

2007

THE PANEL STUDY OF INCOME DYNAMICS

For Office Use Only

For Office Use Only	SURVEY RESEARCH CENTER INSTITUTE FOR SOCIAL RESEARCH THE UNIVERSITY OF MICHIGAN ANN ARBOR, MICHIGAN
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<p>2. Your Iw. No. _____</p> <p>3. Iw. Date _____</p> <p>4. Iw. Length _____ MINUTES</p> <p>5. Post-edit Length _____ MINUTES</p>	<p>REVIEWED:</p> <p><input type="checkbox"/> BY SUPERVISOR _____ (DATE)</p> <p><input type="checkbox"/> BY FIELD OFFICE _____ (DATE)</p> <p>For Office Use Only</p>
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6. SAMPLE ID#

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IF SPLITOFF: PERSON NUMBER

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7. Who was your Respondent?

1. HEAD

2. WIFE

3. "WIFE"

7. OTHER (SPECIFY)

8. Total number of calls required to obtain interview (see item 19 of Coversheet):

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9. Language of interview was **ENTER all that apply:**

1. ENGLISH

2. SPANISH

7. OTHER (SPECIFY)

SECTION A: HOUSING

A4. Do you live in a one-family house, a two-family house, an apartment, a mobile home, or what?

IF R answers "condo," PROBE for type of dwelling

1. ONE-FAMILY	2. TWO-FAMILY; DUPLEX	3. APARTMENT; PROJECT	4. MOBBLE HOME; ___?___	6. ROW HOUSE TOWN HOUSE
7. OTHER (SPECIFY)				

A5. INTERVIEWER CHECKPOINT- WHETHER HEAD/WIFE/"WIFE" IN FU IS AGE 55 OR OLDER

1. HD OR WF/"WF" IS AGED 55 OR OLDER	5. ALL OTHERS → GO TO A8
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↓

A6. Do you live in a retirement community, senior citizens' housing complex, nursing home, assisted living, or adult foster care facility?

1. YES	5. NO → GO TO A8
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A7. Which kind is that?

1. RETIREMENT COMMUNITY	2. SENIOR CITIZENS' HOUSING COMPLEX	3. NURSING HOME	5. ADULT FOSTER CARE FACILITY	6. ASSISTED LIVING
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A8 (A16). How many rooms do you have [for your family] not counting bathrooms?
(2-DIGIT VARIABLE)

[WHEN HU/HUCS PRESENT: Remind R not to include rooms used by HU or HUCS people]

CODE 1 – 19 = Actual number of rooms

CODE 20 = Twenty or more rooms

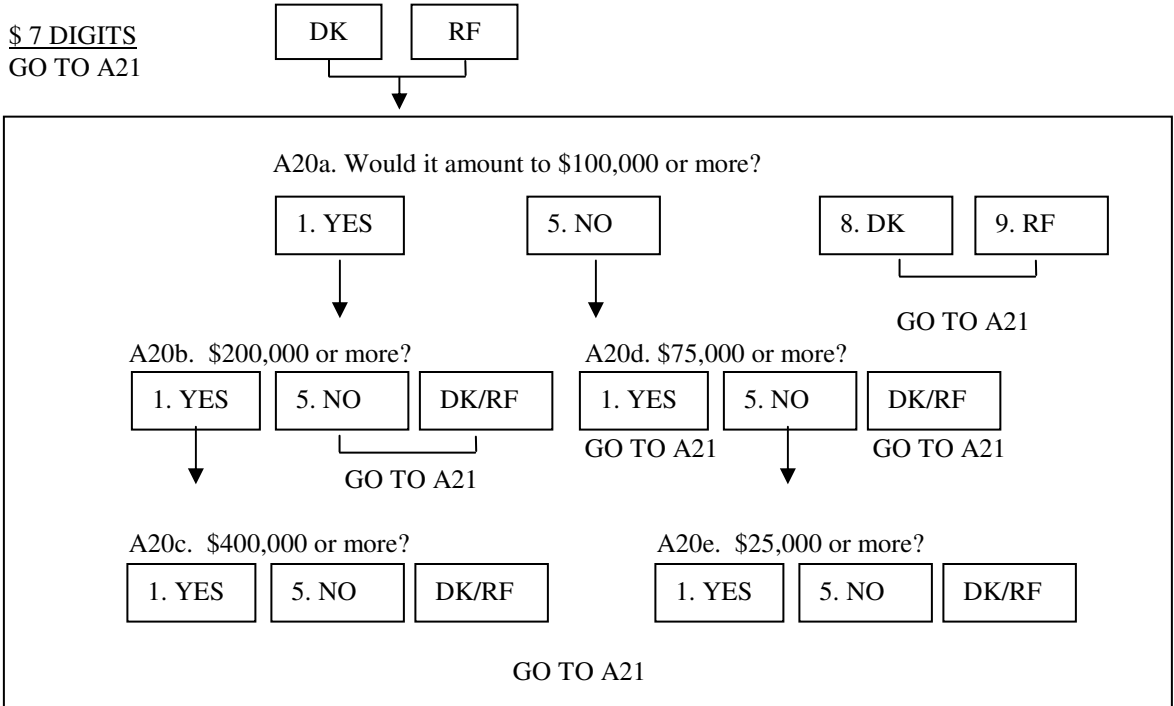
CODE 00 = FU shares a one-room HU with non-FU persons

A19. Do you [or anyone else in your family living there] own the [home/apartment], pay rent, or what?

(NOTE: DK/RF not allowed here)



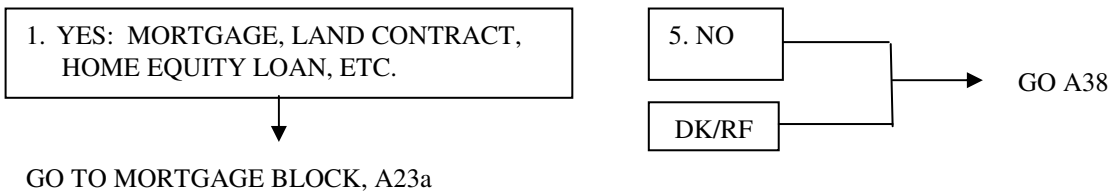
A20. Could you tell me what the present value of [your/their] [house/apartment] is--I mean about how much would it bring if [you/they] sold it today?



A21. About how much are [your/their] total yearly property taxes, including city, county, and school taxes? (5 DIGITS 0...99,999)

A22. How much is [your/their] total yearly homeowner's insurance premium? (4 DIGITS 0...9,999)

A23. Do [you/they] have a mortgage or loan on this property?



MORTGAGE BLOCK (ID=AQCASE, MTGENUM):

- A23a. Is that a mortgage, a land contract, a home equity loan, or what?
 A23a. [FOR 2ND MTGE]: For the second mortgage, what type of loan is that?

1. MORTGAGE	2. LAND CONTRACT, LOAN FROM SELLER		
GO TO A23b	GO TO A23b		
3. HOME EQUITY	4. HOME IMPROVEMENT	5. LINE OF CREDIT LOAN	7. OTHER (SPECIFY)
GO TO A24			

- A23b. Is that the original loan and terms, or have you refinanced?

1. ORIGINAL	2. REFINANCED
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- A24. About how much is the remaining principal on this loan? (7 DIGITS 0...9,999,999)
 A25. How much are [your/their] monthly loan payments? (5 DIGITS 0...99,999)
 A25A-1. Is the interest rate on that mortgage or loan fixed or variable?

1. FIXED	2. VARIABLE
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- A25a. What is the current interest rate on that loan? [TWO 2-DIGIT VARS]

A25a WHOLE NUMBER PORTION [0...99]

A25b CODE BUILT FROM A25a AND FRACTIONAL PORTION AS FOLLOWS:

0= [A25a].0	5= [A25a] 5/8 OR [A25a].625
1= [A25a] 1/8 OR [A25a].125	6= [A25a] 3/4 OR [A25a].75
2= [A25a] 1/4 OR [A25a].25	7= [A25a] 7/8 OR [A25a].875
3= [A25a] 3/8 OR [A25a].375	8= OTHER (SPECIFY)
4= [A25a] 1/2 OR [A25a].5	

- A26. What year did [you/they] [obtain that loan/refinance]? (4 DIGITS 1901... 2007)
 A27. About how many **more** years will you have to pay on it? (2 DIGITS 1...99)
 A28. Do [you/they] also have a second mortgage?

1. YES	→	ASK A23a-A27 AGAIN, THEN GO TO A29	→	5. NO	→	GO TO A29
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- A29. Do your mortgage payments include property taxes? 1. YES 5. NO
- A30. Do your payments include insurance premiums? 1. YES 5. NO

GO TO A38

IF FU PAYS RENT

A31. About how much rent do you pay a month?
 (THREE VARS: A31 5 DIGITS 1...99,999; A31PER= TPERWK; A31PERSPEC)
 If FU lives with non-FU members, PROBE: Is that only for your (FU's) share of the rent?

A31a (A32). Is this [house/apartment] rented fully furnished? 1. YES 5. NO

A31b (A33). Is heating included in your monthly rent? 1. YES 5. NO

A32 (A34). Is this [house/apartment] in a public housing project, that is, is it owned by a local housing authority or other public agency?

1. YES 5. NO

GO TO A38

A33(A35). Are you paying lower rent because a Federal, State, or local government housing program is paying part of the cost?

1. YES 5. NO

GO TO A38

IF FU NEITHER OWNS NOR RENTS

A34 (A36). How is that? (Could you tell me a little more about your situation?) (STRING 400)

A35 (A37). How much would it rent for if it were rented?
 (THREE VARS: A37 4 DIGITS 1...9,999; A37Per =TPERWK; A37PerSpec)

If FU lives with non-FU members, PROBE: Is that only for your (FU's) share of the rent?

A36 (A38). Is this [house/apartment] in a public housing project, that is, is it owned by a local housing authority or other public agency?

1. YES 5. NO

GO TO A38

A37 (A39). Are you paying no rent because a Federal, State, or local government housing program is paying all of it?

1. YES 5. NO

GO TO A38

A38 (A40). Do you have air conditioning?

1. YES	5. NO	→ GO TO A40
--------	-------	-------------

A39 (A41). Do you have it in all your rooms, or only in some of them?

1. ALL	2. SOME
--------	---------

A40 (A15). The next few questions are about [your/their] utilities, such as heating, electricity and water. How is [your/their] [home/apartment] heated--with gas, electricity, oil or what?

ENTER all that apply

01. GAS	02. ELECTRICITY	03. OIL	04. WOOD	05. COAL
06. SOLAR	10. BOTTLED GAS; PROPANE	11. KEROSENE	97. OTHER (SPECIFY)	

A42-1. Now some questions about utility costs. Do you [and your family living there] pay for gas and electricity on one bill?

If "YES", ASK: Would you be able to separate those amounts?

1. YES, AND R IS ABLE TO SEPARATE AMOUNTS	2. YES, BUT R CANNOT SEPARATE AMOUNTS	5. NO, GAS & ELECTRIC ARE NOT COMBINED	DK/RF
↓	GO TO A42A	↓	

A41 (A43). How much do you [and your family living there] usually pay for gas or other types of heating fuel per month on average?

(THREE VARS: A41 4 DIGITS 0...9,999; A41Per USES TPERMO; A41PerSpec is STRING 100)

[WHEN HU/HUCS PRESENT: Remind R not to include amounts paid by HU or HUCS people]

A42. (How much do you [and your family living there] usually pay) for electricity per month?

(THREE VARS: A42 4 DIGITS 0...9,999; A42Per USES TPERMO; A42PerSpec is STRING 100)

[WHEN HU/HUCS PRESENT: Remind R not to include amounts paid by HU or HUCS people]

GO TO A43

A42a. How much do you [and your family living there] usually pay for gas and electricity combined?

(THREE VARS: A42A 4 DIGITS 0...9,999; A42APer USES TPERMO; A42APerSpec is STRING 100)

[WHEN HU/HUCS PRESENT: Remind R not to include amounts paid by HU or HUCS people]

A43 (A44). (How much do you [and your family living there] usually pay) for water and sewer per month?

(THREE VARS: A43 4 DIGITS 0...9,999; A43Per USES TPERMO; A43PerSpec is STRING 100)

[WHEN HU/HUCS PRESENT: Remind R not to include amounts paid by HU or HUCS people]

A44. (How much do you [and your family living there] usually pay) for telephone, including cell phone, cable or satellite TV, and internet service per month?

(THREE VARS: A44 4 DIGITS 0...9,999; A44Per USES TPERMO; A44PerSpec is STRING 100)

[WHEN HU/HUCS PRESENT: Remind R not to include amounts paid by HU or HUCS people]

A45. And do you have any other utility expenses?

1. YES	5. NO	→ GO TO A46
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A45a (A46). What were those other utilities expenses? (STRING 100)

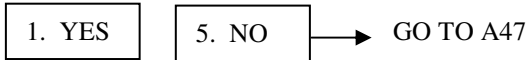
A45b (A47). On average, how much are these other utility expenses per month?

(THREE VARS: A45 3 DIGITS 1...999; A45bPer USES TPERMO; A45bPerSpec is STRING 100)

[WHEN HU/HUCS PRESENT: Remind R not to include amounts paid by HU or HUCS people]

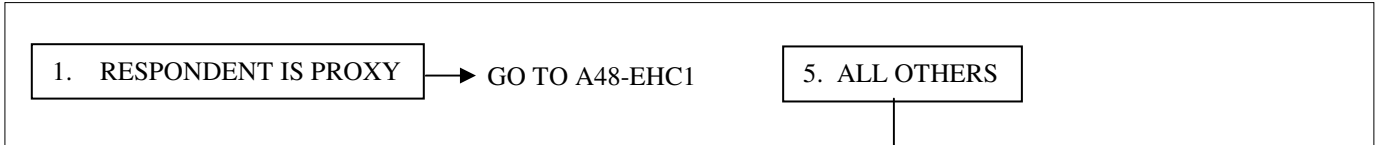
6

A46 (A17). There are government programs that give money to people to help them pay for heating and cooling their homes. Did you receive help from such a program last year (2006)?



A46a (A18). About how much did that amount to altogether?
(4 DIGITS 1...9,999)

A47. INTERVIEWER CHECKPOINT - WHETHER RESPONDENT IS PROXY



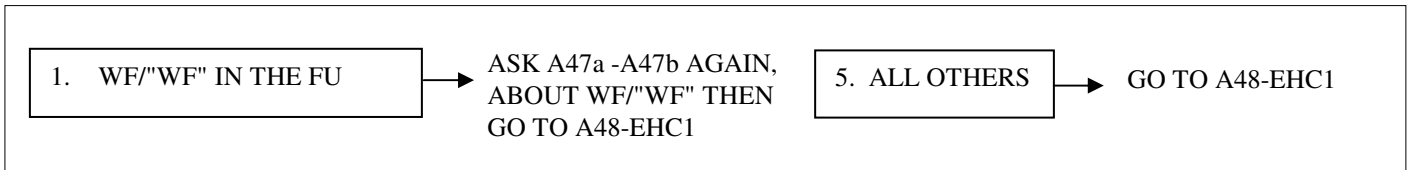
A47a. Now, I have a few questions about the availability and use of computers in your home during the last year. [Do you/Does HEAD/Does WIFE/"WIFE"] have a computer or laptop that [you/he/she] can use in your home? Including any computers [you/he/she] might bring home to do work related to [your/his/her] your job?



A47b. In the past year, [have you/has he/has she] connected to the Internet or World Wide Web through a computer or laptop at home?



A48. INTERVIEWER CHECKPOINT - WHETHER WIFE/"WIFE" IN THE FU



-----END BLAISE1, BEGIN EHC1 - LANDMARK EVENTS TAB -----

A48. Now, did any major events happen in 2005 or 2006 for which you can EASILY remember the month and year when they took place? Consider any events that happened to you or to others whom you know well, such as births, deaths, marriages, divorces, a vacation, an accident, a move, a job change, promotion or pay raise. Can you provide any events for 2005 and 2006?

If R can't remember month and year, ASK: How long ago did that happen?

----- END OF LANDMARK EVENTS TAB -----

----- RESIDENCE TAB -----

A49. Now I'd like to ask you about the places that you have lived in from January, 2005 until the present. If you could, please give me the street address, city, and state of each of the places in which you have lived during this time. Let's start with the move-in date of your current place, and then feel free to deal with any other residence in which you have lived since January, 2005.

PANE FOR PRIOR MOVES:

A50. Why did [you/HEAD] move?

ENTER all that apply

1. TAKE A JOB; STOPPED SCHOOL	2. NEARER TO WORK	3. MORE SPACE; BETTER PLACE
4. SMALLER; LESS EXPENSIVE	5. OWN A HOME; GOT MARRIED	6. BETTER AREA; CLOSE TO FAMILY
7. EVICTED; DIVORCED; JOB TRANSFER	8. OTHER (SPECIFY)	

PANE FOR FUTURE MOVES:

A51. Do you think you might move in the next couple of years?

1. YES, MIGHT OR MAYBE	5. NO	8. DK	9. RF	GO TO HEAD'S EMPLOYMENT TAB- BC1
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↓

A52. Would you say you definitely will move, probably will move, or are you more uncertain?

1. DEFINITELY	2. PROBABLY	3. MORE UNCERTAIN
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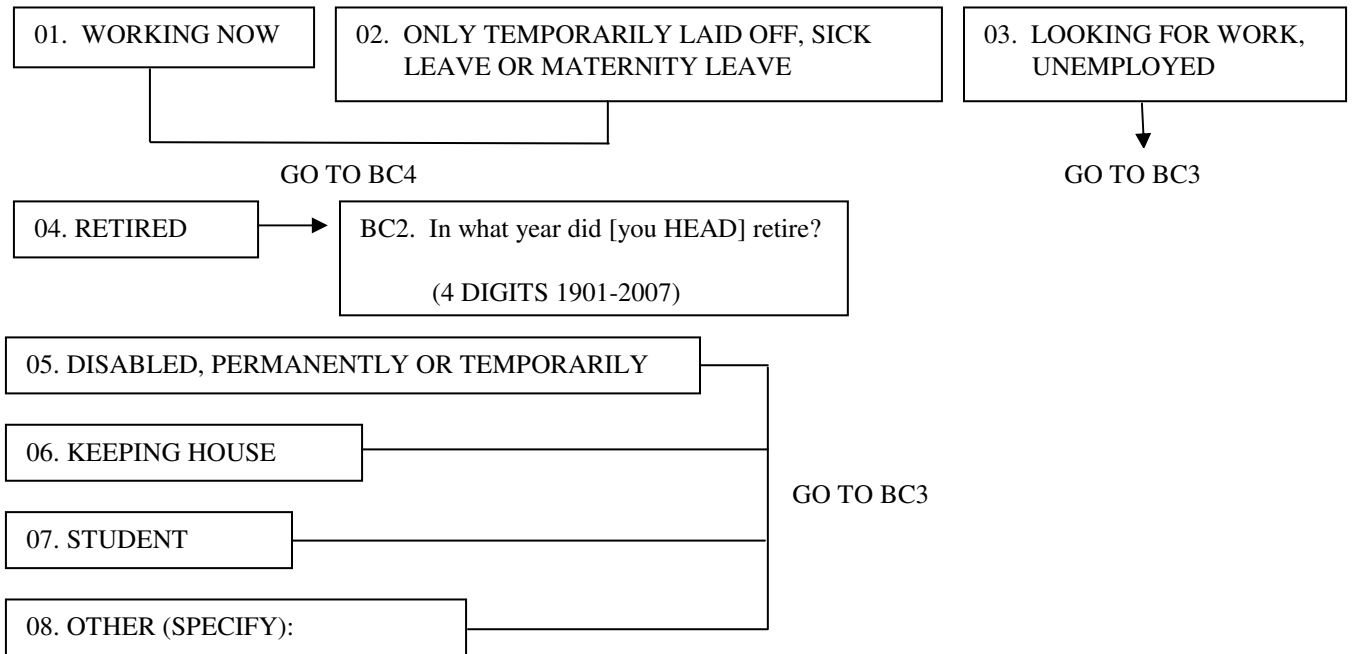
A53. Why [will/might] you move? [OPENEND]

----- END OF RESIDENCE TAB -----

SECTION BC: EMPLOYMENT OF HEAD

----- EMPLOYMENT TAB -----

BC1. We would like to know about what [you do/Head does]—[are you/ is HEAD] working now, looking for work, retired, keeping house, a student, or what?



BC3. [Are you/Is he] doing any work for money now?

1. YES	5. NO
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BC3A. [Have you/Has HEAD] done any work for money since January 1, 2005? Please include any type of work, no matter how small.

1. YES	5. NO	→ GO TO NOT WORKING TAB - BC7
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BC4. I'd like to know about all of the work for money that [HEAD has/ you have] done for the past two years, from January 1, 2005, to the present. Please include self-employment and any other kind of work that [HEAD has/ you have] done for pay. Start with any job that [HEAD /you] had during this time.

ASK BC5- BC6a FOR EACH EMPLOYER:

BC5. What was the name of this employer?

IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.

IWER: If no employer name is given by R, ask for job title or anything that can help identify the job.

BC6. When did [HEAD /you] start and when did [HEAD /you] stop working for this employer? Please give me all of [HEAD/your] start and stop dates if [HEAD has/you have] worked for [this employer/yourself] more than once.

BC6a. Is this a current job?

BC6b. [Has HEAD/Have you] started a new job this month?

IF YES, please record info in the last cell of new job line.

----- NOT WORKING TAB -----

BC7. Now I'd like to know about times during 2005 and 2006 in which [HEAD was /you were] not working at all for pay. First, I'd like to know about any times when [HEAD was /you were] NOT LOOKING for work, and next I'd like to know about any times when [HEAD was/you were] LOOKING for work.

Was there any time in 2005 or 2006 when [HEAD/you] did not have a job and [was/were] not looking for work?

IF YES: When was that?

BC8. Was there any time last year, in 2006, when [HEAD was/you were] unemployed and looking for work?
(THREE VARS: BC8DAYS=1-365, BC8WKS=1-52, B8MOS=1-12)

IF YES: When was that?

IF DK WHEN: How much time was that in 2005?

BC9. Was there any time in the year before last, in 2005, when [HEAD was/you were] unemployed and looking for work?
(THREE VARS: BC9DAYS=1-365, BC9WKS=1-52, BC9MOS=1-12)

IF YES: When was that?

IF DK WHEN: How much time was that in 2005?

----- TIME AWAY TAB -----

BC10. We're interested in time [HEAD/you] spent away from work last year, during 2006.

Did [HEAD/you] miss any work because someone else was sick?
(THREE VARS: BC10DAYS=1-365, BC10WKS=1-52, BC10MOS=1-12)

IF YES: When was that?

IF DK WHEN: How much work did [HEAD/you] miss in 2006?

BC11. Did [HEAD/you] miss any work because [HEAD was/you were] sick?
(THREE VARS: BC11DAYS=1-365, BC11WKS=1-52, BC11MOS=1-12)

IF YES: When was that?

IF DK WHEN: How much work did [HEAD/you] miss in 2006?

BC12. Did [HEAD/you] take vacation or time off?
(THREE VARS: BC12DAYS=1-365, BC12WKS=1-52, BC12MOS=1-12)

IF YES: When was that?

IF DK WHEN: How much time off did [HEAD/you] take in 2006?

BC13. Did [HEAD/you] miss any work because [HEAD was/you were] on strike?
(THREE VARS: BC13DAYS=1-365, BC13WKS=1-52, BC13MOS=1-12)

IF YES: When was that?

IF DK WHEN: How much work did [HEAD/you] miss in 2006?

BC14. Did [HEAD/you] miss any work because [HEAD was/you were] temporarily laid off from work?
(THREE VARS: BC14DAYS=1-365, BC14WKS=1-52, BC14MOS=1-12)

IF YES: When was that?

IF DK WHEN: How much work did [HEAD/you] miss in 2006?

-----END TIME AWAY TAB AND EHC1 - GO TO BLAISE2 -----

QUESTIONS ARE FOR PERSON WITH CYFUFU=1,4 AND CYAQRTH=101, 102; INCLUDE AQSN ON ALL OUTPUT FILES FROM THIS SECTION. VARNAME=BCAQSN.

EXPORTED DUMMIES FROM EHC:

BCWTRWRK=1 IF BC3=0, 1; IF 5,8,9 THEN = 0. MEANS WHETHER WORKED SINCE 01/01/2005.

THEN, FOR **EACH JOB**, WE GET:

BCJOBNUM (A SEQUENTIAL ID, UNCLEAR WHAT THE MAX WE SHOULD ALLOW IS. 10 SEEMS SUFFICIENT);

BCEMPNAME (EMPLOYER NAME, NEEDED FOR FILL/IWER REFERENCE);

BCWTR2005 (WHETHER EMPLOYED DURING 2005 FOR THIS EMPLOYER--CODES=1 & 0);

BCWTR2006 (WHETHER EMPLOYED DURING 2006 FOR THIS EMPLOYER--CODES=1 & 0);

BCWTR2007 (WHETHER EMPLOYED DURING 2007 FOR THIS EMPLOYER--CODES=1 & 0);

BCCUR (WHETHER CURRENTLY WORKING FOR THIS EMPLOYER--CODES=1 & 0);

BCMOSTREC (WHETHER MOST RECENT EMPLOYER--CODES=1 & 0; NOTE THAT IF ANY JOB IS MARKED AT BCCUR, THEN THIS VARIABLE IS ALWAYS ZERO FOR ANY JOBS THAT HAVE ENDED);

BCACCDATE (WHETHER START [AND STOP DATE, IF APPLICABLE] ARE KNOWN TO MONTH LEVEL--CODES 1 & 0);

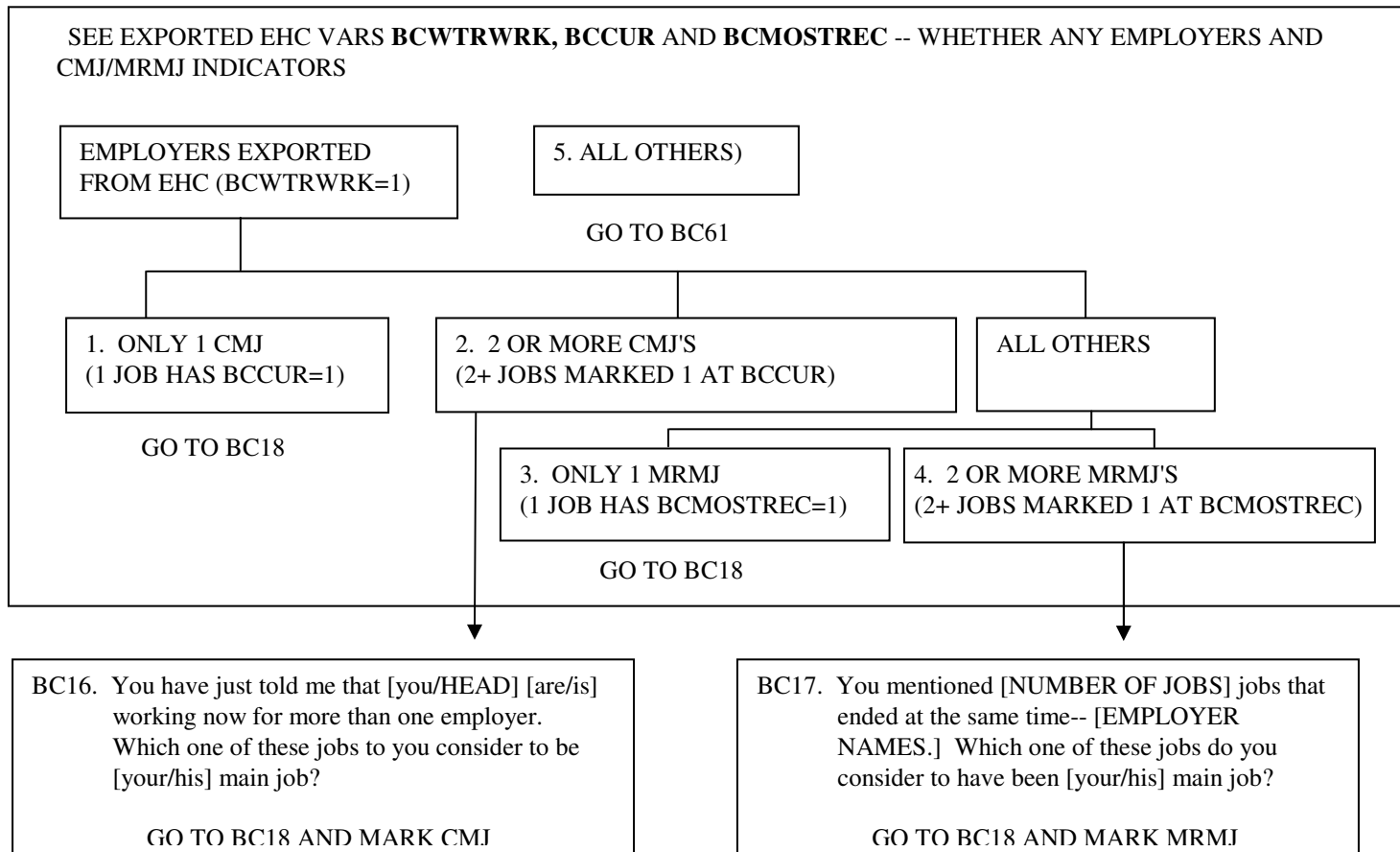
OVERALL INDICATORS FOR ASKING "GROUP" WEEKS AND HOURS QUESTIONS:

BCDKJOBS2006 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP, OR TIME-OFF COMPONENTS NA--CODES 1 & 0)

BCDKJOBS2005 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP--CODES 1 & 0)

BCDKHOURS (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT HAS NA START-STOP YEAR--CODES 1 & 0).

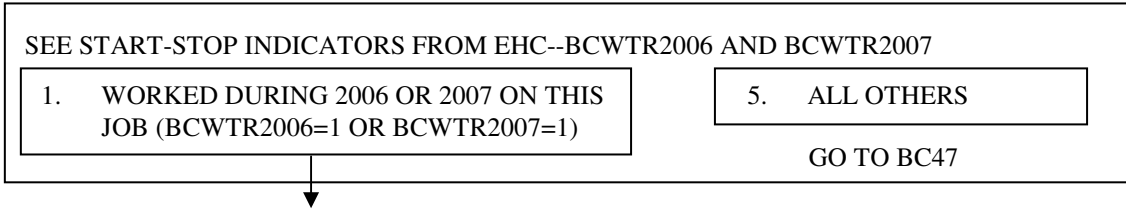
BC15. INTERVIEWER CHECKPOINT



BCJOBS BLOCK (ID'S=AQCASE, BCAQSN, BCJOBNUM):

BC18. JOB #: _____ EMPLOYER NAME: _____ CMJ/MRMJ? _____
 (3 VARS: BCJOBNUM, 2 DIGITS; BC18EMPNAME, 25 CHARACTERS; BC18CMJ=1 FOR CMJ, 2 FOR MRMJ, 3 FOR OTHER JOB)

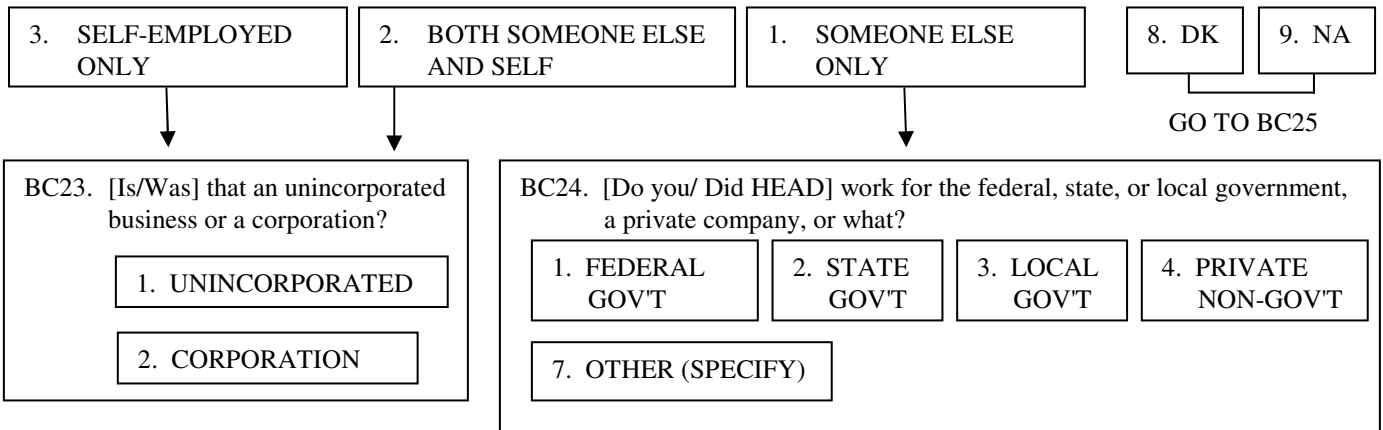
BC19. INTERVIEWER CHECKPOINT



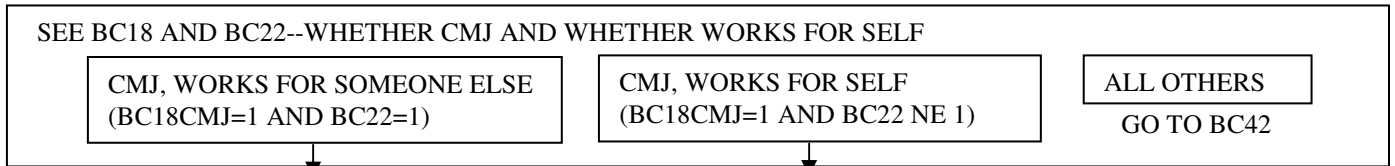
BC20. Now I have a few questions about each of the jobs you have told me about. In [your/his] work for [EMPLOYER NAME], what [is/was] [your /HEAD'S] occupation [when [you/he] left that employer]? What sort of work [do/does/did] [you/he] do? What [are/were] [your/his] most important activities or duties? (OPENEND)

BC21. What kind of business or industry [is/was] that in? (OPENEND)

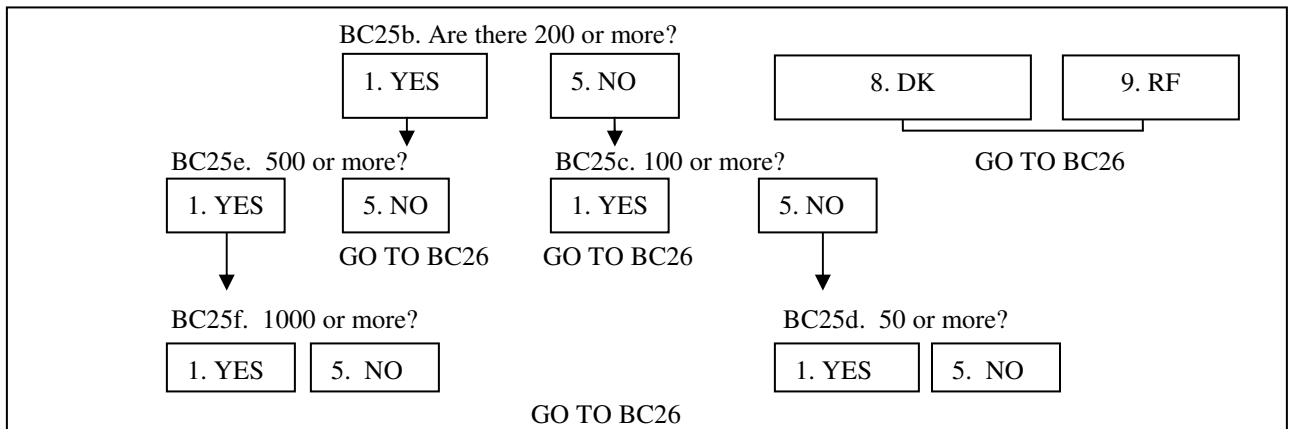
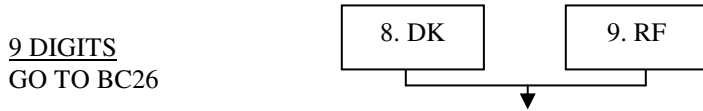
BC22. [Are/Were/Is/Was] [you/HEAD] self-employed, [are/were/is] [you/he] employed by someone else, or what?



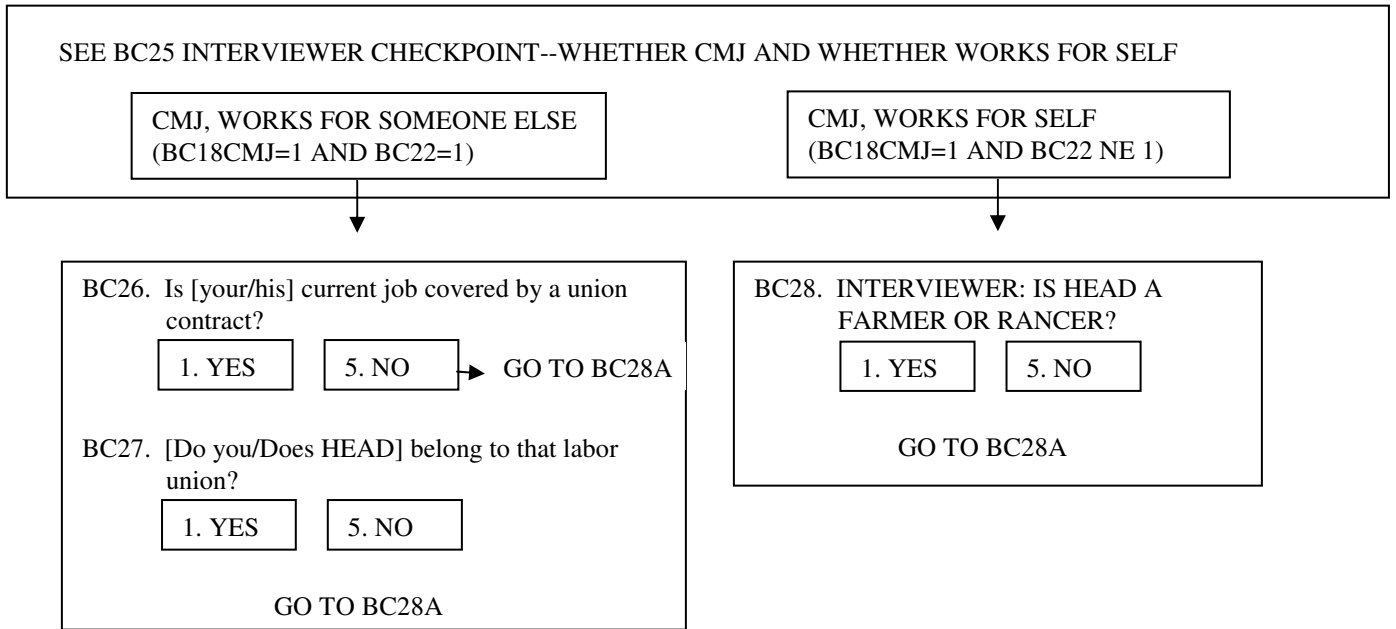
BC25. CAI CHECKPOINT (VAR=BC25CKPT)



BC25a. About how many people are employed by [Employer's Name] at the location were you work?



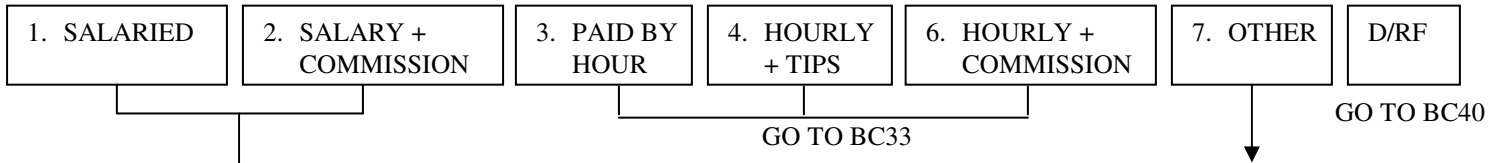
BC26 CAI CHECKPOINT



BC28a. And would you say [your /his] work requires the use of a computer—All of the time, Most of the time, Some of the time, or None of the time?

- | | | | |
|--------------------|---------------------|---------------------|---------------------|
| 1. ALL OF THE TIME | 2. MOST OF THE TIME | 3. SOME OF THE TIME | 4. NONE OF THE TIME |
|--------------------|---------------------|---------------------|---------------------|

BC29. (On [your/his] main job for [NAME OF EMPLOYER],) are [you/HEAD] salaried, paid by the hour, or what?



BC38. How is that?

1. PIECEWORK, HOURLY + PIECEWORK/ PRODUCTION

2. COMMISSION

5. SELF-EMPLOYED, FARMER, "PROFITS"--DRAW ON ACCOUNT

6. BY THE JOB/DAY/MILE

7. OTHER (SPECIFY)

BC39. If you worked and extra hour, how much would you earn for that hour?
(9 DIGITS--XXXXXX.YY)
\$ PER HOUR

GO TO BC40

BC30 How much is [your/his] salary?
(TWO VARS: BC30 IS 10 DIGITS--XXXXXXXX.YY; BC30PER IS TPERWK)

BC31. If [you were/he was] to work more hours than usual during some week, would [you/he] get paid for those extra hour work?

1. YES

5. NO

➔ GO TO BC35

BC32. About how much would you make per hour for those extra hours?

1. TIME AND A HALF

2. DOUBLE TIME

3. STRAIGHT TIME

4. COMP TIME

5. EXACT AMOUNT (SPECIFY)
(3 VARS - BC32A 10-DIGIT XXXXXXXX.YY, BC32aPER=TPERALL, BC32aPERSPEC=STRING 100)

GO TO BC35

BC33. What is [your/his] hourly wage rate for [your/his] regular work time?

\$ 6-DIGIT (XXX.YY) PER HOUR

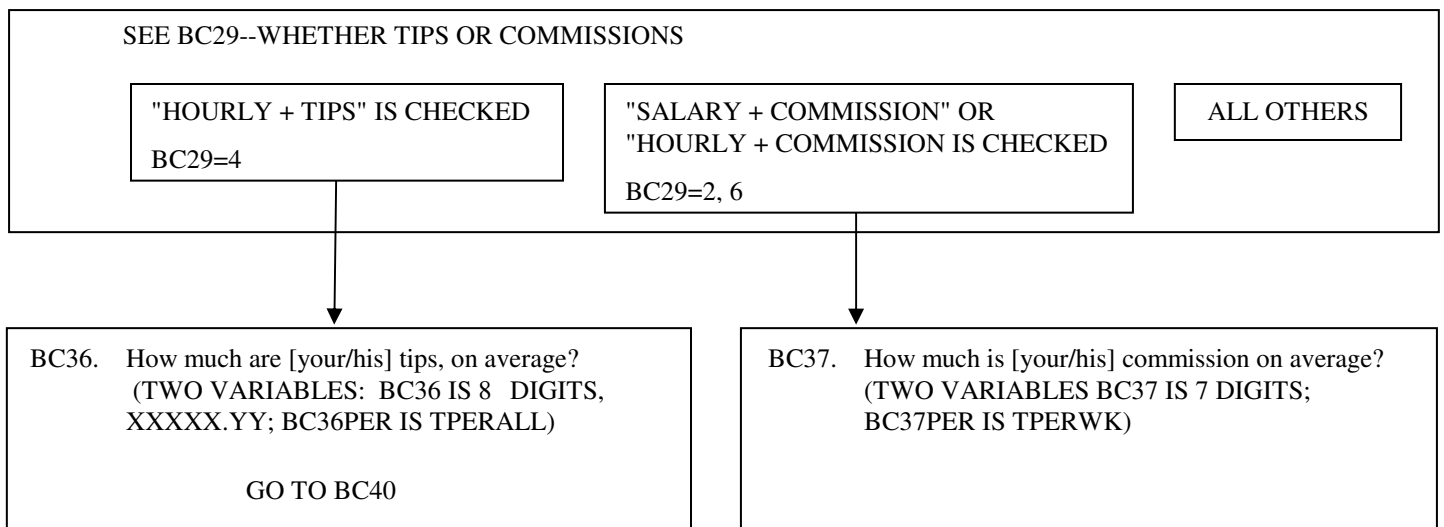
BC34. What is [your/his] hourly wage rate for overtime?

ENTER all that apply

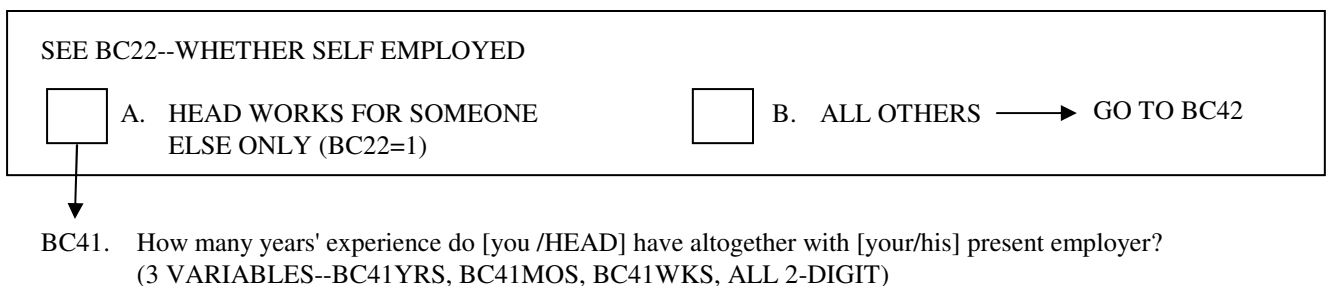
1. TIME AND A HALF	2. DOUBLE TIME	3. STRAIGHT TIME	4. COMP TIME
5. EXACT AMOUNT (SPECIFY)		7. OTHER (SPECIFY)	

(AMOUNT FOR CODE 5: TWO VARIABLES: BC34A IS 10 DIGITS, XXXXXXXX.YY, AND BC34APER IS TPERALL)

BC35. INTERVIEWER CHECKPOINT



BC40. INTERVIEWER CHECKPOINT



BC42. INTERVIEWER CHECKPOINT

SEE EHC INDICATORS--WHETHER WORKED DURING 2006	
WORKED FOR THIS EMPLOYER DURING 2006 (BCWTR2006=1)	ALL OTHERS
	GO TO BC47

BC42A. How many weeks out of the year did [you/HEAD] actually work on this job in 2006, not including any time off that you told me about earlier? (4 DIGITS, 1.0-52.0 & 97.0)

If R says: "Every week except what (I/he) took off", ENTER "97.0"

BC43. On average, how many hours a week did [you/he] work on this job in 2006? (3 DIGITS, 1-112)

BC44. Did (you/he) work any overtime which isn't included in that?

1. YES	5. NO	→ GO TO BC46
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BC45. How many hours did that overtime amount to in 2006?
(TWO VARIABLES: BC45 IS 4 DIGITS; BC45PER IS TPERWK)

BC46. About how much did [you/he] make at this in 2006?
(TWO VARIABLES: BC46 IS 10 DIGITS--XXXXXX.YY; BC46PER IS TPERALL)

BC47. INTERVIEWER CHECKPOINT

SEE EHC INDICATORS--WHETHER WORKED DURING 2005	
WORKED FOR THIS EMPLOYER DURING 2005 (BCWTR2005=1)	ALL OTHERS
	GO TO BC50

BC47A. How many weeks out of the year did [you/HEAD] actually work on this job in 2005, not including any time off that you told me about earlier? (4 DIGITS, 1.0-52.0 & 97.0)

If R says: "Every week except what (I/he) took off", ENTER "97.0"

BC48. On average, how many hours a week did [you/he] work on this job in 2005? (3 DIGITS--1-112)

BC49. About how much did [you/he] make at this in 2005?
(TWO VARIABLES: BC49 IS 10 DIGITS--XXXXXX.YY; BC49 IS TPERALL)

BC50. INTERVIEWER CHECKPOINT

SEE BC18 AND EHC INDICATORS--WHETHER STOPPED OR MRMJ	
IF BCCUR=0 OR JOBTYP = MRMJ OR (JOBTYP = OTHERJOB AND BCCUR = 0) (STOPPED WORKING FOR THIS EMPLOYER IN 2005-2007)	ALL OTHERS
	GO TO BC52

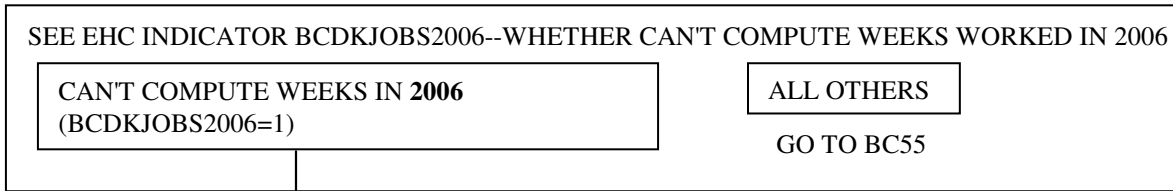
BC51. Why did [you/he] stop working for [NAME OF EMPLOYER], did the company go out of business, [were you/was he] laid off, did [you/he] quit, or what? (OPENEND)

BC52. INTERVIEWER CHECKPOINT

MORE JOBS FOR EHC ASK BC19-BC51 FOR EACH ADDITIONAL JOB	ALL OTHERS
	GO TO BC53

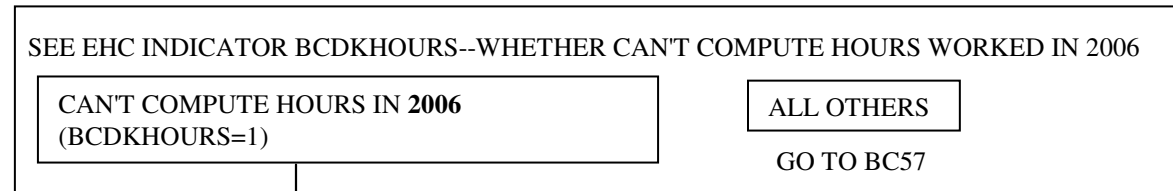
END OF BCJOBS BLOCK

BC53. INTERVIEWER CHECKPOINT



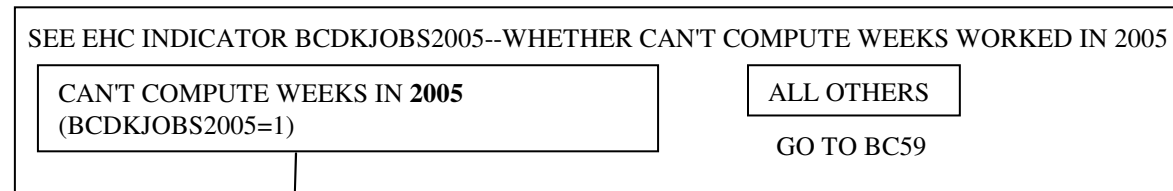
BC54. Now, thinking about [your/his] work in 2006, how many weeks did [you/he] actually work on [all of] [your/his] job[s] in 2006, not counting time off for vacations, sick time, unemployment, etc.?
(2 DIGITS, 1-52)

BC55. INTERVIEWER CHECKPOINT



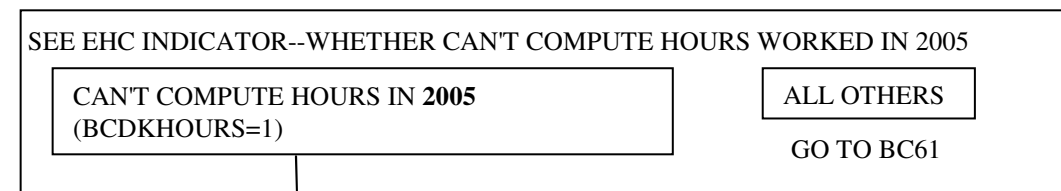
BC56. On average, how many hours a week did [you/he] work during 2006?
(3 DIGITS--1-112)

BC57. INTERVIEWER CHECKPOINT



BC58. Now thinking about [the year before,] 2005, how many weeks did [you/he] work on [all of] [your/his] job[s] in 2005?
(2 DIGITS, 1-52)

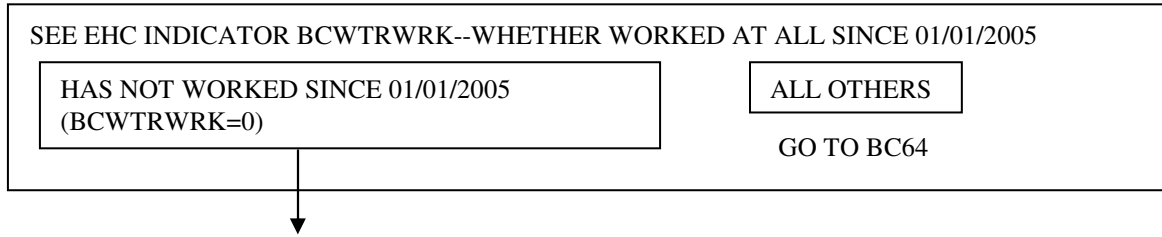
BC59. INTERVIEWER CHECKPOINT



BC60. On average, how many hours a week did [you/he] work during 2005?
(3 DIGITS, 1-112)

FOR PEOPLE WHO'VE DEFINITELY NOT WORKED AT ALL 2005+:

BC61. INTERVIEWER CHECKPOINT



BC62. Have [you /HEAD] ever done any work for money?

1. YES	5. NO	→ GO TO BC64
--------	-------	--------------

BC63. In what month and year did [you/he] last work?
(TWO VARIABLES: BC63MO USES TMONTH; BC63YR=1901-2007 PLUS SPECIAL CODE BELOW)

IF NECESSARY: What would be your best estimate?

9997. BEFORE 2005, DK EXACT YEAR

FOR EVERYONE, WHETHER WORKING OR NOT--AND IF NOT WORKING, REGARDLESS OF WHEN LAST WORKED!!

BC64. [Have you /Has HEAD] been looking for [another job/work] during the past four weeks?

1. YES
 5. NO
 ➔ GO TO SECTION DE

BC65. What [have you/has he] been doing the last four weeks to find [another job/work]? [Any others?]

ENTER all that apply

01. CHECKED WITH PUBLIC EMPLOYMENT AGENCY

02. CHECKED WITH PRIVATE EMPLOYMENT AGENCY

03. CHECKED WITH CURRENT EMPLOYER DIRECTLY

04. CHECKED WITH OTHER EMPLOYER DIRECTLY

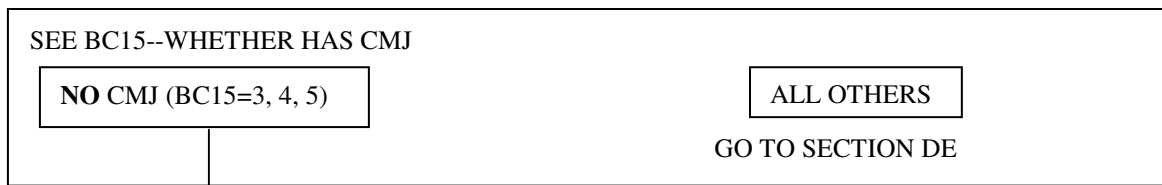
05. CHECKED WITH FRIENDS OR RELATIVES

06. PLACED OR ANSWERED ADS

07. OTHER (SPECIFY)

08. NOTHING

BC66. INTERVIEWER CHECKPOINT



BC67. How long [have you/has he] been looking for work?
 (3 VARIABLES--BC67YRS, BC67MOS, BC67WKS, ALL 2-DIGIT)

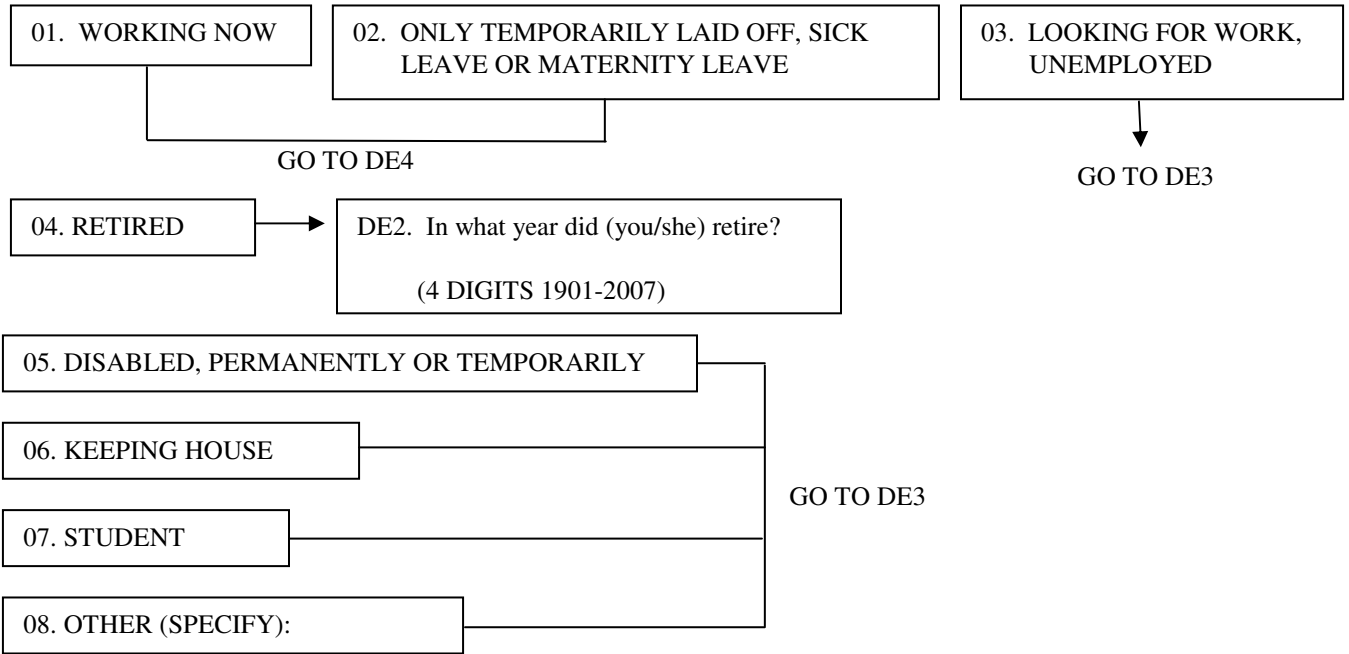
SECTION DE: EMPLOYMENT OF WIFE/"WIFE"

ASK FOR PERSON WITH CYFUFU=1, 4 AND CYAQRTH=202, 222. IF NO SUCH PERSON, GO TO SECTION F
NOTE THAT EVENTS FROM A51 AND A52 NEED TO BE LOADED INTO EHC HERE!!

----- END BLAISE2, START EHC2 -----

----- EMPLOYMENT TAB -----

DE1. We would like to know about what [you/WIFE/"WIFE"] does—[are you/is she] working now, looking for work, retired, keeping house, a student, or what?



DE3. [Are you/Is she] doing any work for money now?

1. YES 5. NO

DE3A. [Have you/Has she] done any work for money since January 1, 2005? Please include any type of work, no matter how small.

1. YES 5. NO → GO TO NOT WORKING TAB – DE7

DE4. I'd like to know about all of the work for money that [you/WIFE/"WIFE"] [have/has] done for the past few years, from January 1, 2005, through the present. Please include self-employment and any other kind of work that [you/she] has done for pay. Start with any job that [you/she] has had during this time.

ASK DE5- DE6a FOR EACH EMPLOYER

DE5. What was the name of this employer?

IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.

IWER: If no employer name is given by R, ask for job title or anything that can help identify the job.

DE6. When did [WIFE/"WIFE"/you] start and when did [WIFE/"WIFE"/you] stop working for this employer? Please give me all of [WIFE/"WIFE"/your] start and stop dates if [WIFE/"WIFE" has/you have] worked for [this employer/yourself] more than once.

DE6a. Is this a current job?

DE6b. [Has WIFE/"WIFE"/Have you] started a new job this month?

IF YES, please record info in the last cell of new job line.

----- NOT WORKING TAB -----

- DE7. Now I'd like to know about times during 2005 and 2006 in which [WIFE/"WIFE" was /you were] not working at all for pay. First, I'd like to know about any times when [WIFE/"WIFE" was /you were] NOT LOOKING for work, and next I'd like to know about any times when [WIFE/"WIFE" was /you were] LOOKING for work.
- Was there any time in 2005 or 2006 when [WIFE/"WIFE"/you] did not have a job and [was/were] not looking for work?
- IF YES:** When was that?
- DE8. Was there any time last year, in 2006, when [WIFE/"WIFE" was /you were] unemployed and looking for work?
(THREE VARS: BC8DAYS=1-365, BC8WKS=1-52, B8MOS=1-12)
- IF YES:** When was that?
- IF DK WHEN:** How much time was that in 2005?
- DE9. Was there any time in the year before last, in 2005, when [WIFE/"WIFE" was /you were] unemployed and looking for work?
(THREE VARS: BC9DAYS=1-365, BC9WKS=1-52, BC9MOS=1-12)
- IF YES:** When was that?
- IF DK WHEN:** How much time was that in 2005?

----- TIME AWAY TAB -----

- DE10. We're interested in time [WIFE/"WIFE"/you] spent away from work last year, during 2006.
- Did [WIFE/"WIFE"/you] miss any work because someone else was sick?
(THREE VARS: BC10DAYS=1-365, BC10WKS=1-52, BC10MOS=1-12)
- IF YES:** When was that?
- IF DK WHEN:** How much work did [WIFE/"WIFE"/you] miss in 2006?
- DE11. Did [WIFE/"WIFE"/you] miss any work because [WIFE/"WIFE" was /you were] sick?
(THREE VARS: BC11DAYS=1-365, BC11WKS=1-52, BC11MOS=1-12)
- IF YES:** When was that?
- IF DK WHEN:** How much work did [WIFE/"WIFE"/you] miss in 2006?
- DE12. Did [WIFE/"WIFE"/you] take vacation or time off?
(THREE VARS: BC12DAYS=1-365, BC12WKS=1-52, BC12MOS=1-12)
- IF YES:** When was that?
- IF DK WHEN:** How much time off did [WIFE/"WIFE"/you] take in 2006?
- DE13. Did [WIFE/"WIFE"/you] miss any work because [WIFE/"WIFE" was /you were] on strike?
(THREE VARS: BC13DAYS=1-365, BC13WKS=1-52, BC13MOS=1-12)
- IF YES:** When was that?
- IF DK WHEN:** How much work did [WIFE/"WIFE"/you] miss in 2006?
- DE14. Did [WIFE/"WIFE"/you] miss any work because [WIFE/"WIFE" was /you were] temporarily laid off from work?
(THREE VARS: BC14DAYS=1-365, BC14WKS=1-52, BC14MOS=1-12)
- IF YES:** When was that?
- IF DK WHEN:** How much work did [WIFE/"WIFE"/you] miss in 2006?

----- END TIME AWAY TAB AND EHC2 HERE; GO TO BLAISE3 -----

QUESTIONS ARE FOR PERSON WITH CYFUFU=1, 4 AND CYAQRTH=202, 222; INCLUDE AQSN ON ALL OUTPUT FILES FROM THIS SECTION. VARNAME=DEAQSN.

EXPORTED DUMMIES FROM EHC:

DEWTRWRK=1 IF DE3=0, 1; IF 5,8,9 THEN = 0. MEANS WHETHER WORKED SINCE 01/01/2005.

THEN, FOR EACH JOB, WE GET:

DEJOBNUM (A SEQUENTIAL ID, UNCLEAR WHAT THE MAX WE SHOULD ALLOW IS. 10 SEEMS SUFFICIENT);

DEEMPNAME (EMPLOYER NAME, NEEDED FOR FILL/IWER REFERENCE);

DEWTR2005 (WHETHER EMPLOYED DURING 2005 FOR THIS EMPLOYER--CODES=1 & 0);

DEWTR2006 (WHETHER EMPLOYED DURING 2006 FOR THIS EMPLOYER--CODES=1 & 0);

DEWTR2007 (WHETHER EMPLOYED DURING 2007 FOR THIS EMPLOYER--CODES=1 & 0);

DECUR (WHETHER CURRENTLY WORKING FOR THIS EMPLOYER--CODES=1 & 0);

DEMOSTREC (WHETHER MOST RECENT EMPLOYER--CODES=1 & 0; NOTE THAT IF ANY JOB IS MARKED AT DECUR, THEN THIS VARIABLE IS ALWAYS ZERO FOR ANY JOBS THAT HAVE ENDED);

DEACCDATE (WHETHER START [AND STOP DATE, IF APPLICABLE] ARE KNOWN TO MONTH LEVEL--CODES=1 & 0);

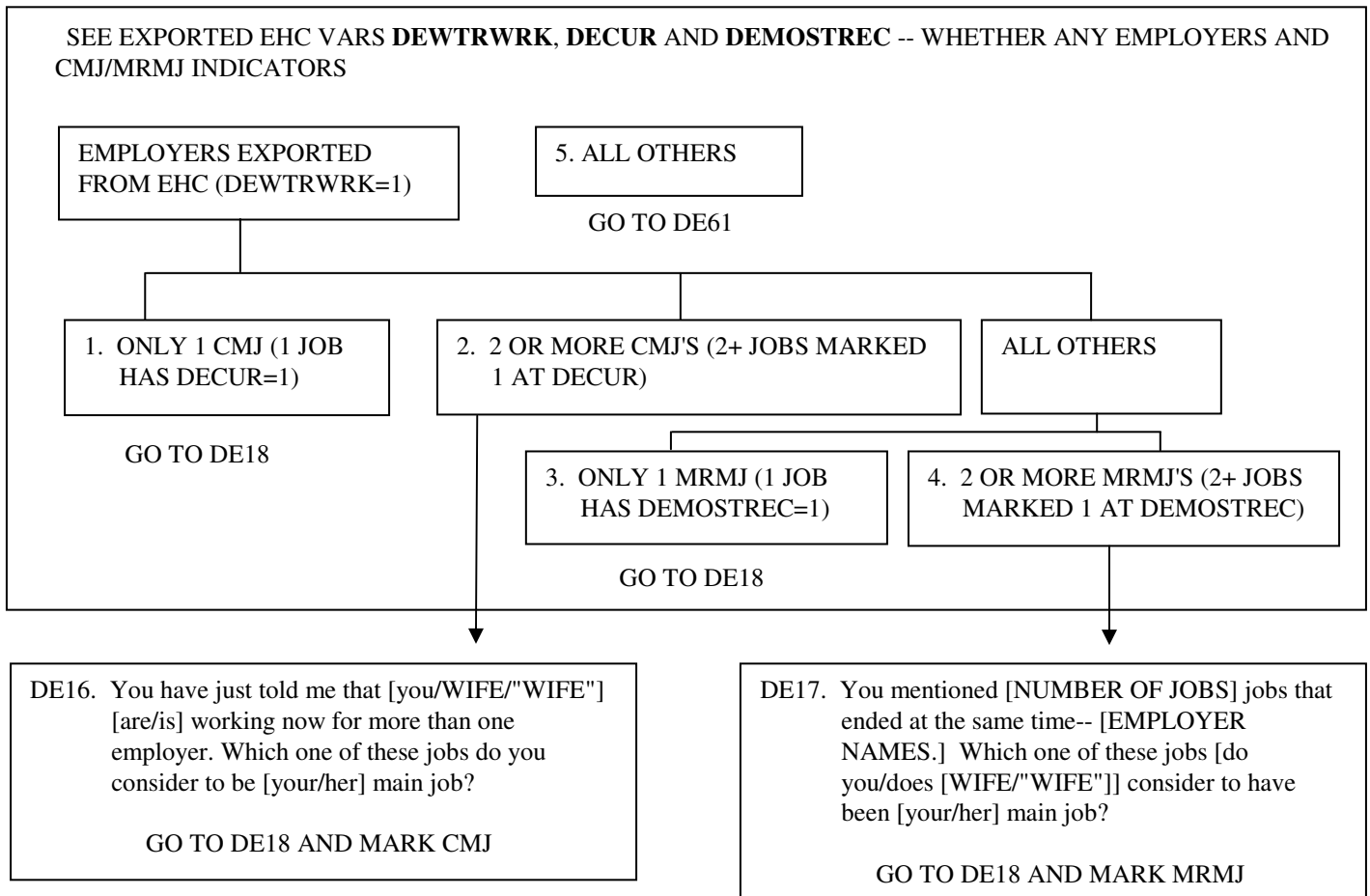
OVERALL INDICATORS FOR ASKING "GROUP" WEEKS AND HOURS QUESTIONS:

DEDKJOBS2006 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP, OR TIME-OFF COMPONENTS NA--CODES 1 & 0)

DEDKJOBS2005 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP --CODES 1 & 0)

DEDKHOURS (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT HAS NA START-STOP YEAR--CODES 1 & 0).

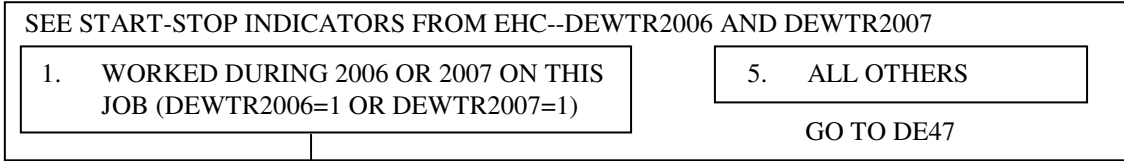
DE15. INTERVIEWER CHECKPOINT



DEJOBS BLOCK (ID'S=AQCASE, DEAQSN, DEJOBNUM):

DE18. JOB #: _____ EMPLOYER NAME: _____ CMJ/MRMJ? _____
 (3 VARS: DEJOBNUM, 2 DIGITS; DE18EMPNAME, 25 CHARACTERS; DE18CMJ=1 FOR CMJ, 2 FOR MRMJ, 3 FOR OTHER JOB)

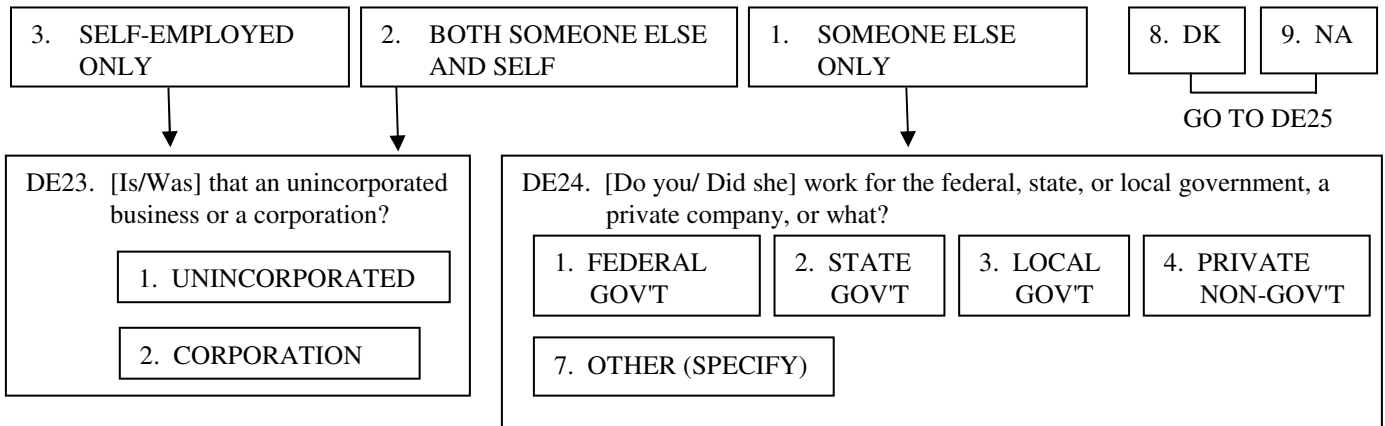
DE19. INTERVIEWER CHECKPOINT



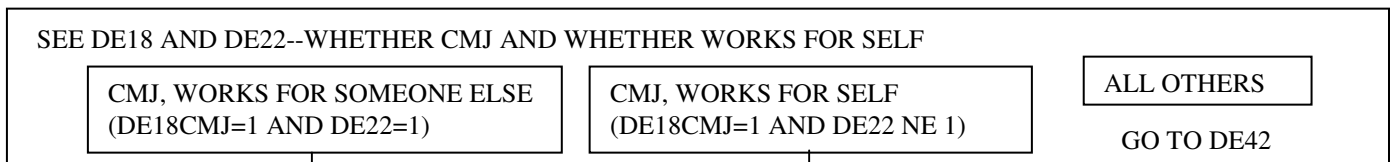
DE20. Now I have a few questions about each of the jobs you have told me about. In [your /WIFE/"WIFE'S"] work for [EMPLOYER NAME], what [is/was] [your/her] occupation [when [you/she] left that employer]? What sort of work [do/does/did] [you/she] do? What [are/were] [your/her] most important activities or duties? (OPENEND)

DE21. What kind of business or industry [is/was] that in? (OPENEND)

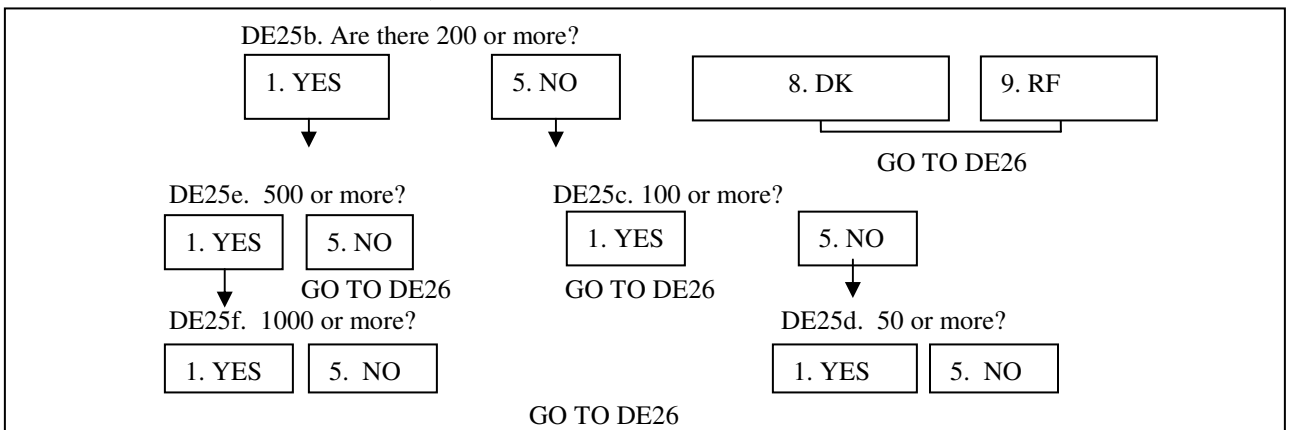
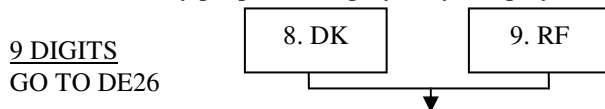
DE22. (Are/Is/Was) [you/she] self-employed, [are/is/was] [you/she] employed by someone else, or what?



DE25. INTERVIEWER CHECKPOINT



DE25a. About how many people are employed by [Employer's Name] at the location were you work?



DE26 CAI CHECKPOINT

SEE DE25 INTERVIEWER CHECKPOINT--WHETHER CMJ AND WHETHER WORKS FOR SELF

CMJ, WORKS FOR SOMEONE ELSE
(DE18CMJ=1 AND DE22=1)

CMJ, WORKS FOR SELF
(DE18CMJ=1 AND DE22 NE 1)

DE26. Is [your/her] current job covered by a union contract?

1. YES

5. NO

▶ GO TO DE28A

DE27. [Do you/Does WIFE/"WIFE"] belong to that labor union?

1. YES

5. NO

GO TO DE28A

(DE28. SKIPPED ON PURPOSE!!)

DE28a. And would you say [your/her] work requires the use of a computer—All of the time, Most of the time, Some of the time, or None of the time?

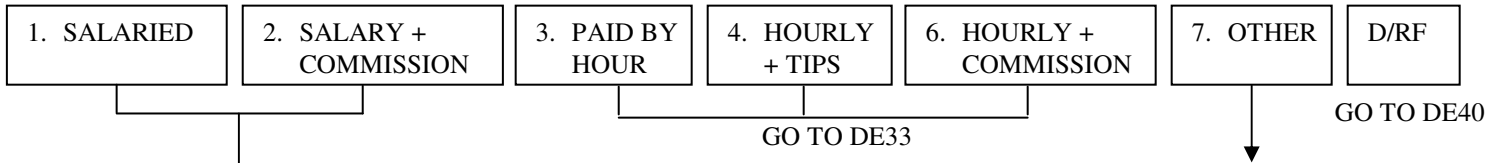
1. ALL OF THE
TIME

2. MOST OF THE
TIME

3. SOME OF THE
TIME

4. NONE OF THE
TIME

DE29. [On [your/her] main job for [NAME OF EMPLOYER,],] [are you/is WIFE/"WIFE"] salaried, paid by the hour, or what?



DE38. How is that?

1. PIECEWORK, HOURLY + PIECEWORK/ PRODUCTION

2. COMMISSION

5. SELF-EMPLOYED, FARMER, "PROFITS"--DRAW ON ACCOUNT

6. BY THE JOB/DAY/MILE

7. OTHER (SPECIFY)

DE39. If (you/she) worked and extra hour, how much would (you/she) earn for that hour?
(9 DIGITS--XXXXXX.YY)
\$ PER HOUR

GO TO DE40

DE30 How much is [your/her] salary?
(TWO VARS: DE30 IS 10 DIGITS--XXXXXXXX.YY; DE30PER IS TPERWK)

DE31. If [you were/she was] to work more hours than usual during some week, would [you/she] get paid for those extra hours of work?

1. YES 5. NO → GO TO DE35

DE32. About how much would [you/she] make per hour for those extra hours?

1. TIME AND A HALF 2. DOUBLE TIME 3. STRAIGHT TIME 4. COMP TIME

5. EXACT AMOUNT (SPECIFY)
(3 VARS - DE32A 10-DIGIT XXXXXXXX.YY, DE32aPER=TPERALL, DE32aPERSPEC=STRING 100)

GO TO DE35

DE33. What is [your/her] hourly wage rate for [your/her] regular work time?

\$ 6-DIGIT (XXX.YY) PER HOUR

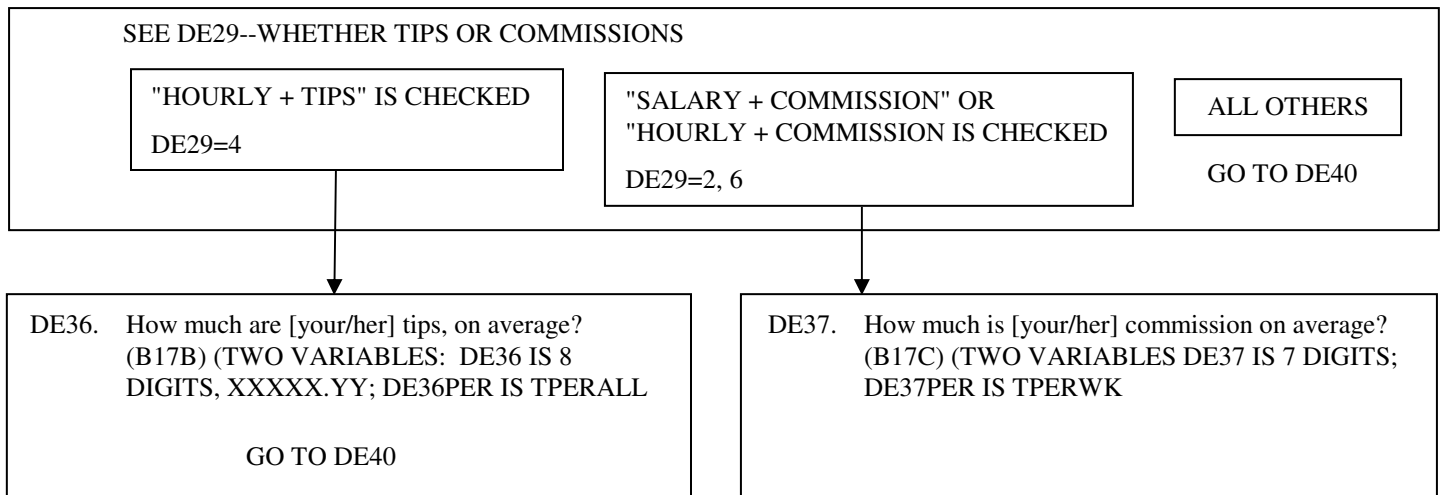
DE34. What is [your/her] hourly wage rate for overtime?

ENTER all that apply

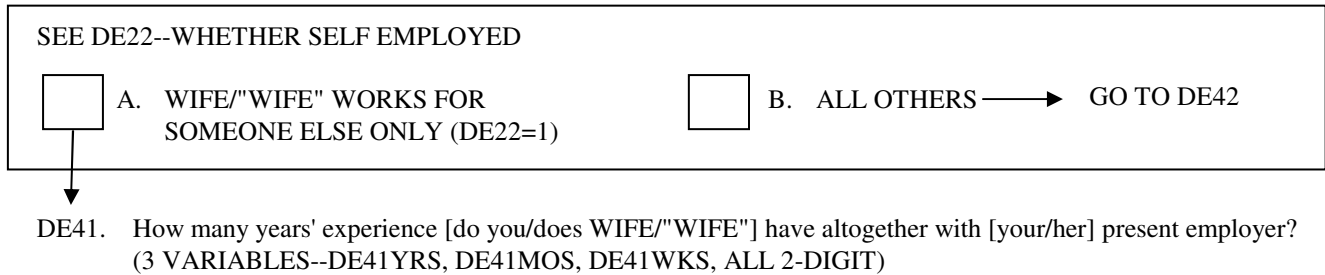
1. TIME AND A HALF	2. DOUBLE TIME	3. STRAIGHT TIME	4. COMP TIME
5. EXACT AMOUNT (SPECIFY)		7. OTHER (SPECIFY)	

(AMOUNT FOR CODE 5: TWO VARIABLES: DE34A IS 10 DIGITS, XXXXXXXX.YY, AND DE34APER IS TPERALL)

DE35. INTERVIEWER CHECKPOINT



DE40. INTERVIEWER CHECKPOINT



DE42. INTERVIEWER CHECKPOINT

SEE EHC INDICATORS--WHETHER WORKED DURING 2006	
WORKED FOR THIS EMPLOYER DURING 2006 (DEWTR2006=1)	ALL OTHERS
	GO TO DE47

DE42A. How many weeks out of the year did [you/WIFE/"WIFE"] actually work on this job in 2006, not including any time off that you told me about earlier? (4 DIGITS-- 1.0-52.0 & 97.0)

If R says: "Every week except what (I/she) took off", ENTER "97.0"

DE43. On average, how many hours a week did [you/she] work on this job in 2006? (3 DIGITS, 1-112)

DE44. Did [you/she] work any overtime which isn't included in that?

1. YES	5. NO	▶ GO TO DE46
--------	-------	--------------

DE45. How many hours did that overtime amount to in 2006?
(TWO VARS: DE45 IS 4 DIGITS; DE45PER IS TPERWK)

DE46. About how much did [you/she] make at this in 2006?
(TWO VARS: DE46 IS 10 DIGITS--XXXXXX.YY; DE46PER IS TPERALL)

DE47. INTERVIEWER CHECKPOINT

SEE EHC INDICATORS--WHETHER WORKED DURING 2005	
WORKED FOR THIS EMPLOYER DURING 2005 (DEWTR2005=1)	ALL OTHERS
	GO TO DE50

DE47A. How many weeks out of the year did [you/WIFE/"WIFE"] actually work on this job in 2005, not including any time off that you told me about earlier? (4 DIGITS-- 1.0-52.0 & 97.0)

If R says: "Every week except what (I/she) took off", ENTER "97.0"

DE48. On average, how many hours a week did [you/she] work on this job in 2005? (3 DIGITS, 1-112)

DE49. About how much did [you/she] make at this in 2005?
(TWO VARS: DE49 IS 10 DIGITS--XXXXXX.YY; DE49PER IS TPERALL)

DE50. INTERVIEWER CHECKPOINT

SEE DE18 AND EHC INDICATORS--WHETHER STOPPED OR MRMJ	
IF DECCUR=0 OR JOBTYP = MRMJ OR (JOBTYP = OTHERJOB AND DECUR = 0) (STOPPED WORKING FOR THIS EMPLOYER IN 2005-2007)	ALL OTHERS
	GO TO DE52

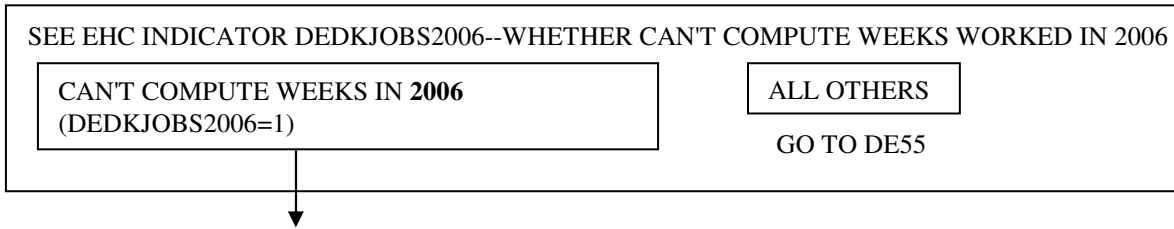
DE51. Why did [you/she] stop working for [NAME OF EMPLOYER] did the company go out of business, [were you/was she] laid off, did [you/she] quit, or what? (OPENEND)

DE52. INTERVIEWER CHECKPOINT

MORE JOBS FOR EHC ASK DE19-DE51 FOR EACH ADDITIONAL JOB	ALL OTHERS
	GO TO DE53

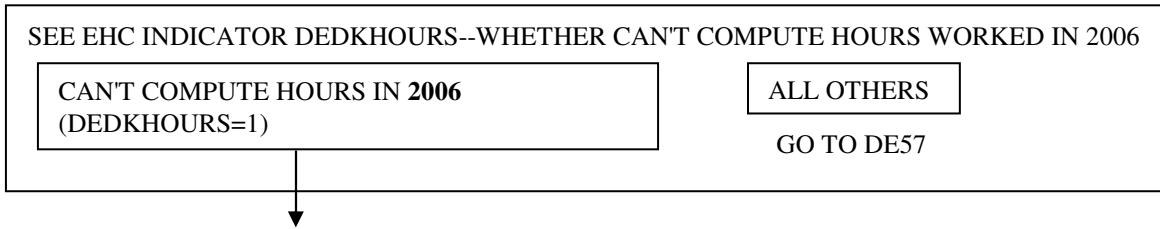
END OF DEJOBS BLOCK

DE53. INTERVIEWER CHECKPOINT



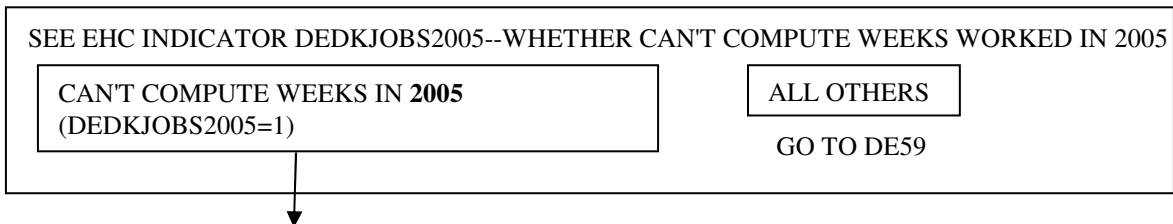
DE54. Now, thinking about [your/her] work in 2006, how many weeks did [you/she] actually work on [all of] [your/her] job[s] in 2006, not counting time off for vacations, sick time, unemployment, etc.?
(2 DIGITS, 1-52)

DE55. INTERVIEWER CHECKPOINT



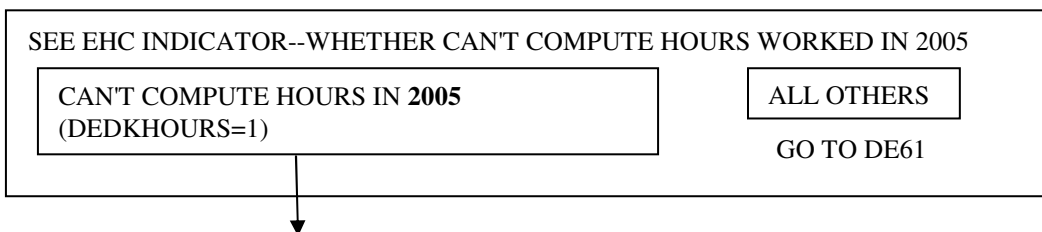
DE56. On average, how many hours a week did [you/she] work during 2006?
(3 DIGITS, 1-112)

DE57. INTERVIEWER CHECKPOINT



DE58. Now thinking about [the year before,] 2005, how many weeks did [you/she] work on [all of] [your/her] job[s] in 2005?
(2 DIGITS, 1-52)

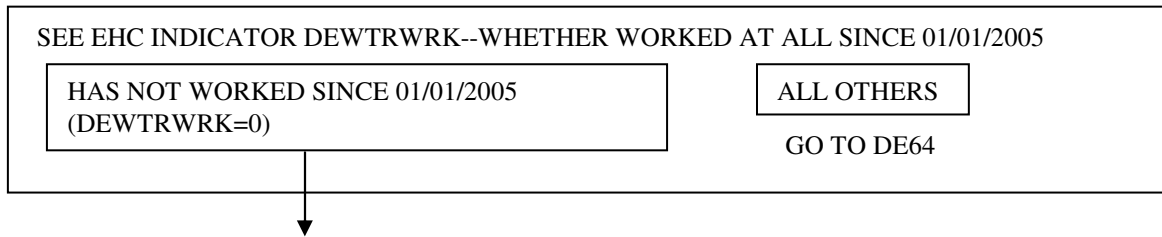
DE59. INTERVIEWER CHECKPOINT



DE60. On average, how many hours a week did [you/she] work during 2005?
(3 DIGITS, 1-112)

FOR PEOPLE WHO'VE DEFINITELY NOT WORKED AT ALL 2005+:

DE61. INTERVIEWER CHECKPOINT



DE62. [Have you/Has WIFE/"WIFE"] ever done any work for money?

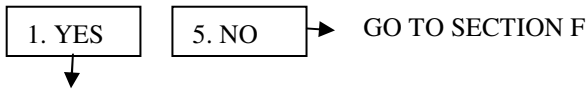
1. YES	5. NO	→ GO TO DE64
--------	-------	--------------

DE63. In what month and year did [you/she] last work?
(TWO VARIABLES: DE63MO USES TMONTH; DE63YR=1901-2007 PLUS SPECIAL CODE BELOW)**IF NECESSARY:** What would be your best estimate?

9997. BEFORE 2005, DK EXACT YEAR

FOR EVERYONE, WHETHER WORKING OR NOT--AND IF NOT WORKING, REGARDLESS OF WHEN LAST WORKED!!

DE64. [Have you /Has WIFE/"WIFE"] been looking for [another job/work] during the past four weeks?

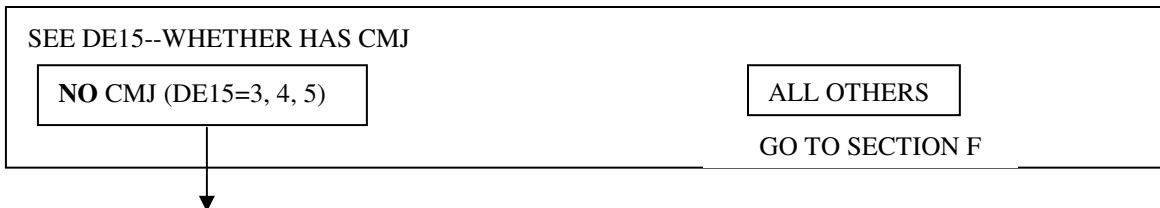


DE65. What [have you/has she] been doing the last four weeks to find [another job/work]? (Any others?)

ENTER all that apply

01. CHECKED WITH PUBLIC EMPLOYMENT AGENCY
02. CHECKED WITH PRIVATE EMPLOYMENT AGENCY
03. CHECKED WITH CURRENT EMPLOYER DIRECTLY
04. CHECKED WITH OTHER EMPLOYER DIRECTLY
05. CHECKED WITH FRIENDS OR RELATIVES
06. PLACED OR ANSWERED ADS
07. OTHER (SPECIFY)
08. NOTHING

DE66. INTERVIEWER CHECKPOINT

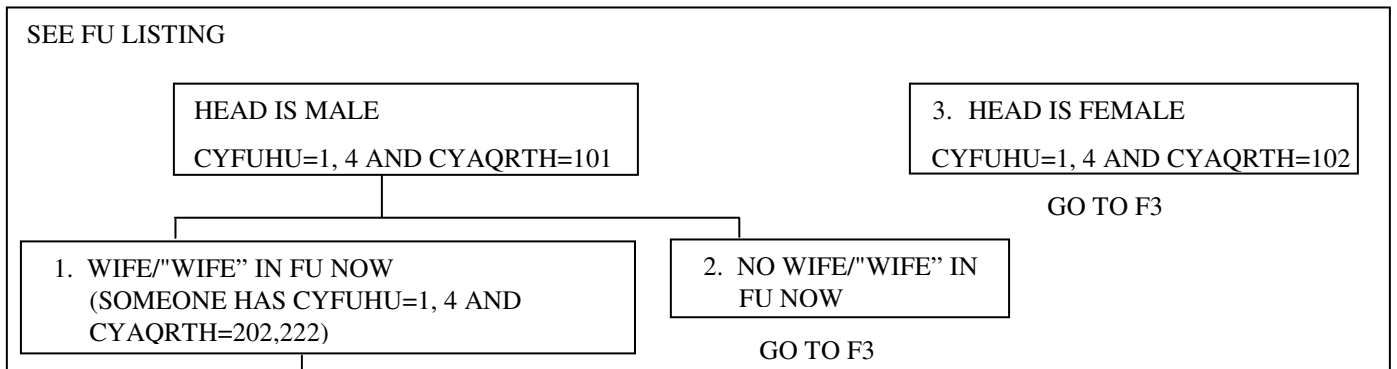


DE67. How long [have you/ has she] been looking for work?
(3 VARIABLES—DE67YRS, DE67MOS, DE67WKS, ALL 2-DIGIT)

SECTION F: HOUSEWORK, CHILD CARE, FOOD, VEHICLES AND EXPENSES

F1. Now I have a few questions about housework and food costs.

F1a. INTERVIEWER CHECKPOINT



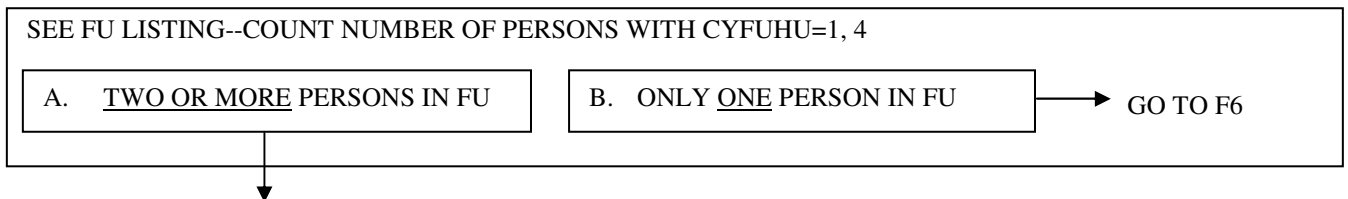
F2. About how much time [do you/does WIFE/"WIFE"] spend on housework in an average week?
I mean time spent cooking, cleaning, and doing other work around the house.
(3-DIGIT; VALUES=1-112)

Housework hours per week

F3. About how much time [do you/does HEAD] spend on housework in an average week? (I mean time spent cooking, cleaning, and doing other work around the house.)
(3-DIGIT; VALUES=1-112)

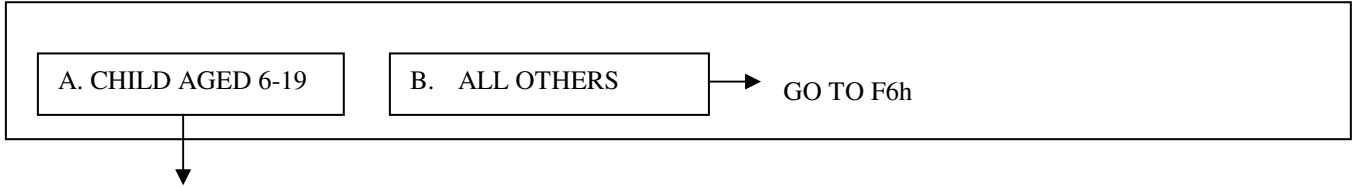
Housework hours per week

F4. INTERVIEWER CHECKPOINT



F5. How many days a week does the family sit down and eat the main meal of the day together?
(1-DIGIT ACTUAL NUMBER OF DAYS; 0=NONE IS VALID CODE)

F6. INTERVIEWER CHECKPOINT: WHETHER ANY CHILD IN FU IS NOW AGE 6 THROUGH 19



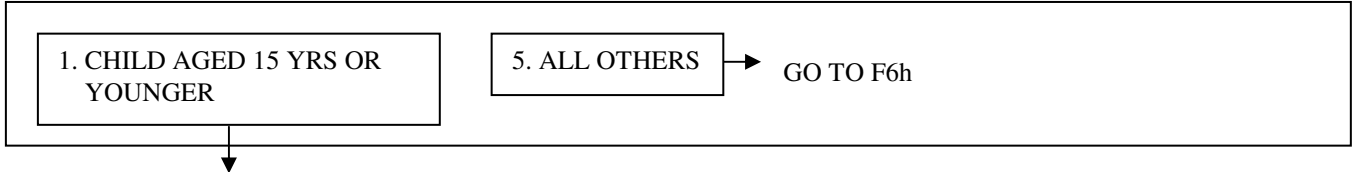
F6a (R80). **During 2006**, did [NAME/any child in the family between 5 and 18 years old] receive free or reduced-cost lunches at school?

1. YES 5. NO

F6b (R81). (During 2006,) did [NAME/any child in the family between 5 and 18 years old] receive free or reduced-cost breakfasts at school?

1. YES 5. NO

F6c. INTERVIEWER CHECKPOINT: WHETHER ANY CHILD IN FU IS NOW UNDER AGE 16



F6d (F7). How much did you [and your family living there] pay for child care in 2006?

\$ 6 DIGITS PER

F6DPer. (TPERMO)

3. WEEK 5. MONTH 6. YEAR 7. OTHER – SPECIFY (F6DPerSpec)

F6D2. For which months in 2006 was that? (MULTIMENTION USING TMOSTRING)

F6e (F7a). Was any child enrolled in a day care center or family day care home in 2006?

1. YES 5. NO → GO TO F6h

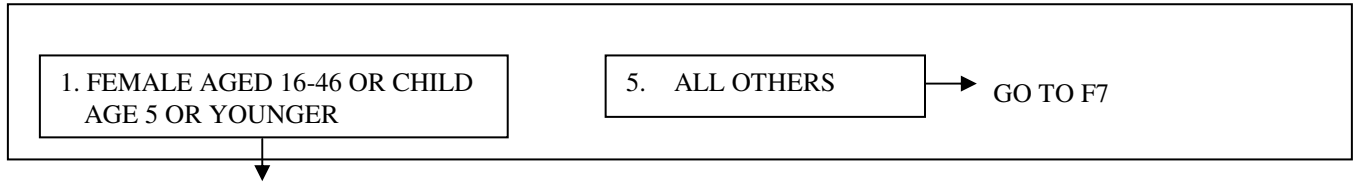
F6f (F7b). Were meals or snacks provided in any of these day care arrangements (attended last year)?

1. YES 5. NO → GO TO F6h

F6g (F7c). Did that day care center or family day care home participate in any government-sponsored food program, such as the Child and Adult Care Food Program?

1. YES 5. NO

F6h. INTERVIEWER CHECKPOINT: WHETHER ANY FEMALE IN FU IS NOW AGED 16-46 OR ANY CHILD IS AGED 5 YRS OR YOUNGER



F6i (R83). And during 2006, did anyone in [your/the] family get food through the WIC program?

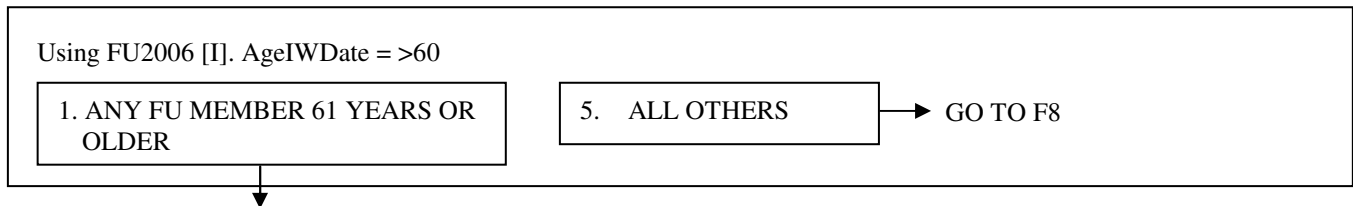
1. YES	5. NO
--------	-------

F7 (F7d). [Was any adult/Were you] enrolled in an adult day care center in 2006?

1. YES	5. NO → GO TO F7b
--------	-------------------

F7a (F7g). How much did [you/they] pay for that adult day care (center) in 2006?
(SIX DIGITS)

F7b. INTERVIEWER CHECKPOINT: WHETHER ANYONE IN FU IS 61 YEARS OR OLDER



F7c (R78). **During 2006**, did you [or anyone in your family] receive free or reduced-cost meals for the elderly?

1. YES	5. NO
--------	-------

F8. Did you [or anyone else in your family] receive food stamp benefits, that is, either food stamps or a food stamp benefit card, at any time in 2005, two years ago?

1. YES	5. NO → GO TO F11
--------	-------------------

↓

F9. How much did [you/they] receive (in food stamp benefits) in 2005?
(TWO VARIABLES: F9 IS 6 DIGITS, F9PER USES TPERWK)

F10. During which months was that?
(MULTIMENTION F10x USING TMOSTRING)

F11. Did you [or anyone else in your family] receive food stamp benefits, (that is, either food stamps or a food stamp benefit card,) at any time last year, in 2006?

1. YES

5. NO

GO TO F14

F12. How much did [you/they] receive (in food stamp benefits) in 2006?
(TWO VARIABLES: F12 IS 6 DIGITS, F12PER USES TPERWK)

F13. During which months was that?
(MULTIMENTION F13x USING TMOSTRING)

F14. Did you [or anyone else now living in your family] use food stamp benefits this year?

1. YES

5. NO

GO TO F18F22

F14a. During which months of 2007 was that?
(MULTIPLE MENTION F14Ax, CODES ARE TMOSTRING)

F15. How many members of [your/the] family were covered (by food stamp benefits)?
(ONE-DIGIT: 1-6=ACTUAL NUMBER; 7=7 OR MORE)

F16. How much did [you/they] receive (in food stamp benefits) this year?
(TWO VARIABLES: F16=6-DIGIT, F16PER USES TPERWK)

F17. In addition to what [you/they] buy with food stamp benefits, do you [or anyone else in your family] spend any money on food that you use at home?

1. YES

5. NO

GO TO F19F23

F18F22. (IF HAS FOOD STAMPS, ASK: How much do you spend on that food in an average week?

IF NO FOOD STAMPS, ASK: How much do you [and everyone else in your family] spend on food that you use at home in an average week?)

(TWO VARIABLES: F18F22=8 DIGITS, XXXXX.YY; F18F22PER=TPERMO)

If R lives with non-FU members, PROBE: Is that only your (FU's) share of the food?

F19F23. Do you have any food delivered to the door which isn't included in that?

1. YES

5. NO

GO TO F21F25

F20F24. How much do you spend on that food?

(TWO VARIABLES: F20F24=8 DIGITS, XXXXX.YY; F20F24PER=TPERMO)

F21F25. About how much do you [and everyone else in your family] spend eating out?

(TWO VARIABLES: F21F25=8 DIGITS, XXXXX.YY; F21F25PER=TPERMO)

F47 (V1). These next questions are about personal vehicles and transportation. Do you [or anyone else in your family living there] own or lease a car or other vehicle for personal use?

DO NOT include motorcycles or vehicles used exclusively by INSTITUTIONALS, HU or HUCS people

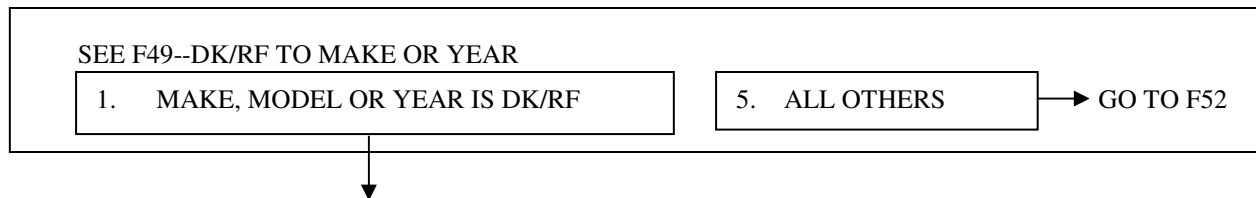
1. YES 5. NO → GO TO F81

F48 (V2). Altogether, how many vehicles do you [and your family living there] own or lease (for your personal use)? (2 DIGITS, RANGE=1-10. IF DK, THEN ASSUME MORE THAN 1 VEHICLE AND REPEAT F49 THROUGH F74 FOR THE MAXIMUM OF 3 VEHICLES)

DO NOT include motorcycles or vehicles used exclusively by INSTITUTIONALS, HU or HUCS people

F49 (V2a). I would like to ask a few questions about [that vehicle/those vehicles, starting with the newest]. What is the year? What is the make and model of the vehicle? (TWO VARIABLES: MODEL YR IS 4-DIGIT WITH SPECIAL RANGE 1901-2007; CARMAKE, 40 CHARACTERS; AND CARTYPE, VEHICLE ID FROM BLAISE VEHICLE DATABASE [8 DIGITS??].)

F50 (V2b). INTERVIEWER CHECKPOINT



F51 (V6). Is it a compact, midsize, fullsize, or what?

1. COMPACT 2. MIDSIZE 3. FULLSIZE 7. OTHER (SPECIFY)

F52 (V7). Who usually drives this vehicle? (TWO-DIGIT VARIABLE CYAQS FROM FU LISTING OF DRIVER; DISPLAY NAME, RTH, FUHU)

90. DRIVER IS INST /HU /HUCS /MO /DIED	91. DRIVER IS NOT IN FU BUT PROVIDES TRANSPORTATION FOR FU	92. DRIVER IS NOT IN FU, DOESN'T PROVIDE TRANSPORTATION FOR FU
93. BOTH HEAD AND WIFE/WHOLE FAMILY <i>ASK: "Who drives it (more/most) often?"</i>	94. CAR NOT BEING DRIVEN; NOT RUNNING; BEING SOLD; BOUGHT FOR SOMEONE IN FU WHO HAS NO LICENSE	95. CAR ONLY USED FOR TRIPS/ RECREATIONAL PURPOSES
		96. CAR USED FOR BUSINESS PURPOSES

F53 (V8). Did you buy it, lease it, receive it as a gift, or what?

1. BOUGHT 2. LEASED 3. RECEIVED AS A GIFT 7. OTHER (SPECIFY) 8. DK 9. NA

GO TO F60

F54 (V9). Did you [buy/lease/receive/acquire] this vehicle new or used?

1. NEW 2. USED

F55 (V10a). In what year did you [buy/lease/receive/acquire] it?
(RANGE=1901-2007)

2007	2006	2005	7. OTHER YEAR (SPECIFY) → GO TO F57
------	------	------	-------------------------------------

F56 (V10b). And what month in [YEAR FROM F55] did you [buy/lease/receive/acquire] it?
(F56MO=TMONTH)

F57 (V11). Not counting routine use to get to and from work, is this vehicle also used for business purposes?

1. YES	5. NO → GO TO F60
--------	-------------------

F58(V11a). Is it used primarily for business purposes?

DEFINITION: More than half of the miles driven per year are for business

1. YES	5. NO
--------	-------

F60 (V13). INTERVIEWER CHECKPOINT

SEE F53 AND F55, WHETHER BOUGHT OR LEASED AND YEAR BOUGHT/LEASED		
1. BOUGHT IN 2005 OR LATER	2. LEASED IN 2005 OR LATER	5. ALL OTHERS
GO TO F71		GO TO F75

F61 (V14). What was the total price of the [DESCRIPTION OF CAR]?
(6 DIGITS)

F62 (V15). When you bought this [DESCRIPTION OF CAR] did you trade in or sell a vehicle?

1. YES	5. NO → GO TO F64
--------	-------------------

F63 (V16). What did you get for the trade-in or sale?
(6 DIGITS)

F64 (V17). How much did you pay down in cash?
(6 DIGITS)

F65 (V18). Did you borrow or finance part of the total price?

1. YES	5. NO → GO TO F75
--------	-------------------

F66 (V19). How much did you borrow, not including financing charges?
(6 DIGITS)

F67 (V20). How much are your current payments and how often are they made?
(TWO VARIABLES: F67 IS 6 DIGITS, F67PER IS TPERMO)

\$ 6 DIGITS	\$0. PAID OFF → GO TO F75
-------------	---------------------------

F69 (V21). How many payments did you agree to make altogether?
(3 DIGITS)

F70 (V22). How many payments have you made?
(3 DIGITS)

GO TO F75

F71 (V24). (And for your [DESCRIPTION OF CAR],) how much was your initial outlay for that lease -- including your down payment and any fees?
(6 DIGITS)

F72 (V25). How much are your payments and how often are they made?
(TWO VARIABLES: F72, 6 DIGITS, AND F72PER USING TPERMO)

F73 (V26). How many payments did you agree to make altogether?
(3 DIGITS)

F74 (V27). How many payments have you made?
(3 DIGITS)

F75 (V28). INTERVIEWER CHECKPOINT

SEE F48--WHETHER ANY MORE VEHICLES.
REASK F49-F74 FOR AS MANY AS THREE VEHICLES TOTAL, THEN GO TO F76

F76 (X0). INTERVIEWER CHECKPOINT

SEE F47--WHETHER OWNS ANY VEHICLES

1. OWNS OR LEASES VEHICLE (F47=1)

5. ALL OTHERS

→ GO TO F81

F77 (X1). How much do you [and your family living there] pay for car insurance [for all of your vehicles]?
(TWO VARIABLES: F77, 6 DIGITS, AND F77PER USING TPERMO)

IF NECESSARY: Please give me your best estimate.

F78 (X2). INTERVIEWER CHECKPOINT

SEE F48, F53 AND F54--NUMBER OF VEHICLES, WHETHER BOUGHT OR LEASED AND YEAR BOUGHT/LEASED

1. HAS AT LEAST ONE VEHICLE
BOUGHT OR LEASED BEFORE 2005

5. ALL OTHERS

→ GO TO F80

F79 (X3). [(Other than the car payments you already told me about,)] how much did you [and your family living there] pay in car payments in [LAST MONTH]?
(TWO VARIABLES: F79, 6 DIGITS, AND F79PER USING TPERMO)

INCLUDE vehicle purchase and lease payments not already covered

F80 (X4a). Altogether for the month of [LAST MONTH], how much did you [and your family living there] pay for each of these transportation related expenses?
(EACH AMOUNT IS 5 DIGITS)

ENTER to the nearest dollar. If None, ENTER "0".

- a. Car repairs or maintenance? (VARNAME=F80A)
- b. Gasoline? (VARNAME=F80B)
- c. Parking and car pool? (VARNAME=F80C)

F81 (X4d). Altogether for the month of [LAST MONTH], how much did you [and your family living there] pay for each of these transportation related expenses?
(EACH AMOUNT IS 5 DIGITS)

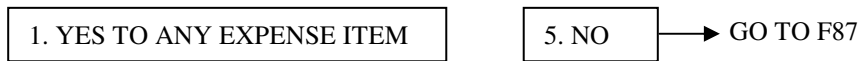
ENTER to the nearest dollar. If None, ENTER "0".

- a. Bus fares and train fares? (VARNAME=F81A)
- b. Taxicabs? (VARNAME=F81B)
- c. Other transportation costs? (VARNAME=F81C)

F81 (X5). [IF ITEM F81c IS GT 0] What were those other costs? (OPENEND)

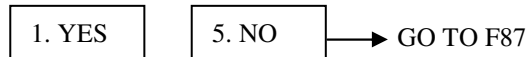
F82 (X6). In 2006, did you [and your family living there] have any school-related expenses such as:

- a. Purchase or rental of books, supplies, uniforms, or equipment including computers and software;
- b. Tuition or tutoring (not including any amounts already mentioned for day care or nursery school);
- c. Room and board for a family member who is away at school?



F83 (X7). How much in total were these expenses?
(6 DIGITS)

F84 (X8). In 2006, were there any other school-related expenses not already covered in the previous question?



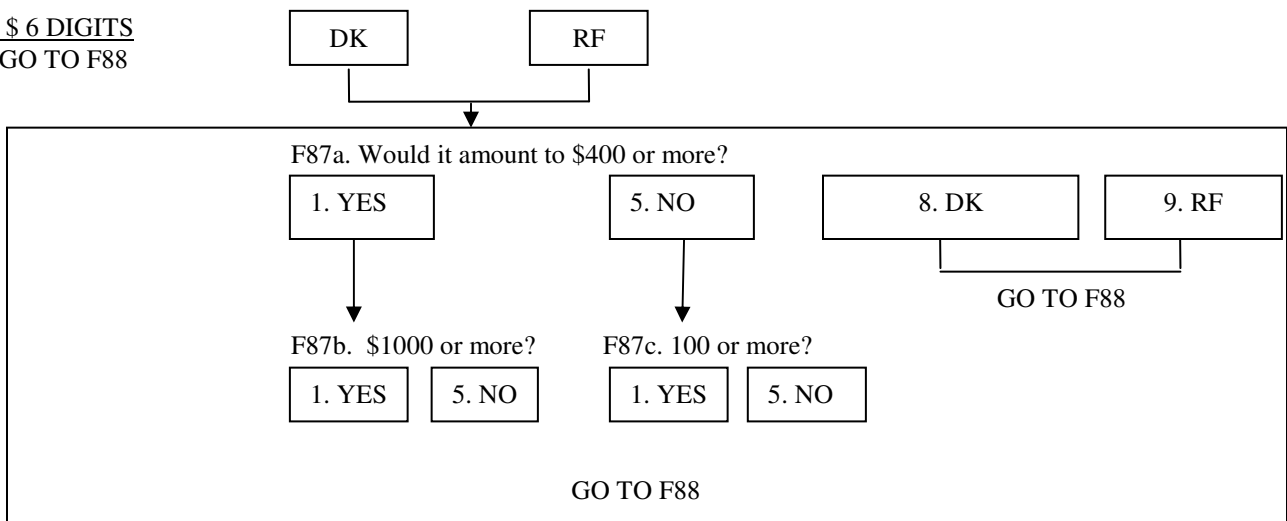
F85(X9). What other types of school-related expenses did you have? (OPENEND)

F86(X10). Altogether, how much were these other expenses?
(6 DIGITS)

F87. Next, let me ask you about some other household expenses. Please indicate to the best of your ability, the amount spent on each of these items altogether during 2006. Or, if you prefer, the amount you spent in an average week or month in 2006.

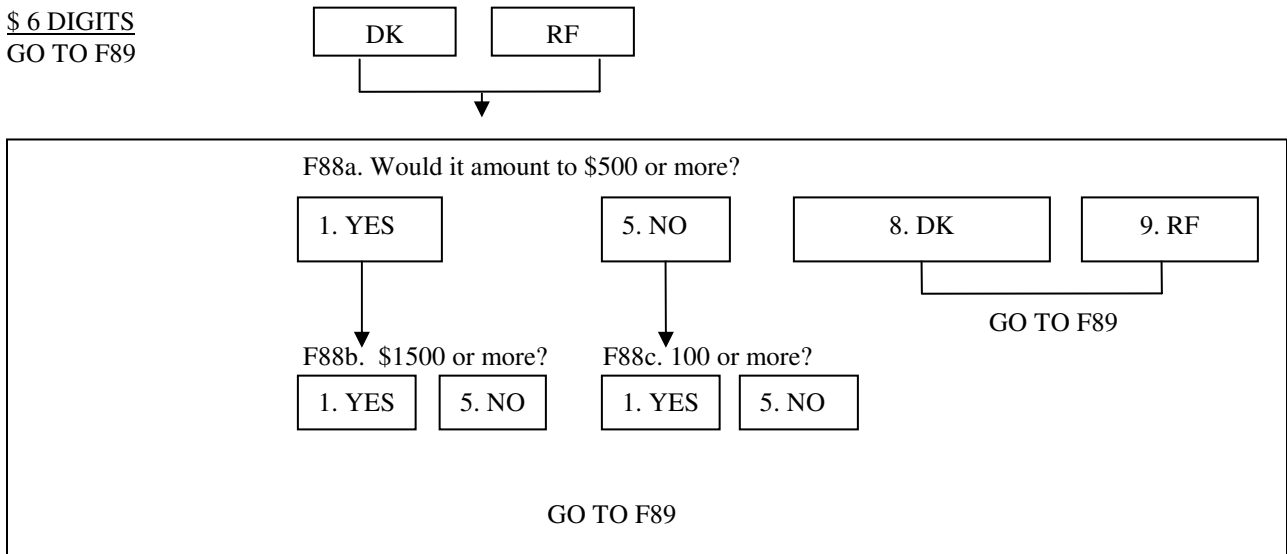
How much did you [and your family living there] spend altogether in 2006 on home repairs and maintenance, including materials plus any costs for hiring a professional?
(F87PER=TPERMO, F87PerSpec=STRING-100)

\$ 6 DIGITS
GO TO F88



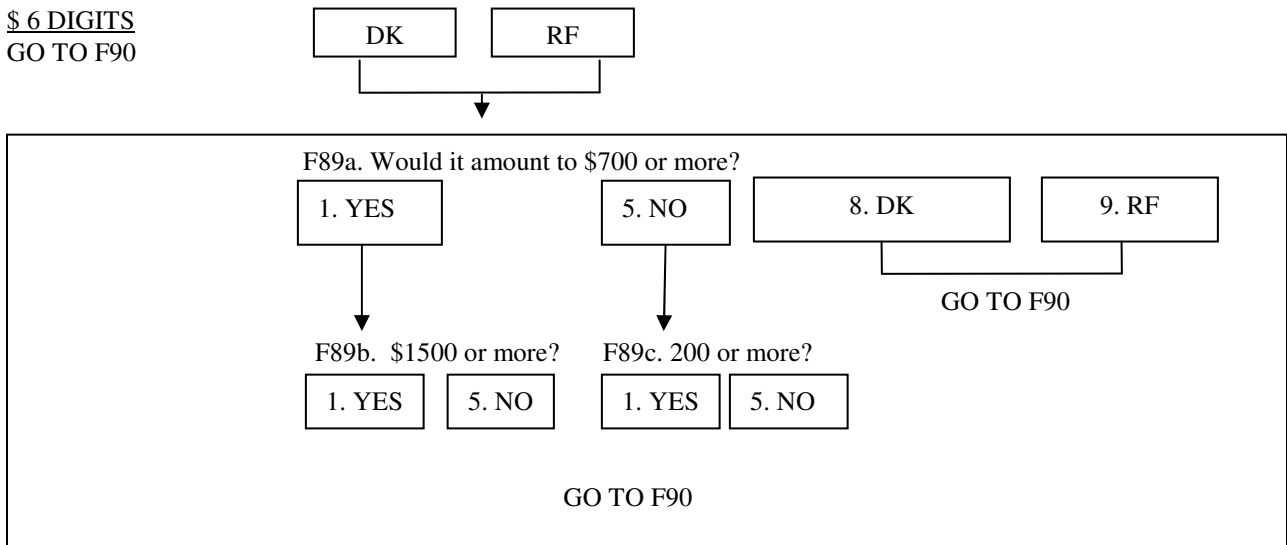
F88. (How much did you [and your family living there] spend altogether in 2006,) on household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous housewares? (F88PER=TPERMO, F88PerSpec=STRING-100)

\$ 6 DIGITS
GO TO F89



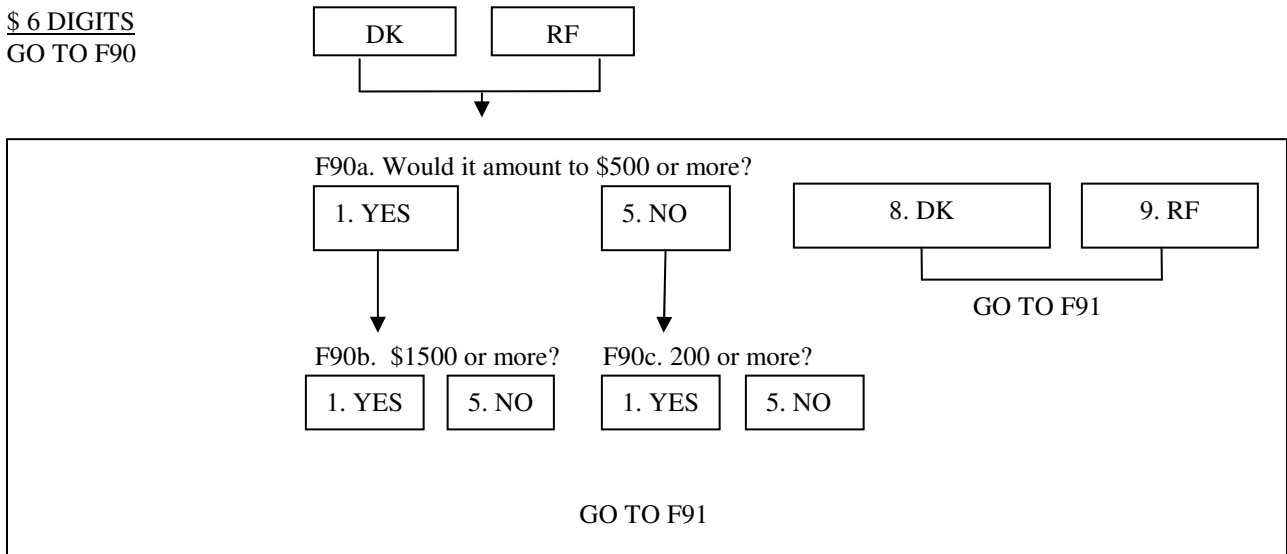
F89. How much (did you [and your family living there] spend) altogether in 2006 on clothing and apparel, including footwear, outerwear, and products such as watches or jewelry? (F89PER=TPERMO, F89PerSpec=STRING-100)

\$ 6 DIGITS
GO TO F90



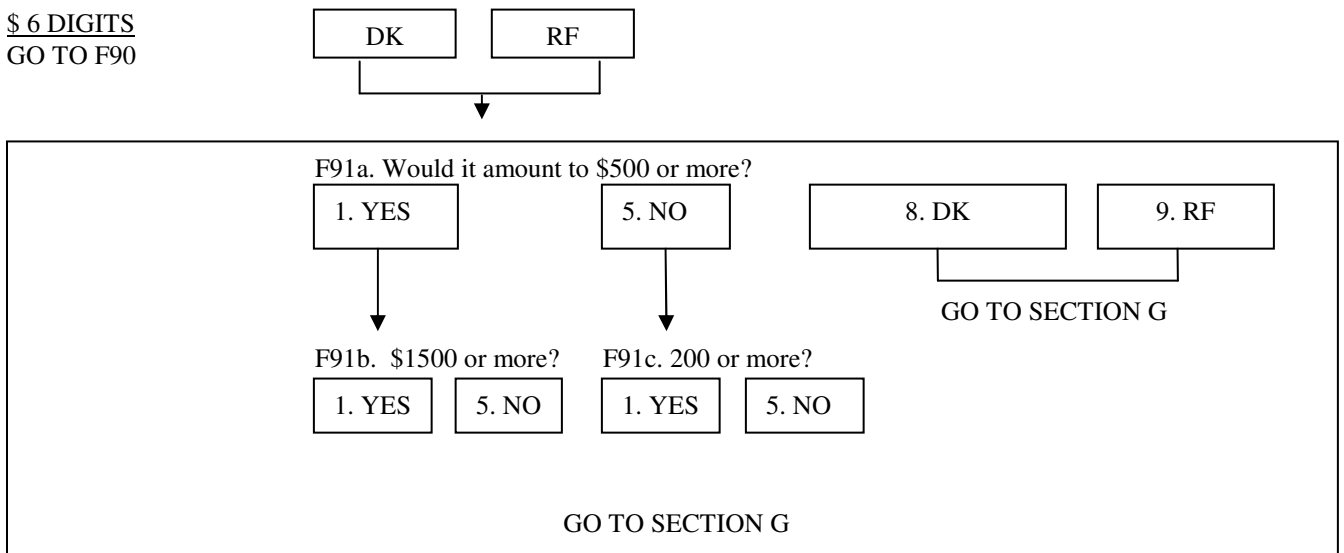
F90. (How much did you [and your family living there] spend altogether in 2006,) on trips and vacations, including transportation, accommodations, and recreational expenses on trips?
(F90PER=TPERMO, F90PerSpec=STRING-100)

\$ 6 DIGITS
GO TO F90



F91. How much (did you [and your family living there] spend) altogether in 2006 on recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? Do not include costs associate with the trips and vacations you mentioned above.
(F91PER=TPERMO, F91PerSpec=STRING-100)

\$ 6 DIGITS
GO TO F90



SECTION G: INCOME

G1. We try to understand how people all over the country are getting along financially, so now I have some questions about earnings and income.

G1a. INTERVIEWER CHECKPOINT

SEE BC28--WHETHER CURRENT MAIN JOB (CMJ) IS FARMER OR RANCHER (COPY FROM THERE)

1. HEAD IS A FARMER OR RANCHER

5. ALL OTHERS

→ GO TO G5

G2. What were your total receipts from farming in 2006, including soil bank payments and commodity credit loans?
 \$ (7 DIGITS) A
 DO NOT allow negative amounts

G3. What were your total operating expenses, not counting living expenses?
 \$ (7 DIGITS) B
 DO NOT allow negative amounts

G4. That left you a net income from farming of? (A - B =)
 \$ (7 DIGITS) C
 ALLOW negative amounts

G5. Did you [or anyone else in the family there] own a business at any time in 2006 or have a financial interest in any business enterprise?

1. YES

5. NO

→ GO TO G12

G6. How many businesses or financial interests did [you/they] have in 2006?

1. ONE

2. TWO

3. THREE

4. FOUR

5. FIVE

G7. I'll be asking this next series of questions about each business separately.
 We can begin with whichever business you choose.

G7A (G9J2H_W). What kind of business was that? (OPENEND)

G7B(G9J2H_W). What was the name of [the/that] business? (25 CHARACTERS)

IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.

IWER: If no employer name is given by R, ask for job title or anything that can help identify the job.

G8. Who in the family owned that business?
 (CYAQSN LIST; DISPLAY NAME, RTH, FUHU)

INDICATE AQSN'S OF ALL WHO OWN. IF OWNERS NOT ON FAM LISTING, USE CODE 97 AND INCLUDE FURTHER INFO ABOUT WHO THIS IS IN OPENEND.

G9A. Did [you/HEAD] put in any work time for this business in 2006?

PROBE if inconsistent with employment section

1. YES

5. NO

→ GO TO G9bb

G9B. Did you tell me about this work earlier?

1. YES, THESE WORK HOURS
WERE REPORTED

GO TO G9bb

5. NO, THESE WORK HOURS
WERE NOT REPORTED



G9J1H. Then I would like to ask you some questions now about this business and [your/his] work in it.

G9J3H. What was [your/his] occupation? What sort of work did [you/he] do? What were [your/his] most important activities or duties? (OPENEND)

G9J4H. And, how many weeks did [you/he] work at this business in 2006?
(2 DIGITS--1-52)

G9J5H. On the average, how many hours a week did [you/he] work at this business?
(3 DIGITS--1-112)

G9J6H. In what month and year did [you/he] start working at this business?
(TWO VARS--G9J6HMO WITH TMONTH CODE AND G9J6HYR WITH
TYEARSPCNOCY CODE)

G9J7H. In which months during 2006 [were you/was he] working at this business?
(G9J7Hx MULTIPLE MENTION WITH TMOSTRING CODE)

G9J8H. [Have you/Has he] stopped working at this business?

1. YES

5. NO

GO TO G9bb

G9J9H. In what month and year was that?
(TWO VARS--G9J9HMO WITH TMONTH CODE AND G9J9HYR
WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR
YEAR IS NOT ALLOWED!)

2006

2007

9996. 2006 OR 2007, DK WHICH

G9J10H. What happened--did it go out of business, did [you/he] quit, or what?
(OPENEND)

G9BB. INTERVIEWER CHECKPOINT

SEE FU LISTING

WIFE/"WIFE" IN FU

ALL OTHERS

GO TO G10



G9C. Did (you/WIFE/"WIFE") put in any work time for this business in 2006?

PROBE if inconsistent with employment section

1. YES

5. NO

GO TO G10

G9B. Did you tell me about this work earlier?

1. YES, THESE WORK HOURS
WERE REPORTED

GO TO G10

5. NO, THESE WORK HOURS
WERE NOT REPORTED



G9J1W. Then I would like to ask you some questions now about this business and [your/WF/"WF"] work in it.

G9J3W. What was [your/her] occupation? What sort of work did [you/she] do? What were [your/her] most important activities or duties? (OPENEND)

G9J4W. And, how many weeks did [you/she] work at this business in 2006?
(2 DIGITS--1-52)

G9J5W. On the average, how many hours a week did [you/she] work at this business?
(3 DIGITS--1-112)

G9J6W. In what month and year did [you/she] start working at this business?
(TWO VARS--G9J6WMO WITH TMONTH CODE AND G9J6WYR-
TYEARSPCNOCY CODE)

G9J7W. In which months during 2006 [were you/was she] working at this business?
(MULTIPLE MENTION WITH TMOSTRING CODE)

G9J8W. [Have you/Has she] stopped working at this business?

1. YES

5. NO



GO TO G10

G9J9W. In what month and year was that?
(TWO VARS--G9J9WMO WITH TMONTH CODE AND G9J9WYR WITH
**ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT
ALLOWED!**)

2006

2007

9996. 2006 OR 2007, DK WHICH

G9J10W. What happened--did it go out of business, did [you/she] quit, or what?
(OPENEND)

G10. (Please remind me,) was it a corporation or an unincorporated business?

1. CORPORATION

2. UNINCORPORATED

7. OTHER (SPECIFY)

8. DK / 9. RF

GO TO G11c

GO TO G11

G11. What were the total receipts from the business?

\$ (7 DIGITS) A

DO NOT allow negative amounts

G11A. What were the total operating expenses, not counting living expenses?

\$ (7 DIGITS) B

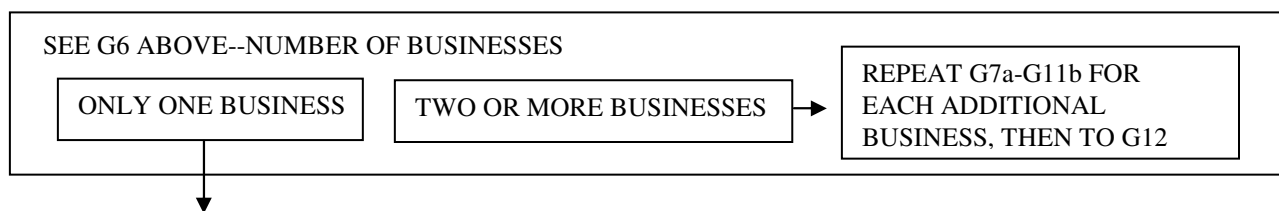
DO NOT allow negative amounts

G11B. That left a net income of? (A - B =)

\$ (7 DIGITS) C

ALLOW negative amounts

G11C. INTERVIEWER CHECKPOINT



G12. Did you [HEAD] earn wages or salaries in 2006 from working on any jobs [besides the unincorporated business we have just talked about]?

IF NECESSARY, review employment history and ADD: including wages or salaries from the job(s) we already talked about?

1. YES 5. NO → GO TO G12CKPT

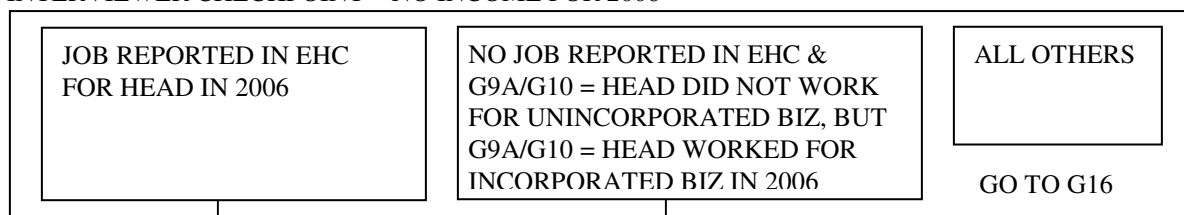
G13. How much did you [HEAD] earn altogether from wages or salaries in 2006, that is, before anything was deducted for taxes or other things?

\$ (7 DIGITS)

G14. In addition to this, did [you/he] have any income from bonuses, overtime, tips, or commissions?

1. YES 5. NO
GO TO G16a GO TO G17f

G12CKPT. INTERVIEWER CHECKPOINT – NO INCOME FOR 2006



G12Signal. **HEAD WORKED IN 2006 BUT HAS NO WAGES OR SALARY IN G12**

PROBE: [Was\Were] there any wage(s) or salary(s) from [this job/these jobs]?

1. YES 5. NO → G12A (G12SPEC). How is it that [you/Head] worked in 2006, but did not receive earnings from it? (OPENEND)

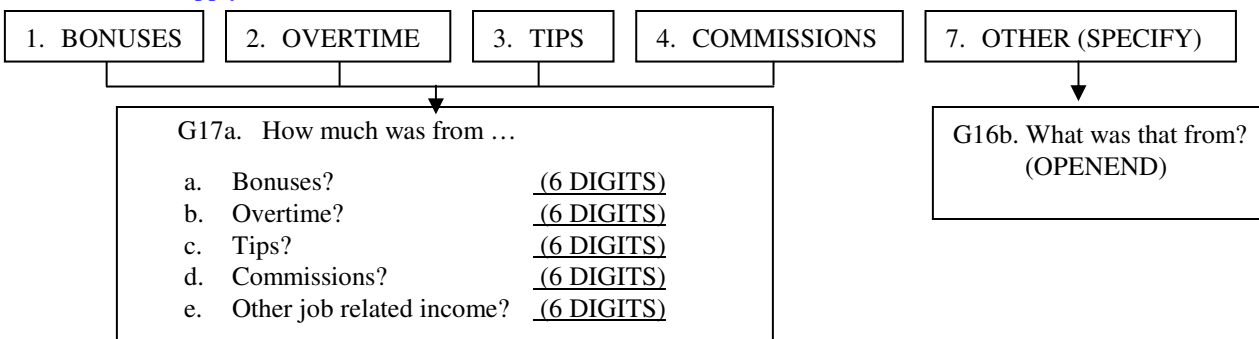
RETURN TO G12

G16. Did [you/he] have any income from bonuses, overtime, tips or commissions?

1. YES 5. NO → GO TO G18a

G16a. Which was that?

ENTER all that apply



G17f. INTERVIEWER CHECKPOINT (VARNAME=G17FCKPT)

Reported incomes:

[Wages/salaries, Overtime, Bonus, Tips, Commissions, Other job-related income]

Were ALL jobs for the above incomes reported (see Employers list below)?

PROBE: Did you tell me earlier about the job or jobs that go with [this/these] income[s]?
The jobs we talked about were:

READ Employers Head worked for in 2006:

[LIST OF EHC1 EMPLOYERS]

1. YES, R REPORTED ALL JOBS THAT
PRODUCED THIS INCOME

GO TO G18a

5. NO, R DID NOT REPORT ALL JOBS
THAT PRODUCED THIS INCOME



G17J1. Then I would like to ask you some questions now about the work [you/he] did for this income. Did [you/he] work for the federal, state or local government, a private company, or what?

1. FEDERAL
GOV'T

2. STATE
GOV'T

3. LOCAL
GOV'T

4. PRIVATE
NON-GOV'T

5. SELF-
EMPLOYED

7. OTHER
(SPECIFY)

G17J2. What was the name of that employer? (25 CHARACTERS)

IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.

IWER: If no employer name is given by R, ask for job title or anything that can help identify the job.

G17J3. What was [your/his] occupation? What sort of work did [you/he] do? What were [your/his] most important activities or duties? (OPENEND)

G17J3b. What kind of business or industry was that in?
(OPENEND)

G17J4. And, how many weeks did [you/he] work at this in 2006?
(2 DIGITS--1-52)

G17J5. On the average, how many hours a week did [you/he] work?
(3 DIGITS--1-112)

G17J6. In what month and year did [you/he] start this work?
(TWO VARS--G17J6MO WITH TMONTH CODE AND G17J6YR WITH TYEARSPRECNOY CODE)

G17J7. In which months during 2006 [were you/was he] working at it?
(MULTIPLE MENTION, G17J7x, WITH TMOSTRING CODE)

G17J8. [Have you/Has he] stopped this work?

1. YES

5. NO

→ GO TO G18a

G17J9. In what month and year was that?

(TWO VARS--G17J9MO WITH TMONTH CODE AND G17J9YR WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

2006

2007

9996. 2006 OR 2007, DK WHICH

G17J10. What happened--did [your/his] employer close or go out of business, did [you/he] quit, or what?
(OPENEND)

- G18a. I'm going to read you a list of other sources of income you might have had.
Did you [HEAD] receive any other income in 2006 from professional practice or trade?

1. YES

5. NO

→ GO TO G18b

- G19a. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19A, AND A TIME UNIT, G19APER, USING TPERDAY CODE)
- G20a. During which months of 2006 did [you/he] get this income?
(MULTIPLE MENTION G20Ax, CODES ARE TMOSTRING)
- G21a. INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED

Reported incomes:

Professional practice or trade

Were ALL jobs for the above incomes reported (see Employers list below)?

PROBE: Did you tell me earlier about the job or jobs that go with [this/these] income[s]?

The jobs we talked about were:

READ Employers Head worked for in 2006:

[LIST OF EHC1 EMPLOYERS]

1. YES, R REPORTED ALL JOBS
THAT PRODUCED THIS INCOME

GO TO G18b

5. NO, R DID NOT REPORT ALL JOBS
THAT PRODUCED THIS INCOME

- G18aJ1. Then I would like to ask you some questions now about the work [you/he] did for this income.
Did [you/he] work for the federal, state or local government, a private company, or what?

1. FEDERAL
GOV'T

2. STATE
GOV'T

3. LOCAL
GOV'T

4. PRIVATE
NON-GOV'T

5. SELF-
EMPLOYED

7. OTHER
(SPECIFY)

- G18aJ2. What was the name of that employer? (25 CHARACTERS)

IF NECESSARY: This information will help us to process employment information you gave us.
The name itself will never be released as part of data from the study.

IWER: If no employer name is given by R, ask for job title or anything that can help identify the job.

- G18aJ3. What was [your/his] occupation? What sort of work did [you/he] do? What were [your/his] most important activities or duties? (OPENEND)

- G18aJ3b. What kind of business or industry was that in? (OPENEND)

- G18aJ4. And, how many weeks did [you/he] work at this in 2006? (2 DIGITS--1-52)

- G18aJ5. On the average, how many hours a week did [you/he] work? (3 DIGITS--1-112)

- G18aJ6. In what month and year did [you/he] start this work?
(TWO VARS--G18AJ6MO WITH TMONTH CODE AND G18AJ6YR-TYEARSPECNOCY CODE)

- G18aJ7. In which months during 2006 [were you/was he] working at it?
(MULTIPLE MENTION, G18AJ7x, WITH TMOSTRING CODE)

- G18aJ8. [Have you/Has he] stopped this work?

1. YES

5. NO

→ GO TO G18b

- G18aJ9. In what month and year was that?
(TWO VARS--G18AJ9MO WITH TMONTH CODE AND G18AJ9YR WITH
**ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT
ALLOWED!**)

2006

2007

9996. 2006 OR 2007, DK WHICH

- G18aJ10. What happened--did [you/he] close or go out of business, did [you/he] quit, or what?
(OPENEND)

G18b. [Besides the farm income you already told me about,] (did you [HEAD] receive any other income in 2006) from farming or market gardening?

1. YES 5. NO → GO TO G18c

G19b. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19B, AND A TIME UNIT, G19BPER, USING TPERDAY CODE)

G20b. During which months of 2006 did [you/he] get this income?
(MULTIPLE MENTION G20Bx, CODES ARE TMOSTRING)

G21b. INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED

Reported incomes:

Farming or market gardening

Were ALL jobs for the above incomes reported (see Employers list below)?

PROBE: Did you tell me earlier about the job or jobs that go with [this/these] income[s]?

The jobs we talked about were:

READ Employers Head worked for in 2006:

[LIST OF EHC1 EMPLOYERS]

1. YES, R REPORTED ALL JOBS THAT PRODUCED THIS INCOME GO TO G18c	5. NO, R DID NOT REPORT ALL JOBS THAT PRODUCED THIS INCOME ↓
---	---

G18bJ1. Then I would like to ask you some questions now about the work [you/he] did for this income. Did [you/he] work for the federal, state or local government, a private company, or what?

1. FEDERAL GOV'T	2. STATE GOV'T	3. LOCAL GOV'T	4. PRIVATE NON-GOV'T	5. SELF-EMPLOYED	7. OTHER (SPECIFY)
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G18bJ2. What was the name of that employer? (25 CHARACTERS)

IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.

IWER: If no employer name is given by R, ask for job title or anything that can help identify the job.

G18bJ3. What was [your/his] occupation? What sort of work did [you/he] do? What were [your/his] most important activities or duties? (OPENEND)

G18bJ3b. What kind of business or industry was that in? (OPENEND)

G18bJ4. And, how many weeks did [you/he] work at this in 2006? (2 DIGITS--1-52)

G18bJ5. On the average, how many hours a week did [you/he] work? (3 DIGITS--1-112)

G18bJ6. In what month and year did [you/he] start this work?
(TWO VARS--G18BJ6MO WITH TMONTH CODE AND G18AJ6YR-TYEARSPECNOCY CODE)

G18bJ7. In which months during 2006 [were you/was he] working at it?
(MULTIPLE MENTION, G18BJ7x, WITH TMOSTRING CODE)

G18bJ8. [Have you/Has he] stopped this work?

1. YES 5. NO → GO TO G18c

G18bJ9. In what month and year was that?
(TWO VARS--G18BJ9MO WITH TMONTH CODE AND G18BJ9YR WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

2006	2007	9996. 2006 OR 2007, DK WHICH
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G18bJ10. What happened--did [you/he] close or go out of business, did [you/he] quit, or what?
(OPENEND)

G18c. (Did you [HEAD] receive any other income in 2006) from roomers or boarders?

[A roomer or boarder must be a non-FU member & Head must have work hours for this income.](#)

1. YES

5. NO

→ GO TO G22

G19c. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19C, AND A TIME UNIT, G19CPER, USING TPERDAY CODE)

G20c. During which months of 2006 did [you/he] get this income?
(MULTIPLE MENTION G20Cx, CODES ARE TMOSTRING)

G21c. INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED

[Reported incomes:](#)

[Roomers or boarders](#)

[Were ALL jobs for the above incomes reported \(see Employers list below\)?](#)

PROBE: Did you tell me earlier about the job or jobs that go with [this/these] income[s]?

The jobs we talked about were:

[READ Employers Head worked for in 2006:](#)

[LIST OF EHC1 EMPLOYERS]

1. YES, R REPORTED ALL JOBS
THAT PRODUCED THIS INCOME

GO TO G22

5. NO, R DID NOT REPORT ALL JOBS
THAT PRODUCED THIS INCOME



G18cJ1. Then I would like to ask you some questions now about the work [you/he] did for this income.
Did [you/he] work for the federal, state or local government, a private company, or what?

1. FEDERAL
GOV'T

2. STATE
GOV'T

3. LOCAL
GOV'T

4. PRIVATE
NON-GOV'T

5. SELF-
EMPLOYED

7. OTHER
(SPECIFY)

G18cJ2. What was the name of that employer? (25 CHARACTERS)

IF NECESSARY: This information will help us to process employment information you gave us.
The name itself will never be released as part of data from the study.

IWER: [If no employer name is given by R, ask for job title or anything that can help identify the job.](#)

G18cJ3. What was [your/his] occupation? What sort of work did [you/he] do? What were [your/his] most important activities or duties? (OPENEND)

G18cJ3b. What kind of business or industry was that in? (OPENEND)

G18cJ4. And, how many weeks did [you/he] work at this in 2006? (2 DIGITS--1-52)

G18cJ5. On the average, how many hours a week did [you/he] work? (3 DIGITS--1-112)

G18cJ6. In what month and year did [you/he] start this work?
(TWO VARS--G18CJ6MO WITH TMONTH CODE AND G18CJ6YR-TYEARSPECNOCY CODE)

G18cJ7. In which months during 2006 [were you/was he] working at it?
(MULTIPLE MENTION, G18CJ7x, WITH TMOSTRING CODE)

G18cJ8. (Have you/Has he) stopped this work?

1. YES

5. NO

→ GO TO G22

G18cJ9. In what month and year was that?
(TWO VARS--G18CJ9MO WITH TMONTH CODE AND G18CJ9YR WITH
**ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS
NOT ALLOWED!**)

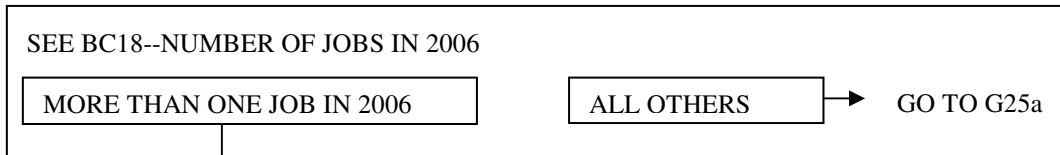
2006

2007

9996. 2006 OR 2007, DK WHICH

G18bJ10. What happened--did [you/he] close or go out of business, did [you/he] quit, or what?
(OPENEND)

G22. CAI CHECKPOINT (VARNAME=G22CKPT)



G23. Did you include your [HEAD] earnings from all of [your/his] job(s) in the amounts we just talked about?

<input type="checkbox"/> 1. YES → GO TO G25a	<input type="checkbox"/> 5. NO
--	--------------------------------

G24. How much did you [HEAD] earn from (that job/those other jobs) in 2006?

\$ (7 DIGITS) FROM OTHER JOBS IN 2006

G25a. Did you [HEAD] receive any (other) income in 2006 from rent?

<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO → GO TO G25b
---------------------------------	---

G26a. How much was it?

(TWO VARIABLES: A 6-DIGIT FIELD, G26A, AND A TIME UNIT, G26APER, USING TPERWK CODE)

G26a1. INTERVIEWER CHECKPOINT



G26a2. Does that include (your/WIFE'S/"WIFE'S") share?

<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO
---------------------------------	--------------------------------

G27a. During which months of 2006 did you [HEAD] get this income?

(MULTIPLE MENTION G27Ax, WITH TMOSTRING CODE)

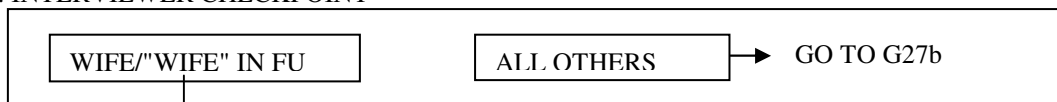
G25b. (Did you [HEAD] receive any other income in 2006) from dividends?

<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO → GO TO G25c
---------------------------------	---

G26b. How much was it?

(TWO VARIABLES: A 6-DIGIT FIELD, G26B, AND A TIME UNIT, G26BPER, USING TPERMO CODE)

G26b1. INTERVIEWER CHECKPOINT



G26b2. Does that include [your/WIFE'S/"WIFE'S"] dividends?

<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO
---------------------------------	--------------------------------

G27b. During which months of 2006 did you [HEAD] get this income?

(MULTIPLE MENTION G27Bx, WITH TMOSTRING CODE)

G25c. (Did you [HEAD] receive any other income in 2006) from interest?

1. YES	5. NO	→ GO TO G25d
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G26c. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26C, AND A TIME UNIT, G26CPER, USING TPERMO CODE)

G26c1. INTERVIEWER CHECKPOINT

WIFE/"WIFE" IN FU	ALL OTHERS	→ GO TO G27c
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G26c2. Does that include [your/WIFE'S/"WIFE'S"] interest?

1. YES	5. NO
--------	-------

G27c. During which months of 2006 did you [HEAD] get this income?
(MULTIPLE MENTION G27Cx, WITH TMOSTRING CODE)

G25d. (Did you [HEAD] receive any other income in 2006) from trust funds and royalties?

1. YES	5. NO	→ GO TO G25e
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G26d. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26D, AND A TIME UNIT, G26DPER, USING TPERMO CODE)

G27d. During which months of 2006 did you [HEAD] get this income?
(MULTIPLE MENTION G27Dx, WITH TMOSTRING CODE)

G25e. (Did you [HEAD] receive any income in 2006) from TANF (or [NAME OF STATE AID PROGRAM IF TANF NOT THE ONE]), formerly called ADC or AFDC?

1. YES	5. NO	→ GO TO G25f
--------	-------	--------------

G26e. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26E, AND A TIME UNIT, G26EPER, USING TPER2WK CODE)

G27e. During which months of 2006 did you [HEAD] get this income?
(MULTIPLE MENTION G27Ex, WITH TMOSTRING CODE)

G27ee. Who in the family was covered by this?
(2-DIGIT MULTIMENTION: CYAQSN OF EACH PERSON IN FU LAST YEAR; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

G25f. (Did you [HEAD] receive any income in 2006) from Supplemental Security Income?

1. YES	5. NO	→ GO TO G25g
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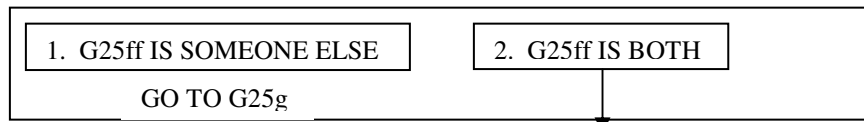
G25ff. Did you [HEAD] receive it for (yourself/himself), or for someone else?

1. SELF	2. SOMEONE ELSE	3. BOTH
---------	-----------------	---------

GO TO G26f

G25fff. Let's talk about the other person's Supplemental Security when we talk about their income.

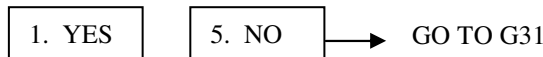
G25f4. INTERVIEWER CHECKPOINT



G26f. How much was [it/the Supplemental Security Income [[you/he] received for [yourself/himself]]?
(TWO VARIABLES: A 6-DIGIT FIELD, G26F, AND A TIME UNIT, G26FPER, USING TPERMO CODE)

G27f. During which months of 2006 did you [HEAD] get this income?
(MULTIPLE MENTION G27Fx, WITH TMOSTRING CODE)

G25g. (Did you [HEAD] receive any income in 2006) from other welfare?



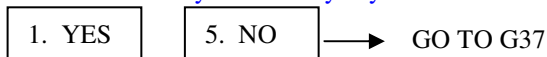
G26g. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26G, AND A TIME UNIT, G26GPER, USING TPERWK CODE)

G27g. During which months of 2006 did you [HEAD] get this income?
(MULTIPLE MENTION G27Gx, WITH TMOSTRING CODE)

SOCSEC BLOCK:

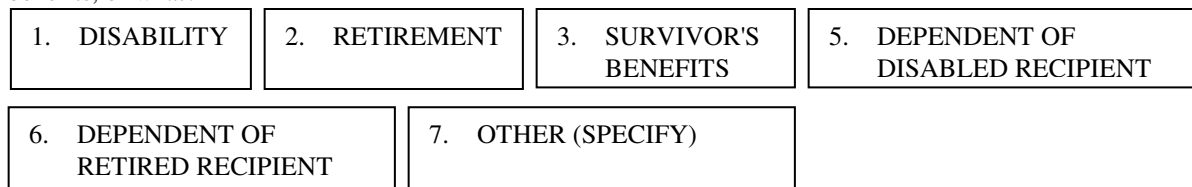
G31. Did you [HEAD] [or anyone else in the family there] receive any income in 2006 from Social Security, such as disability, retirement or survivor's benefits?

[All Social Security received by any FU member must be reported here.](#)



G32. Who was that?
(LIST AQSNS OF ALL SUCH PEOPLE--QUALIFIED PERSONS ARE CURRENT HEAD (CYFUHU=1,4 AND CYAQRTH=101,102), CURRENT WIFE/"WIFE" (CYFUHU=1,4 AND CYAQRTH=202,222), AND ANY OFUM WHO WAS IN FU LAST YEAR (CCS=1,3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR CYFUHU=6-12 AND CYYMIO=2006-2007 OR CYFUHU=4 AND CYYMIO LE 2006 AND CYAQRTH GT 222) OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222; DISPLAY NAME, RTH, FUHU)
[ENTER all that apply](#)

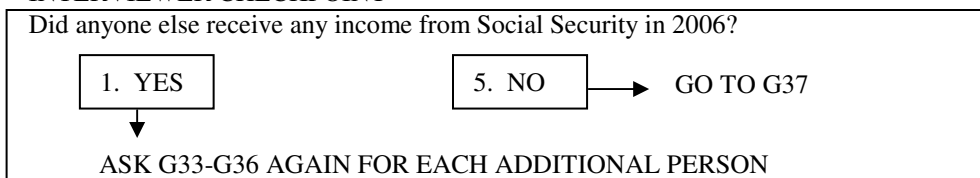
G33. First let me ask about [PERSON FROM G32's] Social Security. Was that disability, retirement, survivor's benefits, or what?



G34. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G34, AND A TIME UNIT, G34PER, USING TPERMO CODE)

G35. During which months of 2006 did you [PERSON FROM G32] get this income?
(MULTIPLE MENTION G35x, WITH TMOSTRING CODE)

G36. INTERVIEWER CHECKPOINT



END SOCSEC BLOCK

G37. Did you [HEAD] receive any income in 2006 from the Veteran's Administration for a servicemen's, [widow's,] or survivor's pension, service disability, or the GI bill?

1. YES, SERVICEMEN'S, (WIDOW'S) OR SURVIVOR'S PENSION	2. YES, SERVICE DISABILITY	3. YES, GI BILL	4. YES, OTHER (SPECIFY)	5. NO GO TO G40
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G38. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G38, AND A TIME UNIT, G38PER, USING TPERMO CODE)

G39. During which months of 2006 did you [HEAD] get this income?
(MULTIPLE MENTION G39x, WITH TMOSTRING CODE)

G40A-C BLOCK:

G40. Did you [HEAD] receive any income in 2006 from other retirement pay, pensions, or annuities?

ENTER all that apply and ask G41 and G42 for each box checked

5. NO → GO TO G44a

1. YES, RETIREMENT PAY,
PENSIONS → G41a. How much was from retirement pay, pensions?
(TWO VARIABLES: A 6-DIGIT FIELD, G41A, AND A TIME
UNIT, G41APER, USING TPERMO CODE)

G42a. During which months of 2006 did you [HEAD] get this income?
(MULTIPLE MENTION G42Ax, WITH TMOSTRING CODE)

2. YES, ANNUITIES, IRAS → G41b. How much was from annuities?
(TWO VARIABLES: A 6-DIGIT FIELD, G41B, AND A TIME
UNIT, G41BPER, USING TPERMO CODE)

G42b. During which months of 2006 did you [HEAD] get this income?
(MULTIPLE MENTION G42Bx, WITH TMOSTRING CODE)

3. YES, OTHER (SPECIFY) → G41c. How much was the other income?
(TWO VARIABLES: A 6-DIGIT FIELD, G41C, AND A TIME
UNIT, G41CPER, USING TPERMO CODE)

G41c1. What was that from? (OPENEND)

G42c. During which months of 2006 did you [HEAD] get this income?
(MULTIPLE MENTION G42Cx, WITH TMOSTRING CODE)

END G41A-C BLOCK

G43. [Not including Veteran's Administration pensions,] How many different pensions or annuities did you [HEAD] receive income from in 2006? (1-DIGIT, VALUES OF 1-6=ACTUAL NUMBER, 7=7 OR MORE)

G44a. Did you [HEAD] receive any income in 2006 from unemployment compensation?

1. YES 5. NO → GO TO G44b

G45a. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45A, AND A TIME UNIT, G45APER, USING TPERWK CODE)

G46a. During which months of 2006 did [you/he] get this income?
(MULTIPLE MENTION G46Ax, WITH TMOSTRING CODE)

G44b. (Did you [HEAD] receive any income in 2006) from workers compensation?

1. YES 5. NO → GO TO G44c

G45b. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45B, AND A TIME UNIT, G45BPER, USING TPERMO CODE)

G46b. During which months of 2006 did [you/he] get this income?
(MULTIPLE MENTION G46Bx, WITH TMOSTRING CODE)

G44c. (Did you [HEAD] receive any income in 2006) from child support?

1. YES 5. NO → GO TO G44d

G45c. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45C, AND A TIME UNIT, G45CPER, USING TPERWK CODE)

G46c. During which months of 2006 did [you/he] get this income?
(MULTIPLE MENTION G46Cx, WITH TMOSTRING CODE)

G44d. (Did you [HEAD] receive any income in 2006) from alimony or separate maintenance?

1. YES 5. NO → GO TO G44e

G45d. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45D, AND A TIME UNIT, G45DPER, USING TPERWK CODE)

G46d. During which months of 2006 did [you/he] get this income?
(MULTIPLE MENTION G46Dx, WITH TMOSTRING CODE)

G44e. Did you [HEAD] receive any help in 2006 from relatives?

This must be from non-FU members.

1. YES 5. NO → GO TO G44f

G45e. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45E, AND A TIME UNIT, G45EPER, USING TPERWK CODE)

G46e. During which months of 2006 did [you/he] get this income?
(MULTIPLE MENTION G46Ex, WITH TMOSTRING CODE)

G44f. Did anyone (else) not living with you [HEAD] help you [HEAD] [and [your/his] family] out by giving [you/him] money during 2006?

1. YES 5. NO → GO TO G44g

G45f. How much was it?
(TWO VARIABLES: G45F=6 DIGITS AND G45FPER USES TPERWK CODE)

G46f. During which months of 2006 did [you/he] get this income?
(MULTIPLE MENTION G46Fx, WITH TMOSTRING CODE)

G44g. Did you [HEAD] receive any other income in 2006 from anything else?

1. YES 5. NO → GO TO G49

G45g1. What was that from? (OPENEND)

G45g. How much was it?
(TWO VARIABLES: G45G=6 DIGITS AND G45GPER USES TPERWK CODE)

G46g. During which months of 2006 did [you/he] get this income?
(MULTIPLE MENTION G46Gx, WITH TMOSTRING CODE)

G49. INTERVIEWER CHECKPOINT

SEE FU LISTING--IF SOMEONE LISTED HAS CYFUHU=1, 4 AND CYAQRTH=202, 222

1. WIFE/"WIFE" IN FU NOW 5. ALL OTHERS → GO TO G64

G50. Did [you/WIFE/"WIFE"] receive any income during 2006?

1. YES 5. NO → GO TO G51ab

G51a. Was any of it earnings from [your/her] work [besides the **unincorporated** business we talked about a few minutes ago]?

1. YES 5. NO

GO TO G52

G51ab. INTERVIEWER CHECKPOINT

SEE DEWTR2006 AND G9C--WHETHER WORKED IN 2006, EXCLUDING UNINCORPORATED BUSINESS

JOB REPORTED IN EHC FOR WIFE/"WIFE" IN 2006 NO JOB REPORTED IN EHC & G9C/G10 = W/"W" DID NOT WORK FOR UNINCORPORATED BIZ, BUT G9A/G10 = W/"W" WORKED FOR INCORPORATED BIZ IN 2006 ALL OTHERS

GO TO G52c

G51b. Did [you/she] receive any earnings from [your/her] work at [NAME[S] OF EMPLOYER[S] FROM DE18b]?

1. YES 5. NO

GO TO G52

G51c. How was that?
(OPENEND)

G52. How much did [you/she] earn altogether from work in 2006, that is, before anything was deducted for taxes or other things?
\$ (7 DIGITS)

G52a. During which months of 2006 did [you/she] get this income?
(MULTIMENTION G52Ax, WITH TMOSTRING CODE)

G52b. INTERVIEWER CHECKPOINT: SEE G52--WERE WORK HOURS REPORTED FOR THIS INCOME IN SECTION DE?

Reported incomes:

Wages/salaries

Were ALL jobs for the above incomes reported (see Employers list below)?

PROBE: Did you tell me earlier about the job or jobs that go with [this/these] income[s]?

The jobs we talked about were:

READ Employers Wife/"Wife" worked for in 2006:

[LIST OF EHC2 EMPLOYERS]

1. YES, R REPORTED ALL JOBS
THAT PRODUCED THIS INCOME

GO TO G52c

5. NO, R DID NOT REPORT ALL JOBS
THAT PRODUCED THIS INCOME



G52J1. Then I would like to ask you some questions now about the work [you/she] did for this income. Did [you/she] work for the federal, state or local government, a private company, or what?

1. FEDERAL
GOV'T

2. STATE
GOV'T

3. LOCAL
GOV'T

4. PRIVATE
NON-GOV'T

5. SELF-
EMPLOYED

7. OTHER
(SPECIFY)

G52J2. What was the name of that employer? (25 CHARACTERS)

IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.

IWER: If no employer name is given by R, ask for job title or anything that can help identify the job.

G52J3. What was [your/her] occupation? What sort of work did [you/she] do? What were [your/her] most important activities or duties? (OPENEND)

G52J3b. What kind of business or industry was that in? (OPENEND)

G52J4. And, how many weeks did [you/she] work at this in 2006? (2 DIGITS--1-52)

G52J5. On the average, how many hours a week did [you/she] work? (3 DIGITS--1-112)

G52J6. In what month and year did [you/she] start this work?
(TWO VARS--G52J6MO WITH TMONTH CODE AND G52J6YR-TYEARSPECNOCY CODE)

G52J7. In which months during 2006 [were you/was she] working at it?
(MULTIPLE MENTION, G52J7x, WITH TMOSTRING CODE)

G52J8. [Have you/Has she] stopped this work?

1. YES

5. NO

→ GO TO G52c

G52J9. In what month and year was that?
(TWO VARS--G52J9MO WITH TMONTH CODE AND G52J9YR WITH
ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS
NOT ALLOWED!)

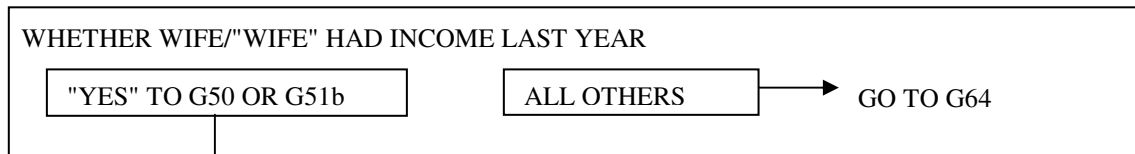
2006

2007

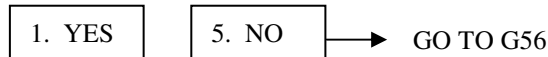
9996. 2006 OR 2007, DK WHICH

G52J10. What happened--did [your/her] employer close or go out of business, did [you/she] quit, or what?
(OPENEND)

G52c. INTERVIEWER CHECKPOINT



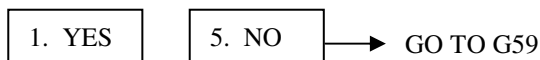
G53. Did [you/she] receive any unemployment compensation in 2006?



G54. How much was that?
(TWO VARIABLES: A 6-DIGIT FIELD, G54, AND A TIME UNIT, G54PER, USING TPERWK CODE)

G55. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G55x, WITH TMOSTRING CODE)

G56. Did [you/she] receive any workers compensation in 2006?



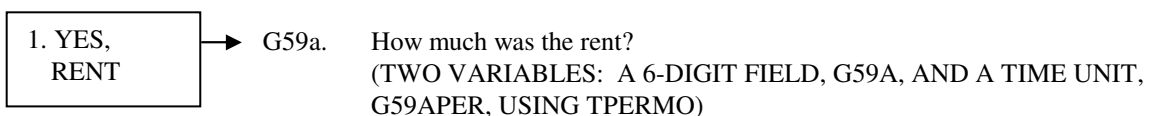
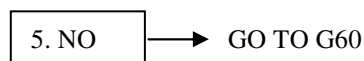
G57. How much was that?
(TWO VARIABLES: A 6-DIGIT FIELD, G57, AND A TIME UNIT, G57PER, USING TPERMO CODE)

G58. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G58x, WITH TMOSTRING CODE)

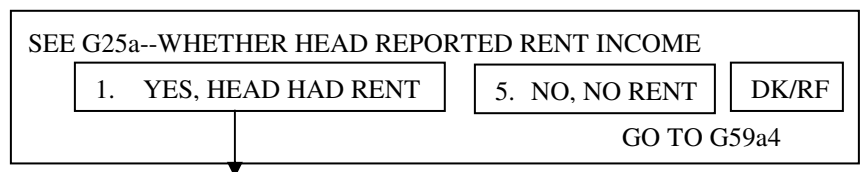
G59A-D BLOCK:

G59. Did [you/she] receive any [other] income in 2006 from rent, dividends or interest [besides the amounts you reported earlier], trust funds or royalties?

ENTER all that apply and ask G59 questions for each box checked



G59aa. INTERVIEWER CHECKPOINT



G59a3. Is that in addition to the amount you reported for [HEAD/yourself]?



G59a4. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G59Ax, TMOSTRING CODE)

2. YES, DIVIDENDS → G59b. How much were the dividends?
(TWO VARIABLES: A 6-DIGIT FIELD, G59B, AND A TIME UNIT, G59BPER, USING TPERMO CODE)

G59bb. INTERVIEWER CHECKPOINT (VARNAME=G59BBVKPT)

SEE G25b--WHETHER HEAD REPORTED DIVIDENDS		
1. YES, HEAD HAD DIVIDENDS	5. NO, NO DIVIDENDS	DK/RF
GO TO G59b4		

G59b3. Is that in addition to the amount you reported for [HEAD/yourself]?

1. YES	5. NO
--------	-------

G59b4. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G59Bx, TMOSTRING CODE)

3. YES, INTEREST → G59c. How much was the interest?
(TWO VARIABLES: A 6-DIGIT FIELD, G59C, AND A TIME UNIT, G59CPER, USING TPERMO CODE)

G59cc. INTERVIEWER CHECKPOINT (VARNAME=G59CCCKPT)

SEE G25c--WHETHER HEAD REPORTED INTEREST		
1. YES, HEAD HAD INTEREST	5. NO, NO INTEREST	DK/RF
GO TO G59c4		

G59c3. Is that in addition to the amount you reported for [HEAD/yourself]?

1. YES	5. NO
--------	-------

G59c4. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G59Cx, TMOSTRING CODE)

4. YES, TRUST FUNDS/ ROYALTIES → G59d. How much did [you/she] receive from trust funds or royalties?
(TWO VARIABLES: G59D=6 DIGITS AND G59DPER USES TPERMO CODE)

G59d4. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G59Dx, TMOSTRING CODE)

END G59A-D BLOCK

G60A-D BLOCK:

G60. Did [you/she] receive any [other] income in 2006 from Supplemental Security Income, TANF [or [NAME OF STATE AID PROGRAM IF NOT TANF]], formerly called ADC/AFDC, child support or other welfare?

ENTER all that apply and ask G60 questions for each box checked

5. NO → GO TO G61

1. YES, SSI → G60a1. Did [you/she] receive the SSI for [yourself/herself], or for someone else?

1. SELF

2. SOMEONE ELSE

3. BOTH

GO TO G60a4

G60a2. Let's talk about the other person's Supplemental Security when we talk about their income.

G60a3. INTERVIEWER CHECKPOINT (VARNAME=G60A3CKPT)

1. G60a1 IS "SOMEONE ELSE"

2. G60a1 IS "BOTH"

GO TO NEXT CHECKED G60 ITEM,
OR G61 IF NONE MARKED

G60a4. How much did [you/she] receive from Supplemental Security Income [in 2006 /for yourself/herself] in 2006?
(TWO VARIABLES: A 6-DIGIT FIELD, G60A, AND A TIME UNIT, G60APER, USING TPERMO CODE)

G60a5. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G60Ax, WITH TMOSTRING CODE)

2. YES,
TANF/FIP

G60b. How much did [you/she] receive from [NAME OF STATE AID PROGRAM] in 2006?
(TWO VARIABLES: A 6-DIGIT FIELD, G60B, AND A TIME UNIT, G60BPER, USING TPER2WK CODE)

G60bb. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G60Bx, WITH TMOSTRING CODE)

G60bbb. Who in the family was covered by this?
(2-DIGIT MULTIMENTION: CYAQSN OF EACH SUCH PERSON; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

3. YES,
CHILD
SUPPORT

G60c. How much did [you/she] receive from child support in 2006?
(TWO VARIABLES: A 6-DIGIT FIELD, G60C, AND A TIME UNIT, G60CPER, USING TPERWK CODE)

G60cc. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G60Cx, WITH TMOSTRING CODE)

4. YES,
OTHER
WELFARE

G60d. How much did [you/she] receive from other welfare in 2006?
(TWO VARIABLES: A 6-DIGIT FIELD, G60D, AND A TIME UNIT, G60DPER, USING TPERWK CODE)

G60dd. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G60Dx, WITH TMOSTRING CODE)

END G60A-D BLOCK

G61. Did [you/she] receive any [other] income in 2006 from pensions or annuities?

1. YES 5. NO → GO TO G62

G61a. How much was from pensions or annuities?
(TWO VARIABLES: A 6-DIGIT FIELD, G61, AND A TIME UNIT, G61PER, USING TPERMO CODE)

G61b. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G61x, WITH TMOSTRING CODE)

G62A-B BLOCK:

G62. Did [you/she] receive any help in 2006 from relatives or friends?

This must be from a non-FU member

ENTER all that apply and ask G62 questions for each box checked

5. NO → GO TO G63

1. YES, RELATIVES → G62a. How much was from relatives?
(TWO VARIABLES: A 6-DIGIT FIELD, G62A, AND A TIME UNIT, G62APER, USING TPERWK CODE)

G62aa. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G62Ax, WITH TMOSTRING CODE)

2. YES, FRIENDS → G62b. How much was from friends?
(TWO VARIABLES: A 6-DIGIT FIELD, G62B, AND A TIME UNIT, G62BPER, USING TPERWK CODE)

G62bb. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G62Bx, WITH TMOSTRING CODE)

END G62A-B BLOCK

G63. Any other income?

1. YES 5. NO → GO TO G64

G63a. What was it from?
(OPENEND)

G63b. How much did that amount to in 2006?

\$ 5 DIGITS

G63c. During which months of 2006 did [you/she] get this income?
(MULTIPLE MENTION G63Cx, WITH TMOSTRING CODE)

G64. INTERVIEWER CHECKPOINT--DESPITE THE PAGE, HERE'S THE LOGIC IN A NUTSHELL:
 CYAGE GE 16 AND (CCS=1, 3 AND (CYFUHU=1 AND CYAQRTH GT 222) OR
 (CYFUHU=6-12 AND CYYMIO=2006-2007) OR
 (CYFUHU=4 AND CYYMIO LE 2006 AND CYAQRTH GT 222))
 OR (CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)

SEE FU LISTING. IN GRID G71 BELOW, LIST ALL PERSONS WHO MEET ANY OF THE FOLLOWING CONDITIONS:

INTERVIEW IS:
REINTERVIEW OR RECONTACT

LIST ALL PERSONS AGE 16 AND OLDER:

G65. WHOSE FU/HU STATUS IS FU AND WHO ARE NOT THE CURRENT HEAD/WIFE/"WIFE"

G66. WHO MOVED OUT, BECAME ANY TYPE OF *INST*, OR DIED SINCE JANUARY 2006

G67. WHO WERE FU M/I BEFORE JANUARY 2007 AND ARE NOT THE HEAD/WIFE/"WIFE"

INTERVIEW IS:
SPLITOFF

LIST ALL PERSONS AGE 16 AND OLDER:

G68. WHO ARE FU M/I AND ARE NOT THE CURRENT HEAD/WIFE/"WIFE"

G71. 2006 OLDER OFUM (OTHER FAMILY UNIT MEMBER) GRID

OTHER FU MEMBER	RELATIONSHIP TO HEAD	FIRST NAME	LAST NAME	CURRENT AGE
A				
B				
C				
D				
E				
F				
G				
H				

G72. INTERVIEWER CHECKPOINT

SEE G71 OLDER OFUM GRID ABOVE

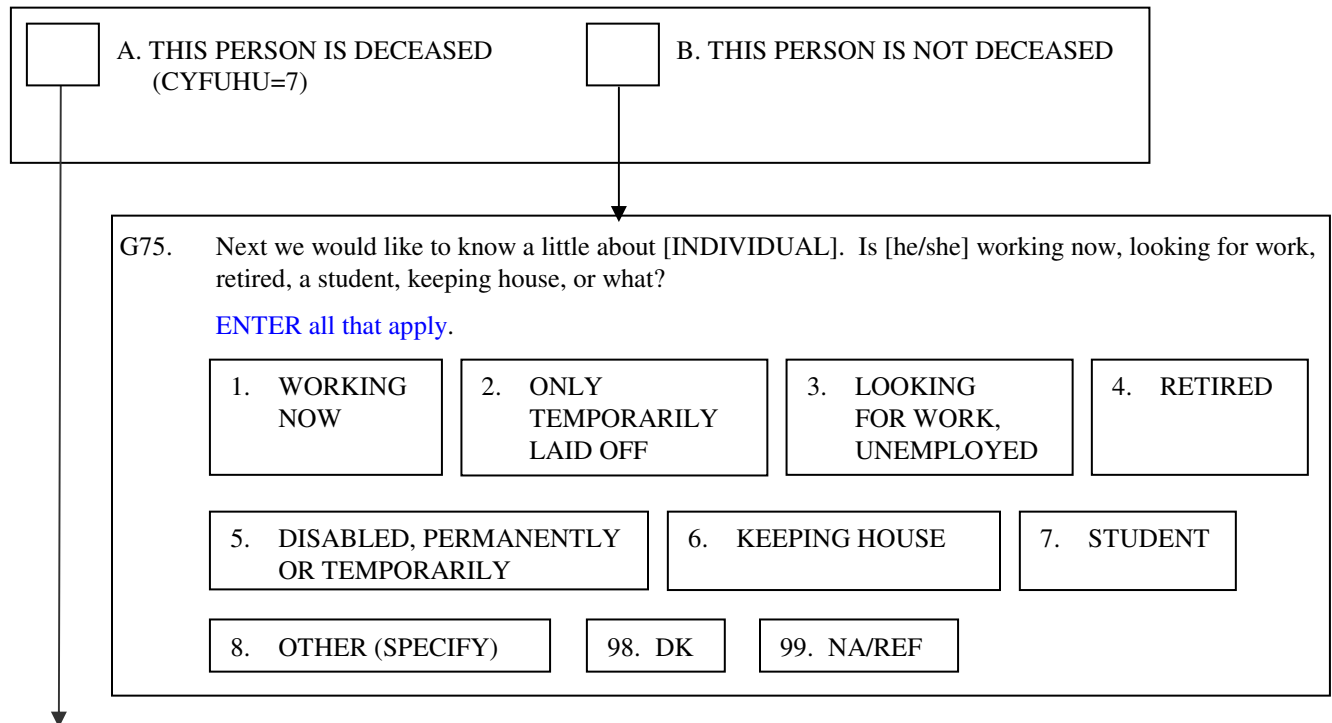
IS SOMEONE LISTED?

YES → GO TO G73

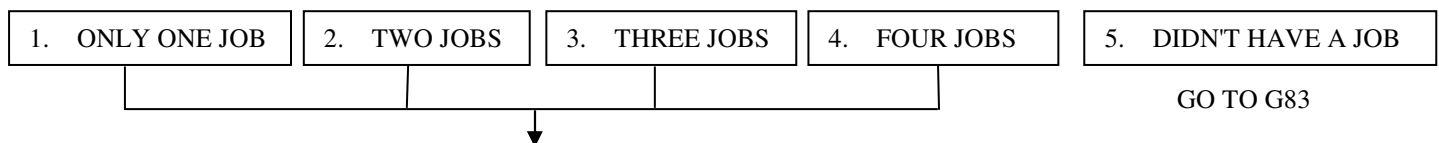
NO → GO TO G90b

G73. AQSN OF ELIGIBLE PERSON

G74. INTERVIEWER CHECKPOINT (VARNAME=G74CKPT)



G76. [IF PERSON IS DECEASED: Next we would like to know a little about [INDIVIDUAL].] During 2006, how many full-time or part-time jobs did [he/she] have [not counting work around the house]?



G77. What kind of work did [he/she] usually do? What was [his/her] occupation? (OPENEND)

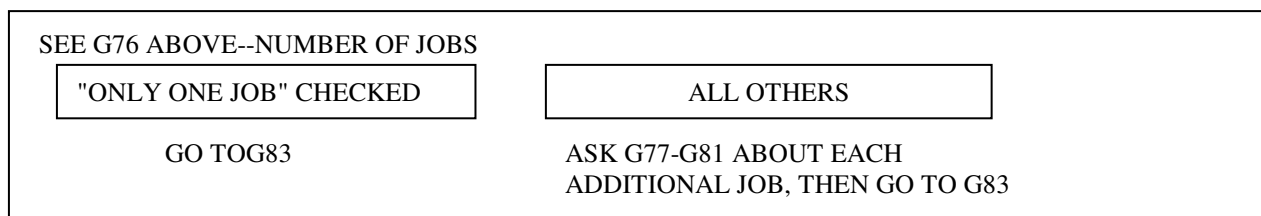
G78. About how much money did [he/she] earn from that job last year?
(TWO VARIABLES: A 10-DIGIT FIELD IN THE FORM XXXXXXXX.YY, LABOR1-LABOR4 [1 FOR 1ST MENTION, 2 FOR 2ND, ETC., AND A TIME UNIT, G78PER1 [G78PER2, ETC.]), USING TPERNODAY CODE)

G79. About how many weeks did [he/she] work on that job last year? [2-DIGIT--1-52]

G80. During which months was that?
(MULTIPLE MENTION G80x, WITH TMOSTRING CODE)

G81. During the weeks that [he/she] worked, about how many hours did [he/she] usually work per week? [3 DIGITS--1-112]

G82. INTERVIEWER CHECKPOINT (VARNAME=G82CKPT)

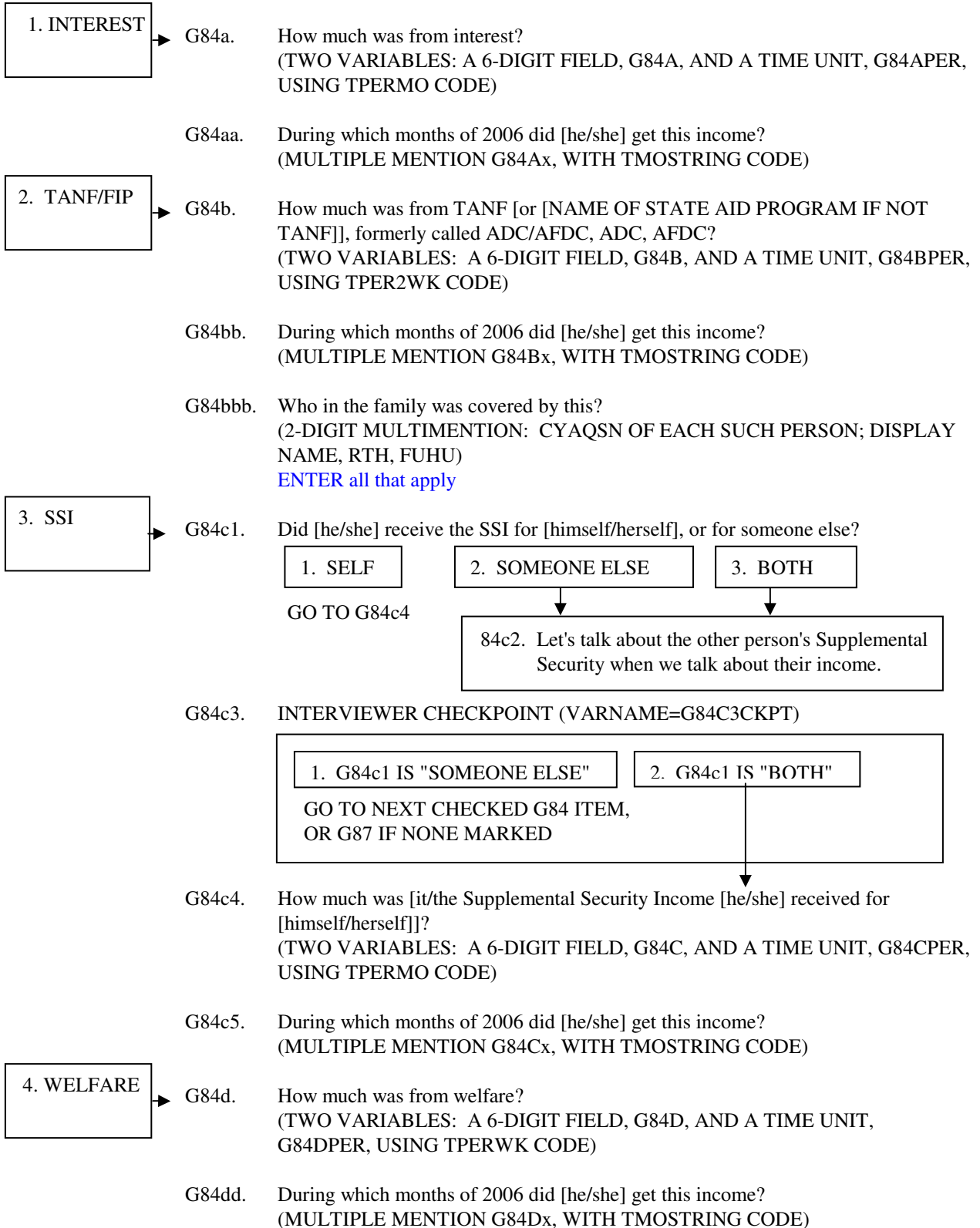


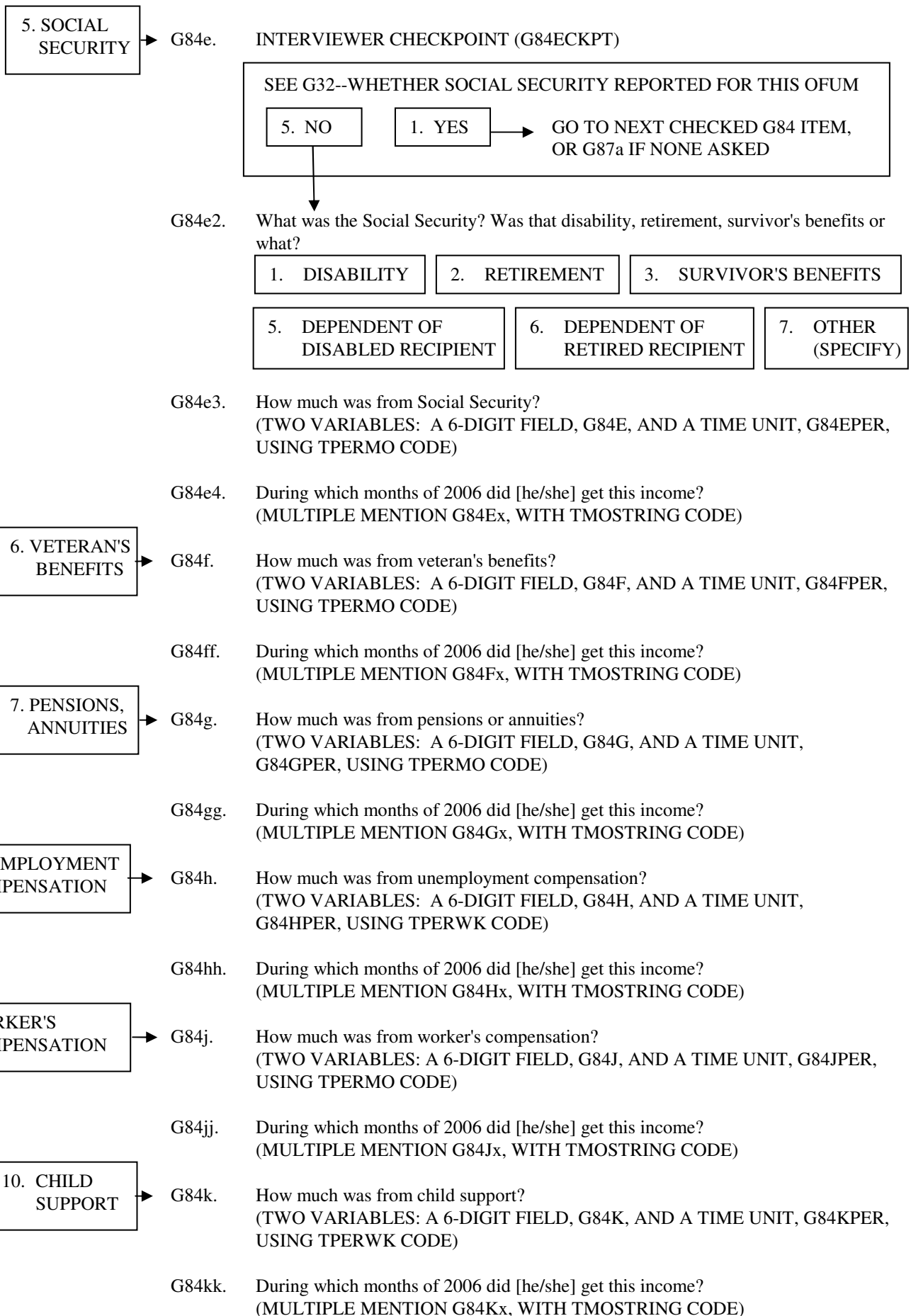
G83. Did [he/she] have any [other] income, such as pensions, welfare, interest, gifts, or anything else, last year?



G84. What was that from?

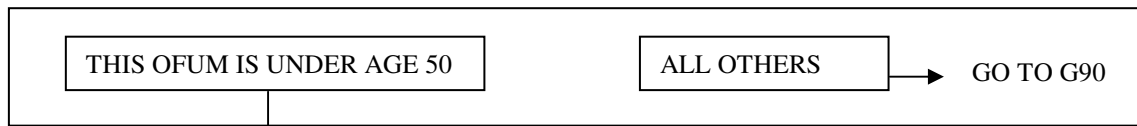
ENTER all that apply and ask G84 questions for each box checked.



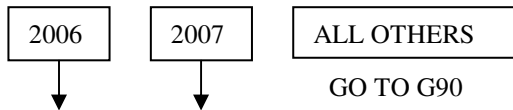


11. HELP FROM RELATIVES → G84l. How much was received from relatives?
(TWO VARIABLES: A 6-DIGIT FIELD, G84L, AND A TIME UNIT, G84LPER, USING TPERWK CODE)
- G84ll. During which months of 2006 did [he/she] get this income?
(MULTIPLE MENTION G84Lx, WITH TMOSTRING CODE)
12. OTHER → G84m. What was that other income from? (OPENEND)
- G84mm. How much was from anything else?
(TWO VARIABLES: A 6-DIGIT FIELD, G84M, AND A TIME UNIT, G84MPER, USING TPERWK CODE)
- G84m3. During which months of 2006 did [he/she] get this income?
(MULTIPLE MENTION G84Mx, WITH TMOSTRING CODE)

G87. INTERVIEWER CHECKPOINT--CYAGE<50 (VARNAME=G87CKPT)



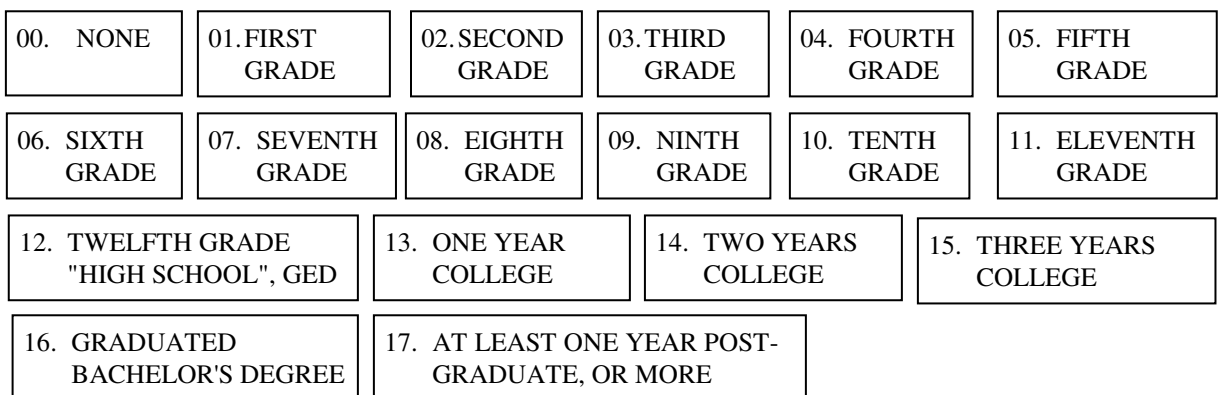
G88. When did [he/she] last attend school?
(TWO VARIABLES: G88MO USING TMONTH CODE AND G88YR USING TYEARSPCCY)



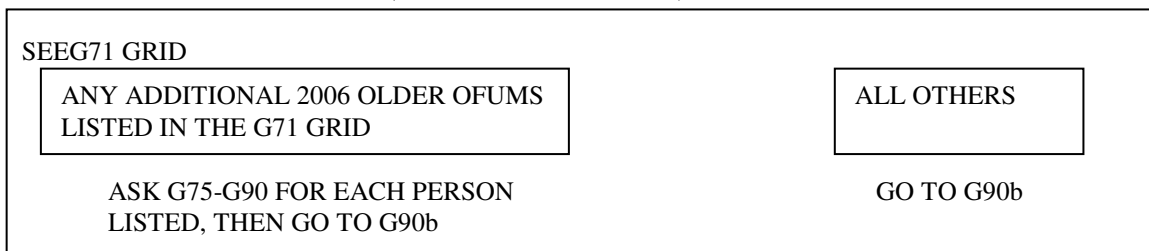
G89. Was [he/she] enrolled as a full-time or part-time student?



G90. What is the highest grade or year of school that [he/she] has completed?



G90a. INTERVIEWER CHECKPOINT (VARNAME=G90ACKPT)



G90b. INTERVIEWER CHECKPOINT--DESPITE THE PAGE, HERE'S THE LOGIC IN A NUTSHELL:
 CYAGE LT 16 AND (CCS=1, 3 AND (CYFUHU=1 AND CYAQRTH GT 222) OR
 (CYFUHU=6-12 AND CYYMIO=2006-2007) OR
 (CYFUHU=4 AND CYYMIO LE 2006 AND CYAQRTH GT 222))
 OR (CCS=2 AND CYFUFU=4 AND CYAQRTH GT 222)

SEE FU LISTING. IN GRID G90c BELOW, LIST ALL PERSONS AGE 15 OR YOUNGER WHO MEET ANY OF THE FOLLOWING CONDITIONS:

INTERVIEW IS:
REINTERVIEW OR RECONTACT

LIST ALL PERSONS AGE **15 AND YOUNGER**:

A. WHOSE FU/HU STATUS IS **FU**

B. WHO MOVED OUT, BECAME ANY TYPE OF ***INST***, OR **DIED SINCE JANUARY 2006**

C. WHO WERE **FU M/I BEFORE JANUARY 2007**

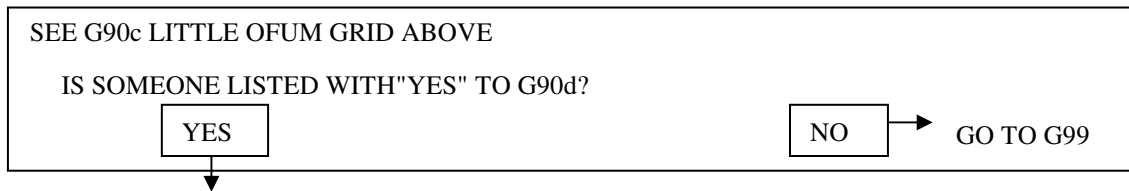
INTERVIEW IS:
SPLITOFF

LIST ALL PERSONS AGE **15 AND YOUNGER**:
 WHO ARE **FU M/I**

G90c. 2006 LITTLE OFUM (OTHER FAMILY UNIT MEMBER) GRID

OTHER FU MEMBER	RELATIONSHIP TO HEAD	NAME	G90d. Now the younger member(s) of your family, (RELATIONSHIPS TO HEAD). Did (NAME) have any income in 2006?	
A			1. YES	5. NO
B			1. YES	5. NO
C			1. YES	5. NO

G91. INTERVIEWER CHECKPOINT (VARNAME=G91CKPT)



G92. Now, we would like to ask about [NAME's] income. What was that from?

ENTER all that apply and ask G94 (and G95-G97) for each box checked

1. WORK →

G94a. How much was from work?
 (TWO VARIABLES: A 6-DIGIT FIELD, G94A, AND A TIME UNIT, G94APER, USING TPERNODAY CODE)

G94aa. During which months of 2006 did [he/she] get this income?
 (MULTIPLE MENTION G94Ax, WITH TMOSTRING CODE)

G95. What was [his/her] occupation? What kind of work did [he/she] do? (OPENEND)

G96. About how many weeks did [he/she] work on that job last year? (2-DIGIT--1-52)

G97. During the weeks that [he/she] worked, about how many hours did [he/she] usually work per week? (3 DIGIT--1-112)

2. INTEREST

G94b. How much was from interest?
(TWO VARIABLES: A 6-DIGIT FIELD, G94B, AND A TIME UNIT, G94BPER, USING TPERMO CODE)

G94bb. During which months of 2006 did [he/she] get this income?
(MULTIPLE MENTION G94Bx, WITH TMOSTRING CODE)

3. SSI

G94c. How much was from SSI?
(TWO VARIABLES: A 6-DIGIT FIELD, G94C, AND A TIME UNIT, G94CPER, USING TPERMO CODE)

G94cc. During which months of 2006 did [he/she] get this income?
(MULTIPLE MENTION G94Cx, WITH TMOSTRING CODE)

4. WELFARE

G94d. How much was from welfare?
(TWO VARIABLES: A 6-DIGIT FIELD, G94D, AND A TIME UNIT, G94DPER, USING TPERWK CODE)

G94dd. During which months of 2006 did [he/she] get this income?
(MULTIPLE MENTION G94Dx, WITH TMOSTRING CODE)

5. SOCIAL SECURITY

G94e. INTERVIEWER CHECKPOINT (VARNAME=G94ECKPT)

SEE G32--WHETHER SOCIAL SECURITY REPORTED FOR THIS OFUM	
5. NO	1. YES → NEXT CHECKED G94 ITEM, OR G98 IF NONE ASKED

G94e2. What was the Social Security? Was that survivor's benefits, dependent assistance, or what?

3. SURVIVOR'S BENEFITS	5. DEPENDENT OF DISABLED RECIPIENT	6. DEPENDENT OF RETIRED RECIPIENT	7. OTHER (SPECIFY)
------------------------	------------------------------------	-----------------------------------	--------------------

G94e3. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G94E, AND A TIME UNIT, G94EPER, USING TPERMO CODE)

G94e4. During which months of 2006 did [he/she] get this income?
(MULTIPLE MENTION G94Ex, WITH TMOSTRING CODE)

6. OTHER (SPECIFY)

G94f. What was that other income from? (OPENEND)

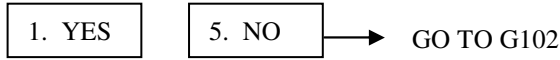
G94f2. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G94F, AND A TIME UNIT, G94FPER, USING TPERWK CODE)

G94f3. During which months of 2006 did [he/she] get this income?
(MULTIPLE MENTION G94Fx, WITH TMOSTRING CODE)

G98. INTERVIEWER CHECKPOINT (VARNAME=G98CKPT)

SEE G90c--2006 OFUMS AGE 15 OR YOUNGER	
ANOTHER PERSON LISTED WITH "YES" AT G90d	ALL OTHERS
ASK G92-G94f3 FOR EACH PERSON LISTED, THEN GO TO G99	GO TO G99

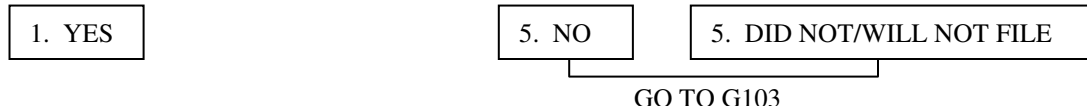
G99. Did you [HEAD] [or anyone else in your family living there] get any other money in 2006 --like a big settlement from an insurance company, or an inheritance?



G100. How much did that amount to? \$ (7 DIGITS)

G101. How much of that was an inheritance? \$ (7 DIGITS)

G102. Some people have expenses they can itemize and deduct on their income tax. Did you [HEAD] itemize deductions on your 2006 federal income tax, such as property taxes, interest payments, medical expenses, and charitable contributions?

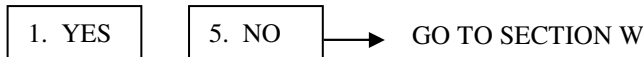


G102a. How much was your itemized deduction for charitable contributions? \$ (6 DIGITS)

G102b. How much was your itemized deduction for medical expenses? \$ (6 DIGITS)

IF NECESSARY: Is that the amount of the deduction or is that the total medical expense? What was the amount of the deduction?

G103. In 2006, did you [HEAD] [or anyone else in [your/his] family living there] give any money toward the support of anyone who was not living there at the time, including child support, alimony, money given to parents, and things like that? Don't include loans or charitable contributions to organizations; we'll ask about them later.

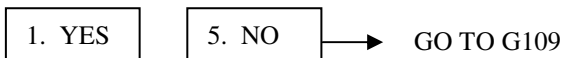


G104. How many people was that? (1-DIGIT)

G105. Who was the [first/next] person? (3 VARIABLES: FIRST NAME, LAST NAME AND RTH; RTH=G105CODE)

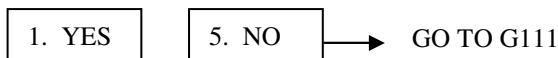
G106. How much money was that altogether in 2006? \$ (7 DIGITS)

G107. Was any of that child support?



G108. How much did that child support amount to in 2006? \$ (7 DIGITS)

G109. Was any of the money you [HEAD] gave in 2006 alimony?

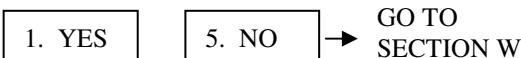


G110. How much did that alimony amount to in 2006? \$ (7 DIGITS)

G111. INTERVIEWER CHECKPOINT (VARNAME=G111CKPT)



G112. Were any of those people dependent on you [HEAD] for more than half of their total support?



G113. How many people is that? (1-99)

G114. Was that person dependent on you [HEAD] for more than half of their total support?



GO TO SECTION W

SECTION W: WEALTH

W1 (G115). The next questions I will be asking are designed to give estimates of the wealth of families in the United States and how this has changed in the last two years. In these questions when I refer to the family, I mean your family living there with you.

Do you [or your family living there] have any real estate other than your main home, such as a second home, land, rental real estate, or money owed to you on a land contract?

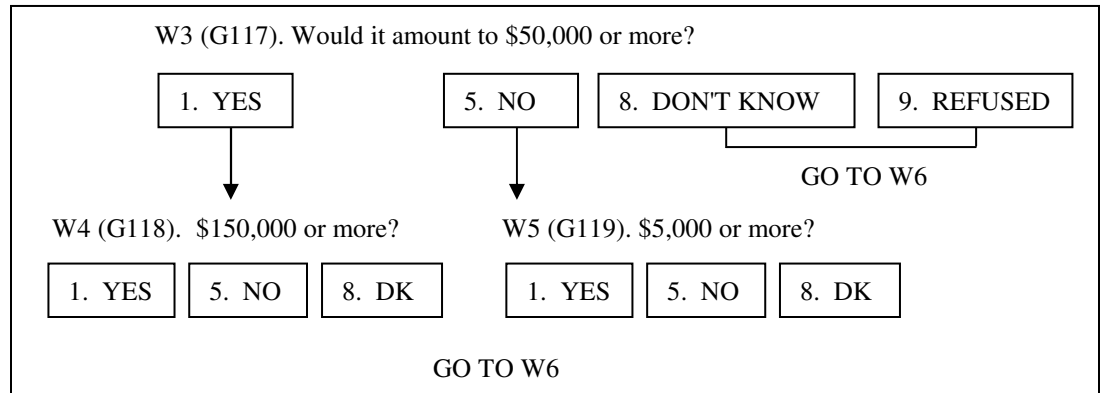
1. YES 5. NO → GO TO W6

W1a (G115a). Does that include a second home?

1. YES 5. NO

W2 (G116). If you sold all that and paid off any debts on it, how much would you realize on it?

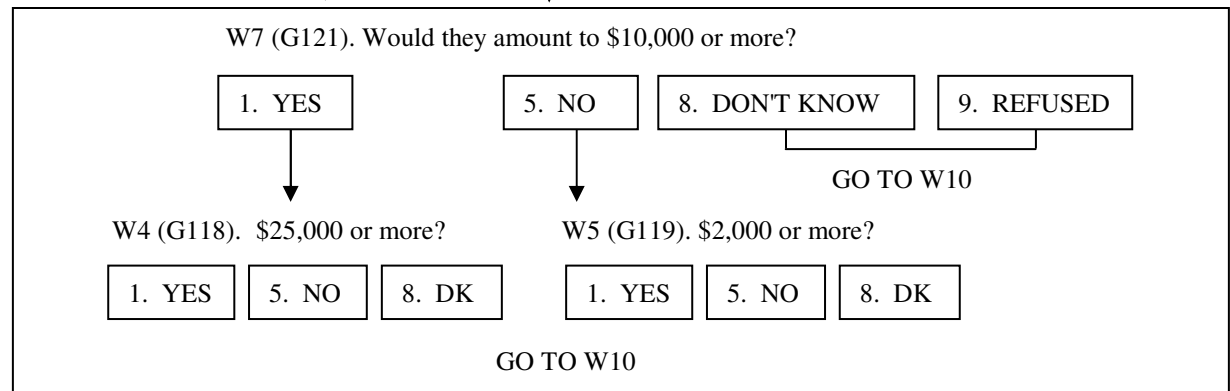
\$ 9 DIGITS GO TO G120 999999998 DON'T KNOW 999999999 REFUSED



W6 (G120). What about the value of what you [or anyone in your family living there] own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat--what are they worth all together, minus anything you still owe on them?

[WHEN HU/HUCS PRESENT: DO NOT include vehicles owned by HU or HUCS people]

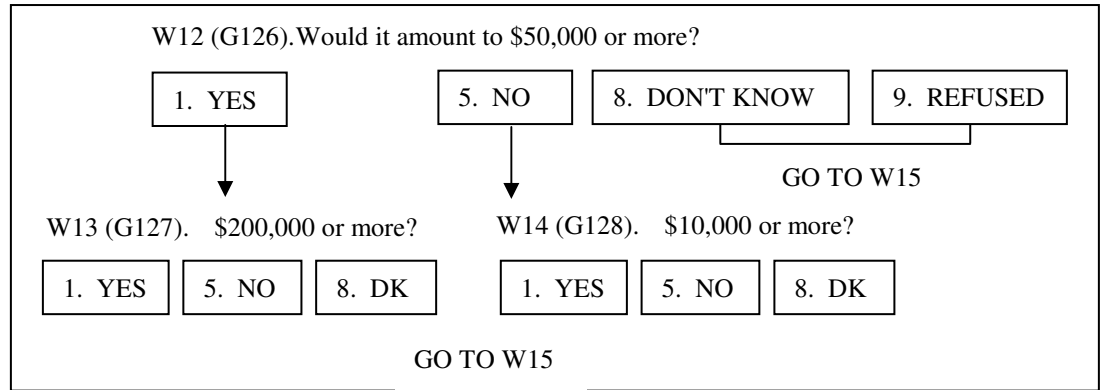
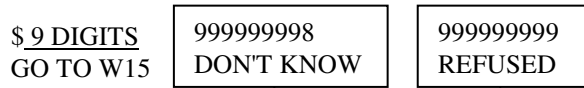
\$ 9 DIGITS GO TO W10 999999998 DON'T KNOW 999999999 REFUSED



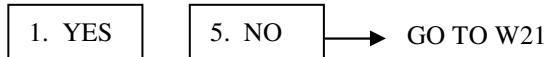
W10 (G124). Do you [or anyone in your family living there] currently own part or all of a farm or business?



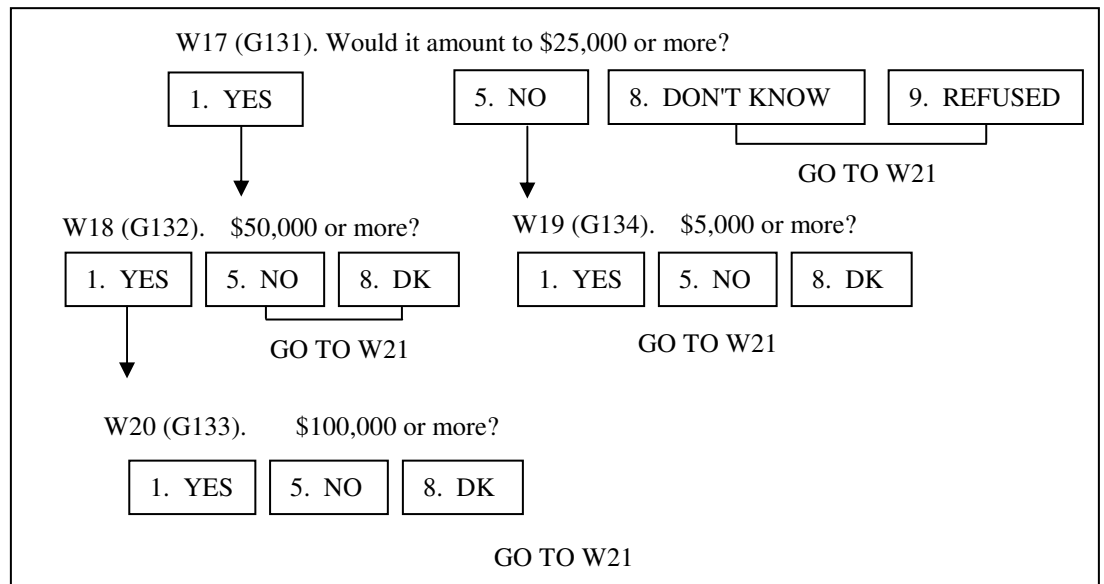
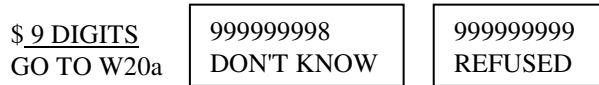
W11 (G125). If you sold all that and paid off any debts on it, how much would you realize on it?



W15 (G129). Do you [or anyone in your family living there] have any shares of stock in publicly held corporations, mutual funds, or investment trusts, not including stocks in employer-based pensions or IRA's? (CHANGE FROM '94-- EXCLUDES IRAS)



W16 (G130). If you sold all that and paid off anything you owed on it, how much would you have?



W20a. CALCULATE $W16*.01=DIVDNDNS$

W20b. CREATE SUMDIVDNDNS:

NUMMOS=COUNT THE NUMBER OF REAL MENTIONS TO THE MULTIMENTION MONTHS RECEIVED VARIABLE. IF CODE 13, ALL, WAS INDICATED THEN NUMMOS=12, PERIOD. IF DK/RF LISTED ANYWHERE THEN NUMMOS=99. IF LEAD-IN NE 1 THEN NUMMOS=0.

IF AMT=DK/RF OR PER LT 3 OR PER=DK/RF OR PER=3,4,5 AND NUMMOS=99 THEN GO TO W21

ELSE DO

IF PER=3 THEN $SUMDIVDNDNS=NUMMOS*4.33*AMOUNT$

IF PER=4 THEN $SUMDIVDNDNS=NUMMOS*2.17*AMOUNT$

IF PER=5 THEN $SUMDIVDNDNS=NUMMOS*AMOUNT$

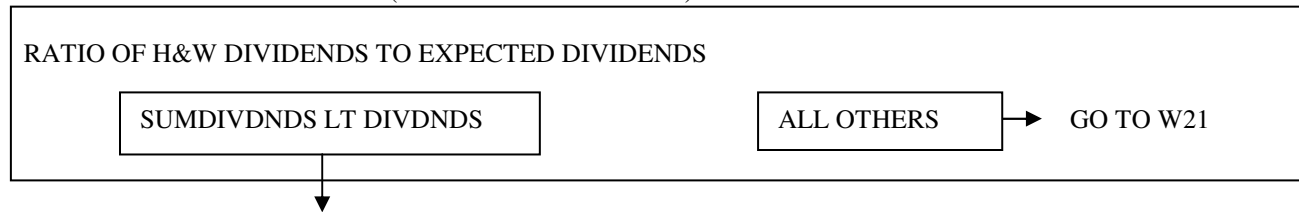
IF PER=6 THEN $SUMDIVDNDNS=AMOUNT$

DO THESE CALCS USING G27B FOR MONTHS, G26B FOR AMOUNT, AND G26BPER FOR PER. OUTPUT VAR IS HDDIVDNDNS.

IF G59BB=5 OR G59B3=1 THEN REPEAT USING G59B4 FOR MONTHS, G59B FOR AMOUNT, AND G59BPER FOR PER. OUTPUT VAR IS WFDIVDNDNS. IF G59BB=1 OR G59B3=5 OR G59 NE 2 OR G59B NOT ASKED (NO WIFE; WIFE HAS NO INCOME), THEN WFDIVDNDNS=0.

$SUMDIVDNDNS=HDDIVDNDNS+WFDIVDNDNS$.

W20c. INTERVIEWER CHECKPOINT (VARNAME=W20CCKPT)



W20d. Earlier you reported \$[SUMDIVDNDNS] for your [and your [wife's/"WIFE's"]] dividends last year. Now that we've talked about the value of your stocks, would you say this amount for dividends is about right?

5. NO 1. YES → GO TO W21

W20e. How much was it altogether [for both of you]?
(TWO VARIABLES: A 6-DIGIT FIELD, W20E, AND A TIME UNIT, W20EPER, USING TPERMO CODE)

W20f. During which months of 2006 did you get this income?
(MULTIPLE MENTION W20Fx, WITH TMOSTRING CODE)

W21. Do you [or your family living there] have any money in private annuities or Individual Retirement Accounts [IRAs]?

1. YES 5. NO **→ GO TO W27**

W21a. Are they mostly in stocks, mostly in interest earning assets, split between the two, or what?

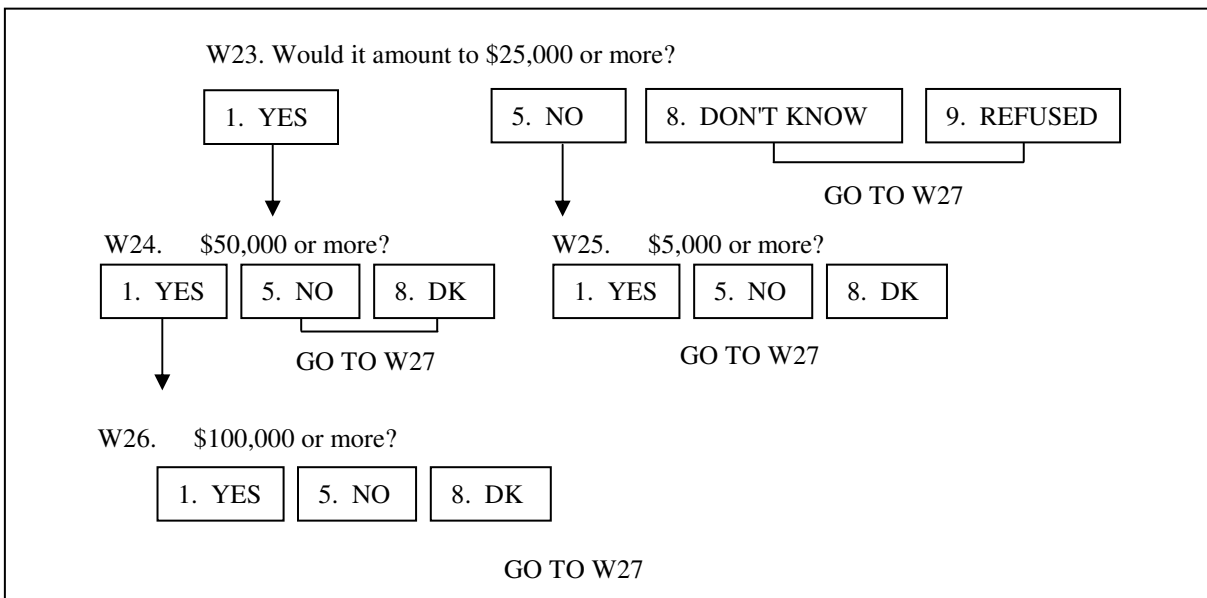
1. MOSTLY STOCKS 2. MOSTLY INTERST EARNING 3. SPLIT

W22. How much would they be worth?

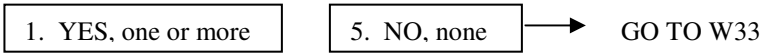
\$ 9 DIGITS
GO TO W27

999999998
DON'T KNOW
↓

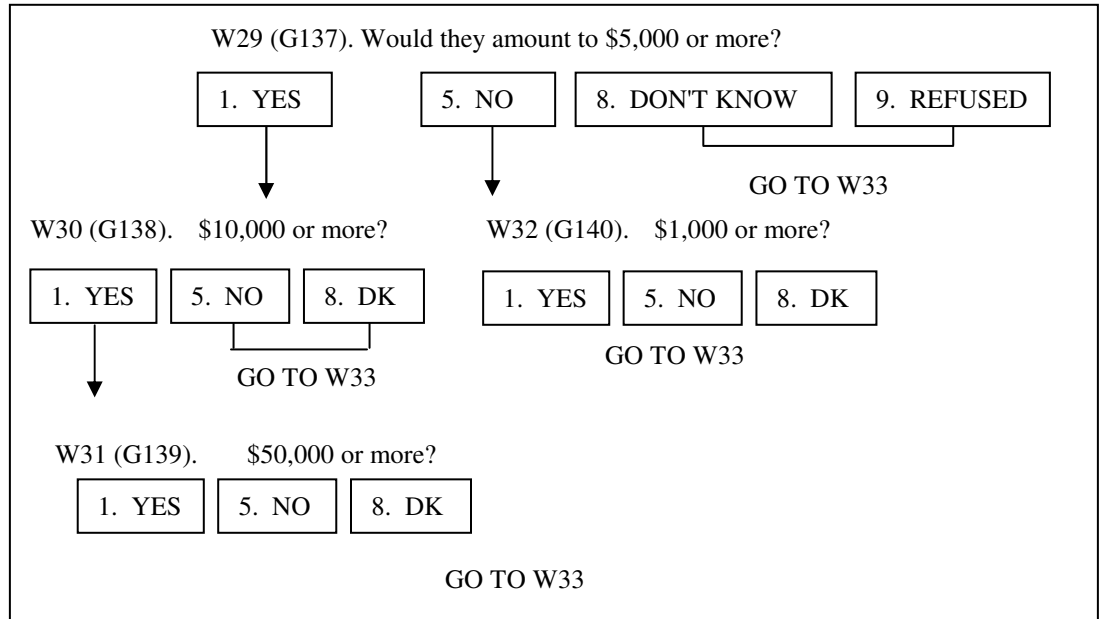
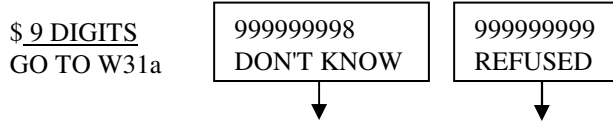
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REFUSED
↓



W27 (G135). Not including employer-based pensions or IRAs already mentioned, do you [or anyone in your family living there] have any money in any of the following: checking or savings accounts, money market funds, certificates of deposit, government savings bonds, or Treasury bills? (CHANGE FROM '94--EXCLUDES IRAS)



W28 (G136). If you added up all such accounts [for all of your family living there], about how much would they amount to altogether right now?



W31a. CALCULATE $W28*.03=INTEREST$

W31b. CREATE SUMINTEREST:

NUMMOS=COUNT THE NUMBER OF REAL MENTIONS TO THE MULTIMENTION MONTHS RECEIVED VARIABLE. IF CODE 13, ALL, WAS INDICATED THEN NUMMOS=12, PERIOD. IF DK/RF LISTED ANYWHERE THEN NUMMOS=99. IF LEAD-IN NE 1 THEN NUMMOS=0.

IF AMT=DK/RF OR PER LT 3 OR PER=DK/RF OR PER=3,4,5 AND NUMMOS=99 THEN GO TO W33

ELSE DO

IF PER=3 THEN $SUMINTEREST=NUMMOS*4.33*AMOUNT$

IF PER=4 THEN $SUMINTEREST=NUMMOS*2.17*AMOUNT$

IF PER=5 THEN $SUMINTEREST=NUMMOS*AMOUNT$

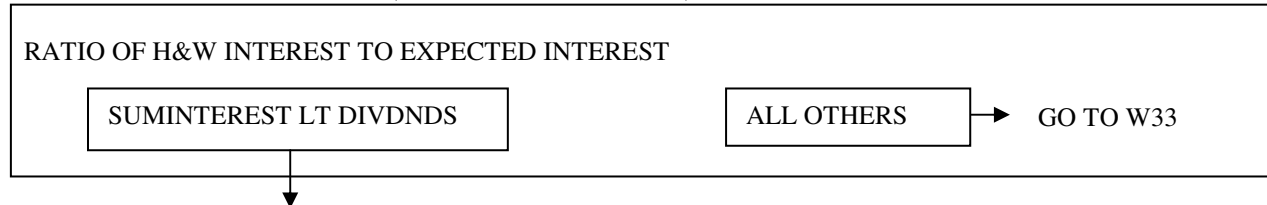
IF PER=6 THEN $SUMINTEREST=AMOUNT$

DO THESE CALCS USING G27C FOR MONTHS, G26C FOR AMOUNT, AND G26C PER FOR PER. OUTPUT VAR IS HDINTEREST.

IF G59CC=5 OR G59C3=1 THEN REPEAT USING G59C4 FOR MONTHS, G59C FOR AMOUNT, AND G59C PER FOR PER. OUTPUT VAR IS WFINTEREST. IF G59CC=1 OR G59C3=5 OR G59 NE 3 OR G59C NOT ASKED (NO WIFE; WIFE HAS NO INCOME), THEN WFINTEREST=0.

$SUMINTEREST=HDINTEREST+WFINTEREST$.

W31c. INTERVIEWER CHECKPOINT (VARNAME=W31CCKPT)



W31d. Earlier you reported \$[SUMINTEREST] for your [and your [wife's/"WIFE's"]] interest last year. Now that we've talked about your accounts, would you say this interest amount is about right?

5. NO 1. YES → GO TO W33

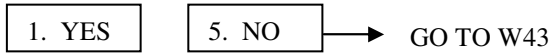
W31e. How much was it altogether [for both of you]?

(TWO VARIABLES: A 6-DIGIT FIELD, W31E, AND A TIME UNIT, W31EPER, USING TPERMO CODE)

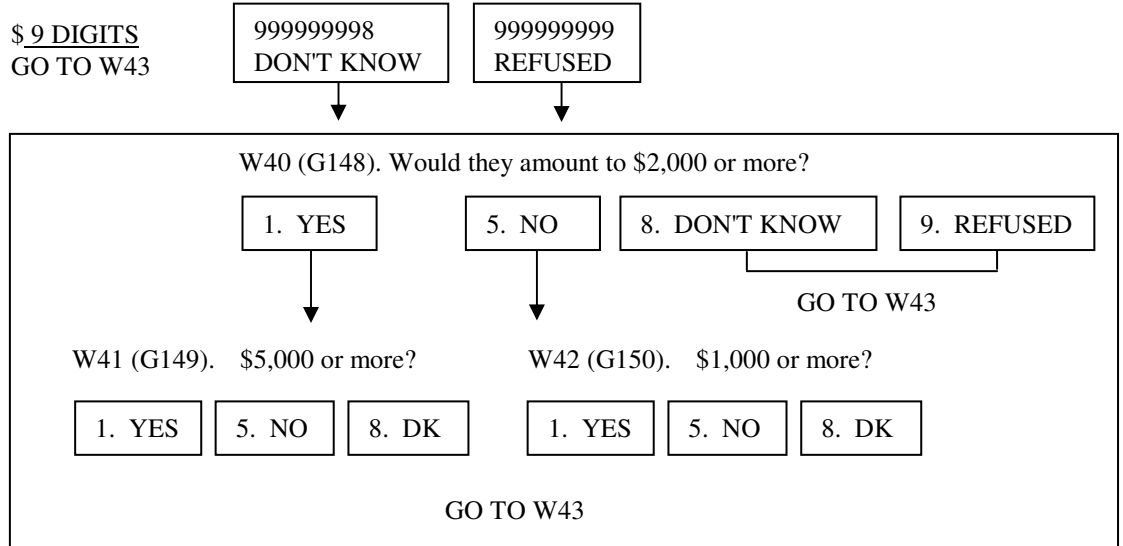
W31f. During which months of 2006 did you get this income?

(MULTIPLE MENTION W31Fx, WITH TMOSTRING CODE)

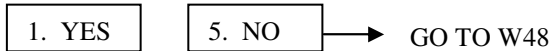
W38 (G146). Aside from the debts that we have already talked about, like any mortgage on your main home or vehicle loans -- do you [or anyone in your family living there] currently have any **other** debts such as credit card charges, student loans, medical or legal bills, or loans from relatives?



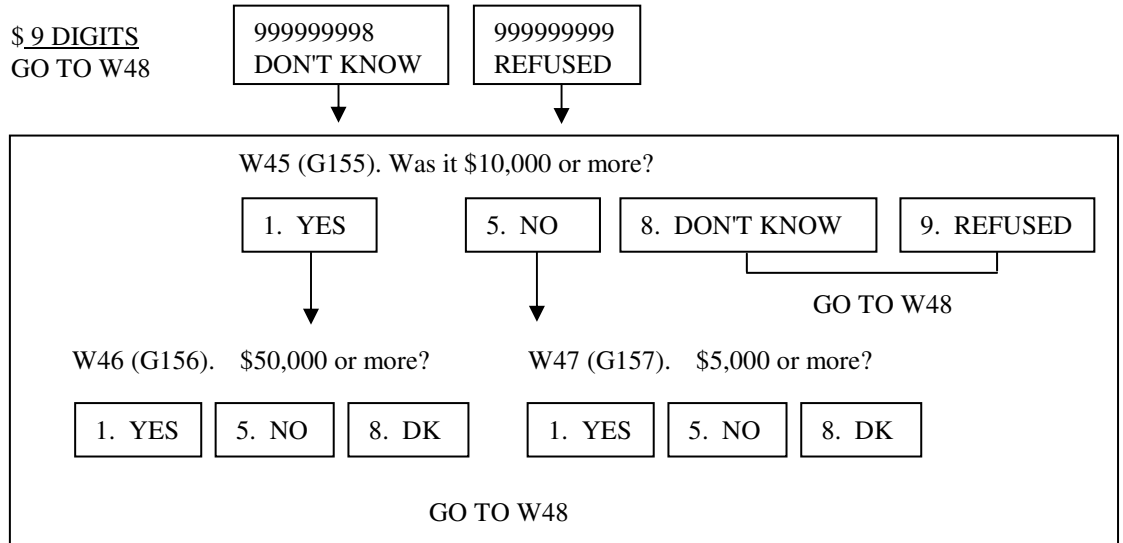
W39 (G147). If you added up all of these debts [for all of your family living there], about how much would they amount to right now?



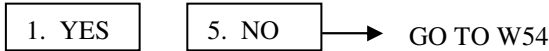
W43 [G153]. These next questions are about changes in your wealth during the last two years. In these questions, when I refer to you I mean you and any family members living with you during that time. Since January 2005, did you [or your family living with you] **put aside money in any private annuities or IRAs?**



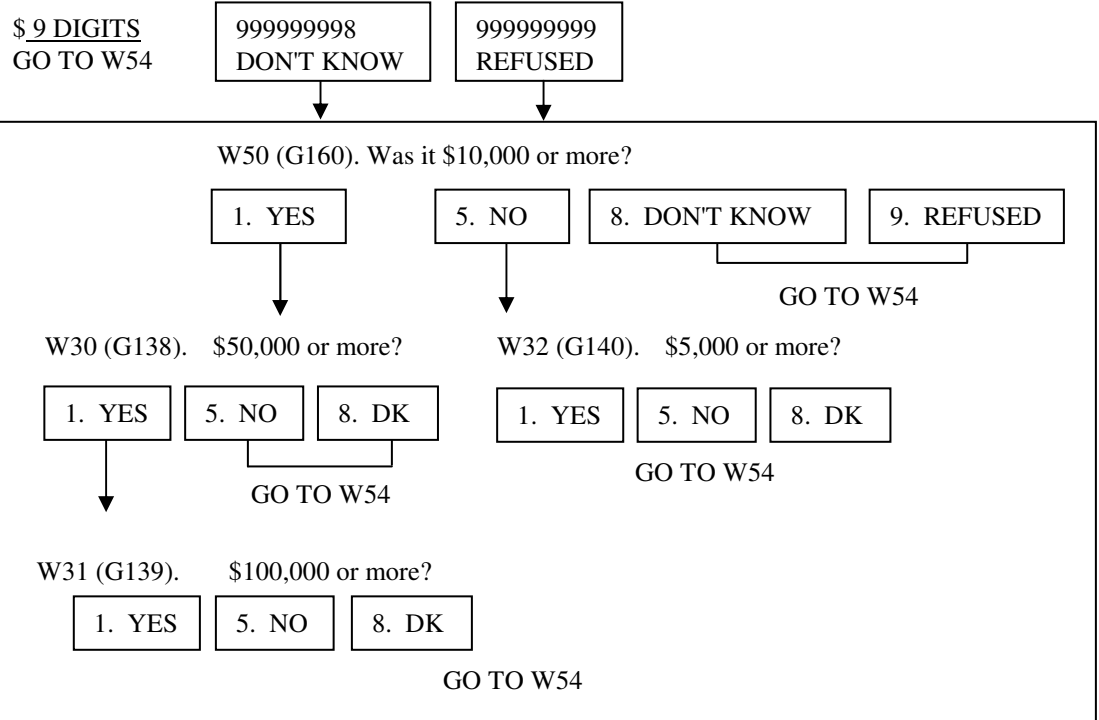
W44 (G154). How much did that amount to?



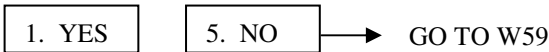
W48 (G158). Since January 2005, did you [or anyone in your family living there] **cash in any part of a pension, private annuity or IRA?**



W49 (G159). How much did that amount to?

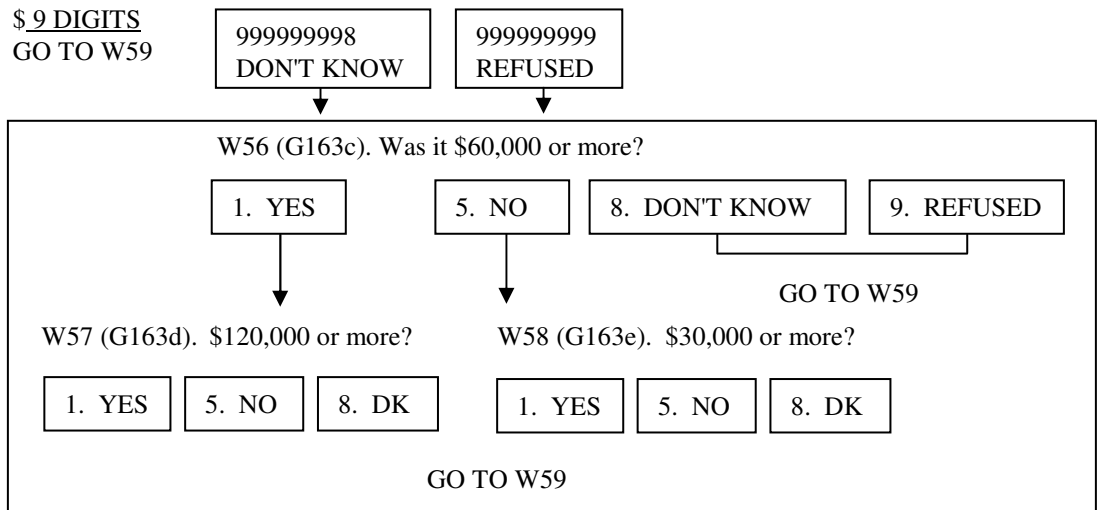


W54 (G163a). Since January 2005, did you [or anyone in your family living there] **sell any home you were using as your main dwelling?**

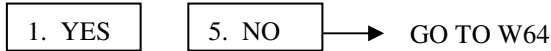


W55 (G163b). About how much was the selling price, not including selling commissions and costs?

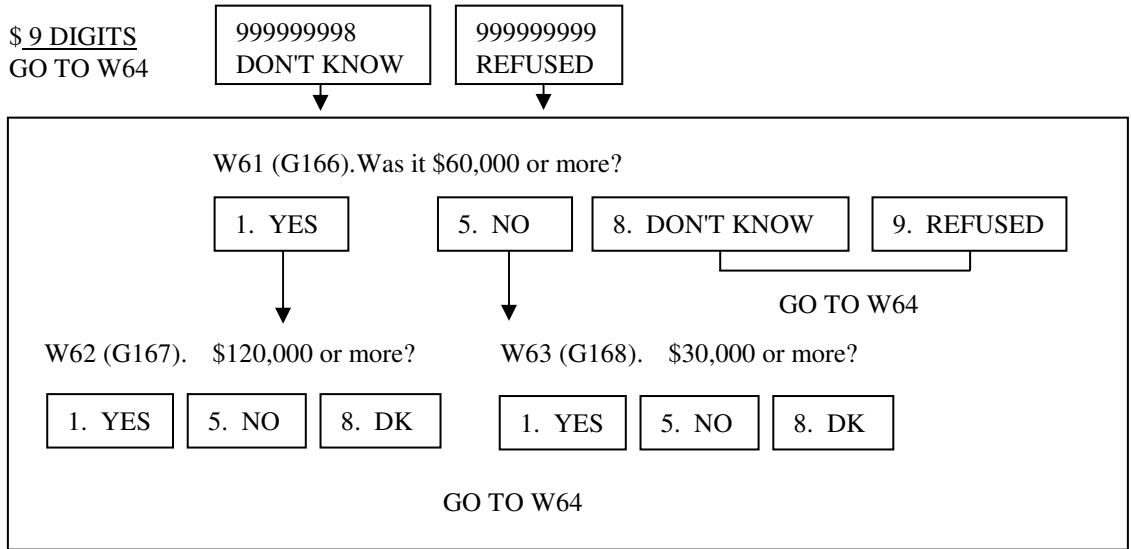
If R sold more than one main home, ask about the one owned in January, 2005



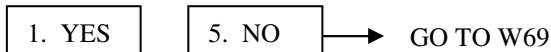
W59 (G164). Since January 2005, did you [or anyone in your family living there] **buy any real estate other than your main home**, such as a vacation home, land (not including farmland), or rental property?



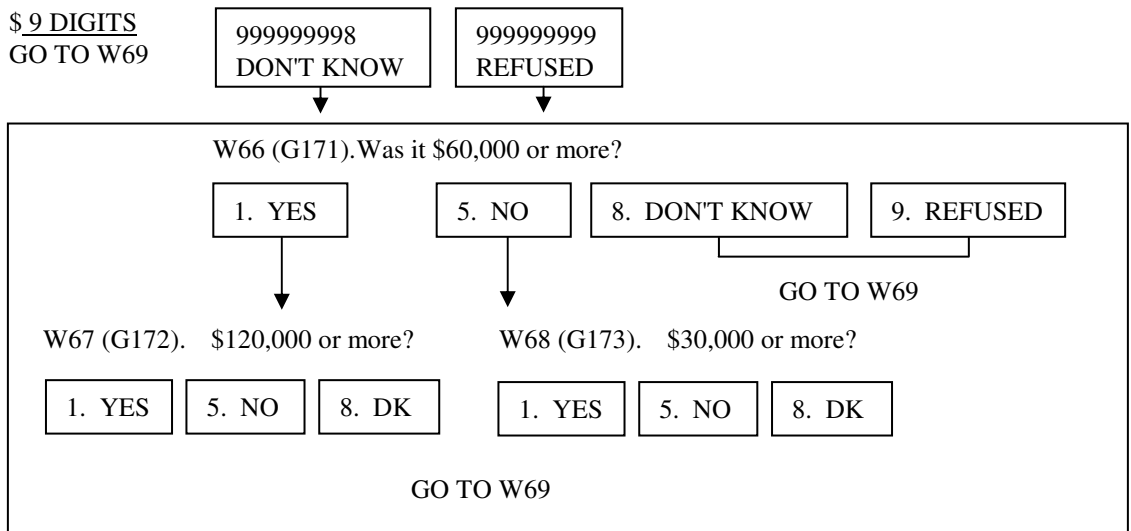
W60 (G165). Altogether, how much money did you [or anyone in your family living there] put into that?



W64 (G169). Since January 2005, did you [or anyone in your family living there] **sell any real estate other than your main home**, such as a vacation home, land (not including farmland), or rental property?



W65 (G170). Altogether, how much money did you [or anyone in your family living there] get from that?



W69 (G174). Since January 2005, did you [or your family living there] **make additions or improvements totaling \$10,000 or more** to any homes or other real estate [you/any of you] owned? Do **not** count general maintenance or upkeep.

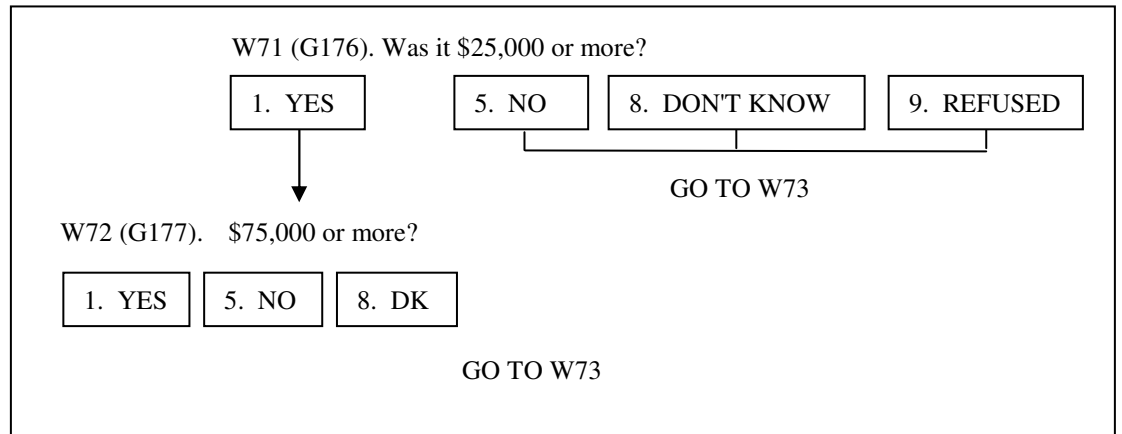
1. YES 5. NO → GO TO W73

W70 (G175). What was the total dollar cost of the additions or improvements, plus the value of any work you may have done yourself?

\$ 9 DIGITS
GO TO W73

999999998
DON'T KNOW

999999999
REFUSED



W73 (G178). Since January 2005, did you [or anyone in your family living there] **put money into a business or farm**?

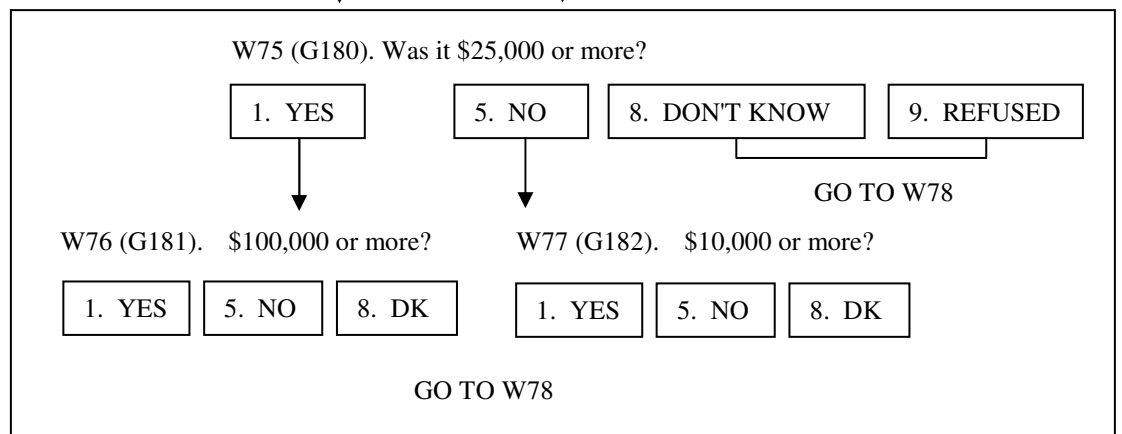
1. YES 5. NO → GO TO W78

W74 (G179). Altogether, how much money did you [or anyone in your family living there] put into that?

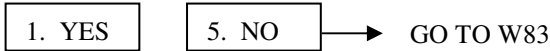
\$ 9 DIGITS
GO TO W78

999999998
DON'T KNOW

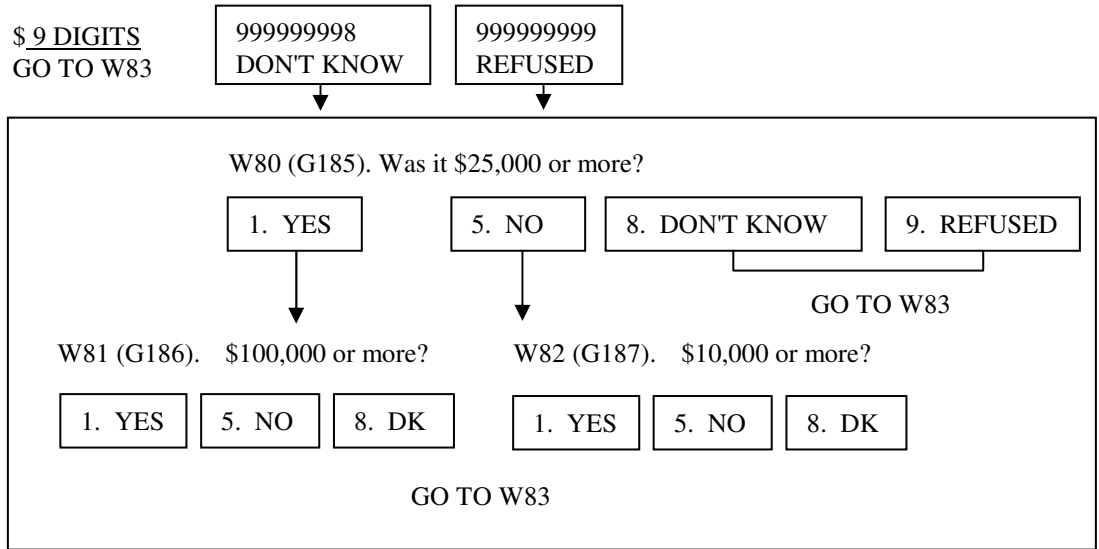
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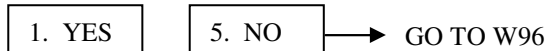
W78 (G183). Since January 2005, did you [or anyone in your family living there] **sell part or all of your interest in a business or farm?**



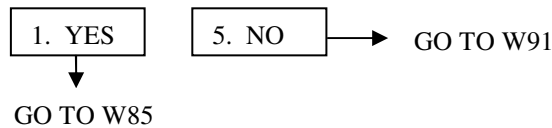
W79 (G184). Altogether, how much money did you [or anyone in your family living there] get from that?



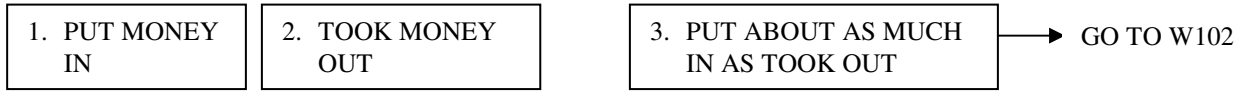
W83 (G188). Since January 2005, did you [or anyone in your family living there] **buy any shares of stock** in publicly held corporations, mutual funds, or investment trusts, including any automatic reinvestments -- not including any IRAs? (NOTE EXCLUSION OF IRAS--DIFFERENT FROM '94)



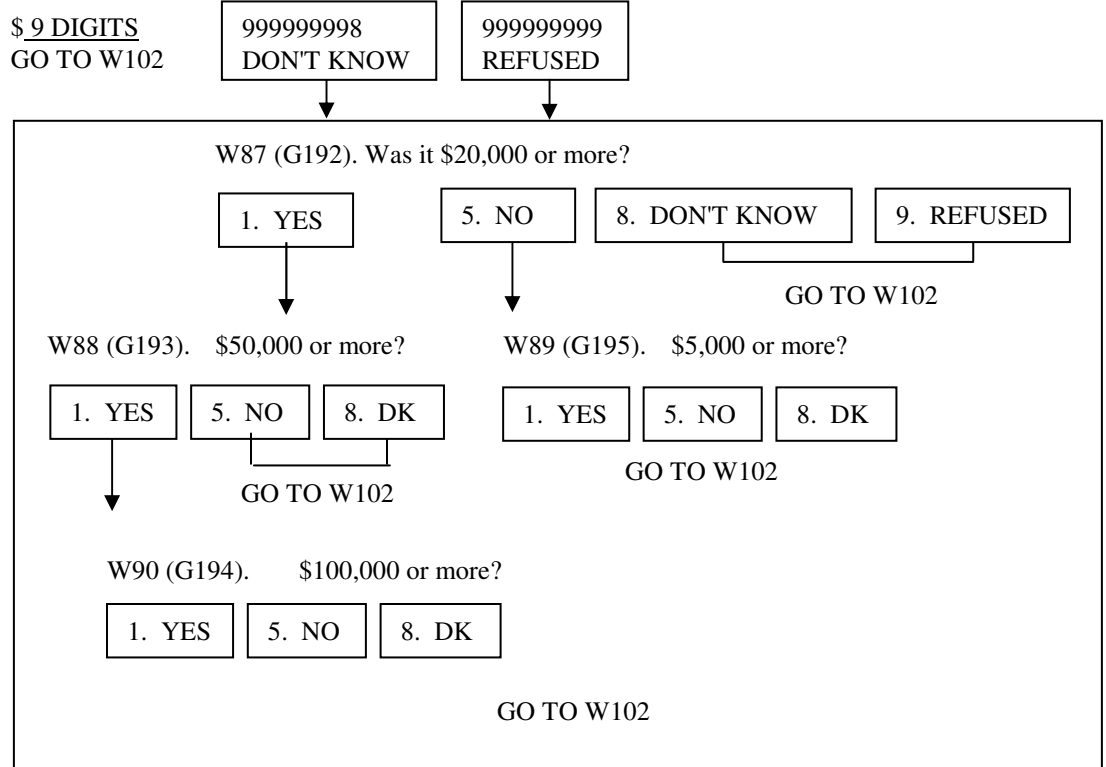
W84 (G189). Did you [or anyone in your family living there] also sell any such assets?



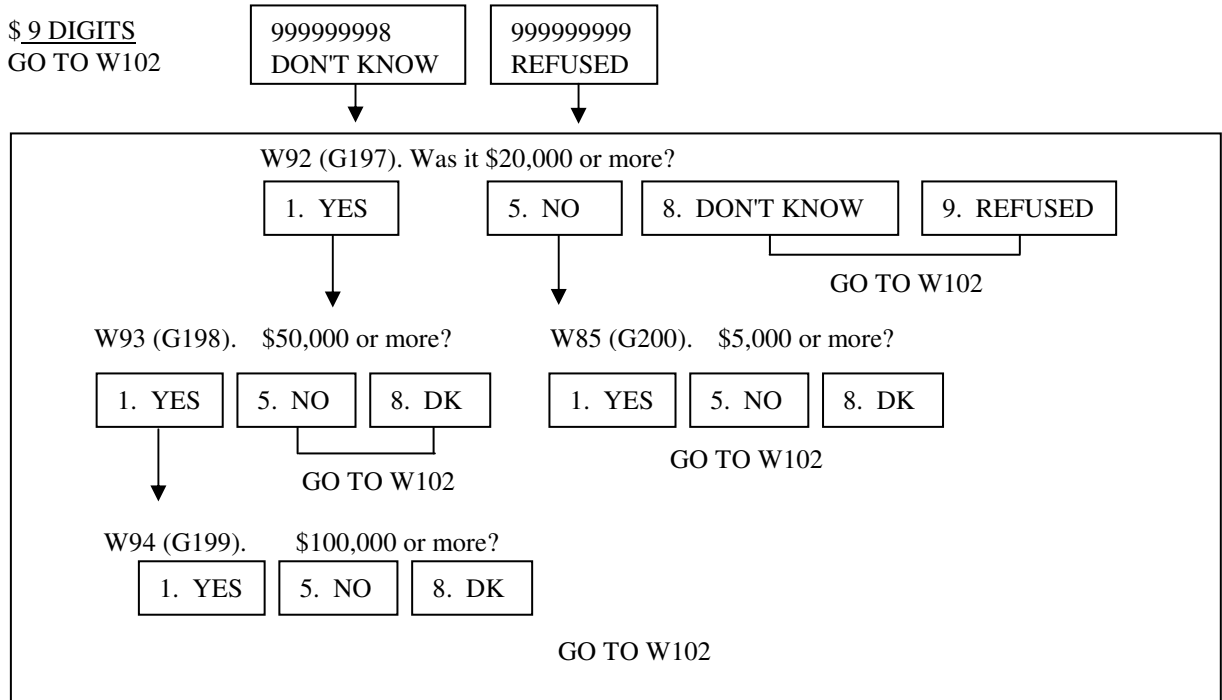
W85 (G190). Did you **buy more** or **sell more**--that is, on balance, did you put money into stocks, mutual funds, or investment trusts, take money out of them, or put about as much in as you took out?



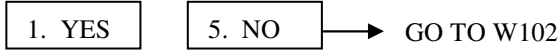
W86 (G191). About how much money did you [or anyone in your family living there] [put in/take out]?



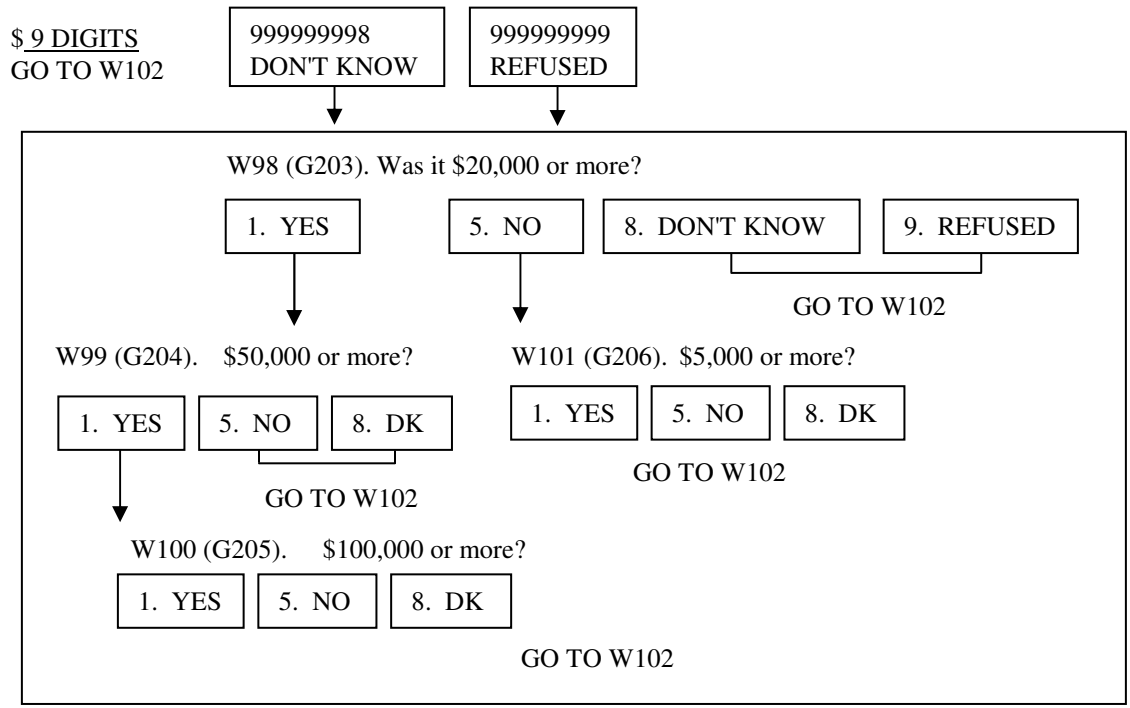
W91(G196). Altogether, how much money did you [or anyone in your family living there] put in?



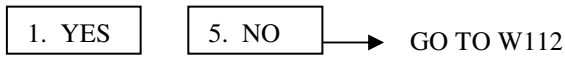
W96 (G201). Since January 2005 did you [or anyone in your family living there] **sell any shares** of stock in publicly held corporations, mutual funds, or investment trusts? (EXCLUDES IRAS)



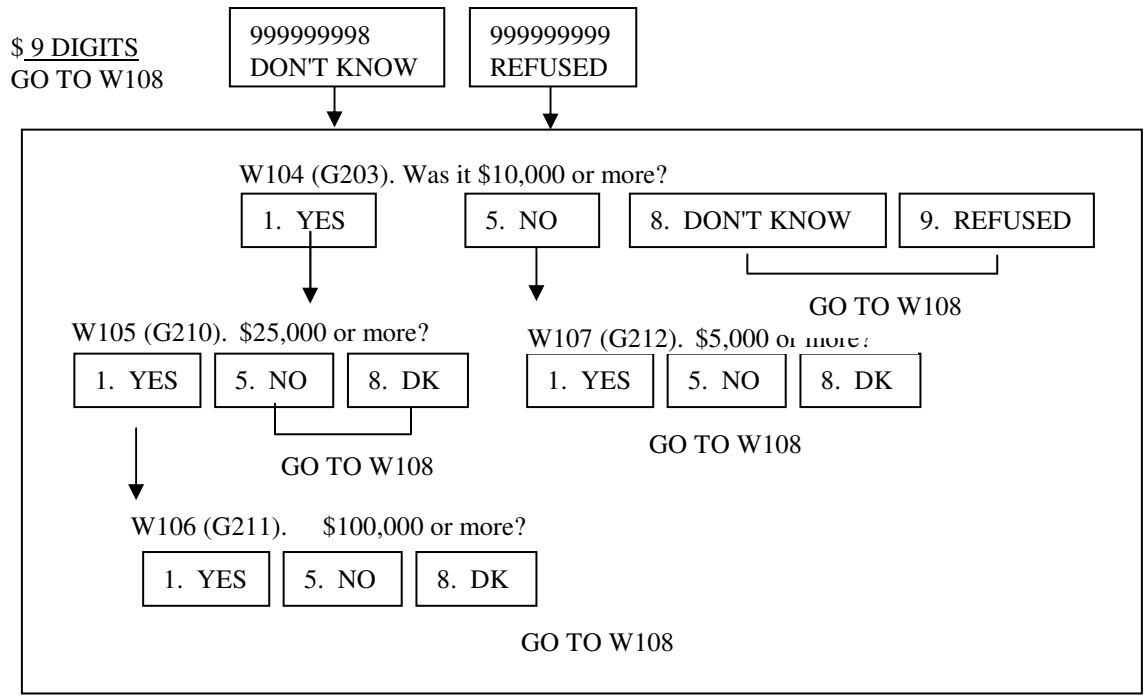
W97 (G202). Altogether, how much money did you [or anyone in your family living there] get from that?



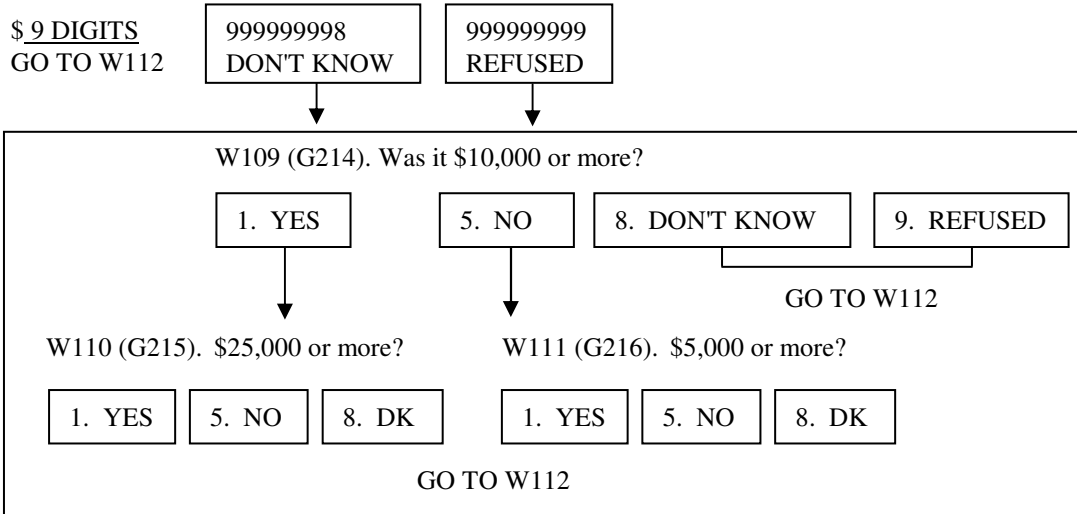
W102 (G207). Sometimes changes in a family's savings or assets are due to people joining or leaving the family. Was there anyone living with you in January 2005 **who doesn't live with you now and who took \$5,000 or more in assets or debts away with them?**



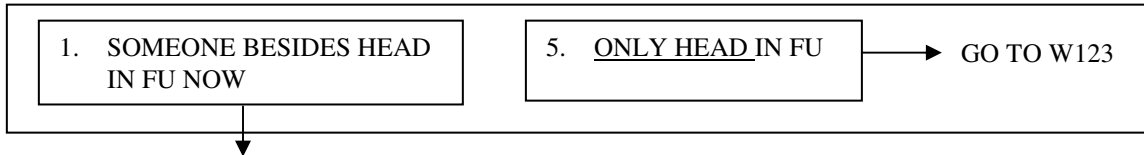
W103 (G208). Altogether, what is the total dollar value of assets that were removed that way?



W108 (G213). Altogether, what is the total dollar value of **debts that were removed** that way?



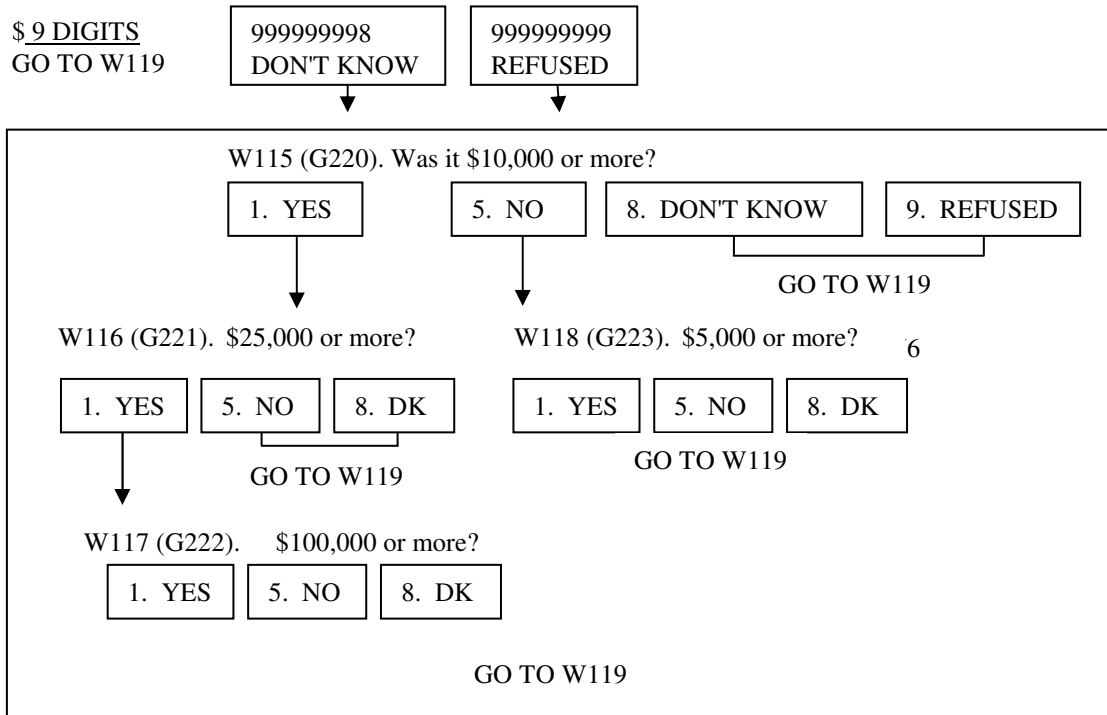
W112 (G217). INTERVIEWER CHECKPOINT (VARNAME=W112CKPT)



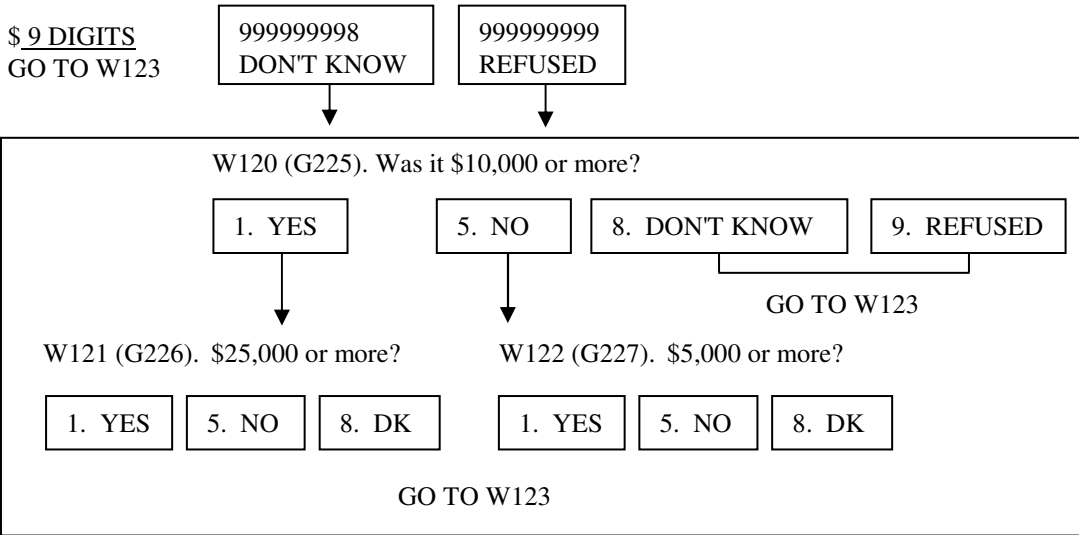
W113 (G218). Is there anyone in your family living with you now who has joined the family since January 2005 **and who had \$5,000 or more in assets or debts** at the time they joined the family?



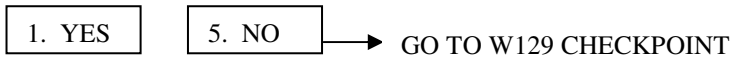
W114 (G219). Altogether, what is the total dollar value of **assets that were brought into the family** that way?



W119 (G224). Altogether, what is the total dollar value of **debts that were brought into the family** that way?



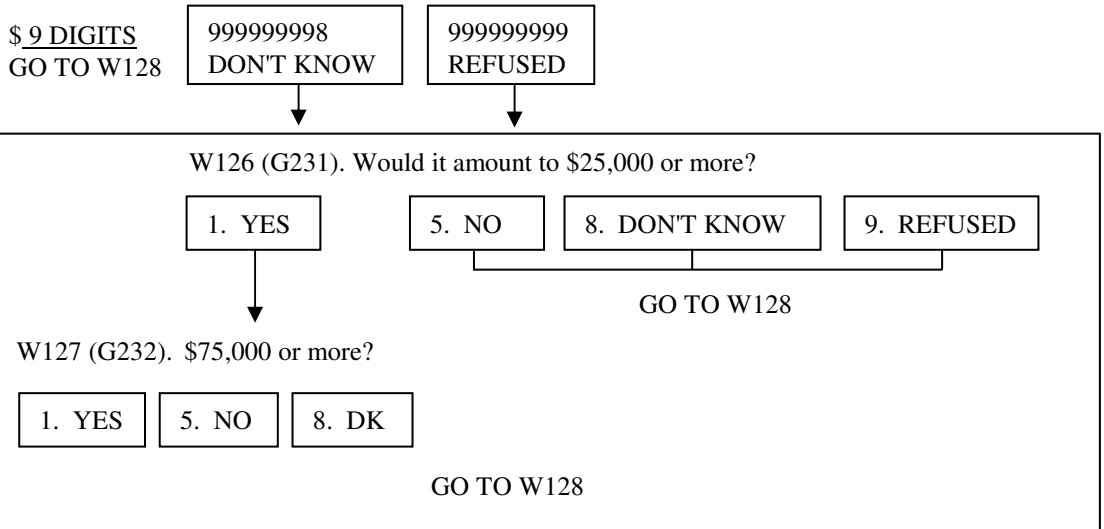
W123 (G228). Some people's assets come from gifts and inheritances. During the last two years, have you [or anyone in your family living there] received any large gifts or inheritances of money or property worth **\$10,000 or more**?



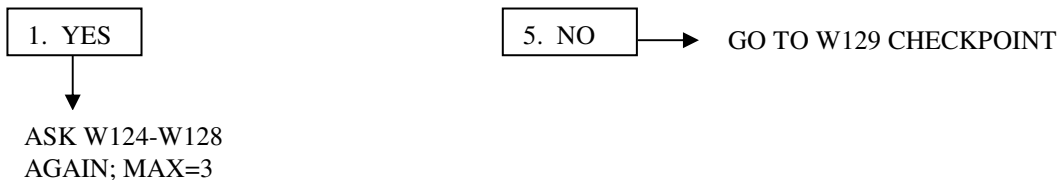
W124 (G229). What year did you receive that?
(4-DIGIT VAR, CODES 2005-2007; 9997=NOT YET RECEIVED)



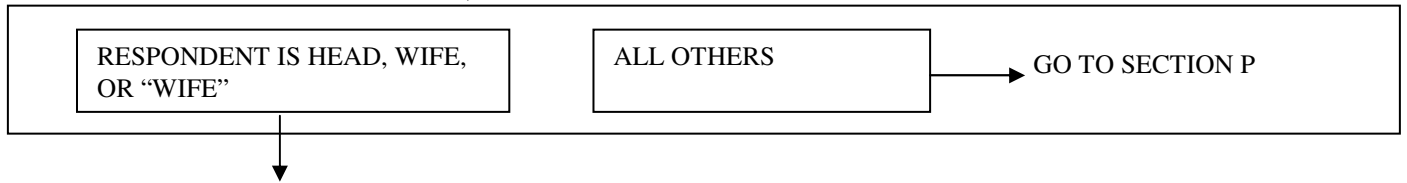
W125 (G230). How much was it worth altogether, **at that time**?



W128 (G233). Did you receive any **other** large gifts or inheritances of money or property in the last two years?



W129 CHECKPOINT –SEE DERESPONDENT, WHO IS RESPONDENT



W129_INTRO. Now we'd like to know how you feel about some family issues such as taking care of your parents and leaving inheritances for your children or others.

W129. Some people think that leaving an estate or inheritance to your children or other relatives is very important, while others do not. Would you say this is very important, quite important, not important, or not at all important?

1. VERY IMPORTANT	2. QUITE IMPORTANT	3. NOT IMPORTANT	4. NOT AT ALL IMPORTANT
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W130. What about leaving an estate or inheritance to a church, synagogue, mosque or religious organization?
(Would you say this is very important, quite important, not important, or not at all important?)

1. VERY IMPORTANT	2. QUITE IMPORTANT	3. NOT IMPORTANT	4. NOT AT ALL IMPORTANT
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W131. (What about) Leaving an estate or inheritance to charity?
(Would you say this is very important, quite important, not important, or not at all important?)

1. VERY IMPORTANT	2. QUITE IMPORTANT	3. NOT IMPORTANT	4. NOT AT ALL IMPORTANT
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W132. (What about) Paying for your children's education?
(Would you say this is very important, quite important, not important, or not at all important?)

1. VERY IMPORTANT	2. QUITE IMPORTANT	3. NOT IMPORTANT	4. NOT AT ALL IMPORTANT
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W133. How many living children under the age of 30 do you have? (00-25)

If “None”, ENTER ‘00’

____ 01-25

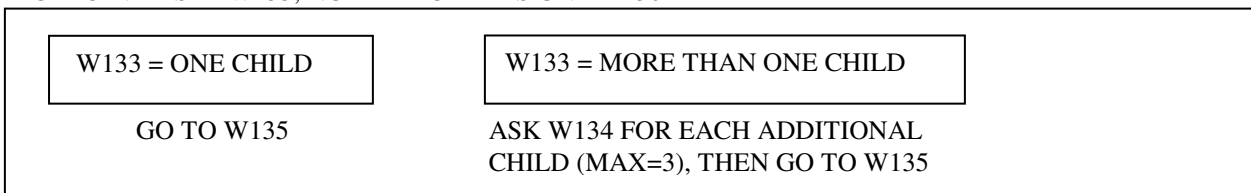
00. NONE

 → GO TO W135

W134_(1-3). When your [child/oldest child/next oldest child/third (oldest) child] is in his or her prime earning years, do you expect his or her household's earnings to be higher or lower than your household's earnings at comparable ages? Would you say much higher, somewhat higher, the same, somewhat lower, or much lower?

1. MUCH HIGHER	2. SOMEWHAT HIGHER	3. SAME	4. SOMEWHAT LOWER	5. MUCH LOWER
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W134 CHECKPOINT – SEE W133, NUMBER OF KIDS UNDER 30



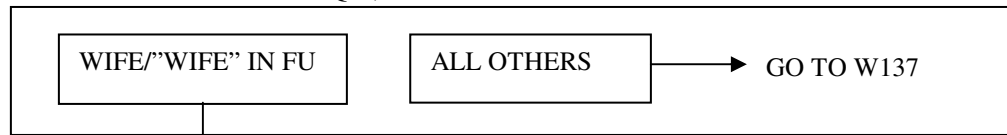
W135 (KL37). Were [your/Head's] parents poor when [you were/he was/she was] growing up, pretty well off, or what?

1. POOR

3. AVERAGE; "IT VARIED"

5. PRETTY WELL OFF

W136 CHECKPOINT- SEE WTRWQW, WHETHER WIFE/"WIFE" IN FU



W136 (KL37). Were [your/Wife's/"Wife's"] parents poor when [you were/he was/she was] growing up, pretty well off, or what?

1. POOR

3. AVERAGE; "IT VARIED"

5. PRETTY WELL OFF

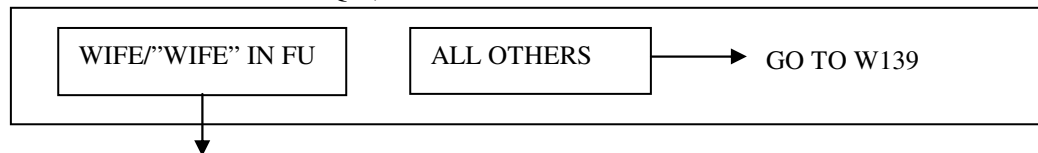
W137. Are [your/Head's] parents still living?

1. YES, ONE PARENT LIVING

2. YES, BOTH PARENTS LIVING

5. NO, NEITHER PARENT LIVING -BOTH PARENTS DECEASED

W138 CHECKPOINT- SEE WTRWQW, WHETHER WIFE/"WIFE" IN FU



W138. Are [your/ Wife's/"Wife's"] parents still living?

1. YES, ONE PARENT LIVING

2. YES, BOTH PARENTS LIVING

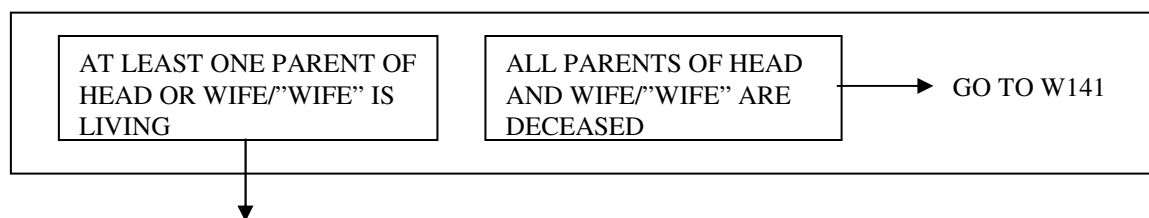
5. NO, NEITHER PARENT LIVING -BOTH PARENTS DECEASED

W139. In the past, did [you/you or Head/you or Wife/"Wife"] give significant financial support to [your parents / your or Head's parents / your or Wife's/"Wife's" parents]?

1. YES

5. NO

W140 CHECKPOINT - WHETHER PARENTS OF HEAD OR WIFE/"WIFE" ARE LIVING



W140. In the future, are [you/you or Head/you or Wife/"Wife"] planning to give significant financial support to [your or W's/"W's" parents / your or Head's parents]?

1. YES

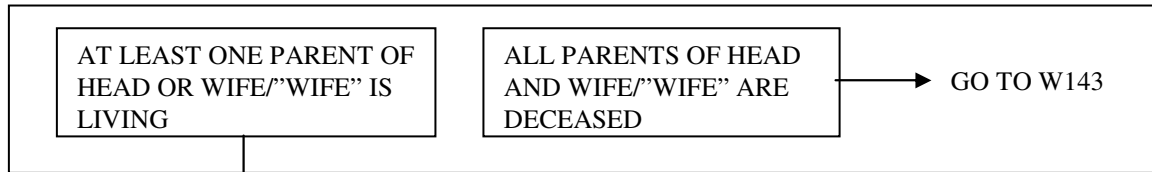
5. NO

W141. In the past, did [you/you or Head/you or Wife/"Wife"] spend a lot of time caring for [your parents / your or Head's parents / your or Wife's/"Wife's" parents]?

1. YES

5. NO

W142 CHECKPOINT– WHETHER PARENTS OF HEAD OR WIFE/“WIFE” ARE LIVING



W142. In the future, are [you/you or Head/you or Wife/“Wife”] planning to spend a lot of time caring for [your or W’s/“W’s” parents / your or Head’s parents]?

 1. YES

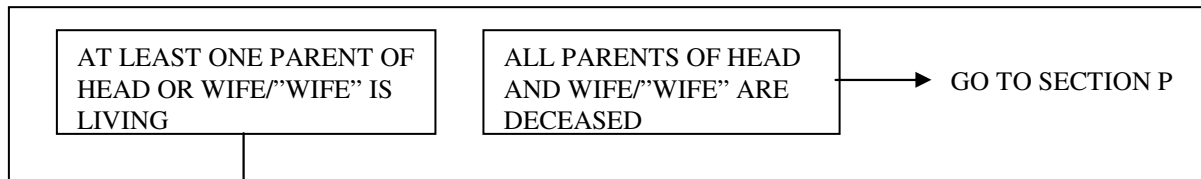
 5. NO

W143. In the past, did [your parents /your or Head’s parents / your or Wife’s/“Wife’s” parents] live with [you/you and Head/you and Wife/“Wife”] one year or longer in your home?

 1. YES

 5. NO

W144 CHECKPOINT– WHETHER PARENTS OF HEAD OR WIFE/“WIFE” ARE LIVING



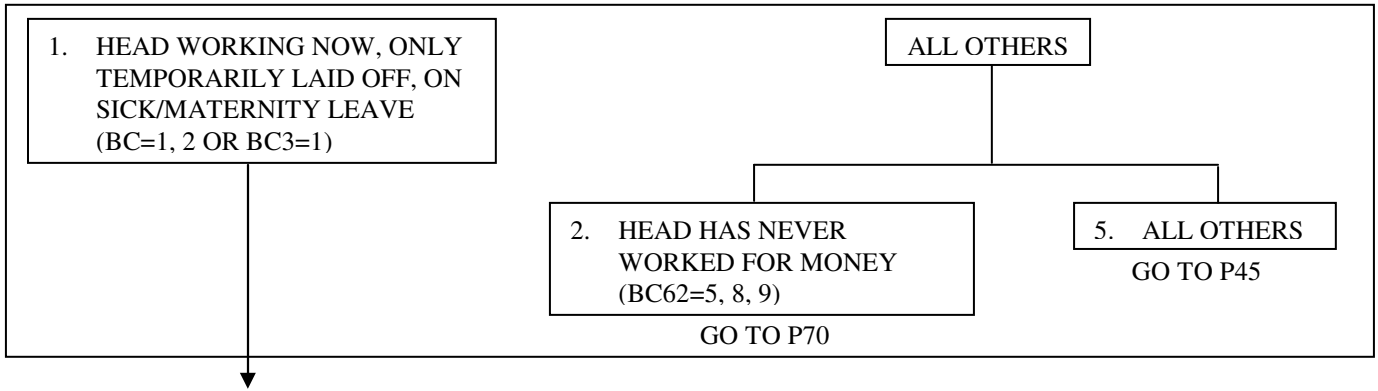
W144. In the future, do you expect [your or W’s/“W’s” parents / your or Head’s parents] will live with [you/you and Head/you and Wife/“Wife”] one year or longer in your home?

 1. YES

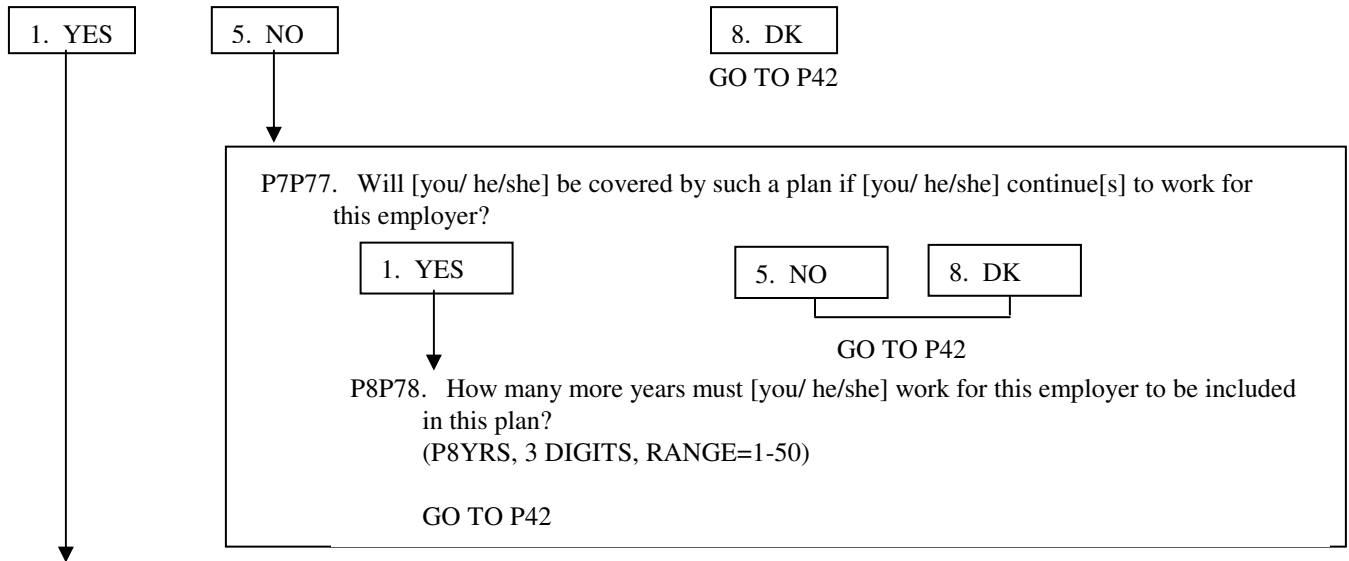
 5. NO

SECTION P: HEAD'S AND WIFE'S/"WIFE'S" PENSIONS

P0. INTERVIEWER CHECKPOINT (VARNAME=P0CKPT)



PIP71. Next I need to get some information about any pension or retirement plan you [HEAD/W/"W"] may be **eligible** for at [your/ his/her] place of work or through [your/ his/her] union. Not including Social Security or Railroad Retirement, [are you/is he/she] **covered** by a pension or retirement plan on [your/his/her] present job, at [NAME OF CMJ EMPLOYER FROM BC18b]?



P6P76. How many years [have you/has he/she] been included in the main or basic pension or retirement plan?
P6YRS (2 DIGITS, RANGE=0-50); P6YR (4-DIGIT, RANGE=1901-2007)

P9P79. There is a law that states that once you have been in a pension or retirement plan for enough years, you can be sure of some benefits even if you leave that employer. This is called "vesting". [Have you/ Has he/she] worked under the main or basic plan long enough to earn this right to be "vested"?



P10P80. How many more years must [you/ he/she] be included in this plan in order to eventually earn the right to receive some benefits from it at retirement even if [you/ he/she] leave[s] [your/ his/her] present employer?
(P10YRS, 3-DIGITS, RANGE=1-35)

P11P81. [Are you/Is he/she] making any contributions to [your/ his/her] pension or retirement plan such as having money deducted from your [your/ his/her] pay?

1. YES 5. NO → GO TO P16P86

P12P82. [Are you/Is he/she] required to contribute?

1. YES 5. NO → GO TO P15P85

<p>P13P83. What amount or percent of pay [are you/is he/she] required to contribute? (THREE VARS: P13AMT, 7-DIGIT VAR; P13PER, USES TPERWK CODE; P13PCT IS 3 DIGITS, RANGE=0-25)</p>		
<p>P14P84. [Do you/Does he/she] also make voluntary contributions?</p>		
1. YES	5. NO	8. DK
↓	↓	
	GO TO P16P86	

P15P85. What amount or percent of pay [do you/ does he/she] voluntarily contribute currently?

(THREE VARS: P15AMT, 7-DIGIT VAR; P15PER, USES TPERWK CODE; P15PCT IS 3 DIGITS, RANGE=0-25)

P16P86. Some pension or retirement plans have a definite formula based on years of service or salary, often called defined benefit plan. Some plans base benefits on how much money has accumulated in a person's pension or retirement account. Other plans use both ways of setting benefits.

How are the benefits for your [HEAD/W/'W"]'s pension determined -- by a defined benefit formula based on years of service or salary, by the amount of money in your account, or in both ways?

1. DEFINED BENEFIT FORMULA	3. BOTH	5. MONEY ACCUMULATED IN ACCOUNT	DK/RF
↓	↓	↓	↓
GO TO P22P92			GO TO P22P92

P17P87. Does [your/ his/her] employer make contributions to [your/his] account?

1. YES 5. NO → GO TO P20P90

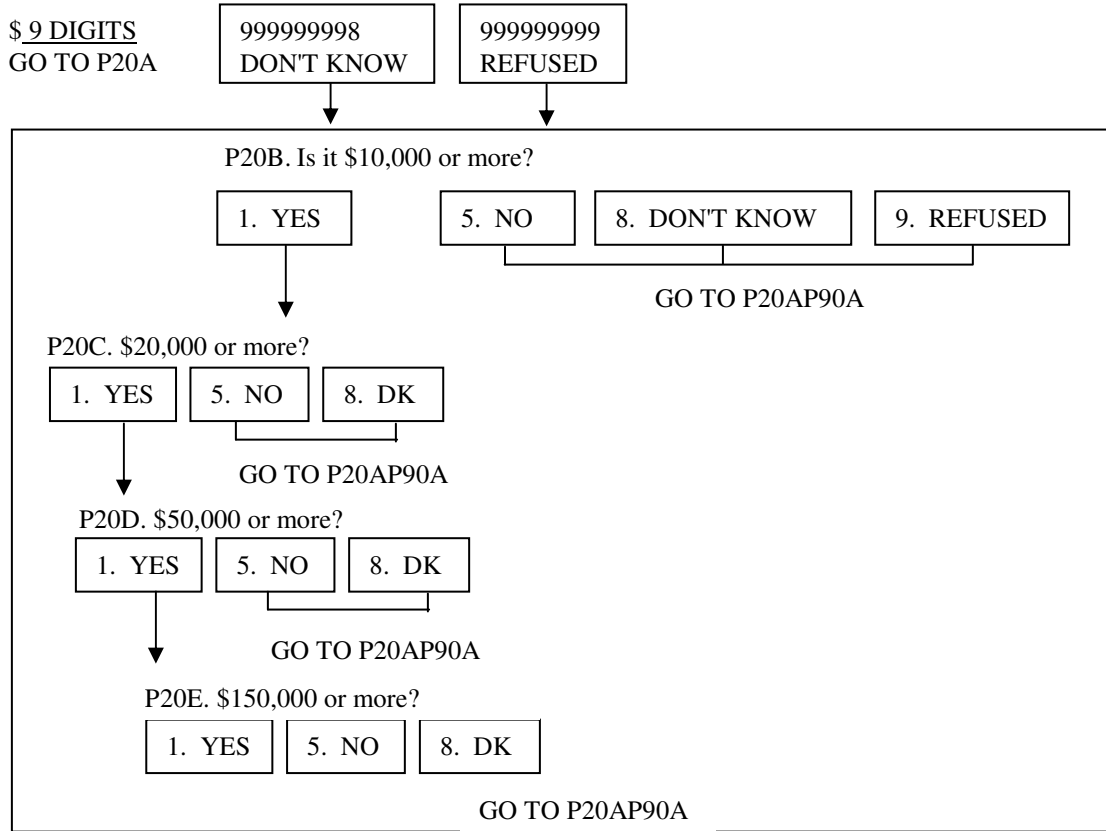
P18P88. What amount or percent of pay does [your/ his/her] employer contribute to [your/ his/her] account?

(THREE VARS: P18AMT, 7-DIGIT VAR; P18PER, USES TPERWK CODE; P18PCT IS 3 DIGITS RANGE=0-25)

P19P89. At what age could [you/ he/she] first receive retirement benefits that include [your/ his/her] employer's contributions?

(P19AGE, 3 DIGITS, 31-99)

P20P90. What is the approximate dollar amount in [your/ his/her] account now?

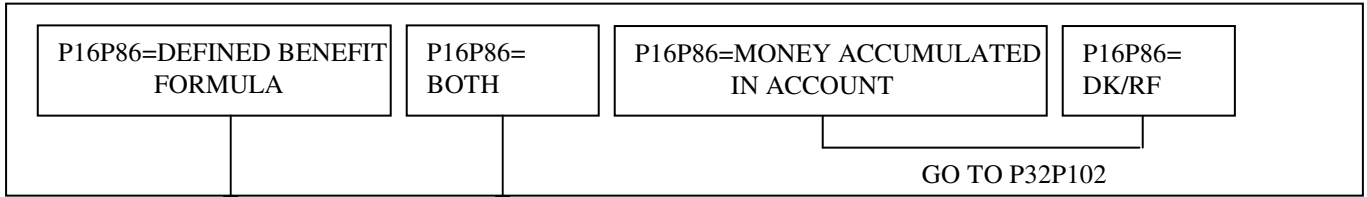


P20AP90A. Are the funds invested mostly in stocks or mostly in bonds and annuities, some of each, or what?

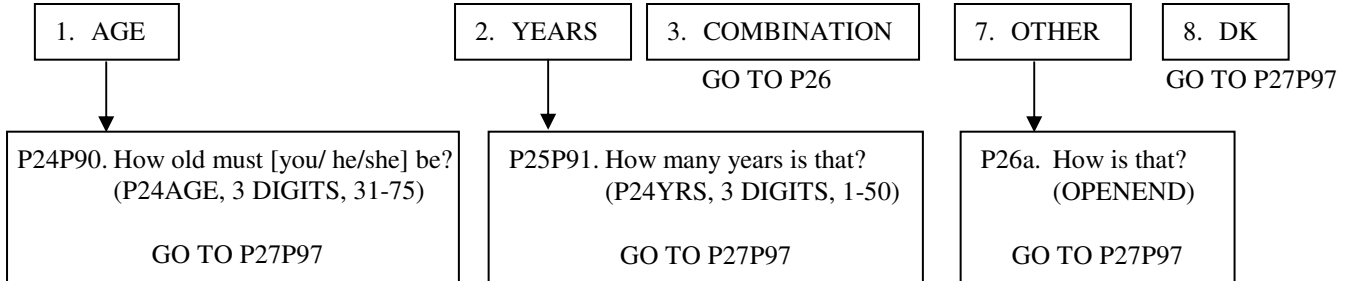


P21P91. How much could [you/ he/she] take out of this account today if [you/ he/she] were to leave this employer?
(THREE VARS: P21AMT, 9-DIGIT VAR; P21PER, USES TPERMO; P21PCT IS 3 DIGITS RANGE=0-100)

P22P92. INTERVIEWER CHECKPOINT (VARNAME=P22CKPT)

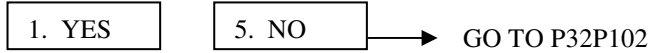


P23P89. What is the formula for determining when [you/ he/she] could receive full benefits -- is it based on [your/ his/her] age, the number of years of service, a combination of age and years of service, or what?

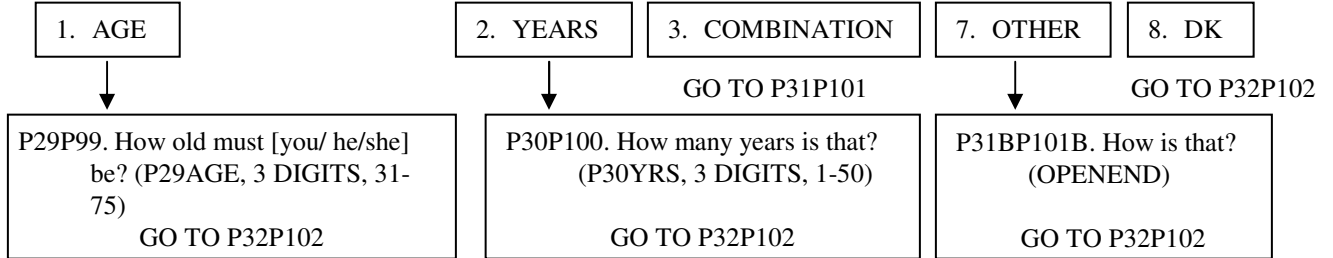


P26P96. How old must [you/he/she] be and how many years is that?
(TWO VARS, BOTH 3 DIGITS: P26AGE USING 31-75 AND P26YRS USING 1-50)

P27P97. Could [you/ he/she] retire [before age [P24AGE]/before [P25YRS] years of service/before age [P26AGE] and [P26YRS] years of service/early] and receive part but not full retirement benefits from this plan?



P28P98. What is the formula for determining the earliest date [you/ he/she] could retire and begin drawing at least partial benefits -- is it based on [your/ his/her] age, the number of years of service, a combination of age and years of service, or what?

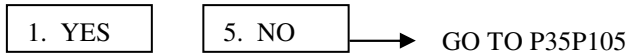


P31P101. How old must [you/ he/she] be and how many years is that?
(TWO VARS, BOTH 3 DIGITS: P31AGE USING 31-75 AND P31YRS USING 1-50)

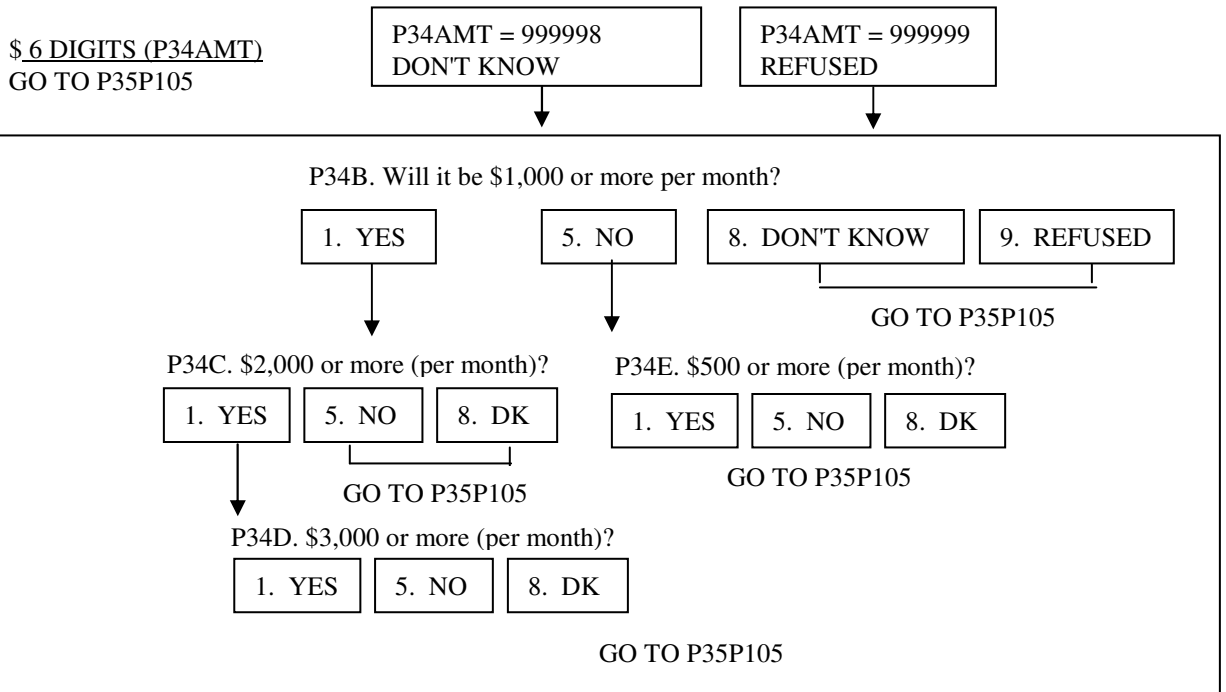
P32P102. At what age [do you/does he/she] expect to start receiving retirement benefits from this pension or retirement plan?
(3 DIGITS, 18-75 & 997)



P33P103. Some people can estimate what their pension or retirement benefits will be in dollars per month or year, but others find it easier to estimate it as a fraction of their final pay. Can [you/ he/she] estimate what [your/ his/her] benefits from this plan will be, either way?



P34P104. How much will that be?
(FOUR VARS: P34AMT, 7-DIGIT VAR; P34PER, USES TPERMO CODE; P34PCT IS 3 DIGITS RANGE=0-100; P34LUMP, 9 DIGITS)



P35P105. Can [you/ he/she] designate a survivor or other person who would receive [your/ his/her] pension or retirement benefits if [you/ he/she] should die before receiving [your/ his/her] full entitlement?

1. YES 5. NO → GO TO P37P107

P36P106. How much of [your/ his/her] pension or retirement benefit would [your/ his/her] beneficiary receive if they were to live longer than [you/ him/her] -- all of it, some of it, or none of it?

1. ALL 3. SOME 5. NONE 7. OTHER

P37P107. Does the amount of [your/ his/her] pension or retirement benefit depend on Social Security benefits? That is, when [you/ he/she] start[s] receiving Social Security benefits will [your/ his/her] pension or retirement benefits be reduced?

1. YES 5. NO → GO TO P39P109

P38P108. When will this change take place: automatically at age 62, automatically at age 65, when [you/ he/she] start[s] receiving Social Security benefits, or at some other time?

1. AT AGE 62 2. AT AGE 65 3. WHEN SOCIAL SECURITY BENEFITS BEGIN 7. AT SOME OTHER TIME

P39P109. On [your/ his/her] present job, at [NAME OF EMPLOYER FROM BC18B FOR CMJ], what is the usual retirement age (or years of service) for people who work with [you/ him/her] or have the same kind of job?
(TWO VARS, EACH 2 DIGITS: P39AGE=20-75 AND P39YRS=1-50)

P40P110. Now I want to ask about [your/ his/her] retirement plans. At what age (or year) [do you/does he/she] plan to stop working?
(TWO VARS: P40AGE=17-75 & 997; P40YR=2007-2080)

ACTUAL AGE OR YEAR GIVEN 997. NEVER 998. DK

GO TO P42P112

P41P111. At what age (or year) [do you/does he/she] think [you/ he/she] will stop working?
(TWO VARS: P41AGE=17-75 & 997; P41YR=2007-2080)

ACTUAL AGE OR YEAR GIVEN 997. NEVER 998. DK

P42P112. [In addition to the pension or retirement plan you already mentioned,] do you [does HEAD/W/"W"] have any tax-deferred compensation or savings plans on this job, such as a "thrift", profit-sharing, or Keogh plan?

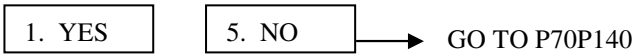
1. YES 5. NO → GO TO P45P115

P43P113. Does [your/ his/her] employer make contributions to any such plan for [you/him/her]?

1. YES 5. NO → GO TO P45P115

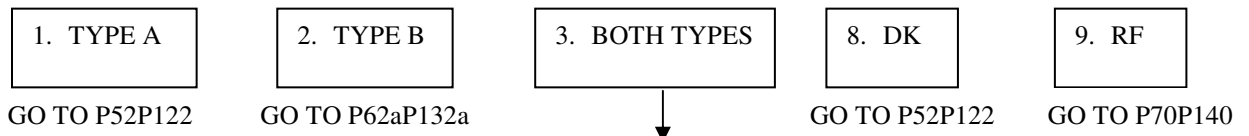
P44P114. What amount or percent of pay does [your/ his/her] employer contribute?
(THREE VARS: P44AMT, 7-DIGIT VAR; P44PER, USES TPERWK CODE; P44PCT IS 3 DIGITS RANGE=0-100)

P45P115. These next questions are about pensions or retirement plans through a former employer. Aside from IRA or Keogh Plans, are you [is HEAD/W/*W*] included in a pension or retirement plan, or in any tax-deferred savings plan, through a former employer?

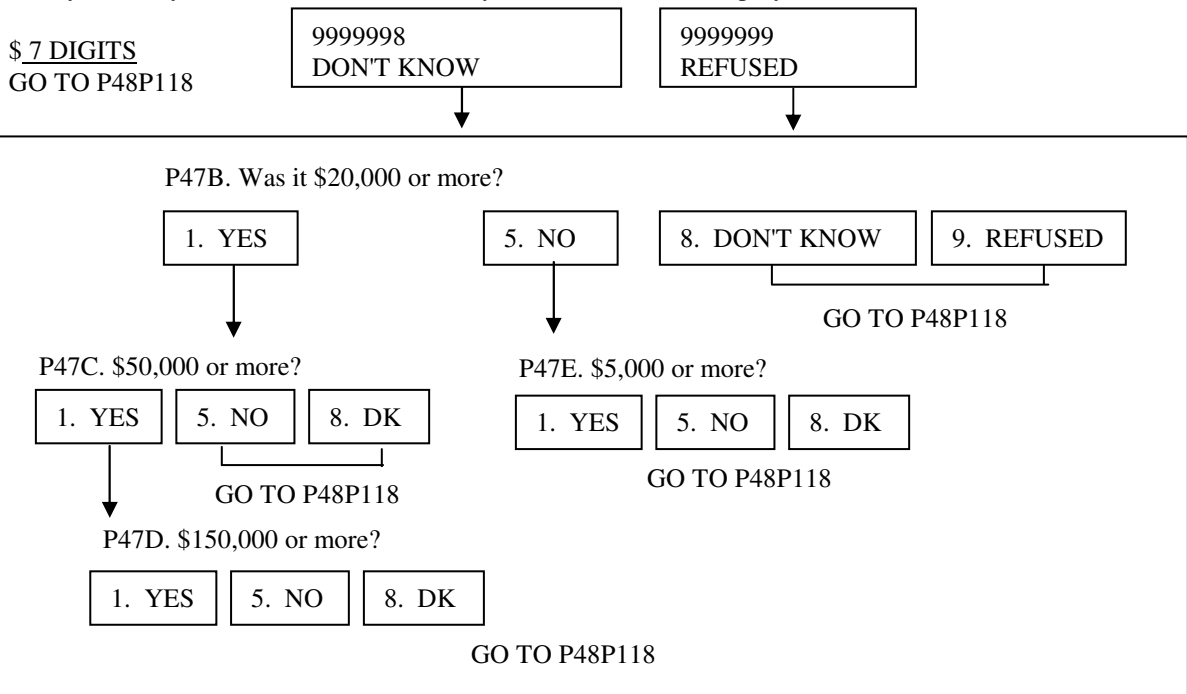


P46P116. *[IF NO PENSION ABOVE:* I would like to know what type of plan this was. In some pension and retirement plans, Type A, benefits are usually based on a formula involving age, years of service, and salary. In other plans, Type B, money is accumulated in an account for you. Was that a Type A or Type B plan? / *IF PENSION AT P1, ET AL. ABOVE:* What type of plan was this second pension or retirement plan? Type A, where benefits are usually based on a formula involving age, years of service, and salary or Type B, where money is accumulated in an account?]

IWER: "TYPE A" plans are often called "DEFINED BENEFIT" plans. "TYPE B" plans, often called "DEFINED CONTRIBUTION" plans, include 401-K, 403-B, ESOP, SRA, Thrift/Savings, Stock/Profit Sharing, and Money Purchase plans

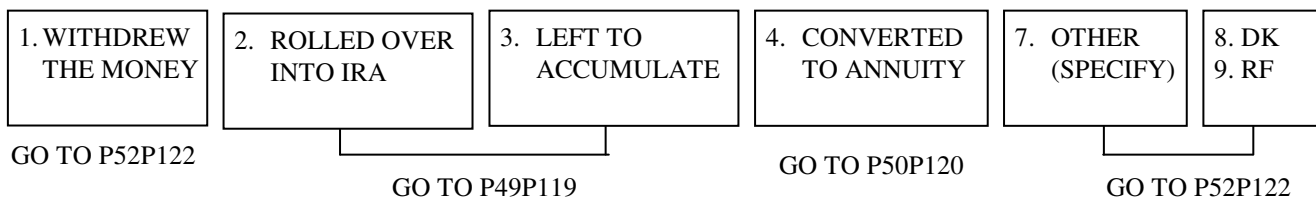


P47P117. For the part of [your/ his/her] pension or retirement plan where money is accumulated in an account, how much money was in [your/ his/her] account when [you/ he/she] left that employer? (8 DIGITS)

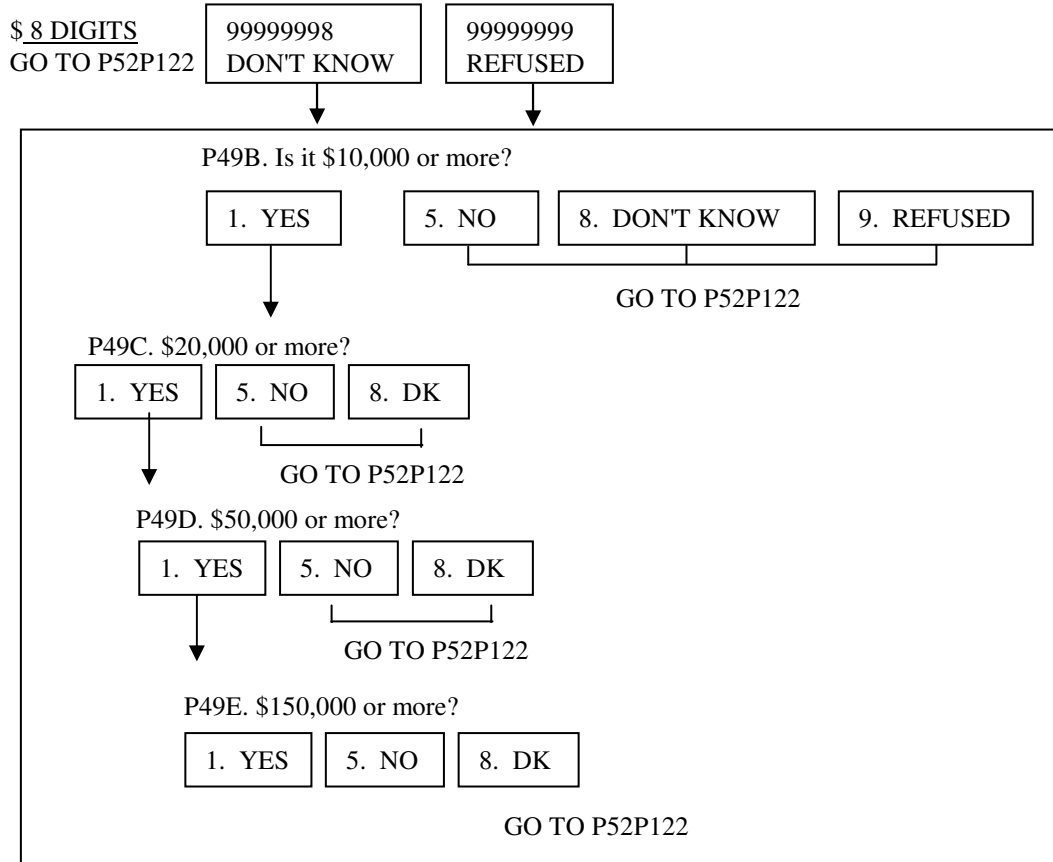


P48P118. When [you/ he/she] left that employer, did [you/ he/she] withdraw this money, roll it over into an IRA, leave it to accumulate in the old plan, convert it to an annuity, or what?

If more than one response given, USE 7 (OTHER) and RECORD all details



P49P119. How much is in [your/ his/her] account now?

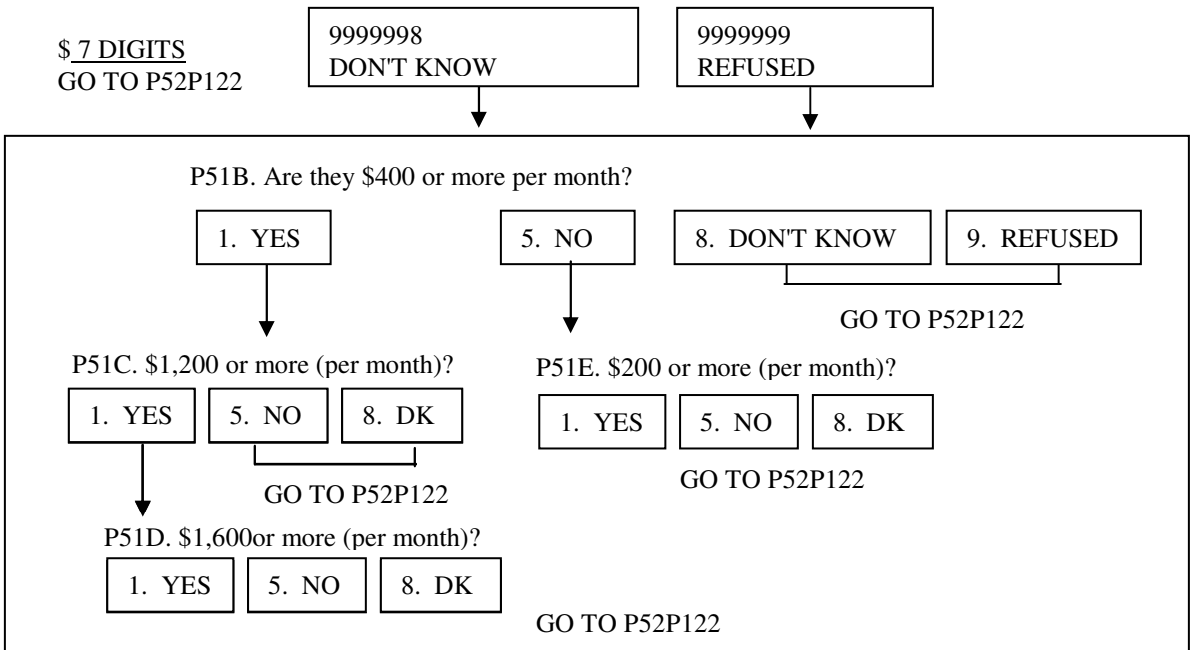


P50P120. How old [were you/was he/she] when [you/ he/she] started receiving the benefits from that annuity?
(2 DIGITS, 20-75)

If benefits have not yet begun: At what age will [you/ he/she] begin receiving them?

P51P121. How much are the annuity benefits per month or year?
(TWO VARS: P51, 7-DIGIT VAR; P50PER, USES TPERMO CODE)

If benefits have not yet started, RECORD what benefits will be.

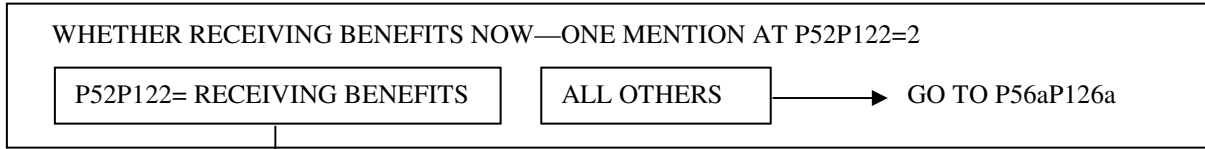


P52P122. [Now about the part of [your/ his/her] pension or retirement plan where benefits are based on a formula.] Do you [Does HEAD/W/"W"] expect to receive benefits from this plan in the future, [are you/is he/she] receiving benefits now, did [you/ he/she] get a cash settlement when [you/ he/she] left, did [you/ he/she] lose [your/ his/her] benefits, or what?

DO NOT PROBE for multiple responses but ENTER all that apply.

1. EXPECT FUTURE BENEFITS	2. RECEIVING BENEFITS NOW	3. RECEIVED CASH SETTLEMENT
4. ROLLED OVER INTO IRA	5. LOST BENEFITS	7. OTHER (SPECIFY)

P52aP122a. INTERVIEWER CHECKPOINT (VARNAME=P52ACKPT)

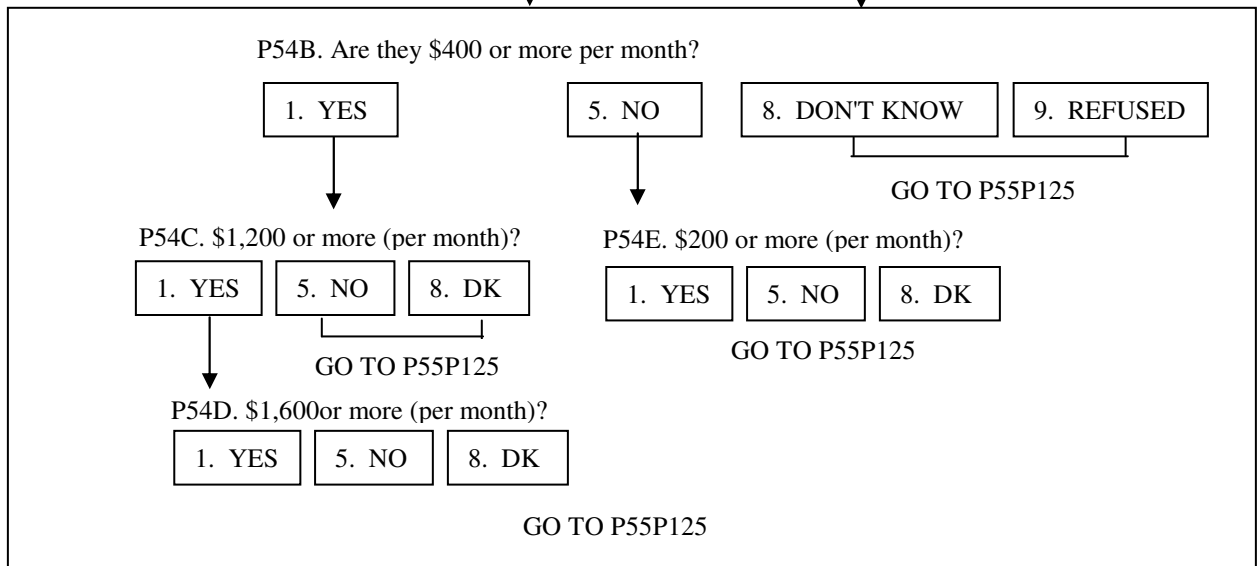


P53P123. In what month and year did [you/ he/she] start to receive these benefits?
(TWO VARS: P53MO USES TMONTH; P53YR USES TYEAR)

P54P124. How much are the benefits per month or year?
(TWO VARS: P54 7 DIGIT VAR; P54PER USES TPERMO)

\$ 7 DIGITS
GO TO P55P125

9999998 DON'T KNOW	9999999 REFUSED
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P55P125. Are the benefits adjusted for changes in the cost of living?

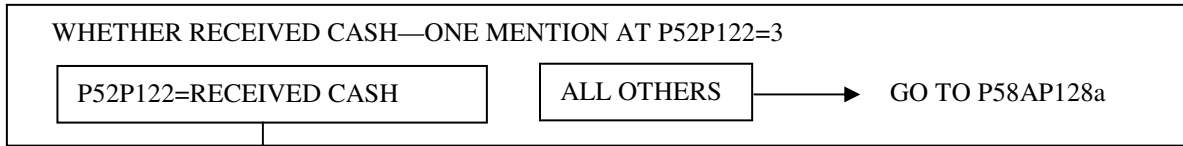
1. YES	5. NO	8. DK	9. RF
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GO TO P56P126aA GO TO P56AP126a

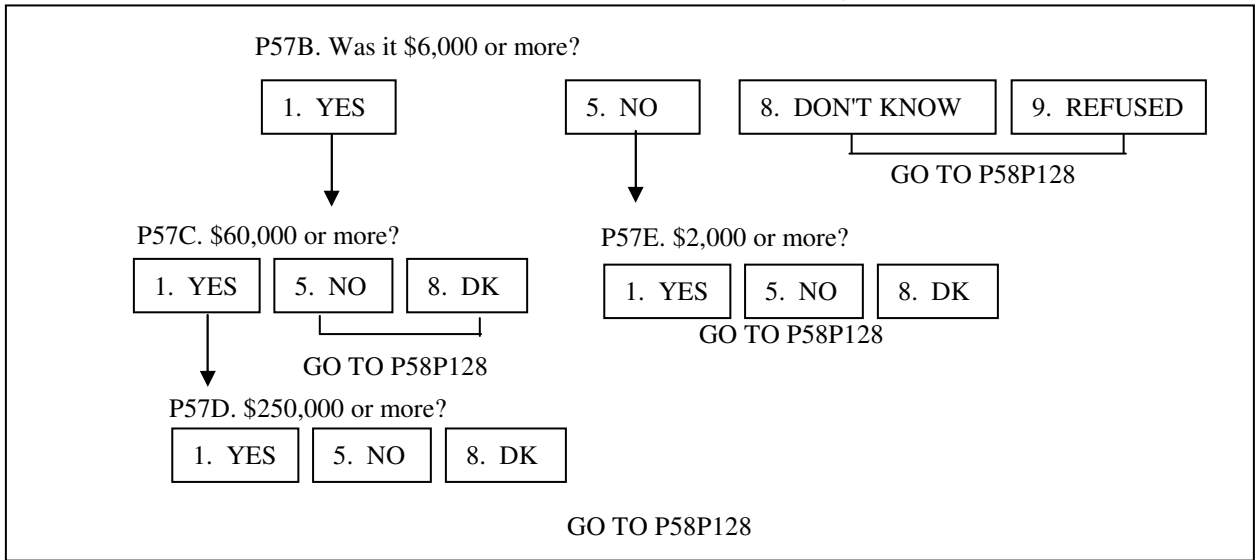
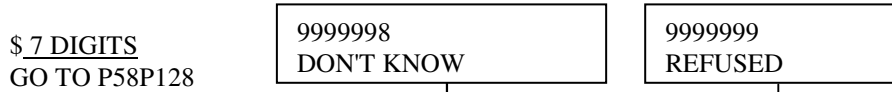
P56P126. Have they ever been adjusted for changes in the cost of living?

1. YES	5. NO
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P56aP126a. INTERVIEWER CHECKPOINT (VARNAME=P56ACKPT)

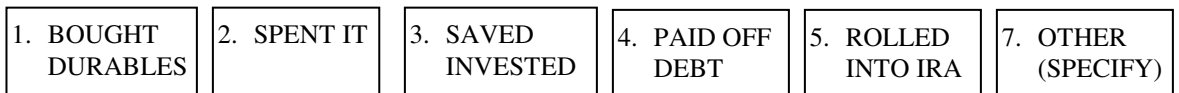


P57P127. How much did that cash settlement amount to?

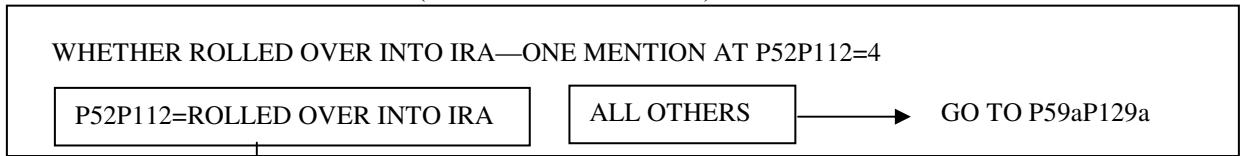


P58P128. What did [you/ he/she] do with the money?

ENTER all that apply



P58aP128a. INTERVIEWER CHECKPOINT (VARNAME=P58ACKPT)

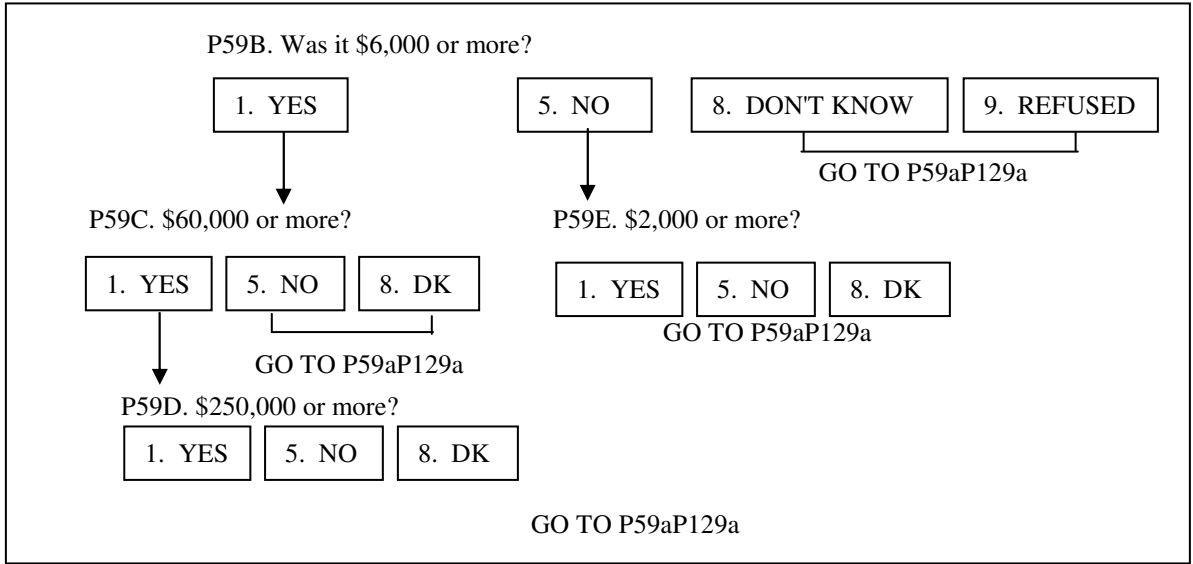


P59P129. How much did that IRA rollover amount to?

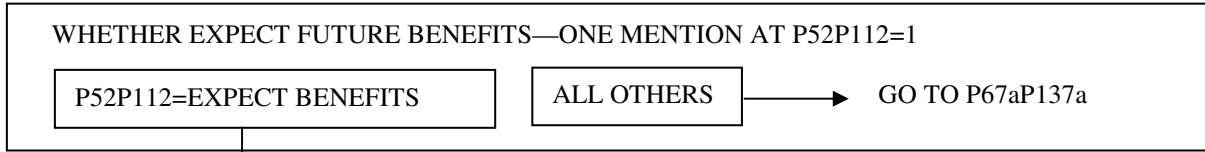
\$ 7 DIGITS
GO TO P59aP129a

9999998
DON'T KNOW

9999999
REFUSED



P59aP129a. INTERVIEWER CHECKPOINT (VARNAME=P59ACKPT)



P60P130. For how many years altogether [were you/was he/she] included in this plan?
(2 DIGITS, CODES 1-50)

Include years with other employers if same plan.

P61P131. At what age [do you/does he/she] expect to start receiving [the rest of [your/ his/her]] benefits from this plan?
(P61AGE, CODES 20-75 & 97)

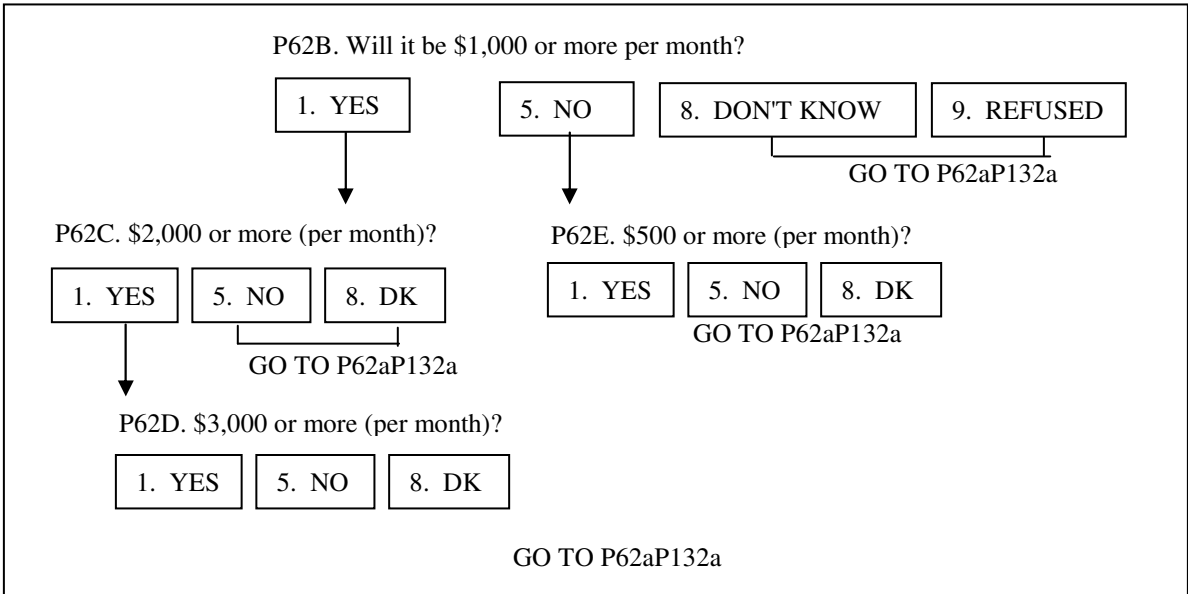
97. ALREADY RECEIVING ALL BENEFITS

P62P132. Can you estimate what [you/ he/she] expect[s] these benefits to be? Either in dollars per month or year, or as a percent of [your/ his/her] pay when [you/ he/she] left that job?
(FOUR VARS: P62AMT, 6-DIGIT VAR; P624PER, USES TPERMO CODE; P62PCT=1-100; P62LUMP, 8 DIGITS)

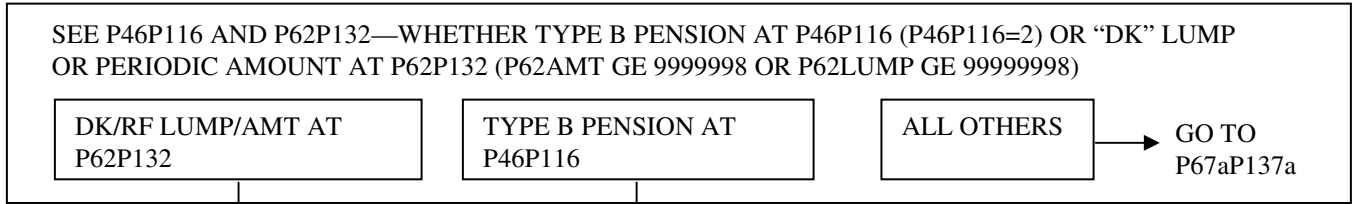
\$ 6 DIGITS (P62AMT)
GO TO P62aP132a

P62AMT = 999998
DON'T KNOW

P62AMT = 999999
REFUSED



P62aP132a. INTERVIEWER CHECKPOINT (VARNAME=P62ACKPT)

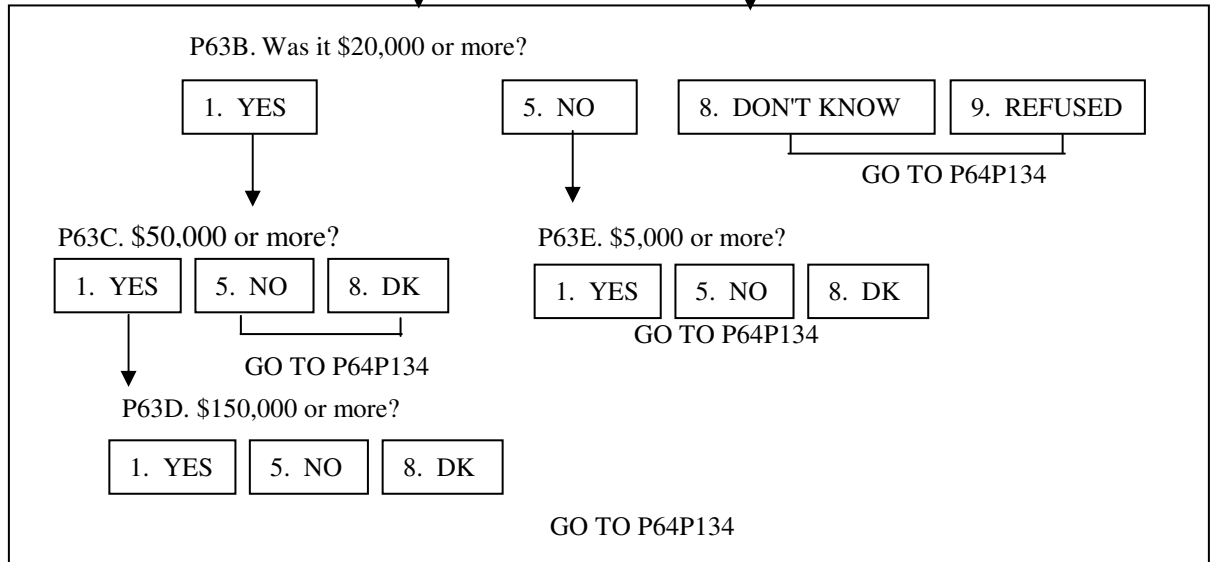


P63. How much money was in [your/ his/her] account when [you/ he/she] left that employer?

\$ 7 DIGITS
GO TO P64P134

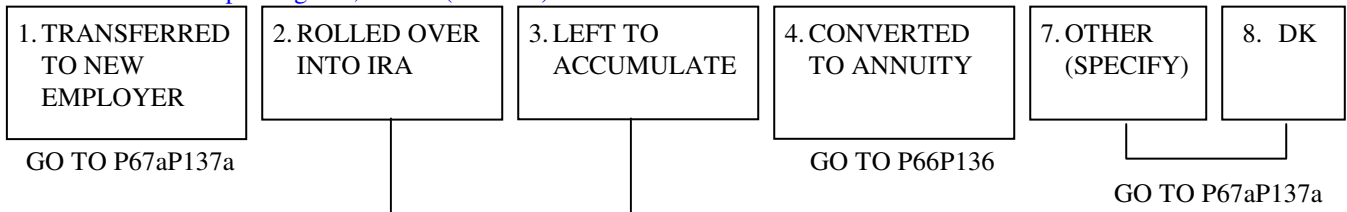
9999998
DON'T KNOW

9999999
REFUSED

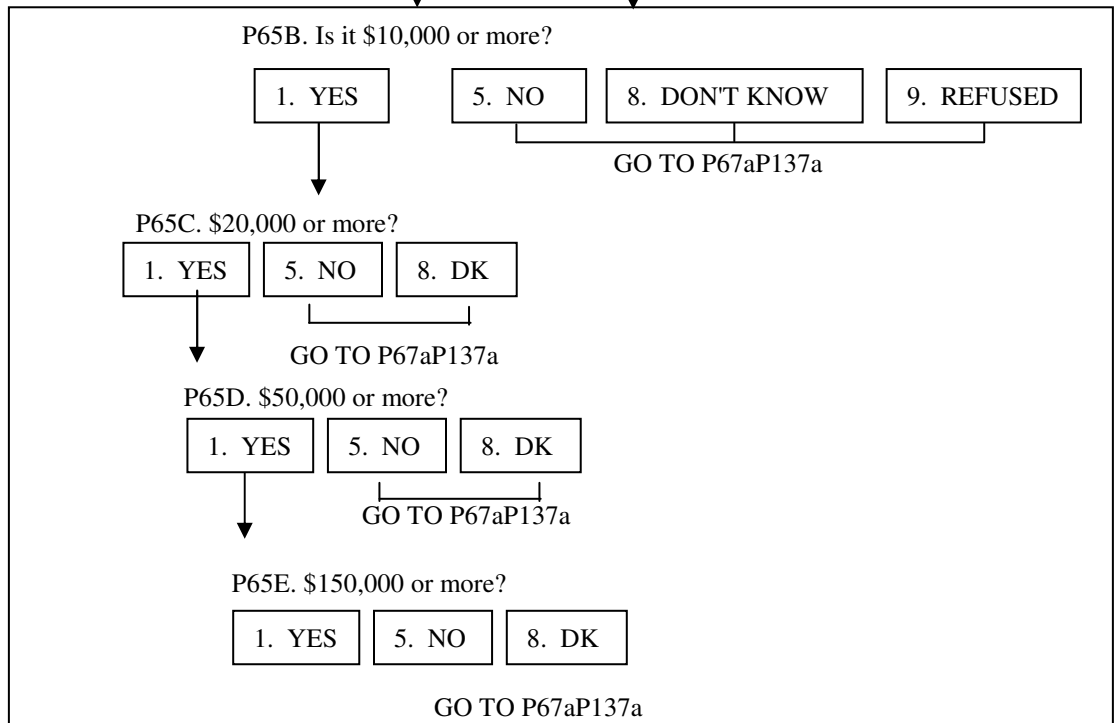
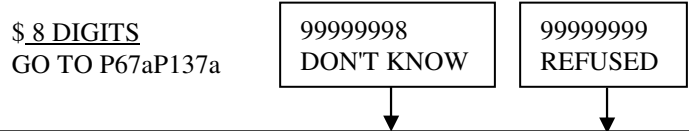


P64P134. When [you/ he/she] left that employer, did [you/ he/she] transfer [your/ his/her] account to a new employer, roll it over into an IRA, leave it to accumulate in [your/ his/her] old plan, convert it to an annuity or what?

If more than one response given, USE 7 (OTHER) and RECORD all details



P65P135. How much is in [your/ his/her] account now?

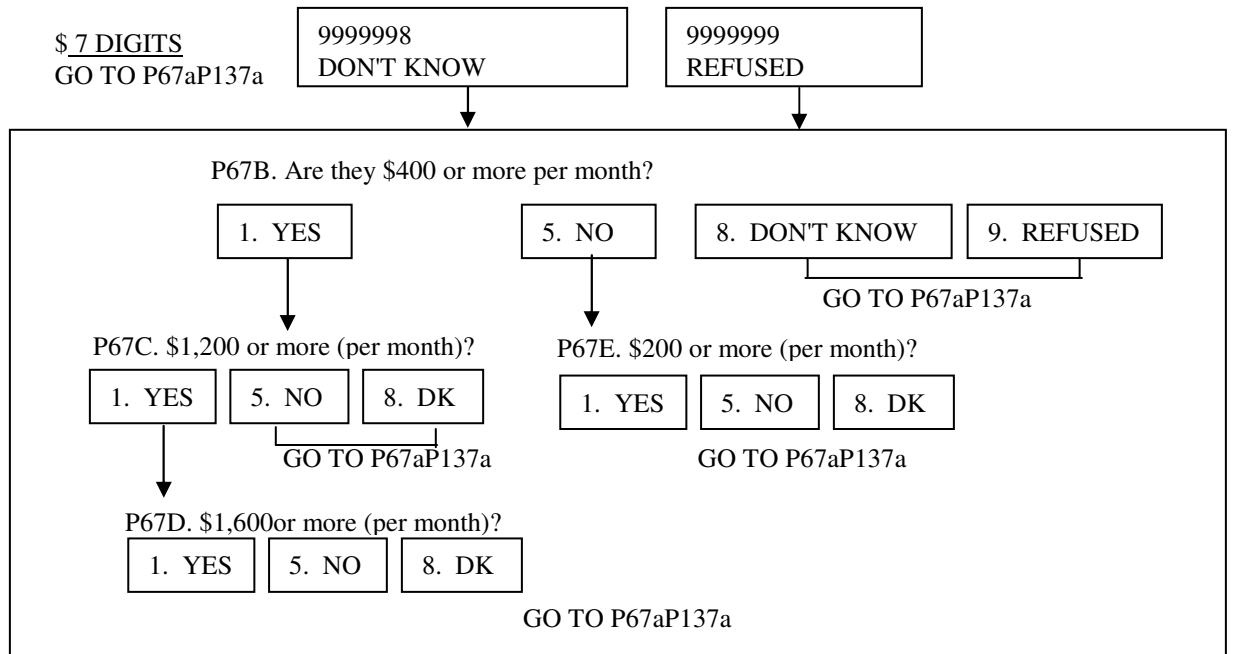


P66P136. How old [were you/was he/she] when [you/ he/she] started receiving the benefits that annuity? (P66AGE, CODES 20-75)

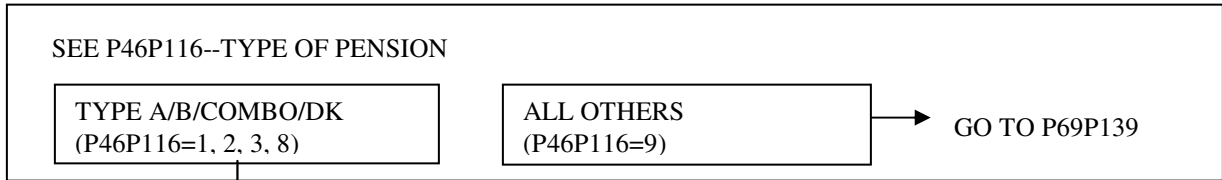
If benefits have not yet begun: At what age will [you/ he/she] begin receiving them?

P67P137. How much are the annuity benefits per month or year?
(TWO VARS: P67, 7 DIGITS; P67PER USES TPERMO)

If benefits have not yet started, RECORD what benefits will be.



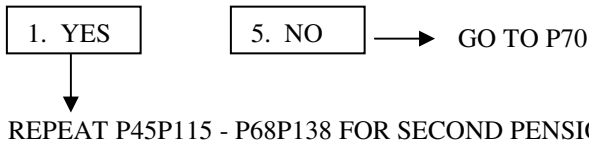
P67aP137a. INTERVIEWER CHECKPOINT (VARNAME=P67ACKPT)



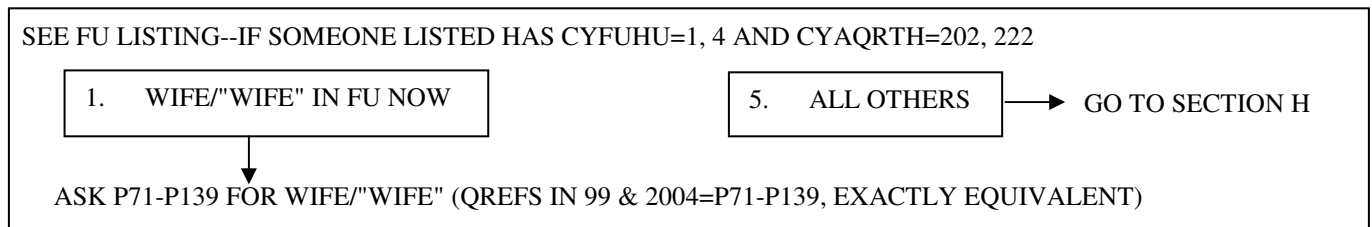
P68P138. What is the earliest age at which [you/he/she] could have left that employer and begun to receive pension or retirement benefits?
(P68AGE, CODES 20-75 & 97)



P69P139. Do you [Does HEAD/W/'W'] have any other pensions or retirement plans from a former employer [that you haven't already told me about]?



P70. INTERVIEWER CHECKPOINT (VARNAME=P70ACKPT)



SECTION H: HEALTH OF HEAD AND WIFE/"WIFE" AND HEALTH CARE COSTS

H1 – H23 ASKED ABOUT HEAD FIRST, THEN WIFE/"WIFE"

H1. Now I have a few questions about [your/HEAD/WF/"WF"] health. Would you say [your/HEAD/WF/"WF"] health in general is excellent, very good, good, fair, or poor?

1. EXCELLENT

2. VERY GOOD

3. GOOD

4. FAIR

5. POOR

H1A. [Since we last talked to you about [your/his/her] health,/ Compared to [your/his/her] health say, two years ago,] would you say that [your/his/her] health is better now, about the same, or worse?

1. BETTER

3. ABOUT THE SAME

5. WORSE



GO TO H2



H1B. Is it much better or somewhat better?

1. MUCH BETTER

2. SOMEWHAT BETTER

H1C. Is it much worse or somewhat worse?

1. MUCH WORSE

2. SOMEWHAT WORSE

NOTE: H1D is now H26 for 2007-2011, part of a group of new Childhood Health questions

H2. [Do you/Does HEAD/WF/"WF"] have any physical or nervous condition that limits the type of work or the amount of work [you/he/she] can do?

1. YES

5. NO

→ GO TO H5A

H3. Does this condition keep [you/HEAD/ WF/"WF"] from doing some types of work?

1. YES

5. NO

7. CAN DO NOTHING (VOL) → GO TO H5A

H4. For work [you/ HEAD/WF/"WF"] can do, how much does it limit the amount of work [you/HEAD/ WF/"WF"] can do-- a lot, somewhat, or just a little?

1. A LOT

3. SOMEWHAT

5. JUST A LITTLE

7. NOT AT ALL (VOL)

H5A. These next questions ask you about health conditions that a doctor or other health professional has EVER told [you/HEAD/ WF/"WF"] that [you have/he/she has] or had in [your/his/her] LIFETIME.

Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...
A stroke?

1. YES	5. NO	→ GO TO H5B
--------	-------	-------------

H6A1. How old [were you/was HEAD/WF/"WF"] the first time [you/he/she] had a stroke?

____Number of Years Old (0...120)

H6A2. [Have you/Has he/she] had [*IF H6a1 IS MORE THAN 1 YEAR AGO*: another stroke at any time in the past 12 months/*ELSE*: a second or subsequent stroke since that first one]?

1. YES	5. NO
--------	-------

H7A. How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5B (H5f). (*IF H5A = YES*: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)
A heart attack?

1. YES	5. NO	→ GO TO H5C
--------	-------	-------------

H6B1. How old [were you/was HEAD/WF/"WF"] the first time [you/he/she] had a heart attack?

____Number of Years Old (0...120)

H6B2. [Have you/Has he/she] had [*IF H6b1 IS MORE THAN 1 YEAR AGO*: another heart attack at any time in the past 12 months/*ELSE*: a second or subsequent heart attack since that first one]?

1. YES	5. NO
--------	-------

H7B. How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5C (H5g). (IF H5B = YES: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)

Coronary heart disease, angina, or congestive heart failure?

1. YES	5. NO	→ GO TO H5D
--------	-------	-------------

H6C1. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed with (this condition/any of these conditions)?

____Number of Years Old (0...120)

H6C2. Did this condition get much worse for a month or longer [IF H6c1 IS MORE THAN 1 YEAR AGO: in the past 12 months/ ELSE: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H7C (H7g). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5D (H5b). (IF H5C = YES: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)

High blood pressure or hypertension?

1. YES	5. NO	→ GO TO H5E
--------	-------	-------------

H6D1. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed with high blood pressure or hypertension?

____Number of Years Old (0...120)

H6D2. Did this condition get much worse for a month or longer [IF H6d1 IS MORE THAN 1 YEAR AGO: in the past 12 months/ELSE: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H7D (H7b). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5E (H5j). (IF H5D = YES: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)
Asthma?

1. YES	5. NO	→ GO TO H5F
--------	-------	-------------

H6E1. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed with asthma?

____Number of Years Old (0...120)

H6E2. Did this condition get much worse for a month or longer [IF H6e1 IS MORE THAN 1 YEAR AGO: in the past 12 months/ELSE: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H7E (H7j). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5F (H5e). (IF H5E = YES: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)

Chronic lung disease such as bronchitis or emphysema?

1. YES	5. NO	→ GO TO H5G
--------	-------	-------------

H6F1. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed with (lung disease/bronchitis/emphysema)?

____Number of Years Old (0...120)

H6F2. Did this condition get much worse for a month or longer [IF H6f1 IS MORE THAN 1 YEAR AGO: in the past 12 months/ELSE: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H7F (H7e). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5G (H5c). (IF H5F = YES: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)

Diabetes or high blood sugar?

1. YES	5. NO	→ GO TO H5H
--------	-------	-------------

H6G1. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed with diabetes?

____Number of Years Old (0...120)

H6G2. Did this condition get much worse for a month or longer [IF H6g1 IS MORE THAN 1 YEAR AGO: in the past 12 months/ELSE: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H7G (H7c). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5H (H5i). (IF H5G = YES: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)

Arthritis or rheumatism?

1. YES	5. NO	→ GO TO H5I
--------	-------	-------------

H6H1. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed with (arthritis/rheumatism)?

____Number of Years Old (0...120)

H6H2. Did this condition get much worse for a month or longer [IF H6h1 IS MORE THAN 1 YEAR AGO: in the past 12 months/ELSE: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H7H (H7i). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5I (H5k). (*IF H5H = YES*: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)

Permanent loss of memory or loss of mental ability?

1. YES	5. NO	→ GO TO H5J
--------	-------	-------------

H6I1. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed with (loss of memory/mental ability)?

____Number of Years Old (0...120)

H6I2. Did this condition get much worse for a month or longer [*IF H6i1 IS MORE THAN 1 YEAR AGO*: in the past 12 months/*ELSE*: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H7I (H7k). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5J (H5l). (*IF H5I = YES*: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)

A learning disorder?

1. YES	5. NO	→ GO TO H5K
--------	-------	-------------

H6J1. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed with a learning disorder?

____Number of Years Old (0...120)

H6J2. Did this condition get much worse for a month or longer [*IF H6j1 IS MORE THAN 1 YEAR AGO*: in the past 12 months/*ELSE*: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H7J (H7l). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5K (H5d). (IF H5J = YES: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)

Cancer or a malignant tumor?

1. YES	5. NO	→ GO TO H5L
--------	-------	-------------

H6K1. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed with cancer?

____ Number of Years Old (0...120)

H6K2. Did the cancer get much worse for a month or longer [IF H6k1 IS MORE THAN 1 YEAR AGO: in the past 12 months/ELSE: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H6K3. Are you currently in treatment for your cancer, in remission, or has it been cured?

1. TREATMENT	2. REMISSION	3. CURED
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H6K4. What type of cancer [do you/does he/does she] have? (In what part of [your/his/her] body is it?)

ENTER all that apply

1. BREAST CANCER	2. COLON CANCER	3. LUNG CANCER	4. LYMPHOMA OR LEUKEMIA
5. MELANOMA	6. PROSTATE	7. SKIN CANCER	8. UTERINE CANCER
9. OVARIAN CANCER	10. CERVICAL CANCER	97. OTHER (SPECIFY)	

H7K (H7d). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5L (H5h). (IF H5K = YES: Has a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had...)

Any emotional, nervous, or psychiatric problems?

1. YES	5. NO	→ GO TO H5M
--------	-------	-------------

H6L1. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed?

____Number of Years Old (0...120)

H6L2. What was the diagnosis? What is the emotional/psychiatric disorder?

ENTER all that apply

1. DEPRESSION	2. BIPOLAR DISORDER (MANIA)	3. SCHIZOPHRENIA (PSYCHOSIS)
4. ANXIETY (PANIC)	5. PHOBIAS	6. ALCOHOL USE/ABUSE (ALCOHOLISM)
7. DRUG USE/ABUSE (DRUG ADDICTION)	8. OBSESSIVE COMPULSIVE DISORDER	97. OTHER (SPECIFY)

H6L3. Did the condition get much worse for a month or longer [IF H6L1 IS MORE THAN 1 YEAR AGO: in the past 12 months/ELSE: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H7L (H7h). How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H5M. Is there any other serious, chronic condition that a doctor or other health professional ever told [you/HEAD/WF/"WF"] that [you have/he/she has] or had?

1. YES	5. NO	→ GO TO H8
--------	-------	------------

H6M1. What is that (condition/problem)? [OPEN, STRING 500]

H6M2. How old [were you/was HEAD/WF/"WF"] when [you were/he/she was] first diagnosed?

____Number of Years Old (0...120)

H6M3. Did [your/his/her] condition get much worse for a month or longer [IF H6m2 IS MORE THAN 1 YEAR AGO: in the past 12 months/ELSE: since (you were/he was/she was) first diagnosed]?

1. YES	5. NO
--------	-------

H7M. How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

1. A LOT	3. SOMEWHAT	5. JUST A LITTLE	7. NOT AT ALL
----------	-------------	------------------	---------------

H8. [Were you/Was HEAD/WF/"WF"] a patient in a hospital overnight or longer at any time during 2006?

1. YES	5. NO	→ GO TO H9A
--------	-------	-------------

H8a. How many nights [were you/was HEAD] in a hospital altogether in 2006?

____ Number of Times Per	1. NIGHTS (1-365)	2. WEEKS (1-52)
--------------------------	----------------------	--------------------

H9A. The next questions are about [your/ HEAD/WF/"WF"] ability to do certain activities -- by [yourself/himself/herself] and without special equipment. Because of a health or physical problem, [do you/does he/she] have any difficulty...

bathing or showering?

1. YES	5. NO	→ GO TO H9B
--------	-------	-------------

H10A1. Does someone usually help [you/him/her] with that activity?

1. YES	5. NO
--------	-------

H10A2. [Do you/Does he/she] usually use special equipment to do that activity?

1. YES	5. NO
--------	-------

H9B. (Because of a health or physical problem, [do you/does he/she] have any difficulty...)

dressing?

1. YES	5. NO	→ GO TO H9C
--------	-------	-------------

H10B1. Does someone usually help [you/him/her] with that activity?

1. YES	5. NO
--------	-------

H10B2. [Do you/Does he/she] usually use special equipment to do that activity?

1. YES	5. NO
--------	-------

H9C. (Because of a health or physical problem, [do you/does he/she] have any difficulty...)

eating?

1. YES	5. NO	→ GO TO H9D
--------	-------	-------------

H10C1. Does someone usually help [you/him/her] with that activity?

1. YES	5. NO
--------	-------

H10C2. [Do you/Does he/she] usually use special equipment to do that activity?

1. YES	5. NO
--------	-------

H9D. (Because of a health or physical problem, [do you/does he/she] have any difficulty...)

getting in or out of bed or a chair?

1. YES	5. NO	→ GO TO H9E
--------	-------	-------------

H10D1. Does someone usually help [you/him/her] with that activity?

1. YES	5. NO
--------	-------

H10D2. [Do you/Does he/she] usually use special equipment to do that activity?

1. YES	5. NO
--------	-------

H9E. (Because of a health or physical problem, [do you/does HEAD/WF/"WF"] have any difficulty...)

walking?

1. YES	5. NO	→ GO TO H9F
--------	-------	-------------

H10E1. Does someone usually help [you/him/her] with that activity?

1. YES	5. NO
--------	-------

H10E2. [Do you/Does he/she] usually use special equipment to do that activity?

1. YES	5. NO
--------	-------

H9F. (Because of a health or physical problem, [do you/does he/she] have any difficulty...)

getting outside?

1. YES	5. NO	→ GO TO H9G
--------	-------	-------------

H10F1. Does someone usually help [you/him/her] with that activity?

1. YES	5. NO
--------	-------

H10F2. [Do you/Does he/she] usually use special equipment to do that activity?

1. YES	5. NO
--------	-------

H9G. (Because of a health or physical problem, [do you/does he/she] have any difficulty...)

using the toilet, including getting to the toilet?

1. YES	5. NO	→ GO TO H11A
--------	-------	--------------

H10G1. Does someone usually help [you/him/her] with that activity?

1. YES	5. NO
--------	-------

H10G2. [Do you/Does he/she] usually use special equipment to do that activity?

1. YES	5. NO
--------	-------

H11A. The next questions are about doing other activities by [yourself /himself /herself] and without special equipment. Because of a health or physical problem, [do you/does HEAD/WF/"WF"] have any difficulty preparing [your/his/her] own meals?

1. YES	5. NO	7. DOES NOT DO	→	H11B. Is this because of a health or physical problem?
				1. YES 5. NO

H11C. ([Do you/Does HEAD/WF/"WF"] have any difficulty) shopping for personal toilet items or medicines?

1. YES	5. NO	7. DOES NOT DO	→	H11D. Is this because of a health or physical problem?
				1. YES 5. NO

H11E. ([Do you/Does HEAD/WF/"WF"] have any difficulty) managing [your/his/her] own money, such as keeping track of expenses or paying bills?

1. YES	5. NO	7. DOES NOT DO	→	H11F. Is this because of a health or physical problem?
				1. YES 5. NO

H11G. ([Do you/Does HEAD/WF/"WF"] have any difficulty) using the telephone?

1. YES	5. NO	7. DOES NOT DO	→	H11H. Is this because of a health or physical problem?
				1. YES 5. NO

H11J. ([Do you/Does HEAD/WF/"WF"] have any difficulty) doing heavy housework, like scrubbing floors or washing windows?

1. YES	5. NO	7. DOES NOT DO	→	H11K. Is this because of a health or physical problem?
				1. YES 5. NO

H11L. ([Do you/Does HEAD/WF/"WF"] have any difficulty) doing light housework, like doing dishes, straightening up, or light housecleaning?

1. YES	5. NO	7. DOES NOT DO	→	H11M. Is this because of a health or physical problem?
				1. YES 5. NO

H12A (H12). (I know you have already told me about [your/his/her] condition, but I need to ask these next questions anyway.) The next questions are about physical activities (exercise, sports, physically active hobbies...) that you may do in your LEISURE time.

How often [do you/does HEAD/WF/"WF"] do VIGOROUS activities for AT LEAST 10 MINUTES that cause HEAVY sweating or LARGE increases in breathing or heart rate?

(0...997) per

2. DAY	3. WEEK	4. TWO WEEKS	5. MONTH
6. YEAR	7. OTHER (SPECIFY) (STRING 100)		

H12B (H11n). How often [do you/does HEAD/WF/"WF"] do LIGHT OR MODERATE activities for AT LEAST 10 MINUTES that cause only LIGHT sweating or SLIGHT TO MODERATE increases in breathing or heart rate?

(0...997) per

2. DAY	3. WEEK	4. TWO WEEKS	5. MONTH
6. YEAR	7. OTHER (SPECIFY) (STRING 100)		

H12C. How often [do you/does HEAD/WF/"WF"] do physical activities specifically designed to STRENGTHEN your muscles such as lifting weights?

(0...997) per

2. DAY	3. WEEK	4. TWO WEEKS	5. MONTH
6. YEAR	7. OTHER (SPECIFY) (STRING 100)		

H13. [Do you/Does HEAD/WF/"WF"] smoke cigarettes?

1. YES

5. NO

H14. On the average, how many cigarettes per day [do you/ does he/she] usually smoke?
 ___ CIGARETTES (0...200)

H15. How old [were you/ was HEAD/WF/"WF"] when [you/he/she] first smoked cigarettes regularly?
 ___ YEARS OLD (1...99)

GO TO H20

H16. Did [you/ HEAD/WF/"WF"] ever smoke cigarettes?
 1. YES 5. NO → GO TO H20

H17. On average, how many cigarettes per day did [you/he/she] smoke?
 ___ CIGARETTES (0...200)

H18. How old [were you/ was HEAD/WF/"WF"] when [you/he/she] last smoked cigarettes regularly?
 ___ YEARS OLD (1...99)

H19. How old [were you/ was HEAD/WF/"WF"] when [you/he/she] first smoked cigarettes regularly?
 ___ YEARS OLD (1...99)

GO TO H20

H20. [Do you/Does HEAD/WF/"WF"] ever drink any alcoholic beverages such as beer, wine, or liquor?

1. YES

5. NO

→ GO TO H22

H21A (H21). In the last year, on average, how often did [you/ HEAD/WF/"WF"] have any alcohol to drink? Would you say, less than once a month, about once a month, several times a month, about once a week, several times a week, or every day?

1. LESS THAN
ONCE A MONTH

2. ABOUT ONCE A
MONTH

3. SEVERAL TIMES
A MONTH

4. ABOUT ONCE A WEEK

5. SEVERAL TIMES A WEEK

6. EVERY DAY

8. DK/ 9. RF

→ GO TO H22

H21B (H21). In the last year, on the days [you drank/he/she drank], about how many drinks did [you/he/she] have?

____NUMBER OF DRINKS
(1...25)

H21C. In the last year, on how many days [have you/has he/she] had [IF MALE HEAD THEN 'five' /ELSE 'four'] or more drinks on one occasion?

ENTER "0" for None

____NUMBER OF DAYS
(0...365)

H22. About how much [do you/does HEAD/WF/"WF"] weigh?

If more than 400 pounds, ENTER "1" and F2 note

____POUNDS
(50...400)

H23. How tall [are you/is HEAD/WF/"WF"]?

____FEET ____INCHES
(H23Ft =2...7) (H23In =0...11)

H24. INTERVIEWER CHECKPOINT - WHETHER WIFE/"WIFE" IN THE FU

1. WIFE/"WIFE" IN FU

5. ALL OTHERS

→ GO TO H25_INTRO

ASK H1 - H23 ABOUT WIFE/"WIFE",
THEN GO TO H25_INTRO

H25 – H45 & CALENDAR

ASKED ABOUT RESP FIRST, THEN SPOUSE (IF RESP IS HEAD OR WIFE/"WIFE")
 ASKED ABOUT HEAD FIRST, THEN WIFE/"WIFE" (IF RESP IS PROXY OR OFUM)

H25_INTRO. These next questions ask about [your/Head's/Wife's/"Wife's"] health during **childhood**, that is, before age 17.
 [IF R IS PROXY OR OFUM, OR R IS H/W/"W" & ASKING ABOUT SPOUSE: I understand that it may be difficult for you to answer these questions, but please do your best.]

Enter "1" to continue

H25. Consider [your/Head's/Wife's/"Wife's"] health while [you were/he was/she was] growing up, before [you were/he was/she was] 17 years old. Would you say that [your/his/her] health during that time was excellent, very good, good, fair or poor?

1. EXCELLENT

2. VERY GOOD

3. GOOD

4. FAIR

5. POOR

H26 (H1D). When [you were/he was/she was] growing up, before [you were/he was/she was] 17 years old, did [you/he/she] miss a month or more of school because of a health problem?

H27. Before [you were/he was/she was] 17 years old, did [you/he/she] have Measles?

(Before [you were/he was/she was] 17 years old, did [you/he/she] have...)

H28. Mumps?

H29. Chicken pox?

H30. Difficulty seeing, even with eye glasses or prescription lenses?

1. YES

5. NO

H31. Did [your/his/her] parents or guardians smoke during [your/his/her] childhood?

1. YES, ONE OF THEM

2. YES

3. NO, NONE

H32. Before [you were/he was/she was] 17 years old, did [you/he/she] have any of the following childhood diseases: Asthma?

(Before [you were/he was/she was] 17 years old, did [you/he/she] have...)

H33. Diabetes?

H34. A respiratory disorder such as bronchitis, wheezing, hay fever, shortness of breath, or sinus infection?

H35. A speech impairment?

H36. An allergic condition?

H37. Heart trouble?

H38. Chronic ear problems or infections?

1. YES

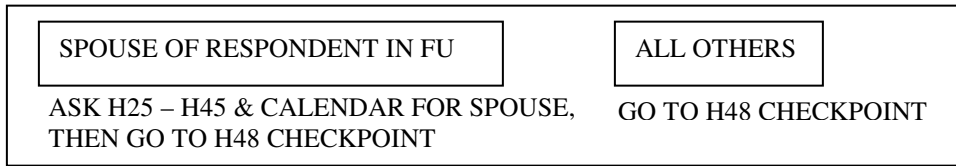
5. NO

Respiratory Disorder																				
Speech Impairment																				
Allergic Condition																				
Heart Trouble																				
Chronic Ear Problems / Infections																				
Epilepsy or Seizures																				
Severe Headaches / Migraines																				
Stomach Problems																				
High Blood Pressure																				
Depression																				
Drug / Alcohol Problems																				
Emotional / Psychological Problems																				

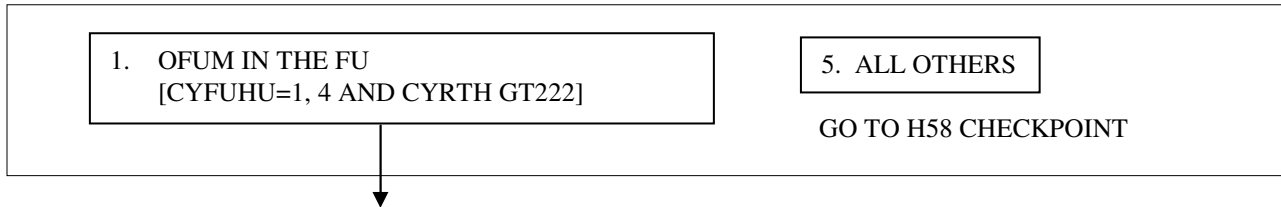
CALENDAR HARD CHECK FOR CALENDAR="COMPLETE" BUT NOT ALL AGE DATA ENTERED
 AGE IS MISSING FOR ONE OR MORE HEALTH CONDITIONS

IWER: AGE has not been entered for one or more of the health conditions listed on the calendar. Please confirm with R. If R cannot give an age for a certain condition, select one of the DK options for that condition.

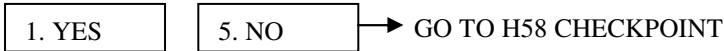
H47 CHECKPOINT – WHETHER SPOUSE OF RESP IN FU



H48 INTERVIEWER CHECKPOINT - WHETHER OFUMS IN THE FU



H49. Now about the rest of your family living there--are any family members in poor health?

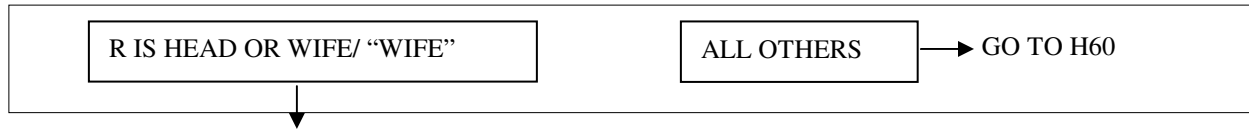


H50. Who is that?
 (CYAQSN LIST; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

01-24. LIST OF FU MEMBERS LIVING IN FU 2007 (OTHER THAN HEAD/WIFE/"WIFE")

H58 CHECKPOINT – SEE DERESPONDENT, WHO IS RESPONDENT (R)



H59. Now, I am going to ask you [RESPONDENT] some questions about feelings you may have had over the PAST 30 days. Please answer using one of the following choices: All of the time, most of the time, some of the time, a little of the time, none of the time. In the past 30 days, about how often did you feel...

H59a. So sad nothing could cheer you up? Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?

(In the past 30 days, about how often did you feel...)

H59b. Nervous?

H59c. Restless or fidgety?

H59d. Hopeless?

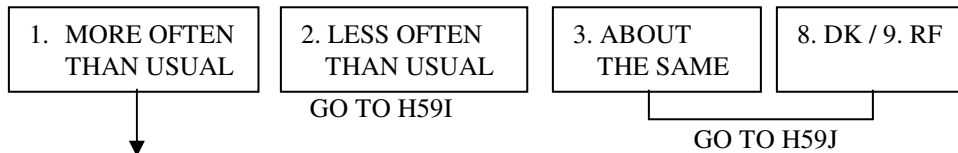
H59e. That everything was an effort?

H59f. Worthless?

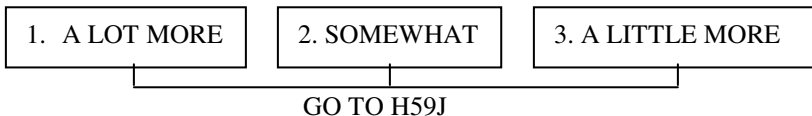
(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)



H59g. Thinking about the feelings I just asked you about, altogether, did these feelings occur more often in the past 30 days than is usual for you, less often than is usual, or about the same as usual?



H59h. Was that a lot more, somewhat, or only a little more often than usual?



H59i. Was that a lot less, somewhat, or only a little less often than usual?



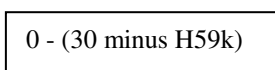
H59j. How much do these feelings usually interfere with your life or activities -- a lot, some, a little, or not at all?



H59k. During the past 30 days, how many days out of 30 were you totally unable to work or carry out your normal activities because of these feelings?



H59l. [Aside from [that day/those (H59K) days], how many of the remaining days/How many days] out of the past 30 were you able to work but had to cut down on what you did because of these feelings?



H60. In 2005 or 2006, was anyone in the family covered by health insurance or some other kind of health care plan? (Including health insurance obtained through employment or purchased directly as well as government programs like Medicare and Medicaid that provide medical care or help pay medical bills.)

1. YES 5. NO → GO TO H64

H60a. Who was covered?
(CYAQSN LIST; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

01-24. LIST OF ALL FU MEMBERS LIVING IN FU FROM ANY YEAR 2005-2007

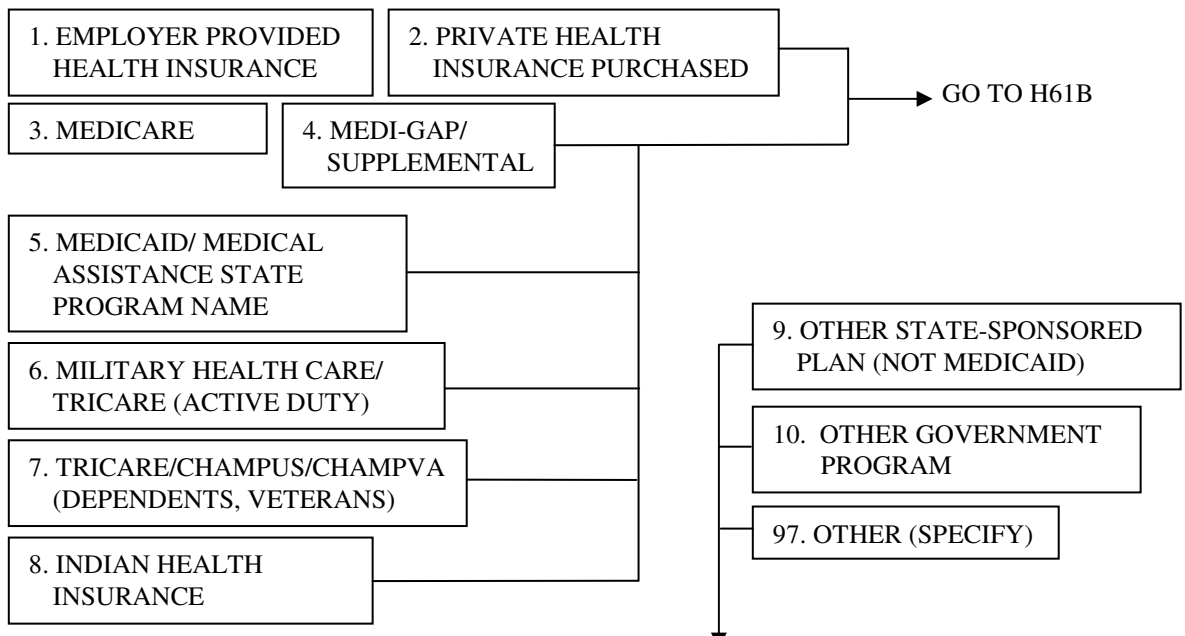
ASK H61-H61c FOR EACH PERSON SELECTED AT H60a

H61. What type of health insurance plan or health insurance coverage did [you/NAME] have in 2005 and 2006? Was it through an employer, private insurance, Medicare, Medi-gap or what? Please tell me about ALL the plans or coverage [you/he/she] had in 2005 and 2006.

IF DK: Was it employer provided, private, Medicare, Medi-gap, Medicaid or a state program, military provided such as Tricare, ChampUS or ChampVA, Indian health insurance, another state-sponsored plan, another government-sponsored plan, or some other plan?

PROBE: Any other plan or coverage?

PROBE: Please tell me about all plans or coverage that [you/he/she] had in 2005 and 2006.



H61Spec. Could you tell me a little more about that other (plan/program)? [STRING 100]

IF H60a PERSON IS LESS THAN 18 YEARS OLD THEN ASK H61a
ELSE GO TO H61b

H61a. IWER: Is that [SCHIPName], the state health insurance plan for uninsured children?
ENTER Yes or No; ASK R only if you are unclear about the answer
1. YES
5. NO

H61b. For how many months in 2005 (were you/ was he/she) covered?

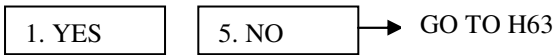
H61c. For how many months in 2006 (were you/ was he/she) covered?
GO TO H62

H62 CAI CHECKPOINT - SEE DERESPONDENT & MEDICARENUM, WHO IS RESPONDENT AND WHETHER COVERED BY MEDICARE



H62a. We would like to understand how people's medical history affects their financial status, and how use of health care may change as people age. To do that, we need to obtain information about health care costs and diagnoses for statistical purposes. The best place to get this information without taking up a lot more of your time is in the Medicare files.

Could you give me your Medicare number for this purpose? (Under the Privacy Act of 1974, providing your number is a voluntary decision. The benefits you may be receiving under this program will not be affected in any way by your decision.)



H62b. Is that a Medicare Claim number or a Railroad Retirement Board number?

1. MEDICARE

2. RAILROAD



H62c. What is that number?

H62d. Is that a 9-digit or 6-digit number?

1. NINE

2. SIX

GO TO H63

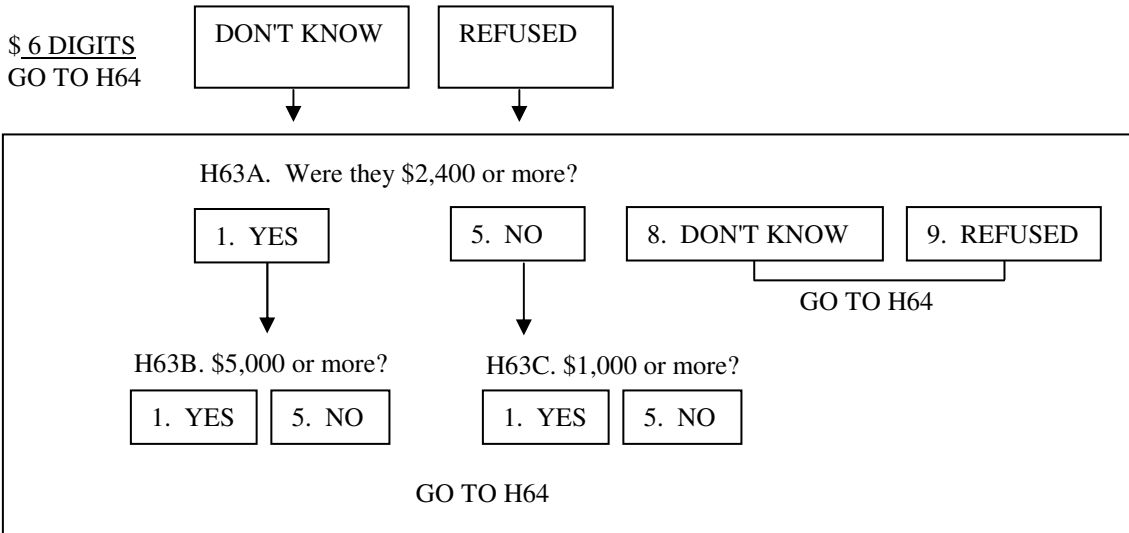


H62e. What is that number?

H62f. What is that number?

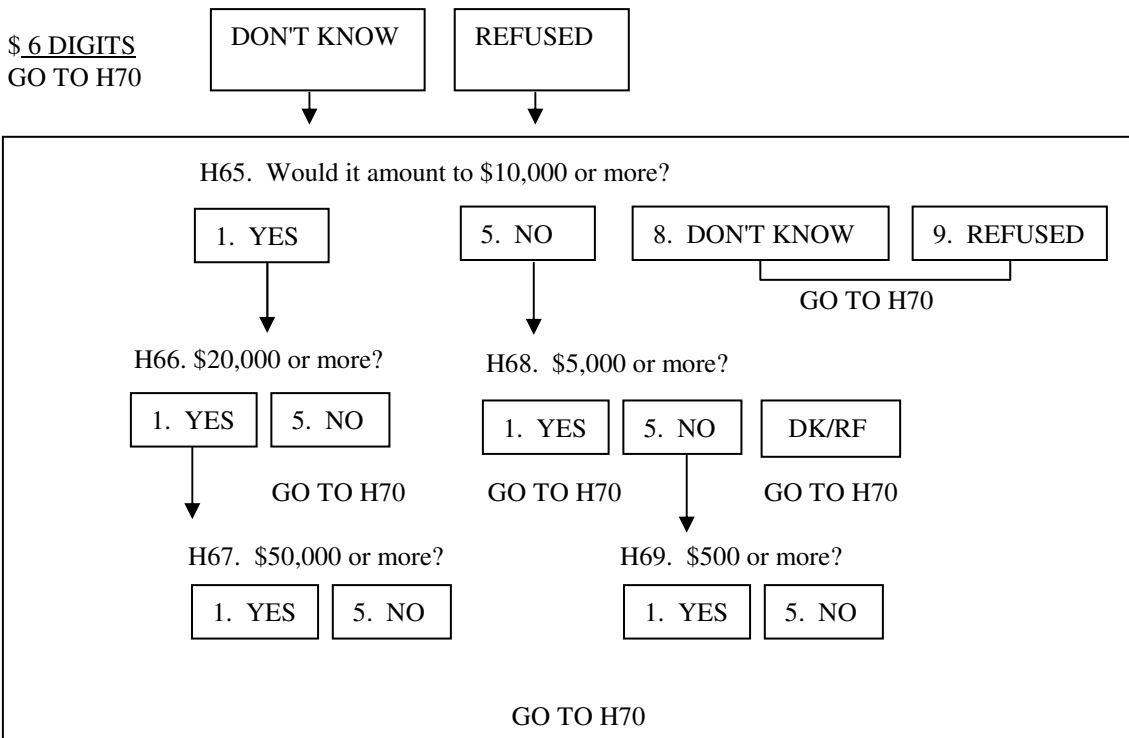
H63. These next questions are about health care expenditures that you [and your family] may have had during 2005 and 2006. When I refer to "you" or "you and your family" I mean you and the persons living with you as family during 2005 and 2006.

Altogether, how much were the health insurance premiums that (you/you and your family) paid in 2005 and 2006 combined for (all of) the health insurance or health care coverage(s) you just mentioned? Please only include amounts that you and your family paid, either directly or through automatic deductions from pay; do not include amounts paid by someone outside of your family.



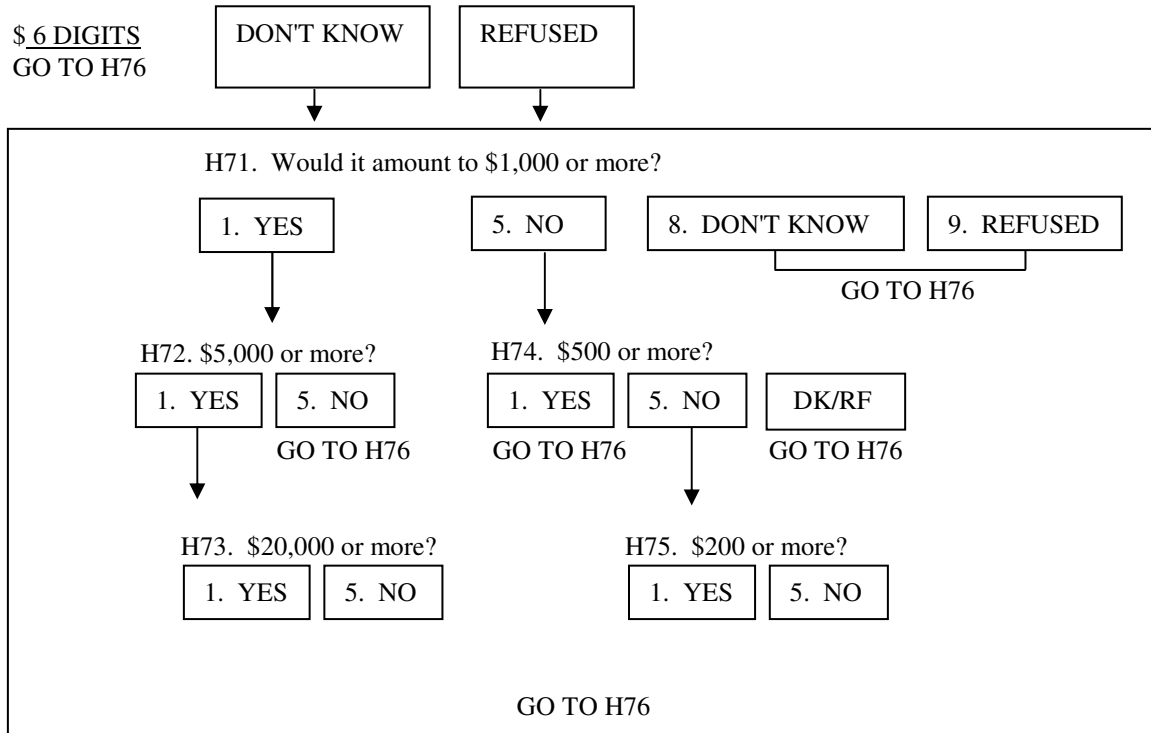
H64. [IF H63 NOT ASKED: These next questions are about health care expenditures that you [and your family] may have had during 2005 and 2006. When I refer to "you" or "you and your family" I mean you and the persons living with you as family during 2005 and 2006.]

About how much did (you/you and your family) pay out-of-pocket for nursing home and hospital bills in 2005 and 2006 combined?



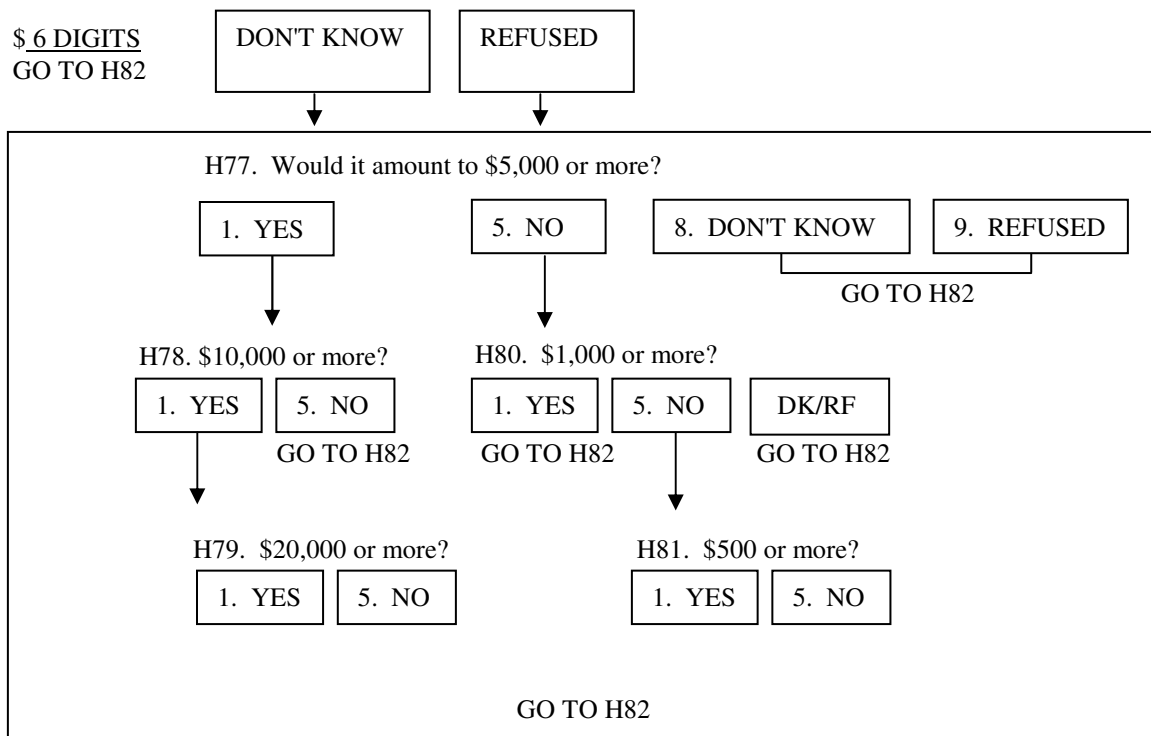
H70. About how much did [you/you and your family] pay out-of-pocket for doctor, outpatient surgery, and dental bills in 2005 and 2006 combined?

\$ 6 DIGITS
GO TO H76



H76. About how much did [you/you and your family] pay out-of-pocket for prescriptions, in-home medical care, special facilities, and other services in 2005 and 2006 combined?

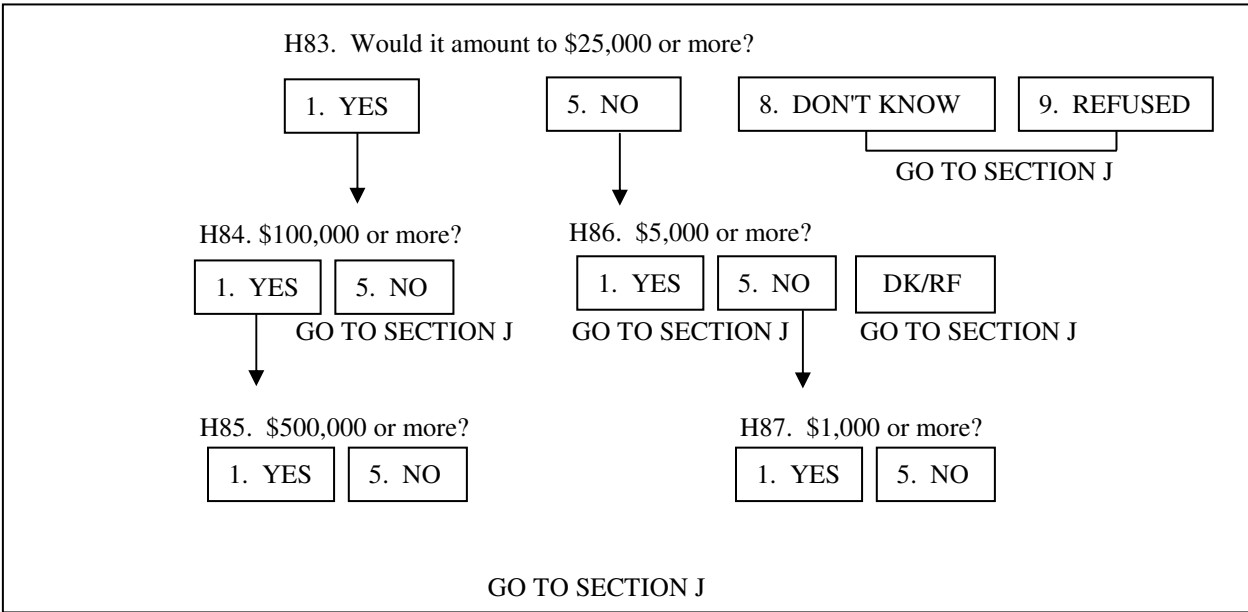
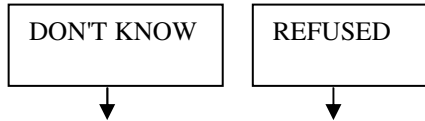
\$ 6 DIGITS
GO TO H82



H82. Could you give me your best estimate of the total cost of all medical care for [you/ you and your family living there] in 2005 and 2006 combined? That is, the total of your out-of-pocket costs you just gave me, plus the costs covered by Medicare, Medicaid, or other health insurance?

IF NECESSARY: The costs we talked about were for hospital and nursing home stays, doctor and clinic visits, outpatient surgery, dental visits, prescriptions, and in-home medical care.

\$ 6 DIGITS
GO TO SECTION J



SECTION J: MARRIAGE AND CHILDREN

THE BIG TRICK IN SECTION J IS TO PROPERLY IDENTIFY PEOPLE WHOSE MARRIAGE AND KID HISTORIES SHOULD BE ASKED. THE CHECKPOINT BELOW IDENTIFIES THREE TYPES OF INDIVIDUALS WHO QUALIFY FOR AT LEAST SOME QUESTIONS IN SECTION J.

THERE ARE TWO MAJOR COMPLICATIONS IN SECTION J. ONE IS THE CONCEPT OF UPDATES VS. FULL SHOTS. HEADS/WIVES/"WIVES" WHO WERE HEADS/WIVES/"WIVES" LAST YEAR ARE ASKED UPDATES ABOUT THE "PROGRESS" OF THEIR MARRIAGES AND BIRTHS/ADOPTIONS OF ADDITIONAL KIDS. THE CONCEPT OF H/W/"W" THIS YEAR AND LAST INCLUDES LAST YEAR'S WIFE WHO IS NOW A SINGLE FEMALE HEAD, A "WIFE" WHO MARRIES THE HEAD AND BECOMES A LEGAL WIFE, A HEAD WHO SPLITS OFF FROM A WIFE, ETC. THE POINT IS THAT THIS CURRENT HEAD/WIFE/"WIFE" WAS IN A RESPONSE FU IN THE LAST WAVE--HAVING BEEN IN AN INSTITUTION DOESN'T COUNT--WITH ONE OF THOSE THREE RTH'S.

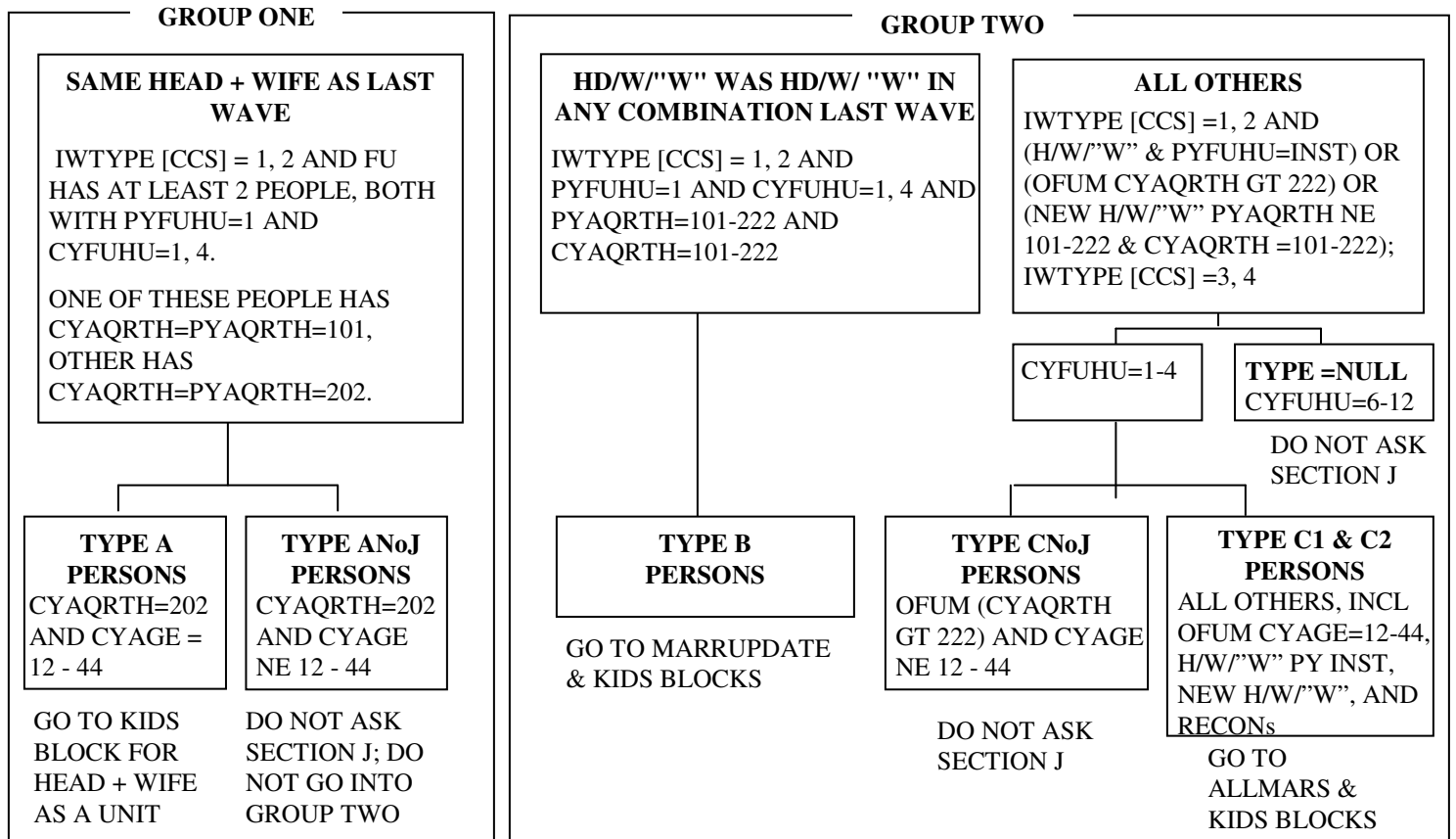
FULL SHOTS ARE ASKED ABOUT PEOPLE WHO ARE NEW TO HEAD-, WIFE-, OR "WIFE"-HOOD AND ARE ALSO ASKED FOR OFUMS.

THE SECOND MAJOR COMPLICATION CENTERS AROUND WHAT'S ASKED OF A STABLY AND LEGALLY MARRIED, CORESIDENT COUPLE WHO WAS RESPONSE IN THE PRIOR WAVE. THE COUPLE IS NOT ASKED ANY MARRIAGE INFORMATION BUT IS ASKED KID UPDATE INFO AS A UNIT ("you and your wife"). THIS IS A SPECIALIZED SUBSET OF THOSE WHO FIT INTO COMPLICATION #1 ABOVE.

FURTHER BUT COMPARATIVELY MINOR ADJUSTMENTS FOR ASKING FAMILY HISTORY ARE MADE BASED ON GENDER AND AGE. ONLY THOSE OFUMS AGED 12-44 GET SECTION J, AND FEMALE HEADS/WIVES/"WIVES" WHO QUALIFY FOR UPDATES ARE ASKED ABOUT KIDS ONLY IF THEY ARE AGED 44 OR UNDER.

SECTION J SHOULD BE ASKED IN THIS ORDER: FIRST FOR HEAD, THEN FOR WIFE/"WIFE", AND LAST FOR EACH QUALIFYING OFUM.

2007: J1. CAI CHECKPOINT (VARNAME=J1CKPT) - SEE FU LISTING--SECTION J QUALIFIER

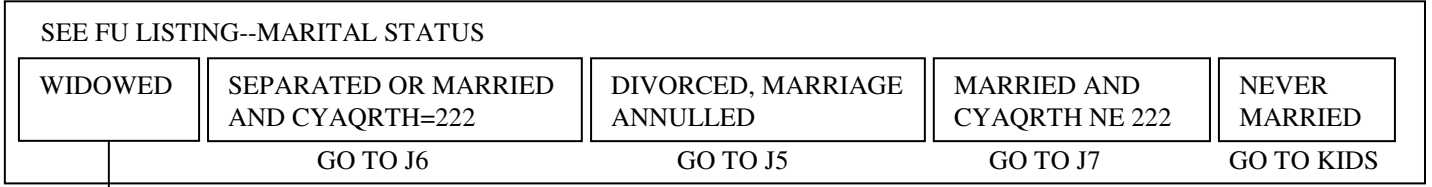


J1a. [FOR VERY FIRST ITERATION THROUGH SECTION J: Now I have some questions about marriage and children.]

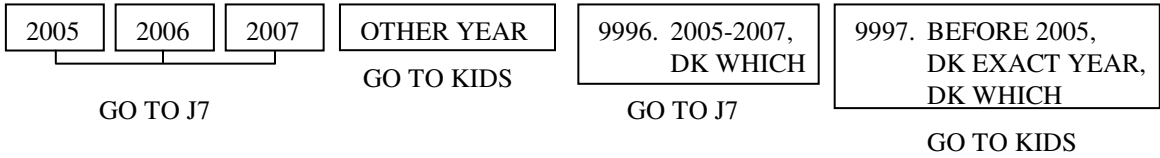
MARRUPDATE BLOCK:

J2. AQSN OF THIS PERSON

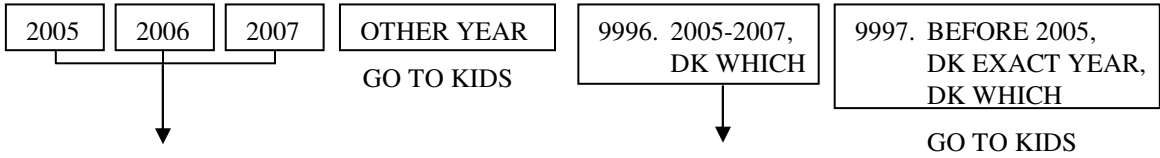
J3. CAI CHECKPOINT (VARNAME=J3CKPT)



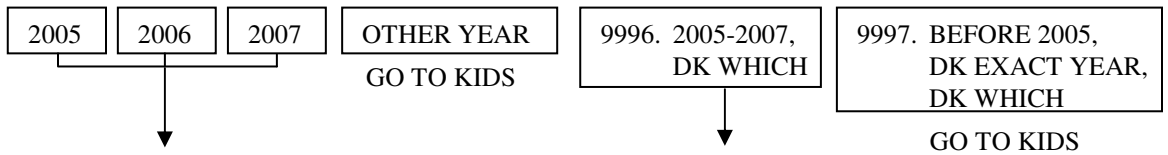
J4. In what month and year [were you/was your "WIFE"] widowed?
(2 VARS: J4MO, WITH TMONTH, AND J4YR, WITH TYEARSPCCY)



J5. In what month and year did [your/your "WIFE's"] [divorce/annulment] become final?
(2 VARS: J5MO, WITH TMONTH, AND J5YR, WITH TYEARSPCCY)

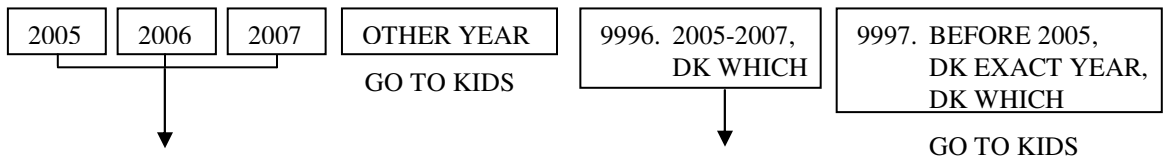


J6. In what month and year did [you and your [husband/wife]/your "WIFE" and her husband] stop living together?
(2 VARS: J6MO, WITH TMONTH, AND J6YR, WITH TYEARSPCCY)



J7. [WORDING FOR HEAD IF NO WIFE IN FU: In what month and year did you last get married? / WORDING FOR HEAD IF WIFE IN FU: In what month and year did [you and your wife] [last] get married? / WORDING FOR WIFE: Please tell me again, in what month and year did you and your wife get married?]

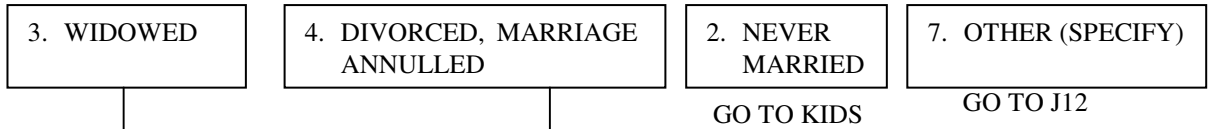
(2 VARS: J7MO, WITH TMONTH, AND J7YR, WITH TYEARSPCCY)



J8. [IF NOT CLEAR: What was [your [husband's/wife's]/her husband's] name?]
(25-CHARACTER VARIABLE)

Accept any name--DO NOT PROBE.

J9. Before that, (were you/was she) widowed, divorced, or had (you/she) never been married?



J10. In what month and year (were you/was she) widowed?
 (TWO VARS: J10MO USING MONTH AND J10YR USING TYEARSPCECCY BUT NO CONTINGENCIES)
 GO TO KIDS

J11. In what month and year did (your/her) (divorce/annulment) become final?
 (TWO VARS: J11MO USING TMONTH AND J11YR USING TYEARSPCECCY BUT NO CONTINGENCIES)

J12. In what month and year did (you/they) stop living together?
 (TWO VARS: J12MO USING TMONTH AND J12YR USING TYEARSPCECCY BUT NO CONTINGENCIES)
 GO TO KIDS

END MARRUPDATE BLOCK

ALLMARRS BLOCK:

J12a. AQSN OF THIS PERSON

J13. CAI CHECKPOINT (VARNAME=J13CKPT)

SEE FU LISTING--MARITAL STATUS

NEVER BEEN MARRIED
GO TO KIDS BLOCK

ALL OTHERS

J14. [FOR VERY FIRST ITERATION THROUGH SECTION J: Now I'd like to ask about [your/NAME's] family history.]

[FOR 1ST OFUM IN SECTION J: Now let's talk about the other members of your family.]

Altogether, how many times [have you/has NAME] been married? (TWO DIGITS)

1. ONCE

GO TO J21

OTHER (SPECIFY)

J15. In what month and year did [you/he/she] get married for the first time?
(J15MO=TMONTH, J15YR=TYEARSPECCY)

J16. What was [your/his/her] first [husband's/wife's] name? (25-CHARACTER VAR)
Accept any name—DO NOT PROBE

J17. Did that marriage end in widowhood, divorce, or what?

3. WIDOWHOOD

4. DIVORCE, ANNULMENT

7. OTHER (SPECIFY)

J18. In what month and year [were you/was he/she] widowed?
(J18MO=TMONTH;
J18YR=TYEARSPECCY)

J19. In what month and year did [your/his/her]
[divorce/annulment] become final?
(J19MO =TMONTH; J18YR=TYEARSPECCY)

J20. In what month and year did [you/they] stop living together?
(J20MO=TMONTH, J20YR=TYEARSPECCY)

J21. In what month and year did [you/he/she] (last) get married?
(J21MO=TMONTH, J21YR=TYEARSPECCY)

J22. What (was/is) [your [husband's/wife's]/his wife's/her husband's] name? (25-CHARACTER VAR)
Accept any name—DO NOT PROBE

J23. CAI CHECKPOINT (VARNAME=J23CKPT)

SEE FU LISTING--MARITAL STATUS

WIDOWED

SEPARATED OR MARRIED
AND CYAQRTH=222

DIVORCED, MARRIAGE
ANNULLED

MARRIED AND
CYAQRTH NE 222

GO TO J26

GO TO KIDS

J24. In what month and year [were you/was he/she]
widowed?
(J24MO =TMONTH; J24YR=TYEARSPECCY)

J25. In what month and year did [your/his/her]
[divorce/annulment] become final?
(J25MO =TMONTH; J25YR=TYEARSPECCY)

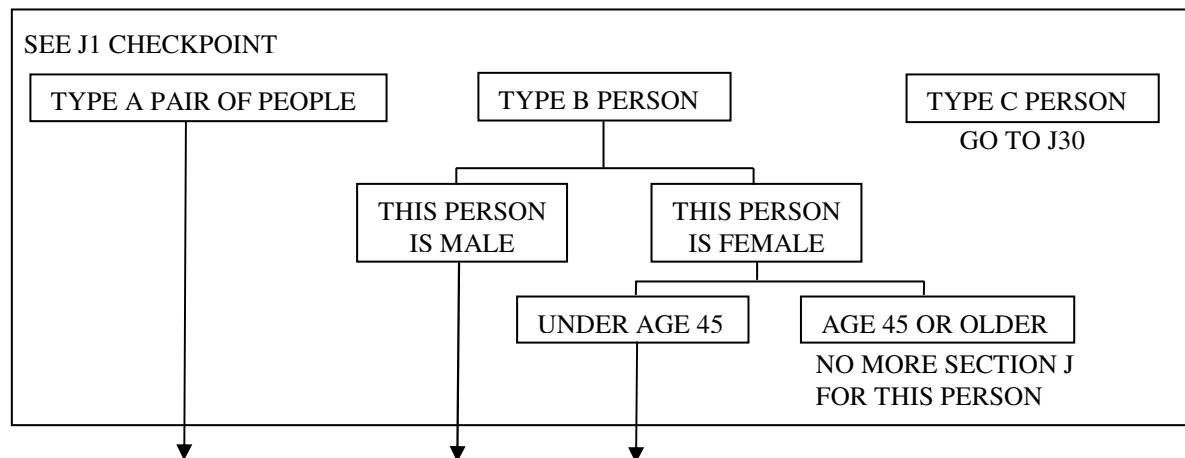
GO TO KIDS

END ALLMARRS BLOCK

J26. In what month and year did [you/they] stop living together?
(J26MO=TMONTH, J26YR=TYEARSPECCY)

KIDS BLOCK
OWN KIDS

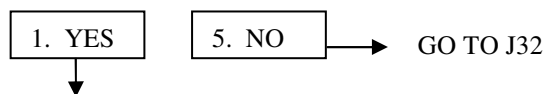
J27. CAI CHECKPOINT (VARNAME=J27CKPT)



J28. We are updating the information we collected last year.

Have [you and your wife had/you fathered/you given birth to] any children since January 2005?

Do not count stillbirths, stepchildren, or adopted children



J29. How many is that? (Since January 2005?)

(SKIP J30; REPLY GOES IN ANSWER TO J29/J30)

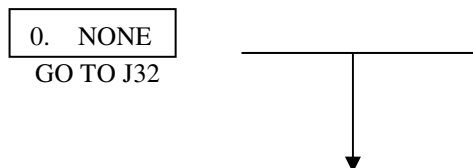
J30. [FOR 1st OFUM IN SECTION J, IF NEVER MARRIED: Now let's talk about the other members of your family.]

(Now, we would like to ask about births of children.)

How many children [have you ever fathered/ have you yourself ever given birth to/has NAME ever fathered/has NAME ever given birth to]?

Do not count stillbirths, stepchildren, or adopted children

ANSWER TO J29/J30: (TWO DIGITS, RANGE=1-20)



J31. What is the [first/next] child's name?
(MULTIMENTION 25-CHARACTER VARIABLE; COLLECT NAMES OF ALL OWN KIDS, THEN ASK OS1-OS9 FOR EACH.)

OS1. Let's talk about [NAME OF CHILD]. (We can't always tell from a name. Is that a male or a female?)

1. MALE

2. FEMALE

OS2. In what month and year was [he/she] born?

(2 VARS: OS2MO WITH TMONTH CODE AND OS2YR WITH TYEARSPCCY CODE)

2005

2006

2007

OTHER YEAR

9996. 2005-2007,
DK WHICH

9997. BEFORE 2005,
DK EXACT YEAR,
DK WHICH

GO TO OS4

GO TO OS4

OS3. How much did [he/she] weigh at birth?
(2 2-DIGIT VARS: OS3LBS AND OS30Z)

OS4. Where was [he/she] born?

(TWO 25-CHARACTER VARS: OS4TOWN FOR TOWN/CITY AND OS4COUNTRY FOR FOREIGN COUNTRY;
ALSO ONE 2-DIGIT VARIABLE, OS4STATE FOR STATE IN US. USE TSTATE, MINUS CODE 55)

OS5. Is [NAME OF CHILD] living with you now, away with [his/her] [father/mother], with some other relative, [has he/she set up a separate household], or what?

1. LIVING IN
FU/HU NOW

2. LIVING WITH
FATHER

3. LIVING WITH
MOTHER

4. LIVING WITH
OTHER RELATIVE

5. SET UP A SEPARATE
HOUSEHOLD

GO TO OS7

6. DECEASED

7. OTHER (SPECIFY)

GO TO OS7

OS6. In what month and year did [he/she] die?
(TWO VARS OS6MO =TMONTH; OS6YR=TYEARSPCCY)

GO TO OS10

OS7. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about [his/her] background. Is [he/she] Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

1. MEXICAN

2. MEXICAN
AMERICAN

3. CHICANO

4. PUERTO
RICAN

5. CUBAN

7. OTHER
(SPECIFY)

0. IS NOT
SPANISH/
HISPANIC)

OS8. What is [his/her] race? Is [he/she] white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Other Pacific Islander?

ENTER all that apply

1. WHITE

2. BLACK

3. AMERICAN
INDIAN OR
ALASKA
NATIVE

4. ASIAN

5. NATIVE
HAWAIIAN
OR PACIFIC
ISLANDER

7. SOME OTHER
RACE
(SPECIFY)

OS9. What is [his/her] ancestry or ethnic origin? (OPENEND)

IF NECESSARY: From what country or part of the world did (his/her) ancestors come from? Is there a second? (What is it?)

OS10. CAI CHECKPOINT (VARNAME=OS10CKPT)

SEE J29/J30--NUMBER OF CHILDREN

A. ANOTHER CHILD LISTED

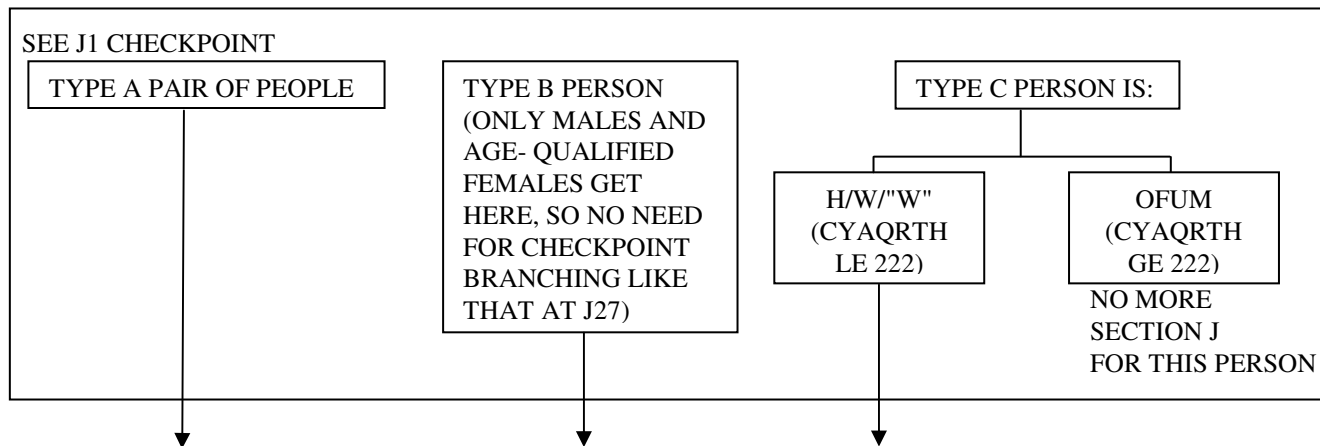
ASK OS1-OS9 AGAIN

B. NO MORE CHILDREN LISTED

GO TO J32

ADOPTED KIDS

J32. CAI CHECKPOINT (VARNAME=J32CKPT)



J33. [Have you or your wife/ Have you/ Has [your wife/"WIFE"']] legally adopted any children since January 2005?

J34. [Have you/Has NAME] ever legally adopted any children?

ANSWER TO J33/J34:



J35. [TYPE A OR B: How many is that? / TYPE C: How many altogether?]
(2-DIGIT VARIABLE; RANGE 1-15)

J36. What is the [first/next] child's name?
(MULTIMENTION 25-CHARACTER VARIABLE; COLLECT NAMES OF ALL OWN KIDS, THEN ASK AS1-AS9 FOR EACH.)

AS1. Let's talk about [NAME OF CHILD]. (We can't always tell from a name. Is that a male or a female?)

1. MALE

2. FEMALE

AS2. In what month and year was [he/she] born?

(2 VARS: AS2MO WITH TMONTH CODE AND AS2YR WITH TYEARSPCCY CODE.)

2005

2006

2007

OTHER YEAR

9996. 2005-2007,
DK WHICH

9997. BEFORE 2005,
DK EXACT YEAR,
DK WHICH

AS3. What was [his/her] relationship to [you/your wife/your "WIFE"] before the adoption?

(CODE IS SIMILAR TO BUT NOT IDENTICAL WITH REGULAR RTH CODE, SO IS SHOWN BELOW)

96 NONE

301 SON

302 DAUGHTER

331 STEPSON

332 STEPDAUGHTER

381 FOSTER SON

382 FOSTER DAUGHTER

401 BROTHER

402 SISTER

471 BROTHER-IN-LAW

472 SISTER-IN-LAW

481 BRO OF COHABITR

482 SIS OF COHABITR

601 GRANDSON

602 GRANDDAUGHTER

651 GREAT GRANDSON

652 GREAT GRANDDAU

701 NEPHEW OF HEAD

702 NIECE OF HEAD

711 NEPHEW OF SPOUSE

712 NIECE OF SPOUSE

740 COUSIN

750 COUSIN OF SPOUSE

831 SON OF BF/GF

832 DAUGHTR OF BF/GF

950 OTHER RELATIVE

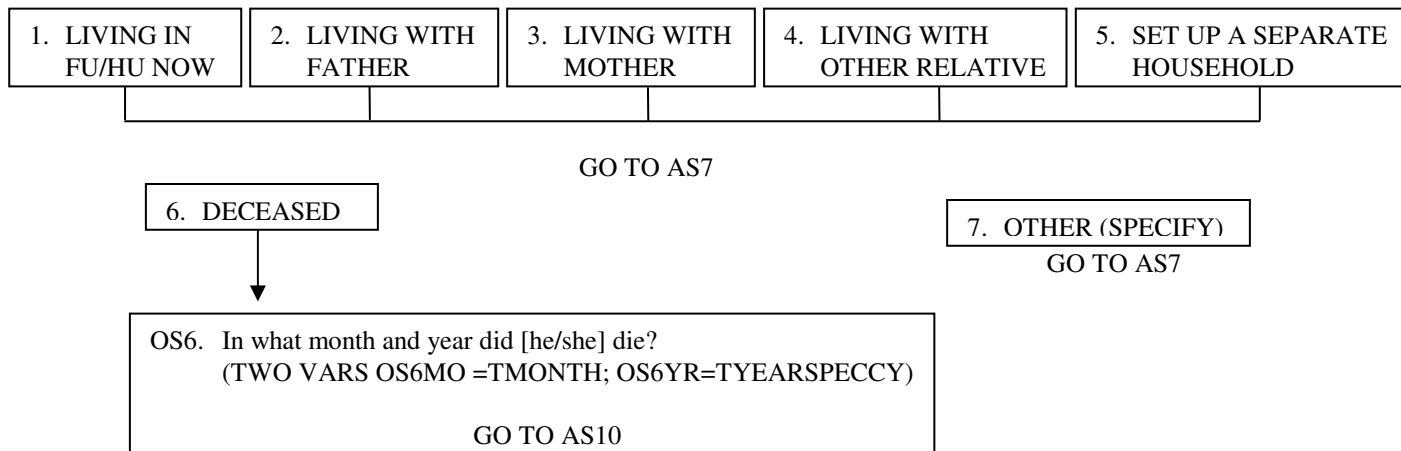
960 REL OF SPOUSE

970 REL OF COHABITER

AS4. Where was [he/she] born?

(TWO 25-CHARACTER VARS: AS4TOWN FOR TOWN/CITY AND AS4COUNTRY FOR FOREIGN COUNTRY;
ALSO ONE 2-DIGIT VARIABLE, AS4STATE FOR STATE IN US. USE TSTATE CODE, MINUS CODE 55)

AS5. Is [NAME OF CHILD] living with you [HEAD] now, away with [his/her] [father/mother], with some other relative, [has he/she set up a separate household], or what?

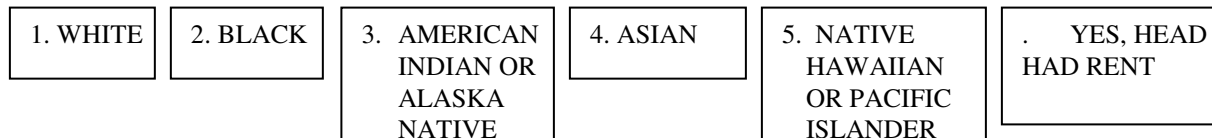


AS7. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about [his/her] background. Is [he/she] Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?



AS8. What is [his/her] race? Is [he/she] white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Other Pacific Islander?

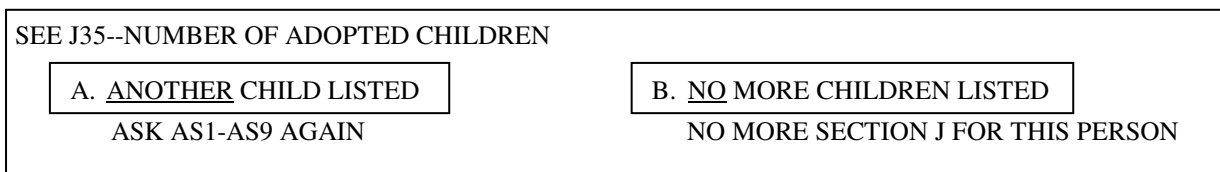
ENTER all that apply



AS9. What is [his/her] ancestry or ethnic origin? (OPENEND)

IF NECESSARY: From what country or part of the world did [his/her] ancestors come from? Is there a second? (What is it?)

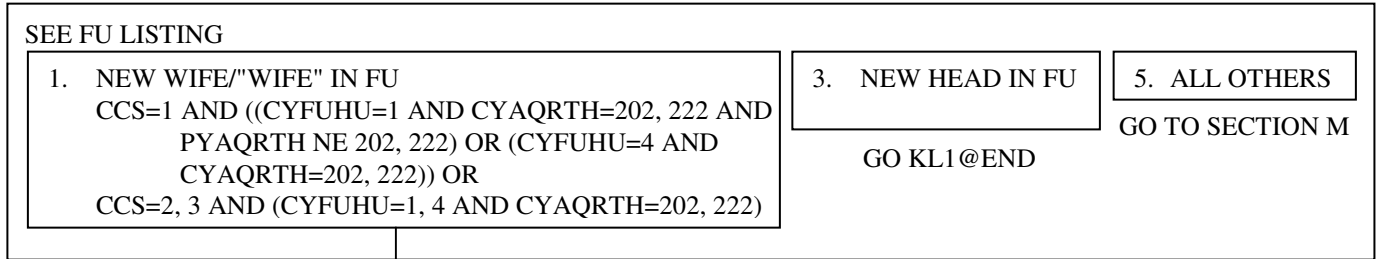
AS10. CAI CHECKPOINT (VARNAME=AS10CKPT)



SECTION KL: BACKGROUND AND EDUCATION OF NEW HEAD AND NEW WIFE/"WIFE"

ASKED ABOUT WIFE/"WIFE" FIRST, THEN HEAD

KL1. CAI CHECKPOINT (VARNAME=KL1CKPT)



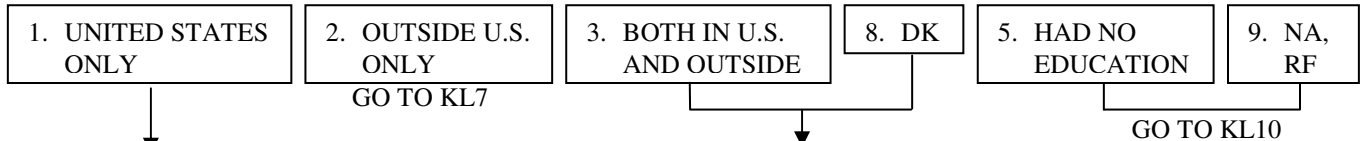
KL2. Now I have some questions about [your/your wife's/"WIFE's"/HEAD's] family and past experiences. Where was [your/her/his] father born?
 (TWO 25-CHARACTER VARS: KL2TOWN FOR TOWN/CITY AND KL2COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL2STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

Accept father substitute

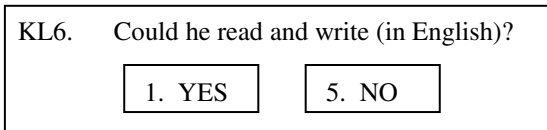
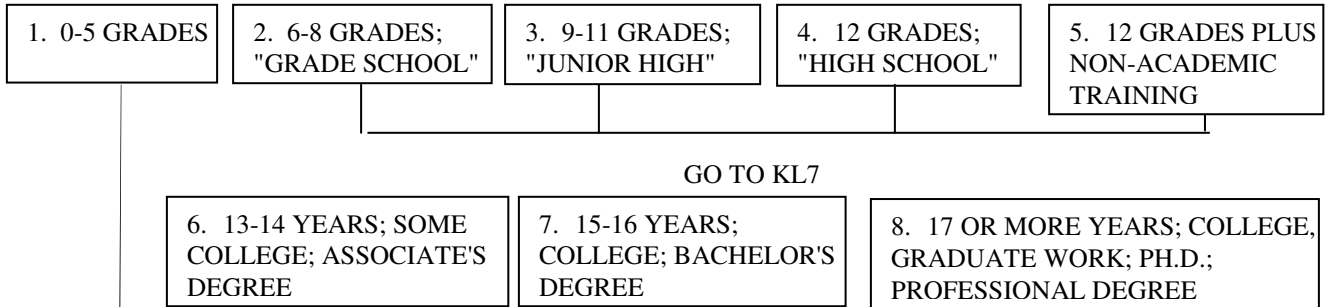
KL3. Where did [your/her/his] father grow up?
 (TWO 25-CHARACTER VARS: KL3TOWN FOR TOWN/CITY AND KL3COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL3STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

Most of the years from ages 6 to 16

KL4. Where did [your/her/his] father receive his education--in the United States, outside the United States, or both?



KL5. How much education did [your/her/his] father complete (in the United States)?



SOFT CHECK FOR KL5 = DK/NA

What's your best estimate, would you say...[Read list.](#)

1. 0-5 GRADES,
2. 6-8 GRADES,
3. 9-11 GRADES,
4. 12 GRADES,
5. 12 GRADES PLUS NON-ACADEMIC TRAINING,
6. 13-14 YEARS OR AN ASSOCIATE'S DEGREE,
7. 15-16 YEARS OR A BACHELOR'S DEGREE, OR
8. 17 OR MORE YEARS - A GRADUATE DEGREE, PH.D., OR PROFESSIONAL DEGREE?
DK/RF (DO NOT READ)

KL7. CAI CHECKPOINT (VARNAME=KL7CKPT)

SEE KL4--EDUCATION OUTSIDE U.S.

1. OUTSIDE US ONLY OR BOTH
IN U.S. AND OUTSIDE

ALL OTHERS

GO TO KL10

KL8. How many years of school did he complete outside of the U.S.?
(2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)

KL9. What was the highest degree or certificate he earned outside the U.S.?
(OPENEND)

KL10. What was [your/her/his] father's usual occupation when [you were/she/he was] growing up? What kind of work did he do?
What were [your/her/his] most important activities or duties?
(OPENEND)

KL11. What kind of business or industry was that in?
(OPENEND)

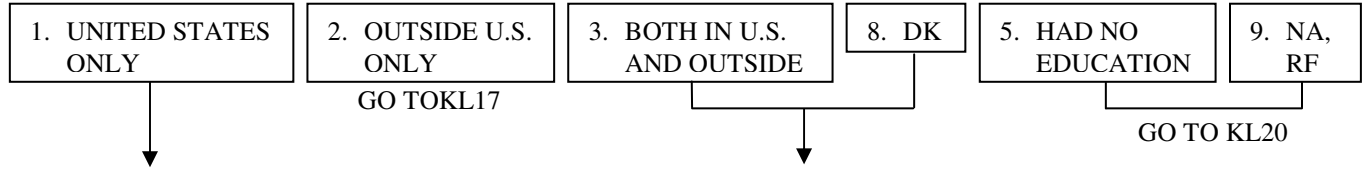
KL12. These next questions are about [your/your wife's/"WIFE's"/HEAD's] mother. Where was [your/her/his] mother born?
(TWO 25-CHARACTER VARS: KL12TOWN FOR TOWN/CITY AND KL12COUNTRY FOR FOREIGN COUNTRY;
ALSO ONE 2-DIGIT VARIABLE, KL12STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

[Accept mother substitute](#)

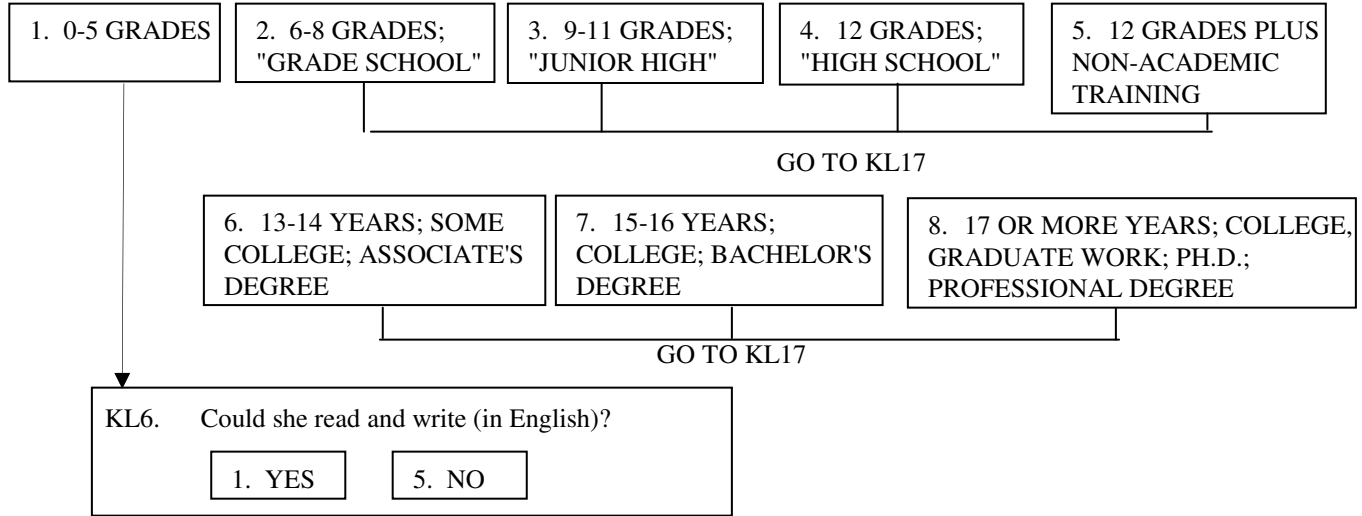
KL13. Where did [your/her/his] mother grow up?
(TWO 25-CHARACTER VARS: KL13TOWN FOR TOWN/CITY AND KL13COUNTRY FOR FOREIGN COUNTRY;
ALSO ONE 2-DIGIT VARIABLE, KL13STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

[Most of the years from ages 6 to 16](#)

KL14. Where did [your/her/his] mother receive her education--in the United States, outside the United States, or both?



KL15. How much education did [your/her/his] mother complete (in the United States)?



KL6. Could she read and write (in English)?

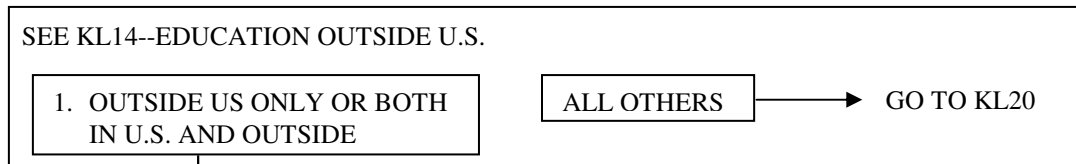
1. YES 5. NO

SOFT CHECK FOR KL15 = DK/NA
 What's your best estimate, would you say...[Read list.](#)

1. 0-5 GRADES,
2. 6-8 GRADES,
3. 9-11 GRADES,
4. 12 GRADES,
5. 12 GRADES PLUS NON-ACADEMIC TRAINING,
6. 13-14 YEARS OR AN ASSOCIATE'S DEGREE,
7. 15-16 YEARS OR A BACHELOR'S DEGREE, OR
8. 17 OR MORE YEARS - A GRADUATE DEGREE, PH.D., OR PROFESSIONAL DEGREE?

DK/RF (DO NOT READ)

KL17. CAI CHECKPOINT (VARNAME=KL17CKPT)



KL18. How many years of school did she complete outside of the U.S.?
 (2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)

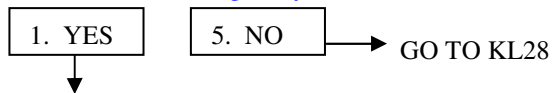
KL19. What was the highest degree or certificate she earned outside the U.S.? (OPENEND)

KL20. What was [your/your wife's/"WIFE's"/HEAD's] mother's usual occupation when (you were/ your wife/"WIFE"/HEAD was] growing up? What kind of work did she do? What were her most important activities or duties?
 (OPENEND)

KL21. What kind of business or industry was that in?
 (OPENEND)

KL22. Now I have some questions about brothers and sisters. Did [you/your wife/"WIFE"/HEAD] have any brothers?

Include natural siblings only



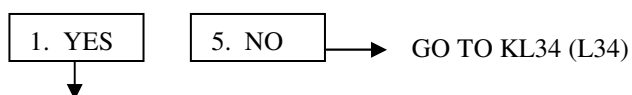
KL23. How many brothers was that?
(TWO DIGITS: RANGE=1-25)



<p>KL24. Is he still living?</p> <p>1. YES 5. NO</p> <p>KL25. [Is/Was] he older than [you/your wife/"WIFE"/HEAD]?</p> <p>1. YES 5. NO</p> <p style="text-align: center;">GO TO KL28</p>	<p>KL26. How many of them are still living?</p> <p>96. ALL OTHER # (1-25) 00. NONE</p> <p>KL27. [Are/Were] any of [your/her/his] brothers older than [you/she is/he is]?</p> <p>1. YES 5. NO</p>
--	--

KL28. Did [you/your wife/"WIFE"/HEAD] have any sisters?

Include natural siblings only



KL29. How many sisters was that?
(TWO DIGITS: RANGE=1-25)



<p>KL30. Is she still living?</p> <p>1. YES 5. NO</p> <p>KL31. [Is/Was] she older than [you/your wife/"WIFE"/HEAD]?</p> <p>1. YES 5. NO</p> <p style="text-align: center;">GO TO KL34 (L34)</p>	<p>KL32. How many of them are still living?</p> <p>96. ALL OTHER # (1-25) 00. NONE</p> <p>KL33. [Are/Were] any of [your/her/his] sisters older than [you/she is/he is]?</p> <p>1. YES 5. NO</p>
--	---

KL34. (L34) Did [you /WIFE/"WIFE"/HEAD] grow up on a farm, in a small town, in a large city, or what?

1. FARM; COUNTRY

2. SMALL TOWN; SUBURB

3. LARGE CITY

4. OTHER (SPECIFY)

KL35. (L34a) In what state (of the U.S.) was that? Can you tell me what **County** that was?
(THREE 25-CHARACTER VARS: L34ATOWN FOR TOWN/CITY, L34ACOUNTY, AND L34ACOUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, L34ASTATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

EXAMPLE: Illinois, Cook County

If DK County, ASK: What was the name of the nearest town?

KL36. (L35) [Have you/Has WIFE/"WIFE"/HEAD] lived in any other states or countries besides where [you are/ she/he is] currently living and where [you/she/he] grew up, including time spent abroad while in the armed forces?

"Lived in" means stayed at least 3 months.

1. YES

5. NO

NOTE: KL37 (L38) is W135 and W136 for 2007, part of a group of new one-time only Wealth questions

KL38. (L39) [Were you/Was WIFE/"WIFE"/HEAD] living with both [your/her/his] natural parents most of the time until [you were/ she/he was] age 16?

1. YES

5. NO

KL39. (K33aL39a) In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about [your/ your wife/"WIFE"/HEAD] background. [Are you/ Is she/he] Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?"

1. MEXICAN

2. MEXICAN
AMERICAN

3. CHICANO

4. PUERTO
RICAN

5. CUBAN

7. OTHER
(SPECIFY)

0. IS NOT
SPANISH/
HISPANIC)

KL40. (K34L40) What is [your/ your wife/"WIFE"/HEAD] race? [Are you/ Is she/he] white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Other Pacific Islander?

ENTER all that apply

1. WHITE

2. BLACK

3. AMERICAN
INDIAN OR
ALASKA
NATIVE

4. ASIAN

5. NATIVE
HAWAIIAN
OR PACIFIC
ISLANDER

7. SOME OTHER
RACE
(SPECIFY)

KL41. (K34aL41) What is [your/her/his] ancestry or ethnic origin? (OPENEND)

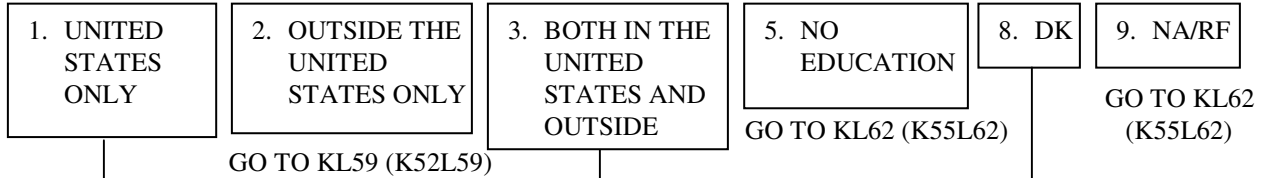
IF NECESSARY: From what country or part of the world did [your/her/his] ancestors come from? Is there a second? (What is it?)

KL42. (K35L42) [Have you/ Has she/he] ever been in the United States military service?

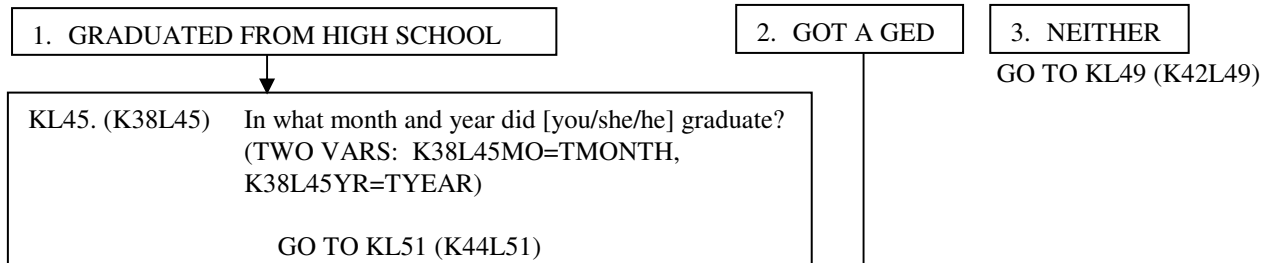
1. YES

5. NO

KL43. (K36L43) Where did [you/your wife/"WIFE"/HEAD] receive [your/her/his] education--in the United States, outside the United States, or both?



KL44. (K37L44) Now I would like to talk about the education [you have/ she/he has] received. Did [you/she/he] graduate from high school, get a GED, or neither?



KL46. (K39L46) How many grades of school did [you/she/he] finish prior to getting [your/her/his] GED?
Record last grade finished prior to receiving GED

00. NONE GO TO KL48 (K41L48)	01. FIRST GRADE	02. SECOND GRADE	03. THIRD GRADE	04. FOURTH GRADE	05. FIFTH GRADE	06. SIXTH GRADE
07. SEVENTH GRADE	08. EIGHTH GRADE	09. NINTH GRADE	10. TENTH GRADE	11. ELEVENTH GRADE	98. DK / 99. RF GO TO KL48 (K41L48)	

KL47. (K40L47) In what month and year did [you/she/he] last attend [GRADE IN KL46]? (TWO VARS: K40L47MO=TMONTH, K40L47YR=TYEAR)

KL48. (K41L48) In what month and year did [you/she/he] receive [your/her/his] GED? (TWO VARS: K41L48MO=TMONTH, K41L48YR=TYEAR)

GO TO KL51 (K44L51)

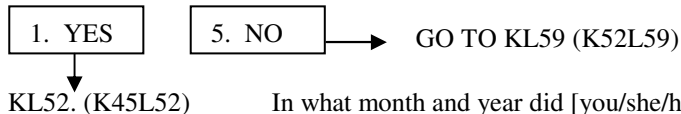
KL49. (K42L49) How many grades of school did [you/she/he] finish?
Record last grade finished

00. NONE GO TO KL51 (K44L51)	01. FIRST GRADE	02. SECOND GRADE	03. THIRD GRADE	04. FOURTH GRADE	05. FIFTH GRADE	06. SIXTH GRADE
07. SEVENTH GRADE	08. EIGHTH GRADE	09. NINTH GRADE	10. TENTH GRADE	11. ELEVENTH GRADE	98. DK / 99. RF GO TO KL51 (K44L51)	

KL50. (K43L50) In month and what year did [you/she/he] last attend [GRADE IN KL49]? (TWO VARS: K43L50MO=TMONTH, K43L50YR=TYEAR)

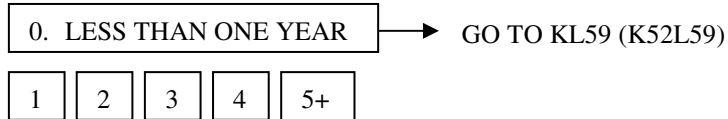
GO TO KL51 (K44L51)

KL51. (K44L51) Did [you/she/he] attend college?

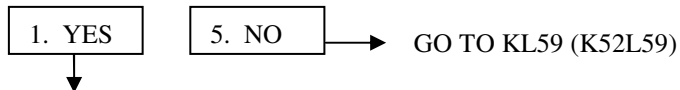


KL52. (K45L52) In what month and year did [you/she/he] last attend college?
 (TWO VARS: K45L52MO=TMONTH PLUS 96= STILL IN SCHOOL,
 K45L52YR=TYEAR PLUS 9996=STILL IN SCHOOL)
 If still in school, ENTER "96" for month and "9996" for year

KL53. (K46L53) What is the highest year of college [you have/ she/he has] completed?



KL54. (K47L54) Did [you/she/he] receive a college degree?



KL55. (K48L55) What is the highest college degree [you have/ she/he has] received?

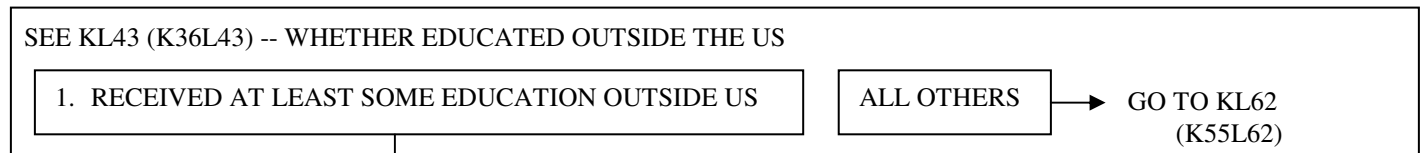
01. ASSOCIATE'S/AA	02. BACHELOR'S/BA/BS
03. MASTER'S/MA/MS/MBA	04. DOCTORATE/ PHD
05. LLB, JD (LAW DEGREES)	06. MD, DDS, DVM, DO (MEDICAL DEGREES)
08. HONORARY DEGREE	97. OTHER (SPECIFY)

KL56. (K49L56) What was the name of the college? (25-CHARACTER VAR)

KL57. (K50L57) Where was it located? (40-CHARACTER VARIABLE)

KL58. (K51L58) In what month and year did [you/she/he] receive that degree?
 (TWO VARS: K51L58MO=TMONTH, K51L58YR=TYEAR)

KL59. (K52L59) CAI CHECKPOINT (VARNAME= KL59CKPT (K52L59CKPT))



KL60. (K53L60) How many years of school did [you/she/he] complete outside of the U.S.?
 (2-DIGIT: 1-25)

KL61. (K54L61) What was the highest degree or certificate [you/she/he] earned outside the U.S.?
 (OPENEND)

KL62. (K55L62) Did [you/she/he] receive any other degree or a certificate through a vocational school, a training school, or an apprenticeship program?

1. YES
 5. NO → GO TO KL68 (K61L68)

KL63. (K56L63) What type of degree or certificate was that?

1. DEGREE	2. CERTIFICATE	3. LICENSE	4. DIPLOMA (NOT HIGH SCHOOL)	7. OTHER (SPECIFY)
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KL64. (K57L64) In what field was that? (OPENEND)

KL65. (K58L65) From what type of institution or organization was that?

01. VOCATIONAL/ TRADE SCHOOL	02. COMMUNITY/ JUNIOR COLLEGE	03. BUSINESS/ SECRETARIAL SCHOOL
04. ARMED FORCES	05. HIGH SCHOOL	06. HOSPITAL/HEALTH CARE FACILITY OR SCHOOL
07. COSMETOLOGY/ BEAUTY/ BARBER SCHOOL	08. POLICE/ FIREFIGHTER TRAINING	09. JOB TRAINING THROUGH GOV'T, EXCEPT CODE 08
10. TRAINING BY PRIVATE EMPLOYER	11. RELIGIOUS INSTITUTION, BIBLE COLLEGE/ SCHOOL	97. OTHER (SPECIFY)

KL66. (K59L66) In what month and year did [you/she/he] receive that degree or certificate?
(TWO VARS: K59L66MO=TMONTH, K59L66YR=TYEAR)

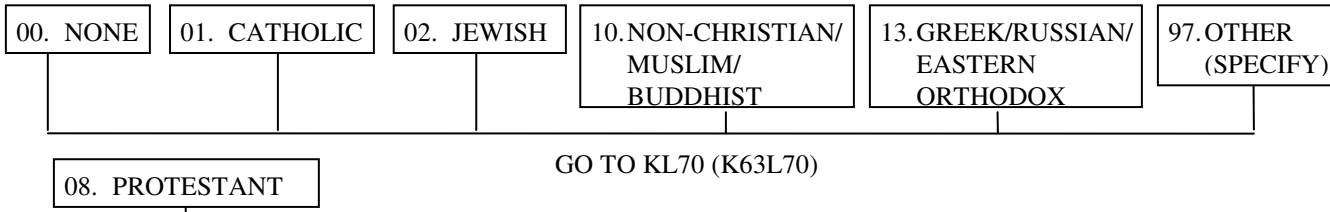
KL67. (K60L67) Did [you/she/he] receive any other training degree or certificate?

1. YES
 5. NO → GO TO KL68 (K61L68)

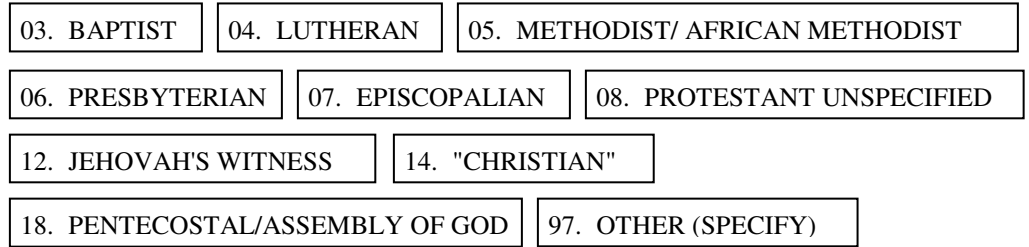
ASK KL63 – KL67 AGAIN

KL68. (K61L68) What is [your/your wife's/"WIFE's/HEAD's] religious preference?

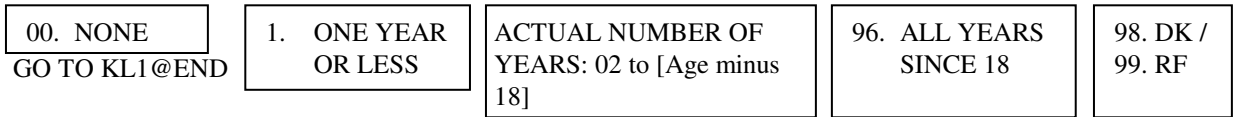
If answer is generic, such as "Christian" or "Protestant", PROBE: What denomination is that?



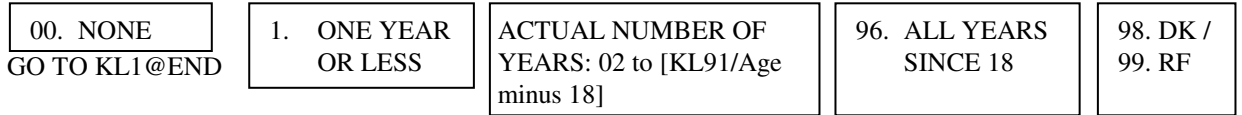
KL69. (K62L69) What denomination is that?



KL70. (K63L70) How many years altogether [have you/ has she/he] worked for money since (you were/ she/he was) 18? (2 DIGIT: 1-80)



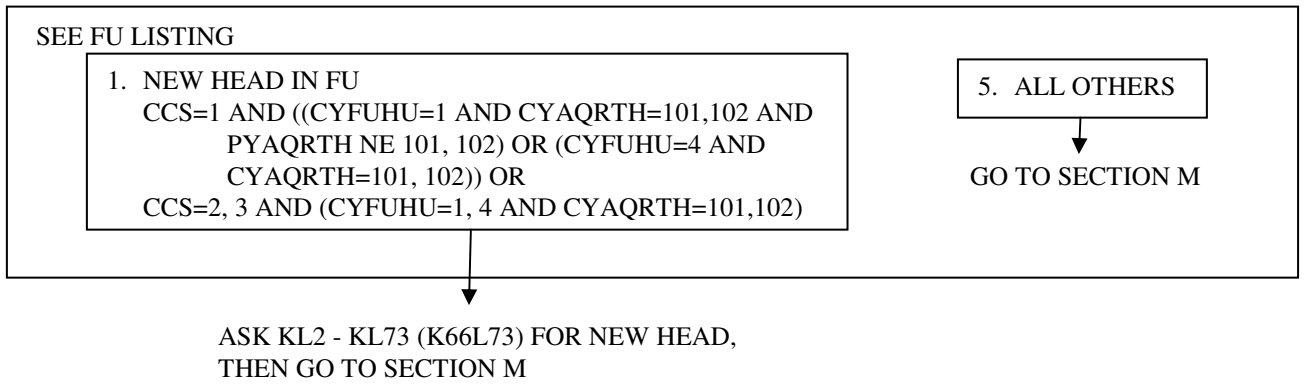
KL71. (K64L71) How many of these years did [you/she/he] work full-time for most or all of the year? (TWO DIGITS: 1-80)



KL72. (K65L72) Thinking of [your/her/his] first full-time regular job, what kind of work did [you/she/he] do? What were [your/her/his] most important activities or duties? (OPENEND)

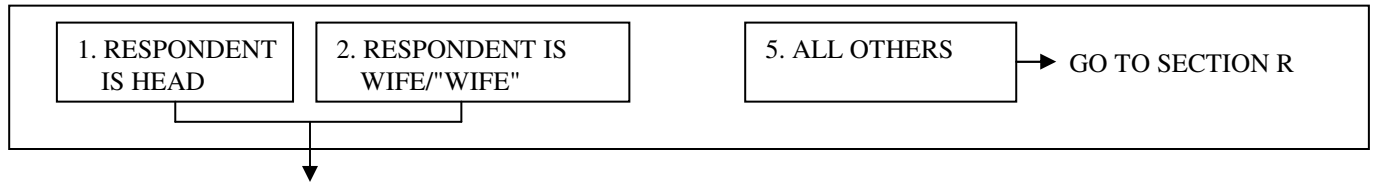
KL73. (K66L73) What kind of business or industry was that in? (OPENEND)

KL1@END. CAI CHECKPOINT (VARNAME=KL1CKPT)



SECTION M PHILANTHROPY MODULE

CHECKPOINT – RESPONDENT IS HEAD/WIFE/"WIFE"

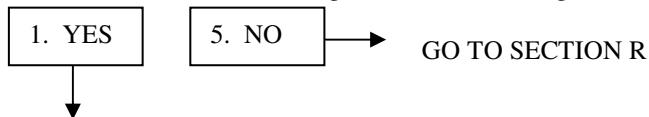


M1_INTRO. In this next to the last section, we will be talking about money donations to charitable organizations.

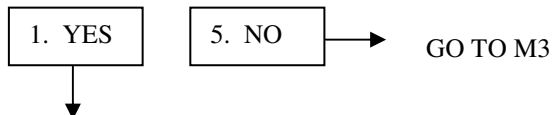
Charitable organizations include religious or non-profit organizations that help those in need or that serve and support the public interests. They range in size from national organizations like the United Way and the American Red Cross down to local community organizations. They serve a variety of purposes such as religious activity, helping people in need, health care and medical research, education, arts, environment, and international aid. Our definition of charity **does not include** political contributions.

Donations include any gifts of money, assets, or property made directly to the organization, through payroll deduction, or collected by other means on behalf of the charity. This interview is limited to donations made during the calendar year 2006.

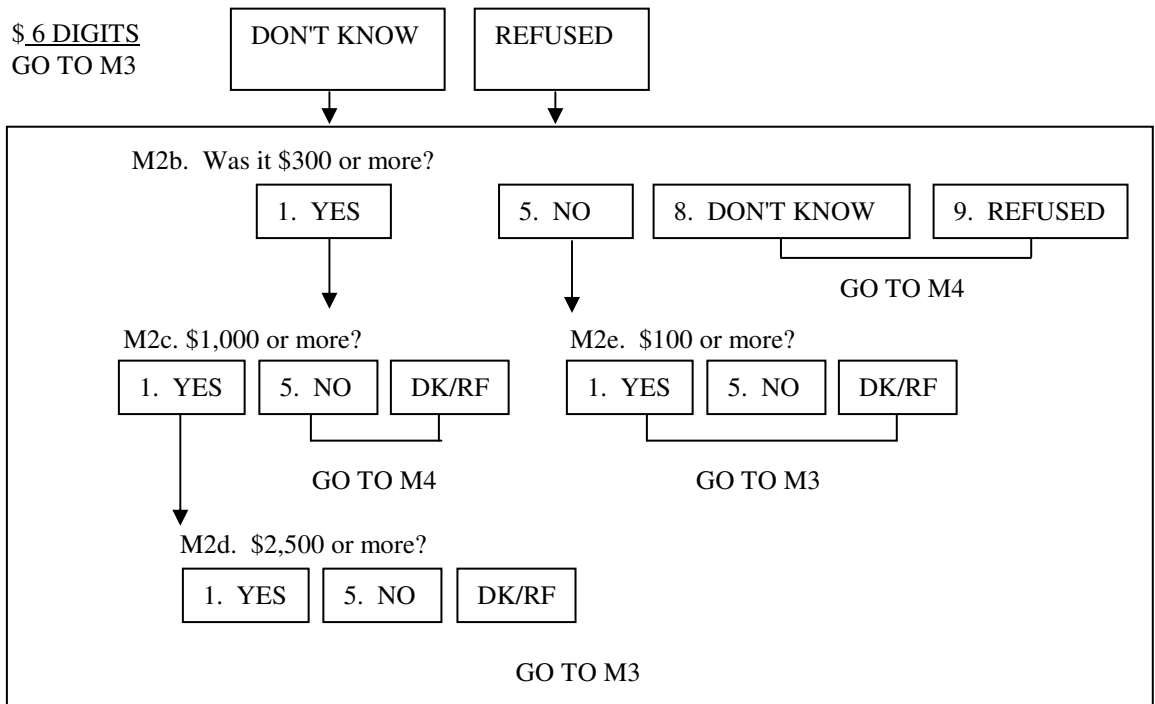
M1. **During the year 2006**, did you [or anyone in your family] **donate** money, assets, or property/goods, with a combined value of **more than \$25** to religious or charitable organizations?



M2. Did you make any donations specifically for **religious purposes or spiritual development**, for example to a church, synagogue, mosque, TV or radio ministry? Please do not include donations to schools, hospitals, and other charities run by religious organizations. I will be asking you about those donations next.



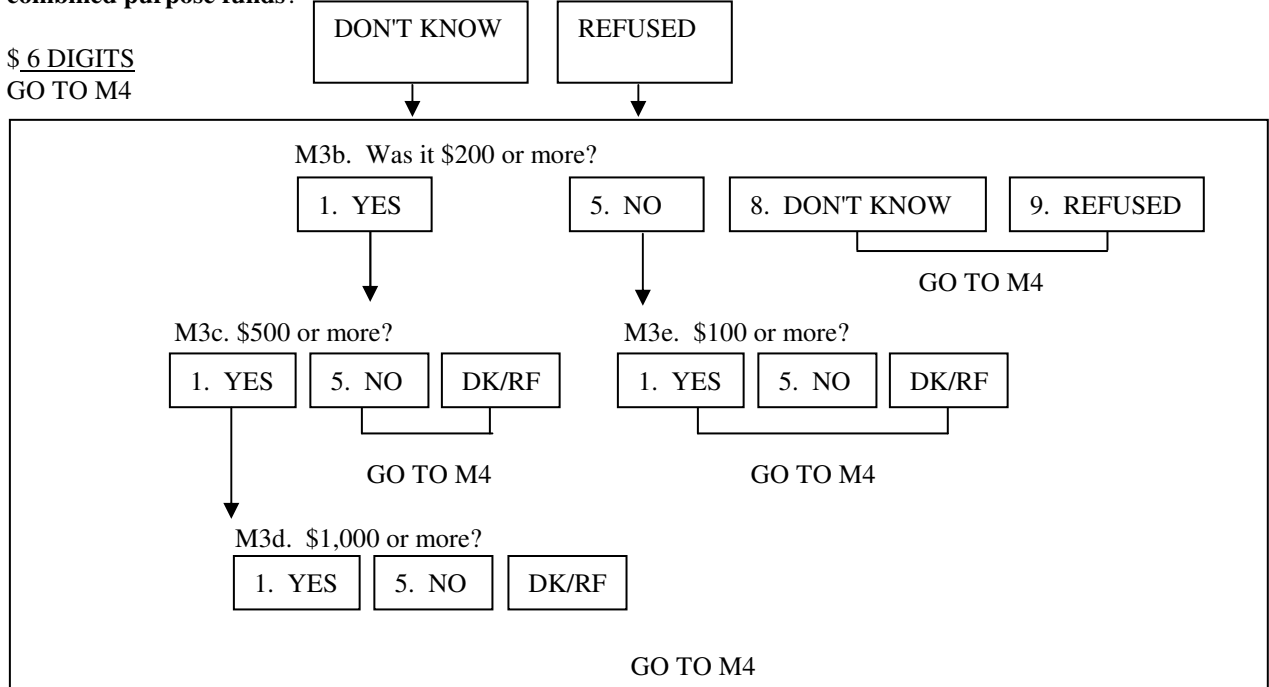
M2a. Altogether, what was the total dollar value of all donations you [and your family] made **in 2006** towards **religious purposes**?



M3. [M2=1: Not counting the donations you just told me about, during 2006 / ELSE: During 2006] did you [or anyone in your family] donate to any organization that served a **combination of purposes**? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?

1. YES 5. NO → GO TO M4

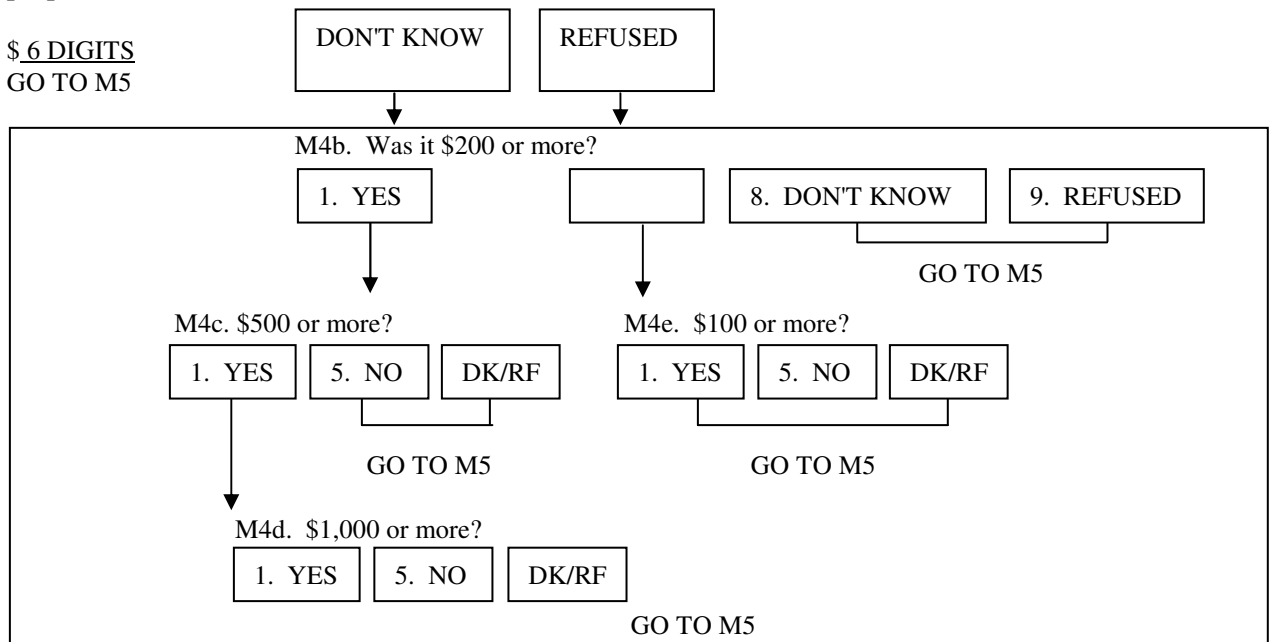
M3a. [Altogether,] what was the total dollar value of all donations you [and your family] made **in 2006** towards **combined purpose funds**?



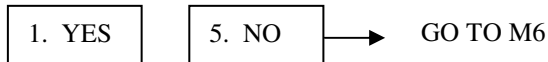
M4. [M2=1 OR M3=1: Not counting the donations you just told me about, did you/ ELSE: Did you] [or anyone in your family] make any donations (during 2006) to organizations that **help people in need of food, shelter, or other basic necessities**?

1. YES 5. NO → GO TO M5

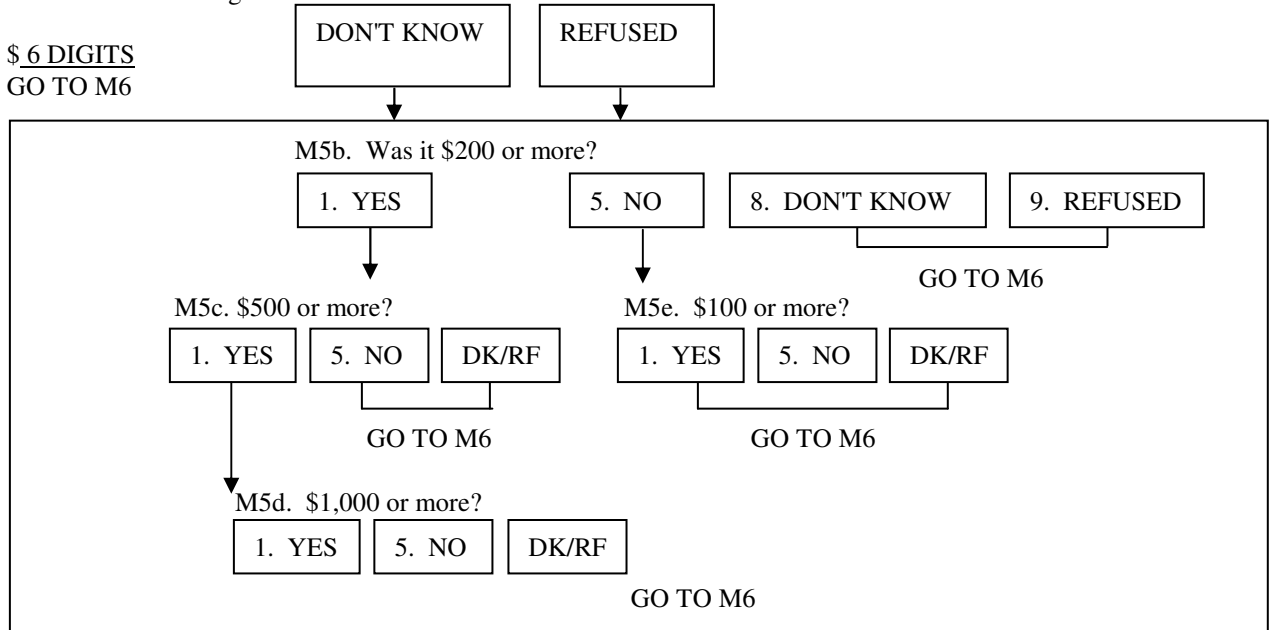
M4a. What was the total dollar value of all donations you [and your family] made **in 2006** to organizations that **help people in need of basic necessities**?



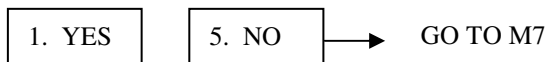
M5. [M2=1 OR M3=1 OR M4=1: (Not counting the donations you just told me about,) did you/ ELSE: Did you] [or anyone in your family] make donations (during 2006) to **health care or medical research** organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?



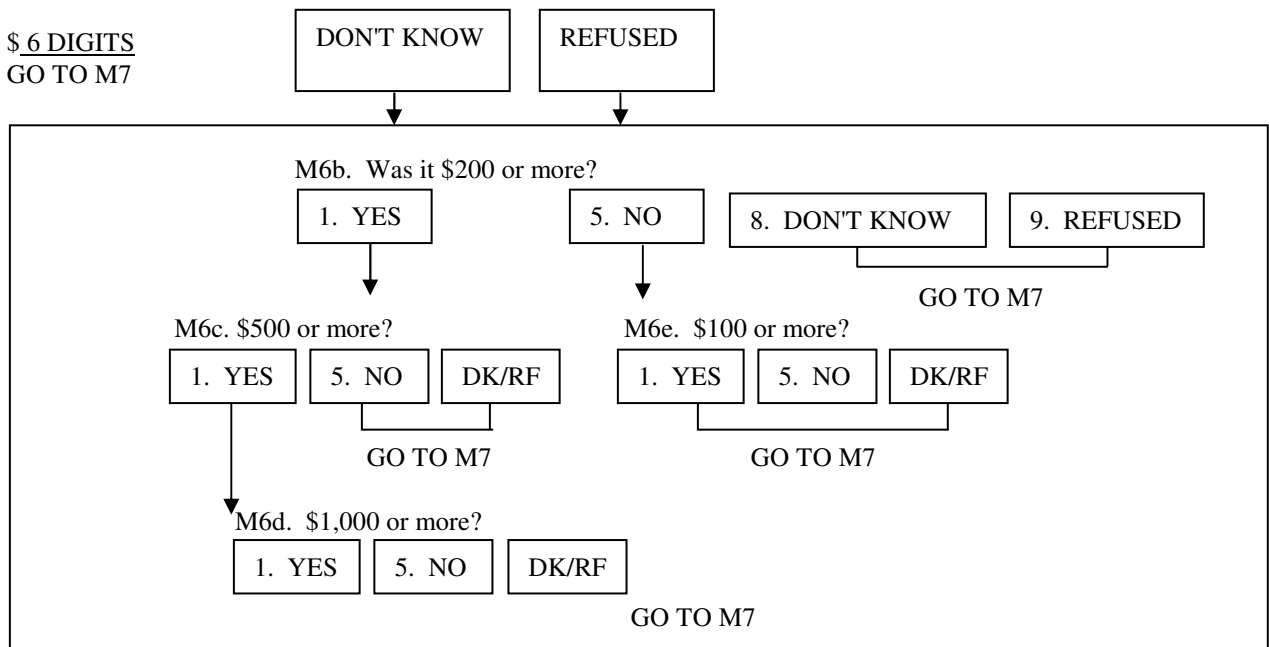
M5a. What was the total dollar value of all donations you [and your family] made in 2006 towards **health care or medical research** organizations?



M6. [M2=1 OR M3=1 OR M4=1 OR M5=1: (Not counting the donations you just told me about,) did you/ ELSE: Did you] [or anyone in your family] make donations (during 2006) towards **educational** purposes? For example, to colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.



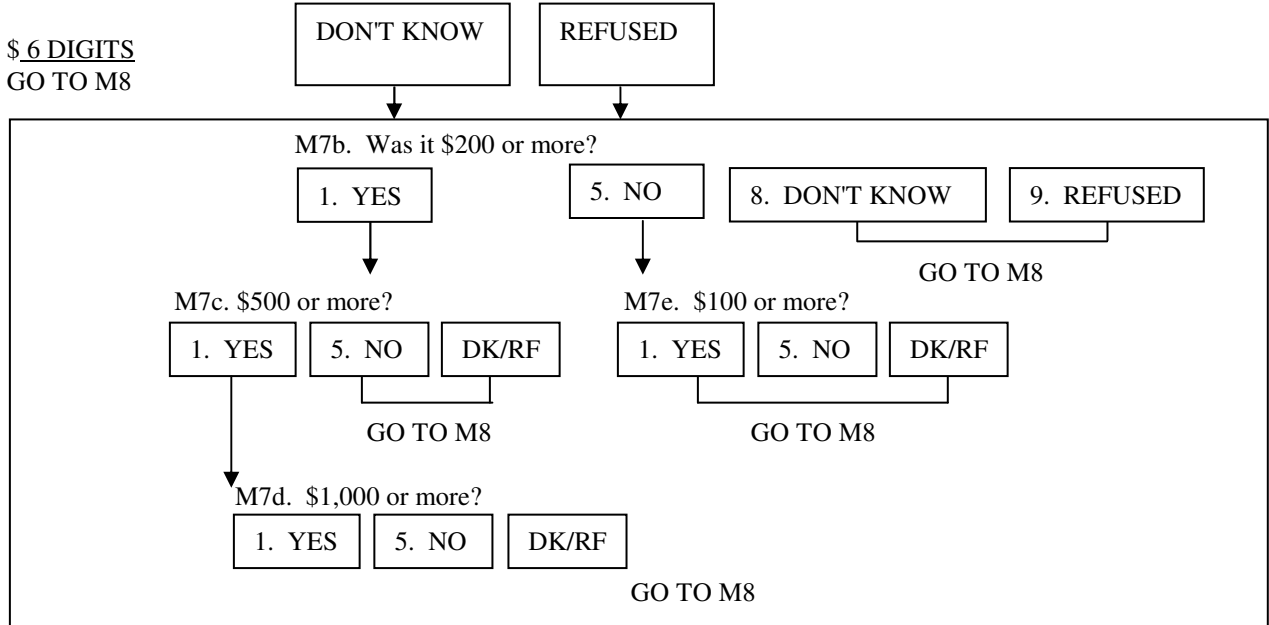
M6a. What was the total dollar value of all donations you [and your family] made in 2006 towards **educational** purposes?



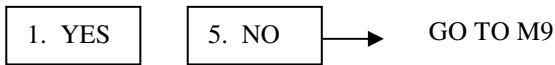
M7. [M2=1 OR M3=1 OR M4=1 OR M5=1 OR M6=1: Not counting the donations you just told me about, (during 2006,) did you/*ELSE*: (During 2006) did you] [or anyone in your family] make donations to organizations that provide **youth or family services**? Such as to scouting, boys' and girls' clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?



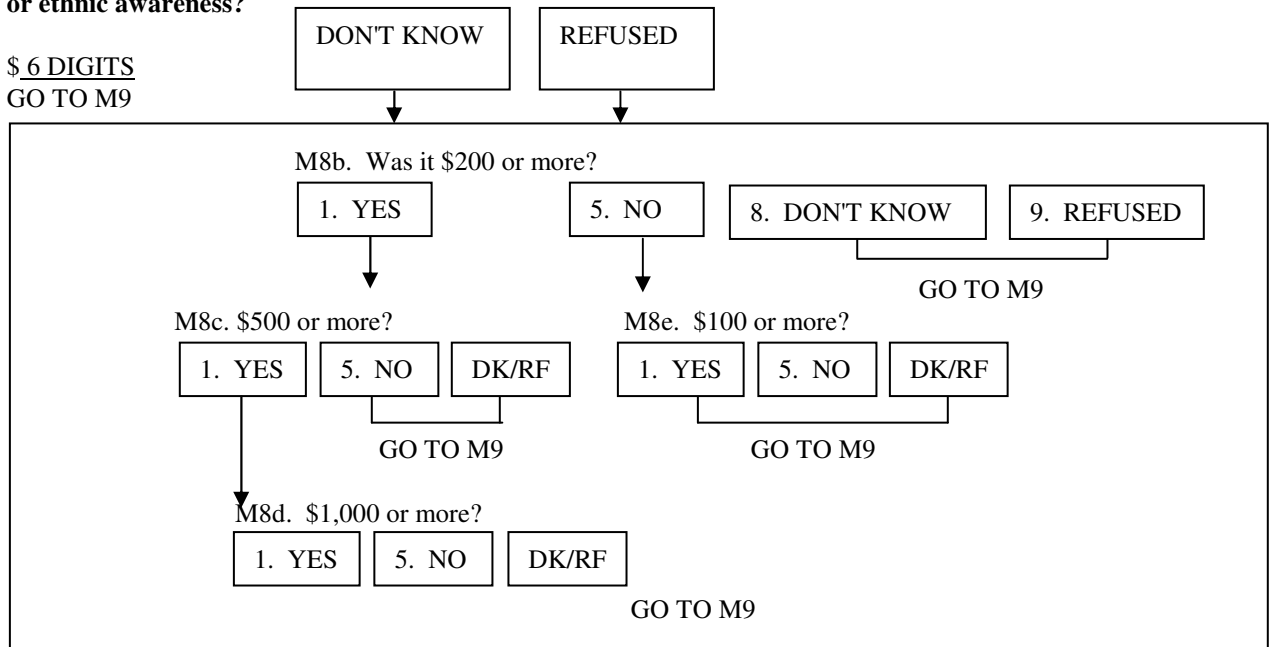
M7a. What was the total dollar value of all donations you [and your family] made **in 2006** towards **youth and family services** purposes?



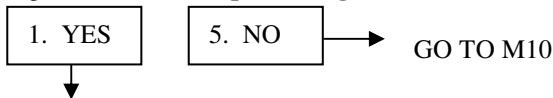
M8. [M2=1 OR M3=1 OR M4=1 OR M5=1 OR M6=1 OR M7=1: (Not counting the donations you just told me about, during 2006,) did you/ *ELSE*: (During 2006) did you] [or anyone in your family] make donations to organizations that support or promote the **arts, culture, or ethnic awareness**? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?



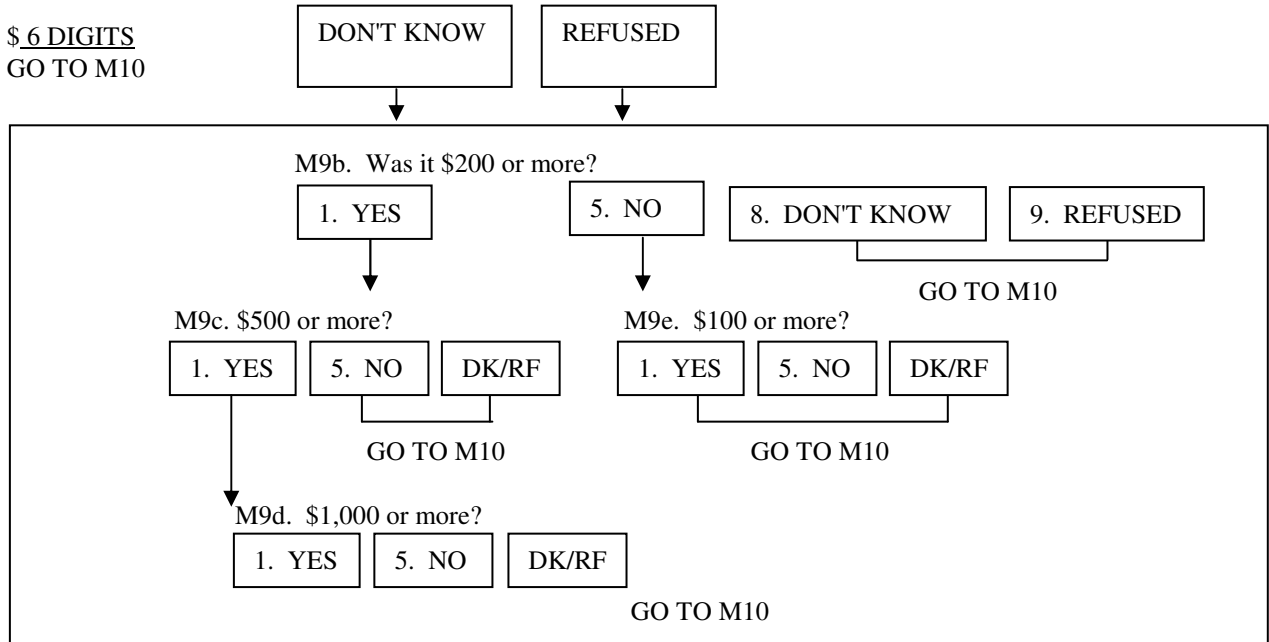
M8a. What was the total dollar value of all donations you [and your family] made **in 2006** towards the **arts, culture, or ethnic awareness**?



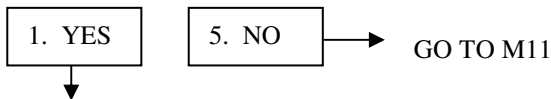
M9. [M2=1 OR M3=1 OR M4=1 OR M5=1 OR M6=1 OR M7=1 OR M8=1: Not counting the donations you just told me about, (during 2006,) did you/ ELSE: (During 2006,) did you] [or anyone in your family] make donations to organizations that **improve neighborhoods and communities**? Such as, to community associations or service clubs?



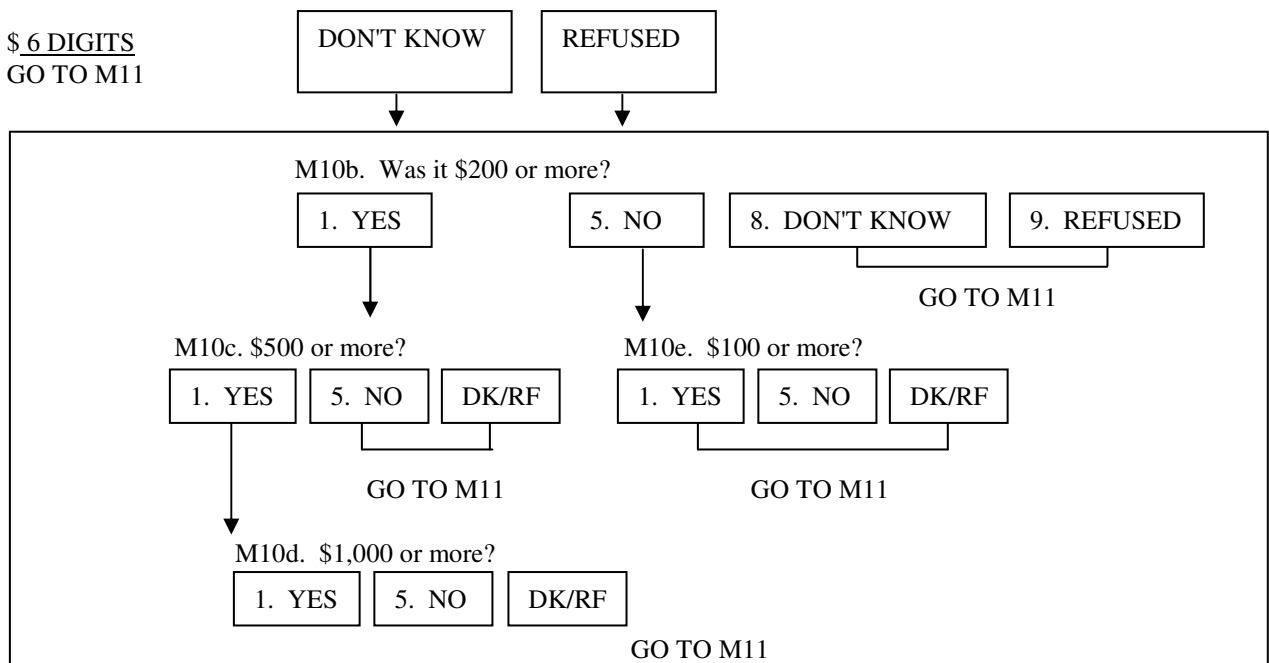
M9a. What was the total dollar value of all donations you [and your family] made **in 2006** towards **improving neighborhoods and communities**?



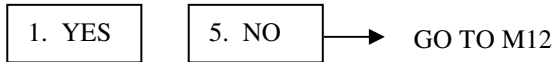
M10. [M2=1 OR M3=1 OR M4=1 OR M5=1 OR M6=1 OR M7=1 OR M8=1 OR M9=1: (Not counting the donations you just told me about, during 2006,) did you/ ELSE: (During 2006,) did you] [or anyone in your family] make donations to organizations that **preserve the environment**? Such as, for conservation efforts, animal protection, or parks?



M10a. What was the total dollar value of all donations you [and your family] made **in 2006** towards **preserving the environment**?

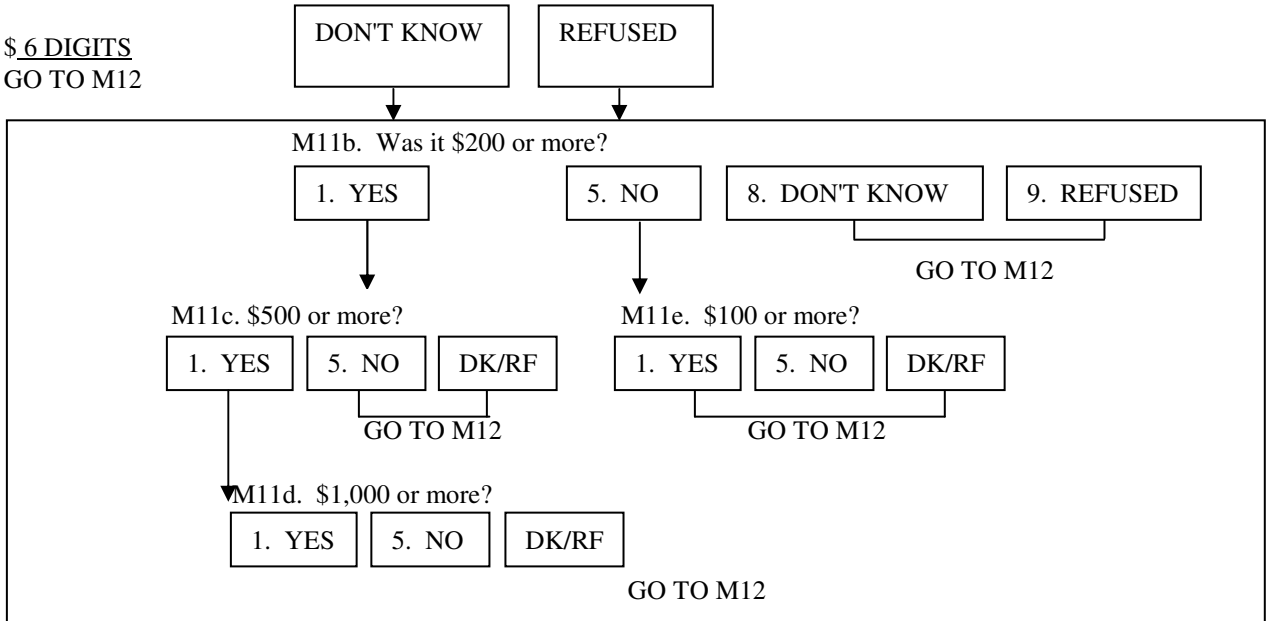


M11. [M2=1 OR M3=1 OR M4=1 OR M5=1 OR M6=1 OR M7=1 OR M8=1 OR M9=1 OR M10=1: (Not counting the donations you just told me about, during 2006,) did you/ ELSE: (During 2006,) did you] [or anyone in your family] make donations to organizations that provide international aid or promote world peace? Such as, international children's funds, disaster relief, or human rights?



M11a. What was the total dollar value of all donations you [and your family] made **in 2006** towards **providing international aid or promoting world peace**?

\$ 6 DIGITS
GO TO M12



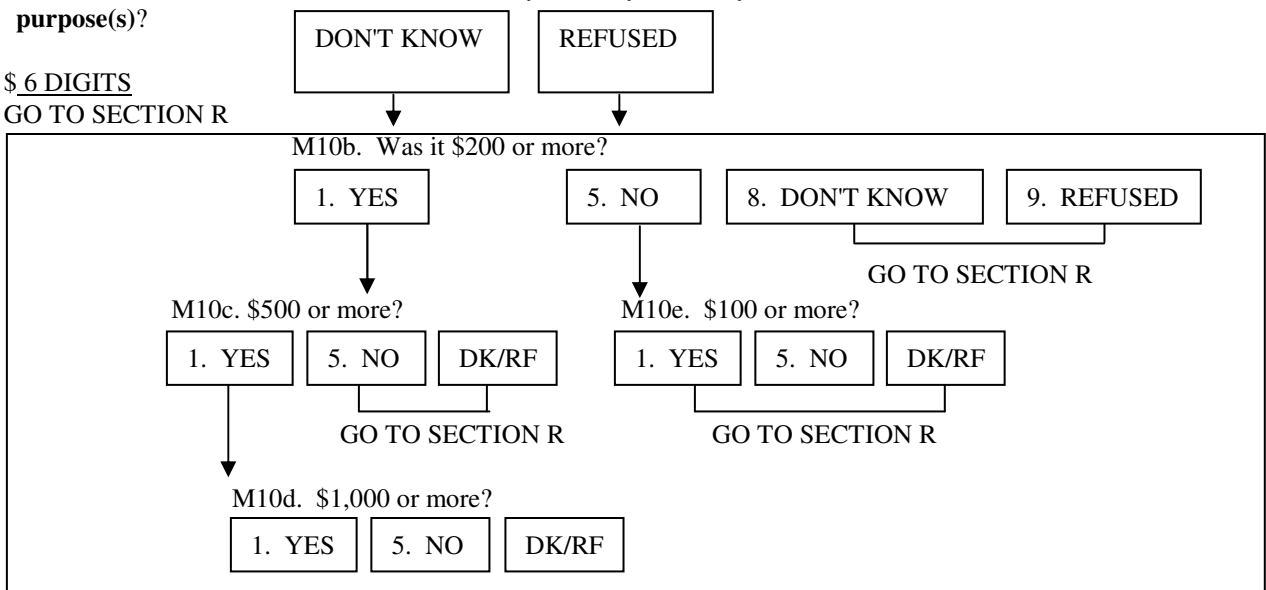
M12. [M2=1 OR M3=1 OR M4=1 OR M5=1 OR M6=1 OR M7=1 OR M8=1 OR M9=1 OR M10=1 OR M11=1: Not counting the donations you just told me about, did you/ ELSE: (During 2006,) did you] [or anyone in your family] make donations (during 2006) of money, assets, or property to charitable organizations with purposes **other than** those we just talked about?



M12a. What was the main purpose or cause supported by that organization? (AO) Please tell me a little more about that. What do these organizations do? (*vets' orgs, police/firefighters assoc, historical/memorial societies, animal shelters*)

M12b. What was the total dollar value of all donations you [and your family] made **in 2006** towards **(this/these) last purpose(s)**?

\$ 6 DIGITS
GO TO SECTION R



SECTION R: T-2 INCOME

RINTRO. Because we interview our families every other year, we often miss important financial information. In this last section of the interview, I will be asking you a few questions about your income from two years ago, that is 2005.

LABOR INCOME – CURRENT H/W/“W”

R1CKPT. CAI CHECKPOINT - WHETHER CURRENT HEAD/WIFE/“WIFE” WORKED IN 2005

<p>1. WORKED IN 2005</p> <p>ASSIGNED FOR HEAD USING BCWTR2005 (CYFUHU 01, 04 & CYAQRTH 101, 102) ASSIGNED FOR W/“W” USING DEWTR2005 (CYFUHU 01, 04 & CYAQRTH 202, 222)</p>	<p>5. ALL OTHERS</p> <p style="text-align: center;">GO TO R7CKPT</p>
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↓

R2. Earlier you reported that [you were/Head was/Wife/“Wife” was] working in 2005. Thinking now about all the work for money that [you/he/she] did **during 2005**, including jobs, businesses, self-employment and part-time work, about how much did [you/he/she] earn **altogether in 2005**? Please include any income from bonuses, overtime, tips or commissions.

IF NECESSARY: Please give me your best estimate.

\$ _____ per

1. HOUR	3. WEEK	4. TWO WEEKS	5. MONTH	6. YEAR	7. OTHER – SPECIFY
---------	---------	--------------	----------	---------	--------------------

R3. During which months of 2005 did [you/he/she] earn that income?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

R7CKPT - WHETHER CURRENT WIFE/“WIFE” IN FU

<p>1. WIFE/“WIFE” IN FU</p> <p style="text-align: center;">RETURN TO R1CKPT</p>	<p>5. ALL OTHERS</p> <p style="text-align: center;">GO TO R8CKPT</p>
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LABOR INCOME –OFUMS NOW 18+ IN 2005 FU (INCLUDING FORMER H/W/“W”)

R8CKPT. CAI CHECKPOINT - WHETHER ANY OFUM IN 2005 ARE AGE > 17 AT TIME OF IW

<p>CYAGE GE 18 AND ((CCS=1, 3 AND (CYFUHU=1 AND CYAQRTH GT 222) OR (CYFUHU=6-12 AND CYMIO=2005-2007) OR (CYFUHU=4 AND CYMIO LE 2005 AND CYAQRTH GT 222)) OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)</p>	
<p>1. OFUMS NOW 18+ IN 2005 FU</p> <p style="text-align: center;">GO TO R9</p>	<p>5. ALL OTHERS</p> <p style="text-align: center;">→ GO TO R16</p>

R9. Were any other **adult** family members, that is, family members who were at least 16 years old in 2005, employed in 2005?
 Adult means age 16 or older in 2005.

1. YES	5. NO	→ GO TO R16
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▼

R10. Who was that?
 (CYA QSN LIST 01-24; DISPLAY NAME, RTH, FUHU)
 ENTER all that apply
 IF CCS=1, 3: OFUMS NOW 18+ WHO WERE IN 2005 FU (INC FORMER H/W/"W")
 IF CCS=2, 4: OFUMS NOW 18+ (INC FORMER H/W/"W")

ASK R11-R15 FOR EACH PERSON SELECTED AT R10

R11. About how much did [NAME/you] earn **altogether** from working at (that job/those jobs) **in 2005**? Please include any income from bonuses, overtime, tips or commissions.

\$ _____ per

1. HOUR	3. WEEK	4. TWO WEEKS	5. MONTH	6. YEAR	7. OTHER – SPECIFY
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R12. About how many weeks did [he/she/you] (FNAME, RTH, AGEIWDATE) work (on any jobs) during 2005?
 (01-52)

R13. During which months of 2005 was that?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

R14. During the months that [he/she/you] (FNAME, RTH, AGEIWDATE) worked, about how many hours did [he/she/you] usually work per week?
 (1-112)

R14CkPt. CAI CHECKPOINT - WHETHER OFUM WORKED 52 WEEKS IN 2005

1. R12 < 52 WEEKS OR R12 = DK/RF	3. MORE ELIGIBLE OFUMS	5. ALL OTHERS
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REPEAT R11-R15 FOR NEXT OFUM

GO TO R16

R15. During which months of 2005 [was he/was she/were you] (FNAME, RTH, AGEIWDATE) unemployed and looking for work?

ENTER all that apply. USE "All" for 12 months and use "None" for No months

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

REPEAT R11-R15 FOR NEXT OFUM
 ELSE GO TO R16

RENT, DIVIDENDS, INTEREST, TRUST FUNDS OR ROYALTIES

R16. Next, some questions about other types of income you [and other members of your family] might have received in 2005. Did [you/anyone in this family] receive any income in 2005 from rent, dividends, interest, trust funds or royalties?

1. YES	5. NO	→ GO TO R41
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R17. Who was that? (Who in the family received income from rent, dividends, interest, trust funds or royalties in 2005?) (CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS NOW 18+ WHO WERE IN 2005 FU (INC FORMER H/W/"W")
IF CCS=2, 4: CURRENT H/W/"W"; OFUMS NOW 18+ (INC FORMER H/W/"W")

R18. How much did [you (and your family)/NAME/ these members of the family] get **altogether** during 2005 from all such assets (that is, from rent, dividends, interest, trust funds and royalties)?

\$ _____ per	5. MONTH	6. YEAR	7. OTHER – SPECIFY
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R19. During which months of 2005 did [you/he/she/they] get any of this income (rent, dividends, interest, trust funds or royalties)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

TANF

R41. At any time during 2005, even for one month, did [you/anyone in this family] receive any income from TANF (or [NAME OF STATE AID PROGRAM IF TANF NOT THE ONE]), formerly called ADC or AFDC?

DO NOT include federal food stamps or SSI.

DO include ADC, AFDC/TANF, General Assistance programs, emergency assistance, Cuban/Haitian refugee, or Indian assistance programs.

1. YES	5. NO	→ GO TO R47
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R42. Who in the family was covered by this in 2005 (that is, TANF (or [NAME OF STATE AID PROGRAM IF TANF NOT THE ONE]), formerly called ADC or AFDC)? (CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")
IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

ASK R43-R44 FOR EACH PERSON SELECTED AT R42

R43. In which state [were you/was NAME] living at the time [you/he/she] got this income (from TANF (or [NAME OF STATE AID PROGRAM IF TANF NOT THE ONE]), formerly called ADC or AFDC)? (OPENEND)

IWER: Typing state name pops up menu listing choices.

R44. Which type of aid did [you/NAME] get? (Any others?)

ENTER all that apply

1. STATE TANF PROGRAM	2. ADC / AFDC	3. GENERAL ASSISTANCE	4. EMERGENCY ASSISTANCE
5. CUBAN / HAITIAN REFUGEE	6. INDIAN ASSISTANCE	7. OTHER – SPECIFY	

REPEAT R43-R44 FOR NEXT PERSON SELECTED AT R42
ELSE GO TO R45

R45. How much did [you (and your family)/NAME/these members of the family] get **altogether** during 2005 from (all of) the program(s) you just mentioned?

\$ _____ per 5. MONTH 6. YEAR 7. OTHER – SPECIFY

R46. During which months of 2005 did [you/NAME/they] get this income (TANF (or [NAME OF STATE AID PROGRAM IF TANF NOT THE ONE]), formerly called ADC or AFDC)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

SUPPLEMENTAL SECURITY INCOME

R47. At any time during 2005 did you [or anyone else in your family there] receive any income from Supplemental Security Income?

1. YES 5. NO → GO TO R51

R48. Who was that? (Who in the family received Supplemental Security Income in 2005?)
(CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")
IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

R49. How much did [you (and your family)/NAME/these members of the family] get **altogether** during 2005 (from Supplemental Security Income)?

\$ _____ per 5. MONTH 6. YEAR 7. OTHER – SPECIFY

R50. During which months of 2005 did [you/NAME/they] get this income (Supplemental Security Income)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

OTHER WELFARE

R51. At any time during 2005 did you [or anyone else in your family there] receive any income from other welfare?

1. YES 5. NO → GO TO R20

R52. Who was that (Who in the family received other welfare in 2005)?
(CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")
IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

R53. How much did [you (and your family)/NAME/these members of the family] get **altogether** during 2005 (from other welfare)?

\$ _____ per

5. MONTH	6. YEAR	7. OTHER – SPECIFY
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R54. During which months of 2005 did [you/NAME/they] get this income (other welfare)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

SOCIAL SECURITY

R20. Did you [or anyone else in your family there] receive any income in 2005 from Social Security?

IF NECESSARY: Including retirement, disability, survivor's or dependent benefits

1. YES	5. NO	→ GO TO R29
--------	-------	-------------

R21. Who was that (Who in the family received Social Security in 2005)?
(CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")
IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

R22. Was that disability, retirement, survivor's benefits, or what? (Any others?)

ENTER all that apply

1. DISABILITY	2. RETIREMENT	3. SURVIVOR'S BENEFITS	5. DEPENDENT OF DISABLED RECIPIENT
6. DEPENDENT OF RETIRED RECIPIENT	7. OTHER – SPECIFY		

R23. How much did [you (and your family)/NAME/these members of the family] get **altogether** during 2005 (from Social Security)?

\$ _____ per

5. MONTH	6. YEAR	7. OTHER – SPECIFY
----------	---------	--------------------

R24. During which months of 2005 did [you/NAME/they] get any of this income (Social Security)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

VETERANS ADMINISTRATION

R29. At any time during 2005 did you [or anyone else in your family there] receive any income from the Veteran's Administration for a servicemen's, (widow's,) or survivor's pension, service disability, or the GI bill?

1. YES 5. NO → GO TO R25

R30. Who was that (Who in the family received income from the Veterans Administration in 2005)?
(CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")

IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

R31. How much did [you (and your family)/NAME/these members of the family] get **altogether** during 2005 (from the Veterans Administration)?

\$ _____ per 5. MONTH 6. YEAR 7. OTHER – SPECIFY

R32. During which months of 2005 did [you/NAME/they] get this income (Veterans Administration)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

RETIREMENT PAY, PENSIONS, ANNUITIES

R25. At any time during 2005 did you [or anyone else in your family there] receive any income from other retirement pay, pensions, or annuities?

1. YES 5. NO → GO TO R33

R26. Who was that? (Who in the family received retirement pay, pensions, or annuities in 2005)?
(CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")

IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

R27. How much did [you (and your family)/NAME/these members of the family] get **altogether** during 2005 (from all retirement pay, pensions and annuities)?

\$ _____ per 5. MONTH 6. YEAR 7. OTHER – SPECIFY

R28. During which months of 2005 did [you/NAME/they] get this income (retirement pay, pensions and annuities)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

UNEMPLOYMENT COMPENSATION

R33. At any time during 2005 did you [or anyone else in your family there] receive income from unemployment compensation?

1. YES	5. NO	→ GO TO R37
--------	-------	-------------

R34. Who was that? (Who in the family received unemployment compensation in 2005)?
(CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")

IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

R35. How much did [you (and your family)/NAME/these members of the family] get **altogether** during 2005 (from unemployment compensation)?

\$ _____ per

5. MONTH	6. YEAR	7. OTHER – SPECIFY
----------	---------	--------------------

R36. During which months of 2005 did [you/NAME/they] get this income (unemployment compensation)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

WORKERS COMPENSATION

R37. At any time during 2005 did you [or anyone else in your family there] receive income from workers compensation?

1. YES	5. NO	→ GO TO R55
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R38. Who was that? (Who in the family received workers compensation in 2005)?
(CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")

IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

R39. How much did [you (and your family)/NAME/these members of the family] get **altogether** during 2005 (from workers compensation)?

\$ _____ per

5. MONTH	6. YEAR	7. OTHER – SPECIFY
----------	---------	--------------------

R40. During which months of 2005 did [you/NAME/they] get this income (workers compensation)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

CHILD SUPPORT, ALIMONY, SEPARATE MAINTENANCE

R55. At any time during 2005 did you [or anyone else in your family there] receive income from child support, alimony, or separate maintenance?

1. YES 5. NO → GO TO R59



R56. Who was that? (Who in the family received child support, alimony, or separate maintenance in 2005)?
(CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")

IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

R57. How much did [you (and your family)/NAME/these members of the family] get **altogether** during 2005 (from child support, alimony, and separate maintenance)?

\$ _____ per 5. MONTH 6. YEAR 7. OTHER – SPECIFY

R58. During which months of 2005 did [you/NAME/they] get this income (child support, alimony, or separate maintenance)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

RELATIVES, FRIENDS

R59. At any time during 2005 did you [or anyone else in your family there] receive help in the form of money from relatives or friends?

1. YES 5. NO → GO TO R63



R60. Who was that? (Who in the family received help from relatives or friends in 2005)?
(CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")

IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

R61. How much help did [you (and your family)/NAME/these members of the family] get **altogether** during 2005 (from relatives or friends)?

\$ _____ per 5. MONTH 6. YEAR 7. OTHER – SPECIFY

R62. During which months of 2005 did [you/NAME/they] get this income (relatives or friends)?

ENTER all that apply

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUNE	
07. JUL	08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	13. ALL

ANY OTHER INCOME

R63. Did you [or anyone else in your family there] receive any other income in 2005 from anything else?

 1. YES

 5. NO

→ GO TO SECTION S

R64. Who was that? (Who in the family received other income in 2005)?
(CYAQSN LIST 01-24; DISPLAY NAME, RTH, FUHU)

ENTER all that apply

IF CCS=1, 3: CURRENT H/W/"W"; OFUMS WHO WERE IN 2005 FU (INC FORMER H/W/"W")

IF CCS=2, 4: CURRENT H/W/"W"; OFUMS (INC FORMER H/W/"W")

R65. What was that (other income) from?
(OPENEND)

R66. How much help did [you (and your family)/NAME/these members of the family] get **altogether** during 2005
(from other income)?

\$ _____ per

 5. MONTH

 6. YEAR

 7. OTHER –
SPECIFY

R67. During which months of 2005 did [you/NAME/they] get this (other) income?

ENTER all that apply

 01. JAN

 02. FEB

 03. MAR

 04. APR

 05. MAY

 06. JUNE

 07. JUL

 08. AUG

 09. SEP

 10. OCT

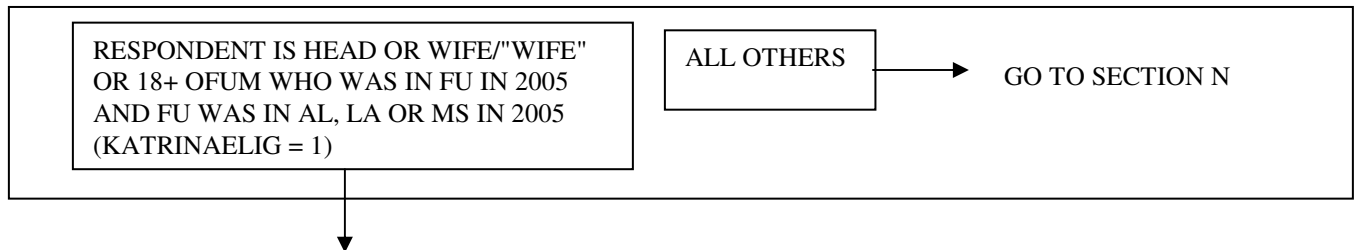
 11. NOV

 12. DEC

 13. ALL

SECTION S: HURRICANES KATRINA & RITA

S1 CHECKPOINT –ELIGIBILITY FOR KATRINA SUPPLEMENT



S1_CONSENT. The University of Michigan’s School of Public Health and the Panel Study of Income Dynamics are conducting a study on health-related issues with Respondents in hurricane Katrina areas. The study will be used to better understand people’s experiences as a result of hurricane Katrina whether they resided in the immediately affected or surrounding areas. The questions for this part of the interview focus on the experiences you had during the event, the personal, physical and financial losses you may have experienced as a result of the hurricane, as well as the health problems that you may have had because of your experiences with Hurricane Katrina. Understanding how major natural disasters affect people’s health and their finances can help researchers and policy makers understand what needs should be addressed in similar circumstances.

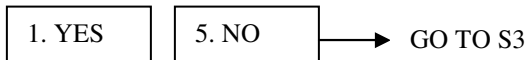
Some of the survey questions deal with sensitive topics such as mental health, substance use or abuse, as well as loss of family or friends during hurricane Katrina. Some of these questions may be upsetting and you may decide not to answer some of them. Your participation in the study is voluntary and a decision not to participate will not affect your future participation in any way. If there are any questions you do not want to answer, please let me (INTERVIEWER) know and we will move on to the next question. Please understand that the answers you give will be kept confidential and that information from this study will be published only in group form. Your individual name will never be used in any way. If you do choose to participate in the study, you will receive an additional \$20 and a list of health resources in your area after the interview is completed.

For any questions regarding the study you may contact the study manager, Eva Leissou, at 1-800-759-7947. Should you have questions regarding your rights as a research participant, please contact the Behavioral Sciences Institutional Review Board, at 734-936-0933.

S1_INTRO. My next questions focus on the impact of Hurricanes Katrina and Rita on you and your household. We are speaking with everyone in the Gulf Coast area, regardless of whether they were physically affected by the hurricanes or not.

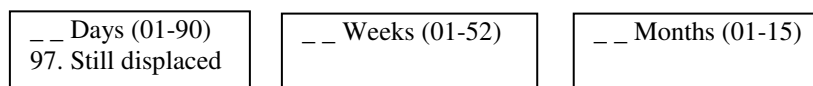


S1. Were you displaced from the place you were living because of Katrina or Rita?



S2. How long were you displaced from your home?

- ◆ If R says “Still displaced”, Enter “97” days & [Enter] through weeks & months
- ◆ For 1 day or less, Enter “01” days & [Enter] through weeks & months
- ◆ Press [Enter] to move to next field without entering an amount
- ◆ Use any combination of days, weeks, & months; at least one must have an amount



S2A. While you were displaced, did you live with family members you don't usually live with?



S3. Were you personally present when hurricane force winds or major flooding occurred because of Katrina or Rita?

1. YES 5. NO

S4. How afraid were you during Katrina or Rita that you might be killed or seriously injured by the storm? Would you say you were not at all afraid, a little afraid, moderately afraid or extremely afraid?

1. NOT AT ALL AFRAID 2. A LITTLE AFRAID 3. MODERATELY AFRAID 4. EXTREMELY AFRAID

S5. Were you [or anyone in your family living with you at the time] physically injured in any way as a result of Katrina or Rita?

1. YES 5. NO → GO TO S6A CHECKPOINT

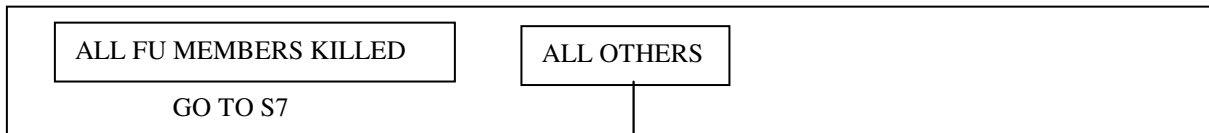
S5A. Who was that?
 (CYAQSN LIST; DISPLAY NAME, RTH, FUHU)
 ENTER all that apply
 01-24. 2005 FU MEMBERS
 97. OTHER SPECIFY

ASK S6 FOR EACH FU MEMBER ENDORSED AT S5A

S6. Would you describe [your/ NAME's] injuries as major or minor?

1. MAJOR 2. MINOR 3. KILLED (VOL)
 (NOT ALLOWED FOR RESPONDENT)

S6A CHECKPOINT – WHETHER S6=KILLED FOR ALL FU MEMBERS



S6A. Was anyone [else] in your family living with you at the time killed as a result of Katrina or Rita?

1. YES 5. NO → GO TO S7

S6B. Who was that?
 (CYAQSN LIST; DISPLAY NAME, RTH, FUHU)
 ENTER all that apply
 01-24. 2005 FU MEMBERS EXCLUDING R & EXCLUDING MEMBERS WHERE S6=KILLED
 97. OTHER SPECIFY

S7. As a result of Katrina or Rita, was anyone **else** you know injured or killed?

1. YES, INJURED 2. YES, KILLED 3. YES, BOTH 5. NO, NEITHER

GO TO S9A

S8A. (As a result of Katrina or Rita,) were any of your **relatives** or family members not living with you at the time injured or killed?

1. YES, INJURED 2. YES, KILLED 3. YES, BOTH 5. NO, NEITHER

S8B. (As a result of Katrina or Rita,) were any of your **close friends** injured or killed?

1. YES, INJURED 2. YES, KILLED 3. YES, BOTH 5. NO, NEITHER

S8C. Did you have any **acquaintances**, that is, people you did not know well, including work colleagues, who were injured or killed (as a result of Katrina or Rita,)?

1. YES, INJURED

2. YES, KILLED

3. YES, BOTH

5. NO, NEITHER

S9A. Did you personally see any dead bodies either during or after Katrina or Rita?

1. YES

5. NO

S9B. At any time during or after Katrina or Rita, were you unsure about the safety or whereabouts of any family members or close friends?

1. YES

5. NO

S9C. Altogether, how much damage to your property or possessions did you experience as a result of Katrina or Rita? Would you say no damage, some damage, a moderate amount of damage, or a lot of damage?

1. NO DAMAGE

2. SOME
DAMAGE

3. A MODERATE
AMOUNT OF DAMAGE

4. A LOT OF
DAMAGE

S9D. (As a result of Katrina or Rita,) did you suffer any loss of sentimental possessions, like photographs?

1. YES

5. NO

S10A. **In the first month after Katrina or Rita**, to what extent did you experience any of the following:

A shortage of food?

Would you say not at all, a little, some, or a lot?

1. NOT AT ALL

2. A LITTLE

3. SOME

4. A LOT

S10B. **(In the first month after Katrina or Rita**, to what extent did you experience...)

A shortage of water?

(Would you say not at all, a little, some, or a lot?)

1. NOT AT ALL

2. A LITTLE

3. SOME

4. A LOT

S10C. **(In the first month after Katrina or Rita**, to what extent did you experience...)

Feeling isolated?

(Would you say not at all, a little, some, or a lot?)

1. NOT AT ALL

2. A LITTLE

3. SOME

4. A LOT

S10D. **(In the first month after Katrina or Rita**, to what extent did you experience...)

Unsanitary conditions, such as inadequate toilets?

(Would you say not at all, a little, some, or a lot?)

1. NOT AT ALL

2. A LITTLE

3. SOME

4. A LOT

S10E. **(In the first month after Katrina or Rita**, to what extent did you experience...)

Fear of crime?

(Would you say not at all, a little, some, or a lot?)

1. NOT AT ALL

2. A LITTLE

3. SOME

4. A LOT

S10F. (In the first month after Katrina or Rita, to what extent did you experience...)

Loss of electricity?

(Would you say not at all, a little, some, or a lot?)

1. NOT AT ALL

2. A LITTLE

3. SOME

4. A LOT

S11. Were you involved in any way in the rescue or recovery efforts after Katrina or Rita?

1. YES

5. NO

S12. Other than rescue and recovery, did you help out in any other way after Katrina or Rita?

1. YES

5. NO

S13_INTRO. Now I'm going to ask you about problems and complaints you may have had because of your experiences with Katrina or Rita. Please indicate how much you have been bothered by each problem.

S13A. Since Katrina and Rita, how much you have been bothered by...

Repeated, disturbing memories, thoughts, or images of Katrina or Rita?

Would you say not at all, a little bit, moderately, quite a bit, or extremely?

1. NOT AT ALL

2. A LITTLE BIT

3. MODERATELY

4. QUITE A BIT

5. EXTREMELY

S13B. (Since Katrina and Rita, how much you have been bothered by...)

Repeated, disturbing dreams of Katrina or Rita?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL

2. A LITTLE BIT

3. MODERATELY

4. QUITE A BIT

5. EXTREMELY

S13C. (Since Katrina and Rita, how much you have been bothered by...) Suddenly acting or feeling as if Katrina or Rita were happening again, as if you were reliving it?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL

2. A LITTLE BIT

3. MODERATELY

4. QUITE A BIT

5. EXTREMELY

S13D. (Since Katrina and Rita, how much you have been bothered by...)

Feeling very upset when something reminded you of Katrina or Rita?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL

2. A LITTLE BIT

3. MODERATELY

4. QUITE A BIT

5. EXTREMELY

S13E. (Since Katrina and Rita, how much you have been bothered by...)

Having physical reactions such as heart pounding, trouble breathing, or sweating, when something reminded you of Katrina or Rita?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL

2. A LITTLE BIT

3. MODERATELY

4. QUITE A BIT

5. EXTREMELY

S13F. (Since **Katrina and Rita**, how much you have been bothered by...)

Avoiding thinking about or talking about Katrina or Rita or avoiding having feelings related to it?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13G. (Since **Katrina and Rita**, how much you have been bothered by...)

Avoiding activities or situations because they reminded you of Katrina or Rita?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13H. (Since **Katrina and Rita**, how much you have been bothered by...)

Trouble remembering important parts of Katrina or Rita?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13J. (Since **Katrina and Rita**, how much you have been bothered by...)

Loss of interest in activities that you used to enjoy?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13K. (Since **Katrina and Rita**, how much you have been bothered by...)

Feeling distant or cut off from other people?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13M. (Since **Katrina and Rita**, how much you have been bothered by...)

Feeling emotionally numb or being unable to have loving feelings for those close to you?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13N. (Since **Katrina and Rita**, how much you have been bothered by...)

Feeling as if your future will somehow be cut short?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13P. (Since **Katrina and Rita**, how much you have been bothered by...)

Trouble falling or staying asleep?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13Q. (Since Katrina and Rita, how much you have been bothered by...)

Feeling irritable or having angry outbursts?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13R. (Since Katrina and Rita, how much you have been bothered by...)

Having difficulty concentrating?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13S. (Since Katrina and Rita, how much you have been bothered by...)

Being "super-alert" or watchful or on guard?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

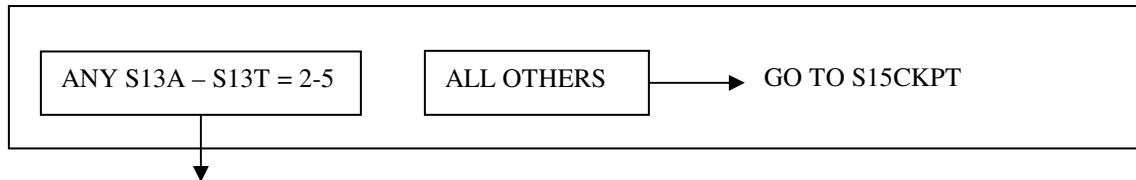
1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S13T. (Since Katrina and Rita, how much you have been bothered by...)

Feeling jumpy or easily startled?

(Would you say not at all, a little bit, moderately, quite a bit, or extremely?)

1. NOT AT ALL	2. A LITTLE BIT	3. MODERATELY	4. QUITE A BIT	5. EXTREMELY
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S14. How difficult have these problems made it for you to do your work, take care of things at home, or get along with other people? Would you say not difficult at all, somewhat difficult, very difficult, or extremely difficult?

1. NOT DIFFICULT AT ALL	2. SOMEWHAT DIFFICULT	3. VERY DIFFICULT	4. EXTREMELY DIFFICULT
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S15. When was the last time you had any of these problems as a result of Katrina or Rita? Would you say within the last week, within the last month, within the past 6 months, or more than 6 months ago?

1. WITHIN THE LAST WEEK	2. WITHIN THE LAST MONTH	3. WITHIN THE PAST 6 MONTHS	4. MORE THAN 6 MONTHS AGO
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S15CKPT. IWER CHECKPOINT

IWER: You have reached the point that defines a partial Katrina IW. Please tell us how the Katrina interview is going and what should happen now.

1. Continue with Katrina interview..... GO TO S16A

9. R refuses to continue Katrina interview -- Exit Katrina..... GO TO SECTION N

S16A. The next questions are about ways you may have been feeling or may have behaved. Thinking about the time **since Katrina and Rita**, how often have you been bothered by...

Little interest or pleasure in doing things?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S16B. (**Since Katrina and Rita**, how often have you been bothered by...)

Feeling down, depressed, or hopeless?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S16C. (**Since Katrina and Rita**, how often have you been bothered by...)

Trouble falling or staying asleep, or sleeping too much?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S16D. (**Since Katrina and Rita**, how often have you been bothered by...)

Feeling tired or having little energy?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S16E. (**Since Katrina and Rita**, how often have you been bothered by...)

Poor appetite or overeating?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S16F. (**Since Katrina and Rita**, how often have you been bothered by...)

Feeling bad about yourself or that you are a failure or have let yourself or your family down?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
---------------	-----------------	----------------------------	---------------------

S16G. (**Since Katrina and Rita**, how often have you been bothered by...)

Trouble concentrating on things, such as reading the newspaper or watching television?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S16H. (Since **Katrina and Rita**, how often have you been bothered by...)

Moving or speaking so slowly that other people could have noticed? Or the opposite, being so fidgety or restless that you have been moving around a lot more than usual?

(Would you say not at all, several days, more than half the days or nearly every day?)

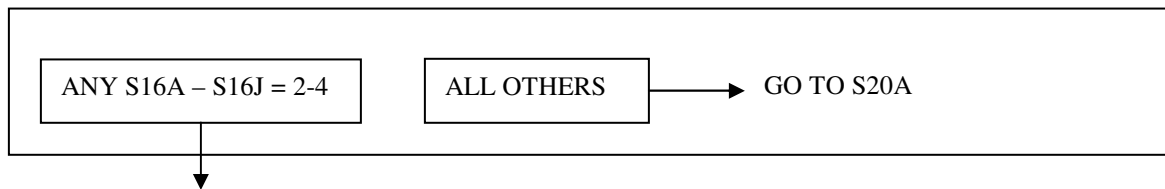
- | | | | |
|---------------|-----------------|----------------------------|---------------------|
| 1. NOT AT ALL | 2. SEVERAL DAYS | 3. MORE THAN HALF THE DAYS | 4. NEARLY EVERY DAY |
|---------------|-----------------|----------------------------|---------------------|

S16J. (Since **Katrina and Rita**, how often have you been bothered by...)

Thoughts that you would be better off dead or of hurting yourself in some way?

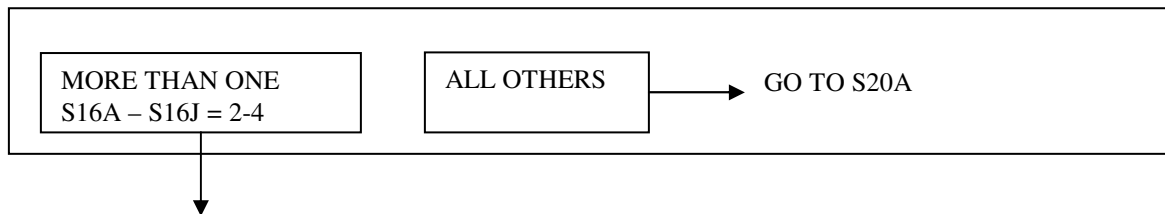
(Would you say not at all, several days, more than half the days or nearly every day?)

- | | | | |
|---------------|-----------------|----------------------------|---------------------|
| 1. NOT AT ALL | 2. SEVERAL DAYS | 3. MORE THAN HALF THE DAYS | 4. NEARLY EVERY DAY |
|---------------|-----------------|----------------------------|---------------------|



S17. How difficult have these problems made it for you to do your work, take care of things at home, or get along with other people? Would you say not difficult at all, somewhat difficult, very difficult, or extremely difficult?

- | | | | |
|-------------------------|-----------------------|-------------------|------------------------|
| 1. NOT DIFFICULT AT ALL | 2. SOMEWHAT DIFFICULT | 3. VERY DIFFICULT | 4. EXTREMELY DIFFICULT |
|-------------------------|-----------------------|-------------------|------------------------|



S18. Thinking about the time **since Katrina and Rita**, did these experiences or feelings you just mentioned ever happen at the same time, or at least within the same two week period?

- | | | |
|--------|-------|--------------|
| 1. YES | 5. NO | → GO TO S20A |
|--------|-------|--------------|

S19. When was the last time you had a lot of these experiences, moods, or feelings at the same time? Would you say within the last week, within the last month, within the past 6 months, or more than 6 months ago?

- | | | | |
|-------------------------|--------------------------|-----------------------------|---------------------------|
| 1. WITHIN THE LAST WEEK | 2. WITHIN THE LAST MONTH | 3. WITHIN THE PAST 6 MONTHS | 4. MORE THAN 6 MONTHS AGO |
|-------------------------|--------------------------|-----------------------------|---------------------------|

S20A. **Since Katrina and Rita**, how often have you been bothered by...

Feeling nervous, anxious or on edge?

Would you say not at all, several days, more than half the days or nearly every day?

- | | | | |
|---------------|-----------------|----------------------------|---------------------|
| 1. NOT AT ALL | 2. SEVERAL DAYS | 3. MORE THAN HALF THE DAYS | 4. NEARLY EVERY DAY |
|---------------|-----------------|----------------------------|---------------------|

S20B. (Since **Katrina and Rita**, how often have you been bothered by...)

Not being able to stop or control worrying?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S20C. (Since **Katrina and Rita**, how often have you been bothered by...)

Worrying too much about different things?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S20D. (Since **Katrina and Rita**, how often have you been bothered by...)

Trouble relaxing?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S20E. (Since **Katrina and Rita**, how often have you been bothered by...)

Being so restless that it is hard to sit still?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S20F. (Since **Katrina and Rita**, how often have you been bothered by...)

Becoming easily annoyed or irritable?

(Would you say not at all, several days, more than half the days or nearly every day?)

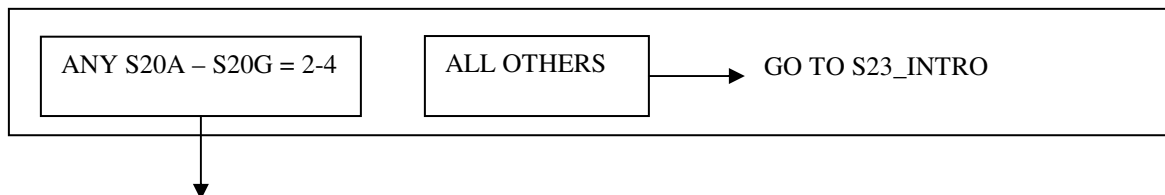
1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
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S20G. (Since **Katrina and Rita**, how often have you been bothered by...)

Feeling afraid as if something awful might happen?

(Would you say not at all, several days, more than half the days or nearly every day?)

1. NOT AT ALL	2. SEVERAL DAYS	3. MORE THAN HALF THE DAYS	4. NEARLY EVERY DAY
---------------	-----------------	----------------------------	---------------------



S21. How difficult have these feelings made it for you to do your work, take care of things at home, or get along with other people? Would you say not difficult at all, somewhat difficult, very difficult, or extremely difficult?

1. NOT DIFFICULT AT ALL	2. SOMEWHAT DIFFICULT	3. VERY DIFFICULT	4. EXTREMELY DIFFICULT
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- S22. When was the last time you had a lot of these moods or feelings at the same time? Would you say within the last week, within the last month, within the past 6 months, or more than 6 months ago?

1. WITHIN THE
LAST WEEK

2. WITHIN THE
LAST MONTH

3. WITHIN THE
PAST 6 MONTHS

4. MORE THAN 6
MONTHS AGO

- S23_INTRO. The next questions are about help you received from others during the two-month period of time between late August and late October 2005, or, in other words, **between Katrina and Halloween**. **The help does not have to be connected to Katrina or Rita**. We are interested in **all help you received from anyone in your family or any of your friends, whatever the reason**.

- S23A. **Between Katrina and Halloween,**

How often was someone willing to listen to you when you needed to talk?

Please rate how often this happened on a scale from 1 to 7, where “1” means Never and “7” means “Always”.

1. NEVER

2 - 6

7. ALWAYS

- S23B. **(Between Katrina and Halloween,)**

How often did you have contact with people who were in a similar situation to you?

(On a scale from 1 to 7, where “1” means Never and “7” means “Always”)

1. NEVER

2 - 6

7. ALWAYS

- S23C. **(Between Katrina and Halloween,)**

How often were you able to talk about your thoughts and feelings with others?

(On a scale from 1 to 7, where “1” means Never and “7” means “Always”)

1. NEVER

2 - 6

7. ALWAYS

- S23D. **(Between Katrina and Halloween,)**

How often did you receive sympathy and support from others?

(On a scale from 1 to 7, where “1” means Never and “7” means “Always”)

1. NEVER

2 - 6

7. ALWAYS

- S23E. **(Between Katrina and Halloween,)**

How often did you receive practical help from others?

(On a scale from 1 to 7, where “1” means Never and “7” means “Always”)

1. NEVER

2 - 6

7. ALWAYS

- S23F. **(Between Katrina and Halloween,)**

How often did you feel let down?

(On a scale from 1 to 7, where “1” means Never and “7” means “Always”)

1. NEVER

2 - 6

7. ALWAYS

S24. How often are you in contact with any members of your family or friends who do not live with you, including visits, phone calls, letters, or e-mail. Would you say nearly every day, 3 to 4 days a week, 1 to 2 days a week, 1 to 3 days a month, less than once a month, or never?

1. NEARLY EVERY DAY	2. 3 - 4 DAYS A WEEK	3. 1 - 2 DAYS A WEEK	4. 1 - 3 DAYS A MONTH
5. LESS THAN ONCE A MONTH	6. NEVER	7. NO FAMILY / FRIENDS (VOL)	

S25_INTRO. Some people who have been through disasters also have been through other events that may be extraordinarily stressful, frightening or upsetting to almost anyone. Now I am going to ask you about some of these types of events other than Katrina and Rita.

S25A1. **During your lifetime**, other than Katrina and Rita, have you ever been through a natural disaster, such as a major earthquake, hurricane, flood, or tornado?

1. YES	5. NO	→ GO TO S25B1
--------	-------	---------------

S25A2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
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S25B1. **(During your lifetime.)**

Have you ever been through a serious accident at work, in a car or somewhere else?

1. YES	5. NO	→ GO TO S25C1
--------	-------	---------------

S25B2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
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S25C1. **(During your lifetime.)**

Have you ever been attacked with a gun, knife or some other weapon, regardless of when it happened, who did it or whether it was reported?

1. YES	5. NO	→ GO TO S25D1
--------	-------	---------------

S25C2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
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S25C3. Who was it that attacked you? Was it a stranger, a friend or acquaintance, your spouse or romantic partner, a relative, or someone else who attacked you?

1. STRANGER	2. FRIEND OR ACQUAINTANCE	3. SPOUSE OR ROMANTIC PARTNER	4. RELATIVE	5. SOMEONE ELSE
-------------	---------------------------	-------------------------------	-------------	-----------------

S25D1. (During your lifetime.)

Have you ever been attacked without a weapon, but with the intent to kill or seriously injure you, regardless of when it happened, who did it or whether it was reported?

1. YES	5. NO	→ GO TO S25E1
--------	-------	---------------

S25D2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
---------------------------------------	---	--------------------------------------	--

S25D3. Who was it that attacked you? Was it a stranger, a friend or acquaintance, your spouse or romantic partner, a relative, or someone else who attacked you?

1. STRANGER	2. FRIEND OR ACQUAINTANCE	3. SPOUSE OR ROMANTIC PARTNER	4. RELATIVE	5. SOMEONE ELSE
-------------	------------------------------	-------------------------------------	-------------	--------------------

S25E1. (During your lifetime.)

Has someone ever used physical force or threat of force to make you have some type of unwanted sexual contact, that is, contact between someone else and your sexual organs or between you and someone else's sexual organs?

1. YES	5. NO	→ GO TO S25F
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S25E2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
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S25F. (During your lifetime.)

Were you ever physically abused or seriously neglected as a child?

1. YES	5. NO
--------	-------

S25G1. (During your lifetime.)

Did you ever participate in military combat?

1. YES	5. NO	→ GO TO S25H1
--------	-------	---------------

S25G2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
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S25H1. (During your lifetime.)

Were you ever diagnosed with a life-threatening illness?

1. YES	5. NO	→ GO TO S25J1
--------	-------	---------------

S25H2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
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S25J1. (During your lifetime.)

Did someone very close to you ever die unexpectedly?

1. YES	5. NO	→ GO TO S25K1
--------	-------	---------------

S25J2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
---------------------------------------	---	--------------------------------------	--

S25K1. (During your lifetime.)

Did someone very close to you ever have an extremely traumatic experience?

1. YES	5. NO	→ GO TO S25M1
--------	-------	---------------

S130K2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
---------------------------------------	---	--------------------------------------	--

S25M1. (During your lifetime.)

Have you ever seen someone seriously injured or violently killed?

1. YES	5. NO	→ GO TO S25N1
--------	-------	---------------

S25M2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
---------------------------------------	---	--------------------------------------	--

S25N1. (During your lifetime.)

Have you ever been through any other extraordinarily stressful situation or event?

1. YES	5. NO	→ GO TO S26A
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S25N2. Was that before or after Katrina and Rita?

1. BEFORE BOTH KATRINA AND RITA	2. AFTER KATRINA BUT BEFORE RITA (VOL)	3. AFTER BOTH KATRINA AND RITA	4. BOTH BEFORE AND AFTER THE HURRICANES (VOL)
---------------------------------------	---	--------------------------------------	--

S26A. The following items are about activities you might do during a typical day. How much does your health now limit you in moderate activities, such as moving a table, pushing a vacuum cleaner, bowling, or playing golf? Would you say a lot, a little, or not at all?

 1. A LOT

 2. A LITTLE

 3. NOT AT ALL

S26B. How about climbing several flights of stairs? Does your health now limit you in this a lot, a little, or not at all?

 1. A LOT

 2. A LITTLE

 3. NOT AT ALL

S27A. **During the past month**, have you had any of the following problems with your work or other regular daily activities **as a result of your physical health**,

Accomplished less than you would like?

 1. YES

 5. NO

S27B. Were limited in the kind of work or other activities?

(**During the past month**, did you have this problem with your work or other regular daily activities as a result of your physical health?)

 1. YES

 5. NO

S27C. **During the past month**, have you had any of the following problems with your work or other regular daily activities **as a result of any emotional problems such as feeling depressed or anxious**,

Accomplished less than you would like?

 1. YES

 5. NO

S27D. Didn't do work or other activities as carefully as usual?

(**During the past month**, did you have this problem with your work or other regular daily activities as a result of emotional problems such as feeling depressed or anxious?)

 1. YES

 5. NO

S28. **During the past month**, how much did pain interfere with your normal work, including work outside the home and housework? Would you say not at all, a little bit, moderately, quite a bit, or extremely?

 1. NOT AT ALL

 2. A LITTLE BIT

 3. MODERATELY

 4. QUITE A BIT

 5. EXTREMELY

S29_INTRO. These questions are about how you feel and how things have been with you **during the past month**. For each question, please give the one answer that comes closest to the way you have been feeling.

S29A. **During the past month**, how much of the time...

Have you felt calm and peaceful?

Would you say all of the time, most of the time, a good bit of the time, some of the time, a little of the time, or none of the time?

 1. ALL OF THE TIME

 2. MOST OF THE TIME

 3. A GOOD BIT OF THE TIME

 4. SOME OF THE TIME

 5. A LITTLE OF THE TIME

 6. NONE OF THE TIME

S29B. **(During the past month, how much of the time [did/have] you...)**

Have a lot of energy?

(Would you say all of the time, most of the time, a good bit of the time, some of the time, a little of the time, or none of the time?)

1. ALL OF THE TIME	2. MOST OF THE TIME	3. A GOOD BIT OF THE TIME	4. SOME OF THE TIME	5. A LITTLE OF THE TIME	6. NONE OF THE TIME
--------------------	---------------------	---------------------------	---------------------	-------------------------	---------------------

S29C. **(During the past month, how much of the time [did/have] you...)**

Felt downhearted and blue?

(Would you say all of the time, most of the time, a good bit of the time, some of the time, a little of the time, or none of the time?)

1. ALL OF THE TIME	2. MOST OF THE TIME	3. A GOOD BIT OF THE TIME	4. SOME OF THE TIME	5. A LITTLE OF THE TIME	6. NONE OF THE TIME
--------------------	---------------------	---------------------------	---------------------	-------------------------	---------------------

S30. **During the past month, how much of the time have your physical or emotional problems interfered with your social activities, like visiting with friends or relatives? Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?**

1. ALL OF THE TIME	2. MOST OF THE TIME	3. SOME OF THE TIME	4. A LITTLE OF THE TIME	5. NONE OF THE TIME
--------------------	---------------------	---------------------	-------------------------	---------------------

S31_INTRO. Because alcohol use can affect your health and can interfere with certain medications and treatments, it is important that we ask some questions about your use of alcohol. Your answers will remain confidential so please be honest. When we ask about a drink of alcohol, we mean 1 can or bottle of beer, 1 glass of wine, 1 can or bottle of wine cooler, 1 cocktail, or 1 shot of liquor.

S31. How often do you have a drink containing alcohol? Would you say never, monthly or less, two to four times a month, two to three times a week, or four or more times a week?

1. NEVER GO TO SECTION N	2. MONTHLY OR LESS	3. 2 - 4 TIMES A MONTH	4. 2 - 3 TIMES A WEEK	5. 4 OR MORE TIMES A WEEK
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↓

S32. How many drinks containing alcohol do you have on a typical day when you are drinking?

1. 1 OR 2	2. 3 OR 4	3. 5 OR 6	4. 7 TO 9	5. 10 OR MORE
-----------	-----------	-----------	-----------	---------------

S33. How often do you have six or more drinks on one occasion? Would you say never, less than monthly, monthly, weekly, or daily?

1. NEVER	2. LESS THAN MONTHLY	3. MONTHLY	4. WEEKLY	5. DAILY
----------	----------------------	------------	-----------	----------

S34A. How often **during the last year** have you...

Found that you were not able to stop drinking once you had started?

Would you say never, less than monthly, monthly, weekly, or daily?

1. NEVER	2. LESS THAN MONTHLY	3. MONTHLY	4. WEEKLY	5. DAILY
----------	-------------------------	------------	-----------	----------

S34B. (How often **during the last year** have you...)

Failed to do what was normally expected of you because of drinking?

(Would you say never, less than monthly, monthly, weekly, or daily?)

1. NEVER	2. LESS THAN MONTHLY	3. MONTHLY	4. WEEKLY	5. DAILY
----------	-------------------------	------------	-----------	----------

S34C. (How often **during the last year** have you...)

Needed a first drink in the morning to get yourself going after a heavy drinking session?

(Would you say never, less than monthly, monthly, weekly, or daily?)

1. NEVER	2. LESS THAN MONTHLY	3. MONTHLY	4. WEEKLY	5. DAILY
----------	-------------------------	------------	-----------	----------

S34D. (How often **during the last year** have you...)

Had a feeling of guilt or remorse after drinking?

(Would you say never, less than monthly, monthly, weekly, or daily?)

1. NEVER	2. LESS THAN MONTHLY	3. MONTHLY	4. WEEKLY	5. DAILY
----------	-------------------------	------------	-----------	----------

S34E. (How often **during the last year** have you...)

Been unable to remember what happened the night before because of your drinking?

(Would you say never, less than monthly, monthly, weekly, or daily?)

1. NEVER	2. LESS THAN MONTHLY	3. MONTHLY	4. WEEKLY	5. DAILY
----------	-------------------------	------------	-----------	----------

S35. Have you or someone else been injured because of your drinking?

If Yes, **PROBE**: Was that before last year or within the last year?

1. YES, BUT NOT IN THE LAST YEAR	2. YES, DURING THE LAST YEAR	5. NO
-------------------------------------	---------------------------------	-------

S36. Has a relative, friend, doctor or other health care worker been concerned about your drinking or suggested you cut down?

If Yes, **PROBE**: Was that before last year or within the last year?

1. YES, BUT NOT IN THE LAST YEAR	2. YES, DURING THE LAST YEAR	5. NO
-------------------------------------	---------------------------------	-------

SECTION N: RESPONDENT INCENTIVE, ADDRESS UPDATE, ATTRITOR UPDATE, TA UPDATE

Proxy Address

RPAY1. Interviewer Checkpoint

Is Respondent an FU member?

1. YES, R IS FU MEMBER

5. NO, R IS PROXY (NOT AN FU MEMBER)

GO TO RPAY2A

RPAY1A. You will receive [IF S1_INTRO=1 AND S15 IWER CHECKPT =1 OR 3: \$80.00 / OTHERWISE: \$60.00] from The University of Michigan in appreciation of your help. In order for the University to send you a check or other correspondence, I must make sure that I have your correct name and mailing address.

ENTER "1" to continue

RPAY1A TITLE – COUNTRY

TITLE	What is your complete name and mailing address? Title -- e.g. "Mr", "Mrs", "Ms", "Miss", "Dr" If no title, PRESS [Enter] to continue	APTSTE (Is there an apartment, suite, or building number?) Apt/Suite If none, PRESS [Enter] to continue
NAMF	First Name	ADDR2 Address 2 Enter P. O. Box here. If none, PRESS [Enter] to continue
NAMM	Middle Name If none, PRESS [Enter] to continue	CITY City
NAML	Last Name	STATE State If foreign country, type FOR; enter Foreign Country at the country screen that follows
SUFFIX	Suffix -- e.g. "Sr", "Jr" If none, PRESS [Enter] to continue	ZIP Zip Code If foreign country, enter all 0's
INCO	In Care Of If none, PRESS [Enter] to continue	COUNTRY Country if different from USA Start typing the name of the Foreign Country to bring up look-up list
ADDR1	Address 1 Enter P. O. Box in Addr2	

RPAY1B. And your area code and phone number?
Area Code and Telephone Number
If foreign phone, enter all 0's and put foreign number in next field

RPAY1C. Extension?
Enter foreign phone number in this field
If none, PRESS [Enter] to continue

RPAY1D. In whose name is this phone listed?
If phone number is not listed, enter "unlisted"

RPAY1E. Is this a home phone, work phone, or cell phone?

1. HOME	2. WORK	3. CELL
---------	---------	---------

RPAY1F. What is your relationship to [HEAD]?

R Mailing Address

RPAY2A. [I would also like to have the correct name and address for [HEAD] / You will receive [IF S1_INTRO=1 AND S15 IWER CHECKPT =1, 9: \$80.00 / OTHERWISE: \$60.00] from The University of Michigan in appreciation of your help. In order for the University to send you a check or other correspondence, I must make sure that I have your correct name and mailing address.]

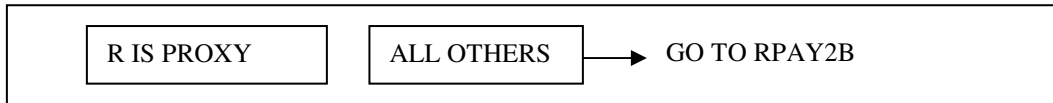
Verify/update R's/Head's mailing address and phone number

ENTER "1" to continue

RPAY2A TITLE - COUNTRY

TITLE	[His/Her name is? Complete mailing address? / (What is your name and complete mailing address, as you would like it to appear on all correspondence from us?)] Title -- e.g. "Mr", "Mrs", "Ms", "Miss", "Dr" If no title, PRESS [Enter] to continue	APTSTE (Is there an apartment, suite, or building number?) Apt/Suite If none, PRESS [Enter] to continue
NAMF	First Name	ADDR2 Address 2 Enter P. O. Box here. If none, PRESS [Enter] to continue
NAMM	Middle Name If none, PRESS [Enter] to continue	CITY City
NAML	Last Name	STATE State If foreign country, type FOR; enter Foreign Country at the country screen that follows
SUFFIX	Suffix -- e.g. "Sr", "Jr" If none, PRESS [Enter] to continue	ZIP Zip Code If foreign country, enter all 0's
INCO	In Care Of If none, PRESS [Enter] to continue	COUNTRY Country if different from USA Start typing the name of the Foreign Country to bring up look-up list
ADDR1	Address 1 Enter P. O. Box in Addr2	

RPAY2A CAI CHECKPOINT



RPAY2A2. Is there a phone number for [HEAD]?

1. YES 5. NO

GO TO RPAY3A

RPAY2B. What is [your/ HEAD] area code and phone number?

Area Code and Telephone Number

If foreign phone, enter all 0's and put foreign number in next field

RPAY2C. Extension?

Enter foreign phone number in this field

If none, PRESS [Enter] to continue

RPAY2D. In whose name is this phone listed?

If phone number is not listed, enter "unlisted"

RPAY2E. Is this a home phone, work phone, or cell phone?

1. HOME 2. WORK 3. CELL

RPAY2F. Is there a second phone?

1. YES 5. NO

REPEAT RPAY2B-RPAY2E, THEN GO TO RPAY3A

GO TO RPAY3A

R Street Address

RPAY3A. Is [your/ HEAD] street address where [you/he/she] live[s] different from the mailing address?

1. YES	5. NO
--------	-------

GO TO RPAY4A

RPAY3A INCO - COUNTRY

<p>INCO Please tell me that address In Care Of If none, PRESS [Enter] to continue</p> <p>ADDR1 Address 1 P. O. Box is NOT a valid street address</p> <p>APTSTE (Is there an apartment, suite, or building number?) Apt/Suite If none, PRESS [Enter] to continue</p> <p>ADDR2 Address 2 P. O. Box is NOT a valid street address If none, PRESS [Enter] to continue</p>	<p>CITY City</p> <p>STATE State If foreign country, type FOR; enter Foreign Country at the country screen that follows</p> <p>ZIP Zip Code If foreign country, enter all 0's</p> <p>COUNTRY Country if different from USA Start typing the name of the Foreign Country to bring up look-up list</p>
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Other Payee Address

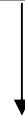
RPAY4A. [As a proxy respondent, you may accept the [S1_INTRO=1 AND S15 IWER CHECKPT =1, 9: \$80.00 / OTHERWISE: \$60.00], have it sent to [HEAD], or sent to someone else of your choosing. / You may accept the [S1_INTRO=1 AND S15 IWER CHECKPT =1, 9: \$80.00 / OTHERWISE: \$60.00] or have it sent to someone else of your choosing.] Which would you prefer?

1. R/PROXY R ACCEPTS PAYMENT	2. HEAD RECEIVES PAYMENT <i>(Valid for Proxy R only)</i>	3. OTHER PERSON RECEIVES PAYMENT	4. PAYMENT DECLINED (IF VOL)
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GO TO RPAY5A

GO TO RPAY5A

GO TO RPAY5A



RPAY4A TITLE - COUNTRY

<p>TITLE Who would you like to receive the check? To what address should we send the check? Title -- e.g. "Mr", "Mrs", "Ms", "Miss", "Dr" If no title, PRESS [Enter] to continue</p> <p>NAMF First Name</p> <p>NAMM Middle Name If none, PRESS [Enter] to continue</p> <p>NAML Last Name</p> <p>SUFFIX Suffix -- e.g. "Sr", "Jr" If none, PRESS [Enter] to continue</p> <p>INCO In Care Of If none, PRESS [Enter] to continue</p> <p>ADDR1 Address 1 Enter P. O. Box in Addr2</p>	<p>APTSTE (Is there an apartment, suite, or building number?) Apt/Suite If none, PRESS [Enter] to continue</p> <p>ADDR2 Address 2 Enter P. O. Box here. If none, PRESS [Enter] to continue</p> <p>CITY City</p> <p>STATE State If foreign country, type FOR; enter Foreign Country at the country screen that follows</p> <p>ZIP Zip Code If foreign country, enter all 0's</p> <p>COUNTRY Country if different from USA Start typing the name of the Foreign Country to bring up look-up list</p>
---	--

RPAY4B2. Is there a phone number for [OTHER PAYEE]?

1. YES

5. NO

GO TO RPAY5A

RPAY4C. What is [OTHER PAYEE] area code and phone number?

Area Code and Telephone Number

If foreign phone, enter all 0's and put foreign number in next field

RPAY4D. Extension?

Enter foreign phone number in this field

If none, PRESS [Enter] to continue

RPAY4E. In whose name is this phone listed?

If phone number is not listed, enter "unlisted"

RPAY4F. Is this a home phone, work phone, or cell phone?

1. HOME

2. WORK

3. CELL

Contact 1

RPAY5A. [An interviewer for the Study of Family Economics may (telephone/call on) you again in about two years. You will receive a token of our appreciation for that interview too. Just in case you should move before then and we don't receive your address update postcard, we would like the name of someone, such as a close friend or relative not living with you, who will know where we can reach you. / An interviewer for the Study of Family Economics may call to do an interview with [HEAD] again in about two years. Just in case we do not receive [HEAD] address postcard, we need to contact someone who could help us locate [HEAD]. This person should be someone like yourself, a friend or relative, who could also help with the interview, if necessary.]

ENTER "1" to continue

RPAY5B. Interviewer Checkpoint

Is there Contact Person 1 information displayed below?

1. YES, CONTACT PERSON DISPLAYED

5. NO, NO CONTACT PERSON DISPLAYED

GO TO RPAY5C TITLE - COUNTRY

RPAY5C. Last time, we had [CONTACT PERSON 1] listed as a contact for [you/HEAD]. Would you like to continue with this contact?

ENTER "7" if R refuses Contact Person information

1. YES, CONTINUE WITH THIS CONTACT

2. YES, AND CONTACT PERSON NOT PROXY (*Valid for Proxy R only*)

3. YES, AND CONTACT PERSON IS PROXY (*Valid for Proxy R only*)

5. NO, CHANGE CONTACT PERSON INFO

7. R REFUSED CONTACT PERSON INFO

GO TO RPAY5C TITLE - COUNTRY

GO TO RPAY5C TITLE - COUNTRY

GO TO RPAY6A

GO TO RPAY5C TITLE - COUNTRY

GO TO TY1 CHECKPOINT

RPAY5C TITLE - COUNTRY

<p>TITLE [Does (he/she) still live at this address? Is the phone number right? Area code and phone number? Extension? / Who shall I list as a contact person for you? What is (his/her) complete name and mailing address?] Title -- e.g. "Mr", "Mrs", "Ms", "Miss", "Dr" If no title, PRESS [Enter] to continue If R refuses Contact Person info, DO NOT ENTER anything here. Go back to RPAY5C and enter "7" to exit these questions</p> <p>NAMF First Name</p> <p>NAMM Middle Name If none, PRESS [Enter] to continue</p> <p>NAML Last Name</p> <p>SUFFIX Suffix -- e.g. "Sr", "Jr" If none, PRESS [Enter] to continue</p> <p>INCO In Care Of If none, PRESS [Enter] to continue</p>	<p>ADDR1 Address 1 Enter P. O. Box in Addr2</p> <p>APTSTE (Is there an apartment, suite, or building number?) Apt/Suite If none, PRESS [Enter] to continue</p> <p>ADDR2 Address 2 Enter P. O. Box here. If none, PRESS [Enter] to continue</p> <p>CITY City</p> <p>STATE State If foreign country, type FOR; enter Foreign Country at the country screen that follows</p> <p>ZIP Zip Code If foreign country, enter all 0's</p> <p>COUNTRY Country if different from USA Start typing the name of the Foreign Country to bring up look-up list</p>
---	---

RPAY5C2. Is there a phone number for [CONTACT PERSON 1]?

GO TO RPAY5J

RPAY5E. What is the area code and phone number?

[Area Code and Telephone Number](#)
 If foreign phone, enter all 0's and put foreign number in next field

RPAY5F. Extension?

[Enter foreign phone number in this field](#)
 If none, PRESS [Enter] to continue

RPAY5G. In whose name is this phone listed?

[If phone number is not listed, enter "unlisted"](#)

RPAY5H. Is this a home phone, work phone, or cell phone?

RPAY5I. Is there a second phone?

REPEAT RPAY5E-RPAY5H,
 THEN GO TO RPAY6A

RPAY5J. What is (his/her) relationship to [you/ HEAD]?

Contact 2

RPAY6A. Interviewer Checkpoint

Is there Contact Person 2 information displayed below?

1. YES, CONTACT PERSON DISPLAYED	5. NO, NO CONTACT PERSON DISPLAYED
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GO TO RPAY6C

RPAY6B. Last time, we had [CONTACT PERSON 2] listed as a contact for [you/ HEAD]. Would you like to continue with this contact?

ENTER "7" if R refuses Contact Person information

1. YES, CONTINUE WITH THIS CONTACT	2. YES, AND CONTACT PERSON NOT PROXY <i>(Valid for Proxy R only)</i>	3. YES, AND CONTACT PERSON IS PROXY <i>(Valid for Proxy R only)</i>	5. NO, CHANGE CONTACT PERSON INFO	7. R REFUSED CONTACT PERSON INFO
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GO TO RPAY6C TITLE - COUNTRY	GO TO RPAY6C TITLE - COUNTRY	GO TO TY1CkPt	GO TO RPAY6C TITLE - COUNTRY	GO TO TY1 CHECKPOINT
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RPAY6C. We would like to have the name of a second contact person, someone who will know where we can reach [you/ HEAD] if the first contact is not able to help us. Is there a second contact person who can help us reach [you/ HEAD]?

1. YES	5. NO
--------	-------

GO TO TY1 CHECKPOINT

RPAY6C TITLE - COUNTRY

<p>TITLE [Does (he/she) still live at this address? Is the phone number right? Area code and phone number? Extension? / Who shall I list as a contact person for you? What is (his/her) complete name and mailing address?] Title -- e.g. "Mr", "Mrs", "Ms", "Miss", "Dr" If no title, PRESS [Enter] to continue If R refuses Contact Person info, DO NOT ENTER anything here. Go back to RPAY6B and enter "7" to exit these questions</p> <p>NAMF First Name</p> <p>NAMM Middle Name If none, PRESS [Enter] to continue</p> <p>NAML Last Name</p> <p>SUFFIX Suffix -- e.g. "Sr", "Jr" If none, PRESS [Enter] to continue</p> <p>INCO In Care Of If none, PRESS [Enter] to continue</p>	<p>ADDR1 Address 1 Enter P. O. Box in Addr2</p> <p>APTSTE (Is there an apartment, suite, or building number?) Apt/Suite If none, PRESS [Enter] to continue</p> <p>ADDR2 Address 2 Enter P. O. Box here. If none, PRESS [Enter] to continue</p> <p>CITY City</p> <p>STATE State If foreign country, type FOR; enter Foreign Country at the country screen that follows</p> <p>ZIP Zip Code If foreign country, enter all 0's</p> <p>COUNTRY Country if different from USA Start typing the name of the Foreign Country to bring up look-up list</p>
---	---

RPAY6C2. Is there a phone number for [CONTACT PERSON 2]?

1. YES	5. NO
--------	-------

GO TO RPAY6J

RPAY6E. What is the area code and phone number?
 Area Code and Telephone Number
 If foreign phone, enter all 0's and put foreign number in next field

RPAY6F. Extension?
 Enter foreign phone number in this field
 If no extension, PRESS [Enter] to continue

RPAY6G. In whose name is this phone listed?
 If phone number is not listed, enter "unlisted"

RPAY6H. Is this a home phone, work phone, or cell phone?

1. HOME	2. WORK	3. CELL
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RPAY6I. Is there a second phone?

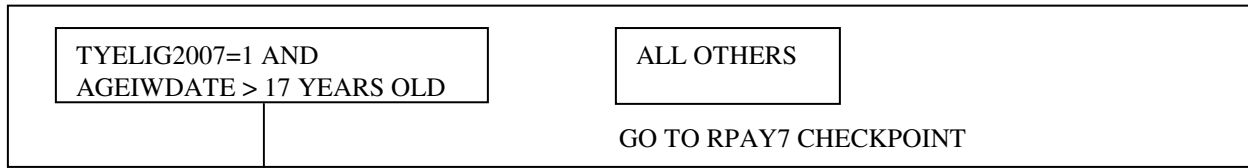
1. YES	5. NO
--------	-------

REPEAT RPAY6E-RPAY6H, GO TO RPAY6A
 THEN GO TO RPAY6A

RPAY6J. What is (his/her) relationship to [you/ HEAD]?

Transition to Adulthood

TY1 CHECKPOINT - TA ELIGIBLE INDIVIDUALS IN FU



TY1. [TYNAME] [AGEIWDATA=18: may be / AGEIWDATA>18: is] eligible to participate in a survey we will be doing in the near future. Will we be able to reach [TYNAME] at [your current address and phone number / the address and phone number that you gave me earlier]?

1. YES	5. NO
--------	-------

GO TO TY3 CHECKPOINT

TY2. Do you know what [your/his/her] new address and phone number will be?

1. YES	5. NO
--------	-------

GO TO TY3 CHECKPOINT

ADDR1 Address 1 Enter P. O. Box in Addr2 Record complete street address including apartment/suite number here T Record any college or university or military base name here Y 3 ADDR2 Address 2 Enter P. O. Box here. If none, PRESS [Enter] to continue I CITY City s STATE State t If foreign country, type FOR; enter Foreign h Country at the country screen that follows	ZIP Zip Code If foreign country, enter all 0's COUNTRY TY eligible person: TYName, RTH Country if different from USA Start typing the name of the Foreign Country to bring up pick list PHONE What is the area code and phone number? Area Code and Telephone Number If foreign phone, enter all "0's" and put foreign number in next field EXTENSION Extension? Enter foreign phone number in this field If none, PRESS [Enter] to continue
--	--

TY3. Is this phone number for a home phone, a work phone, a cell phone, or something else?

For Educational or Military group housing, use Code 7 - Other Specify and PROBE: "Is that phone number for a private telephone or one that is used by several people?"

1. HOME	2. WORK	3. CELL	7. OTHER SPECIFY
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TY3 CHECKPOINT - MORE TA ELIGIBLE FU MEMBERS FOR THIS SID

<p>MORE TA ELIGIBLE FU MEMBERS IN FU (TYELIG2007=1 AND AGEIWDATE > 17 YEARS OLD)</p> <p>ASK TY1 – TY3 FOR EACH, THEN GO TO RPAY7 CHECKPOINT</p>	<p>ALL OTHERS</p> <p>GO TO RPAY7 CHECKPOINT</p>
--	---

Other Family Updates

RPAY7 CHECKPOINT – WHETHER SAMPLE LEAVERS ARE ATTACHED TO THIS SID

<p>THERE ARE SAMPLE LEAVERS THAT FU NEEDS TO BE ASKED ABOUT (LEAVER=1)</p> <p>GO TO RPAY7C</p>	<p>ALL OTHERS</p>
--	-------------------

RPAY7A. Interviewer Checkpoint

Are there others in this family folder whose address and phone number need updating?

1. YES	5. NO	→ GO TO RPAY9 CHECKPOINT
--------	-------	--------------------------

RPAY7B. We would like to update our address and phone number information for other members of [your/ HEAD] family who are also participants in our study. Could you help me with that?

If Yes, make paper notes to update address information -- enter in SurveyTrak later

1. YES	5. NO
--------	-------

GO TO RPAY9 CHECKPOINT

Sample Leavers

RPAY7C. As you know, each participant in the Family Economic Study is very important to us. In order to make our files more accurate, we are asking for your help in finding out what happened to family members who once were original participants in the study. We would appreciate any information you can provide to us about them, such as an address or phone number.

ENTER "1" to continue

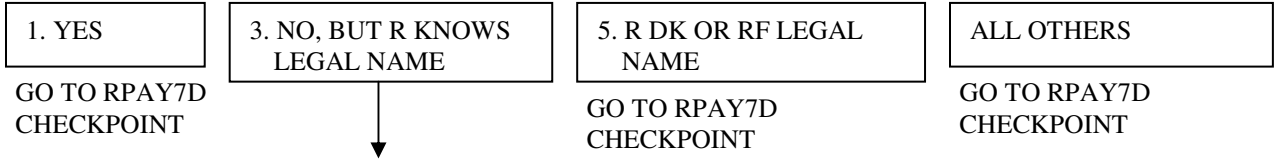
RPAY7D. Leaver Name, Age, DOB

[First, / (Next)] can you give me any information (such as an address or phone number) regarding [Leaver], whose birth date we have as [DOB]?

If Necessary: "That would make [him/her] about [EstAge] years old."

1. YES, R KNOWS CURRENT ADDRESS	2. YES, R ONLY KNOWS CURRENT PHONE	3. YES, R SAYS THIS PERSON IS DECEASED	5. NO, R HAS NO INFORMATION
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RPAY7D2. [RPAY7D=1, 2: Is “[Leaver]” [his/her] legal name? / RPAY7D=3: Was “[Leaver]” [his/her] legal name? / RPAY7D=5, DK, RF: Can you tell me if “[Leaver]” is [his/her] legal name?)



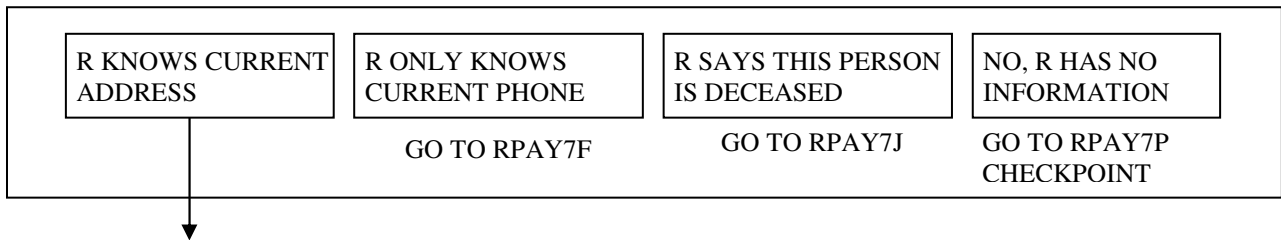
RPAY7D3F. Could you give me [his/her] legal name?

First name
EDIT name as needed

RPAY7D3L. (Could you give me [his/her] legal name?)

Last name
EDIT name as needed

RPAY7D CHECKPOINT – SEE RPAY7D, WHETHER R HAS INFORMATION ABOUT LEAVER



RPAY7D INCO – COUNTRY

<p>INCO What is [his/her] current address? In Care Of If none, PRESS [Enter] to continue</p> <p>ADDR1 Address 1 Enter P. O. Box in Addr2</p> <p>APTSTE (Is there an apartment, suite, or building number?) Apt/Suite If none, PRESS [Enter] to continue</p> <p>ADDR2 Address 2 Enter P. O. Box here. If none, PRESS [Enter] to continue</p>	<p>CITY City</p> <p>STATE State If foreign country, type FOR; enter Foreign Country at the country screen that follows</p> <p>ZIP Zip Code If foreign country, enter all 0's</p> <p>COUNTRY Country if different from USA Start typing the name of the Foreign Country to bring up look-up list</p>
---	---

RPAY7E. Is there a phone number for [Leaver]?



RPAY7F. (What is the area code and phone number?)

Area Code and Telephone Number
If foreign phone, enter all 0's and put foreign number in next field

RPAY7G. Extension?

Enter foreign phone number in this field
If none, PRESS [Enter] to continue

RPAY7H. In whose name is this phone listed?

If phone number is not listed, enter “unlisted”

RPAY7I. Is this a home phone, work phone, or cell phone?

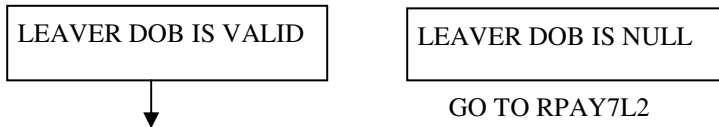
1. HOME	2. WORK	3. CELL
---------	---------	---------

GO TO RPAY7P CHECKPOINT

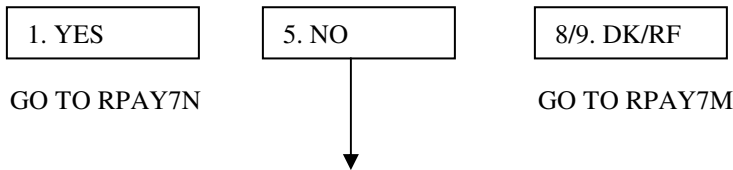
RPAY7J. When did [Leaver] die?
 ENTER MM/DD/YYYY, with or without slashes

RPAY7K. What state did [he/she] die in?
 If foreign country, type FOR; enter Foreign Country at the country screen that follows

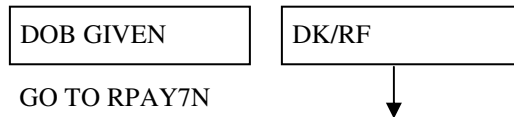
RPAY7K2. Country if different from USA
 Start typing the name of the Foreign Country to bring up look-up list



RPAY7L. [Leaver], Age: [EstAge], DOB: [Mm/Dd/Yyyy]
 Is [Mm/Dd/Yyyy] [his/her] correct date of birth?



RPAY7L2. [Leaver], Age: [EstAge], DOB: [Mm/Dd/Yyyy]
 What is [his/her] complete date of birth?
 ENTER MM/DD/YYYY, with or without slashes



RPAY7M. [Leaver], Age: [EstAge], DOB: [Mm/Dd/Yyyy]
 If you don't know the date of birth, could you tell me how old [he/she] was?
 (001-120)

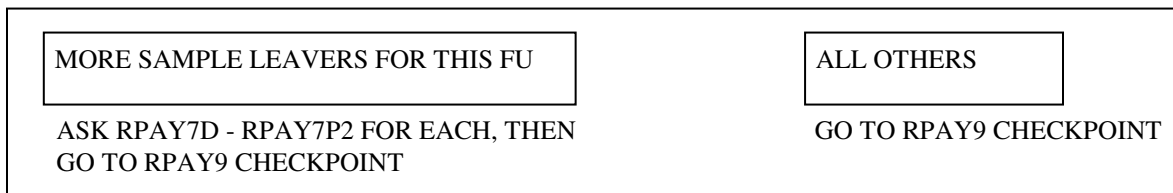
RPAY7N. What state was [he/she] born in?
 If foreign country, type FOR; enter Foreign Country at the country screen that follows

RPAY7N2. Country if different from USA
 Start typing the name of the Foreign Country to bring up look-up list

RPAY7P. What state was [he/she] residing in at the time of [his/her] death?
 If foreign country, type FOR; enter Foreign Country at the country screen that follows

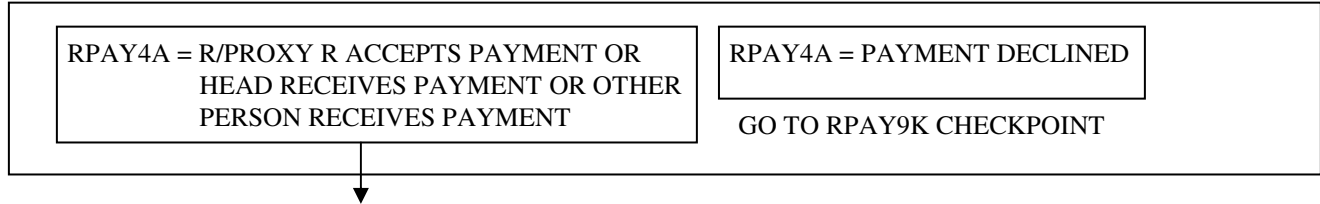
RPAY7P2. Country if different from USA
 Start typing the name of the Foreign Country to bring up look-up list

RPAY7P CHECKPOINT



Payment

RPAY9 CHECKPOINT



RPAY9A. Interviewer Checkpoint

Can the incentive(s) be paid by check or did R request a money order?

Check and money orders ONLY:

For Non-Standard Interview Payment, Cell Phone Payment, or Temp Mailing Address, SELECT “7. Special Handling”

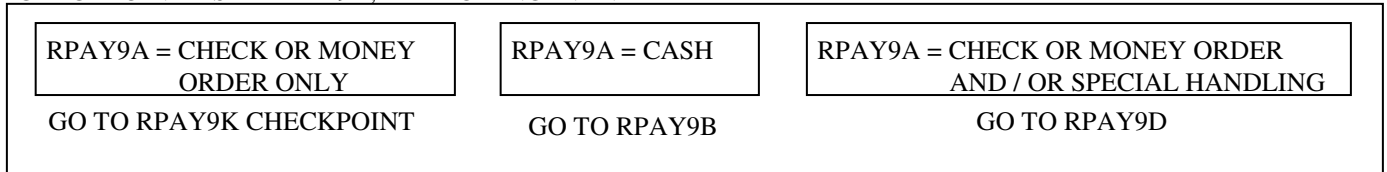
ENTER all that apply

For multiple response, use space bar or dash to separate responses

<p>1. YES, PAY BY <u>CHECK</u> IN STANDARD AMOUNT</p>	<p>2. YES, PAY BY <u>MONEY ORDER</u> IN STANDARD AMOUNT</p>	<p>5. NO, IWER PAID RESP FEE IN CASH</p>	<p>7. <u>SPECIAL HANDLING</u> (Non-Std IW Pymt; Cell Pymt; Temp Addr)</p>
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**Multiple selections allowed are 1 & 7 or 2 & 7 only

RPAY9B CHECKPOINT – SEE RPAY9A, TYPE OF INCENTIVE



RPAY9B. When did you make the cash payment?
ENTER MM/DD/YYYY, with or without slashes

RPAY9C. How much was the Respondent payment for this interview? (60.00-160.00)
ENTER an amount from \$60.00 to \$160.00
DO NOT INCLUDE amount for cell phone payment here – cell phone payment must be recorded separately at the next screen.
The standard payment for the main PSID interview is \$60.00
The additional payment for the Katrina interview is \$20.00 *display if S1_Intro=Continue*

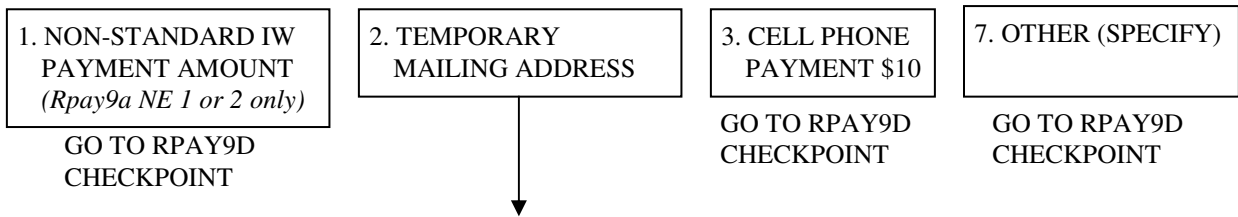
RPAY9C2. How much, if any, was the Respondent payment for cell phone use? (0.00-10.00)
ENTER either \$0.00 or \$10.00
The standard payment for cell phone use is \$10.00

GO TO RPAY9K CHECKPOINT

RPAY9D. Please indicate the type(s) of special handling needed.

ENTER all that apply

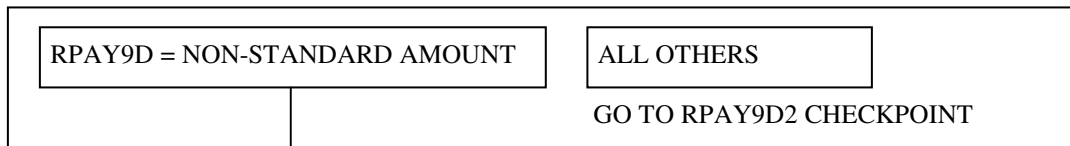
For multiple responses, use space bar or dash to separate responses



RPAY9D TITLE - COUNTRY

<p>TITLE Title -- e.g. "Mr", "Mrs", "Ms", "Miss", "Dr" If no title, PRESS [Enter] to continue If R refuses Contact Person info, DO NOT ENTER anything here. Go back to RPAY6B and enter "7" to exit these questions</p> <p>NAMF First Name</p> <p>NAMM Middle Name If none, PRESS [Enter] to continue</p> <p>NAML Last Name</p> <p>SUFFIX Suffix -- e.g. "Sr", "Jr" If none, PRESS [Enter] to continue</p> <p>INCO What is that address ? In Care Of If none, PRESS [Enter] to continue</p> <p>ADDR1 Address 1 Enter P. O. Box in Addr2</p>	<p>APTSTE (Is there an apartment, suite, or building number?) Apt/Suite If none, PRESS [Enter] to continue</p> <p>ADDR2 Address 2 Enter P. O. Box here. If none, PRESS [Enter] to continue</p> <p>CITY City</p> <p>STATE State If foreign country, type FOR; enter Foreign Country at the country screen that follows</p> <p>ZIP Zip Code If foreign country, enter all 0's</p> <p>COUNTRY Country if different from USA Start typing the name of the Foreign Country to bring up look-up list</p>
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RPAY9D CHECKPOINT

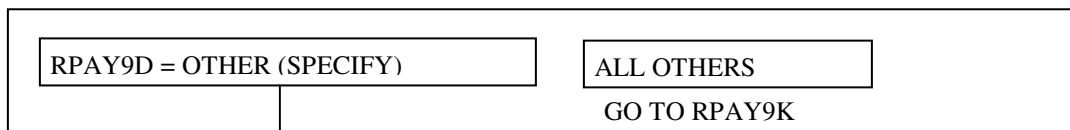


RPAY9DAMT. How much was the Respondent payment for this interview? (60.00-160.00)

ENTER an amount from \$60.00 to \$160.00

DO NOT INCLUDE amount for cell phone payment here – a separate check must be issued for cell phone payment. Go back to RPay9d and select "3. Cell phone payment"

RPAY9D2 CHECKPOINT



RPAY9DSPEC. Please specify other special handling needed. (STRING 500)

RPAY9 HARD CHECK

** Interviewer is not allowed to leave RPay9 series without selecting one of the interview payment types: Rpay9a=1 (check) or Rpay9a=2 (money order) or Rpay9a=5 (cash) or Rpay9d=1 (non-std amt).
IWER: You must select an interview payment type at RPay9A or RPay9D

RPAY9K CHECKPOINT – SET RPAY9K (KATRINA INCENTIVE INDICATOR)

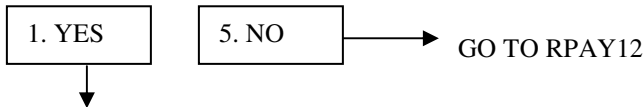
S1_INTRO = CONTINUE & S15CKPT = CONTINUE OR REFUSAL RPAY9K = 1. YES, ISSUE \$20 PAYMENT	ALL OTHERS RPAY9K = 0. NO, DO NOT ISSUE \$20 PAYMENT
--	---

RPAY8. Thank you, these are all the questions I have for you. As part of our quality control procedures, another interviewer from The University of Michigan may call you back to ask a few questions about this interview and to answer any questions you may have about the interview process.
ENTER “1” to continue

Finder 1

RPAY10A. **Interviewer Checkpoint**

Did you or any other interviewer offer a Finder's Fee to get this interview?

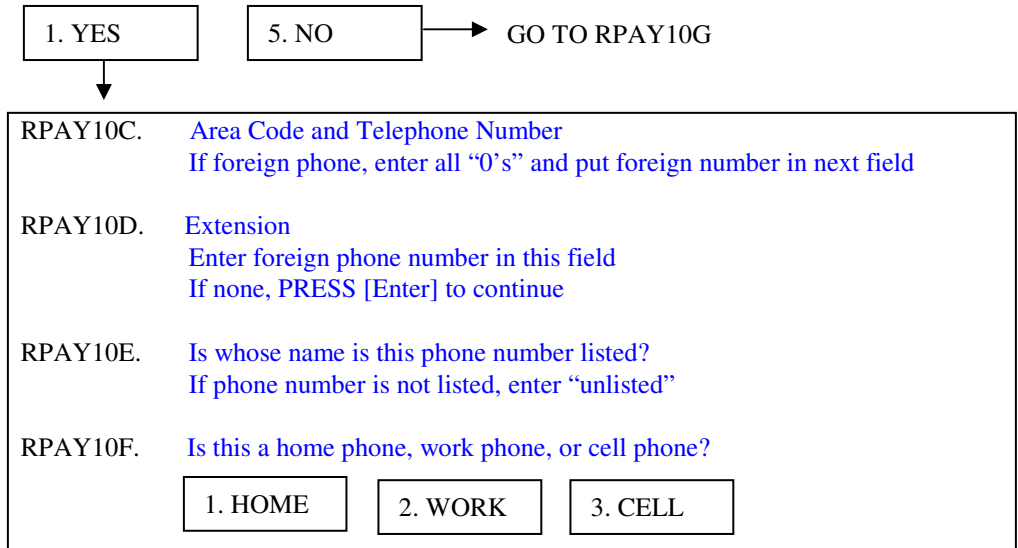


RPAY10A TITLE - COUNTRY

TITLE Title -- e.g. "Mr", "Mrs", "Ms", "Miss", "Dr" If no title, PRESS [Enter] to continue	APTSTE Apt/Suite If none, PRESS [Enter] to continue
NAMF First Name	ADDR2 Address 2 Enter P. O. Box here. If none, PRESS [Enter] to continue
NAMM Middle Name If none, PRESS [Enter] to continue	CITY City
NAML Last Name	STATE State If foreign country, type FOR; enter Foreign Country at the country screen that follows
SUFFIX Suffix -- e.g. "Sr", "Jr" If none, PRESS [Enter] to continue	ZIP Zip Code If foreign country, enter all 0's
INCO In Care Of If none, PRESS [Enter] to continue	COUNTRY Country if different from USA Start typing the name of the Foreign Country to bring up look-up list
ADDR1 Address 1 Enter P. O. Box in Addr2	

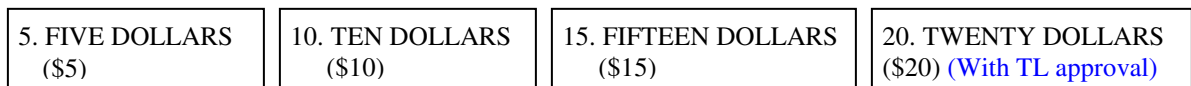
R

PAY10B2. Is there a phone number for Finder?

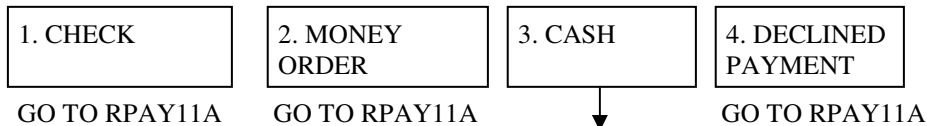


RPAY10G. What is (his/her) relationship to Respondent?

RPAY10H. How much did you offer this Finder?



RPAY10I. Can the Finder be paid by check or did (he/she) request a money order?



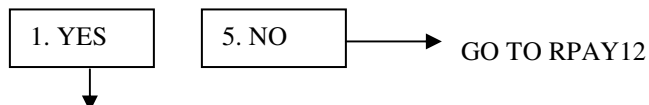
RPAY10J. When was the Finder paid?
ENTER MM/DD/YYYY, with or without slashes

Finder 2

RPAY11A.

Interviewer Checkpoint

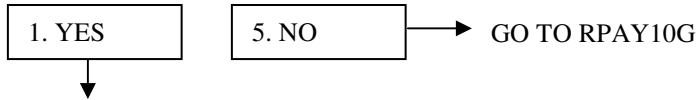
Was there a second Finder's Fee offered for this interview?



RPAY11A TITLE - COUNTRY

TITLE	Title -- e.g. "Mr", "Mrs", "Ms", "Miss", "Dr" If no title, PRESS [Enter] to continue	APTSTE	Apt/Suite If none, PRESS [Enter] to continue
NAMF	First Name	ADDR2	Address 2 Enter P. O. Box here. If none, PRESS [Enter] to continue
NAMM	Middle Name If none, PRESS [Enter] to continue	CITY	City
NAML	Last Name	STATE	State If foreign country, type FOR; enter Foreign Country at the country screen that follows
SUFFIX	Suffix -- e.g. "Sr", "Jr" If none, PRESS [Enter] to continue	ZIP	Zip Code If foreign country, enter all 0's
INCO	In Care Of If none, PRESS [Enter] to continue	COUNTRY	Country if different from USA Start typing the name of the Foreign Country to bring up look-up list
ADDR1	Address 1 Enter P. O. Box in Addr2		

RPAY11B2. Is there a phone number for Finder?



RPAY11C.	Area Code and Telephone Number If foreign phone, enter all "0's" and put foreign number in next field			
RPAY11D.	Extension Enter foreign phone number in this field If none, PRESS [Enter] to continue			
RPAY11E.	Is whose name is this phone number listed? If phone number is not listed, enter "unlisted"			
RPAY11F.	Is this a home phone, work phone, or cell phone?			
	<table border="1"> <tr> <td>1. HOME</td> <td>2. WORK</td> <td>3. CELL</td> </tr> </table>	1. HOME	2. WORK	3. CELL
1. HOME	2. WORK	3. CELL		

RPAY11G. What is (his/her) relationship to Respondent?

RPAY11H. How much did you offer this Finder?

5. FIVE DOLLARS (\$5)	10. TEN DOLLARS (\$10)	15. FIFTEEN DOLLARS (\$15)	20. TWENTY DOLLARS (\$20) (With TL approval)
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RPAY11I. Can the Finder be paid by check or did (he/she) request a money order?

1. CHECK	2. MONEY ORDER	3. CASH	4. DECLINED PAYMENT
GO TO RPAY12	GO TO RPAY12		GO TO RPAY12

RPAY11J. When was the Finder paid?
ENTER MM/DD/YYYY, with or without slashes

Payment Problems

RPAY12. Were there any Respondent or Finder payment problems reported by this Respondent?

1. YES	5. NO
--------	-------

END OF IW

RPAY12SPEC. Please provide details of payment issue.

INTERVIEWER OBSERVATIONS

These observations should be launched on the final call record for cases coded as Final Interview/Partial: 1001, 1005

IO1. Indicate language(s) used to conduct this interview

ENTER all that apply

- 1. English
- 2. Spanish
- 7. Other than English or Spanish (Specify)

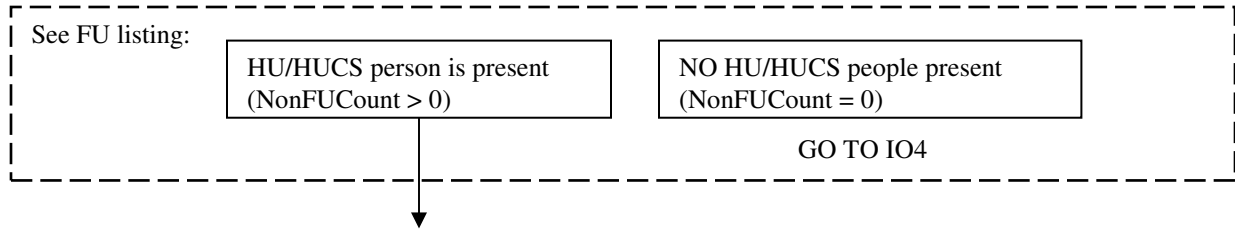
IO1a. Please specify
Question Type: Open End
/' IO1a''

IO2. By whom was the translation done?

- 1. Bilingual interviewer (Spanish or other)
- 2. Translator/ study aide
- 3. Other FU member
- 4. Friend/Non-relative not in FU
- 7. Other (specify)

IO2a. Please specify
Question Type: Open End
/' IO2a''

IO3 CHECKPOINT



- IO3.
- ◆ The coverscreen lists the following people living in the household as HU or HUCS and not included in the FU.
 - ◆ For HU person: Please explain the situation and why they are not included in the FU.
 - ◆ For HUCS people: Tell us how these FUs are related and the Sample ID of each HUCS person.

[List of HU and HUCS members from family listing]

IO4. Are there any **other** persons living in this household whom you did not add to the family listing at the beginning of the interview? Please include FU members, HU persons, and HUCS persons.

- 1. Yes
- 5. No

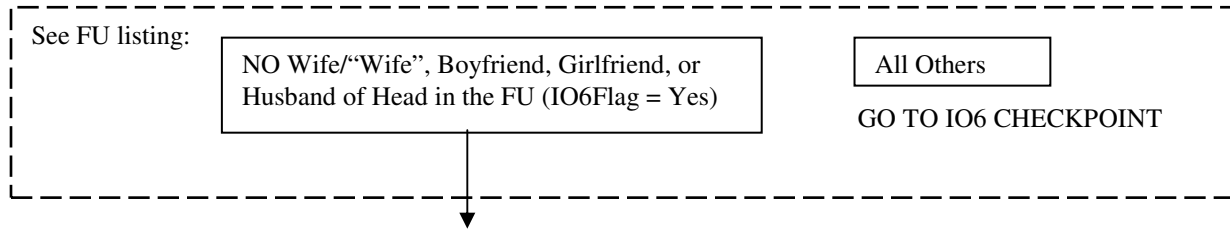
IO4a. FAMILY LISTING ROSTER

- ◆ For each person living there who is **not** currently listed below, please specify (as much as possible) their FUHU status, Relationship to Head, first and last name, and current age.
- ◆ For any person age 16 or older, specify **what you learned** about work, income, births and marriage info.

[Family Listing]

Question Type: Open End
/' IO4a''

IO5 CHECKPOINT

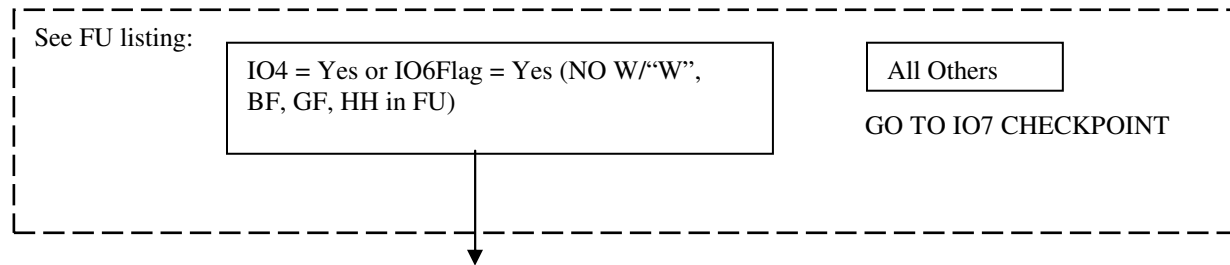


IO5. Specifically, has a new romantic partner of the Head moved in who is **not** listed as part of the FU?

- 1. Yes, romantic partner moved in, but is not listed in FU
- 5. No, no romantic partner

IO5a. Please explain why Head's male/female romantic partner was **not** included as an FU member.
Question Type: Open End
/" IO5a"

IO6 CHECKPOINT

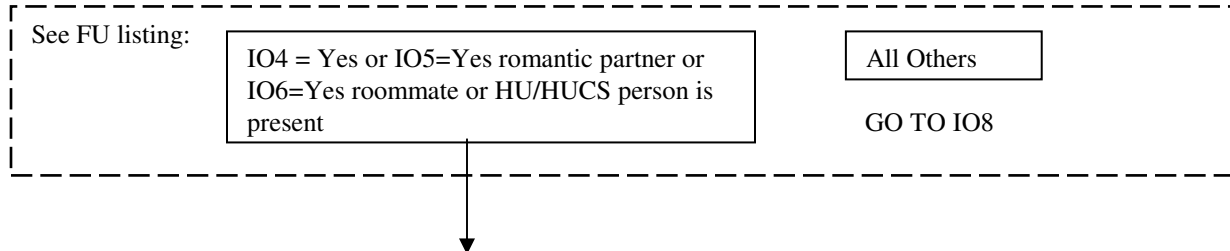


IO6. Did you list any roommates (i.e., not romantically involved) as FU members?

- 1. Yes, roommates are listed as FU members
- 2. No, roommates are listed as HU only
- 5. No roommates in HU

IO6a. Please specify why you listed roommates as FU members.
Question Type: Open End
/" IO6a"

IO7 CHECKPOINT



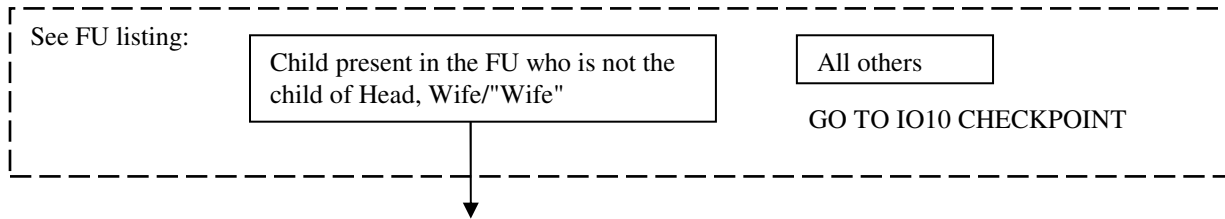
IO7. Do amounts paid for rent, food, utilities, and the number of rooms reflect only our FU's share?

- 1. Yes, amounts are for this FU only
- 5. No

IO7a. Please specify our FU's share for all such items that need correction.
Question Type: Open End
/" IO7a"

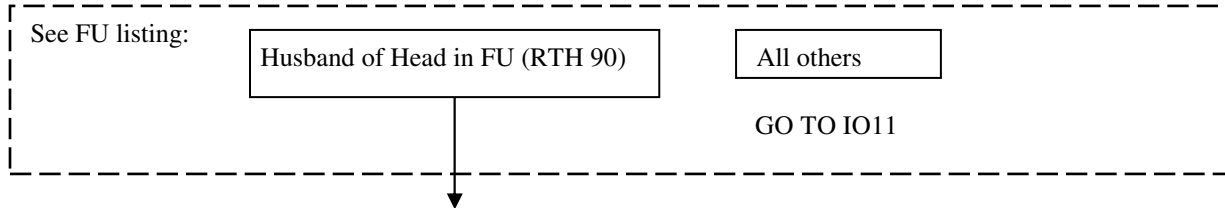
IO8. Please provide a few words about this FU which might help study staff understand any family situations or relationships that aren't straightforward, (e.g., the fact that parents of grandchildren do not live in HU, who the actual parents of the stepchildren and grandchildren are.)

IO9 CHECKPOINT



IO9. Please tell us how each of the following FU members are related to the Head/Wife/"Wife". Give each person's parents' names and how the parent is related to Head/Wife/"Wife".

IO10 CHECKPOINT



IO10. The Family Listing indicates a Husband of Head in the FU.

- ◆ If Husband of Head was prelisted, please verify.
- ◆ Moving in a **new** Husband of Head or changing an existing FU member to Husband of Head requires study staff permission.
- ◆ Please verify and give name of study staff persons who gave you permission, and the reason for making this Husband of Head designation.

IO11. Did any prelisted person move out or die and you were unable to indicate this on the Family Listing? This includes those who moved out and set up their own household, moved into another household, or into institutional housing (e.g., college dorm, prison, military housing, or nursing home).

1. Yes →

5. No

IO11a. Please specify the name, sex, birthdate/age, move out date and relationship to Head of each mover out or deceased FU member. As much as possible give details of where this person moved, others living with them, etc.

[Family Listing]

Question Type: Open End

/" IO11a"

IO12. Please elaborate on any information in this interview, that you have not already mentioned, that will help study staff to correct the data.

IO13. Did you make any updates/corrections to any preloaded FU members' first name, last name, or birthdate information? For example, changing maiden name to married name or Respondent correcting our spelling, of a name or birthdate for any FU member.

- 1. Yes, updates/changes made
- 5. No, no updates/changes made

IO13a. Please specify which person(s), what information you changed, and the reason why.
Question Type: Open End
/" IO13a"

IO14. Is there an update/change that should have been made, to an FU member's name, relationship to Head, or birthdate information, that was not? For example, you learned after the Family Listing had been confirmed, that Head's name was spelled wrong, or a son was actually a stepson, or after the Birthdate screen you learned that Wife's year of birth and age are wrong.

- 1. Yes, change should have been made
- 5. No, no change needed

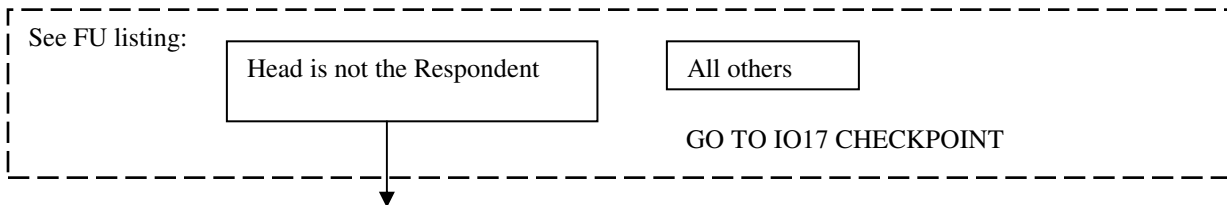
IO14a. Please specify which person's information should be changed/corrected, how it should be changed, and the reason or source of new information.
Question Type: Open End
/" IO14a"

IO15. Did the Respondent clarify or change an answer that you were unable to go back and correct?

- 1. Yes, responses need correction
- 5. No correction needed

IO15a. Please specify which item(s) need correction, for which person and what the correct answer should be.
Question Type: Open End
/" IO15a"

IO16 CHECKPOINT

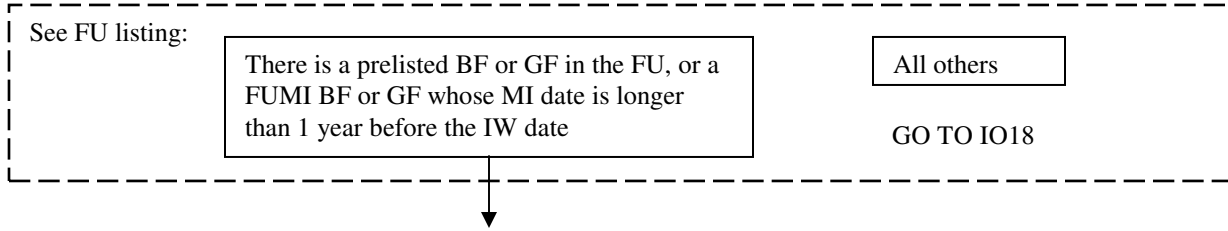


IO16. Are the questions about Head answered with reference to the Head of the FU (not the R)? Is everyone's relationship code to the current Head of this FU (not the R)?

- 1. Yes, answers about Head and relationships to Head are correct
- 5. No, some answers/relationships need correction

IO16a. Please specify which answers or relationships need correction and what the correct response should be.
Question Type: Open End
/" IO16a"

IO17 CHECKPOINT



IO17.

- ◆ [First Name, Last Name] [has been Boyfriend/Girlfriend of Head for more than a year/ the mover-in Boyfriend/Girlfriend of Head has been in the FU for a year or more.]
- ◆ Why wasn't he/she made Head/"Wife"?

IO18. Did the R report a job (for any FU member) after it was too late to record it (i.e. after the employment and income sections for that FU member)?

- 1. Yes
- 5. No

IO18a. Please give the details about this job that are missing from the interview: Is it a current job? Employer name, occupation/what did they do? Beginning/Ending dates worked this job? How much do/did they earn in 2005/2006/2007? How many hours per week did they work 2005/2006/2007?
Question Type: Open End
/" IO18a"

IO19. Was a job reported (for any FU Member) for which you later learned the person was not paid (e.g., working in a spouse's business but not receiving payment for services)?

- 1. Yes
- 5. No, all the jobs were for pay **or** no jobs reported

IO19a. Please specify which FU Member was involved, which job, and the circumstances.
Question Type: Open End
/" IO19a"

IO22. Is this entire FU currently living in institutional housing — such as a single person FU in military barracks, a health care facility, or college dormitory, or a Head and family living in on-base military housing?

- 1. Yes
- 5. No

IO22a. Which type of facility is that?
1. Military
2. Jail
3. Health care
4. College
7. Other (Specify).....→ IO22b. Please specify other facility.
Question Type: Enumerated; Range 1 -7 Question Type: String; Width 100
/" IO22a" /" IO22b"

IO23. Others who can help locate this R:

- ◆ Enter name and phone number of friends, neighbors, etc. who helped you locate this R
- ◆ Do not include Contacts, Finders, or other panel family members
- ◆ Information gained within the body of the interview cannot be used here
- ◆ Include employer name and phone number only when given with R's permission to use in contacting him/her

IO24. SPECIAL CIRCUMSTANCES:

- ◆ Please give any information that would help us if we need to recontact this family for any reason, or that would aid next wave's interviewer in contacting this Respondent and conducting the interview.
- ◆ Interview Circumstances: Indicate unusual family situations; best day/time/place to contact Respondent; uncooperative Respondent; future plans to move, retire, etc.
- ◆ Special needs or Preferences: Bilingual interviewer needed; other language or hearing problem, Respondent prefers personal interview (give directions to residence).

IO25. Did this Interview have a Problem/Sensitive Iw Code assigned from a previous year indicated in the Profile?

- 1. Yes
- 5. No

IO25a. What was the Problem/Sensitive Interview Code? From what year was it? Does it still apply, or is there a different problem that should be coded?

Question Type: Open End

/" IO25a"