your best estimate?

_____ HRS

M50. Was any of [your/his/her] volunteering through organizations that help people in need of basic necessities?

TYESNO → GO TO M51

M50a. (During 2004,) how many hours altogether would you say [you/she/he] volunteered through organizations that help people in need of basic necessities?

IF DK, RF: What is your best estimate?

_____ HRS

M51. Was any of [your/his/her] volunteering through organizations to bring about social change?

TYESNO → NEXT PAGE, M52

M51a. (During 2004,) how many hours altogether would you say [you/she/he] volunteered through organizations to bring about social change?

IF DK, RF: What is your best estimate?

_____ HRS
M52. Did [you/she/he] do any volunteering (through organizations) for purposes or activities that we have not already mentioned?

TYESNO ➔ GO TO M53a

M52Open. What were those volunteering activities? Can you tell me a little bit more about what [you/she/he] did?

(open)

M52a. (During 2004,) how many hours altogether would you say [you/she/he] volunteered for these other purposes or activities?

IF DK, RF: What is your best estimate?

______ HRS

[Time Measurement]
M52b. The tsunami in Asia happened at the end of December 2004. Between that time and today’s interview, did [you/you and your family] make a donation, or are you thinking about making a donation, to help the victims of the tsunami?

1. Made a donation.
2. Thinking about making a donation.
3. Made a donation and thinking about additional donations.
5. No (neither made nor thinking about making).
   DK [Ctrl-D, NONRESPONSE]
   RF [Ctrl-R, NONRESPONSE]

[IF M52b = 2, 5, NONRESPONSE (have not made a donation), SKIP TO M53a.]
ELSE

[IF M52b = 1] (made a donation, and no indication of thinking about making another)

M52c. Did [you/you and your family] make that donation…

[IF M52b = 3] (made a donation, and thinking about making another)

M52c. Thinking about donations you actually made, did [you/you and your family] make a donation…

<table>
<thead>
<tr>
<th>[TYesNo]</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>c. through your church, synagogue, mosque or other place of worship?</td>
<td></td>
<td></td>
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<tr>
<td>d. through the internet?</td>
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<tr>
<td>e. through a school or work sponsored fund?</td>
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<td></td>
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<tr>
<td>f. through stores or other places where you buy things?</td>
<td></td>
<td></td>
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<tr>
<td>g. by attending or donating to a special charity event?</td>
<td></td>
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<tr>
<td>h. by responding to a request through the mail or over the telephone?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>i. by responding to a request on television, radio, or other media?</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>j. in some other way?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
M52k. Altogether, what was the total dollar value of donations [you/you and your family] made to help the victims of the tsunami?

TDollar6. 1-999999
GO TO M52L

Don't Know
[Ctrl-D]

Refused
[Ctrl-R]

M52k1. Would it amount to $50 or more?

5. No

1. Yes

Don't Know [8]

Refused [9]

GO TO M52L

M52k2. $25 or more?

1. Yes 5. No

DK

GO TO M52L

M52k3. $100 or more?

1. Yes 5. No

DK

GO TO M52L

M52k4. $300 or more?

1. Yes 5. No

DK

GO TO M52L

[If M1 = 1 (gave more than $25 in initial screening question)]

M52L. Did you include any (of these) tsunami donation(s) when answering the earlier questions about [your/you and your family’s] 2004 donations?

1. YES 2. NO
M53. We have been talking about your helping others in the form of donations and volunteering. These next questions are about help or support that you **might have received** in the past year. This could be in the form of money given to you or paid on your behalf, or goods or services given to you.

**During 2004,** did [you/you or anyone in your family living there] **receive** help or support from your church, place of worship, or a community group with....

<table>
<thead>
<tr>
<th>Question</th>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Transportation?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Housing?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Child Care?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d. Health Care?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e. Finding a job or getting job training?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f. Food or meals?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g. Clothing?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>h. Covering other expenses?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

M54. (**During 2004,**) did [you/you or anyone in your family living there] **receive** help or support from family or friends with....

<table>
<thead>
<tr>
<th>Question</th>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Transportation?</td>
<td></td>
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<tr>
<td>b. Housing?</td>
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<tr>
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<tr>
<td>d. Health Care?</td>
<td></td>
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<tr>
<td>e. Finding a job or getting job training?</td>
<td></td>
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<tr>
<td>f. Food or meals?</td>
<td></td>
<td></td>
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<tr>
<td>g. Clothing?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>h. Covering other expenses?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
M55. (During 2004,) did [you/you or anyone in your family there] receive any government assistance with...?

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Transportation?</td>
<td></td>
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<tr>
<td>b. Housing?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Child Care?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d. Health Care (not including Medicaid or Medicare)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e. Finding a job or getting job training?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f. Food or meals (not including Food Stamps)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g. Clothing?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>h. Covering other expenses?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

[R’S AND SPOUSE’S RELIGIOUS ATTENDANCE, ALL RS ARE ASKED]

M56a. During the year 2004, on average, how often did you go to religious services?

   _M53a_ TIMES _PER_ _M53b_ (TPERDAY)

[Time Measurement]

CAI CHECKPOINT – WIFE/”WIFE” IN FU

1. WTRWQW= WIFE OR QWIFE  3. WTRWQW= NEITHER → GO TO END

[SPOUSE’S RELIGIOUS ATTENDANCE]

M57a. During the year 2004, on average, how often did [SPOUSE’S NAME] go to religious services?

   _M54a_ TIMES _PER_ _M54b_ (TPERDAY)

[Time Measurement]
SECTION R: T-2 INCOME

RIntro. Because we interview our families every other year, we often miss important financial information. In this last section of the interview, I will be asking you a few questions about your income from two years ago, that is 2003.

R1CkPt - WHETHER HEAD/WIFE/QWIFE WORKED IN 2003

ASSIGNED FOR HEAD USING HeadJobs[I].BCWTR2003
ASSIGNED FOR WIFE/QWIFE USING WifeJobs[I].DEWTR2003

1. Work2003  5. AllOthers ➔ GO TO R4

R2(R26). Earlier you reported that [you were/HeadName was/WifeName was] working in 2003. Thinking now about all the work for money that [you/he/she] did during 2003, including jobs, businesses, self-employment and part-time work, about how much did [you/he/she] earn altogether in 2003?

IF NECESSARY: Please give me your best estimate.

$ TDollar8


(R26Per)

7. Other – specify ➔ R2PerSpec(R26Per_OS)[STRING]

R3. During which months of 2003 did [you/he/she] earn that income?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]


R4. Did [you/HeadName/WifeName] receive any income in 2003 from rent, dividends, interest, trust funds or royalties?

ENTER all that apply [TYesNo8]
1. Yes, rent
2. Yes, dividends
3. Yes, interest
4. Yes, trust funds/royalties
5. No ➔ GO TO R7CkPt

R5. How much did [you/he/she] receive altogether from (all of) these assets (you just mentioned, ) during 2003?

$ TDollar8

R5PER. 5. Month 6. Year 7. Other – specify ➔ R5PerSpec

R6. During which months of 2003 did [you/he/she] receive any of this income?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]
R7aCkPt (R27aCkPt) – WHETHER ANY WIFE/QWIFE IN 2003 FU

[VARNAME= Section_R.R7aCkPt] - ASSIGNED USING FU2003[I].AQRTH = Wife OR QWife

1. WifeFU 5. AllOthers → GO TO R8CkPt

RETURN TO R1CkPt4

R8CkPt (R38CkPt) – WHETHER ANY OFUMS IN 2003-2005 FU ARE AGE >17 AT TIME OF IW

[VARNAME= Section_R.R8CkPt] ASSIGNED USING FU2003[I], FU2004[I], AND FU2005[I]
Coverscreen.AgeCalc.AgeIwDate[I] > 17 AND CYPersInfo[I].CYAQRTH.ORD > 222

1. OFUM18Plus 5. AllOthers → GO TO R20, PAGE 45

R9 (R39). Were any other adult family members employed in 2003?

DEF: Adult means age 16 or older in 2003.

1. YES 5. NO → NEXT PAGE, R16

R10 (R40). (Who was that?)

ENTER all that apply [SET OF ELIGIBLE OFUMS, TFam2003][17]

[For each person listed at R10, R11-R15 are asked]

R11 (R41). About how much did [NAME/you] earn altogether from working at that job/those jobs) in 2003?

7. Other – specify → R11PerSpec [OPEN END]

R12 (R42). About how many weeks did [he/she/you] work (on any jobs) during 2003?

[TRange23, 1-52]

R13 (R43). During which months OF 2003 was that?

ENTER all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R14 (R44). During the months that [he/she/you] worked, about how many hours did [he/she/you] usually work per week?

[TRange3, 1-112]

CHECKPOINT IN RULES - WHETHER OFUM WORKED 52 WEEKS IN 2003

IF R12 <52 OR R12 =DK/RF, THEN CONTINUE TO R15; ELSE REPEAT R11-R15 FOR NEXT OFUM; ELSE GO TO R17CkPt.

[17] Code built from eligible OFUMs and institutionals; displays Seq#, RTH, and First Name.
R15. During which months of 2003 [was he/was she/were you] unemployed and looking for work?

ENTER all that apply [SET OF TMoString2, MULTIPLE RESPONSE ANSWER CODE.]

USE “All” for 12 months and use “None” for no months

☐ 5. May  ☐ 10. Oct

[REPEAT R11-R15 FOR NEXT OFUM, ELSE CONTINUE TO R16]

R16. Did any (of these) other adult family member(s) receive any income in 2003 from rent, dividends, interest, trust funds or royalties?

b. DEF: Adult means age 16 or older in 2003

☐ 1. YES   ☐ 5. NO ➔ NEXT PAGE, R20

R17. (Who received that income?)

ENTER all that apply [SET OF ELIGIBLE OFUMS, TFam2003]

☐ 3. Son, NamF

R18. How much did [you/Name] receive altogether from all such assets (that is, from rent, dividends, interest, trust funds or royalties during 2003?)

$ T Dollar8  R18Per.  5. Month  6. Year  7. Other -specify ➔ R18PerSpec

R19. During which months of 2003 did [you/he/she] receive any of this income?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

---

18 Code built from eligible OFUMs and institutionals; displays Seq#, RTH, and First Name.
Next, some questions about other types of income you [and other members of your family] might have received in 2003.

R20. Did you [or anyone else in the family there] receive any income in 2003 from Social Security?

[IF NECESSARY: Including Retirement, Disability, Survivors’, or Dependent benefits]

1. YES 5. NO ➔ NEXT PAGE, R25

R21. Who received that Social Security in 2003?

ENTER all that apply [SET OF ELIGIBLE PERSONS, TPanel]

1. Male Head, NamF
2. “Wife”, NamF
3. Son, NamF

R22. Which type(s) of Social Security did [you/Name/these members of the family] receive—Disability, Retirement, Survivor’s, or Dependent? (Any other?)

ENTER all that apply [TSSBen]

1. Disability
2. Retirement
3. Survivor’s benefits
5. Dependent of disabled recipient
6. Dependent of retired recipient
7. Other – specify ➔ R22Spec. [STRING]

R23. How much did [you/Name/these members of the family] receive altogether from all Social Security during 2003?

$ TDollar7 R23Per. 5. Month 6. Year 7. Other – specify ➔ R23PerSpec

R24. During which months of 2003 did [you/NAME/they] receive any type of Social Security?

ENTER all that apply [SET OF TPanel, MULTIPLE RESPONSE ANSWER CODE.]


19 Code built from eligible FU members and institutions; displays Seq#, RTH, and First Name.
R25. At any time during 2003 did you [or anyone else living with you] receive any pension income from a former employer (not including a veteran’s pension)?

1. YES
5. NO → GO TO R29

R26. Who received that pension income in 2003?

**ENTER all that apply** [SET OF ELIGIBLE PERSONS, TFam2003]

1. Male Head, NamF
2. “Wife”, NamF

R27. How much did [you/Name/these members of the family] receive altogether from all pensions during 2003?

$ T\text{Dollar}7 R27Per. 5. Month 6. Year 7. Other -specify R27PerSpec

R28. During which months of 2003 did [you/NAME/they] receive this pension income?

**ENTER all that apply** [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

1. Jan
2. Feb
3. Mar
4. Apr
5. May
6. Jun
7. Jul
8. Aug
9. Sep
10. Oct
11. Nov
12. Dec
13. All

R29. At any time during 2003 did you [or anyone else living with you] receive any income from the Veterans Administration – such as pension or disability payments?

1. YES
5. NO → GO TO R33

R30. Who received that veteran’s income in 2003?

**ENTER all that apply** [SET OF ELIGIBLE PERSONS, TFam2003]

1. Male Head, NamF
2. “Wife”, NamF

R31. How much did [you/Name/these members of the family] receive altogether from the Veterans Administration during 2003?

$ T\text{Dollar}7 R31Per. 5. Month 6. Year 7. Other -specify R31PerSpec

R32. During which months of 2003 did [you/NAME/they] receive this pension income?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R33. At any time during 2003 did you [or anyone else living with you] receive income from Unemployment Compensation?

1. YES
5. NO → GO TO R37

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20 Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.
21 Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.
R34. Who received that Unemployment Compensation in 2003?

**ENTER all that apply** [SET OF ELIGIBLE PERSONS, TFam2003] 22

- 1. Male Head, NamF
- 2. “Wife”, NamF

R35. How much did [you/Name/these members of the family] receive altogether from Unemployment Compensation during 2003?

$ **TDollar7** R35Per. 5. Month 6. Year 7. Other –specify R35PerSpec

R36. During which months of 2003 did [you/NAME/they] receive Unemployment Compensation?

**ENTER all that apply** [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

- 1. Jan
- 2. Feb
- 3. Mar
- 4. Apr
- 5. May
- 6. Jun
- 7. Jul
- 8. Aug
- 9. Sep
- 10. Oct
- 11. Nov
- 12. Dec
- 13. All

R37. At any time during 2003 did you [or anyone else living with you] receive income from Workers Compensation?

1. YES 5. NO → GO TO R41

R38. Who received that Workers Compensation in 2003?

**ENTER all that apply** [SET OF ELIGIBLE PERSONS, TFam2003] 23

- 1. Male Head, NamF
- 2. “Wife”, NamF

R39. How much did [you/Name/these members of the family] receive altogether from Workers Compensation during 2003?

$ **TDollar7** R39Per. 5. Month 6. Year 7. Other –specify R39PerSpec

R40. During which months of 2003 did [you/NAME/they] receive this income?

**ENTER all that apply** [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R41(R1). At any time during 2003, even for one month, did [you/anyone in this family] receive any public assistance or welfare payments from the state or local welfare office?

[DO NOT include federal food stamps or SSI.]

[DO include ADC, AFDC/TANF, General Assistance programs, emergency assistance, Cuban/Haitian refugee, or Indian assistance programs.]

1. YES 5. NO → NEXT PAGE, R47

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22 Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.
23 Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.
R42(R2). Who received that public assistance or state or local welfare in 2003?

**CHECK all that apply** [SET OF ELIGIBLE PERSONS, TFam2003]²⁴

- □ 1. Male Head, NamF
- □ 2. "Wife", NamF
- □ 3. Son, NamF

[For each person listed at R42 above, R43–R44 are asked.]

R43(R3). In which state were you/was NAME living at the time you/he/she received that public assistance?

[Iwer typing state name pops up menu listing choices.]

R44(R4). Which type of public assistance did you/NAME receive? (Any other?)

**CHECK all that apply** [SET OF TAssistance, MULTIPLE RESPONSE ANSWER CODE.]

1. State TANF Program
2. ADC/AFDC
3. General Assistance
4. Emergency Assistance
5. Cuban/Haitian Refugee
6. Indian Assistance
7. Other (Specify)  ➤ R44PerSpec(R4_OS) [OPEN-END]

R45(R5). How much did you/NAME receive altogether from (all of) the public assistance or welfare program(s) you just mentioned, during 2003?

$ TDollar7 R45Per. (R5Per) 5. Month 6. Year 7. Other –specify ➤ R45PerSpec (R5Per_OS)

R46(R6). During which months of 2003 did you/NAME receive any type of public assistance or welfare?

**CHECK all that apply** [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

- □ 1. Jan
- □ 2. Feb
- □ 3. Mar
- □ 4. Apr
- □ 5. May
- □ 6. Jun
- □ 7. Jul
- □ 8. Aug
- □ 9. Sep
- □ 10. Oct
- □ 11. Nov
- □ 12. Dec
- □ 13. All

²⁴ Code built from eligible FU members and institutionals; displays Seq#, RTN, and First Name.
²⁵ R44, Code 1 label displays the name or acronym for the program in the state selected in R43.
R47(R7). At any time during 2003 did you [or anyone else living with you] receive Supplemental Security Income?

1. YES 5. NO → GO TO R51

R48(R8). Who (in the family) received Supplemental Security Income?

CHECK all that apply

[SET OF ELIGIBLE PERSONS, TFam2003]

R49(R9). How much did you [and your family] receive altogether from Supplemental Security Income during 2003?

$ TDollar7 R49Per. 5. Month 6. Year 7. Other -specify → R49PerSpec (R9Per)

R50(R10). During which months of 2003 did [you/they] receive it?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R51. At any time during 2003 did you [or anyone else living with you] receive income from any other welfare or assistance program?

1. YES 5. NO → NEXT PAGE, R55

R52. Who (in the family) received that?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R53. How much did you [and your family] receive altogether from other welfare during 2003?

$ TDollar7 R53Per. 5. Month 6. Year 7. Other -specify → R53PerSpec

R54. During which months of 2003 did [you/they] receive it?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

26 Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.
R55(R11). At any time during 2003 did you [or anyone else living with you] receive income from child support, alimony, or separate maintenance?

1. YES  5. NO → GO TO R59

R56(R12). Who (in the family) received that (child support/alimony/separate maintenance)?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R57(R13). How much did you [and your family] receive altogether from (child support/alimony/separate maintenance during 2003?

$ TDollar7  R57Per. 5. Month  6. Year  7. Other -specify → R57PerSpec (R13Per)

R58(R14). During which months of 2003 did [you/they] receive it?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R59(R15). At any time during 2003 did you [or anyone else living with you] receive help (in the form of money) from relatives or friends?

1. YES  5. NO → GO TO End of Interview

R60(R16). Who (in the family) received that help?

CHECK all that apply

[SET OF ELIGIBLE PERSONS, TFam2003]

R61(R17). How much help did you [and your family] receive altogether during 2003?

$ TDollar7  R61Per. 5. Month  6. Year  7. Other -specify → R61PerSpec (R17Per)

R62(R18). During which months of 2003 did [you/they] receive it?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

(Series R77CkPt-R83 were revised and moved, now incorporated into F6CkPt-F7c. See above.)

END OF SECTION R

27 Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.
END OF BOX AND ARROW